

Smurfit Westrock plc (SW)

Consumer Cyclical / Packaging & Containers · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$41.16 2026-10-16	MARKET CAP \$21.6B VOLUME 7.3M	52-WK HIGH \$52.65 52-WK LOW \$32.73	TRAILING PE 43.3 P/S 0.71	GROSS MARGIN 18.0% NET MARGIN 1.6%	ROE 3% ROIC 3%	PIOTROSKI 7/9 ALTMAN Z 1.4	1-YR RETURN +0.8% 5-YR RETURN -6.1%
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Smurfit Westrock Plc, together with its subsidiaries, manufactures, distributes, and sells containerboard, corrugated containers, and other paper-based packaging products in North America, South America, Europe, Asia, Africa, Australia, and internationally. The company produces containerboard and paperboard; packaging of corrugated containers; consumer packaging; and offers solid board, kraft paper, and graphic board, as well as other packaging products, such as solidboard packaging, paper sacks and bag-in-box. It produces linerboard and corrugated medium and paperboard; and other paper-based packaging, such as folding cartons, inserts, labels and displays. The company primarily serves food and beverage, healthcare, beauty and personal care, garden, consumer goods, industrial, and foodservice markets. It markets its products through its own sales force, independent sales representatives, and independent distributors. Smurfit Westrock Plc was founded in 1934 and is headquartered in Dublin, Ireland.

SECTOR Consumer Cyclical INDUSTRY Packaging & Containers EXCHANGE NYSE MARKET CAP \$21.6B EMPLOYEES 97,000 (SEC-filed) CEO Anthony Paul J. Smurfit
IPO 2008-06-17 COUNTRY IE
Beech Hill, Dublin, DU D04 N2R2 · Tel 353 1 202 7000 · [smurfitwestrock.com](https://www.smurfitwestrock.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean **\$78.00** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
43
OF 100

Score Breakdown

Profitability	12/100
Growth	62/100
Momentum	90/100
Quality	65/100
Earnings Quality	71/100
Balance Sheet	45/100
Value	49/100
Risk (safety)	30/100
Overall	43.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PKG	51
AMCR	53
BALL	62
AVY	62
CCK	60
SEE	54
SW	43

IS Score Trend — quarterly



8 quarters, 24 Q3 to 26 Q2. Peak 50 in 25 Q4, latest 43 — -6 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

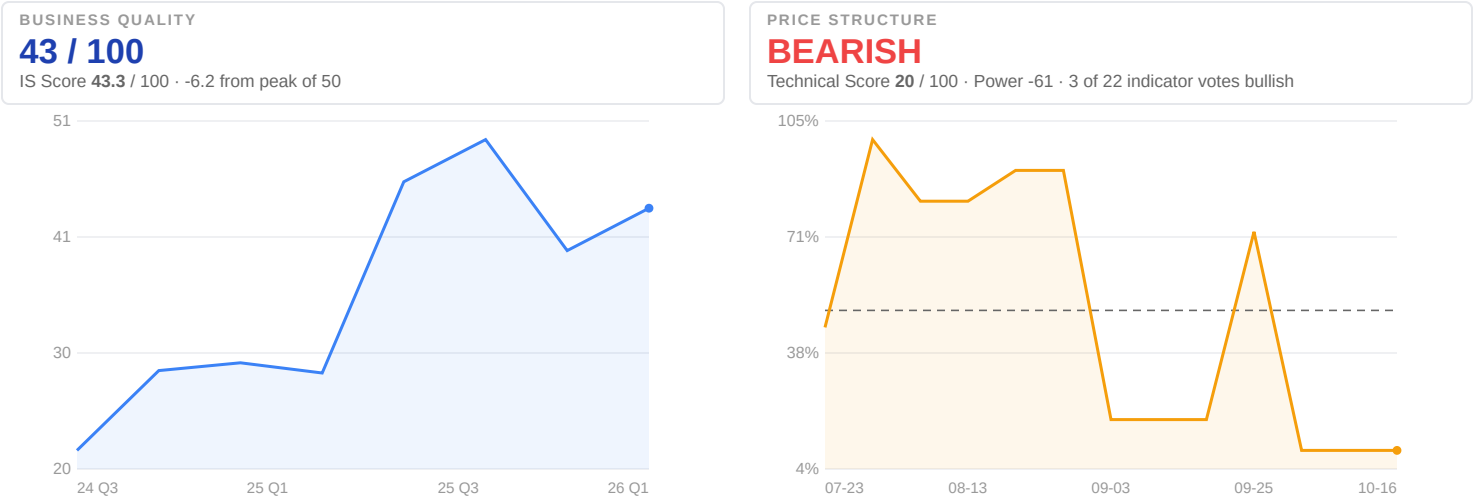
adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 43 and price structure at 20 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 46 → 50 → 40 → 43	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 645 → now 645	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

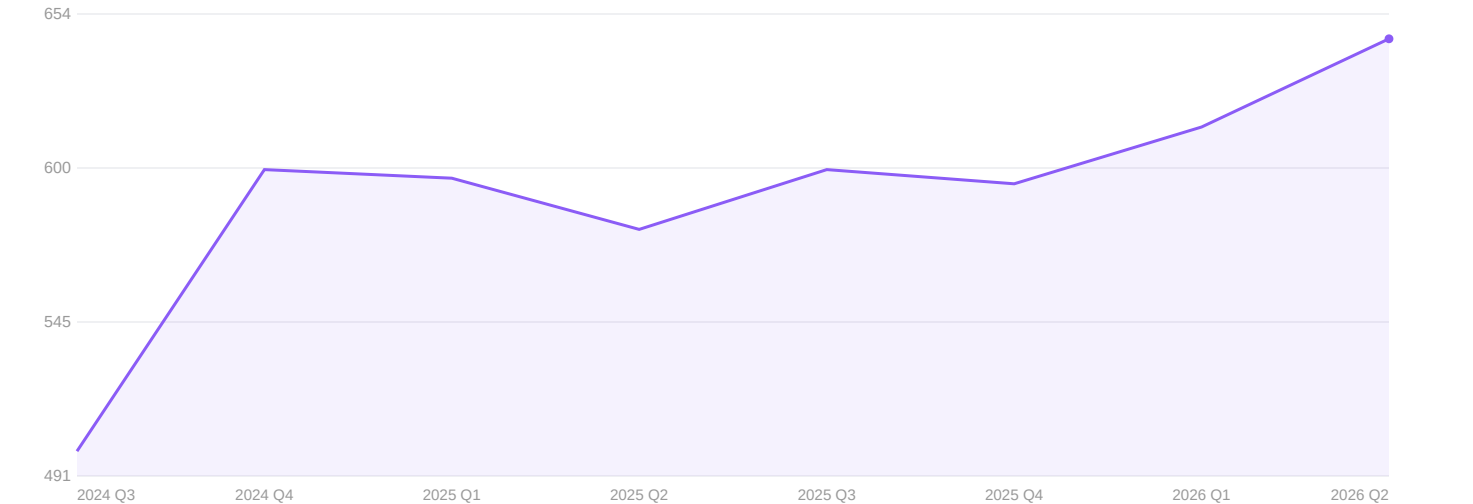
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 422 up / 304 down net +118 funds	INSTITUTIONS ADDED (13F) 31 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 8 quarters



Peak 645 · latest 645 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	645	507.2M	\$23.3B	96.9%
2026 Q1	614	476.3M	\$18.9B	91.0%
2025 Q4	594	460.3M	\$18.4B	87.9%
2025 Q3	599	453.1M	\$20.7B	86.5%
2025 Q2	578	450.4M	\$20.4B	86.0%
2025 Q1	596	437.9M	\$20.7B	83.6%
2024 Q4	599	434.9M	\$23.3B	83.1%
2024 Q3	500	409.8M	\$23.3B	78.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Brown Carole Lynnette	director	2026-09-10	A-Award	48	—	6,836	
Rasmussen Jorgen Buhl	director	2026-09-10	A-Award	48	—	14,790	
Smurfit Anthony P J	director, President and CEO	2026-09-10	A-Award	486	—	1,728,994	
Smurfit Anthony P J	director, President and CEO	2026-09-10	A-Award	910	—	85,854	
Page Irene	Chief Accounting Officer	2026-09-10	A-Award	23	—	62,787	
Page Irene	Chief Accounting Officer	2026-09-10	A-Award	152	—	14,361	
Mayer Saverio	See remarks	2026-09-10	A-Award	119	—	241,684	
Mayer Saverio	See remarks	2026-09-10	A-Award	403	—	38,054	

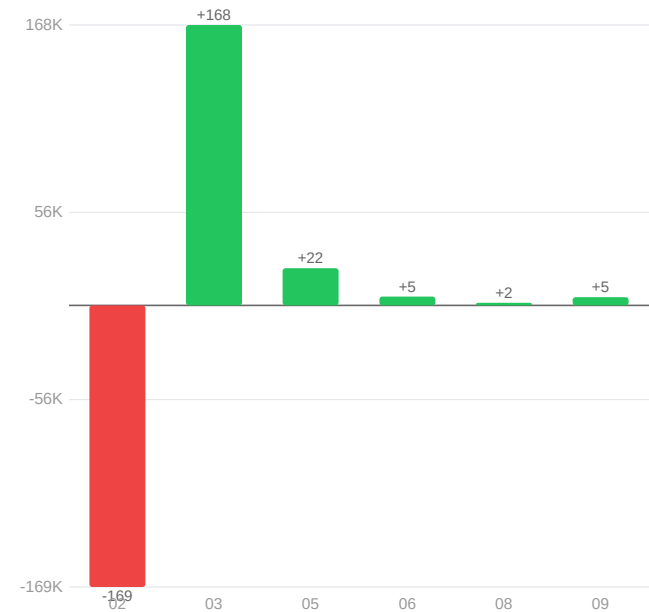
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
F — Tax withholding	26	38,594	\$1.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Comp-Plan Activity Only	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-19	Bowles Ken	10,000	\$0.5M
2026-02-19	Smurfit Anthony P J	40,000	\$2.1M
2026-02-18	Laurent Sellier	5,685	\$0.3M
2026-02-17	Skg Employee Trust	274,700	\$13.9M
Trailing 12 mo	4 filings	330,385	\$17M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital Research Global Investors	8.10%	42.7M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.40%	28.1M sh
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.49%	39.3M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2025-11-17	2025-12-15
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-03-31	2025-05-15

HOUSE 12-MO 1 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

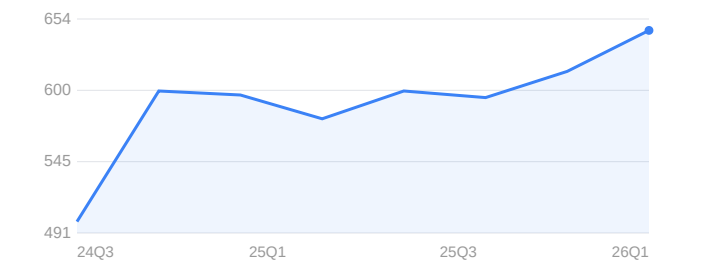
13F FILERS (LAST COMPLETE Q) 614	13F SHARES 476M 91.0% of shares out	NEW / CLOSED 101 / 71 positions, QoQ	INCREASED / REDUCED 264 / 174 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.5% 522M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Trinity Street Asset Management LI	5.9M	\$260M
Artemis Investment Management Llp	3.2M	\$142M
Vontobel Holding Ltd.	1.4M	\$61M
Oslo Pensjonsforsikring As	837,950	\$37M
Salem Investment Counselors Inc	561,957	\$25M
Asr Vermogensbeheer N.V.	182,680	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

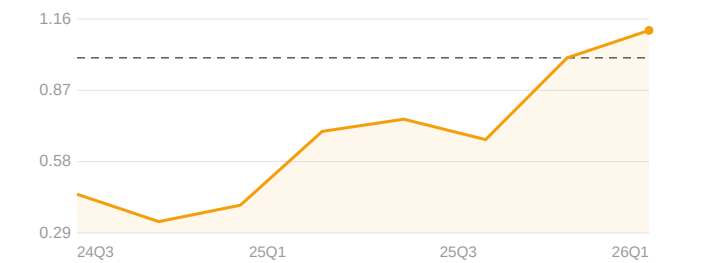
13F Filers Holding SW — quarterly



2.9 · Top ETF & Fund Ownership

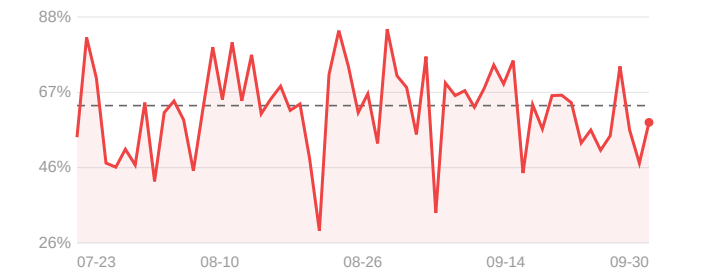
FUND	WEIGHT	POSITION
VITSX	0.0%	\$732M
VSMPX	0.0%	\$732M
VTSAX	0.0%	\$732M
VTI	0.0%	\$732M
VFFSX	0.0%	\$607M
VFIAX	0.0%	\$607M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

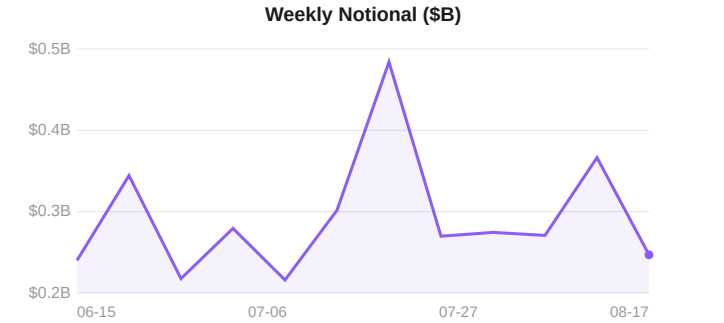


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 58.9% 2026-10-15	20-DAY AVG 61.8% 50-day 63.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 58% · N: 74% · B: 85% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data



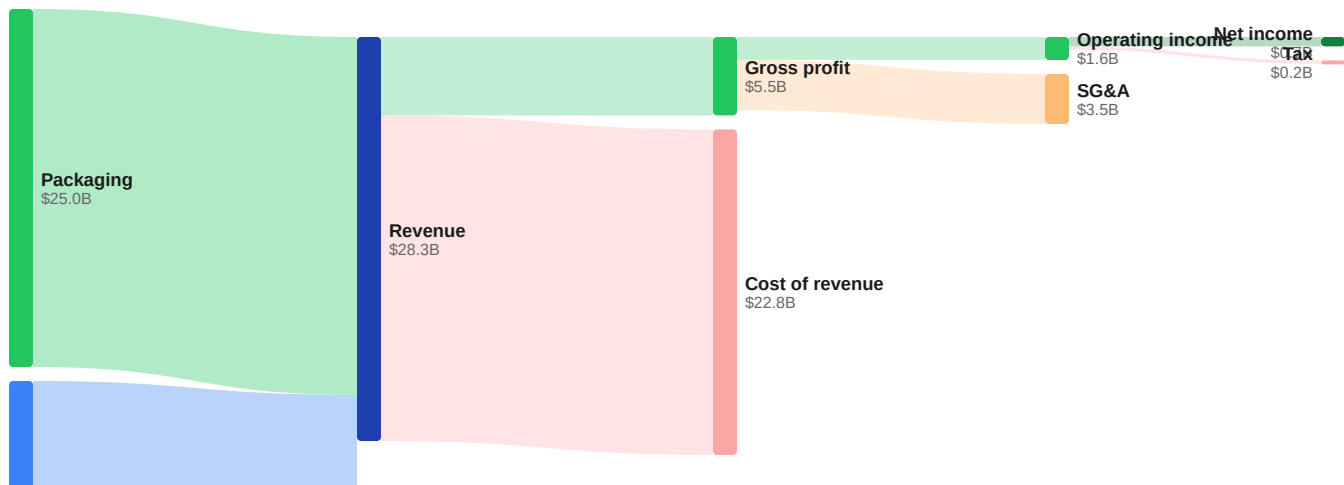
Where SW Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.7M	72 sh
Ubsa Ubs Ats	5.7M	76 sh
Ebxl Level Ats	4.4M	52 sh
Bids Bids Ats	3.7M	543 sh
Sgmt Sigma X2	3.2M	74 sh
Mstx Ms Trajectory Cross (Ats-1)	3.0M	87 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Smurfit Westrock plc revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

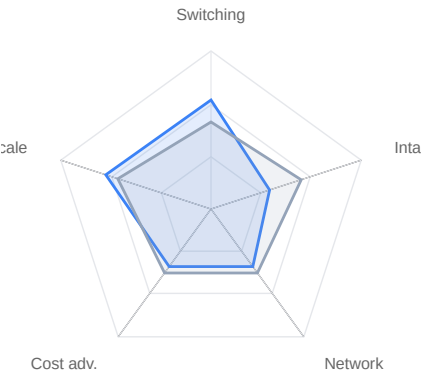
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$14.5B	46%
Other Europe, MEA And APAC	\$7.2B	23%
Other Americas	\$3.4B	11%
MEXICO	\$2.5B	8%
GERMANY	\$1.9B	6%
FRANCE	\$1.5B	5%
IRELAND	\$226M	1%

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 53/100 WEAK

Moat score 53/100 — Weak; primary source Efficient Scale.



SW (live moat model) Peer median: PKG · AMCR · BALL · AVY · CCK
Component scores from the live moat model. Peer median illustrative.

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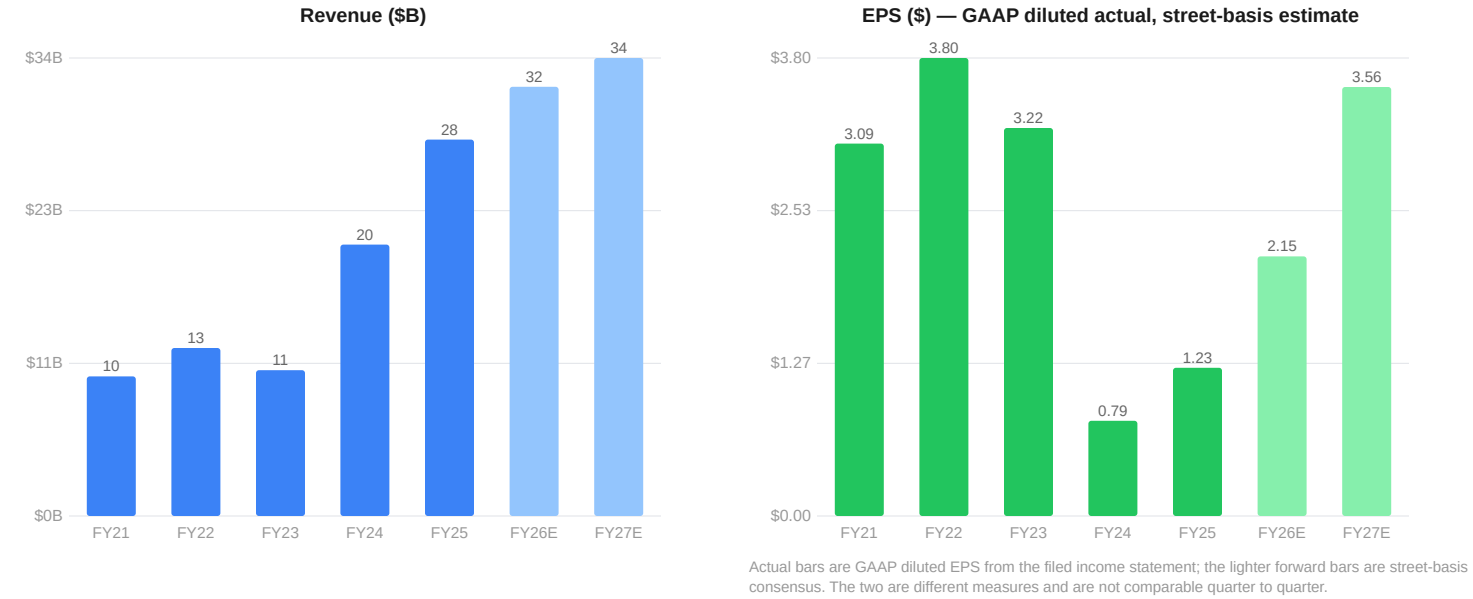
19 CORPORATE INFORMATION — KEY OFFICERS

97,000 employees

OFFICER	TITLE
Anthony Paul J. Smurfit	President, Group Chief Executive Officer & Director
Ken Bowles	Executive Vice President, Group Chief Financial Officer & Executive Director
Laurent Sellier	President & Chief Executive Officer North America (Including Mexico)
Saverio Mayer	President & Chief Executive Officer of Europe, MEA & APAC

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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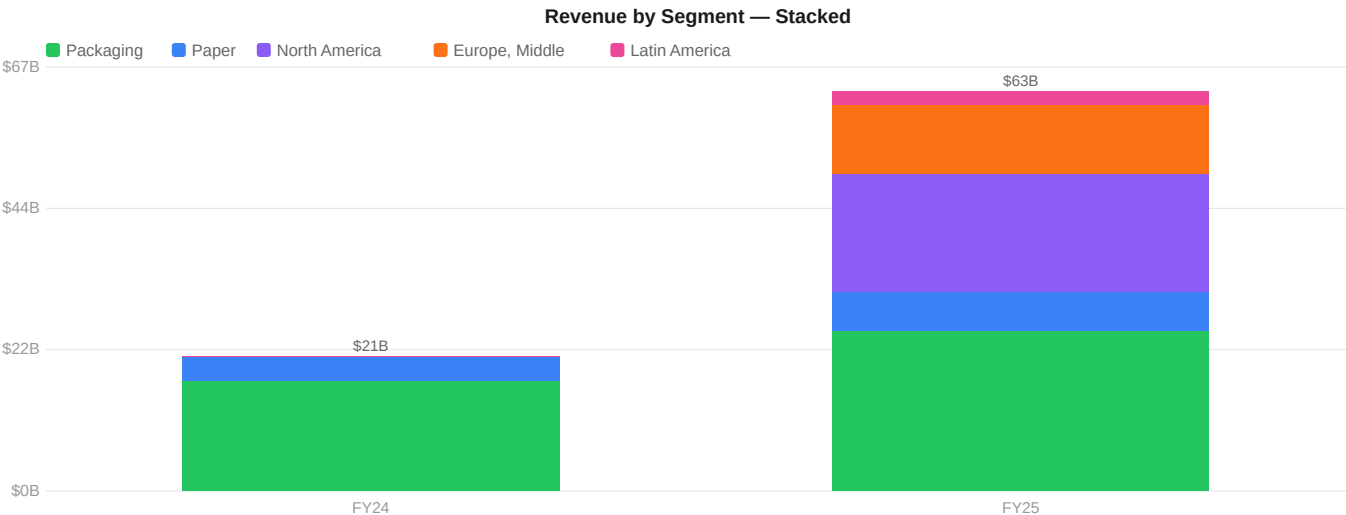
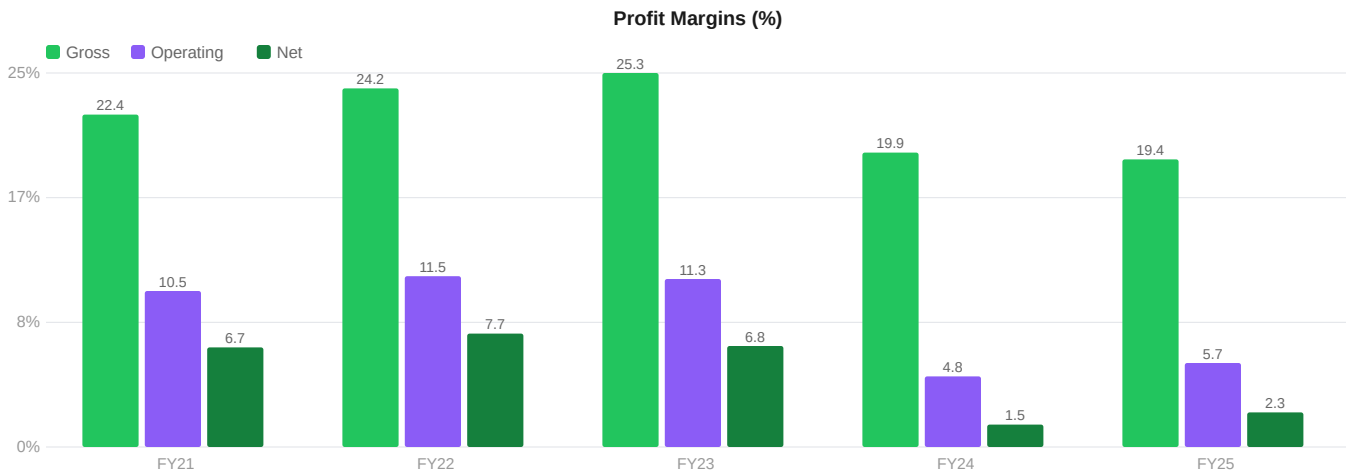
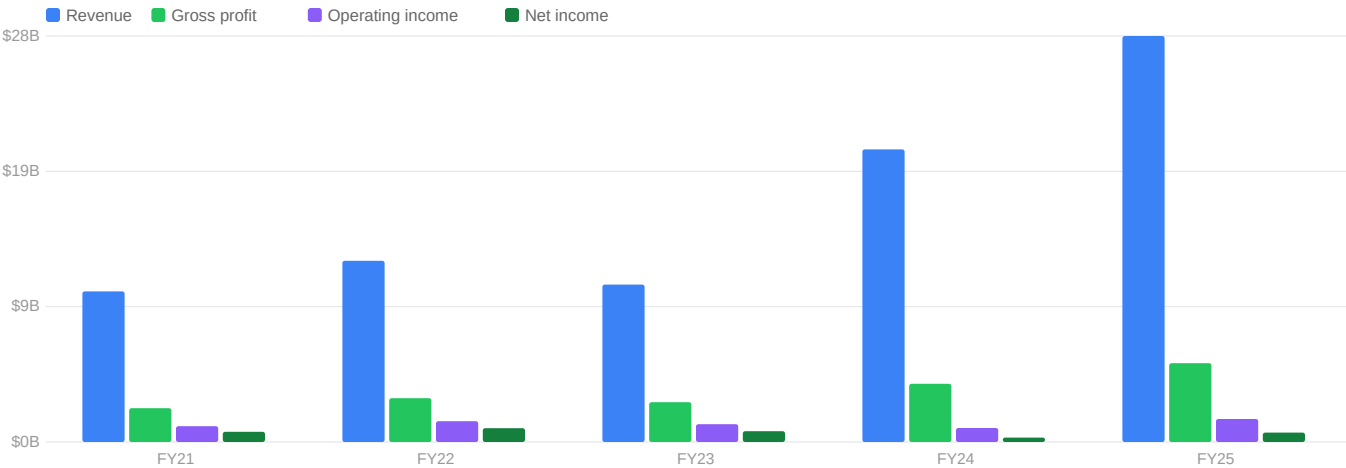
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



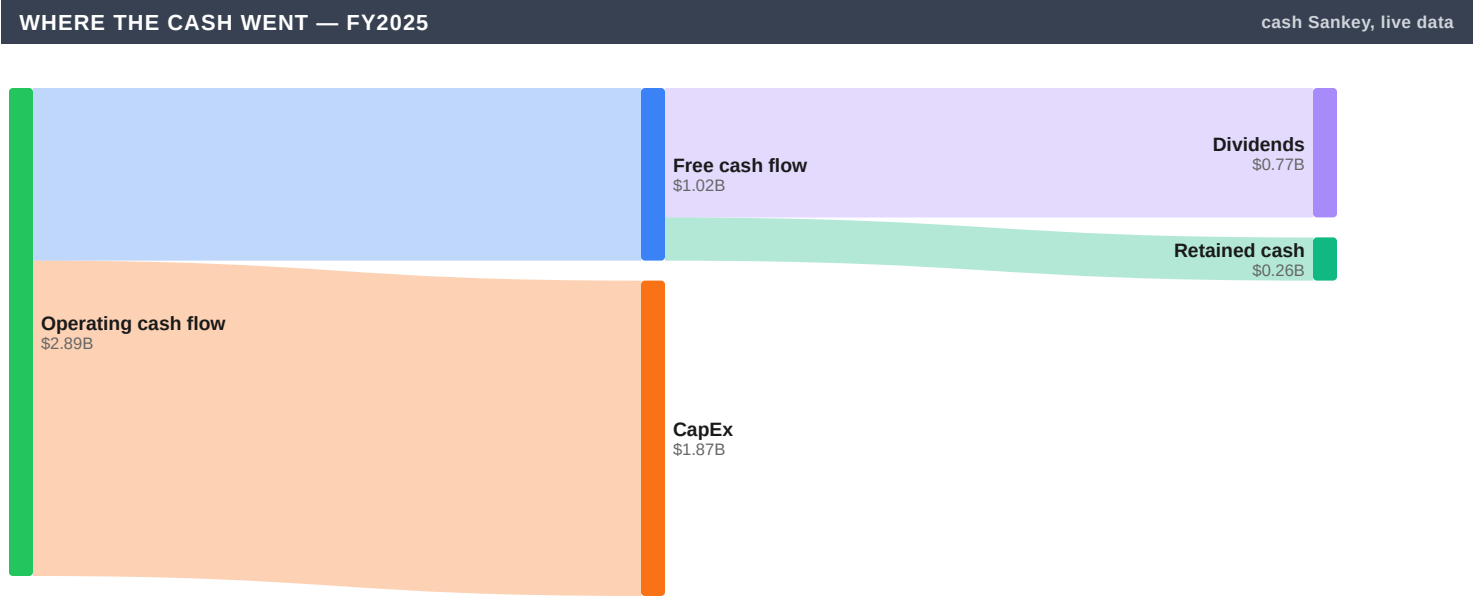
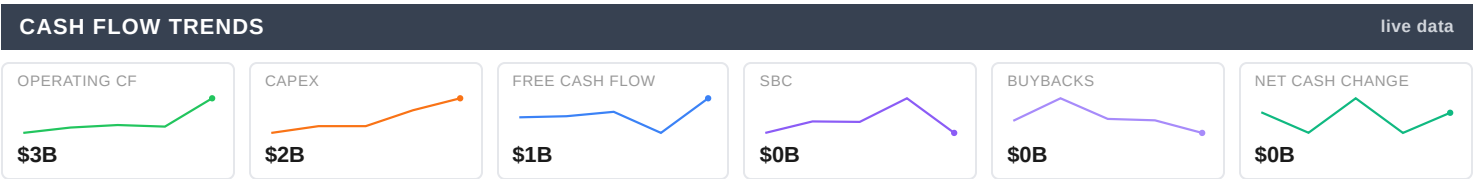
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.9%	+20.3%	-13.2%	+86.0%	+38.7%
Gross profit	-18.1%	+29.9%	-9.5%	+46.4%	+35.6%
Operating income	+24.0%	+31.7%	-14.6%	-21.8%	+64.9%
Net income	+29.3%	+37.0%	-22.6%	-58.8%	+114.2%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	10.5	12.6	11.0	20.4	28.3	
Cost of revenue	8.1	9.6	8.2	16.3	22.8	
Gross profit	2.4	3.1	2.8	4.0	5.5	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.3	1.4	1.5	2.7	3.5	
Operating income	1.1	1.5	1.2	1.0	1.6	
EBITDA	1.6	2.1	1.8	2.7	3.9	
D&A	0.5	0.5	0.5	1.4	2.3	
Pretax income	0.9	1.3	1.0	0.5	0.9	
Income tax	0.2	0.4	0.3	0.2	0.2	
Net income	0.7	1.0	0.7	0.3	0.7	
Diluted EPS (\$)	3.09	3.80	3.22	0.79	1.23	
Diluted shares (M)	260	261	260	389	539	



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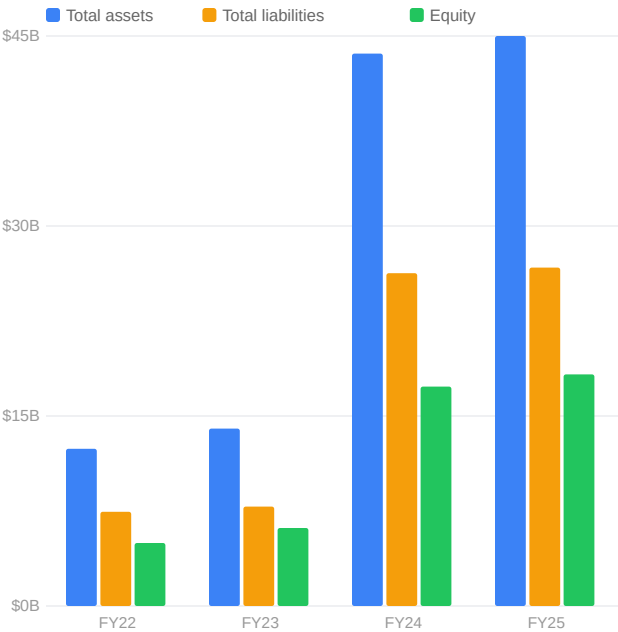
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.8	1.0	0.9	0.9	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.9	1.8	4.1	3.6	
Total current assets	4.5	4.6	10.1	10.4	
PP&E (net)	5.0	6.2	22.7	19.8	
Goodwill + intangibles	2.8	3.1	7.9	8.3	
Total assets	12.5	14.1	43.8	45.2	
Accounts payable	1.8	1.7	3.3	3.1	
Short-term debt	0.1	0.2	1.1	0.6	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.0	3.0	7.3	7.1	
Long-term debt	3.3	3.6	12.5	13.4	
Total liabilities	7.5	7.9	26.4	26.8	
Shareholders' equity	5.0	6.2	17.4	18.4	

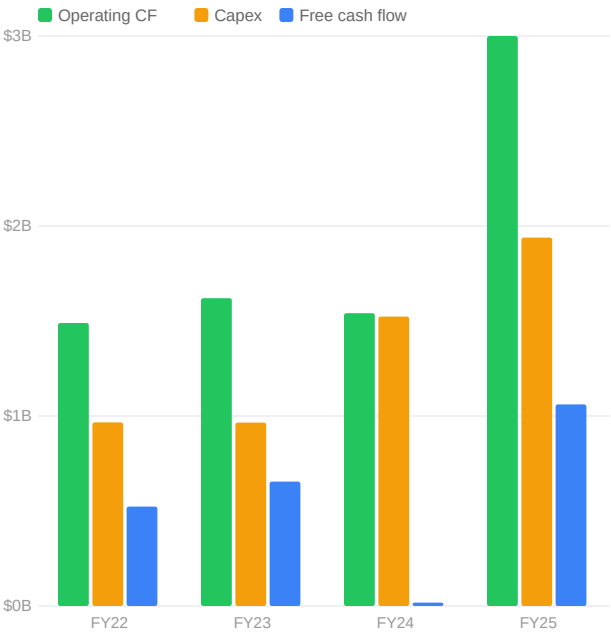
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.0	0.8	0.3	0.6	
D&A	0.6	0.6	1.5	2.2	
Stock-based compensation	0.1	0.1	0.2	0.0	
Working capital change	(0.3)	0.2	(0.3)	0.1	
Operating cash flow	1.4	1.6	1.5	2.9	
Capital expenditures	(0.9)	(0.9)	(1.5)	(1.9)	
Investing cash flow	(1.0)	(0.9)	(2.1)	(1.8)	
Buybacks	(0.1)	(0.0)	(0.0)	0.0	
Dividends paid	(0.3)	(0.4)	(0.7)	(0.8)	
Debt issuance / (repay)	(0.0)	(0.1)	1.4	0.1	
Financing cash flow	(0.4)	(0.5)	0.6	(1.1)	
Free cash flow	0.5	0.6	0.0	1.0	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)				live ratio engine · profitability · valuation
RATIO	FY24	FY25	TTM	TREND
PROFITABILITY				
ROE	0.0%	3.8%	3%	
ROA	0.0%	1.5%	1.1%	
ROIC	0.1%	4.2%	2.9%	
Gross margin	19.9%	19.4%	18.0%	
Operating margin	4.8%	5.7%	5.4%	
Net margin	1.5%	2.3%	1.6%	
EBITDA margin	13.5%	13.8%	14.1%	
FCF margin	0.2%	4.1%	—	
VALUATION				
P/E	3808.58	30.91	43.3	
P/B	1.36	1.14	1.2	
P/S	1.67	0.71	0.71	
P/FCF	1083.00	17.37	21.3	
EV/EBITDA	20.28	7.48	8.2	
EV/Revenue	2.57	1.11	1.2	
Earnings yield	0.0%	3.2%	2.26%	
FCF yield	0.1%	5.8%	4.70%	

EXPANDED RATIO ANALYSIS (II)				leverage · solvency
RATIO	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY				
Current ratio	1.37	1.48	1.45	
Quick ratio	0.89	1.03	0.96	
Debt / equity	0.78	0.69	0.79	
Debt / assets	31.1%	28.0%	31.3%	
Net debt / EBITDA	7.09	2.70	3.16	
Interest coverage	1.87	2.55	—	

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EXPANDED RATIO ANALYSIS (III)				efficiency · growth · per-share · scores
RATIO	FY24	FY25	TTM	TREND
EFFICIENCY				
Asset turnover	0.32	0.66	0.67	
Receivables turnover	3.44	7.59	6.2	
DSO (days)	106	48	59	
DPO (days)	104	49	51	
Cash conversion cycle	114	51	61	
GROWTH (YoY)				
Revenue growth	—	107.5%	—	
Net income growth	—	10740.7%	—	
EPS growth	—	9103.4%	—	
FCF growth	—	5387.0%	—	
PER SHARE (\$)				
EPS (diluted, TTM)	0.01	1.25	0.93	
Book value / share	37.95	34.01	34.50	
Revenue / share	30.97	54.56	57.90	
FCF / share	0.05	2.23	1.94	
Cash / share	1.87	1.66	1.29	
SHAREHOLDER RETURN & SCORES				
Buyback yield	0.0%	0.0%	—	
Altman Z-Score	1.09	1.43	1.4	
Piotroski F-Score	4	8	7/9	
Beneish M-Score	—	-2.78	-2.71	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.4	Distress (<1.81)	Distress	
Income quality	5.09	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.71	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.68	Revenue stability	—
Interest burden		0.47	Earnings stability	—
Operating margin		4.9%	Earnings persistence	—
Asset turnover		0.67×	Revenue CAGR 3y	—
Financial leverage		2.50×	EPS CAGR 3y	—
= ROE		3%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 4.34%	TOTAL SHAREHOLDER RETURN 3.60% cash yield	SBC / REVENUE 0.4% dilution pressure
-------------------------------	--------------------------------	--	---

27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PKG	\$21.0B	30.5	15%	7.7%	+10.3%	4/9	+15.7%
AMCR	\$20.3B	16.3	9%	6.1%	+56.6%	7/9	+14.3%
BALL	\$16.7B	17.9	17%	5.5%	+15.7%	9/9	+33.3%
AVY	\$13.3B	19.2	31%	8.3%	+5.8%	8/9	+12.5%
CCK	\$12.4B	16.4	27%	6.7%	+10.3%	7/9	—
SEE	\$6.2B	15.8	54%	8.1%	-0.6%	5/9	—
SON	\$4.9B	7.7	19%	5.6%	+31.7%	5/9	—
SLGN	\$4.0B	14.8	12%	4.6%	+8.4%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

11 Analysts

Str Sell (0)	Sell (0)	Hold (0)	Buy (11)
Str Buy (0)			
MEAN TARGET (QTR) \$78.00 6 targets	TARGET VS. PRICE +89.5% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.60	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$32.24B	\$32.49B / \$32.08B	\$2.15	\$2.30 / \$2.05	6
FY2027	\$34.40B	\$35.12B / \$33.52B	\$3.56	\$3.91 / \$3.24	10
FY2028	\$35.09B	\$36.49B / \$33.13B	\$4.05	\$4.74 / \$3.38	8

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$55.00	+33.6%	1
Last Quarter	\$78.00	+89.5%	6
Last Year	\$60.27	+46.4%	22
All Time	\$58.75	+42.7%	32

Rolling mean of published targets vs. last close \$41.16. Aggregated from StreetInsider.

Third-Party Composite Rating

B

DCF

5/5

ROE

2/5

ROA

2/5

DEBT/EQ

2/5

P/E

1/5

P/B

4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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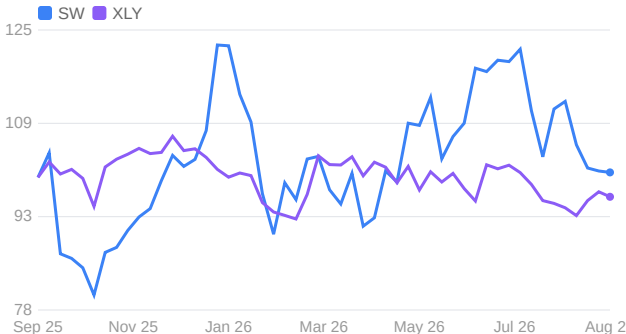
30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

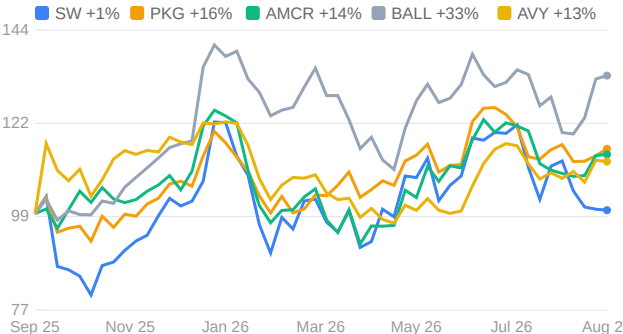
SW +0.8% vs S&P 500 +15.9% — spread -15.0pp



Sector — XLY -3.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

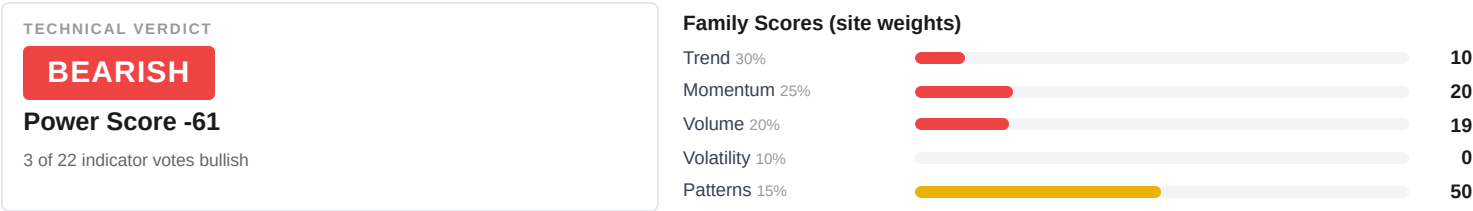
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

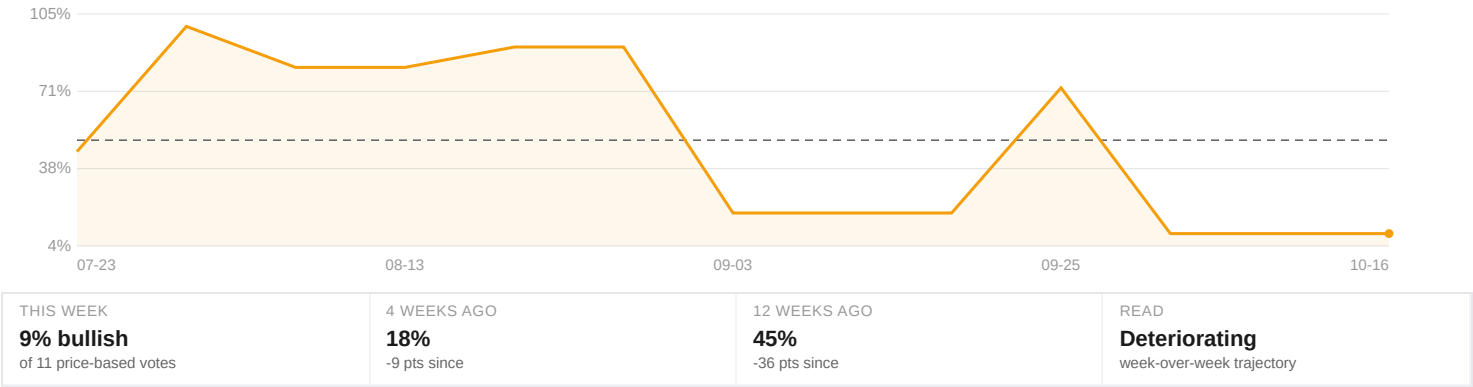
31 TECHNICAL POWER SCORE

EDGE · site engine · 20/100 composite



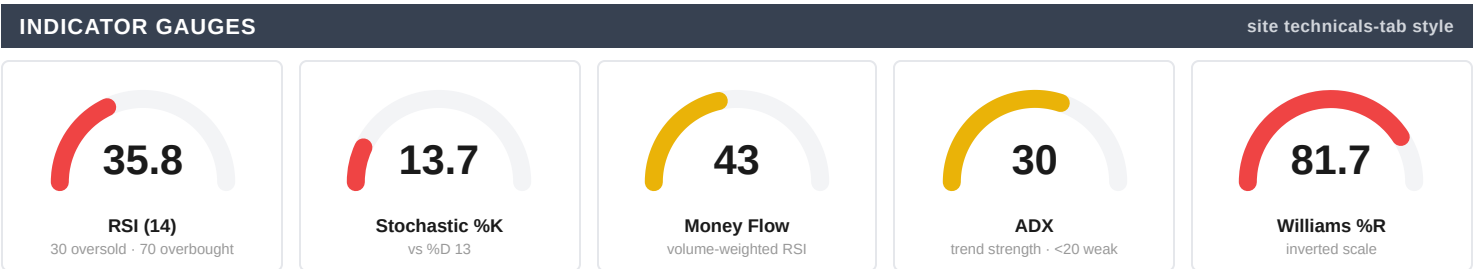
BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				3 bull / 19 bear	
● Price vs SMA 20	\$43.22	● Price vs SMA 50	\$45.29	● Price vs SMA 200	\$43.32
● EMA 9/21 Cross	41.6/42.7	● SMA 50/200	Golden	● ADX Direction	ADX 30
● Supertrend	\$44	● Parabolic SAR	\$43	● SMA Slope	-0.160
● RSI	35.8	● Stochastic K/D	14/13	● StochRSI K/D	20/14
● Williams %R	-82	● CCI	-63	● TSI vs Signal	-27.2
● CMO	-28.3	● ROC	-3.27%	● OBV Signal	Distrib
● Chaikin MF	-0.240	● MFI	43	● Force Index	-1M
● Elder Ray Bull	-0.46				



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35 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -45.4 -21.7 vs industry		TREND -48.6 -24.1 vs industry	MOMENTUM -43.0 -24.9 vs industry	VOLUME -40.0 -12.9 vs industry
READING	SW	PACKAGING & CONTAINERS N=399	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-45.4	-23.8	-20.5	-20.5
Trend	-48.6	-24.5	-25.1	-21.3
Momentum	-43.0	-18.0	-15.0	-15.8
Volume	-40.0	-27.1	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Anthony Smurfit – President & Group Chief Ex	\$16.4M	89% equity+incentive
Ken Bowles – Executive Vice President & Grou	\$7.2M	66% equity+incentive
Laurent Sellier – President & Chief Executiv	\$6.1M	67% equity+incentive
Saverio Mayer – President & Chief Executive	\$5.2M	68% equity+incentive
Ben Garren – Executive Vice President & Grou	\$2.7M	71% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	56
Social	63
Governance	64
Composite ESG	61

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39 8-K MATERIAL EVENTS		live EDGAR feed
FILED	8-K CONTENTS	ITEMS
2026-07-29	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-01	Shareholder Vote	5.07
2026-04-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-27	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-11	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-11-24	Creation of Direct Financial Obligation; Other Events; Financial State	2.03,8.01,9.01
2025-10-29	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-07-30	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
40 METHODOLOGY		

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES
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42 DATA PROVENANCE FOR THIS REPORT		sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	14 rows · 2020-06-28 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	8 rows · 2024 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-10
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.