

TE Connectivity plc (TEL)

Technology / Semiconductors · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$212.64	\$61.6B	\$252.56	20.7	35.4%	23%	8/9	-4.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.9M	\$190.27	3.21	15.8%	14%	4.3	+163.8%

TE Connectivity plc, together with its subsidiaries, manufactures and sells connectivity and sensor solutions in Europe, the Middle East, Africa, the Asia-Pacific, and the Americas. The company operates through two reportable segments, Transportation Solutions and Industrial Solutions. It provides antennas, application tooling, cable assemblies, connectors, electromagnetic compatibility/electromagnetic interference solutions, energy and power, fiber optics, heat shrink tubing, identification and labeling, medical components, passive components, relays and contactors, sensors, switches, terminals and splices, wires and cables, and wire protection and management solutions. The company also offers training and other services, including 3D printing for production, back shells prototyping, electrical installation training, HarnWare software, machine tooling service and repair, medical device design services, microfluidic devices, and sensor manufacturing services as well as conducts automotive webinars. It serves 5G and wireless equipment, aerospace, appliances, automation and control, automotive, autosport, commercial and industrial vehicles, connected home, data centers and artificial intelligence, defense and military, energy solutions, e-mobility, industrial machinery, intelligent buildings, IoT connectivity, medical technologies, oil and gas/marine, personal electronics and wearable technology, rail, sensor applications, space, and other industries. The company was formerly known as Tyco Electronics Ltd. and changed its name to TE Connectivity plc in March 2011. TE Connectivity plc was founded in 1941 and is based in Ballybrit, Ireland.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NYSE MARKET CAP \$61.6B EMPLOYEES 93,000 (SEC-filed) CEO Terrence R. Curtin IPO 2007-06-14
COUNTRY IE
Parkmore Business Park West, Galway, GA H91VN2T · Tel 353 9 137 8040 · te.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

76 / 100

Street mean **\$245.00** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

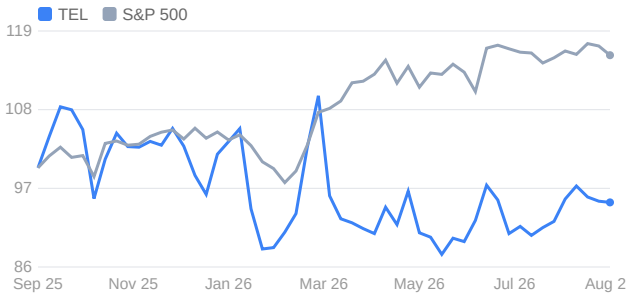
ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TEL -4.9%** · **S&P 500 +15.9%** · spread **-20.7pp**



7 Years vs S&P 500 · **TEL +163.8%** · **S&P 500 +189.9%** · spread **-26.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

76

OF 100

Score Breakdown

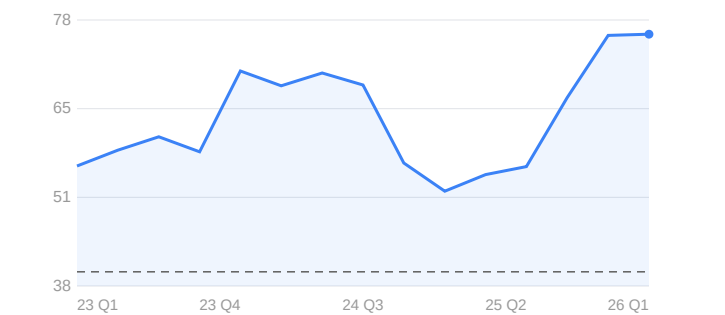
Profitability	64/100
Growth	70/100
Momentum	94/100
Quality	86/100
Earnings Quality	67/100
Balance Sheet	71/100
Value	54/100
Risk (safety)	100/100
Overall	76.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MPWR	62
NXPI	74
TER	79
ALAB	77
STM	45
MCHP	72
TEL	76

IS Score Trend — quarterly



15 quarters, 23 Q1 to 26 Q3. Peak 76 in 26 Q3, latest 76 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

76 / 100

IS Score 76.3 / 100 · +0.0 from peak of 76

Quarter	Business Quality
23 Q1	51
23 Q2	58
23 Q3	65
23 Q4	70
24 Q1	68
24 Q2	70
24 Q3	68
24 Q4	58
25 Q1	52
25 Q2	58
25 Q3	62
25 Q4	72
26 Q1	76

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 32 / 100 · Power -35 · 6 of 22 indicator votes bullish

Date	Price Structure
07-23	29%
08-13	96%
09-03	29%
09-25	96%
10-16	29%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 76, price structure 32 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 76.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 67 → 76 → 76	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 991 → now 7	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

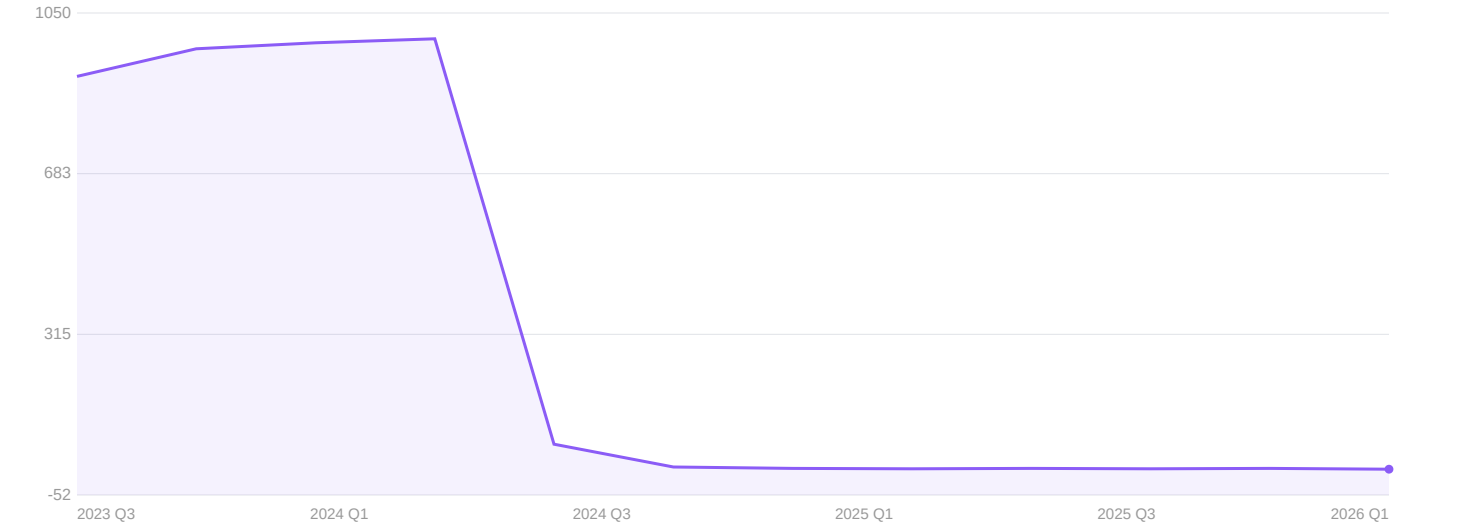
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 8 buys 2026-09-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1233 up / 1065 down net +168 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 991 · latest 7 (-984 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	7	0.1M	\$0.0B	0.0%
2026 Q1	9	0.2M	\$0.0B	0.1%
2025 Q4	8	0.1M	\$0.0B	0.0%
2025 Q3	9	0.1M	\$0.0B	0.1%
2025 Q2	8	0.2M	\$0.0B	0.1%
2025 Q1	9	0.4M	\$0.1B	0.1%
2024 Q4	12	0.4M	\$0.1B	0.1%
2024 Q3	64	1.9M	\$0.1B	0.6%
2024 Q2	991	280.5M	\$38.8B	96.4%
2024 Q1	982	282.3M	\$38.3B	97.0%
2023 Q4	968	284.4M	\$38.2B	97.7%
2023 Q3	905	284.5M	\$33.9B	97.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

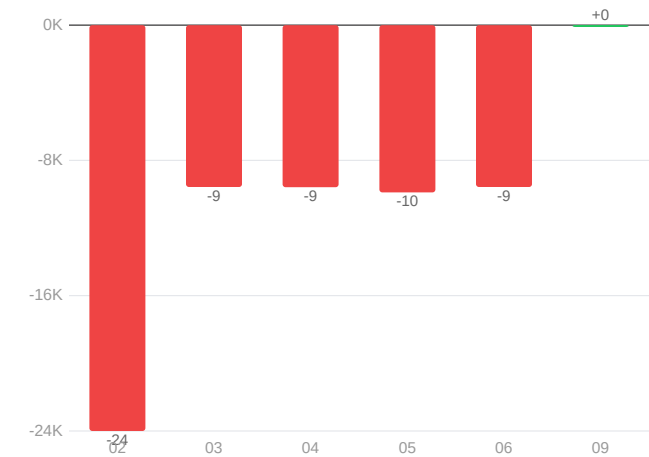
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Shaffer Reuben M.	SVP and Corporate Controller	2026-09-11	A-Award	5	—	1,430
Sagar Malavika	SVP, Chief Human Resources Off	2026-09-11	A-Award	4	—	1,051
Shaffer Reuben M.	SVP and Corporate Controller	2026-06-12	A-Award	5	—	1,425
Sagar Malavika	SVP, Chief Human Resources Off	2026-06-12	A-Award	4	—	1,047
Kroeger Shadrak W	Pres., Industrial Solutions	2026-06-01	EXERCISE	9,400	\$0.88M	35,376
Kroeger Shadrak W	Pres., Industrial Solutions	2026-06-01	SELL	9,400	\$2.02M	25,976
Kroeger Shadrak W	Pres., Industrial Solutions	2026-06-01	EXERCISE	9,400	\$0.88M	0
Sagar Malavika	SVP, Chief Human Resources Off	2026-05-15	EXERCISE	1,043	—	6,798

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	10	37,600	\$8.2M	Counted
M — Exercises (paired A/D)	5	38,643	\$3.5M	None — mechanics
F — Tax withholding	1	297	\$0.1M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$8.2M 10 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
--	--	--	---

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-01	Shadrak Kroeger	9,400	\$2.0M
2026-02-13	Shadrak Kroeger	6,566	\$1.5M
2026-02-13	Shadrak Kroeger	37,600	\$8.5M
2026-02-13	Reuben Shaffer	1,426	\$0.3M
Trailing 12 mo	11 filings	246,490	\$57M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.46%	21.9M sh
2026-04-28	SCHEDULE 13G	Vanguard Portfolio Management	5.66%	16.6M sh
2025-09-29	SCHEDULE 13G/A	The Vanguard Group	12.69%	37.9M sh
2025-04-23	SCHEDULE 13G/A	BlackRock, Inc.	6.20%	18.5M sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-05	2026-07-03
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 11 trades 10 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 9	13F SHARES 0M 0.1% of shares out	NEW / CLOSED 1 / 0 positions, QoQ	INCREASED / REDUCED 3 / 2 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.9% 289M sh		

2.8 · Largest Reporting 13F Managers

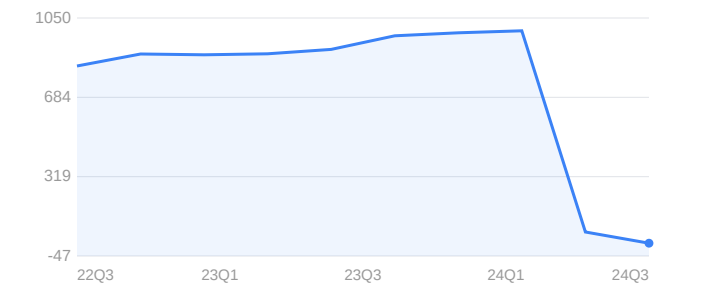
MANAGER	SHARES	VALUE
Mn Services Vermogensbeheer B.V.	85,253	\$18M
Ferguson Wellman Capital Managemen	4,272	\$1M
Burkett Financial Services, Llc	232	\$0M
Byrne Asset Management Llc	32	\$0M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

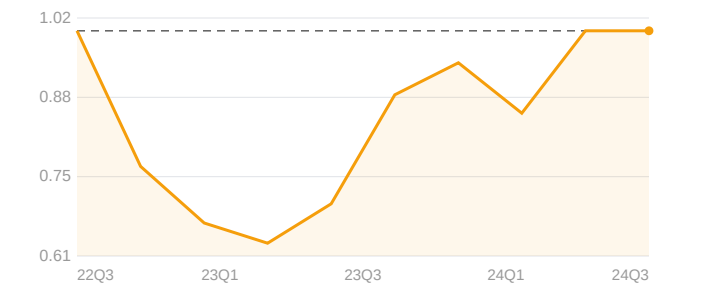
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.9B
VSMPX	0.1%	\$1.9B
VTSAX	0.1%	\$1.9B
VTI	0.1%	\$1.9B
VFINX	0.1%	\$1.6B
VFIAX	0.1%	\$1.6B

13F Filers Holding TEL — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

72%

56%

39%

23%

Date	Short Volume (%)
07-23	55
07-24	50
07-25	65
07-26	55
07-27	70
07-28	60
07-29	65
07-30	55
07-31	55
08-01	55
08-02	55
08-03	55
08-04	55
08-05	55
08-06	55
08-07	55
08-08	55
08-09	55
08-10	55
08-11	55
08-12	55
08-13	55
08-14	55
08-15	55
08-16	55
08-17	55
08-18	55
08-19	55
08-20	55
08-21	55
08-22	55
08-23	55
08-24	55
08-25	55
08-26	55
08-27	55
08-28	55
08-29	55
08-30	55
08-31	55
09-01	55
09-02	55
09-03	55
09-04	55
09-05	55
09-06	55
09-07	55
09-08	55
09-09	55
09-10	55
09-11	55
09-12	55
09-13	55
09-14	55
09-15	55
09-16	55
09-17	55
09-18	55
09-19	55
09-20	55
09-21	55
09-22	55
09-23	55
09-24	55
09-25	55
09-26	55
09-27	55
09-28	55
09-29	55
09-30	55

07-23

08-10

08-26

09-14

09-30

LATEST SESSION

40.2%

2026-10-15

20-DAY AVG

47.0%

50-day 45.9%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 40% · N: 51% · B: 35%

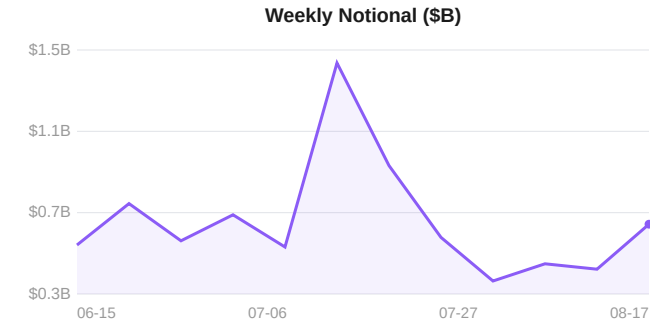
latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

15 DARK POOL ACTIVITY

EDGE · live ATS data

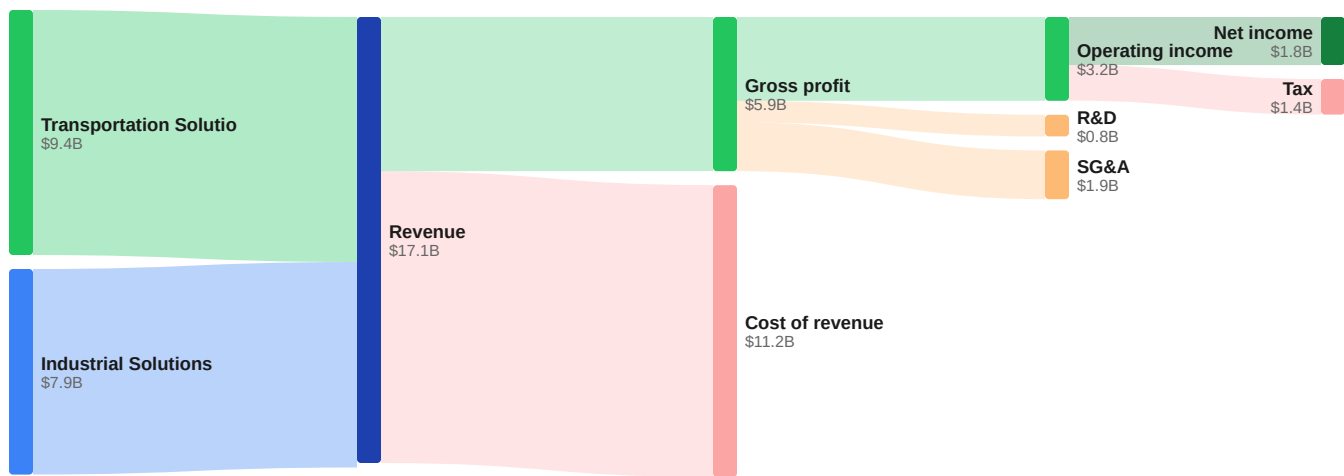


Where TEL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.4M	48 sh
Ubsa Ubs Ats	2.5M	57 sh
Sgmt Sigma X2	2.0M	43 sh
Ebxl Level Ats	1.7M	32 sh
Mlix Instinct X	1.5M	72 sh
Mstx Ms Trajectory Cross (Ats-1)	1.1M	36 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of TE Connectivity plc revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Americas	\$9.4B	22%
E M E A	\$7.4B	17%
Asia Pacific	\$6.6B	15%
CHINA	\$4.6B	11%
U [S]	\$4.4B	10%
C [H]	\$3.9B	9%
Other Asia-Pacific	\$1.9B	5%
Other Asia Pacific	\$1.9B	5%
Other Europe/Middle East/Africa	\$1.7B	4%
Other America	\$560M	1%
D [E]	\$193M	0%

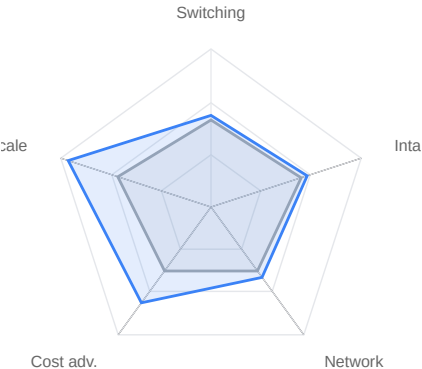
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

18 MOAT & COMPETITIVE POSITION

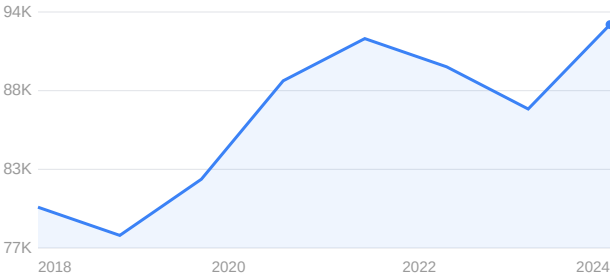
LIVE MODEL · 68/100 NARROW

Moat score 68/100 — Narrow; primary source Efficient Scale.



TEL (live moat model) Peer median: MPWR · NXPI · TER · ALAB · STM
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



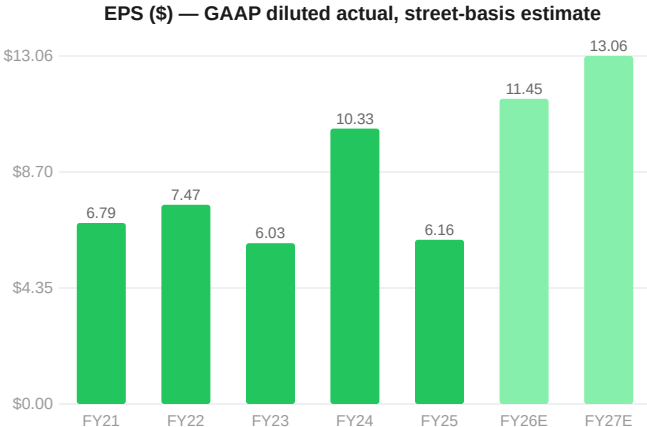
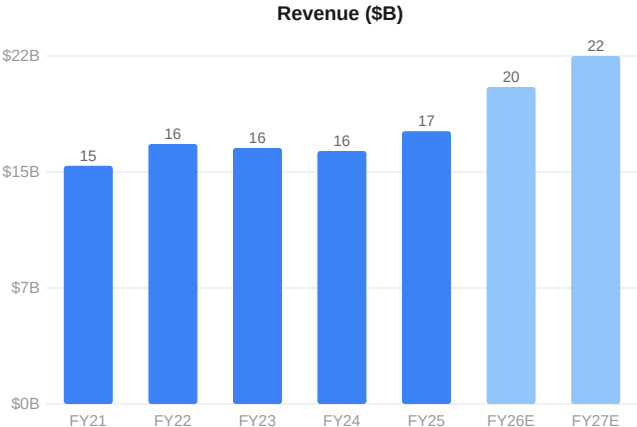
19 CORPORATE INFORMATION — KEY OFFICERS

93,000 employees

OFFICER	TITLE
Terrence R. Curtin	Chief Executive Officer & Executive Director
Aaron Kyle Stucki	President of Transportation Solutions
Heath A. Mitts	Chief Financial Officer, Executive Vice President & Executive Director
Shadrak W. Kroeger	President of Industrial Solutions Segment

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

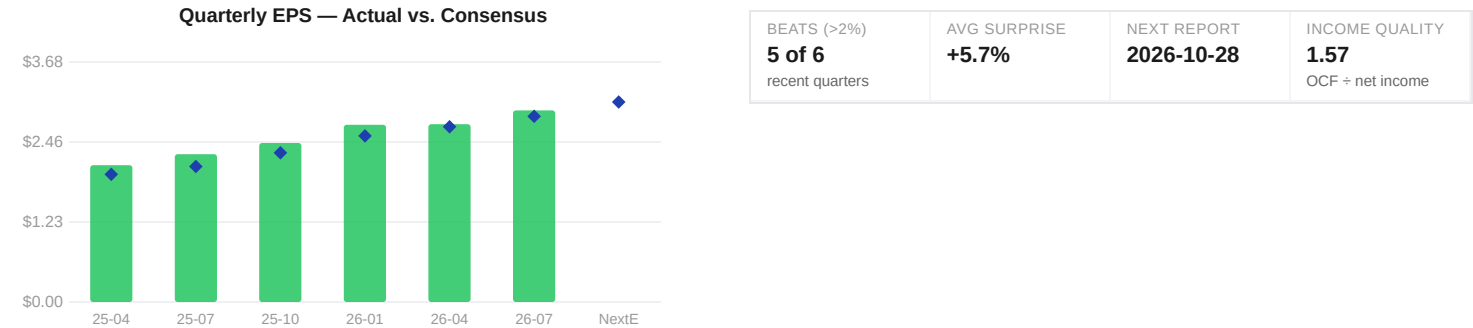


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

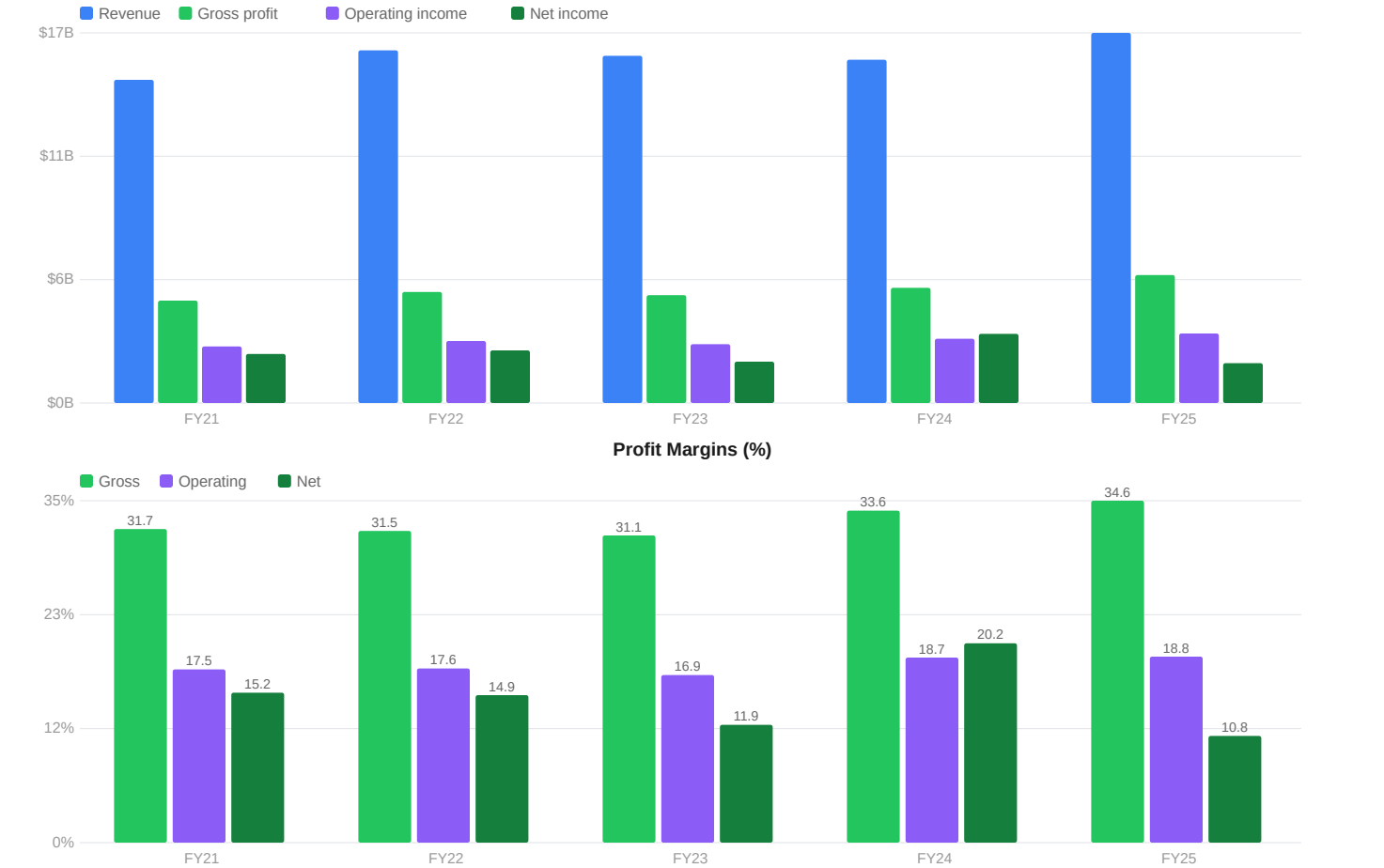
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	----------------------------------	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

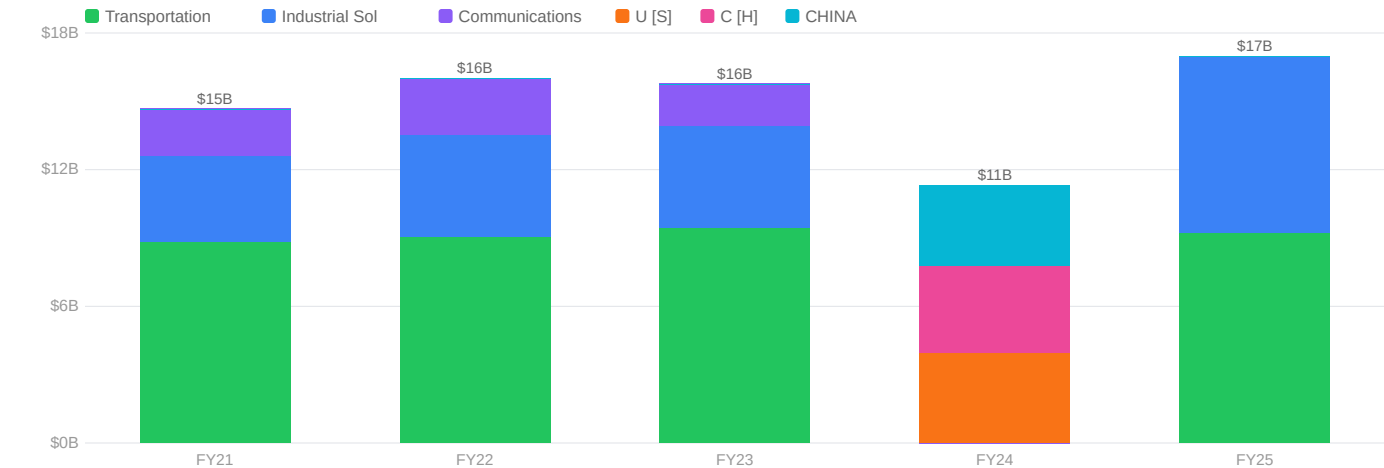
INCOME TRENDS — 5 YEAR

live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.6%	+9.1%	-1.5%	-1.2%	+7.9%
Gross profit	+29.2%	+8.5%	-2.9%	+6.8%	+11.1%
Operating income	+46.9%	+9.7%	-5.2%	+9.1%	+8.3%
Net income	-1038.2%	+7.4%	-21.3%	+67.2%	-42.3%

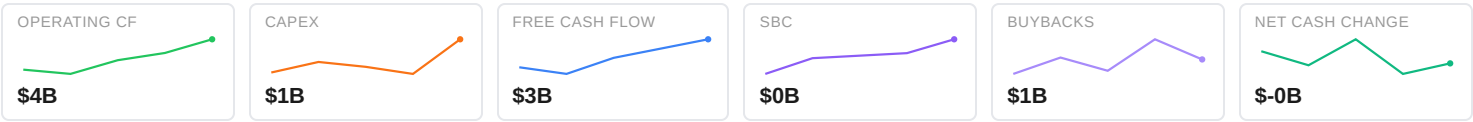
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.9	16.3	16.0	15.8	17.1	
Cost of revenue	10.2	11.2	11.1	10.5	11.2	
Gross profit	4.7	5.1	5.0	5.3	5.9	
R&D expense	0.6	0.6	0.6	0.6	0.8	
SG&A expense	1.5	1.7	1.7	1.7	1.9	
Operating income	2.6	2.9	2.7	3.0	3.2	
EBITDA	3.2	3.6	3.1	3.7	4.1	
D&A	0.8	0.8	0.8	0.8	0.8	
Pretax income	2.4	2.7	2.3	2.8	3.2	
Income tax	0.1	0.3	0.4	-0.4	1.4	
Net income	2.3	2.4	1.9	3.2	1.8	
Diluted EPS (\$)	6.79	7.47	6.03	10.33	6.16	
Diluted shares (M)	333	325	317	309	299	

CASH FLOW TRENDS

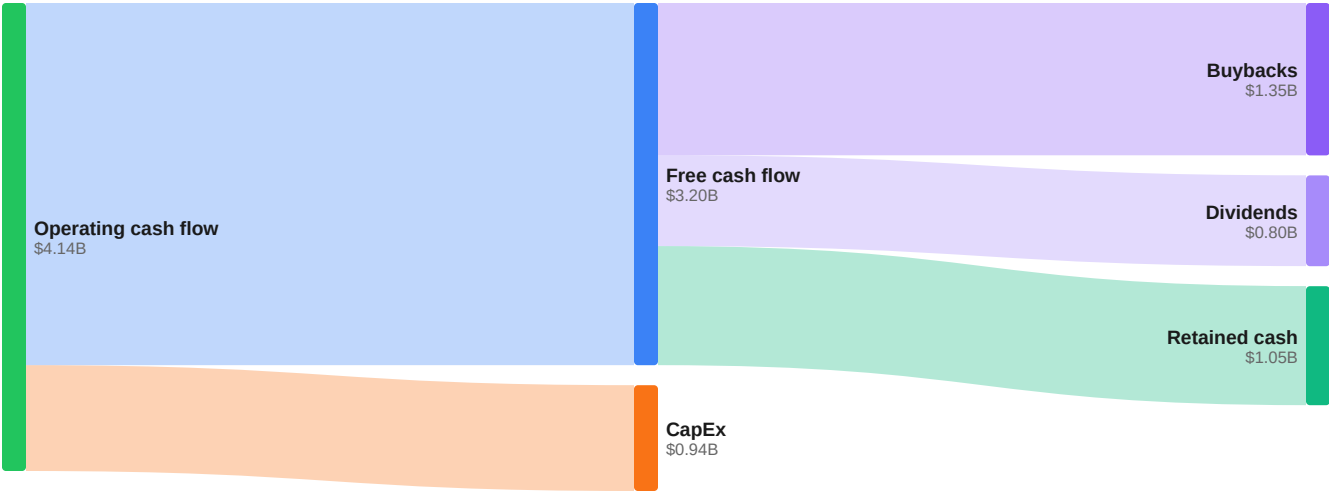
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.1	1.7	1.3	1.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.9	3.0	3.1	3.4	
Total current assets	7.3	7.9	7.6	8.0	
PP&E (net)	3.6	3.8	3.9	4.3	
Goodwill + intangibles	6.5	6.6	7.0	9.4	
Total assets	20.8	21.7	22.9	25.1	
Accounts payable	1.6	1.6	1.7	2.0	
Short-term debt	0.9	0.7	0.9	1.0	
Deferred revenue	0.1	0.1	0.1	0.1	
Total current liabilities	4.6	4.5	4.7	5.1	
Long-term debt	3.3	3.5	3.3	5.2	
Total liabilities	9.9	10.1	10.4	12.4	
Shareholders' equity	10.9	11.7	12.5	12.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.4	1.9	3.2	1.8	
D&A	0.8	0.8	0.8	0.8	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.9)	0.0	(0.1)	0.1	
Operating cash flow	2.5	3.1	3.5	4.1	
Capital expenditures	(0.8)	(0.7)	(0.7)	(0.9)	
Investing cash flow	(0.9)	(0.8)	(1.0)	(3.6)	
Buybacks	(1.4)	(0.9)	(2.1)	(1.3)	
Dividends paid	(0.7)	(0.7)	(0.8)	(0.8)	
Debt issuance / (repay)	0.4	(0.1)	(0.1)	1.4	
Financing cash flow	(1.7)	(1.8)	(2.9)	(0.6)	
Free cash flow	1.7	2.4	2.8	3.2	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	22.6%	22.7%	17.1%	26.7%	14.8%	23%	
ROA	11.1%	11.5%	9.0%	14.3%	7.7%	11.6%	
ROIC	18.2%	18.1%	15.7%	22.1%	10.3%	13.6%	
Gross margin	31.7%	31.5%	31.1%	33.6%	34.6%	35.4%	
Operating margin	17.5%	17.6%	16.9%	18.7%	18.8%	19.1%	
Net margin	15.2%	14.9%	11.9%	20.2%	10.8%	15.8%	
EBITDA margin	21.5%	22.0%	19.6%	23.3%	24.1%	25.8%	
FCF margin	13.3%	10.4%	15.0%	17.7%	18.7%	—	
VALUATION							
P/E	18.73	13.81	19.69	14.14	35.00	20.7	
P/B	3.98	3.10	3.26	3.65	5.12	4.7	
P/S	2.84	2.06	2.35	2.85	3.77	3.21	
P/FCF	21.32	19.72	15.67	16.14	20.13	16.9	
EV/EBITDA	14.03	10.17	12.73	13.04	16.94	13.3	
EV/Revenue	3.04	2.26	2.51	3.04	4.08	3.4	
Earnings yield	5.3%	7.2%	5.1%	7.1%	2.9%	4.87%	
FCF yield	4.7%	5.1%	6.4%	6.2%	5.0%	5.91%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.56	1.57	1.77	1.61	1.56	1.88	
Quick ratio	1.02	0.99	1.20	1.08	1.03	1.23	
Debt / equity	0.40	0.40	0.37	0.35	0.52	0.43	
Debt / assets	19.6%	20.8%	19.9%	19.0%	26.1%	21.6%	
Net debt / EBITDA	0.93	0.90	0.84	0.82	1.29	0.89	
Interest coverage	43.46	42.41	29.35	40.96	42.61	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.73	0.77	0.75	0.71	0.71	0.73	
Receivables turnover	5.63	5.62	5.50	5.26	5.29	5.1	
DSO (days)	65	65	66	69	69	71	
DPO (days)	57	58	52	58	61	71	
Cash conversion cycle	88	93	101	101	93	90	
GROWTH (YoY)							
Revenue growth	22.6%	9.1%	-1.5%	-1.2%	7.9%	—	
Net income growth	1038.2%	7.4%	-21.3%	67.2%	-42.3%	—	
EPS growth	1041.0%	10.7%	-20.1%	73.2%	-41.0%	—	
FCF growth	38.7%	-14.4%	41.2%	16.5%	14.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.83	7.56	6.04	10.47	6.18	10.36	
Book value / share	32.13	33.65	36.55	40.51	42.23	46.02	
Revenue / share	45.08	50.72	50.74	51.95	57.35	65.80	
FCF / share	6.00	5.30	7.59	9.17	10.75	12.50	
Cash / share	3.63	3.39	5.26	4.32	4.21	4.26	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	4.2%	2.5%	4.6%	2.1%	3.08%	
Altman Z-Score	4.35	4.28	4.36	4.76	5.16	4.3	
Piotroski F-Score	8	7	7	7	5	8/9	
Beneish M-Score	-2.41	-2.48	-2.72	-2.50	-2.74	-2.71	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.3	Safe (>2.99)	Safe	
Income quality	1.57	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.71	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.79
Interest burden		0.96	Earnings stability	0.11
Operating margin		20.6%	Earnings persistence	0.50
Asset turnover		0.75×	Revenue CAGR 3y	5.4%
Financial leverage		1.99×	EPS CAGR 3y	16.5%
= ROE		24%	FCF CAGR 3y	18.5%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.08%	DIVIDEND YIELD 1.40%	TOTAL SHAREHOLDER RETURN 4.28% cash yield	SBC / REVENUE 0.9% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MPWR	\$59.5B	73.8	22%	26.2%	+28.7%	6/9	+17.9%
NXPI	\$57.8B	19.5	28%	21.9%	+8.8%	8/9	+5.9%
TER	\$50.8B	44.3	37%	28.2%	+57.9%	6/9	+133.8%
ALAB	\$49.6B	131.7	26%	39.0%	+98.5%	4/9	+74.8%
STM	\$40.5B	87.7	3%	6.4%	+10.3%	6/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	—
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

29 Analysts

Str Sell (0) Sell (0) Hold (15) Buy (14) Str Buy (0)

MEAN TARGET (QTR) \$245.00 6 targets	TARGET VS. PRICE +15.2% last-quarter mean	NEXT REPORT 2026-10-28 street \$3.07
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$19.85B	\$19.88B / \$19.83B	\$11.45	\$11.60 / \$11.39	9
FY2027	\$21.80B	\$21.92B / \$21.61B	\$13.06	\$13.83 / \$12.58	8
FY2028	\$23.31B	\$23.90B / \$22.65B	\$14.51	\$15.22 / \$13.74	4

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$261.33	+22.9%	3
Last Quarter	\$245.00	+15.2%	6
Last Year	\$263.57	+24.0%	28
All Time	\$221.84	+4.3%	55

Rolling mean of published targets vs. last close \$212.64. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

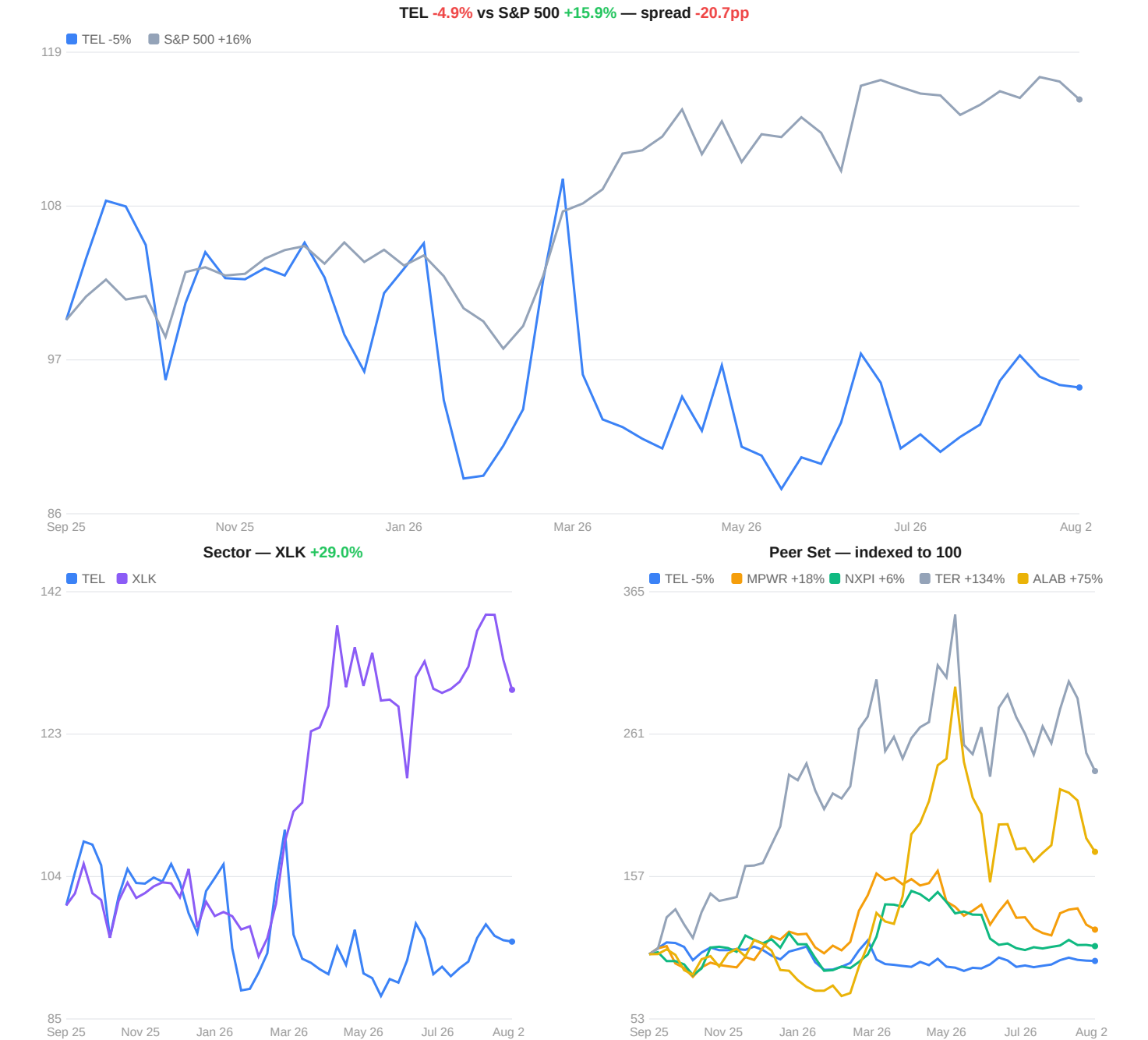
B+

DCF4/5ROE4/5ROA4/5DEBT/EQ2/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$215.13	-2.49	-1.16%	Below
SMA 50	\$210.24	+2.40	+1.14%	Above
SMA 200	\$213.45	-0.81	-0.38%	Below
EMA 9	\$214.30	-1.66	-0.77%	Below
EMA 21	\$213.64	-1.00	-0.47%	Below
EMA 50	\$211.24	+1.40	+0.66%	Above
EMA 200	\$209.60	+3.04	+1.45%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCORE

EDGE · site engine · 32/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -35

6 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

44

10

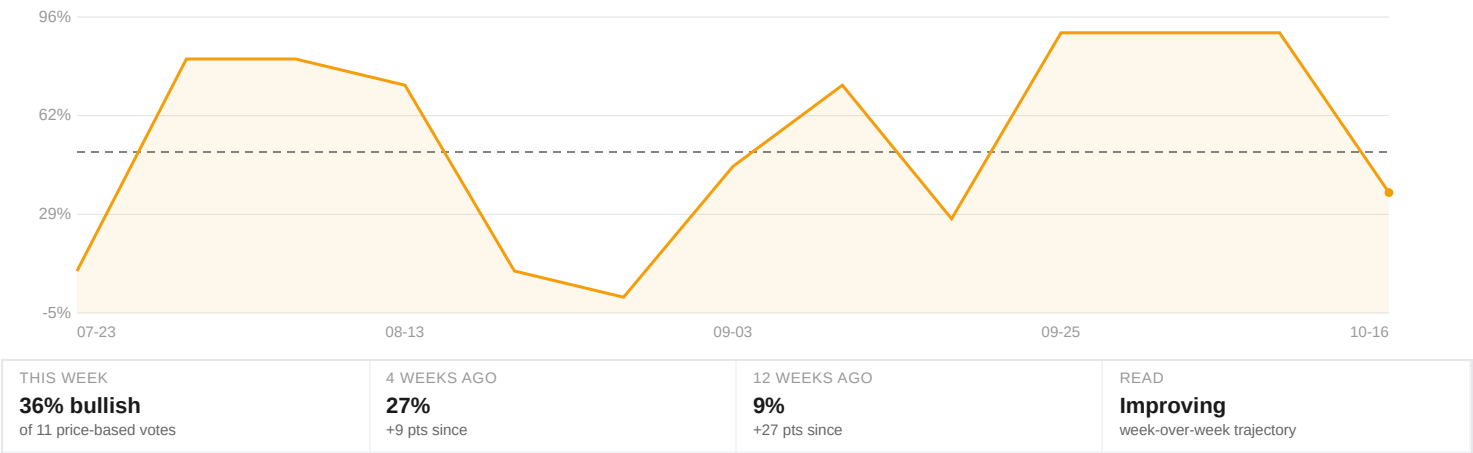
31

50

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



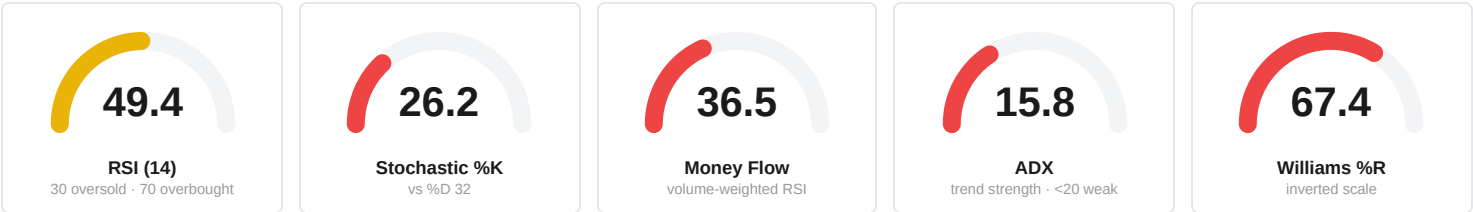
INDICATOR VOTE GRID

6 bull / 16 bear

● Price vs SMA 20	\$215.13	● Price vs SMA 50	\$210.24	● Price vs SMA 200	\$213.45
● EMA 9/21 Cross	214.3/213.6	● SMA 50/200	Death	● ADX Direction	ADX 16
● Supertrend	\$205	● Parabolic SAR	\$221	● SMA Slope	0.360
● RSI	49.4	● Stochastic K/D	26/32	● StochRSI K/D	15/15
● Williams %R	-67	● CCI	-62	● TSI vs Signal	6.6
● CMO	-1.1	● ROC	-3.53%	● OBV Signal	Distrib
● Chaikin MF	0.160	● MFI	36	● Force Index	-0M
● Elder Ray Bull	0.87				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$211.10 / \$214.88 / \$216.78	S1 / S2	\$209.20 / \$205.42
Bollinger (20,2)	\$209.03 – \$221.22	Squeeze	ON
52-wk range	\$190.27 – \$252.56	Off 52-wk high	-15.8%
ATR (14)	\$5.46 (2.6%)	Historical vol	24.5%

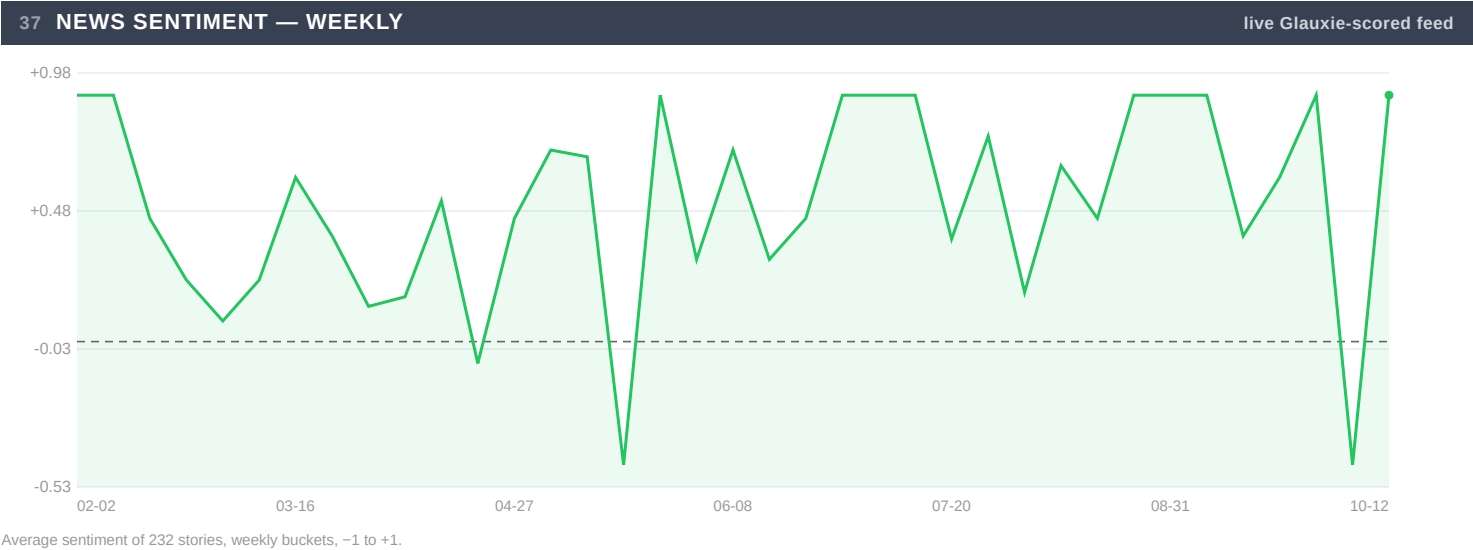
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34 SEASONALITY — 19-YEAR AVERAGES											live model · win rates shown
+0.3% Jan 58%	-0.6% Feb 63%	-0.4% Mar 42%	+6.0% Apr 56%	+1.0% May 72%	-0.6% Jun 47%	+4.2% Jul 68%	-0.1% Aug 58%	-1.1% Sep 53%	+1.3% Oct 42%	+2.0% Nov 79%	+1.8% Dec 63%

Sample: 19 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		TEL	S&P 500
Weekly volatility (σ , 1y)		4.33%	1.83%
Best / worst week (1y)		+9.9% / -12.8%	—
Max drawdown (5y, monthly)		-43.9%	—
1-week VaR (95%)		-9.8%	—
Beta (5y)		1.16	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
TEL EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
CLOUDY · -12		NEUTRAL
Trend	+23	VIX 19.99 Normal
Momentum	-25	DOW THEORY Confirmed Bearish
Volume	-34	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-30	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -12.4 +21.3 vs industry	TREND +23.3 +56.5 vs industry	MOMENTUM -25.3 +33.7 vs industry	VOLUME -34.0 -8.4 vs industry
--	--	---	--

READING	TEL	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-12.4	-33.7	-20.7	-20.5
Trend	+23.3	-33.2	-20.8	-21.3
Momentum	-25.3	-59.0	-28.5	-15.8
Volume	-34.0	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

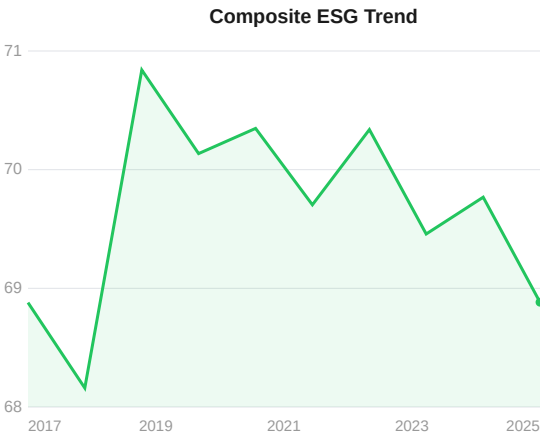
live proxy data · FY2023

EXECUTIVE	TOTAL COMP	STRUCTURE
Terrence R. Curtin Chief Executive Officer (	\$16.7M	51% equity+incentive
Heath A. Mitts EVP & Chief Financial Officer	\$5.7M	51% equity+incentive
Steven T. Merkt President, Transportation So	\$4.2M	50% equity+incentive
Aaron K. Stucki President, Communication Sol	\$4.0M	34% equity+incentive
John S. Jenkins EVP & General Counsel	\$3.5M	47% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	69
Social	67
Governance	71
Composite ESG	69



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-07	Officer/Director Change	5.02
2026-07-22	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-22	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-11	Submission of Matters to a Vote of Security Holders	5.07
2026-02-17	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,9.01
2026-02-09	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-01-21	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-11-20	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-26 to 2028-09-26
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	65 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-06 to 2026-09-11
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-23 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.