

STERIS plc (STE)

Healthcare / Medical - Specialties · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$222.66 2026-10-16	MARKET CAP \$21.7B VOLUME 0.6M	52-WK HIGH \$269.44 52-WK LOW \$195.14	TRAILING PE 27.2 P/S 3.60	GROSS MARGIN 44.4% NET MARGIN 13.3%	ROE 11% ROIC 9%	PIOTROSKI 8/9 ALTMAN Z 5.2	1-YR RETURN -7.1% 5-YR RETURN +56.5%
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STERIS plc provides infection prevention products and services in the United States, Ireland, and internationally. The company operates through three segments: Healthcare, Applied Sterilization Technologies, and Life Sciences. It offers a range of products including cleaning chemistries, sterility assurance products, automated endoscope reprocessing systems, surgical tables, lights, and connectivity solutions. It also provides services such as equipment maintenance, instrument repair, and contract sterilization for medical device and pharmaceutical manufacturers.

SECTOR Healthcare INDUSTRY Medical - Specialties EXCHANGE NYSE MARKET CAP \$21.7B EMPLOYEES 17,937 (SEC-filed) CEO Daniel A. Carestio IPO 1992-06-01
COUNTRY US
5960 Heisley Road, Mentor, OH 44060 · Tel 353 1 232 2000 · steris.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean \$275.00 (1 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
69
OF 100

Score Breakdown

Profitability	53/100
Growth	63/100
Momentum	90/100
Quality	81/100
Earnings Quality	74/100
Balance Sheet	72/100
Value	51/100
Risk (safety)	100/100
Overall	68.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ALC	46
THC	63
VTRS	37
GH	42
INSM	49
GMAB	40
STE	69

IS Score Trend — quarterly



17 quarters, 23 Q1 to 27 Q1. Peak 72 in 26 Q2, latest 69 — -4 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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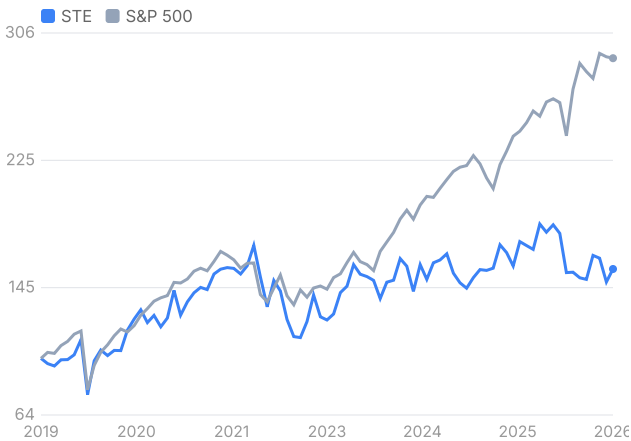
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · STE -7.1% · S&P 500 +15.9% · spread -23.0pp



7 Years vs S&P 500 · STE +56.5% · S&P 500 +189.9% · spread -133.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score 68.5 / 100 · -3.8 from peak of 72

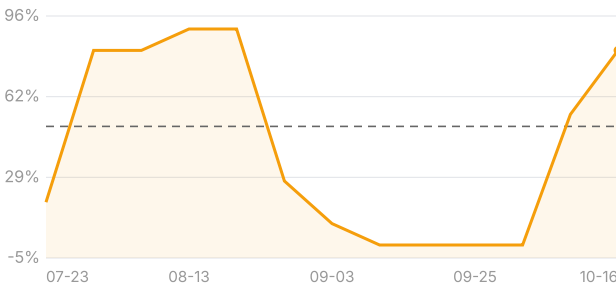


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 80 / 100 · Power +60 · 19 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 69 and price structure at 80 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 68.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 72 → 71 → 72 → 69	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 12 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1000 up / 822 down net +178 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

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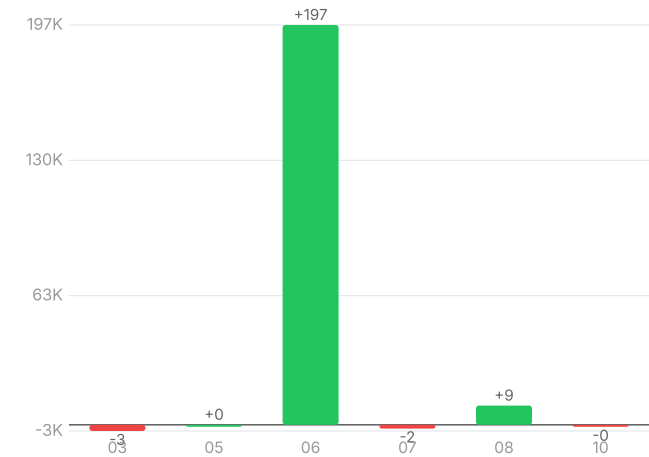
7 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Burton Karen L	Sr. Vice Pres., CFO	2026-10-01	TAX W/H	228	—	12,956
Sohi Mohsen	director	2026-08-12	EXERCISE	4,058	\$0.35M	28,363
Sohi Mohsen	director	2026-08-12	SELL	4,058	\$0.96M	24,305
Sohi Mohsen	director	2026-08-12	EXERCISE	4,058	\$0.35M	0
Boulud Pierre	director	2026-08-10	A-Award	1,025	—	1,392
Alegria Esther M.	director	2026-08-10	A-Award	1,506	\$0.36M	1,506
Alegria Esther M.	director	2026-08-10	A-Award	512	—	3,408
Sohi Mohsen	director	2026-08-10	A-Award	1,099	\$0.26M	1,099

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	14,484	\$3.2M	Counted
M — Exercises (paired A/D)	4	14,718	\$1.4M	None — mechanics
F — Tax withholding	24	11,890	\$2.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.2M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-18	Breeden Richard C	4,110	\$1.0M
2026-08-12	Sohi Mohsen	4,058	\$1.0M
2026-06-15	Zangerle John Adam	1,419	\$0.3M
2026-06-05	Carestio Daniel A	1,374	\$0.3M
Trailing 12 mo	11 filings	43,797	\$11M

10 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	5.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.05%	5.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-04	SCHEDULE 13G/A	Massachusetts Financial Services Company	4.90%	4.8M sh

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11 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-15	2026-09-28
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-15	2026-09-25
Susan M. Collins	Senate	SELL	\$1,001 - \$15,000	2014-07-23	2015-07-20
Susan M. Collins	Senate	SELL	\$1,001 - \$15,000	2014-07-23	2015-07-19
Susan M. Collins	Senate	SELL	\$1,001 - \$15,000	2014-07-23	2014-08-14

HOUSE 12-MO 44 trades 24 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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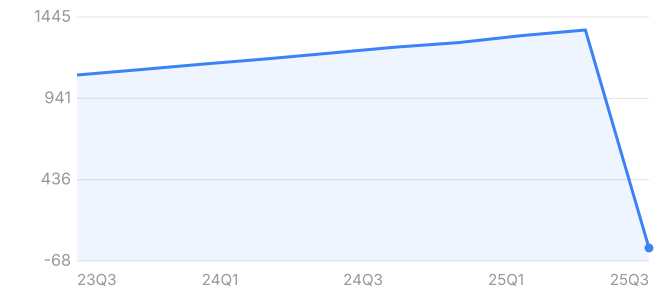
12 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 1,364	13F SHARES 93M 94.5% of shares out	NEW / CLOSED 67 / 571 positions, QoQ	INCREASED / REDUCED 369 / 272 positions, QoQ
PUT/CALL (13F) 1.22 option positions	FREE FLOAT 99.7% 97M sh		

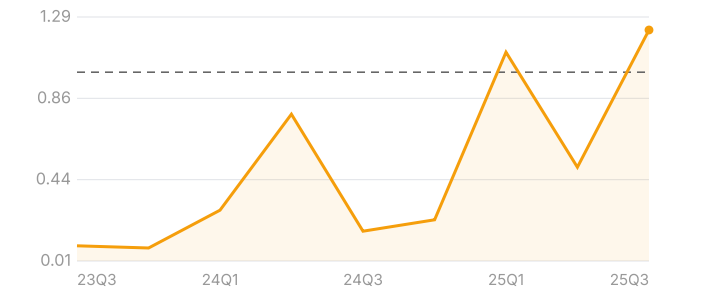
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$649M
VTI	0.0%	\$649M
VSMPX	0.0%	\$649M
VTSAX	0.0%	\$649M
VFFSX	0.0%	\$538M
VOO	0.0%	\$538M

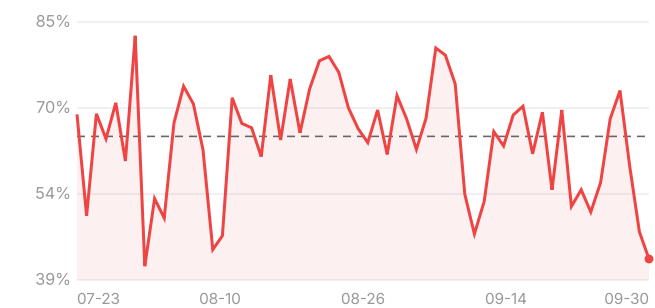
13F Filers Holding STE — quarterly



Institutional Put/Call — quarterly



13 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



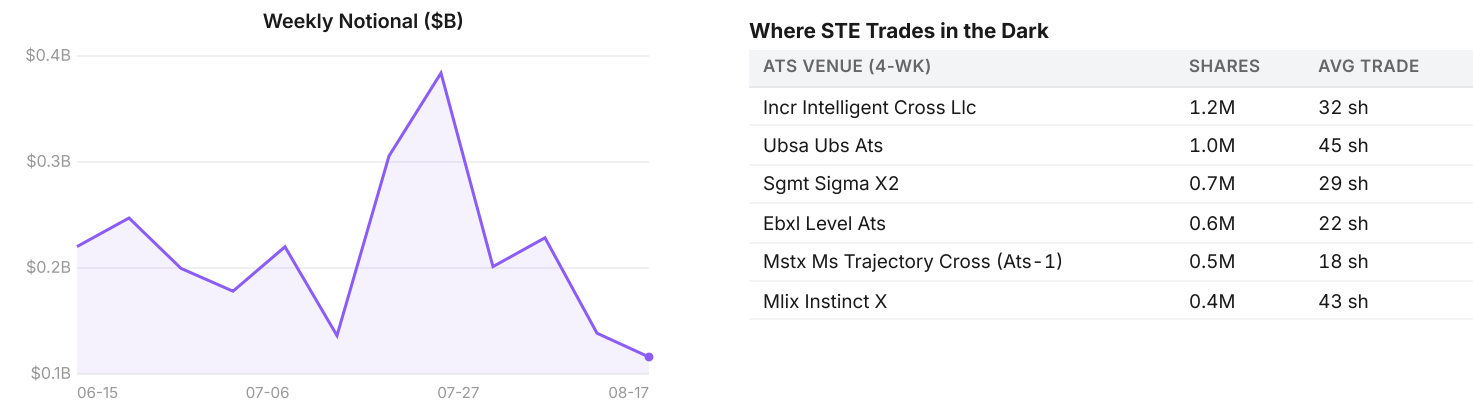
LATEST SESSION 42.5% 2026-10-15	20-DAY AVG 59.0% 50-day 64.6%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 41% · N: 62% · B: 35% latest session
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Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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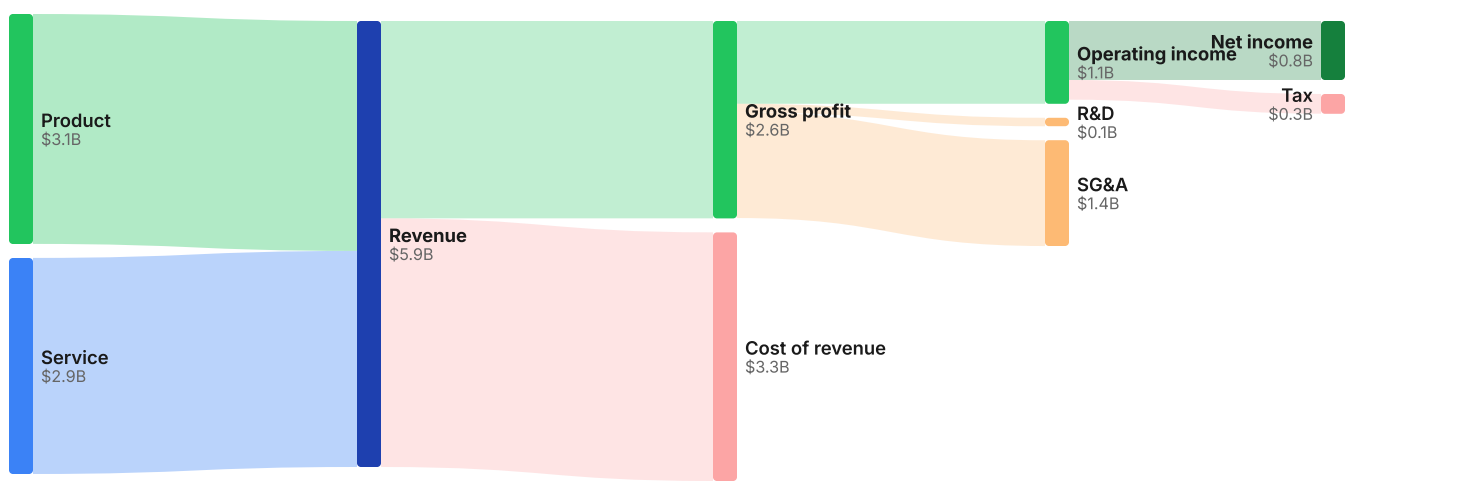
14 DARK POOL ACTIVITY

EDGE · live ATS data



15 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of STERIS plc revenue goes. All values FY2026 filings, live.

16 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$4.3B	73%
Other foreign locations	\$1.5B	25%
IRELAND	\$108M	2%

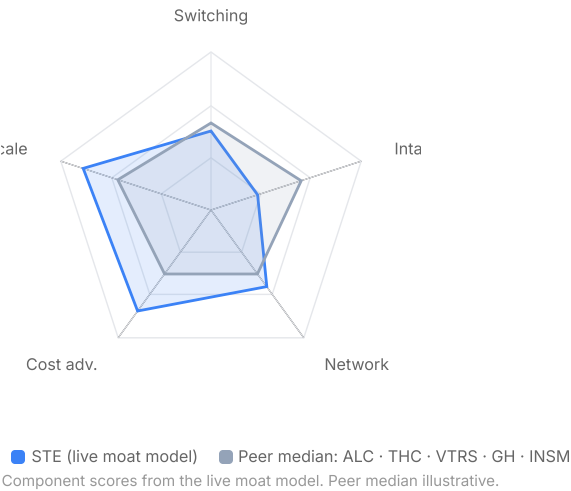
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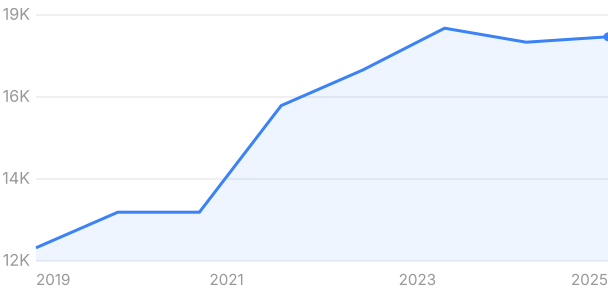
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 58/100 NARROW

Moat score 58/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



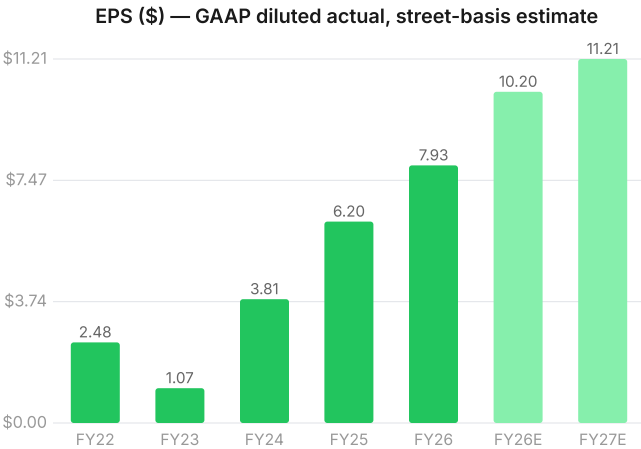
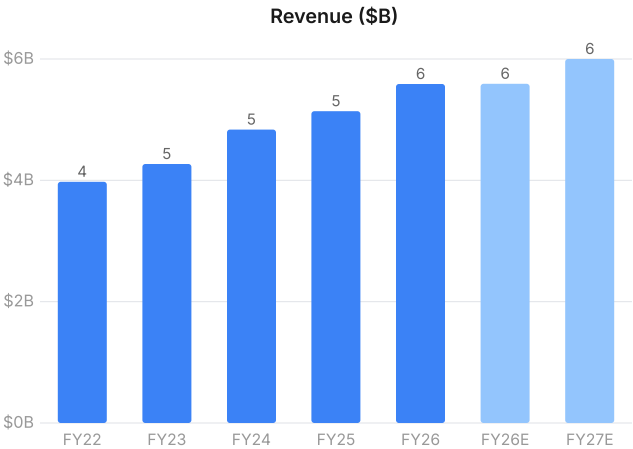
18 CORPORATE INFORMATION — KEY OFFICERS

17,937 employees

OFFICER	TITLE
Daniel A. Carestio	President, Chief Executive Officer & Director
Andrew Xilas	Senior Vice President & GM of Dental
John Adam Zangerle	Senior Vice President, General Counsel & Secretary
Karen L. Burton	Senior Vice President, Chief Financial Officer & Chief Accounting Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



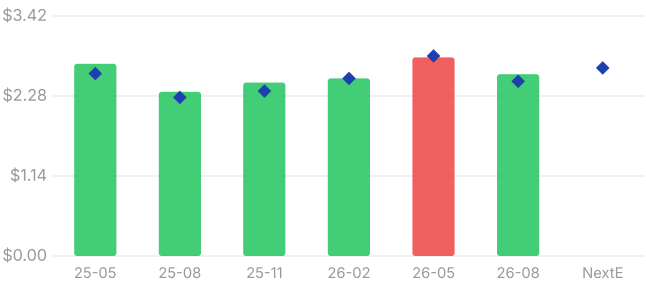
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
4 of 6
recent quarters

AVG SURPRISE
+2.9%

NEXT REPORT
2026-11-04

INCOME QUALITY
1.59
OCF ÷ net income

21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

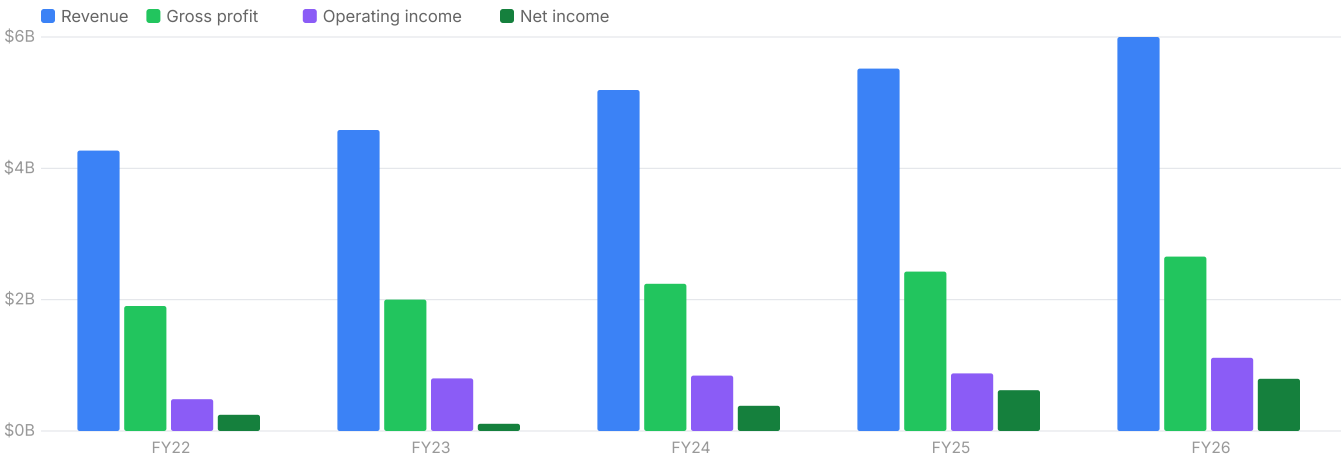
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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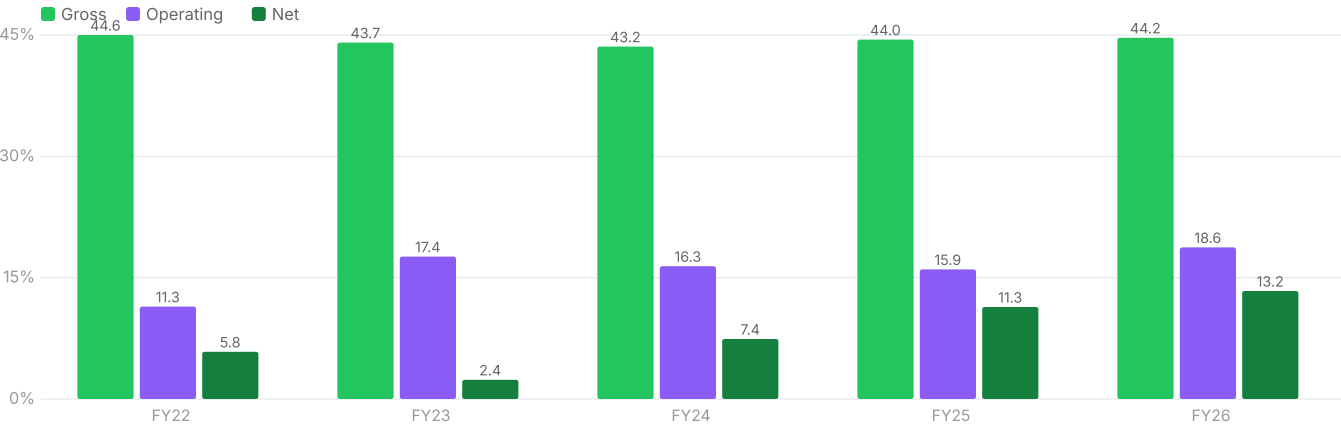
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

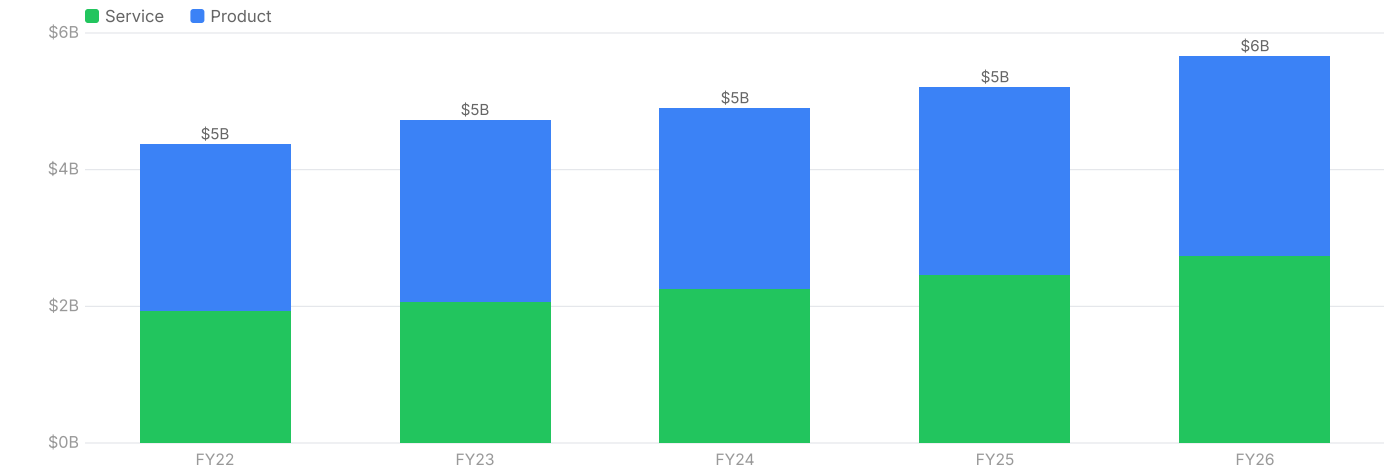


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+35.9%	+7.4%	+13.3%	+6.2%	+8.7%
Gross profit	+40.2%	+5.2%	+12.0%	+8.3%	+9.3%
Operating income	-12.9%	+65.6%	+5.7%	+3.7%	+27.1%
Net income	-38.6%	-56.1%	+253.4%	+62.5%	+27.7%

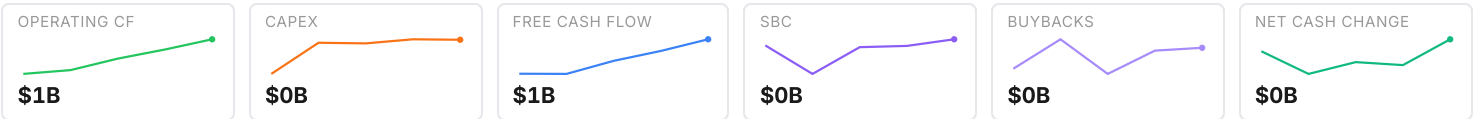
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	4.2	4.5	5.1	5.5	5.9	
Cost of revenue	2.3	2.6	2.9	3.1	3.3	
Gross profit	1.9	2.0	2.2	2.4	2.6	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	1.3	1.1	1.3	1.3	1.4	
Operating income	0.5	0.8	0.8	0.9	1.1	
EBITDA	1.0	1.3	1.4	1.4	1.6	
D&A	0.6	0.6	0.6	0.5	0.5	
Pretax income	0.4	0.7	0.7	0.8	1.0	
Income tax	0.1	0.1	0.1	0.2	0.3	
Net income	0.2	0.1	0.4	0.6	0.8	
Diluted EPS (\$)	2.48	1.07	3.81	6.20	7.93	
Diluted shares (M)	98	100	99	99	99	

CASH FLOW TRENDS

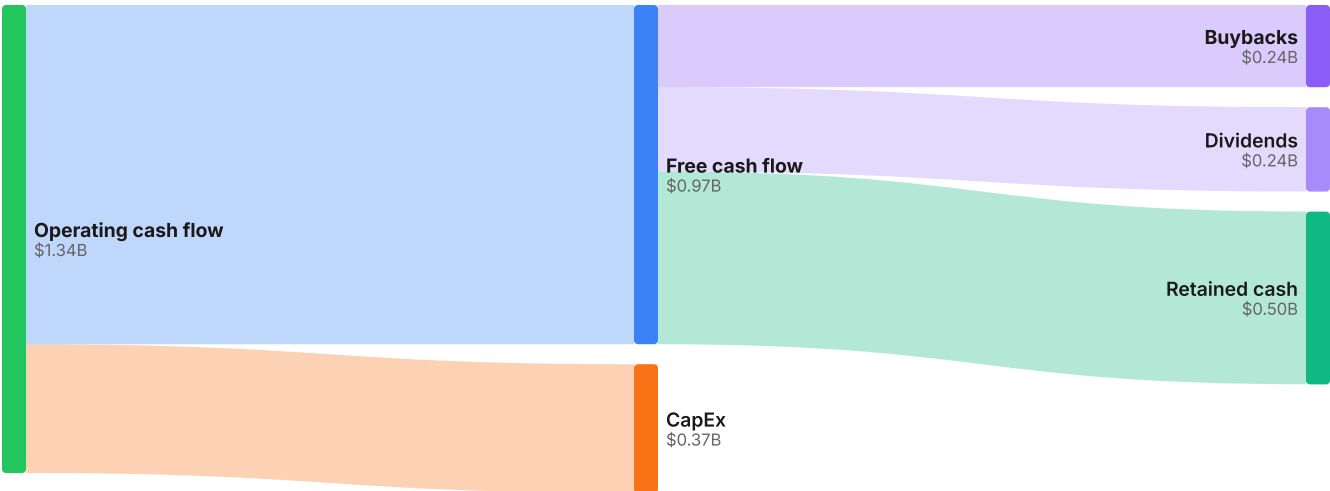
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

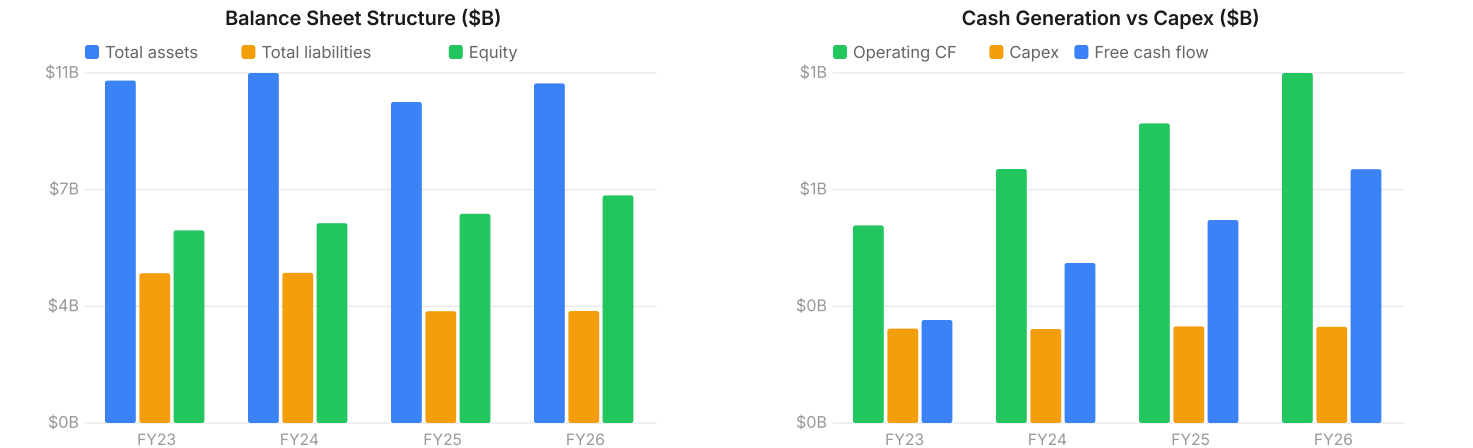
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.2	0.2	0.2	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.9	1.0	1.0	1.1	
Total current assets	2.0	2.9	2.0	2.4	
PP&E (net)	1.8	1.9	2.1	2.3	
Goodwill + intangibles	6.0	6.2	6.0	5.8	
Total assets	10.8	11.1	10.1	10.7	
Accounts payable	0.3	0.3	0.3	0.3	
Short-term debt	0.1	0.1	0.1	0.2	
Deferred revenue	0.1	0.1	0.1	0.1	
Total current liabilities	0.9	0.9	1.0	1.1	
Long-term debt	3.0	3.1	1.9	1.8	
Total liabilities	4.7	4.7	3.5	3.5	
Shareholders' equity	6.1	6.3	6.6	7.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.1	0.4	0.6	0.8	
D&A	0.6	0.6	0.5	0.5	
Stock-based compensation	0.0	0.1	0.1	0.1	
Working capital change	(0.3)	(0.1)	0.1	0.0	
Operating cash flow	0.8	1.0	1.1	1.3	
Capital expenditures	(0.4)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(0.4)	(0.9)	0.4	(0.5)	
Buybacks	(0.3)	(0.0)	(0.2)	(0.2)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.0)	0.1	(1.2)	(0.1)	
Financing cash flow	(0.5)	(0.1)	(1.6)	(0.6)	
Free cash flow	0.4	0.6	0.8	1.0	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	4.7%	1.7%	6.1%	9.5%	11.3%	11%	
ROA	2.7%	1.0%	3.5%	5.8%	7.5%	7.5%	
ROIC	3.5%	2.0%	7.1%	7.7%	9.4%	8.7%	
Gross margin	44.6%	43.7%	43.2%	44.0%	44.2%	44.4%	
Operating margin	11.3%	17.4%	16.3%	15.9%	18.6%	18.9%	
Net margin	5.8%	2.4%	7.4%	11.3%	13.2%	13.3%	
EBITDA margin	23.9%	29.6%	27.5%	24.9%	26.9%	27.0%	
FCF margin	8.7%	8.0%	12.7%	14.3%	16.4%	—	
VALUATION							
P/E	96.35	173.26	57.75	36.15	27.81	27.2	
P/B	3.60	3.05	3.47	3.36	3.03	3.0	
P/S	5.12	3.74	4.52	4.07	3.67	3.60	
P/FCF	59.15	46.95	35.63	28.56	22.38	23.5	
EV/EBITDA	27.61	26.29	17.41	17.85	14.71	14.3	
EV/Revenue	5.76	4.35	5.17	4.44	3.94	3.9	
Earnings yield	1.0%	0.6%	1.7%	2.8%	3.6%	3.70%	
FCF yield	1.7%	2.1%	2.8%	3.5%	4.5%	4.26%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.04	2.33	3.08	1.96	2.09	1.91	
Quick ratio	1.41	1.63	2.36	1.39	1.54	1.35	
Debt / equity	0.50	0.53	0.54	0.33	0.29	0.28	
Debt / assets	28.7%	30.0%	30.6%	21.7%	19.4%	19.0%	
Net debt / EBITDA	3.06	3.70	2.21	1.49	1.04	0.96	
Interest coverage	4.51	2.42	6.04	10.23	18.20	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.51	0.45	0.44	0.51	0.57	0.56	
Receivables turnover	6.51	5.96	5.16	5.32	5.56	6.0	
DSO (days)	56	61	71	69	66	61	
DPO (days)	27	32	34	32	34	37	
Cash conversion cycle	92	106	121	112	98	101	
GROWTH (YoY)							
Revenue growth	47.5%	8.1%	-2.5%	12.9%	8.7%	—	
Net income growth	-38.4%	-56.1%	253.4%	62.5%	27.3%	—	
EPS growth	-47.4%	-55.6%	256.0%	62.7%	27.8%	—	
FCF growth	-11.8%	-0.6%	55.2%	26.9%	25.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.42	1.07	3.83	6.22	7.95	8.25	
Book value / share	64.81	61.04	63.75	66.87	73.00	73.99	
Revenue / share	45.49	49.79	48.92	55.28	60.32	61.86	
FCF / share	3.94	3.97	6.20	7.88	9.88	9.48	
Cash / share	3.46	2.09	2.09	1.74	4.47	4.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	1.7%	0.1%	1.0%	1.1%	1.65%	
Altman Z-Score	3.75	3.26	3.93	5.06	5.11	5.2	
Piotroski F-Score	5	6	6	8	9	8/9	
Beneish M-Score	-2.30	-2.60	-2.43	-2.80	-2.69	-2.47	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	5.2	Safe (>2.99)	Safe	
Income quality	1.59	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.47	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.94
Interest burden		0.96	Earnings stability	0.63
Operating margin		18.9%	Earnings persistence	0.90
Asset turnover		0.57×	Revenue CAGR 3y	6.6%
Financial leverage		1.49×	EPS CAGR 3y	89.8%
= ROE		11%	FCF CAGR 3y	23.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.65%	DIVIDEND YIELD 1.16%	TOTAL SHAREHOLDER RETURN 2.73% cash yield	SBC / REVENUE 1.0% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ALC	\$32.0B	50.9	3%	0.0%	+7.8%	6/9	-12.2%
THC	\$21.5B	10.2	53%	14.7%	+5.4%	7/9	+34.2%
VTRS	\$21.4B	-51.8	-3%	-3.2%	+4.4%	7/9	+87.0%
GH	\$21.3B	-45.4	172%	-35.9%	+42.7%	6/9	+135.1%
INSM	\$21.0B	-23.4	-87%	-3.1%	+185.8%	5/9	—
GMA8	\$22.8B	29.3	4%	26.2%	-77.7%	4/9	—
UTHR	\$22.9B	17.6	19%	42.5%	+2.5%	6/9	—
INCY	\$22.9B	13.9	31%	35.0%	+26.9%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

14 Analysts



MEAN TARGET (QTR) \$275.00 1 targets	TARGET VS. PRICE +23.5% last-quarter mean	NEXT REPORT 2026-11-04 street \$2.68
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.94B	\$5.95B / \$5.92B	\$10.20	\$10.21 / \$10.19	5
FY2027	\$6.38B	\$6.40B / \$6.35B	\$11.21	\$11.34 / \$10.98	5
FY2028	\$6.78B	\$6.81B / \$6.75B	\$12.25	\$12.28 / \$12.23	5

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$275.00	+23.5%	1
Last Year	\$271.33	+21.9%	3
All Time	\$258.43	+16.1%	7

Rolling mean of published targets vs. last close \$222.66. Aggregated from StreetInsider.

Third-Party Composite Rating

B+

DCF5/5

ROE3/5

ROA5/5

DEBT/EQ2/5

P/E2/5

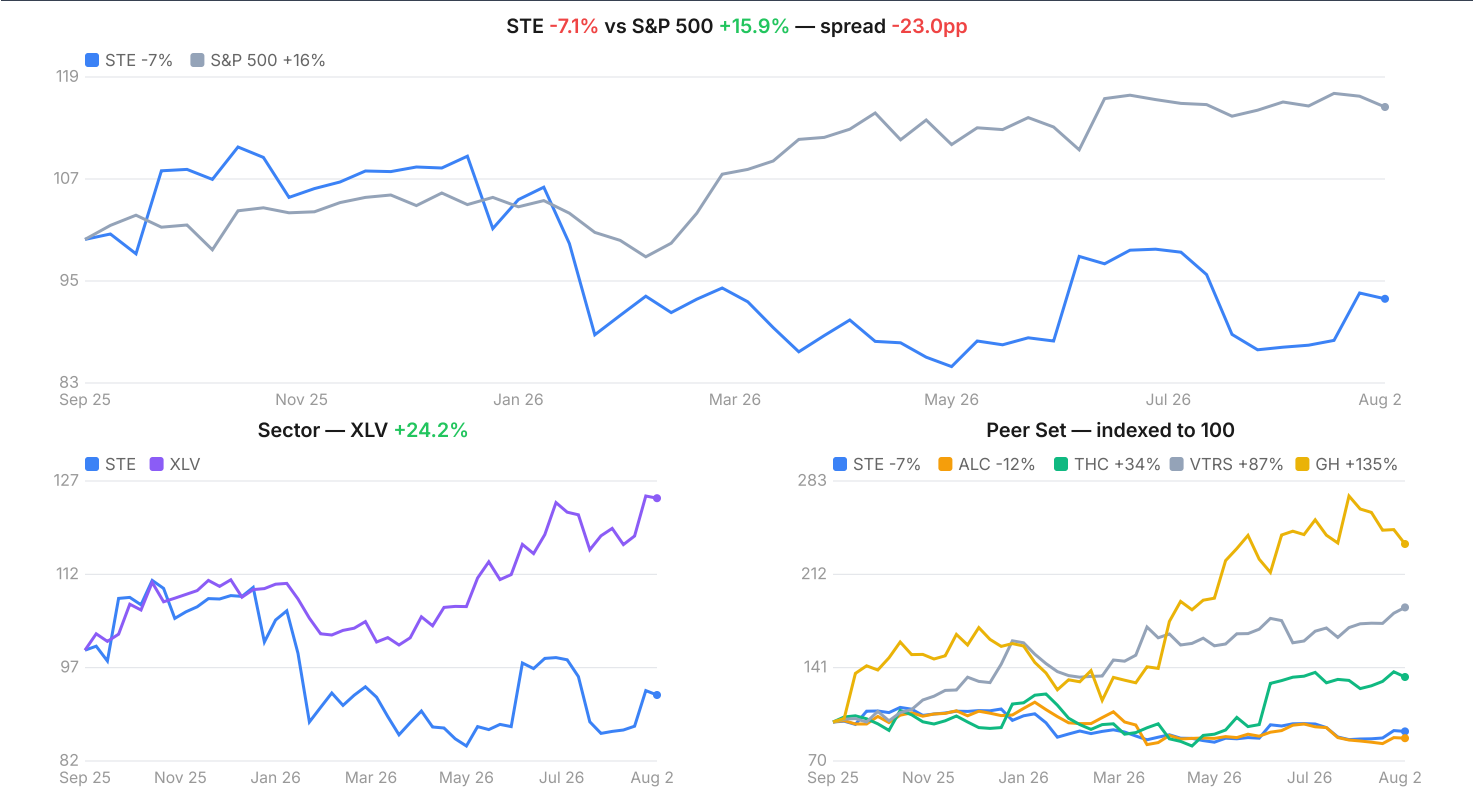
P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

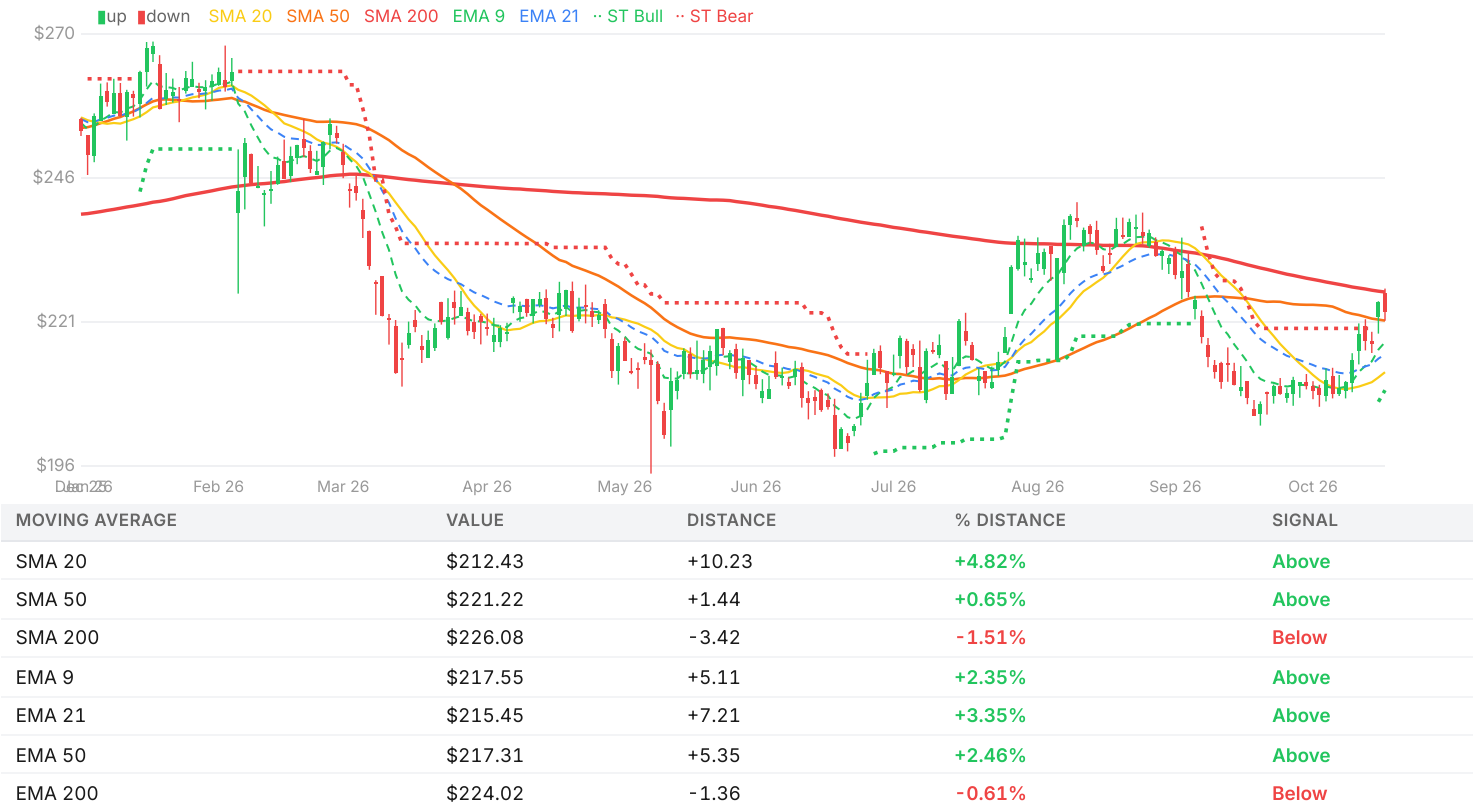


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

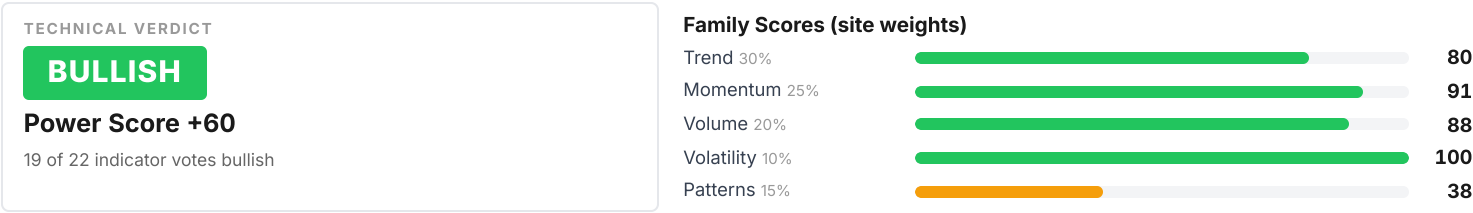
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

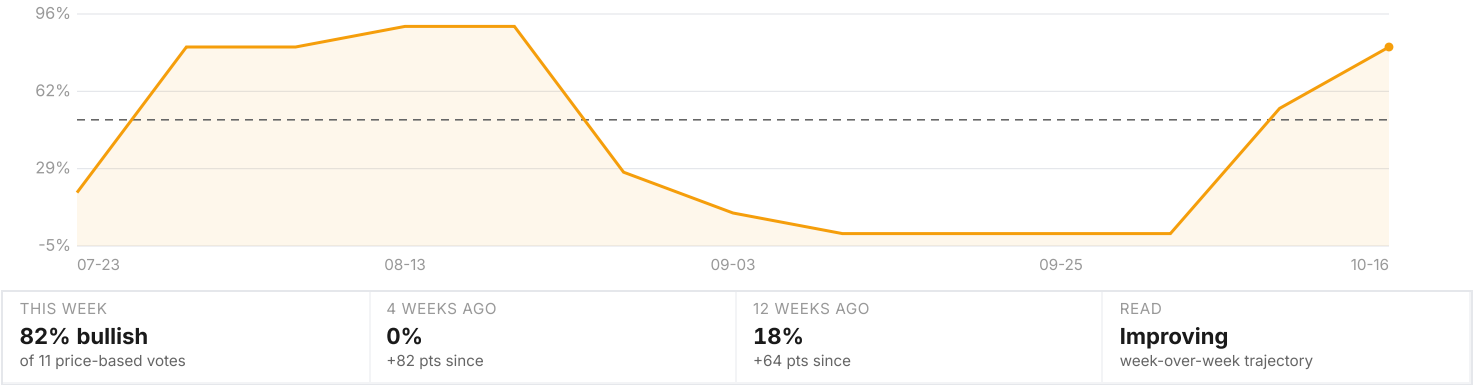
31 TECHNICAL POWER SCORE

EDGE · site engine · 80/100 composite



BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID						19 bull / 3 bear	
● Price vs SMA 20	\$212.43	● Price vs SMA 50	\$221.22	● Price vs SMA 200	\$226.08		
● EMA 9/21 Cross	217.6/215.4	● SMA 50/200	Death	● ADX Direction	ADX 26		
● Supertrend	\$209	● Parabolic SAR	\$211	● SMA Slope	0.880		
● RSI	62.1	● Stochastic K/D	84/81	● StochRSI K/D	91/91		
● Williams %R	-20	● CCI	189	● TSI vs Signal	4.7		
● CMO	24.2	● ROC	6.77%	● OBV Signal	Accum		
● Chaikin MF	0.220	● MFI	64	● Force Index	1M		
● Elder Ray Bull	11.23						

INDICATOR GAUGES					site technicals-tab style	
 62.1 RSI (14) 30 oversold · 70 overbought	 83.6 Stochastic %K vs %D 81	 63.8 Money Flow volume-weighted RSI	 26.3 ADX trend strength · <20 weak	 20 Williams %R inverted scale		

32 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$222.61 / \$226.23 / \$228.12		S1 / S2	\$220.72 / \$217.10	
Bollinger (20,2)	\$202.61 – \$222.24		Squeeze	Off	
52-wk range	\$195.14 – \$268.76		Off 52-wk high	-17.2%	
ATR (14)	\$4.79 (2.2%)		Historical vol	17.3%	

33

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.8% Jan 60%	+0.3% Feb 50%	+2.2% Mar 76%	-0.1% Apr 45%	+4.0% May 70%	+0.9% Jun 50%	+2.2% Jul 70%	+0.8% Aug 55%	+0.4% Sep 60%	+2.2% Oct 60%	+2.0% Nov 70%	-0.5% Dec 50%
--	--	--	--	--	--	--	--	--	--	--	--

Sample: 20 years — treat short histories as suggestive, not statistical.

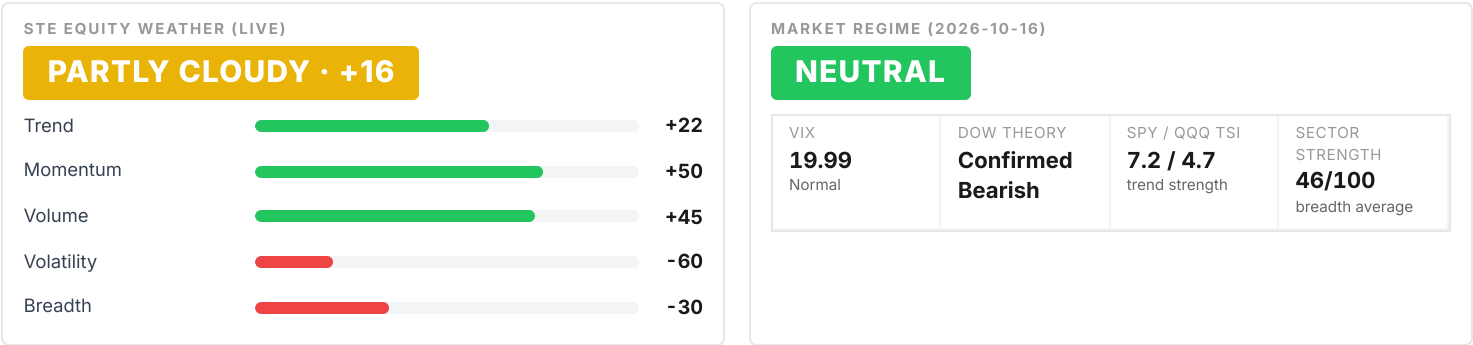
34 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		STE	S&P 500	
Weekly volatility (σ , 1y)		3.78%	1.83%	
Best / worst week (1y)		+11.5% / -11.0%	—	
Max drawdown (5y, monthly)		-34.1%	—	
1-week VaR (95%)		-7.6%	—	
Beta (5y)		0.91	1.00	

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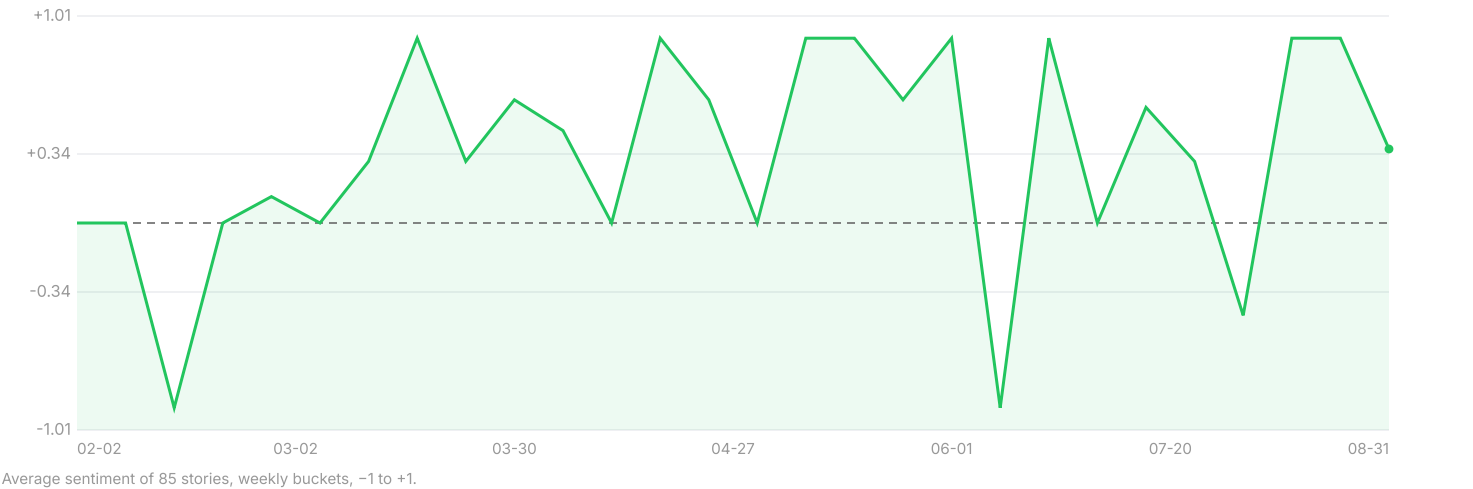
35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +16.3 +39.0 vs industry		TREND +22.4 +52.5 vs industry		MOMENTUM +50.2 +78.7 vs industry		VOLUME +45.4 +40.9 vs industry	
READING	STE	MEDICAL - SPECIALTIES N=176		HEALTHCARE N=5,272		ALL US SYMBOLS N=70,435	
Overall	+16.3	-22.7		-24.0		-20.5	
Trend	+22.4	-30.1		-25.6		-21.3	
Momentum	+50.2	-28.5		-28.5		-15.8	
Volume	+45.4	+4.5		-25.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2026

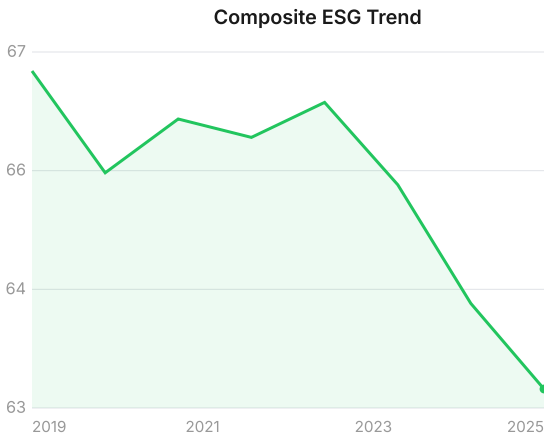
EXECUTIVE	TOTAL COMP	STRUCTURE
Daniel A. Carestio President and CEO	\$11.5M	53% equity+incentive
Karen L. Burton Senior Vice President and Ch	\$3.2M	48% equity+incentive
J. Adam Zangerle Senior Vice President, Gene	\$3.0M	49% equity+incentive
Cary L. Majors Senior Vice President and Pre	\$2.5M	48% equity+incentive
Michael J. Tokich Senior Financial Advisor	\$2.2M	52% equity+incentive

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39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	59
Governance	69
Composite ESG	65



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-13	Material Agreement	1.01
2026-08-06	Officer/Director Change	5.02
2026-08-06	Shareholder Vote	5.07
2026-08-05	Earnings Release; Exit/Disposal Costs; Exhibits	2.02,2.05,9.01
2026-05-07	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-04-06	Officer/Director Change	5.02
2026-02-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-31 to 2028-03-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	28 rows · 2019 to 2025	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-10 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-04 to 2026-05-12	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.