

Solventum Corporation (SOLV)

Healthcare / Medical - Instruments & Supplies · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$85.81	\$14.6B	\$94.16	10.4	54.7%	29%	7/9	+20.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.9M	\$62.38	1.76	17.3%	16%	2.2	+24.2%

Solventum Corporation, established in 2023 and headquartered in Saint Paul, Minnesota, operates as a healthcare entity dedicated to pioneering, producing, and commercializing diverse solutions that address critical needs for both customers and patients. The company's business activities are organized into four principal segments. The Medsurg division furnishes various products and services, including sophisticated wound care items, intravenous (I.V.) site management tools, sterilization assurance systems, temperature regulation devices, surgical instruments, stethoscopes, and medical electrodes. Its Dental Solutions segment provides a comprehensive range of dental and orthodontic offerings, such as brackets, clear aligners, restorative filling materials, and bonding agents. The Health Information Systems division concentrates on advanced software platforms, covering functionalities like computer-assisted physician documentation, direct billing and coding automation, classification frameworks, voice recognition capabilities, and data visualization tools. Finally, the Purification and Filtration segment supplies an array of purification and filtration technologies, including various filters, purifiers, cartridges, and specialized membranes.

SECTOR Healthcare INDUSTRY Medical - Instruments & Supplies EXCHANGE NYSE MARKET CAP \$14.6B EMPLOYEES 10,000 (SEC-filed) CEO Bryan C. Hanson
IPO 2024-04-01 COUNTRY US
1750 Yankee Doodle Road, Eagan, MN 55121 · Tel 651-733-1110 · [solventum.com](https://www.solventum.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

37 / 100

Street mean **\$101.00** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

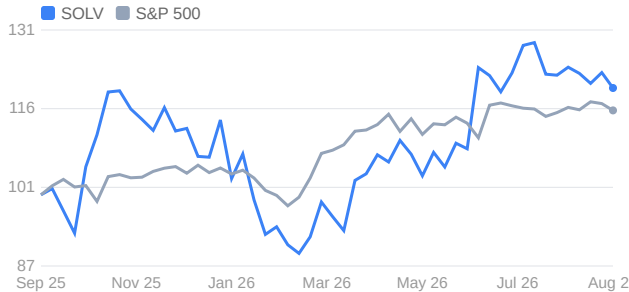
NET BUYING

\$0.1M open-market purchases vs \$0.0M sales / 6 mo

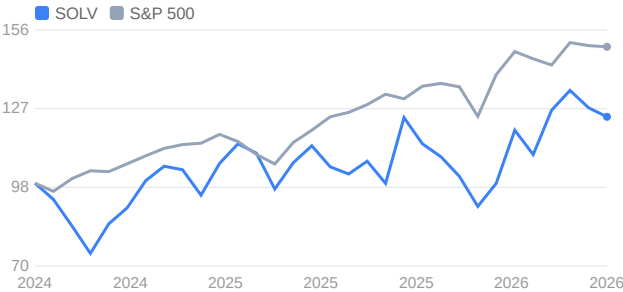
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **SOLV +20.1%** · **S&P 500 +15.9%** · spread **+4.2pp**



2 Years vs S&P 500 · **SOLV +24.2%** · **S&P 500 +49.6%** · spread **-25.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

37

OF 100

Score Breakdown

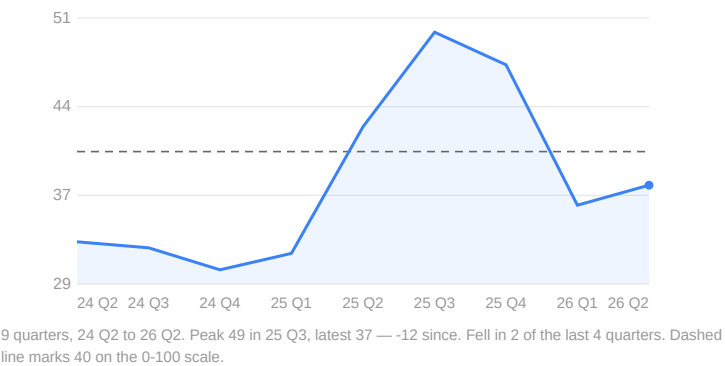
Profitability	55/100
Growth	59/100
Momentum	49/100
Quality	52/100
Earnings Quality	35/100
Balance Sheet	49/100
Value	67/100
Risk (safety)	50/100
Overall	37.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BAX	32
HOLX	56
RGEN	64
AVTR	20
COO	69
ATR	55
SOLV	37

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

37 / 100

IS Score 37.3 / 100 · -12.2 from peak of 49

Quarter	Business Quality
24 Q2	37
24 Q3	37
24 Q4	36
25 Q1	37
25 Q2	44
25 Q3	49
25 Q4	46
26 Q1	37
26 Q2	37

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 36 / 100 · Power -27 · 7 of 22 indicator votes bullish

Date	Price Structure
07-23	44
08-13	105
09-03	105
09-25	44
10-16	13

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 37 and price structure at 36 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 37.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 47 → 36 → 37	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 938 → now 885	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

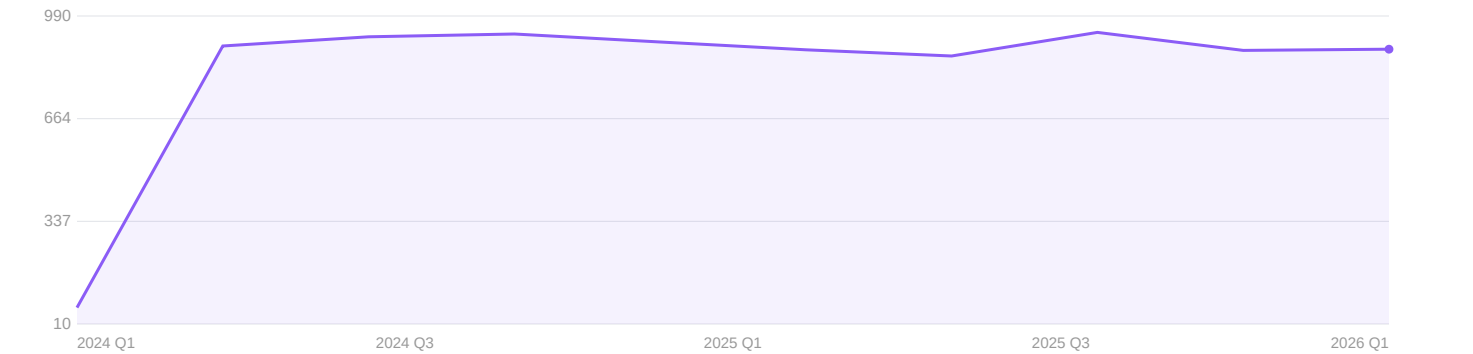
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 465 up / 473 down net -8 funds	INSTITUTIONS ADDED (13F) 4 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 10 quarters



Peak 938 · latest 885 (-53 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	885	129.1M	\$9.9B	74.4%
2026 Q1	881	128.7M	\$8.3B	74.2%
2025 Q4	938	126.1M	\$9.9B	72.7%
2025 Q3	863	121.8M	\$8.9B	70.2%
2025 Q2	883	115.0M	\$8.7B	66.3%
2025 Q1	908	114.6M	\$8.7B	66.0%
2024 Q4	933	110.1M	\$7.2B	63.4%
2024 Q3	924	107.5M	\$7.5B	62.0%
2024 Q2	895	105.4M	\$5.5B	60.8%
2024 Q1	63	2.2M	\$0.1B	1.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITYlive Form 4 data

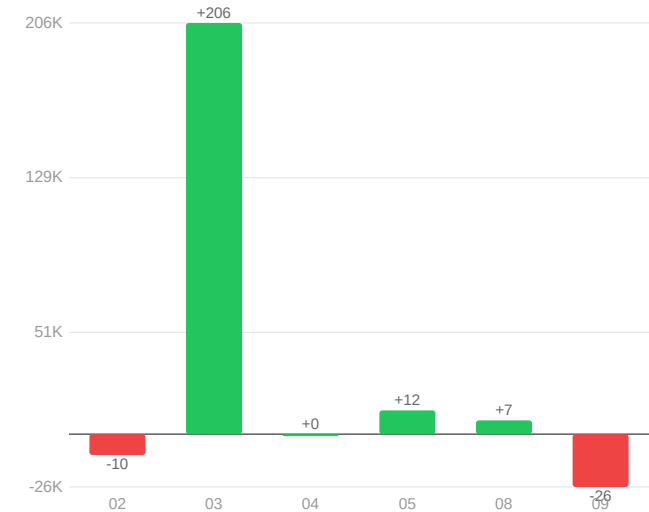
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hanson Bryan C	director, Chief Executive Officer	2026-09-01	EXERCISE	67,261	—	211,983
Hanson Bryan C	director, Chief Executive Officer	2026-09-01	TAX W/H	26,468	\$2.41M	185,515
Hanson Bryan C	director, Chief Executive Officer	2026-09-01	EXERCISE	67,261	—	0
Zieselman Neil Craig	SVP, Controller & CAO	2026-08-17	A-Award	6,911	—	6,911
Alban Carlos	director	2026-05-15	A-Award	3,300	—	3,300
Cox Carrie Smith	director	2026-05-15	A-Award	4,848	—	4,848
Devore Susan D.	director	2026-05-15	A-Award	3,300	—	3,300
Edwards Shirley Ann	director	2026-05-15	A-Award	3,300	—	3,300

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	1	1,475	\$0.1M	Counted
M — Exercises (paired A/D)	37	255,850	—	None — mechanics
F — Tax withholding	15	72,121	\$5.7M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.1M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-27	SCHEDULE 13G/A	Independent Franchise Partners, LLP	8.85%	15.4M sh
2025-11-13	SCHEDULE 13G/A	Independent Franchise Partners, LLP	7.44%	12.9M sh
2025-08-18	SCHEDULE 13G/A	3M Company	14.80%	25.6M sh

11 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
James French Hill	House	SELL	\$15,001 - \$50,000	2025-12-31	2026-01-26
French Hill	House	SELL	\$15,001 - \$50,000	2025-12-31	2026-01-23
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Ron Wyden	Senate	SELL	\$1,001 - \$15,000	2025-02-06	2025-02-21
Ron Wyden	Senate	SELL	\$1,001 - \$15,000	2025-02-06	2025-02-20

HOUSE 12-MO 4 trades 1 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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12 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 881	13F SHARES 129M 74.2% of shares out	NEW / CLOSED 84 / 126 positions, QoQ	INCREASED / REDUCED 274 / 278 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 84.9% 145M sh		

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2.8 · Largest Reporting 13F Managers

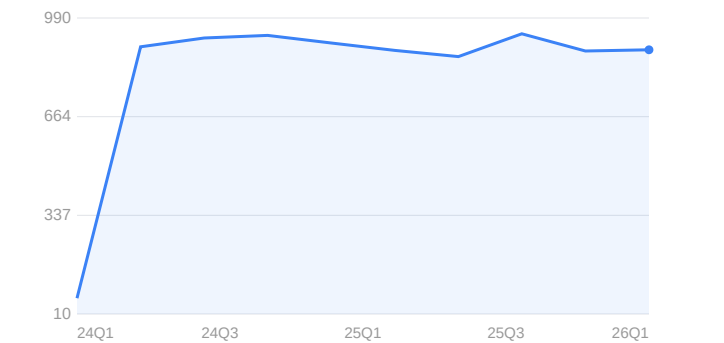
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	482,930	\$43M
Wedge Capital Management L L P/Nc	292,954	\$26M
Wealth Enhancement Advisory Servic	46,274	\$4M
Czech National Bank	41,573	\$4M
Gateway Investment Advisers Llc	29,745	\$3M
Td Waterhouse Canada Inc.	26,301	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

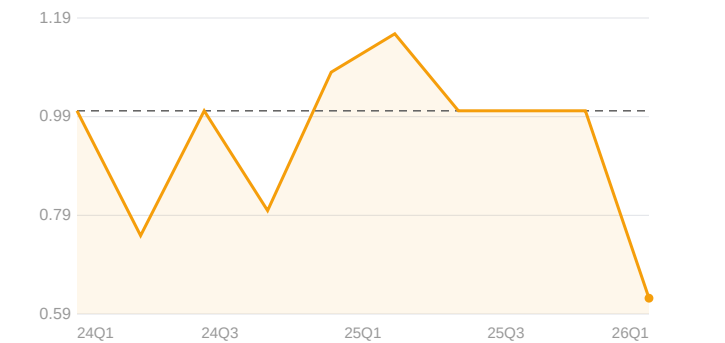
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$404M
VTSAX	0.0%	\$404M
VSMPX	0.0%	\$404M
VTI	0.0%	\$404M
VFIAX	0.0%	\$335M
VFFSX	0.0%	\$335M

13F Filers Holding SOLV — quarterly



Institutional Put/Call — quarterly



13 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

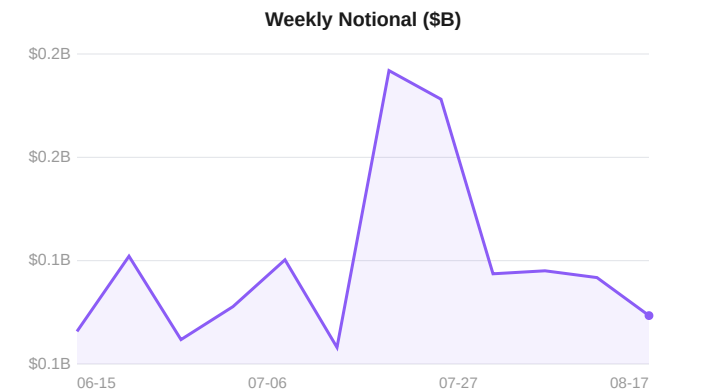


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 41.9% 2026-10-15	20-DAY AVG 52.1% 50-day 52.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 41% · N: 56% · B: 57% latest session
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14 DARK POOL ACTIVITY

EDGE · live ATS data



Where SOLV Trades in the Dark

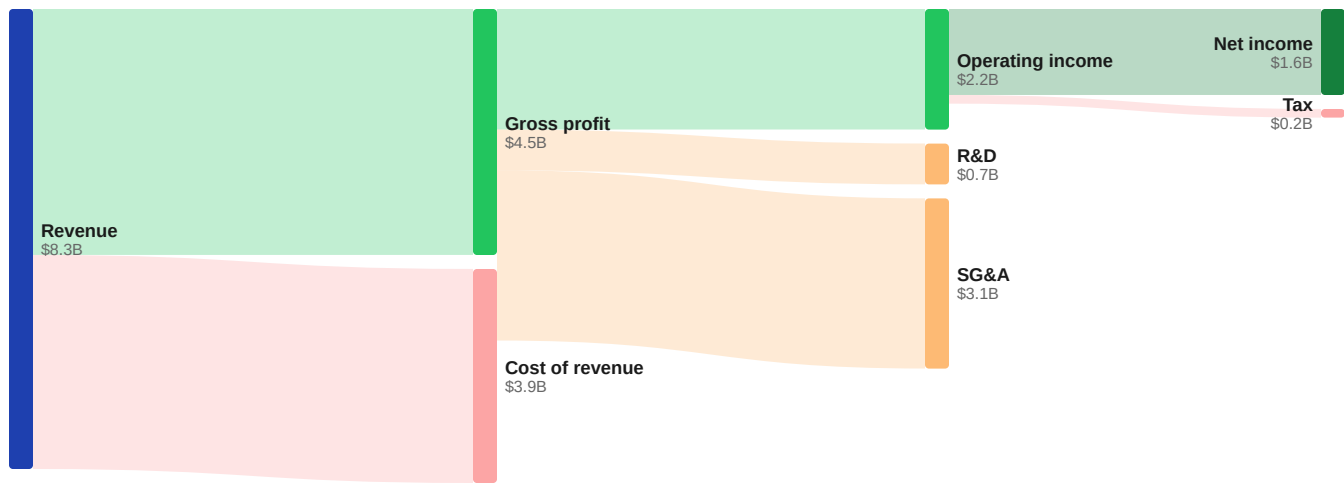
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.0M	37 sh
Ubsa Ubs Ats	0.9M	42 sh
Sgmt Sigma X2	0.7M	35 sh
Mstx Ms Trajectory Cross (Ats-1)	0.6M	31 sh
Mlix Instinct X	0.6M	67 sh
Ebxl Level Ats	0.5M	16 sh

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REVENUE FLOW — FY2025

live income data



Where a dollar of Solventum Corporation revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

16

GEOGRAPHIC REVENUE

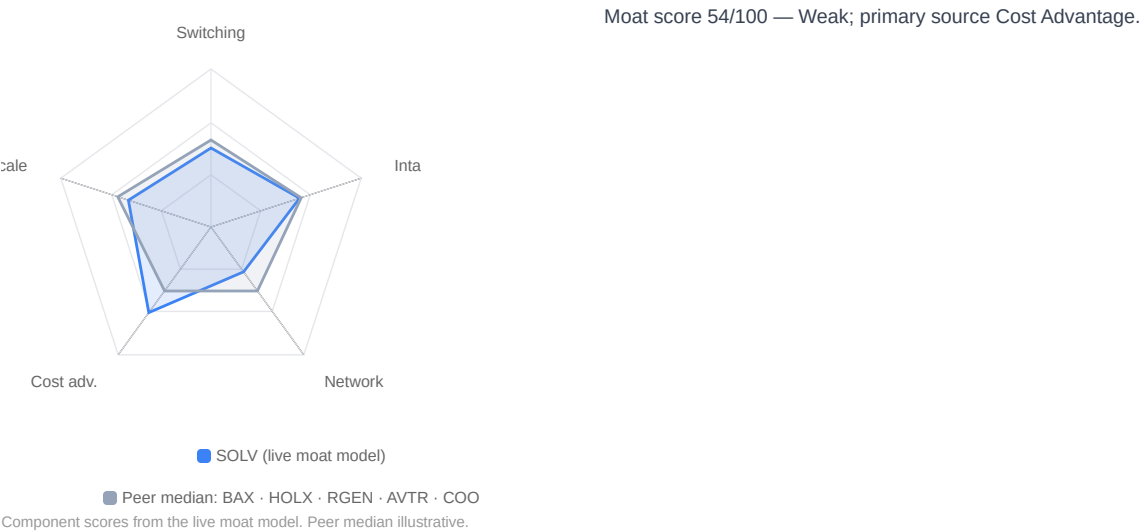
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$4.7B	56%
Non-US	\$3.7B	44%

17

MOAT & COMPETITIVE POSITION

LIVE MODEL · 54/100 WEAK



18

CORPORATE INFORMATION — KEY OFFICERS

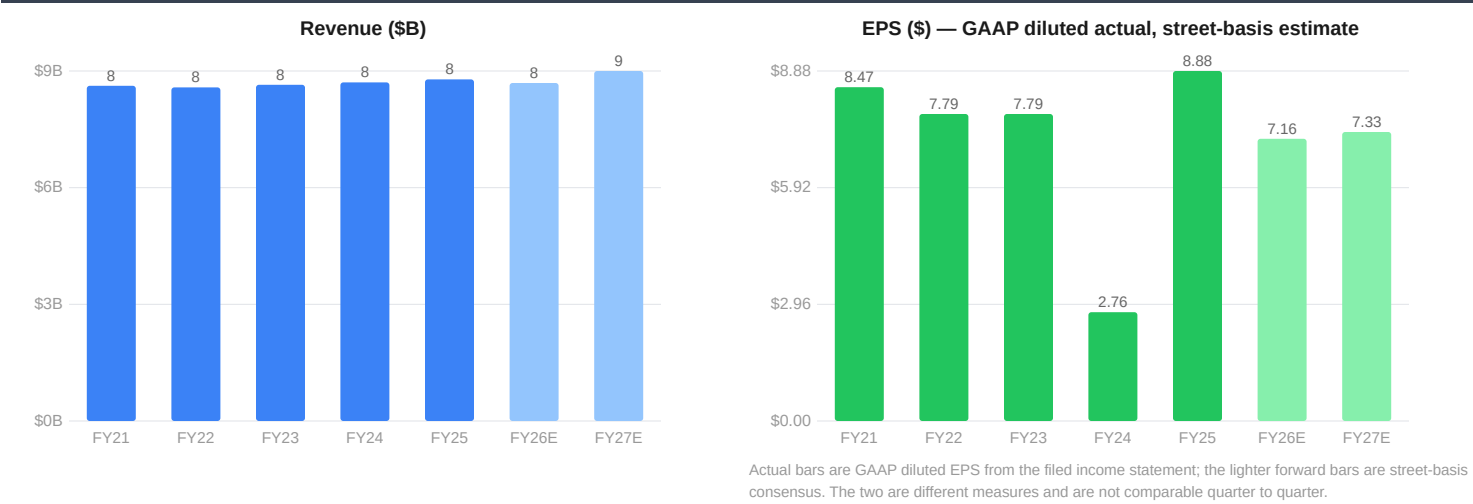
10,000 employees

OFFICER	TITLE
Bryan C. Hanson	Chief Executive Officer & Director
Heather L. Knight	Chief Commercial Officer
Wayde D. McMillan	Executive VP & CFO
Amy Landucci	Chief Information & Digital Officer

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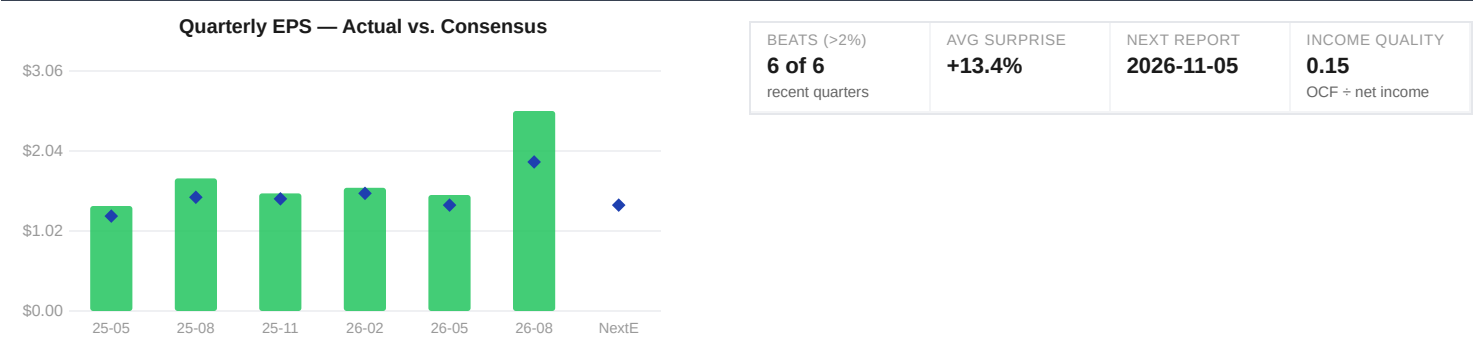
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

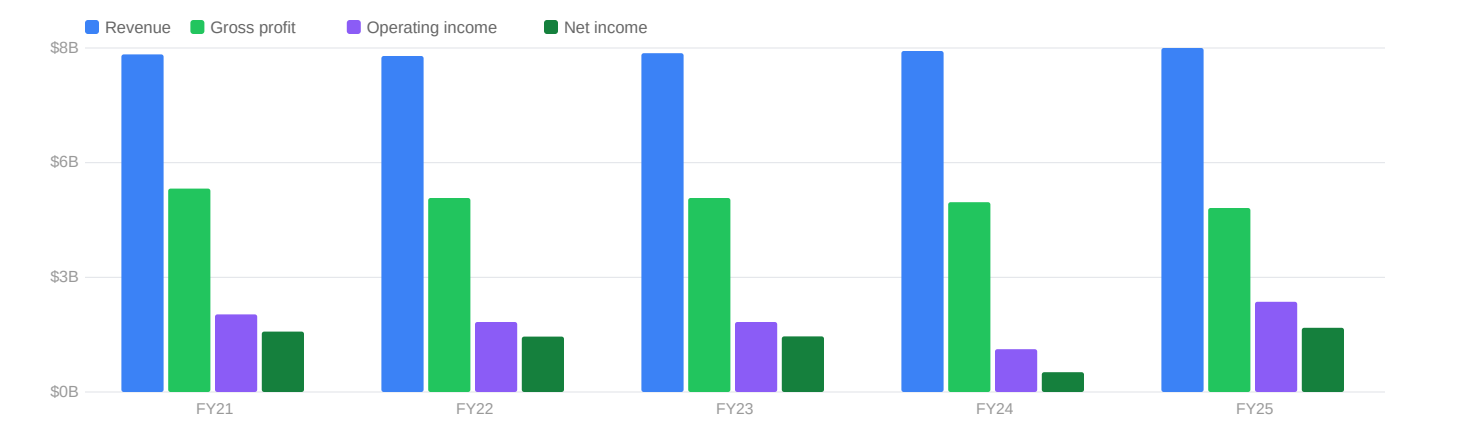
0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

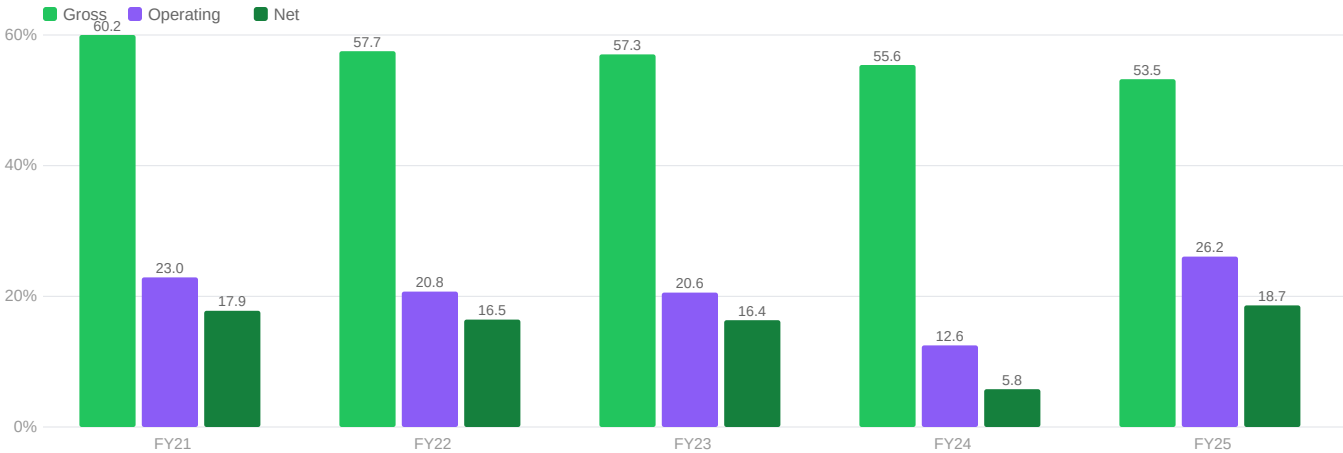
INCOME TRENDS — 5 YEAR

live financials



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Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.2%	-0.5%	+0.8%	+0.7%	+0.9%
Gross profit	+14.1%	-4.6%	-0.0%	-2.1%	-3.1%
Operating income	+31.4%	-9.9%	-0.1%	-38.8%	+110.5%
Net income	+28.3%	-8.0%	+0.2%	-64.4%	+224.8%

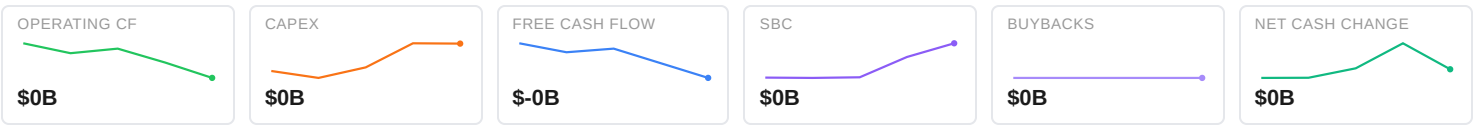
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	8.2	8.1	8.2	8.3	8.3	
Cost of revenue	3.2	3.4	3.5	3.7	3.9	
Gross profit	4.9	4.7	4.7	4.6	4.5	
R&D expense	0.8	0.8	0.8	0.8	0.7	
SG&A expense	2.3	2.2	2.2	2.8	3.1	
Operating income	1.9	1.7	1.7	1.0	2.2	
EBITDA	2.5	2.3	2.2	1.5	2.5	
D&A	0.6	0.6	0.6	0.6	0.5	
Pretax income	1.9	1.7	1.7	0.6	1.7	
Income tax	0.4	0.3	0.3	0.1	0.2	
Net income	1.5	1.3	1.3	0.5	1.6	
Diluted EPS (\$)	8.47	7.79	7.79	2.76	8.88	
Diluted shares (M)	172	172	173	174	175	

CASH FLOW TRENDS

live data

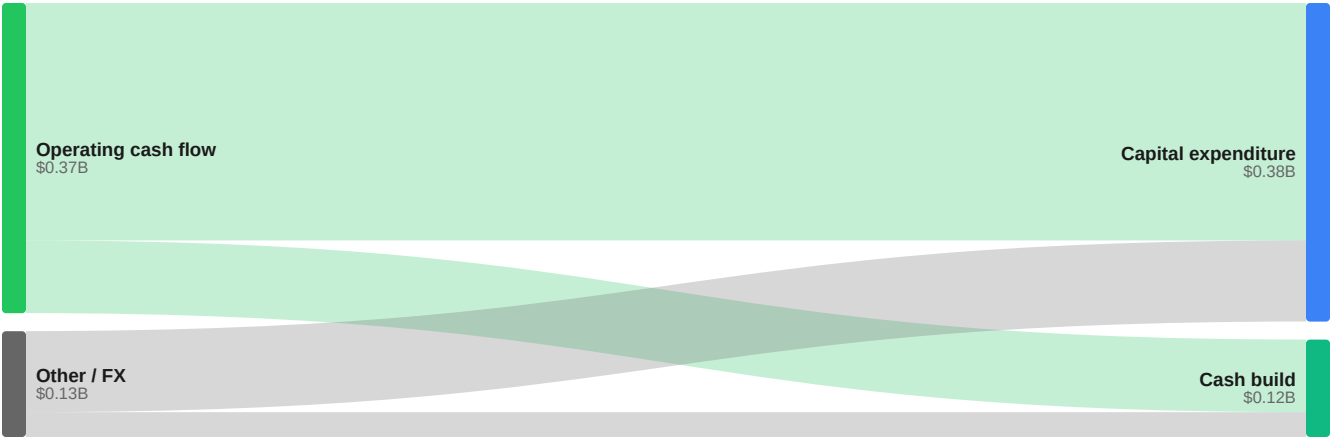


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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.8	0.9	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.3	1.2	1.0	
Total current assets	2.2	2.5	3.2	3.9	
PP&E (net)	1.3	1.5	1.6	1.3	
Goodwill + intangibles	9.7	9.4	8.9	8.3	
Total assets	13.6	13.9	14.5	14.3	
Accounts payable	0.3	0.5	0.6	0.7	
Short-term debt	0.0	0.0	0.2	0.0	
Deferred revenue	0.6	0.6	0.6	0.6	
Total current liabilities	1.3	1.7	2.7	3.1	
Long-term debt	0.0	8.3	7.8	5.0	
Total liabilities	1.9	2.3	11.5	9.2	
Shareholders' equity	11.7	11.7	3.0	5.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.3	1.3	0.5	1.6	
D&A	0.6	0.6	0.6	0.5	
Stock-based compensation	0.0	0.0	0.1	0.2	
Working capital change	(0.2)	0.1	0.2	(0.1)	
Operating cash flow	1.7	1.9	1.2	0.4	
Capital expenditures	(0.3)	(0.3)	(0.4)	(0.4)	
Investing cash flow	(0.3)	(0.2)	(0.4)	2.8	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	0.0	8.0	(3.1)	
Financing cash flow	(1.5)	(1.6)	(0.2)	(3.1)	
Free cash flow	1.4	1.6	0.8	(0.0)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY24	FY25	TTM	TREND
PROFITABILITY				
ROE	8.2%	38.9%	29%	
ROA	1.7%	10.8%	10.1%	
ROIC	5.6%	21.5%	15.9%	
Gross margin	55.6%	53.5%	54.7%	
Operating margin	12.6%	26.2%	25.0%	
Net margin	5.8%	18.7%	17.3%	
EBITDA margin	18.5%	30.6%	29.7%	
FCF margin	7.5%	-0.1%	—	
VALUATION				
P/E	47.63	8.93	10.4	
P/B	3.90	2.75	3.1	
P/S	1.85	1.67	1.76	
P/FCF	24.79	-1389.08	-123.8	
EV/EBITDA	18.41	6.42	7.9	
EV/Revenue	3.01	2.17	2.3	
Earnings yield	2.1%	11.2%	9.63%	
FCF yield	4.0%	-0.1%	-0.81%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY				
Current ratio	1.20	1.23	1.02	
Quick ratio	0.84	0.89	0.74	
Debt / equity	2.71	1.00	1.10	
Debt / assets	55.4%	35.2%	37.1%	
Net debt / EBITDA	7.11	1.48	1.98	
Interest coverage	1.84	5.94	—	

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EXPANDED RATIO ANALYSIS (III)				efficiency · growth · per-share · scores
RATIO	FY24	FY25	TTM	TREND
EFFICIENCY				
Asset turnover	0.43	0.58	0.58	
Receivables turnover	5.98	8.01	5.8	
DSO (days)	61	46	63	
DPO (days)	80	61	68	
Cash conversion cycle	106	80	96	
GROWTH (YoY)				
Revenue growth	—	33.5%	—	
Net income growth	—	543.0%	—	
EPS growth	—	540.0%	—	
FCF growth	—	-102.2%	—	
PER SHARE (\$)				
EPS (diluted, TTM)	1.39	8.88	8.27	
Book value / share	16.96	28.80	27.67	
Revenue / share	35.75	47.49	47.90	
FCF / share	2.66	-0.06	-0.68	
Cash / share	4.37	5.01	2.32	
SHAREHOLDER RETURN & SCORES				
Buyback yield	0.0%	0.0%	2.64%	
Altman Z-Score	1.24	2.20	2.2	
Piotroski F-Score	4	6	7/9	
Beneish M-Score	—	-2.21	-2.08	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.2	Grey zone	Grey	
Income quality	0.15	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.08	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.85	Revenue stability	0.74
Interest burden		0.86	Earnings stability	0.90
Operating margin		23.6%	Earnings persistence	0.50
Asset turnover		0.57×	Revenue CAGR 3y	—
Financial leverage		3.47×	EPS CAGR 3y	—
= ROE		34%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.64%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 2.64% cash yield	SBC / REVENUE 2.0% dilution pressure
------------------------	--------------------------------------	---	--

26 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BAX	\$13.1B	-12.4	-16%	4.3%	+5.4%	3/9	+10.3%
HOLX	\$17.0B	30.3	11%	17.1%	+2.2%	6/9	+13.2%
RGEN	\$11.1B	237.1	2%	2.5%	+16.5%	8/9	+13.5%
AVTR	\$11.1B	-19.6	-10%	2.3%	-1.6%	6/9	+12.7%
COO	\$11.0B	19.8	7%	40.6%	+4.7%	6/9	—
ATR	\$7.9B	22.2	14%	8.5%	+8.9%	6/9	—
WST	\$27.0B	48.8	19%	17.7%	+12.4%	9/9	—
MDLN	\$31.5B	41.8	3%	0.8%	—	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

12 Analysts



MEAN TARGET (QTR) \$101.00 6 targets	TARGET VS. PRICE +17.7% last-quarter mean	NEXT REPORT 2026-11-05 street \$1.35
--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.24B	\$8.28B / \$8.12B	\$7.16	\$7.49 / \$7.07	9
FY2027	\$8.53B	\$8.59B / \$8.42B	\$7.33	\$7.71 / \$6.55	9
FY2028	\$8.87B	\$9.00B / \$8.69B	\$8.07	\$10.67 / \$4.21	5

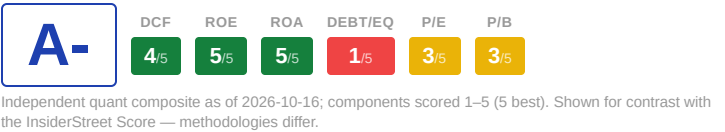
28 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$101.00	+17.7%	6
Last Year	\$92.74	+8.1%	19
All Time	\$85.67	-0.2%	30

Rolling mean of published targets vs. last close \$85.81. Aggregated from StreetInsider.

Third-Party Composite Rating

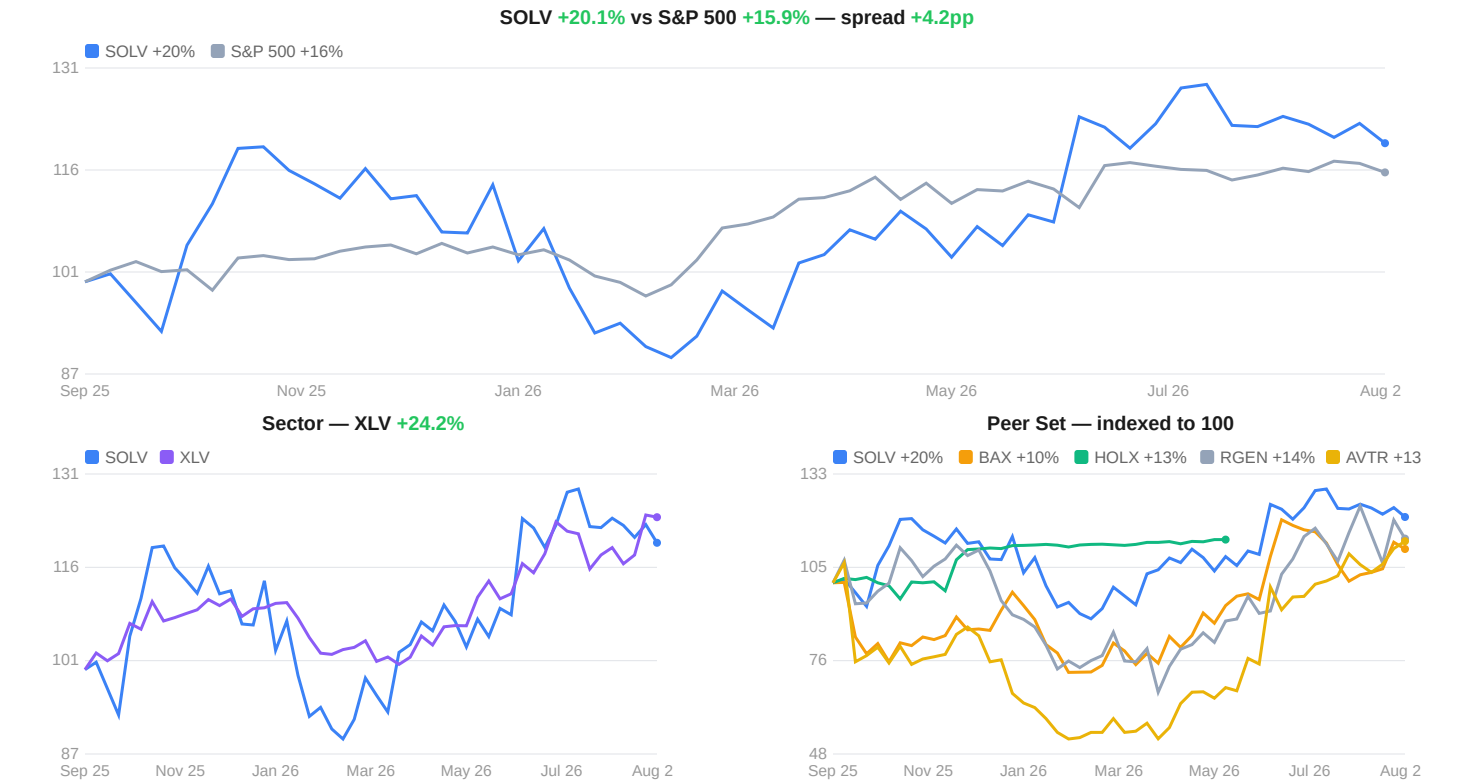


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29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



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MOVING AVERAGE RIBBON & TREND

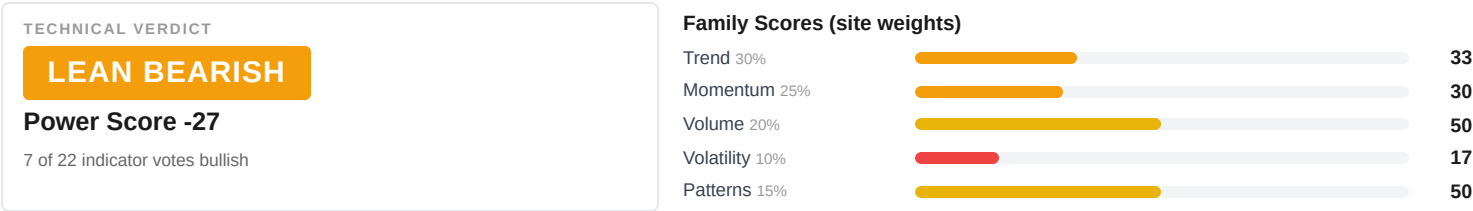
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

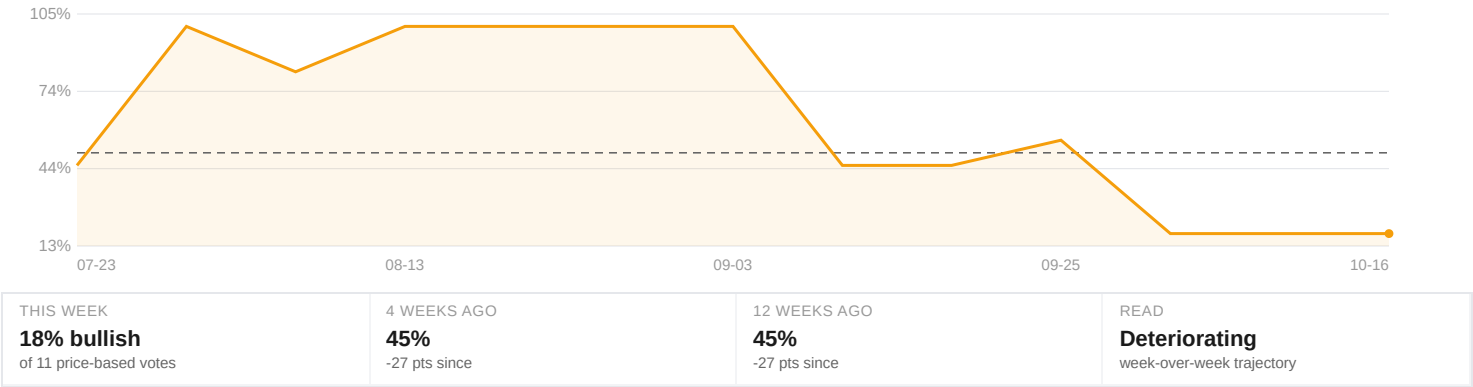
30 TECHNICAL POWER SCORE

EDGE · site engine · 36/100 composite



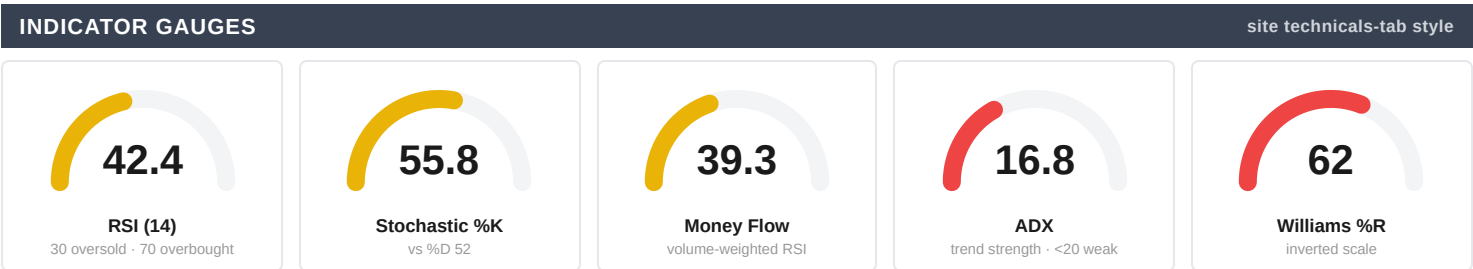
LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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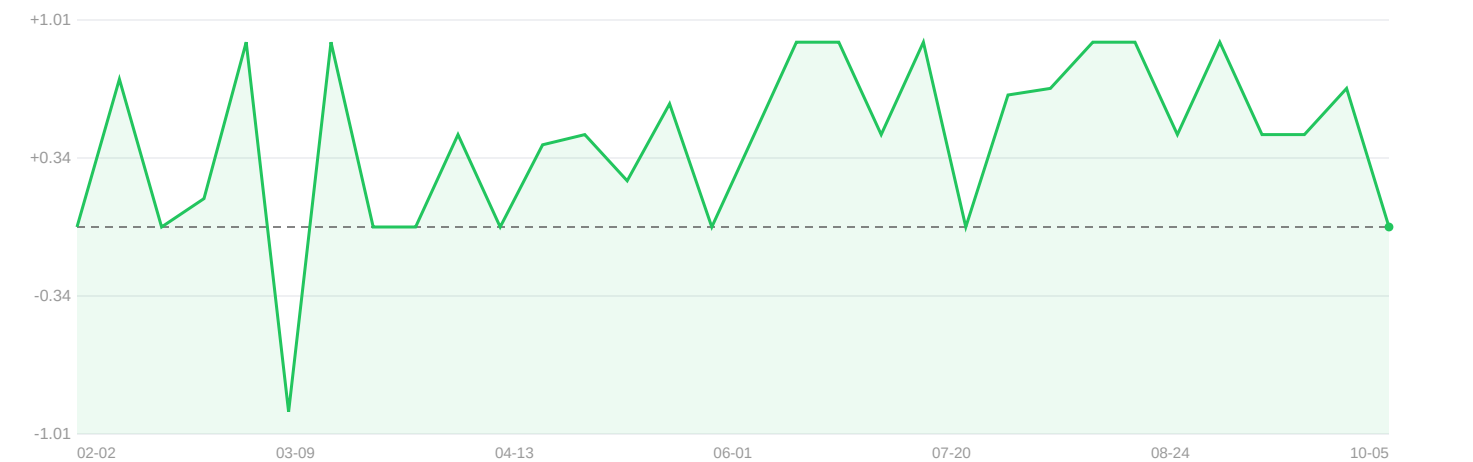
INDICATOR VOTE GRID				7 bull / 15 bear	
● Price vs SMA 20	\$87.69	● Price vs SMA 50	\$88.43	● Price vs SMA 200	\$78.26
● EMA 9/21 Cross	86.8/87.5	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$91	● Parabolic SAR	\$83	● SMA Slope	-0.150
● RSI	42.4	● Stochastic K/D	56/52	● StochRSI K/D	58/50
● Williams %R	-62	● CCI	-78	● TSI vs Signal	-9.9
● CMO	-15.3	● ROC	-2.33%	● OBV Signal	Accum
● Chaikin MF	-0.060	● MFI	39	● Force Index	-0M
● Elder Ray Bull	1.22				



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34 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -11.6 -1.3 vs industry		TREND -24.9 -25.7 vs industry		MOMENTUM -9.6 -8.5 vs industry		VOLUME +28.9 +11.8 vs industry	
READING	SOLV	MEDICAL - INSTRUMENTS & SUPPLIES N=284			HEALTHCARE N=5,272		ALL US SYMBOLS N=70,435
Overall	-11.6	-10.3			-24.0		-20.5
Trend	-24.9	+0.7			-25.6		-21.3
Momentum	-9.6	-1.1			-28.5		-15.8
Volume	+28.9	+17.1			-25.0		-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	39
Social	66
Governance	64
Composite ESG	56

37 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-08-05	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-07-20	Officer/Director Change	5.02
2026-06-05	Other Events; Exhibits	8.01,9.01
2026-05-27	Officer/Director Change; Exhibits	5.02,9.01
2026-05-20	Shareholder Vote	5.07
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-03-24	Officer/Director Change; Exhibits	5.02,9.01

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38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	10 rows · 2024-05-09 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	10 rows · 2024 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-15 to 2026-09-01
Proposed sales (Form 144)	edgar/form144	not present for this symbol
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-18 to 2026-03-27
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.