

Constellation Brands, Inc. (STZ)

Consumer Defensive / Beverages - Alcoholic · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

|            |            |            |             |              |      |           |             |
|------------|------------|------------|-------------|--------------|------|-----------|-------------|
| LAST CLOSE | MARKET CAP | 52-WK HIGH | TRAILING PE | GROSS MARGIN | ROE  | PIOTROSKI | 1-YR RETURN |
| \$131.35   | \$22.2B    | \$168.60   | 11.8        | 52.7%        | 24%  | 7/9       | -3.0%       |
| 2026-10-16 | VOLUME     | 52-WK LOW  | P/S         | NET MARGIN   | ROIC | ALTMAN Z  | 5-YR RETURN |
|            | 2.4M       | \$110.60   | 2.41        | 20.9%        | 11%  | 2.8       | -26.6%      |

Constellation Brands, Inc., together with its subsidiaries, produces, imports, markets, and sells beer, wine, and spirits in the United States, Canada, Mexico, New Zealand, and Italy. The company offers beer under the Corona Extra, Corona Familiar, Corona Hard Seltzer, Corona Light, Corona Non-Alcoholic, Corona Premier, Corona Refresca, Modelo Especial, Modelo Chelada, Modelo Negra, Modelo Oro, Victoria, Vicky Chamoy, and Pacifico brands. It also offers wine under the Cookâ€s California Champagne, Kim Crawford, Meiomi, Mount Veeder, Ruffino, SIMI, My Favorite Neighbor, Robert Mondavi Winery, Schrader, and The Prisoner Wine Company brands; and spirits under the Casa Noble, Copper & Kings, High West, Mi CAMPO, Nelsonâ€s Green Brier, and SVEDKA brands. The company provides its products to wholesale distributors, retailers, on-premise locations, and state alcohol beverage control agencies. Constellation Brands, Inc. was founded in 1945 and is based in Rochester, New York.

SECTOR Consumer Defensive    INDUSTRY Beverages - Alcoholic    EXCHANGE NYSE    MARKET CAP \$22.2B    EMPLOYEES 9,400 (SEC-filed)    CEO Nicholas Fink  
IPO 1992-03-17    COUNTRY US  
50 East Broad Street, Rochester, NY 14614 · Tel 585 678 7100 · [cbrands.com](#)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

65 / 100

Street mean \$148.31 (16 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET  
SCORE  
65  
OF 100

Score Breakdown

|                  |          |
|------------------|----------|
| Profitability    | 79/100   |
| Growth           | 55/100   |
| Momentum         | 82/100   |
| Quality          | 80/100   |
| Earnings Quality | 86/100   |
| Balance Sheet    | 48/100   |
| Value            | 73/100   |
| Risk (safety)    | 65/100   |
| Overall          | 64.9/100 |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

| SYMBOL | IS SCORE |
|--------|----------|
| DEO    | 47       |
| TAP    | 25       |
| BUD    | 71       |
| USFD   | 57       |
| DLTR   | 60       |
| BG     | 46       |
| STZ    | 65       |

IS Score Trend — quarterly



18 quarters, 23 Q1 to 27 Q2. Peak 68 in 25 Q1, latest 65 — -3 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

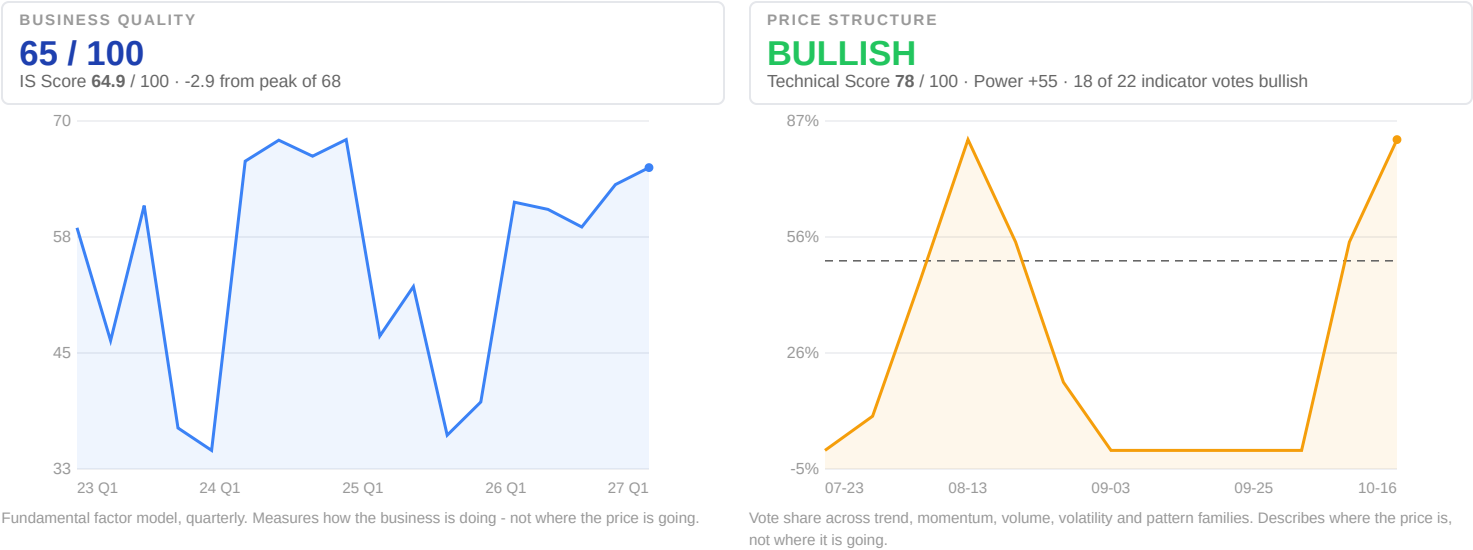
adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 65 and price structure at 78 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

| TRIGGER                                                       | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|---------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches <b>75</b> and holds two consecutive quarters | now 64.9                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior    | last four: 61 → 59 → 63 → 65 | the direction matters more than the level                  |
| Technical vote share back above <b>50%</b>                    | now 82%                      | price structure no longer broken                           |
| Institutional holder count rises two quarters running         | peak 1,328 → now 1,036       | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

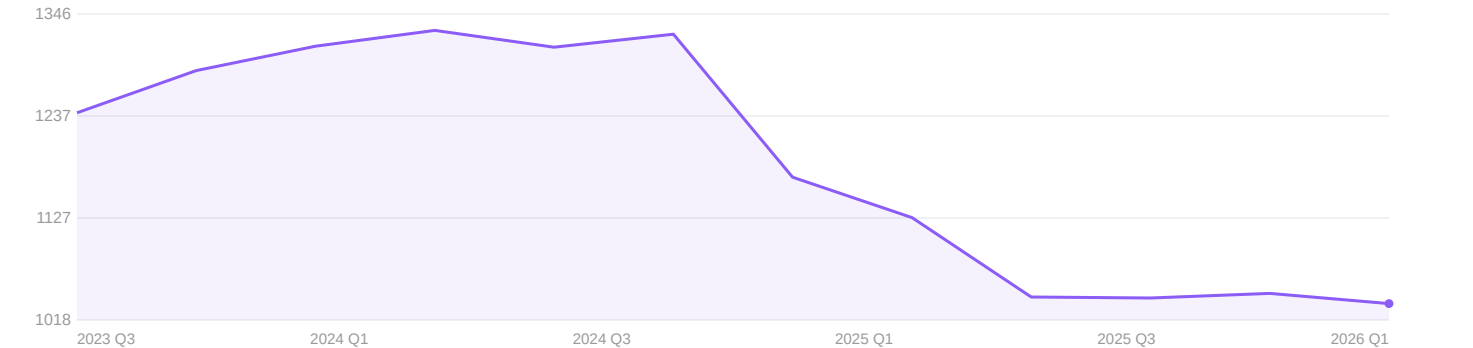
|                                                                      |                                                                          |                                                    |                                                   |
|----------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
| SITE CONVERGENCE SCORE<br><b>2 of 4</b><br>top 13% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures              | CONGRESS (180D)<br><b>0 buys</b><br>none disclosed | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |
| ETF FUNDS (30D)<br><b>973 up / 673 down</b><br>net +300 funds        | INSTITUTIONS ADDED (13F)<br><b>-11</b><br>managers opening or increasing |                                                    |                                                   |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,328 · latest 1,036 (-292 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% |
|---------|---------|------------|---------|---------------|
| 2026 Q2 | 1,036   | 146.4M     | \$20.1B | 85.9%         |
| 2026 Q1 | 1,047   | 143.2M     | \$21.1B | 84.0%         |
| 2025 Q4 | 1,042   | 145.6M     | \$19.6B | 85.4%         |
| 2025 Q3 | 1,043   | 141.1M     | \$18.6B | 82.8%         |
| 2025 Q2 | 1,128   | 147.1M     | \$23.5B | 86.3%         |
| 2025 Q1 | 1,171   | 146.9M     | \$26.5B | 86.2%         |
| 2024 Q4 | 1,324   | 146.1M     | \$31.3B | 85.7%         |
| 2024 Q3 | 1,310   | 144.8M     | \$36.4B | 85.0%         |
| 2024 Q2 | 1,328   | 145.4M     | \$36.7B | 85.3%         |
| 2024 Q1 | 1,311   | 145.5M     | \$38.8B | 85.3%         |
| 2023 Q4 | 1,285   | 140.8M     | \$33.3B | 82.6%         |
| 2023 Q3 | 1,240   | 141.9M     | \$34.1B | 83.2%         |

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

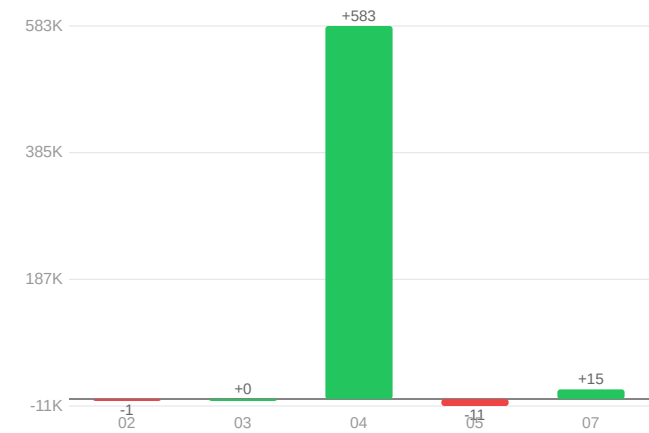
| INSIDER               | ROLE                                         | DATE       | TYPE    | SHARES | VALUE | POST-TXN OWNED |
|-----------------------|----------------------------------------------|------------|---------|--------|-------|----------------|
| Giles William T       | director                                     | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Flatley Edith Morgan  | director                                     | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Daniels Jennifer      | director                                     | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Clark Christy         | director                                     | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Baldwin Christopher J | director, other: Non-Exec Chair of the Board | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Zaramella Luca        | director                                     | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Sands Robert          | director, 10 percent owner:                  | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |
| Sands Richard         | director, 10 percent owner:                  | 2026-07-22 | A-Award | 1,400  | —     | 1,400          |

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

| 6-MO DECOMPOSITION (FORM 4) | TXNS | SHARES | VALUE  | SIGNAL WEIGHT           |
|-----------------------------|------|--------|--------|-------------------------|
| S — Open-market sales       | 2    | 6,407  | \$0.9M | Counted                 |
| M — Exercises (paired A/D)  | 41   | 39,418 | —      | None — mechanics        |
| F — Tax withholding         | 10   | 10,176 | \$1.5M | None — compensation     |
| P — Open-market purchases   | 0    | 0      | \$0    | Counted — none occurred |

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

|                                              |                                                 |                                                |                                                 |
|----------------------------------------------|-------------------------------------------------|------------------------------------------------|-------------------------------------------------|
| SIGNAL<br>Routine<br>Selling —<br>Low Signal | OPEN-MARKET<br>SELLS<br>\$0.9M<br>2 txns / 6 mo | OPEN-MARKET<br>BUYS<br>\$0.0M<br>0 txns / 6 mo | CLUSTER<br>None active<br>3+ insiders / 21 days |
|----------------------------------------------|-------------------------------------------------|------------------------------------------------|-------------------------------------------------|

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

| FILED          | FILER               | SHARES REGISTERED | EST. PROCEEDS |
|----------------|---------------------|-------------------|---------------|
| 2026-05-12     | James Bourdeau      | 4,407             | \$0.6M        |
| 2026-04-27     | Ernesto M Hernandez | 2,000             | \$0.3M        |
| 2026-02-17     | Samuel Glaetzer     | 555               | \$0.1M        |
| 2025-07-21     | James Bourdeau      | 821               | \$0.1M        |
| Trailing 12 mo | 3 filings           | 6,962             | \$1M          |

11 13D / 13G STAKESCOND

| FILED      | FORM           | REPORTING PERSON                       | % OF CLASS | SHARES   |
|------------|----------------|----------------------------------------|------------|----------|
| 2026-05-14 | SCHEDULE 13G   | Capital World Investors                | 7.20%      | 12.5M sh |
| 2026-04-29 | SCHEDULE 13G   | Vanguard Capital Management            | 6.05%      | 10.5M sh |
| 2025-11-14 | SCHEDULE 13G/A | Precision Castparts Corp. Master Trust | 0.20%      | 0.4M sh  |
| 2025-11-13 | SCHEDULE 13G/A | Capital World Investors                | 3.80%      | 6.8M sh  |

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

| MEMBER                   | CHAMBER | TRADE | SIZE BAND           | TRADED     | DISCLOSED  |
|--------------------------|---------|-------|---------------------|------------|------------|
| Ro Khanna                | House   | SELL  | \$1,001 - \$15,000  | 2026-09-25 | 2026-10-09 |
| Ro Khanna                | House   | SELL  | \$1,001 - \$15,000  | 2026-09-11 | 2026-10-09 |
| Gilbert Cisneros         | House   | SELL  | \$1,001 - \$15,000  | 2026-07-17 | 2026-09-07 |
| Tommy Tuberville         | Senate  | SELL  | \$15,001 - \$50,000 | 2025-04-15 | 2026-08-05 |
| Thomas Hawley Tuberville | Senate  | SELL  | \$15,001 - \$50,000 | 2025-04-15 | 2026-08-05 |
| Tommy Tuberville         | Senate  | SELL  | \$15,001 - \$50,000 | 2025-04-15 | 2025-05-15 |

|                                         |                                            |                                                           |  |
|-----------------------------------------|--------------------------------------------|-----------------------------------------------------------|--|
| HOUSE 12-MO<br>19 trades<br>6 purchases | SENATE 12-MO<br>0 trades<br>None purchases | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |  |
|-----------------------------------------|--------------------------------------------|-----------------------------------------------------------|--|

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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

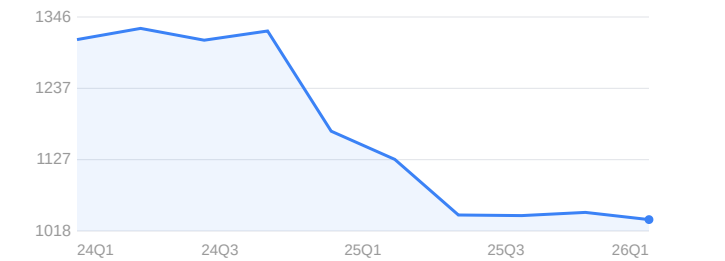
|                                                   |                                                  |                                                    |                                                           |
|---------------------------------------------------|--------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------|
| 13F FILERS (LAST COMPLETE Q)<br><b>1,047</b>      | 13F SHARES<br><b>143M</b><br>84.0% of shares out | NEW / CLOSED<br><b>140 / 111</b><br>positions, QoQ | INCREASED / REDUCED<br><b>390 / 340</b><br>positions, QoQ |
| PUT/CALL (13F)<br><b>1.00</b><br>option positions | FREE FLOAT<br><b>92.3%</b><br>156M sh            |                                                    |                                                           |

2.8 · Largest Reporting 13F Managers

| MANAGER                            | SHARES  | VALUE |
|------------------------------------|---------|-------|
| Assenagon Asset Management S.A.    | 558,176 | \$63M |
| Fort Washington Investment Advisor | 267,833 | \$30M |
| Confluence Investment Management L | 151,797 | \$17M |
| Matrix Asset Advisors Inc/Ny       | 90,009  | \$10M |
| Asr Vermogensbeheer N.V.           | 76,379  | \$9M  |
| Czech National Bank                | 43,174  | \$5M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

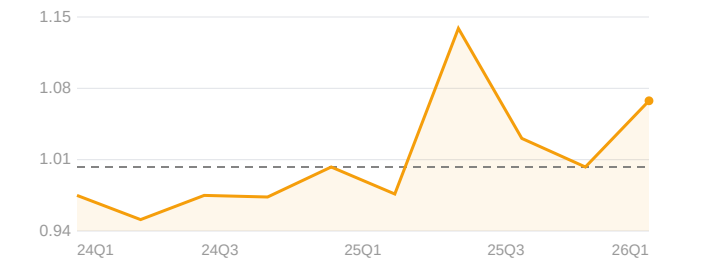
13F Filers Holding STZ — quarterly



2.9 · Top ETF & Fund Ownership

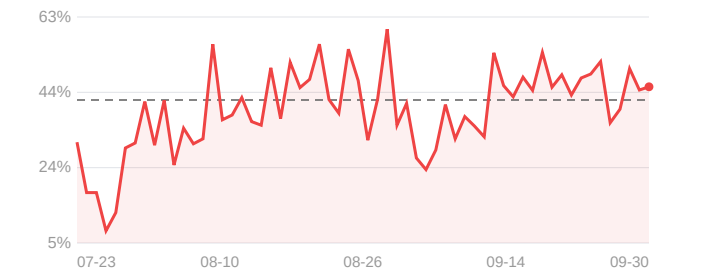
| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.0%   | \$521M   |
| VTI   | 0.0%   | \$521M   |
| VTSAX | 0.0%   | \$521M   |
| VSMPX | 0.0%   | \$521M   |
| VFINX | 0.0%   | \$446M   |
| VFIAX | 0.0%   | \$446M   |

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

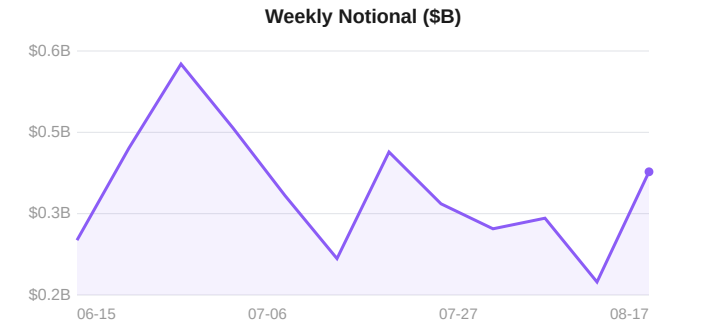


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

|                                              |                                            |                                      |                                                                       |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|
| LATEST SESSION<br><b>45.0%</b><br>2026-10-15 | 20-DAY AVG<br><b>44.4%</b><br>50-day 41.6% | TREND<br><b>Rising</b><br>20d vs 50d | BY MARKET CENTER<br><b>Q: 45% · N: 48% · B: 20%</b><br>latest session |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|

15 DARK POOL ACTIVITY

EDGE · live ATS data



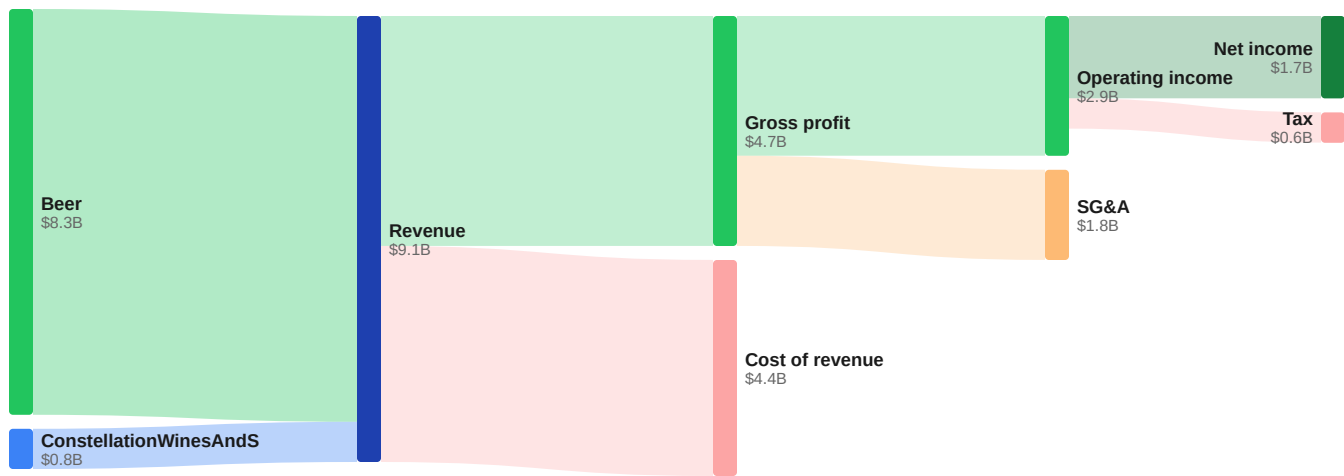
Where STZ Trades in the Dark

| ATS VENUE (4-WK)                 | SHARES | AVG TRADE |
|----------------------------------|--------|-----------|
| Incr Intelligent Cross Llc       | 2.7M   | 46 sh     |
| Ubsa Ubs Ats                     | 2.2M   | 44 sh     |
| Ebxl Level Ats                   | 1.7M   | 28 sh     |
| Sgmt Sigma X2                    | 1.6M   | 43 sh     |
| Mlix Instinct X                  | 1.4M   | 60 sh     |
| Mstx Ms Trajectory Cross (Ats-1) | 1.1M   | 30 sh     |

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16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Constellation Brands, Inc. revenue goes. All values FY2026 filings, live.

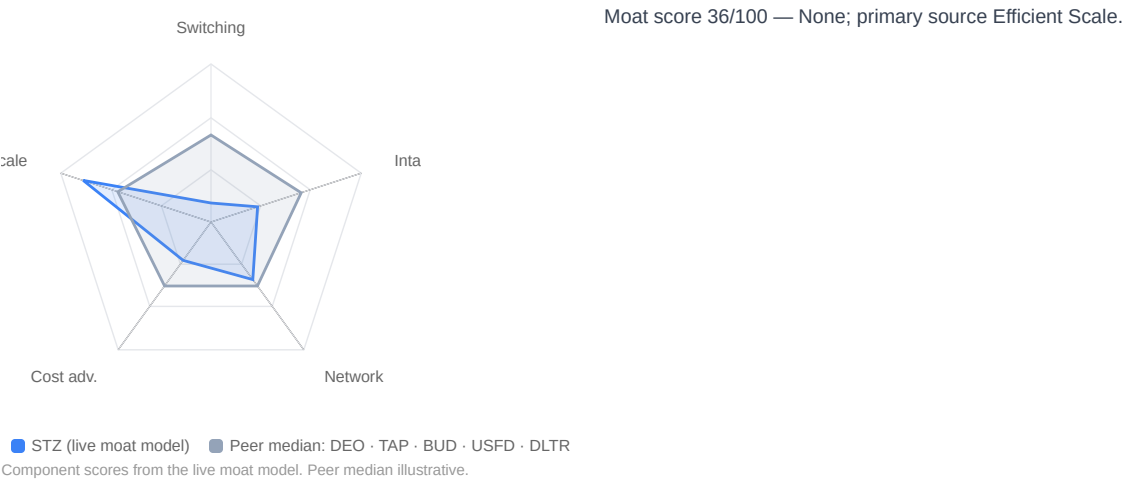
17 GEOGRAPHIC REVENUE

live segmentation

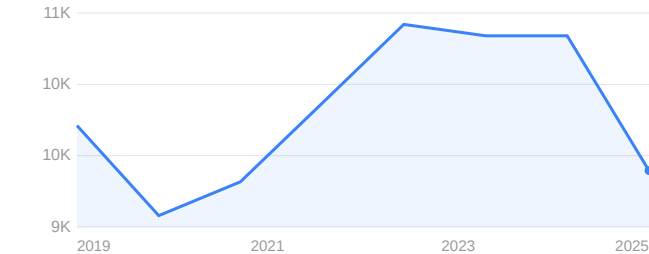
| REGION        | REVENUE | SHARE |
|---------------|---------|-------|
| UNITED STATES | \$9.0B  | 99%   |
| Non-US        | \$133M  | 1%    |

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE



3.8 · Employees (SEC filings)



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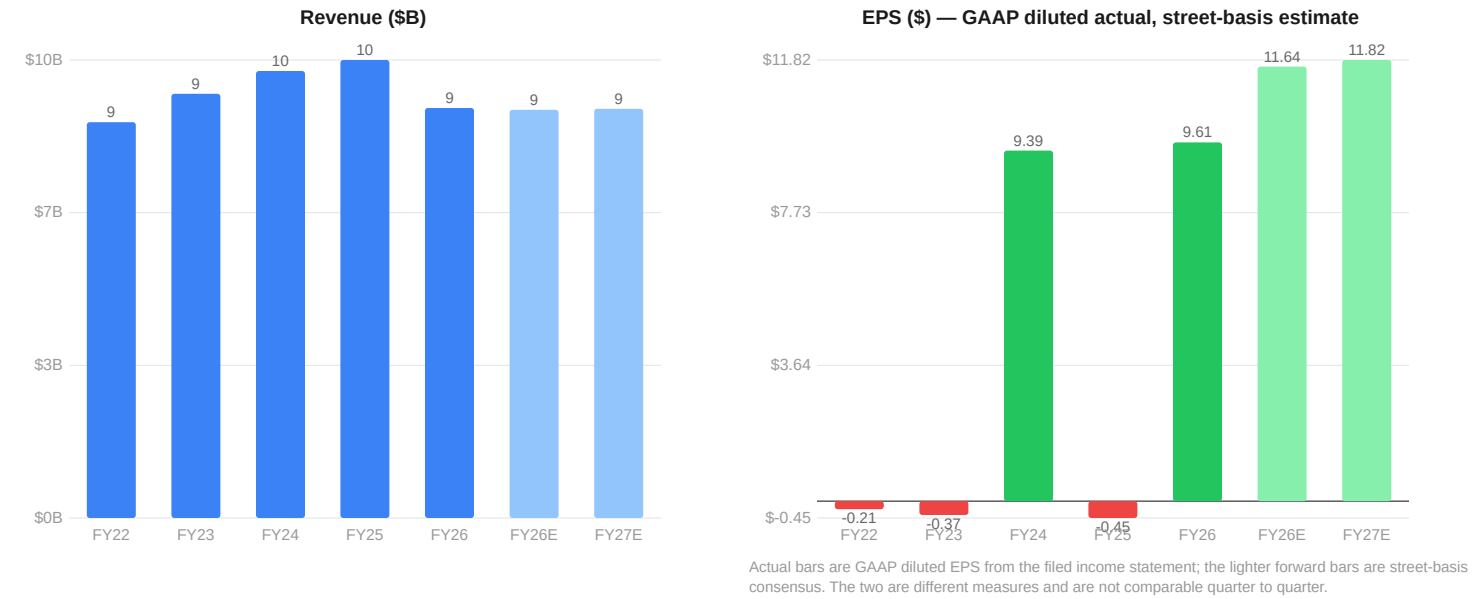
19 CORPORATE INFORMATION — KEY OFFICERS

9,400 employees

| OFFICER            | TITLE                                                     |
|--------------------|-----------------------------------------------------------|
| Garth Hankinson    | Executive Vice President & Chief Financial Officer        |
| James A. Sabia Jr. | Executive VP & President of Beer Division                 |
| Jeffrey H. LaBarge | Executive Vice President, Chief Legal Officer & Secretary |
| James O. Bourdeau  | Executive VP & Strategic Advisor                          |

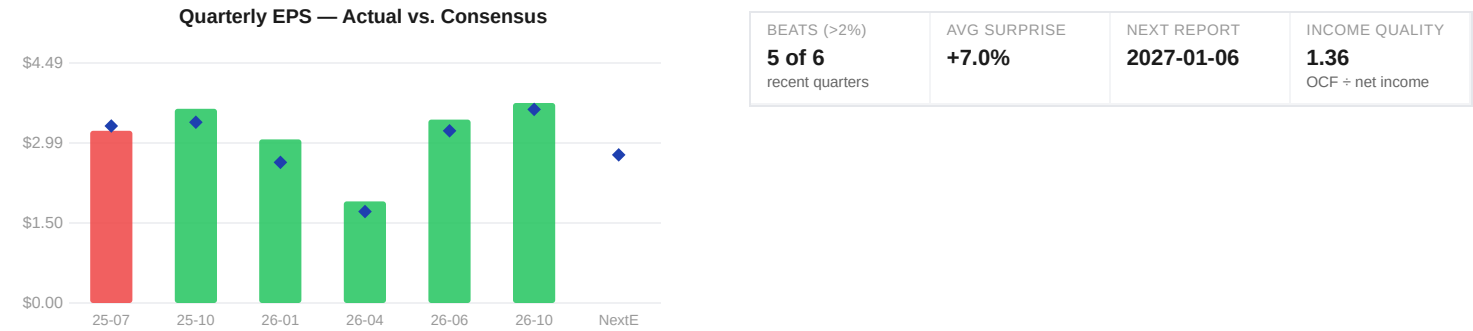
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

|                                    |                                  |                                     |                                          |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|
| BEAT RATE<br>—%<br>0 of 0 quarters | CURRENT STREAK<br>0<br>longest 0 | AVG EPS SURPRISE<br>—%<br>median —% | SURPRISE TREND<br>—<br>last 4 vs prior 4 |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|

| PERIOD | EPS EST. | EPS ACTUAL | EPS SURPRISE | REV EST. (\$M) | REV ACTUAL (\$M) | REV SURPRISE |
|--------|----------|------------|--------------|----------------|------------------|--------------|
|--------|----------|------------|--------------|----------------|------------------|--------------|

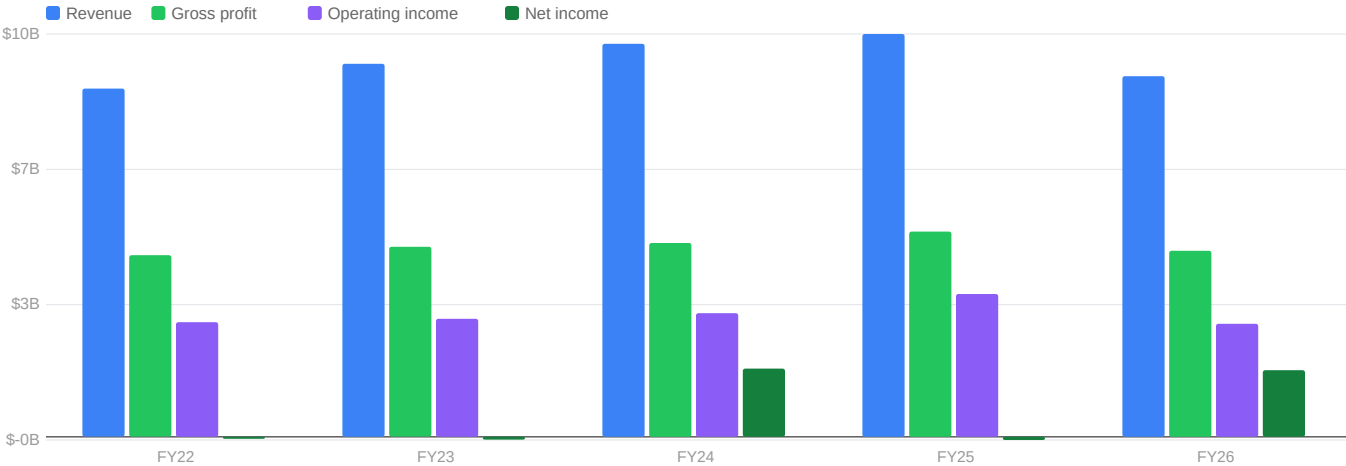
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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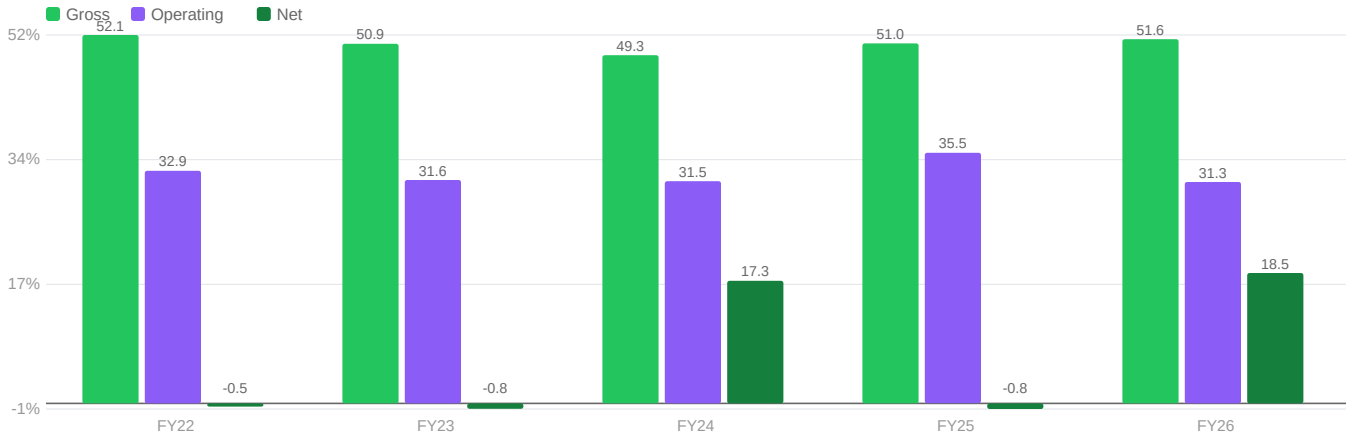
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INCOME TRENDS — 5 YEAR

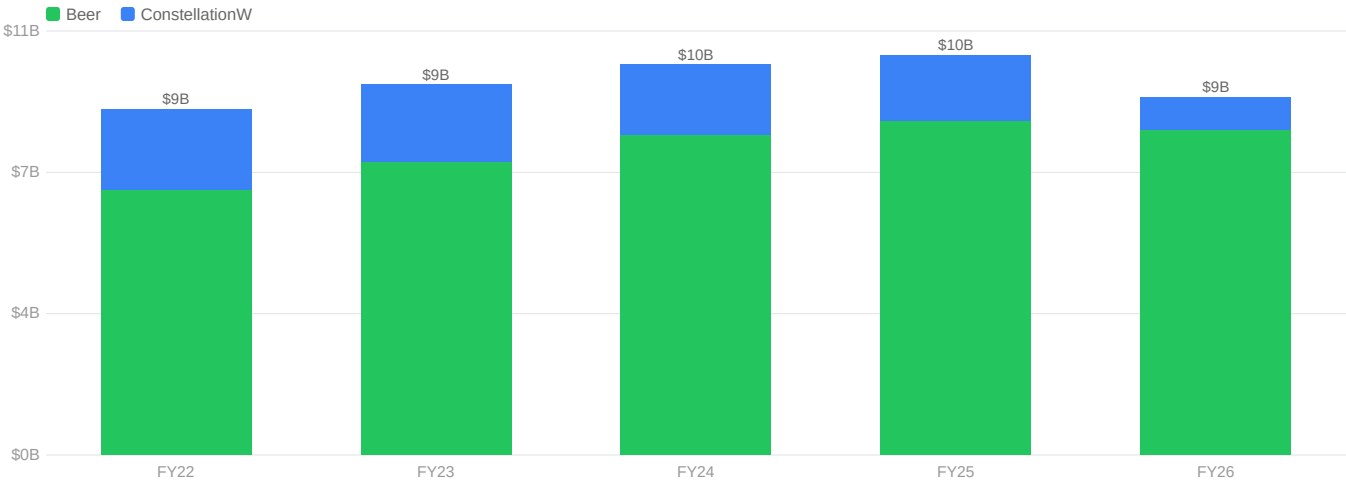
live financials



Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

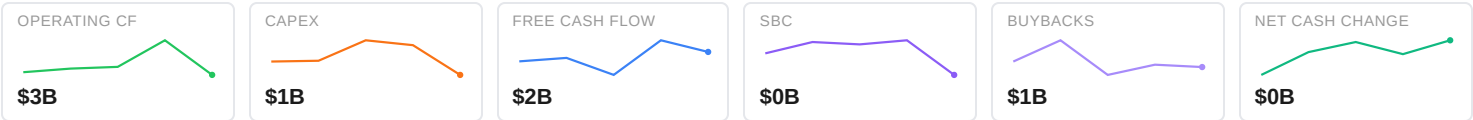
| YOY GROWTH       | FY22    | FY23   | FY24     | FY25    | FY26     |
|------------------|---------|--------|----------|---------|----------|
| Revenue          | +2.4%   | +7.2%  | +5.4%    | +2.5%   | -10.5%   |
| Gross profit     | +2.9%   | +4.6%  | +2.0%    | +6.0%   | -9.4%    |
| Operating income | +1.6%   | +2.9%  | +4.8%    | +15.5%  | -20.9%   |
| Net income       | -102.0% | +75.7% | -2533.0% | -104.7% | -2172.1% |

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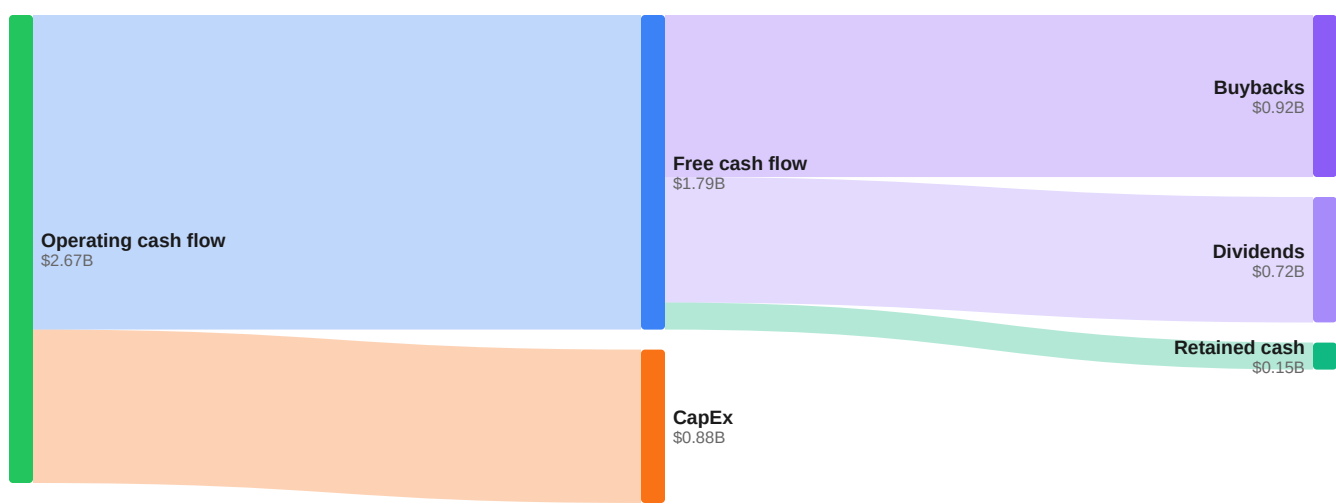
23 INCOME STATEMENT — FULL live financials

| \$B · FY ENDS      | FY22  | FY23  | FY24 | FY25  | FY26 | TREND |
|--------------------|-------|-------|------|-------|------|-------|
| Revenue            | 8.8   | 9.5   | 10.0 | 10.2  | 9.1  |       |
| Cost of revenue    | 4.2   | 4.6   | 5.1  | 5.0   | 4.4  |       |
| Gross profit       | 4.6   | 4.8   | 4.9  | 5.2   | 4.7  |       |
| R&D expense        | 0.0   | 0.0   | 0.0  | 0.0   | 0.0  |       |
| SG&A expense       | 1.7   | 1.8   | 1.8  | 1.6   | 1.8  |       |
| Operating income   | 2.9   | 3.0   | 3.1  | 3.6   | 2.9  |       |
| EBITDA             | 1.0   | 1.2   | 3.1  | 0.8   | 3.2  |       |
| D&A                | 0.3   | 0.4   | 0.4  | 0.4   | 0.4  |       |
| Pretax income      | 0.3   | 0.4   | 2.2  | -0.1  | 2.4  |       |
| Income tax         | 0.3   | 0.4   | 0.5  | -0.1  | 0.6  |       |
| Net income         | -0.0  | -0.1  | 1.7  | -0.1  | 1.7  |       |
| Diluted EPS (\$)   | -0.21 | -0.37 | 9.39 | -0.45 | 9.61 |       |
| Diluted shares (M) | 190   | 193   | 184  | 181   | 176  |       |

CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



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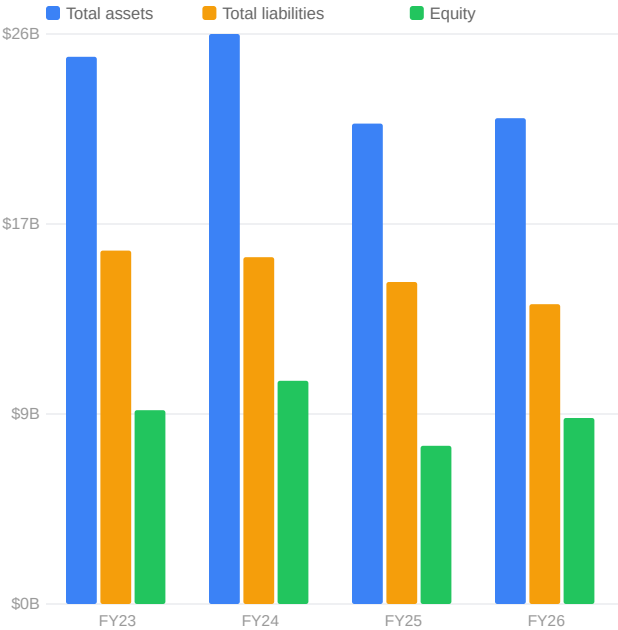
Balance Sheet — Full

| \$B                       | FY23 | FY24 | FY25 | FY26 |  |
|---------------------------|------|------|------|------|--|
| Cash & equivalents        | 0.1  | 0.2  | 0.1  | 0.1  |  |
| ST investments            | 0.0  | 0.0  | 0.0  | 0.0  |  |
| Receivables (net)         | 1.1  | 1.1  | 1.0  | 0.9  |  |
| Total current assets      | 3.5  | 3.7  | 3.7  | 2.9  |  |
| PP&E (net)                | 6.9  | 8.7  | 8.0  | 8.5  |  |
| Goodwill + intangibles    | 10.7 | 10.7 | 7.7  | 7.8  |  |
| Total assets              | 24.7 | 25.7 | 21.7 | 21.9 |  |
| Accounts payable          | 0.9  | 1.1  | 0.9  | 1.0  |  |
| Short-term debt           | 1.2  | 1.2  | 2.2  | 0.9  |  |
| Deferred revenue          | 0.0  | 0.0  | 0.1  | 0.0  |  |
| Total current liabilities | 3.0  | 3.1  | 4.0  | 2.7  |  |
| Long-term debt            | 11.3 | 10.7 | 9.3  | 9.7  |  |
| Total liabilities         | 15.9 | 15.6 | 14.5 | 13.5 |  |
| Shareholders' equity      | 8.7  | 10.1 | 7.1  | 8.4  |  |

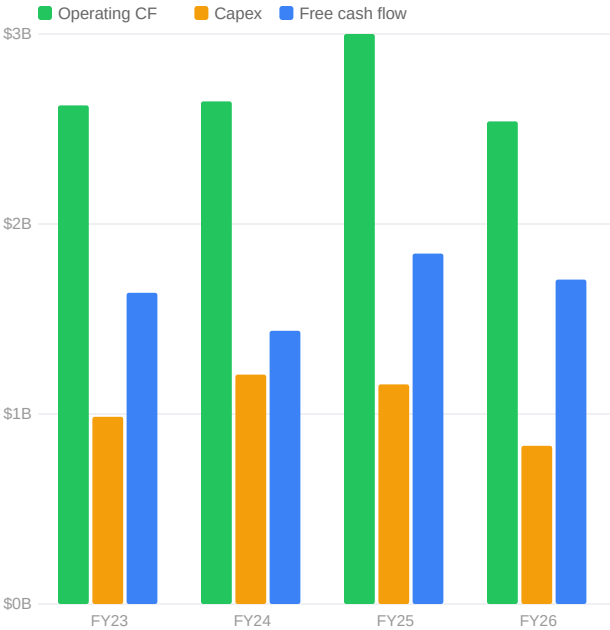
Cash Flow Statement — Full

| \$B                      | FY23  | FY24  | FY25  | FY26  |  |
|--------------------------|-------|-------|-------|-------|--|
| Net income               | (0.0) | 1.8   | (0.0) | 1.7   |  |
| D&A                      | 0.4   | 0.4   | 0.4   | 0.4   |  |
| Stock-based compensation | 0.1   | 0.1   | 0.1   | 0.0   |  |
| Working capital change   | (0.3) | (0.3) | (0.1) | (0.4) |  |
| Operating cash flow      | 2.8   | 2.8   | 3.2   | 2.7   |  |
| Capital expenditures     | (1.0) | (1.3) | (1.2) | (0.9) |  |
| Investing cash flow      | (1.0) | (1.3) | (1.0) | 0.0   |  |
| Buybacks                 | (3.2) | (0.2) | (1.1) | (0.9) |  |
| Dividends paid           | (0.6) | (0.7) | (0.7) | (0.7) |  |
| Debt issuance / (repay)  | 2.0   | (0.6) | (0.4) | (1.0) |  |
| Financing cash flow      | (1.8) | (1.5) | (2.3) | (2.7) |  |
| Free cash flow           | 1.7   | 1.5   | 1.9   | 1.8   |  |

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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| 24 EXPANDED RATIO ANALYSIS (I) |          |         |       |         |       |       | live ratio engine · profitability · valuation |
|--------------------------------|----------|---------|-------|---------|-------|-------|-----------------------------------------------|
| RATIO                          | FY22     | FY23    | FY24  | FY25    | FY26  | TTM   | TREND                                         |
| PROFITABILITY                  |          |         |       |         |       |       |                                               |
| ROE                            | -0.3%    | -0.7%   | 19.0% | -1.0%   | 22.5% | 24%   |                                               |
| ROA                            | -0.2%    | -0.3%   | 6.9%  | -0.3%   | 7.7%  | 8.7%  |                                               |
| ROIC                           | 0.0%     | -1.5%   | 11.6% | 15.1%   | 11.0% | 11.3% |                                               |
| Gross margin                   | 52.1%    | 50.9%   | 49.3% | 51.0%   | 51.6% | 52.7% |                                               |
| Operating margin               | 32.9%    | 31.6%   | 31.5% | 35.5%   | 31.3% | 30.9% |                                               |
| Net margin                     | -0.5%    | -0.8%   | 17.3% | -0.8%   | 18.5% | 20.9% |                                               |
| EBITDA margin                  | 11.4%    | 12.4%   | 31.0% | 7.7%    | 34.5% | 35.2% |                                               |
| FCF margin                     | 19.0%    | 18.2%   | 15.2% | 19.0%   | 19.6% | —     |                                               |
| VALUATION                      |          |         |       |         |       |       |                                               |
| P/E                            | -1069.20 | -551.94 | 25.44 | -380.54 | 16.25 | 11.8  |                                               |
| P/B                            | 3.68     | 4.66    | 4.51  | 4.50    | 3.39  | 2.6   |                                               |
| P/S                            | 4.90     | 4.15    | 4.41  | 3.03    | 3.00  | 2.41  |                                               |
| P/FCF                          | 25.73    | 22.76   | 29.08 | 15.98   | 15.28 | 12.1  |                                               |
| EV/EBITDA                      | 53.60    | 44.52   | 18.26 | 55.48   | 12.21 | 10.0  |                                               |
| EV/Revenue                     | 6.12     | 5.50    | 5.66  | 4.21    | 4.21  | 3.5   |                                               |
| Earnings yield                 | -0.1%    | -0.2%   | 3.9%  | -0.3%   | 6.2%  | 8.59% |                                               |
| FCF yield                      | 3.9%     | 4.4%    | 3.4%  | 6.3%    | 6.5%  | 8.27% |                                               |
| EXPANDED RATIO ANALYSIS (II)   |          |         |       |         |       |       | leverage · solvency                           |
| RATIO                          | FY22     | FY23    | FY24  | FY25    | FY26  | TTM   | TREND                                         |
| LEVERAGE & SOLVENCY            |          |         |       |         |       |       |                                               |
| Current ratio                  | 1.23     | 1.18    | 1.19  | 0.92    | 1.08  | 1.00  |                                               |
| Quick ratio                    | 0.65     | 0.54    | 0.53  | 0.56    | 0.55  | 0.53  |                                               |
| Debt / equity                  | 0.93     | 1.54    | 1.29  | 1.76    | 1.39  | 1.20  |                                               |
| Debt / assets                  | 42.4%    | 52.6%   | 48.9% | 55.9%   | 51.2% | 46.8% |                                               |
| Net debt / EBITDA              | 10.69    | 10.98   | 4.02  | 15.53   | 3.52  | 3.15  |                                               |
| Interest coverage              | 1.88     | 1.96    | 6.11  | 0.80    | 7.62  | —     |                                               |

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| EXPANDED RATIO ANALYSIS (III) |         |         |         |         |         |       | efficiency · growth · per-share · scores |
|-------------------------------|---------|---------|---------|---------|---------|-------|------------------------------------------|
| RATIO                         | FY22    | FY23    | FY24    | FY25    | FY26    | TTM   | TREND                                    |
| EFFICIENCY                    |         |         |         |         |         |       |                                          |
| Asset turnover                | 0.33    | 0.37    | 0.40    | 0.43    | 0.42    | 0.42  |                                          |
| Receivables turnover          | 10.48   | 10.50   | 11.49   | 13.01   | 13.10   | 13.6  |                                          |
| DSO (days)                    | 35      | 35      | 32      | 28      | 28      | 27    |                                          |
| DPO (days)                    | 59      | 74      | 75      | 75      | 79      | 84    |                                          |
| Cash conversion cycle         | 100     | 100     | 103     | 82      | 68      | 59    |                                          |
| GROWTH (YoY)                  |         |         |         |         |         |       |                                          |
| Revenue growth                | 2.4%    | 7.2%    | 5.4%    | 2.5%    | -10.5%  | —     |                                          |
| Net income growth             | -102.0% | -75.7%  | 2533.0% | -104.7% | 2172.1% | —     |                                          |
| EPS growth                    | -101.9% | -103.7% | 2545.9% | -104.8% | 2246.5% | —     |                                          |
| FCF growth                    | -13.6%  | 2.6%    | -12.2%  | 28.3%   | -7.4%   | —     |                                          |
| PER SHARE (\$)                |         |         |         |         |         |       |                                          |
| EPS (diluted, TTM)            | -0.19   | -0.38   | 9.41    | -0.45   | 9.71    | 11.29 |                                          |
| Book value / share            | 54.85   | 45.59   | 53.08   | 38.25   | 46.54   | 52.09 |                                          |
| Revenue / share               | 41.24   | 51.23   | 54.27   | 56.74   | 52.62   | 54.02 |                                          |
| FCF / share                   | 7.85    | 9.33    | 8.23    | 10.77   | 10.33   | 10.79 |                                          |
| Cash / share                  | 0.93    | 0.72    | 0.83    | 0.38    | 0.59    | 0.58  |                                          |
| SHAREHOLDER RETURN & SCORES   |         |         |         |         |         |       |                                          |
| Buyback yield                 | 3.2%    | 8.2%    | 0.6%    | 3.6%    | 3.4%    | 3.48% |                                          |
| Altman Z-Score                | 3.12    | 2.69    | 3.17    | 2.60    | 2.93    | 2.8   |                                          |
| Piotroski F-Score             | 4       | 4       | 8       | 5       | 7       | 7/9   |                                          |
| Beneish M-Score               | -2.99   | -3.07   | -2.65   | -3.33   | -2.90   | -2.89 |                                          |

| 25 EARNINGS QUALITY PANEL |       |                 |                    | live scores |
|---------------------------|-------|-----------------|--------------------|-------------|
| MODEL                     | SCORE | ZONE            | NOTE               |             |
| Piotroski F-Score         | 7 / 9 | Strong          |                    |             |
| Altman Z-Score            | 2.8   | Grey zone       | Grey               |             |
| Income quality            | 1.36  | Cash-backed     | OCF ÷ net income   |             |
| Beneish M-Score           | -2.89 | Non-manipulator | vs -2.22 threshold |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 0.78  | Revenue stability     | 0.12                 |
| Interest burden            |  | 0.87  | Earnings stability    | 0.44                 |
| Operating margin           |  | 30.8% | Earnings persistence  | 0.50                 |
| Asset turnover             |  | 0.42× | Revenue CAGR 3y       | -2.0%                |
| Financial leverage         |  | 2.70× | EPS CAGR 3y           | 11.1%                |
| = ROE                      |  | 24%   | FCF CAGR 3y           | 6.0%                 |

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SHAREHOLDER RETURN PROFILE live

|                               |                                |                                                        |                                                   |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|
| BUYBACK YIELD<br><b>3.48%</b> | DIVIDEND YIELD<br><b>3.12%</b> | TOTAL SHAREHOLDER RETURN<br><b>6.60%</b><br>cash yield | SBC / REVENUE<br><b>0.1%</b><br>dilution pressure |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

| COMPANY | MKT CAP  | P/E  | ROE  | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET |
|---------|----------|------|------|------------|------------|-----------|----------|
| DEO     | \$52.9B  | 30.6 | 39%  | -2.8%      | -2.2%      | 5/9       | -1.0%    |
| TAP     | \$7.4B   | -3.4 | -20% | 7.5%       | -1.8%      | 4/9       | -15.1%   |
| BUD     | \$163.3B | 13.9 | 19%  | 19.8%      | +2.9%      | 8/9       | +34.4%   |
| USFD    | \$22.1B  | 30.9 | 16%  | 2.6%       | +3.8%      | 7/9       | +36.0%   |
| DLTR    | \$23.3B  | 15.1 | 46%  | 10.5%      | -7.8%      | 8/9       | —        |
| BG      | \$20.4B  | 20.5 | 8%   | 2.8%       | +80.5%     | 6/9       | —        |
| CHD     | \$24.8B  | 33.5 | 17%  | 13.3%      | +2.7%      | 8/9       | —        |
| TSN     | \$19.3B  | 32.9 | 3%   | 1.3%       | +2.9%      | 6/9       | —        |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

47 Analysts



|                                                    |                                                        |                                                   |  |
|----------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|
| MEAN TARGET (QTR)<br><b>\$148.31</b><br>16 targets | TARGET VS. PRICE<br><b>+12.9%</b><br>last-quarter mean | NEXT REPORT<br><b>2027-01-06</b><br>street \$2.77 |  |
|----------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW        | EPS MEAN | HIGH / LOW        | # EPS EST. |
|---------------------|--------------|-------------------|----------|-------------------|------------|
| FY2026              | \$9.10B      | \$9.13B / \$9.06B | \$11.64  | \$11.76 / \$11.57 | 13         |
| FY2027              | \$9.12B      | \$9.18B / \$9.03B | \$11.82  | \$11.96 / \$11.67 | 13         |
| FY2028              | \$9.26B      | \$9.44B / \$9.03B | \$12.09  | \$12.76 / \$11.69 | 12         |

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$150.38   | +14.5%    | 13        |
| Last Quarter | \$148.31   | +12.9%    | 16        |
| Last Year    | \$157.66   | +20.0%    | 38        |
| All Time     | \$231.16   | +76.0%    | 117       |

Rolling mean of published targets vs. last close \$131.35. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF4/5

ROE5/5

ROA5/5

DEBT/EQ1/5

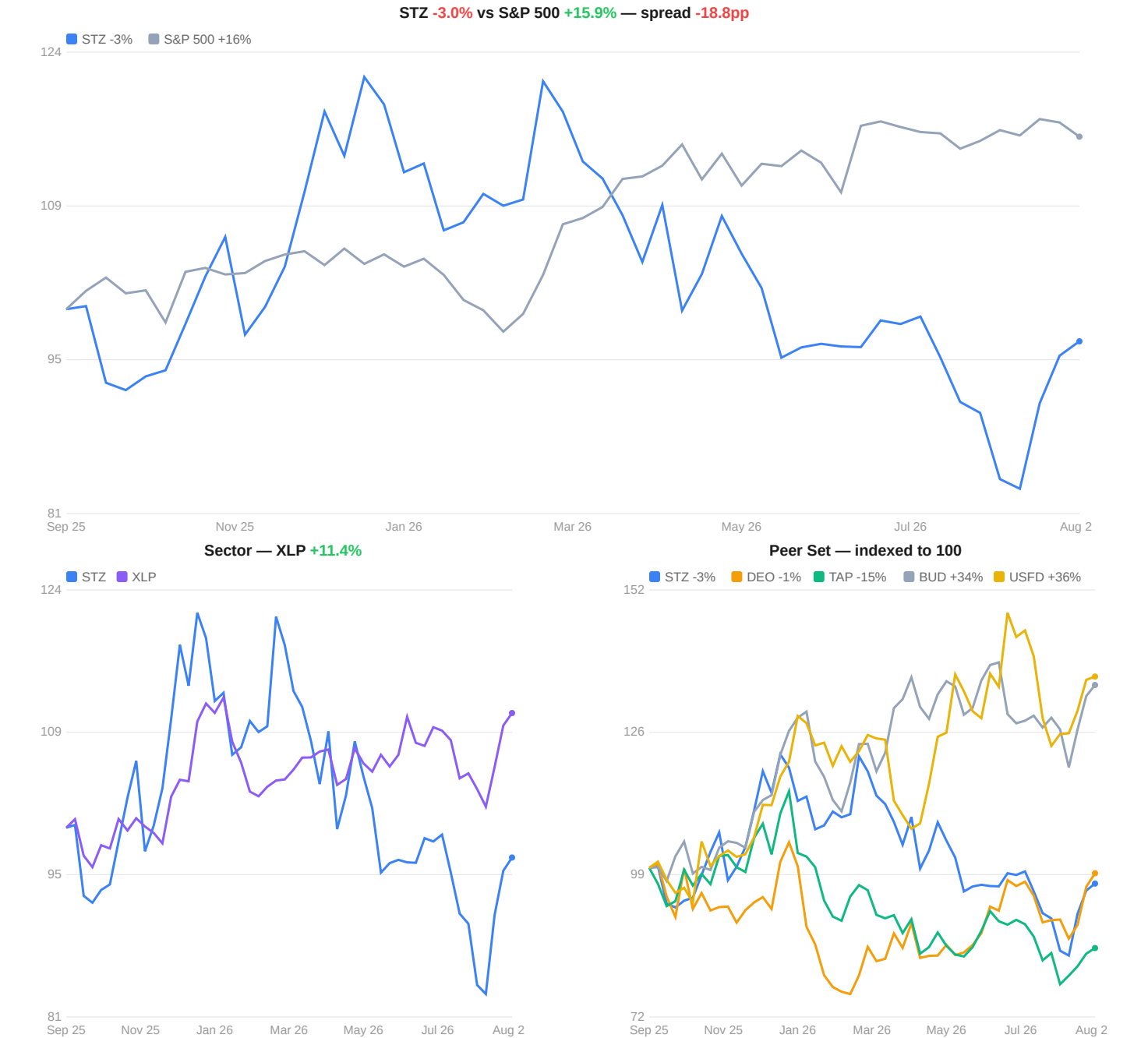
P/E3/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE    | DISTANCE | % DISTANCE | SIGNAL |
|----------------|----------|----------|------------|--------|
| SMA 20         | \$119.02 | +12.33   | +10.36%    | Above  |
| SMA 50         | \$125.54 | +5.81    | +4.63%     | Above  |
| SMA 200        | \$141.11 | -9.76    | -6.92%     | Below  |
| EMA 9          | \$125.39 | +5.96    | +4.75%     | Above  |
| EMA 21         | \$122.62 | +8.73    | +7.12%     | Above  |
| EMA 50         | \$124.82 | +6.53    | +5.23%     | Above  |
| EMA 200        | \$137.41 | -6.06    | -4.41%     | Below  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 78/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +55

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

80

82

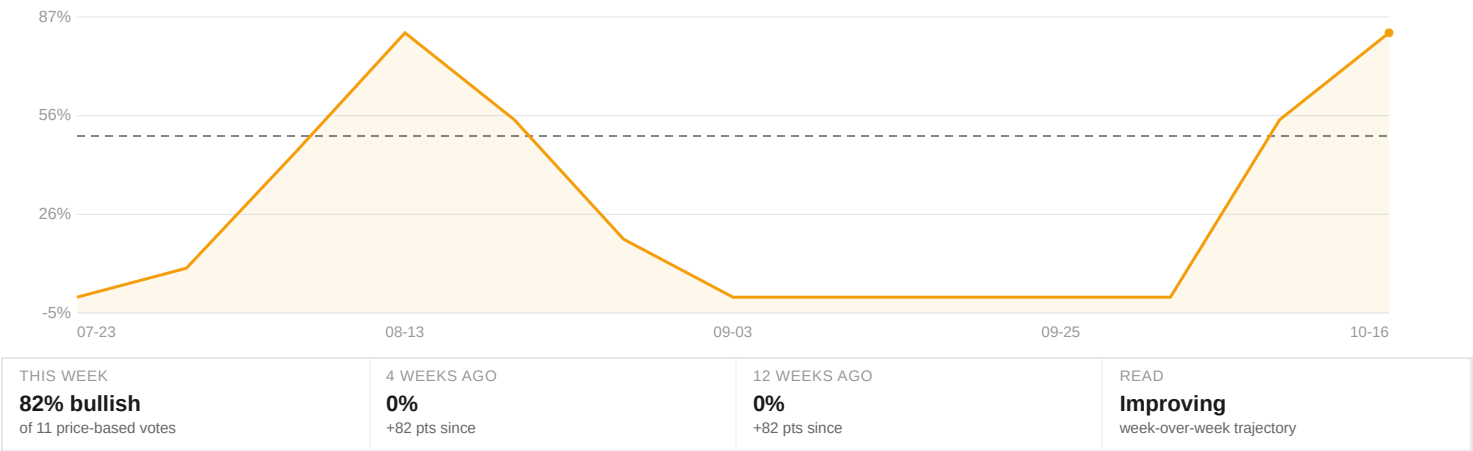
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



|                         |               |               |                           |
|-------------------------|---------------|---------------|---------------------------|
| THIS WEEK               | 4 WEEKS AGO   | 12 WEEKS AGO  | READ                      |
| 82% bullish             | 0%            | 0%            | Improving                 |
| of 11 price-based votes | +82 pts since | +82 pts since | week-over-week trajectory |

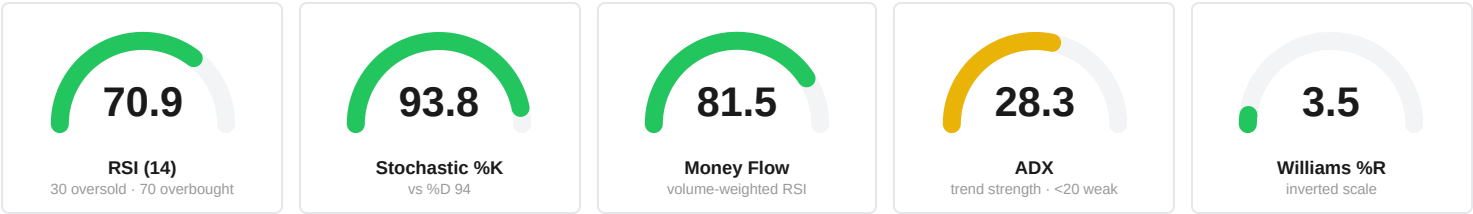
INDICATOR VOTE GRID

18 bull / 4 bear

|                 |             |                 |          |                  |          |
|-----------------|-------------|-----------------|----------|------------------|----------|
| Price vs SMA 20 | \$119.02    | Price vs SMA 50 | \$125.54 | Price vs SMA 200 | \$141.11 |
| EMA 9/21 Cross  | 125.4/122.6 | SMA 50/200      | Death    | ADX Direction    | ADX 28   |
| Supertrend      | \$121       | Parabolic SAR   | \$121    | SMA Slope        | 0.620    |
| RSI             | 70.9        | Stochastic K/D  | 94/94    | StochRSI K/D     | 100/100  |
| Williams %R     | -4          | CCI             | 156      | TSI vs Signal    | 12.4     |
| CMO             | 41.9        | ROC             | 16.37%   | OBV Signal       | Accum    |
| Chaikin MF      | 0.230       | MFI             | 81       | Force Index      | 5M       |
| Elder Ray Bull  | 9.49        |                 |          |                  |          |

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

| LEVEL            | VALUE                          | LEVEL          | VALUE               |
|------------------|--------------------------------|----------------|---------------------|
| Pivot / R1 / R2  | \$130.04 / \$131.38 / \$133.18 | S1 / S2        | \$128.24 / \$126.90 |
| Bollinger (20,2) | \$106.55 – \$131.50            | Squeeze        | Off                 |
| 52-wk range      | \$110.60 – \$166.17            | Off 52-wk high | -20.9%              |
| ATR (14)         | \$3.28 (2.5%)                  | Historical vol | 24.7%               |

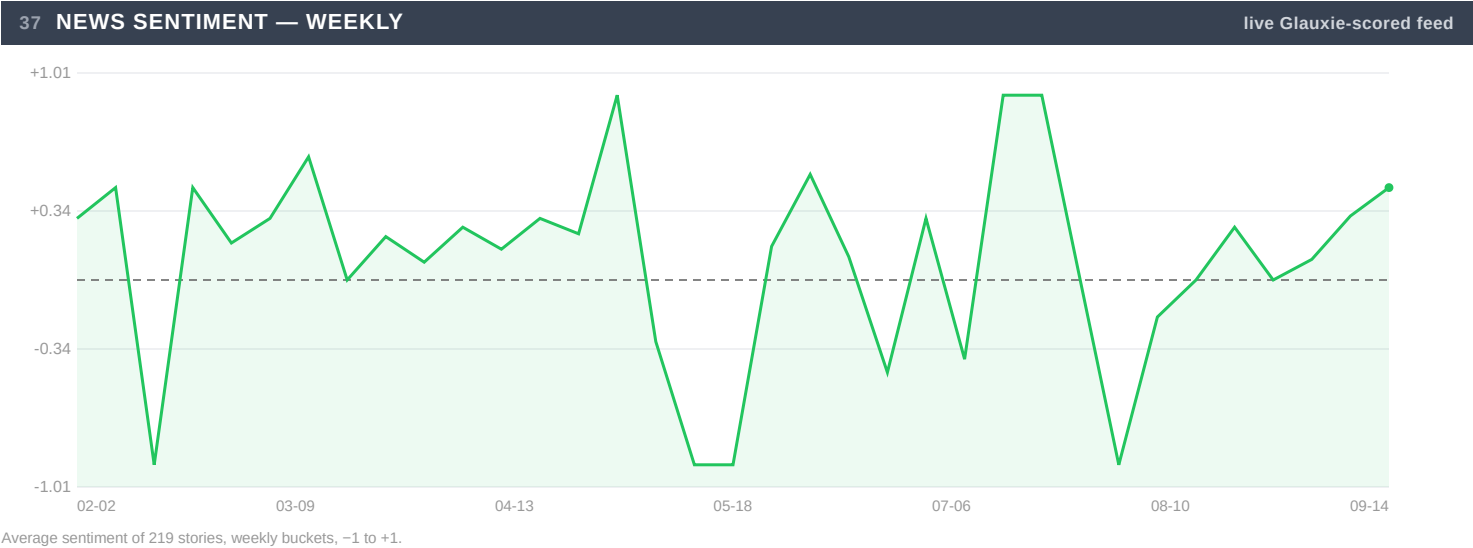
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| 34 SEASONALITY — 20-YEAR AVERAGES |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     | live model · win rates shown |
|-----------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|------------------------------|
| -2.1%<br>Jan<br>40%               | -0.2%<br>Feb<br>40% | +1.5%<br>Mar<br>76% | +3.3%<br>Apr<br>65% | +0.2%<br>May<br>50% | +2.6%<br>Jun<br>55% | -0.6%<br>Jul<br>50% | +2.6%<br>Aug<br>65% | -0.4%<br>Sep<br>45% | -0.8%<br>Oct<br>55% | +2.7%<br>Nov<br>75% | +1.9%<br>Dec<br>55%          |

Sample: 20 years — treat short histories as suggestive, not statistical.

| 35 RISK INDICATORS                 |  |               | computed from live price history |
|------------------------------------|--|---------------|----------------------------------|
| COMPUTED FROM LIVE WEEKLY PRICES   |  | STZ           | S&P 500                          |
| Weekly volatility ( $\sigma$ , 1y) |  | 4.37%         | 1.83%                            |
| Best / worst week (1y)             |  | +9.9% / -8.9% | —                                |
| Max drawdown (5y, monthly)         |  | -55.4%        | —                                |
| 1-week VaR (95%)                   |  | -7.6%         | —                                |
| Beta (5y)                          |  | 0.40          | 1.00                             |

| 36 EQUITY WEATHER & MARKET REGIME |     | EDGE · live weather engine                   |
|-----------------------------------|-----|----------------------------------------------|
| STZ EQUITY WEATHER (LIVE)         |     | MARKET REGIME (2026-10-16)                   |
| PARTLY CLOUDY · +24               |     | NEUTRAL                                      |
| Trend                             | +26 | VIX<br>19.99<br>Normal                       |
| Momentum                          | +73 | DOW THEORY<br>Confirmed<br>Bearish           |
| Volume                            | +46 | SPY / QQQ TSI<br>7.2 / 4.7<br>trend strength |
| Volatility                        | -60 | SECTOR STRENGTH<br>46/100<br>breadth average |
| Breadth                           | -22 |                                              |



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

|                                              |                                            |                                               |                                             |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|
| OVERALL<br><b>+24.2</b><br>+32.9 vs industry | TREND<br><b>+26.2</b><br>+25.8 vs industry | MOMENTUM<br><b>+73.0</b><br>+58.1 vs industry | VOLUME<br><b>+46.3</b><br>+31.3 vs industry |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|

| READING  | STZ          | BEVERAGES - ALCOHOLIC<br>N=138 | CONSUMER DEFENSIVE<br>N=3,080 | ALL US SYMBOLS<br>N=70,435 |
|----------|--------------|--------------------------------|-------------------------------|----------------------------|
| Overall  | <b>+24.2</b> | -8.8                           | -15.7                         | -20.5                      |
| Trend    | <b>+26.2</b> | +0.4                           | -19.0                         | -21.3                      |
| Momentum | <b>+73.0</b> | +14.9                          | -6.2                          | -15.8                      |
| Volume   | <b>+46.3</b> | +15.0                          | -5.0                          | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

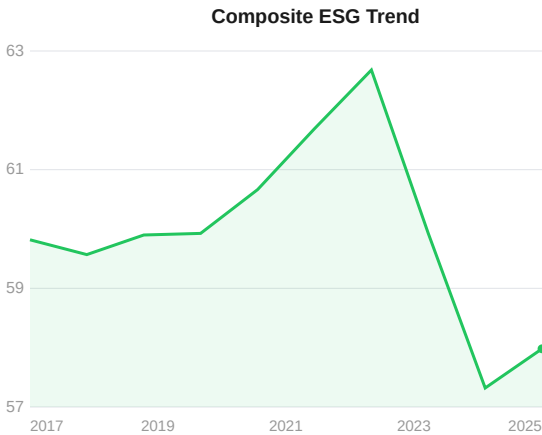
live proxy data · FY2025

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| William A. Newlands, President and Chief Exe | \$15.0M    | 74% equity+incentive |
| Garth Hankinson, Executive Vice President an | \$4.0M     | 63% equity+incentive |
| James A. Sabia, Jr., Executive Vice Presiden | \$4.0M     | 64% equity+incentive |
| James O. Bourdeau, Executive Vice President  | \$3.2M     | 62% equity+incentive |
| Samuel J. Glaetzer, Executive Vice President | \$2.5M     | 62% equity+incentive |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE |
|---------------------------------|-------|
| Environmental                   | 50    |
| Social                          | 52    |
| Governance                      | 74    |
| Composite ESG                   | 59    |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS                                        | ITEMS          |
|------------|-----------------------------------------------------|----------------|
| 2026-10-06 | Earnings Release; Regulation FD; Exhibits           | 2.02,7.01,9.01 |
| 2026-09-18 | Material Agreement; Financial Obligation; Exhibits  | 1.01,2.03,9.01 |
| 2026-09-08 | Regulation FD; Exhibits                             | 7.01,9.01      |
| 2026-07-24 | Officer/Director Change; Shareholder Vote; Exhibits | 5.02,5.07,9.01 |
| 2026-06-30 | Earnings Release; Regulation FD; Exhibits           | 2.02,7.01,9.01 |
| 2026-05-21 | Officer/Director Change; Regulation FD; Exhibits    | 5.02,7.01,9.01 |
| 2026-05-06 | Regulation FD; Other Events; Exhibits               | 7.01,8.01,9.01 |
| 2026-05-05 | Other Events; Exhibits                              | 8.01,9.01      |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2021 to 2026              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-10-01 to 2026-10-06 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-02-28 to 2028-02-28  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 107 rows · 1999 to 2026            |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-07-10 to 2026-07-22 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 4 rows · 2025-11-13 to 2026-05-14  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.