

Sempra (SRE)

Utilities / Diversified Utilities · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$83.41 2026-10-16	MARKET CAP \$54.5B VOLUME 3.8M	52-WK HIGH \$101.04 52-WK LOW \$76.21	TRAILING PE 24.0 P/S 4.01	GROSS MARGIN 41.7% NET MARGIN 16.8%	ROE 7% ROIC 3%	PIOTROSKI 7/9 ALTMAN Z 1.1	1-YR RETURN -7.8% 5-YR RETURN +47.2%
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Sempra, an energy holding company founded in 1998 and headquartered in San Diego, California, conducts its operations both domestically and internationally. The firm adopted its current name in July 2021, having previously been known as Sempra Energy. Through its San Diego Gas & Electric Company division, Sempra delivers electricity to approximately 3.6 million individuals and natural gas to roughly 3.3 million individuals across a 4,100 square mile service area. The Southern California Gas Company segment manages an extensive natural gas network, encompassing distribution, transmission, and storage infrastructure, which supplies gas to an estimated 22 million people within a 24,000 square mile territory. Furthermore, Sempra's Texas Utilities division specializes in the regulated transmission and distribution of electrical power, serving 3.8 million residential and commercial customers. This segment oversees 140,000 miles of transmission and distribution lines, including 18,249 circuit miles of transmission lines and 1,174 transmission and distribution substations. It also features interconnections to 130 third-party power generation facilities with a combined capacity of 45,403 megawatts.

SECTOR Utilities INDUSTRY Diversified Utilities EXCHANGE NYSE MARKET CAP \$54.5B EMPLOYEES 5,600 (SEC-filed) CEO Jeffrey Walker Martin IPO 1998-06-29
COUNTRY US
488 8th Avenue, San Diego, CA 92101 · Tel 619 696 2000 · sempra.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

35 / 100

Street mean **\$94.89** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

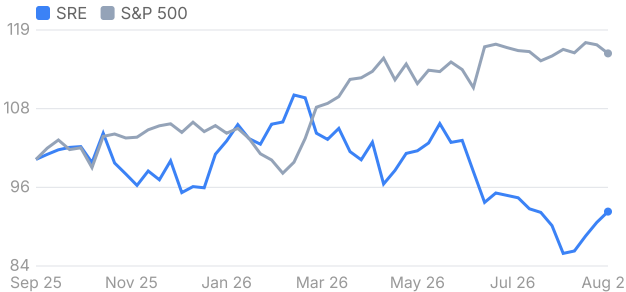
TWO-WAY FLOW

\$0.6M buys against \$2.0M sells / 6 mo

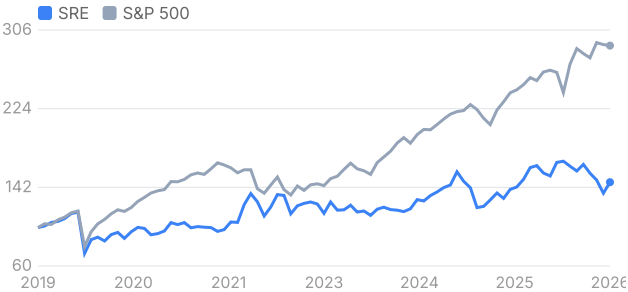
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **SRE -7.8%** · **S&P 500 +15.9%** · spread **-23.7pp**



7 Years vs S&P 500 · **SRE +47.2%** · **S&P 500 +189.9%** · spread **-142.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

35
OF 100

Score Breakdown

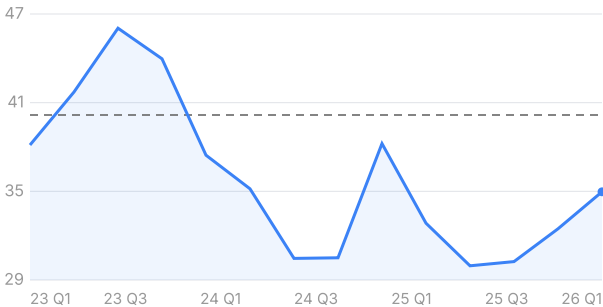
Profitability	61/100
Growth	29/100
Momentum	62/100
Quality	73/100
Earnings Quality	80/100
Balance Sheet	36/100
Value	52/100
Risk (safety)	15/100
Overall	34.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BIP	32
AES	45
D	42
VST	27
ETR	37
XEL	25
SRE	35

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 46 in 23 Q3, latest 35 — -11 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

35 / 100

IS Score 34.9 / 100 · -10.9 from peak of 46

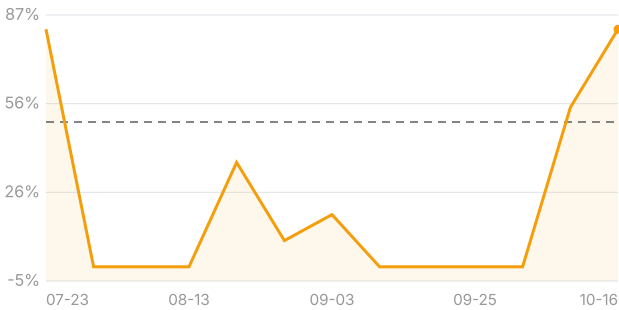


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 72 / 100 · Power +44 · 18 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 35, price structure 72 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 34.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 30 → 30 → 32 → 35	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,291 → now 1,291	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

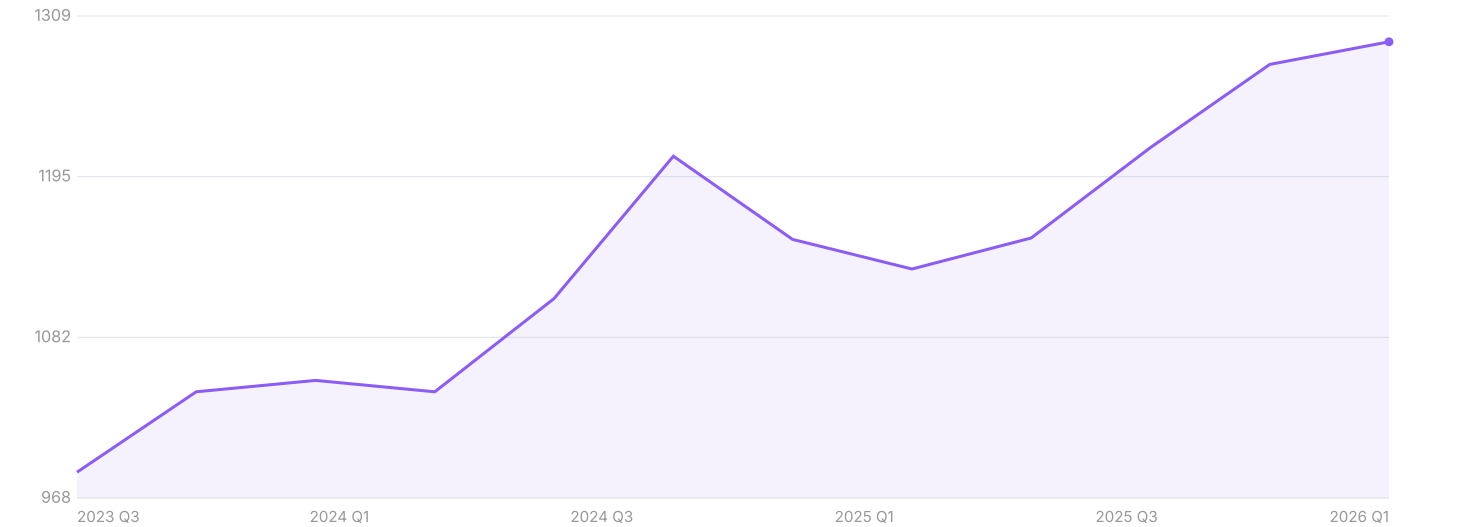
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1119 up / 884 down net +235 funds	INSTITUTIONS ADDED (13F) 16 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,291	606.8M	\$54.9B	92.8%
2026 Q1	1,275	589.5M	\$55.3B	90.1%
2025 Q4	1,216	605.1M	\$51.6B	92.5%
2025 Q3	1,152	605.1M	\$52.6B	92.5%
2025 Q2	1,130	589.9M	\$43.4B	90.2%
2025 Q1	1,151	582.1M	\$40.6B	89.0%
2024 Q4	1,210	586.1M	\$50.6B	89.6%
2024 Q3	1,109	573.5M	\$46.9B	87.7%
2024 Q2	1,043	572.3M	\$42.8B	87.5%
2024 Q1	1,051	562.9M	\$39.8B	86.1%
2023 Q4	1,043	567.0M	\$41.8B	86.7%
2023 Q3	986	542.6M	\$36.4B	83.0%

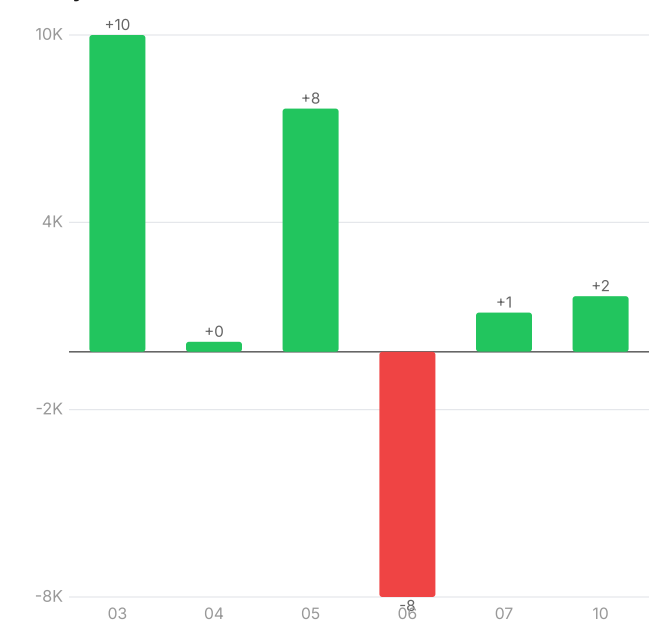
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Yardley James C	director	2026-10-01	A-Award	160	—	43,449	
Weaving Anya	director	2026-10-01	A-Award	160	—	1,098	
Sagara Kevin C.	director	2026-10-01	A-Award	160	—	5,636	
Mark Richard J	director	2026-10-01	A-Award	160	—	2,179	
Warner Cynthia J	director	2026-10-01	A-Award	372	—	15,914	
Taylor Jack T	director	2026-10-01	A-Award	160	—	44,041	
Mears Michael N	director	2026-10-01	A-Award	160	—	22,884	
Conesa Andres	director	2026-10-01	A-Award	160	—	11,974	

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)		TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales		9	21,439	\$2.0M	Counted
P — Open-market purchases		3	6,192	\$0.6M	Counted
F — Tax withholding		2	1,152	\$0.1M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$2.0M 9 txns / 6 mo	\$0.6M 3 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-04-01	Bird Justin Christopher	1,128	\$0.1M	
Trailing 12 mo	1 filings	1,128	\$0M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-31	2025-11-24
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2025-01-13	2025-02-07
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2019-03-11	2019-04-17
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2019-03-11	2019-04-16
HOUSE 12-MO 16 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,275	13F SHARES 589M 90.1% of shares out	NEW / CLOSED 167 / 89 positions, QoQ	INCREASED / REDUCED 504 / 393 positions, QoQ
PUT/CALL (13F) 0.79 option positions	FREE FLOAT 99.8% 653M sh		

2.8 · Largest Reporting 13F Managers

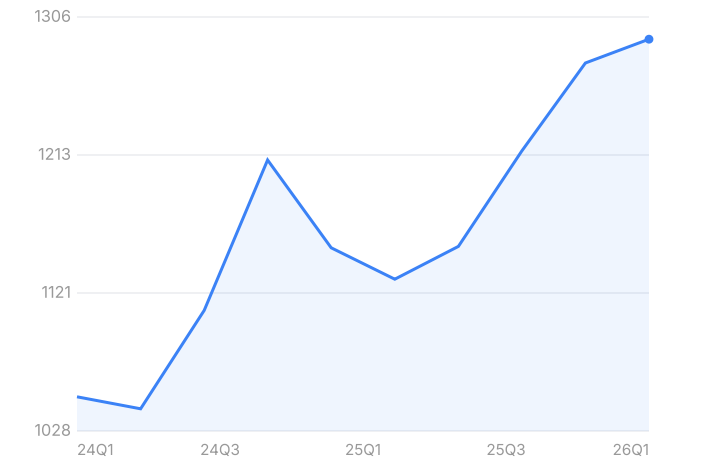
MANAGER	SHARES	VALUE
Perpetual Ltd	2.9M	\$229M
Td Waterhouse Canada Inc.	936,357	\$73M
Zwj Investment Counsel Inc	380,747	\$30M
Assenagon Asset Management S.A.	258,689	\$20M
Ifm Investors Pty Ltd	207,291	\$16M
Czech National Bank	187,881	\$15M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

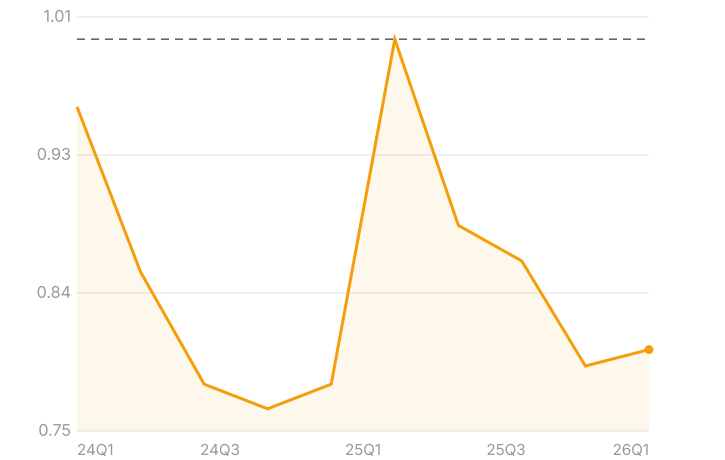
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.6B
VTI	0.1%	\$1.6B
VSMPX	0.1%	\$1.6B
VTSAX	0.1%	\$1.6B
VFINX	0.1%	\$1.3B
VOO	0.1%	\$1.3B

13F Filers Holding SRE — quarterly



Institutional Put/Call — quarterly

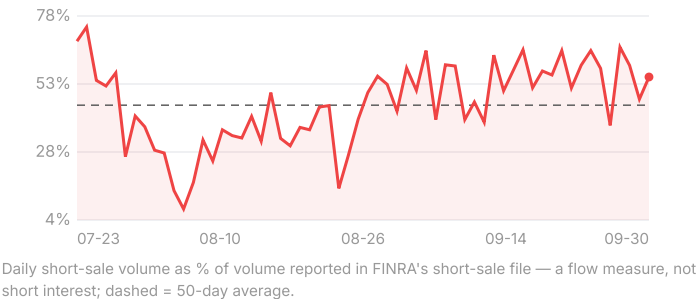


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14 SHORT VOLUME — DAILY, 60 SESSIONS

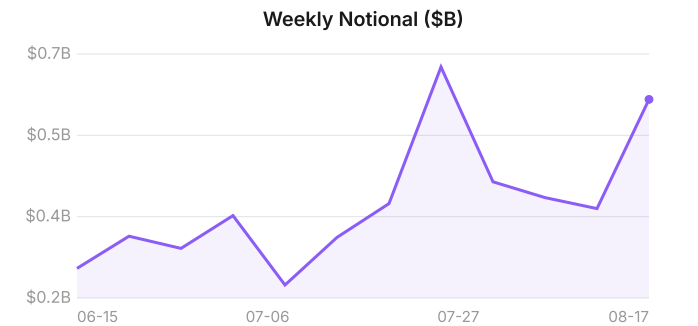
EDGE · live FINRA feed



LATEST SESSION 55.7% 2026-10-15	20-DAY AVG 55.0% 50-day 45.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 55% · N: 73% · B: 59% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

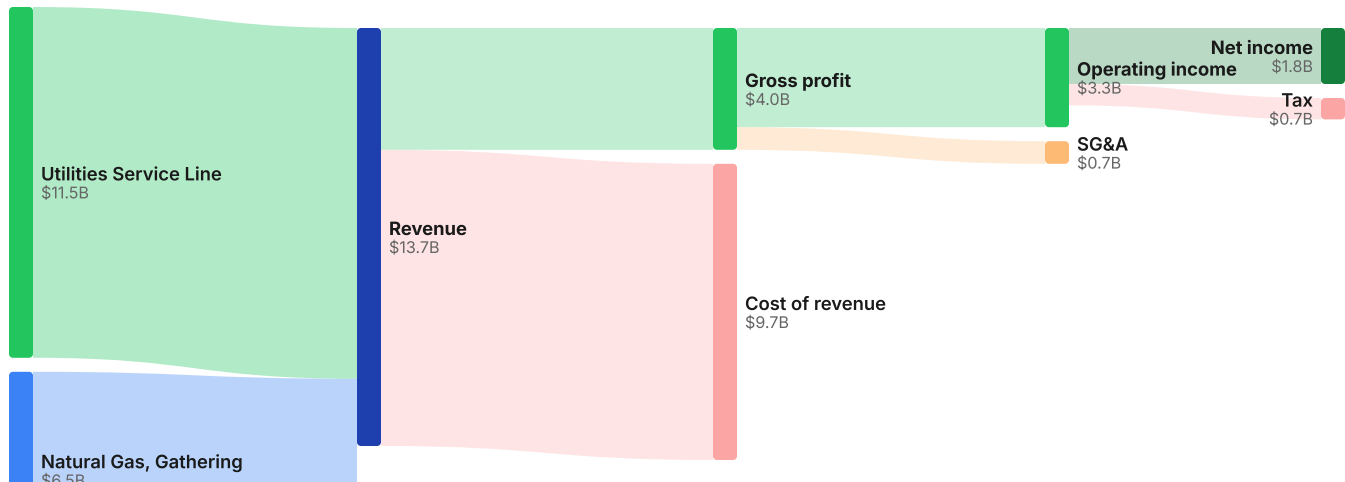


Where SRE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.6M	62 sh
Ubsa Ubs Ats	4.0M	64 sh
Sgmt Sigma X2	2.8M	76 sh
Mlix Instinct X	2.3M	89 sh
Mspl Ms Pool (Ats-4)	2.3M	247 sh
Ebxl Level Ats	2.1M	35 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

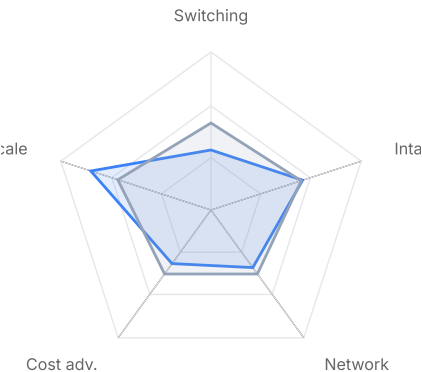
REGION	REVENUE	SHARE
Entity - Wide Disclosure On Geographic Areas, United States	\$12.1B	89%
Entity - Wide Disclosure On Geographic Areas Mexico	\$1.6B	11%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK

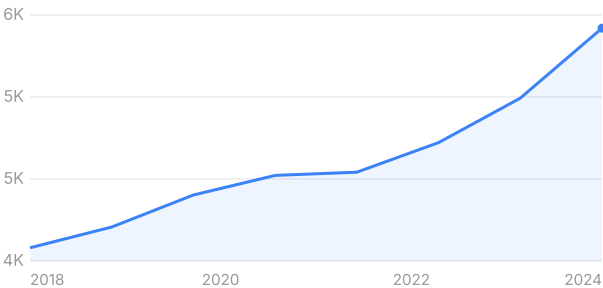
Moat score 52/100 — Weak; primary source Efficient Scale.



■ SRE (live moat model) ■ Peer median: BIP · AES · D · VST · ETR

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



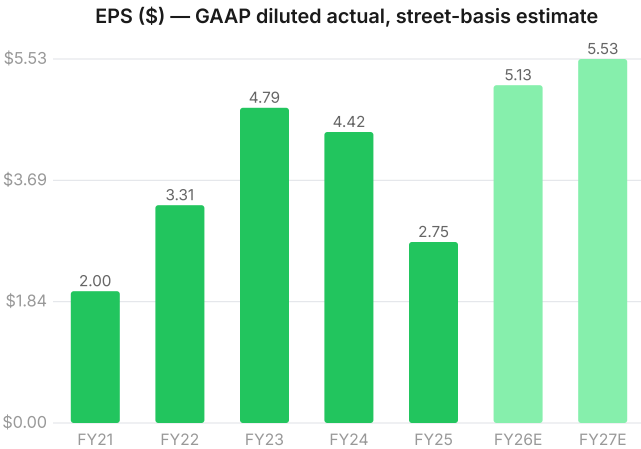
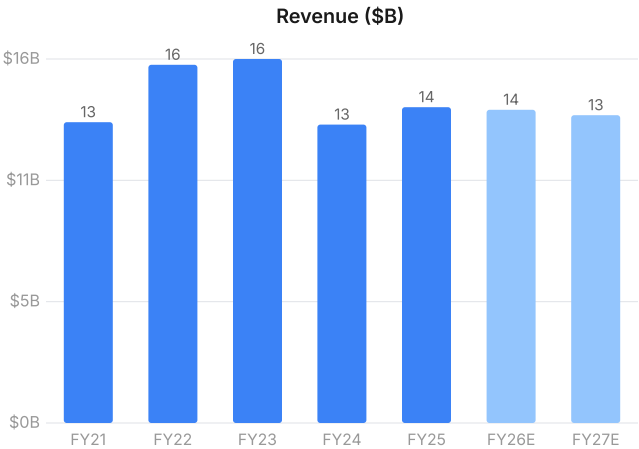
19 CORPORATE INFORMATION — KEY OFFICERS

5,600 employees

OFFICER	TITLE
Jeffrey Walker Martin	Chairman, President & Chief Executive Officer
Justin Christopher Bird	Executive Vice President & Chief Executive Officer of Sempra Infrastructure
Caroline A. Winn	Executive Vice President
Karen L. Sedgwick	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

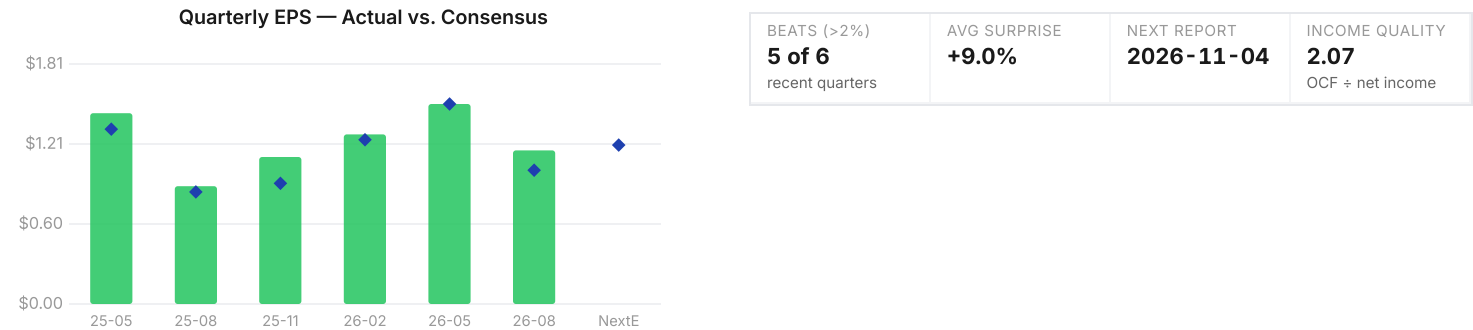


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

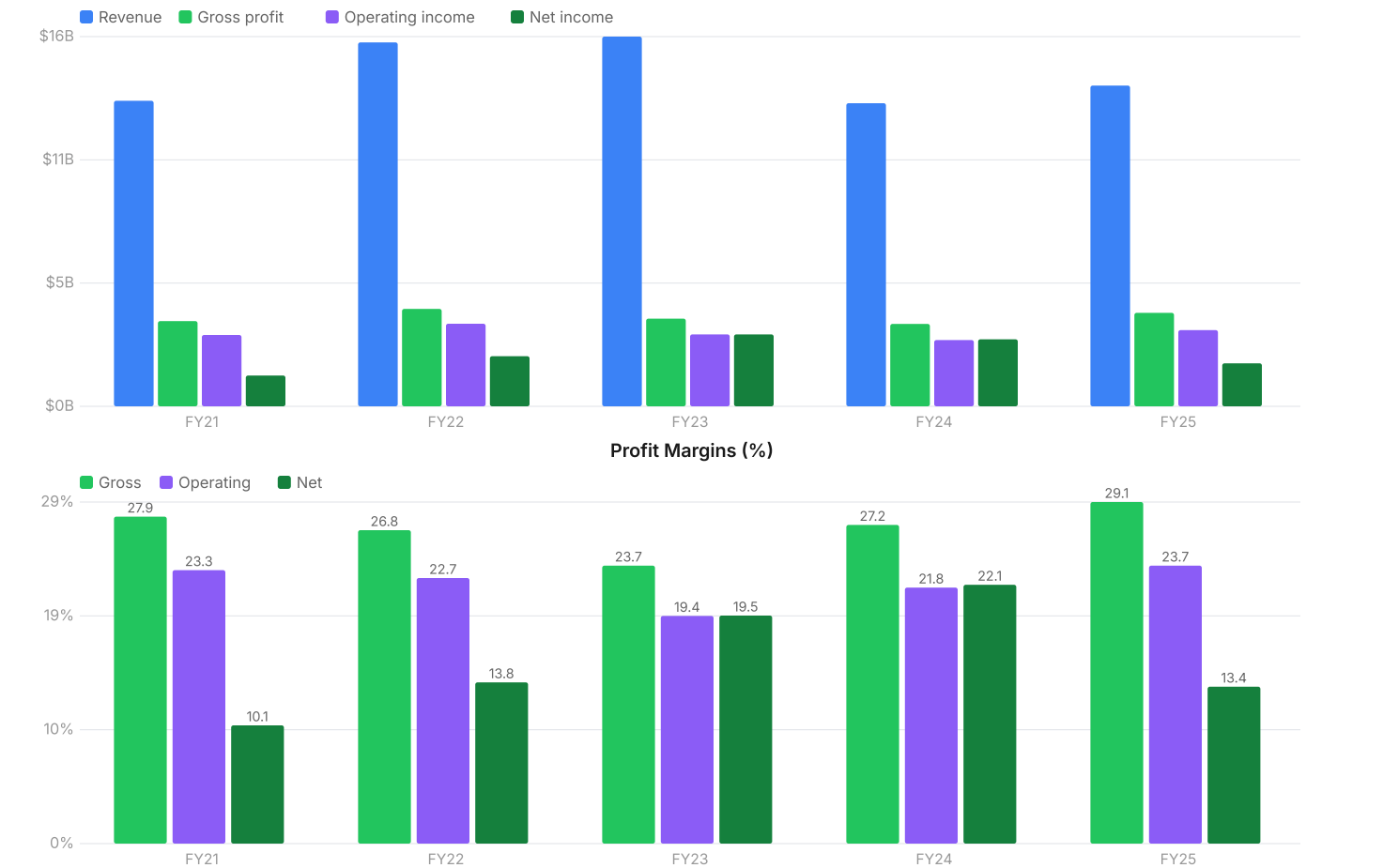
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

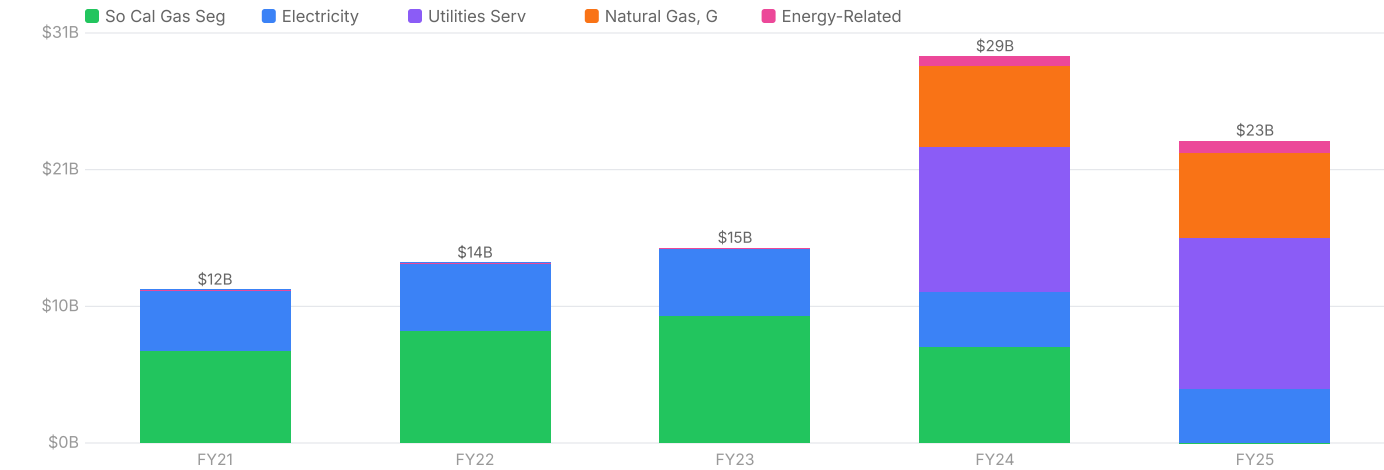
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+15.0%	+19.1%	+1.6%	-18.0%	+5.8%
Gross profit	+11.2%	+14.2%	-9.9%	-6.0%	+13.4%
Operating income	+11.4%	+15.7%	-12.9%	-7.8%	+14.9%
Net income	-66.5%	+62.3%	+43.8%	-6.9%	-35.8%

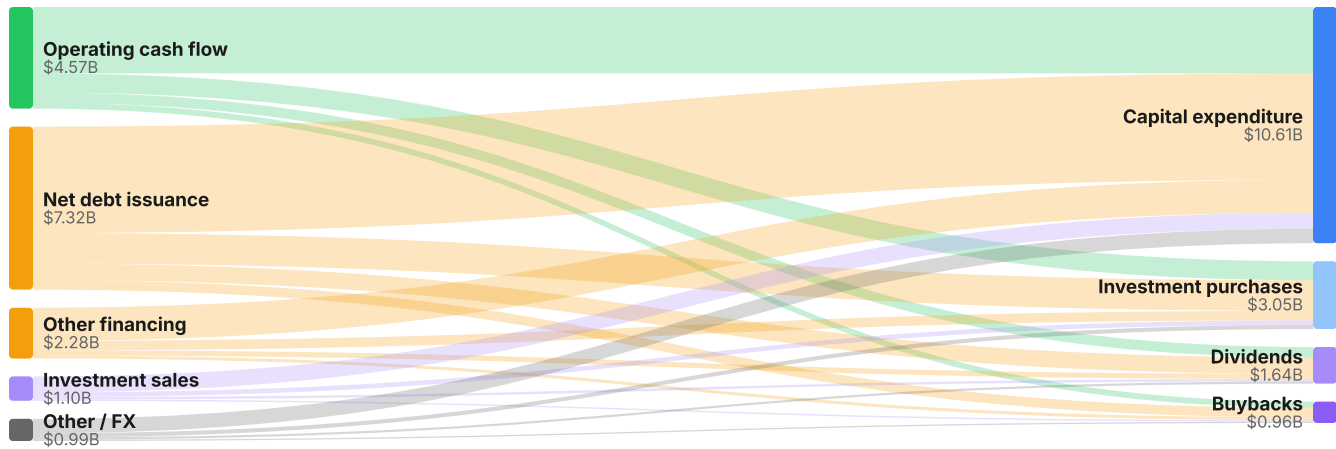
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.1	15.6	15.8	13.0	13.7	
Cost of revenue	9.4	11.4	12.1	9.4	9.7	
Gross profit	3.6	4.2	3.7	3.5	4.0	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.6	0.6	0.7	0.7	0.7	
Operating income	3.0	3.5	3.1	2.8	3.3	
EBITDA	3.3	4.4	6.1	5.9	6.9	
D&A	1.9	2.0	2.2	2.4	2.6	
Pretax income	1.6	2.8	4.1	3.7	2.8	
Income tax	0.1	0.6	0.5	0.2	0.7	
Net income	1.3	2.1	3.1	2.9	1.8	
Diluted EPS (\$)	2.00	3.31	4.79	4.42	2.75	
Diluted shares (M)	626	633	633	638	653	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$5B	\$11B	\$-6B	\$0B	\$1B	\$-2B	

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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

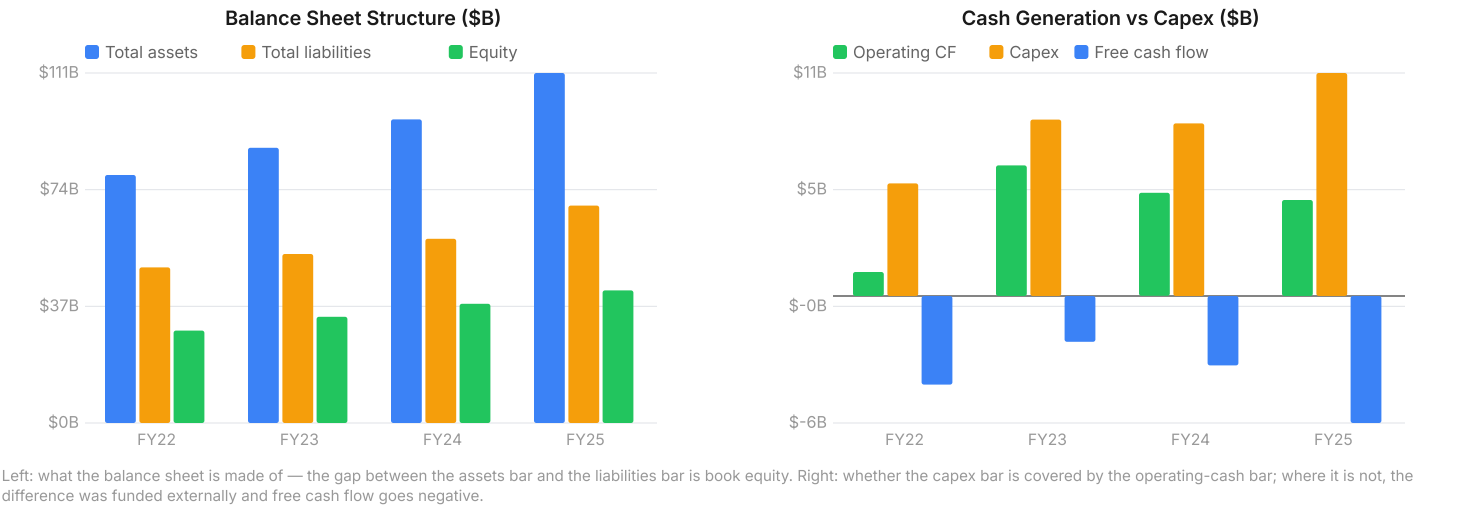
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.2	1.6	0.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	3.5	2.8	2.5	2.0	
Total current assets	5.9	5.5	5.3	34.8	
PP&E (net)	48.4	55.7	62.6	50.3	
Goodwill + intangibles	1.9	1.9	1.9	0.0	
Total assets	78.6	87.2	96.2	110.9	
Accounts payable	2.0	2.2	2.2	1.5	
Short-term debt	4.4	3.3	4.3	6.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	9.9	10.1	9.7	21.9	
Long-term debt	24.5	27.8	31.6	27.8	
Total liabilities	49.3	53.5	58.4	68.9	
Shareholders' equity	29.3	33.7	37.8	42.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.3	3.6	3.5	0.9	
D&A	2.0	2.2	2.4	2.6	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(4.0)	0.8	(0.6)	0.1	
Operating cash flow	1.1	6.2	4.9	4.6	
Capital expenditures	(5.4)	(8.4)	(8.2)	(10.6)	
Investing cash flow	(5.0)	(8.7)	(9.1)	(12.2)	
Buybacks	(0.5)	(0.0)	(0.0)	(1.0)	
Dividends paid	(1.5)	(1.5)	(1.5)	(1.6)	
Debt issuance / (repay)	4.2	1.9	4.8	7.3	
Financing cash flow	3.8	2.4	5.4	9.6	
Free cash flow	(4.2)	(2.2)	(3.3)	(6.0)	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5.3%	8.1%	11.0%	9.6%	5.8%	7%	
ROA	1.9%	2.8%	3.7%	3.1%	1.8%	2.0%	
ROIC	5.5%	5.1%	4.5%	4.1%	3.6%	3.0%	
Gross margin	27.9%	26.8%	23.7%	27.2%	29.1%	41.7%	
Operating margin	23.3%	22.7%	19.4%	21.8%	23.7%	26.9%	
Net margin	10.1%	13.8%	19.5%	22.1%	13.4%	16.8%	
EBITDA margin	25.0%	28.4%	38.7%	45.1%	50.1%	47.9%	
FCF margin	-9.0%	-27.1%	-13.8%	-25.5%	-44.0%	—	
VALUATION							
P/E	28.29	20.75	14.47	19.04	31.39	24.0	
P/B	1.43	1.64	1.55	1.74	1.82	1.7	
P/S	2.85	2.85	2.82	4.20	4.19	4.01	
P/FCF	-31.78	-10.53	-20.42	-16.47	-9.54	-10.4	
EV/EBITDA	18.84	16.51	12.19	15.17	15.44	14.0	
EV/Revenue	4.70	4.69	4.77	6.85	6.83	6.7	
Earnings yield	3.5%	4.8%	6.9%	5.3%	3.2%	4.18%	
FCF yield	-3.1%	-9.5%	-4.9%	-6.1%	-10.5%	-9.61%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.44	0.60	0.54	0.55	1.59	1.64	
Quick ratio	0.40	0.56	0.49	0.49	1.57	1.64	
Debt / equity	0.95	1.07	1.08	1.15	1.15	1.12	
Debt / assets	34.2%	36.8%	35.6%	37.3%	32.7%	31.8%	
Net debt / EBITDA	7.39	6.46	4.99	5.86	5.96	5.60	
Interest coverage	1.18	2.27	2.98	2.62	2.40	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.19	0.21	0.19	0.14	0.13	0.12	
Receivables turnover	7.16	6.61	6.60	6.27	7.33	7.1	
DSO (days)	51	55	55	58	50	52	
DPO (days)	58	59	64	86	69	66	
Cash conversion cycle	6	9	5	-8	1	-9	
GROWTH (YoY)							
Revenue growth	15.1%	19.1%	1.6%	-18.0%	6.1%	—	
Net income growth	-66.6%	62.3%	43.8%	-6.9%	-35.8%	—	
EPS growth	-69.6%	64.0%	43.3%	-8.0%	-37.0%	—	
FCF growth	43.7%	-259.3%	48.3%	-51.8%	-82.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.06	3.38	4.85	4.46	2.81	3.49	
Book value / share	40.69	42.92	45.24	48.71	48.40	66.21	
Revenue / share	20.44	24.60	24.92	20.20	21.05	20.80	
FCF / share	-1.84	-6.67	-3.44	-5.16	-9.26	-8.02	
Cash / share	0.87	0.59	0.37	2.44	0.00	0.24	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.9%	1.1%	0.1%	0.1%	1.7%	1.51%	
Altman Z-Score	0.92	1.03	1.02	1.00	1.09	1.1	
Piotroski F-Score	5	7	5	5	6	7/9	
Beneish M-Score	-2.37	-2.12	-2.82	-2.78	-2.85	-2.55	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.1	Distress (<1.81)	Distress	
Income quality	2.07	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.55	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.68	Revenue stability	0.00
Interest burden		0.84	Earnings stability	0.21
Operating margin		29.5%	Earnings persistence	0.94
Asset turnover		0.13×	Revenue CAGR 3y	-7.4%
Financial leverage		3.34×	EPS CAGR 3y	-4.7%
= ROE		7%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.51%	3.14%	4.17%	0.5%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BIP	\$17.2B	52.2	8%	1.0%	+16.4%	6/9	+11.6%
AES	\$10.7B	5.7	46%	13.6%	+8.5%	7/9	+6.0%
D	\$55.9B	22.0	9%	7.5%	+20.3%	6/9	+6.1%
VST	\$51.0B	25.3	43%	7.6%	-28.4%	7/9	-27.8%
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	—
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	—
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

26 Analysts

Str Sell (0)

Sell (0)

Hold (5)

Buy (20)

Str Buy (1)

MEAN TARGET (QTR)

\$94.89

9 targets

TARGET VS. PRICE

+13.8%

last-quarter mean

NEXT REPORT

2026-11-04

street \$1.20

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.60B	\$14.21B / \$12.82B	\$5.13	\$5.24 / \$5.07	9
FY2027	\$13.36B	\$14.60B / \$11.69B	\$5.53	\$5.65 / \$5.47	10
FY2028	\$13.57B	\$15.64B / \$11.71B	\$5.99	\$6.10 / \$5.91	3

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$89.00	+6.7%	3
Last Quarter	\$94.89	+13.8%	9
Last Year	\$99.56	+19.4%	34
All Time	\$90.00	+7.9%	65

Rolling mean of published targets vs. last close \$83.41. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

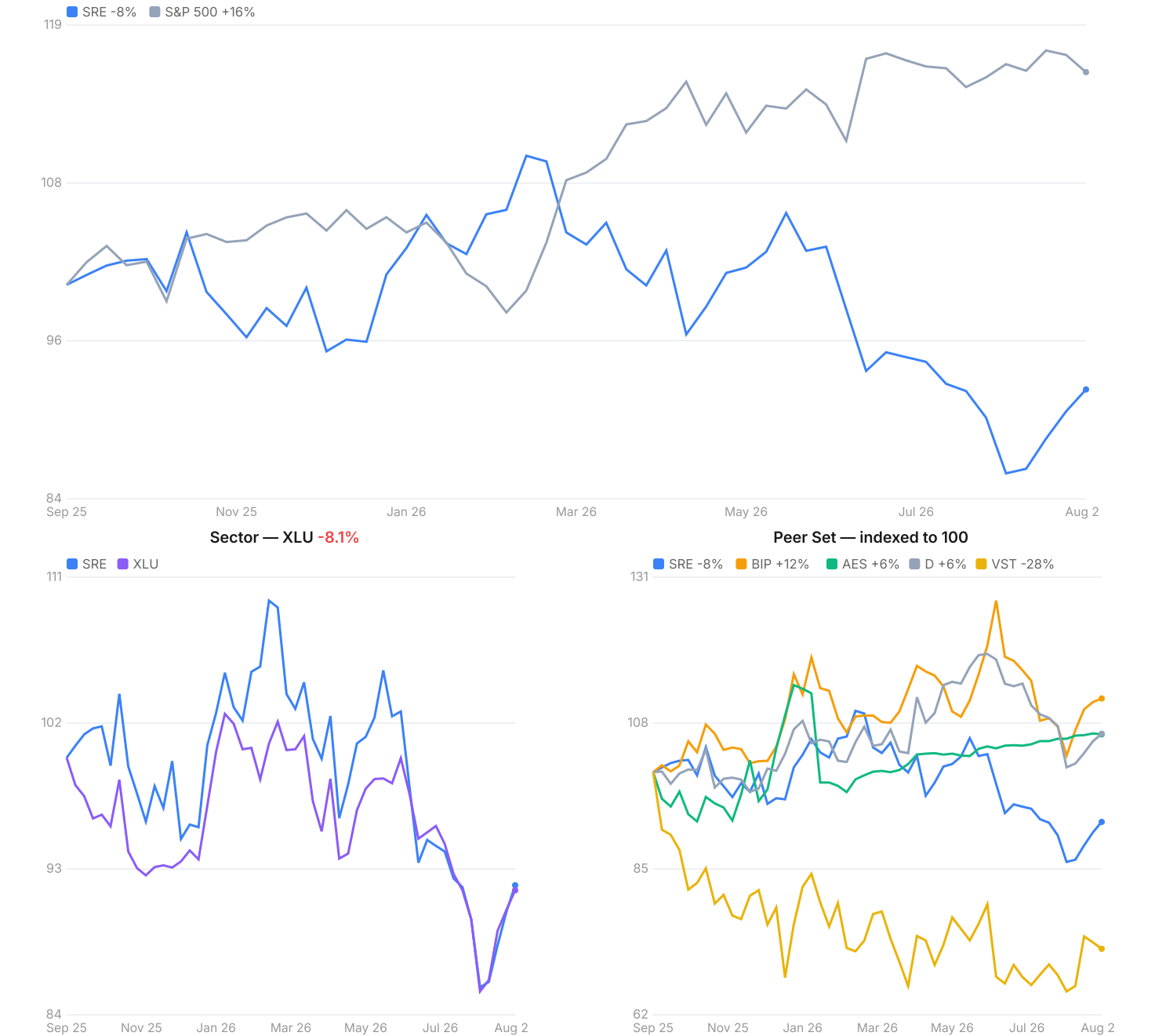
DCF1/5ROE2/5ROA2/5DEBT/EQ3/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

SRE -7.8% vs S&P 500 +15.9% — spread -23.7pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$79.76	+3.65	+4.58%	Above
SMA 50	\$82.39	+1.02	+1.24%	Above
SMA 200	\$89.59	-6.18	-6.90%	Below
EMA 9	\$81.52	+1.89	+2.32%	Above
EMA 21	\$80.99	+2.42	+2.99%	Above
EMA 50	\$82.70	+0.71	+0.86%	Above
EMA 200	\$86.95	-3.54	-4.07%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 72/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +44

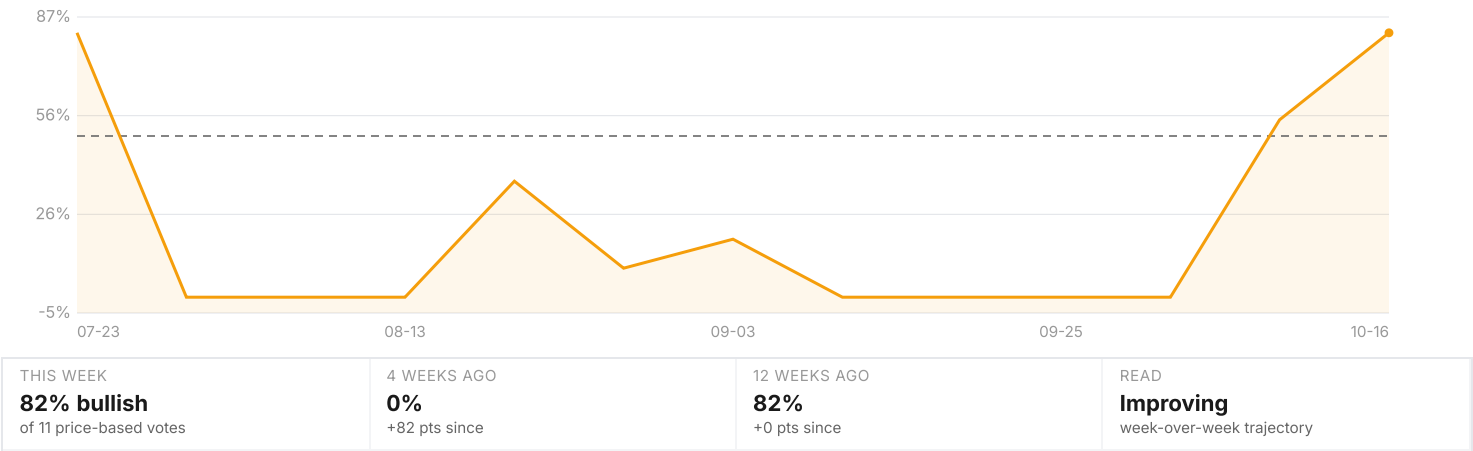
18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		82
Volume 20%		69
Volatility 10%		67
Patterns 15%		50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



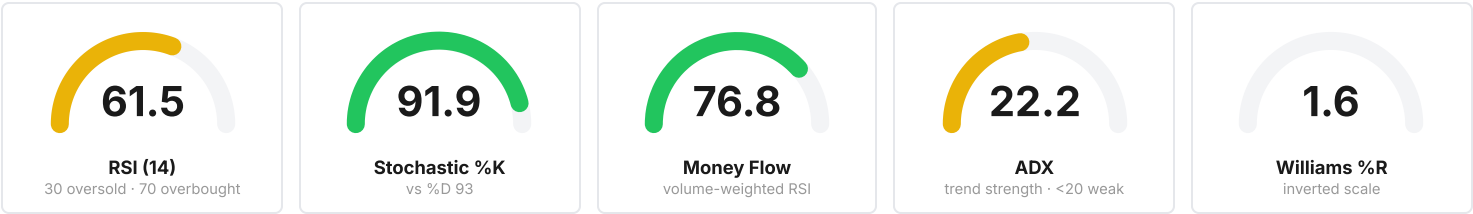
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$79.76	● Price vs SMA 50	\$82.39	● Price vs SMA 200	\$89.59
● EMA 9/21 Cross	81.5/81.0	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$78	● Parabolic SAR	\$79	● SMA Slope	0.140
● RSI	61.5	● Stochastic K/D	92/93	● StochRSI K/D	95/96
● Williams %R	-2	● CCI	146	● TSI vs Signal	0.0
● CMO	23.0	● ROC	6.42%	● OBV Signal	Accum
● Chaikin MF	0.110	● MFI	77	● Force Index	1M
● Elder Ray Bull	2.54				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$82.04 / \$82.81 / \$83.68	S1 / S2	\$81.17 / \$80.40
Bollinger (20,2)	\$76.05 – \$83.46	Squeeze	Off
52-wk range	\$76.21 – \$101.04	Off 52-wk high	-17.4%
ATR (14)	\$1.46 (1.8%)	Historical vol	17.7%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.6% Jan 60%	-1.0% Feb 55%	+3.4% Mar 86%	+2.1% Apr 70%	+0.1% May 50%	+0.8% Jun 50%	+1.6% Jul 65%	-0.1% Aug 60%	+0.1% Sep 55%	+2.1% Oct 70%	+1.9% Nov 60%	+0.8% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		SRE	S&P 500
Weekly volatility (σ , 1y)		2.67%	1.83%
Best / worst week (1y)		+5.3% / -6.1%	—
Max drawdown (5y, monthly)		-37.0%	—
1-week VaR (95%)		-4.8%	—
Beta (5y)		0.56	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

SRE EQUITY WEATHER (LIVE)

CLOUDY · +1

Trend

+20

Momentum

+54

Volume

-38

Volatility

-60

Breadth

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

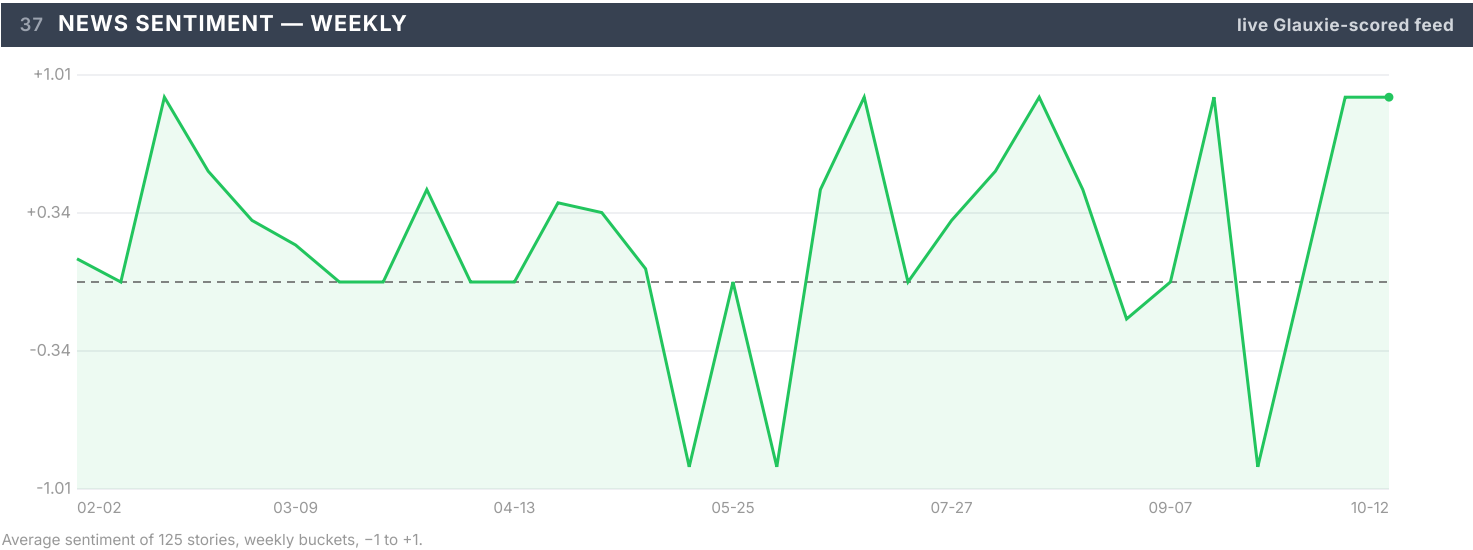
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +1.0 +3.9 vs industry	TREND +20.0 +18.5 vs industry	MOMENTUM +53.6 +42.4 vs industry	VOLUME -37.9 -42.9 vs industry
--	--	---	---

READING	SRE	DIVERSIFIED UTILITIES N=103	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+1.0	-2.9	-13.6	-20.5
Trend	+20.0	+1.6	-17.2	-21.3
Momentum	+53.6	+11.2	-4.2	-15.8
Volume	-37.9	+5.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2005

EXECUTIVE	TOTAL COMP	STRUCTURE
Stephen L. Baum Chairman and Chief Executive	\$5.1M	0% equity+incentive
Donald E. Felsing President and Chief Oper	\$2.5M	0% equity+incentive
Neal E. Schmale Executive Vice President and	\$1.8M	0% equity+incentive
Edwin A. Guiles Group President—Sempra Energ	\$1.6M	0% equity+incentive
Mark A. Snell Group President—Sempra Global	\$1.2M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	71
Social	83
Governance	81
Composite ESG	78



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-03-26	Regulation FD	7.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-06	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	112 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-01 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	1 rows · 2026-03-27	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.