

The TJX Companies, Inc. (TJX)

Consumer Cyclical / Apparel - Retail · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$147.32	\$162.0B	\$170.00	27.2	32.1%	60%	7/9	+3.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	8.5M	\$122.78	2.60	9.7%	23%	6.5	+210.4%

The TJX Companies, Inc., alongside its various associated businesses, functions as a major discount retailer focusing on clothing and household decor. Its operations are organized into four primary divisions: Marmaxx, HomeGoods, TJX Canada, and TJX International. The enterprise markets an extensive selection of goods, including clothing for all family members (such as shoes and complementary items); a broad array of home furnishings and accessories (ranging from essential household goods, furniture, floor coverings, and lighting fixtures to gift items, soft textiles, decorative pieces, dining wares, and kitchen utensils), alongside growing departments for pet supplies, children's products, and gourmet foodstuffs. Jewelry, additional accessories, and various general merchandise are also available. By the close of February 23, 2022, TJX maintained a considerable retail network across several continents. In the United States, this footprint included 1,284 T.J. Maxx, 1,148 Marshalls, 850 HomeGoods, 59 Sierra, and 39 Homesense physical stores, complemented by online portals like tjmaxx.com, marshalls.com, and sierra.com. Its Canadian presence featured 293 Winners, 147 HomeSense, and 106 Marshalls outlets. European consumers could visit 618 T.K. Maxx and 77 Homesense locations, with an e-commerce option at tkmaxx.com. Furthermore, Australia hosted 68 T.K. Maxx establishments. Established in 1962, the firm's corporate headquarters are located in Framingham, Massachusetts.

SECTOR Consumer Cyclical INDUSTRY Apparel - Retail EXCHANGE NYSE MARKET CAP \$162.0B EMPLOYEES 377,000 (SEC-filed) CEO Ernie L. Herrman
IPO 1987-06-26 COUNTRY US
770 Cochituate Road, Framingham, MA 01701 · Tel 508 390 1000 · [tjx.com](https://www.tjx.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean **\$171.67** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

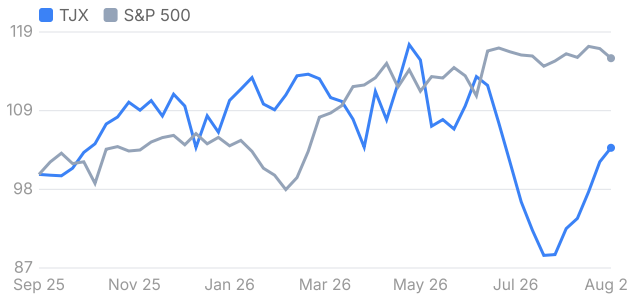
ROUTINE SELLING — LOW SIGNAL

\$33M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TJX +3.6%** · **S&P 500 +15.9%** · spread **-12.2pp**



7 Years vs S&P 500 · **TJX +210.4%** · **S&P 500 +189.9%** · spread **+20.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69

OF 100

Score Breakdown

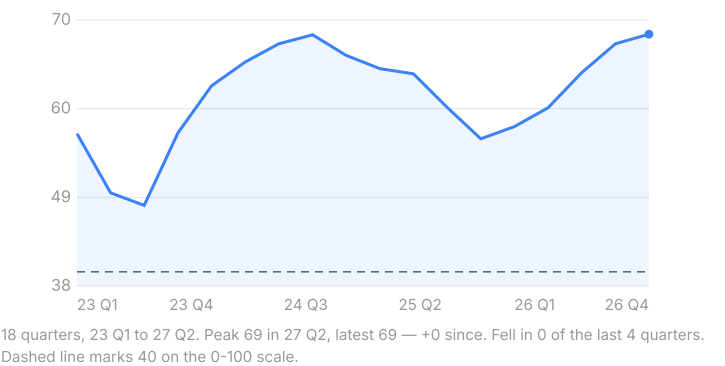
Profitability	63/100
Growth	67/100
Momentum	88/100
Quality	77/100
Earnings Quality	86/100
Balance Sheet	68/100
Value	39/100
Risk (safety)	100/100
Overall	68.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ROST	74
BURL	63
MCD	68
BKNG	77
SBUX	53
LOW	56
TJX	69

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score 68.6 / 100 · +0.0 from peak of 69

Quarter	Business Quality
23 Q1	54
23 Q2	47
23 Q3	47
23 Q4	58
24 Q1	62
24 Q2	67
24 Q3	69
24 Q4	67
25 Q1	66
25 Q2	66
25 Q3	54
25 Q4	56
26 Q1	58
26 Q2	62
26 Q3	67
26 Q4	69
27 Q1	69

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +68 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	69%
08-03	106%
08-13	31%
09-03	31%
09-25	69%
10-16	69%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 69 and price structure at 84 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 68.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 64 → 67 → 69	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,763 → now 2,763	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

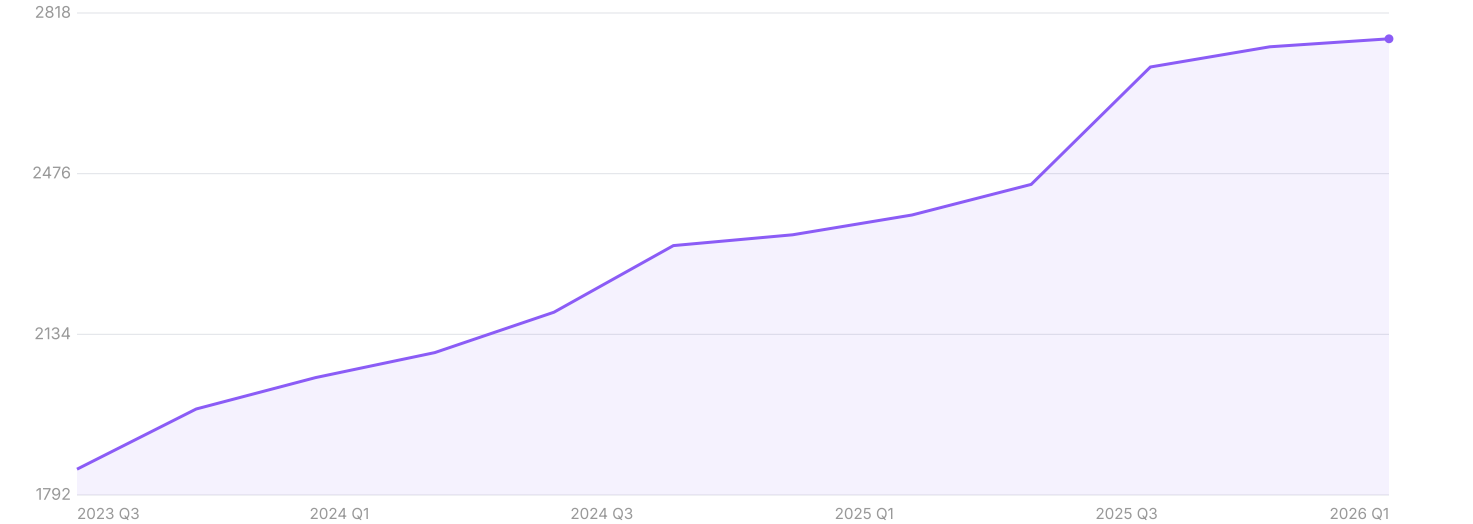
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1492 up / 1233 down net +259 funds	INSTITUTIONS ADDED (13F) 17 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,763 · latest 2,763 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	2,763	1023.8M	\$151.6B	91.7%
2026 Q1	2,746	1001.5M	\$155.7B	89.7%
2025 Q4	2,703	1009.3M	\$151.3B	90.4%
2025 Q3	2,453	1000.1M	\$140.3B	89.5%
2025 Q2	2,388	1007.1M	\$122.1B	90.2%
2025 Q1	2,346	1010.0M	\$121.2B	90.4%
2024 Q4	2,323	1015.8M	\$120.5B	90.9%
2024 Q3	2,181	1011.2M	\$116.3B	90.5%
2024 Q2	2,095	1021.9M	\$109.8B	91.5%
2024 Q1	2,042	1034.2M	\$102.4B	92.6%
2023 Q4	1,975	1035.4M	\$95.6B	92.7%
2023 Q3	1,847	1036.8M	\$90.8B	92.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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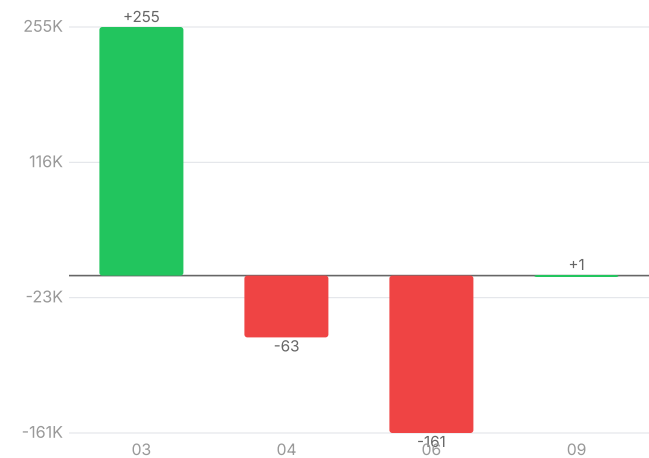
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Pintoff Craig Adam	director	2026-09-16	A-Award	621	—	621
Nemerov Jackwyn	director	2026-06-11	SELL	957	\$0.16M	802
Benjamin Peter	SEVP, Group President	2026-06-10	SELL	10,926	\$1.80M	117,267
Berkery Rosemary T	director	2026-06-09	EXERCISE	802	—	13,398
Berkery Rosemary T	director	2026-06-09	A-Award	637	—	11,016
Berkery Rosemary T	director	2026-06-09	A-Award	110	—	11,127
Berkery Rosemary T	director	2026-06-09	A-Award	637	—	1,426
Berkery Rosemary T	director	2026-06-09	A-Award	8	—	1,434

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	202,740	\$32.5M	Counted
M — Exercises (paired A/D)	5	4,010	—	None — mechanics
F — Tax withholding	12	251,591	\$39.6M	None — compensation
G — Gifts	1	34,129	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$32.5M 9 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-11	Nemerov Jackwyn	957	\$0.2M
2026-06-10	Benjamin Peter	10,926	\$1.8M
2026-06-09	Meyrowitz Carol	55,624	\$8.9M
2026-06-05	Klinger John	6,235	\$1.0M
Trailing 12 mo	13 filings	259,103	\$40M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	83.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-02-05	SCHEDULE 13G/A	BlackRock, Inc.	8.90%	99.7M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-15	2026-09-28
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-15	2026-09-25
John W. Hickenlooper	Senate	SELL	\$50,001 - \$100,000	2026-01-14	2026-02-06
John Wright Hickenlooper	Senate	SELL	\$50,001 - \$100,000	2026-01-14	2026-02-06
John W. Hickenlooper	Senate	SELL	\$50,001 - \$100,000	2026-01-14	2026-02-05
HOUSE 12-MO 23 trades 7 purchases		SENATE 12-MO 4 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,746	13F SHARES 1.00B 89.7% of shares out	NEW / CLOSED 216 / 121 positions, QoQ	INCREASED / REDUCED 1,173 / 1,030 positions, QoQ
PUT/CALL (13F) 1.11 option positions	FREE FLOAT 99.8% 1.10B sh		

2.8 · Largest Reporting 13F Managers

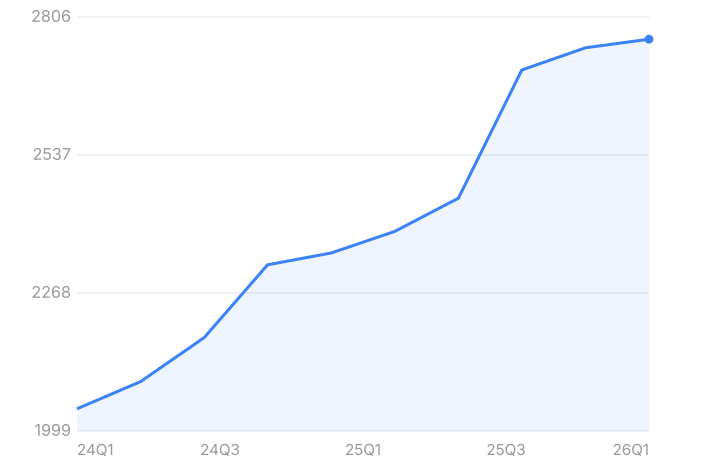
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	3.7M	\$489M
Pinestone Asset Management Inc.	3.7M	\$484M
Wealth Enhancement Advisory Servic	1.4M	\$188M
Vontobel Holding Ltd.	1.1M	\$142M
Congress Asset Management Co	943,136	\$125M
Davenport & Co Llc	868,958	\$115M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

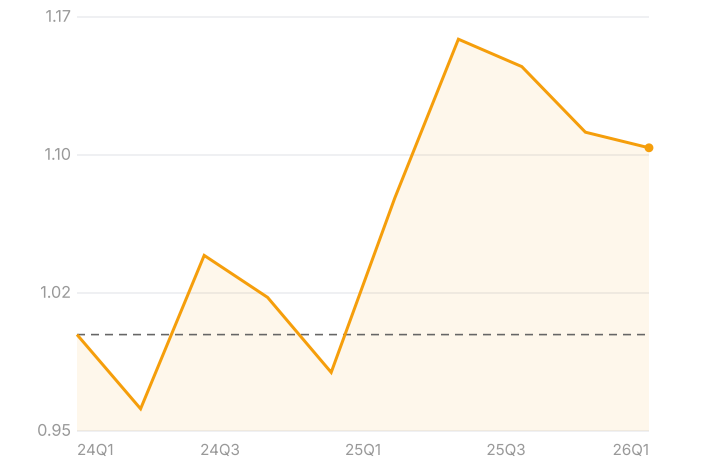
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$4.6B
VSMPX	0.2%	\$4.6B
VTSAX	0.2%	\$4.6B
VTI	0.2%	\$4.6B
VOO	0.2%	\$3.8B
VFINX	0.2%	\$3.8B

13F Filers Holding TJX — quarterly



Institutional Put/Call — quarterly

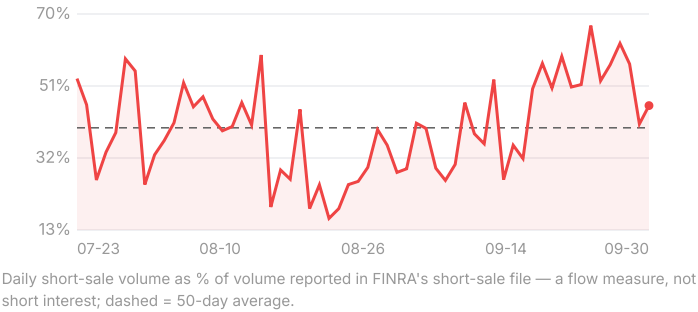


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14 SHORT VOLUME — DAILY, 60 SESSIONS

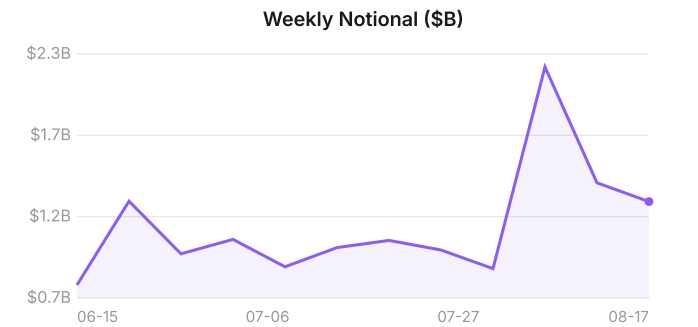
EDGE · live FINRA feed



LATEST SESSION 45.6% 2026-10-15	20-DAY AVG 48.1% 50-day 39.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 39% · N: 86% · B: 37% latest session
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15 DARK POOL ACTIVITY

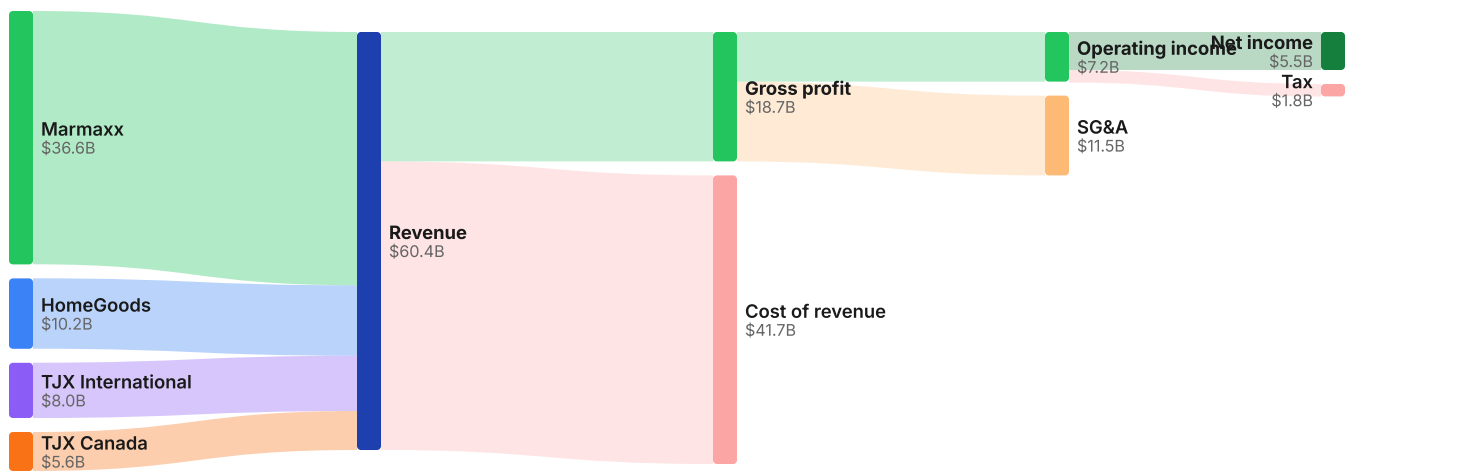
EDGE · live ATS data



Where TJX Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.2M	52 sh
Ubsa Ubs Ats	3.5M	51 sh
Ebxl Level Ats	3.0M	28 sh
Mspl Ms Pool (Ats - 4)	2.6M	161 sh
Sgmt Sigma X2	2.5M	52 sh
Mstx Ms Trajectory Cross (Ats - 1)	2.3M	44 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
TJX International	\$8.0B	59%
TJX Canada	\$5.6B	41%

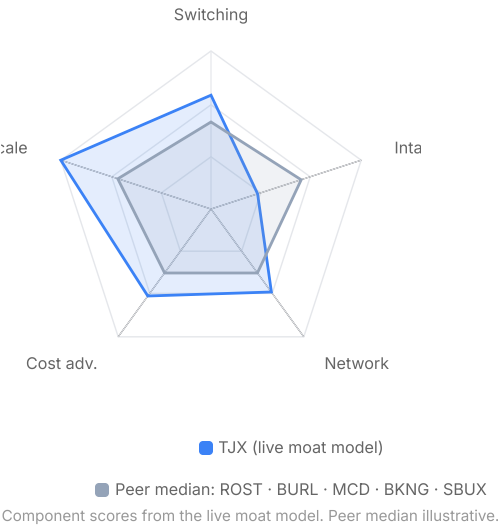
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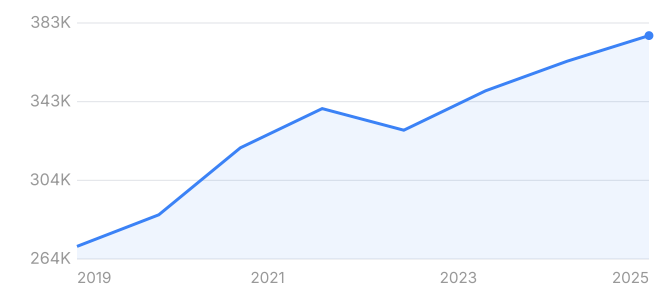
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 64/100 NARROW

Moat score 64/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



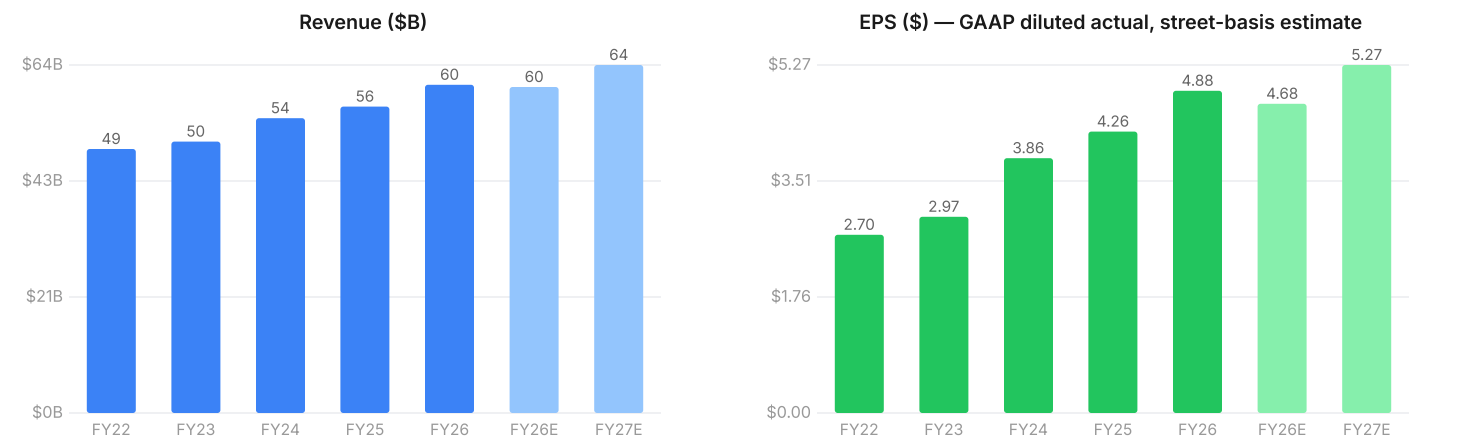
19 CORPORATE INFORMATION — KEY OFFICERS

377,000 employees

OFFICER	TITLE
Ernie L. Herrman	Chief Executive Officer, President & Director
Carol Meyrowitz	Executive Chairman
Douglas W. Mizzi	Senior EVP & Group President
Kenneth Canestrari	Senior EVP & Group President

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

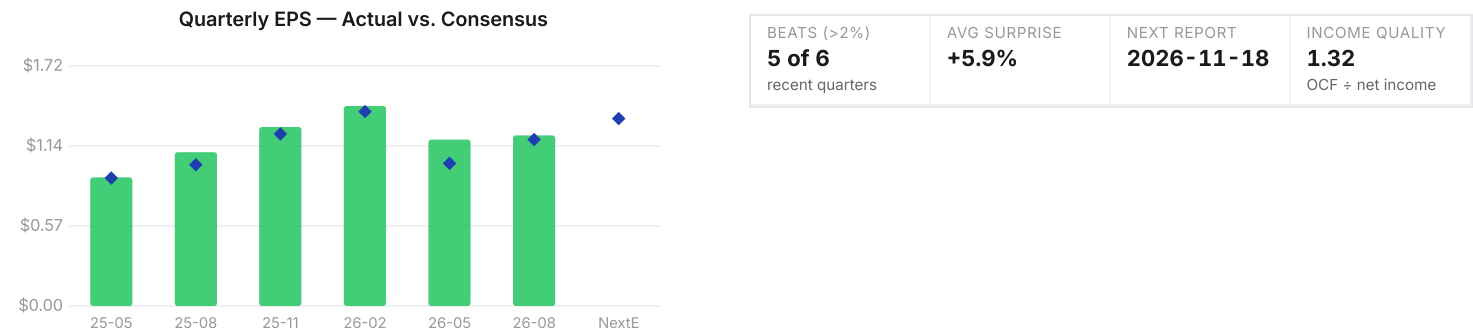


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

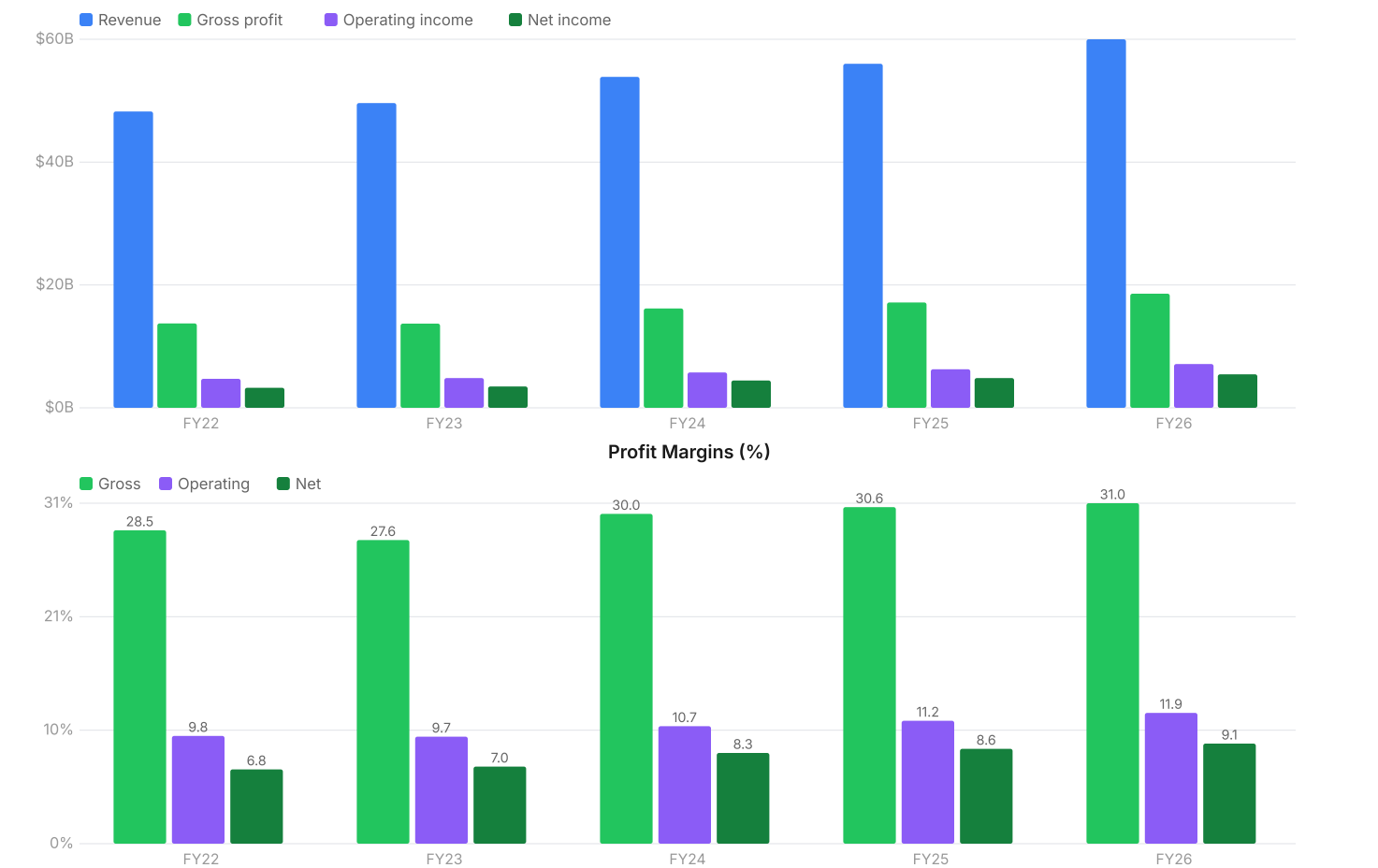
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

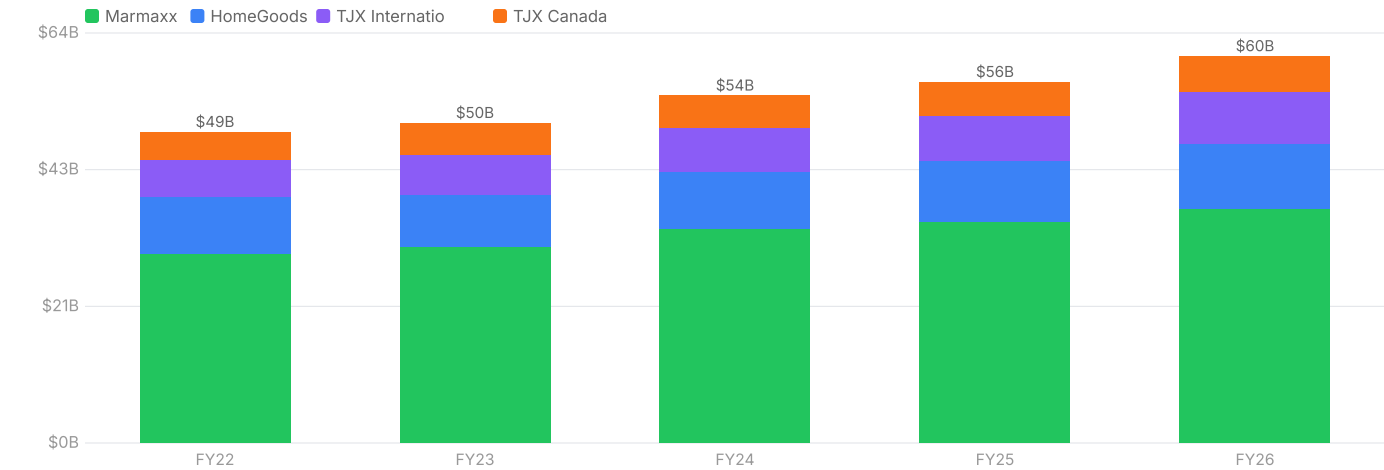
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+51.1%	+2.9%	+8.6%	+4.0%	+7.1%
Gross profit	+82.0%	-0.4%	+18.0%	+6.0%	+8.4%
Operating income	+717.0%	+2.2%	+19.3%	+8.7%	+13.9%
Net income	+3547.8%	+6.5%	+27.9%	+8.7%	+13.0%

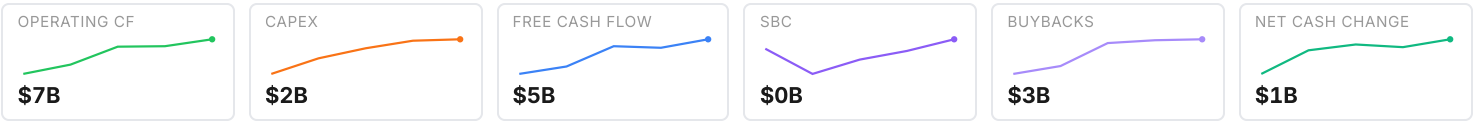
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	48.6	49.9	54.2	56.4	60.4	
Cost of revenue	34.7	36.1	38.0	39.1	41.7	
Gross profit	13.8	13.8	16.3	17.2	18.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	9.1	8.9	10.5	10.9	11.5	
Operating income	4.8	4.9	5.8	6.3	7.2	
EBITDA	5.4	5.6	7.0	7.7	8.5	
D&A	0.9	0.9	1.0	1.1	1.2	
Pretax income	4.4	4.6	6.0	6.5	7.3	
Income tax	1.1	1.1	1.5	1.6	1.8	
Net income	3.3	3.5	4.5	4.9	5.5	
Diluted EPS (\$)	2.70	2.97	3.86	4.26	4.88	
Diluted shares (M)	1,216	1,178	1,159	1,142	1,125	

CASH FLOW TRENDS

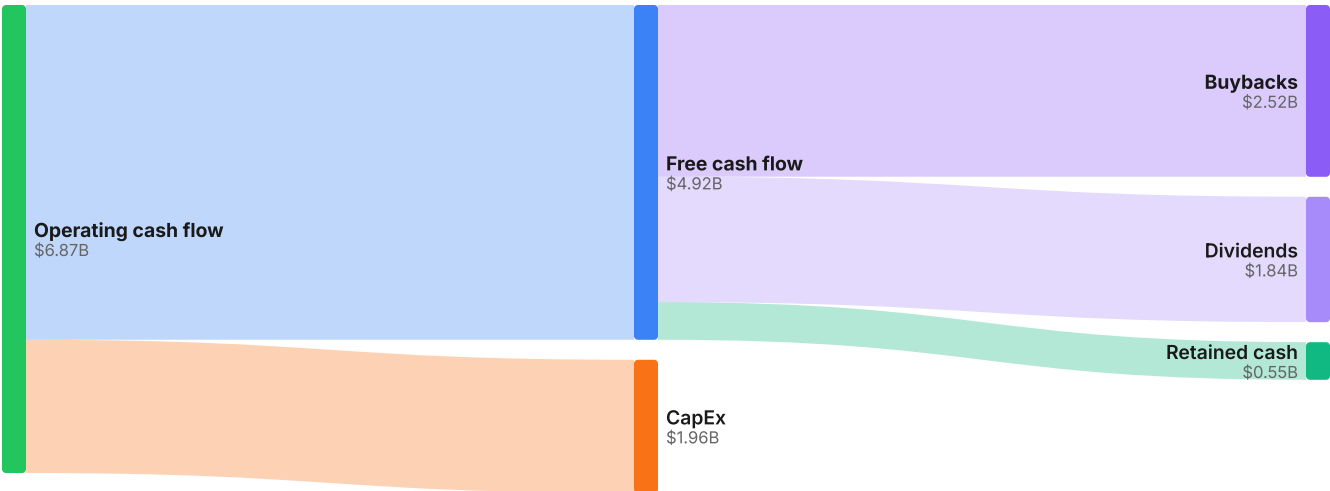
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

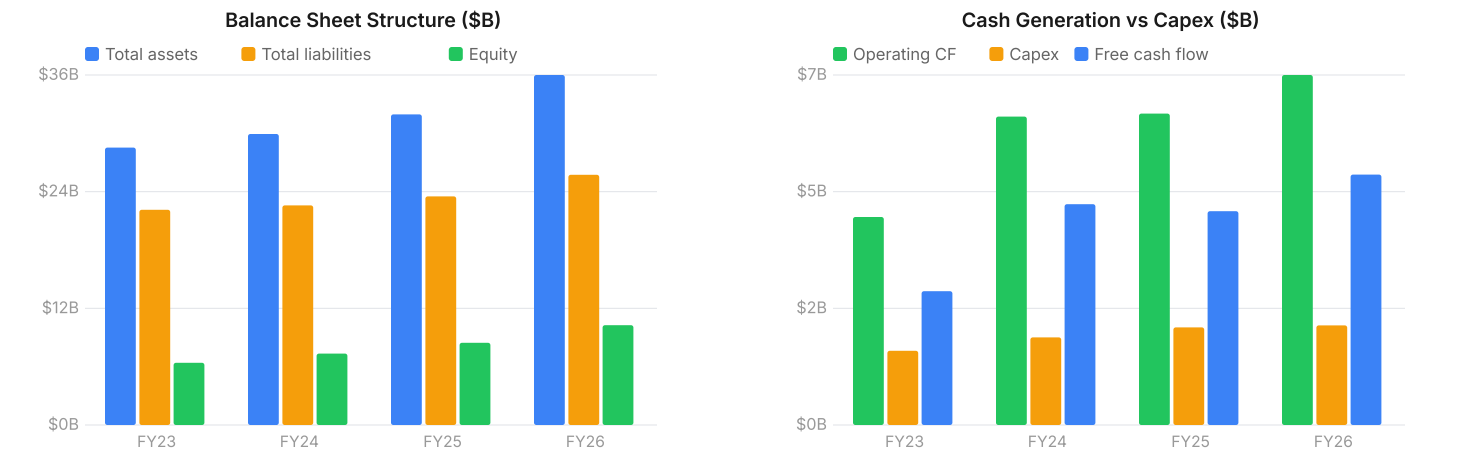
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	5.5	5.6	5.3	6.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.7	0.6	0.6	0.6	
Total current assets	12.5	12.7	13.0	15.2	
PP&E (net)	14.9	16.0	17.0	18.6	
Goodwill + intangibles	0.1	0.1	0.2	0.1	
Total assets	28.3	29.7	31.7	35.8	
Accounts payable	3.8	3.9	4.3	4.6	
Short-term debt	0.5	0.0	0.0	1.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	10.3	10.5	11.0	13.4	
Long-term debt	2.9	2.9	2.9	1.9	
Total liabilities	22.0	22.4	23.4	25.6	
Shareholders' equity	6.4	7.3	8.4	10.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	3.5	4.5	4.9	5.5	
D&A	0.9	1.0	1.1	1.2	
Stock-based compensation	0.1	0.2	0.2	0.2	
Working capital change	(0.8)	0.4	(0.1)	(0.1)	
Operating cash flow	4.1	6.1	6.1	6.9	
Capital expenditures	(1.5)	(1.7)	(1.9)	(2.0)	
Investing cash flow	(1.5)	(1.7)	(2.5)	(2.0)	
Buybacks	(2.3)	(2.5)	(2.5)	(2.5)	
Dividends paid	(1.3)	(1.5)	(1.6)	(1.8)	
Debt issuance / (repay)	0.0	(0.5)	0.0	0.0	
Financing cash flow	(3.3)	(4.2)	(3.8)	(4.1)	
Free cash flow	2.6	4.3	4.2	4.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	55.5%	56.6%	65.5%	62.0%	59.1%	60%	
ROA	11.1%	12.3%	15.4%	15.8%	16.3%	16.3%	
ROIC	28.9%	26.9%	30.5%	29.9%	31.3%	22.8%	
Gross margin	28.5%	27.6%	30.0%	30.6%	31.0%	32.1%	
Operating margin	9.8%	9.7%	10.7%	11.2%	11.9%	12.8%	
Net margin	6.8%	7.0%	8.3%	8.6%	9.1%	9.7%	
EBITDA margin	11.1%	11.2%	12.9%	13.6%	14.2%	14.5%	
FCF margin	4.1%	5.3%	8.0%	7.4%	8.1%	—	
VALUATION							
P/E	24.89	26.29	23.81	28.84	30.59	27.2	
P/B	13.61	14.45	14.59	16.71	16.49	15.4	
P/S	1.68	1.84	1.96	2.49	2.78	2.60	
P/FCF	40.59	35.00	24.57	33.41	34.18	27.6	
EV/EBITDA	16.34	17.70	16.19	19.28	20.32	18.8	
EV/Revenue	1.81	1.99	2.09	2.62	2.90	2.7	
Earnings yield	4.0%	3.8%	4.2%	3.5%	3.3%	3.69%	
FCF yield	2.5%	2.9%	4.1%	3.0%	2.9%	3.63%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.27	1.21	1.21	1.18	1.14	1.15	
Quick ratio	0.70	0.64	0.64	0.60	0.59	0.56	
Debt / equity	2.08	2.00	1.72	1.52	1.32	1.34	
Debt / assets	43.9%	45.0%	42.2%	40.2%	37.7%	38.6%	
Net debt / EBITDA	1.17	1.30	0.99	0.97	0.84	0.92	
Interest coverage	38.04	57.54	76.53	86.30	99.76	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.64	1.76	1.87	1.83	1.79	1.68	
Receivables turnover	99.17	92.39	99.30	104.56	104.90	42.6	
DSO (days)	4	4	4	3	3	9	
DPO (days)	49	42	37	38	39	43	
Cash conversion cycle	9	22	24	23	25	33	
GROWTH (YoY)							
Revenue growth	51.1%	2.9%	8.6%	4.0%	7.1%	—	
Net income growth	3528.6%	6.6%	27.9%	8.7%	13.0%	—	
EPS growth	3573.3%	9.6%	30.0%	10.1%	14.3%	—	
FCF growth	-49.6%	30.5%	65.0%	-3.2%	17.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.73	2.99	3.88	4.27	4.88	5.43	
Book value / share	4.98	5.43	6.34	7.38	9.06	9.54	
Revenue / share	40.30	42.64	47.06	49.53	53.66	55.83	
FCF / share	1.67	2.24	3.76	3.69	4.37	5.26	
Cash / share	5.17	4.68	4.86	4.69	5.54	5.38	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.7%	2.5%	2.3%	1.8%	1.5%	1.60%	
Altman Z-Score	4.80	5.20	5.75	6.48	6.74	6.5	
Piotroski F-Score	6	6	9	8	8	7/9	
Beneish M-Score	-2.15	-2.50	-2.88	-2.41	-2.62	-1.81	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	6.5	Safe (>2.99)	Safe	
Income quality	1.32	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.81	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.99
Interest burden		0.99	Earnings stability	0.98
Operating margin		13.0%	Earnings persistence	0.91
Asset turnover		1.78×	Revenue CAGR 3y	6.8%
Financial leverage		3.59×	EPS CAGR 3y	16.6%
= ROE		62%	FCF CAGR 3y	8.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.60%	DIVIDEND YIELD 1.23%	TOTAL SHAREHOLDER RETURN 2.51% cash yield	SBC / REVENUE 0.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ROST	\$76.0B	28.4	43%	13.6%	+14.0%	9/9	+53.9%
BURL	\$16.5B	23.6	41%	6.1%	+11.0%	7/9	-4.4%
MCD	\$171.9B	19.7	-465%	33.3%	+6.3%	8/9	-20.0%
BKNG	\$122.8B	18.0	-83%	26.5%	+12.9%	5/9	-16.7%
SBUX	\$111.2B	56.0	-26%	11.2%	+4.5%	7/9	—
LOW	\$110.7B	16.7	-71%	9.2%	+8.2%	7/9	—
ABNB	\$104.0B	39.3	35%	22.6%	+13.6%	7/9	—
MAR	\$101.2B	40.4	-69%	10.8%	+4.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

53 Analysts

Str Sell (0) Sell (1) Hold (7) Buy (44) Str Buy (1)

MEAN TARGET (QTR) \$171.67 9 targets	TARGET VS. PRICE +16.5% last-quarter mean	NEXT REPORT 2026-11-18 street \$1.34
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$59.99B	\$60.26B / \$59.85B	\$4.68	\$4.71 / \$4.65	11
FY2027	\$64.02B	\$64.40B / \$63.72B	\$5.27	\$5.36 / \$5.22	13
FY2028	\$68.03B	\$68.76B / \$66.84B	\$5.77	\$5.88 / \$5.59	13

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$171.67	+16.5%	9
Last Year	\$171.89	+16.7%	38
All Time	\$130.97	-11.1%	86

Rolling mean of published targets vs. last close \$147.32. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF 3/5

ROE 5/5

ROA 5/5

DEBT/EQ 2/5

P/E 2/5

P/B 1/5

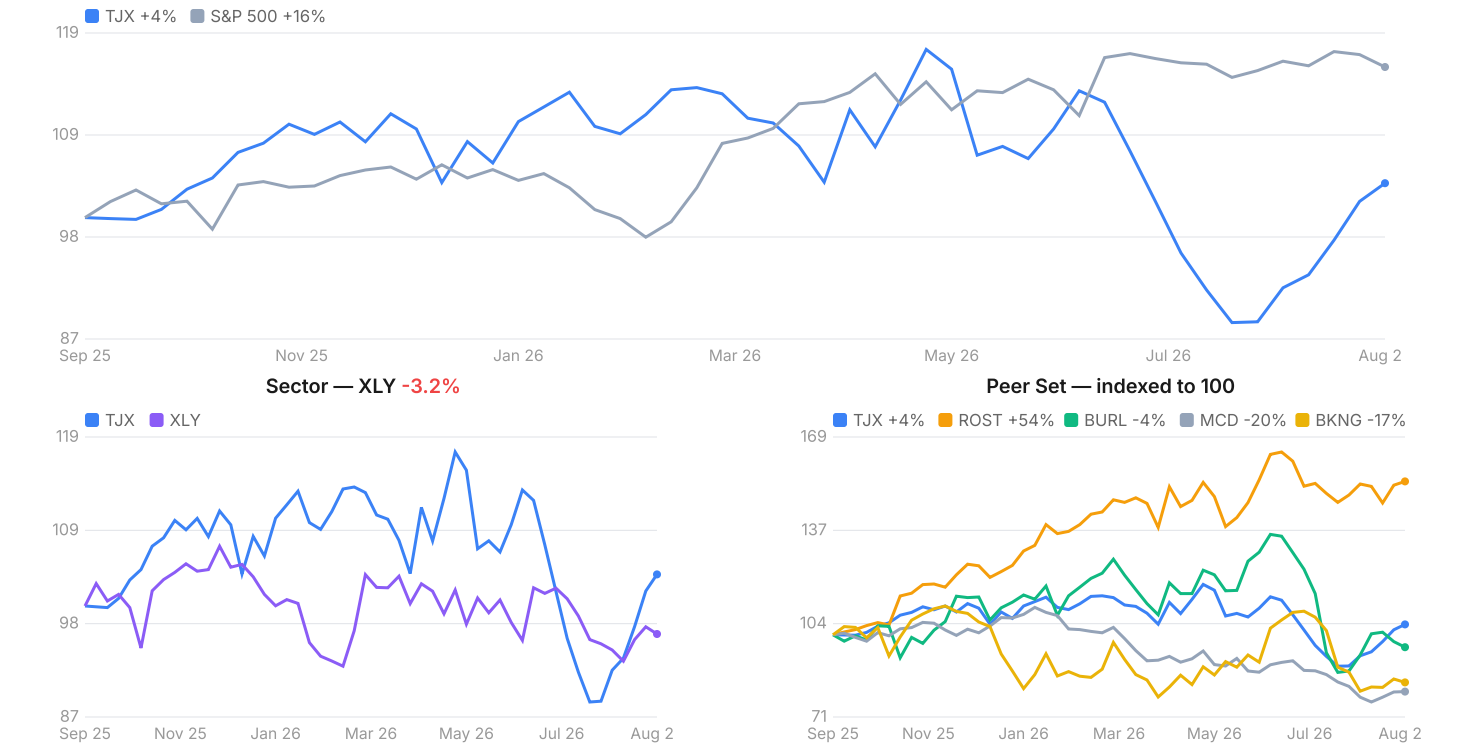
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

TJX +3.6% vs S&P 500 +15.9% — spread -12.2pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

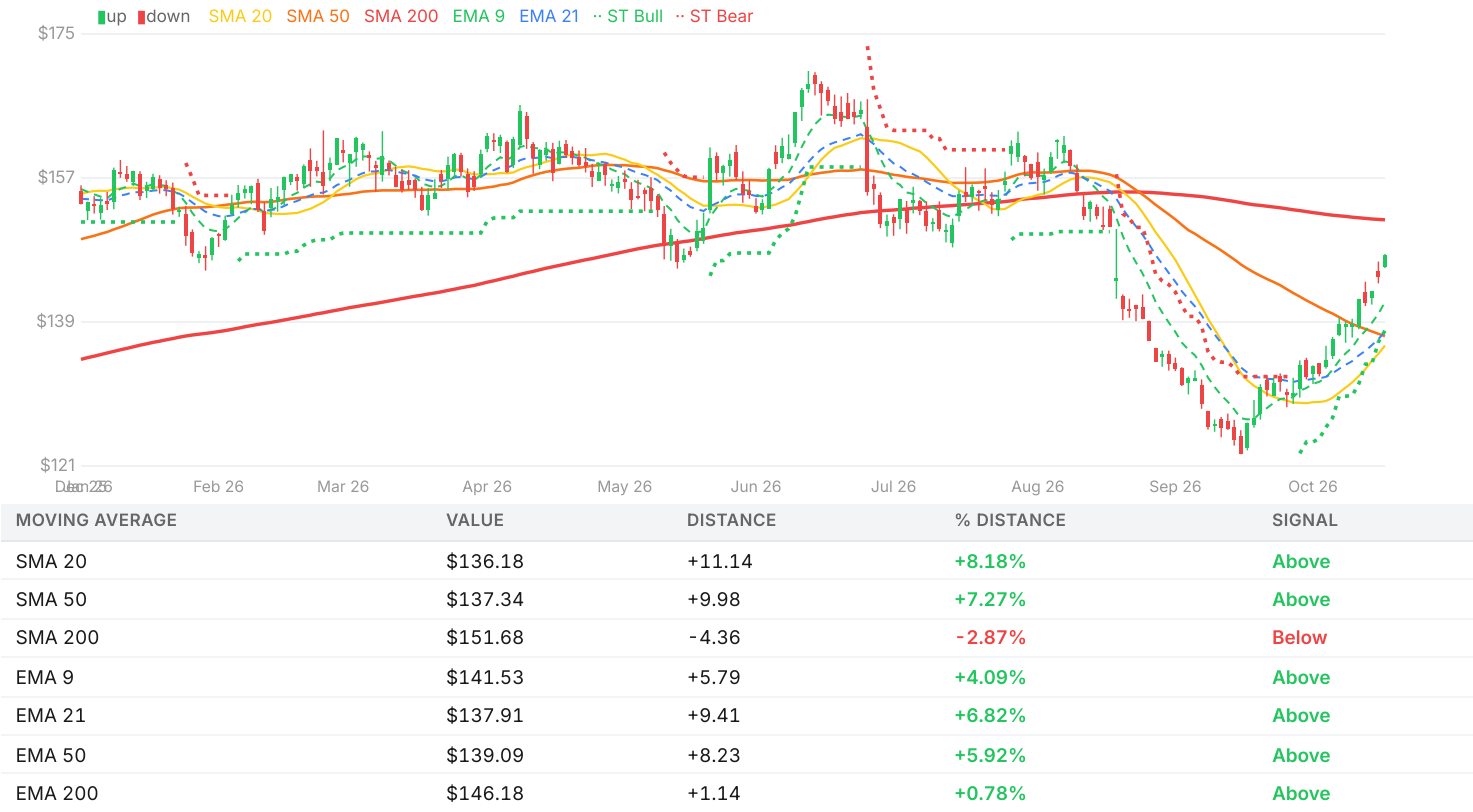


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

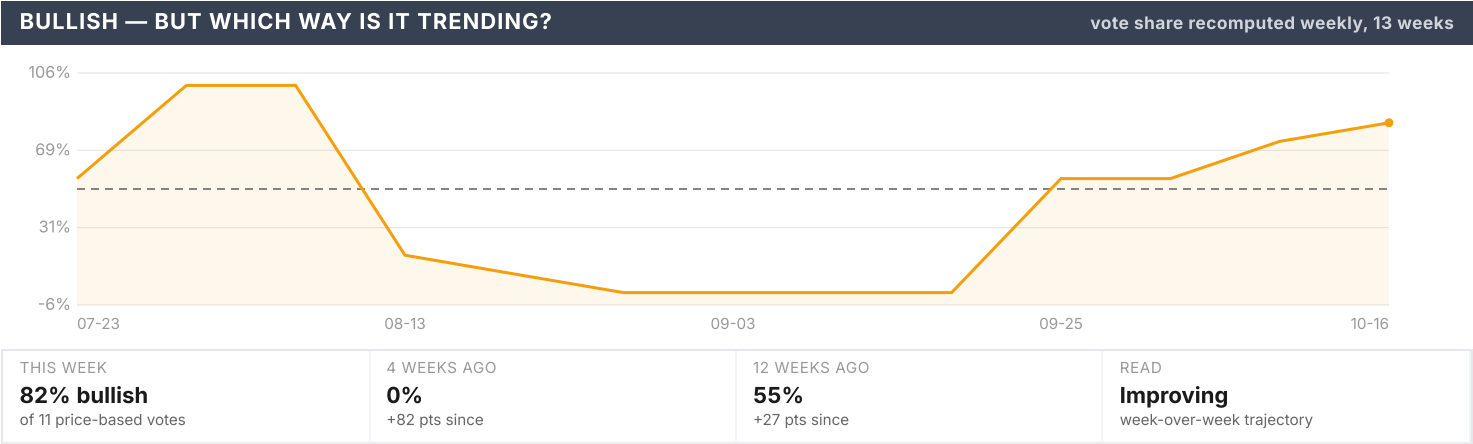
BULLISH

Power Score +68

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		80
Momentum 25%		100
Volume 20%		88
Volatility 10%		100
Patterns 15%		50



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INDICATOR VOTE GRID				20 bull / 2 bear	
● Price vs SMA 20	\$136.18	● Price vs SMA 50	\$137.34	● Price vs SMA 200	\$151.68
● EMA 9/21 Cross	141.5/137.9	● SMA 50/200	Death	● ADX Direction	ADX 32
● Supertrend	\$138	● Parabolic SAR	\$141	● SMA Slope	1.000
● RSI	74.8	● Stochastic K/D	93/91	● StochRSI K/D	100/99
● Williams %R	-1	● CCI	161	● TSI vs Signal	25.5
● CMO	49.5	● ROC	11.02%	● OBV Signal	Accum
● Chaikin MF	0.250	● MFI	88	● Force Index	10M
● Elder Ray Bull	9.55				

INDICATOR GAUGES					site technicals-tab style
 74.8 RSI (14) 30 oversold · 70 overbought	 93.4 Stochastic %K vs %D 91	 87.7 Money Flow volume-weighted RSI	 31.8 ADX trend strength · <20 weak	 0.9 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$144.98 / \$146.12 / \$147.66		S1 / S2	\$143.44 / \$142.30	
Bollinger (20,2)	\$125.84 – \$146.51		Squeeze	Off	
52-wk range	\$122.78 – \$170.00		Off 52-wk high	-13.3%	
ATR (14)	\$2.87 (1.9%)		Historical vol	19.2%	

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
+1.3% Jan 60%	+3.1% Feb 70%	+0.2% Mar 57%	+2.1% Apr 65%	+0.5% May 35%	-0.2% Jun 50%	+3.3% Jul 80%	+4.3% Aug 75%	-0.1% Sep 55%	+0.1% Oct 45%	+3.9% Nov 75%	+0.9% Dec 65%	

Sample: 20 years — treat short histories as suggestive, not statistical.

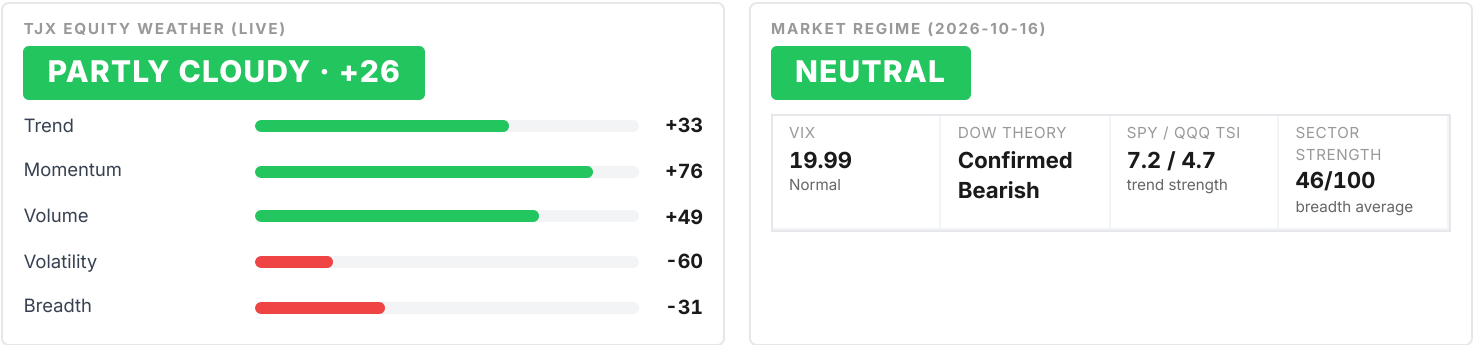
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TJX	S&P 500	
Weekly volatility (σ , 1y)		3.17%	1.83%	
Best / worst week (1y)		+7.4% / -7.8%	—	
Max drawdown (5y, monthly)		-41.5%	—	
1-week VaR (95%)		-5.2%	—	
Beta (5y)		0.59	1.00	

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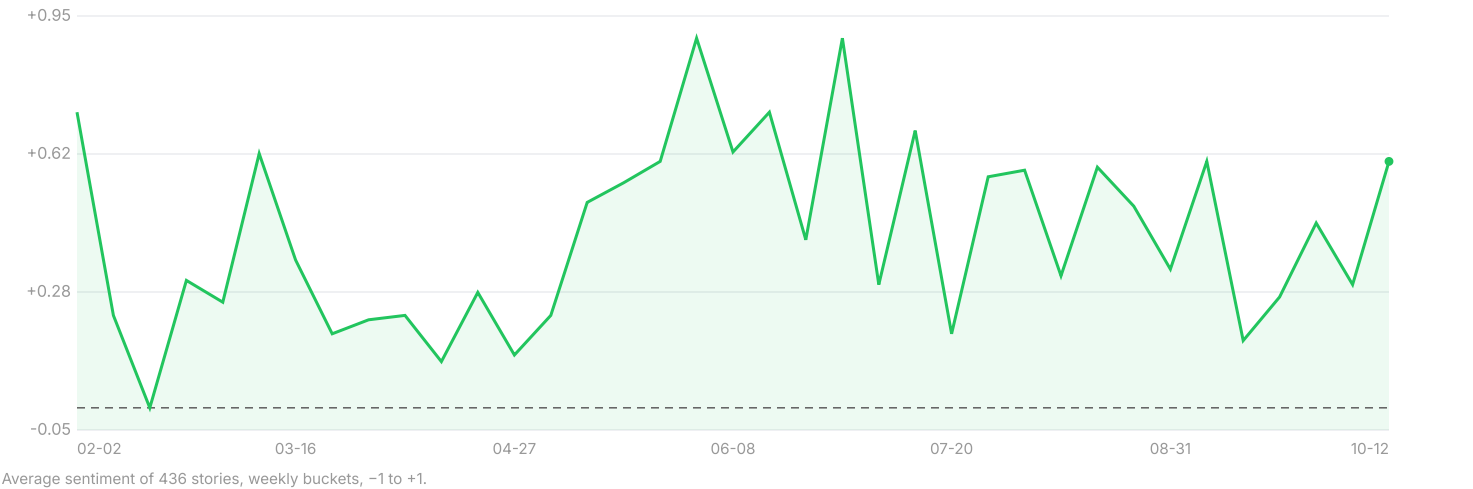
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +26.5 +37.2 vs industry		TREND +32.8 +36.3 vs industry	MOMENTUM +75.8 +76.0 vs industry	VOLUME +49.0 +34.0 vs industry
READING	TJX	APPAREL - RETAIL N=181	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+26.5	-10.7	-20.5	-20.5
Trend	+32.8	-3.5	-25.1	-21.3
Momentum	+75.8	-0.1	-15.0	-15.8
Volume	+49.0	+15.0	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

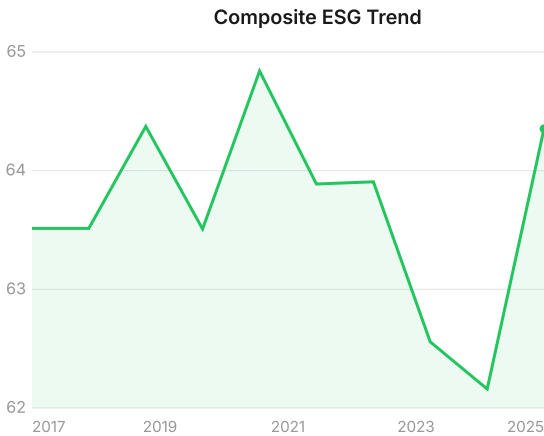
EXECUTIVE	TOTAL COMP	STRUCTURE
Ernie Herrman Chief Executive Officer and Pr	\$26.6M	85% equity+incentive
Carol Meyrowitz Executive Chairman	\$13.4M	77% equity+incentive
Kenneth Canestrari SEVP, Group President	\$8.1M	73% equity+incentive
Douglas Mizzi SEVP, Group President	\$8.1M	76% equity+incentive
John Klinger SEVP, Chief Financial Officer	\$7.0M	77% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	72
Governance	68
Composite ESG	66



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-17	Officer/Director Change	5.02
2026-08-19	Earnings Release; Exhibits	2.02,9.01
2026-06-11	Shareholder Vote	5.07
2026-05-20	Earnings Release; Exhibits	2.02,9.01
2026-02-25	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-19	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-08-20	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-06-13	Submission of Matters to a Vote of Security Holders	5.07

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-18 to 2026-08-19	
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2028-01-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-09 to 2026-09-16	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-02-05 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.