

Target Corporation (TGT)

Consumer Defensive / Discount Stores · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$154.24 2026-10-16	MARKET CAP \$70.1B VOLUME 6.2M	52-WK HIGH \$170.75 52-WK LOW \$83.44	TRAILING PE 15.9 P/S 0.65	GROSS MARGIN 29.3% NET MARGIN 4.1%	ROE 27% ROIC 11%	PIOTROSKI 7/9 ALTMAN Z 3.3	1-YR RETURN +78.2% 5-YR RETURN +118.6%
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Target Corp. engages in the operation and ownership of general merchandise stores. It offers food and general merchandise, clothing and household goods, electronics, and toys. Its brands include A New Day, All in Motion, Art Class, Auden, AVA & VIV, Boots and Barkley, Brightroom, Bullseye's Playground, Casaluna, Cat & Jack, Cloud Island, Colsie, dealworthy, Embark, Everspring, Favorite Day, Figmint, Future Collective, Gigglescape, Good & Gather, Goodfellow & Co, Hearth & Hand with Magnolia, Heyday, Hyde & EEK! Boutique, JoyLab, Kindfull, Kona Sol, Made By Design, Market Pantry, Mondo Llama, More Than Magic, Opalhouse, Open Story, Original Use, Pillowfort, Project 62, Room Essentials, Shade & Shore, Smartly, Smith & Hawken, Sonia Kashuk, Spritz, Sun Squad, Threshold, Universal Thread, up&up, Wild Fable, Wondershop, Xhilaration, California Roots, Casa Cantina, The Collection, Headliner, Jingle & Mingle, Ros   Bae, Photograph, SunPop, and Wine Cube. The company was founded by George Draper Dayton in 1902 and is headquartered in Minneapolis, MN.

SECTOR Consumer Defensive INDUSTRY Discount Stores EXCHANGE NYSE MARKET CAP \$70.1B EMPLOYEES 415,000 (SEC-filed) CEO Michael J. Fiddelke
IPO 1967-10-18 COUNTRY US
1000 Nicollet Mall, Minneapolis, MN 55403 · Tel 612 304 6073 · corporate.target.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean **\$163.97** (32 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

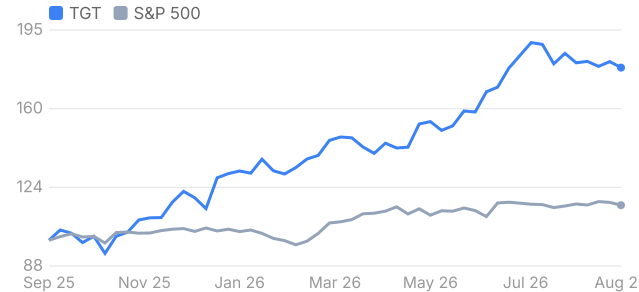
ROUTINE SELLING — LOW SIGNAL

\$26M sold / 6 mo, zero open-market buys

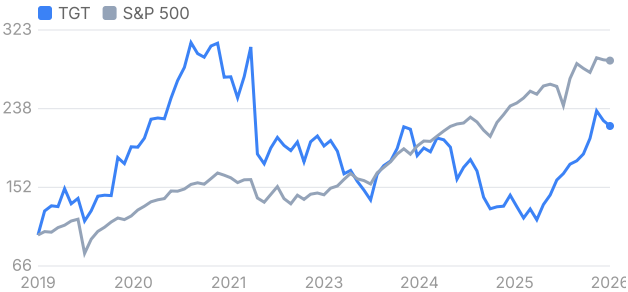
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TGT +78.2%** · **S&P 500 +15.9%** · spread **+62.3pp**



7 Years vs S&P 500 · **TGT +118.6%** · **S&P 500 +189.9%** · spread **-71.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62

OF 100

Score Breakdown

Profitability	49/100
Growth	51/100
Momentum	78/100
Quality	70/100
Earnings Quality	85/100
Balance Sheet	63/100
Value	67/100
Risk (safety)	80/100
Overall	62.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DG	58
DLTR	60
BJ	55
COST	63
CL	61
MDLZ	53
TGT	62

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 62.2 / 100 · -2.5 from peak of 65

Quarter	Business Quality
23 Q1	40
23 Q2	48
23 Q3	51
23 Q4	58
24 Q1	62
24 Q2	65
24 Q3	61
24 Q4	58
25 Q1	55
25 Q2	45
25 Q3	45
25 Q4	48
26 Q1	62

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 31 / 100 · Power -38 · 7 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-13	105%
09-03	105%
09-25	44%
10-16	31%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 62, price structure 31 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 43 → 47 → 48 → 62	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,036 → now 1,889	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

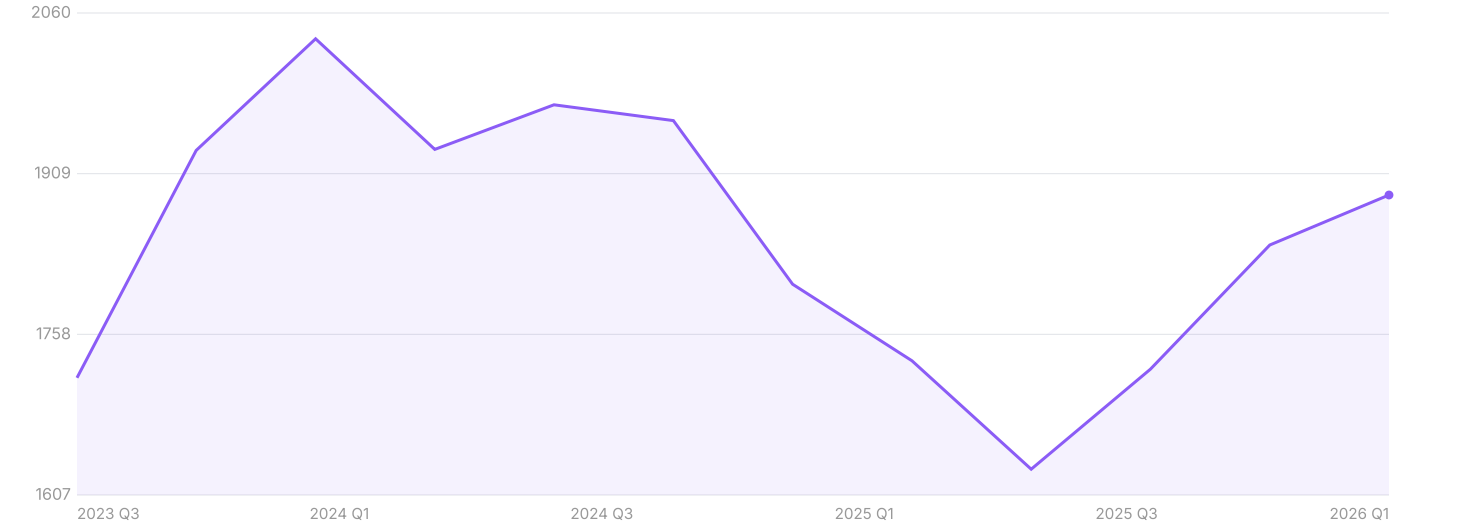
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1292 up / 1094 down net +198 funds	INSTITUTIONS ADDED (13F) 47 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,036 · latest 1,889 (-147 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	1,889	409.4M	\$52.7B	90.1%
2026 Q1	1,842	382.2M	\$45.8B	84.1%
2025 Q4	1,725	380.7M	\$36.9B	83.8%
2025 Q3	1,631	370.2M	\$32.9B	81.5%
2025 Q2	1,733	385.5M	\$37.2B	84.8%
2025 Q1	1,805	379.9M	\$39.2B	83.6%
2024 Q4	1,959	372.4M	\$49.6B	82.0%
2024 Q3	1,974	377.9M	\$57.7B	83.2%
2024 Q2	1,932	374.6M	\$54.4B	82.4%
2024 Q1	2,036	367.4M	\$63.9B	80.8%
2023 Q4	1,931	369.2M	\$51.5B	81.3%
2023 Q3	1,717	361.8M	\$39.6B	79.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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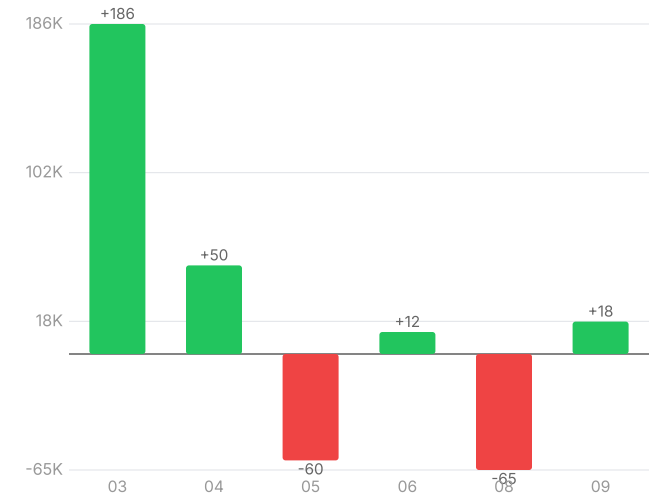
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Weinstein Mark A.	Executive Officer	2026-09-30	A-Award	2,142	—	2,142
Weinstein Mark A.	Executive Officer	2026-09-30	A-Award	23,787	—	25,929
Lee James	Executive Officer	2026-09-30	TAX W/H	7,636	\$1.21M	83,823
Cornell Brian C	director, Executive Officer	2026-08-25	SELL	50,000	\$8.18M	143,270
Kremer Melissa K	Executive Officer	2026-08-24	SELL	15,500	\$2.63M	56,981
Liegel Matthew A	Chief Accounting Officer	2026-08-21	SELL	926	\$0.15M	12,266
Depinto Joseph Michael	director	2026-08-03	A-Award	1,007	—	1,007
Mcgee Grant B	Executive Officer	2026-06-30	A-Award	4,127	—	4,127

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	185,479	\$26.0M	Counted
F — Tax withholding	18	58,931	\$7.4M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$26.0M 9 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-25	Cornell Brian C	50,000	\$8.5M
2026-08-24	Kremer Melissa K	15,500	\$2.6M
2026-08-21	Liegel Matthew A	926	\$0.2M
2026-06-29	Roath Lisa R	7,000	\$1.0M
Trailing 12 mo	8 filings	160,746	\$23M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.51%	34.0M sh
2025-10-31	SCHEDULE 13G/A	The Vanguard Group	12.74%	57.9M sh
2025-07-29	SCHEDULE 13G/A	The Vanguard Group	11.32%	51.4M sh
2025-05-07	SCHEDULE 13G/A	The Vanguard Group	10.00%	45.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-10-24	2025-11-14
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-04-11	2025-05-07
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-04-11	2025-05-07
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-04-11	2025-05-07
HOUSE 12-MO 5 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,842	13F SHARES 382M 84.1% of shares out	NEW / CLOSED 285 / 144 positions, QoQ	INCREASED / REDUCED 667 / 650 positions, QoQ
PUT/CALL (13F) 0.82 option positions	FREE FLOAT 99.7% 453M sh		

2.8 · Largest Reporting 13F Managers

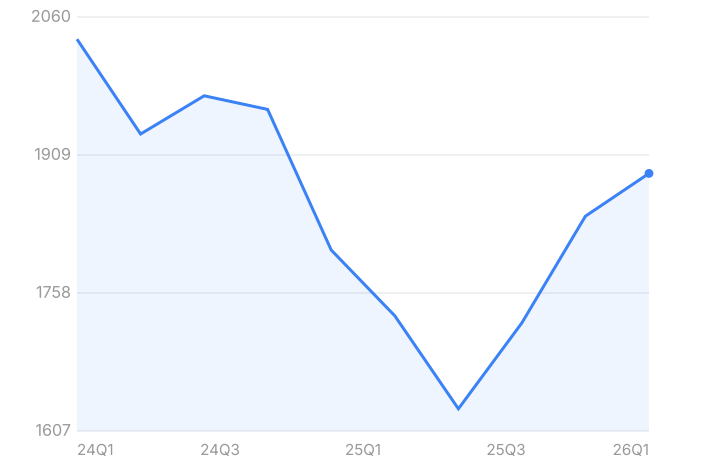
MANAGER	SHARES	VALUE
Smead Capital Management, Inc.	1.2M	\$193M
Wealth Enhancement Advisory Servic	394,576	\$59M
Assenagon Asset Management S.A.	311,646	\$49M
Gradient Investments Llc	305,837	\$48M
Wedge Capital Management L L P/Nc	194,609	\$30M
Gateway Investment Advisers Llc	133,296	\$21M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

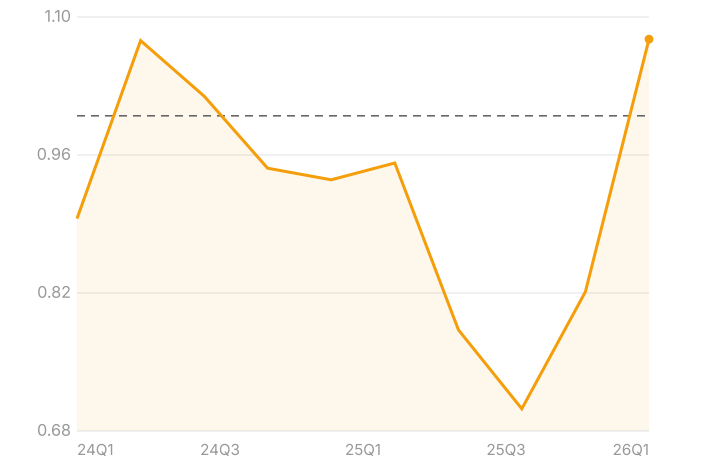
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.3B
VTSAX	0.1%	\$2.3B
VSMPX	0.1%	\$2.3B
VTI	0.1%	\$2.3B
SCHD	1.8%	\$2.0B
VOO	0.1%	\$1.9B

13F Filers Holding TGT — quarterly



Institutional Put/Call — quarterly

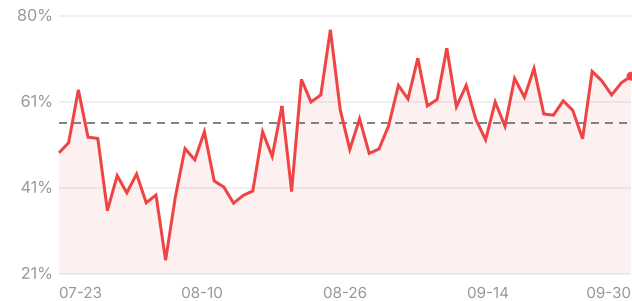


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

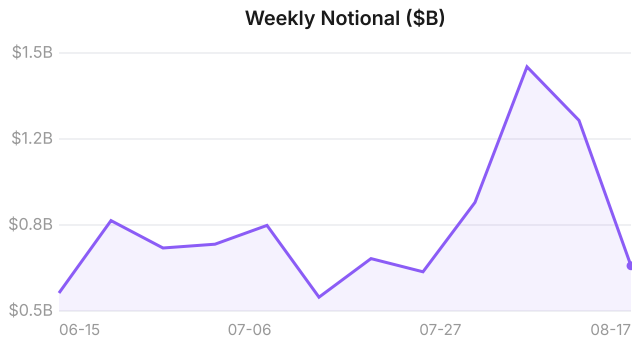


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 66.6% 2026-10-15	20-DAY AVG 61.7% 50-day 55.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 67% · N: 62% · B: 32% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

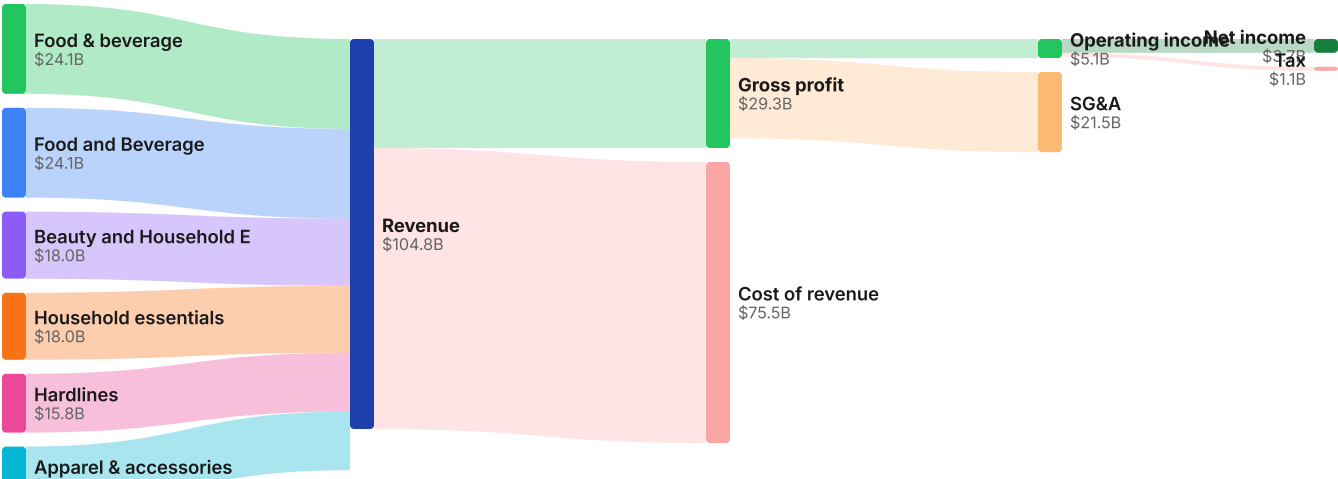


Where TGT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.8M	50 sh
Ubsa Ubs Ats	4.3M	53 sh
Ebxi Level Ats	3.1M	33 sh
Mstx Ms Trajectory Cross (Ats-1)	3.0M	57 sh
Mspl Ms Pool (Ats-4)	2.5M	161 sh
Sgmt Sigma X2	2.5M	51 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Target Corporation revenue goes. All values FY2025 filings, live.

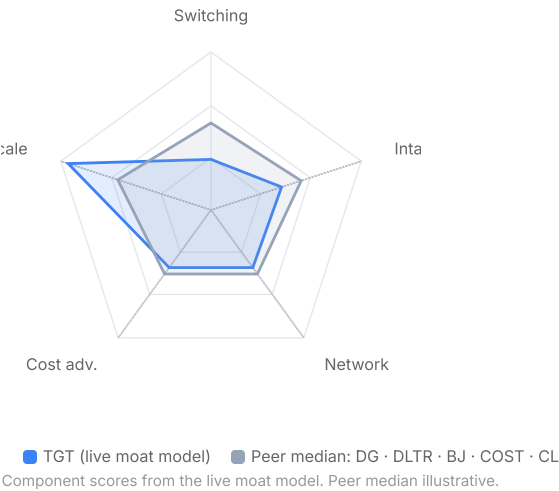
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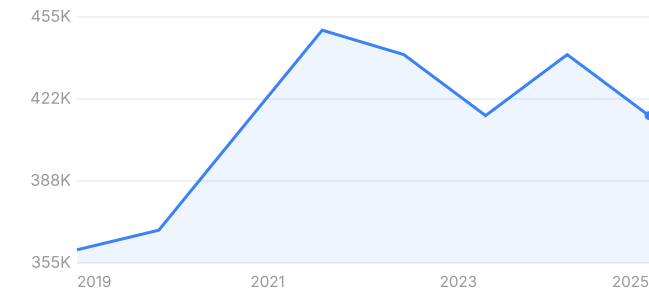
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 50/100 WEAK

Moat score 50/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



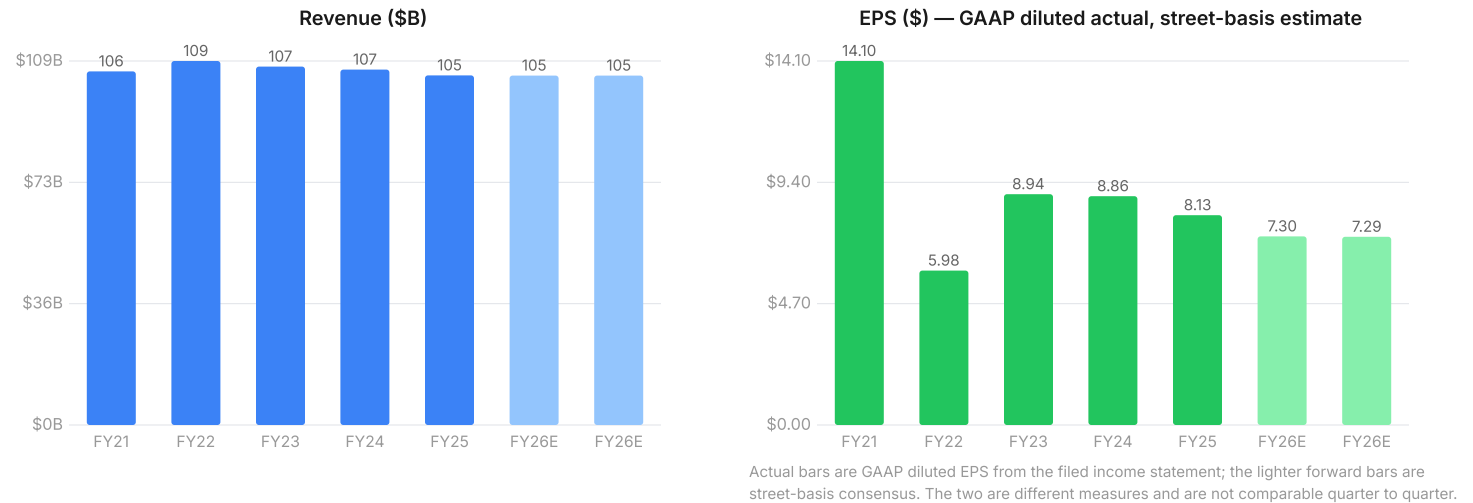
18 CORPORATE INFORMATION — KEY OFFICERS

415,000 employees

OFFICER	TITLE
Brian C. Cornell	Executive Chair of the Board
Lisa Roath	Executive Vice President & Chief Operating Officer
Michael J. Fiddelke	CEO & Director
James Lee	Executive Vice President & Chief Financial Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

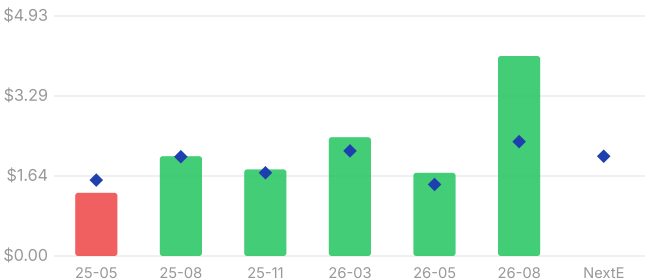


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20 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
4 of 6
recent quarters

AVG SURPRISE
+15.4%

NEXT REPORT
2026-11-18

INCOME QUALITY
1.99
OCF + net income

21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

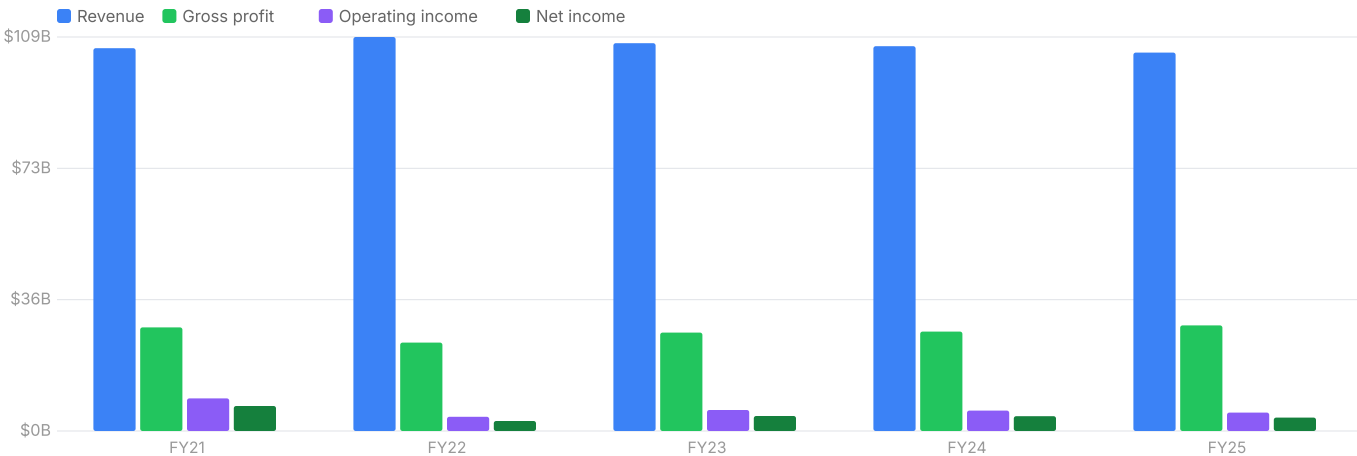
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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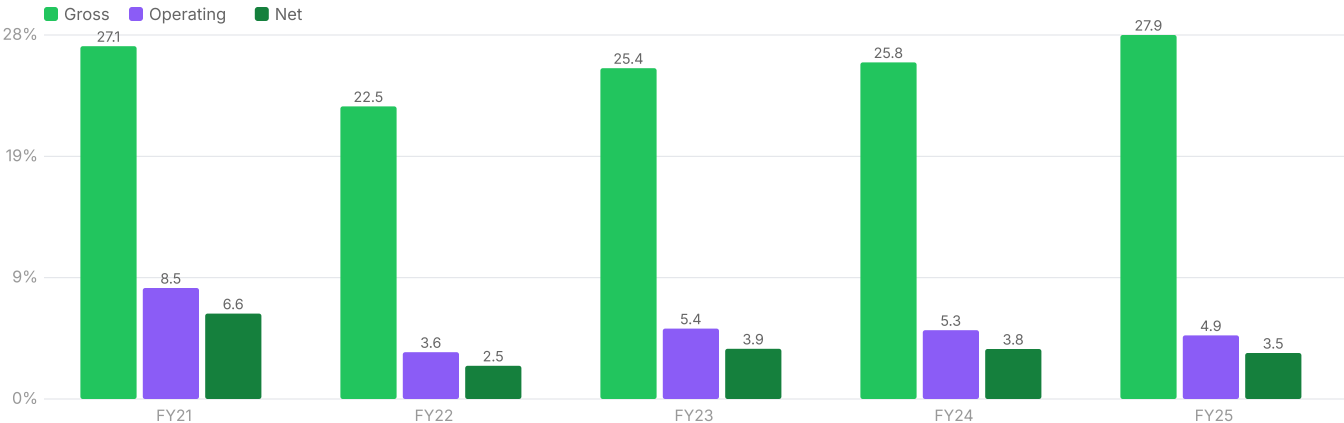
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

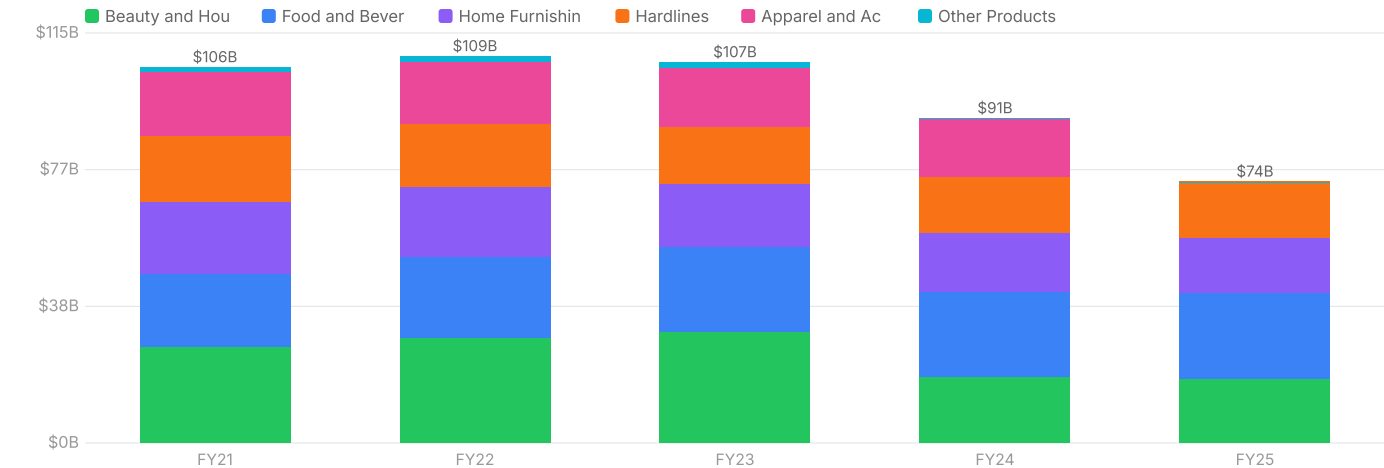


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.3%	+2.9%	-1.6%	-0.8%	-1.7%
Gross profit	+13.1%	-14.6%	+11.2%	+1.0%	+6.3%
Operating income	+32.3%	-56.7%	+48.4%	-3.0%	-9.2%
Net income	+59.0%	-60.0%	+48.8%	-1.1%	-9.4%

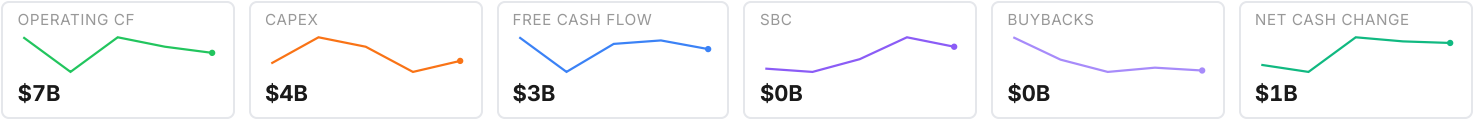
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	106.0	109.1	107.4	106.6	104.8	
Cost of revenue	77.3	84.6	80.2	79.0	75.5	
Gross profit	28.7	24.5	27.3	27.5	29.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	19.7	20.6	21.5	21.9	21.5	
Operating income	9.0	3.9	5.8	5.6	5.1	
EBITDA	12.0	6.6	8.6	8.7	8.0	
D&A	2.6	2.7	2.8	3.0	2.8	
Pretax income	8.9	3.4	5.3	5.3	4.8	
Income tax	2.0	0.6	1.2	1.2	1.1	
Net income	6.9	2.8	4.1	4.1	3.7	
Diluted EPS (\$)	14.10	5.98	8.94	8.86	8.13	
Diluted shares (M)	493	465	463	462	456	

CASH FLOW TRENDS

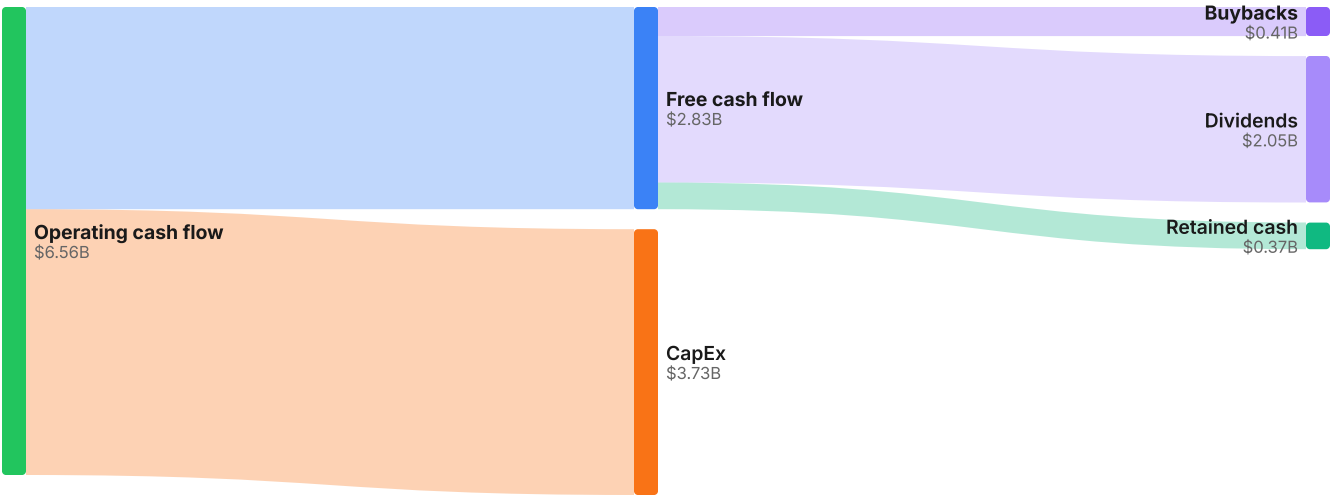
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

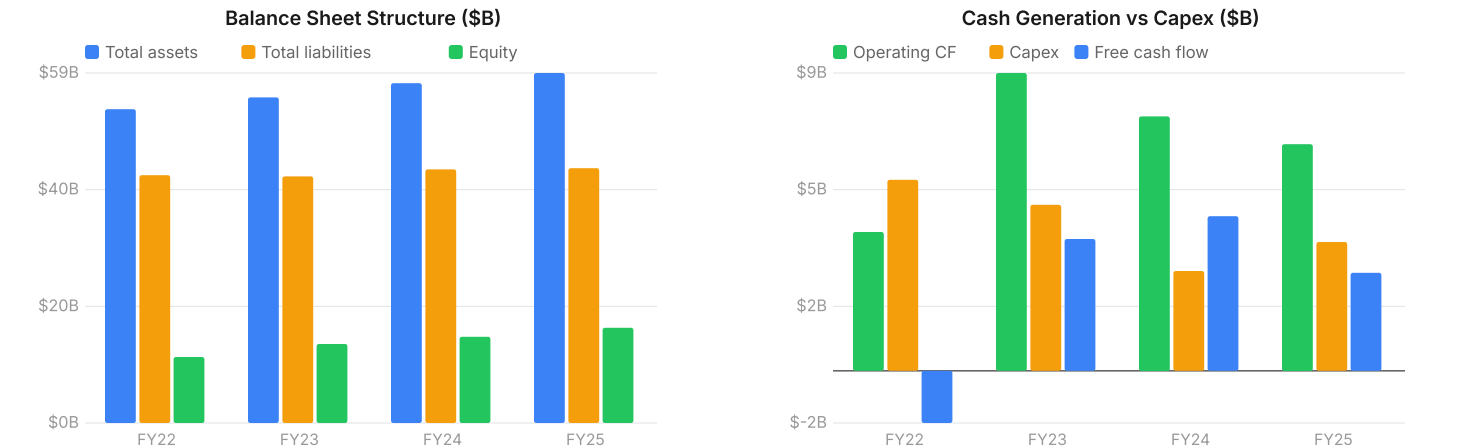
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.2	3.8	4.8	5.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.7	1.4	1.5	0.0	
Total current assets	17.8	17.5	19.5	20.0	
PP&E (net)	34.2	36.5	36.8	37.5	
Goodwill + intangibles	0.6	0.6	0.6	0.0	
Total assets	53.3	55.4	57.8	59.5	
Accounts payable	13.5	12.1	13.1	12.6	
Short-term debt	0.1	1.1	1.6	2.1	
Deferred revenue	1.2	1.2	1.2	0.0	
Total current liabilities	19.5	19.3	20.8	21.2	
Long-term debt	16.0	14.9	14.3	3.5	
Total liabilities	42.1	41.9	43.1	43.3	
Shareholders' equity	11.2	13.4	14.7	16.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.8	4.1	4.1	3.7	
D&A	2.7	2.8	3.0	3.1	
Stock-based compensation	0.2	0.3	0.3	0.3	
Working capital change	(2.4)	1.0	0.1	(0.4)	
Operating cash flow	4.0	8.6	7.4	6.6	
Capital expenditures	(5.5)	(4.8)	(2.9)	(3.7)	
Investing cash flow	(5.5)	(4.8)	(2.9)	(3.6)	
Buybacks	(2.6)	(0.1)	(1.0)	(0.4)	
Dividends paid	(1.8)	(2.0)	(2.0)	(2.1)	
Debt issuance / (repay)	2.5	(0.1)	(0.4)	0.3	
Financing cash flow	(2.2)	(2.3)	(3.6)	(2.2)	
Free cash flow	(1.5)	3.8	4.5	2.8	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	50.9%	23.1%	33.6%	29.1%	24.0%	27%	
ROA	13.2%	5.2%	7.6%	7.2%	6.3%	7.2%	
ROIC	30.8%	11.3%	15.3%	14.7%	21.8%	11.3%	
Gross margin	27.1%	22.5%	25.4%	25.8%	27.9%	29.3%	
Operating margin	8.5%	3.6%	5.4%	5.3%	4.9%	5.6%	
Net margin	6.6%	2.5%	3.9%	3.8%	3.5%	4.1%	
EBITDA margin	11.3%	6.0%	8.0%	8.1%	7.6%	8.6%	
FCF margin	4.8%	-1.4%	3.6%	4.2%	2.8%	—	
VALUATION							
P/E	13.45	25.81	14.48	14.80	12.83	15.9	
P/B	7.29	6.39	4.46	4.13	2.94	3.9	
P/S	0.88	0.66	0.56	0.57	0.45	0.65	
P/FCF	18.39	-47.52	15.70	13.53	16.22	15.4	
EV/EBITDA	8.69	13.43	8.79	8.72	5.70	9.0	
EV/Revenue	0.98	0.81	0.71	0.71	0.45	0.8	
Earnings yield	7.4%	3.9%	6.9%	6.8%	7.8%	6.27%	
FCF yield	5.4%	-2.1%	6.4%	7.4%	6.2%	6.49%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.99	0.92	0.91	0.94	0.94	0.99	
Quick ratio	0.35	0.22	0.29	0.32	0.36	0.36	
Debt / equity	1.28	1.70	1.46	1.36	0.35	1.05	
Debt / assets	30.6%	35.8%	35.5%	34.4%	9.4%	30.5%	
Net debt / EBITDA	0.88	2.55	1.84	1.74	0.01	1.44	
Interest coverage	22.16	8.16	11.59	13.86	11.72	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	2.02	2.04	1.98	1.88	1.79	1.76	
Receivables turnover	144.62	108.90	104.28	148.63	385.93	—	
DSO (days)	3	3	4	2	1	—	
DPO (days)	67	62	59	58	61	64	
Cash conversion cycle	-6	-0	3	1	-1	-0	
GROWTH (YoY)							
Revenue growth	13.3%	2.9%	-1.6%	-0.8%	-1.7%	—	
Net income growth	59.0%	-60.0%	48.8%	-1.1%	-9.4%	—	
EPS growth	67.4%	-58.4%	48.7%	-0.1%	-8.8%	—	
FCF growth	-35.5%	-129.7%	352.6%	17.3%	-34.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	14.45	6.01	8.94	8.92	8.14	9.67	
Book value / share	26.69	24.27	29.00	31.99	35.52	39.27	
Revenue / share	220.57	235.83	231.94	232.47	230.24	237.03	
FCF / share	10.57	-3.26	8.24	9.76	6.44	10.02	
Cash / share	12.30	4.82	8.22	10.39	12.06	11.91	
SHAREHOLDER RETURN & SCORES							
Buyback yield	7.9%	3.7%	0.2%	1.8%	1.4%	0.75%	
Altman Z-Score	4.09	3.40	3.28	3.18	2.90	3.3	
Piotroski F-Score	6	5	6	6	7	7/9	
Beneish M-Score	-2.40	-2.34	-3.06	-2.61	-3.57	-2.79	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	1.99	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.79	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.53
Interest burden		0.93	Earnings stability	0.25
Operating margin		5.7%	Earnings persistence	0.95
Asset turnover		1.81×	Revenue CAGR 3y	-0.1%
Financial leverage		3.58×	EPS CAGR 3y	9.7%
= ROE		26%	FCF CAGR 3y	40.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.75%	DIVIDEND YIELD 2.97%	TOTAL SHAREHOLDER RETURN 3.91% cash yield	SBC / REVENUE 0.3% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DG	\$29.7B	17.4	20%	4.9%	+4.8%	7/9	+29.4%
DLTR	\$23.3B	15.1	46%	10.5%	-7.8%	8/9	+32.1%
BJ	\$13.0B	22.3	28%	2.8%	+9.1%	6/9	+10.7%
COST	\$438.3B	47.6	28%	3.1%	+10.1%	8/9	+7.0%
CL	\$75.0B	37.0	434%	12.9%	+5.2%	8/9	—
MDLZ	\$81.6B	23.4	13%	16.5%	+6.9%	6/9	—
MNST	\$89.6B	42.0	26%	23.0%	+20.4%	7/9	—
DEO	\$52.9B	30.6	39%	-2.8%	-2.2%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

60 Analysts

Str Sell (0)

Sell (4)

Hold (28)

Buy (28)

Str Buy (0)

MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT
\$163.97 32 targets	+6.3% last-quarter mean	2026-11-18 street \$2.05

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$104.76B	\$105.06B / \$104.52B	\$7.30	\$7.42 / \$7.00	25
FY2026	\$104.72B	\$105.14B / \$104.46B	\$7.29	\$7.41 / \$6.99	21
FY2027	\$110.11B	\$110.66B / \$109.40B	\$10.20	\$10.52 / \$9.00	25

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$177.50	+15.1%	2
Last Quarter	\$163.97	+6.3%	32
Last Year	\$138.59	-10.1%	81
All Time	\$168.80	+9.4%	222

Rolling mean of published targets vs. last close \$154.24. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

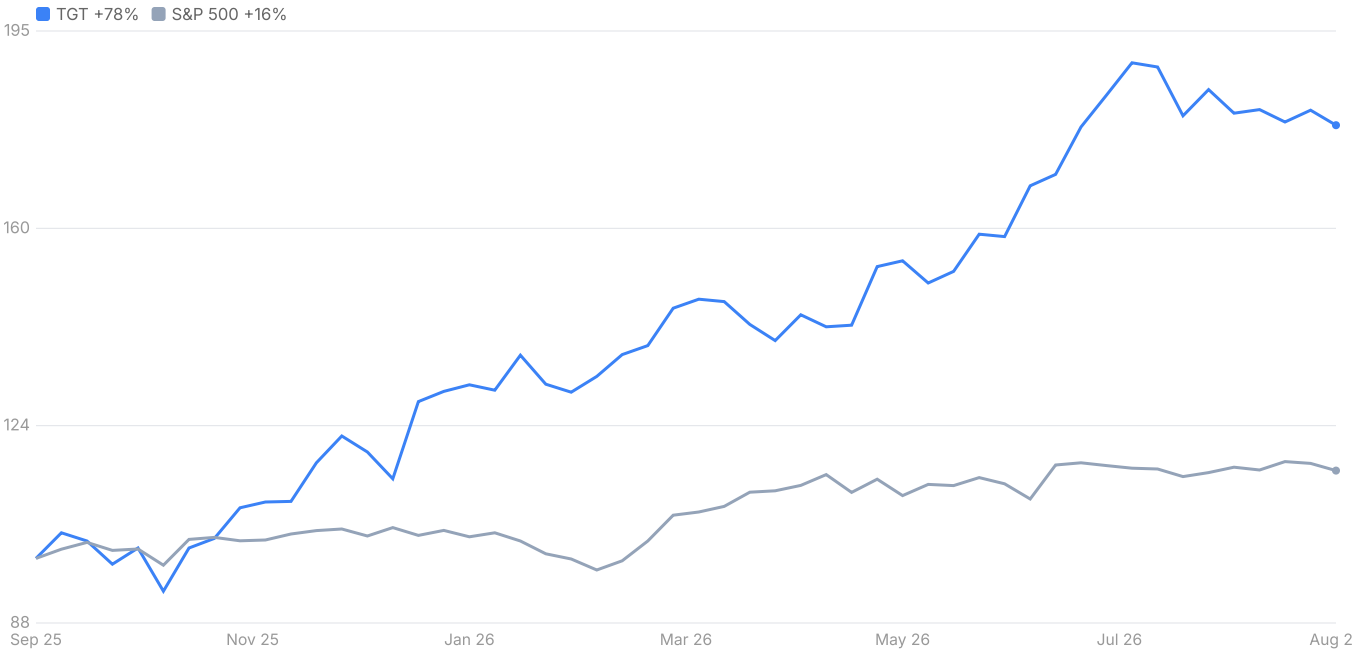
DCF3/5ROE5/5ROA4/5DEBT/EQ2/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

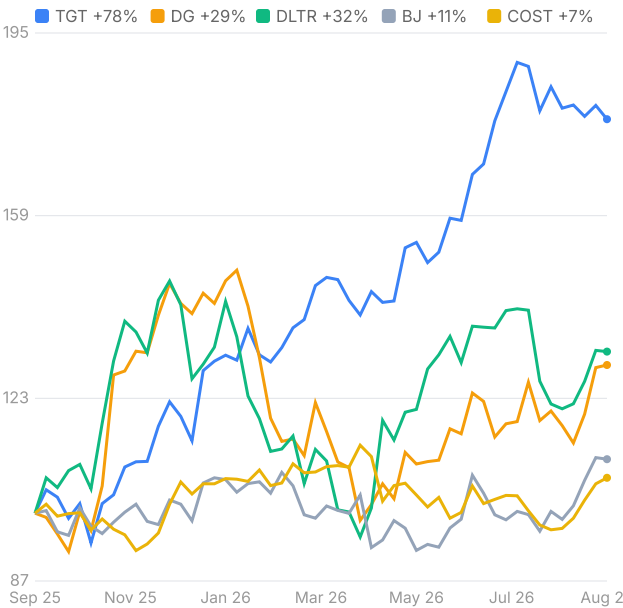
TGT +78.2% vs S&P 500 +15.9% — spread +62.3pp



Sector — XLP +11.4%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$155.46	-1.22	-0.78%	Below
SMA 50	\$157.41	-3.17	-2.01%	Below
SMA 200	\$130.27	+23.97	+18.40%	Above
EMA 9	\$154.59	-0.35	-0.23%	Below
EMA 21	\$155.32	-1.08	-0.70%	Below
EMA 50	\$153.64	+0.60	+0.39%	Above
EMA 200	\$134.19	+20.05	+14.94%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 31/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -38

7 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

30

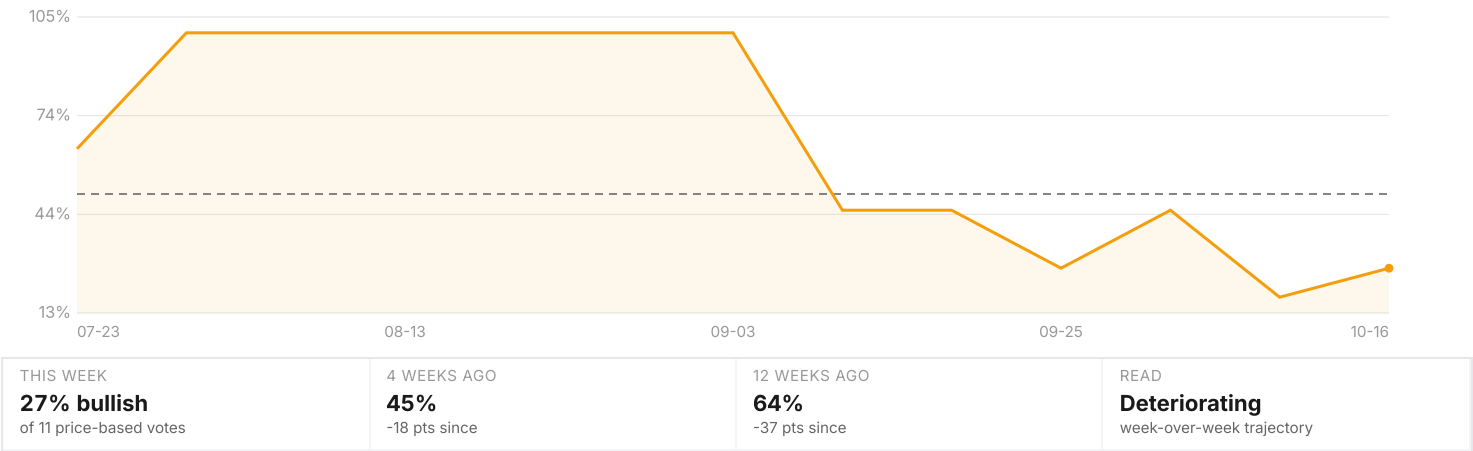
31

17

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



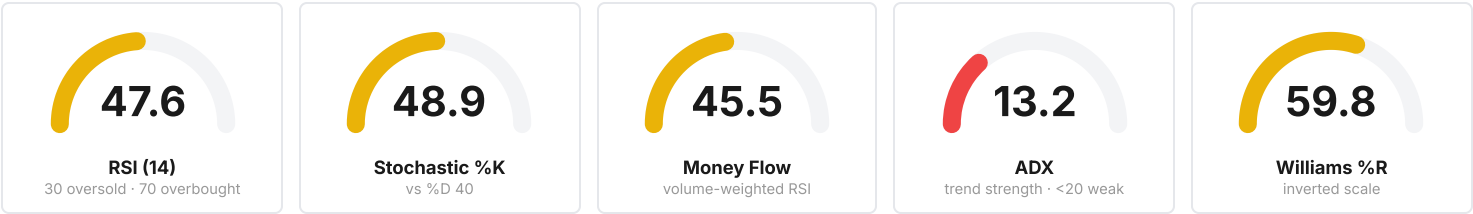
INDICATOR VOTE GRID

7 bull / 15 bear

● Price vs SMA 20	\$155.46	● Price vs SMA 50	\$157.41	● Price vs SMA 200	\$130.27
● EMA 9/21 Cross	154.6/155.3	● SMA 50/200	Golden	● ADX Direction	ADX 13
● Supertrend	\$163	● Parabolic SAR	\$151	● SMA Slope	-0.200
● RSI	47.6	● Stochastic K/D	49/40	● StochRSI K/D	81/67
● Williams %R	-60	● CCI	5	● TSI vs Signal	-5.3
● CMO	-4.8	● ROC	-1.12%	● OBV Signal	Distrib
● Chaikin MF	-0.120	● MFI	46	● Force Index	-2M
● Elder Ray Bull	4.24				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$156.65 / \$158.70 / \$160.77	S1 / S2	\$154.58 / \$152.53
Bollinger (20,2)	\$151.32 - \$159.61	Squeeze	ON
52-wk range	\$81.20 - \$170.75	Off 52-wk high	-9.7%
ATR (14)	\$3.96 (2.6%)	Historical vol	20.5%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.2% Jan 50%	+0.4% Feb 55%	+0.9% Mar 52%	+1.7% Apr 50%	-2.1% May 45%	-1.1% Jun 50%	+3.3% Jul 70%	+4.2% Aug 55%	-0.8% Sep 50%	+1.0% Oct 60%	+2.7% Nov 65%	+0.2% Dec 50%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	TGT	S&P 500
Weekly volatility (σ , 1y)	3.68%	1.83%
Best / worst week (1y)	+12.2% / -7.7%	—
Max drawdown (5y, monthly)	-62.3%	—
1-week VaR (95%)	-4.3%	—
Beta (5y)	0.99	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TGT EQUITY WEATHER (LIVE)
RAINY · -22

Trend

Momentum

Volume

Volatility

Breadth

-23

-6

-33

-30

-22

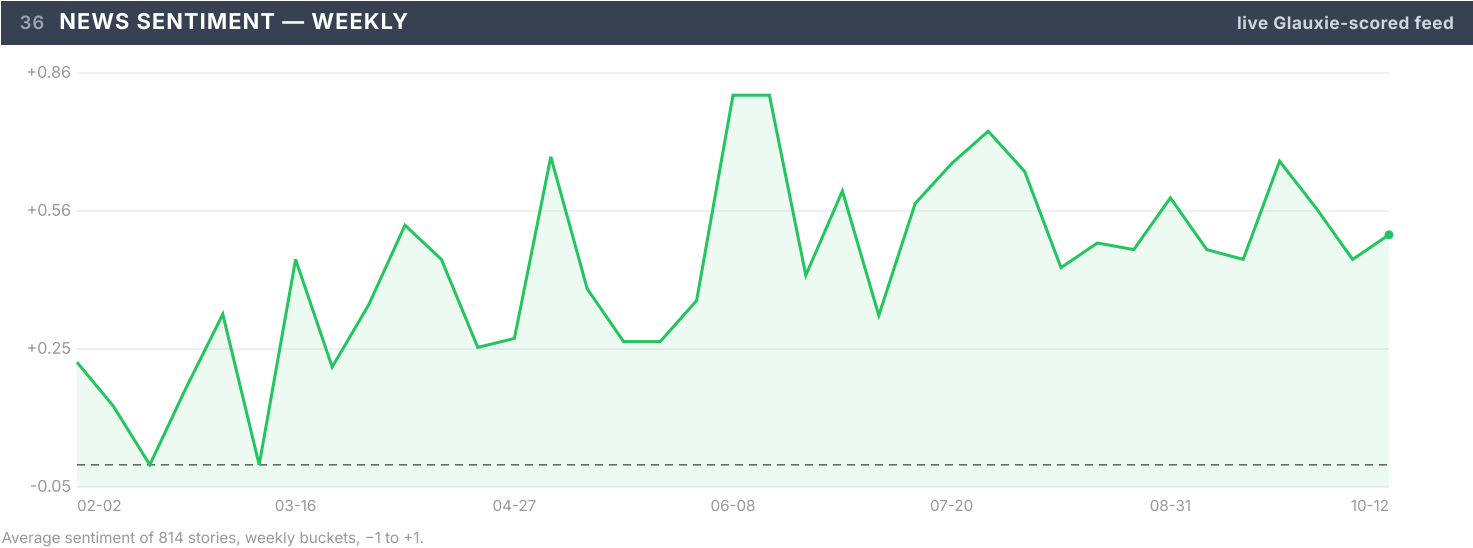
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -21.7 -36.6 vs industry	TREND -22.7 -59.1 vs industry	MOMENTUM -6.0 -49.9 vs industry	VOLUME -33.4 -62.6 vs industry
--	--	--	---

READING	TGT	DISCOUNT STORES N=55	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	-21.7	+14.9	-15.7	-20.5
Trend	-22.7	+36.4	-19.0	-21.3
Momentum	-6.0	+43.9	-6.2	-15.8
Volume	-33.4	+29.2	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

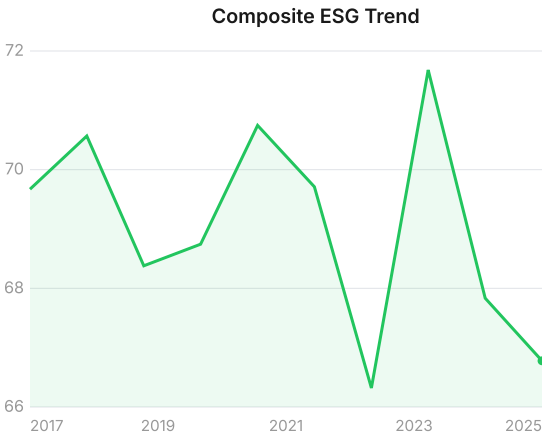
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Brian C. Cornell Chair & former Chief Execut	\$21.8M	89% equity+incentive
Michael J. Fiddelke Former EVP & Chief Opera	\$9.6M	85% equity+incentive
Jim Lee EVP & Chief Financial Officer	\$6.4M	83% equity+incentive
Richard H. Gomez Former EVP & Chief Commerci	\$6.2M	82% equity+incentive
Amy Tu Former EVP & Chief Legal & Compliance	\$5.8M	78% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	68
Governance	73
Composite ESG	68



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-19	Earnings Release; Exhibits	2.02,9.01
2026-08-14	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-07-22	Officer/Director Change; Exhibits	5.02,9.01
2026-06-12	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-05-20	Earnings Release; Exhibits	2.02,9.01
2026-03-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-02-11	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-02-10	Departure/Election of Directors; Appointment of Officers	5.02

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-18 to 2026-08-19
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2027-01-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-27 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-05-07 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.