

Skyworks Solutions, Inc. (SWKS)

Technology / Semiconductors · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$79.70	\$12.0B	\$92.80	41.1	40.7%	5%	6/9	+10.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.0M	\$51.93	2.99	7.2%	4%	6.3	+23.7%

Skyworks Solutions, Inc., together with its subsidiaries, develops, manufactures, and markets analog and mixed-signal semiconductor products and solutions in the United States, Taiwan, China, South Korea, Europe, the Middle East, Africa, and the Asia Pacific. The company offers amplifiers, antenna tuners, attenuators, automotive tuners and digital radios, wireless ASoC, DC/DC converters, demodulators, detectors, digital power isolators, diodes, directional couplers, diversity receive modules, filters, front-end modules, hybrids, light emitting diode drivers, low noise amplifiers, mixers, modulators, and optocouplers/optoisolators. It also provides phase locked loops, phase shifters, power dividers/combiners, power over ethernet, power isolators, ProSLIC family of subscriber line interface circuits, receivers, system in package, switches, synthesizers, timing devices, voltage-controlled oscillators/synthesizers, and voltage regulators. The company sells its products through direct sales force, electronic component distributors, and independent sales representatives. Its products are used in aerospace, automotive, broadband, cellular infrastructure, connected home, defense, entertainment and gaming, industrial, medical, smartphone, tablet, and wearables applications. The company was founded in 1962 and is headquartered in Irvine, California.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$12.0B EMPLOYEES 10,000 (SEC-filed) CEO Philip G. Brace IPO 1984-09-07
COUNTRY US
5260 California Avenue, Irvine, CA 92617 · Tel 949 231 3000 · [skyworksinc.com](https://www.skyworksinc.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$74.40** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

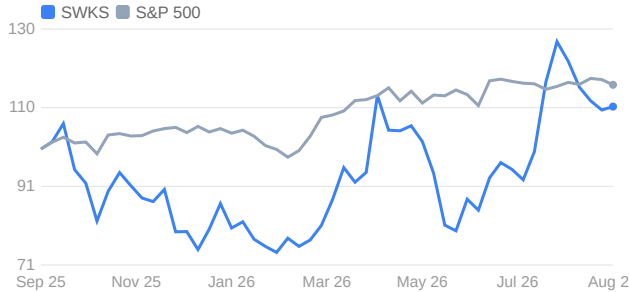
COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

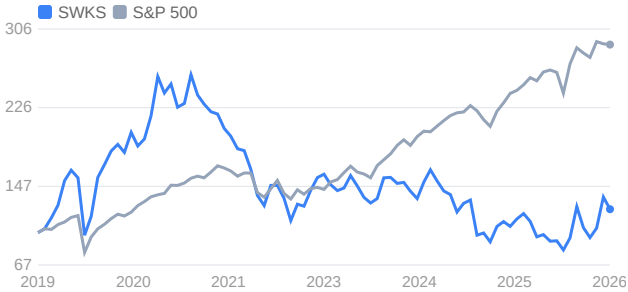
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **SWKS +10.5%** · **S&P 500 +15.9%** · spread **-5.4pp**



7 Years vs S&P 500 · **SWKS +23.7%** · **S&P 500 +189.9%** · spread **-166.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

44

OF 100

Score Breakdown

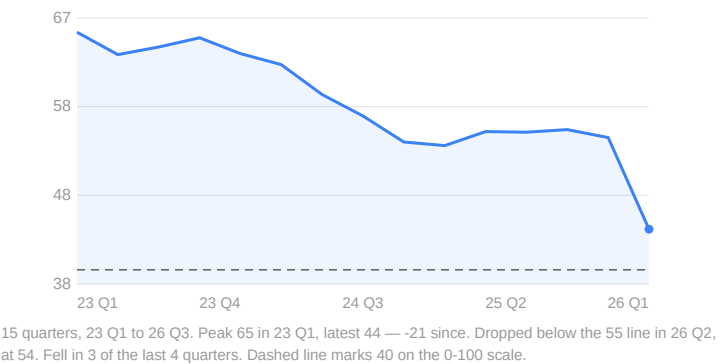
Profitability	26/100
Growth	21/100
Momentum	55/100
Quality	70/100
Earnings Quality	86/100
Balance Sheet	87/100
Value	57/100
Risk (safety)	100/100
Overall	44.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SMTC	73
ONTO	54
AMKR	66
NVMI	61
SITM	64
QRVO	67
SWKS	44

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

44 / 100

IS Score 44.4 / 100 · -21.1 from peak of 65

Quarter	Business Quality
23 Q1	65
23 Q2	62
23 Q3	65
23 Q4	62
24 Q1	58
24 Q2	55
24 Q3	52
24 Q4	51
25 Q1	54
25 Q2	54
25 Q3	54
25 Q4	54
26 Q1	44

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 34 / 100 · Power -31 · 8 of 22 indicator votes bullish

Date	Price Structure
07-23	34
08-13	104
09-03	104
09-25	104
10-16	23

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 44 and price structure at 34 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 55 → 55 → 54 → 44	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 909 → now 716	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

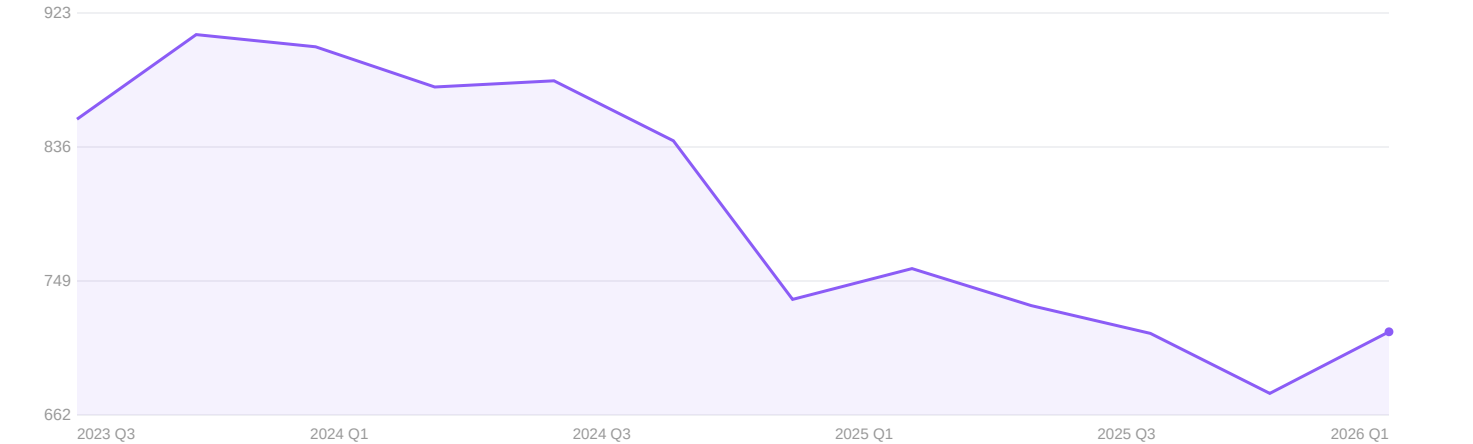
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 863 up / 618 down net +245 funds	INSTITUTIONS ADDED (13F) 40 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 909 · latest 716 (-193 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	716	188.2M	\$11.8B	125.4%	ex-outlier 111.7%
2026 Q1	676	167.0M	\$8.8B	111.2%	ex-outlier 97.0%
2025 Q4	715	153.2M	\$9.5B	102.0%	
2025 Q3	733	142.0M	\$10.8B	94.6%	
2025 Q2	757	145.5M	\$10.6B	96.9%	
2025 Q1	737	148.7M	\$9.5B	99.1%	
2024 Q4	840	151.0M	\$13.2B	100.6%	
2024 Q3	879	141.8M	\$13.7B	94.4%	
2024 Q2	875	145.7M	\$15.2B	97.1%	
2024 Q1	901	146.0M	\$15.5B	97.3%	
2023 Q4	909	136.8M	\$15.0B	91.1%	
2023 Q3	854	131.7M	\$12.8B	87.7%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 125.40%. Institutions cannot hold more of a company than exists. The reported 188.2M shares exceed the 150.1M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 20,554,331 shares against 21,440,852 the prior quarter, a 1x jump, which alone would be 13.7% of the company. Excluding that filing, ownership is 111.7%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 111.24%. Institutions cannot hold more of a company than exists. The reported 167.0M shares exceed the 150.1M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 21,440,852 shares against 19,479,437 the prior quarter, a 1x jump, which alone would be 14.3% of the company. Excluding that filing, ownership is 97.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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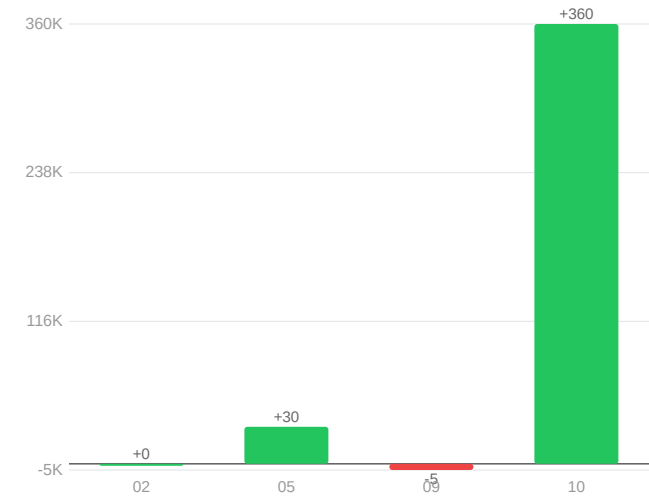
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Koopmans Chris	director	2026-10-12	A-Award	1,722	—	1,722
Clemmer Richard L	director	2026-10-12	A-Award	1,722	—	1,722
Bruggeworth Robert A	director	2026-10-12	A-Award	1,722	—	1,722
Koopmans Chris	director	2026-10-05	A-Award	5,913	—	5,913
Clemmer Richard L	director	2026-10-05	A-Award	6,153	—	6,153
Bruggeworth Robert A	director	2026-10-05	A-Award	409,175	—	409,175
Bruggeworth Robert A	director	2026-10-05	TAX W/H	149,555	\$12.55M	259,620
Givens Jason K	SVP, Gen. Counsel & Secretary	2026-10-05	A-Award	42,311	—	42,311

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
M — Exercises (paired A/D)	9	39,636	—	None — mechanics
F — Tax withholding	3	158,510	\$13.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Comp-Plan Activity Only	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-11-19	Reza Kasnavi	7,332	\$0.5M
2025-11-19	Robert Terry	4,945	\$0.3M
2024-11-12	Robert Terry	10,522	\$0.9M
2024-11-12	Robert Terry	1,915	\$0.2M
Trailing 12 mo	2 filings	12,277	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-10-07	SCHEDULE 13G	Abigail P. Johnson	12.60%	19.0M sh
2026-10-06	SCHEDULE 13G	Capital World Investors	10.10%	15.2M sh
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	5.60%	8.4M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.37%	11.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-02-10	2026-03-10
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-02-10	2026-03-10
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
John Boozman	Senate	SELL	\$1,001 - \$15,000	2024-11-20	2024-12-17
John Boozman	Senate	SELL	\$1,001 - \$15,000	2024-11-20	2024-12-16
HOUSE 12-MO 6 trades 3 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 676	13F SHARES 167M 111.2% of shares out	NEW / CLOSED 91 / 116 positions, QoQ	INCREASED / REDUCED 263 / 217 positions, QoQ
PUT/CALL (13F) 0.93 option positions	FREE FLOAT 99.5% 150M sh		

2.8 · Largest Reporting 13F Managers

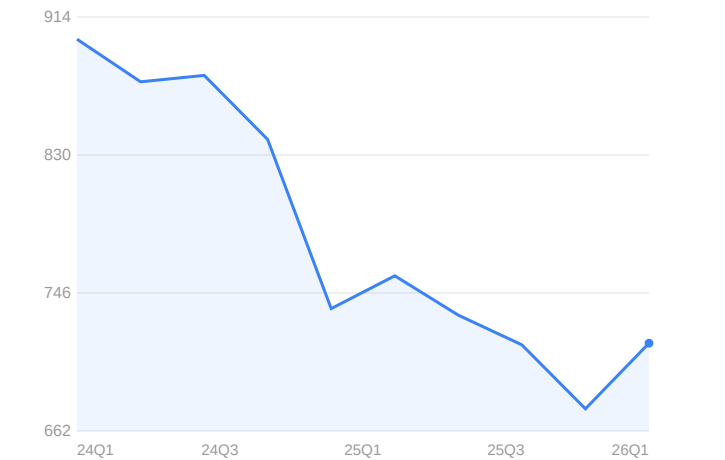
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	127,028	\$5M
Howard Capital Management, Llc	105,647	\$9M
Assenagon Asset Management S.A.	94,493	\$8M
Y-Intercept	92,734	\$8M
Northcrest Asset Manangement, Llc	68,838	\$6M
Czech National Bank	43,235	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

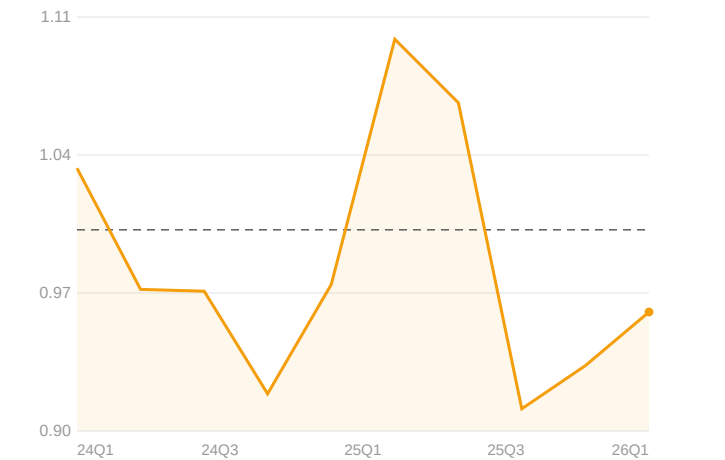
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$409M
VSMPX	0.0%	\$409M
VTSAX	0.0%	\$409M
VTI	0.0%	\$409M
VFIAX	0.0%	\$338M
VFINX	0.0%	\$338M

13F Filers Holding SWKS — quarterly

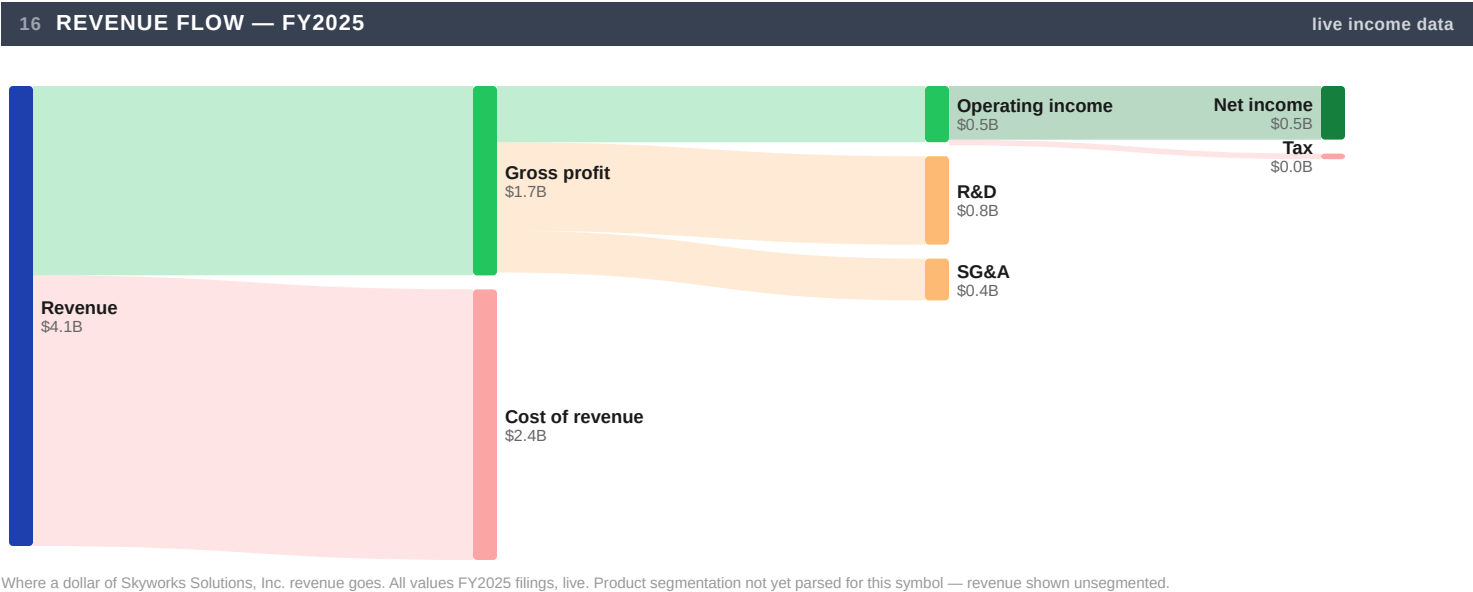
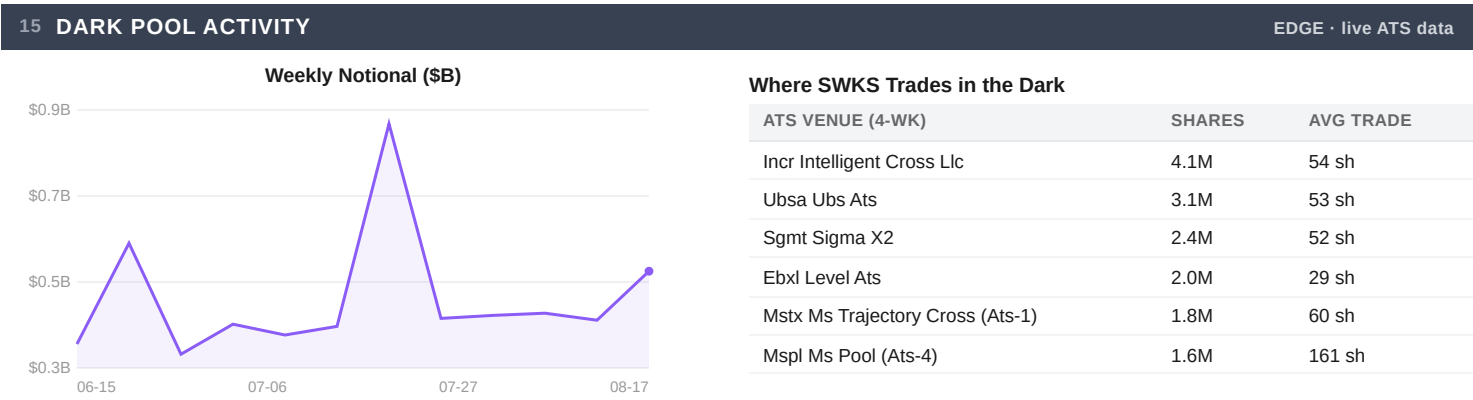
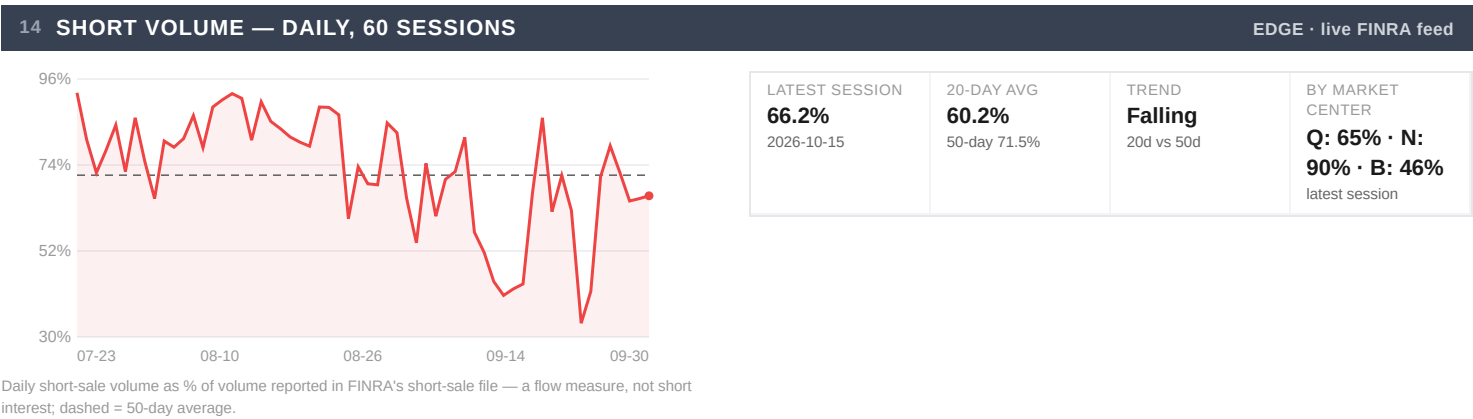


Institutional Put/Call — quarterly



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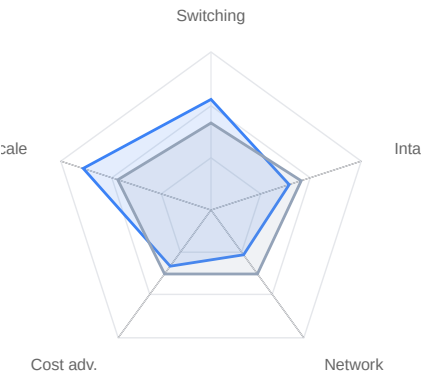
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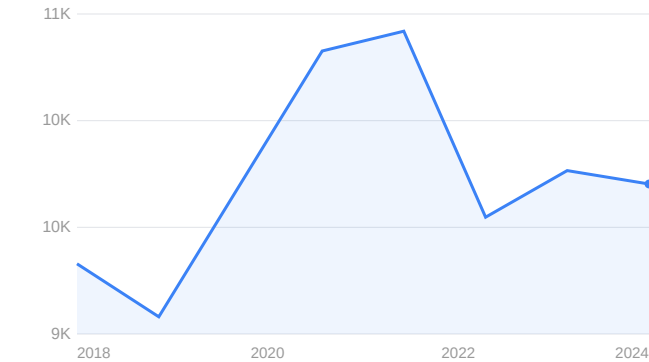
17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$3.2B	77%
TAIWAN, PROVINCE OF CHINA	\$259M	6%
CHINA	\$254M	6%
KOREA, REPUBLIC OF	\$190M	5%
EMEA	\$186M	5%
Asia, Other	\$41M	1%

18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 57/100 NARROW
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Moat score 57/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)

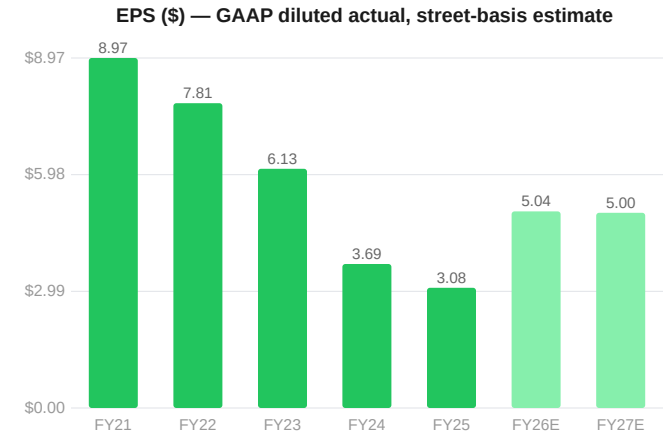
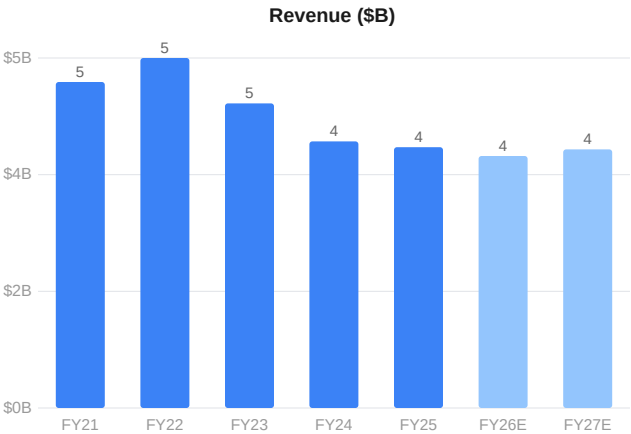


19 CORPORATE INFORMATION — KEY OFFICERS		10,000 employees
OFFICER	TITLE	
Philip Gordon Brace	Chief Executive Officer, President & Director	
Reza Kasnavi	Executive Vice President, Chief Operations & Technology Officer	
Philip Matthew Carter	Senior Vice President, Chief Financial Officer and Principal Financial & Accounting Officer	
Jason K. Givens	Senior Vice President, General Counsel & Secretary	

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20 REVENUE & EPS — HISTORY AND ESTIMATES

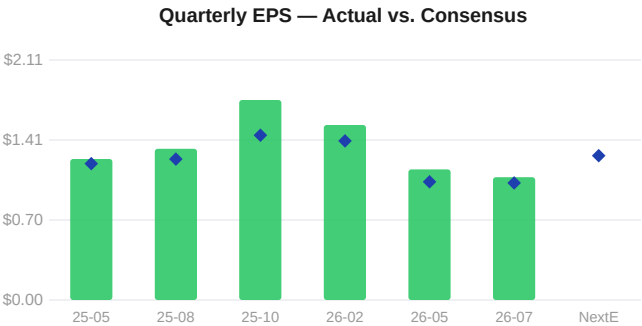
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +9.6%	NEXT REPORT 2026-10-27	INCOME QUALITY 1.65 OCF + net income
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

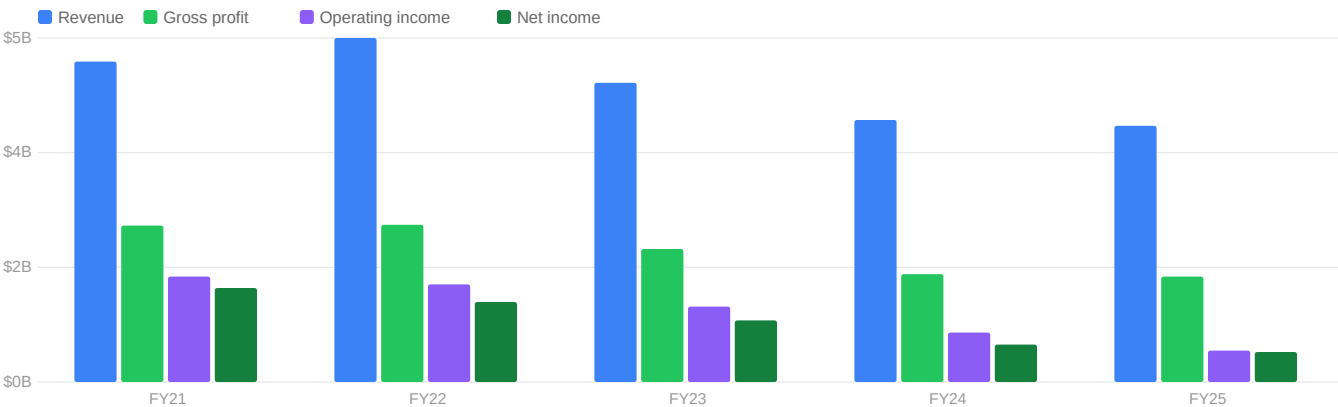
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

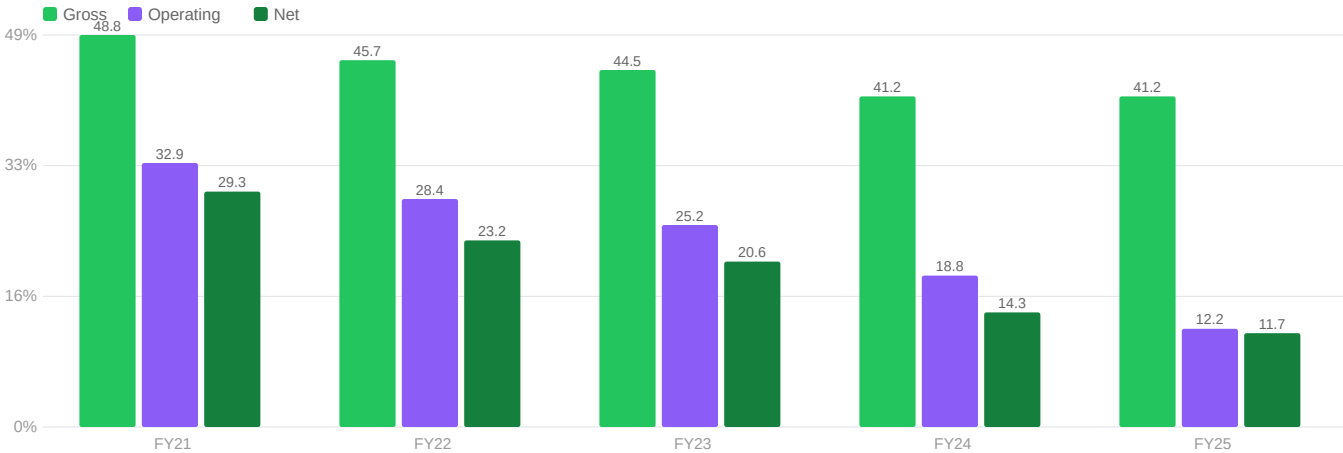
INCOME TRENDS — 5 YEAR

live financials



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Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+52.3%	+7.4%	-13.0%	-12.5%	-2.2%
Gross profit	+55.8%	+0.5%	-15.3%	-18.9%	-2.2%
Operating income	+85.5%	-7.3%	-22.9%	-34.4%	-36.5%
Net income	+83.9%	-14.9%	-22.9%	-39.4%	-19.9%

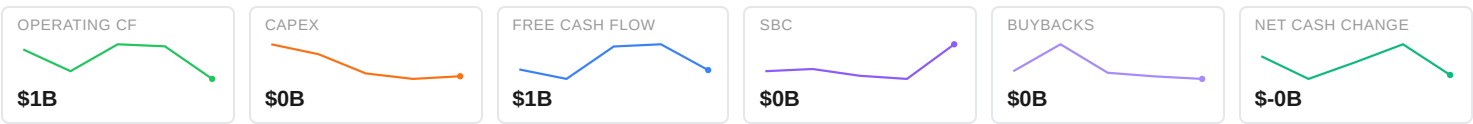
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.1	5.5	4.8	4.2	4.1	
Cost of revenue	2.6	3.0	2.7	2.5	2.4	
Gross profit	2.5	2.5	2.1	1.7	1.7	
R&D expense	0.5	0.6	0.6	0.6	0.8	
SG&A expense	0.3	0.3	0.3	0.3	0.4	
Operating income	1.7	1.6	1.2	0.8	0.5	
EBITDA	2.0	2.2	1.8	1.1	1.0	
D&A	0.4	0.7	0.6	0.5	0.5	
Pretax income	1.6	1.5	1.1	0.6	0.5	
Income tax	0.1	0.2	0.1	0.0	0.0	
Net income	1.5	1.3	1.0	0.6	0.5	
Diluted EPS (\$)	8.97	7.81	6.13	3.69	3.08	
Diluted shares (M)	167	163	160	162	155	

CASH FLOW TRENDS

live data

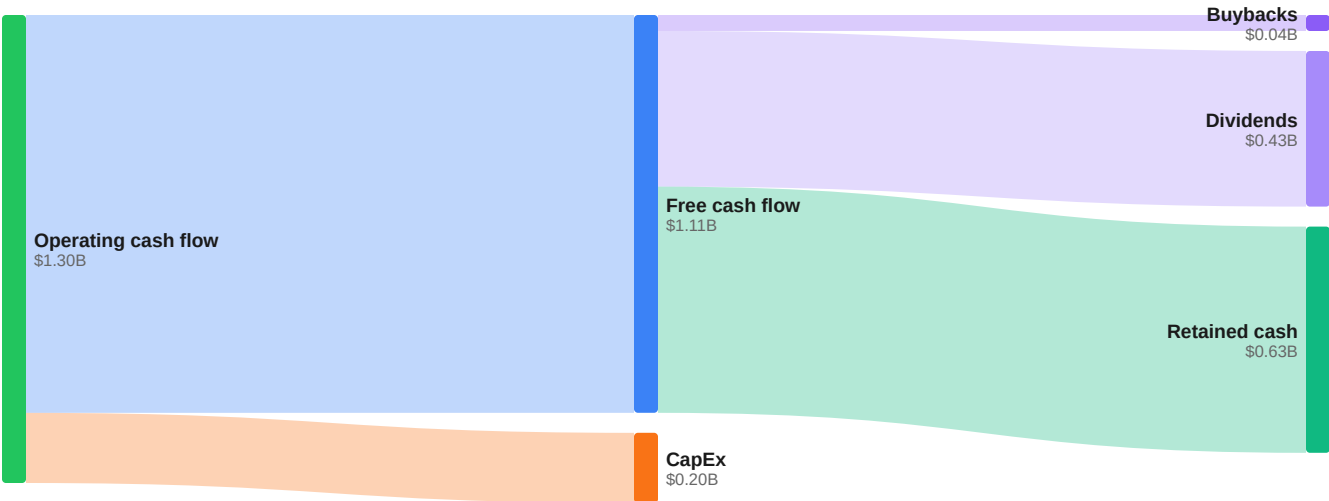


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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.7	1.4	1.2	
ST investments	0.0	0.0	0.2	0.2	
Receivables (net)	1.1	0.9	0.5	0.6	
Total current assets	3.2	3.2	3.3	3.1	
PP&E (net)	1.8	1.6	1.5	1.4	
Goodwill + intangibles	3.6	3.4	3.1	3.0	
Total assets	8.9	8.4	8.3	7.9	
Accounts payable	0.3	0.2	0.2	0.2	
Short-term debt	0.5	0.3	0.0	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.2	1.0	0.6	1.3	
Long-term debt	1.7	1.0	1.0	0.5	
Total liabilities	3.4	2.3	1.9	2.2	
Shareholders' equity	5.5	6.1	6.3	5.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.3	1.0	0.6	0.5	
D&A	0.7	0.6	0.5	0.5	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	(0.8)	0.2	0.6	0.2	
Operating cash flow	1.4	1.9	1.8	1.3	
Capital expenditures	(0.5)	(0.2)	(0.2)	(0.2)	
Investing cash flow	(0.4)	(0.2)	(0.4)	(0.2)	
Buybacks	(1.0)	(0.2)	(0.1)	(0.0)	
Dividends paid	(0.4)	(0.4)	(0.4)	(0.4)	
Debt issuance / (repay)	(0.1)	(0.9)	(0.3)	0.0	
Financing cash flow	(1.4)	(1.5)	(0.8)	(1.3)	
Free cash flow	0.9	1.6	1.7	1.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	31.7%	23.7%	17.0%	9.6%	7.9%	5%	
ROA	21.9%	14.6%	11.4%	7.1%	5.9%	3.9%	
ROIC	23.5%	18.4%	16.0%	12.3%	8.1%	4.3%	
Gross margin	48.8%	45.7%	44.5%	41.2%	41.2%	40.7%	
Operating margin	32.9%	28.4%	25.2%	18.8%	12.2%	7.9%	
Net margin	29.3%	23.2%	20.6%	14.3%	11.7%	7.2%	
EBITDA margin	40.1%	40.4%	36.8%	26.8%	24.9%	19.8%	
FCF margin	21.9%	16.7%	34.0%	39.3%	26.7%	—	
VALUATION							
P/E	16.23	9.73	14.92	25.50	24.78	41.1	
P/B	4.59	2.27	2.41	2.40	2.05	2.1	
P/S	4.76	2.26	3.07	3.64	2.89	2.99	
P/FCF	21.71	13.56	9.05	9.26	10.83	61.1	
EV/EBITDA	12.55	6.43	8.78	13.27	11.46	15.0	
EV/Revenue	5.03	2.60	3.23	3.55	2.85	3.0	
Earnings yield	6.2%	10.3%	6.7%	3.9%	4.0%	2.42%	
FCF yield	4.6%	7.4%	11.1%	10.8%	9.2%	1.64%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.35	2.63	3.33	5.54	2.33	3.10	
Quick ratio	3.01	1.64	2.16	4.24	1.76	1.94	
Debt / equity	0.46	0.44	0.25	0.19	0.21	0.12	
Debt / assets	28.1%	27.2%	17.9%	14.5%	15.2%	9.2%	
Net debt / EBITDA	0.68	0.83	0.44	-0.32	-0.17	-0.14	
Interest coverage	120.31	31.76	17.75	21.80	20.44	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.75	0.63	0.55	0.50	0.50	0.54	
Receivables turnover	9.17	5.93	4.87	6.09	7.38	11.5	
DSO (days)	40	62	75	60	49	32	
DPO (days)	32	31	30	25	31	41	
Cash conversion cycle	126	159	206	177	135	146	
GROWTH (YoY)							
Revenue growth	52.2%	7.4%	-13.0%	-12.5%	-2.2%	—	
Net income growth	83.9%	-14.9%	-22.9%	-39.4%	-19.9%	—	
EPS growth	85.3%	-11.6%	-22.6%	-39.7%	-16.6%	—	
FCF growth	39.0%	-18.3%	77.1%	1.3%	-33.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.96	7.92	6.12	3.69	3.08	1.93	
Book value / share	31.66	33.95	37.90	39.24	37.12	38.23	
Revenue / share	30.54	34.05	29.73	25.87	26.35	26.74	
FCF / share	6.70	5.68	10.10	10.16	7.04	1.31	
Cash / share	6.10	3.64	4.58	9.68	8.86	5.32	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.0%	7.9%	1.4%	0.7%	7.4%	0.45%	
Altman Z-Score	6.80	4.50	6.06	6.87	5.30	6.3	
Piotroski F-Score	6	6	6	5	5	6/9	
Beneish M-Score	-1.29	-2.26	-3.14	-3.63	-2.87	-2.70	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	6.3	Safe (>2.99)	Safe	
Income quality	1.65	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.70	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.89	Revenue stability	0.70
Interest burden		0.98	Earnings stability	0.98
Operating margin		8.2%	Earnings persistence	0.89
Asset turnover		0.53×	Revenue CAGR 3y	-6.8%
Financial leverage		1.33×	EPS CAGR 3y	-33.4%
= ROE		5%	FCF CAGR 3y	-48.3%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.45%	3.56%	4.74%	5.8%	
		cash yield	dilution pressure	

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM

live ratio engine



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SMTC	\$12.8B	82.5	24%	46.8%	+17.8%	7/9	+93.3%
ONTO	\$10.8B	82.4	7%	17.5%	+8.1%	5/9	+62.7%
AMKR	\$10.4B	18.7	13%	9.2%	+17.9%	7/9	+33.0%
NVMI	\$10.2B	38.0	21%	29.4%	+16.2%	2/9	-3.1%
SITM	\$14.1B	890.8	1%	11.5%	+83.0%	7/9	—
QRVO	\$10.1B	26.2	12%	10.9%	-0.2%	8/9	—
LSCC	\$14.7B	391.9	5%	9.6%	+33.3%	6/9	—
RMBS	\$9.5B	39.3	18%	32.6%	+17.2%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

60 Analysts



MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT	
\$74.40	-6.6%	2026-10-27	
10 targets	last-quarter mean	street \$1.27	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.95B	\$3.96B / \$3.91B	\$5.04	\$5.08 / \$4.79	13
FY2027	\$4.05B	\$4.18B / \$3.84B	\$5.00	\$5.86 / \$4.62	5
FY2028	\$4.34B	\$4.47B / \$4.21B	\$5.89	\$6.01 / \$5.71	1

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$91.67	+15.0%	3
Last Quarter	\$74.40	-6.6%	10
Last Year	\$75.03	-5.9%	38
All Time	\$116.79	+46.5%	92

Rolling mean of published targets vs. last close \$79.70. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

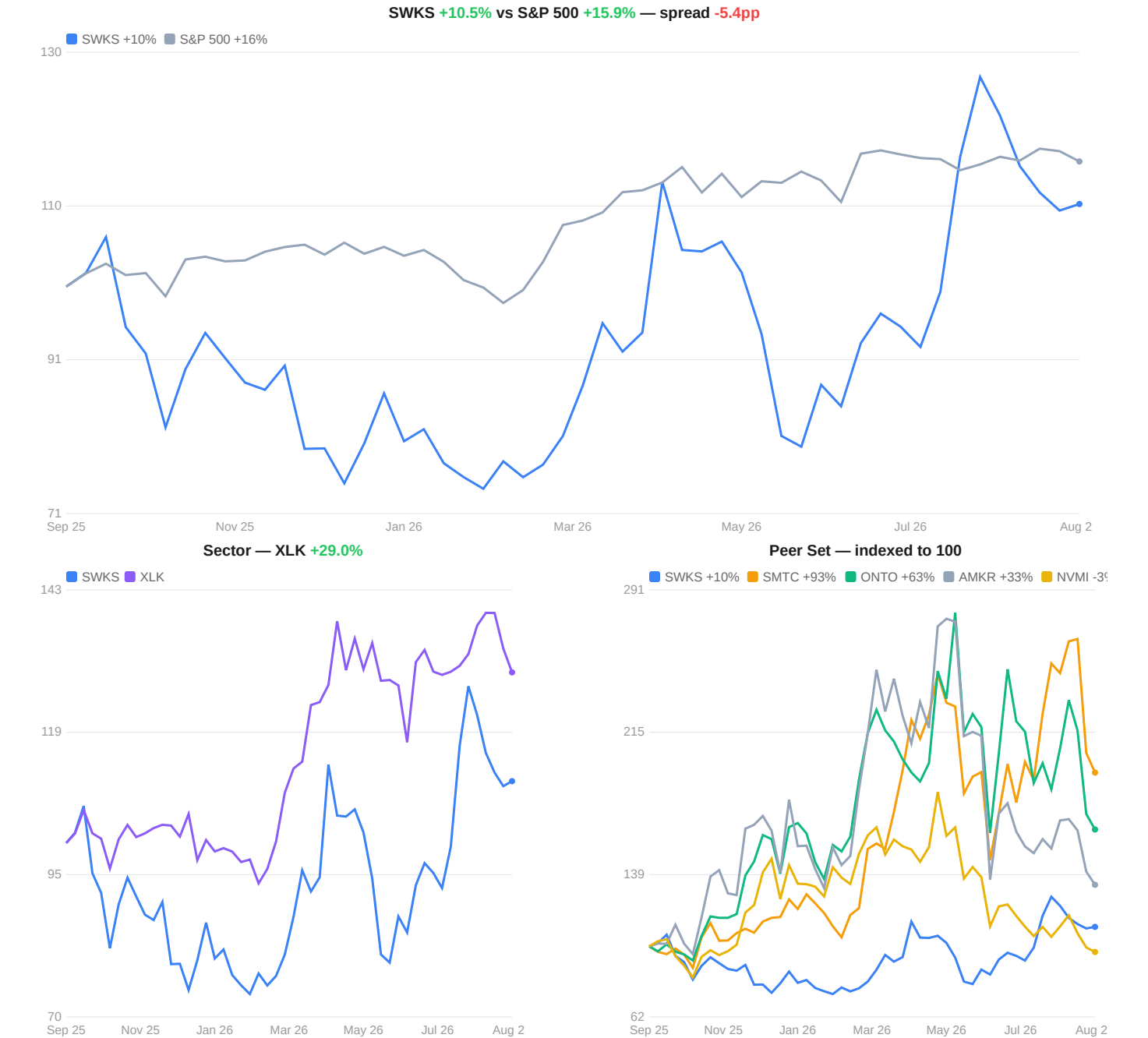
B+

DCF4/5ROE2/5ROA3/5DEBT/EQ3/5P/E2/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$83.54	-3.84	-4.60%	Below
SMA 50	\$77.39	+2.31	+2.98%	Above
SMA 200	\$66.15	+13.55	+20.48%	Above
EMA 9	\$79.42	+0.28	+0.35%	Above
EMA 21	\$80.76	-1.06	-1.31%	Below
EMA 50	\$77.95	+1.75	+2.25%	Above
EMA 200	\$70.35	+9.35	+13.29%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 34/100 composite

TECHNICAL VERDICT

BEARISH

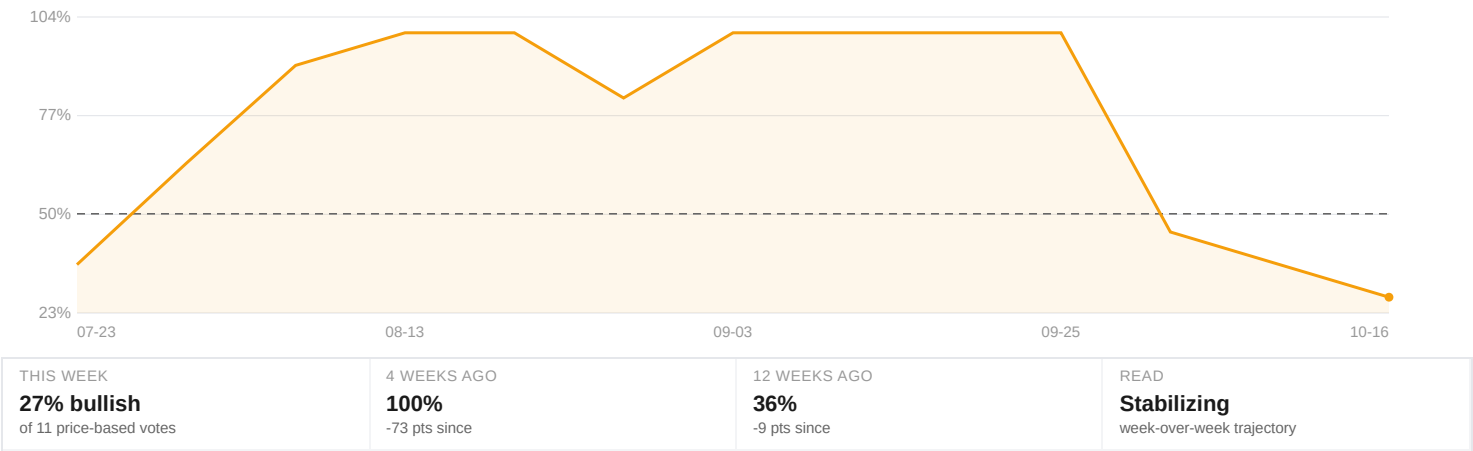
Power Score -31

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		44
Momentum 25%		20
Volume 20%		44
Volatility 10%		0
Patterns 15%		50

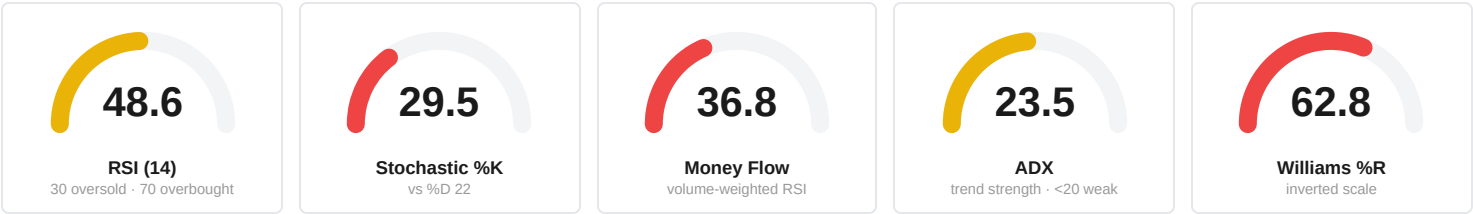
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID8 bull / 14 bear

● Price vs SMA 20	\$83.54	● Price vs SMA 50	\$77.39	● Price vs SMA 200	\$66.15
● EMA 9/21 Cross	79.4/80.8	● SMA 50/200	Golden	● ADX Direction	ADX 24
● Supertrend	\$89	● Parabolic SAR	\$74	● SMA Slope	-0.450
● RSI	48.6	● Stochastic K/D	30/22	● StochRSI K/D	34/23
● Williams %R	-63	● CCI	-56	● TSI vs Signal	-2.5
● CMO	-2.8	● ROC	-6.27%	● OBV Signal	Distrib
● Chaikin MF	0.110	● MFI	37	● Force Index	-3M
● Elder Ray Bull	0.99				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$77.97 / \$80.30 / \$81.50	S1 / S2	\$76.77 / \$74.44
Bollinger (20,2)	\$73.63 – \$93.45	Squeeze	Off
52-wk range	\$51.48 – \$92.80	Off 52-wk high	-14.1%
ATR (14)	\$4.24 (5.3%)	Historical vol	37.7%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.9% Jan 50%	+4.5% Feb 55%	+1.3% Mar 57%	+1.6% Apr 50%	+0.5% May 55%	+1.3% Jun 50%	+4.0% Jul 75%	+0.3% Aug 50%	-1.3% Sep 50%	+1.9% Oct 60%	+0.0% Nov 50%	+2.3% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		SWKS	S&P 500
Weekly volatility (σ , 1y)		6.96%	1.83%
Best / worst week (1y)		+20.3% / -13.7%	—
Max drawdown (5y, monthly)		-68.2%	—
1-week VaR (95%)		-11.1%	—
Beta (5y)		1.52	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

SWKS EQUITY WEATHER (LIVE)

RAINY · -28

Trend

-6

Momentum

-32

Volume

-35

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

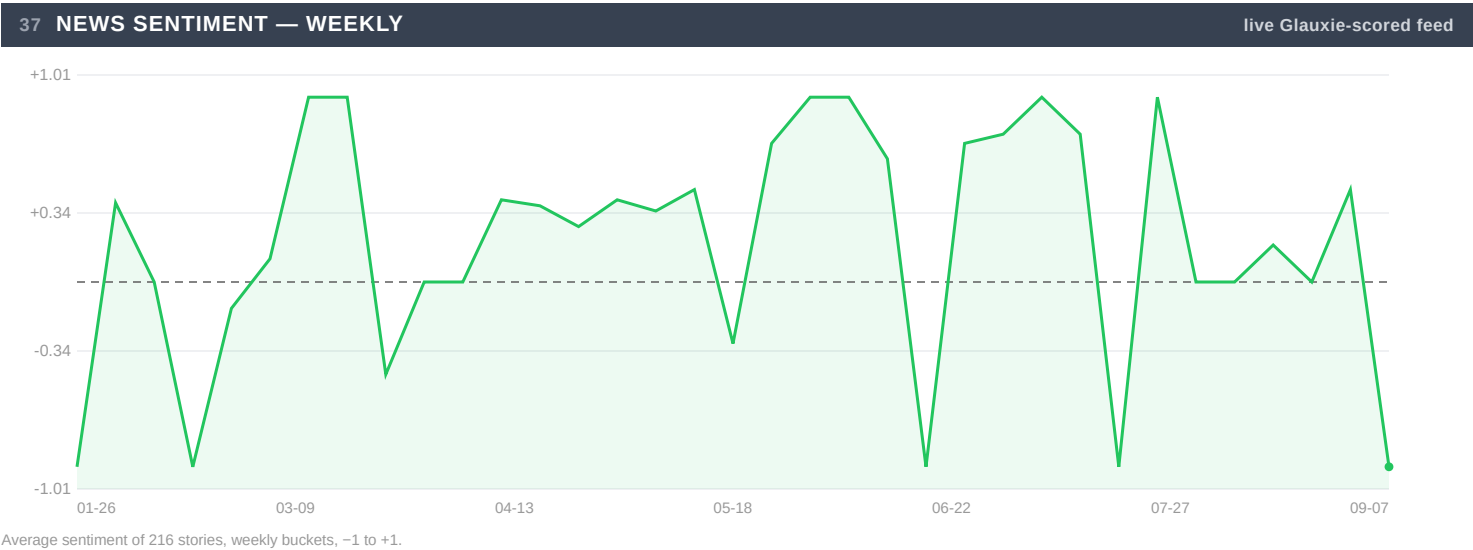
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-27.6	-6.3	-32.2	-34.9
+6.1 vs industry	+26.9 vs industry	+26.8 vs industry	-9.3 vs industry

READING	SWKS	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-27.6	-33.7	-20.7	-20.5
Trend	-6.3	-33.2	-20.8	-21.3
Momentum	-32.2	-59.0	-28.5	-15.8
Volume	-34.9	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

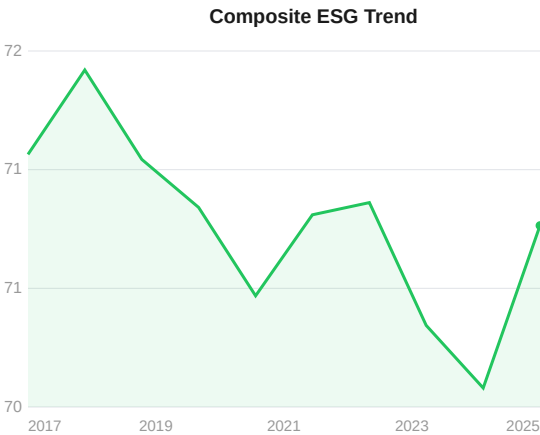
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Liam K. Griffin Former Chairman, Chief Execu	\$24.7M	42% equity+incentive
Philip G. Brace Chief Executive Officer and	\$24.5M	97% equity+incentive
Kris Sennesael Former Senior Vice President	\$6.2M	93% equity+incentive
Reza Kasnavi Executive Vice President, Chief	\$5.9M	88% equity+incentive
Philip Carter Senior Vice President and Chie	\$4.8M	98% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	73
Governance	77
Composite ESG	71



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-07	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-10-05	Acquisition/Disposition; Officer/Director Change; Other Events; Exhibi	2.01,5.02,8.01,9.01
2026-09-30	Other Events; Exhibits	8.01,9.01
2026-09-02	Other Events; Exhibits	8.01,9.01
2026-08-10	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-08-03	Other Events	8.01
2026-08-03	Other Events; Exhibits	8.01,9.01
2026-07-28	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-23 to 2026-05-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-03 to 2028-10-03
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	100 rows · 2001 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-05 to 2026-10-12
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-10-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.