

T-Mobile US, Inc. (TMUS)

Communication Services / Telecommunications Services · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$159.10	\$170.7B	\$230.54	16.6	54.5%	18%	6/9	-29.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	5.9M	\$147.90	1.85	11.5%	7%	1.5	+112.0%

T-Mobile US, Inc., alongside its subsidiaries, offers mobile telecommunications services across the United States, Puerto Rico, and the U.S. Virgin Islands. Catering to approximately 108.7 million subscribers, the company delivers essential voice, messaging, and data connectivity to customers in postpaid, prepaid, and wholesale segments. Beyond services, T-Mobile also supplies a broad array of wireless devices, such as smartphones, wearables, tablets, and other mobile communication gadgets, along with associated accessories. These offerings are marketed under both the T-Mobile and Metro by T-Mobile brands. Direct distribution occurs through its proprietary retail stores, the T-Mobile mobile application, customer service channels, and its official online platforms. Additionally, the company provides devices to independent dealers and other distributors for resale via external retail locations and various third-party websites. As of December 31, 2021, its robust network infrastructure encompassed approximately 102,000 macro cell sites and 41,000 small cell/distributed antenna system locations. T-Mobile US, Inc. was established in 1994 and maintains its headquarters in Bellevue, Washington.

SECTOR Communication Services INDUSTRY Telecommunications Services EXCHANGE NASDAQ MARKET CAP \$170.7B EMPLOYEES 75,000 (SEC-filed)
CEO Srinivasan Gopalan IPO 2007-04-19 COUNTRY US
12920 SE 38th Street, Bellevue, WA 98006-1350 · Tel 425 378 4000 · [t-mobile.com](https://www.t-mobile.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$218.33** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$1.0M buys against \$3.0M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TMUS -29.4%** · **S&P 500 +15.9%** · spread **-45.3pp**



7 Years vs S&P 500 · **TMUS +112.0%** · **S&P 500 +189.9%** · spread **-77.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
44
OF 100

Score Breakdown

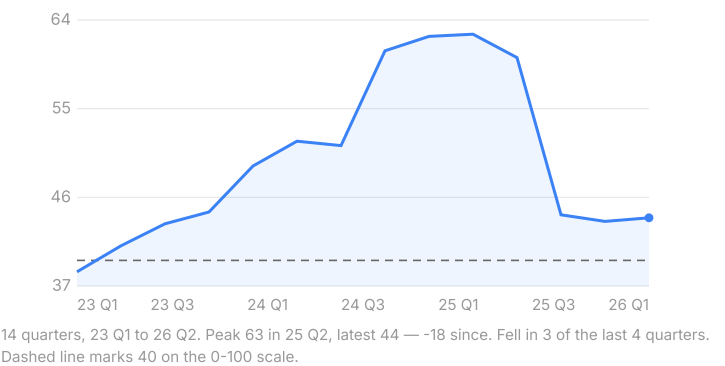
Profitability	65/100
Growth	38/100
Momentum	68/100
Quality	67/100
Earnings Quality	72/100
Balance Sheet	26/100
Value	57/100
Risk (safety)	30/100
Overall	44.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
T	52
VZ	41
CMCSA	42
SATS	19
DIS	44
NFLX	75
TMUS	44

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

44 / 100

IS Score 44.3 / 100 · -18.4 from peak of 63

Quarter	Business Quality
23 Q1	37
23 Q2	42
23 Q3	45
23 Q4	48
24 Q1	50
24 Q2	50
24 Q3	60
24 Q4	62
25 Q1	63
25 Q2	63
25 Q3	55
25 Q4	45
26 Q1	44

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 28 / 100 · Power -44 · 5 of 22 indicator votes bullish

Date	Price Structure
07-23	28
08-13	56
09-03	87
09-25	28
10-16	28

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 44 and price structure at 28 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 45 → 44 → 44	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,773 → now 1,672	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

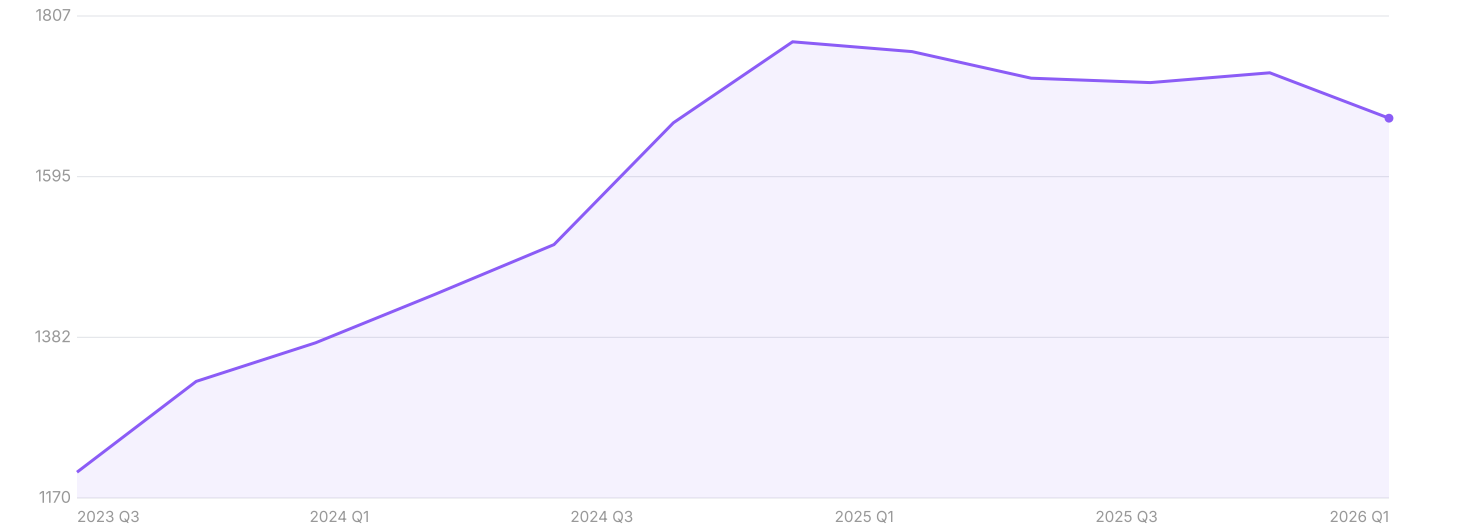
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-09-11	INSIDER BUYS (180D) 1 \$1.0M
ETF FUNDS (30D) 1493 up / 1158 down net +335 funds	INSTITUTIONS ADDED (13F) -60 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,773 · latest 1,672 (-101 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,672	470.2M	\$73.9B	43.5%
2026 Q1	1,732	460.0M	\$90.3B	42.5%
2025 Q4	1,719	479.2M	\$91.0B	44.3%
2025 Q3	1,725	466.2M	\$105.9B	43.1%
2025 Q2	1,760	474.9M	\$108.5B	43.9%
2025 Q1	1,773	480.4M	\$123.4B	44.4%
2024 Q4	1,666	491.7M	\$104.0B	45.5%
2024 Q3	1,505	506.0M	\$99.7B	46.8%
2024 Q2	1,439	520.3M	\$86.4B	48.1%
2024 Q1	1,375	533.4M	\$81.3B	49.3%
2023 Q4	1,324	537.5M	\$80.3B	49.7%
2023 Q3	1,204	497.8M	\$64.1B	46.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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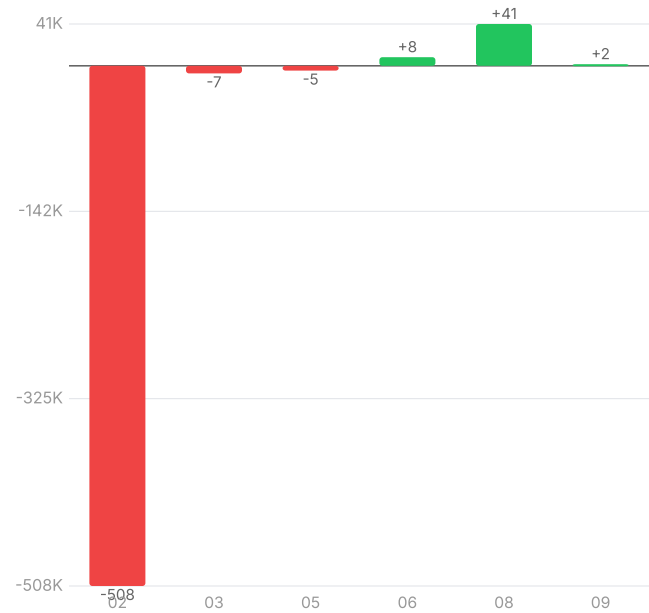
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Drobac Daniel James	VP & Chief Accounting Officer	2026-09-24	A-Award	2,768	—	37,887
Nelson Mark Wolfe	Chief Legal Officer & GC	2026-09-10	A-Award	103	\$0.02M	66,070
Drobac Daniel James	VP & Chief Accounting Officer	2026-09-10	SELL	772	\$0.14M	35,118
Drobac Daniel James	VP & Chief Accounting Officer	2026-09-10	A-Award	2	\$0.00M	35,119
Almeida Andre	Chief Commercial Officer	2026-09-01	TAX W/H	530	\$0.10M	44,319
Drobac Daniel James	VP & Chief Accounting Officer	2026-08-25	TAX W/H	171	\$0.03M	35,890
Drobac Daniel James	VP & Chief Accounting Officer	2026-08-15	TAX W/H	88	\$0.02M	36,061
Sambar Christopher	Chief Enterprise Officer	2026-08-01	A-Award	40,966	—	40,966

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	14,862	\$3.0M	Counted
P — Open-market purchases	1	5,097	\$1.0M	Counted
F — Tax withholding	8	4,728	\$1.0M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$3.0M 5 txns / 6 mo	OPEN-MARKET BUYS \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Alan Armstrong	Senate	SELL	\$15,001 - \$50,000	2026-03-27	2026-07-21
Markwayne Mullin	Senate	SELL	\$50,001 - \$100,000	2025-11-03	2025-11-21
Markwayne Mullin	Senate	SELL	\$50,001 - \$100,000	2025-11-03	2025-11-21

HOUSE 12-MO 23 trades 10 purchases	SENATE 12-MO 4 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

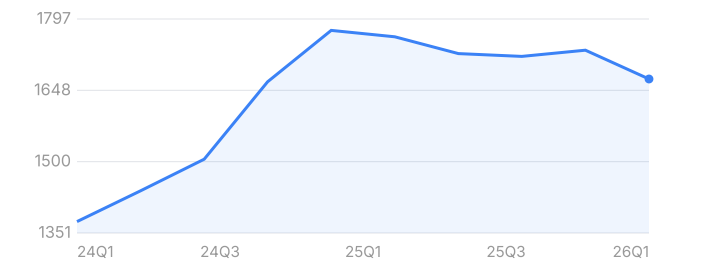
13F FILERS (LAST COMPLETE Q) 1,732	13F SHARES 460M 42.5% of shares out	NEW / CLOSED 192 / 144 positions, QoQ	INCREASED / REDUCED 728 / 631 positions, QoQ
PUT/CALL (13F) 1.05 option positions	FREE FLOAT 45.3% 486M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	417,884	\$62M
Fjarde Ap-Fonden /Fourth Swedish N	307,963	\$50M
Vontobel Holding Ltd.	249,660	\$41M
Asr Vermogensbeheer N.V.	184,529	\$30M
Mn Services Vermogensbeheer B.V.	144,427	\$24M
Czech National Bank	138,692	\$23M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

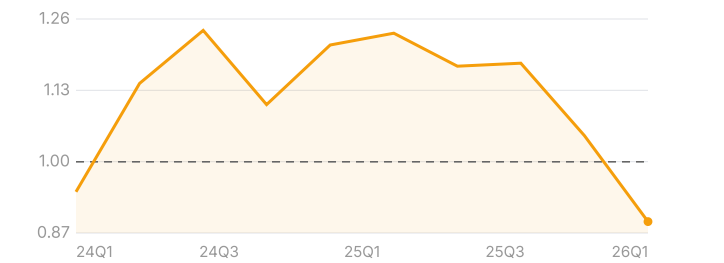
13F Filers Holding TMUS — quarterly



2.9 · Top ETF & Fund Ownership

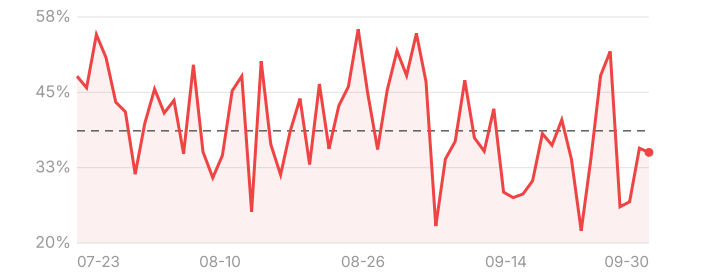
FUND	WEIGHT	POSITION
QQQ	0.7%	\$3.5B
VITSX	0.1%	\$2.2B
VTSAX	0.1%	\$2.2B
VTI	0.1%	\$2.2B
VSMPX	0.1%	\$2.2B
VOO	0.1%	\$2.1B

Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

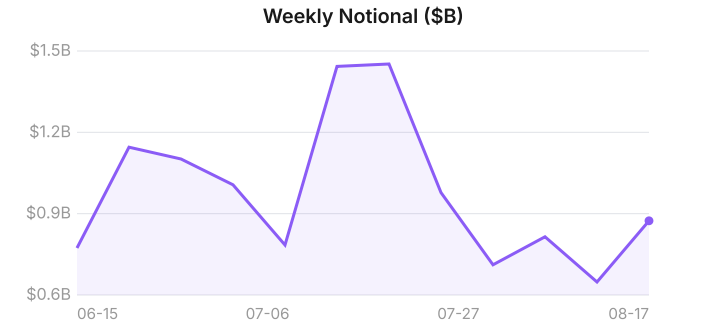


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 35.4% 2026-10-15	20-DAY AVG 35.6% 50-day 39.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 35% · N: 36% · B: 35% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data



Where TMUS Trades in the Dark

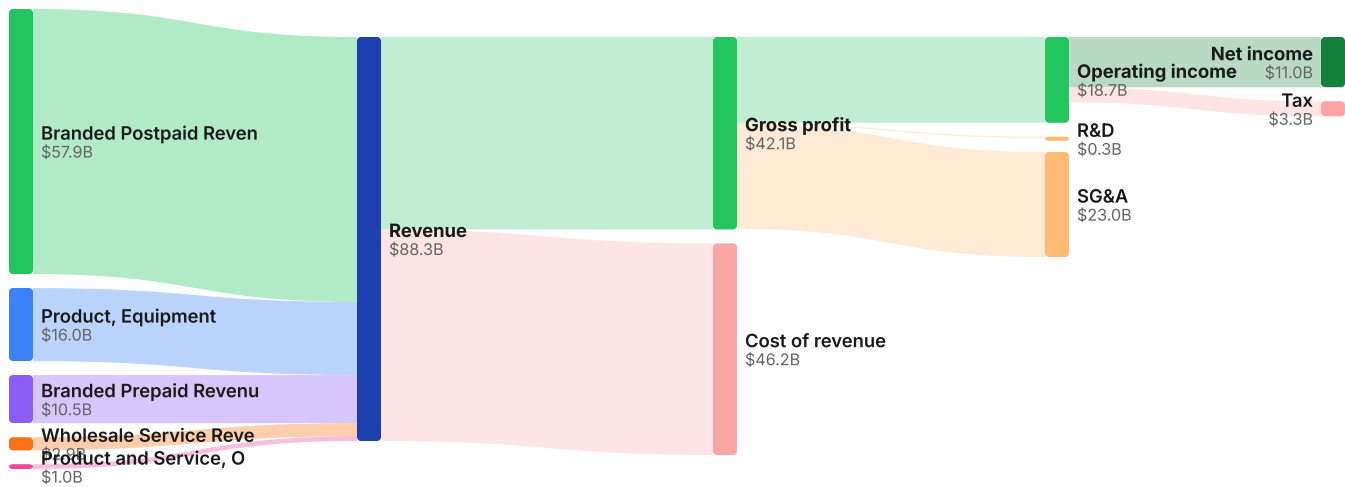
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	6.1M	66 sh
Incr Intelligent Cross Llc	5.8M	51 sh
Sgmt Sigma X2	3.7M	57 sh
Ebxl Level Ats	3.5M	29 sh
Bids Bids Ats	3.2M	685 sh
Pure Purestream	2.7M	44 sh

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REVENUE FLOW — FY2025

live segmentation + income data

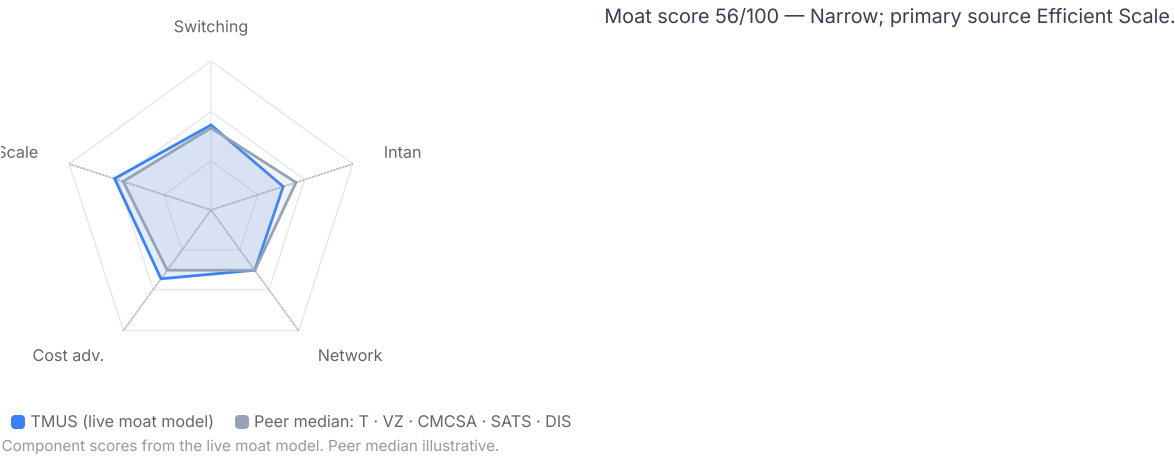


Where a dollar of T-Mobile US, Inc. revenue goes. All values FY2025 filings, live.

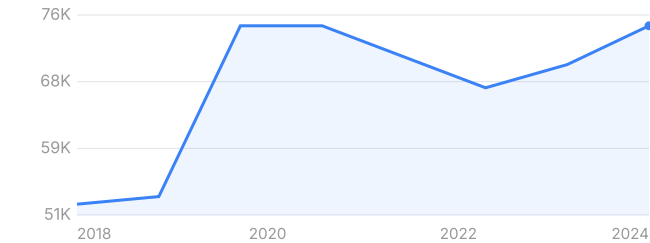
15

MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW



3.8 · Employees (SEC filings)



16

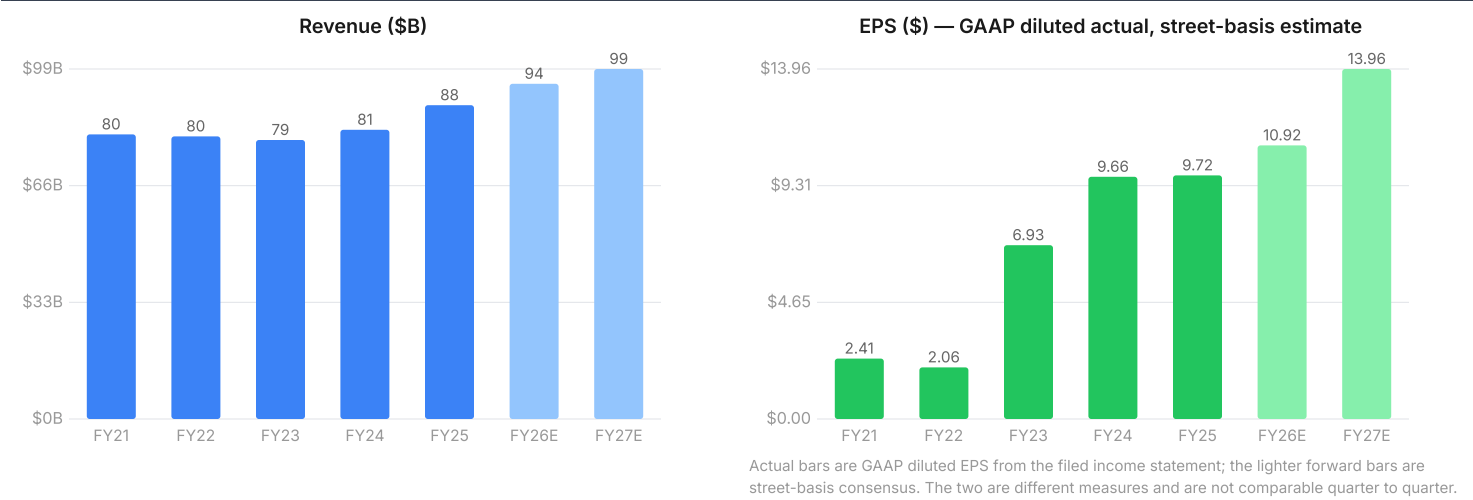
CORPORATE INFORMATION — KEY OFFICERS

75,000 employees

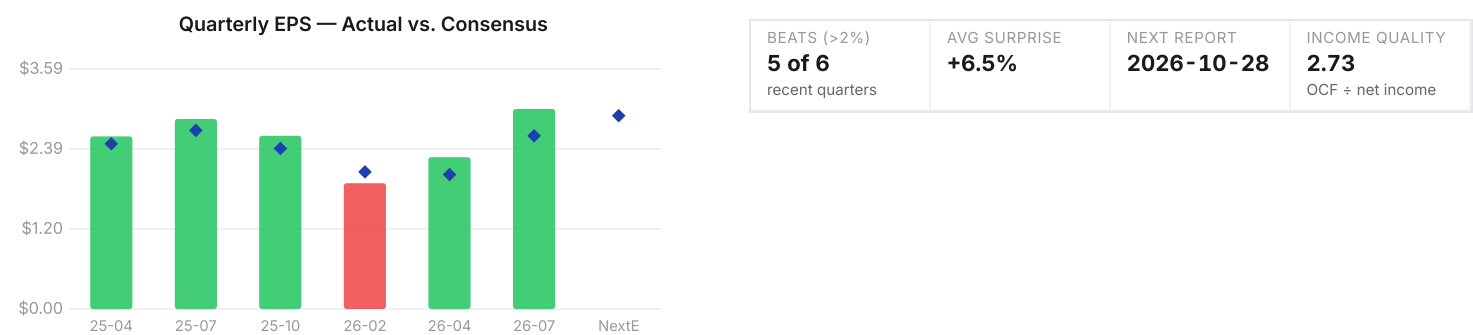
OFFICER	TITLE
Srinivasan Gopalan	Chief Executive Officer, President & Director
Michael J. Katz	Strategic Advisor
Jonathan A. Freier	Chief Operating Officer
Peter Osvaldik	Executive Vice President & Chief Financial Officer

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17 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



18 ESTIMATE VS. ACTUAL & SURPRISES live data



19 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

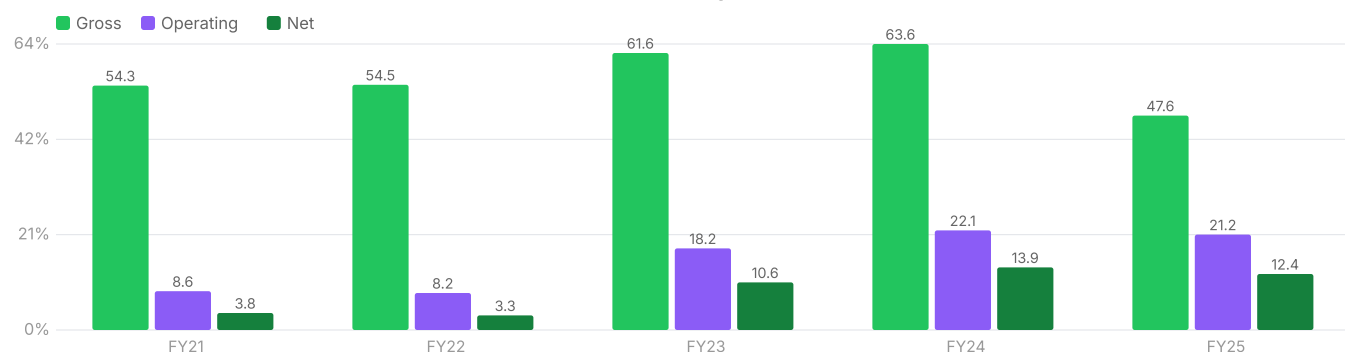
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.							

INCOME TRENDS — 5 YEAR live financials

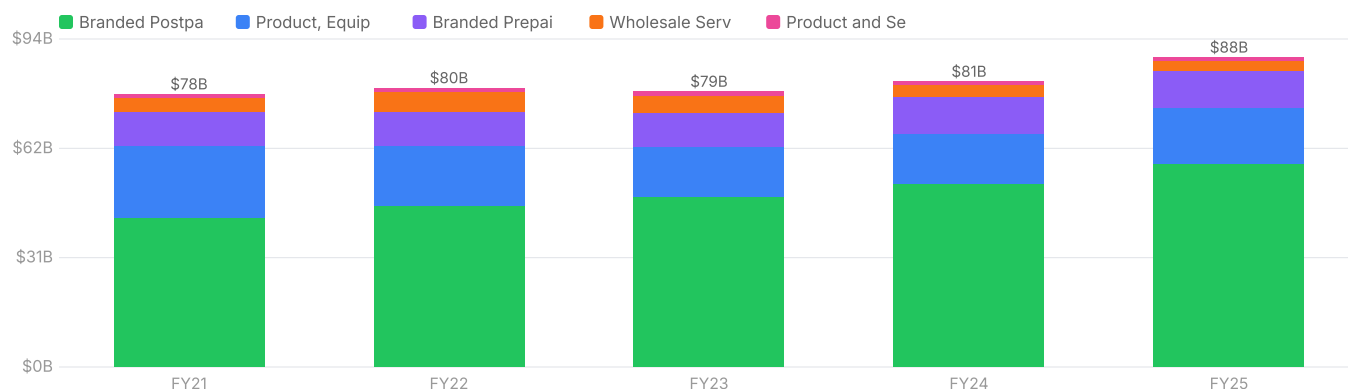


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+17.1%	-0.7%	-1.3%	+3.6%	+8.5%
Gross profit	+8.4%	-0.3%	+11.5%	+7.0%	-18.7%
Operating income	+3.9%	-5.1%	+118.0%	+26.2%	+4.1%
Net income	-1.3%	-14.4%	+221.1%	+36.3%	-3.1%

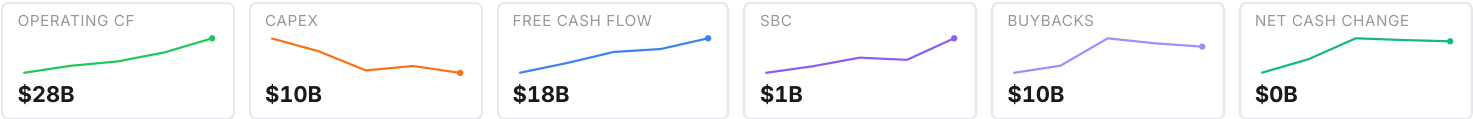
20 INCOME STATEMENT — FULL

live financials

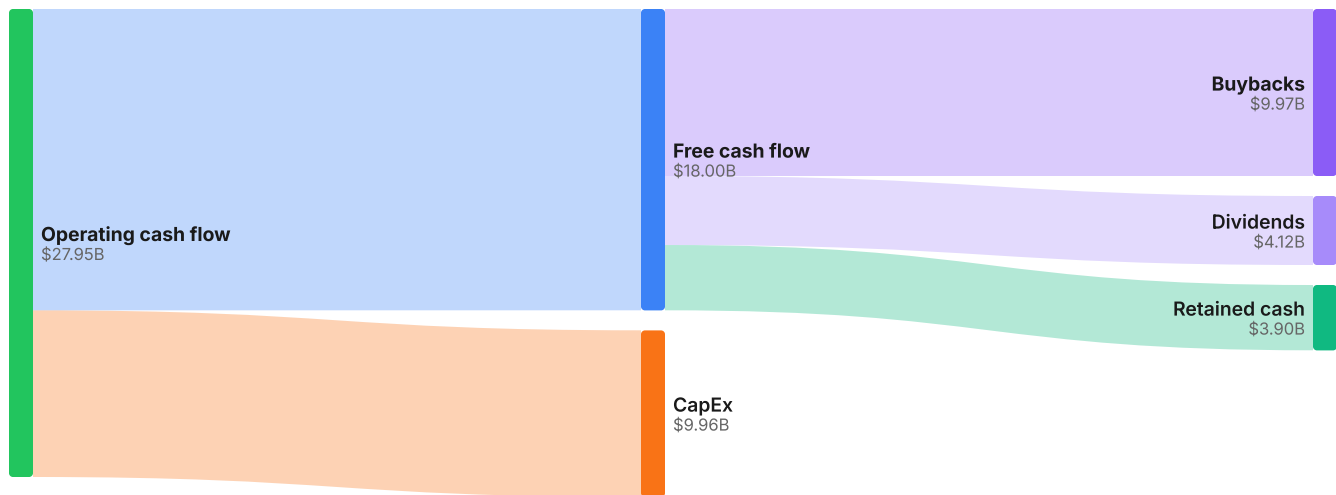
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	80.1	79.6	78.6	81.4	88.3	
Cost of revenue	36.6	36.2	30.2	29.7	46.2	
Gross profit	43.5	43.4	48.4	51.7	42.1	
R&D expense	0.0	0.0	0.0	0.0	0.3	
SG&A expense	20.2	21.6	21.3	20.8	23.0	
Operating income	6.9	6.5	14.3	18.0	18.7	
EBITDA	23.1	20.2	27.2	31.0	32.3	
D&A	16.4	13.7	12.8	12.9	13.5	
Pretax income	3.4	3.1	11.0	14.7	14.3	
Income tax	0.3	0.6	2.7	3.4	3.3	
Net income	3.0	2.6	8.3	11.3	11.0	
Diluted EPS (\$)	2.41	2.06	6.93	9.66	9.72	
Diluted shares (M)	1,255	1,255	1,200	1,173	1,131	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

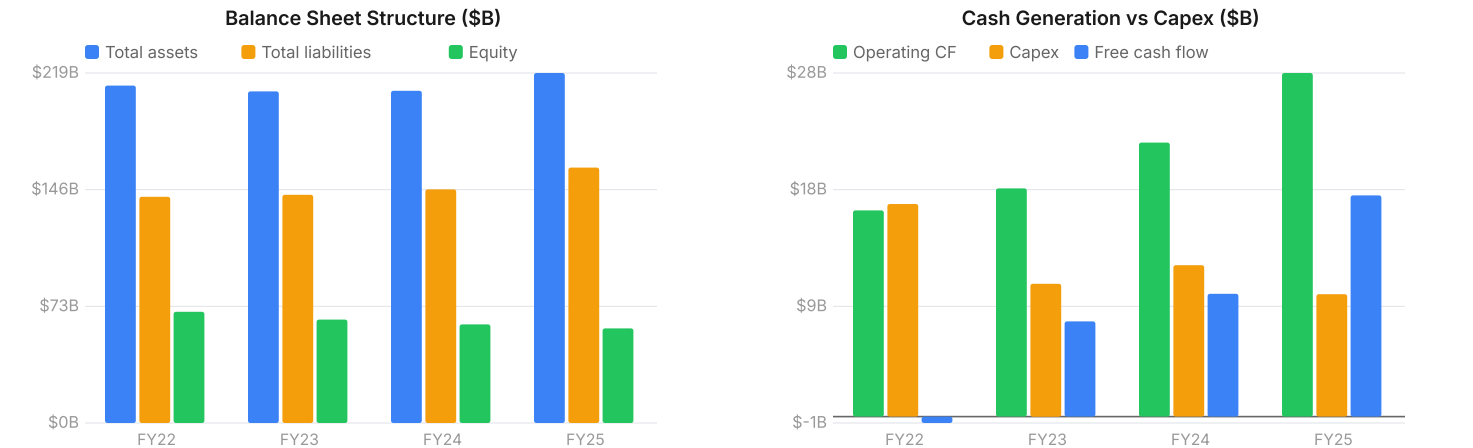
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.5	5.1	5.4	5.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	9.6	9.1	8.7	9.9	
Total current assets	19.1	19.0	18.4	24.5	
PP&E (net)	74.1	70.8	67.0	66.8	
Goodwill + intangibles	111.5	111.6	116.1	17.5	
Total assets	211.3	207.7	208.0	219.2	
Accounts payable	7.2	4.8	3.8	4.4	
Short-term debt	5.2	4.4	4.5	5.1	
Deferred revenue	0.8	0.8	1.2	1.5	
Total current liabilities	24.7	20.9	20.2	24.5	
Long-term debt	66.8	71.4	74.2	81.1	
Total liabilities	141.7	143.0	146.3	160.0	
Shareholders' equity	69.7	64.7	61.7	59.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.6	8.3	11.3	11.0	
D&A	13.7	12.8	12.9	13.5	
Stock-based compensation	0.6	0.7	0.6	0.8	
Working capital change	(3.1)	(7.1)	(7.0)	(1.9)	
Operating cash flow	16.8	18.6	22.3	28.0	
Capital expenditures	(17.3)	(10.8)	(12.3)	(10.0)	
Investing cash flow	(12.4)	(5.8)	(9.1)	(17.6)	
Buybacks	(3.0)	(13.1)	(11.2)	(10.0)	
Dividends paid	0.0	(0.7)	(3.3)	(4.1)	
Debt issuance / (repay)	(3.1)	2.2	2.1	4.6	
Financing cash flow	(6.5)	(12.1)	(12.8)	(10.1)	
Free cash flow	(0.5)	7.7	10.0	18.0	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	4.5%	3.7%	12.4%	17.9%	18.2%	18%	
ROA	1.5%	1.2%	4.0%	5.5%	5.1%	4.9%	
ROIC	3.6%	3.0%	6.2%	8.1%	8.2%	7.1%	
Gross margin	54.3%	54.5%	61.6%	63.6%	47.6%	54.5%	
Operating margin	8.6%	8.2%	18.2%	22.1%	21.2%	20.3%	
Net margin	3.8%	3.3%	10.6%	13.9%	12.4%	11.5%	
EBITDA margin	28.8%	25.3%	34.6%	38.1%	36.5%	33.6%	
FCF margin	-9.7%	-0.7%	9.9%	12.3%	17.5%	—	
VALUATION							
P/E	46.48	65.11	22.54	22.49	20.64	16.6	
P/B	2.03	2.42	2.90	4.13	3.83	3.1	
P/S	1.75	2.12	2.39	3.13	2.57	1.85	
P/FCF	-18.08	-324.31	24.20	25.54	14.71	10.8	
EV/EBITDA	10.51	13.69	10.91	11.73	10.93	9.2	
EV/Revenue	3.03	3.47	3.77	4.47	3.89	3.1	
Earnings yield	2.2%	1.5%	4.4%	4.4%	4.8%	6.14%	
FCF yield	-5.5%	-0.3%	4.1%	3.9%	6.8%	9.28%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.89	0.77	0.91	0.91	1.00	0.92	
Quick ratio	0.78	0.69	0.83	0.83	0.90	0.83	
Debt / equity	1.57	1.60	1.76	1.85	2.07	2.06	
Debt / assets	52.7%	52.9%	54.8%	55.0%	55.8%	54.3%	
Net debt / EBITDA	4.43	5.32	4.00	3.51	3.71	3.65	
Interest coverage	2.00	1.94	4.30	5.31	4.92	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.39	0.38	0.37	0.39	0.41	0.43	
Receivables turnover	18.97	18.42	17.20	18.15	19.30	9.3	
DSO (days)	19	20	21	20	19	39	
DPO (days)	60	69	73	53	37	76	
Cash conversion cycle	-16	-27	-30	-13	-0	-18	
GROWTH (YoY)							
Revenue growth	17.1%	-0.7%	-1.3%	3.6%	8.5%	—	
Net income growth	-1.3%	-14.4%	221.1%	36.3%	-3.1%	—	
EPS growth	-1.5%	-13.8%	232.3%	40.0%	1.8%	—	
FCF growth	-107.7%	93.3%	1590.0%	28.8%	54.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.41	2.08	6.90	9.66	9.84	9.76	
Book value / share	55.09	55.86	53.70	52.63	52.98	52.01	
Revenue / share	63.88	63.82	65.19	69.38	79.03	85.22	
FCF / share	-6.20	-0.42	6.43	8.51	13.81	14.63	
Cash / share	5.29	3.61	4.26	4.61	5.01	2.61	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	1.9%	7.0%	4.4%	4.4%	6.65%	
Altman Z-Score	1.07	1.16	1.43	1.81	1.66	1.5	
Piotroski F-Score	5	5	7	8	6	6/9	
Beneish M-Score	-2.55	-2.80	-2.76	-2.75	-2.50	-2.74	

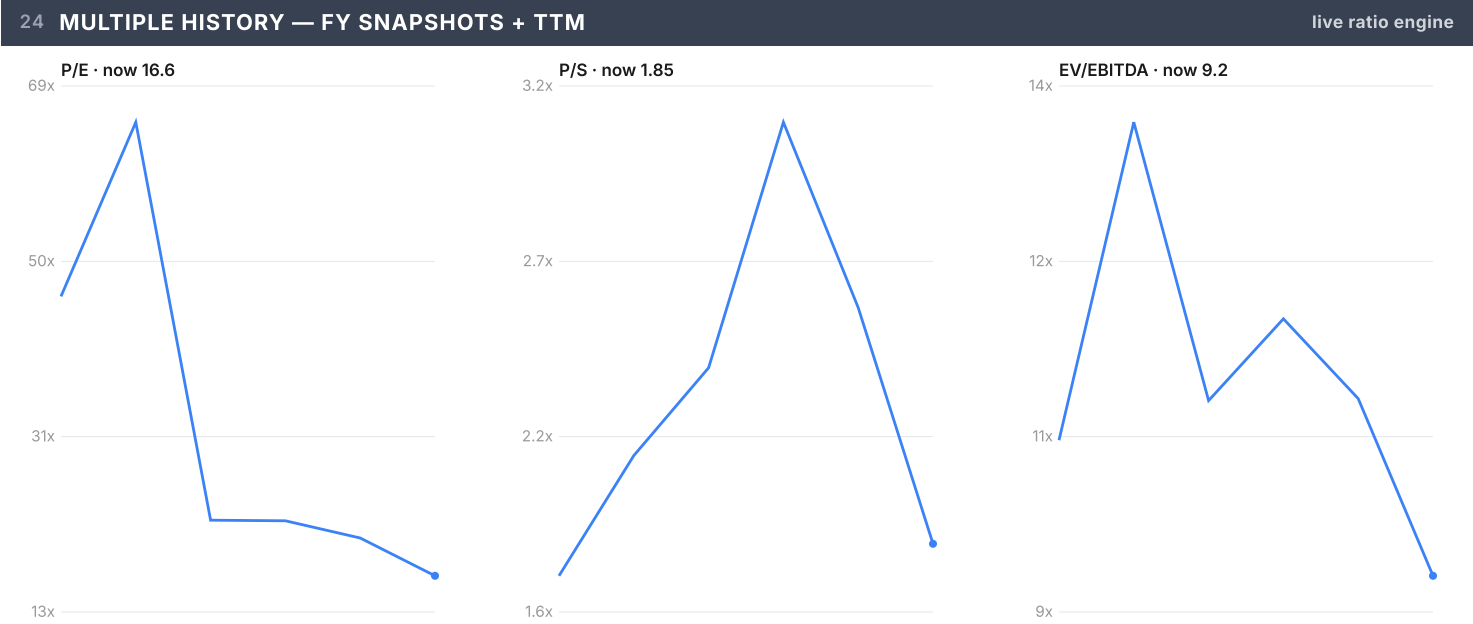
22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.5	Distress (<1.81)	Distress	
Income quality	2.73	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.74	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	0.60
Interest burden		0.83	Earnings stability	0.79
Operating margin		18.0%	Earnings persistence	0.95
Asset turnover		0.43×	Revenue CAGR 3y	5.5%
Financial leverage		3.63×	EPS CAGR 3y	23.8%
= ROE		18%	FCF CAGR 3y	60.2%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
6.65%	2.56%	9.04%	0.9%	
		cash yield	dilution pressure	



25 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
T	\$160.6B	7.7	20%	14.7%	+2.6%	7/9	-10.5%
VZ	\$186.1B	11.7	16%	11.2%	+1.4%	5/9	+11.0%
CMCSA	\$77.5B	7.1	12%	11.8%	+0.6%	7/9	-21.1%
SATS	\$25.1B	-4.4	-33%	—	-5.2%	5/9	+225.4%
DIS	\$190.9B	22.7	8%	10.4%	+4.6%	6/9	—
NFLX	\$293.7B	21.8	50%	27.1%	+16.0%	7/9	—
DASH	\$82.0B	97.5	9%	4.5%	+33.6%	6/9	—
WBD	\$77.6B	-24.4	-9%	1.7%	-6.1%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

54 Analysts

Str Sell (0)

Sell (1)

Hold (9)

Buy (44)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$218.33

+37.2%

2026-10-28

12 targets

last-quarter mean

street \$2.89

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$94.37B	\$94.82B / \$93.35B	\$10.92	\$12.82 / \$10.26	16
FY2027	\$98.52B	\$99.73B / \$97.59B	\$13.96	\$16.00 / \$11.93	17
FY2028	\$102.57B	\$104.20B / \$99.40B	\$16.79	\$20.67 / \$14.59	12

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27 STREET TARGETS & THIRD-PARTY RATING
live targets + composite

Street Price Target — Trajectory

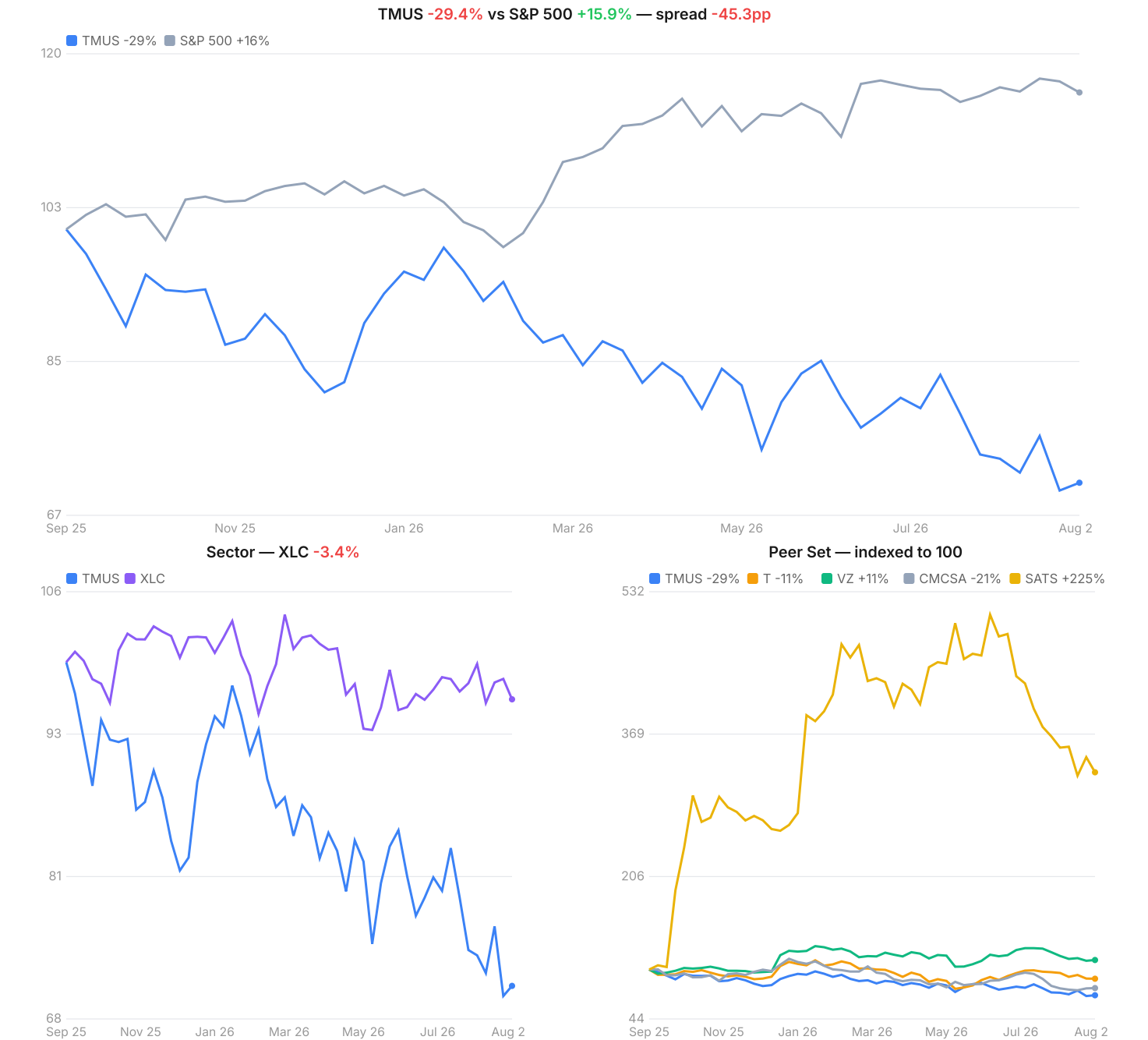
Table with 4 columns: WINDOW, AVG TARGET, VS. PRICE, # TARGETS. Rows include Last Month, Last Quarter, Last Year, and All Time.

Rolling mean of published targets vs. last close \$159.10. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

Rating 'B' box and metrics: DCF 3/5, ROE 4/5, ROA 4/5, DEBT/EQ 1/5, P/E 2/5, P/B 2/5. Includes explanatory text about the composite rating.

28 PRICE PERFORMANCE — INDEXED, 12 MO
live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$161.98	-2.88	-1.78%	Below
SMA 50	\$172.64	-13.54	-7.84%	Below
SMA 200	\$188.98	-29.88	-15.81%	Below
EMA 9	\$158.78	+0.32	+0.20%	Above
EMA 21	\$162.97	-3.87	-2.37%	Below
EMA 50	\$169.92	-10.82	-6.37%	Below
EMA 200	\$187.53	-28.43	-15.16%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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29 TECHNICAL POWER SCORE

EDGE · site engine · 28/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -44

5 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

30

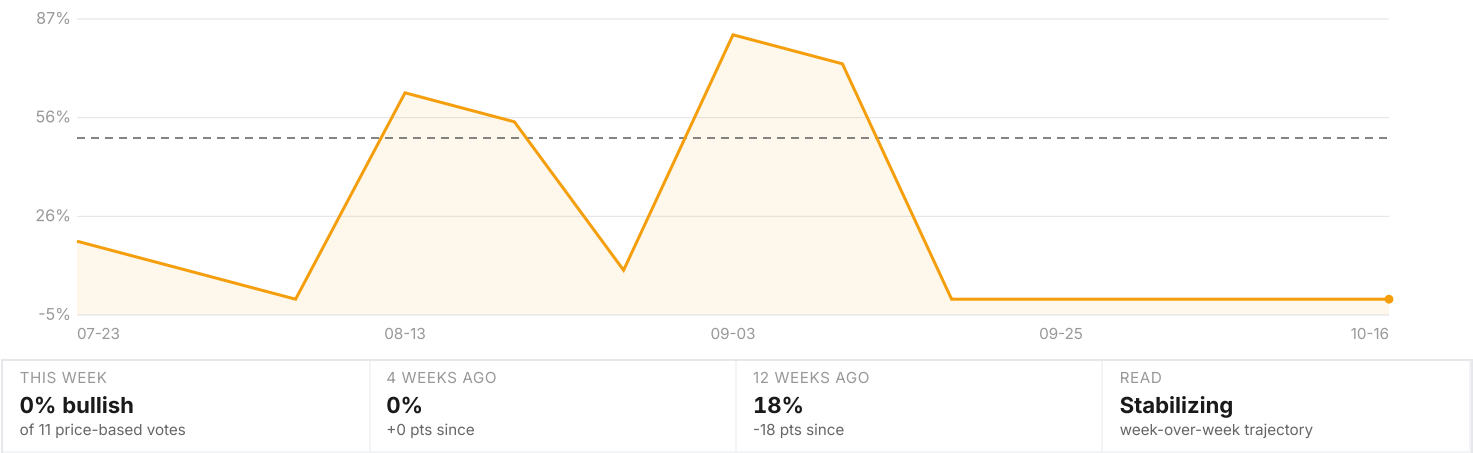
56

0

62

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



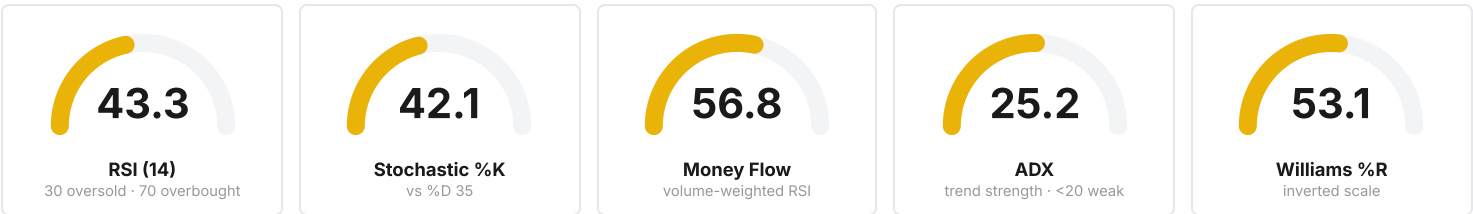
INDICATOR VOTE GRID

5 bull / 17 bear

● Price vs SMA 20	\$161.98	● Price vs SMA 50	\$172.64	● Price vs SMA 200	\$188.98
● EMA 9/21 Cross	158.8/163.0	● SMA 50/200	Death	● ADX Direction	ADX 25
● Supertrend	\$169	● Parabolic SAR	\$170	● SMA Slope	-0.450
● RSI	43.3	● Stochastic K/D	42/35	● StochRSI K/D	56/45
● Williams %R	-53	● CCI	-55	● TSI vs Signal	-21.7
● CMO	-13.3	● ROC	-2.77%	● OBV Signal	Accum
● Chaikin MF	-0.030	● MFI	57	● Force Index	-20M
● Elder Ray Bull	-3.32				

INDICATOR GAUGES

site technicals-tab style



30 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$158.65 / \$161.55 / \$166.07	S1 / S2	\$154.13 / \$151.23
Bollinger (20,2)	\$150.89 – \$173.07	Squeeze	Off
52-wk range	\$147.90 – \$229.41	Off 52-wk high	-30.6%
ATR (14)	\$5.35 (3.4%)	Historical vol	53.3%

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31 SEASONALITY — 19-YEAR AVERAGES											live model · win rates shown
-1.1% Jan 47%	+3.1% Feb 63%	+3.1% Mar 58%	+0.3% Apr 63%	+6.7% May 68%	-2.1% Jun 32%	+3.3% Jul 63%	-3.9% Aug 42%	-0.0% Sep 53%	-3.2% Oct 42%	+2.2% Nov 58%	+4.0% Dec 68%

Sample: 19 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		TMUS	S&P 500
Weekly volatility (σ , 1y)		4.19%	1.83%
Best / worst week (1y)		+8.3% / -9.1%	—
Max drawdown (5y, monthly)		-40.3%	—
1-week VaR (95%)		-7.5%	—
Beta (5y)		0.33	1.00

33 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TMUS EQUITY WEATHER (LIVE)

RAINY · -22

Trend

-46

Momentum

-18

Volume

+38

Volatility

-60

Breadth

-27

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

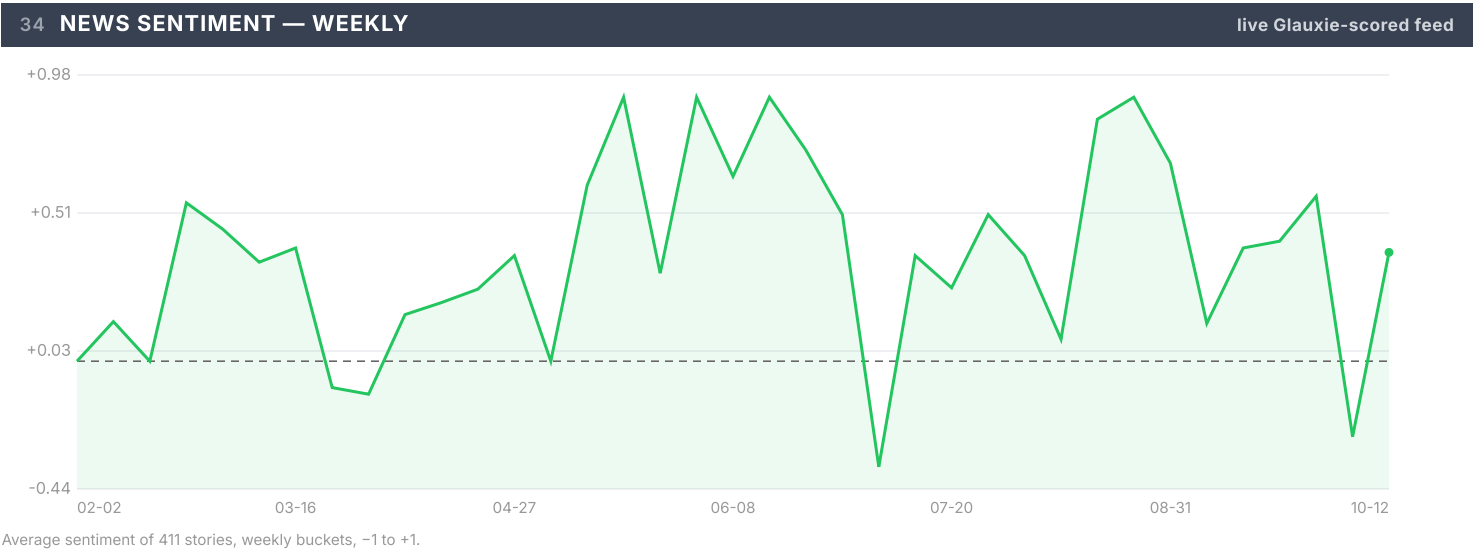
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-22.5	-45.8	-18.4	+37.6
-0.2 vs industry	-21.6 vs industry	-2.1 vs industry	+62.6 vs industry

READING	TMUS	TELECOMMUNICATIONS SERVICES N=571	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	-22.5	-22.3	-17.5	-20.5
Trend	-45.8	-24.3	-21.6	-21.3
Momentum	-18.4	-16.3	-14.5	-15.8
Volume	+37.6	-25.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

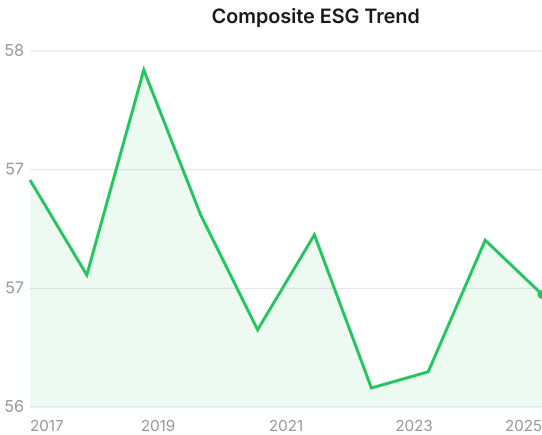
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
G. Michael Sievert Vice Chairman (Former Pre	\$50.4M	67% equity+incentive
Srinivasan Gopalan President and Chief Execu	\$35.4M	87% equity+incentive
Ulf Ewaldsson Former President, Technology a	\$22.3M	76% equity+incentive
Michael J. Katz Chief Business and Product O	\$22.2M	95% equity+incentive
Jonathan A. Freier Chief Operating Officer (	\$20.4M	95% equity+incentive

37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	55
Social	51
Governance	65
Composite ESG	57



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-23	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	56 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-16 to 2026-09-24	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.