

Teledyne Technologies Incorporated (TDY)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$618.60	\$28.7B	\$697.67	29.8	39.0%	9%	8/9	+10.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.3M	\$483.02	4.50	15.3%	7%	5.5	+103.9%

Teledyne Technologies Incorporated develops and supplies advanced technologies primarily for industrial sectors experiencing growth, serving customers across the United States, Canada, the United Kingdom, Belgium, the Netherlands, and other international markets. The company's Instrumentation division provides sophisticated monitoring and control equipment for use in marine environments, environmental management, various industrial processes, and other specialized applications. It also offers electronic tools for testing and measurement, alongside connectivity devices for power and communication within distributed instrumentation setups and sensor networks. Its Digital Imaging segment specializes in a broad range of imaging solutions. This includes visible spectrum sensors and digital cameras vital for industrial machine vision, automated quality control, as well as medical, research, and scientific purposes. Additionally, it offers infrared and X-ray imaging technologies for industrial, governmental, and healthcare applications. The segment also produces microelectromechanical systems (MEMS) and semiconductors, such as analog-to-digital and digital-to-analog converters. Complementing these, it delivers complete thermal and visible-light imaging systems, locator systems, measurement and diagnostic tools, and threat detection solutions. The Aerospace and Defense Electronics segment is dedicated to supplying electronic components and subsystems, along with communication products. This encompasses defense-specific electronics, specialized environmental interconnects, data acquisition and communication gear for aircraft, components for wireless and satellite communication systems, and batteries for general aviation. Finally, the Engineered Systems segment provides comprehensive systems engineering, integration services, technology development, and manufacturing capabilities for applications in defense, space exploration, environmental protection, and energy. It also designs and manufactures advanced electrochemical energy systems and associated electronics specifically for military use. Teledyne Technologies promotes and sells its diverse portfolio of products and services through a combination of its dedicated internal sales teams and a network of external sales representatives and distributors. The company, established in 1960, maintains its corporate headquarters in Thousand Oaks, California.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$28.7B EMPLOYEES 15,800 (SEC-filed) CEO George C. Bobb
IPO 1999-11-23 COUNTRY US
1049 Camino Dos Rios, Thousand Oaks, CA 91360-2362 · Tel 805 373 4545 · teledyne.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

68 / 100

Street mean **\$745.00** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

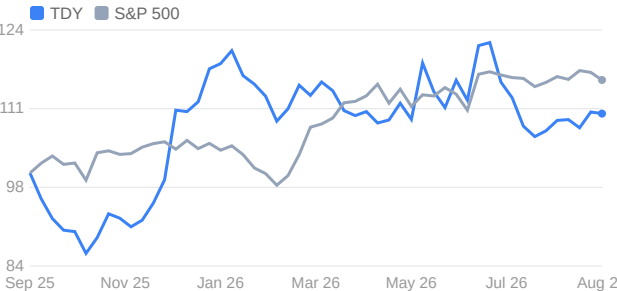
ROUTINE SELLING — LOW SIGNAL

\$5M sold / 6 mo, zero open-market buys

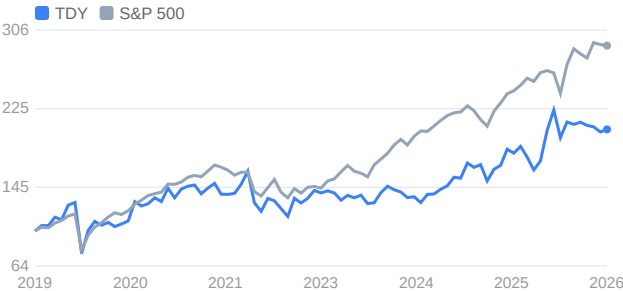
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TDY +10.1%** · **S&P 500 +15.9%** · spread **-5.7pp**



7 Years vs S&P 500 · **TDY +103.9%** · **S&P 500 +189.9%** · spread **-85.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

68

OF 100

Score Breakdown

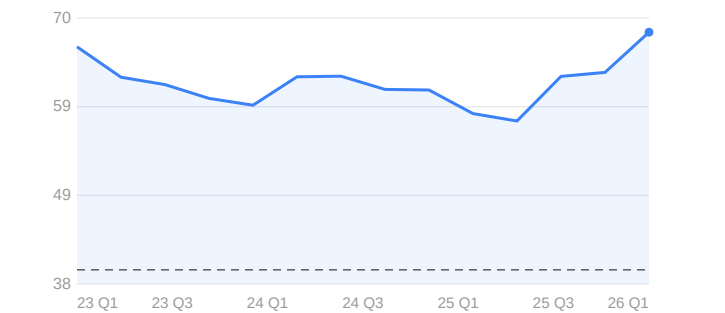
Profitability	51/100
Growth	54/100
Momentum	83/100
Quality	84/100
Earnings Quality	75/100
Balance Sheet	71/100
Value	49/100
Risk (safety)	100/100
Overall	68.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
JBL	61
FLEX	53
CLS	66
COHR	43
FTV	45
GRMN	78
TDY	68

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 68 in 26 Q2, latest 68 — +0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

68 / 100

IS Score 68.2 / 100 · +0.0 from peak of 68

Quarter	Business Quality
23 Q1	68
23 Q3	62
24 Q1	66
24 Q3	62
25 Q1	68
25 Q3	62
26 Q1	68

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 66 / 100 · Power +31 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	66
08-13	73
09-03	58
09-25	73
10-16	73

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 68 and price structure at 66 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 68.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 58 → 63 → 63 → 68	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 893 → now 893	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

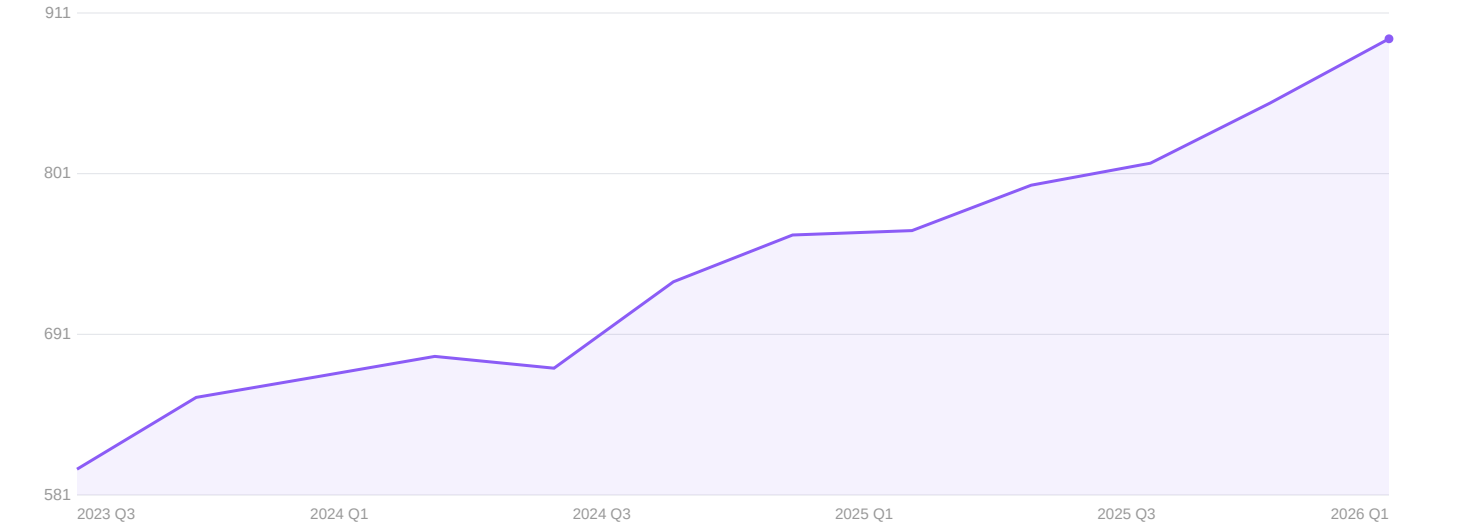
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 923 up / 774 down net +149 funds	INSTITUTIONS ADDED (13F) 44 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 893 · latest 893 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	893	45.4M	\$27.8B	96.9%
2026 Q1	849	44.1M	\$24.2B	94.0%
2025 Q4	808	43.9M	\$20.7B	93.7%
2025 Q3	793	43.6M	\$23.2B	92.9%
2025 Q2	762	43.7M	\$20.3B	93.1%
2025 Q1	759	43.8M	\$19.1B	93.3%
2024 Q4	727	43.5M	\$17.8B	92.8%
2024 Q3	668	42.6M	\$15.9B	90.8%
2024 Q2	676	43.1M	\$13.9B	91.8%
2024 Q1	662	43.8M	\$15.5B	93.3%
2023 Q4	648	43.4M	\$15.9B	92.6%
2023 Q3	599	43.2M	\$14.3B	92.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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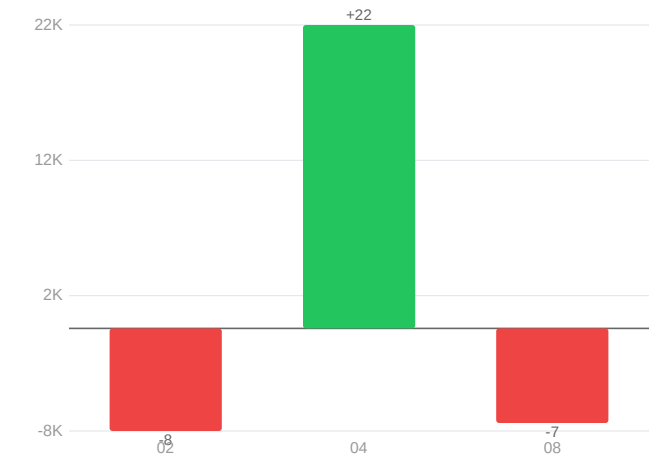
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Von Schack Wesley W	director	2026-08-12	SELL	468	\$0.32M	10,902
Lorne Simon M	director	2026-08-12	SELL	3,451	\$2.35M	58,781
Lorne Simon M	director	2026-08-12	SELL	2,000	\$1.36M	56,781
Lorne Simon M	director	2026-08-12	SELL	40	\$0.03M	56,741
Lorne Simon M	director	2026-08-12	SELL	958	\$0.65M	55,783
Vanwees Jason	Vice Chairman	2026-04-22	EXERCISE	126	—	2,770
Vanwees Jason	Vice Chairman	2026-04-22	TAX W/H	65	—	2,705
Vanwees Jason	Vice Chairman	2026-04-22	A-Award	2,415	\$1.59M	2,415

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	6,917	\$4.7M	Counted
M — Exercises (paired A/D)	1	126	—	None — mechanics
F — Tax withholding	1	65	—	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$4.7M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-12	Von Schack Wesley W	468	\$0.3M
2026-08-12	Smith Michael T	3,000	\$2.0M
2026-08-12	Lorne Simon M	6,449	\$4.5M
2026-02-03	Vanwees Jason	7,500	\$4.6M
Trailing 12 mo	6 filings	23,417	\$15M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.53%	3.5M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.14%	2.4M sh
2026-01-30	SCHEDULE 13G/A	The Vanguard Group	12.73%	6.0M sh
2025-08-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	6.70%	3.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
April Delaney	House	SELL	\$15,001 - \$50,000	2026-08-25	2026-09-10
April McClain Delaney	House	SELL	\$15,001 - \$50,000	2026-08-25	2026-09-10
Alan Armstrong	Senate	SELL	\$50,001 - \$100,000	2026-03-27	2026-07-21
Tommy Tuberville	Senate	SELL	\$50,001 - \$100,000	2021-01-13	2021-07-23
Tommy Tuberville	Senate	SELL	\$50,001 - \$100,000	2021-01-13	2021-07-22
HOUSE 12-MO 16 trades 0 purchases		SENATE 12-MO 1 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 849	13F SHARES 44M 94.0% of shares out	NEW / CLOSED 128 / 75 positions, QoQ	INCREASED / REDUCED 301 / 267 positions, QoQ
PUT/CALL (13F) 1.25 option positions	FREE FLOAT 99.1% 46M sh		

2.8 · Largest Reporting 13F Managers

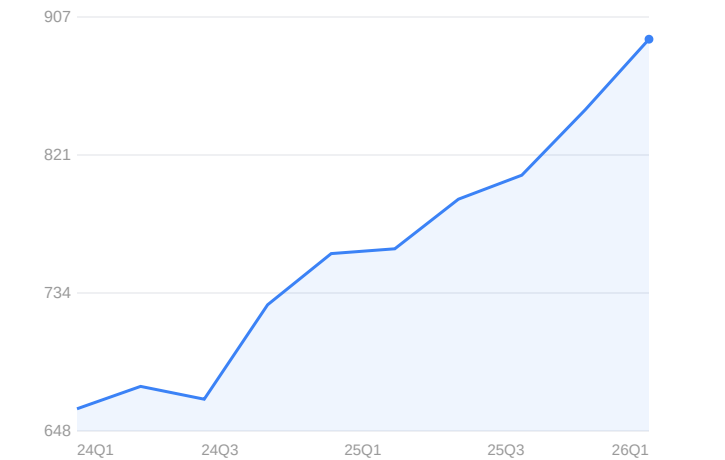
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	209,781	\$127M
Ghp Investment Advisors, Inc.	36,445	\$22M
Fjarde Ap-Fonden /Fourth Swedish N	36,303	\$22M
Defender Capital, Llc.	24,501	\$15M
Mn Services Vermogensbeheer B.V.	13,430	\$8M
Czech National Bank	13,319	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

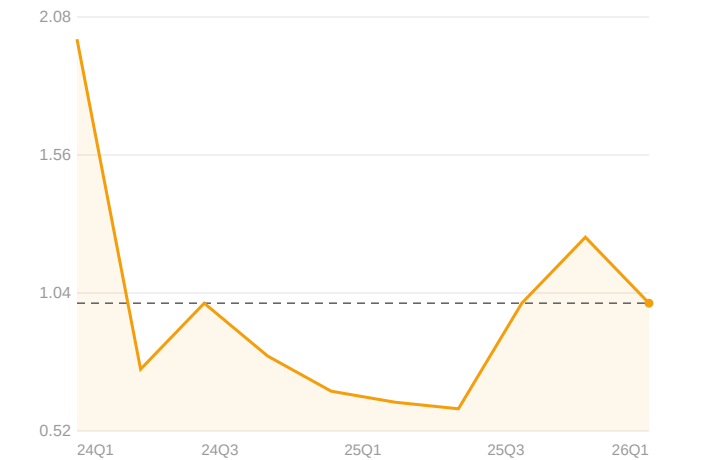
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$890M
VTSAX	0.0%	\$890M
VSMPX	0.0%	\$890M
VTI	0.0%	\$890M
VOO	0.0%	\$739M
VFIAX	0.0%	\$739M

13F Filers Holding TDY — quarterly



Institutional Put/Call — quarterly

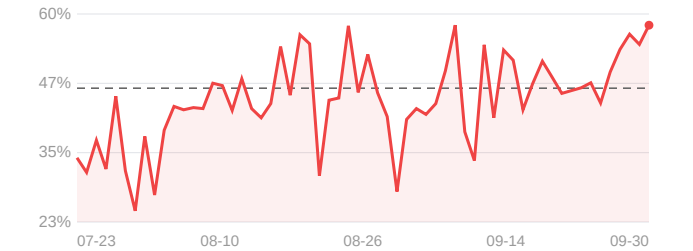


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

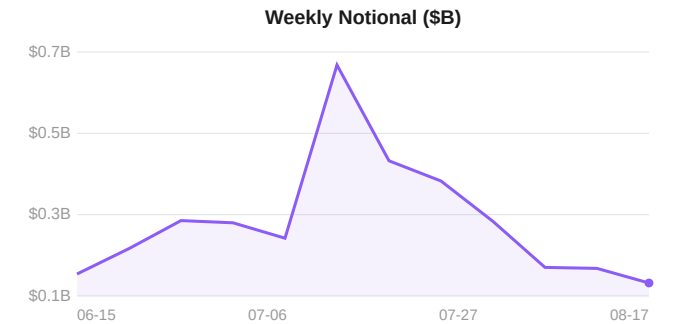


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 57.7% 2026-10-15	20-DAY AVG 48.2% 50-day 46.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 57% · N: 66% · B: 50% latest session
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15 DARK POOL ACTIVITY

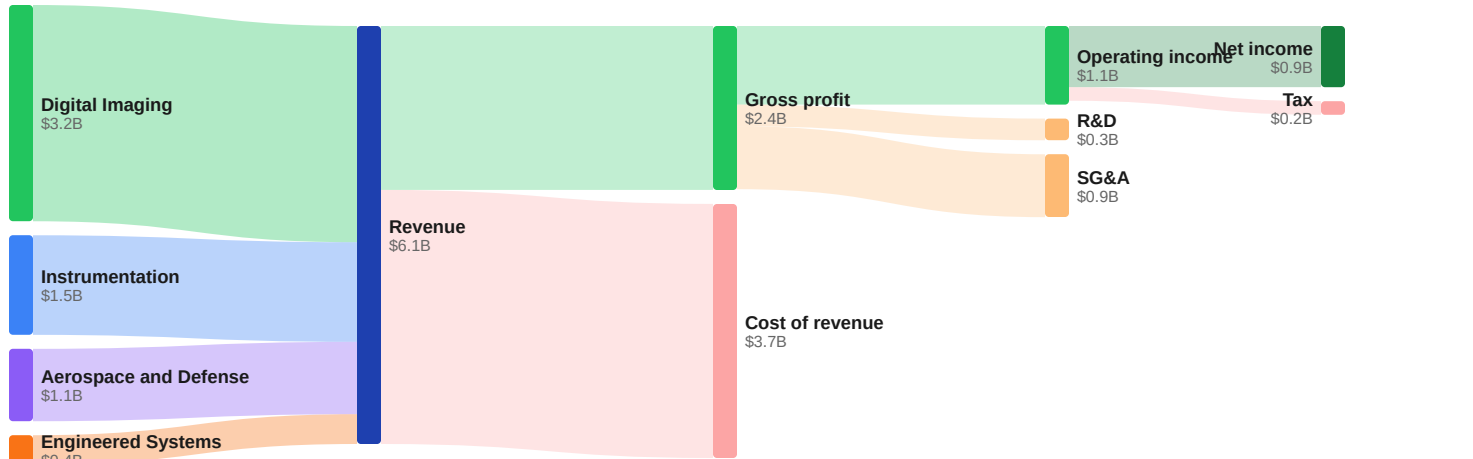
EDGE · live ATS data



Where TDY Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.6M	26 sh
Sgmt Sigma X2	0.4M	14 sh
Mlix Instinct X	0.3M	24 sh
Mspl Ms Pool (Ats-4)	0.3M	75 sh
Ebxl Level Ats	0.3M	9 sh
Mstx Ms Trajectory Cross (Ats-1)	0.2M	9 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Teledyne Technologies Incorporated revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

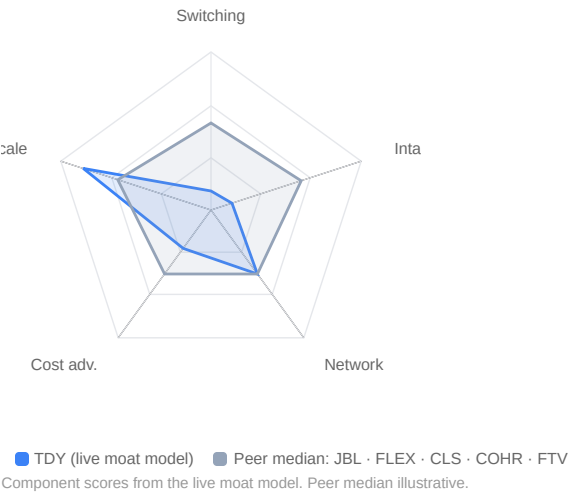
REGION	REVENUE	SHARE
Europe	\$1.5B	52%
Asia	\$894M	30%
Other Geographical Areas	\$512M	17%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 33/100 NONE

Moat score 33/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



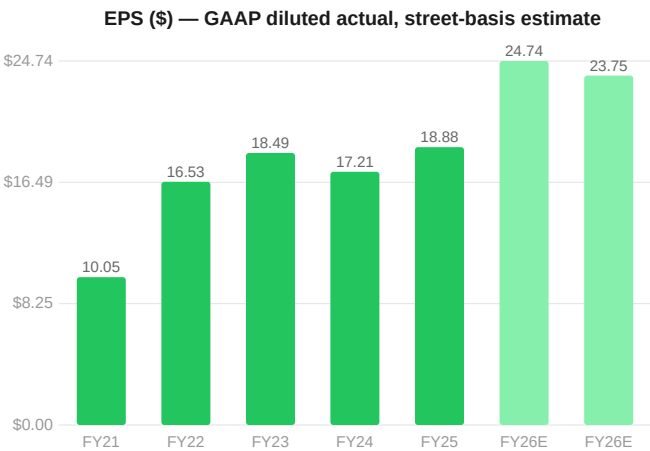
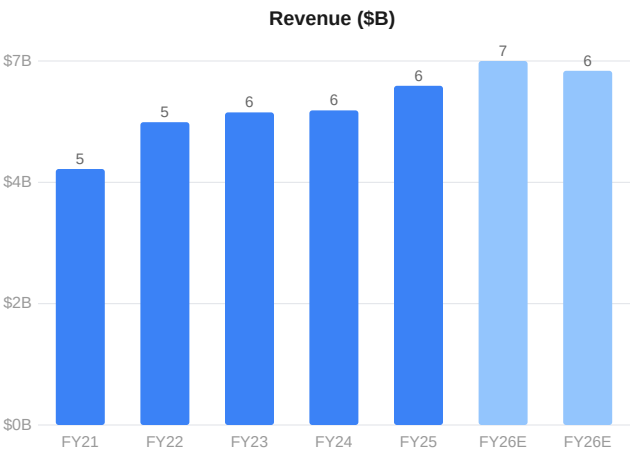
19 CORPORATE INFORMATION — KEY OFFICERS

15,800 employees

OFFICER	TITLE
Robert Mehrabian	Executive Chairman
George C. Bobb	President, Chief Executive Officer & Director
Jason VanWees	Vice Chairman
Stephen Finis Blackwood	Chief Financial Officer & Executive Vice President

20 REVENUE & EPS — HISTORY AND ESTIMATES

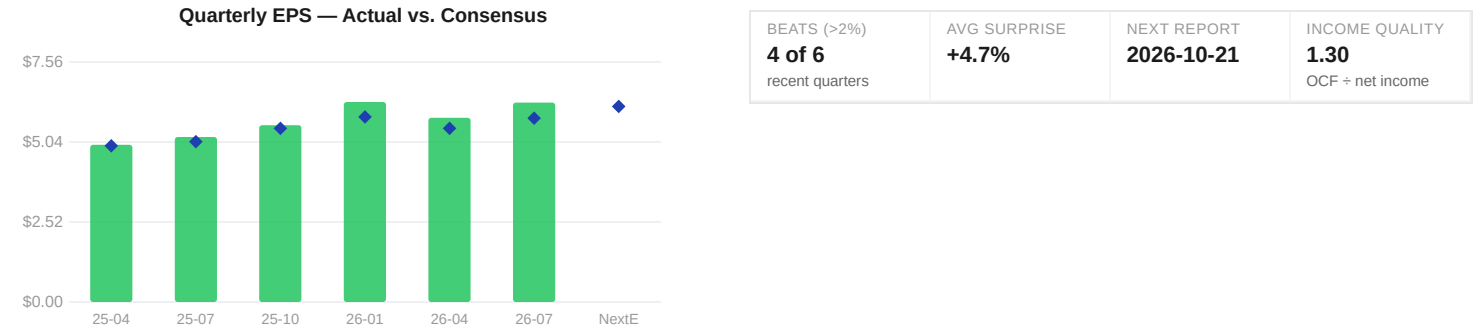
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



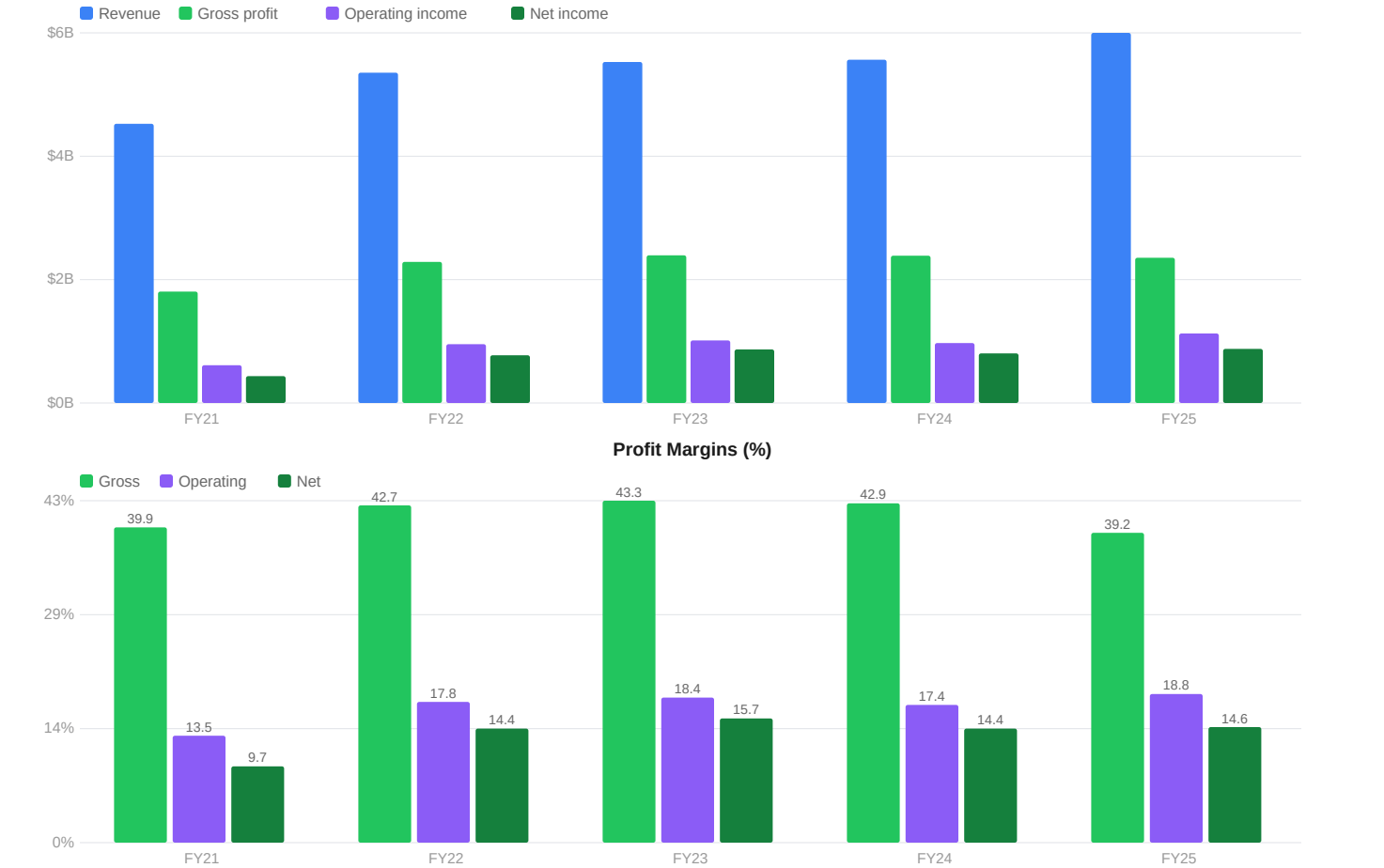
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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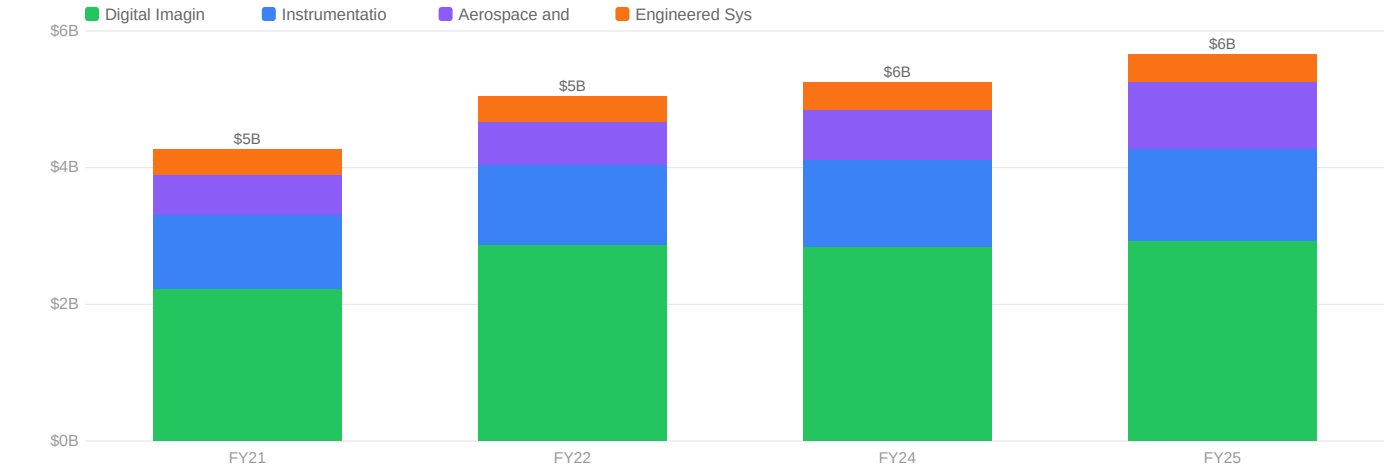
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+49.5%	+18.3%	+3.2%	+0.6%	+7.9%
Gross profit	+55.9%	+26.6%	+4.7%	-0.2%	-1.5%
Operating income	+30.0%	+55.7%	+6.4%	-4.4%	+16.2%
Net income	+10.8%	+77.1%	+12.3%	-7.5%	+9.2%

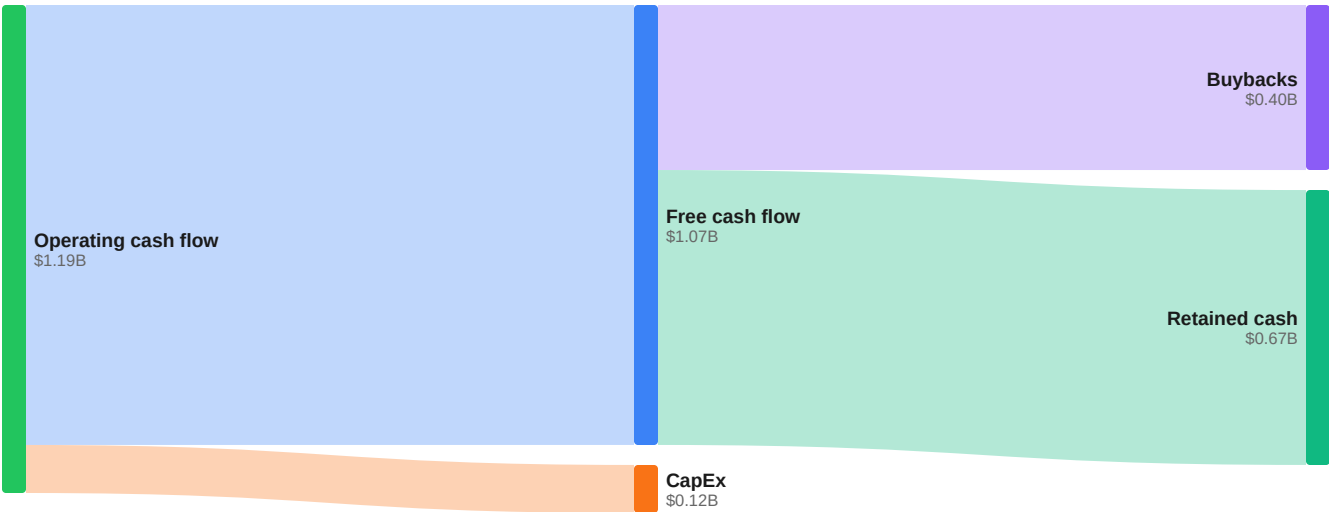
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.6	5.5	5.6	5.7	6.1	
Cost of revenue	2.8	3.1	3.2	3.2	3.7	
Gross profit	1.8	2.3	2.4	2.4	2.4	
R&D expense	0.0	0.4	0.4	0.3	0.3	
SG&A expense	1.1	0.8	0.9	0.9	0.9	
Operating income	0.6	1.0	1.0	1.0	1.1	
EBITDA	1.0	1.3	1.4	1.3	1.5	
D&A	0.4	0.3	0.3	0.3	0.3	
Pretax income	0.5	0.9	1.0	0.9	1.1	
Income tax	0.1	0.1	0.1	0.1	0.2	
Net income	0.4	0.8	0.9	0.8	0.9	
Diluted EPS (\$)	10.05	16.53	18.49	17.21	18.88	
Diluted shares (M)	44	48	48	48	47	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$0B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.6	0.6	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.2	1.2	1.4	
Total current assets	2.8	3.0	2.9	3.1	
PP&E (net)	0.8	0.8	0.7	0.8	
Goodwill + intangibles	10.3	10.3	10.0	10.8	
Total assets	14.4	14.5	14.2	15.3	
Accounts payable	0.5	0.4	0.4	0.5	
Short-term debt	0.3	0.6	0.0	0.5	
Deferred revenue	0.0	0.0	0.0	0.4	
Total current liabilities	1.5	1.8	1.3	1.9	
Long-term debt	3.6	2.6	2.6	2.0	
Total liabilities	6.2	5.3	4.6	4.8	
Shareholders' equity	8.2	9.2	9.6	10.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.9	0.8	0.9	
D&A	0.3	0.3	0.3	0.3	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.7)	(0.4)	(0.0)	(0.1)	
Operating cash flow	0.5	0.8	1.2	1.2	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.2)	(0.2)	(0.2)	(0.9)	
Buybacks	0.0	0.0	(0.4)	(0.4)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.2)	(0.7)	(0.6)	(0.2)	
Financing cash flow	(0.1)	(0.7)	(0.9)	(0.6)	
Free cash flow	0.4	0.7	1.1	1.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.2%	10.0%	10.2%	8.7%	8.9%	9%	
ROA	4.6%	5.5%	6.1%	5.7%	6.1%	6.4%	
ROIC	4.6%	7.4%	8.1%	7.5%	7.3%	7.3%	
Gross margin	39.9%	42.7%	43.3%	42.9%	39.2%	39.0%	
Operating margin	13.5%	17.8%	18.4%	17.4%	18.8%	19.4%	
Net margin	9.7%	14.4%	15.7%	14.4%	14.6%	15.3%	
EBITDA margin	21.6%	24.4%	24.0%	23.0%	24.4%	24.9%	
FCF margin	15.7%	7.2%	12.8%	19.5%	17.6%	—	
VALUATION							
P/E	46.80	24.24	24.14	26.97	27.29	29.8	
P/B	2.73	2.34	2.32	2.31	2.32	2.7	
P/S	4.52	3.50	3.79	3.90	3.99	4.50	
P/FCF	28.82	48.49	29.64	19.94	22.74	25.1	
EV/EBITDA	24.23	17.03	17.77	18.45	17.88	19.1	
EV/Revenue	5.30	4.10	4.25	4.25	4.37	4.8	
Earnings yield	2.1%	4.1%	4.1%	3.7%	3.7%	3.36%	
FCF yield	3.5%	2.1%	3.4%	5.0%	4.4%	3.98%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.62	1.85	1.69	2.33	1.64	2.18	
Quick ratio	1.12	1.27	1.17	1.61	1.08	1.39	
Debt / equity	0.54	0.48	0.35	0.28	0.25	0.19	
Debt / assets	28.4%	27.3%	22.3%	18.7%	17.3%	13.3%	
Net debt / EBITDA	3.59	2.50	1.92	1.53	1.53	1.06	
Interest coverage	6.12	11.01	13.36	17.20	19.42	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.47	0.38	0.39	0.39	0.41	0.42	
Receivables turnover	7.89	6.61	6.32	6.30	5.39	4.7	
DSO (days)	46	55	58	58	68	78	
DPO (days)	46	57	51	45	44	46	
Cash conversion cycle	73	94	110	116	119	141	
GROWTH (YoY)							
Revenue growth	49.5%	18.3%	3.2%	0.6%	7.9%	—	
Net income growth	10.8%	77.1%	12.3%	-7.5%	9.2%	—	
EPS growth	-11.7%	76.7%	12.1%	-6.9%	10.2%	—	
FCF growth	32.1%	-45.5%	83.0%	53.7%	-3.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	9.34	16.50	18.49	17.21	18.96	20.78	
Book value / share	159.79	170.90	192.51	200.62	222.75	232.80	
Revenue / share	96.74	114.20	117.65	119.12	129.56	135.91	
FCF / share	15.16	8.25	15.06	23.28	22.75	24.35	
Cash / share	9.95	13.35	13.53	13.65	7.47	7.25	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.7%	1.6%	1.37%	
Altman Z-Score	2.74	3.01	3.67	4.24	4.47	5.5	
Piotroski F-Score	4	7	6	7	7	8/9	
Beneish M-Score	-1.61	-2.37	-2.44	-2.42	-5.39	-2.59	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	5.5	Safe (>2.99)	Safe	
Income quality	1.30	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.59	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.88
Interest burden		0.96	Earnings stability	0.84
Operating margin		19.5%	Earnings persistence	0.95
Asset turnover		0.42×	Revenue CAGR 3y	4.5%
Financial leverage		1.43×	EPS CAGR 3y	9.0%
= ROE		9%	FCF CAGR 3y	12.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.37%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 1.21% cash yield	SBC / REVENUE 0.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
JBL	\$29.2B	28.2	67%	3.7%	+20.6%	6/9	+32.8%
FLEX	\$33.4B	34.9	18%	3.6%	+12.2%	6/9	+42.8%
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	+8.6%
COHR	\$45.9B	53.5	8%	11.8%	+22.5%	7/9	+100.8%
FTV	\$17.5B	33.6	7%	14.3%	-29.8%	6/9	—
GRMN	\$54.9B	29.2	22%	26.8%	+13.5%	7/9	—
KEYS	\$56.4B	45.6	21%	21.5%	+25.5%	8/9	—
MKSI	\$14.5B	32.8	16%	14.0%	+16.3%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

18 Analysts

Str Sell (0) Sell (2) Hold (4) Buy (12) Str Buy (0)

MEAN TARGET (QTR) \$745.00 6 targets	TARGET VS. PRICE +20.4% last-quarter mean	NEXT REPORT 2026-10-21 street \$6.16
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$6.56B	\$6.63B / \$6.55B	\$24.74	\$24.82 / \$24.68	7
FY2026	\$6.39B	\$6.41B / \$6.38B	\$23.75	\$23.95 / \$23.53	7
FY2027	\$6.93B	\$7.01B / \$6.86B	\$26.79	\$27.14 / \$26.65	7

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$745.00	+20.4%	6
Last Year	\$681.53	+10.2%	17
All Time	\$624.46	+0.9%	26

Rolling mean of published targets vs. last close \$618.60. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

DCF 3/5

ROE 3/5

ROA 3/5

DEBT/EQ 3/5

P/E 2/5

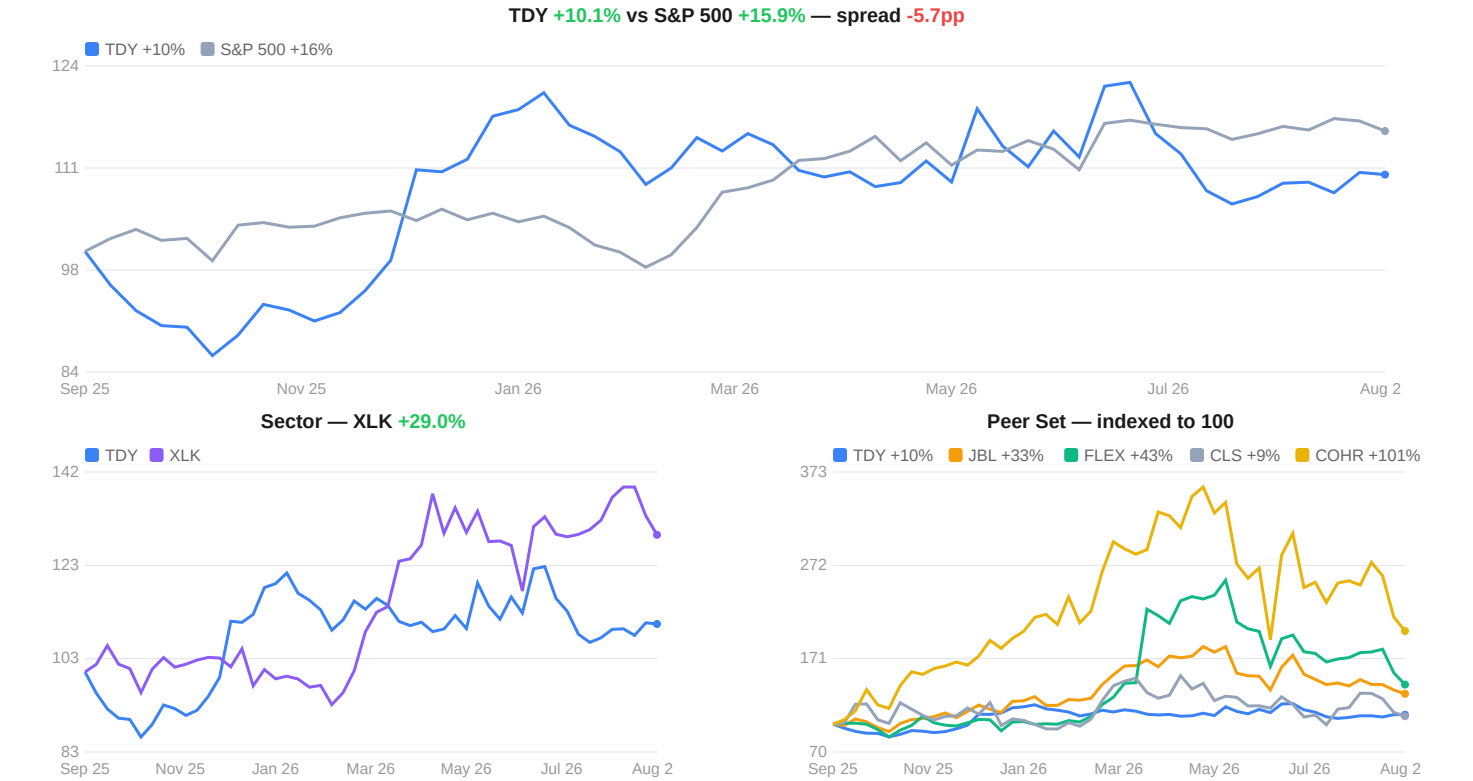
P/B 3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

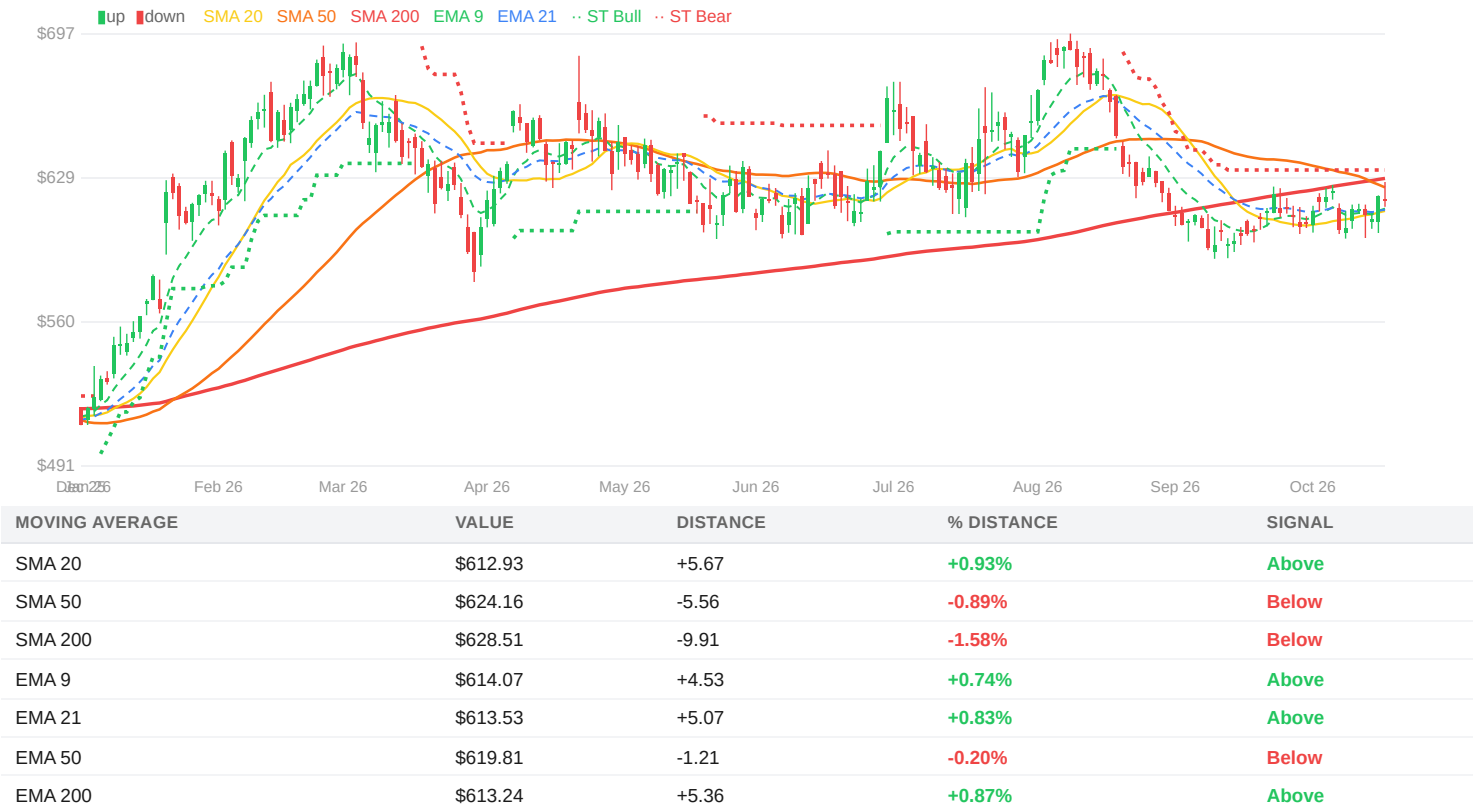
site chart, print edition



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MOVING AVERAGE RIBBON & TREND

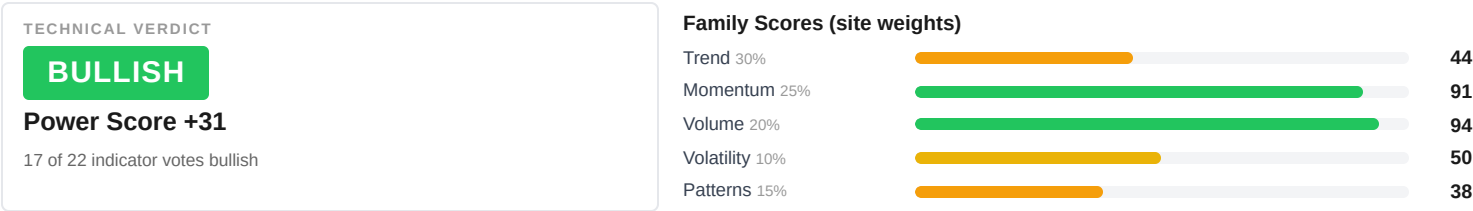
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

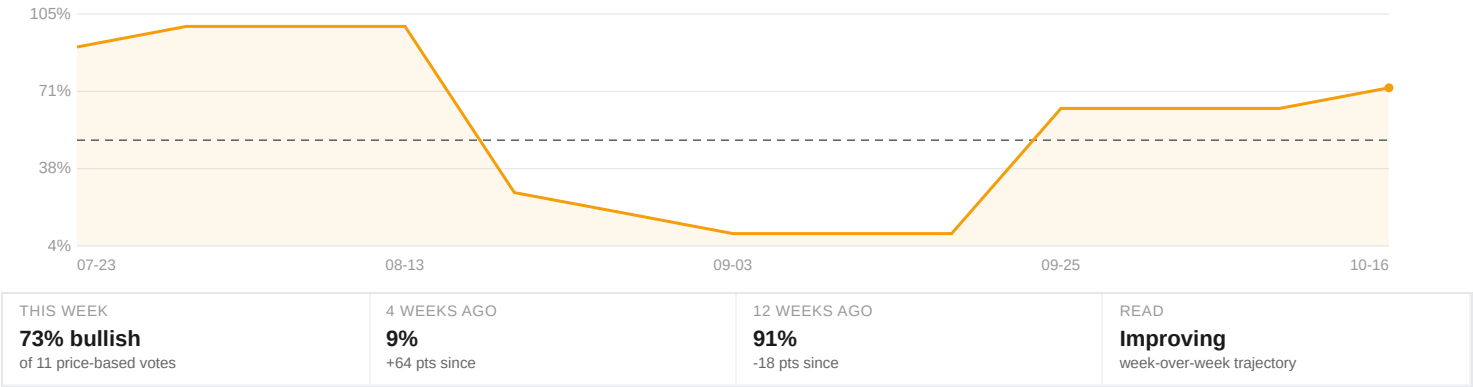
32 TECHNICAL POWER SCORE

EDGE · site engine · 66/100 composite



BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				17 bull / 5 bear	
● Price vs SMA 20	\$612.93	● Price vs SMA 50	\$624.16	● Price vs SMA 200	\$628.51
● EMA 9/21 Cross	614.1/613.5	● SMA 50/200	Death	● ADX Direction	ADX 20
● Supertrend	\$633	● Parabolic SAR	\$600	● SMA Slope	0.750
● RSI	53.0	● Stochastic K/D	61/53	● StochRSI K/D	69/56
● Williams %R	-31	● CCI	117	● TSI vs Signal	-2.5
● CMO	6.0	● ROC	0.20%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	52	● Force Index	0M
● Elder Ray Bull	13.22				

INDICATOR GAUGES					site technicals-tab style
53 RSI (14) 30 oversold · 70 overbought	61.2 Stochastic %K vs %D 53	51.7 Money Flow volume-weighted RSI	20.3 ADX trend strength · <20 weak	31 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$614.25 / \$626.03 / \$632.15		S1 / S2	\$608.13 / \$596.35	
Bollinger (20,2)	\$602.26 – \$623.61		Squeeze	ON	
52-wk range	\$483.02 – \$697.67		Off 52-wk high	-11.4%	
ATR (14)	\$11.53 (1.9%)		Historical vol	17.1%	

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
-0.5%	+1.1%	+2.4%	+3.1%	+0.0%	-0.5%	+4.7%	+1.7%	+0.7%	+1.0%	+3.4%	+1.8%	
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
55%	65%	81%	60%	45%	45%	75%	70%	55%	65%	65%	50%	

Sample: 20 years — treat short histories as suggestive, not statistical.

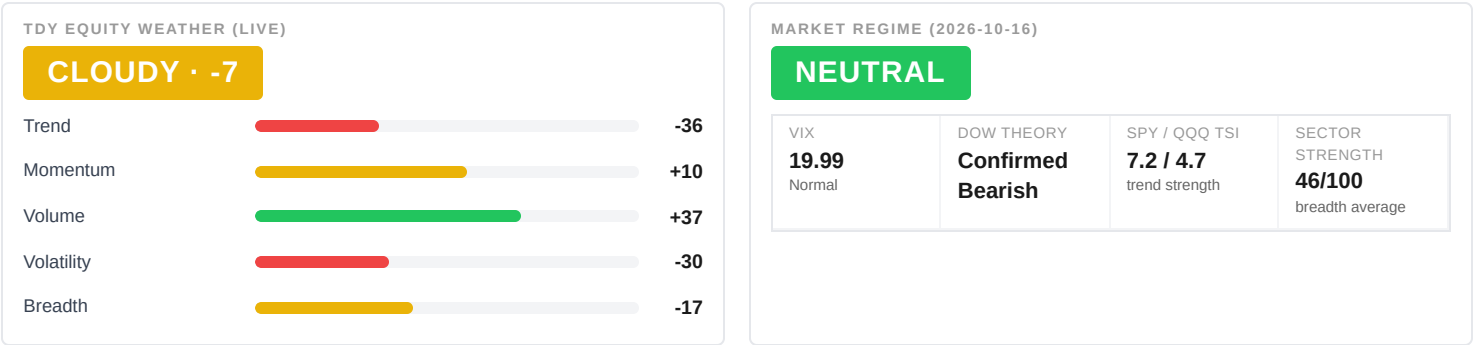
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TDY	S&P 500	
Weekly volatility (σ , 1y)		3.57%	1.83%	
Best / worst week (1y)		+12.0% / -5.5%	—	
Max drawdown (5y, monthly)		-40.4%	—	
1-week VaR (95%)		-4.3%	—	
Beta (5y)		0.91	1.00	

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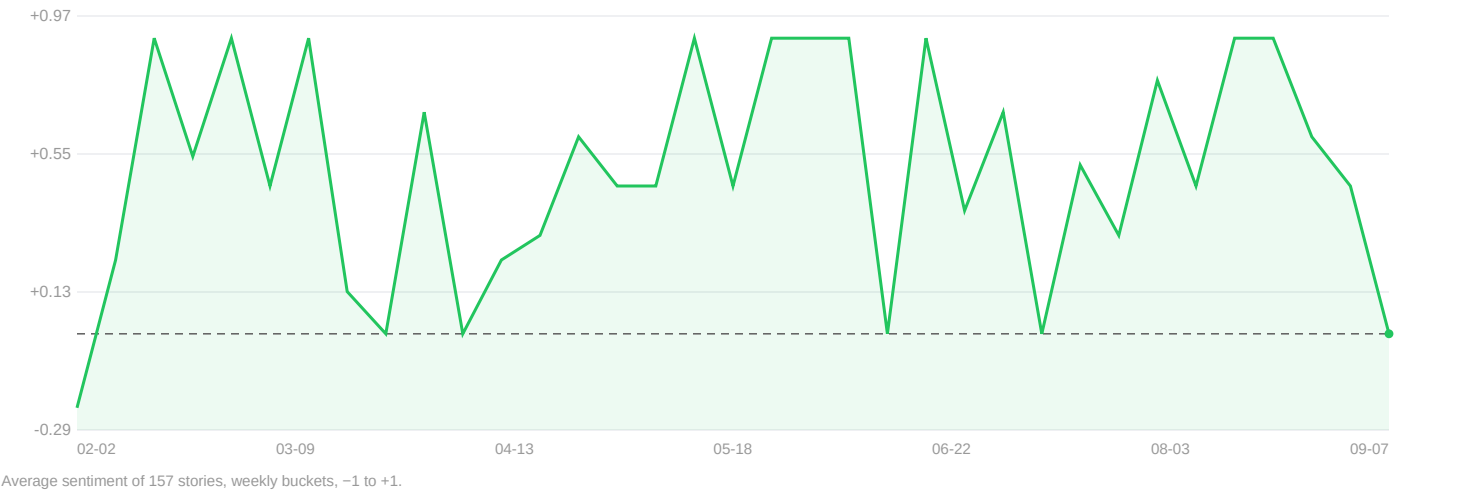
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL		TREND		MOMENTUM		VOLUME	
-7.2		-36.2		+9.7		+37.3	
+17.2 vs industry		-13.2 vs industry		+47.5 vs industry		+35.8 vs industry	

READING	TDY	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-7.2	-24.4	-20.7	-20.5
Trend	-36.2	-23.0	-20.8	-21.3
Momentum	+9.7	-37.8	-28.5	-15.8
Volume	+37.3	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

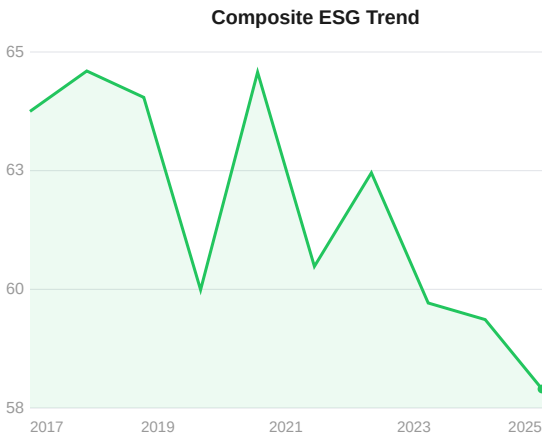
EXECUTIVE	TOTAL COMP	STRUCTURE
Robert Mehrabian Executive Chairman	\$9.8M	36% equity+incentive
George C. Bobb III President and Chief Execu	\$4.3M	40% equity+incentive
Edwin Roks Former Chief Executive Officer (f	\$4.0M	47% equity+incentive
Jason VanWees Vice Chairman	\$2.6M	48% equity+incentive
Stephen F. Blackwood Executive Vice Presiden	\$2.2M	45% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	60
Governance	57
Composite ESG	59



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Officer/Director Change; Exhibits	5.02,9.01
2026-09-28	Officer/Director Change; Exhibits	5.02,9.01
2026-08-10	Regulation FD; Exhibits	7.01,9.01
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-04-23	Officer/Director Change; Bylaws Amendment; Shareholder Vote; Other Eve	5.02,5.03,5.07,8.01,9.01
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-02-26	Entry into Material Definitive Agreement; Financial Statements and Exh	1.01,9.01
2026-01-21	Departure/Election of Directors; Appointment of Officers	5.02

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-22	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-28 to 2027-12-28	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	109 rows · 1999 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-22 to 2026-08-12	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-14 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.