

TransDigm Group Incorporated (TDG)

Industrials / Aerospace & Defense - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$1139.34	\$63.0B	\$1463.03	34.6	59.6%	-22%	6/9	-8.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.4M	\$1071.25	6.29	21.3%	14%	1.7	+171.1%

TransDigm Group Incorporated is a global aerospace enterprise specializing in the development, manufacturing, and distribution of a wide array of aircraft components. Operating across the United States and internationally, its business is structured around three distinct divisions. The Power & Control division focuses on critical systems, providing solutions such as electromechanical actuators and control mechanisms, engine ignition and related technologies, precision pumps and valves, power regulation equipment, specialized electric motors and generators, energy storage units, data communication and power management systems, diverse sensors, switching gear, and material handling equipment including hoists and cargo systems. This segment caters to a broad clientele, including engine and power system manufacturers, airlines, independent maintenance providers, governmental defense agencies, and aircraft repair facilities. The Airframe segment delivers structural and interior components. Its offerings encompass custom latching and locking mechanisms, structural rods and connectors, resilient sealing solutions, cockpit safety and display units, advanced audio, radio, and antenna technologies, restroom facilities, passenger safety restraints, bespoke interior panels and associated parts, thermal management and insulation products, illumination and control systems, and parachutes. Its customer base includes airframe constructors, cabin system integrators, commercial airlines, third-party maintenance organizations, military procurement offices, and overhaul centers. Beyond aviation, the Non-Aviation segment addresses diverse industrial needs. It supplies safety harnesses for ground vehicles, electromechanical actuators for space vehicles, hydraulic and electromechanical actuators and fuel valves for terrestrial gas turbines, specialized refueling systems for heavy machinery in sectors like mining and construction, and sophisticated turbine controls for the energy and petrochemical industries. This segment's clients span suppliers of off-road vehicles and their subsystems, manufacturers of child safety seats, providers of satellite and space systems, and producers of heavy industrial equipment. Established in 1993, TransDigm Group Incorporated maintains its headquarters in Cleveland, Ohio.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$63.0B EMPLOYEES 16,500 (SEC-filed) CEO Michael J. Lisman IPO 2006-03-15
COUNTRY US
1350 Euclid Avenue, Cleveland, OH 44115 · Tel 216 706 2960 · transdigm.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

59 / 100

Street mean **\$1455.10** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

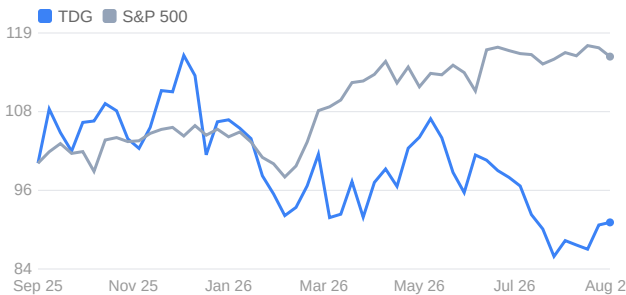
TWO-WAY FLOW

\$0.0M buys against \$113.1M sells / 6 mo

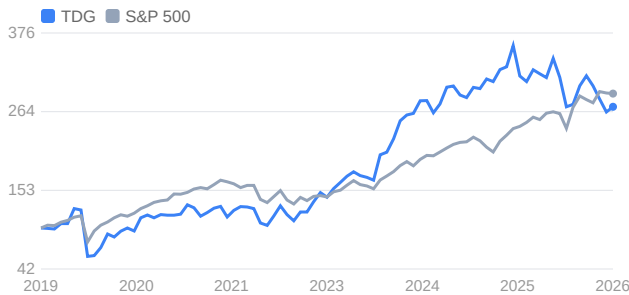
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TDG -8.8% · S&P 500 +15.9% · spread -24.7pp



7 Years vs S&P 500 · TDG +171.1% · S&P 500 +189.9% · spread -18.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

59

OF 100

Score Breakdown

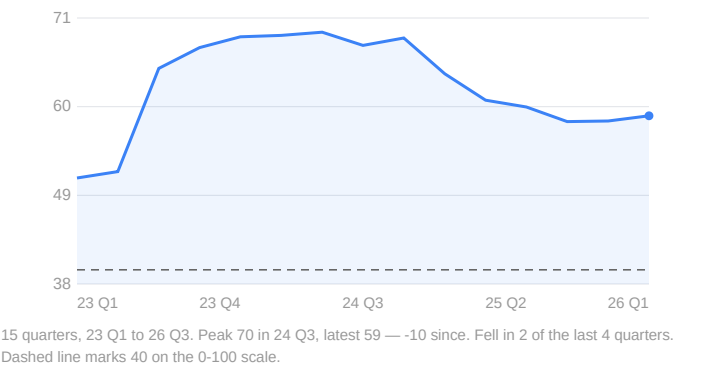
Profitability	62/100
Growth	70/100
Momentum	79/100
Quality	65/100
Earnings Quality	72/100
Balance Sheet	30/100
Value	48/100
Risk (safety)	50/100
Overall	59.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NOC	63
ERJ	39
LHX	58
HWM	73
HEI	75
GD	66
TDG	59

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

59 / 100

IS Score 59.1 / 100 · -10.4 from peak of 70

Quarter	Business Quality
23 Q1	50
23 Q2	64
23 Q3	68
23 Q4	70
24 Q1	70
24 Q2	68
24 Q3	70
24 Q4	64
25 Q1	60
25 Q2	58
25 Q3	58
25 Q4	59
26 Q1	59

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 70 / 100 · Power +39 · 18 of 22 indicator votes bullish

Date	Price Structure
07-23	-4%
08-13	50%
09-03	23%
09-25	23%
10-16	77%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 59 and price structure at 70 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 59.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 58 → 58 → 59	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,149 → now 1,149	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

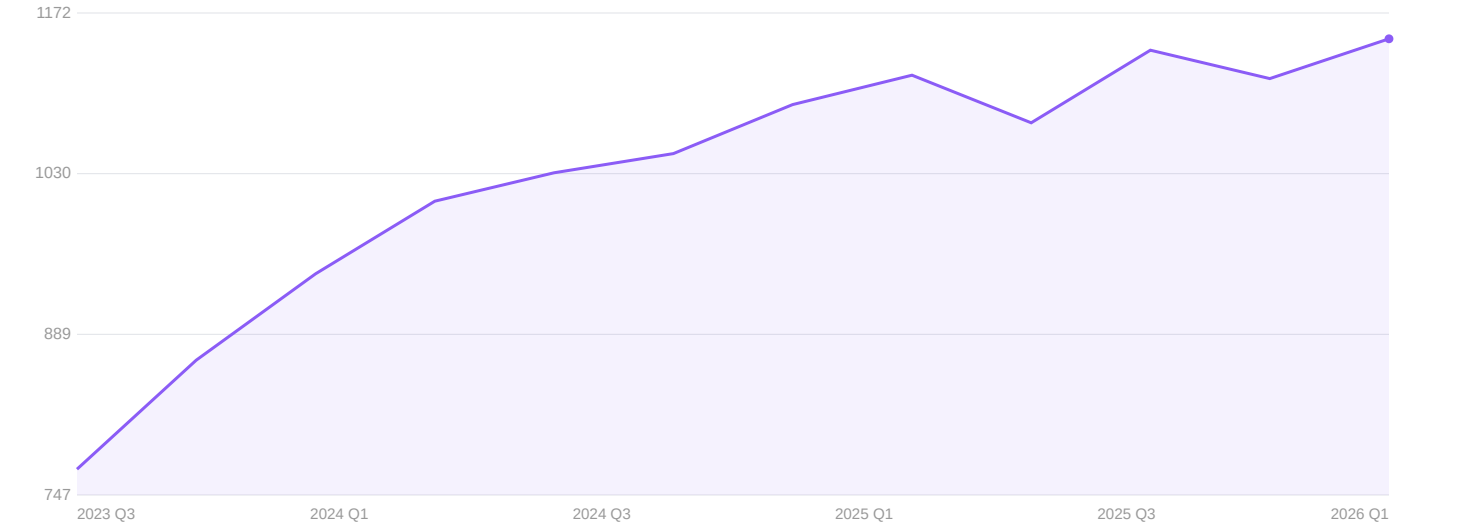
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 33 buys 2026-07-28	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 904 up / 855 down net +49 funds	INSTITUTIONS ADDED (13F) 35 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,149 · latest 1,149 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,149	53.0M	\$69.5B	92.4%
2026 Q1	1,114	52.9M	\$60.3B	92.2%
2025 Q4	1,139	53.8M	\$70.3B	93.7%
2025 Q3	1,075	53.6M	\$69.4B	93.4%
2025 Q2	1,117	54.3M	\$81.0B	94.7%
2025 Q1	1,091	53.4M	\$73.1B	93.0%
2024 Q4	1,048	53.3M	\$66.8B	92.8%
2024 Q3	1,031	51.9M	\$73.2B	90.5%
2024 Q2	1,006	53.2M	\$67.2B	92.7%
2024 Q1	942	53.4M	\$64.9B	93.0%
2023 Q4	866	53.7M	\$53.4B	93.6%
2023 Q3	770	53.1M	\$44.2B	92.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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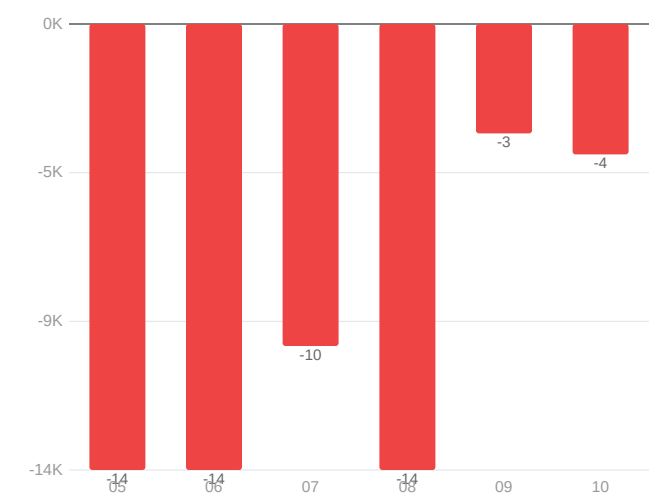
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Reiss Joel	Co-Chief Operating Officer	2026-10-15	EXERCISE	4,100	\$1.17M	7,700
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	20	\$0.02M	7,680
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	100	\$0.11M	7,580
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	100	\$0.11M	7,480
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	50	\$0.06M	7,430
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	60	\$0.07M	7,370
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	100	\$0.11M	7,270
Reiss Joel	Co-Chief Operating Officer	2026-10-15	SELL	30	\$0.03M	7,240

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	288	92,192	\$113.1M	Counted
P — Open-market purchases	1	1	\$0.0M	Counted
M — Exercises (paired A/D)	12	61,796	\$10.7M	None — mechanics

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$113.1M 288 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-15	Joel Reiss	8,000	\$8.9M
2026-08-07	The Fortuna Trust U/T/A Dtd 06/01/2018	37,690	\$47.6M
2026-06-18	Howley W Nicholas	30,396	\$40.1M
2026-06-15	Joel Reiss	11,700	\$14.7M
Trailing 12 mo	30 filings	420,016	\$560M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G	Capital Research Global Investors	5.60%	3.1M sh
2026-05-14	SCHEDULE 13G/A	Capital International Investors	9.90%	5.6M sh
2026-05-14	SCHEDULE 13G/A	Capital World Investors	8.30%	4.7M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	4.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
April Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
April McClain Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
April Delaney	House	BUY	\$1,001 - \$15,000	2026-07-28	2026-08-04
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Kelly Loeffler	Senate	SELL	\$15,001 - \$50,000	2020-03-18	2020-05-01
HOUSE 12-MO 44 trades 37 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,114	13F SHARES 53M 92.2% of shares out	NEW / CLOSED 120 / 129 positions, QoQ	INCREASED / REDUCED 399 / 412 positions, QoQ	
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 99.5% 55M sh			

2.8 · Largest Reporting 13F Managers

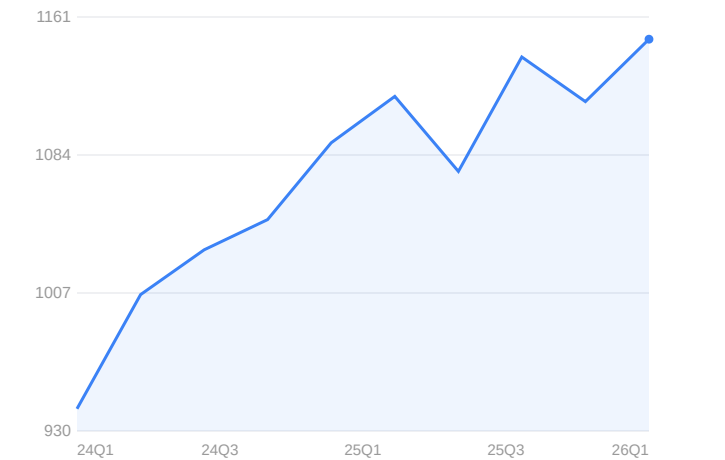
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	83,097	\$90M
Argent Capital Management Llc	63,602	\$69M
Chicago Capital, Llc	52,438	\$57M
Generate Investment Management Ltd	37,500	\$41M
Mn Services Vermogensbeheer B.V.	16,379	\$18M
Czech National Bank	15,882	\$17M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

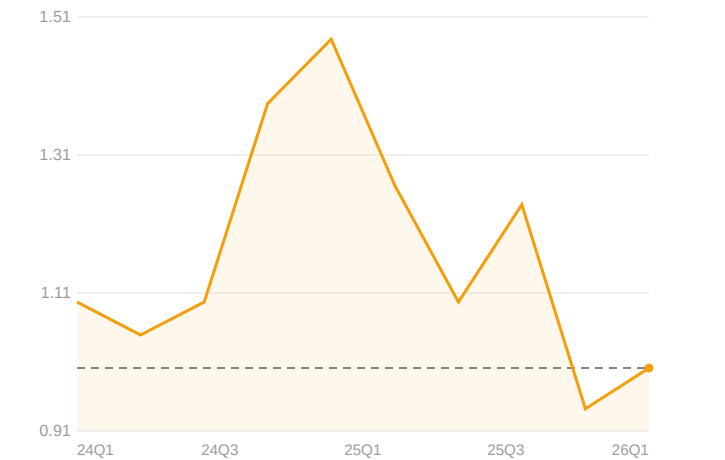
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.9B
VSMPX	0.1%	\$1.9B
VTSAX	0.1%	\$1.9B
VTI	0.1%	\$1.9B
VFIAX	0.1%	\$1.6B
VFFSX	0.1%	\$1.6B

13F Filers Holding TDG — quarterly



Institutional Put/Call — quarterly

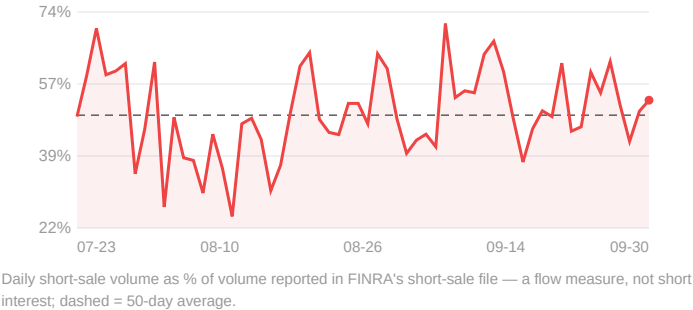


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14 SHORT VOLUME — DAILY, 60 SESSIONS

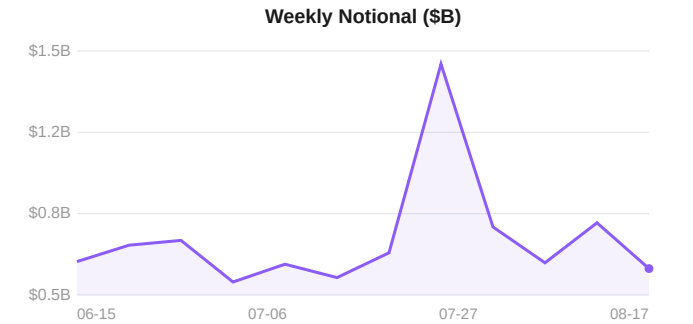
EDGE · live FINRA feed



LATEST SESSION 52.8% 2026-10-15	20-DAY AVG 52.9% 50-day 49.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 53% · N: 48% · B: 33% latest session
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15 DARK POOL ACTIVITY

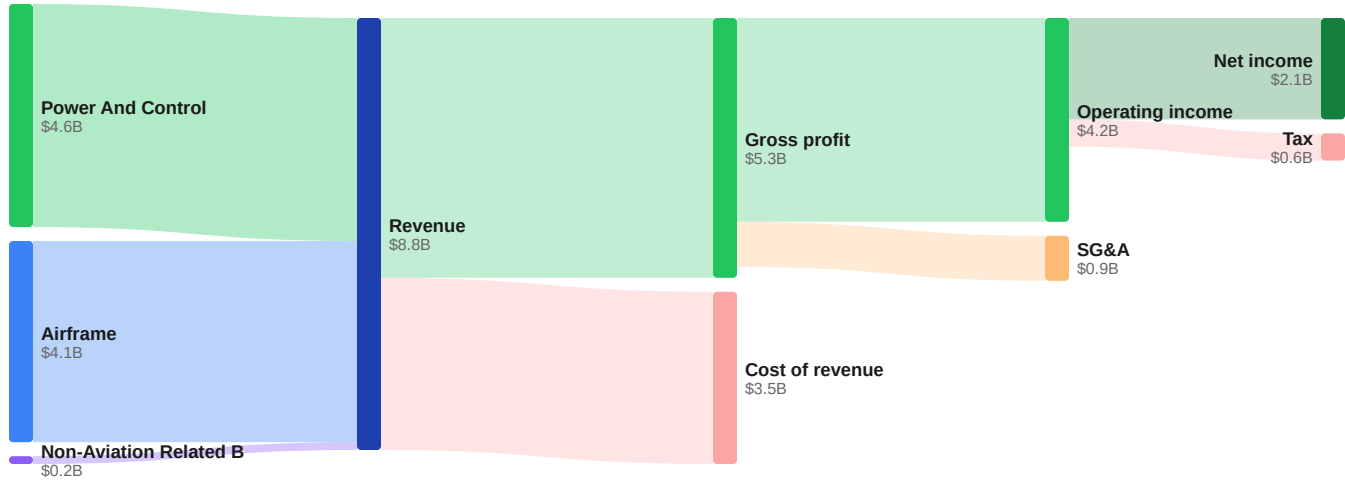
EDGE · live ATS data



Where TDG Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.6M	10 sh
Sgmt Sigma X2	0.4M	11 sh
Mlix Instinct X	0.3M	13 sh
Mspl Ms Pool (Ats-4)	0.3M	25 sh
Ebxl Level Ats	0.2M	7 sh
Jpmx Jpm-X	0.2M	17 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of TransDigm Group Incorporated revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$5.5B	63%
Non-US	\$3.3B	37%

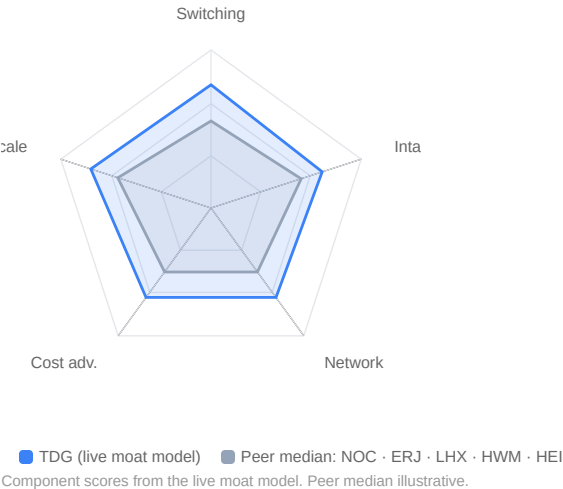
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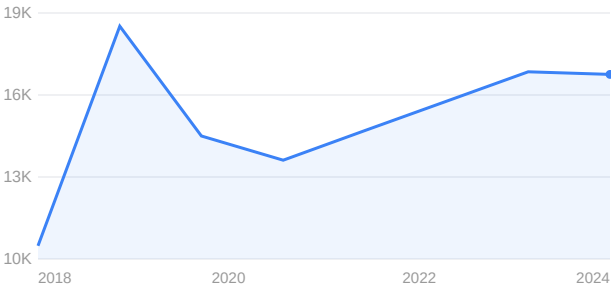
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 74/100 WIDE

Moat score 74/100 — Wide; primary source Efficient Scale.



3.8 · Employees (SEC filings)



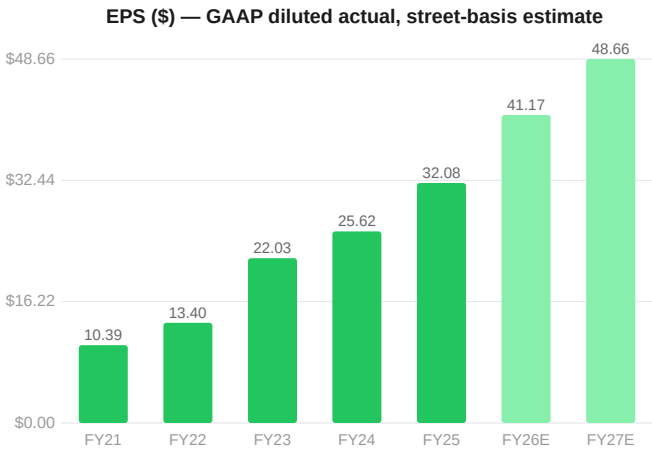
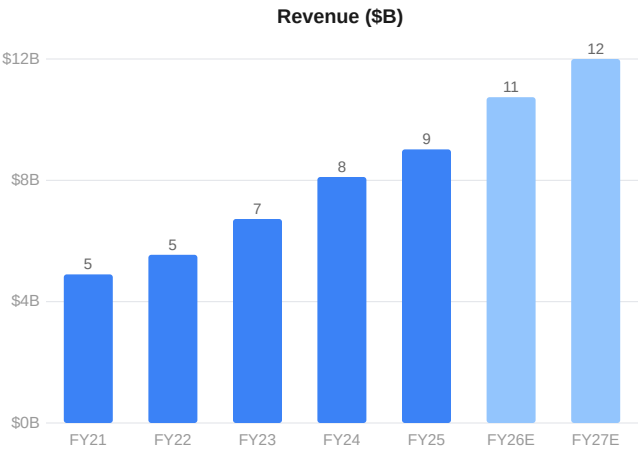
19 CORPORATE INFORMATION — KEY OFFICERS

16,500 employees

OFFICER	TITLE
Joel Reiss	Co-Chief Operating Officer
Patrick Murphy	Co-Chief Operating Officer
Michael J. Lisman	Chief Executive Officer, President & Director
Sarah Wynne	Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

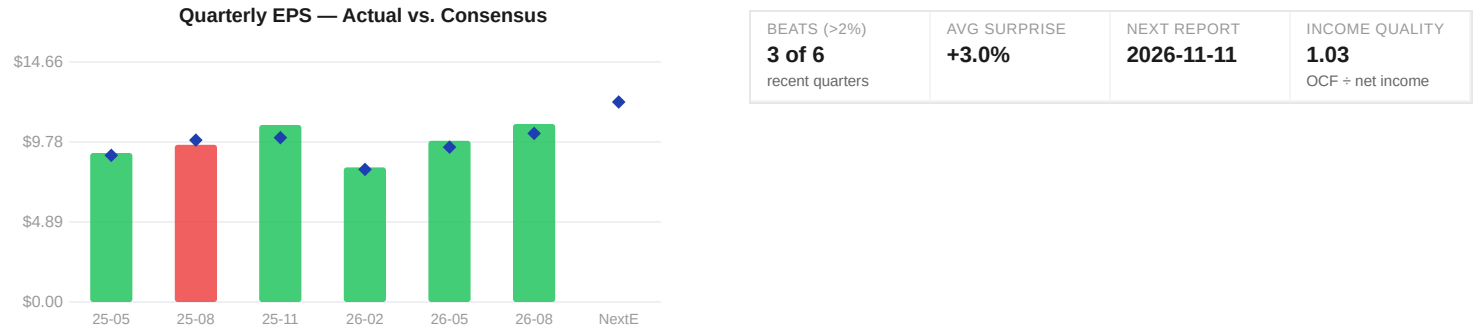


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

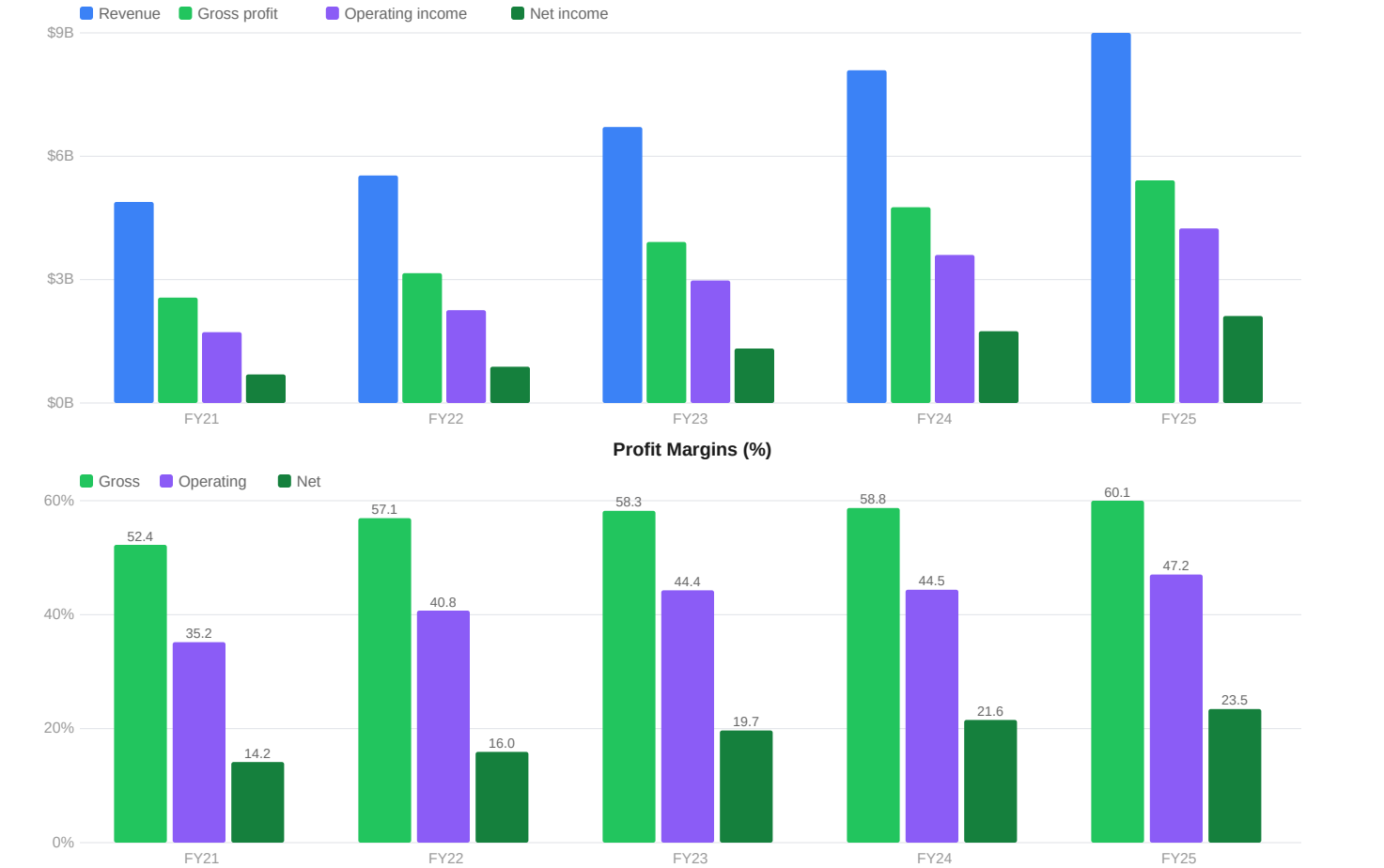
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

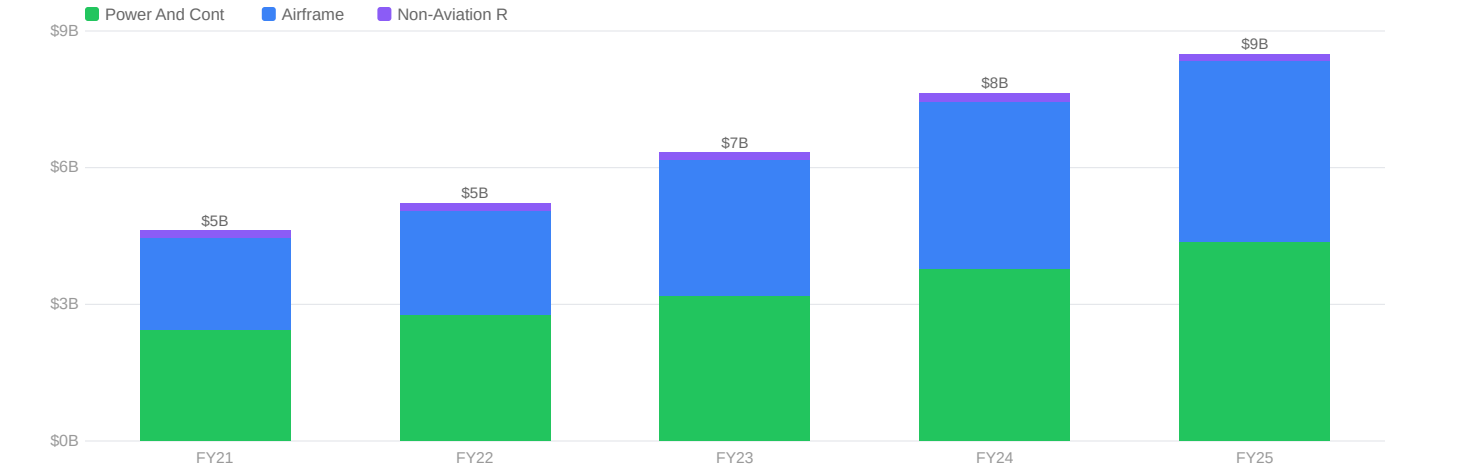
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-6.0%	+13.2%	+21.3%	+20.6%	+11.2%
Gross profit	-5.1%	+23.3%	+24.0%	+21.6%	+13.7%
Operating income	-3.4%	+31.0%	+32.0%	+20.8%	+18.0%
Net income	-2.7%	+27.4%	+49.9%	+32.0%	+21.0%

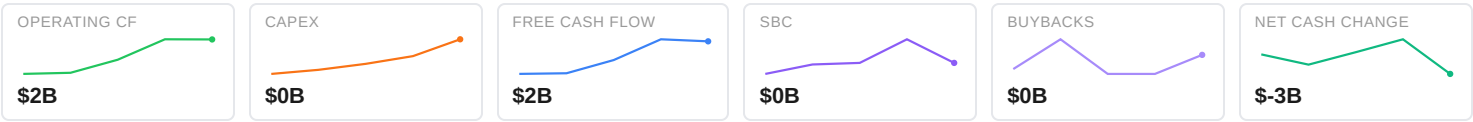
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.8	5.4	6.6	7.9	8.8	
Cost of revenue	2.3	2.3	2.7	3.3	3.5	
Gross profit	2.5	3.1	3.8	4.7	5.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.7	0.7	0.8	0.9	0.9	
Operating income	1.7	2.2	2.9	3.5	4.2	
EBITDA	2.0	2.5	3.1	3.8	4.6	
D&A	0.3	0.3	0.3	0.3	0.4	
Pretax income	0.7	1.1	1.7	2.2	2.6	
Income tax	0.0	0.3	0.4	0.5	0.6	
Net income	0.7	0.9	1.3	1.7	2.1	
Diluted EPS (\$)	10.39	13.40	22.03	25.62	32.08	
Diluted shares (M)	58	58	57	58	58	

CASH FLOW TRENDS

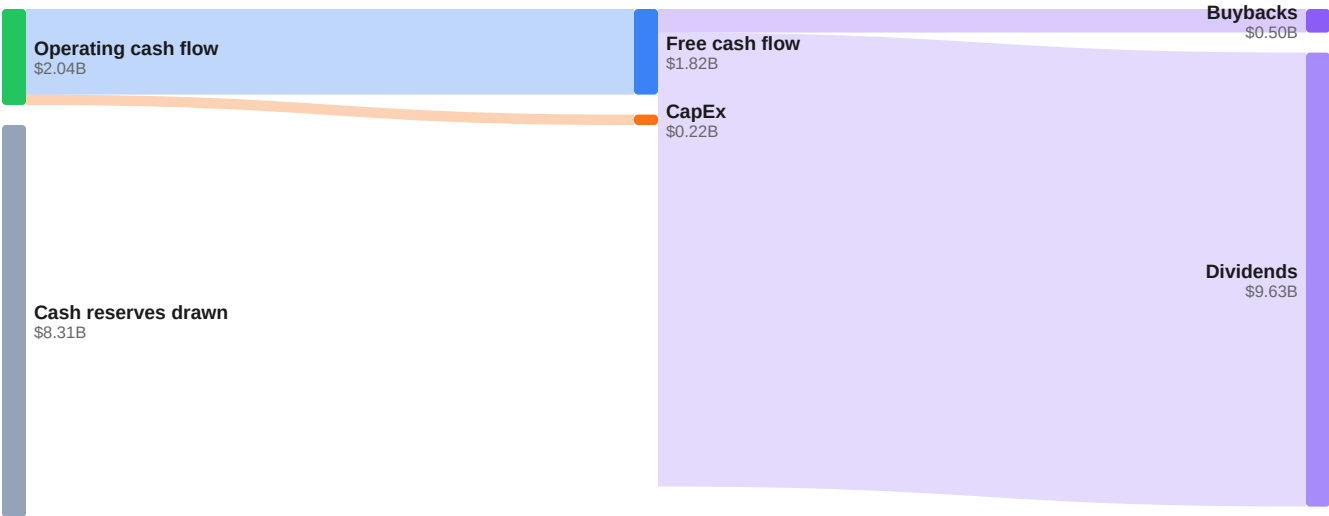
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.0	3.5	6.3	2.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.0	1.2	1.4	1.6	
Total current assets	5.6	6.7	10.0	7.0	
PP&E (net)	0.8	1.3	1.5	1.6	
Goodwill + intangibles	11.4	11.7	13.9	14.1	
Total assets	18.1	20.0	25.6	22.9	
Accounts payable	0.3	0.3	0.3	0.4	
Short-term debt	0.4	0.4	0.6	0.8	
Deferred revenue	0.0	0.1	0.2	0.1	
Total current liabilities	1.4	1.6	6.3	2.2	
Long-term debt	19.4	19.3	24.3	29.2	
Total liabilities	21.9	21.9	31.9	32.6	
Shareholders' equity	-3.8	-2.0	-6.3	-9.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	1.3	1.7	2.1	
D&A	0.3	0.3	0.3	0.4	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	(0.3)	(0.4)	(0.3)	(0.6)	
Operating cash flow	0.9	1.4	2.0	2.0	
Capital expenditures	(0.1)	(0.1)	(0.2)	(0.2)	
Investing cash flow	(0.6)	(0.9)	(2.4)	(0.6)	
Buybacks	(0.9)	0.0	0.0	(0.5)	
Dividends paid	(1.1)	(0.0)	(2.0)	(9.6)	
Debt issuance / (repay)	(0.3)	(0.2)	4.8	5.1	
Financing cash flow	(2.1)	(0.0)	3.2	(4.9)	
Free cash flow	0.8	1.2	1.9	1.8	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-19.7%	-25.9%	-45.1%	-41.4%	-26.0%	-22%	
ROA	3.6%	4.6%	6.8%	7.5%	8.6%	8.0%	
ROIC	13.1%	13.1%	15.5%	22.1%	18.7%	14.4%	
Gross margin	52.4%	57.1%	58.3%	58.8%	60.1%	59.6%	
Operating margin	35.2%	40.8%	44.4%	44.5%	47.2%	46.2%	
Net margin	14.2%	16.0%	19.7%	21.6%	23.5%	21.3%	
EBITDA margin	42.2%	45.2%	47.8%	48.0%	51.7%	50.5%	
FCF margin	16.8%	15.3%	18.8%	23.7%	20.6%	—	
VALUATION							
P/E	44.58	29.42	31.81	42.80	36.92	34.6	
P/B	-10.40	-6.75	-20.81	-11.66	-7.91	-6.7	
P/S	6.32	4.69	6.27	9.24	8.67	6.29	
P/FCF	37.52	30.74	33.41	39.02	42.17	32.7	
EV/EBITDA	22.48	17.23	18.29	24.14	22.72	18.5	
EV/Revenue	9.49	7.79	8.75	11.59	11.76	9.4	
Earnings yield	2.2%	3.4%	3.1%	2.3%	2.7%	3.26%	
FCF yield	2.7%	3.3%	3.0%	2.6%	2.4%	3.06%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.23	3.96	4.27	1.58	3.21	3.02	
Quick ratio	3.51	3.03	3.24	1.29	2.25	2.01	
Debt / equity	-6.86	-5.25	-9.96	-3.96	-3.10	-3.41	
Debt / assets	103.6%	109.4%	99.0%	97.3%	131.1%	125.2%	
Net debt / EBITDA	7.52	6.85	5.17	4.89	5.96	6.08	
Interest coverage	1.62	2.05	2.36	2.61	2.67	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.25	0.29	0.35	0.35	0.36	0.37	
Receivables turnover	6.35	6.18	5.99	6.08	5.89	4.6	
DSO (days)	57	59	61	60	62	79	
DPO (days)	36	40	39	35	36	39	
Cash conversion cycle	219	217	218	220	232	273	
GROWTH (YoY)							
Revenue growth	-6.0%	13.1%	21.3%	20.6%	11.2%	—	
Net income growth	-2.7%	27.4%	49.9%	32.0%	21.0%	—	
EPS growth	-4.6%	30.9%	48.6%	30.5%	20.8%	—	
FCF growth	-27.1%	2.6%	49.1%	52.1%	-3.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	11.64	15.25	22.65	29.55	35.70	37.09	
Book value / share	-49.93	-66.43	-34.62	-108.45	-166.71	-169.32	
Revenue / share	82.17	95.58	114.92	136.90	151.98	174.34	
FCF / share	13.84	14.60	21.57	32.41	31.26	33.57	
Cash / share	81.97	52.83	60.59	107.95	48.33	48.31	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	3.6%	0.0%	0.0%	0.7%	2.38%	
Altman Z-Score	1.43	1.38	2.06	1.91	2.01	1.7	
Piotroski F-Score	5	7	8	6	6	6/9	
Beneish M-Score	-2.49	-2.34	-2.22	-2.39	-2.31	-2.11	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	1.03	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.11	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.99
Interest burden		0.59	Earnings stability	0.98
Operating margin		46.3%	Earnings persistence	0.96
Asset turnover		0.40×	Revenue CAGR 3y	17.0%
Financial leverage		-3.34×	EPS CAGR 3y	22.7%
= ROE		-29%	FCF CAGR 3y	22.4%

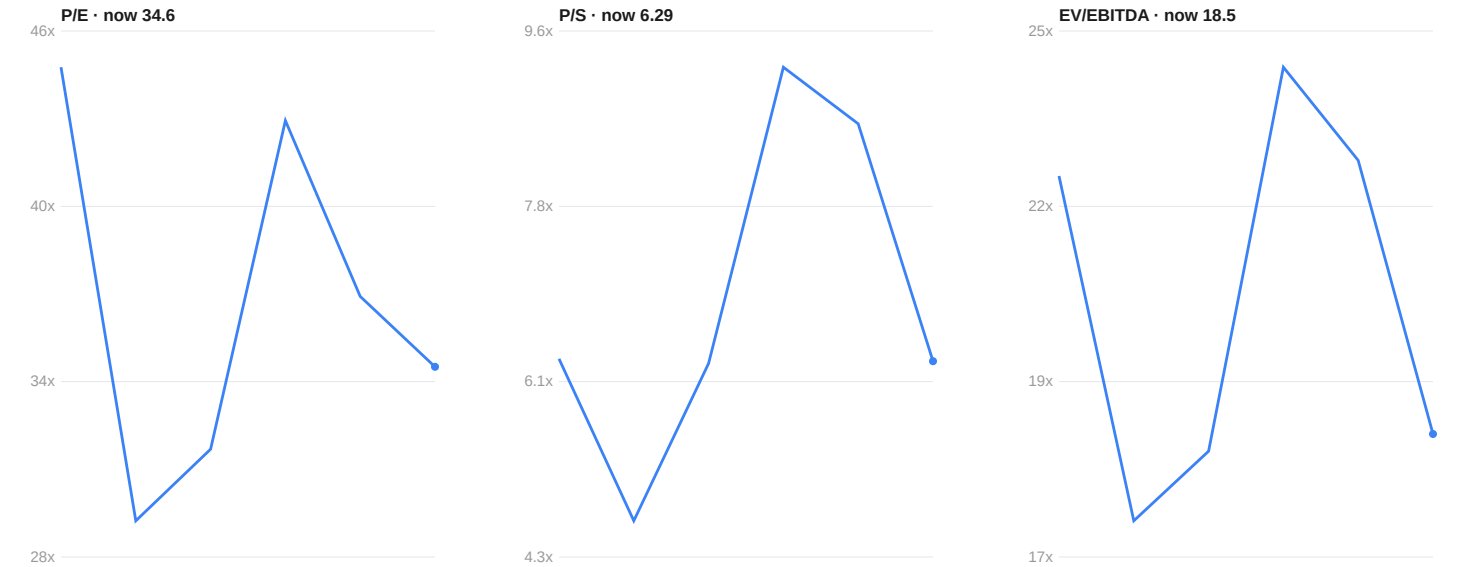
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.38%	DIVIDEND YIELD 0.00%	TOTAL SHAREHOLDER RETURN 9.16% cash yield	SBC / REVENUE 1.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

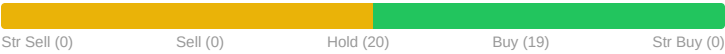
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	-12.8%
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	+13.1%
LHX	\$46.3B	25.0	9%	10.2%	+7.3%	8/9	-12.2%
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	+15.3%
HEI	\$43.2B	51.0	19%	16.7%	+20.7%	7/9	—
GD	\$93.1B	20.7	18%	8.2%	+9.1%	8/9	—
ESLT	\$35.4B	53.7	15%	7.6%	+12.9%	8/9	—
AXON	\$31.7B	157.2	6%	3.3%	+34.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

39 Analysts



MEAN TARGET (QTR) \$1455.10 10 targets	TARGET VS. PRICE +27.7% last-quarter mean	NEXT REPORT 2026-11-11 street \$12.22	
---	--	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$10.51B	\$10.55B / \$10.49B	\$41.17	\$41.70 / \$40.70	14
FY2027	\$11.75B	\$11.95B / \$11.46B	\$48.66	\$50.85 / \$46.57	13
FY2028	\$12.59B	\$13.23B / \$11.84B	\$55.62	\$63.83 / \$41.53	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1411.25	+23.9%	4
Last Quarter	\$1455.10	+27.7%	10
Last Year	\$1535.31	+34.8%	26
All Time	\$1362.05	+19.5%	55

Rolling mean of published targets vs. last close \$1139.34. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

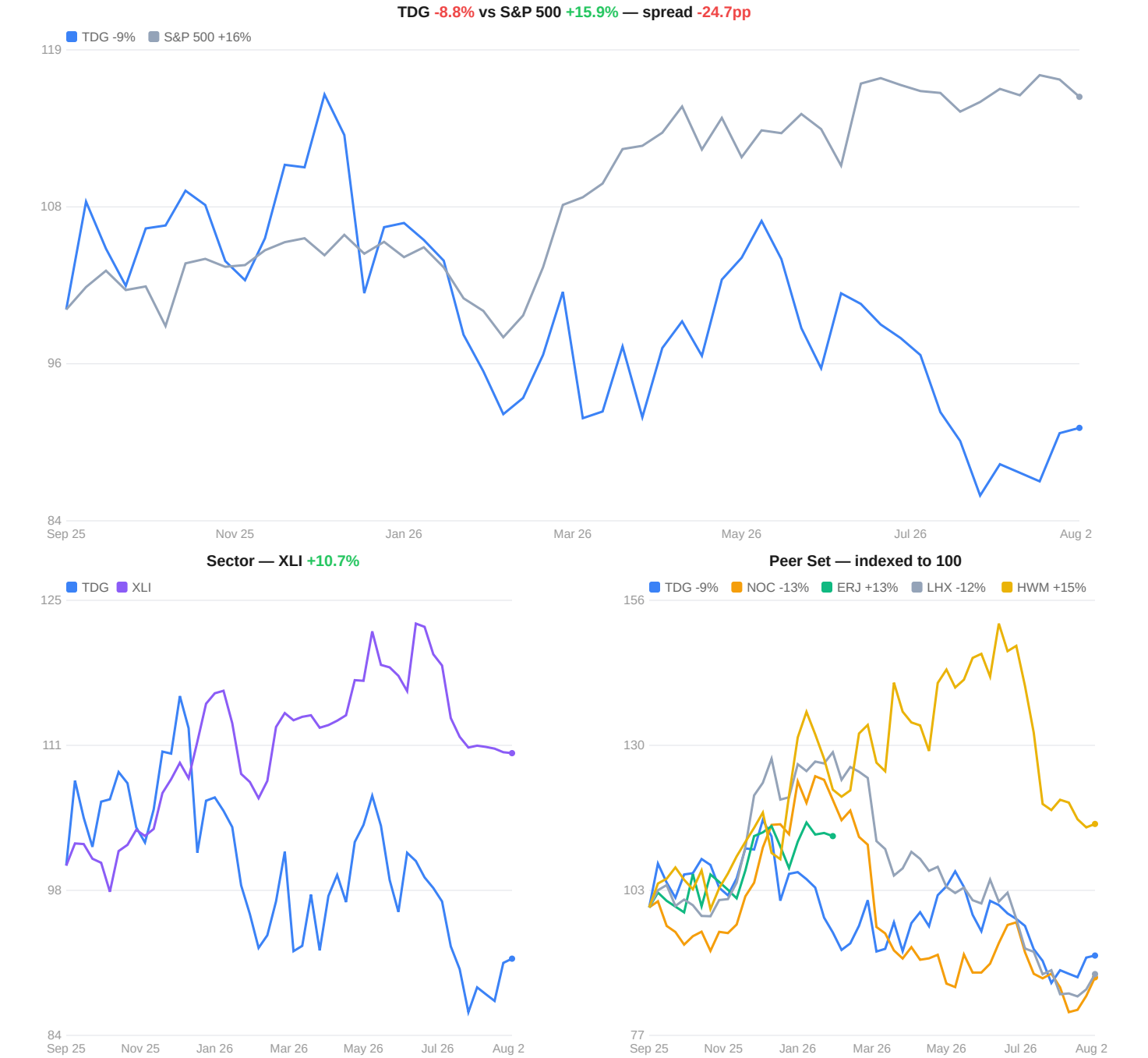
C+

DCF4/5ROE1/5ROA5/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$1106.65	+32.69	+2.95%	Above
SMA 50	\$1147.73	-8.39	-0.73%	Below
SMA 200	\$1238.26	-98.92	-7.99%	Below
EMA 9	\$1117.09	+22.25	+1.99%	Above
EMA 21	\$1115.38	+23.96	+2.15%	Above
EMA 50	\$1143.89	-4.55	-0.40%	Below
EMA 200	\$1218.46	-79.12	-6.49%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 70/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +39

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

56

91

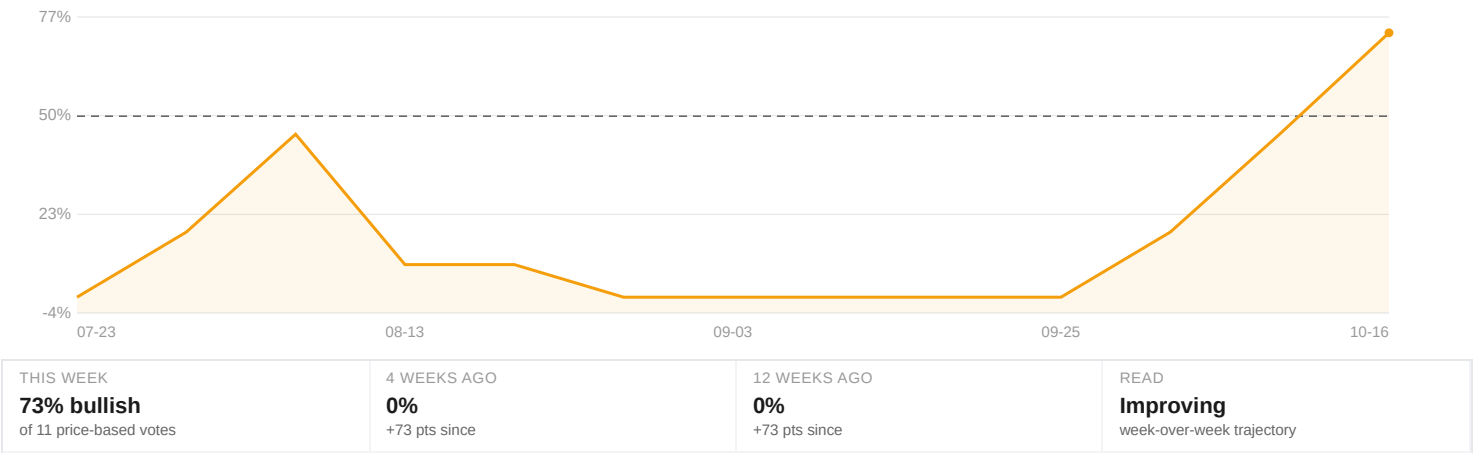
88

50

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



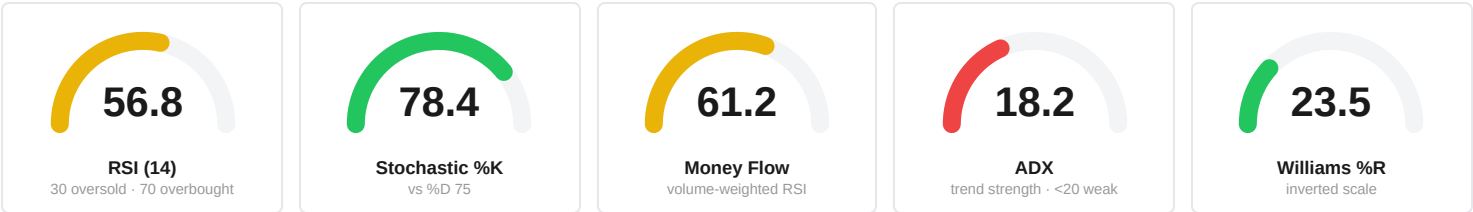
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$1106.65	● Price vs SMA 50	\$1147.73	● Price vs SMA 200	\$1238.26
● EMA 9/21 Cross	1117.1/1115.4	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$1162	● Parabolic SAR	\$1083	● SMA Slope	2.660
● RSI	56.8	● Stochastic K/D	78/75	● StochRSI K/D	93/90
● Williams %R	-23	● CCI	279	● TSI vs Signal	-6.7
● CMO	13.7	● ROC	4.48%	● OBV Signal	Accum
● Chaikin MF	0.170	● MFI	61	● Force Index	1M
● Elder Ray Bull	42.66				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$1127.51 / \$1143.07 / \$1151.90	S1 / S2	\$1118.68 / \$1103.12
Bollinger (20,2)	\$1079.15 – \$1134.15	Squeeze	ON
52-wk range	\$1071.25 – \$1463.03	Off 52-wk high	-22.1%
ATR (14)	\$24.42 (2.1%)	Historical vol	17.2%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+4.7% Jan 65%	+1.6% Feb 75%	-1.1% Mar 57%	+3.2% Apr 65%	+4.1% May 70%	+0.4% Jun 55%	+3.3% Jul 65%	+2.4% Aug 65%	+0.3% Sep 50%	+1.3% Oct 65%	+5.3% Nov 80%	+1.7% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		TDG	S&P 500
Weekly volatility (σ , 1y)		3.98%	1.83%
Best / worst week (1y)		+8.1% / -10.4%	—
Max drawdown (5y, monthly)		-53.0%	—
1-week VaR (95%)		-7.0%	—
Beta (5y)		0.89	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TDG EQUITY WEATHER (LIVE)

CLOUDY · -0

Trend

-38

Momentum

+36

Volume

+50

Volatility

-30

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

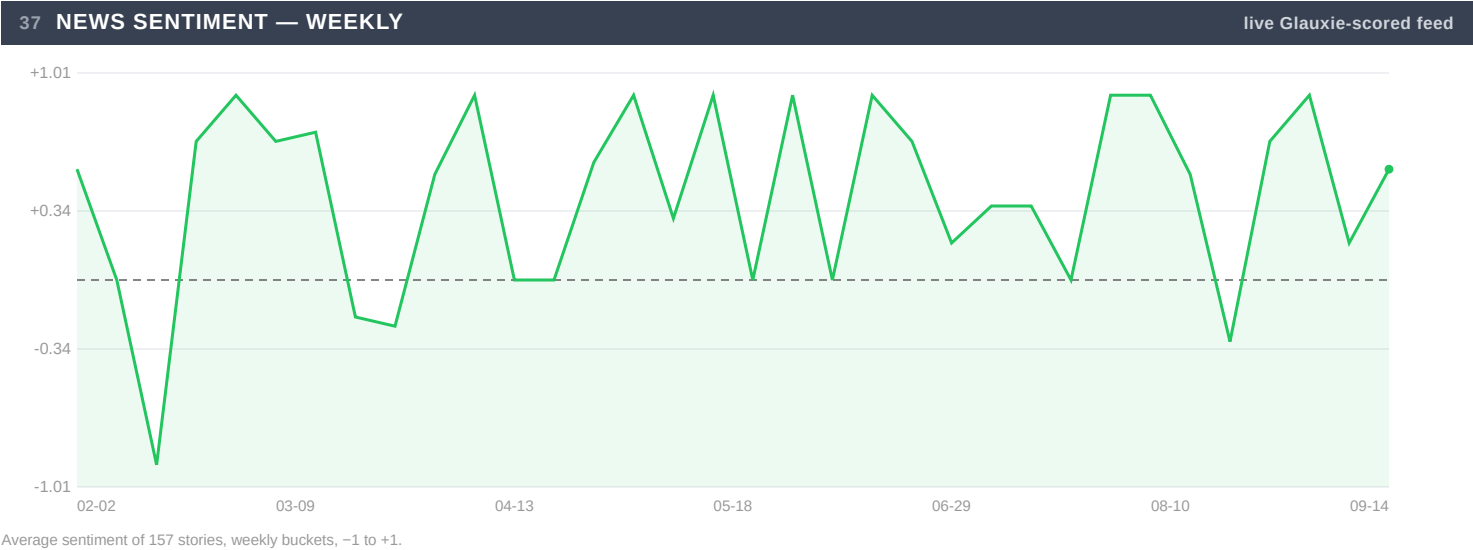
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-0.3	-38.4	+35.9	+49.6
+27.3 vs industry	-3.0 vs industry	+59.0 vs industry	+82.7 vs industry

READING	TDG	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-0.3	-27.6	-24.1	-20.5
Trend	-38.4	-35.4	-26.2	-21.3
Momentum	+35.9	-23.1	-24.5	-15.8
Volume	+49.6	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

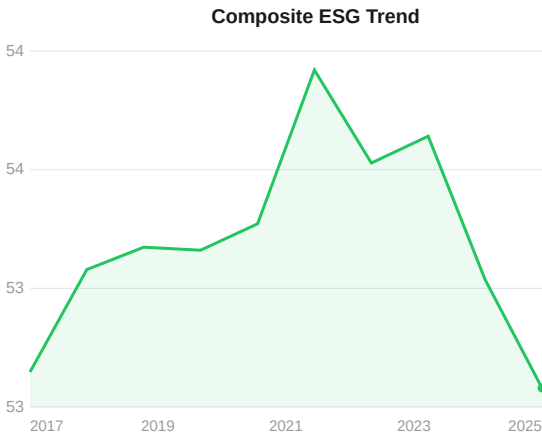
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Joel B. Reiss, Co-Chief Operating Officer	\$39.5M	2% equity+incentive
Michael J. Lisman, Co-Chief Operating Office	\$33.9M	3% equity+incentive
Kevin M. Stein, President, Chief Executive O	\$25.2M	10% equity+incentive
Sarah L. Wynne, Chief Financial Officer	\$15.9M	5% equity+incentive
Patrick J. Murphy, Co-Chief Operating Office	\$13.8M	3% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	47
Social	51
Governance	61
Composite ESG	53



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-29	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-09-28	Other Events; Exhibits	8.01,9.01
2026-09-21	Other Events	8.01
2026-09-14	Regulation FD	7.01
2026-09-14	Regulation FD	7.01
2026-09-14	Regulation FD	7.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-07-27	Other Events; Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-12 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-30 to 2028-09-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	82 rows · 2006 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.