

Stanley Black & Decker, Inc. (SWK)

Industrials / Manufacturing - Tools & Accessories - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$92.48	\$14.0B	\$104.68	22.7	31.7%	7%	8/9	+37.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.7M	\$61.90	0.92	4.1%	6%	2.4	-17.6%

Stanley Black & Decker, Inc. (SWK) is a global enterprise primarily engaged in two core business segments: Tools & Storage and Industrial operations. Its geographical footprint extends across the United States, Canada, the wider Americas region, France, the rest of Europe, and Asia. The Tools & Storage segment provides a comprehensive array of products catering to both professional and consumer markets. For professionals, offerings include high-grade corded and cordless electric power tools, essential equipment, pneumatic tools, and fastening solutions. Consumers can access corded and cordless electric power tools, notably under the BLACK+DECKER brand, alongside lawn and garden equipment, related accessories, various home products, hand tools, power tool accessories, and storage units. This division distributes its merchandise through a diverse network comprising retailers, distributors, and dealers, supplemented by a direct sales force. Its customer base spans professional end-users, distributors, dealers, retail consumers, and various industrial clients. The company's Industrial segment delivers specialized engineered fastening systems and related products to key sectors such as automotive, manufacturing, electronics, construction, and aerospace. It also specializes in the sale and rental of custom equipment for pipe handling, joint welding, and coating used in pipeline construction, while simultaneously offering pipeline inspection services. Furthermore, this segment supplies hydraulic tools and high-performance heavy equipment attachments. Clients for this segment primarily include the oil and natural gas pipeline industry, alongside other industrial customers. Additionally, Stanley Black & Decker markets automatic door solutions to commercial enterprises. Founded in 1843, the company initially operated as The Stanley Works before adopting its current name, Stanley Black & Decker, Inc., in March 2010. Its corporate headquarters are located in New Britain, Connecticut.

SECTOR Industrials INDUSTRY Manufacturing - Tools & Accessories EXCHANGE NYSE MARKET CAP \$14.0B EMPLOYEES 43,500 (SEC-filed) CEO Christopher John Nelson
IPO 1980-03-17 COUNTRY US
1000 Stanley Drive, New Britain, CT 06053 · Tel 860-225-5111 · [stanleyblackanddecker.com](https://www.stanleyblackanddecker.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

59 / 100

Street mean **\$97.80** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

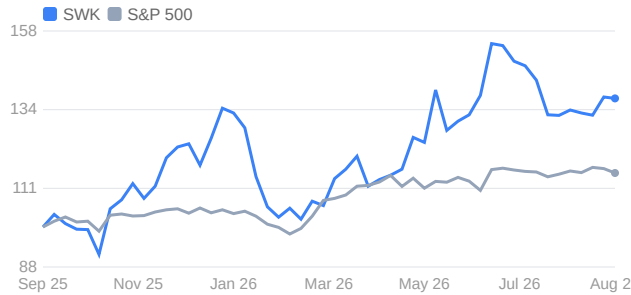
ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

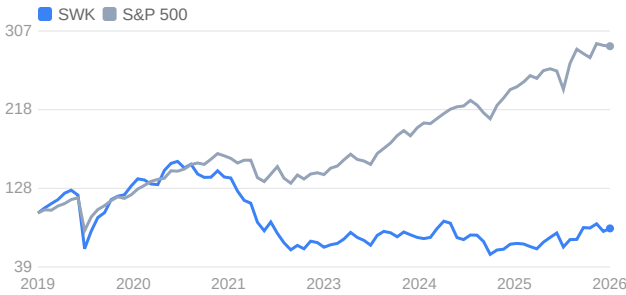
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · SWK +37.8% · S&P 500 +15.9% · spread +21.9pp



7 Years vs S&P 500 · SWK -17.6% · S&P 500 +189.9% · spread -207.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

59

OF 100

Score Breakdown

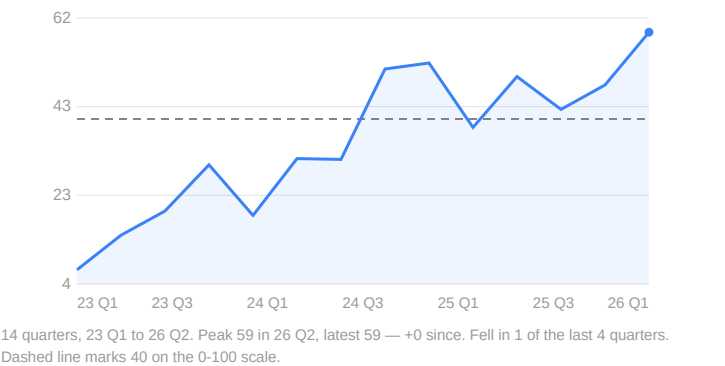
Profitability	30/100
Growth	56/100
Momentum	85/100
Quality	73/100
Earnings Quality	82/100
Balance Sheet	47/100
Value	55/100
Risk (safety)	50/100
Overall	58.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LECO	65
RBC	73
SNA	65
TTC	67
TKR	52
KMT	55
SWK	59

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

59 / 100

IS Score 58.9 / 100 · +0.0 from peak of 59

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +52 · 20 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 59 and price structure at 76 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 58.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 42 → 47 → 59	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 817 → now 777	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

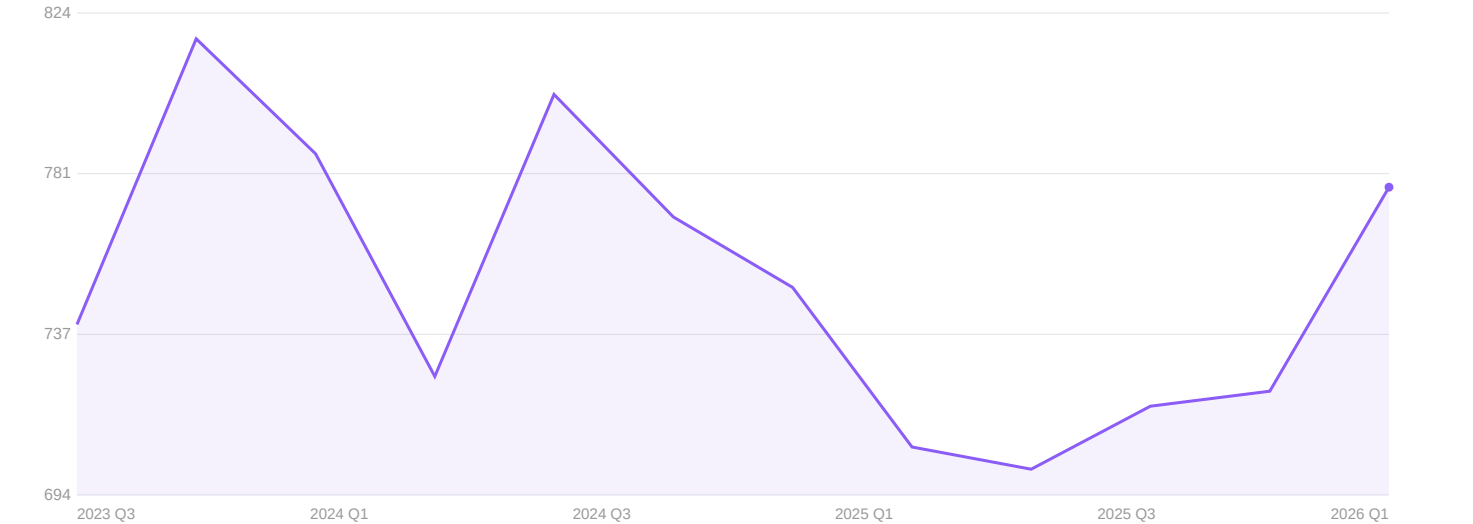
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-10	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 491 up / 549 down net -58 funds	INSTITUTIONS ADDED (13F) 55 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 817 · latest 777 (-40 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	777	150.0M	\$13.1B	98.8%
2026 Q1	722	141.3M	\$9.3B	93.1%
2025 Q4	718	142.0M	\$9.8B	93.6%
2025 Q3	701	142.1M	\$9.8B	93.6%
2025 Q2	707	144.7M	\$9.0B	95.3%
2025 Q1	750	147.7M	\$9.9B	97.3%
2024 Q4	769	140.0M	\$9.7B	92.3%
2024 Q3	802	134.8M	\$12.8B	88.8%
2024 Q2	726	135.6M	\$9.2B	89.3%
2024 Q1	786	137.8M	\$11.6B	90.8%
2023 Q4	817	135.1M	\$11.5B	89.0%
2023 Q3	740	134.5M	\$9.8B	88.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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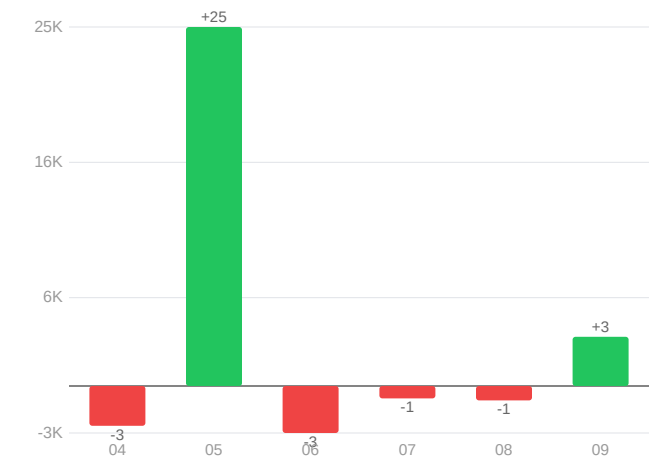
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Laschinger Mary A	director	2026-09-22	A-Award	24	\$0.00M	2,653
Mitchell Adrian V	director	2026-09-22	A-Award	114	\$0.01M	12,476
Mitchell Adrian V	director	2026-09-22	A-Award	343	—	7,358
Mitchell Adrian V	director	2026-09-22	A-Award	65	—	7,422
Hankin Michael David	director	2026-09-22	A-Award	138	\$0.01M	17,319
Hankin Michael David	director	2026-09-22	A-Award	343	—	14,658
Hankin Michael David	director	2026-09-22	A-Award	132	—	14,790
Garrison John L Jr	director	2026-09-22	A-Award	56	\$0.01M	6,108

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	1,015	\$0.1M	Counted
M — Exercises (paired A/D)	10	61,833	—	None — mechanics
F — Tax withholding	15	35,540	\$3.1M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.1M 1 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-07	Greulach Scot	1,015	\$0.1M
2025-11-06	Link Janet	11,766	\$0.8M
2025-02-07	Link Janet	1,990	\$0.2M
2024-08-01	Link Janet	13,520	\$1.4M
Trailing 12 mo	2 filings	12,781	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.35%	11.4M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	6.30%	9.8M sh
2025-10-17	SCHEDULE 13G/A	BlackRock, Inc.	6.30%	9.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-10	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Michael McCaul	House	BUY	\$15,001 - \$50,000	2026-03-13	2026-04-10
Gary Peters	Senate	BUY	\$15,001 - \$50,000	2026-01-12	2026-01-20
Gary C. Peters	Senate	BUY	\$15,001 - \$50,000	2026-01-12	2026-01-20
Gary Peters	Senate	BUY	\$15,001 - \$50,000	2026-01-12	2026-01-19
HOUSE 12-MO 4 trades 4 purchases		SENATE 12-MO 4 trades 4 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 722	13F SHARES 141M 93.1% of shares out	NEW / CLOSED 105 / 86 positions, QoQ	INCREASED / REDUCED 282 / 198 positions, QoQ	
PUT/CALL (13F) 1.18 option positions	FREE FLOAT 99.7% 151M sh			

2.8 · Largest Reporting 13F Managers

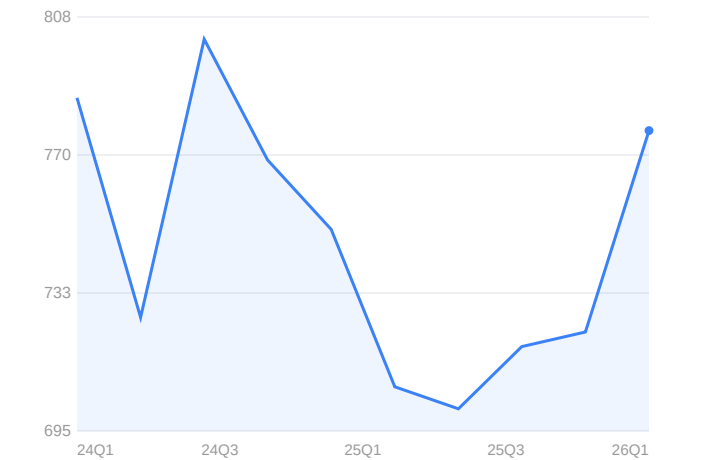
MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	1.3M	\$116M
Confluence Investment Management L	1.3M	\$115M
Godsey & Gibb, Inc	221,868	\$20M
Cantor Fitzgerald Investment Advis	209,118	\$19M
Sound Income Strategies, Llc	125,298	\$11M
Douglas Lane & Associates, Llc	120,686	\$11M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

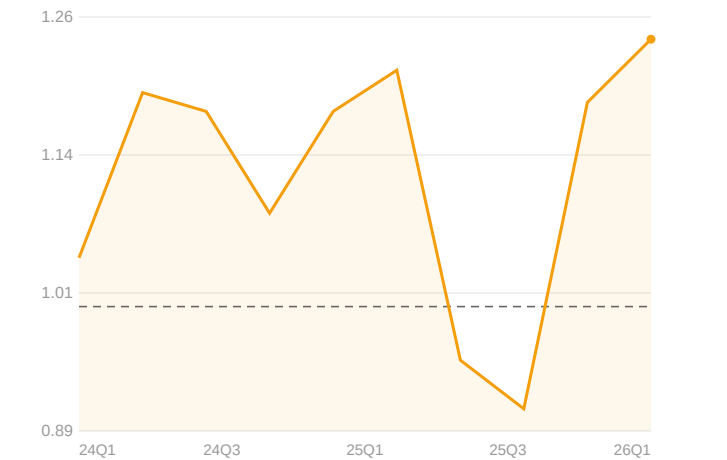
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$424M
VSMPX	0.0%	\$424M
VTI	0.0%	\$424M
VTSAX	0.0%	\$424M
VOO	0.0%	\$351M
VFIAX	0.0%	\$351M

13F Filers Holding SWK — quarterly



Institutional Put/Call — quarterly

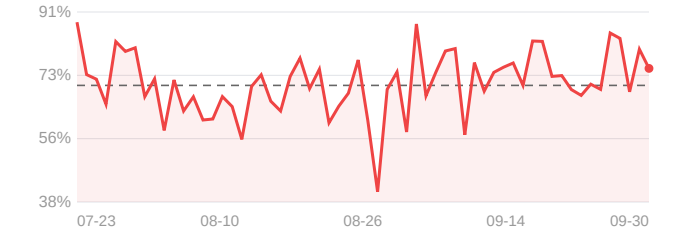


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

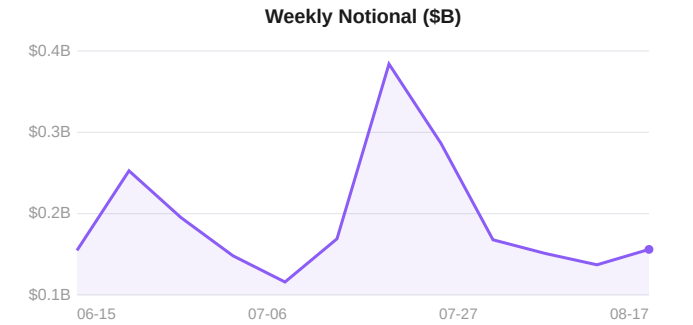


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 75.4% 2026-10-15	20-DAY AVG 74.3% 50-day 70.7%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 74% · N: 90% · B: 88% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

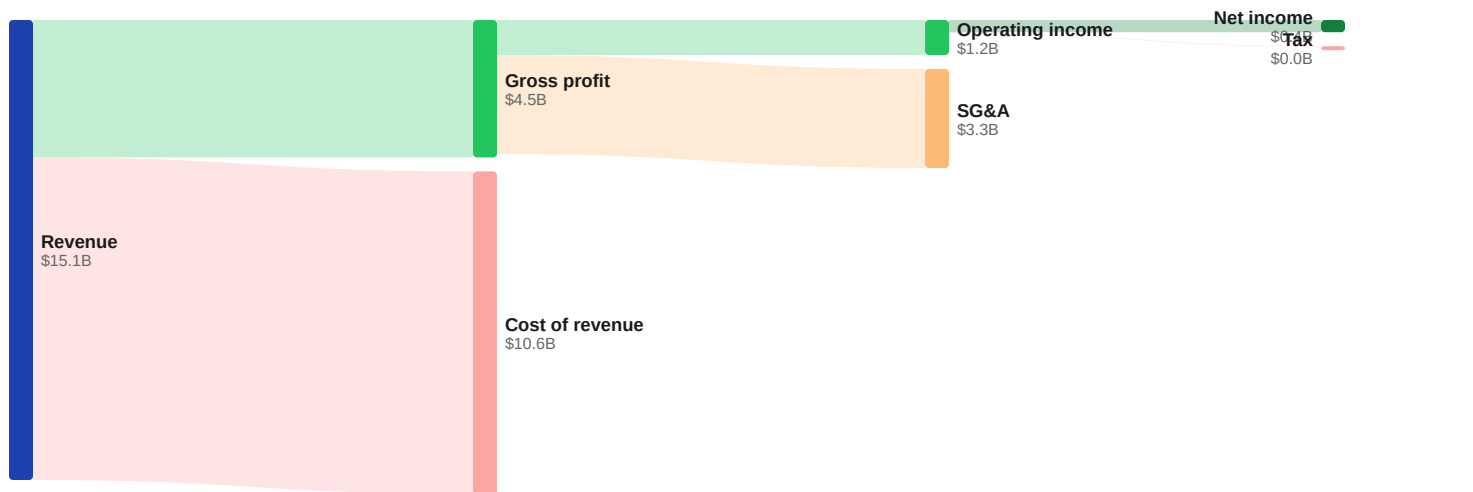


Where SWK Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.2M	43 sh
Ubsa Ubs Ats	2.1M	49 sh
Sgmt Sigma X2	1.4M	39 sh
Mstx Ms Trajectory Cross (Ats-1)	1.3M	40 sh
Ebxl Level Ats	1.2M	26 sh
Mspl Ms Pool (Ats-4)	1.0M	149 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Stanley Black & Decker, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

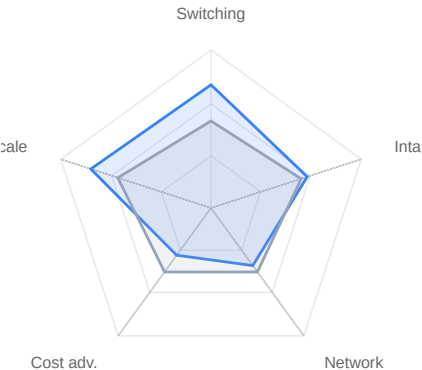
REGION	REVENUE	SHARE
UNITED STATES	\$9.3B	62%
Europe	\$3.1B	20%
Asia	\$1.2B	8%
North America	\$840M	6%
CANADA	\$680M	4%

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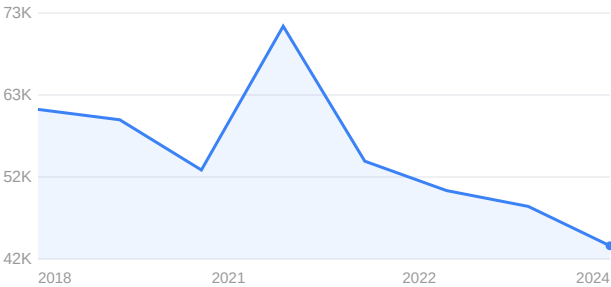
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 62/100 NARROW

Moat score 62/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



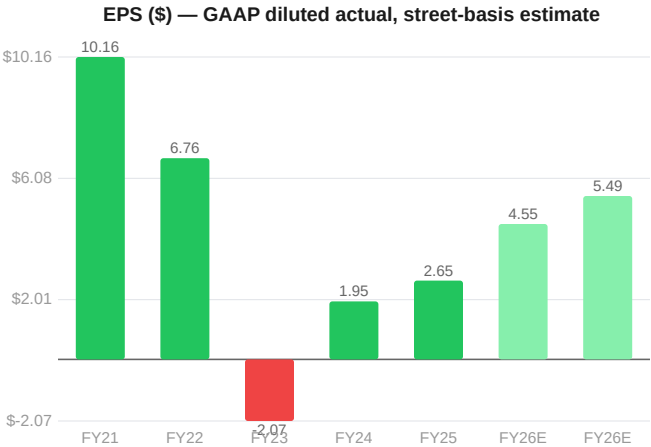
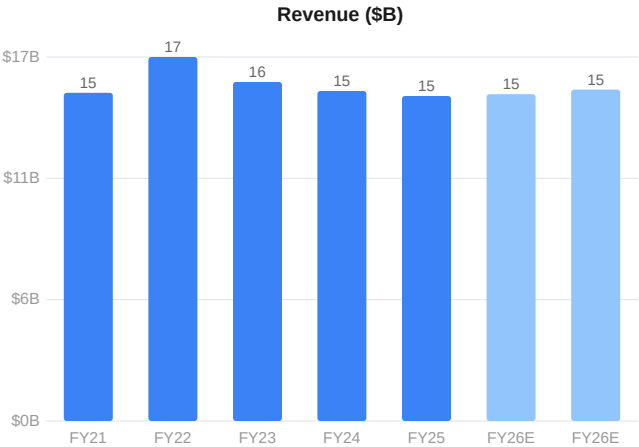
19 CORPORATE INFORMATION — KEY OFFICERS

43,500 employees

OFFICER	TITLE
Donald Allan Jr.	Executive Chair of the Board
Christopher John Nelson	President, Chief Executive Officer & Director
Patrick D. Hallinan	Executive VP, CFO & Chief Administrative Officer
Deborah K. Wintner	Senior Vice President & Chief Human Resources Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

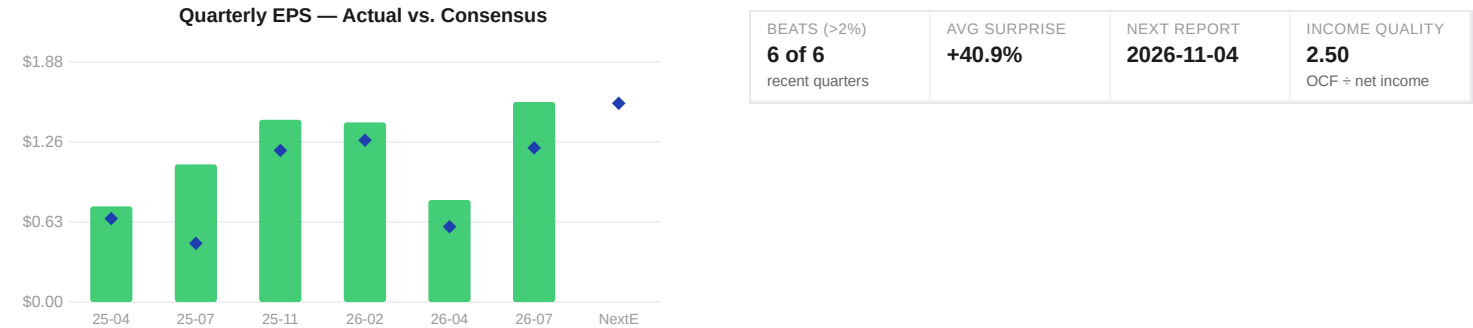


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

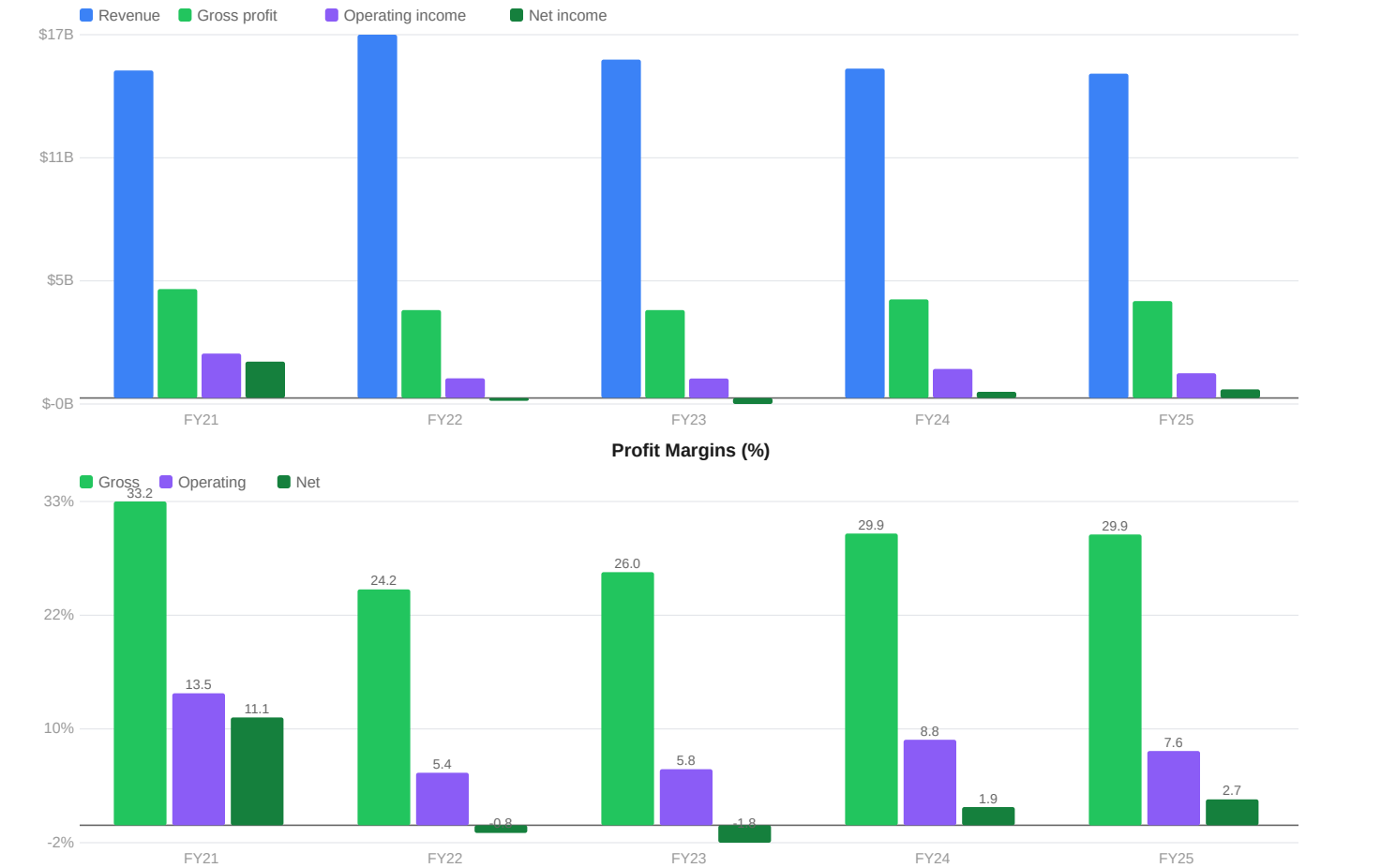
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+17.0%	+10.9%	-6.9%	-2.6%	-1.5%
Gross profit	+14.0%	-19.2%	-0.1%	+12.2%	-1.8%
Operating income	+6.2%	-55.9%	-0.5%	+48.5%	-14.6%
Net income	+36.8%	-107.9%	+110.7%	-201.6%	+40.4%

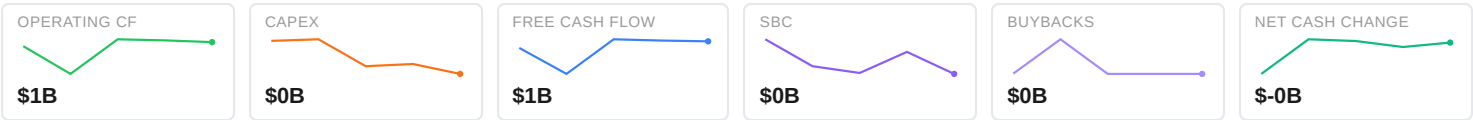
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	15.3	16.9	15.8	15.4	15.1	
Cost of revenue	10.2	12.8	11.7	10.8	10.6	
Gross profit	5.1	4.1	4.1	4.6	4.5	
R&D expense	0.3	0.4	0.4	0.3	0.0	
SG&A expense	2.7	2.8	2.8	2.9	3.3	
Operating income	2.1	0.9	0.9	1.3	1.2	
EBITDA	2.3	0.9	0.8	1.3	1.3	
D&A	0.6	0.6	0.6	0.6	0.4	
Pretax income	1.6	0.0	-0.4	0.2	0.4	
Income tax	0.1	-0.1	-0.1	-0.0	0.0	
Net income	1.7	-0.1	-0.3	0.3	0.4	
Diluted EPS (\$)	10.16	6.76	-2.07	1.95	2.65	
Diluted shares (M)	165	157	150	151	152	

CASH FLOW TRENDS

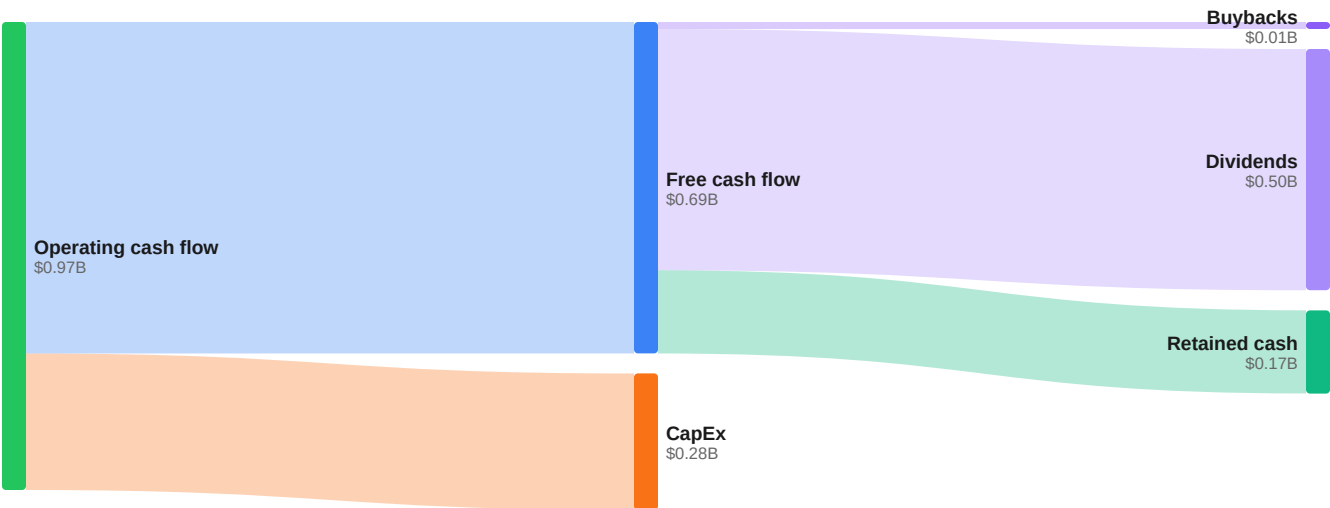
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.4	0.3	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.3	1.2	0.9	
Total current assets	8.0	7.0	6.4	6.0	
PP&E (net)	2.4	2.2	2.0	1.8	
Goodwill + intangibles	13.0	11.9	11.6	10.4	
Total assets	25.0	23.7	21.8	21.2	
Accounts payable	2.3	2.3	2.4	2.2	
Short-term debt	2.1	1.1	0.5	1.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	6.6	5.9	4.9	5.2	
Long-term debt	5.4	6.1	5.6	4.7	
Total liabilities	15.2	14.6	13.1	12.2	
Shareholders' equity	9.7	9.1	8.7	9.1	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.1	(0.3)	0.3	0.4	
D&A	0.6	0.6	0.6	0.5	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(2.1)	0.8	0.1	(0.1)	
Operating cash flow	(1.5)	1.2	1.1	1.0	
Capital expenditures	(0.5)	(0.3)	(0.4)	(0.3)	
Investing cash flow	3.6	(0.3)	0.4	(0.3)	
Buybacks	(2.3)	(0.0)	(0.0)	(0.0)	
Dividends paid	(0.5)	(0.5)	(0.5)	(0.5)	
Debt issuance / (repay)	0.9	(0.3)	(1.1)	(0.3)	
Financing cash flow	(2.0)	(0.8)	(1.6)	(0.8)	
Free cash flow	(2.0)	0.9	0.8	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	14.9%	10.2%	-3.0%	3.2%	4.5%	7%	
ROA	6.5%	4.1%	-1.2%	1.3%	1.9%	3.1%	
ROIC	11.0%	23.9%	4.5%	10.7%	8.0%	5.9%	
Gross margin	33.2%	24.2%	26.0%	29.9%	29.9%	31.7%	
Operating margin	13.5%	5.4%	5.8%	8.8%	7.6%	8.3%	
Net margin	11.1%	-0.8%	-1.8%	1.9%	2.7%	4.1%	
EBITDA margin	15.3%	5.6%	5.1%	8.6%	8.4%	9.4%	
FCF margin	0.9%	-11.7%	5.4%	4.9%	4.5%	—	
VALUATION							
P/E	15.89	9.03	-48.06	40.65	28.95	22.7	
P/B	2.32	1.01	1.50	1.33	1.28	1.6	
P/S	1.76	0.58	0.86	0.76	0.77	0.92	
P/FCF	186.55	-4.93	15.91	15.46	16.91	10.8	
EV/EBITDA	14.35	18.32	25.43	13.28	12.36	12.6	
EV/Revenue	2.19	1.00	1.29	1.14	1.14	1.2	
Earnings yield	6.3%	11.1%	-2.1%	2.5%	3.5%	4.42%	
FCF yield	0.5%	-20.3%	6.3%	6.5%	5.9%	9.23%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.97	1.21	1.19	1.30	1.14	1.43	
Quick ratio	0.35	0.32	0.39	0.37	0.35	0.55	
Debt / equity	0.58	0.78	0.81	0.71	0.65	0.53	
Debt / assets	23.8%	30.3%	30.9%	28.5%	27.6%	23.7%	
Net debt / EBITDA	2.82	7.74	8.54	4.49	4.01	2.90	
Interest coverage	9.46	1.05	0.32	1.47	1.89	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.59	0.64	0.65	0.68	0.70	0.76	
Receivables turnover	12.73	15.03	16.32	16.07	16.35	10.4	
DSO (days)	29	24	22	23	22	35	
DPO (days)	103	82	73	80	79	85	
Cash conversion cycle	70	103	115	99	93	87	
GROWTH (YoY)							
Revenue growth	8.2%	10.9%	-6.9%	-2.6%	-1.5%	—	
Net income growth	37.0%	-35.7%	-126.0%	201.5%	40.4%	—	
EPS growth	31.9%	-27.7%	-125.5%	200.3%	40.0%	—	
FCF growth	-91.4%	-1481.9%	142.8%	-11.7%	-8.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	10.22	7.39	-1.88	1.89	2.64	4.09	
Book value / share	70.08	66.08	60.40	57.48	59.52	59.03	
Revenue / share	92.40	115.31	105.25	101.28	99.45	100.47	
FCF / share	0.87	-13.54	5.69	4.96	4.52	8.49	
Cash / share	0.86	2.69	3.00	1.91	1.84	3.90	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.9%	23.7%	0.1%	0.2%	0.1%	1.93%	
Altman Z-Score	2.14	1.70	1.81	1.96	1.46	2.4	
Piotroski F-Score	3	4	3	7	6	8/9	
Beneish M-Score	-1.91	-1.96	-3.01	-2.67	-2.82	-2.91	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.4	Grey zone	Grey	
Income quality	2.50	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.91	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.73	Revenue stability	0.13
Interest burden		0.90	Earnings stability	0.46
Operating margin		6.2%	Earnings persistence	0.50
Asset turnover		0.72×	Revenue CAGR 3y	-2.0%
Financial leverage		2.36×	EPS CAGR 3y	-9.0%
= ROE		7%	FCF CAGR 3y	—

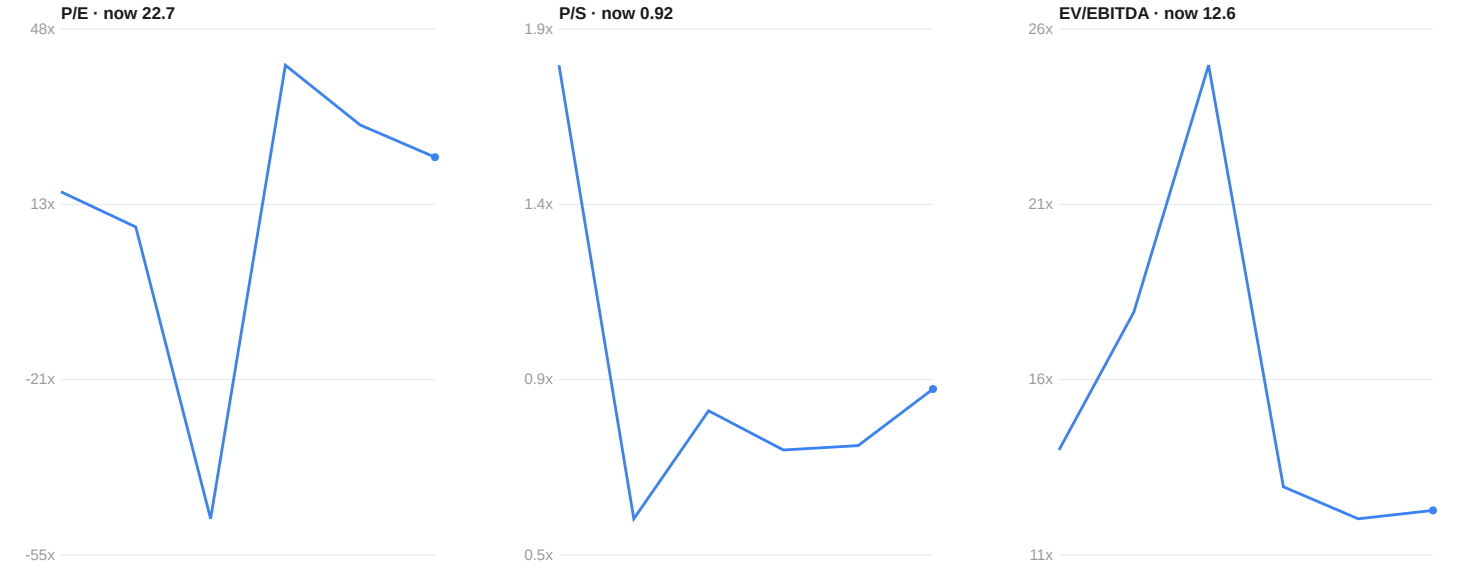
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.93%	DIVIDEND YIELD 3.60%	TOTAL SHAREHOLDER RETURN 5.46% cash yield	SBC / REVENUE 0.3% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LECO	\$14.3B	26.0	38%	13.0%	+9.3%	8/9	+10.0%
RBC	\$15.8B	49.0	10%	19.5%	+17.3%	7/9	+34.8%
SNA	\$19.0B	18.4	18%	21.1%	+0.1%	6/9	+7.5%
TTC	\$9.5B	26.8	26%	6.3%	+5.2%	8/9	+38.0%
TKR	\$7.8B	30.3	8%	2.3%	+5.5%	7/9	—
KMT	\$2.4B	6.9	24%	30.8%	+19.8%	6/9	—
HLMN	\$1.4B	33.8	3%	4.8%	+6.5%	7/9	—
LTM	\$13.6B	8.8	107%	3.0%	+20.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

37 Analysts



MEAN TARGET (QTR) \$97.80 5 targets	TARGET VS. PRICE +5.8% last-quarter mean	NEXT REPORT 2026-11-04 street \$1.56
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$15.22B	\$15.24B / \$15.19B	\$4.55	\$4.58 / \$4.48	11
FY2026	\$15.43B	\$15.78B / \$15.22B	\$5.49	\$5.84 / \$4.96	7
FY2026	\$15.30B	\$15.50B / \$15.04B	\$5.38	\$5.75 / \$5.11	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$102.50	+10.8%	2
Last Quarter	\$97.80	+5.8%	5
Last Year	\$90.87	-1.7%	15
All Time	\$114.91	+24.3%	44

Rolling mean of published targets vs. last close \$92.48. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

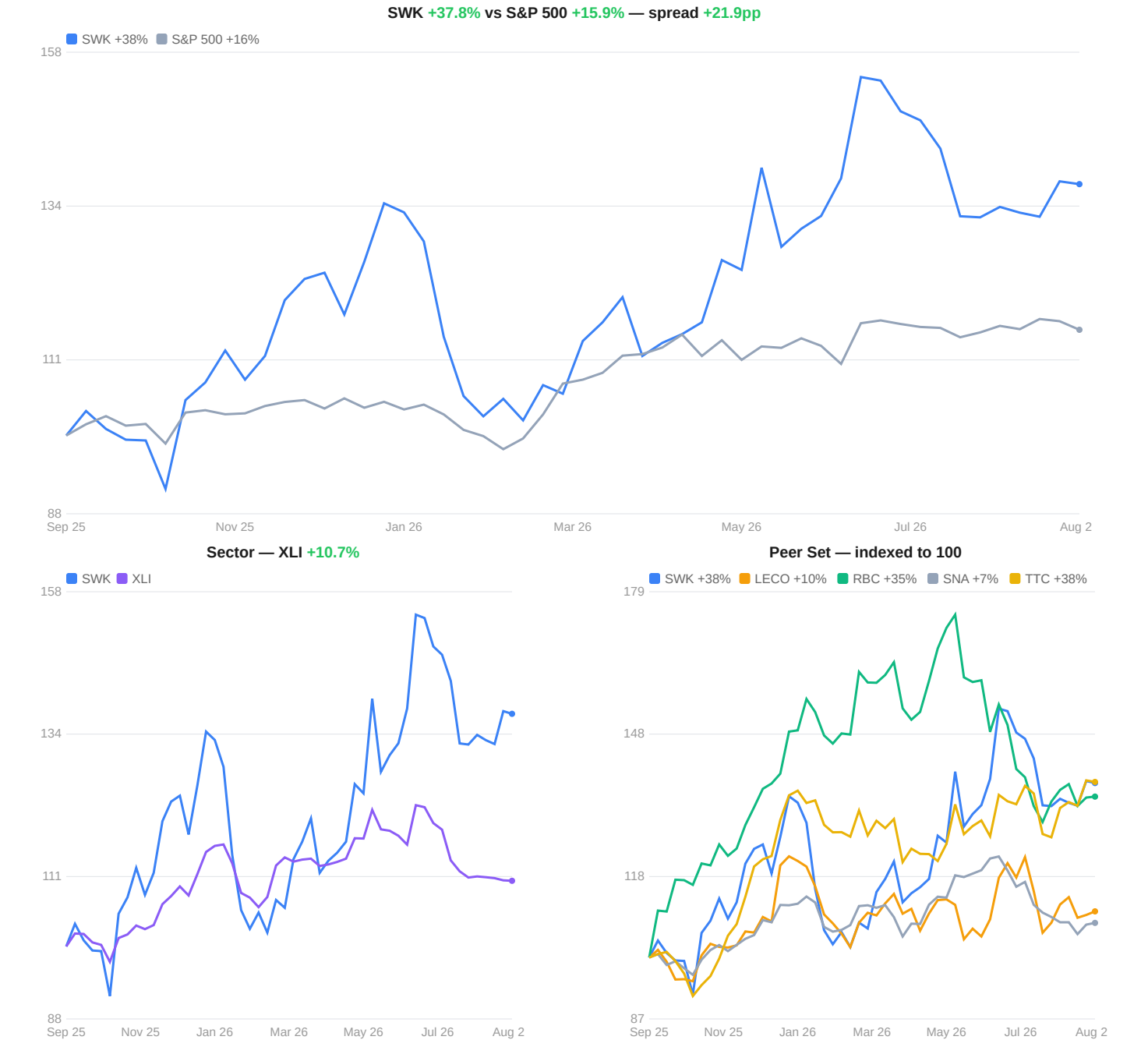
B

DCF4/5ROE3/5ROA3/5DEBT/EQ2/5P/E2/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$90.09	+2.39	+2.65%	Above
SMA 50	\$93.85	-1.37	-1.46%	Below
SMA 200	\$84.48	+8.00	+9.47%	Above
EMA 9	\$90.72	+1.76	+1.94%	Above
EMA 21	\$90.66	+1.82	+2.01%	Above
EMA 50	\$91.42	+1.06	+1.16%	Above
EMA 200	\$85.54	+6.94	+8.11%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +52

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

91

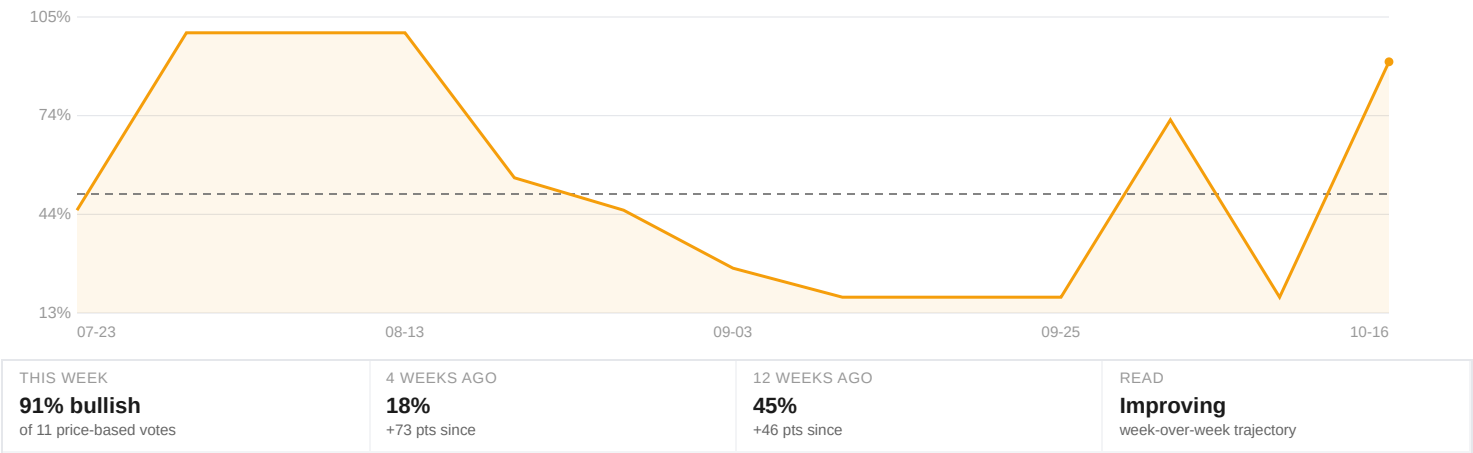
88

50

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



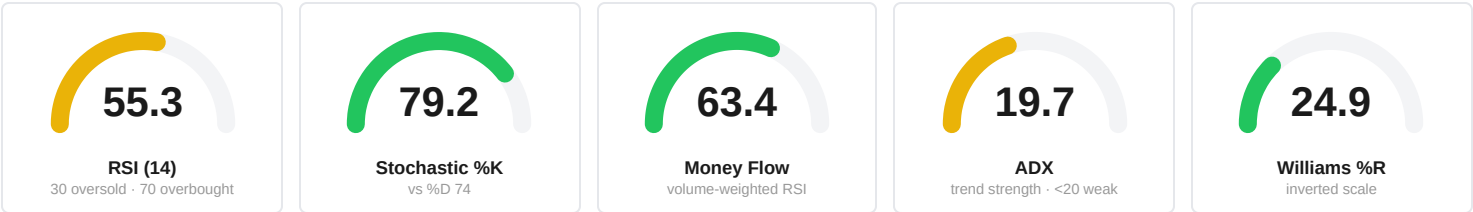
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$90.09	● Price vs SMA 50	\$93.85	● Price vs SMA 200	\$84.48
● EMA 9/21 Cross	90.7/90.7	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$95	● Parabolic SAR	\$86	● SMA Slope	0.140
● RSI	55.3	● Stochastic K/D	79/74	● StochRSI K/D	94/88
● Williams %R	-25	● CCI	171	● TSI vs Signal	-4.8
● CMO	10.5	● ROC	1.24%	● OBV Signal	Accum
● Chaikin MF	0.110	● MFI	63	● Force Index	0M
● Elder Ray Bull	4.05				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$92.13 / \$93.85 / \$94.96	S1 / S2	\$91.02 / \$89.30
Bollinger (20,2)	\$87.26 – \$92.92	Squeeze	ON
52-wk range	\$61.18 – \$104.68	Off 52-wk high	-11.7%
ATR (14)	\$2.65 (2.9%)	Historical vol	27.2%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.4% Jan 50%	-0.1% Feb 60%	-0.7% Mar 52%	+1.4% Apr 60%	-1.0% May 50%	+0.3% Jun 45%	+4.1% Jul 55%	-0.4% Aug 45%	+0.4% Sep 50%	-1.0% Oct 50%	+3.2% Nov 75%	+1.7% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
	SWK	S&P 500	
Weekly volatility (σ , 1y)	5.28%	1.83%	
Best / worst week (1y)	+14.5% / -11.1%	—	
Max drawdown (5y, monthly)	-66.6%	—	
1-week VaR (95%)	-8.0%	—	
Beta (5y)	1.17	1.00	

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

SWK EQUITY WEATHER (LIVE)

CLOUDY · -0

Trend

-22

Momentum

+25

Volume

+39

Volatility

-30

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

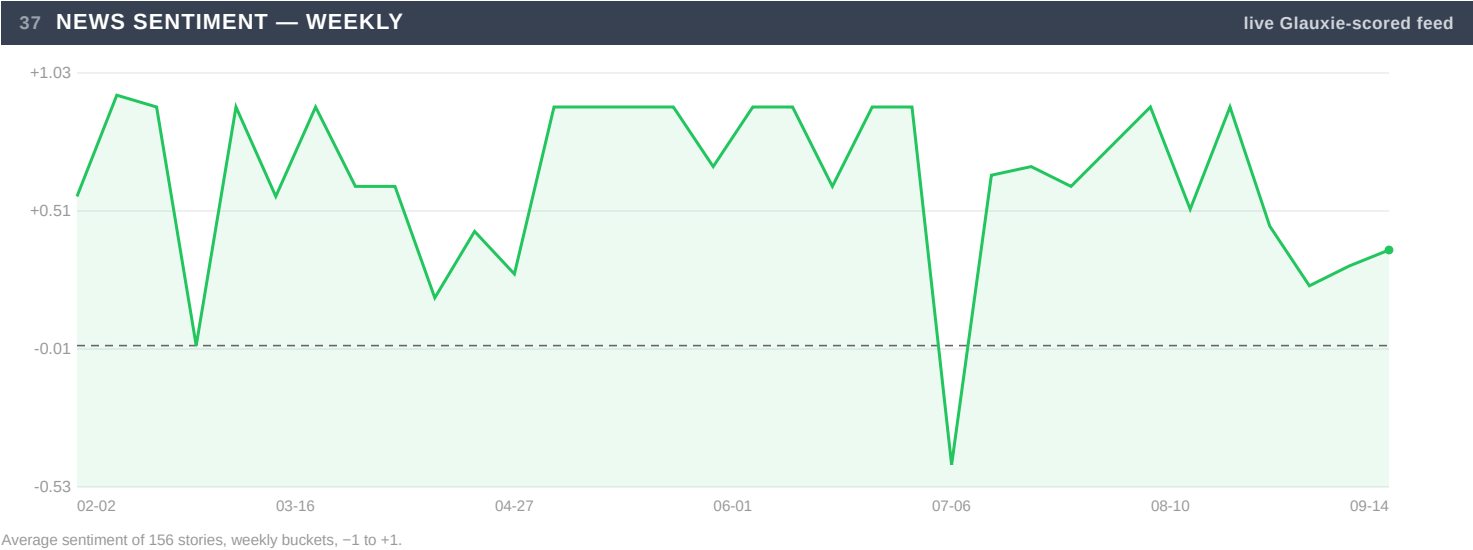
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-0.3	-22.4	+25.5	+38.8
+18.6 vs industry	+2.9 vs industry	+43.9 vs industry	+28.2 vs industry

READING	SWK	MANUFACTURING - TOOLS & ACCESSORIES N=150	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-0.3	-18.9	-24.1	-20.5
Trend	-22.4	-25.3	-26.2	-21.3
Momentum	+25.5	-18.4	-24.5	-15.8
Volume	+38.8	+10.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

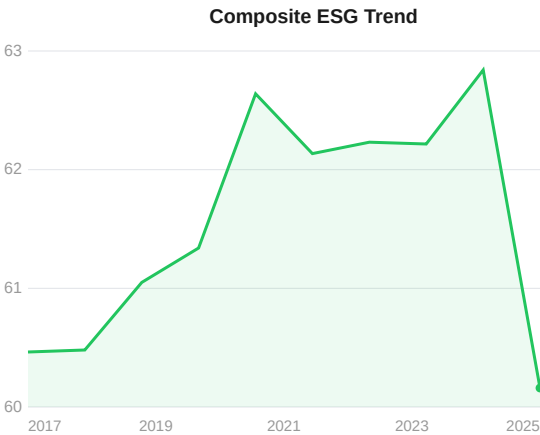
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Donald Allan, Jr., Executive Chair; Former P	\$14.5M	67% equity+incentive
Christopher J. Nelson President and CEO	\$7.7M	64% equity+incentive
Patrick D. Hallinan Executive Vice President	\$5.4M	61% equity+incentive
Agustin Lopez Diaz Senior Vice President, Ch	\$4.7M	97% equity+incentive
Janet M. Link Former Senior Vice President,	\$3.3M	51% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	59
Governance	64
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-04	Regulation FD; Exhibits	7.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-06-24	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-04-27	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-04-20	Regulation FD; Exhibits	7.01,9.01
2026-04-06	Regulation FD; Exhibits	7.01,9.01
2026-02-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-30 to 2026-04-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-03 to 2026-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	74 rows · 2001 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-22
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-17 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.