

Seagate Technology Holdings plc (STX)

Technology / Computer Hardware · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$639.01	\$145.3B	\$1145.00	43.9	45.6%	348%	8/9	+182.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	6.1M	\$209.00	11.92	26.1%	51%	13.1	+1645.5%

Seagate Technology Holdings plc, headquartered in Dublin, Ireland, is a global provider of advanced data storage technology and solutions, with operations spanning Singapore, the United States, the Netherlands, and other international regions. The company's extensive product portfolio encompasses a wide array of mass capacity storage offerings. These include enterprise-grade nearline hard disk drives (HDDs), solid-state drives (SSDs), and complete enterprise nearline systems, alongside specialized HDDs for video and imaging, and network-attached storage (NAS) drives. Beyond these, Seagate also supports legacy systems with Mission Critical HDDs and SSDs. Its consumer-focused segment features external storage devices sold under popular lines such as Seagate Ultra Touch, One Touch, and Expansion, as well as the premium LaCie brand. The company's product range further extends to internal desktop and notebook drives, HDDs for digital video recorders (DVRs), and high-performance gaming SSDs. Moreover, Seagate delivers the Lyve edge-to-cloud platform, an innovative solution designed for managing and transferring vast amounts of data. Its clientele primarily consists of original equipment manufacturers (OEMs), distributors, and retailers. Established in 1978, Seagate Technology Holdings plc continues to be a leader in the data storage industry.

SECTOR Technology INDUSTRY Computer Hardware EXCHANGE NASDAQ MARKET CAP \$145.3B EMPLOYEES 30,000 (SEC-filed) CEO William David Mosley
IPO 2002-12-11 COUNTRY SG
121 Woodlands Avenue 5, Singapore, NW 739009 · Tel 65 6018 2562 · [seagate.com](https://www.seagate.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

85 / 100

Street mean **\$1051.89** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

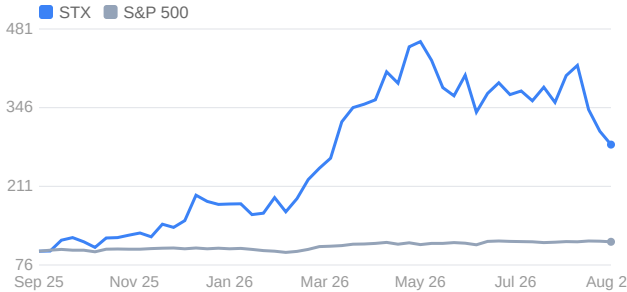
ROUTINE SELLING — LOW SIGNAL

\$532M sold / 6 mo, zero open-market buys

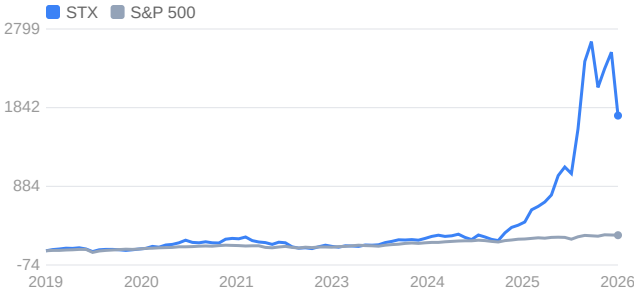
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **STX +182.7%** · **S&P 500 +15.9%** · spread **+166.8pp**



7 Years vs S&P 500 · **STX +1645.5%** · **S&P 500 +189.9%** · spread **+1455.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

85

OF 100

Score Breakdown

Profitability	96/100
Growth	100/100
Momentum	97/100
Quality	81/100
Earnings Quality	74/100
Balance Sheet	63/100
Value	32/100
Risk (safety)	100/100
Overall	84.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WDC	70
SNDK	87
ANET	85
DELL	61
HPE	55
P	63
STX	85

IS Score Trend — quarterly



16 quarters, 23 Q1 to 26 Q4. Peak 85 in 26 Q4, latest 85 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

85 / 100

IS Score 84.7 / 100 · +0.0 from peak of 85

Quarter	Business Quality
23 Q1	32
23 Q2	25
23 Q3	10
23 Q4	10
24 Q1	10
24 Q2	10
24 Q3	15
24 Q4	45
25 Q1	50
25 Q2	55
25 Q3	60
25 Q4	60
26 Q1	70
26 Q2	75
26 Q3	80
26 Q4	85

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 17 / 100 · Power -66 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	71%
08-13	105%
09-03	38%
09-25	105%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 85, price structure 17 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 84.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 69 → 71 → 81 → 85	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,958 → now 1,958	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

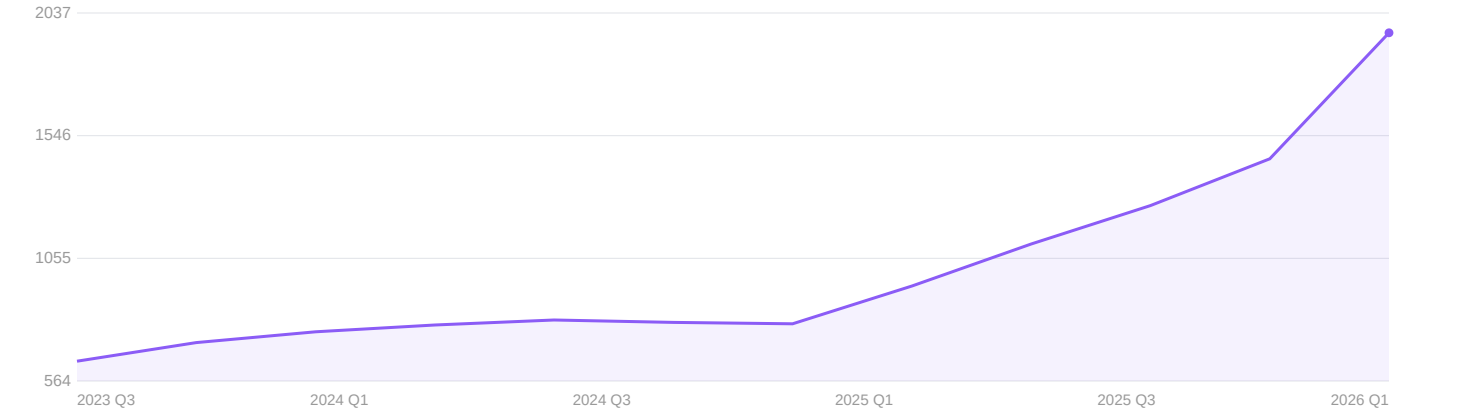
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1709 up / 1313 down net +396 funds	INSTITUTIONS ADDED (13F) 505 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,958 · latest 1,958 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,958	189.4M	\$178.9B	86.5%
2026 Q1	1,453	186.9M	\$72.1B	85.3%
2025 Q4	1,266	191.1M	\$51.9B	87.2%
2025 Q3	1,112	193.1M	\$45.2B	88.2%
2025 Q2	944	198.3M	\$28.5B	90.6%
2025 Q1	793	198.6M	\$16.8B	90.7%
2024 Q4	799	191.0M	\$16.4B	87.2%
2024 Q3	808	185.8M	\$20.2B	84.8%
2024 Q2	788	186.0M	\$18.8B	84.9%
2024 Q1	761	183.8M	\$17.0B	83.9%
2023 Q4	718	189.1M	\$16.1B	86.4%
2023 Q3	643	185.0M	\$12.2B	84.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

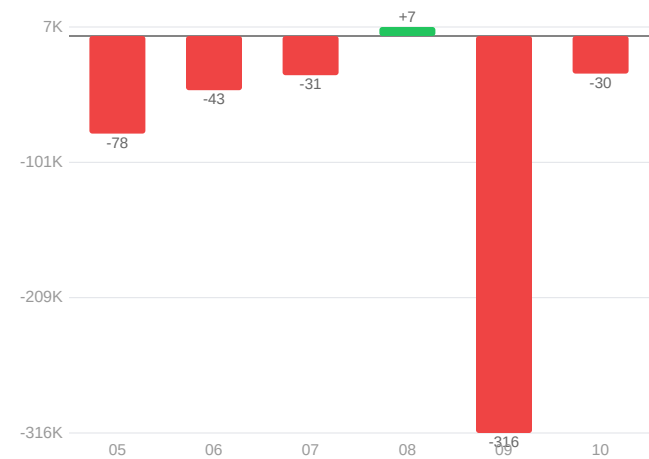
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Mosley William D	director, CEO	2026-10-01	SELL	360	\$0.33M	372,750
Mosley William D	director, CEO	2026-10-01	SELL	855	\$0.80M	371,895
Mosley William D	director, CEO	2026-10-01	SELL	1,665	\$1.55M	370,230
Mosley William D	director, CEO	2026-10-01	SELL	1,320	\$1.23M	368,910
Mosley William D	director, CEO	2026-10-01	SELL	840	\$0.78M	368,070
Mosley William D	director, CEO	2026-10-01	SELL	822	\$0.77M	367,248
Mosley William D	director, CEO	2026-10-01	SELL	640	\$0.60M	366,608
Mosley William D	director, CEO	2026-10-01	SELL	759	\$0.71M	365,849

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	623	684,016	\$532.0M	Counted
M — Exercises (paired A/D)	67	482,664	\$0.6M	None — mechanics
F — Tax withholding	10	7,840	\$3.1M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$532.0M 623 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
--	---	--	---

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-21	John C Morris	14,849	\$12.8M
2026-09-15	Romano Gianluca	52,483	\$40.5M
2026-09-15	Mosley William D	102,784	\$79.4M
2026-09-15	Ban Seng Teh	52,730	\$41.2M
Trailing 12 mo	77 filings	975,533	\$634M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-05	SCHEDULE 13G/A	Lewis A. Sanders	1.56%	3.5M sh
2026-07-31	SCHEDULE 13G/A	Vanguard Portfolio Management	3.56%	8.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	16.3M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.08%	11.1M sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa McClain	House	SELL	\$15,001 - \$50,000	2026-09-30	2026-10-13
Lisa McClain	House	SELL	\$15,001 - \$50,000	2026-09-30	2026-10-12
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-15	2026-09-28
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Ron Wyden	Senate	SELL	\$15,001 - \$50,000	2022-11-11	2023-05-15
Ron Wyden	Senate	SELL	\$15,001 - \$50,000	2022-11-11	2023-05-14
HOUSE 12-MO 16 trades 4 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,453	13F SHARES 187M 85.3% of shares out	NEW / CLOSED 306 / 101 positions, QoQ	INCREASED / REDUCED 490 / 495 positions, QoQ
PUT/CALL (13F) 1.24 option positions	FREE FLOAT 99.3% 226M sh		

2.8 · Largest Reporting 13F Managers

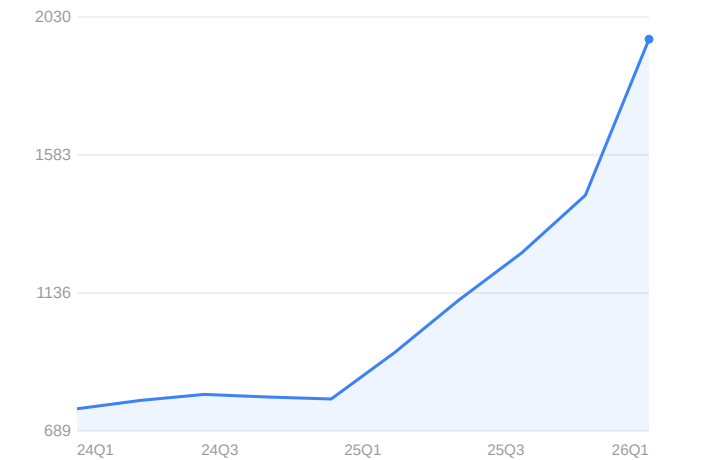
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	109,550	\$101M
Chicago Capital, Llc	84,063	\$78M
Wedge Capital Management L L P/Nc	79,386	\$73M
Czech National Bank	65,121	\$60M
Mn Services Vermogensbeheer B.V.	64,800	\$60M
Fjarde Ap-Fonden /Fourth Swedish N	63,019	\$58M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

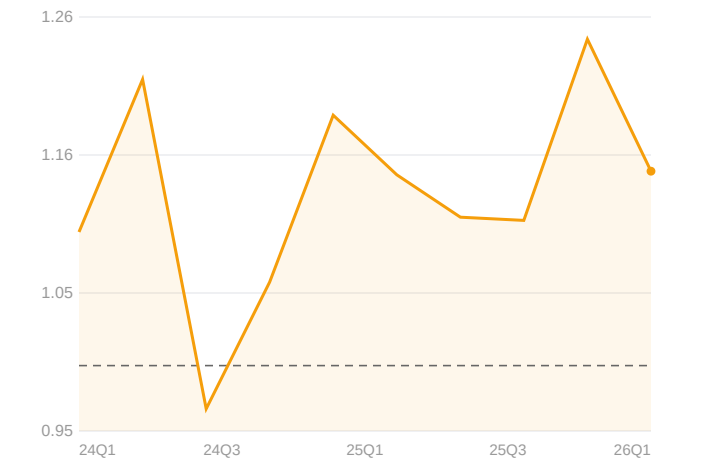
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$6.6B
VSMPX	0.3%	\$6.6B
VTI	0.3%	\$6.6B
VTSAX	0.3%	\$6.6B
VFFSX	0.3%	\$5.5B
VOO	0.3%	\$5.5B

13F Filers Holding STX — quarterly



Institutional Put/Call — quarterly

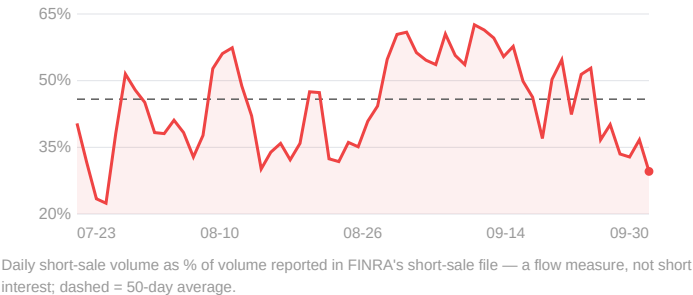


THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14 SHORT VOLUME — DAILY, 60 SESSIONS

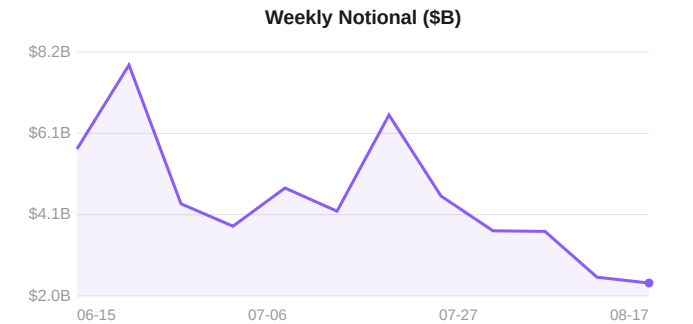
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
29.3% 2026-10-15	46.9% 50-day 45.5%	Rising 20d vs 50d	Q: 30% · N: 21% · B: 39% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

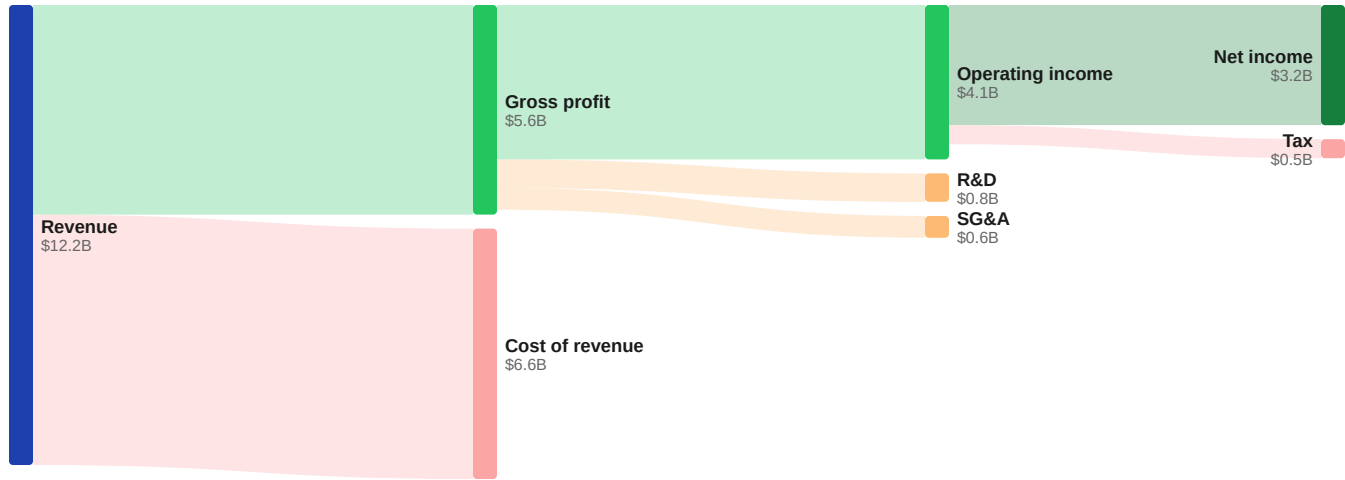


Where STX Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	4.5M	51 sh
Incr Intelligent Cross Llc	4.4M	40 sh
Sgmt Sigma X2	3.0M	47 sh
Mlix Instinct X	2.0M	59 sh
Ebxl Level Ats	1.9M	26 sh
Mspl Ms Pool (Ats-4)	1.8M	149 sh

16 REVENUE FLOW — FY2026

live income data



Where a dollar of Seagate Technology Holdings plc revenue goes. All values FY2026 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17 GEOGRAPHIC REVENUE

live segmentation

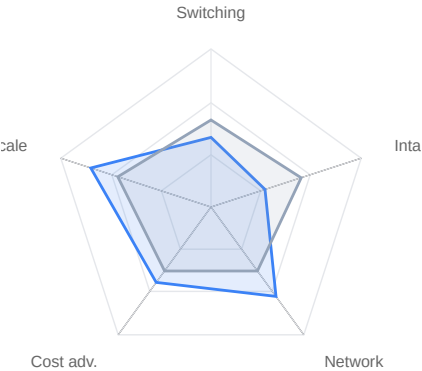
REGION	REVENUE	SHARE
UNITED STATES	\$6.1B	50%
SINGAPORE	\$4.9B	40%
NETHERLANDS	\$1.2B	10%
Other Countries	\$4M	0%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

18 MOAT & COMPETITIVE POSITION

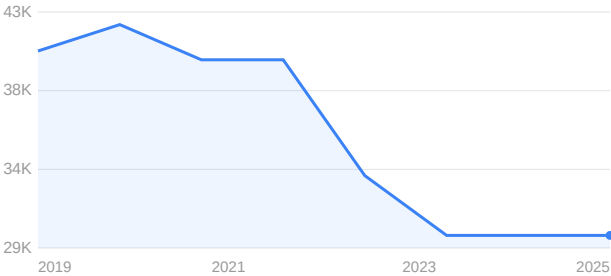
LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Efficient Scale.



STX (live moat model) Peer median: WDC · SNDK · ANET · DELL · HPE
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



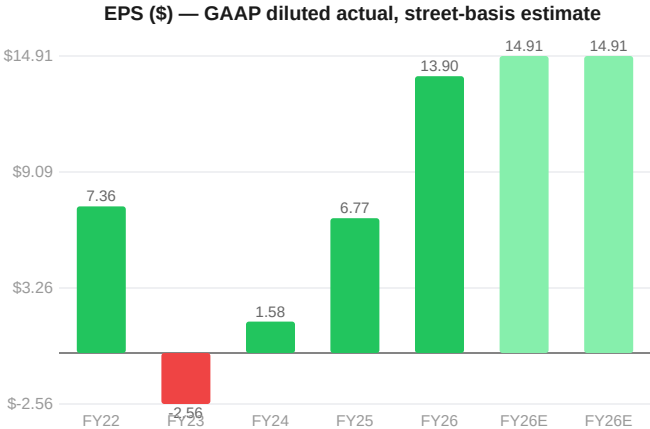
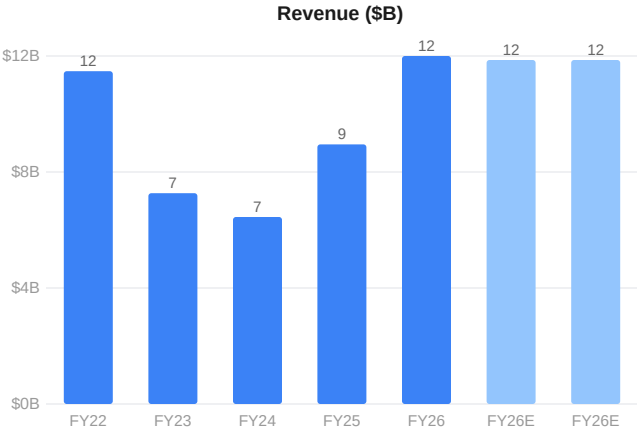
19 CORPORATE INFORMATION — KEY OFFICERS

30,000 employees

OFFICER	TITLE
William David Mosley	Chief Executive Officer & Chairman
Gianluca Romano	Executive Vice President & Chief Financial Officer
Ban Seng Teh	Executive Vice President & Chief Commercial Officer
James C. Lee	Executive Vice President, Chief Legal Officer & Corporate Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



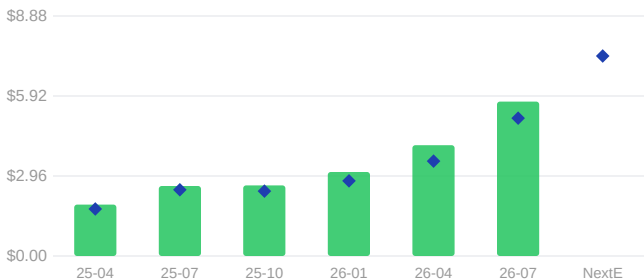
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
6 of 6
recent quarters

AVG SURPRISE
+10.7%

NEXT REPORT
2026-10-27

INCOME QUALITY
1.15
OCF ÷ net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

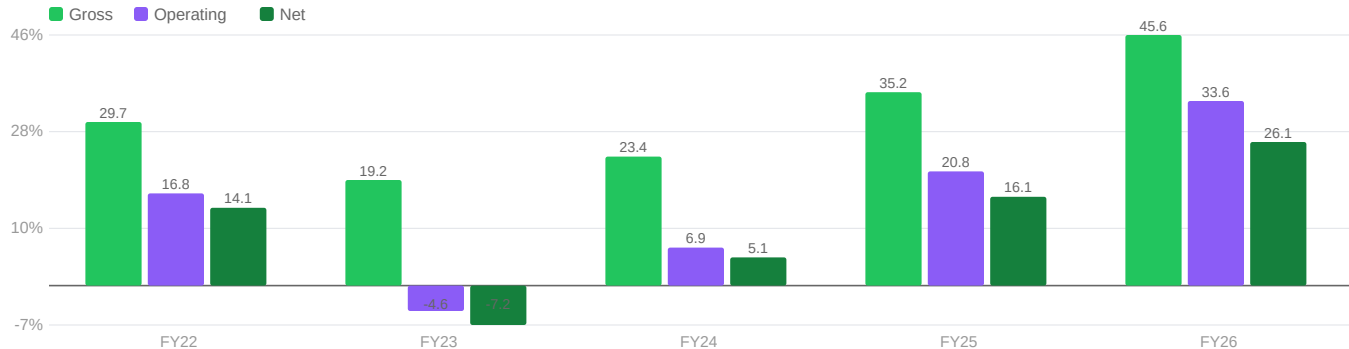
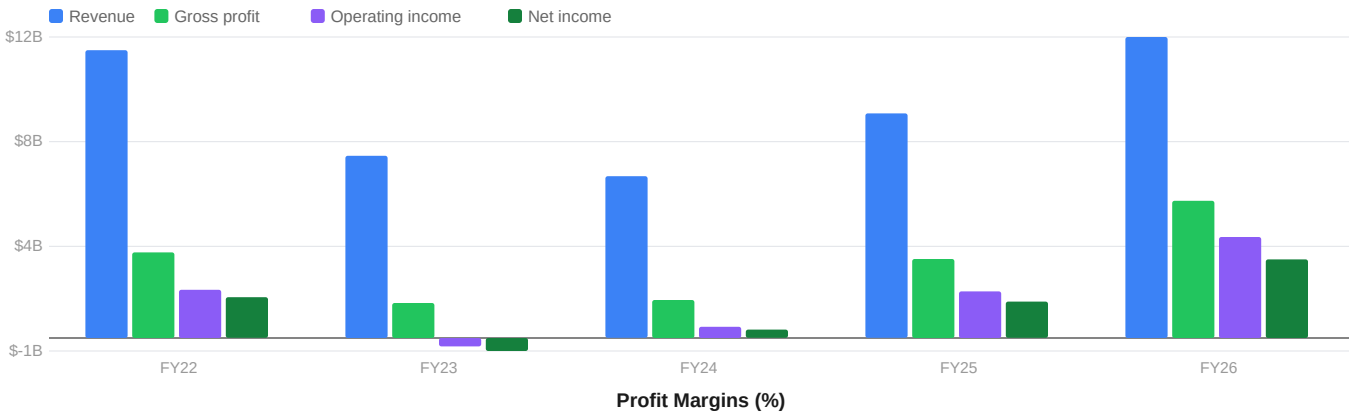
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

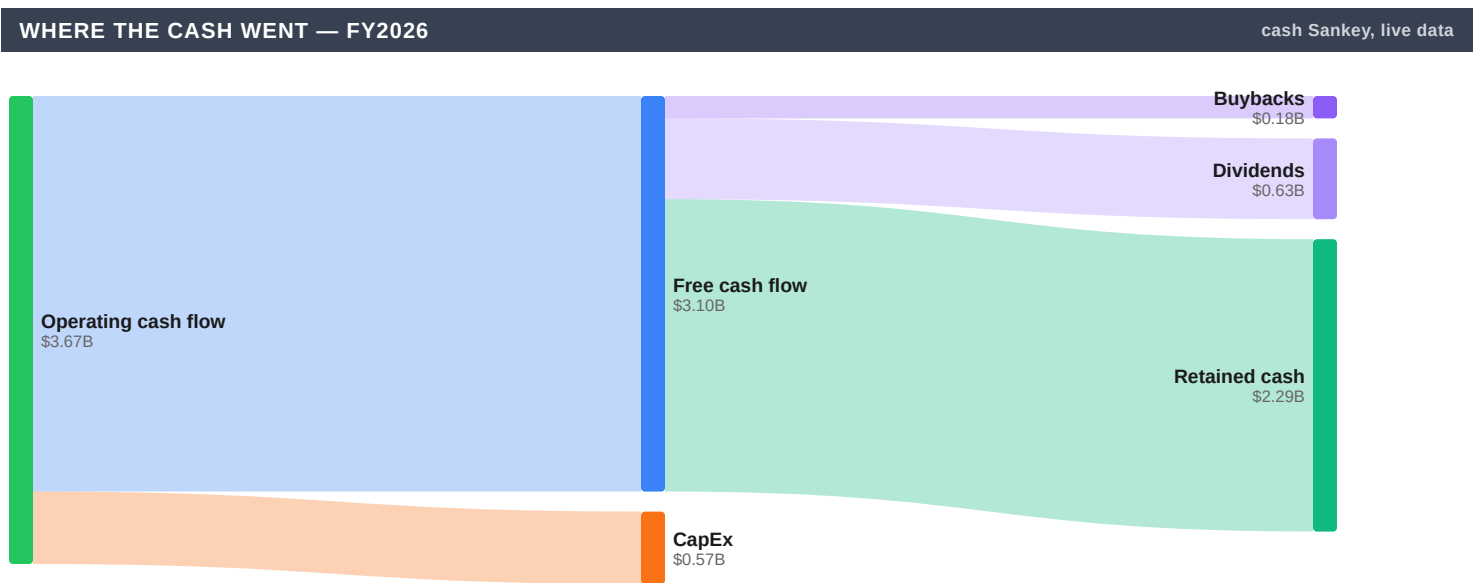
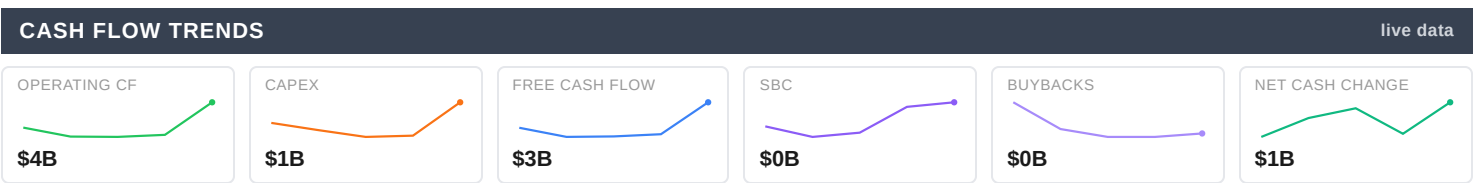


YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+9.2%	-36.7%	-11.3%	+38.9%	+34.1%
Gross profit	+18.9%	-59.1%	+8.3%	+108.3%	+73.7%
Operating income	+31.0%	-117.5%	-232.2%	+318.1%	+116.6%
Net income	+25.5%	-132.1%	-163.3%	+338.5%	+116.7%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	11.7	7.4	6.6	9.1	12.2	
Cost of revenue	8.2	6.0	5.0	5.9	6.6	
Gross profit	3.5	1.4	1.5	3.2	5.6	
R&D expense	0.9	0.8	0.7	0.7	0.8	
SG&A expense	0.6	0.5	0.5	0.6	0.6	
Operating income	2.0	-0.3	0.5	1.9	4.1	
EBITDA	2.4	0.3	1.0	2.1	4.2	
D&A	0.5	0.5	0.3	0.3	0.3	
Pretax income	1.7	-0.5	0.4	1.5	3.7	
Income tax	0.0	0.0	0.1	0.0	0.5	
Net income	1.6	-0.5	0.3	1.5	3.2	
Diluted EPS (\$)	7.36	-2.56	1.58	6.77	13.90	
Diluted shares (M)	224	207	212	217	229	



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

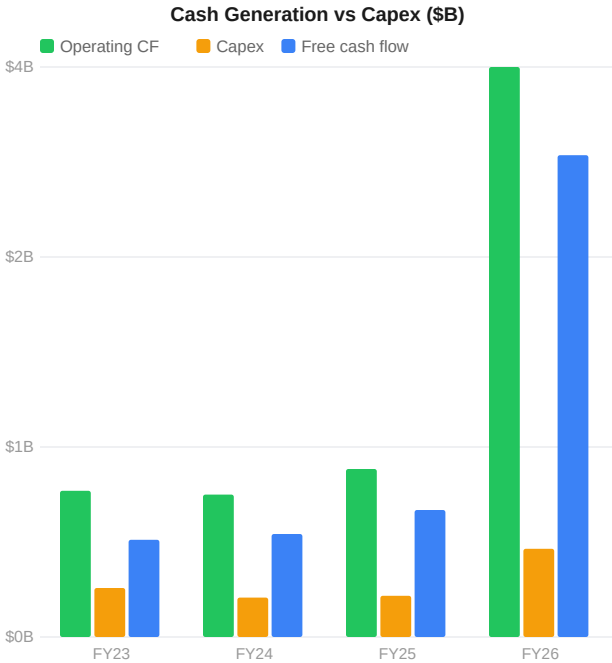
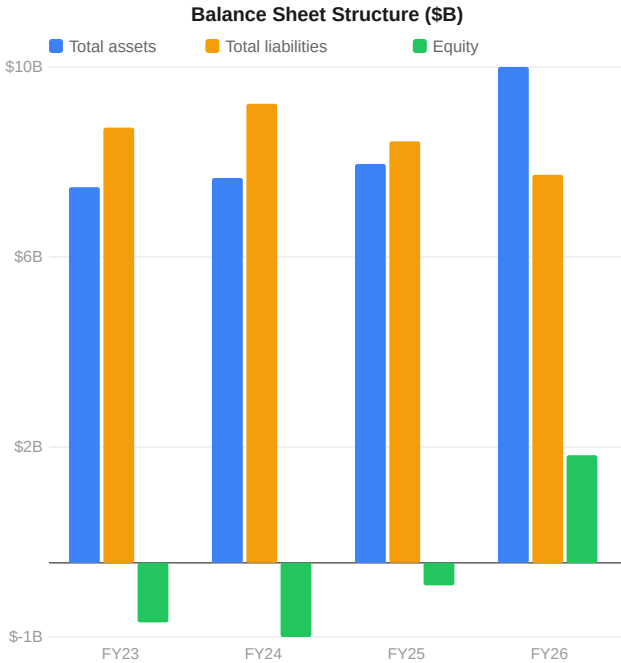
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.8	1.4	0.9	1.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.8	0.5	1.1	1.5	
Total current assets	2.9	3.3	3.7	5.2	
PP&E (net)	1.7	1.6	1.7	2.0	
Goodwill + intangibles	1.2	1.2	1.2	1.2	
Total assets	7.6	7.7	8.0	10.0	
Accounts payable	1.6	1.8	1.6	1.7	
Short-term debt	0.1	0.5	0.1	0.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.6	3.1	2.6	3.3	
Long-term debt	5.4	5.2	5.0	3.4	
Total liabilities	8.8	9.2	8.5	7.8	
Shareholders' equity	-1.2	-1.5	-0.5	2.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(0.5)	0.3	1.5	3.2	
D&A	0.5	0.3	0.3	0.3	
Stock-based compensation	0.1	0.1	0.2	0.2	
Working capital change	1.2	0.4	(1.0)	(0.2)	
Operating cash flow	0.9	0.9	1.1	3.7	
Capital expenditures	(0.3)	(0.3)	(0.3)	(0.6)	
Investing cash flow	0.2	0.1	(0.3)	(0.5)	
Buybacks	(0.4)	0.0	0.0	(0.2)	
Dividends paid	(0.6)	(0.6)	(0.6)	(0.6)	
Debt issuance / (repay)	0.0	0.2	(0.7)	(1.4)	
Financing cash flow	(1.0)	(0.5)	(1.3)	(2.3)	
Free cash flow	0.6	0.7	0.8	3.1	



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	445.7%	97.1%	-24.9%	-151.1%	371.5%	348%	
ROA	18.7%	-6.4%	4.4%	18.6%	35.4%	31.9%	
ROIC	37.0%	-7.0%	12.0%	45.5%	81.8%	51.4%	
Gross margin	29.7%	19.2%	23.4%	35.2%	45.6%	45.6%	
Operating margin	16.8%	-4.6%	6.9%	20.8%	33.6%	33.6%	
Net margin	14.1%	-7.2%	5.1%	16.1%	26.1%	26.1%	
EBITDA margin	20.4%	4.5%	15.9%	22.9%	34.9%	34.9%	
FCF margin	10.9%	8.5%	10.1%	9.0%	27.3%	—	
VALUATION							
P/E	8.40	-22.70	64.27	20.92	58.99	43.9	
P/B	127.13	-10.01	-14.44	-67.85	86.67	64.6	
P/S	1.19	1.63	3.29	3.38	15.40	11.92	
P/FCF	10.86	19.18	32.42	37.58	56.47	43.7	
EV/EBITDA	7.98	51.68	24.50	16.89	44.70	34.7	
EV/Revenue	1.62	2.31	3.95	3.87	15.58	12.1	
Earnings yield	11.9%	-4.4%	1.6%	4.8%	1.7%	2.28%	
FCF yield	9.2%	5.2%	3.1%	2.7%	1.8%	2.29%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.13	1.12	1.08	1.38	1.59	1.59	
Quick ratio	0.69	0.68	0.68	0.84	1.11	1.11	
Debt / equity	52.26	-4.87	-3.81	-11.86	1.78	1.78	
Debt / assets	63.7%	77.2%	73.3%	67.0%	38.7%	38.7%	
Net debt / EBITDA	2.14	15.30	4.09	2.15	0.51	0.51	
Interest coverage	7.74	-0.58	2.38	5.71	13.99	—	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.32	0.90	0.86	1.15	1.36	1.22	
Receivables turnover	8.67	6.86	12.48	13.11	9.78	7.9	
DSO (days)	42	53	29	28	37	46	
DPO (days)	84	112	123	105	92	96	
Cash conversion cycle	20	24	-8	6	28	36	
GROWTH (YoY)							
Revenue growth	9.2%	-36.7%	-11.3%	38.9%	34.1%	—	
Net income growth	25.5%	-132.1%	163.3%	338.5%	116.7%	—	
EPS growth	34.7%	-133.6%	161.0%	332.5%	106.3%	—	
FCF growth	13.1%	-50.9%	6.1%	23.2%	306.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.60	-2.56	1.56	6.74	13.90	14.54	
Book value / share	0.50	-5.79	-6.93	-2.08	9.46	9.89	
Revenue / share	53.74	35.67	30.47	41.73	53.25	55.68	
FCF / share	5.88	3.02	3.09	3.75	14.52	15.19	
Cash / share	2.84	3.80	6.32	4.09	7.44	7.78	
SHAREHOLDER RETURN & SCORES							
Buyback yield	13.0%	3.4%	0.0%	0.0%	0.1%	0.12%	
Altman Z-Score	1.91	0.16	1.00	2.79	16.38	13.1	
Piotroski F-Score	6	3	6	7	8	8/9	
Beneish M-Score	-2.09	-3.75	-3.22	-1.57	-2.42	-2.42	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	13.1	Safe (>2.99)	Safe	
Income quality	1.15	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.42	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.03
Interest burden		0.93	Earnings stability	0.17
Operating margin		32.6%	Earnings persistence	0.50
Asset turnover		1.36×	Revenue CAGR 3y	18.2%
Financial leverage		10.50×	EPS CAGR 3y	—
= ROE		372%	FCF CAGR 3y	74.5%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

Seagate Technology Holdings plc (STX)

Technology / Computer Hardware

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.12%	DIVIDEND YIELD 0.46%	TOTAL SHAREHOLDER RETURN 0.42% cash yield	SBC / REVENUE 1.7% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WDC	\$124.3B	12.2	133%	—	-2.7%	6/9	+163.9%
SNDK	\$187.8B	16.7	92%	77.0%	+965.1%	7/9	+800.6%
ANET	\$223.2B	55.1	31%	40.0%	+32.6%	5/9	+21.2%
DELL	\$287.1B	25.8	-543%	8.8%	+49.2%	9/9	+202.3%
HPE	\$73.2B	27.4	11%	12.6%	+26.6%	8/9	—
P	\$41.3B	163.2	18%	6.3%	+45.1%	6/9	—
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	—
HPQ	\$27.1B	11.3	-494%	4.2%	+8.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

52 Analysts



MEAN TARGET (QTR) \$1051.89 9 targets	TARGET VS. PRICE +64.6% last-quarter mean	NEXT REPORT 2026-10-27 street \$7.40
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$12.06B	\$12.12B / \$12.02B	\$14.91	\$15.10 / \$14.80	12
FY2026	\$12.06B	\$12.12B / \$12.02B	\$14.91	\$15.10 / \$14.80	12
FY2027	\$16.96B	\$18.96B / \$15.33B	\$28.61	\$36.37 / \$23.53	13

Seagate Technology Holdings plc (STX)

Technology / Computer Hardware

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$865.00	+35.4%	1
Last Quarter	\$1051.89	+64.6%	9
Last Year	\$630.64	-1.3%	64
All Time	\$370.76	-42.0%	130

Rolling mean of published targets vs. last close \$639.01. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

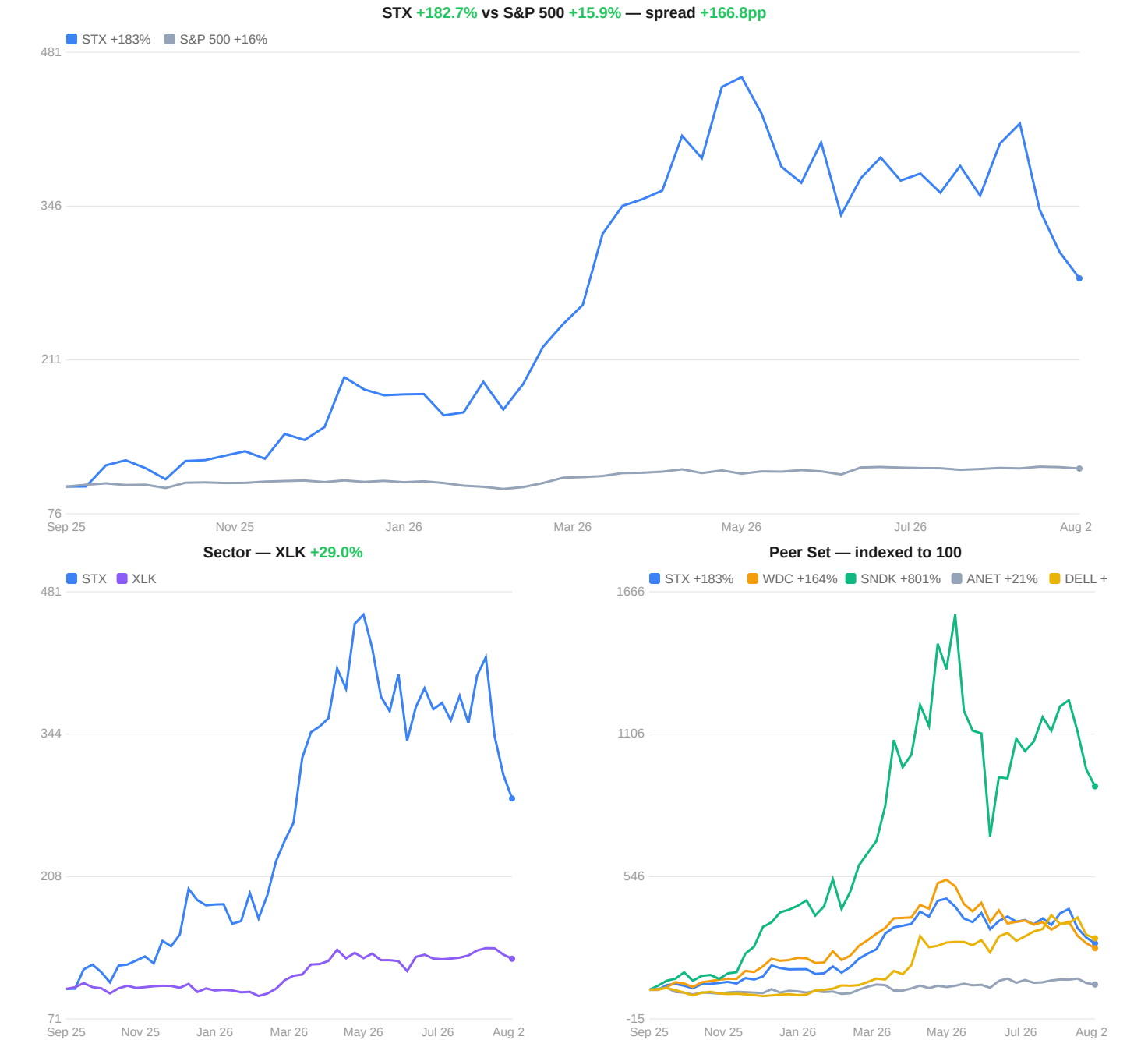
Third-Party Composite Rating

B-

DCF2/5ROE5/5ROA5/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$834.77	-195.76	-23.45%	Below
SMA 50	\$841.50	-202.49	-24.06%	Below
SMA 200	\$674.35	-35.34	-5.24%	Below
EMA 9	\$740.88	-101.87	-13.75%	Below
EMA 21	\$795.70	-156.69	-19.69%	Below
EMA 50	\$826.29	-187.28	-22.67%	Below
EMA 200	\$689.39	-50.38	-7.31%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCORE

EDGE · site engine · 17/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -66

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

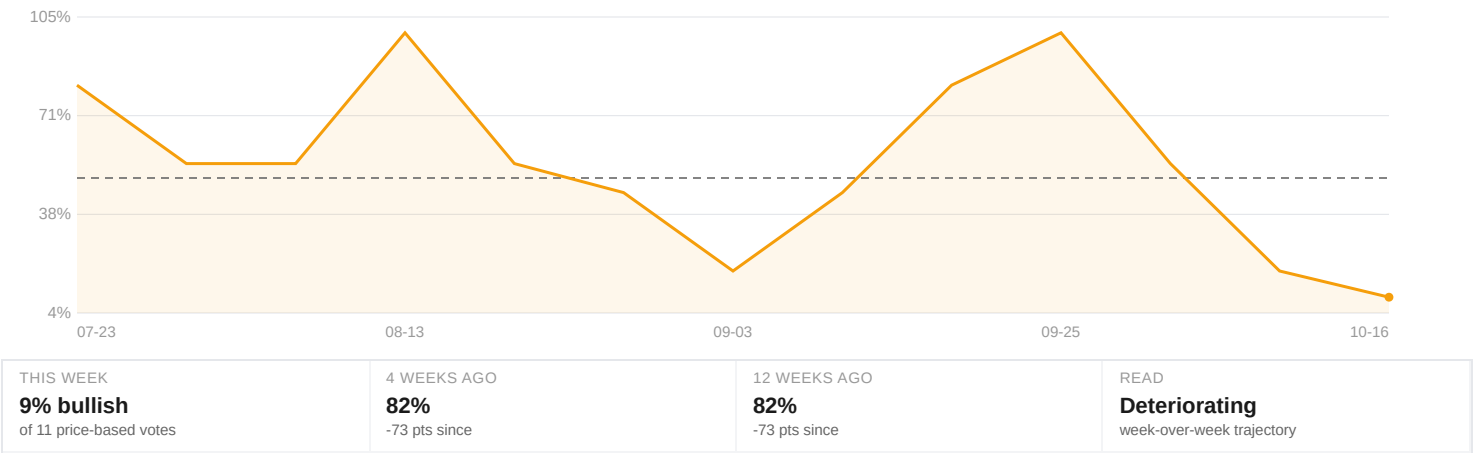
31

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



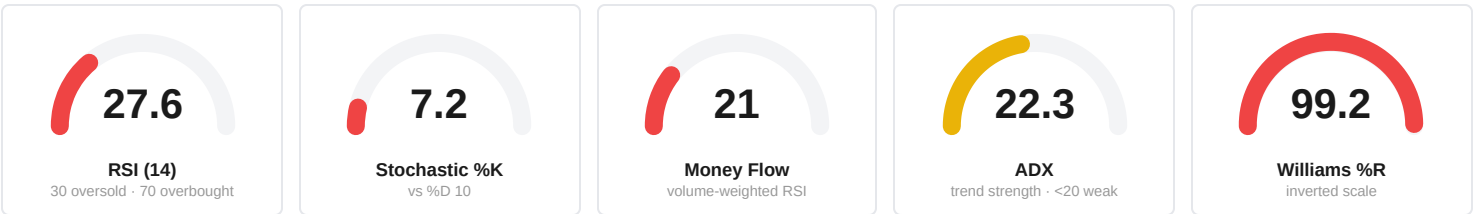
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$834.77	● Price vs SMA 50	\$841.50	● Price vs SMA 200	\$674.35
● EMA 9/21 Cross	740.9/795.7	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$813	● Parabolic SAR	\$821	● SMA Slope	-10.950
● RSI	27.6	● Stochastic K/D	7/10	● StochRSI K/D	-0/-0
● Williams %R	-99	● CCI	-157	● TSI vs Signal	-22.4
● CMO	-44.9	● ROC	-24.73%	● OBV Signal	Distrib
● Chaikin MF	0.160	● MFI	21	● Force Index	-147M
● Elder Ray Bull	-112.22				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$678.36 / \$704.44 / \$718.06	S1 / S2	\$664.74 / \$638.66
Bollinger (20,2)	\$655.33 – \$1014.20	Squeeze	Off
52-wk range	\$209.00 – \$1144.19	Off 52-wk high	-44.1%
ATR (14)	\$51.73 (8.1%)	Historical vol	66.3%

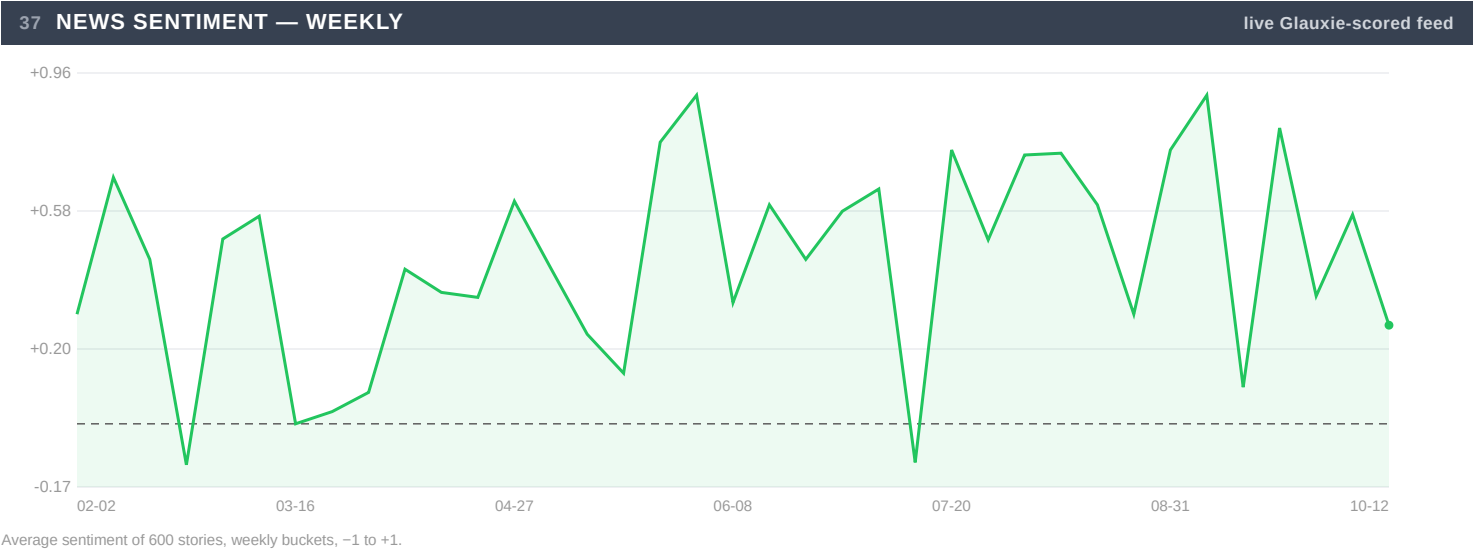
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+4.1% Jan 55%	+1.4% Feb 65%	+2.5% Mar 52%	+1.2% Apr 50%	+1.7% May 65%	+0.6% Jun 50%	+1.4% Jul 50%	+0.4% Aug 60%	+2.1% Sep 50%	+1.9% Oct 45%	+2.2% Nov 75%	+4.0% Dec 80%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		STX	S&P 500
Weekly volatility (σ , 1y)		10.34%	1.83%
Best / worst week (1y)		+28.7% / -18.1%	—
Max drawdown (5y, monthly)		-52.8%	—
1-week VaR (95%)		-13.9%	—
Beta (5y)		2.09	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
STX EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -48		NEUTRAL
Trend	-46	VIX 19.99 Normal
Momentum	-74	DOW THEORY Confirmed Bearish
Volume	-23	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-47.6	-46.2	-73.6	-22.9
-25.1 vs industry	-25.7 vs industry	-39.5 vs industry	-21.9 vs industry

READING	STX	COMPUTER HARDWARE N=357	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-47.6	-22.4	-20.7	-20.5
Trend	-46.2	-20.6	-20.8	-21.3
Momentum	-73.6	-34.1	-28.5	-15.8
Volume	-22.9	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

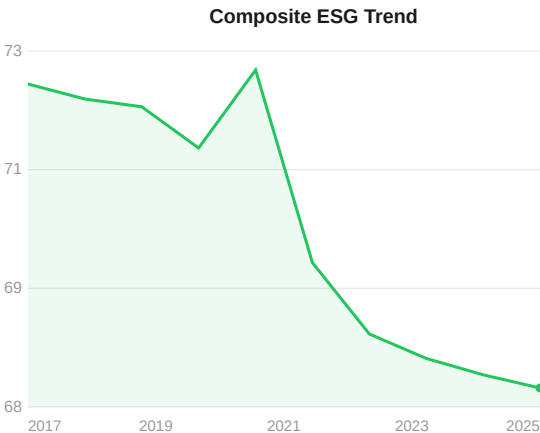
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
William D. Mosley Chairman and Chief Executi	\$26.9M	65% equity+incentive
Gianluca Romano Executive Vice President and	\$13.3M	73% equity+incentive
Ban Seng Teh Executive Vice President, Chief	\$6.5M	71% equity+incentive
John C. Morris Executive Vice President, Chi	\$5.3M	71% equity+incentive
James C. Lee Executive Vice President, Chief	\$4.8M	70% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	68
Social	72
Governance	68
Composite ESG	69



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-09	Unregistered Equity Sales; Regulation FD; Other Events; Exhibits	3.02,7.01,8.01,9.01
2026-09-04	Officer/Director Change	5.02
2026-07-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-12	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-05-28	Unregistered Equity Sales; Regulation FD; Other Events; Exhibits	3.02,7.01,8.01,9.01
2026-05-21	Unregistered Equity Sales; Regulation FD; Other Events; Exhibits	3.02,7.01,8.01,9.01
2026-05-06	Officer/Director Change; Exhibits	5.02,9.01
2026-04-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-28 to 2026-04-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-27 to 2027-06-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	42 rows · 2016 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-08-05
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.