

SLB N.V. (SLB)

Energy / Oil & Gas Equipment & Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$49.50	\$73.5B	\$60.46	23.8	16.5%	12%	5/9	+51.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	12.2M	\$31.64	2.02	8.5%	9%	3.1	+73.1%

SLB N.V. engages in the provision of technology for the energy industry worldwide. The company operates through four divisions: Digital & Integration, Reservoir Performance, Well Construction, and Production Systems. The company provides field development and hydrocarbon production, carbon management, and integration of adjacent energy systems; reservoir interpretation and data processing services for exploration data; and well construction and production improvement services and products. It also offers subsurface geology and fluids evaluation information; stimulation services to restore or enhance well productivity through hydraulic fracturing, matrix stimulation, and water treatment; and intervention services to oil and gas operators. In addition, the company offers mud logging, directional drilling, measurement-while-drilling, and logging-while-drilling services, as well as engineering support services; supplies drilling fluid systems; designs, manufactures, and markets roller cone and fixed cutter drill bits; bottom-hole-assembly and borehole enlargement technologies; well planning, well drilling, engineering, supervision, logistics, procurement, and contracting of third parties, as well as drilling rig management solutions; and drilling equipment and services, as well as land drilling rigs and related services. Further, it provides artificial lift; supplies packers, safety valves, sand control technology, and various intelligent systems; midstream production systems; valves, chokes, actuators, and surface trees; and OneSubsea, an integrated solutions, products, systems, and services, including wellheads, subsea trees, manifolds and flowline connectors, control systems, connectors, and services. SLB N.V. was formerly known as Schlumberger Limited and change its name to SLB N.V. in October 2025. The company was founded in 1926 and is based in Houston, Texas.

SECTOR Energy INDUSTRY Oil & Gas Equipment & Services EXCHANGE NYSE MARKET CAP \$73.5B EMPLOYEES 109,000 (SEC-filed) CEO Olivier Le Peuch
IPO 1981-12-31 COUNTRY US
5599 San Felipe, Houston, TX 77056 · Tel 713 513 2000 · slb.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean \$67.43 (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

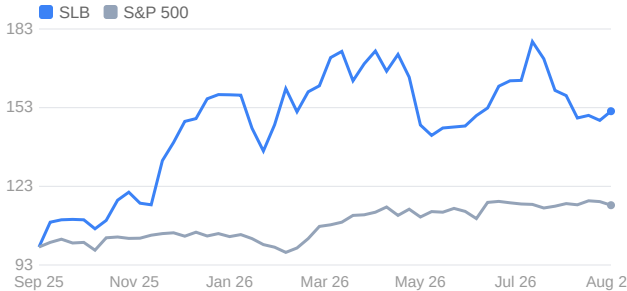
ROUTINE SELLING — LOW SIGNAL

\$13M sold / 6 mo, zero open-market buys

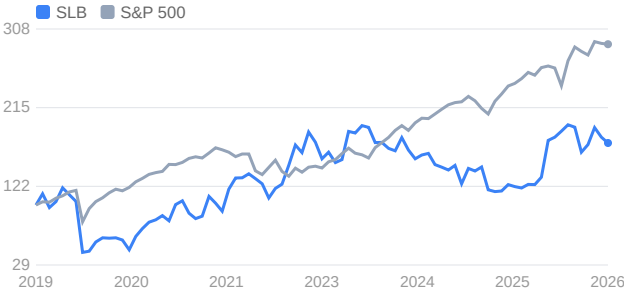
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · SLB +51.5% · S&P 500 +15.9% · spread +35.6pp



7 Years vs S&P 500 · SLB +73.1% · S&P 500 +189.9% · spread -116.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

Profitability	35/100
Growth	24/100
Momentum	57/100
Quality	68/100
Earnings Quality	62/100
Balance Sheet	67/100
Value	53/100
Risk (safety)	80/100
Overall	50.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BKR	55
TS	63
HAL	51
FTI	74
KMI	58
ET	50
SLB	51

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

51 / 100

IS Score 50.9 / 100 · -21.5 from peak of 72

Quarter	Business Quality
23 Q1	64
23 Q2	72
23 Q3	70
23 Q4	71
24 Q1	69
24 Q2	70
24 Q3	68
24 Q4	65
25 Q1	64
25 Q2	58
25 Q3	55
25 Q4	55
26 Q1	51

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 26 / 100 · Power -47 · 6 of 22 indicator votes bullish

Date	Price Structure
07-23	71%
08-13	105%
09-03	105%
09-25	36%
10-16	36%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 51, price structure 26 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 50.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 46 → 46 → 51 → 51	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,710 → now 1,710	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

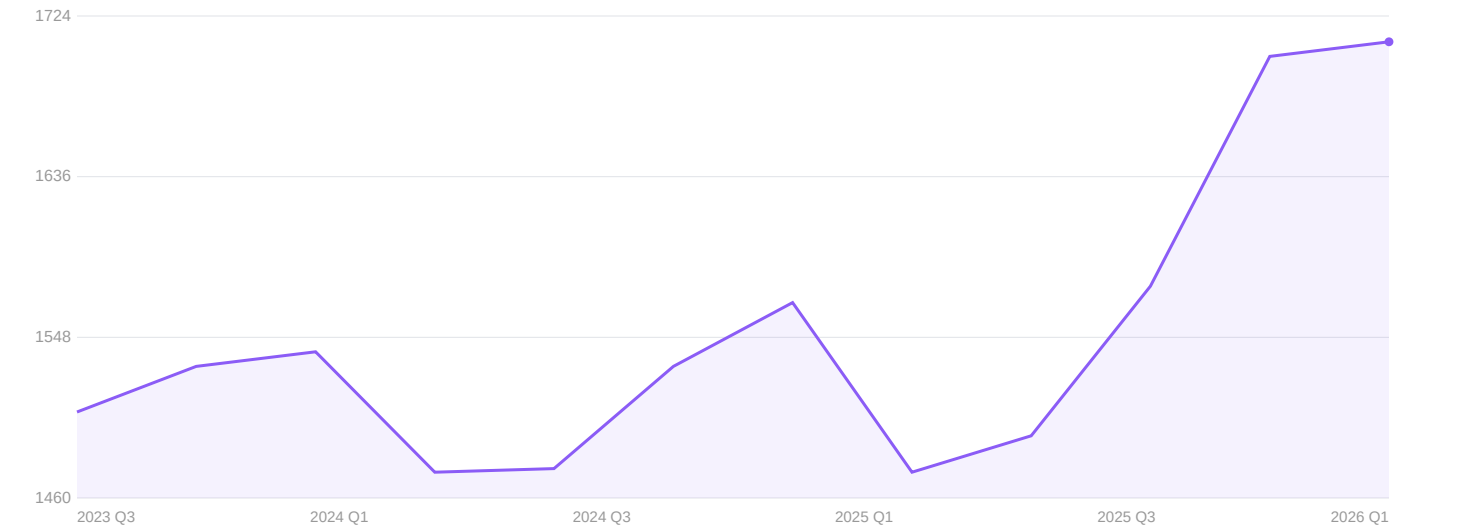
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 486 up / 347 down net +139 funds	INSTITUTIONS ADDED (13F) 8 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,710 · latest 1,710 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,710	1387.5M	\$61.6B	92.6%
2026 Q1	1,702	1323.8M	\$64.0B	88.3%
2025 Q4	1,576	1275.1M	\$48.6B	85.1%
2025 Q3	1,494	1228.7M	\$41.3B	82.0%
2025 Q2	1,474	1161.4M	\$35.8B	77.5%
2025 Q1	1,567	1188.0M	\$47.1B	79.2%
2024 Q4	1,532	1186.8M	\$41.8B	79.2%
2024 Q3	1,476	1169.3M	\$46.0B	78.0%
2024 Q2	1,474	1186.2M	\$52.1B	79.1%
2024 Q1	1,540	1166.3M	\$58.1B	77.8%
2023 Q4	1,532	1170.2M	\$55.9B	78.1%
2023 Q3	1,507	1179.6M	\$65.0B	78.7%

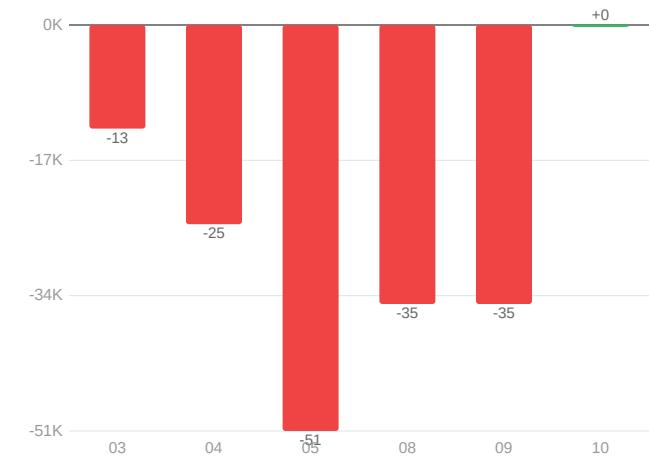
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY						live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Le Peuch Olivier	director, Chief Executive Officer	2026-09-01	SELL	35,000	\$2.10M	1,296,328
Le Peuch Olivier	director, Chief Executive Officer	2026-08-31	SELL	5,000	\$0.30M	1,331,328
Le Peuch Olivier	director, Chief Executive Officer	2026-08-27	SELL	5,000	\$0.28M	1,336,328
Le Peuch Olivier	director, Chief Executive Officer	2026-08-26	SELL	25,000	\$1.31M	1,341,328
Le Peuch Olivier	director, Chief Executive Officer	2026-05-27	SELL	25,000	\$1.42M	1,366,328
De La Chevardiere Patrick	director	2026-05-07	SELL	2,000	\$0.11M	16,953
Gassen Steve Matthew	EVP, Geographies	2026-05-01	EXERCISE	21,980	\$0.85M	80,800
Gassen Steve Matthew	EVP, Geographies	2026-05-01	EXERCISE	11,399	\$0.47M	58,820

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)		TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales		13	229,379	\$12.7M	Counted
M — Exercises (paired A/D)		2	33,379	\$1.3M	None — mechanics
F — Tax withholding		7	10,724	\$0.5M	None — compensation
P — Open-market purchases		0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$12.7M 13 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-09-02	Le Peuch Olivier	35,000	\$2.1M	
2026-09-01	Le Peuch Olivier	35,000	\$2.1M	
2026-08-31	Le Peuch Olivier	5,000	\$0.3M	
2026-08-27	Le Peuch Olivier	5,000	\$0.3M	
Trailing 12 mo	21 filings	614,705	\$30M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-07-31	SCHEDULE 13G	Vanguard Portfolio Management	5.04%	75.4M sh	
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	112.3M sh	
2025-11-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	4.00%	59.6M sh	
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	12.40%	185.4M sh	

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-30	2025-11-24
Lisa C. McClain	House	BUY	\$1,001 - \$15,000	2025-10-29	2025-11-24
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-29	2025-11-24
Gary Peters	Senate	SELL	\$1,001 - \$15,000	2024-05-14	2024-05-23
Gary Peters	Senate	SELL	\$1,001 - \$15,000	2024-05-14	2024-05-22
Gary C. Peters	Senate	SELL	\$1,001 - \$15,000	2024-05-14	2024-05-22
HOUSE 12-MO 6 trades 4 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

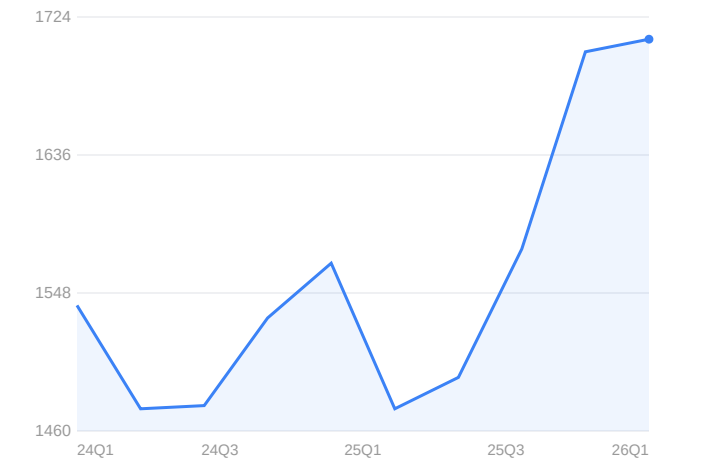
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,702	13F SHARES 1.32B 88.3% of shares out	NEW / CLOSED 285 / 132 positions, QoQ	INCREASED / REDUCED 638 / 563 positions, QoQ	
PUT/CALL (13F) 0.76 option positions	FREE FLOAT 99.7% 1.48B sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Artemis Investment Management Llp	3.1M	\$153M
Assenagon Asset Management S.A.	2.6M	\$127M
Davenport & Co Llc	2.3M	\$115M
Hamlin Capital Management, Llc	1.9M	\$95M
Ninety One Uk Ltd	1.7M	\$84M
Asr Vermogensbeheer N.V.	1.3M	\$63M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

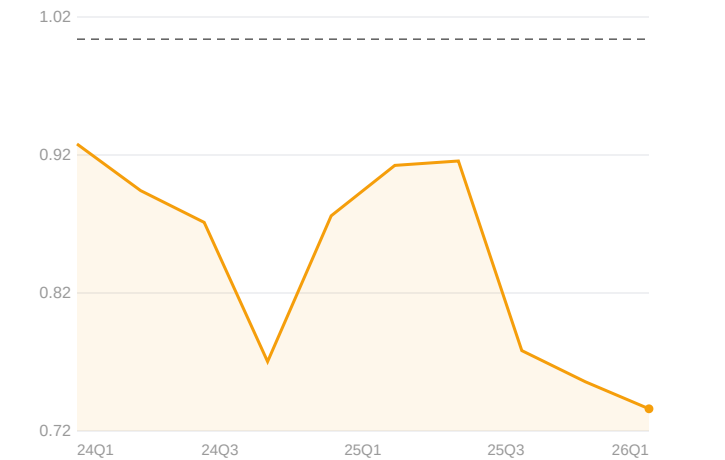
13F Filers Holding SLB — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.3B
VTI	0.1%	\$2.3B
VSMPX	0.1%	\$2.3B
VTSAX	0.1%	\$2.3B
SCHD	1.8%	\$2.0B
VFFSX	0.1%	\$1.9B

Institutional Put/Call — quarterly

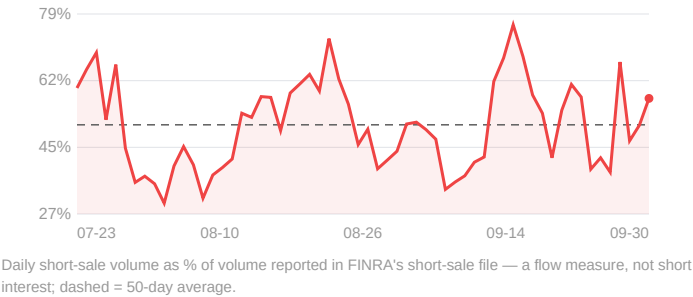


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14 SHORT VOLUME — DAILY, 60 SESSIONS

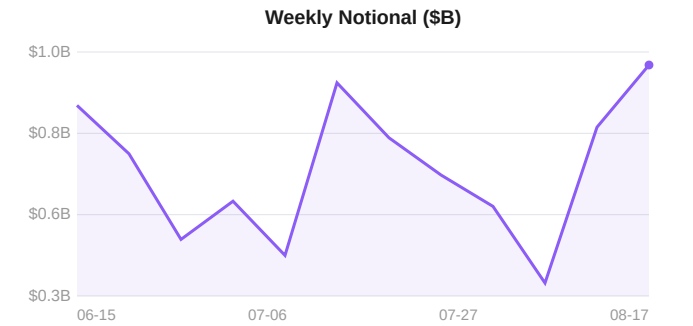
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
57.1% 2026-10-15	52.9% 50-day 50.3%	Rising 20d vs 50d	Q: 57% · N: 58% · B: 38% latest session

15 DARK POOL ACTIVITY

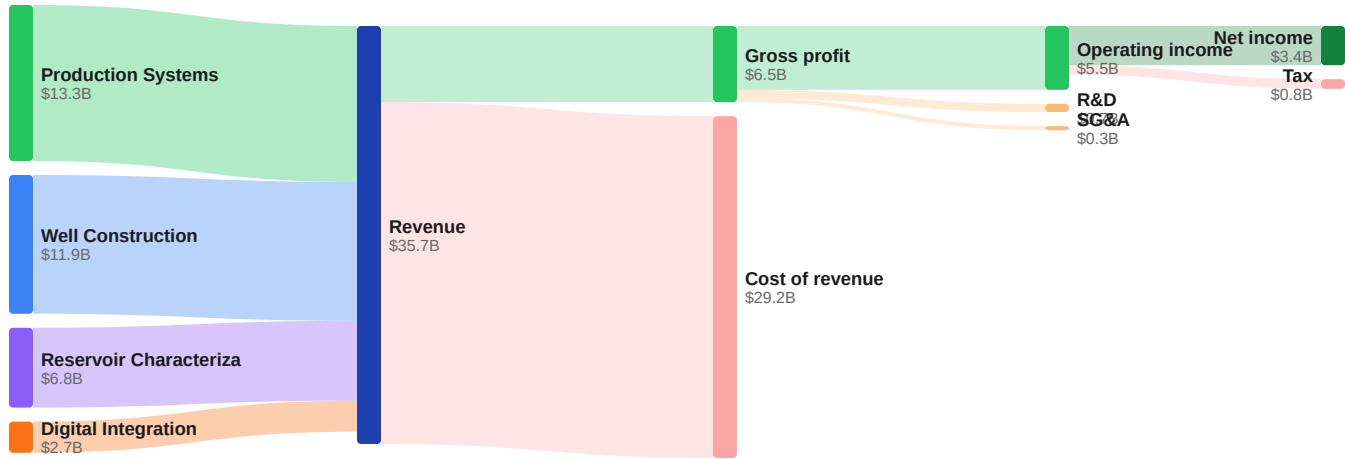
EDGE · live ATS data



Where SLB Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	14.8M	92 sh
Ubsa Ubs Ats	11.5M	77 sh
Ebxl Level Ats	8.5M	52 sh
Bids Bids Ats	6.6M	487 sh
Pure Purestream	5.9M	55 sh
Sgmt Sigma X2	5.7M	88 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Slb N.V. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

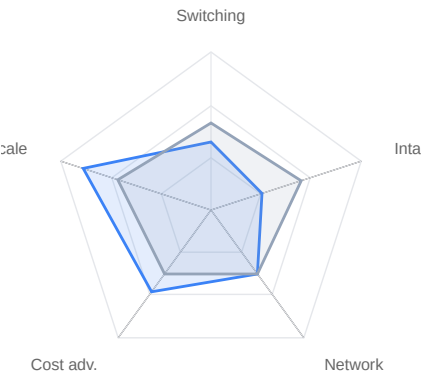
REGION	REVENUE	SHARE
Middle East	\$12.2B	34%
Europe C I S Africa	\$9.6B	27%
North America	\$7.5B	21%
Latin America	\$6.2B	17%

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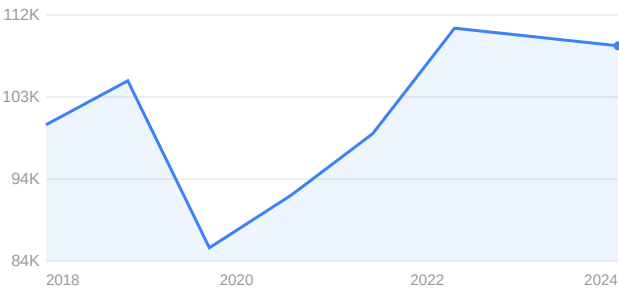
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK

Moat score 52/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



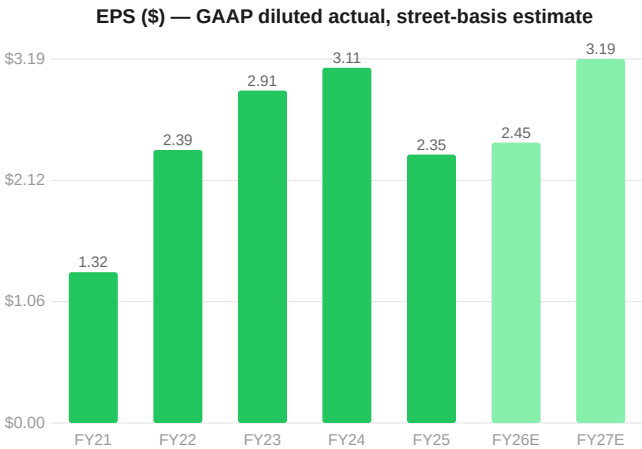
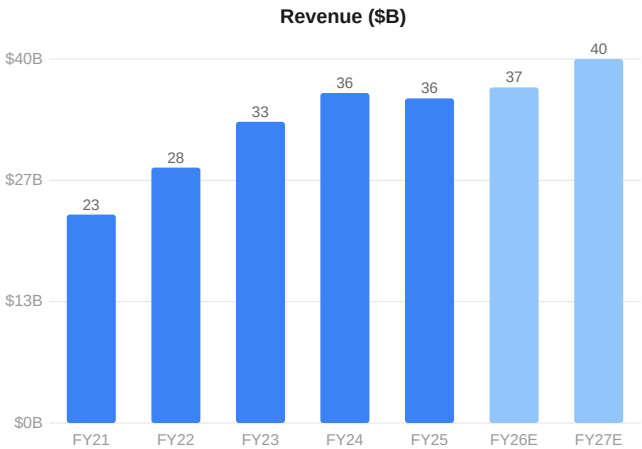
19 CORPORATE INFORMATION — KEY OFFICERS

109,000 employees

OFFICER	TITLE
Olivier Le Peuch	Chief Executive Officer & Director
Abdellah Merad	Executive Vice President of Core Services & Equipment
Stephane Biguet	Executive Vice President & Chief Financial Officer
Dianne Ralston	Chief Legal Officer & Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

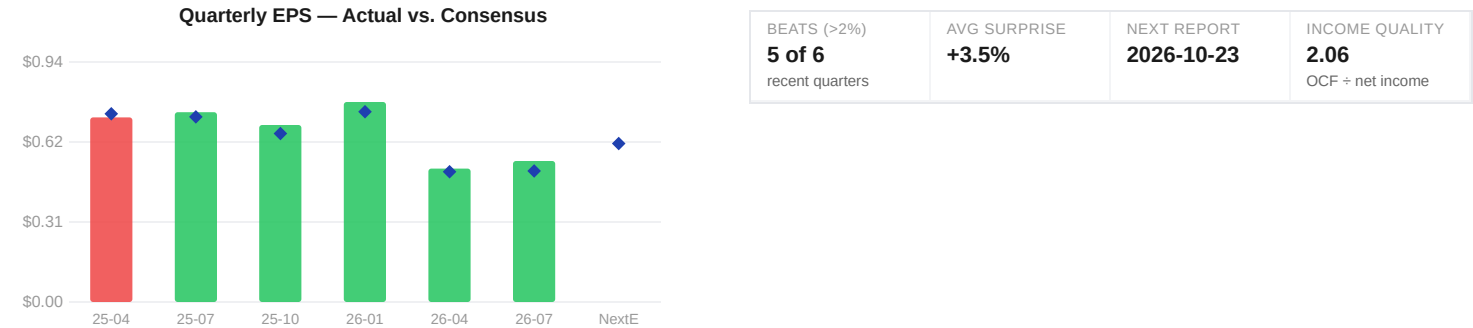


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

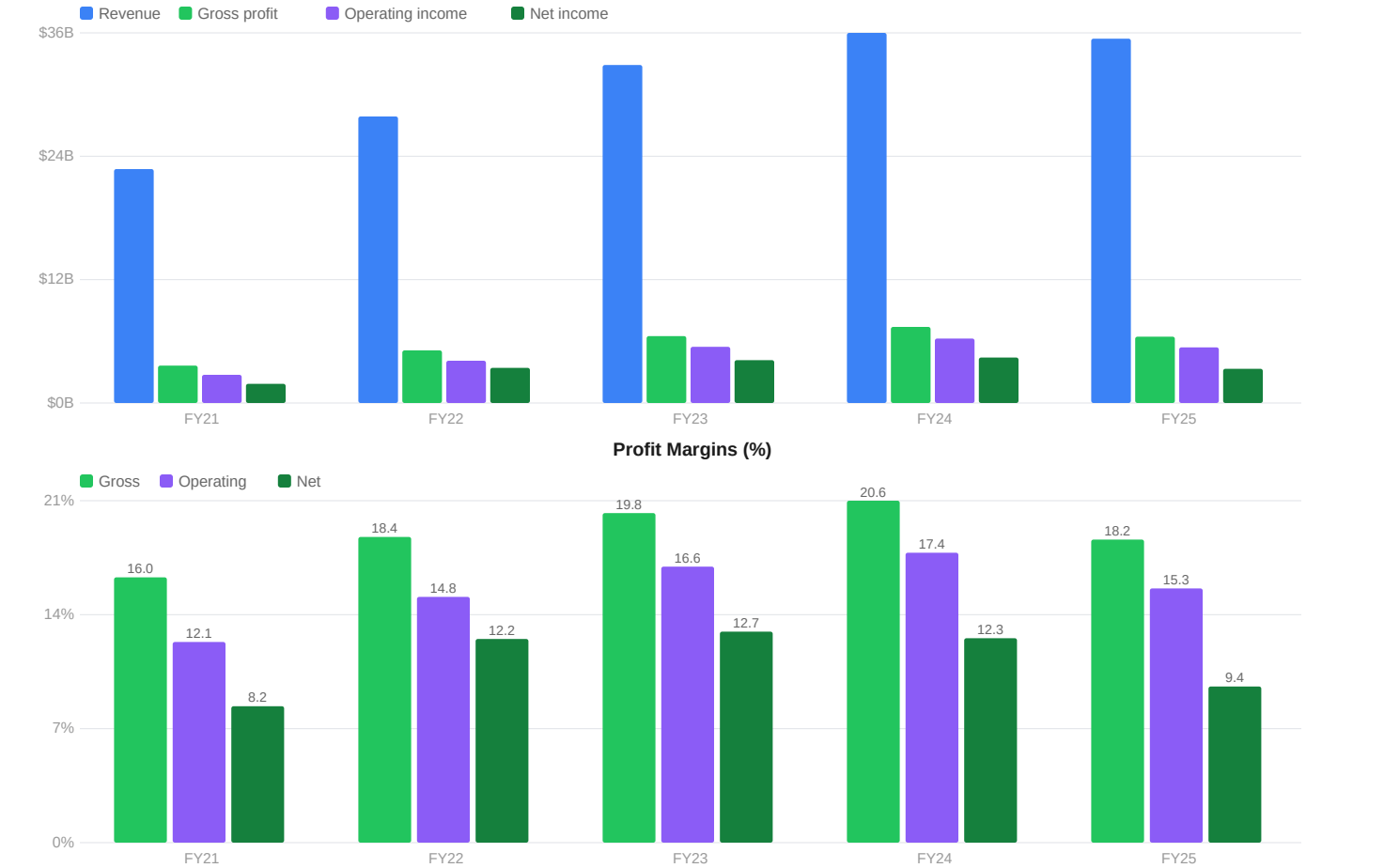
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

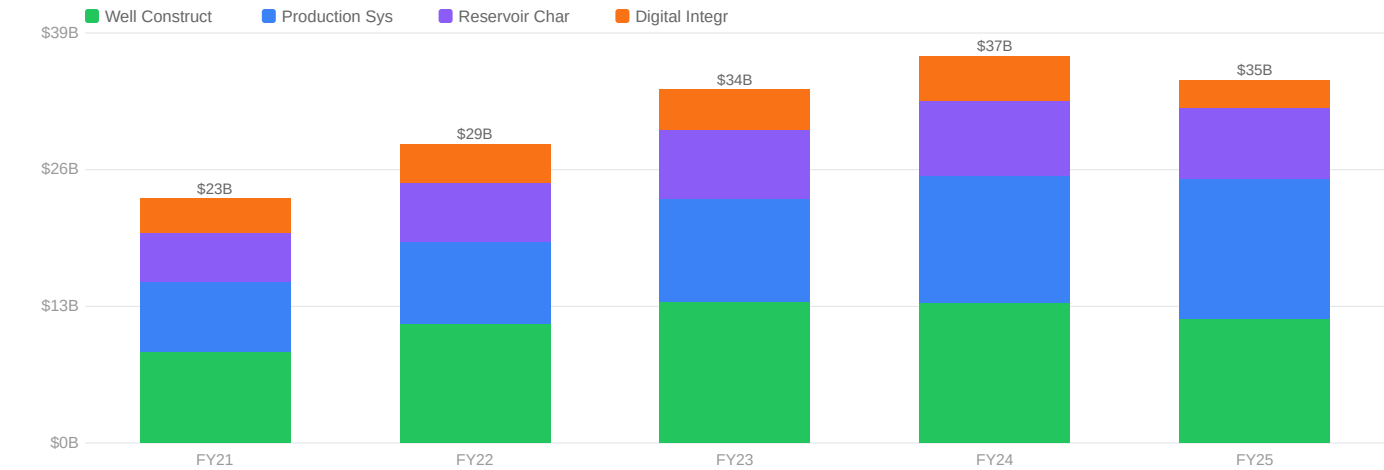
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-2.8%	+22.5%	+18.0%	+9.5%	-1.6%
Gross profit	+40.6%	+41.1%	+27.2%	+13.7%	-12.8%
Operating income	+67.0%	+50.1%	+32.5%	+15.0%	-13.8%
Net income	-117.9%	+82.9%	+22.1%	+6.1%	-24.9%

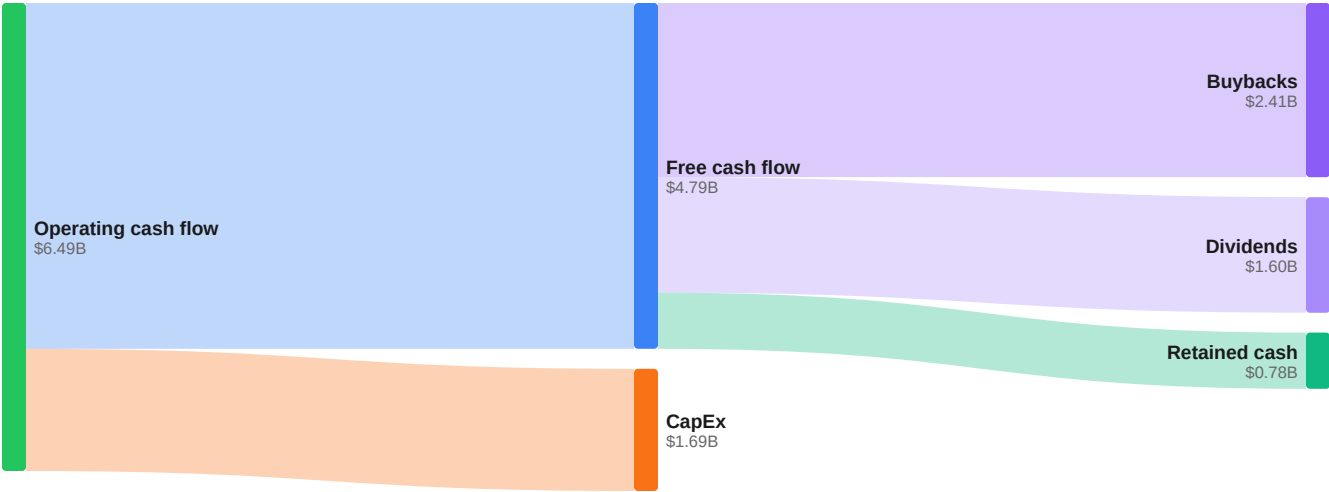
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	22.9	28.1	33.1	36.3	35.7	
Cost of revenue	19.3	22.9	26.6	28.8	29.2	
Gross profit	3.7	5.2	6.6	7.5	6.5	
R&D expense	0.6	0.6	0.7	0.7	0.7	
SG&A expense	0.3	0.4	0.4	0.4	0.3	
Operating income	2.8	4.2	5.5	6.3	5.5	
EBITDA	4.6	6.4	7.5	8.1	7.1	
D&A	1.7	1.7	1.8	1.9	1.9	
Pretax income	2.4	4.3	5.3	5.7	4.3	
Income tax	0.4	0.8	1.0	1.1	0.8	
Net income	1.9	3.4	4.2	4.5	3.4	
Diluted EPS (\$)	1.32	2.39	2.91	3.11	2.35	
Diluted shares (M)	1,427	1,437	1,443	1,436	1,488	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$6B	 \$2B	 \$5B	 \$0B	 \$2B	 \$-1B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

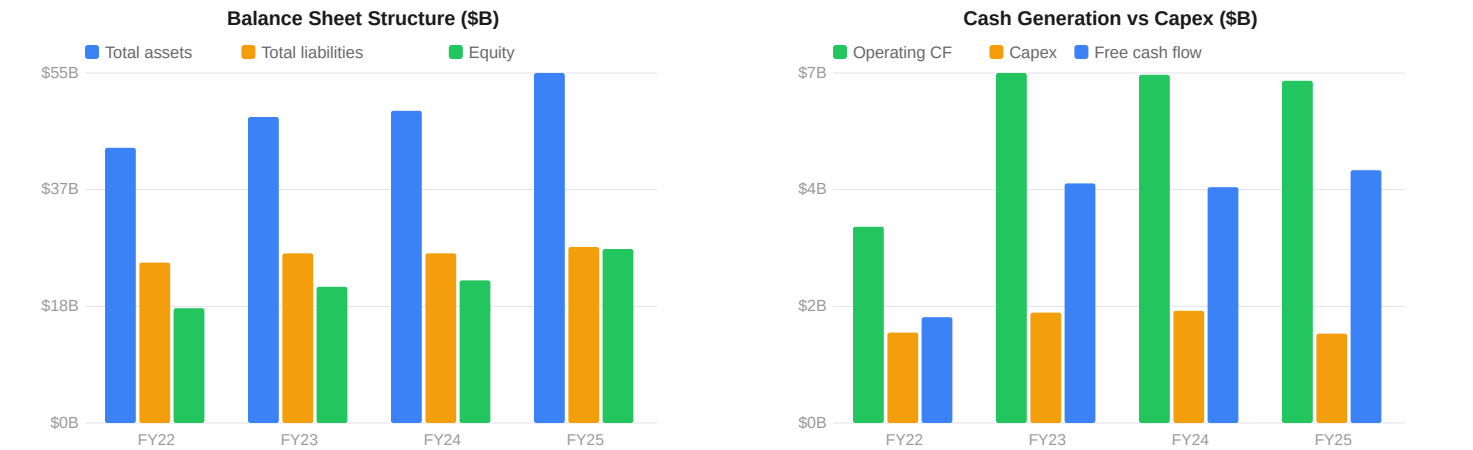
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.7	2.9	3.5	3.0	
ST investments	1.2	1.1	1.1	1.2	
Receivables (net)	6.8	7.8	8.0	8.7	
Total current assets	15.0	17.7	18.6	19.5	
PP&E (net)	7.3	8.1	8.3	8.8	
Goodwill + intangibles	16.0	17.3	17.6	21.8	
Total assets	43.1	48.0	48.9	54.9	
Accounts payable	3.9	4.6	4.2	4.9	
Short-term debt	1.6	1.1	1.1	2.6	
Deferred revenue	1.2	2.0	2.0	2.3	
Total current liabilities	12.0	13.4	12.8	14.7	
Long-term debt	10.6	10.8	11.0	9.7	
Total liabilities	25.1	26.6	26.6	27.6	
Shareholders' equity	18.0	21.4	22.4	27.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.5	4.3	4.6	3.4	
D&A	2.1	1.8	1.9	2.6	
Stock-based compensation	0.3	0.3	0.3	0.3	
Working capital change	(1.7)	(0.2)	(1.3)	0.1	
Operating cash flow	3.7	6.6	6.6	6.5	
Capital expenditures	(1.7)	(2.1)	(2.1)	(1.7)	
Investing cash flow	(1.4)	(2.8)	(3.1)	(1.4)	
Buybacks	0.0	(0.7)	(1.7)	(2.4)	
Dividends paid	(0.8)	(1.3)	(1.5)	(1.6)	
Debt issuance / (repay)	(1.6)	(0.6)	0.4	(1.6)	
Financing cash flow	(2.4)	(2.5)	(2.8)	(5.6)	
Free cash flow	2.0	4.5	4.5	4.8	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	13.9%	21.0%	22.2%	21.6%	14.2%	12%	
ROA	4.5%	8.1%	9.2%	9.2%	6.5%	5.5%	
ROIC	8.6%	12.6%	15.8%	17.9%	12.9%	9.2%	
Gross margin	16.0%	18.4%	19.8%	20.6%	18.2%	16.5%	
Operating margin	12.1%	14.8%	16.6%	17.4%	15.3%	13.4%	
Net margin	8.2%	12.2%	12.7%	12.3%	9.4%	8.5%	
EBITDA margin	20.1%	22.9%	22.8%	22.2%	20.0%	19.7%	
FCF margin	15.1%	7.4%	13.6%	12.1%	13.4%	—	
VALUATION							
P/E	20.82	20.79	16.93	11.97	17.05	23.8	
P/B	2.61	4.04	3.52	2.53	2.19	2.8	
P/S	1.71	2.55	2.15	1.47	1.60	2.02	
P/FCF	11.28	34.35	15.84	12.18	11.91	16.1	
EV/EBITDA	9.97	12.57	10.60	7.53	8.70	11.7	
EV/Revenue	2.19	2.88	2.39	1.67	1.83	2.3	
Earnings yield	4.8%	4.8%	5.9%	8.4%	5.9%	4.15%	
FCF yield	8.9%	2.9%	6.3%	8.2%	8.4%	6.20%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.22	1.25	1.32	1.45	1.33	1.44	
Quick ratio	0.91	0.92	1.00	1.11	0.98	1.05	
Debt / equity	0.95	0.69	0.59	0.57	0.47	0.49	
Debt / assets	34.2%	28.3%	24.9%	24.7%	22.4%	23.0%	
Net debt / EBITDA	2.20	1.45	1.07	0.92	1.08	1.41	
Interest coverage	5.41	9.72	11.34	12.08	8.70	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.55	0.66	0.73	0.75	0.69	0.65	
Receivables turnover	4.34	4.65	4.55	4.59	4.28	4.0	
DSO (days)	84	78	80	80	85	92	
DPO (days)	58	57	59	56	57	135	
Cash conversion cycle	89	80	79	79	87	22	
GROWTH (YoY)							
Revenue growth	-2.8%	22.5%	18.0%	9.5%	-1.6%	—	
Net income growth	117.9%	82.9%	22.2%	6.2%	-24.9%	—	
EPS growth	117.6%	81.4%	21.8%	6.9%	-27.5%	—	
FCF growth	101.0%	-40.0%	115.8%	-2.5%	9.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.32	2.39	2.91	3.11	2.25	2.05	
Book value / share	10.49	12.26	13.96	14.71	17.55	18.18	
Revenue / share	16.03	19.48	22.91	25.27	24.00	24.26	
FCF / share	2.43	1.44	3.11	3.05	3.22	3.04	
Cash / share	2.20	2.01	2.76	3.25	2.83	2.72	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	1.0%	3.3%	4.2%	1.54%	
Altman Z-Score	2.02	3.15	3.19	2.97	2.75	3.1	
Piotroski F-Score	6	8	8	9	4	5/9	
Beneish M-Score	-2.98	-2.30	-2.54	-2.66	-2.51	-2.53	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	2.06	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.53	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.88
Interest burden		0.89	Earnings stability	0.42
Operating margin		12.1%	Earnings persistence	0.90
Asset turnover		0.70×	Revenue CAGR 3y	5.2%
Financial leverage		2.25×	EPS CAGR 3y	-9.4%
= ROE		13%	FCF CAGR 3y	14.0%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
1.54%

DIVIDEND YIELD
2.36%

TOTAL SHAREHOLDER RETURN
3.33%
cash yield

SBC / REVENUE
0.9%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BKR	\$55.3B	17.7	16%	10.1%	+0.4%	5/9	+25.4%
TS	\$31.9B	15.8	11%	16.1%	+2.3%	7/9	+75.4%
HAL	\$27.9B	17.5	15%	9.3%	+0.6%	6/9	+54.6%
FTI	\$27.3B	23.8	36%	13.1%	+9.5%	8/9	+95.4%
KMI	\$76.2B	21.9	11%	19.4%	+12.7%	7/9	—
ET	\$69.7B	12.6	17%	6.1%	+29.7%	8/9	—
EPD	\$79.5B	12.8	21%	10.1%	+6.8%	7/9	—
EOG	\$82.9B	12.2	23%	31.6%	+17.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

66 Analysts

Str Sell (0)

Sell (4)

Hold (6)

Buy (56)

Str Buy (0)

MEAN TARGET (QTR)
\$67.43
7 targets

TARGET VS. PRICE
+36.2%
last-quarter mean

NEXT REPORT
2026-10-23
street \$0.62

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$36.92B	\$37.07B / \$36.73B	\$2.45	\$2.67 / \$2.38	16
FY2027	\$40.04B	\$41.32B / \$37.88B	\$3.19	\$3.36 / \$2.98	16
FY2028	\$43.13B	\$43.61B / \$42.66B	\$3.77	\$4.54 / \$2.86	8

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$67.43	+36.2%	7
Last Year	\$57.64	+16.4%	47
All Time	\$55.20	+11.5%	92

Third-Party Composite Rating

B+

DCF 4/5

ROE 4/5

ROA 5/5

DEBT/EQ 2/5

P/E 2/5

P/B 2/5

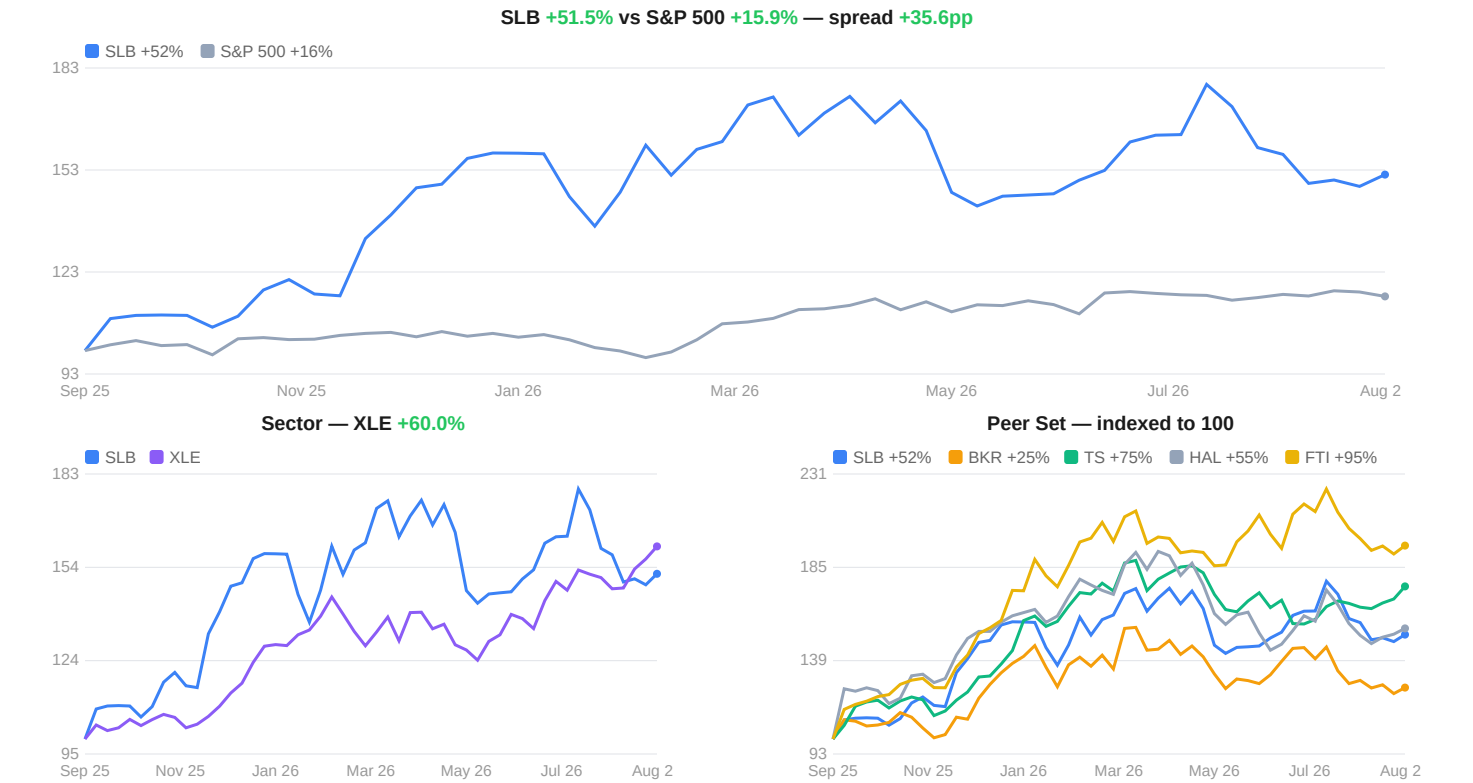
Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

Rolling mean of published targets vs. last close \$49.50. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



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MOVING AVERAGE RIBBON & TREND

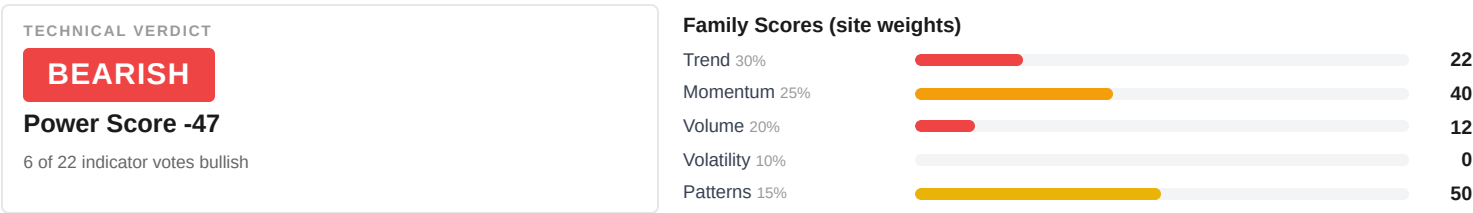
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

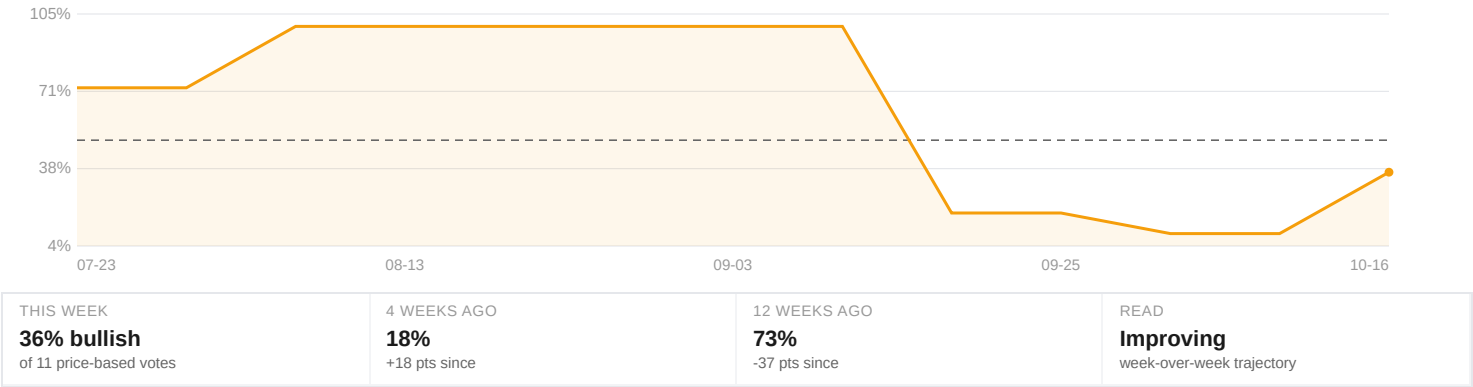
32 TECHNICAL POWER SCORE

EDGE · site engine · 26/100 composite



BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID						6 bull / 16 bear	
● Price vs SMA 20	\$49.81	● Price vs SMA 50	\$52.60	● Price vs SMA 200	\$50.97		
● EMA 9/21 Cross	49.0/50.0	● SMA 50/200	Golden	● ADX Direction	ADX 19		
● Supertrend	\$52	● Parabolic SAR	\$47	● SMA Slope	-0.080		
● RSI	44.5	● Stochastic K/D	36/26	● StochRSI K/D	69/63		
● Williams %R	-35	● CCI	-24	● TSI vs Signal	-22.2		
● CMO	-11.1	● ROC	1.56%	● OBV Signal	Distrib		
● Chaikin MF	-0.010	● MFI	43	● Force Index	-1M		
● Elder Ray Bull	-0.27						

INDICATOR GAUGES					site technicals-tab style	
 44.5 RSI (14) 30 oversold · 70 overbought	 35.6 Stochastic %K vs %D 26	 43 Money Flow volume-weighted RSI	 19.2 ADX trend strength · <20 weak	 35.3 Williams %R inverted scale		

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$47.98 / \$48.79 / \$49.21	S1 / S2	\$47.56 / \$46.75		
Bollinger (20,2)	\$47.11 – \$52.52	Squeeze	Off		
52-wk range	\$31.40 – \$60.15	Off 52-wk high	-17.7%		
ATR (14)	\$1.52 (3.1%)	Historical vol	27.1%		

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown	
+2.3% Jan 60%	+0.5% Feb 50%	-2.1% Mar 48%	+3.2% Apr 60%	-1.0% May 40%	+1.7% Jun 65%	+2.3% Jul 70%	-2.9% Aug 45%	-0.9% Sep 50%	+1.7% Oct 45%	+1.5% Nov 50%	-0.7% Dec 60%		

Sample: 20 years — treat short histories as suggestive, not statistical.

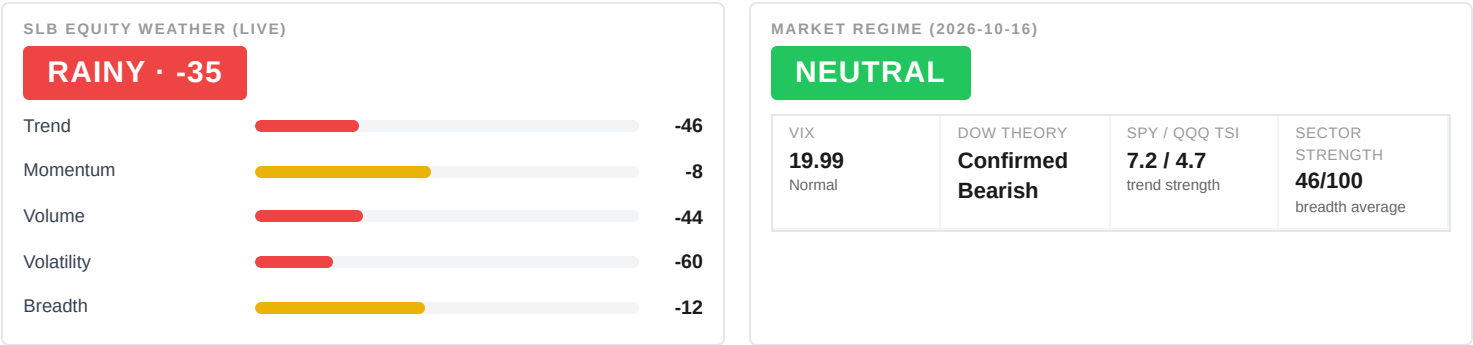
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		SLB	S&P 500	
Weekly volatility (σ , 1y)		5.00%	1.83%	
Best / worst week (1y)		+14.5% / -11.0%	—	
Max drawdown (5y, monthly)		-63.4%	—	
1-week VaR (95%)		-7.4%	—	
Beta (5y)		0.77	1.00	

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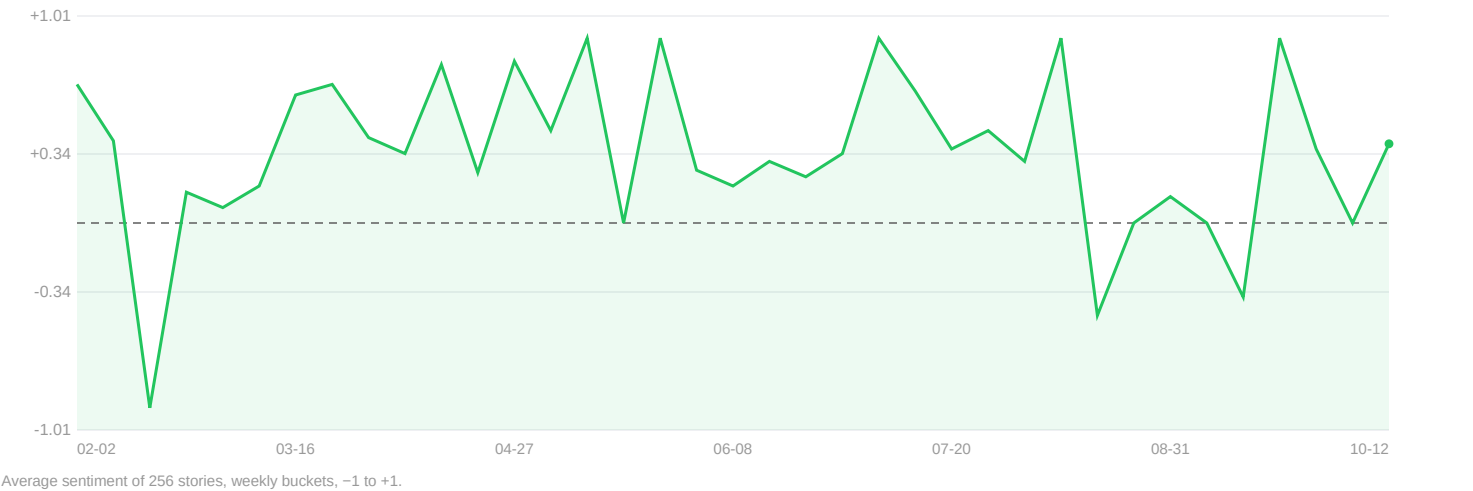
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -35.0 -13.0 vs industry		TREND -46.1 -16.8 vs industry	MOMENTUM -8.4 +7.8 vs industry	VOLUME -44.2 -13.5 vs industry
READING	SLB	OIL & GAS EQUIPMENT & SERVICES N=269	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	-35.0	-22.0	-13.8	-20.5
Trend	-46.1	-29.3	-8.3	-21.3
Momentum	-8.4	-16.2	-8.5	-15.8
Volume	-44.2	-30.7	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

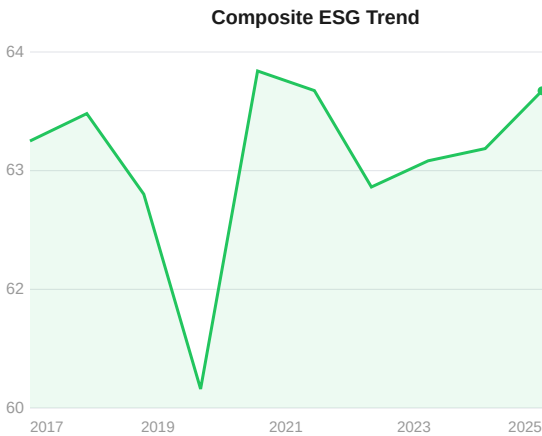
EXECUTIVE	TOTAL COMP	STRUCTURE
Olivier Le Peuch Chief Executive Officer	\$17.3M	83% equity+incentive
Stephane Biguet EVP and Chief Financial Offi	\$6.0M	74% equity+incentive
Abdellah Merad EVP, Core Services and Equipm	\$5.7M	79% equity+incentive
Dianne Ralston Chief Legal Officer and Secre	\$5.2M	74% equity+incentive
Khaled Al Mogharbel Advisor to the CEO, form	\$5.1M	79% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	68
Social	60
Governance	64
Composite ESG	64



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-06	Officer/Director Change	5.02
2026-08-31	Regulation FD; Exhibits	7.01,9.01
2026-07-24	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-10	Regulation FD; Exhibits	7.01,9.01
2026-05-12	Other Events; Exhibits	8.01,9.01
2026-04-24	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-08	Shareholder Vote	5.07
2026-03-11	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-16 to 2026-07-24	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	121 rows · 1995 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-01 to 2026-09-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-30 to 2026-07-31	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.