

Sysco Corporation (SYY)

Consumer Defensive / Food Distribution · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$82.22	\$40.4B	\$91.85	22.4	18.5%	75%	6/9	+7.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.5M	\$68.19	0.48	2.1%	12%	5.1	+37.1%

Sysco Corporation, through its subsidiaries, engages in the marketing and distribution of various food and related products to the foodservice or food-away-from-home industry in the United States, Canada, the United Kingdom, France, and internationally. It operates through U.S. Foodservice Operations, International Foodservice Operations, SYGMA, and Other segments. The company distributes frozen food, such as meat, seafood, fully prepared entrées, fruits, vegetables, and desserts; canned and dry food products; fresh meat and seafood products; dairy products; beverages; imported specialties; and fresh produce products. It also supplies various non-food items, including paper products comprising disposable napkins, plates, and cups; tableware consisting of glassware and silverware; cookware, such as pots, pans, and utensils; restaurant and kitchen equipment and supplies; and cleaning supplies. It serves restaurants, hospitals and nursing facilities, schools and colleges, hotels and motels, industrial caterers, and other foodservice venues. Sysco Corporation was incorporated in 1969 and is headquartered in Houston, Texas.

SECTOR Consumer Defensive INDUSTRY Food Distribution EXCHANGE NYSE MARKET CAP \$40.4B EMPLOYEES 75,000 (SEC-filed) CEO Kevin Hourican
IPO 1973-05-08 COUNTRY US
1390 Enclave Pkwy, Houston, TX 77077-2099 · Tel 281 584 1390 · [sysco.com](https://www.sysco.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean \$88.33 (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$1.0M buys against \$1.3M sells / 6 mo

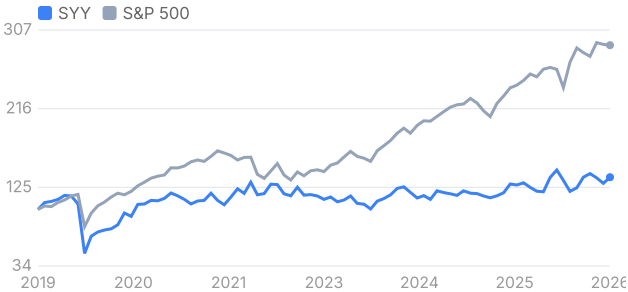
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · SYY +7.3% · S&P 500 +15.9% · spread -8.5pp



7 Years vs S&P 500 · SYY +37.1% · S&P 500 +189.9% · spread -152.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

Profitability	37/100
Growth	48/100
Momentum	70/100
Quality	52/100
Earnings Quality	87/100
Balance Sheet	33/100
Value	43/100
Risk (safety)	100/100
Overall	51.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
USFD	57
PFGC	52
CHEF	59
ADM	54
FMX	44
EL	54
SYY	51

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

51 / 100

IS Score 51.3 / 100 · -13.8 from peak of 65

Quarter	Business Quality
23 Q1	66
23 Q2	65
23 Q3	65
23 Q4	65
24 Q1	64
24 Q2	60
24 Q3	57
24 Q4	57
25 Q1	46
25 Q2	50
25 Q3	48
25 Q4	47
26 Q1	51

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 83 / 100 · Power +66 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	38%
08-13	105%
09-03	38%
09-25	38%
10-16	105%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 51 and price structure at 83 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 51.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 50 → 49 → 51	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,648 → now 1,648	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

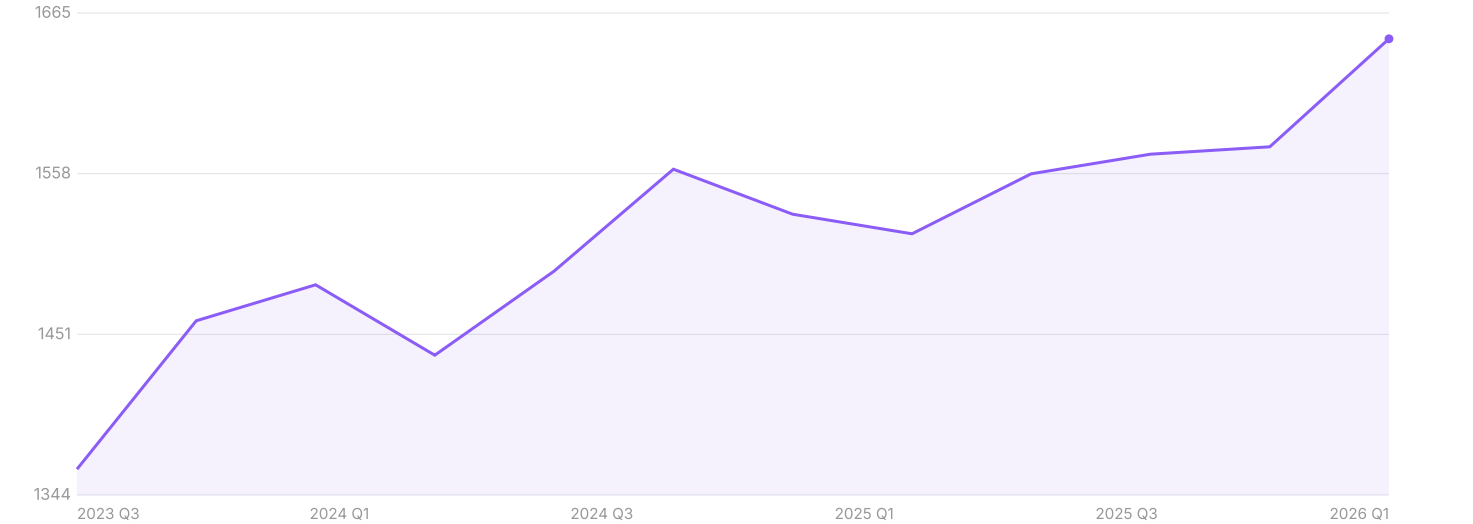
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-22	INSIDER BUYS (180D) 1 \$1.0M
ETF FUNDS (30D) 1106 up / 862 down net +244 funds	INSTITUTIONS ADDED (13F) 72 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,648 · latest 1,648 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	1,648	426.9M	\$35.0B	89.1%
2026 Q1	1,576	410.4M	\$28.8B	85.7%
2025 Q4	1,571	423.4M	\$30.8B	88.4%
2025 Q3	1,558	418.0M	\$34.1B	87.2%
2025 Q2	1,518	425.3M	\$31.9B	88.8%
2025 Q1	1,531	428.6M	\$31.8B	89.5%
2024 Q4	1,561	432.2M	\$32.6B	90.2%
2024 Q3	1,493	426.5M	\$32.6B	89.0%
2024 Q2	1,437	420.3M	\$29.5B	87.7%
2024 Q1	1,484	417.9M	\$32.9B	87.2%
2023 Q4	1,460	421.0M	\$30.0B	87.9%
2023 Q3	1,361	417.8M	\$26.8B	87.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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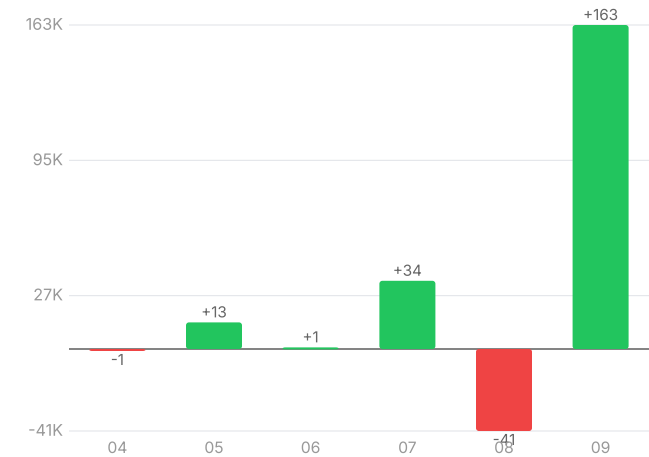
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Dibadj Ali	director	2026-09-30	A-Award	350	\$0.03M	17,331
Paul Alison Kenney	director	2026-09-30	A-Award	105	\$0.01M	12,994
Brutto Daniel J	director	2026-09-30	A-Award	63	\$0.00M	38,793
Glasscock Larry C	director	2026-09-30	A-Award	334	\$0.03M	105,171
Phillips Ronald L	EVP and CHRO	2026-09-14	SELL	57	\$0.00M	49,646
Higgs Stephen Dale	SVP	2026-09-11	TAX W/H	176	\$0.01M	23,709
Keller Gregory Scott	EVP	2026-09-11	TAX W/H	62	\$0.01M	38,673
Garrett Brenna C	SVP, CCO	2026-09-11	TAX W/H	47	\$0.00M	18,415

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	15,525	\$1.3M	Counted
P — Open-market purchases	1	13,304	\$1.0M	Counted
M — Exercises (paired A/D)	3	14,595	\$1.1M	None — mechanics
F — Tax withholding	28	49,431	\$4.1M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELL \$1.3M 6 txns / 6 mo	OPEN-MARKET BUY \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-14	Phillips Ronald L	57	\$0.0M
2026-09-11	Phillips Ronald L	960	\$0.1M
2026-08-24	Phillips Ronald L	506	\$0.0M
2026-08-21	Phillips Ronald L	7,350	\$0.6M
Trailing 12 mo	17 filings	322,085	\$27M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.51%	36.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.60%	26.9M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-02-05	SCHEDULE 13G/A	BlackRock, Inc.	7.70%	38.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-22	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-06-02	2026-07-08
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2020-12-31	2021-01-12
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2020-12-31	2021-01-11
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2020-12-31	2021-01-11
HOUSE 12-MO 10 trades 4 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,576	13F SHARES 410M 85.7% of shares out	NEW / CLOSED 157 / 123 positions, QoQ	INCREASED / REDUCED 569 / 595 positions, QoQ
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 97.1% 478M sh		

2.8 · Largest Reporting 13F Managers

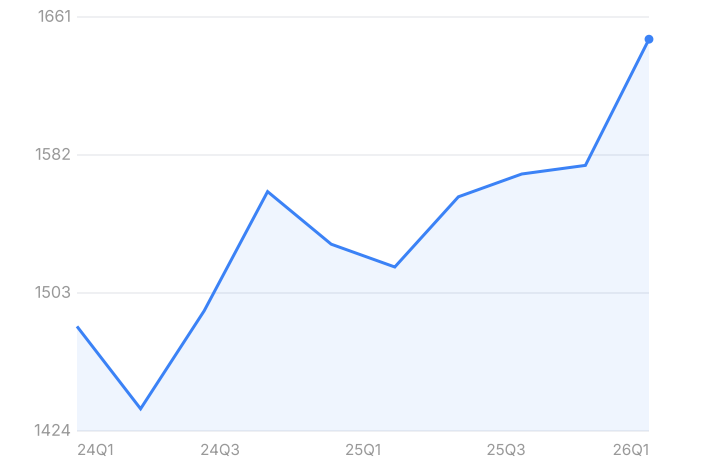
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	2.1M	\$166M
Fort Washington Investment Advisor	656,205	\$51M
Gem Asset Management, Llc	370,623	\$29M
Professional Advisory Services Inc	289,876	\$23M
Schaper Benz & Wise Investment Cou	254,578	\$20M
Wealth Enhancement Advisory Serv	197,122	\$15M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

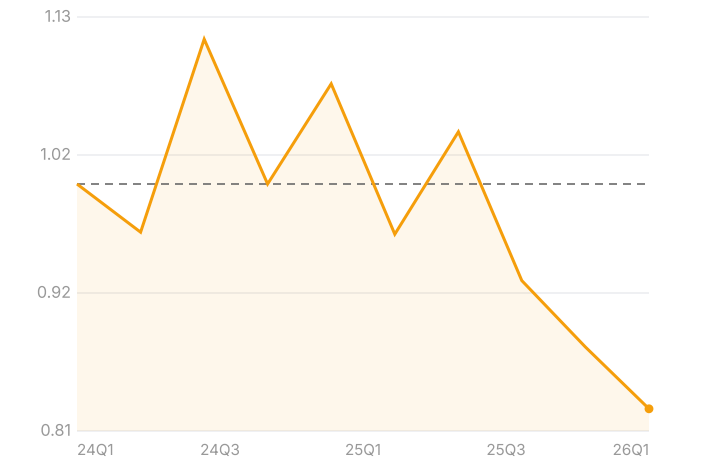
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.2B
VTI	0.1%	\$1.2B
VTSAX	0.1%	\$1.2B
VSMPX	0.1%	\$1.2B
VFIAX	0.1%	\$980M
VFFSX	0.1%	\$980M

13F Filers Holding SYY — quarterly



Institutional Put/Call — quarterly

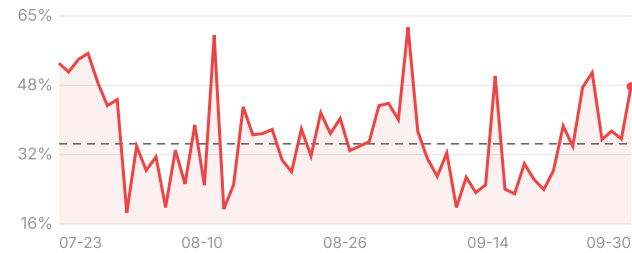


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

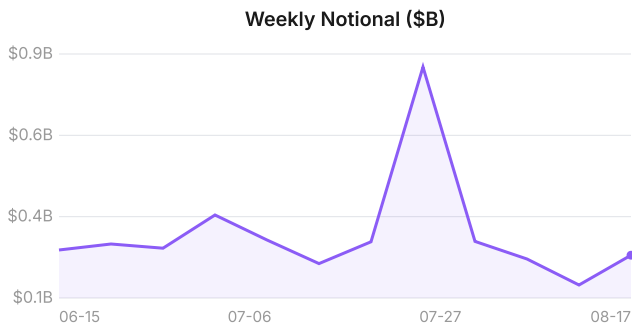


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 48.0% 2026-10-15	20-DAY AVG 33.0% 50-day 34.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 47% · N: 64% · B: 86% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

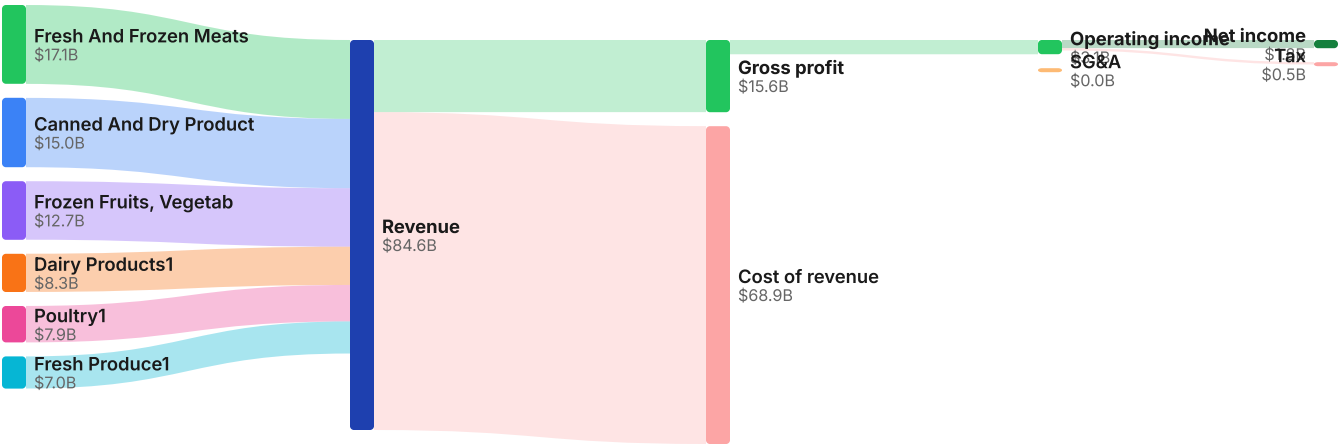


Where SYY Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	4.0M	53 sh
Incr Intelligent Cross Llc	3.6M	56 sh
Ebxl Level Ats	2.5M	28 sh
Sgmt Sigma X2	2.4M	58 sh
Mstx Ms Trajectory Cross (Ats - 1)	2.3M	52 sh
Mlix Instinct X	1.5M	86 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Sysco Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

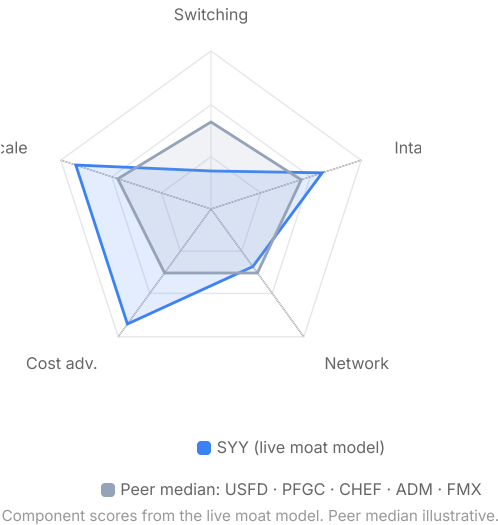
REGION	REVENUE	SHARE
U.S. Foodservice Operations	\$58.8B	70%
International Foodservice Operations	\$16.0B	19%
Sygma	\$8.6B	10%

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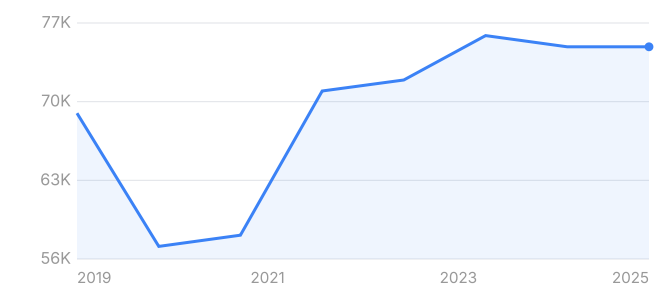
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW

Moat score 63/100 — Narrow; primary source Cost Advantage.



3.8 · Employees (SEC filings)



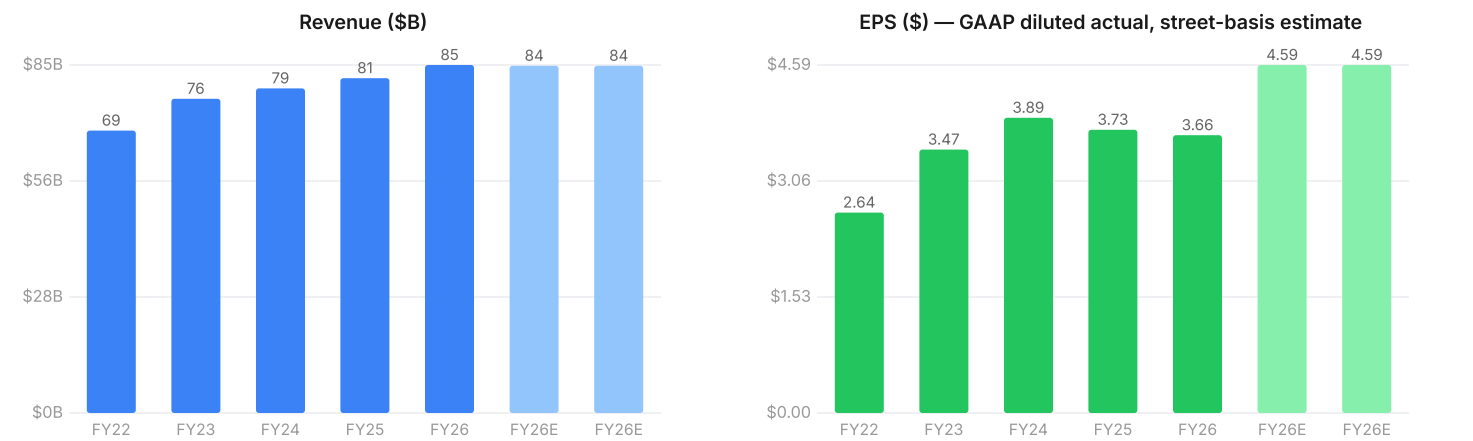
19 CORPORATE INFORMATION — KEY OFFICERS

75,000 employees

OFFICER	TITLE
Kevin Hourican	Chief Executive Officer & Chairman
Jennifer Kaplan Schott	Executive Vice President, Chief Legal Officer & Secretary
Greg D. Bertrand	Non-Executive Officer Senior Advisor
Ronald L. Phillips	Executive VP & Chief Human Resources Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

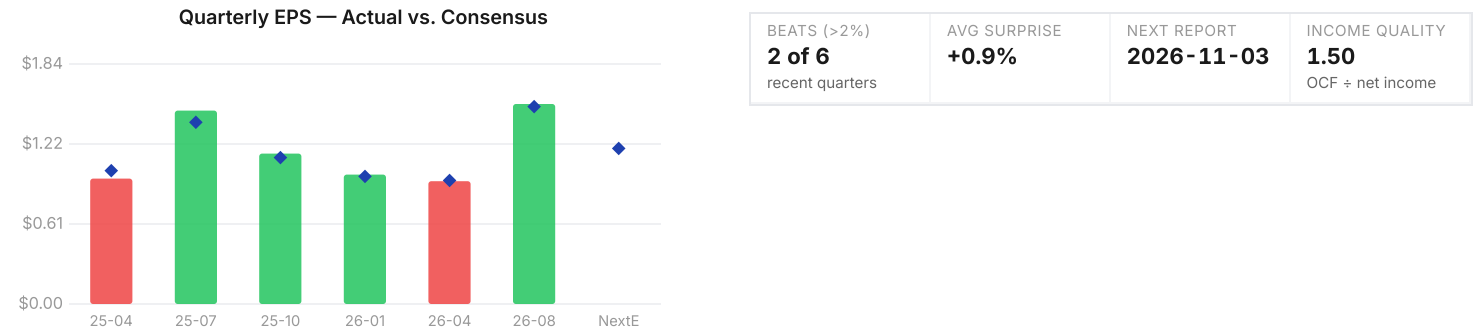


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

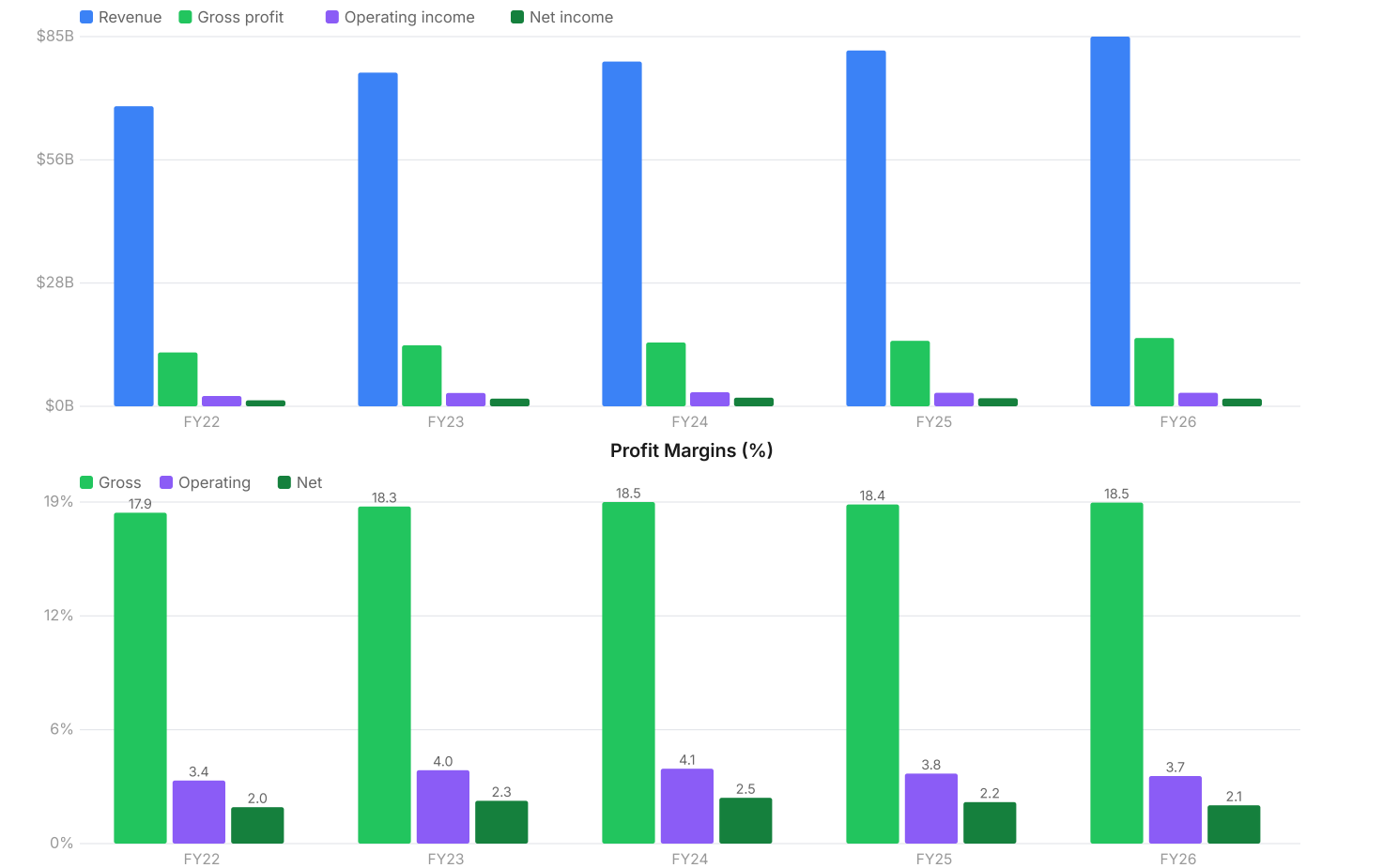
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

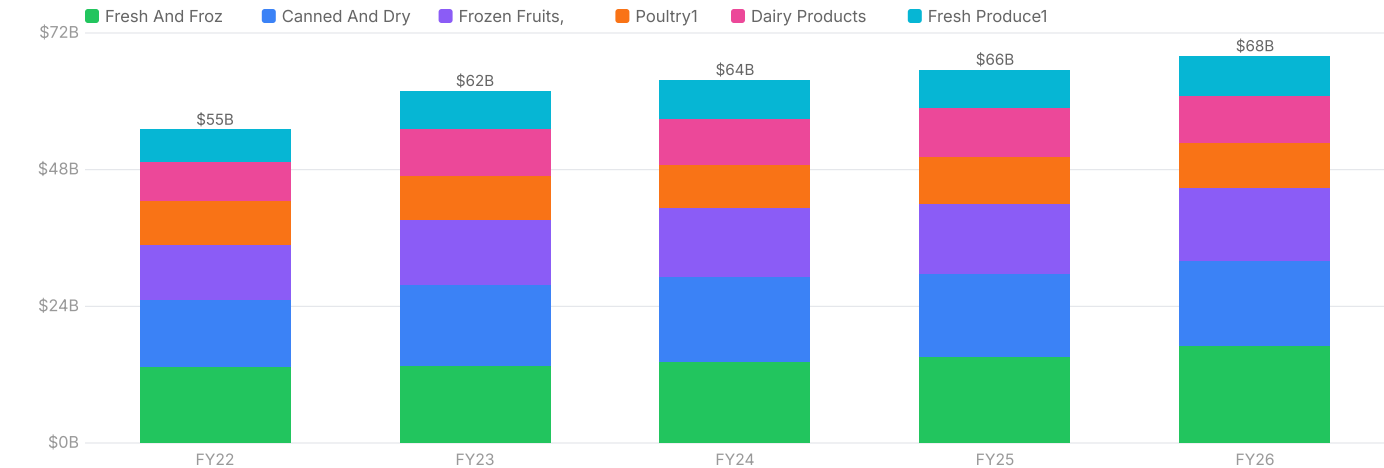
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+33.8%	+11.2%	+3.3%	+3.2%	+3.9%
Gross profit	+31.7%	+13.3%	+4.7%	+2.5%	+4.5%
Operating income	+62.1%	+29.5%	+5.4%	-3.6%	+0.2%
Net income	+159.2%	+30.2%	+10.5%	-6.5%	-3.9%

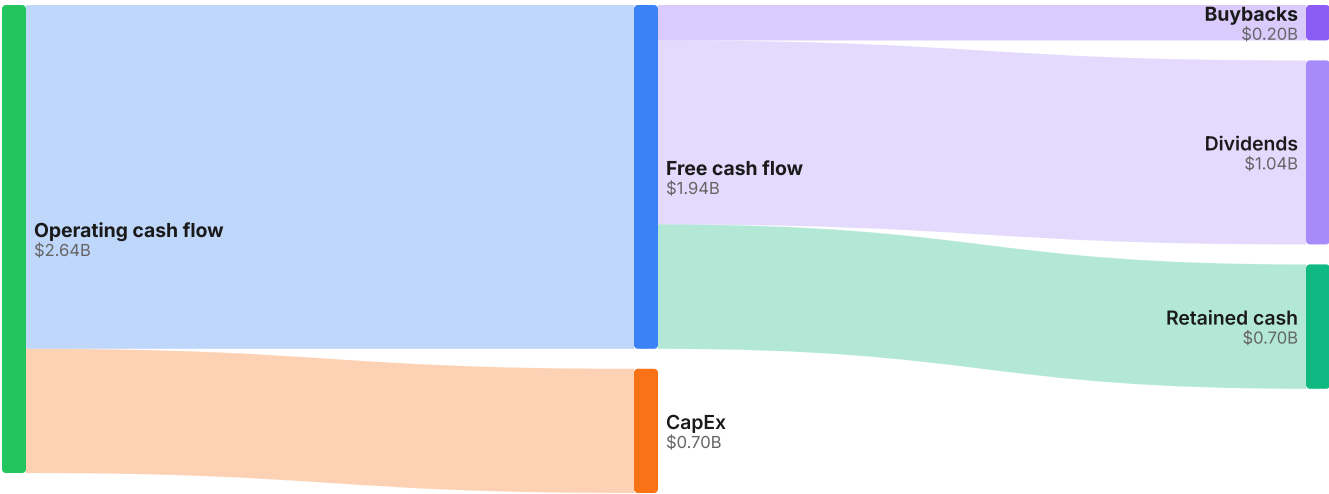
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	68.6	76.3	78.8	81.4	84.6	
Cost of revenue	56.3	62.4	64.2	66.4	68.9	
Gross profit	12.3	14.0	14.6	15.0	15.6	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	9.8	10.8	11.1	11.4	0.0	
Operating income	2.3	3.0	3.2	3.1	3.1	
EBITDA	3.3	3.7	4.2	4.1	4.1	
D&A	0.9	0.9	1.0	1.1	1.1	
Pretax income	1.7	2.3	2.6	2.4	2.3	
Income tax	0.4	0.5	0.6	0.6	0.5	
Net income	1.4	1.8	2.0	1.8	1.8	
Diluted EPS (\$)	2.64	3.47	3.89	3.73	3.66	
Diluted shares (M)	514	510	503	490	481	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$3B	\$1B	\$2B	\$0B	\$0B	\$1B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

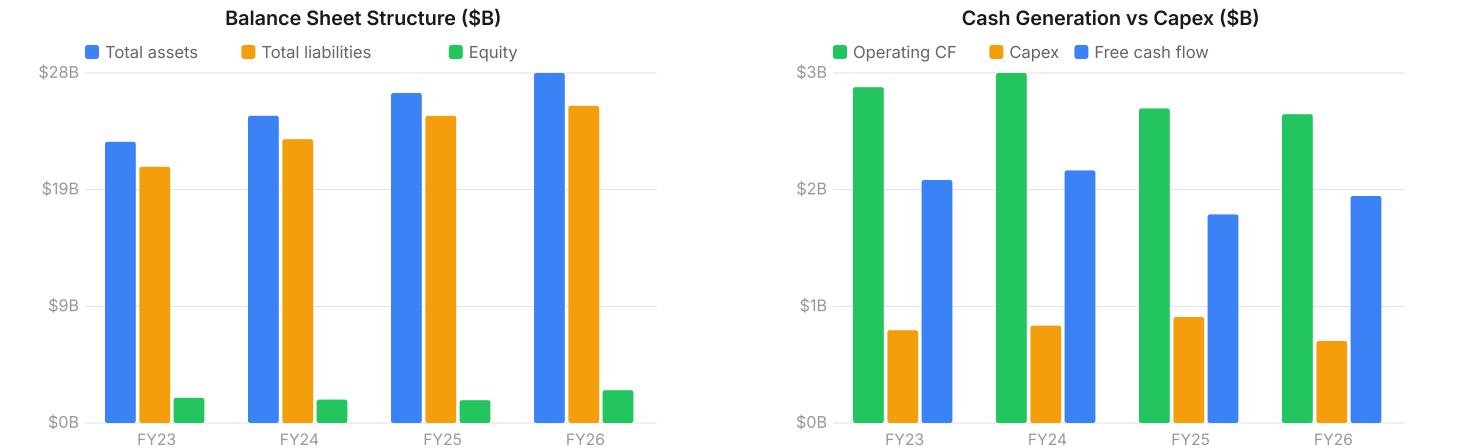
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.7	0.7	1.1	1.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	5.1	5.3	5.5	5.9	
Total current assets	10.6	11.0	12.0	13.4	
PP&E (net)	5.6	6.4	7.2	7.4	
Goodwill + intangibles	5.5	6.3	6.3	6.2	
Total assets	22.8	24.9	26.8	28.4	
Accounts payable	6.0	6.3	6.5	6.6	
Short-term debt	0.1	0.5	0.9	1.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	8.5	9.2	9.9	10.5	
Long-term debt	10.3	11.5	12.0	12.3	
Total liabilities	20.8	23.0	24.9	25.7	
Shareholders' equity	2.0	1.9	1.9	2.7	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.8	2.0	1.8	1.8	
D&A	0.9	1.0	1.1	1.1	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.2)	(0.2)	(0.4)	(0.0)	
Operating cash flow	2.9	3.0	2.7	2.6	
Capital expenditures	(0.8)	(0.8)	(0.9)	(0.7)	
Investing cash flow	(0.8)	(2.0)	(0.7)	(0.7)	
Buybacks	(0.5)	(1.2)	(1.2)	(0.2)	
Dividends paid	(1.0)	(1.0)	(1.0)	(1.0)	
Debt issuance / (repay)	(0.6)	1.1	0.6	0.1	
Financing cash flow	(2.1)	(1.0)	(1.6)	(1.2)	
Free cash flow	2.1	2.2	1.8	1.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	92.6%	104.4%	101.0%	99.1%	78.2%	75%	
ROA	6.2%	7.9%	8.2%	7.1%	6.4%	6.2%	
ROIC	15.3%	19.0%	17.3%	15.3%	15.1%	12.4%	
Gross margin	17.9%	18.3%	18.5%	18.4%	18.5%	18.5%	
Operating margin	3.4%	4.0%	4.1%	3.8%	3.7%	3.7%	
Net margin	2.0%	2.3%	2.5%	2.2%	2.1%	2.1%	
EBITDA margin	4.7%	4.8%	5.3%	5.1%	4.9%	4.9%	
FCF margin	1.7%	2.7%	2.7%	2.2%	2.3%	—	
VALUATION							
P/E	29.31	19.90	17.44	19.57	22.50	22.4	
P/B	28.81	17.54	18.33	19.55	14.83	14.8	
P/S	0.58	0.46	0.43	0.44	0.47	0.48	
P/FCF	34.38	16.98	15.80	20.09	20.40	20.9	
EV/EBITDA	15.49	12.34	11.11	11.90	12.79	13.0	
EV/Revenue	0.73	0.60	0.59	0.60	0.62	0.6	
Earnings yield	3.4%	5.0%	5.7%	5.1%	4.4%	4.46%	
FCF yield	2.9%	5.9%	6.3%	5.0%	4.9%	4.79%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.20	1.24	1.20	1.21	1.28	1.28	
Quick ratio	0.69	0.72	0.69	0.70	0.77	0.77	
Debt / equity	8.24	5.56	6.96	7.92	5.61	5.61	
Debt / assets	51.6%	48.9%	52.0%	54.1%	52.7%	52.7%	
Net debt / EBITDA	3.24	2.82	2.94	3.25	3.20	3.20	
Interest coverage	3.80	5.34	5.23	4.80	4.17	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	3.16	3.40	3.30	3.15	3.07	2.98	
Receivables turnover	15.92	15.37	15.14	15.03	14.88	14.4	
DSO (days)	23	24	24	24	25	25	
DPO (days)	34	34	35	35	35	35	
Cash conversion cycle	15	15	15	16	17	18	
GROWTH (YoY)							
Revenue growth	33.8%	11.2%	3.3%	3.2%	3.9%	—	
Net income growth	159.2%	30.3%	10.4%	-6.5%	-3.9%	—	
EPS growth	160.5%	31.5%	12.9%	-3.7%	-3.3%	—	
FCF growth	-19.2%	79.1%	4.0%	-17.4%	8.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.65	3.48	3.93	3.78	3.66	3.67	
Book value / share	2.69	3.95	3.74	3.79	5.55	5.56	
Revenue / share	133.68	150.10	158.49	168.34	175.93	176.48	
FCF / share	2.26	4.08	4.34	3.68	4.03	4.04	
Cash / share	1.69	1.47	1.40	2.22	3.72	3.73	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.3%	1.4%	3.6%	3.5%	0.5%	0.51%	
Altman Z-Score	5.38	5.57	5.25	5.05	5.05	5.1	
Piotroski F-Score	8	9	5	6	7	6/9	
Beneish M-Score	-2.27	-2.67	-2.59	-2.61	-2.39	-2.39	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	5.1	Safe (>2.99)	Safe	
Income quality	1.50	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.39	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.86
Interest burden		0.76	Earnings stability	0.61
Operating margin		3.5%	Earnings persistence	0.98
Asset turnover		3.07×	Revenue CAGR 3y	3.5%
Financial leverage		12.27×	EPS CAGR 3y	1.6%
= ROE		78%	FCF CAGR 3y	-2.2%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.51%	2.65%	2.78%	0.1%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
USFD	\$22.1B	30.9	16%	2.6%	+3.8%	7/9	+36.0%
PFGC	\$15.4B	42.5	8%	0.9%	+7.2%	7/9	-2.8%
CHEF	\$4.6B	47.7	15%	2.9%	+11.2%	8/9	+96.6%
ADM	\$39.8B	22.6	8%	4.0%	-0.8%	6/9	+32.4%
FMX	\$43.1B	23.0	31%	2.4%	-70.9%	4/9	—
EL	\$37.9B	205.0	5%	-3.2%	+5.1%	7/9	—
KR	\$37.6B	34.4	14%	1.9%	+1.6%	5/9	—
KVUE	\$36.3B	21.7	16%	11.5%	+1.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

30 Analysts

Str Sell (0)

Sell (3)

Hold (9)

Buy (18)

Str Buy (0)

MEAN TARGET (QTR)

\$88.33

3 targets

TARGET VS. PRICE

+7.4%

last-quarter mean

NEXT REPORT

2026-11-03

street \$1.19

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$84.37B	\$84.53B / \$84.23B	\$4.59	\$4.59 / \$4.57	9
FY2026	\$84.37B	\$84.53B / \$84.23B	\$4.59	\$4.60 / \$4.57	9
FY2027	\$89.67B	\$93.15B / \$87.94B	\$5.08	\$5.18 / \$5.02	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$91.00	+10.7%	1
Last Quarter	\$88.33	+7.4%	3
Last Year	\$88.72	+7.9%	18
All Time	\$89.06	+8.3%	48

Rolling mean of published targets vs. last close \$82.22. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

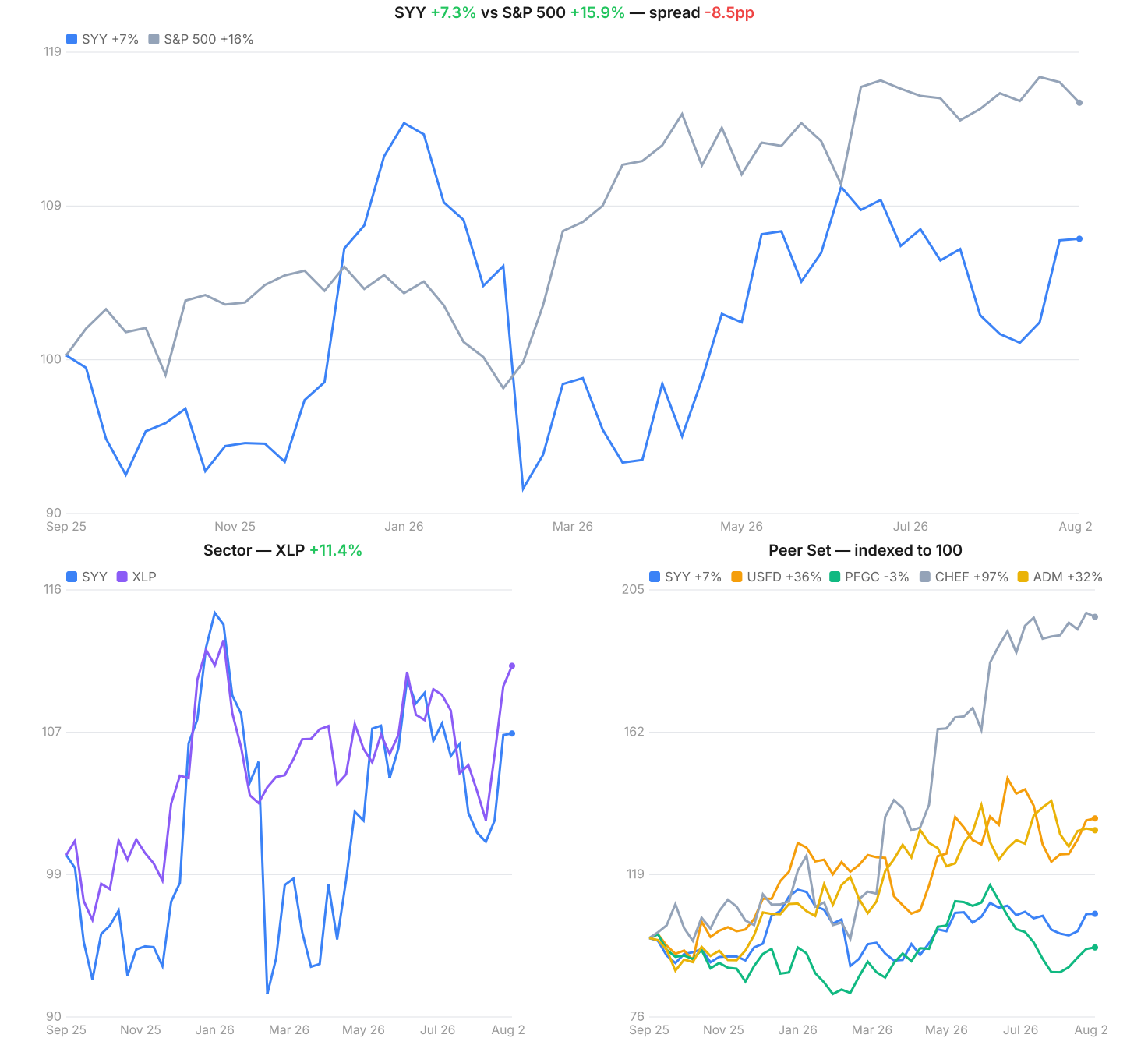
B

DCF3/5ROE5/5ROA4/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$78.31	+3.91	+4.99%	Above
SMA 50	\$80.28	+1.94	+2.42%	Above
SMA 200	\$79.01	+3.21	+4.06%	Above
EMA 9	\$79.94	+2.28	+2.85%	Above
EMA 21	\$79.25	+2.97	+3.75%	Above
EMA 50	\$79.67	+2.55	+3.20%	Above
EMA 200	\$78.61	+3.61	+4.59%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 83/100 composite

TECHNICAL VERDICT

BULLISH

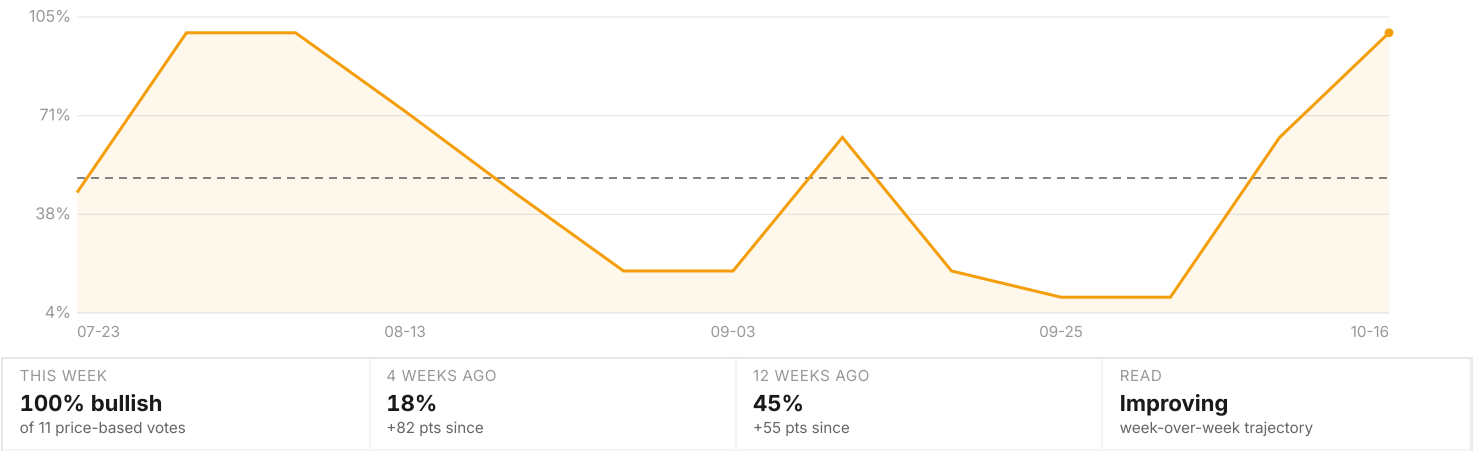
Power Score +66

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		100
Momentum 25%		82
Volume 20%		75
Volatility 10%		100
Patterns 15%		50

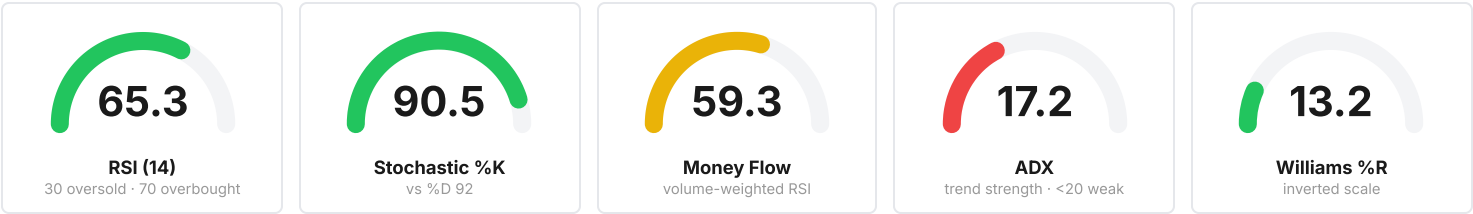
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID19 bull / 3 bear

● Price vs SMA 20	\$78.31	● Price vs SMA 50	\$80.28	● Price vs SMA 200	\$79.01
● EMA 9/21 Cross	79.9/79.2	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$78	● Parabolic SAR	\$77	● SMA Slope	0.190
● RSI	65.3	● Stochastic K/D	90/92	● StochRSI K/D	100/100
● Williams %R	-13	● CCI	245	● TSI vs Signal	4.6
● CMO	30.6	● ROC	6.10%	● OBV Signal	Accum
● Chaikin MF	-0.030	● MFI	59	● Force Index	1M
● Elder Ray Bull	3.90				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$82.39 / \$82.88 / \$83.62	S1 / S2	\$81.65 / \$81.16
Bollinger (20,2)	\$75.11 – \$81.51	Squeeze	Off
52-wk range	\$66.76 – \$89.92	Off 52-wk high	-8.6%
ATR (14)	\$1.50 (1.8%)	Historical vol	17.4%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.3% Jan 35%	+0.1% Feb 55%	-0.5% Mar 62%	+2.7% Apr 55%	+0.2% May 40%	-0.8% Jun 40%	+0.6% Jul 50%	+3.2% Aug 70%	-0.6% Sep 45%	+0.9% Oct 55%	+2.4% Nov 70%	+1.6% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	SYY	S&P 500
Weekly volatility (σ , 1y)	3.47%	1.83%
Best / worst week (1y)	+8.6% / -13.2%	—
Max drawdown (5y, monthly)	-57.8%	—
1-week VaR (95%)	-4.2%	—
Beta (5y)	0.63	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

SYNTHETIC EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +18

Trend

Momentum

Volume

Volatility

Breadth

+36

+54

+23

-60

-22

MARKET REGIME (2026-10-16)

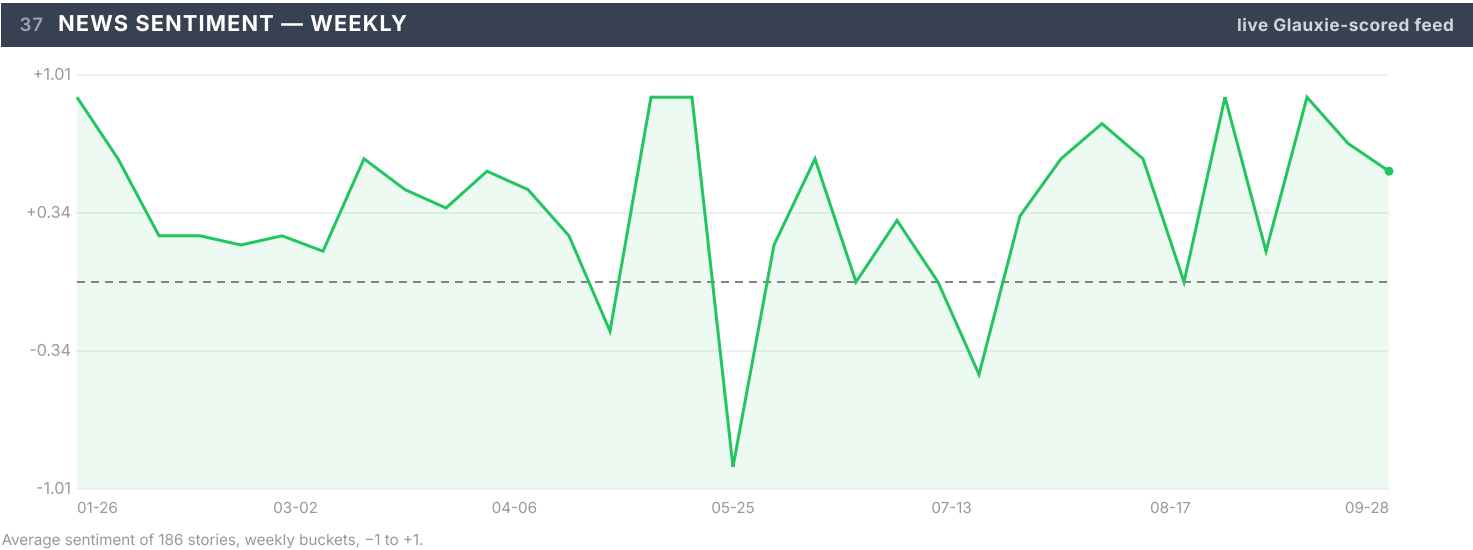
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +17.9 +41.4 vs industry		TREND +36.4 +62.3 vs industry	MOMENTUM +54.2 +67.1 vs industry	VOLUME +23.2 +48.2 vs industry
READING	SYY	FOOD DISTRIBUTION N=143	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	+17.9	-23.5	-15.7	-20.5
Trend	+36.4	-25.9	-19.0	-21.3
Momentum	+54.2	-12.9	-6.2	-15.8
Volume	+23.2	-25.0	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

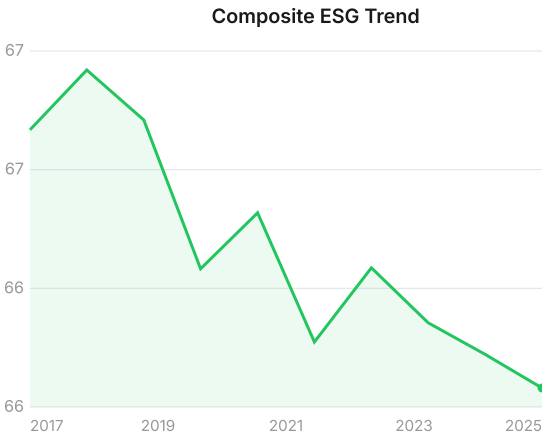
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Kevin P. Hourican Chair of the Board and Chi	\$17.9M	74% equity+incentive
Greg D. Bertrand Strategic Advisor and Forme	\$5.4M	68% equity+incentive
Kenny K. Cheung Former Executive Vice Presid	\$4.9M	67% equity+incentive
Jennifer K. Schott Executive Vice President,	\$4.1M	64% equity+incentive
Ronald L. Phillips Executive Vice President	\$3.8M	68% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	62
Governance	72
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-16	Other Events; Exhibits	8.01,9.01
2026-09-14	Other Events; Exhibits	8.01,9.01
2026-09-09	Regulation FD; Exhibits	7.01,9.01
2026-09-09	Regulation FD; Exhibits	7.01,9.01
2026-09-04	Material Agreement; Financial Obligation; Officer/Director Change; Exh	1.01,2.03,5.02,9.01
2026-08-20	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-12	Regulation FD; Exhibits	7.01,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-27 to 2027-06-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-11 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-02-05 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.