

TKO Group Holdings, Inc. (TKO)

Communication Services / Entertainment · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$175.50	\$12.8B	\$226.94	58.1	54.1%	6%	6/9	-6.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.1M	\$170.92	2.42	4.3%	7%	1.4	+79.1%

TKO Group Holdings, Inc. stands as a significant enterprise within the sports and entertainment industries. Its business activities are primarily organized into four core divisions: Media and Content, Live Events, Sponsorships, and Consumer Products Licensing. The company is responsible for creating a diverse range of content, including live spectacles, television programs, and both lengthy and concise video productions. This material is disseminated to audiences in approximately 170 countries through various channels such as traditional broadcast, subscription-based television, streaming services, and numerous digital and social media platforms. Furthermore, TKO leverages its brands through the merchandising of a wide array of goods, including video games, clothing, equipment, collectible trading cards, memorabilia, digital assets, and toys. It also facilitates sales of exclusive travel packages and event admission. A key component of its revenue generation involves securing corporate sponsorships and handling advertising sales, which covers in-venue and broadcast ad placements, integrated product advertising within content, and digital advertising impressions. TKO Group Holdings, Inc. is headquartered in New York, New York, and operates as a subsidiary of Endeavor Group Holdings, Inc.

SECTOR Communication Services INDUSTRY Entertainment EXCHANGE NYSE MARKET CAP \$12.8B EMPLOYEES 4,000 (SEC-filed) CEO Ariel Zev Emanuel
IPO 2023-09-12 COUNTRY US
200 Fifth Avenue, New York City, NY 10010 · Tel (646) 558-8333 · tkogrp.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

70 / 100

Street mean **\$229.75** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

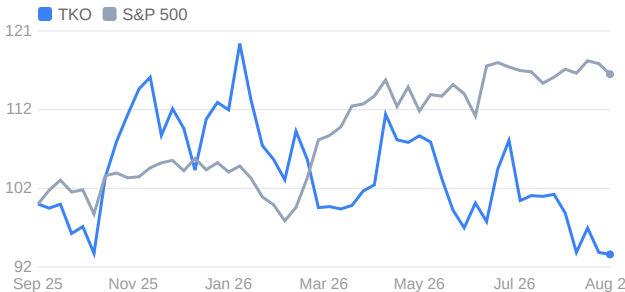
TWO-WAY FLOW

\$5.5M buys against \$32.7M sells / 6 mo

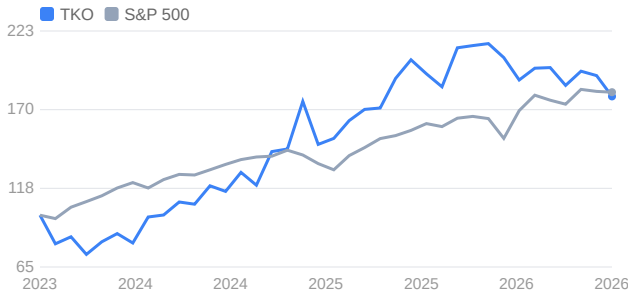
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TKO -6.2%** · **S&P 500 +15.9%** · spread **-22.0pp**



3 Years vs S&P 500 · **TKO +79.1%** · **S&P 500 +82.0%** · spread **-2.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

70

OF 100

Score Breakdown

Profitability	47/100
Growth	64/100
Momentum	90/100
Quality	69/100
Earnings Quality	57/100
Balance Sheet	44/100
Value	32/100
Risk (safety)	80/100
Overall	69.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PSKY	27
WMG	53
MSGS	59
LLYVK	36
PARAP	24
ROKU	75
TKO	70

IS Score Trend — quarterly



12 quarters, 23 Q3 to 26 Q2. Peak 73 in 26 Q1, latest 70 — -3 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

70 / 100

IS Score 69.8 / 100 · -2.9 from peak of 73

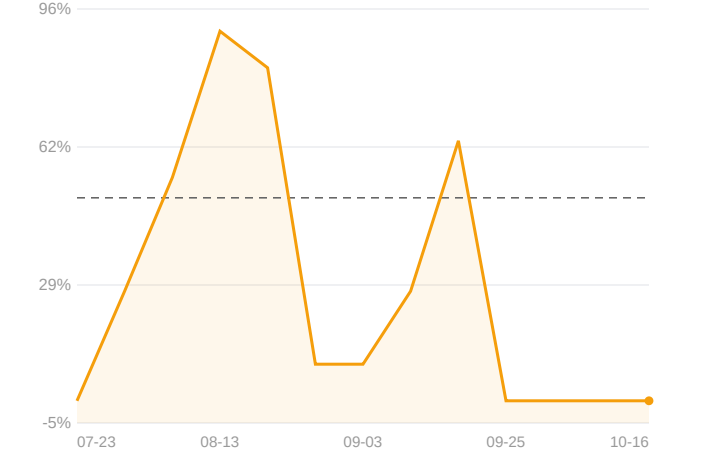


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 20 / 100 · Power -60 · 4 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 70, price structure 20 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 68 → 68 → 73 → 70	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 659 → now 659	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 8 \$5.49M
ETF FUNDS (30D) 530 up / 540 down net -10 funds			

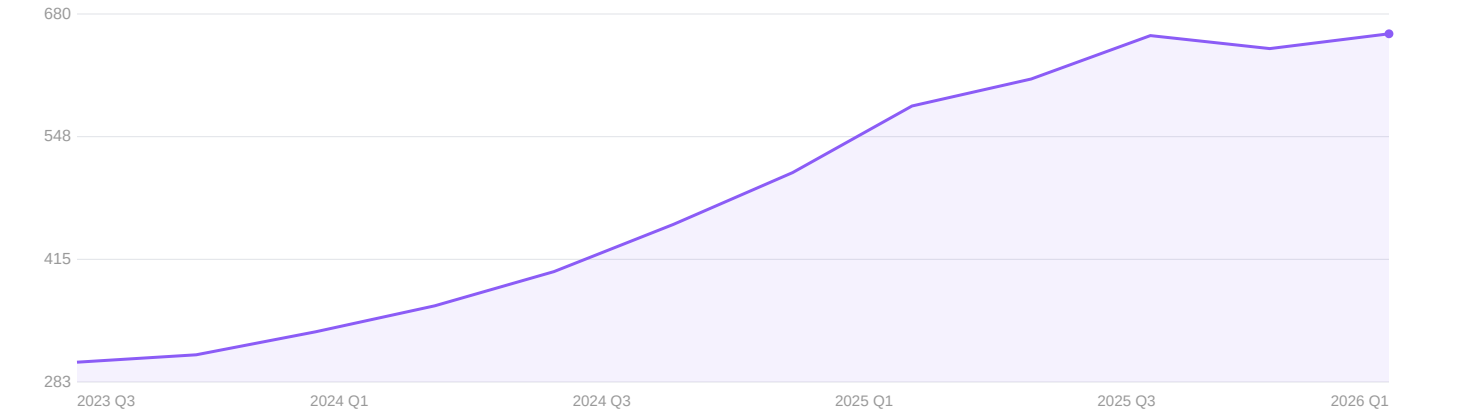
Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

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7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F - filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 659 - latest 659 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	659	73.8M	\$14.2B	98.6%	
2026 Q1	643	75.3M	\$14.6B	100.6%	ex-outlier 92.0%
2025 Q4	657	75.2M	\$15.1B	100.6%	ex-outlier 90.6%
2025 Q3	610	75.2M	\$14.7B	100.5%	
2025 Q2	581	76.2M	\$13.4B	101.8%	
2025 Q1	509	78.2M	\$11.7B	104.5%	
2024 Q4	453	76.0M	\$10.7B	101.6%	
2024 Q3	402	74.8M	\$9.2B	100.0%	
2024 Q2	365	77.2M	\$8.3B	103.2%	
2024 Q1	337	77.4M	\$6.5B	103.5%	
2023 Q4	312	66.8M	\$5.3B	89.3%	
2023 Q3	304	56.4M	\$4.6B	75.4%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-03 reads 100.61%. Institutions cannot hold more of a company than exists. The reported 75.3M shares exceed the 74.8M outstanding, and a single filer accounts for the excess: STATE STREET CORP reports 6,410,388 shares against 4,323,302 the prior quarter, a 1x jump, which alone would be 8.6% of the company. Excluding that filing, ownership is 92.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-12 reads 100.56%. Institutions cannot hold more of a company than exists. The reported 75.2M shares exceed the 74.8M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 7,458,623 shares against 7,759,493 the prior quarter, a 1x jump, which alone would be 10.0% of the company. Excluding that filing, ownership is 90.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

8 INSIDER ACTIVITYlive Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Khan Nick	director	2026-10-15	SELL	9,189	\$1.61M	20,162
Khan Nick	director	2026-10-13	SELL	400	\$0.07M	29,351
Khan Nick	director	2026-09-14	SELL	1,333	\$0.26M	38,007
Khan Nick	director	2026-09-14	SELL	4,256	\$0.83M	33,751
Khan Nick	director	2026-09-14	SELL	1,421	\$0.28M	32,330
Khan Nick	director	2026-09-14	SELL	1,279	\$0.25M	31,051
Khan Nick	director	2026-09-14	SELL	1,200	\$0.24M	29,851
Khan Nick	director	2026-09-14	SELL	100	\$0.02M	29,751

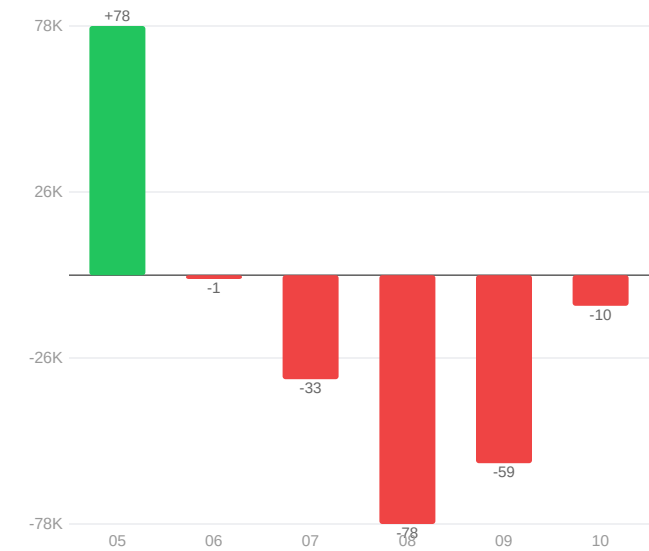
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	65	169,006	\$32.7M	Counted
P — Open-market purchases	8	29,508	\$5.5M	Counted
M — Exercises (paired A/D)	12	220,128	—	None — mechanics
F — Tax withholding	1	49,481	\$9.4M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$32.7M 65 txns / 6 mo	OPEN-MARKET BUYS \$5.5M 8 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-19	Nicholas Khan	35,313	\$6.8M
2026-08-13	Nicholas Khan	9,589	\$1.9M
2026-07-21	Nicholas Khan	132	\$0.0M
2026-07-20	Nicholas Khan	10,081	\$1.9M
Trailing 12 mo	28 filings	336,339	\$68M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-17	SCHEDULE 13G	Gregory Fenelon	5.00%	9.5M sh
2026-08-13	SCHEDULE 13G/A	Morgan Stanley	4.10%	3.0M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	6.20%	4.6M sh
2026-05-12	SCHEDULE 13G	SSGA FUNDS MANAGEMENT, INC.	6.00%	4.7M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2025-11-25	2025-12-15
John James	House	SELL	\$1,001 - \$15,000	2024-09-04	2024-09-06
John James	House	BUY	\$1,001 - \$15,000	2023-11-10	2024-09-02

HOUSE 12-MO 1 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

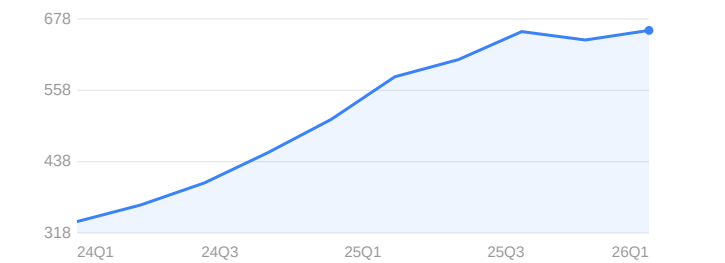
13F FILERS (LAST COMPLETE Q) 643	13F SHARES 75M 100.6% of shares out	NEW / CLOSED 80 / 82 positions, QoQ	INCREASED / REDUCED 203 / 241 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 81.8% 60M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	2.8M	\$497M
Vontobel Holding Ltd.	279,159	\$50M
Davenport & Co Llc	260,391	\$47M
Congress Asset Management Co	161,085	\$29M
Barlow Wealth Partners, Llc	87,846	\$16M
Ninety One Sa	64,732	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

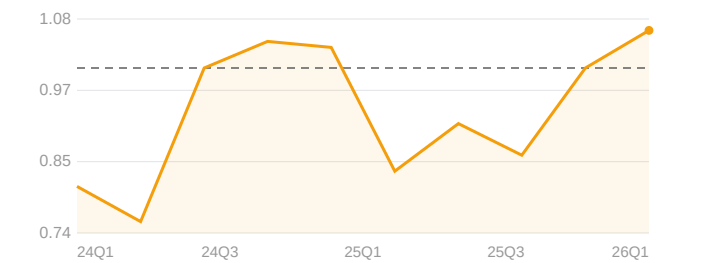
13F Filers Holding TKO — quarterly



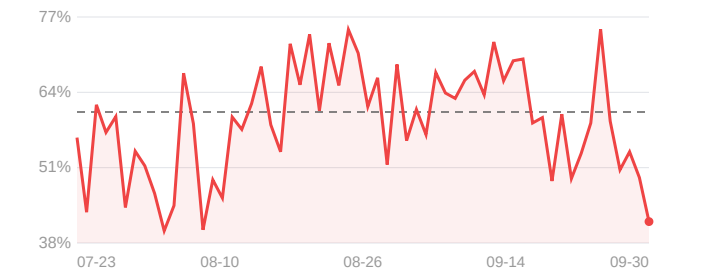
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$335M
VTSAX	0.0%	\$335M
VTI	0.0%	\$335M
VSMPX	0.0%	\$335M
XLC	1.4%	\$327M
VOO	0.0%	\$283M

Institutional Put/Call — quarterly



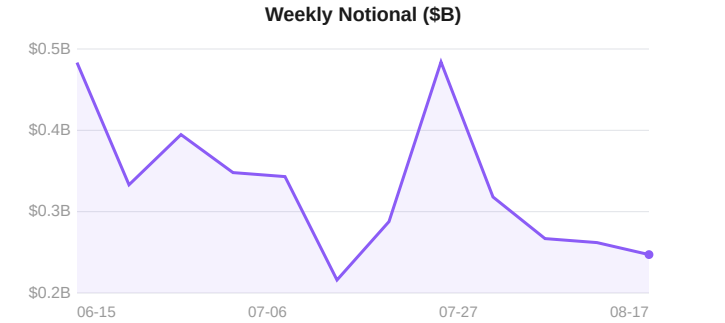
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 42.0% 2026-10-15	20-DAY AVG 59.7% 50-day 60.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 41% · N: 64% · B: 54% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



Where TKO Trades in the Dark

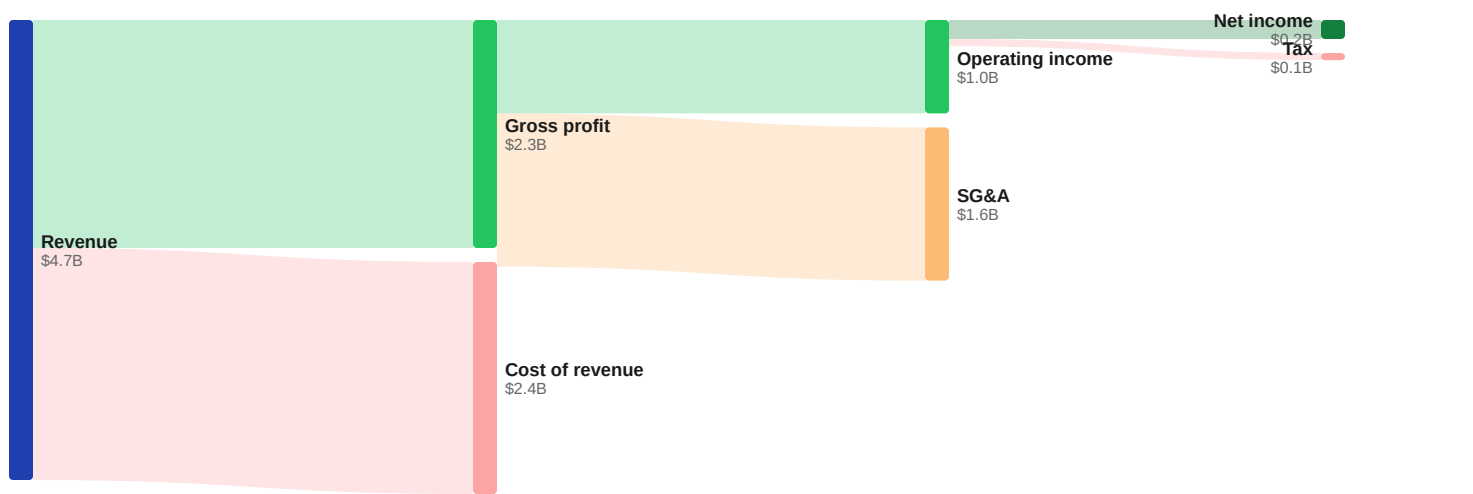
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.0M	23 sh
Ubsa Ubs Ats	0.8M	32 sh
Sgmt Sigma X2	0.5M	24 sh
Mspl Ms Pool (Ats-4)	0.5M	156 sh
Ebxl Level Ats	0.4M	16 sh
Mlix Instinct X	0.3M	34 sh

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REVENUE FLOW — FY2025

live income data



Where a dollar of TKO Group Holdings, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17

GEOGRAPHIC REVENUE

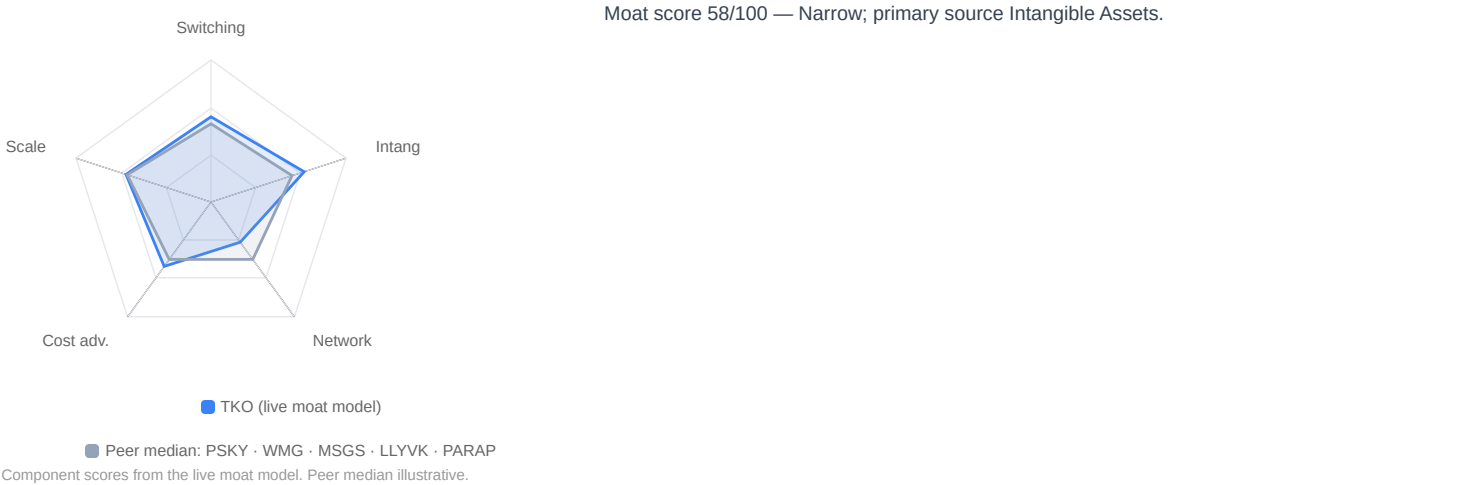
live segmentation

REGION	REVENUE	SHARE
North America	\$3.5B	74%
E M E A	\$898M	19%
Asia Pacific	\$242M	5%
Latin America	\$80M	2%

18

MOAT & COMPETITIVE POSITION

LIVE MODEL · 58/100 NARROW



3.8 · Employees (SEC filings)



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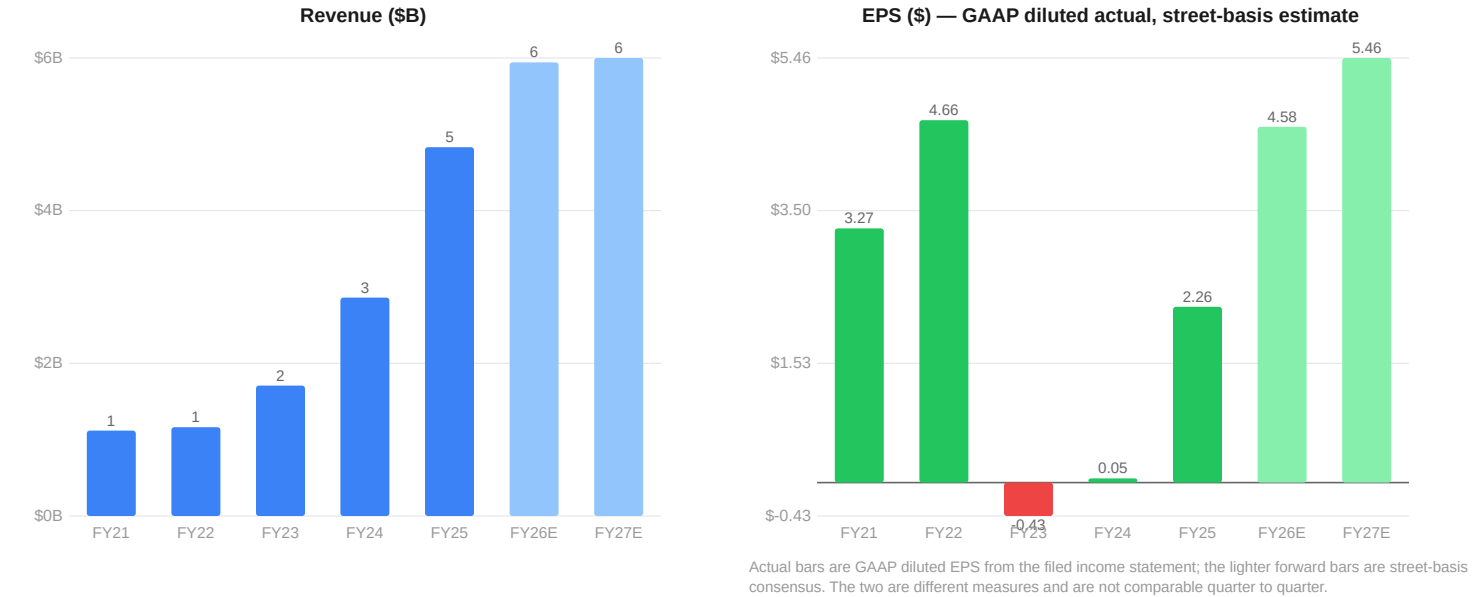
19 CORPORATE INFORMATION — KEY OFFICERS

4,000 employees

OFFICER	TITLE
Ariel Zev Emanuel	Executive Chair & Chief Executive Officer
Mark S. Shapiro	Chief Operating Officer, President & Director
Nick Khan	President of WWE & Director
Andrew Schleimer	Chief Financial Officer

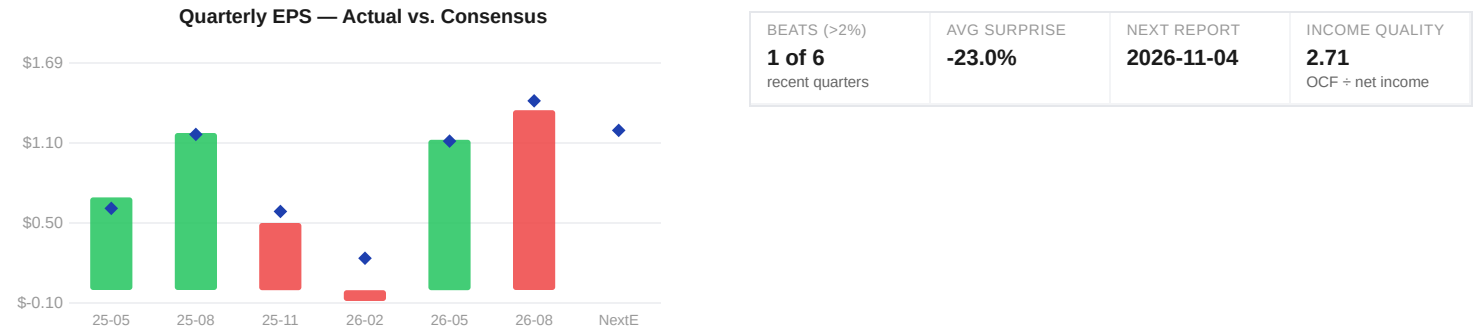
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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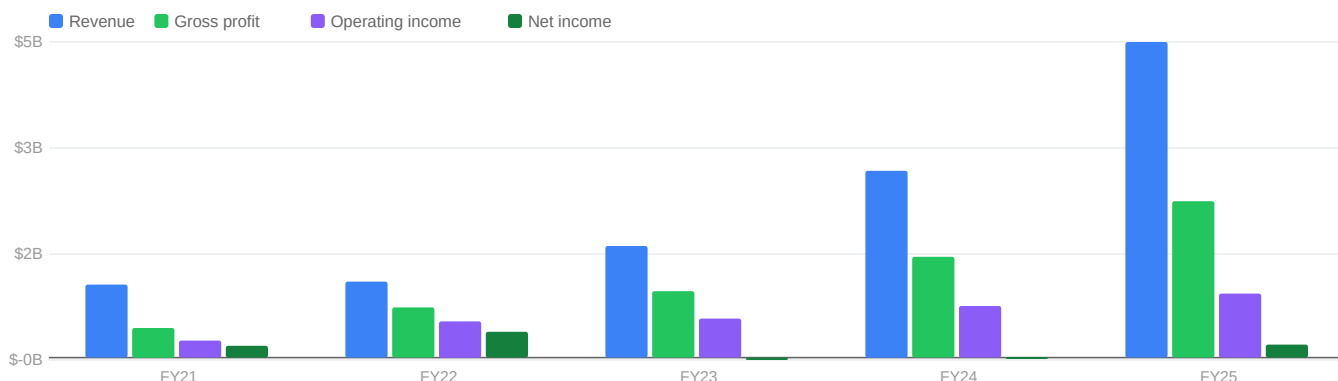
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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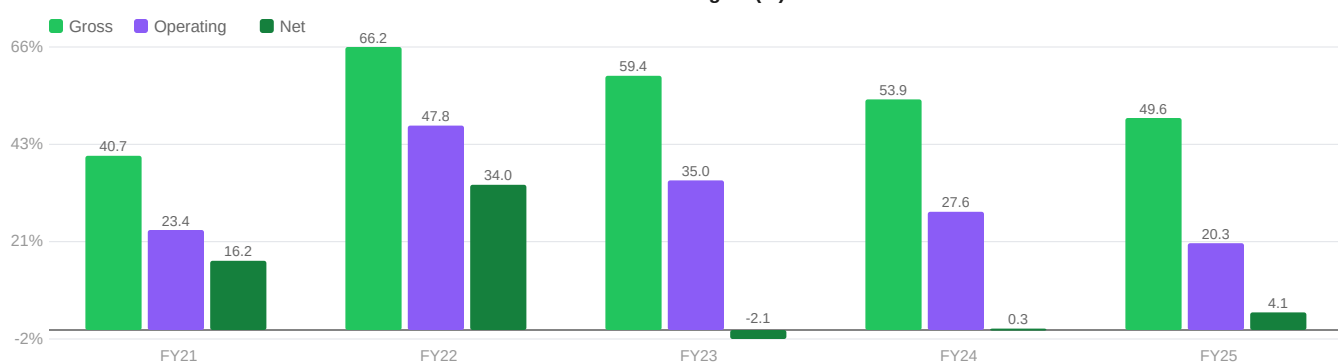
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.4%	+4.1%	+46.9%	+67.4%	+68.9%
Gross profit	+16.7%	+69.1%	+32.0%	+51.8%	+55.3%
Operating income	+22.8%	+112.9%	+7.5%	+32.2%	+24.0%
Net income	+34.6%	+118.3%	-109.1%	-126.7%	+1977.0%

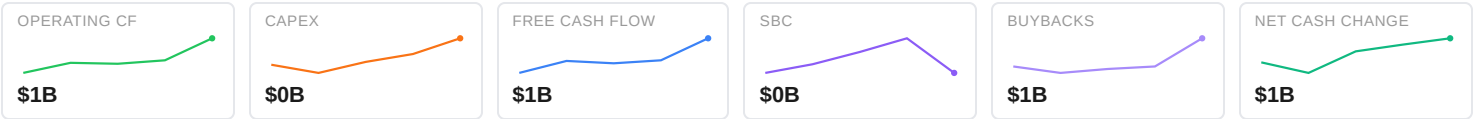
23 INCOME STATEMENT — FULL

live financials

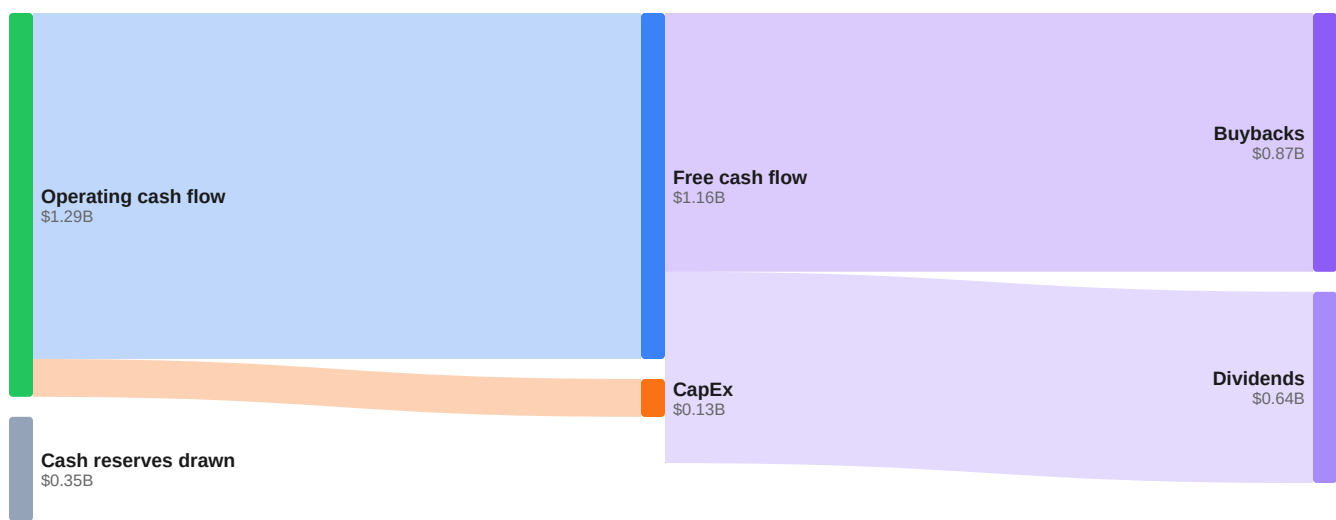
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.1	1.1	1.7	2.8	4.7	
Cost of revenue	0.6	0.4	0.7	1.3	2.4	
Gross profit	0.4	0.8	1.0	1.5	2.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.2	0.2	0.4	0.7	1.6	
Operating income	0.3	0.5	0.6	0.8	1.0	
EBITDA	0.3	0.6	0.6	0.7	1.3	
D&A	0.1	0.1	0.2	0.4	0.5	
Pretax income	0.2	0.4	0.2	0.0	0.6	
Income tax	0.1	0.0	0.0	0.0	0.1	
Net income	0.2	0.4	-0.0	0.0	0.2	
Diluted EPS (\$)	3.27	4.66	-0.43	0.05	2.26	
Diluted shares (M)	83	83	83	172	194	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.2	0.5	0.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.0	0.1	0.2	0.6	
Total current assets	0.3	0.5	0.9	2.3	
PP&E (net)	0.2	0.9	0.8	0.9	
Goodwill + intangibles	3.1	11.2	10.9	11.8	
Total assets	3.6	12.7	12.7	15.5	
Accounts payable	0.0	0.0	0.0	0.2	
Short-term debt	0.0	0.0	0.0	0.1	
Deferred revenue	0.1	0.1	0.1	0.7	
Total current liabilities	0.2	0.5	0.7	1.8	
Long-term debt	2.7	2.7	2.7	4.0	
Total liabilities	3.0	3.8	4.0	6.2	
Shareholders' equity	0.6	8.9	8.7	9.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.2	0.0	0.2	
D&A	0.1	0.2	0.4	0.5	
Stock-based compensation	0.0	0.1	0.1	0.0	
Working capital change	(0.0)	0.0	0.1	0.1	
Operating cash flow	0.5	0.5	0.6	1.3	
Capital expenditures	(0.0)	(0.0)	(0.1)	(0.1)	
Investing cash flow	(0.0)	0.0	(0.1)	(0.1)	
Buybacks	(0.0)	(0.1)	(0.2)	(0.9)	
Dividends paid	(1.1)	(0.3)	(0.1)	(0.6)	
Debt issuance / (repay)	(0.1)	(0.0)	0.0	1.0	
Financing cash flow	(1.2)	(0.4)	(0.2)	(0.6)	
Free cash flow	0.5	0.4	0.5	1.2	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY23	FY24	FY25	TTM	TREND
PROFITABILITY					
ROE	-0.9%	0.2%	5.0%	6%	
ROA	-0.3%	0.1%	1.4%	1.4%	
ROIC	0.5%	7.1%	12.2%	6.7%	
Gross margin	59.4%	53.9%	49.6%	54.1%	
Operating margin	35.0%	27.6%	20.3%	20.0%	
Net margin	-2.1%	0.3%	4.1%	4.3%	
EBITDA margin	36.5%	24.1%	27.6%	29.2%	
FCF margin	38.5%	16.2%	25.6%	—	
VALUATION					
P/E	-189.45	2572.13	208.10	58.1	
P/B	1.62	5.90	10.88	3.9	
P/S	6.27	6.45	8.59	2.42	
P/FCF	16.29	39.93	33.59	7.7	
EV/EBITDA	31.92	44.85	33.82	10.5	
EV/Revenue	8.90	7.13	9.27	3.1	
Earnings yield	-0.5%	0.0%	0.5%	1.75%	
FCF yield	6.1%	2.5%	3.0%	13.03%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY					
Current ratio	1.04	1.30	1.26	1.22	
Quick ratio	1.04	1.30	1.26	1.20	
Debt / equity	0.74	0.74	1.09	1.46	
Debt / assets	23.9%	23.9%	26.2%	30.5%	
Net debt / EBITDA	9.42	4.23	2.49	2.20	
Interest coverage	1.24	0.70	4.01	—	

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EXPANDED RATIO ANALYSIS (III)					efficiency · growth · per-share · scores
RATIO	FY23	FY24	FY25	TTM	TREND
EFFICIENCY					
Asset turnover	0.08	0.29	0.34	0.33	
Receivables turnover	7.85	23.41	12.76	4.3	
DSO (days)	47	16	29	84	
DPO (days)	32	6	17	42	
Cash conversion cycle	14	9	11	50	
GROWTH (YoY)					
Revenue growth	—	251.7%	26.6%	—	
Net income growth	—	126.7%	1982.5%	—	
EPS growth	—	112.8%	1740.8%	—	
FCF growth	—	47.7%	100.3%	—	
PER SHARE (\$)					
EPS (diluted, TTM)	-0.43	0.05	1.00	3.07	
Book value / share	49.66	23.79	19.21	111.84	
Revenue / share	12.85	21.74	24.34	70.88	
FCF / share	4.95	3.51	6.22	22.36	
Cash / share	2.85	3.06	4.27	20.75	
SHAREHOLDER RETURN & SCORES					
Buyback yield	1.5%	0.7%	2.1%	4.68%	
Altman Z-Score	1.15	3.96	4.35	1.4	
Piotroski F-Score	3	7	5	6/9	
Beneish M-Score	—	-2.31	-1.67	-2.41	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.4	Distress (<1.81)	Distress	
Income quality	2.71	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.41	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.30	Revenue stability	0.91
Interest burden		0.76	Earnings stability	0.80
Operating margin		18.7%	Earnings persistence	0.50
Asset turnover		0.34×	Revenue CAGR 3y	—
Financial leverage		4.13×	EPS CAGR 3y	—
= ROE		6%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.68%	DIVIDEND YIELD 1.79%	TOTAL SHAREHOLDER RETURN 5.72% cash yield	SBC / REVENUE 2.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

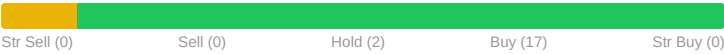
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PSKY	\$10.6B	-17.5	-4%	0.6%	+33.6%	4/9	-57.6%
WMG	\$16.4B	24.3	93%	10.9%	+12.9%	7/9	-2.7%
MSGS	\$9.5B	1237.8	-3%	10.2%	+11.0%	8/9	+81.5%
LLYVK	\$9.0B	-94.8	17%	0.5%	—	6/9	+10.0%
PARAP	\$8.4B	-1.5	-2%	-3.8%	—	3/9	—
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	—
FWONK	\$22.8B	45.2	3%	0.5%	+12.2%	4/9	—
FOXA	\$27.1B	14.7	14%	16.4%	+5.1%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

19 Analysts



MEAN TARGET (QTR) \$229.75 4 targets	TARGET VS. PRICE +30.9% last-quarter mean	NEXT REPORT 2026-11-04 street \$1.19
--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.82B	\$5.84B / \$5.62B	\$4.58	\$5.94 / \$3.63	7
FY2027	\$5.88B	\$5.96B / \$5.72B	\$5.46	\$9.02 / \$2.45	7
FY2028	\$7.43B	\$7.85B / \$6.58B	\$7.23	\$10.29 / \$3.43	6

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$224.00	+27.6%	1
Last Quarter	\$229.75	+30.9%	4
Last Year	\$232.00	+32.2%	18
All Time	\$191.13	+8.9%	46

Rolling mean of published targets vs. last close \$175.50. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

DCF5/5ROE3/5ROA2/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

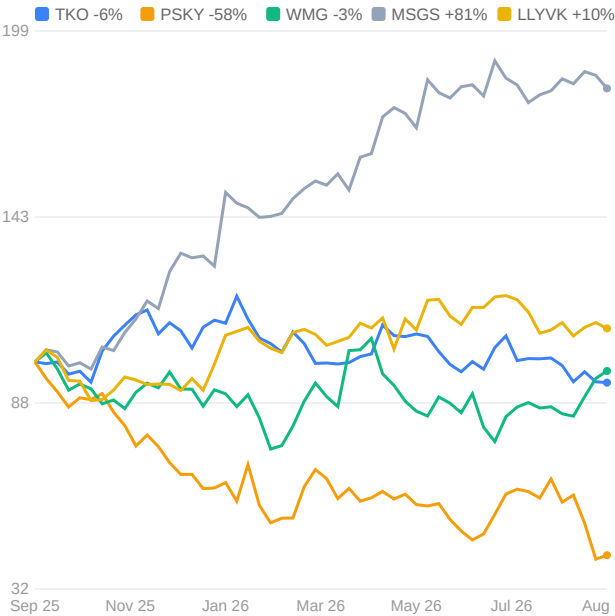
TKO -6.2% vs S&P 500 +15.9% — spread -22.0pp



Sector — XLC -3.4%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$179.52	-4.02	-2.24%	Below
SMA 50	\$186.46	-10.96	-5.88%	Below
SMA 200	\$194.59	-19.09	-9.81%	Below
EMA 9	\$176.13	-0.63	-0.36%	Below
EMA 21	\$179.29	-3.79	-2.11%	Below
EMA 50	\$183.87	-8.37	-4.55%	Below
EMA 200	\$188.92	-13.42	-7.10%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 20/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -60

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

30

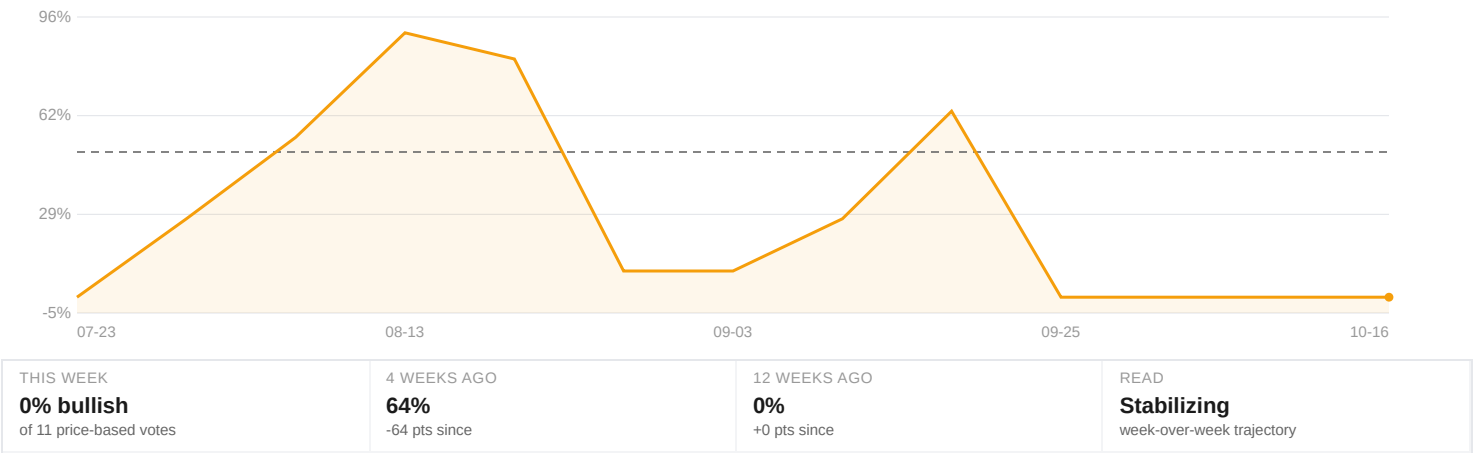
25

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



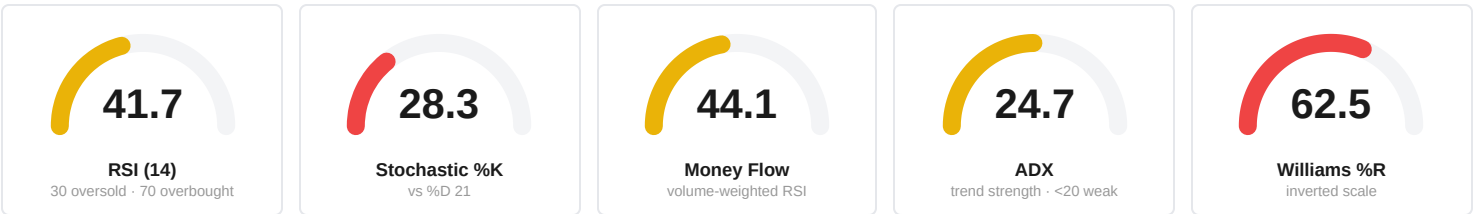
INDICATOR VOTE GRID

4 bull / 18 bear

● Price vs SMA 20	\$179.52	● Price vs SMA 50	\$186.46	● Price vs SMA 200	\$194.59
● EMA 9/21 Cross	176.1/179.3	● SMA 50/200	Death	● ADX Direction	ADX 25
● Supertrend	\$188	● Parabolic SAR	\$180	● SMA Slope	-0.680
● RSI	41.7	● Stochastic K/D	28/21	● StochRSI K/D	43/28
● Williams %R	-62	● CCI	-54	● TSI vs Signal	-20.1
● CMO	-16.6	● ROC	0.01%	● OBV Signal	Distrib
● Chaikin MF	0.090	● MFI	44	● Force Index	-0M
● Elder Ray Bull	-1.71				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

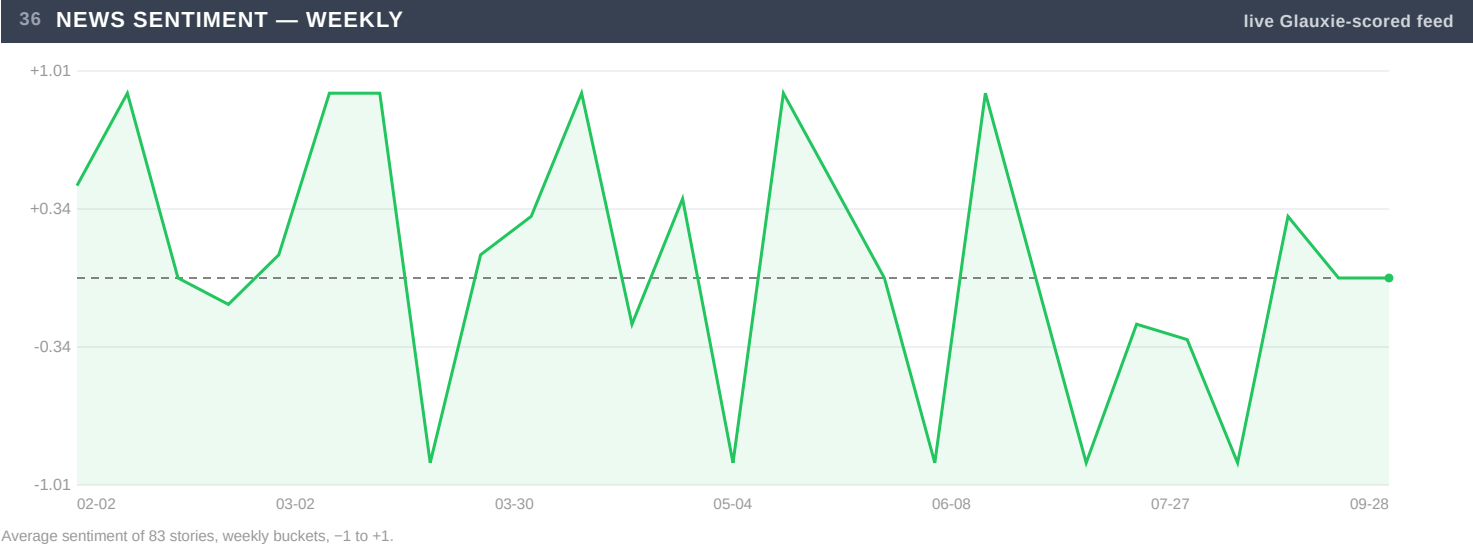
live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$175.15 / \$178.07 / \$180.13	S1 / S2	\$173.09 / \$170.17
Bollinger (20,2)	\$168.93 – \$190.10	Squeeze	Off
52-wk range	\$170.92 – \$226.94	Off 52-wk high	-22.6%
ATR (14)	\$5.12 (2.9%)	Historical vol	22.4%

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34 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TKO	S&P 500
Weekly volatility (σ , 1y)		3.88%	1.83%
Best / worst week (1y)		+9.9% / -6.8%	—
Max drawdown (5y, monthly)		-26.1%	—
1-week VaR (95%)		-5.9%	—
Beta (5y)		0.64	1.00

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
TKO EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
RAINY · -39		NEUTRAL	
Trend	-45	VIX	19.99 Normal
Momentum	-20	DOW THEORY	Confirmed Bearish
Volume	-42	SPY / QQQ TSI	7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH	46/100 breadth average
Breadth	-27		



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE		EDGE · live weather engine · Rainy	
OVERALL	TREND	MOMENTUM	VOLUME
-38.5 -23.1 vs industry	-45.1 -24.6 vs industry	-19.6 -8.4 vs industry	-42.1 -42.1 vs industry
READING	TKO	ENTERTAINMENT N=379	COMMUNICATION SERVICES N=1,956
Overall	-38.5	-15.5	-17.5
Trend	-45.1	-20.5	-21.6
Momentum	-19.6	-11.2	-14.5
Volume	-42.1	+0.0	-6.2

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

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38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Ariel Emanuel Executive Chair and Chief Exec	\$67.4M	77% equity+incentive
Mark Shapiro President and Chief Operating O	\$42.6M	61% equity+incentive
Andrew Schleimer Chief Financial Officer	\$23.1M	61% equity+incentive
Seth Krauss, Chief Administrative Officer an	\$10.0M	40% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	76
Governance	74
Composite ESG	71

40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-03	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Shareholder Vote	5.07
2026-05-12	Other Events	8.01
2026-05-06	Earnings Release; Exhibits	2.02,9.01
2026-03-10	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,8.01,9.01
2026-02-25	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-15	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,8.01,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	15 rows · 2021-09-28 to 2026-08-03	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	24 rows · 2016 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-19 to 2026-10-15	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-12 to 2026-08-17	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.