

Teradyne, Inc. (TER)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$325.00	\$50.8B	\$487.91	44.3	59.2%	38%	7/9	+133.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.2M	\$135.83	11.38	25.8%	30%	23.5	+530.9%

Teradyne, Inc., established in 1960 and headquartered in North Reading, Massachusetts, is a global leader specializing in the creation, production, sale, and maintenance of automated testing solutions. The company's operations are categorized into four principal divisions: 1. Semiconductor Test: This segment delivers solutions for testing microchips at both the wafer and finished device package stages. These capabilities serve a wide array of sectors, including automotive, industrial, telecommunications, consumer electronics, mobile devices, cloud computing, and gaming. Notable offerings include the FLEX test platform, the J750 system for high-volume semiconductor testing, the Magnum platform specialized for memory components like flash and DRAM, and the ETS platform, which caters to the analog/mixed-signal markets for chip makers and outsourced assembly/test providers. Its clientele encompasses integrated device manufacturers (IDMs), fabless chip companies, foundries, and independent semiconductor assembly and test firms. 2. System Test: This division provides instrumentation and systems for defense and aerospace applications, data storage testing apparatus, and solutions for circuit board examination and fault detection. 3. Industrial Automation: This segment supplies collaborative robotic arms, self-governing mobile robots, and sophisticated software for robotic control, primarily catering to clients in manufacturing, logistics, and lighter industrial applications. 4. Wireless Test: Operating under its LitePoint brand, this segment delivers crucial testing solutions for the development and production of various wireless products, ranging from modules and smartphones to tablets, laptops, peripherals, and Internet-of-Things (IoT) gadgets. Key offerings include IQxel for Wi-Fi and other connectivity standards, IQxstream for comprehensive cellular technology testing (including 5G), IQcell for multi-device cellular signaling verification, IQgig, and ready-to-use test software tailored for wireless chipsets.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$50.8B EMPLOYEES 6,600 (SEC-filed) CEO Gregory Stephen Smith IPO 1970-09-14
COUNTRY US
600 Riverpark Drive, North Reading, MA 01864 · Tel 978 370 2700 · [teradyne.com](https://www.teradyne.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

79 / 100

Street mean \$440.40 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

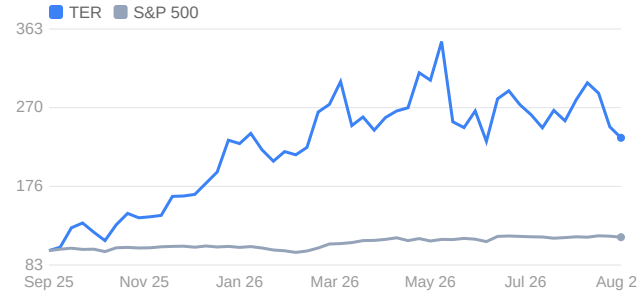
ROUTINE SELLING — LOW SIGNAL

\$13M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TER +133.8% · S&P 500 +15.9% · spread +117.9pp



7 Years vs S&P 500 · TER +530.9% · S&P 500 +189.9% · spread +341.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
79
OF 100

Score Breakdown

Profitability	98/100
Growth	80/100
Momentum	90/100
Quality	86/100
Earnings Quality	62/100
Balance Sheet	84/100
Value	40/100
Risk (safety)	100/100
Overall	79.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

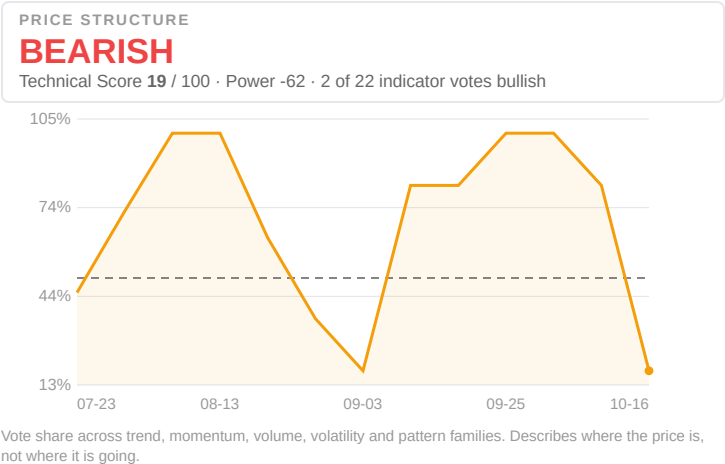
Peer Comparison — IS Score

SYMBOL	IS SCORE
ALAB	77
NXPI	74
MPWR	62
TEL	76
STM	45
MCHP	72
TER	79

IS Score Trend — quarterly



4 TWO READINGS business vs price



These two disagree — business quality 79, price structure 19 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 79.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 66 → 75 → 79	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,434 → now 1,434	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

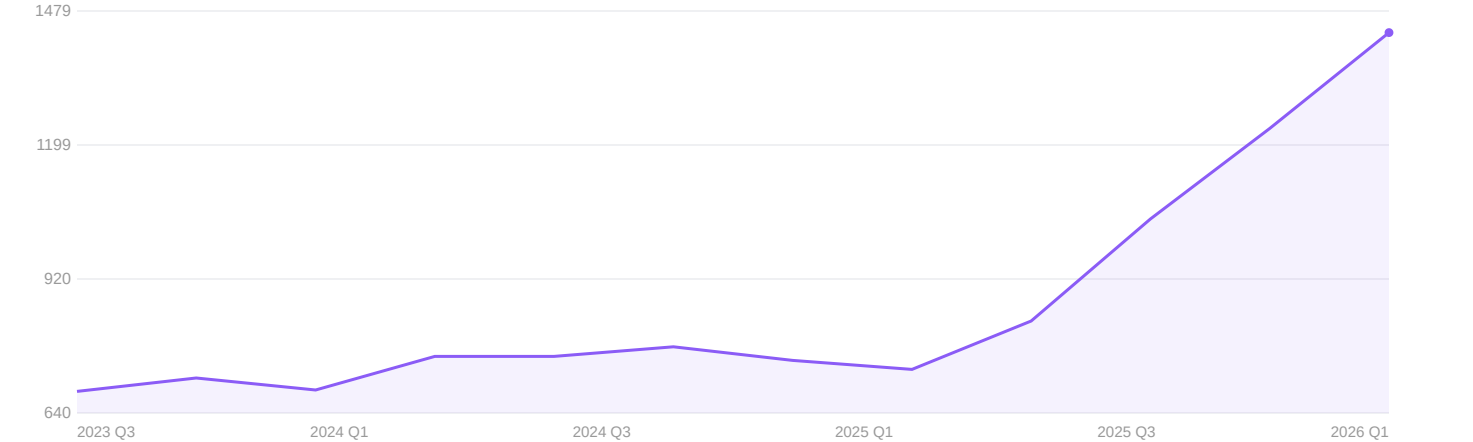
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1358 up / 1224 down net +134 funds	INSTITUTIONS ADDED (13F) 200 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,434 · latest 1,434 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	1,434	153.2M	\$71.4B	97.9%	
2026 Q1	1,234	144.8M	\$40.7B	92.5%	
2025 Q4	1,045	151.0M	\$27.6B	96.5%	
2025 Q3	832	161.6M	\$20.8B	103.3%	ex-outlier 89.6%
2025 Q2	731	161.4M	\$13.8B	103.2%	ex-outlier 89.8%
2025 Q1	750	155.6M	\$12.2B	99.5%	
2024 Q4	778	159.7M	\$19.2B	102.1%	
2024 Q3	758	159.6M	\$20.6B	102.0%	
2024 Q2	758	160.8M	\$23.0B	102.8%	
2024 Q1	688	161.4M	\$17.5B	103.2%	
2023 Q4	713	157.4M	\$16.4B	100.6%	
2023 Q3	685	155.5M	\$15.5B	99.4%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-09 reads 103.28%. Institutions cannot hold more of a company than exists. The reported 161.6M shares exceed the 156.4M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 21,417,717 shares against 20,972,777 the prior quarter, a 1x jump, which alone would be 13.7% of the company. Excluding that filing, ownership is 89.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-06 reads 103.18%. Institutions cannot hold more of a company than exists. The reported 161.4M shares exceed the 156.4M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 20,972,777 shares against 20,922,231 the prior quarter, a 1x jump, which alone would be 13.4% of the company. Excluding that filing, ownership is 89.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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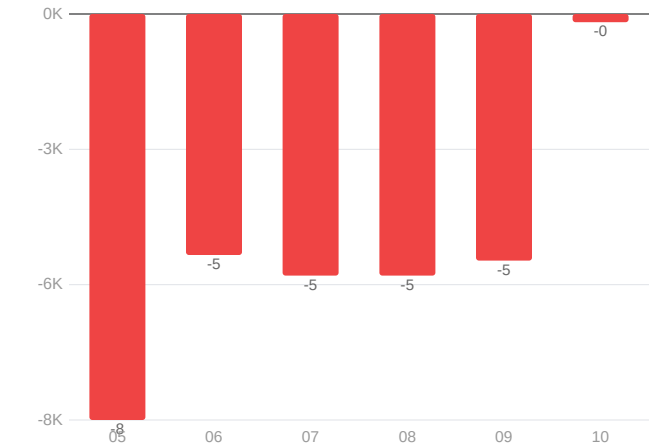
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Johnson Mercedes	director	2026-10-01	SELL	167	\$0.07M	6,197
Tufano Paul J	director	2026-09-25	J-Other	19	—	66,008
Maddock Ernest E	director	2026-09-25	J-Other	2	—	10,269
Herweck Peter	director	2026-09-25	J-Other	4	—	16,282
Tufano Paul J	director	2026-09-24	A-Award	141	—	65,989
Henry Andrew Chisholm	director	2026-09-24	A-Award	64	—	2,991
Herweck Peter	director	2026-09-24	A-Award	77	—	16,278
Matz Marilyn	director	2026-09-17	SELL	400	\$0.14M	13,841

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	24	35,914	\$13.2M	Counted
M — Exercises (paired A/D)	2	7,440	\$0.6M	None — mechanics
F — Tax withholding	3	2,915	\$1.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$13.2M 24 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Matz Marilyn	800	\$0.3M
2026-10-15	Smith Gregory Stephen	4,000	\$1.4M
2026-10-01	Johnson Mercedes	167	\$0.1M
2026-09-17	Matz Marilyn	400	\$0.1M
Trailing 12 mo	44 filings	70,658	\$20M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-30	SCHEDULE 13G/A	BlackRock, Inc.	11.10%	17.5M sh
2026-06-04	SCHEDULE 13G/A	BlackRock, Inc.	10.10%	15.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	11.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.50%	8.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Michael McCaul	House	BUY	\$15,001 - \$50,000	2026-04-29	2026-05-11
Michael T. McCaul	House	BUY	\$15,001 - \$50,000	2026-04-29	2026-05-11
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 6 trades 4 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,234	13F SHARES 145M 92.5% of shares out	NEW / CLOSED 297 / 88 positions, QoQ	INCREASED / REDUCED 425 / 393 positions, QoQ	
PUT/CALL (13F) 0.72 option positions	FREE FLOAT 99.8% 156M sh			

2.8 · Largest Reporting 13F Managers

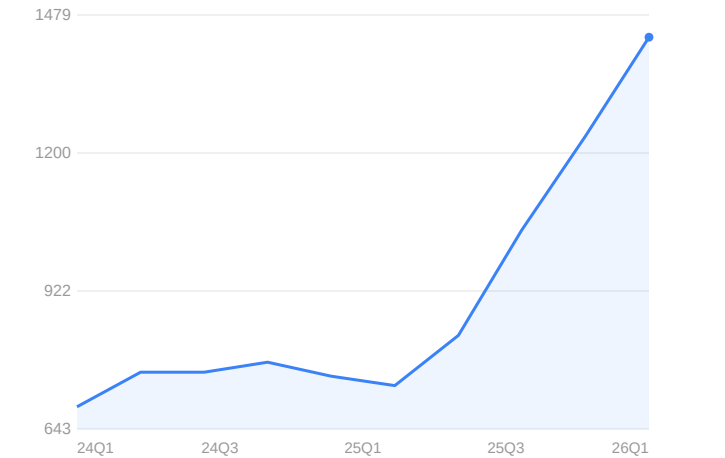
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.1M	\$431M
Wealth Enhancement Advisory Servic	487,501	\$188M
Congress Asset Management Co	106,439	\$43M
Gateway Investment Advisers Llc	76,217	\$31M
Fjarde Ap-Fonden /Fourth Swedish N	68,778	\$28M
Franklin Street Advisors Inc /Nc	57,986	\$23M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

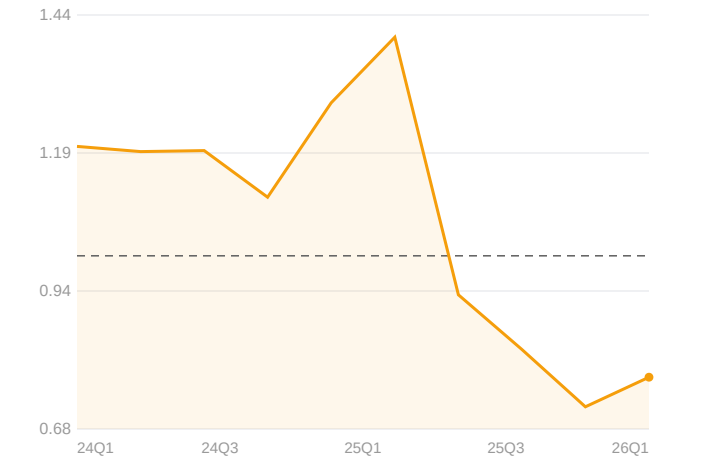
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.0B
VTI	0.1%	\$2.0B
VTSAX	0.1%	\$2.0B
VSMPX	0.1%	\$2.0B
VFINX	0.1%	\$1.6B
VFFSX	0.1%	\$1.6B

13F Filers Holding TER — quarterly



Institutional Put/Call — quarterly

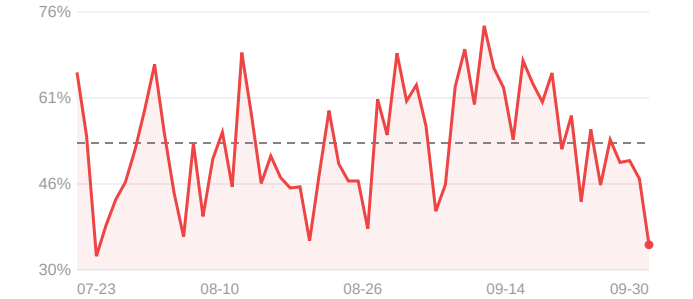


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14 SHORT VOLUME — DAILY, 60 SESSIONS

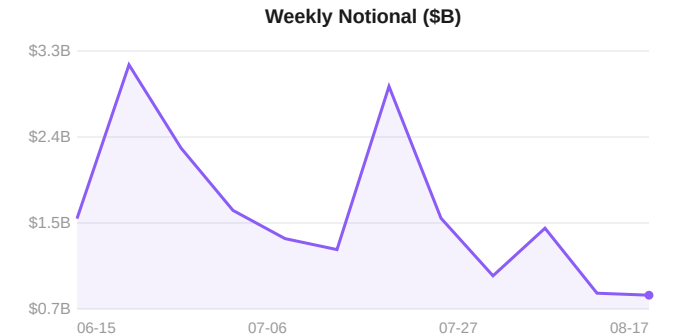
EDGE · live FINRA feed



LATEST SESSION 34.9% 2026-10-15	20-DAY AVG 56.3% 50-day 52.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 35% · N: 37% · B: 56% latest session
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15 DARK POOL ACTIVITY

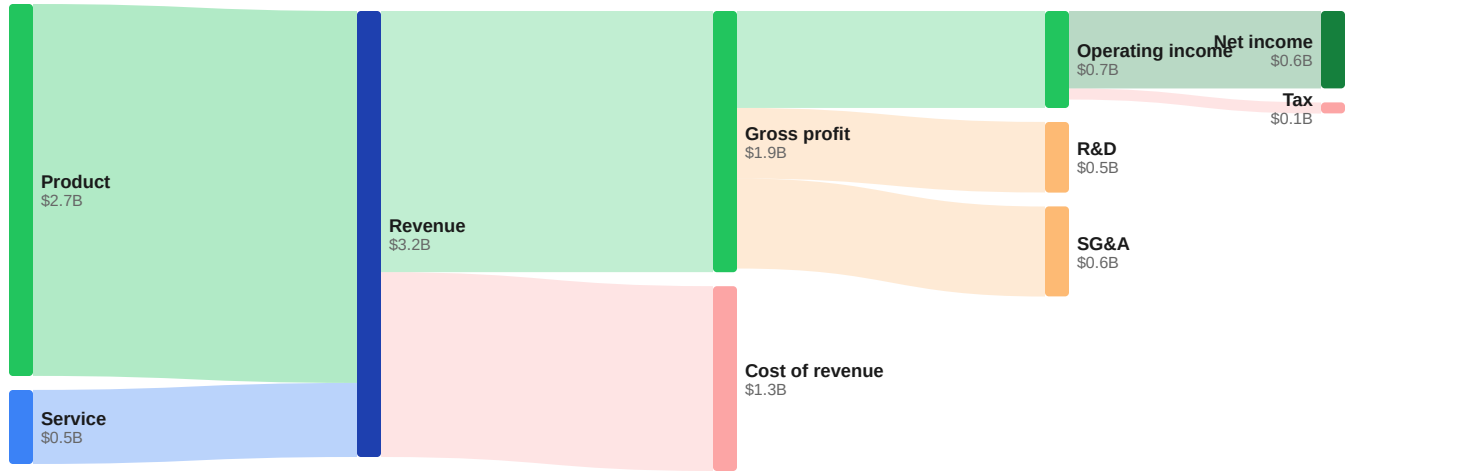
EDGE · live ATS data



Where TER Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.4M	36 sh
Ubsa Ubs Ats	3.4M	45 sh
Sgmt Sigma X2	2.1M	37 sh
Ebxl Level Ats	1.6M	23 sh
Mlix Instinct X	1.6M	53 sh
Pure Purestream	1.3M	27 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Teradyne, Inc. revenue goes. All values FY2025 filings, live.

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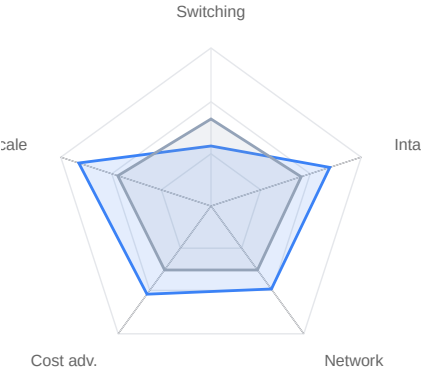
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
TAIWAN, PROVINCE OF CHINA	\$1.2B	36%
CHINA	\$451M	14%
KOREA, REPUBLIC OF	\$446M	14%
UNITED STATES	\$361M	11%
EMEA	\$215M	7%
Rest of World	\$133M	4%
MALAYSIA	\$107M	3%
SINGAPORE	\$95M	3%
PHILIPPINES	\$93M	3%
THAILAND	\$68M	2%
JAPAN	\$66M	2%

18 MOAT & COMPETITIVE POSITION

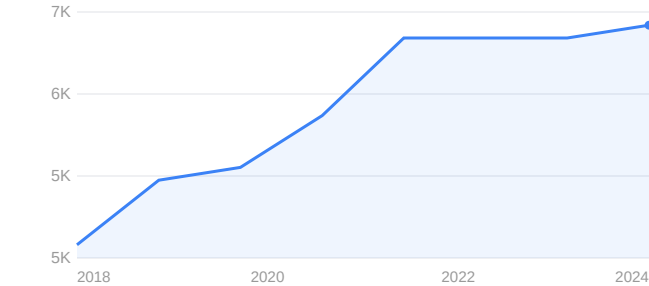
LIVE MODEL · 66/100 NARROW

Moat score 66/100 — Narrow; primary source Efficient Scale.



■ TER (live moat model) ■ Peer median: ALAB · NXPI · MPWR · TEL · STM
Component scores from the live moat model. Peer median illustrative.

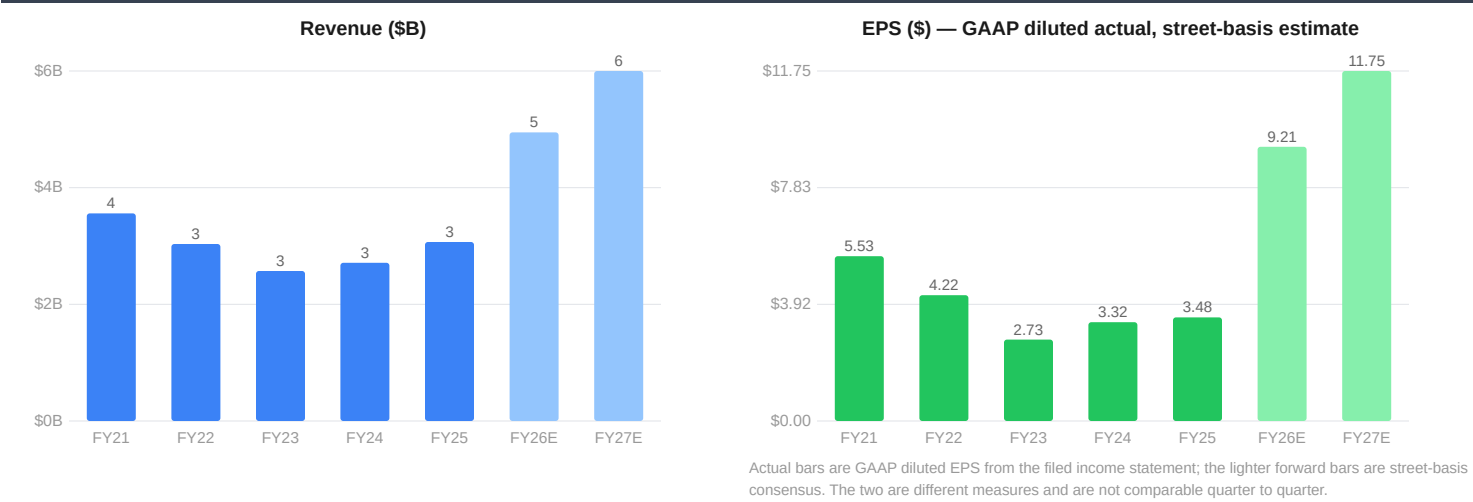
3.8 · Employees (SEC filings)



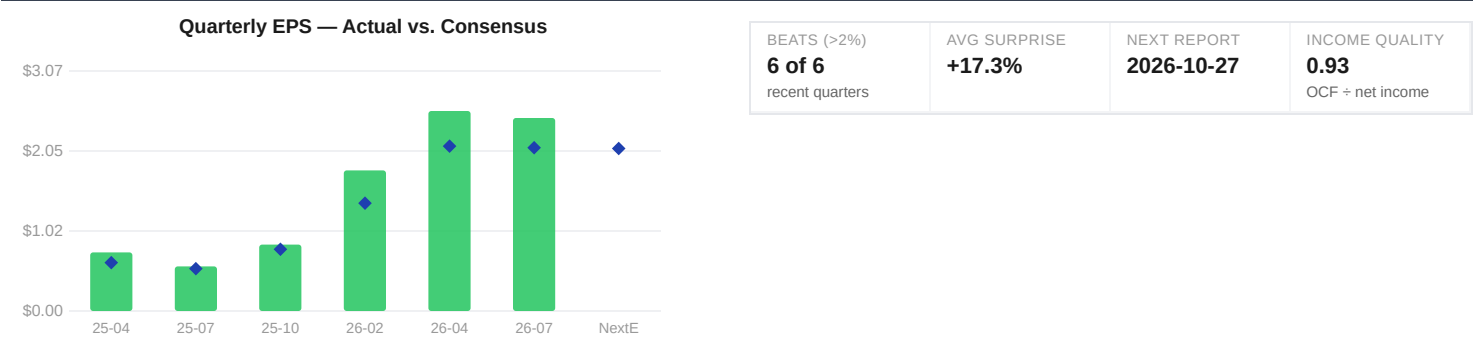
19 CORPORATE INFORMATION — KEY OFFICERS		6,600 employees
OFFICER	TITLE	
Gregory S. Smith	President, Chief Executive Officer & Director	
Shannon Poulin	President of Semiconductor Test Division	
Sanjay Mehta	Executive Advisor	
Ryan Driscoll	Vice President, General Counsel & Secretary	

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20 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES live data



22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

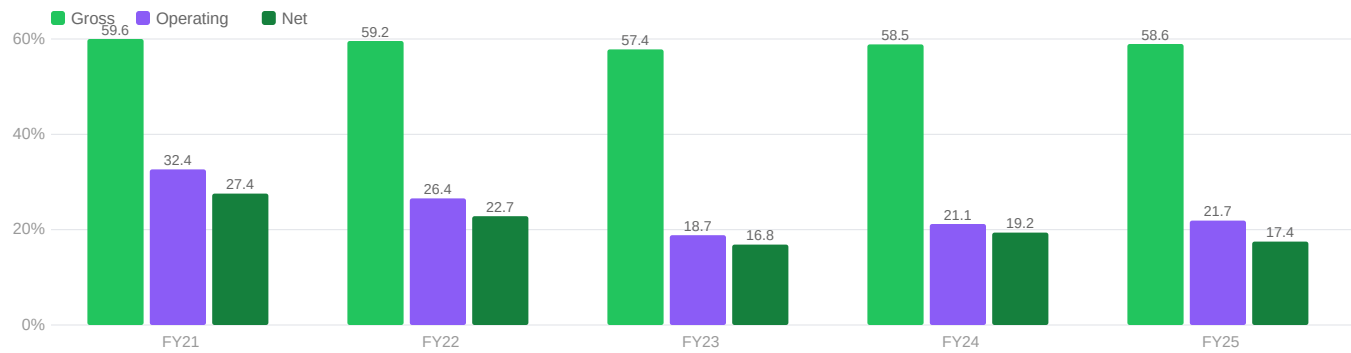
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials

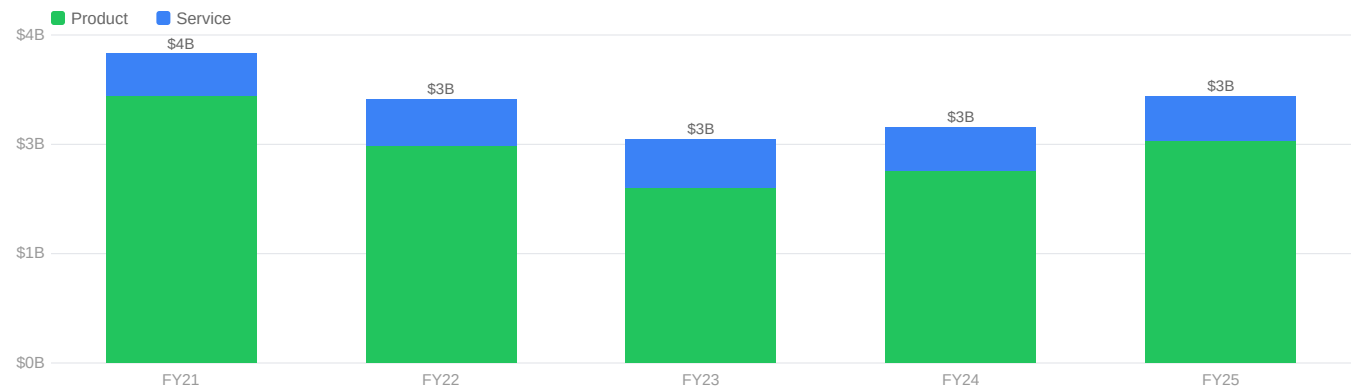


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

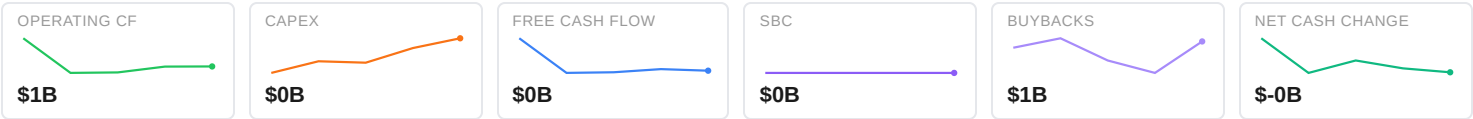
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+18.6%	-14.8%	-15.2%	+5.4%	+13.1%
Gross profit	+23.6%	-15.4%	-17.7%	+7.3%	+13.3%
Operating income	+29.3%	-30.7%	-39.8%	+18.5%	+16.8%
Net income	+29.4%	-29.5%	-37.3%	+20.9%	+2.2%

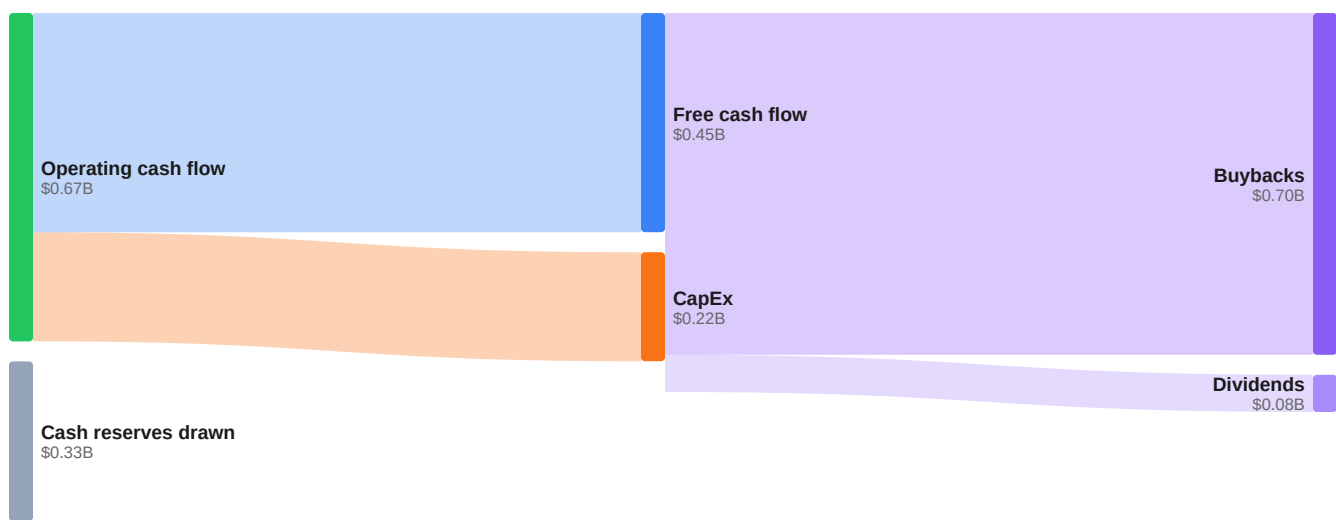
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.7	3.2	2.7	2.8	3.2	
Cost of revenue	1.5	1.3	1.1	1.2	1.3	
Gross profit	2.2	1.9	1.5	1.6	1.9	
R&D expense	0.4	0.4	0.4	0.5	0.5	
SG&A expense	0.5	0.6	0.6	0.6	0.6	
Operating income	1.2	0.8	0.5	0.6	0.7	
EBITDA	1.3	1.0	0.6	0.7	0.8	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	1.2	0.8	0.5	0.6	0.6	
Income tax	0.1	0.1	0.1	0.1	0.1	
Net income	1.0	0.7	0.4	0.5	0.6	
Diluted EPS (\$)	5.53	4.22	2.73	3.32	3.48	
Diluted shares (M)	184	170	164	163	158	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.9	0.8	0.6	0.3	
ST investments	0.0	0.1	0.0	0.0	
Receivables (net)	0.5	0.4	0.5	0.8	
Total current assets	2.3	2.2	1.8	1.9	
PP&E (net)	0.5	0.5	0.6	0.6	
Goodwill + intangibles	0.5	0.5	0.4	0.6	
Total assets	3.5	3.5	3.7	4.2	
Accounts payable	0.1	0.2	0.1	0.3	
Short-term debt	0.1	0.0	0.0	0.2	
Deferred revenue	0.1	0.1	0.1	0.1	
Total current liabilities	0.7	0.7	0.6	1.1	
Long-term debt	0.0	0.0	0.0	0.1	
Total liabilities	1.0	1.0	0.9	1.4	
Shareholders' equity	2.5	2.5	2.8	2.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	0.4	0.5	0.6	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.3)	(0.0)	0.0	(0.1)	
Operating cash flow	0.6	0.6	0.7	0.7	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.2)	
Investing cash flow	0.0	(0.2)	(0.6)	(0.4)	
Buybacks	(0.8)	(0.4)	(0.2)	(0.7)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.1)	(0.1)	0.0	0.2	
Financing cash flow	(0.9)	(0.5)	(0.3)	(0.6)	
Free cash flow	0.4	0.4	0.5	0.5	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	42.5%	28.5%	18.0%	20.3%	19.7%	38%	
ROA	27.2%	19.6%	12.8%	15.1%	14.1%	23.4%	
ROIC	75.9%	41.9%	23.9%	23.3%	20.5%	30.4%	
Gross margin	59.6%	59.2%	57.4%	58.5%	58.6%	59.2%	
Operating margin	32.4%	26.4%	18.7%	21.1%	21.7%	30.2%	
Net margin	27.4%	22.7%	16.8%	19.2%	17.4%	25.8%	
EBITDA margin	35.2%	30.3%	23.9%	26.0%	24.1%	34.1%	
FCF margin	26.1%	13.1%	15.9%	16.8%	14.1%	—	
VALUATION							
P/E	28.20	19.95	38.87	37.72	55.08	44.3	
P/B	11.16	5.82	6.91	7.26	10.91	14.8	
P/S	7.73	4.52	6.52	7.26	9.57	11.38	
P/FCF	29.63	34.42	40.99	43.15	67.75	63.5	
EV/EBITDA	21.03	14.15	26.09	27.22	39.15	33.2	
EV/Revenue	7.41	4.28	6.24	7.07	9.57	11.3	
Earnings yield	3.5%	5.0%	2.6%	2.7%	1.8%	2.26%	
FCF yield	3.4%	2.9%	2.4%	2.3%	1.5%	1.57%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.20	3.03	3.28	2.91	1.76	2.12	
Quick ratio	2.44	1.93	2.05	1.84	1.41	1.76	
Debt / equity	0.07	0.05	0.03	0.03	0.12	0.03	
Debt / assets	4.8%	3.8%	2.4%	2.1%	8.3%	2.0%	
Net debt / EBITDA	-0.91	-0.80	-1.15	-0.71	0.03	-0.16	
Interest coverage	66.15	226.97	139.05	170.76	78.34	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.99	0.86	0.77	0.78	0.81	0.91	
Receivables turnover	7.06	6.06	5.86	6.31	5.12	4.0	
DSO (days)	52	60	62	58	71	91	
DPO (days)	35	41	51	49	55	77	
Cash conversion cycle	144	221	272	239	159	95	
GROWTH (YoY)							
Revenue growth	18.6%	-14.8%	-15.2%	5.4%	13.1%	—	
Net income growth	29.4%	-29.5%	-37.3%	20.9%	2.2%	—	
EPS growth	35.8%	-24.1%	-36.0%	20.1%	5.7%	—	
FCF growth	41.2%	-57.1%	2.6%	11.4%	-5.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.70	4.32	2.77	3.32	3.51	7.35	
Book value / share	14.40	14.81	15.58	17.28	17.73	22.20	
Revenue / share	20.80	19.07	16.51	17.28	20.23	28.54	
FCF / share	5.43	2.51	2.63	2.91	2.86	5.11	
Cash / share	7.68	5.41	5.06	3.67	2.04	2.27	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.1%	5.3%	2.3%	1.0%	2.3%	0.73%	
Altman Z-Score	16.61	10.66	12.96	15.86	14.84	23.5	
Piotroski F-Score	8	4	6	7	5	7/9	
Beneish M-Score	-2.49	-2.40	-2.77	-2.32	-1.96	-1.15	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	23.5	Safe (>2.99)	Safe	
Income quality	0.93	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-1.15	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.10
Interest burden		0.99	Earnings stability	0.00
Operating margin		30.3%	Earnings persistence	0.50
Asset turnover		1.03×	Revenue CAGR 3y	16.0%
Financial leverage		1.38×	EPS CAGR 3y	29.0%
= ROE		37%	FCF CAGR 3y	20.0%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
0.73%

DIVIDEND YIELD
0.16%

TOTAL SHAREHOLDER RETURN
0.80%
cash yield

SBC / REVENUE
0.0%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ALAB	\$49.6B	131.7	26%	39.0%	+98.5%	4/9	+74.8%
NXPI	\$57.8B	19.5	28%	21.9%	+8.8%	8/9	+5.9%
MPWR	\$59.5B	73.8	22%	26.2%	+28.7%	6/9	+17.9%
TEL	\$61.6B	20.7	24%	14.5%	+15.5%	9/9	-4.9%
STM	\$40.5B	87.7	3%	6.4%	+10.3%	6/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	—
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

31 Analysts

Str Sell (0)

Sell (0)

Hold (12)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)
\$440.40
5 targets

TARGET VS. PRICE
+35.5%
last-quarter mean

NEXT REPORT
2026-10-27
street \$2.08

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.15B	\$5.29B / \$4.56B	\$9.21	\$9.45 / \$9.02	10
FY2027	\$6.24B	\$6.88B / \$5.26B	\$11.75	\$13.53 / \$9.36	12
FY2028	\$7.77B	\$9.32B / \$6.08B	\$15.46	\$20.09 / \$10.66	6

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$440.40	+35.5%	5
Last Year	\$318.79	-1.9%	43
All Time	\$236.68	-27.2%	80

Rolling mean of published targets vs. last close \$325.00. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF 2/5

ROE 5/5

ROA 5/5

DEBT/EQ 4/5

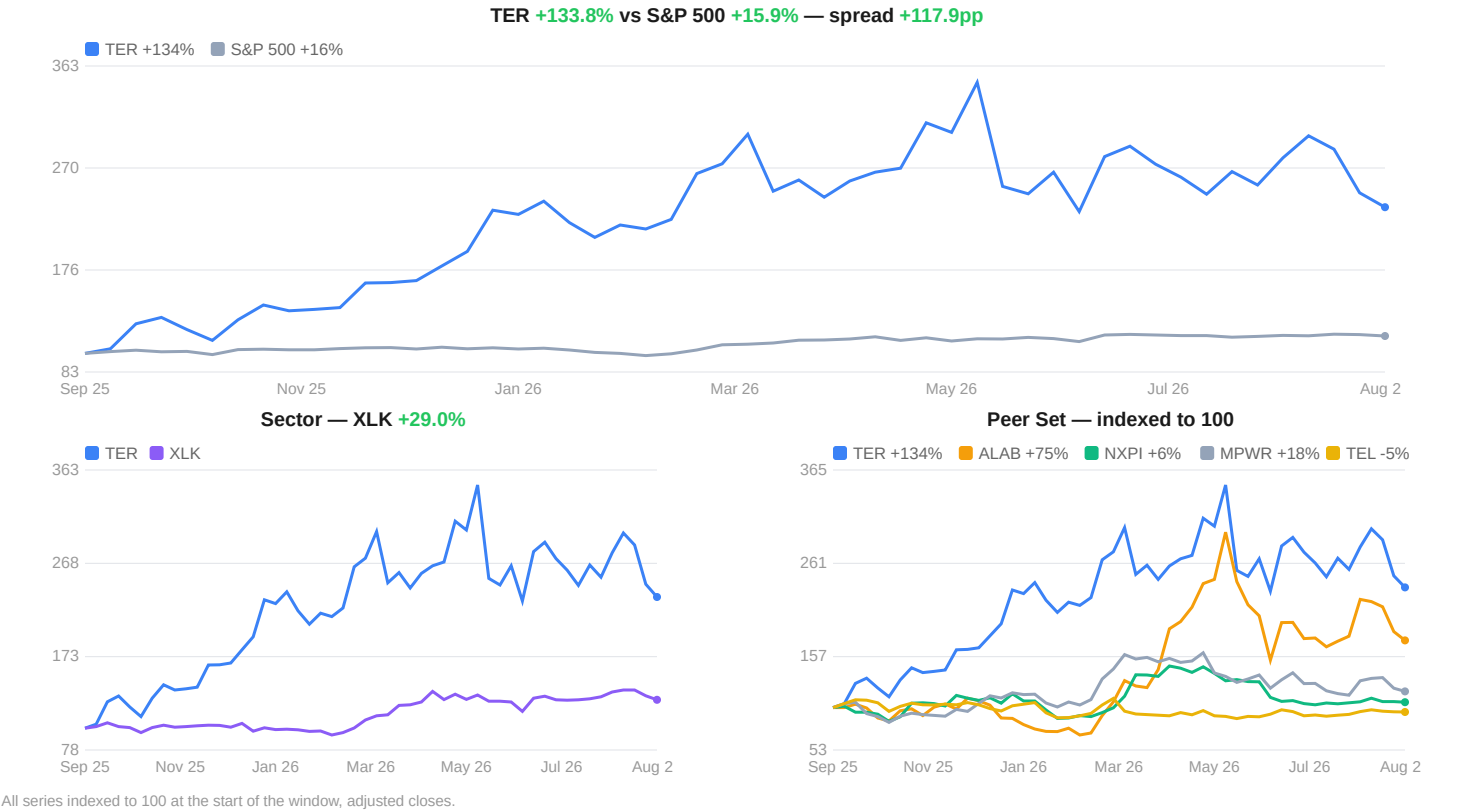
P/E 1/5

P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



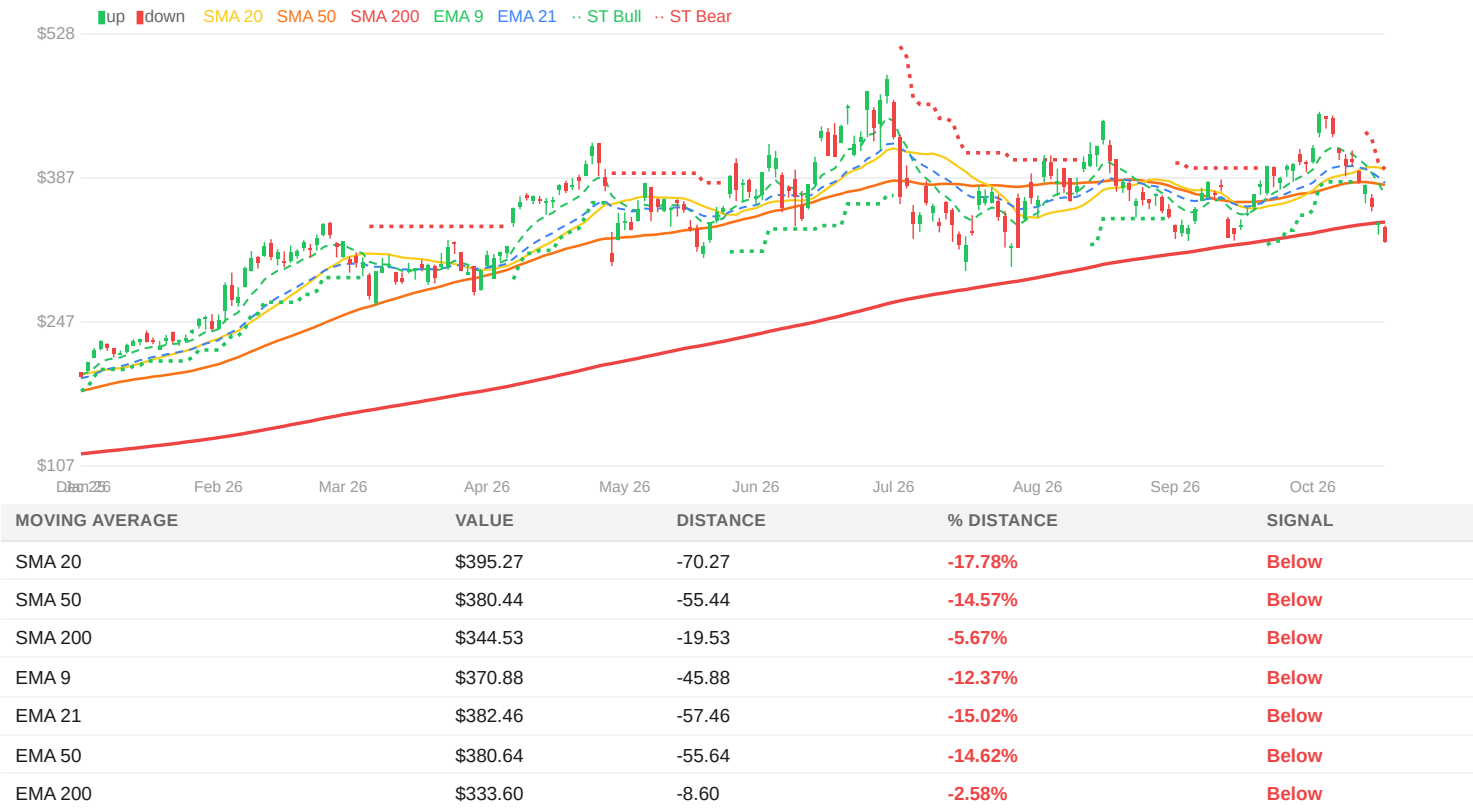
TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TREND

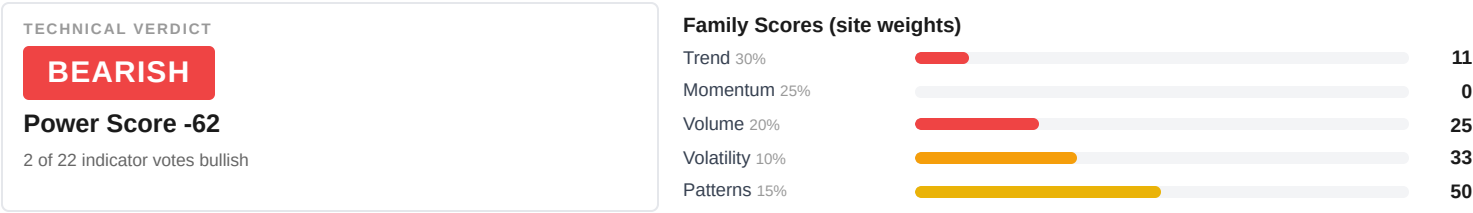
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

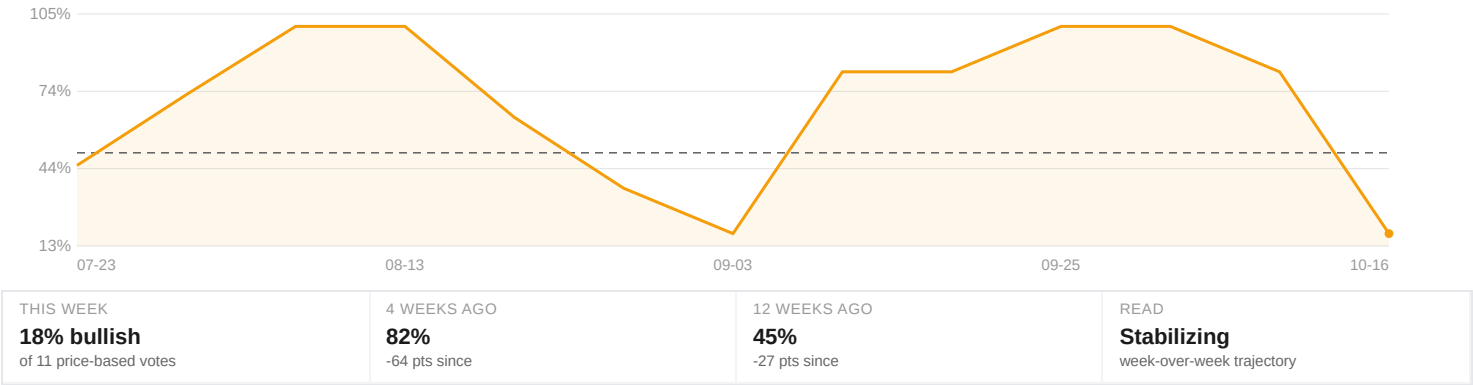
32 TECHNICAL POWER SCORE

EDGE · site engine · 19/100 composite



BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				2 bull / 20 bear	
● Price vs SMA 20	\$395.27	● Price vs SMA 50	\$380.44	● Price vs SMA 200	\$344.53
● EMA 9/21 Cross	370.9/382.5	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$396	● Parabolic SAR	\$424	● SMA Slope	-2.320
● RSI	33.1	● Stochastic K/D	5/9	● StochRSI K/D	-0/-0
● Williams %R	-99	● CCI	-202	● TSI vs Signal	-6.1
● CMO	-33.8	● ROC	-27.62%	● OBV Signal	Distrib
● Chaikin MF	0.180	● MFI	27	● Force Index	-31M
● Elder Ray Bull	-41.45				

INDICATOR GAUGES					site technicals-tab style
 33.1 RSI (14) 30 oversold · 70 overbought	 5 Stochastic %K vs %D 9	 27.3 Money Flow volume-weighted RSI	 18.8 ADX trend strength · <20 weak	 99.3 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$339.99 / \$348.10 / \$352.98		S1 / S2	\$335.11 / \$327.00	
Bollinger (20,2)	\$336.91 – \$453.62		Squeeze	Off	
52-wk range	\$135.57 – \$487.73		Off 52-wk high	-33.4%	
ATR (14)	\$21.08 (6.5%)		Historical vol	58.1%	

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown	
+1.6%	+3.3%	+0.1%	+0.7%	+2.8%	-0.6%	+2.1%	-0.9%	-0.2%	+3.1%	+2.7%	+6.1%		
Jan 50%	Feb 60%	Mar 57%	Apr 55%	May 65%	Jun 45%	Jul 55%	Aug 40%	Sep 45%	Oct 65%	Nov 65%	Dec 80%		

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TER	S&P 500	
Weekly volatility (σ , 1y)		10.16%	1.83%	
Best / worst week (1y)		+22.0% / -27.3%	—	
Max drawdown (5y, monthly)		-53.0%	—	
1-week VaR (95%)		-15.3%	—	
Beta (5y)		1.78	1.00	

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36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TER EQUITY WEATHER (LIVE)

STORMY · -44

Trend

Momentum

Volume

Volatility

Breadth

-38

-71

-22

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

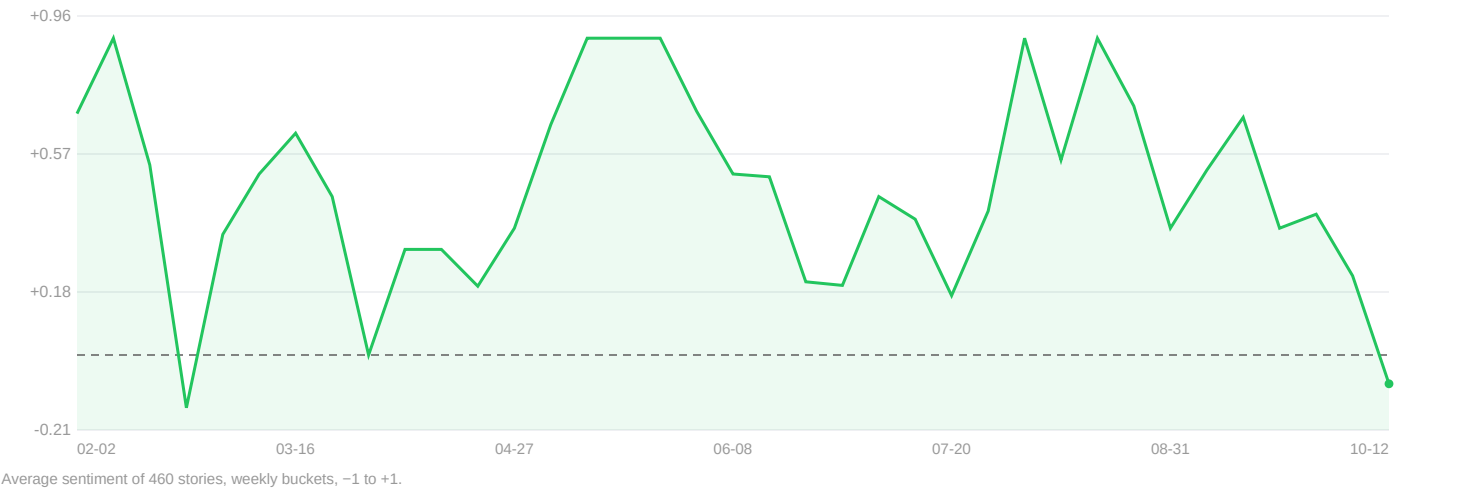
SECTOR STRENGTH

46/100

breadth average

37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -44.1 -10.4 vs industry		TREND -38.0 -4.9 vs industry	MOMENTUM -70.5 -11.5 vs industry	VOLUME -21.7 +3.9 vs industry
READING	TER	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-44.1	-33.7	-20.7	-20.5
Trend	-38.0	-33.2	-20.8	-21.3
Momentum	-70.5	-59.0	-28.5	-15.8
Volume	-21.7	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

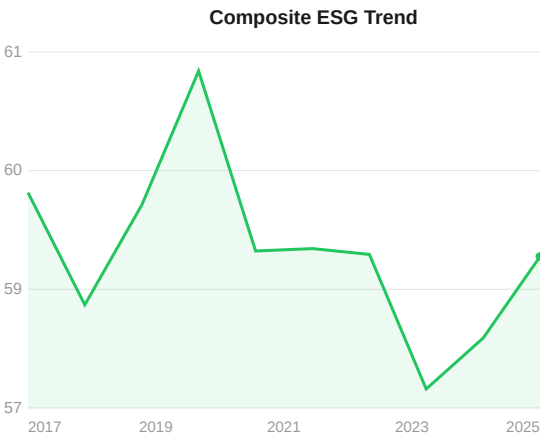
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Gregory S. Smith President and Chief Executi	\$14.1M	86% equity+incentive
Michelle Turner Vice President, Chief Financ	\$9.3M	87% equity+incentive
Shannon Poulin President, Semiconductor Test	\$6.0M	65% equity+incentive
Sanjay Mehta Vice President, Chief Financial	\$5.4M	81% equity+incentive
Ryan Driscoll Vice President, General Counse	\$2.4M	75% equity+incentive

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40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	55
Social	58
Governance	64
Composite ESG	59



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-10	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-02-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-28	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-09-02	Departure/Election of Directors; Appointment of Officers	5.02
2025-07-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-21 to 2026-04-28	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-17 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-07-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.