

# Super Micro Computer, Inc. (SMCI)

Technology / Computer Hardware · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

| LAST CLOSE     | MARKET CAP     | 52-WK HIGH     | TRAILING PE | GROSS MARGIN | ROE        | PIOTROSKI  | 1-YR RETURN     |
|----------------|----------------|----------------|-------------|--------------|------------|------------|-----------------|
| <b>\$31.63</b> | <b>\$20.8B</b> | <b>\$56.60</b> | <b>8.7</b>  | <b>10.8%</b> | <b>25%</b> | <b>3/9</b> | <b>-41.3%</b>   |
| 2026-10-16     | VOLUME         | 52-WK LOW      | P/S         | NET MARGIN   | ROIC       | ALTMAN Z   | 5-YR RETURN     |
|                | <b>43.7M</b>   | <b>\$19.48</b> | <b>0.53</b> | <b>5.7%</b>  | <b>10%</b> | <b>3.5</b> | <b>+1489.4%</b> |

Super Micro Computer, Inc., together with its subsidiaries, develops and sells server and storage solutions based on modular and open-standard architecture in the United States, Asia, Europe, and internationally. The company provides liquid and air-cooled AI servers for training and inferencing with integrated graphics processing units (GPUs) or PCIe based architectures; SuperBlade, MicroBlade, FlexTwin, GrandTwin, and BigTwin blade and multi-node systems; SuperStorage systems; Hyper, CloudDC, and WIO and rackmount systems; embedded (5G/IoT/Edge) systems; and MicroCloud server systems. It also offers workstations and networking devices; and modular server subsystems and accessories, including server boards, chassis, power supplies, and other accessories. In addition, the company provides remote system management solutions, such as Server Management suite comprising Supermicro Server Manager, Supermicro Power Management software, Supermicro Update Manager, SuperCloud Composer, and SuperDoctor 5. Further, the company identifies service requirements; creates and executes project plans; conducts verification testing; offers training; and provides technical documentation. Additionally, it offers rack level services from design to deployment for full rack and cluster level deployments of AI and HPC datacenters; help desk services and on-site product support; and warranties, maintenance, and technical support services. The company serves enterprise data centers, cloud computing, artificial intelligence, 5G, and edge computing markets through direct and indirect sales force, distributors, value-added resellers, system integrators, and original equipment manufacturers. Super Micro Computer, Inc. was incorporated in 1993 and is headquartered in San Jose, California.

SECTOR Technology    INDUSTRY Computer Hardware    EXCHANGE NASDAQ    MARKET CAP \$20.8B    EMPLOYEES 7,000 (SEC-filed)    CEO Charles Liang    IPO 2007-03-28  
COUNTRY US  
980 Rock Avenue, San Jose, CA 95131 · Tel 408 503 8000 · [supermicro.com](https://www.supermicro.com)

## 1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

**31 / 100**

Street mean **\$41.60** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

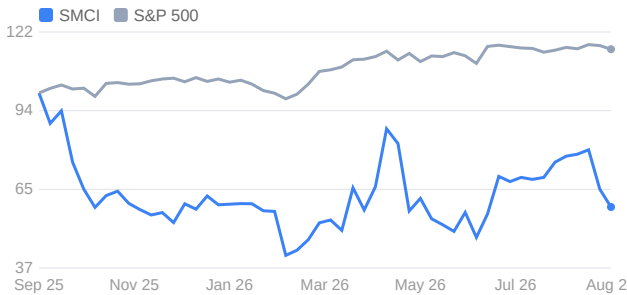
**ROUTINE SELLING — LOW SIGNAL**

\$24M sold / 6 mo, zero open-market buys

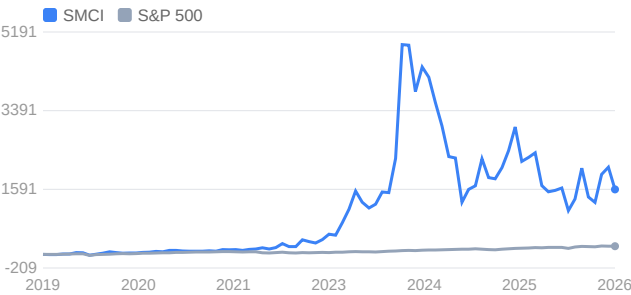
## 2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **SMCI -41.3%** · **S&P 500 +15.9%** · spread **-57.1pp**



7 Years vs S&P 500 · **SMCI +1489.4%** · **S&P 500 +189.9%** · spread **+1299.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET  
SCORE

31

OF 100

Score Breakdown

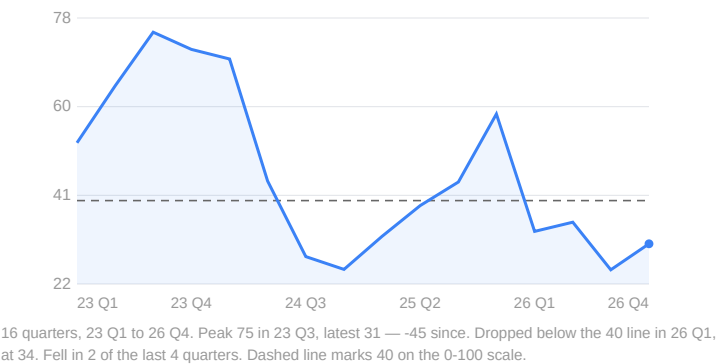
|                  |          |
|------------------|----------|
| Profitability    | 49/100   |
| Growth           | 78/100   |
| Momentum         | 0/100    |
| Quality          | 0/100    |
| Earnings Quality | 9/100    |
| Balance Sheet    | 89/100   |
| Value            | 86/100   |
| Risk (safety)    | 90/100   |
| Overall          | 30.9/100 |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

| SYMBOL | IS SCORE |
|--------|----------|
| HPQ    | 43       |
| LOGI   | 82       |
| IONQ   | 39       |
| NTAP   | 75       |
| P      | 63       |
| HPE    | 55       |
| SMCI   | 31       |

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

31 / 100

IS Score 30.9 / 100 · -44.5 from peak of 75

| Quarter | Business Quality |
|---------|------------------|
| 23 Q1   | 41               |
| 23 Q2   | 60               |
| 23 Q3   | 75               |
| 23 Q4   | 60               |
| 24 Q1   | 41               |
| 24 Q2   | 22               |
| 24 Q3   | 22               |
| 24 Q4   | 31               |
| 25 Q1   | 41               |
| 25 Q2   | 55               |
| 25 Q3   | 41               |
| 25 Q4   | 31               |
| 26 Q1   | 31               |

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 18 / 100 · Power -65 · 2 of 22 indicator votes bullish

| Date  | Price Structure |
|-------|-----------------|
| 07-23 | 41              |
| 08-13 | 75              |
| 09-03 | 75              |
| 09-25 | 75              |
| 10-16 | 31              |

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 31 and price structure at 18 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

| TRIGGER                                                    | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches 55 and holds two consecutive quarters     | now 30.9                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior | last four: 34 → 35 → 25 → 31 | the direction matters more than the level                  |
| Technical vote share back above 50%                        | now 9%                       | price structure no longer broken                           |
| Institutional holder count rises two quarters running      | peak 840 → now 771           | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

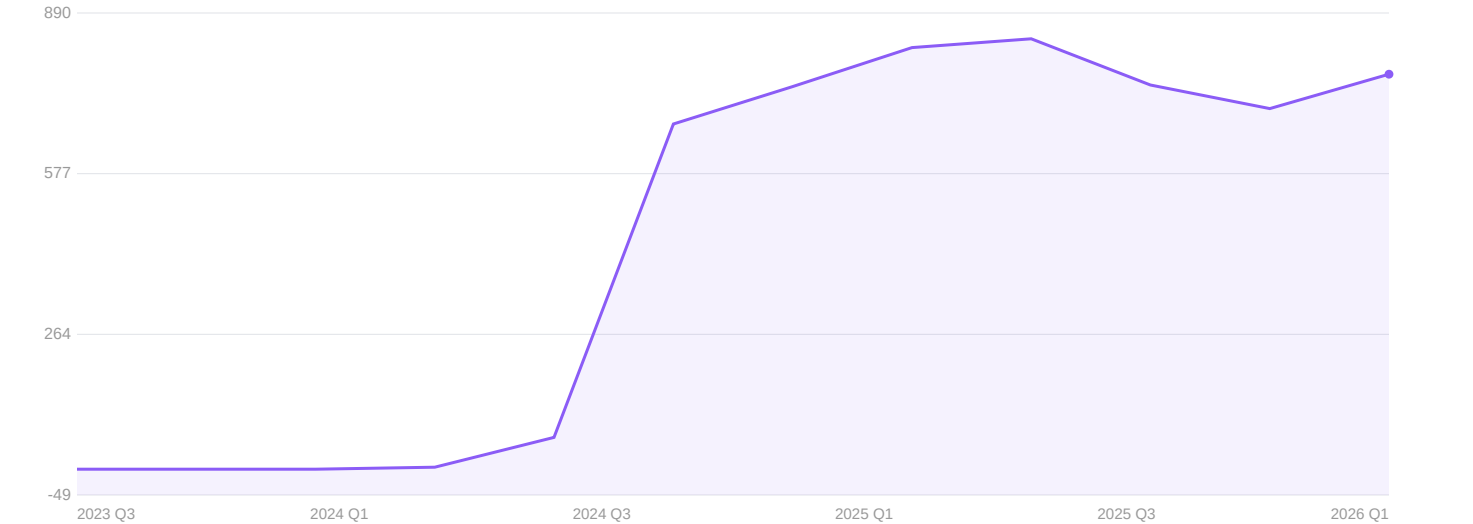
|                                                                      |                                                                         |                                                    |                                                   |
|----------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
| SITE CONVERGENCE SCORE<br><b>2 of 4</b><br>top 13% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures             | CONGRESS (180D)<br><b>0 buys</b><br>none disclosed | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |
| ETF FUNDS (30D)<br><b>931 up / 751 down</b><br>net +180 funds        | INSTITUTIONS ADDED (13F)<br><b>67</b><br>managers opening or increasing |                                                    |                                                   |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 840 · latest 771 (-69 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% |
|---------|---------|------------|---------|---------------|
| 2026 Q2 | 771     | 451.7M     | \$13.3B | 75.0%         |
| 2026 Q1 | 704     | 337.5M     | \$8.6B  | 56.1%         |
| 2025 Q4 | 750     | 329.7M     | \$9.6B  | 54.8%         |
| 2025 Q3 | 840     | 393.2M     | \$15.3B | 65.3%         |
| 2025 Q2 | 823     | 305.2M     | \$14.9B | 50.7%         |
| 2025 Q1 | 747     | 302.5M     | \$10.5B | 50.3%         |
| 2024 Q4 | 674     | 310.0M     | \$9.7B  | 51.5%         |
| 2024 Q3 | 63      | 17.5M      | \$0.6B  | 2.9%          |
| 2024 Q2 | 5       | 0.1M       | \$0.0B  | 0.0%          |
| 2024 Q1 | 1       | 0.0M       | \$0.0B  | 0.0%          |
| 2023 Q4 | 1       | 0.2M       | \$0.0B  | 0.0%          |
| 2023 Q3 | 1       | 0.1M       | \$0.0B  | 0.0%          |

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

# Super Micro Computer, Inc. (SMCI)

Technology / Computer Hardware



EQUITY FACTSHEET

Report Date: 2026-Oct-18

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8 INSIDER ACTIVITY

live Form 4 data

| INSIDER                 | ROLE                                          | DATE       | TYPE | SHARES  | VALUE   | POST-TXN OWNED |
|-------------------------|-----------------------------------------------|------------|------|---------|---------|----------------|
| Liu Liang Chiu-Chu Sara | director, 10 percent owner:                   | 2026-10-07 | SELL | 100,000 | \$4.50M | 337,506        |
| Liang Charles           | director, 10 percent owner, President and CEO | 2026-10-07 | SELL | 100,000 | \$4.50M | 337,506        |
| Liang Charles           | director, 10 percent owner, President and CEO | 2026-09-04 | SELL | 100,000 | \$4.00M | 437,506        |
| Liu Liang Chiu-Chu Sara | director, 10 percent owner:                   | 2026-09-04 | SELL | 100,000 | \$4.00M | 437,506        |
| Liang Charles           | director, 10 percent owner, President and CEO | 2026-09-03 | SELL | 42,565  | \$1.56M | 594,941        |
| Liang Charles           | director, 10 percent owner, President and CEO | 2026-09-03 | SELL | 57,435  | \$2.16M | 537,506        |
| Liu Liang Chiu-Chu Sara | director, 10 percent owner:                   | 2026-09-03 | SELL | 42,565  | \$1.56M | 594,941        |
| Liu Liang Chiu-Chu Sara | director, 10 percent owner:                   | 2026-09-03 | SELL | 57,435  | \$2.16M | 537,506        |

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

| 6-MO DECOMPOSITION (FORM 4)      | TXNS | SHARES  | VALUE   | SIGNAL WEIGHT           |
|----------------------------------|------|---------|---------|-------------------------|
| <b>S — Open-market sales</b>     | 8    | 600,000 | \$24.4M | Counted                 |
| M — Exercises (paired A/D)       | 55   | 183,747 | \$0.2M  | None — mechanics        |
| F — Tax withholding              | 48   | 54,836  | \$1.8M  | None — compensation     |
| G — Gifts                        | 2    | 680,000 | —       | None                    |
| <b>P — Open-market purchases</b> | 0    | 0       | \$0     | Counted — none occurred |

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

|                                     |                                 |                                |                                             |
|-------------------------------------|---------------------------------|--------------------------------|---------------------------------------------|
| SIGNAL                              | OPEN-MARKET SELLS               | OPEN-MARKET BUYS               | CLUSTER                                     |
| <b>Routine Selling — Low Signal</b> | <b>\$24.4M</b><br>8 txns / 6 mo | <b>\$0.0M</b><br>0 txns / 6 mo | <b>None active</b><br>3+ insiders / 21 days |

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

| FILED                 | FILER             | SHARES REGISTERED | EST. PROCEEDS |
|-----------------------|-------------------|-------------------|---------------|
| 2026-05-26            | Yih-Shyan W Liaw  | 20,216            | \$0.7M        |
| 2026-05-22            | Yih-Shyan W Liaw  | 136,126           | \$4.8M        |
| 2026-05-20            | Yih-Shyan W Liaw  | 20,000            | \$0.6M        |
| 2026-05-20            | Yih-Shyan W Liaw  | 54,670            | \$1.8M        |
| <b>Trailing 12 mo</b> | <b>11 filings</b> | <b>504,425</b>    | <b>\$17M</b>  |



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| 11 13D / 13G STAKES |                |                                |            | COND     |
|---------------------|----------------|--------------------------------|------------|----------|
| FILED               | FORM           | REPORTING PERSON               | % OF CLASS | SHARES   |
| 2026-06-18          | SCHEDULE 13G/A | Jane Street Singapore Pte. Ltd | —          | 0.0M sh  |
| 2026-06-18          | SCHEDULE 13G   | Susquehanna Securities, LLC    | 6.20%      | 40.3M sh |
| 2026-06-16          | SCHEDULE 13G   | Jane Street Singapore Pte. Ltd | —          | 0.0M sh  |
| 2026-04-30          | SCHEDULE 13G   | Vanguard Capital Management    | 6.31%      | 37.9M sh |

| 12 CONGRESSIONAL TRADING               |         |                                         |                    | EDGE · STOCK Act                                          |            |
|----------------------------------------|---------|-----------------------------------------|--------------------|-----------------------------------------------------------|------------|
| MEMBER                                 | CHAMBER | TRADE                                   | SIZE BAND          | TRADED                                                    | DISCLOSED  |
| Ro Khanna                              | House   | SELL                                    | \$1,001 - \$15,000 | 2026-01-13                                                | 2026-02-10 |
| Gilbert Ray Cisneros                   | House   | SELL                                    | \$1,001 - \$15,000 | 2025-11-11                                                | 2025-12-15 |
| Gilbert Cisneros                       | House   | BUY                                     | \$1,001 - \$15,000 | 2025-09-05                                                | 2025-10-13 |
| John Boozman                           | Senate  | SELL                                    | \$1,001 - \$15,000 | 2025-12-31                                                | 2026-01-13 |
| John Boozman                           | Senate  | SELL                                    | \$1,001 - \$15,000 | 2025-12-31                                                | 2026-01-12 |
| John Boozman                           | Senate  | BUY                                     | \$1,001 - \$15,000 | 2025-12-11                                                | 2026-01-13 |
| HOUSE 12-MO<br>4 trades<br>2 purchases |         | SENATE 12-MO<br>4 trades<br>2 purchases |                    | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |            |

| 13 INSTITUTIONAL OWNERSHIP & 13F FLOW      |  |                                           |  | live 13F data                                      |
|--------------------------------------------|--|-------------------------------------------|--|----------------------------------------------------|
| 13F FILERS (LAST COMPLETE Q)<br>704        |  | 13F SHARES<br>337M<br>56.1% of shares out |  | NEW / CLOSED<br>99 / 130<br>positions, QoQ         |
| PUT/CALL (13F)<br>1.05<br>option positions |  | FREE FLOAT<br>84.9%<br>558M sh            |  |                                                    |
|                                            |  |                                           |  | INCREASED / REDUCED<br>273 / 247<br>positions, QoQ |

2.8 · Largest Reporting 13F Managers

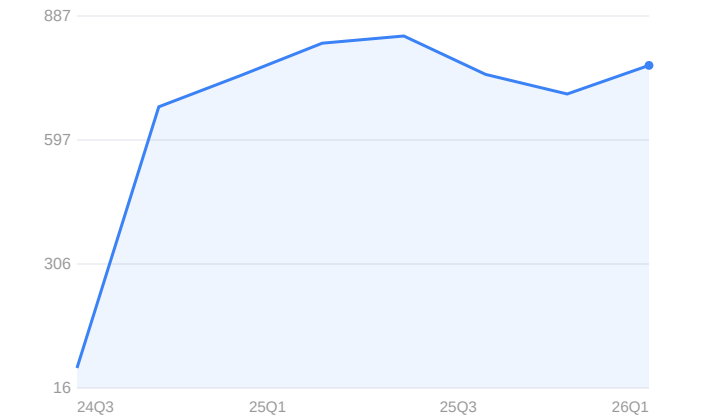
| MANAGER                            | SHARES  | VALUE |
|------------------------------------|---------|-------|
| Assenagon Asset Management S.A.    | 645,677 | \$27M |
| Nepsis Inc.                        | 423,564 | \$17M |
| Annex Advisory Services, Llc       | 250,344 | \$10M |
| Czech National Bank                | 161,690 | \$7M  |
| Fjarde Ap-Fonden /Fourth Swedish N | 141,244 | \$6M  |
| Ifm Investors Pty Ltd              | 126,971 | \$5M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

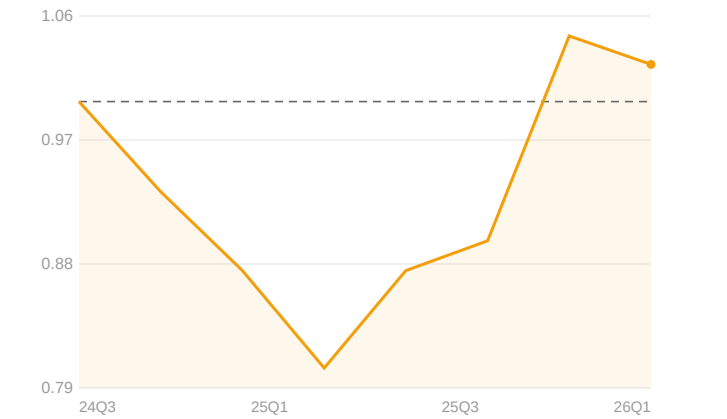
2.9 · Top ETF & Fund Ownership

| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.0%   | \$719M   |
| VSMPX | 0.0%   | \$719M   |
| VTI   | 0.0%   | \$719M   |
| VTSAX | 0.0%   | \$719M   |
| VFINX | 0.0%   | \$607M   |
| VFFSX | 0.0%   | \$607M   |

13F Filers Holding SMCI — quarterly



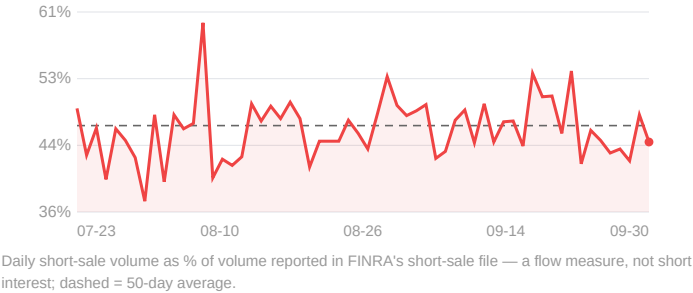
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

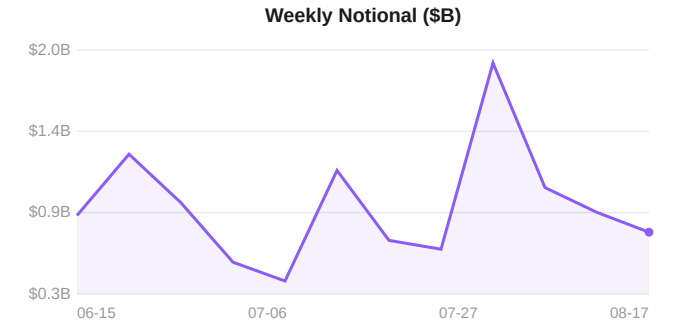
EDGE · live FINRA feed



|                                              |                                            |                                      |                                                                       |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|
| LATEST SESSION<br><b>44.5%</b><br>2026-10-15 | 20-DAY AVG<br><b>46.6%</b><br>50-day 46.6% | TREND<br><b>Rising</b><br>20d vs 50d | BY MARKET CENTER<br><b>Q: 45% · N: 30% · B: 58%</b><br>latest session |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|

15 DARK POOL ACTIVITY

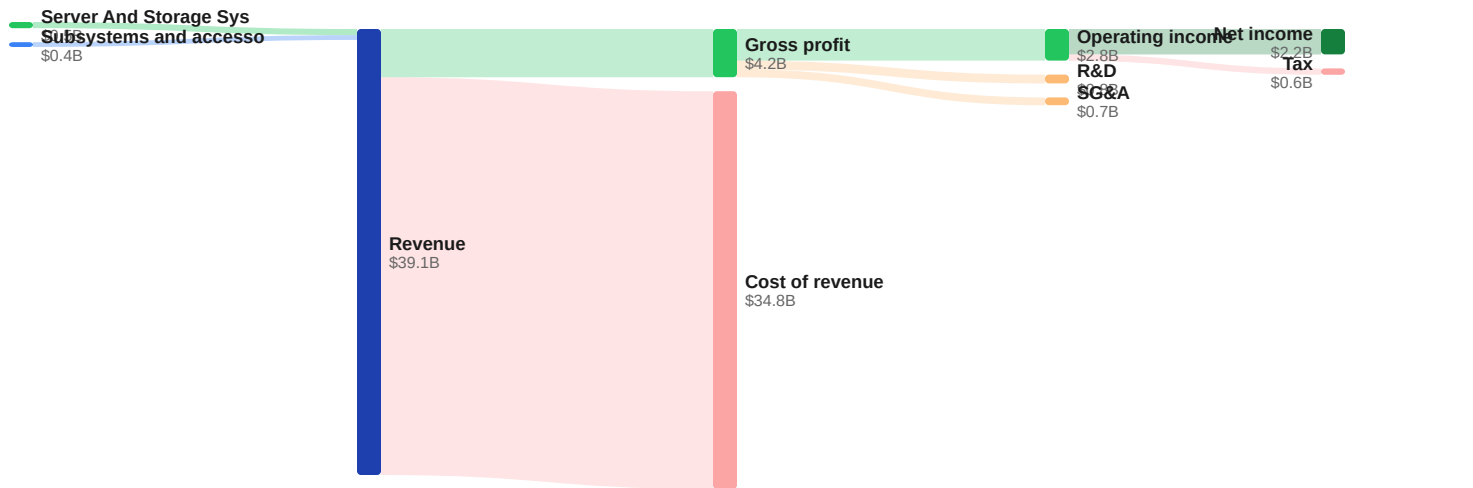
EDGE · live ATS data



| Where SMCI Trades in the Dark    |        |           |
|----------------------------------|--------|-----------|
| ATS VENUE (4-WK)                 | SHARES | AVG TRADE |
| Incr Intelligent Cross Llc       | 16.3M  | 89 sh     |
| Ubsa Ubs Ats                     | 12.3M  | 58 sh     |
| Ebxl Level Ats                   | 7.7M   | 43 sh     |
| Mlix Instinct X                  | 6.8M   | 134 sh    |
| Mstx Ms Trajectory Cross (Ats-1) | 5.5M   | 115 sh    |
| Sgmt Sigma X2                    | 5.4M   | 73 sh     |

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Super Micro Computer, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

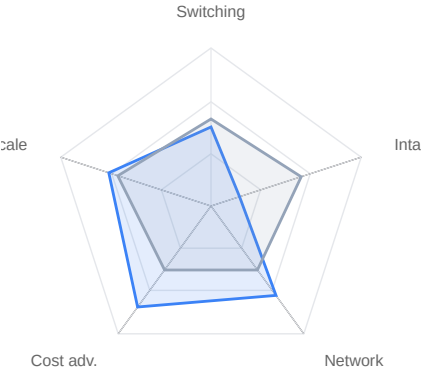
| REGION        | REVENUE | SHARE |
|---------------|---------|-------|
| UNITED STATES | \$27.7B | 71%   |
| Asia          | \$6.1B  | 16%   |
| Europe        | \$2.7B  | 7%    |
| Other region  | \$2.6B  | 7%    |

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18 MOAT & COMPETITIVE POSITION

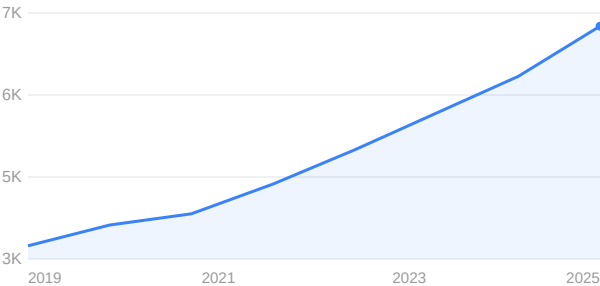
LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Cost Advantage.



■ SMCI (live moat model) ■ Peer median: HPQ · LOGI · IONQ · NTAP · P  
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



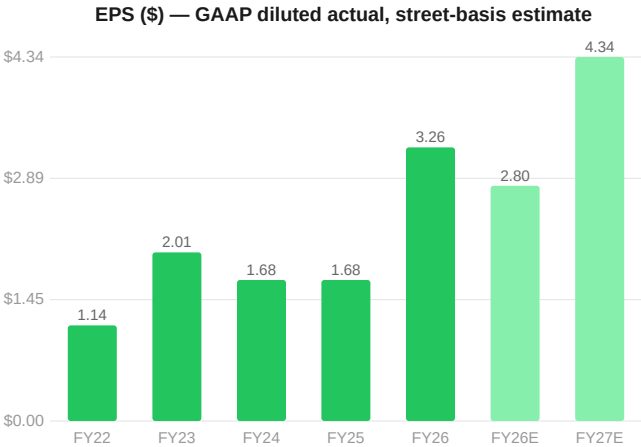
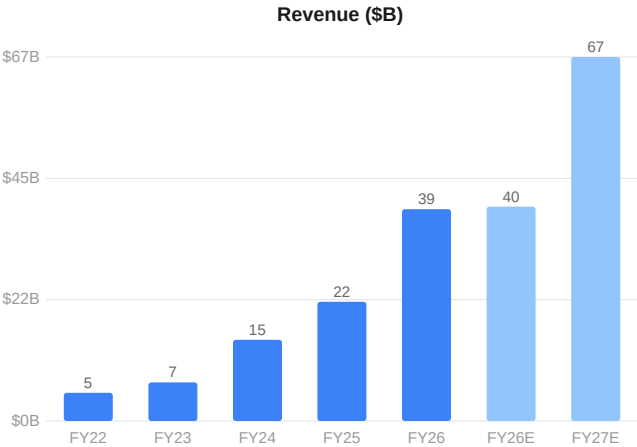
19 CORPORATE INFORMATION — KEY OFFICERS

7,000 employees

| OFFICER          | TITLE                                          |
|------------------|------------------------------------------------|
| Vik Malyala      | Chief Business Officer                         |
| Vikranth Malyala | Chief Business Officer                         |
| David E. Weigand | CFO, Company Secretary & Senior VP             |
| Jin Xiao         | Senior Corporate Vice President of Engineering |

20 REVENUE & EPS — HISTORY AND ESTIMATES

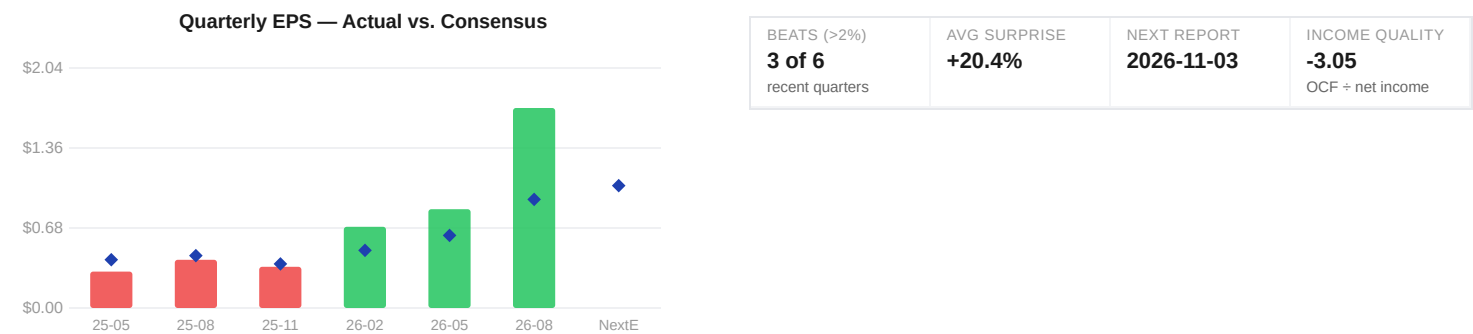
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

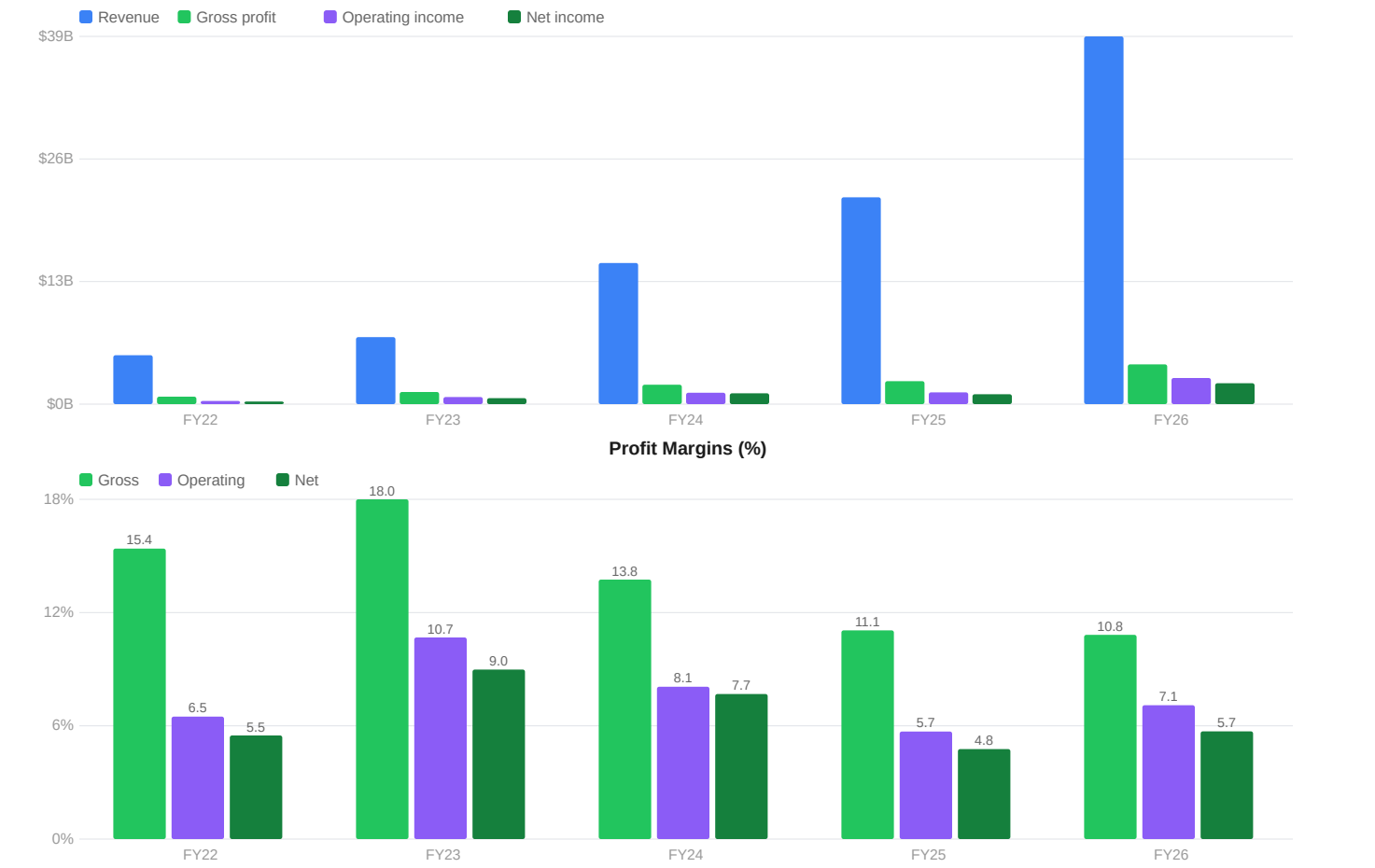


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

| BEAT RATE<br>—%<br>0 of 0 quarters |          | CURRENT STREAK<br>0<br>longest 0 |              | AVG EPS SURPRISE<br>—%<br>median —% |                  | SURPRISE TREND<br>—<br>last 4 vs prior 4 |  |
|------------------------------------|----------|----------------------------------|--------------|-------------------------------------|------------------|------------------------------------------|--|
| PERIOD                             | EPS EST. | EPS ACTUAL                       | EPS SURPRISE | REV EST. (\$M)                      | REV ACTUAL (\$M) | REV SURPRISE                             |  |

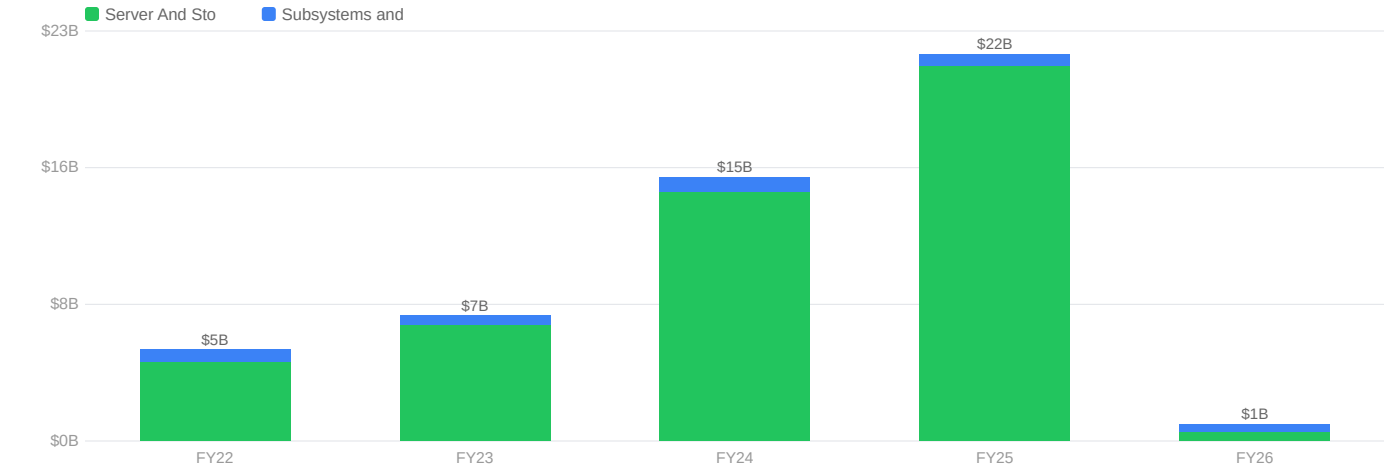
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

| YOY GROWTH       | FY22    | FY23    | FY24    | FY25   | FY26    |
|------------------|---------|---------|---------|--------|---------|
| Revenue          | +46.1%  | +37.1%  | +110.4% | +46.6% | +77.8%  |
| Gross profit     | +49.7%  | +60.4%  | +60.7%  | +17.9% | +74.0%  |
| Operating income | +172.0% | +125.7% | +59.1%  | +3.5%  | +121.1% |
| Net income       | +154.9% | +124.4% | +80.1%  | -9.0%  | +112.7% |

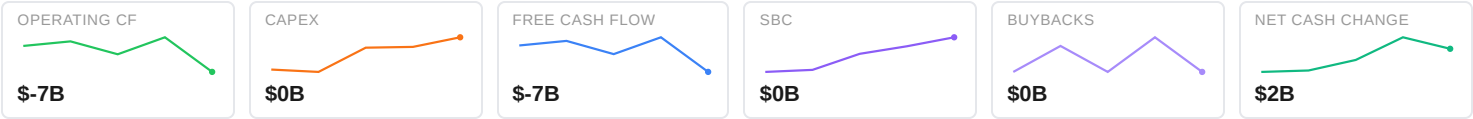
23 INCOME STATEMENT — FULL

live financials

| \$B · FY ENDS      | FY22 | FY23 | FY24 | FY25 | FY26 | TREND       |
|--------------------|------|------|------|------|------|-------------|
| Revenue            | 5.2  | 7.1  | 15.0 | 22.0 | 39.1 | <div></div> |
| Cost of revenue    | 4.4  | 5.8  | 12.9 | 19.5 | 34.8 | <div></div> |
| Gross profit       | 0.8  | 1.3  | 2.1  | 2.4  | 4.2  | <div></div> |
| R&D expense        | 0.3  | 0.3  | 0.5  | 0.6  | 0.8  | <div></div> |
| SG&A expense       | 0.2  | 0.2  | 0.4  | 0.5  | 0.7  | <div></div> |
| Operating income   | 0.3  | 0.8  | 1.2  | 1.3  | 2.8  | <div></div> |
| EBITDA             | 0.4  | 0.8  | 1.3  | 1.3  | 3.1  | <div></div> |
| D&A                | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  | <div></div> |
| Pretax income      | 0.3  | 0.8  | 1.2  | 1.2  | 2.8  | <div></div> |
| Income tax         | 0.1  | 0.1  | 0.1  | 0.2  | 0.6  | <div></div> |
| Net income         | 0.3  | 0.6  | 1.2  | 1.0  | 2.2  | <div></div> |
| Diluted EPS (\$)   | 1.14 | 2.01 | 1.68 | 1.68 | 3.26 | <div></div> |
| Diluted shares (M) | 560  | 602  | 628  | 628  | 697  | <div></div> |

CASH FLOW TRENDS

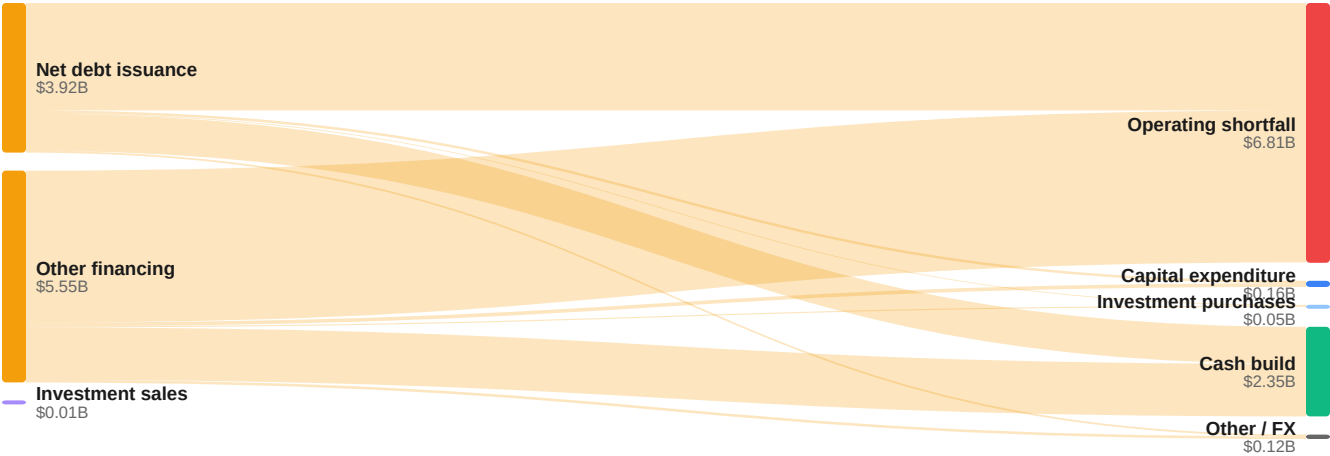
live data



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WHERE THE CASH CAME FROM — FY2026

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

| \$B                       | FY23 | FY24 | FY25 | FY26 |  |
|---------------------------|------|------|------|------|--|
| Cash & equivalents        | 0.4  | 1.7  | 5.2  | 7.5  |  |
| ST investments            | 0.0  | 0.0  | 0.0  | 0.0  |  |
| Receivables (net)         | 1.2  | 2.7  | 2.2  | 6.1  |  |
| Total current assets      | 3.2  | 8.9  | 12.3 | 27.7 |  |
| PP&E (net)                | 0.3  | 0.4  | 0.8  | 0.6  |  |
| Goodwill + intangibles    | 0.0  | 0.0  | 0.0  | 0.0  |  |
| Total assets              | 3.7  | 9.8  | 14.0 | 29.9 |  |
| Accounts payable          | 0.8  | 1.5  | 1.3  | 2.2  |  |
| Short-term debt           | 0.2  | 0.4  | 0.1  | 2.0  |  |
| Deferred revenue          | 0.1  | 0.2  | 0.6  | 1.6  |  |
| Total current liabilities | 1.4  | 2.3  | 2.3  | 7.2  |  |
| Long-term debt            | 0.1  | 1.8  | 4.7  | 6.7  |  |
| Total liabilities         | 1.7  | 4.4  | 7.7  | 15.5 |  |
| Shareholders' equity      | 2.0  | 5.4  | 6.3  | 14.5 |  |

Cash Flow Statement — Full

| \$B                      | FY23  | FY24  | FY25  | FY26  |  |
|--------------------------|-------|-------|-------|-------|--|
| Net income               | 0.6   | 1.2   | 1.0   | 2.2   |  |
| D&A                      | 0.0   | 0.0   | 0.1   | 0.1   |  |
| Stock-based compensation | 0.1   | 0.2   | 0.3   | 0.4   |  |
| Working capital change   | 0.0   | (3.8) | 0.4   | (9.6) |  |
| Operating cash flow      | 0.7   | (2.5) | 1.7   | (6.8) |  |
| Capital expenditures     | (0.0) | (0.1) | (0.1) | (0.2) |  |
| Investing cash flow      | (0.0) | (0.2) | (0.2) | (0.2) |  |
| Buybacks                 | (0.1) | 0.0   | (0.2) | 0.0   |  |
| Dividends paid           | 0.0   | 0.0   | 0.0   | 0.0   |  |
| Debt issuance / (repay)  | (0.3) | 1.9   | 2.6   | 3.9   |  |
| Financing cash flow      | (0.4) | 3.9   | 2.0   | 9.5   |  |
| Free cash flow           | 0.6   | (2.6) | 1.5   | (7.0) |  |

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

| RATIO            | FY22   | FY23  | FY24   | FY25  | FY26   | TTM     | TREND       |
|------------------|--------|-------|--------|-------|--------|---------|-------------|
| PROFITABILITY    |        |       |        |       |        |         |             |
| ROE              | 22.6%  | 37.7% | 31.2%  | 17.9% | 21.5%  | 25%     | <div></div> |
| ROA              | 10.5%  | 18.6% | 17.1%  | 8.8%  | 10.1%  | 7.4%    | <div></div> |
| ROIC             | 16.0%  | 35.6% | 19.4%  | 18.4% | 14.1%  | 9.7%    | <div></div> |
| Gross margin     | 15.4%  | 18.0% | 13.8%  | 11.1% | 10.8%  | 10.8%   | <div></div> |
| Operating margin | 6.5%   | 10.7% | 8.1%   | 5.7%  | 7.1%   | 7.1%    | <div></div> |
| Net margin       | 5.5%   | 9.0%  | 7.7%   | 4.8%  | 5.7%   | 5.7%    | <div></div> |
| EBITDA margin    | 7.2%   | 11.2% | 8.5%   | 6.1%  | 7.9%   | 7.9%    | <div></div> |
| FCF margin       | -9.4%  | 8.8%  | -17.4% | 7.0%  | -17.8% | —       | <div></div> |
| VALUATION        |        |       |        |       |        |         |             |
| P/E              | 7.69   | 22.01 | 45.21  | 29.19 | 9.17   | 8.7     | <div></div> |
| P/B              | 1.54   | 7.14  | 9.62   | 4.86  | 1.41   | 1.3     | <div></div> |
| P/S              | 0.42   | 1.98  | 3.48   | 1.39  | 0.52   | 0.53    | <div></div> |
| P/FCF            | -4.51  | 22.47 | -20.01 | 19.98 | -2.93  | -3.0    | <div></div> |
| EV/EBITDA        | 6.77   | 17.43 | 41.67  | 22.73 | 7.04   | 6.5     | <div></div> |
| EV/Revenue       | 0.49   | 1.96  | 3.51   | 1.38  | 0.55   | 0.5     | <div></div> |
| Earnings yield   | 13.0%  | 4.5%  | 2.2%   | 3.4%  | 10.9%  | 11.72%  | <div></div> |
| FCF yield        | -22.2% | 4.4%  | -5.0%  | 5.0%  | -34.1% | -33.55% | <div></div> |

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

| RATIO               | FY22  | FY23  | FY24  | FY25  | FY26  | TTM   | TREND       |
|---------------------|-------|-------|-------|-------|-------|-------|-------------|
| LEVERAGE & SOLVENCY |       |       |       |       |       |       |             |
| Current ratio       | 1.91  | 2.31  | 3.81  | 5.25  | 3.87  | 3.87  | <div></div> |
| Quick ratio         | 0.86  | 1.26  | 1.96  | 3.25  | 2.07  | 2.07  | <div></div> |
| Debt / equity       | 0.44  | 0.15  | 0.40  | 0.76  | 0.60  | 0.46  | <div></div> |
| Debt / assets       | 19.4% | 7.9%  | 22.2% | 34.1% | 29.1% | 22.3% | <div></div> |
| Net debt / EBITDA   | 0.94  | -0.19 | 0.41  | -0.29 | 0.39  | -0.27 | <div></div> |
| Interest coverage   | 53.52 | 72.90 | 63.23 | 21.34 | 15.34 | —     | <div></div> |

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| EXPANDED RATIO ANALYSIS (III) |         |        |         |        |         |        | efficiency · growth · per-share · scores |
|-------------------------------|---------|--------|---------|--------|---------|--------|------------------------------------------|
| RATIO                         | FY22    | FY23   | FY24    | FY25   | FY26    | TTM    | TREND                                    |
| EFFICIENCY                    |         |        |         |        |         |        |                                          |
| Asset turnover                | 1.91    | 2.07   | 2.22    | 1.84   | 1.78    | 1.30   |                                          |
| Receivables turnover          | 8.00    | 7.19   | 7.72    | 8.89   | 9.38    | 6.4    |                                          |
| DSO (days)                    | 46      | 51     | 47      | 41     | 39      | 57     |                                          |
| DPO (days)                    | 53      | 45     | 32      | 26     | 18      | 24     |                                          |
| Cash conversion cycle         | 100     | 100    | 97      | 99     | 113     | 169    |                                          |
| GROWTH (YoY)                  |         |        |         |        |         |        |                                          |
| Revenue growth                | 46.1%   | 37.1%  | 110.4%  | 46.6%  | 77.8%   | —      |                                          |
| Net income growth             | 154.9%  | 124.4% | 80.1%   | -9.0%  | 112.7%  | —      |                                          |
| EPS growth                    | 148.0%  | 115.5% | 60.0%   | -7.3%  | 90.5%   | —      |                                          |
| FCF growth                    | -848.4% | 229.0% | -515.5% | 158.8% | -555.0% | —      |                                          |
| PER SHARE (\$)                |         |        |         |        |         |        |                                          |
| EPS (diluted, TTM)            | 0.53    | 1.13   | 1.81    | 1.68   | 3.20    | 3.71   |                                          |
| Book value / share            | 2.63    | 3.49   | 8.52    | 10.09  | 20.76   | 24.06  |                                          |
| Revenue / share               | 9.58    | 12.61  | 23.57   | 35.17  | 56.02   | 64.91  |                                          |
| FCF / share                   | -0.90   | 1.11   | -4.09   | 2.45   | -10.00  | -11.58 |                                          |
| Cash / share                  | 0.49    | 0.78   | 2.63    | 8.28   | 10.79   | 12.50  |                                          |
| SHAREHOLDER RETURN & SCORES   |         |        |         |        |         |        |                                          |
| Buyback yield                 | 0.0%    | 1.1%   | 0.0%    | 0.7%   | 0.0%    | —      |                                          |
| Altman Z-Score                | 3.63    | 8.72   | 10.20   | 5.44   | 3.52    | 3.5    |                                          |
| Piotroski F-Score             | 4       | 7      | 3       | 6      | 5       | 3/9    |                                          |
| Beneish M-Score               | -0.93   | -1.87  | 1.03    | -2.56  | 0.02    | 0.02   |                                          |

| 25 EARNINGS QUALITY PANEL |       |               |                    | live scores |
|---------------------------|-------|---------------|--------------------|-------------|
| MODEL                     | SCORE | ZONE          | NOTE               |             |
| Piotroski F-Score         | 3 / 9 | Weak          |                    |             |
| Altman Z-Score            | 3.5   | Safe (>2.99)  | Safe               |             |
| Income quality            | -3.05 | Accrual-heavy | OCF ÷ net income   |             |
| Beneish M-Score           | 0.02  | Elevated      | vs -2.22 threshold |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 0.80  | Revenue stability     | 0.85                 |
| Interest burden            |  | 0.93  | Earnings stability    | 0.88                 |
| Operating margin           |  | 7.6%  | Earnings persistence  | 0.50                 |
| Asset turnover             |  | 1.78× | Revenue CAGR 3y       | 76.3%                |
| Financial leverage         |  | 2.12× | EPS CAGR 3y           | 41.3%                |
| = ROE                      |  | 21%   | FCF CAGR 3y           | —                    |

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Super Micro Computer, Inc. (SMCI)

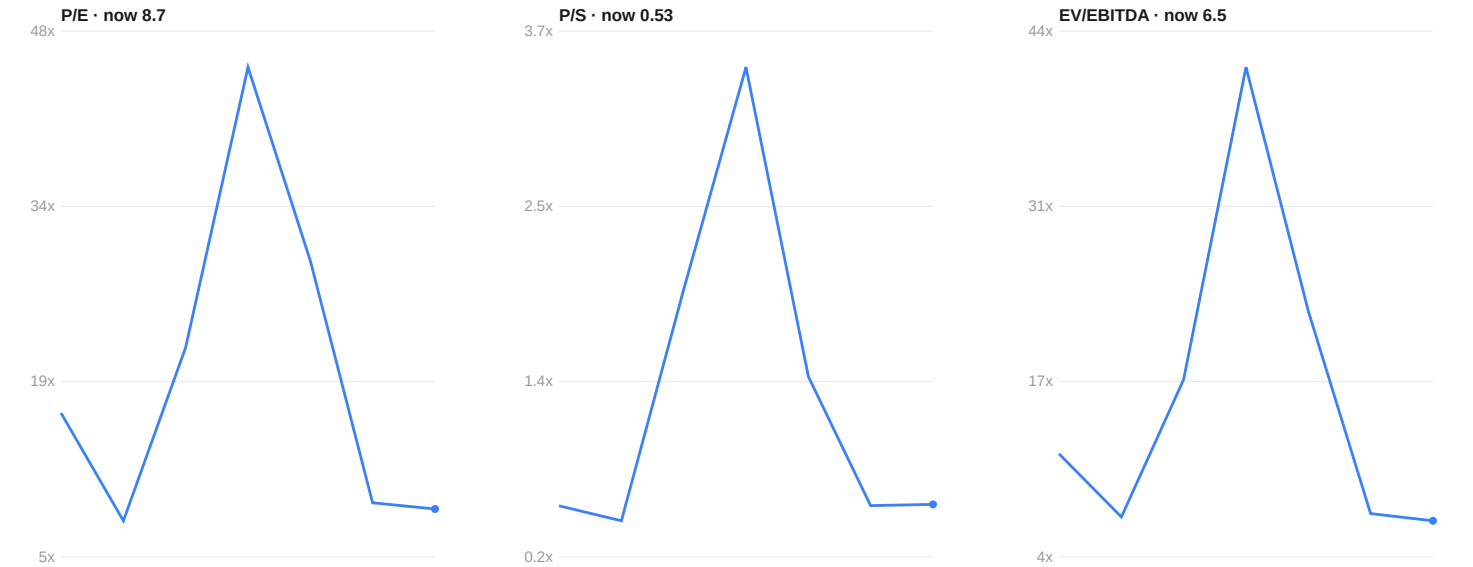
Technology / Computer Hardware

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SHAREHOLDER RETURN PROFILE live

|                               |                                             |                                                          |                                                   |
|-------------------------------|---------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| BUYBACK YIELD<br><b>0.00%</b> | DIVIDEND YIELD<br><b>0.00%</b><br>none paid | TOTAL SHAREHOLDER RETURN<br><b>-27.79%</b><br>cash yield | SBC / REVENUE<br><b>0.3%</b><br>dilution pressure |
|-------------------------------|---------------------------------------------|----------------------------------------------------------|---------------------------------------------------|

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

| COMPANY | MKT CAP | P/E   | ROE   | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET |
|---------|---------|-------|-------|------------|------------|-----------|----------|
| HPQ     | \$27.1B | 11.3  | -494% | 4.2%       | +8.1%      | 7/9       | +16.0%   |
| LOGI    | \$15.0B | 19.0  | 35%   | 19.2%      | +6.6%      | 9/9       | -3.9%    |
| IONQ    | \$12.7B | -7.3  | -63%  | —          | +370.6%    | 5/9       | -52.3%   |
| NTAP    | \$40.0B | 28.4  | 115%  | 18.5%      | +12.2%     | 7/9       | +73.3%   |
| P       | \$41.3B | 163.2 | 18%   | 6.3%       | +45.1%     | 6/9       | —        |
| HPE     | \$73.2B | 27.4  | 11%   | 12.6%      | +26.6%     | 8/9       | —        |
| QBTS    | \$4.4B  | -16.6 | -28%  | —          | -44.2%     | 3/9       | —        |
| RGTI    | \$3.9B  | -16.1 | -44%  | —          | +68.5%     | 4/9       | —        |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

28 Analysts



|                                                   |                                                        |                                                   |  |
|---------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|
| MEAN TARGET (QTR)<br><b>\$41.60</b><br>10 targets | TARGET VS. PRICE<br><b>+31.5%</b><br>last-quarter mean | NEXT REPORT<br><b>2026-11-03</b><br>street \$1.04 |  |
|---------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW          | EPS MEAN | HIGH / LOW      | # EPS EST. |
|---------------------|--------------|---------------------|----------|-----------------|------------|
| FY2026              | \$39.54B     | \$40.05B / \$38.99B | \$2.80   | \$2.86 / \$2.68 | 10         |
| FY2027              | \$67.13B     | \$68.67B / \$64.50B | \$4.34   | \$4.96 / \$3.92 | 11         |
| FY2028              | \$79.01B     | \$89.58B / \$71.76B | \$5.35   | \$6.51 / \$4.59 | 10         |

Super Micro Computer, Inc. (SMCI)

Technology / Computer Hardware



EQUITY FACTSHEET

Report Date: 2026-Oct-18

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$43.00    | +35.9%    | 1         |
| Last Quarter | \$41.60    | +31.5%    | 10        |
| Last Year    | \$43.00    | +35.9%    | 27        |
| All Time     | \$51.45    | +62.7%    | 53        |

Rolling mean of published targets vs. last close \$31.63. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF1/5

ROE4/5

ROA4/5

DEBT/EQ2/5

P/E4/5

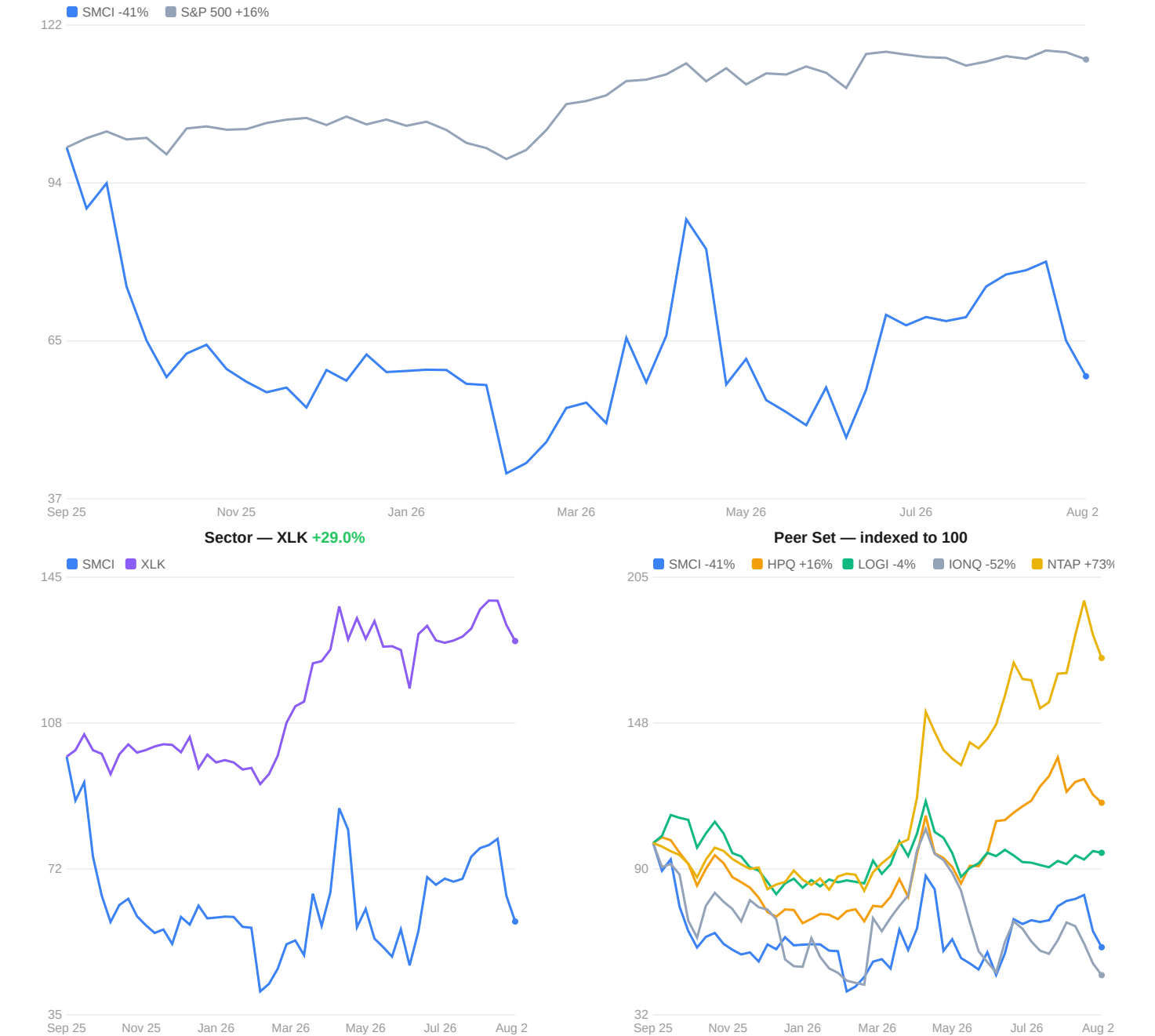
P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

SMCI -41.3% vs S&P 500 +15.9% — spread -57.1pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE   | DISTANCE | % DISTANCE | SIGNAL |
|----------------|---------|----------|------------|--------|
| SMA 20         | \$40.81 | -9.18    | -22.49%    | Below  |
| SMA 50         | \$38.67 | -7.04    | -18.21%    | Below  |
| SMA 200        | \$32.47 | -0.84    | -2.59%     | Below  |
| EMA 9          | \$37.76 | -6.13    | -16.23%    | Below  |
| EMA 21         | \$39.28 | -7.65    | -19.48%    | Below  |
| EMA 50         | \$38.08 | -6.45    | -16.94%    | Below  |
| EMA 200        | \$35.38 | -3.75    | -10.60%    | Below  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 18/100 composite

TECHNICAL VERDICT

**BEARISH**

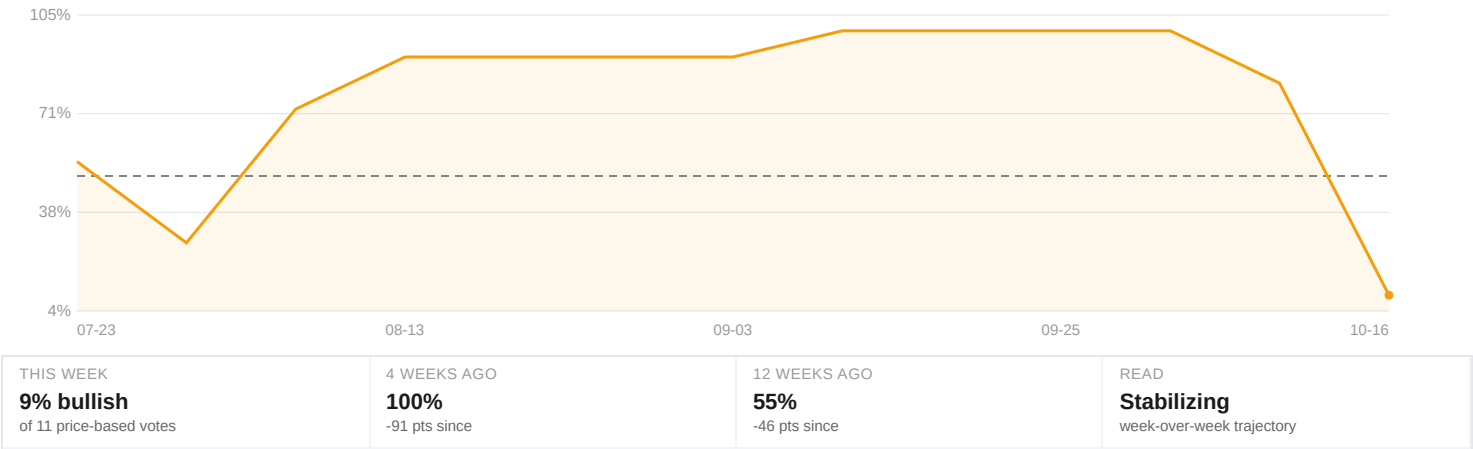
**Power Score -65**

2 of 22 indicator votes bullish

Family Scores (site weights)

|                |  |    |
|----------------|--|----|
| Trend 30%      |  | 10 |
| Momentum 25%   |  | 0  |
| Volume 20%     |  | 19 |
| Volatility 10% |  | 33 |
| Patterns 15%   |  | 50 |

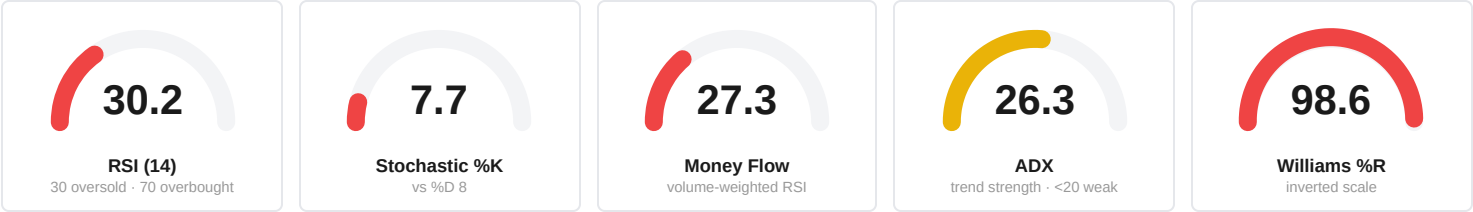
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID2 bull / 20 bear

|                   |           |                   |         |                    |         |
|-------------------|-----------|-------------------|---------|--------------------|---------|
| ● Price vs SMA 20 | \$40.81   | ● Price vs SMA 50 | \$38.67 | ● Price vs SMA 200 | \$32.47 |
| ● EMA 9/21 Cross  | 37.8/39.3 | ● SMA 50/200      | Golden  | ● ADX Direction    | ADX 26  |
| ● Supertrend      | \$41      | ● Parabolic SAR   | \$42    | ● SMA Slope        | -0.370  |
| ● RSI             | 30.2      | ● Stochastic K/D  | 8/8     | ● StochRSI K/D     | 0/0     |
| ● Williams %R     | -99       | ● CCI             | -254    | ● TSI vs Signal    | -7.2    |
| ● CMO             | -39.6     | ● ROC             | -27.60% | ● OBV Signal       | Distrib |
| ● Chaikin MF      | 0.010     | ● MFI             | 27      | ● Force Index      | -40M    |
| ● Elder Ray Bull  | -4.66     |                   |         |                    |         |

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

| LEVEL            | VALUE                       | LEVEL          | VALUE             |
|------------------|-----------------------------|----------------|-------------------|
| Pivot / R1 / R2  | \$34.20 / \$36.01 / \$36.94 | S1 / S2        | \$33.27 / \$31.46 |
| Bollinger (20,2) | \$34.50 – \$47.12           | Squeeze        | Off               |
| 52-wk range      | \$19.48 – \$56.60           | Off 52-wk high | -44.1%            |
| ATR (14)         | \$2.55 (8.1%)               | Historical vol | 63.5%             |

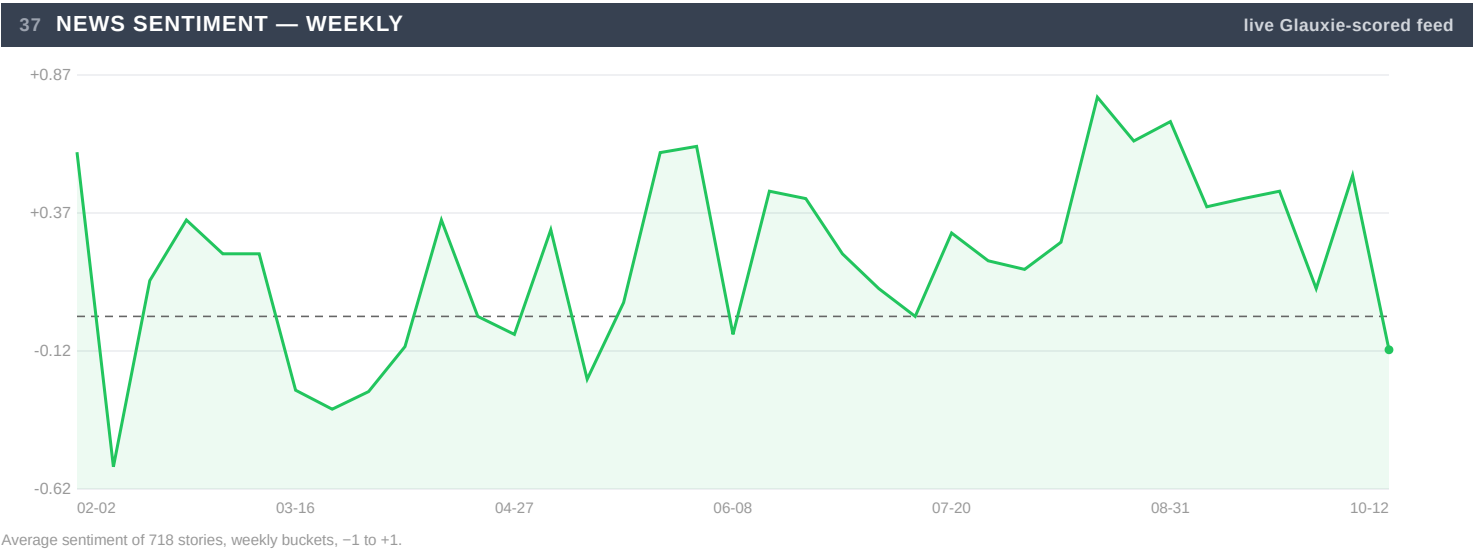
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| 34 SEASONALITY — 19-YEAR AVERAGES |                     |                     |                     |                      |                     |                     |                     |                     |                     |                     | live model · win rates shown |
|-----------------------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|------------------------------|
| +9.0%<br>Jan<br>58%               | +7.0%<br>Feb<br>63% | -0.7%<br>Mar<br>50% | -3.4%<br>Apr<br>37% | +11.3%<br>May<br>63% | +2.0%<br>Jun<br>53% | +2.7%<br>Jul<br>58% | -4.5%<br>Aug<br>32% | +1.0%<br>Sep<br>53% | -4.7%<br>Oct<br>47% | +5.0%<br>Nov<br>68% | +3.4%<br>Dec<br>63%          |

Sample: 19 years — treat short histories as suggestive, not statistical.

| 35 RISK INDICATORS                 |  |                 | computed from live price history |
|------------------------------------|--|-----------------|----------------------------------|
| COMPUTED FROM LIVE WEEKLY PRICES   |  | SMCI            | S&P 500                          |
| Weekly volatility ( $\sigma$ , 1y) |  | 12.40%          | 1.83%                            |
| Best / worst week (1y)             |  | +31.8% / -29.9% | —                                |
| Max drawdown (5y, monthly)         |  | -77.5%          | —                                |
| 1-week VaR (95%)                   |  | -23.1%          | —                                |
| Beta (5y)                          |  | 2.00            | 1.00                             |

| 36 EQUITY WEATHER & MARKET REGIME |     | EDGE · live weather engine                   |
|-----------------------------------|-----|----------------------------------------------|
| SMCI EQUITY WEATHER (LIVE)        |     | MARKET REGIME (2026-10-16)                   |
| STORMY · -46                      |     | NEUTRAL                                      |
| Trend                             | -39 | VIX<br>19.99<br>Normal                       |
| Momentum                          | -71 | DOW THEORY<br>Confirmed<br>Bearish           |
| Volume                            | -31 | SPY / QQQ TSI<br>7.2 / 4.7<br>trend strength |
| Volatility                        | -60 | SECTOR STRENGTH<br>46/100<br>breadth average |
| Breadth                           | -17 |                                              |



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

|                                              |                                            |                                               |                                             |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|
| OVERALL<br><b>-46.4</b><br>-23.9 vs industry | TREND<br><b>-38.6</b><br>-18.1 vs industry | MOMENTUM<br><b>-71.2</b><br>-37.1 vs industry | VOLUME<br><b>-31.3</b><br>-30.3 vs industry |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|

| READING  | SMCI  | COMPUTER HARDWARE<br>N=357 | TECHNOLOGY<br>N=6,969 | ALL US SYMBOLS<br>N=70,435 |
|----------|-------|----------------------------|-----------------------|----------------------------|
| Overall  | -46.4 | -22.4                      | -20.7                 | -20.5                      |
| Trend    | -38.6 | -20.6                      | -20.8                 | -21.3                      |
| Momentum | -71.2 | -34.1                      | -28.5                 | -15.8                      |
| Volume   | -31.3 | -1.0                       | +0.0                  | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

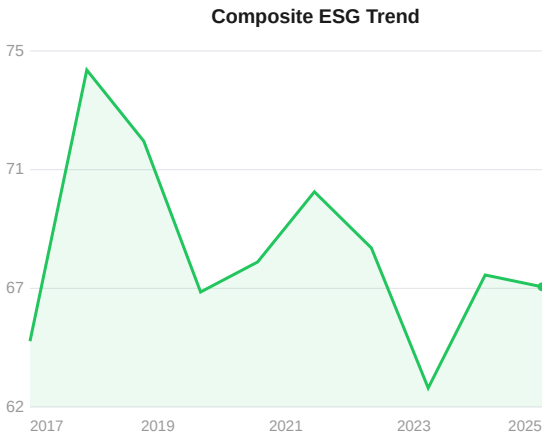
live proxy data · FY2025

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| David Weigand Senior Vice President, Chief F | \$2.0M     | 62% equity+incentive |
| George Kao Former Senior Vice President, Ope | \$1.9M     | 47% equity+incentive |
| Don Clegg Senior Vice President, Worldwide S | \$1.3M     | 60% equity+incentive |
| Charles Liang President, Chief Executive Off | \$0.0M     | 0% equity+incentive  |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE |
|---------------------------------|-------|
| Environmental                   | 71    |
| Social                          | 65    |
| Governance                      | 64    |
| Composite ESG                   | 67    |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS                                                           | ITEMS          |
|------------|------------------------------------------------------------------------|----------------|
| 2026-06-15 | Material Agreement; Bylaws Amendment; Exhibits                         | 1.01,5.03,9.01 |
| 2026-06-12 | Material Agreement; Regulation FD; Exhibits                            | 1.01,7.01,9.01 |
| 2026-06-09 | Other Events; Exhibits                                                 | 8.01,9.01      |
| 2026-05-18 | Officer/Director Change; Exhibits                                      | 5.02,9.01      |
| 2026-05-05 | Earnings Release; Exhibits                                             | 2.02,9.01      |
| 2026-04-20 | Officer/Director Change; Shareholder Vote; Exhibits                    | 5.02,5.07,9.01 |
| 2026-02-03 | Results of Operations and Financial Condition; Financial Statements an | 2.02,9.01      |
| 2026-01-29 | Entry into Material Definitive Agreement; Financial Statements and Exh | 1.01,9.01      |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

**DISCLOSURES.** This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2021 to 2026              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-11-03 to 2026-08-11 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-06-30 to 2028-06-30  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 17 rows · 2013 to 2026             |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-08-17 to 2026-10-07 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 4 rows · 2026-04-30 to 2026-06-18  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.