

Snap-on Incorporated (SNA)

Industrials / Manufacturing - Tools & Accessories · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$367.25	\$19.0B	\$423.02	18.4	51.2%	17%	6/9	+7.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.4M	\$320.80	3.74	20.4%	12%	7.4	+194.9%

Snap-on Incorporated, a global provider based in Kenosha, Wisconsin, specializes in the production and distribution of an extensive range of tools, equipment, diagnostic systems, and repair information solutions for professional users worldwide. The company operates through its Commercial & Industrial Group, Snap-on Tools Group, Repair Systems & Information Group, and Financial Services segments. Its comprehensive product portfolio includes a diverse selection of hand tools like wrenches, sockets, pliers, screwdrivers, cutting and pruning tools, and torque measuring instruments. Snap-on also supplies various power tools (cordless, pneumatic, hydraulic, and corded) and robust tool storage solutions such as chests and roll cabinets. Beyond physical tools, the firm delivers advanced diagnostic offerings, spanning handheld and computer-based products, specialized software, service and repair information, electronic parts catalogs, business management systems, point-of-sale systems, and integrated solutions for vehicle service shops. Additionally, it provides services for OEM purchasing facilitation and warranty management systems with analytics. The company's specialized equipment for vehicle and industrial machinery service includes wheel alignment systems, balancers, tire changers, vehicle lifts, test lane apparatus, collision repair tools, AC service units, brake service equipment, fluid exchange systems, transmission troubleshooting gear, safety testing devices, battery chargers, and hoists, all backed by after-sales support and training programs. To facilitate product sales and support its franchise business, Snap-on also offers financing programs. Its diverse clientele extends across aviation, aerospace, agriculture, construction, government, military, mining, natural resources, power generation, and technical education industries, alongside vehicle dealerships and repair centers. Snap-on Incorporated was founded in 1920.

SECTOR Industrials INDUSTRY Manufacturing - Tools & Accessories EXCHANGE NYSE MARKET CAP \$19.0B EMPLOYEES 13,000 (SEC-filed) CEO Nicholas T. Pinchuk
IPO 2017-03-02 COUNTRY US
2801 80th Street, Kenosha, WI 53143 · Tel 262 656 5200 · [snapon.com](https://www.snapon.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

65 / 100

Street mean **\$449.00** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

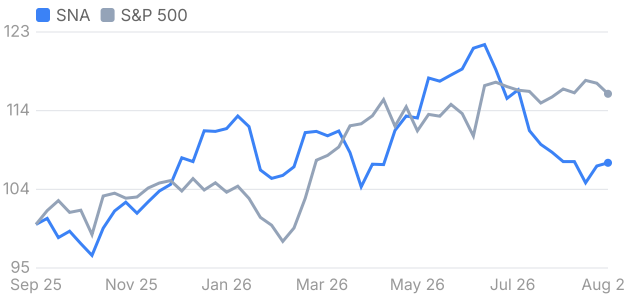
ROUTINE SELLING — LOW SIGNAL

\$33M sold / 6 mo, zero open-market buys

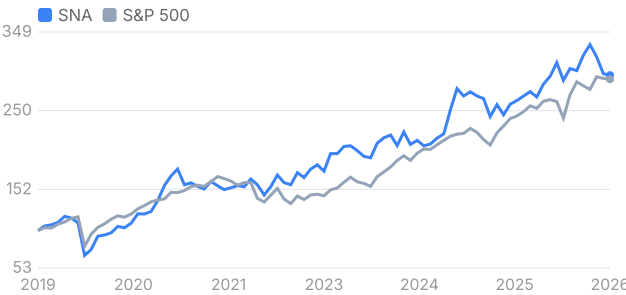
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **SNA +7.5%** · **S&P 500 +15.9%** · spread **-8.4pp**



7 Years vs S&P 500 · **SNA +194.9%** · **S&P 500 +189.9%** · spread **+5.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

65

OF 100

Score Breakdown

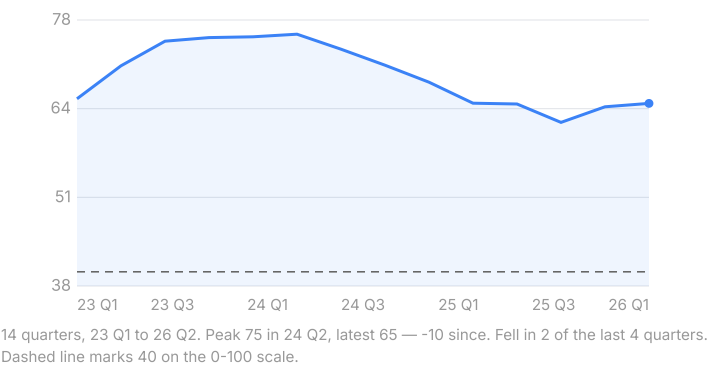
Profitability	72/100
Growth	42/100
Momentum	67/100
Quality	80/100
Earnings Quality	68/100
Balance Sheet	94/100
Value	62/100
Risk (safety)	100/100
Overall	65.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
RBC	73
LECO	65
SWK	59
TTC	67
TKR	52
KMT	55
SNA	65

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

65 / 100

IS Score 65.1 / 100 · -10.3 from peak of 75

Quarter	Business Quality
23 Q1	66
23 Q4	74
24 Q3	75
25 Q2	64
26 Q1	65

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 51 / 100 · Power +2 · 12 of 22 indicator votes bullish

Date	Price Structure
07-23	38%
08-13	105%
09-03	45%
09-25	45%
10-16	71%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 65 and price structure at 51 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 65.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 65 → 62 → 65 → 65	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,074 → now 1,074	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

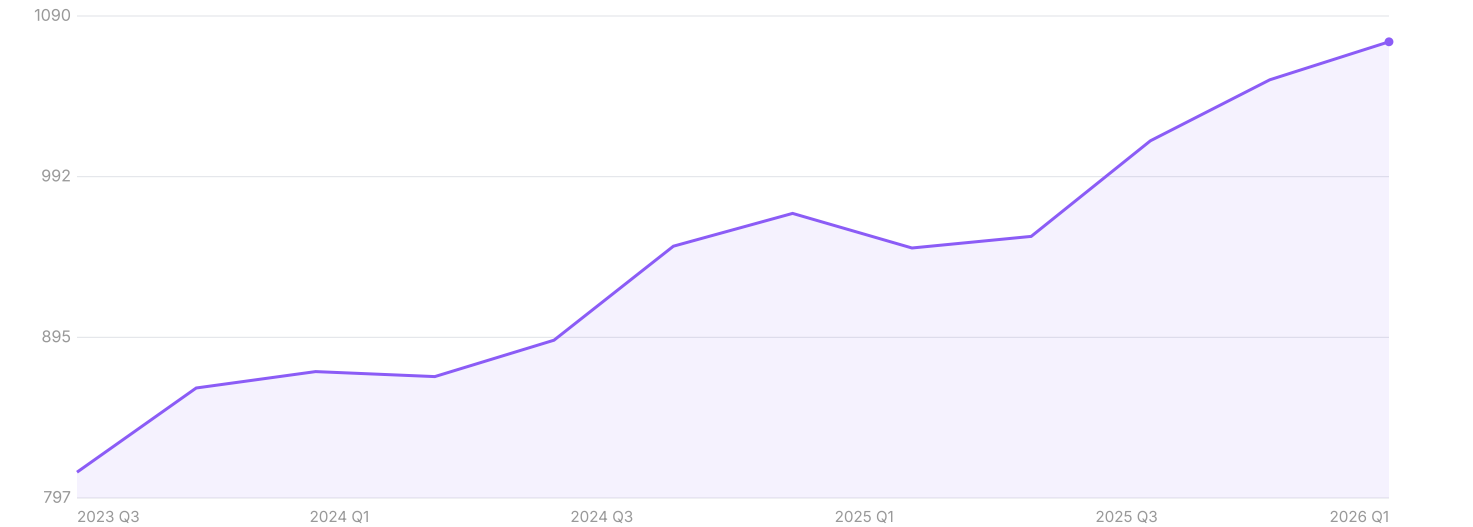
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 890 up / 758 down net +132 funds	INSTITUTIONS ADDED (13F) 23 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,074 · latest 1,074 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,074	51.8M	\$20.4B	100.0%	ex - outlier 91.8%
2026 Q1	1,051	48.8M	\$17.4B	94.3%	
2025 Q4	1,014	48.3M	\$16.3B	93.2%	
2025 Q3	956	47.3M	\$16.1B	91.3%	
2025 Q2	949	49.9M	\$14.8B	96.3%	
2025 Q1	970	49.2M	\$16.2B	94.9%	
2024 Q4	950	48.0M	\$16.0B	92.7%	
2024 Q3	893	47.5M	\$13.5B	91.7%	
2024 Q2	871	46.8M	\$12.1B	90.3%	
2024 Q1	874	46.3M	\$13.5B	89.4%	
2023 Q4	864	45.6M	\$13.1B	88.1%	
2023 Q3	813	45.6M	\$11.5B	88.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 100.05%. Institutions cannot hold more of a company than exists. The reported 51.8M shares exceed the 51.8M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 4,262,831 shares against 4,155,450 the prior quarter, a 1x jump, which alone would be 8.2% of the company. Excluding that filing, ownership is 91.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Adams David Charles	director	2026-08-31	GIFT	1,732	—	613
Adams David Charles	director	2026-08-31	GIFT	1,732	—	7,586
Ozolins Marty V.	Vice President & Controller	2026-08-26	EXERCISE	800	\$0.13M	2,326
Ozolins Marty V.	Vice President & Controller	2026-08-26	SELL	800	\$0.32M	1,526
Ozolins Marty V.	Vice President & Controller	2026-08-26	EXERCISE	800	\$0.13M	0
Pinchuk Nicholas T	director, Chairman, President and CEO	2026-08-18	EXERCISE	33,750	\$5.69M	890,668
Pinchuk Nicholas T	director, Chairman, President and CEO	2026-08-18	SELL	600	\$0.24M	890,068
Pinchuk Nicholas T	director, Chairman, President and CEO	2026-08-18	SELL	7,475	\$2.98M	882,593

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	38	83,445	\$32.8M	Counted
M — Exercises (paired A/D)	14	107,578	\$18.2M	None — mechanics
G — Gifts	1	1,732	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$32.8M 38 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-26	Martins Ozolins	800	\$0.3M
2026-08-13	Aldo Pagliari	5,531	\$2.3M
2026-08-11	June C Lemerand	4,352	\$1.8M
2026-08-06	Iain Boyd	1,878	\$0.8M
Trailing 12 mo	22 filings	139,864	\$52M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-27	SCHEDULE 13G	The Charger Corporation	5.17%	2.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.13%	2.7M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Jared Moskowitz	House	SELL	\$1,001 - \$15,000	2024-07-05	2024-08-19
Jared Moskowitz	House	BUY	\$1,001 - \$15,000	2024-07-01	2024-08-06
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-03-30	2022-04-08
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-03-30	2022-04-07
HOUSE 12-MO 1 trades 1 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,051	13F SHARES 49M 94.3% of shares out	NEW / CLOSED 130 / 75 positions, QoQ	INCREASED / REDUCED 376 / 353 positions, QoQ	
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 97.6% 50M sh			

2.8 · Largest Reporting 13F Managers

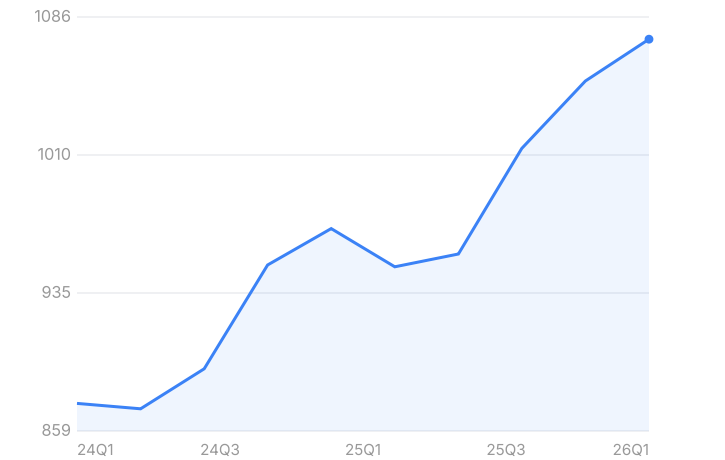
MANAGER	SHARES	VALUE
Hamlin Capital Management, Llc	468,663	\$170M
Confluence Investment Management L	302,742	\$110M
Wealth Enhancement Advisory Servic	114,463	\$40M
Sarasin & Partners Llp	60,555	\$22M
Assenagon Asset Management S.A.	51,077	\$19M
Mcrae Capital Management Inc	43,298	\$16M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

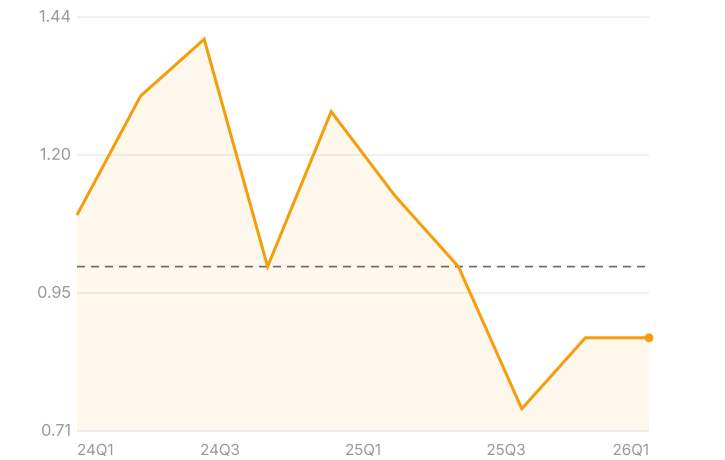
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$594M
VTI	0.0%	\$594M
VTSAX	0.0%	\$594M
VSMPX	0.0%	\$594M
SCHD	0.5%	\$530M
VFIAX	0.0%	\$493M

13F Filers Holding SNA — quarterly



Institutional Put/Call — quarterly

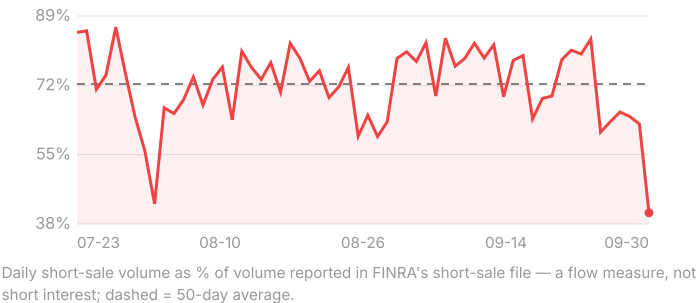


THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14 SHORT VOLUME — DAILY, 60 SESSIONS

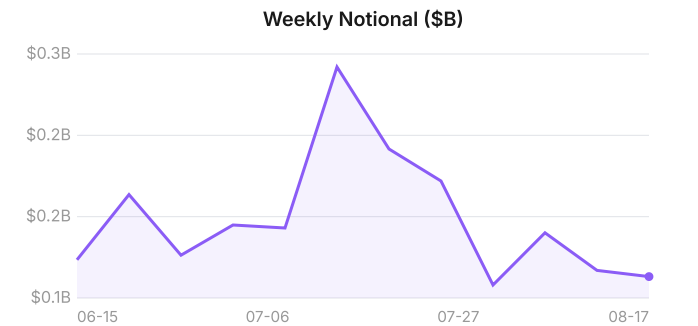
EDGE · live FINRA feed



LATEST SESSION 40.9% 2026-10-15	20-DAY AVG 71.3% 50-day 72.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 40% · N: 67% · B: 35% latest session
--	--	---------------------------------------	---

15 DARK POOL ACTIVITY

EDGE · live ATS data

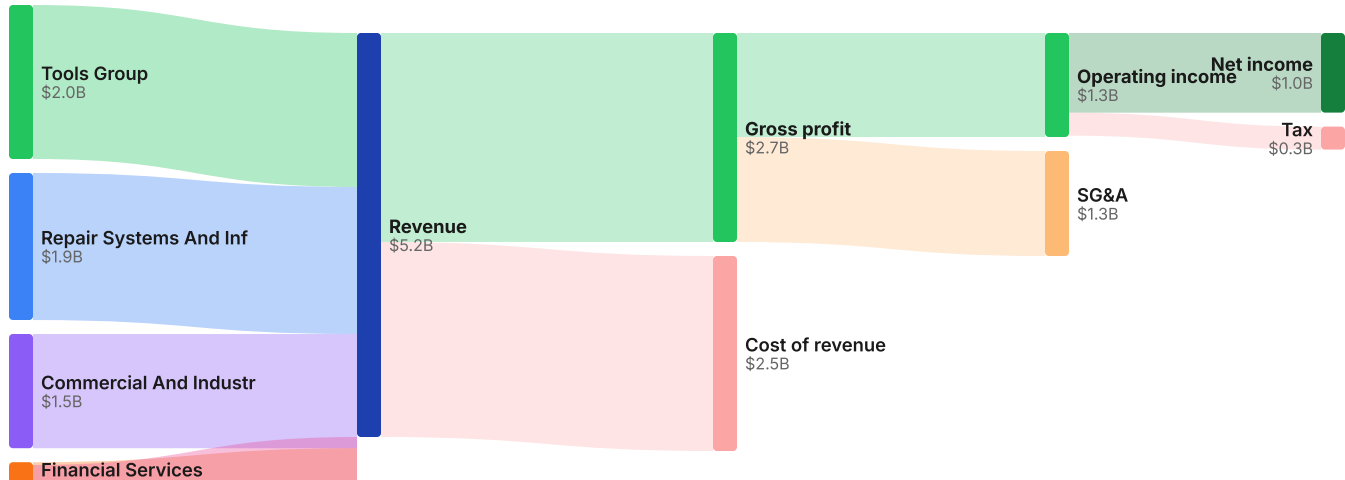


Where SNA Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.4M	18 sh
Ubsa Ubs Ats	0.4M	22 sh
Sgmt Sigma X2	0.3M	17 sh
Ebxl Level Ats	0.2M	7 sh
Mlix Instinct X	0.2M	24 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.2M	10 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

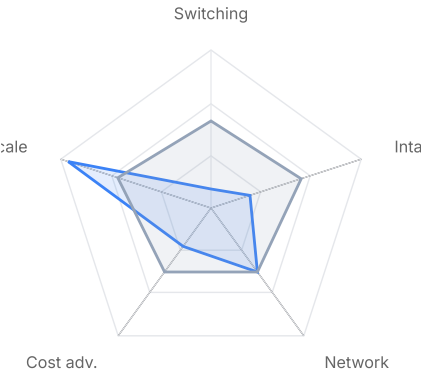
REGION	REVENUE	SHARE
North America	\$3.5B	73%
Europe	\$826M	17%
Other Geographical Areas	\$465M	10%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

18 MOAT & COMPETITIVE POSITION

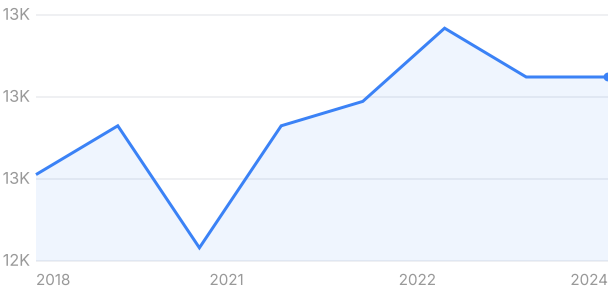
LIVE MODEL · 37/100 NONE

Moat score 37/100 — None; primary source Efficient Scale.



■ SNA (live moat model) ■ Peer median: RBC · LECO · SWK · TTC · TKR
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



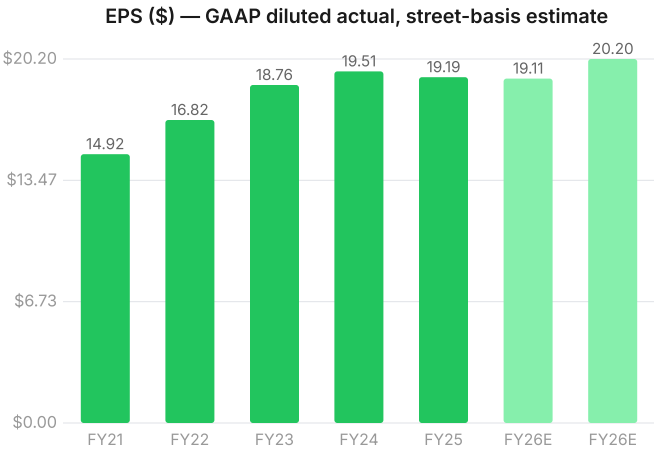
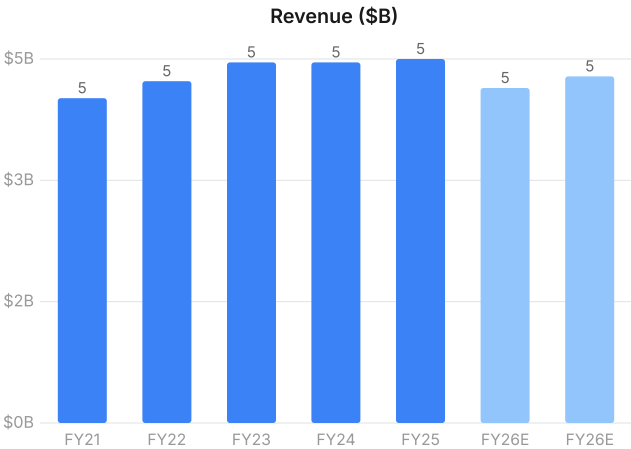
19 CORPORATE INFORMATION — KEY OFFICERS

13,000 employees

OFFICER	TITLE
Nicholas T. Pinchuk	Chairman, Chief Executive Officer & President
Thomas J. Ward	Senior Vice President and President of Repair Systems & Information Group
Jesus Arregui	Senior Vice President & President of Commercial Group
Aldo J. Pagliari	Senior Vice President of Finance & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



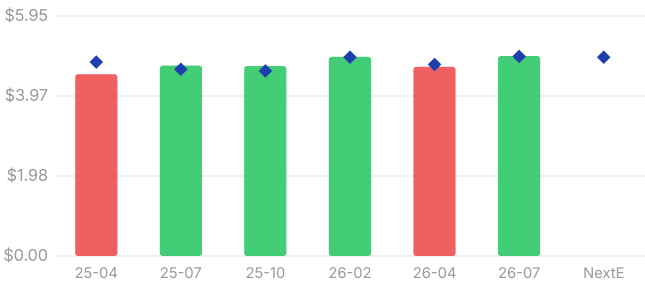
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
1 of 6
recent quarters

AVG SURPRISE
-0.4%

NEXT REPORT
2026-10-22

INCOME QUALITY
69.43
OCF + net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

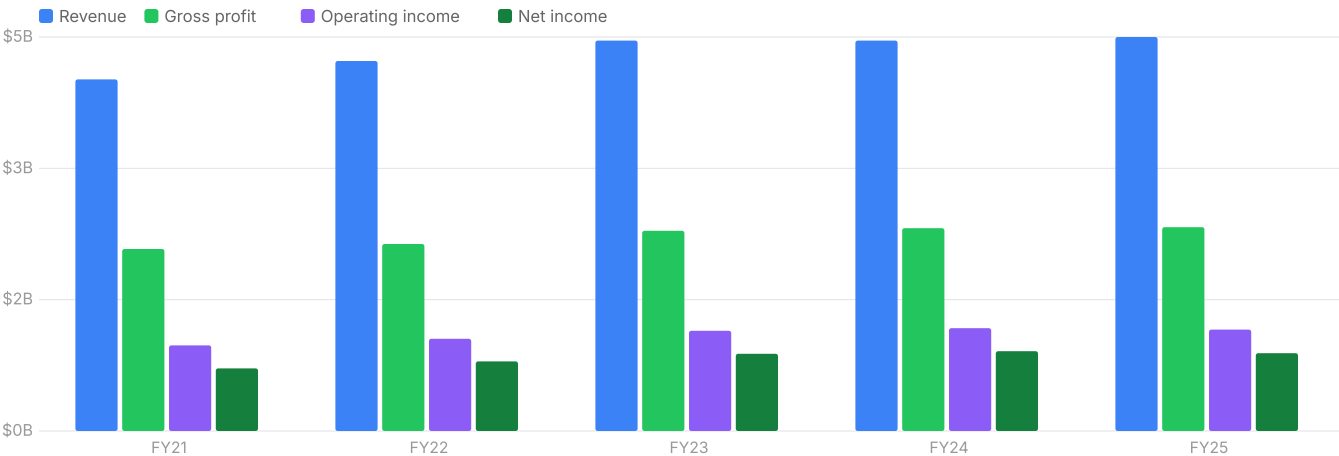
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

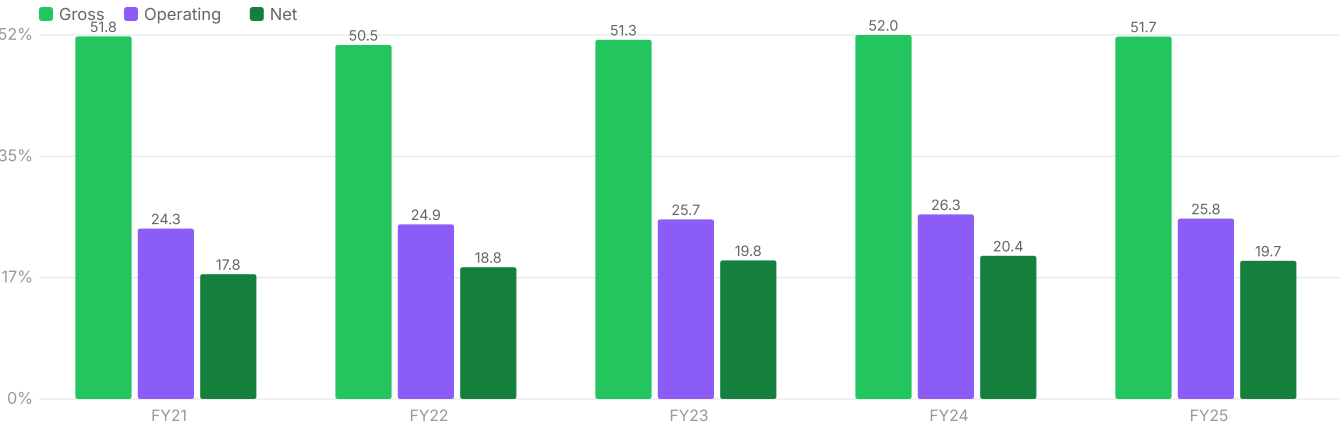
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

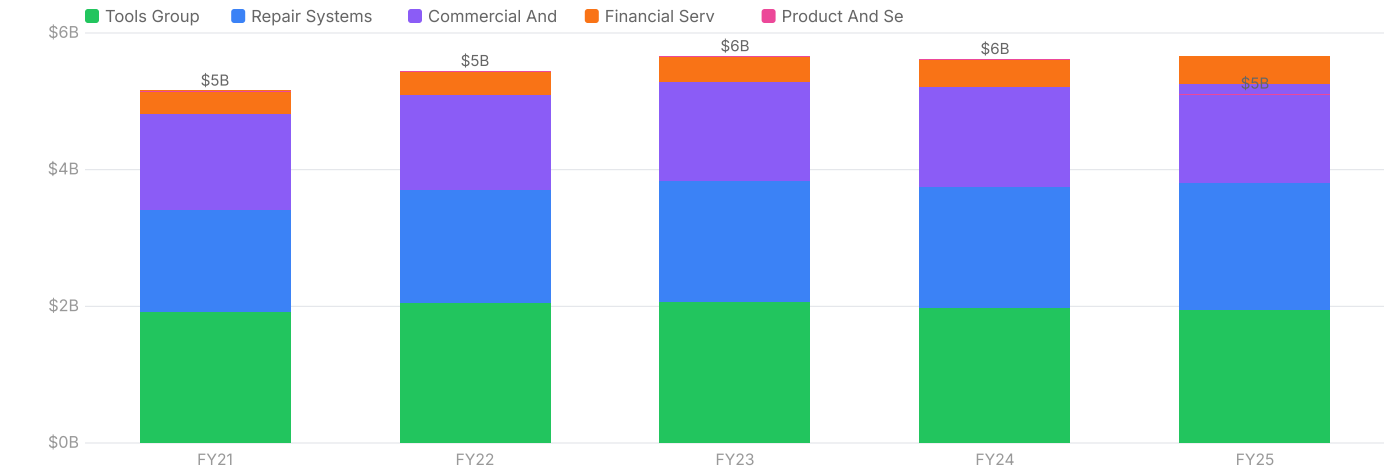


Profit Margins (%)



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+28.1%	+5.2%	+5.5%	+0.0%	+0.9%
Gross profit	+36.3%	+2.7%	+7.0%	+1.3%	+0.5%
Operating income	+27.1%	+7.8%	+8.5%	+2.7%	-1.3%
Net income	+30.9%	+11.1%	+10.9%	+3.2%	-2.6%

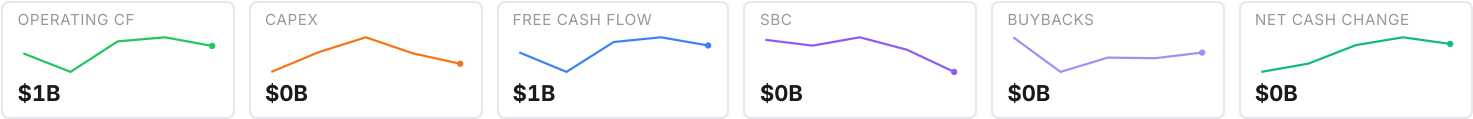
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.6	4.8	5.1	5.1	5.2	
Cost of revenue	2.2	2.4	2.5	2.5	2.5	
Gross profit	2.4	2.4	2.6	2.7	2.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	1.3	1.3	
Operating income	1.1	1.2	1.3	1.3	1.3	
EBITDA	1.2	1.3	1.5	1.5	1.5	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	1.1	1.2	1.3	1.4	1.3	
Income tax	0.2	0.3	0.3	0.3	0.3	
Net income	0.8	0.9	1.0	1.0	1.0	
Diluted EPS (\$)	14.92	16.82	18.76	19.51	19.19	
Diluted shares (M)	55	54	54	54	53	

CASH FLOW TRENDS

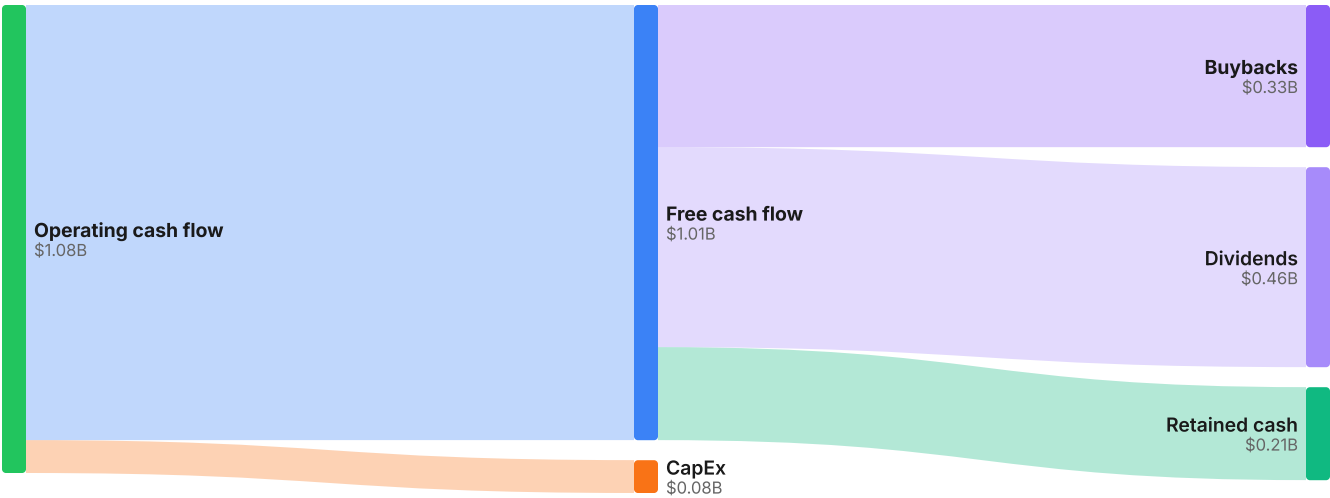
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

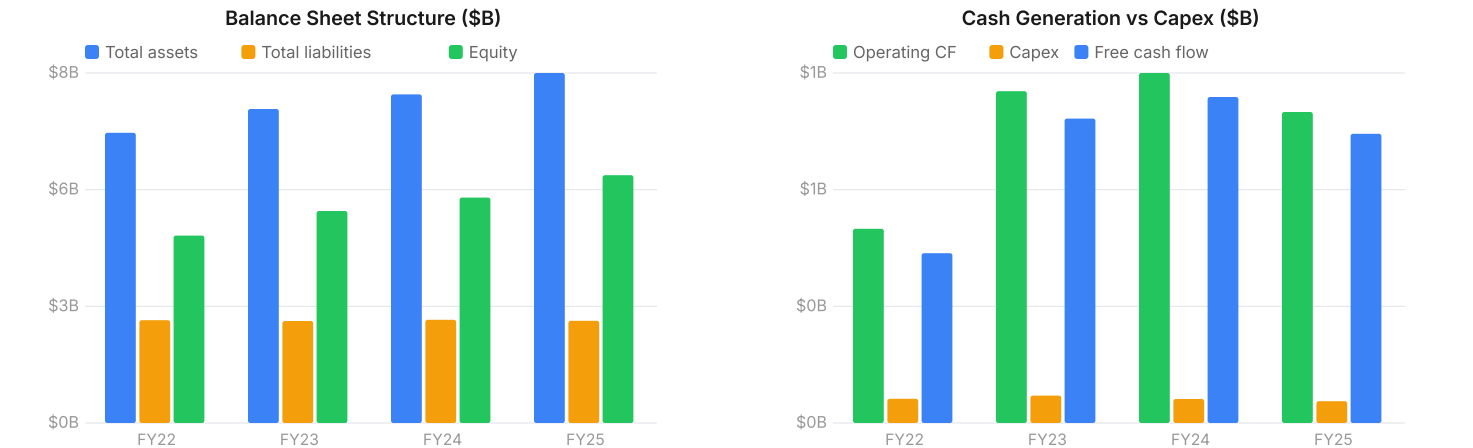
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.8	1.0	1.4	1.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.4	1.5	1.5	0.9	
Total current assets	3.4	3.7	4.0	4.4	
PP&E (net)	0.6	0.6	0.6	0.6	
Goodwill + intangibles	1.3	1.4	1.3	1.4	
Total assets	7.0	7.5	7.9	8.4	
Accounts payable	0.3	0.2	0.3	0.2	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.1	0.1	0.1	0.0	
Total current liabilities	1.0	0.9	1.0	0.9	
Long-term debt	1.2	1.2	1.2	1.2	
Total liabilities	2.5	2.5	2.5	2.5	
Shareholders' equity	4.5	5.1	5.4	6.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	1.0	1.1	1.0	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.4)	(0.1)	(0.1)	(0.2)	
Operating cash flow	0.7	1.2	1.2	1.1	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.2)	(0.3)	(0.2)	(0.1)	
Buybacks	(0.2)	(0.3)	(0.3)	(0.3)	
Dividends paid	(0.3)	(0.4)	(0.4)	(0.5)	
Debt issuance / (repay)	0.0	(0.0)	(0.0)	0.0	
Financing cash flow	(0.5)	(0.6)	(0.6)	(0.7)	
Free cash flow	0.6	1.1	1.1	1.0	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	20.5%	21.0%	21.2%	19.9%	18.0%	17%	
ROA	12.3%	13.3%	13.9%	13.5%	12.5%	12.0%	
ROIC	18.7%	18.8%	19.1%	19.7%	18.4%	12.4%	
Gross margin	51.8%	50.5%	51.3%	52.0%	51.7%	51.2%	
Operating margin	24.3%	24.9%	25.7%	26.3%	25.8%	23.8%	
Net margin	17.8%	18.8%	19.8%	20.4%	19.7%	20.4%	
EBITDA margin	27.1%	27.9%	28.9%	29.8%	28.8%	29.6%	
FCF margin	21.1%	13.2%	22.4%	22.6%	19.5%	—	
VALUATION							
P/E	12.88	12.53	14.57	16.94	18.11	18.4	
P/B	2.53	2.55	2.91	3.28	3.10	3.1	
P/S	2.48	2.54	3.11	3.53	3.57	3.74	
P/FCF	11.79	19.33	13.91	15.59	18.31	18.1	
EV/EBITDA	8.87	8.84	10.16	11.58	12.20	12.4	
EV/Revenue	2.60	2.66	3.17	3.52	3.51	3.7	
Earnings yield	7.8%	8.0%	6.9%	5.9%	5.5%	5.43%	
FCF yield	8.5%	5.2%	7.2%	6.4%	5.5%	5.51%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.11	3.47	3.88	4.15	4.79	3.43	
Quick ratio	2.29	2.40	2.81	3.17	3.68	2.64	
Debt / equity	0.30	0.28	0.25	0.24	0.22	0.21	
Debt / assets	18.6%	18.1%	16.9%	16.4%	15.8%	14.8%	
Net debt / EBITDA	0.38	0.38	0.19	-0.04	-0.20	-0.24	
Interest coverage	21.47	25.87	26.76	28.68	26.97	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.64	0.65	0.65	0.65	0.63	0.59	
Receivables turnover	3.25	4.29	6.09	6.23	6.08	3.1	
DSO (days)	112	85	60	59	60	120	
DPO (days)	43	45	40	38	36	39	
Cash conversion cycle	202	186	176	167	168	234	
GROWTH (YoY)							
Revenue growth	15.6%	5.7%	5.3%	5.9%	2.9%	—	
Net income growth	30.9%	11.1%	10.9%	3.2%	-2.6%	—	
EPS growth	31.3%	11.9%	11.5%	3.8%	-1.3%	—	
FCF growth	-4.9%	-34.1%	79.2%	7.1%	-11.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	15.06	16.85	18.79	19.51	19.26	19.96	
Book value / share	76.73	82.83	94.26	100.82	112.34	117.11	
Revenue / share	78.02	83.05	87.92	93.62	97.65	97.96	
FCF / share	16.45	10.92	19.69	21.20	19.05	20.21	
Cash / share	14.31	14.00	18.62	25.43	30.77	31.75	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.1%	1.7%	2.0%	1.6%	0.0%	0.12%	
Altman Z-Score	5.21	5.69	6.56	7.31	7.51	7.4	
Piotroski F-Score	9	8	8	9	6	6/9	
Beneish M-Score	-2.52	-2.28	-2.50	-2.59	-2.89	-2.47	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	7.4	Safe (>2.99)	Safe	
Income quality	69.43	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.47	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	0.96
Interest burden		0.96	Earnings stability	0.81
Operating margin		27.7%	Earnings persistence	0.99
Asset turnover		0.60×	Revenue CAGR 3y	3.1%
Financial leverage		1.43×	EPS CAGR 3y	2.9%
= ROE		18%	FCF CAGR 3y	8.5%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

Snap-on Incorporated (SNA)

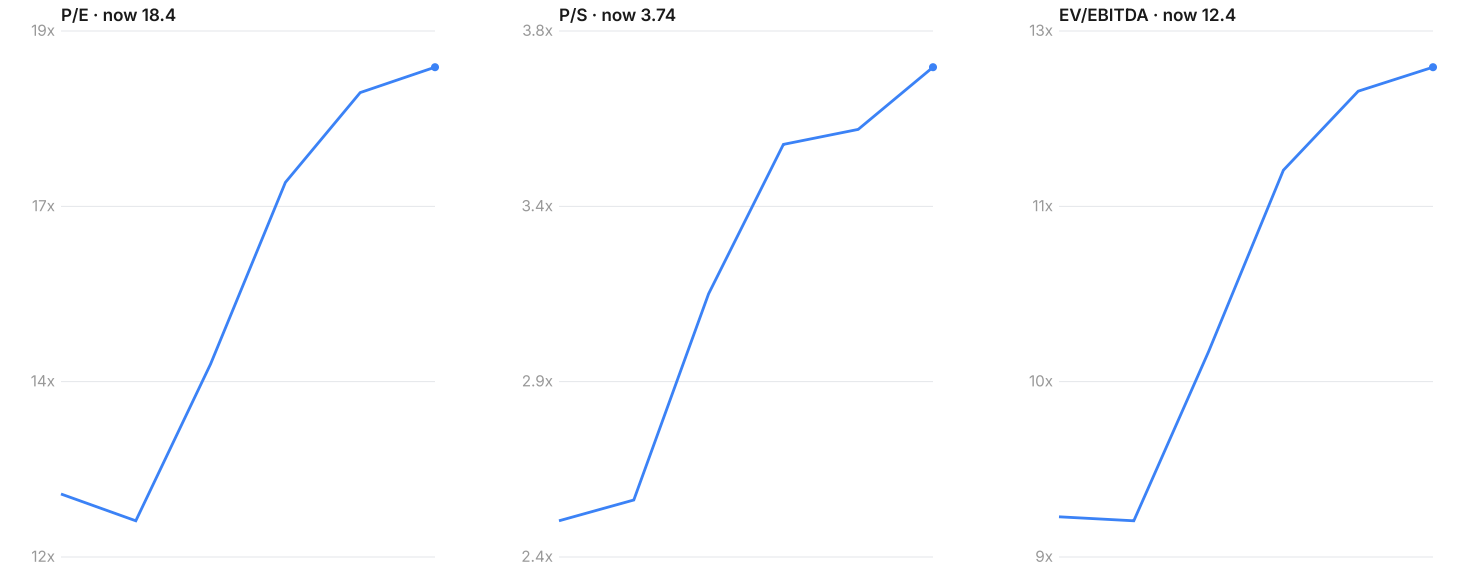
Industrials / Manufacturing - Tools & Accessories

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILElive

BUYBACK YIELD 0.12%	DIVIDEND YIELD 2.66%	TOTAL SHAREHOLDER RETURN -0.06% cash yield	SBC / REVENUE 0.1% dilution pressure
------------------------	-------------------------	--	--

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTMlive ratio engine



28 PEER COMPARISONlive peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
RBC	\$15.8B	49.0	10%	19.5%	+17.3%	7/9	+34.8%
LECO	\$14.3B	26.0	38%	13.0%	+9.3%	8/9	+10.0%
SWK	\$14.0B	22.7	7%	8.9%	+0.6%	8/9	+37.8%
TTC	\$9.5B	26.8	26%	6.3%	+5.2%	8/9	+38.0%
TKR	\$7.8B	30.3	8%	2.3%	+5.5%	7/9	—
KMT	\$2.4B	6.9	24%	30.8%	+19.8%	6/9	—
EFX	\$18.9B	28.1	15%	10.8%	+10.3%	6/9	—
LUV	\$19.3B	23.8	11%	2.8%	+9.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATESlive consensus

Buy

18 Analysts



MEAN TARGET (QTR) \$449.00 4 targets	TARGET VS. PRICE +22.3% last-quarter mean	NEXT REPORT 2026-10-22 street \$4.93	
--	---	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.75B	\$4.76B / \$4.74B	\$19.11	\$19.21 / \$19.04	6
FY2026	\$4.91B	\$4.97B / \$4.88B	\$20.20	\$20.40 / \$19.84	5
FY2026	\$4.89B	\$4.95B / \$4.86B	\$19.93	\$20.32 / \$19.52	7

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$435.00	+18.4%	1
Last Quarter	\$449.00	+22.3%	4
Last Year	\$415.08	+13.0%	12
All Time	\$372.57	+1.4%	23

Rolling mean of published targets vs. last close \$367.25. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

A

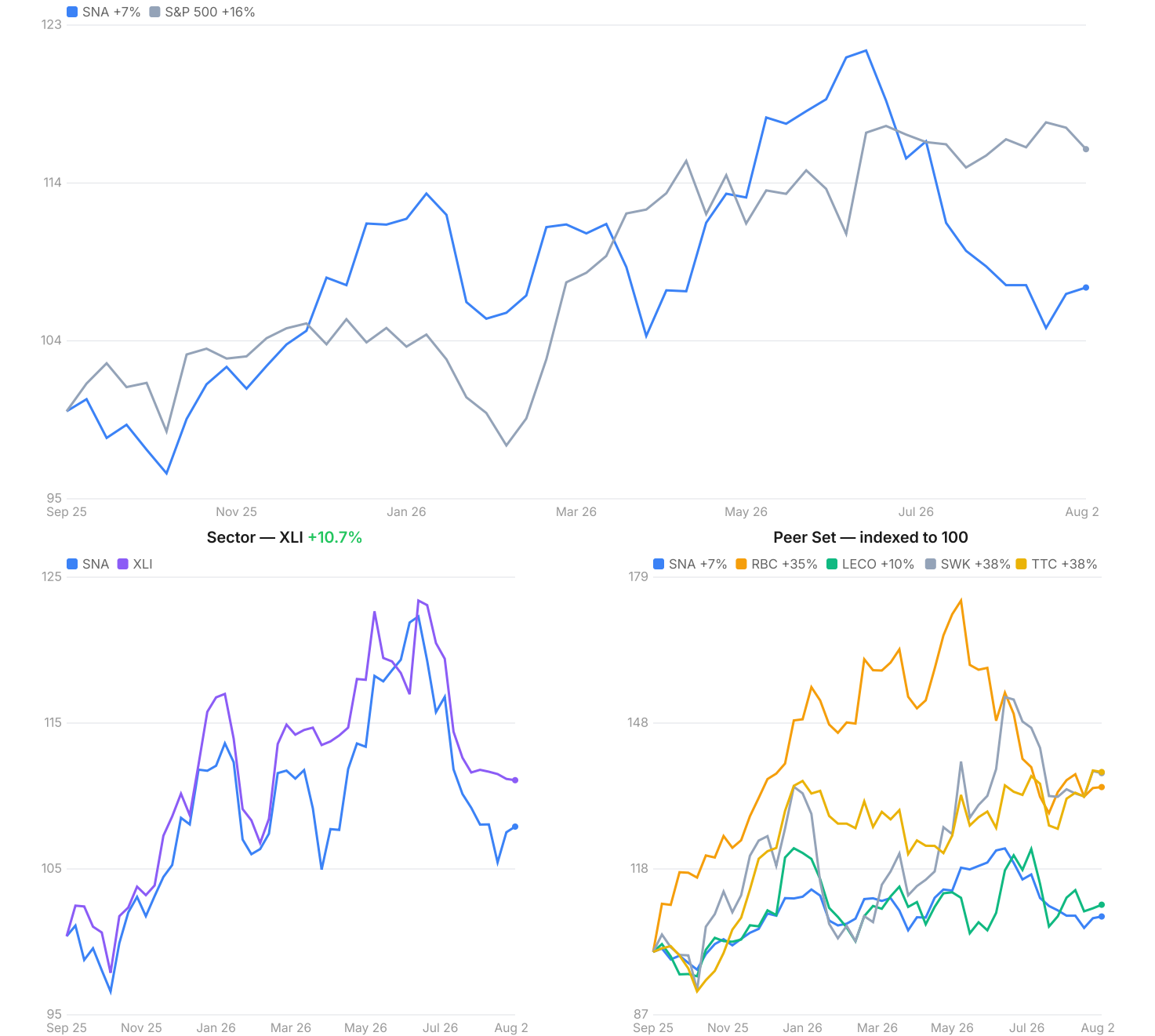
DCF4/5ROE5/5ROA5/5DEBT/EQ3/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

SNA +7.5% vs S&P 500 +15.9% — spread -8.4pp



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

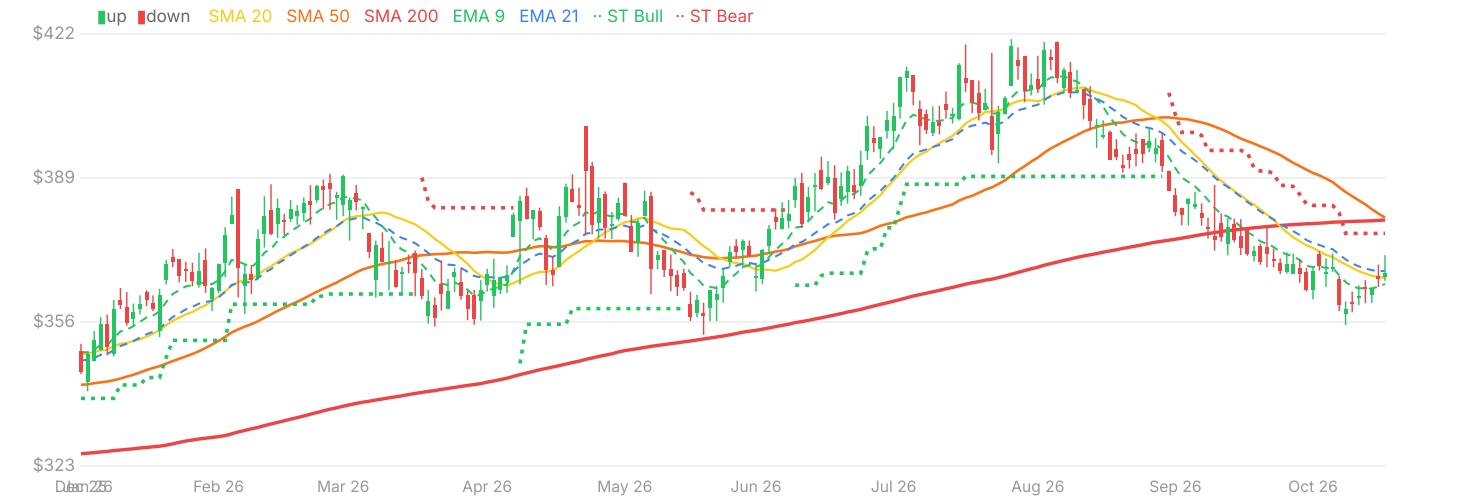
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$366.12	+1.13	+0.31%	Above
SMA 50	\$380.00	-12.75	-3.36%	Below
SMA 200	\$379.42	-12.17	-3.21%	Below
EMA 9	\$364.77	+2.48	+0.68%	Above
EMA 21	\$367.68	-0.43	-0.12%	Below
EMA 50	\$376.32	-9.07	-2.41%	Below
EMA 200	\$374.63	-7.38	-1.97%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCORE

EDGE · site engine · 51/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score +2

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

60

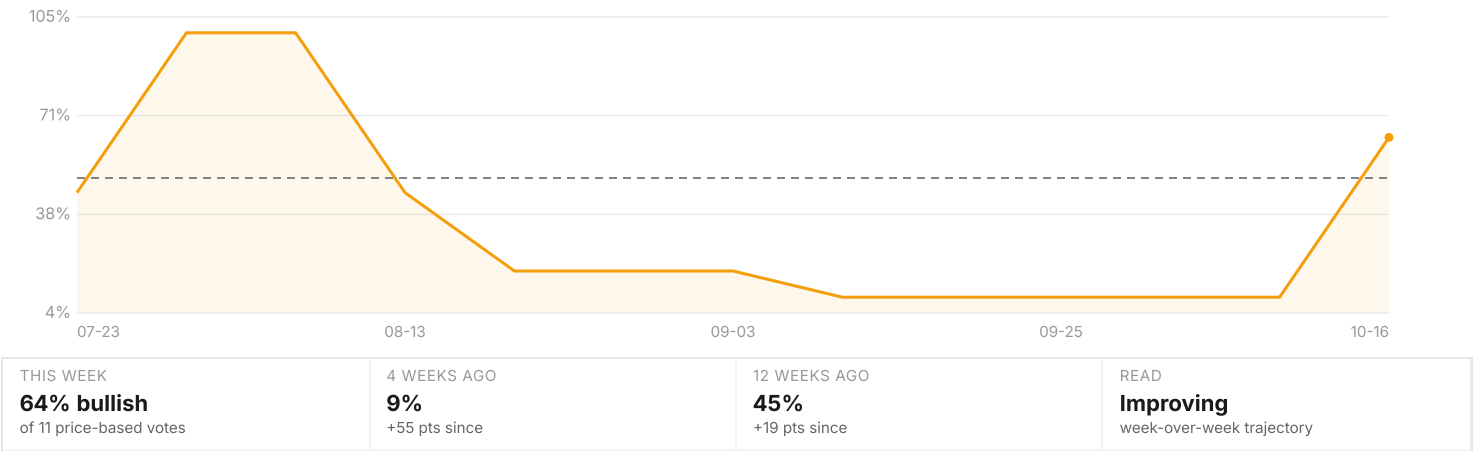
69

50

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



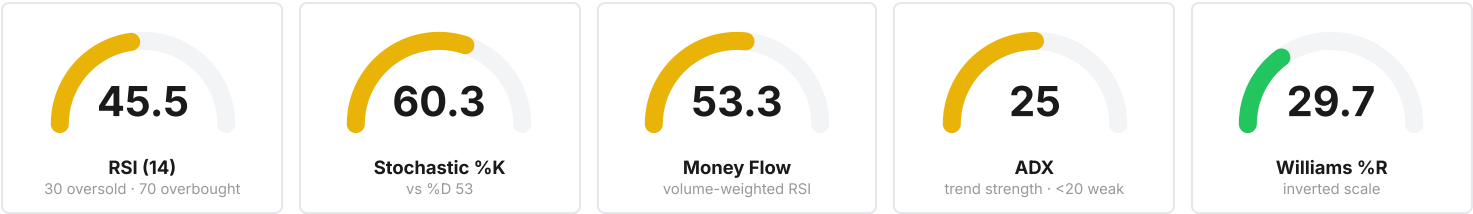
INDICATOR VOTE GRID

12 bull / 10 bear

● Price vs SMA 20	\$366.12	● Price vs SMA 50	\$380.00	● Price vs SMA 200	\$379.42
● EMA 9/21 Cross	364.8/367.7	● SMA 50/200	Golden	● ADX Direction	ADX 25
● Supertrend	\$376	● Parabolic SAR	\$356	● SMA Slope	-0.250
● RSI	45.5	● Stochastic K/D	60/53	● StochRSI K/D	99/95
● Williams %R	-30	● CCI	32	● TSI vs Signal	-26.6
● CMO	-9.0	● ROC	-0.45%	● OBV Signal	Accum
● Chaikin MF	-0.200	● MFI	53	● Force Index	0M
● Elder Ray Bull	3.70				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$366.40 / \$368.73 / \$371.54	S1 / S2	\$363.59 / \$361.26
Bollinger (20,2)	\$358.82 – \$373.42	Squeeze	ON
52-wk range	\$318.44 – \$420.91	Off 52-wk high	-12.8%
ATR (14)	\$5.76 (1.6%)	Historical vol	12.3%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34

SEASONALITY — 9-YEAR AVERAGES

live model · win rates shown

+3.2%

Jan

67%

-1.1%

Feb

33%

-1.9%

Mar

40%

+2.9%

Apr

67%

+1.3%

May

67%

+0.4%

Jun

44%

+2.5%

Jul

56%

+1.3%

Aug

56%

+0.0%

Sep

56%

+2.5%

Oct

67%

+5.6%

Nov

89%

-0.6%

Dec

56%

Sample: 9 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	SNA	S&P 500
Weekly volatility (σ , 1y)	2.07%	1.83%
Best / worst week (1y)	+4.3% / -4.7%	—
Max drawdown (5y, monthly)	-41.4%	—
1-week VaR (95%)	-4.0%	—
Beta (5y)	0.71	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

SNA EQUITY WEATHER (LIVE)

RAINY · -18

Trend

Momentum

Volume

Volatility

Breadth

-48

+1

+19

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

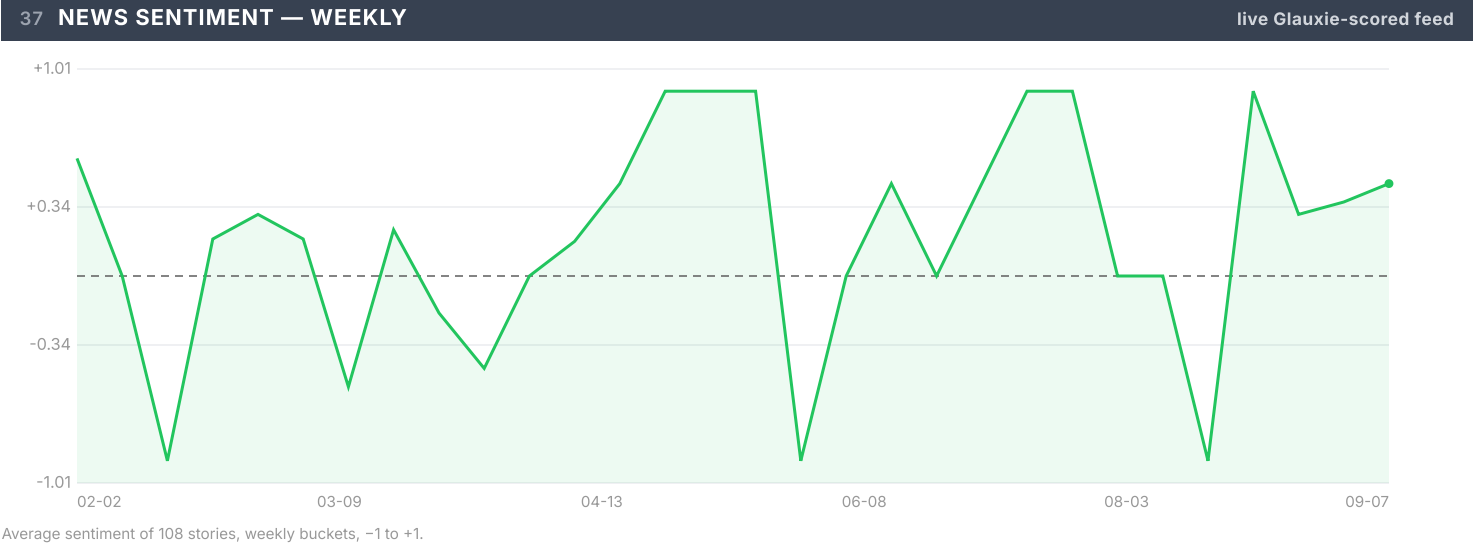
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -18.1 +0.8 vs industry	TREND -48.3 -23.0 vs industry	MOMENTUM +1.2 +19.7 vs industry	VOLUME +18.7 +8.1 vs industry
---	--	--	--

READING	SNA	MANUFACTURING - TOOLS & ACCESSORIES N=150	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-18.1	-18.9	-24.1	-20.5
Trend	-48.3	-25.3	-26.2	-21.3
Momentum	+1.2	-18.4	-24.5	-15.8
Volume	+18.7	+10.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

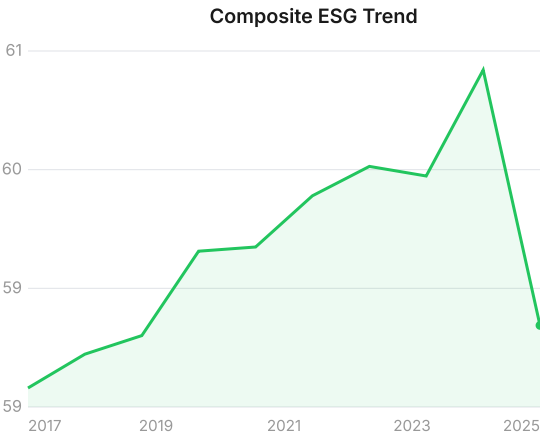
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Nicholas T. Pinchuk Chairman, President and	\$10.1M	64% equity+incentive
Thomas J. Ward Senior Vice President and Pre	\$3.4M	44% equity+incentive
Aldo J. Pagliari Senior Vice President-Finan	\$2.9M	50% equity+incentive
Jesus Arregui Senior Vice President and Pres	\$2.3M	49% equity+incentive
Timothy L. Chambers Senior Vice President an	\$2.3M	50% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	61
Governance	65
Composite ESG	59



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-05-01	Shareholder Vote	5.07
2026-04-23	Earnings Release; Exhibits	2.02,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-16	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-17	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-04-28	Submission of Matters to a Vote of Security Holders	5.07
2025-04-17	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-03 to 2026-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-18 to 2026-08-31
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-27 to 2026-07-27
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.