

Tapestry, Inc. (TPR)

Consumer Cyclical / Luxury Goods · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$120.18	\$24.0B	\$164.80	16.0	77.8%	263%	7/9	+3.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.1M	\$93.00	3.00	19.1%	29%	4.1	+575.3%

Tapestry, Inc. is a prominent global fashion house specializing in premium accessories and distinct lifestyle brands. It operates internationally, serving customers across the United States, Japan, Greater China, and other markets worldwide. The company's diverse portfolio is structured around three well-known brands: Coach, Kate Spade, and Stuart Weitzman. Tapestry offers an extensive product range catering to women, men, and even includes items for children and home goods. For women, this encompasses a vast selection of luxury accessories, including various handbag styles such as wallets, wristlets, and cosmetic cases, alongside unique novelty items like travel accessories, sketchbooks, and keychains. The collection further features footwear, eyewear, fine jewelry (bracelets, necklaces, rings, and earrings), fragrances, watches, and seasonal apparel, which covers outerwear, ready-to-wear collections, and cold-weather essentials like gloves, scarves, and hats. Men's offerings include a wide array of bags, from business cases and messenger bags to backpacks and totes. Additionally, they can find small leather goods like wallets, card cases, and belts, as well as footwear, timepieces, scents, sunglasses, novelty items, and ready-to-wear clothing. Beyond personal fashion, the company extends its reach to children's footwear, and home goods such as stylish bedding and tableware, alongside stationery and gift items. Tapestry also expands its market presence through licensing agreements. Under the Coach brand, it permits the marketing and distribution of tech and soft accessories, jewelry, watches, eyewear, and fragrances. The Kate Spade brand licenses include tableware, housewares, fashion bedding, tech accessories, watches, sleepwear, eyewear, stationery, gifts, and fragrances. As of July 2, 2022, Tapestry managed a substantial retail footprint, operating 945 Coach stores, 398 Kate Spade stores, and 100 Stuart Weitzman stores. Its products are distributed through various channels, including the company's e-commerce platforms, dedicated concession spaces within other retailers, wholesale partnerships, and a network of independent third-party distributors. Originally established in 1941 as Coach, Inc., the corporation rebranded as Tapestry, Inc. in October 2017. Its corporate headquarters are situated in New York, New York.

SECTOR Consumer Cyclical INDUSTRY Luxury Goods EXCHANGE NYSE MARKET CAP \$24.0B EMPLOYEES 20,600 (SEC-filed) CEO Joanne C. Crevoiserat
IPO 2000-10-06 COUNTRY US
10 Hudson Yards, New York City, NY 10001 · Tel 212 946 8400 · [tapestry.com](https://www.tapestry.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

79 / 100

Street mean **\$172.00** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

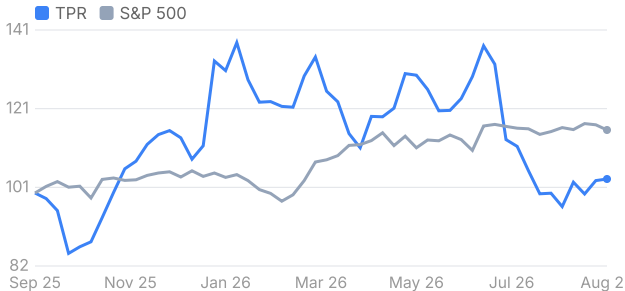
ROUTINE SELLING — LOW SIGNAL

\$11M sold / 6 mo, zero open-market buys

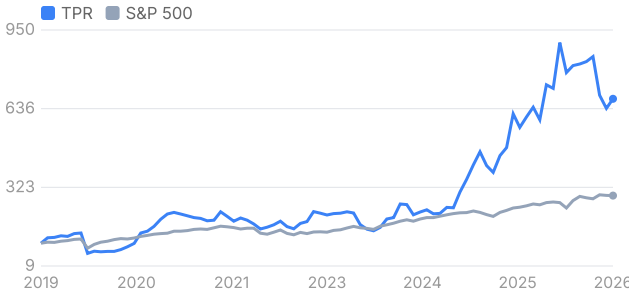
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TPR +3.5% · S&P 500 +15.9% · spread -12.3pp



7 Years vs S&P 500 · TPR +575.3% · S&P 500 +189.9% · spread +385.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

79

OF 100

Score Breakdown

Profitability	89/100
Growth	91/100
Momentum	94/100
Quality	67/100
Earnings Quality	80/100
Balance Sheet	57/100
Value	49/100
Risk (safety)	100/100
Overall	79.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SIG	69
SABRP	29
DRI	53
IHG	73
LVS	69
RL	74
TPR	79

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

79 / 100

IS Score 79.2 / 100 · +0.0 from peak of 79

Quarter	Business Quality
23 Q1	51
23 Q2	48
23 Q3	50
23 Q4	58
24 Q1	66
24 Q2	53
24 Q3	61
24 Q4	58
25 Q1	55
25 Q2	45
25 Q3	50
25 Q4	36
26 Q1	58
26 Q2	62
26 Q3	63
26 Q4	79

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 64 / 100 · Power +29 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	31
08-13	106
09-03	-6
09-25	58
10-16	69

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 79 and price structure at 64 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 79.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 50 → 61 → 62 → 79	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,106 → now 1,106	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

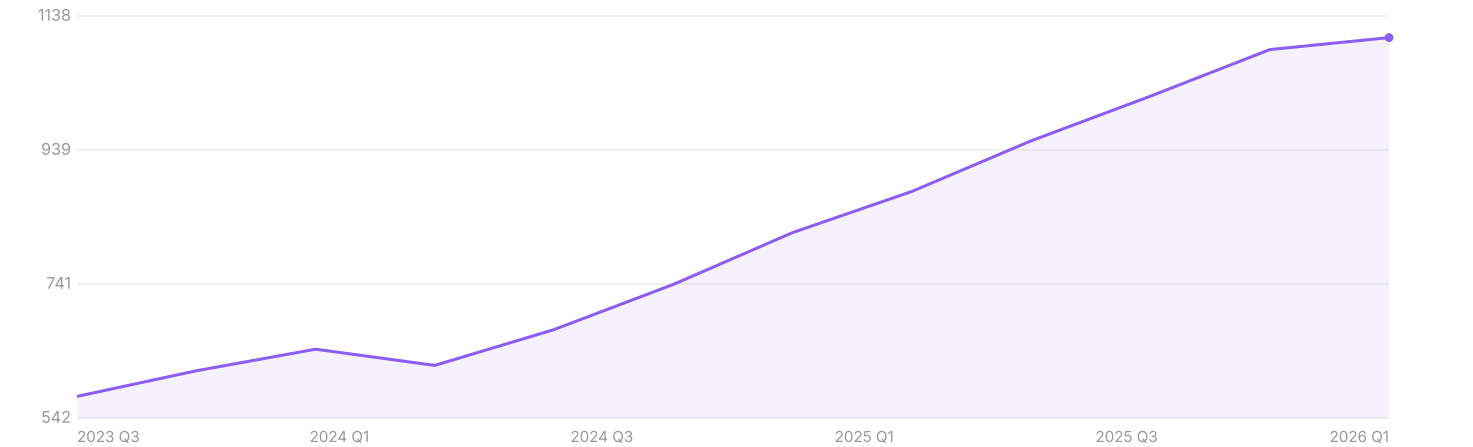
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1092 up / 936 down net +156 funds	INSTITUTIONS ADDED (13F) 18 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,106 · latest 1,106 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,106	200.6M	\$29.0B	98.3%	
2026 Q1	1,088	190.5M	\$26.7B	93.4%	
2025 Q4	1,019	194.0M	\$24.5B	95.1%	
2025 Q3	953	200.5M	\$21.9B	98.3%	
2025 Q2	878	201.7M	\$17.6B	98.9%	
2025 Q1	817	210.3M	\$14.7B	103.1%	ex-outlier 90.7%
2024 Q4	740	218.9M	\$14.1B	107.3%	ex-outlier 93.3%
2024 Q3	673	209.1M	\$9.8B	102.5%	
2024 Q2	620	208.5M	\$8.9B	102.2%	
2024 Q1	644	213.0M	\$12.2B	104.4%	
2023 Q4	612	209.6M	\$8.2B	102.8%	
2023 Q3	574	211.4M	\$6.4B	103.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-03 reads 103.07%. Institutions cannot hold more of a company than exists. The reported 210.3M shares exceed the 204.0M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 25,296,244 shares against 28,461,321 the prior quarter, a 1x jump, which alone would be 12.4% of the company. Excluding that filing, ownership is 90.7%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-12 reads 107.29%. Institutions cannot hold more of a company than exists. The reported 218.9M shares exceed the 204.0M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 28,461,321 shares against 30,877,363 the prior quarter, a 1x jump, which alone would be 14.0% of the company. Excluding that filing, ownership is 93.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kulikowsky Denise	Chief People Officer	2026-09-09	EXERCISE	6,910	\$0.28M	26,946
Kulikowsky Denise	Chief People Officer	2026-09-09	SELL	2,191	\$0.25M	24,755
Kulikowsky Denise	Chief People Officer	2026-09-09	SELL	3,619	\$0.42M	21,136
Kulikowsky Denise	Chief People Officer	2026-09-09	TAX W/H	4,719	\$0.54M	16,417
Kulikowsky Denise	Chief People Officer	2026-09-09	EXERCISE	6,910	\$0.28M	13,820
Roe Scott A.	CFO and COO	2026-08-21	A-Award	82,854	\$2.80M	151,793
Roe Scott A.	CFO and COO	2026-08-21	TAX W/H	2,817	\$0.37M	148,976
Roe Scott A.	CFO and COO	2026-08-21	TAX W/H	3,296	\$0.43M	145,680

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	81,879	\$10.9M	Counted
M — Exercises (paired A/D)	4	130,257	\$3.9M	None — mechanics
F — Tax withholding	34	383,635	\$50.5M	None — compensation
G — Gifts	2	1,426	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$10.9M 8 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-09	Kulikowsky Denise	10,529	\$1.2M
2026-08-19	Crevoiserat Joanne C.	66,061	\$8.7M
2026-05-26	Kahn Todd	57,286	\$8.0M
2026-05-13	Crevoiserat Joanne C.	66,061	\$8.7M
Trailing 12 mo	20 filings	866,133	\$114M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-31	SCHEDULE 13G/A	Vanguard Portfolio Management	4.93%	10.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.35%	14.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.02%	10.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Matt Van Epps	House	SELL	\$15,001 - \$50,000	2026-06-16	2026-06-17
Terri Sewell	House	SELL	\$15,001 - \$50,000	2026-03-25	2026-04-21
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21

HOUSE 12-MO 9 trades 0 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 1,088	13F SHARES 190M 93.4% of shares out	NEW / CLOSED 179 / 90 positions, QoQ	INCREASED / REDUCED 397 / 394 positions, QoQ
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 99.6% 199M sh		

2.8 · Largest Reporting 13F Managers

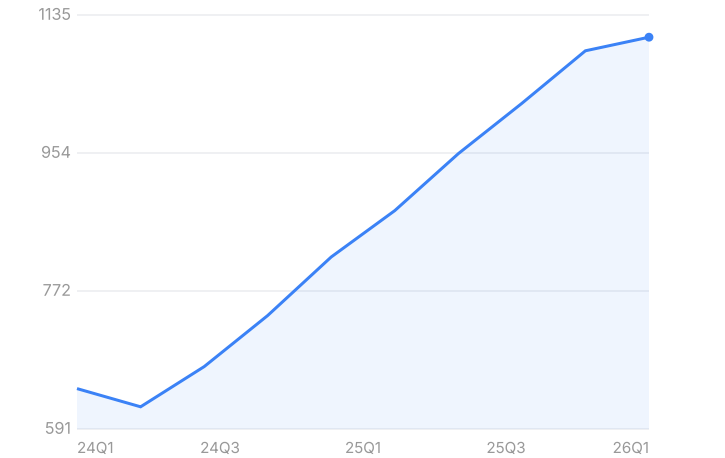
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	689,559	\$79M
Congress Asset Management Co	629,789	\$72M
Harbor Group, Inc.	553,335	\$64M
Wedge Capital Management L L P/Nc	259,389	\$30M
Td Waterhouse Canada Inc.	204,450	\$24M
Valley Wealth Managers, Inc.	194,432	\$22M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

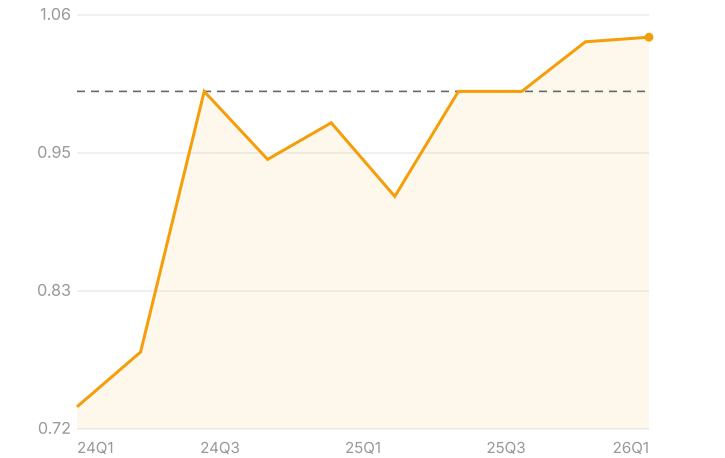
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$727M
VTI	0.0%	\$727M
VSMPX	0.0%	\$727M
VTSAX	0.0%	\$727M
VFIAX	0.0%	\$602M
VFFSX	0.0%	\$602M

13F Filers Holding TPR — quarterly



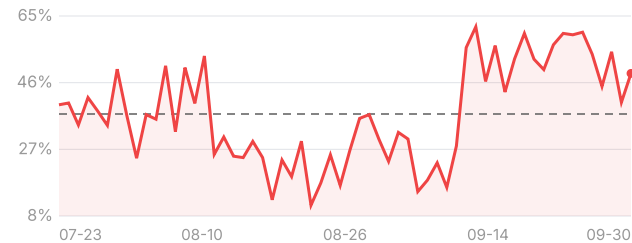
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION
48.4%
2026-10-15

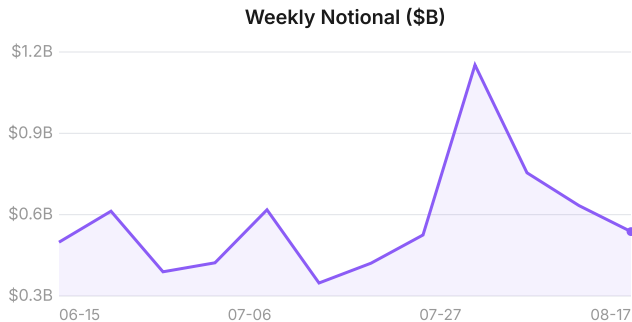
20-DAY AVG
49.9%
50-day 36.7%

TREND
Rising
20d vs 50d

BY MARKET
CENTER
**Q: 46% · N:
73% · B:
74%**
latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

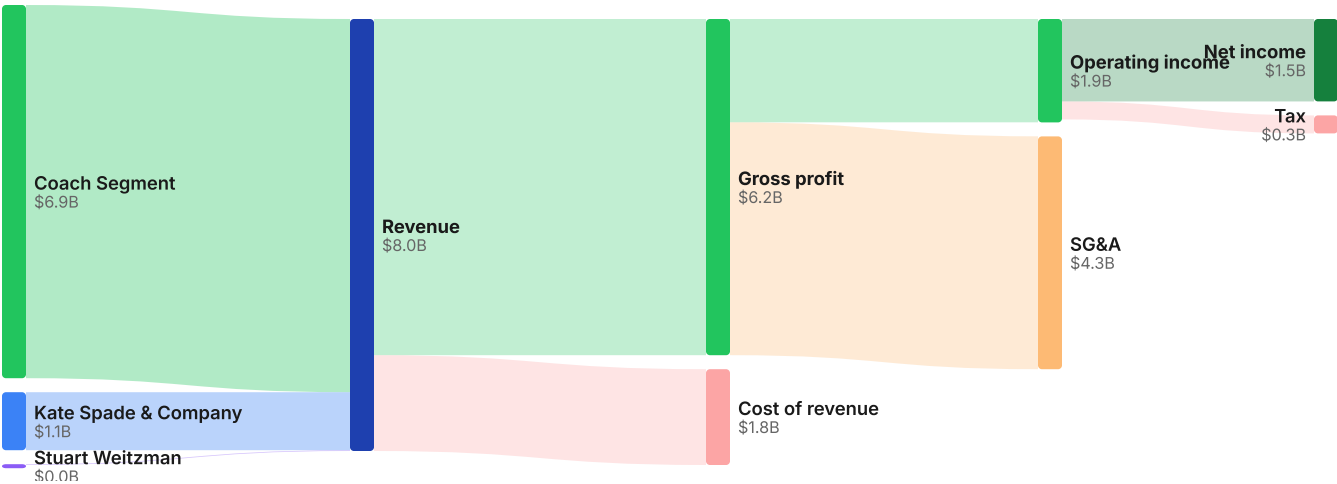


Where TPR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.6M	39 sh
Ubsa Ubs Ats	1.9M	41 sh
Sgmt Sigma X2	1.5M	36 sh
Mstx Ms Trajectory Cross (Ats-1)	1.5M	32 sh
Ebxi Level Ats	1.3M	19 sh
Mspl Ms Pool (Ats-4)	1.2M	140 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Tapestry, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

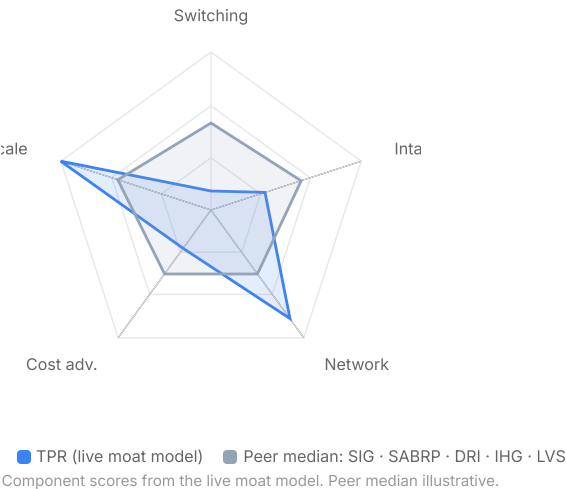
REGION	REVENUE	SHARE
North America	\$4.7B	59%
Non-US	\$1.4B	18%
Greater China	\$1.4B	17%
Other Asia	\$466M	6%

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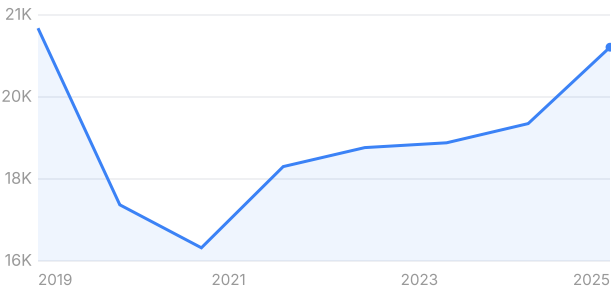
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



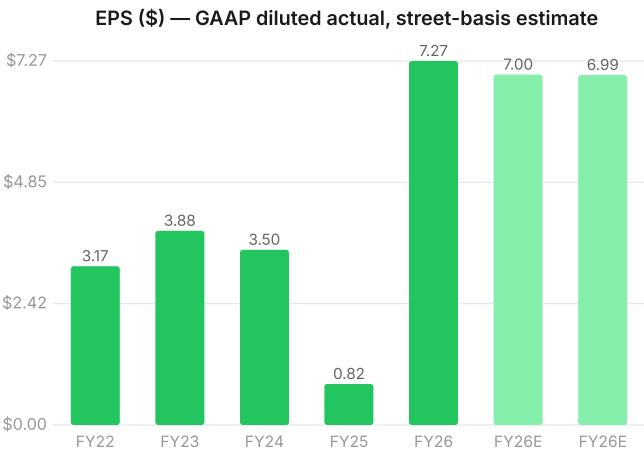
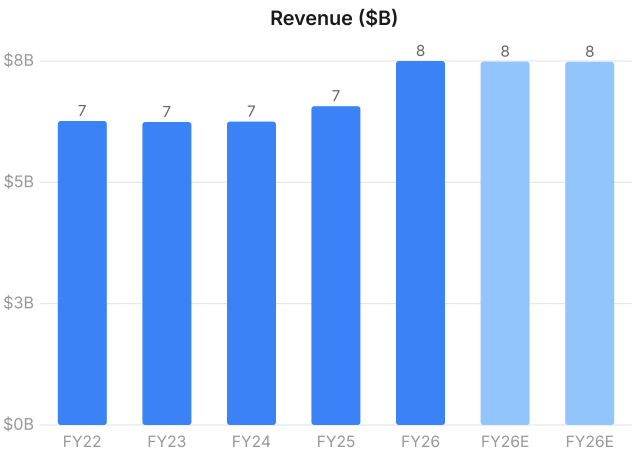
19 CORPORATE INFORMATION — KEY OFFICERS

20,600 employees

OFFICER	TITLE
Joanne C. Crevoiserat	President, Chief Executive Officer & Director
Todd Kahn	Chief Executive Officer & Brand President of Coach
Scott A. Roe	Chief Financial Officer & Chief Operating Officer
David E. Howard	General Counsel & Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

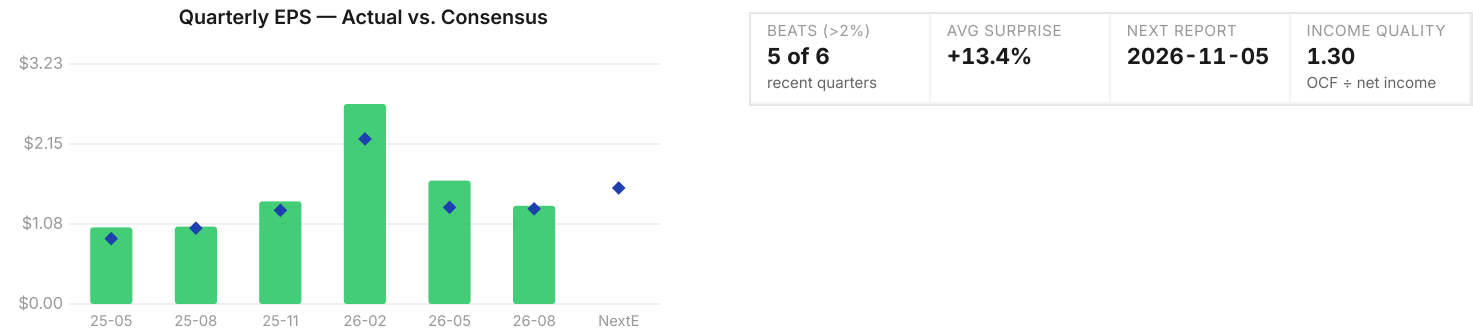
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



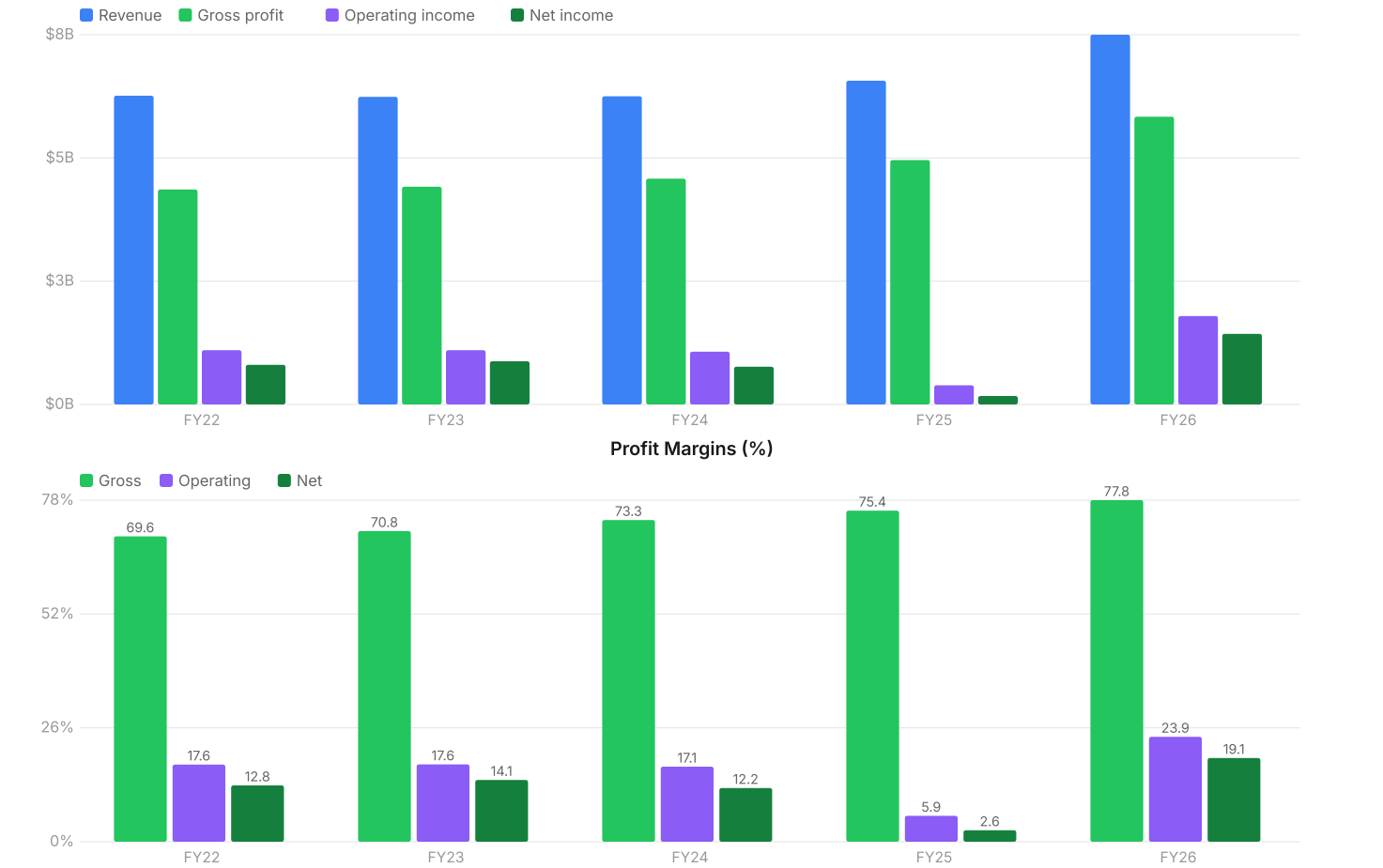
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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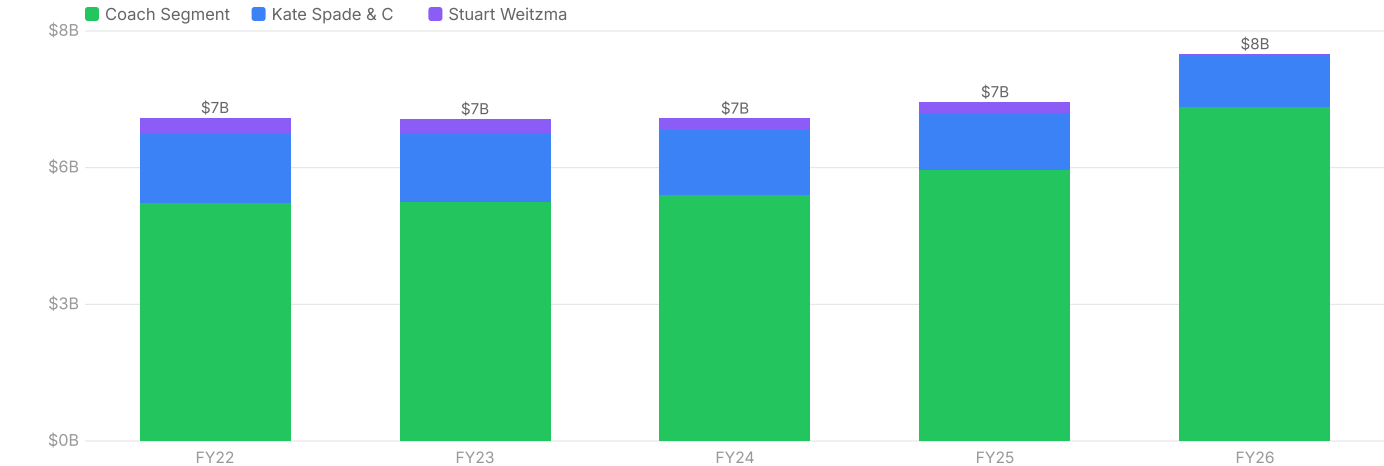
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+16.3%	-0.4%	+0.2%	+5.1%	+14.2%
Gross profit	+13.9%	+1.4%	+3.7%	+8.2%	+17.8%
Operating income	+21.5%	-0.3%	-2.8%	-63.6%	+361.3%
Net income	+2.6%	+9.3%	-12.8%	-77.5%	+733.9%

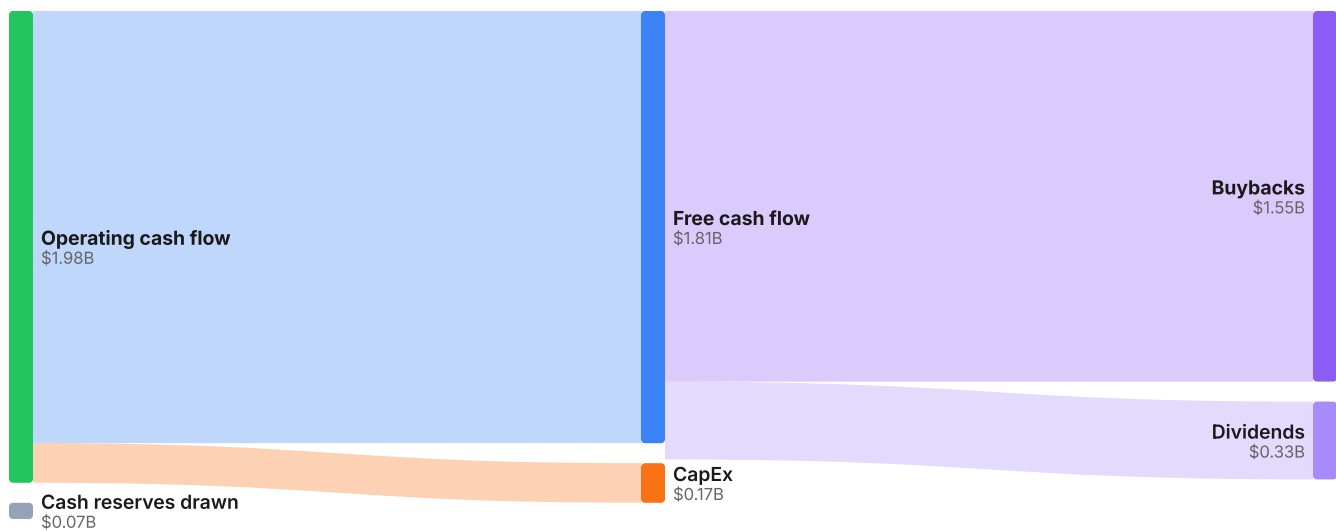
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	6.7	6.7	6.7	7.0	8.0	
Cost of revenue	2.0	1.9	1.8	1.7	1.8	
Gross profit	4.7	4.7	4.9	5.3	6.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	3.5	3.5	3.7	4.0	4.3	
Operating income	1.2	1.2	1.1	0.4	1.9	
EBITDA	1.3	1.4	1.4	0.5	2.1	
D&A	0.2	0.2	0.2	0.2	0.2	
Pretax income	1.0	1.1	1.0	0.2	1.9	
Income tax	0.2	0.2	0.2	0.0	0.3	
Net income	0.9	0.9	0.8	0.2	1.5	
Diluted EPS (\$)	3.17	3.88	3.50	0.82	7.27	
Diluted shares (M)	270	241	233	222	210	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$2B	\$0B	\$2B	\$0B	\$2B	\$-0B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

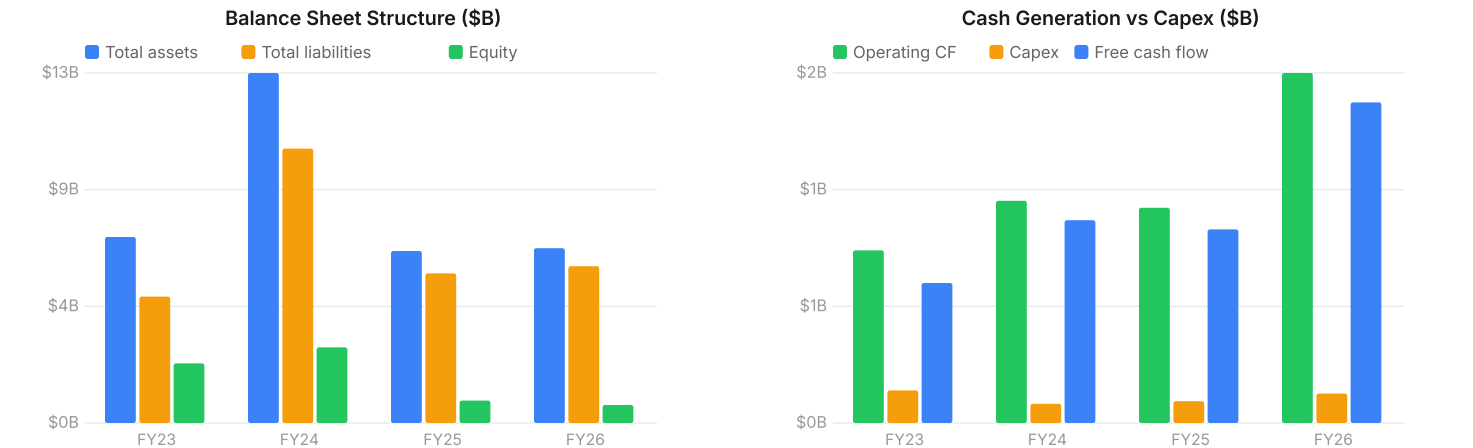
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.7	6.1	1.1	1.0	
ST investments	0.0	1.1	0.0	0.2	
Receivables (net)	0.4	0.5	0.5	0.5	
Total current assets	2.4	8.8	2.9	2.9	
PP&E (net)	1.9	1.8	1.8	1.9	
Goodwill + intangibles	2.6	2.6	1.7	1.7	
Total assets	7.1	13.4	6.6	6.7	
Accounts payable	0.4	0.5	0.5	0.6	
Short-term debt	0.0	0.3	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.3	1.7	1.6	1.6	
Long-term debt	1.6	6.9	2.4	2.4	
Total liabilities	4.8	10.5	5.7	6.0	
Shareholders' equity	2.3	2.9	0.9	0.7	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.9	0.8	0.2	1.5	
D&A	0.2	0.2	0.2	0.2	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.3)	0.2	(0.0)	(0.0)	
Operating cash flow	1.0	1.3	1.2	2.0	
Capital expenditures	(0.2)	(0.1)	(0.1)	(0.2)	
Investing cash flow	0.0	(1.0)	0.9	(0.2)	
Buybacks	(0.7)	0.0	(2.0)	(1.6)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	(0.0)	5.6	(4.9)	(0.0)	
Financing cash flow	(1.0)	5.2	(7.2)	(1.9)	
Free cash flow	0.8	1.1	1.1	1.8	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	30.9%	41.0%	31.5%	9.8%	197.1%	263%	
ROA	10.9%	13.0%	8.0%	1.8%	23.0%	22.8%	
ROIC	20.9%	19.9%	20.6%	9.7%	45.0%	29.4%	
Gross margin	69.6%	70.8%	73.3%	75.4%	77.8%	77.8%	
Operating margin	17.6%	17.6%	17.1%	5.9%	23.9%	23.9%	
Net margin	12.8%	14.1%	12.2%	2.6%	19.1%	19.1%	
EBITDA margin	19.6%	20.9%	20.5%	7.5%	26.6%	26.6%	
FCF margin	11.4%	11.9%	17.2%	15.6%	22.6%	—	
VALUATION							
P/E	8.15	10.06	11.94	98.09	20.09	16.0	
P/B	3.05	4.14	3.36	20.95	44.34	35.4	
P/S	1.04	1.41	1.46	2.56	3.83	3.00	
P/FCF	9.19	11.91	8.50	16.43	16.93	13.2	
EV/EBITDA	7.14	8.85	8.04	39.42	15.81	12.7	
EV/Revenue	1.39	1.80	1.70	2.96	4.18	3.4	
Earnings yield	12.3%	9.9%	8.4%	1.0%	5.0%	6.23%	
FCF yield	10.9%	8.4%	11.8%	6.1%	5.9%	7.55%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.75	1.84	5.14	1.87	1.75	1.75	
Quick ratio	1.08	1.12	4.66	1.31	1.25	1.25	
Debt / equity	1.43	1.45	3.03	4.55	5.71	5.71	
Debt / assets	44.9%	46.3%	65.4%	59.3%	59.1%	59.1%	
Net debt / EBITDA	1.77	1.89	1.11	5.28	1.32	1.40	
Interest coverage	18.84	42.42	9.10	3.53	34.71	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.85	0.93	0.65	0.70	1.21	1.20	
Receivables turnover	29.54	28.72	30.34	29.99	33.60	15.8	
DSO (days)	12	13	12	12	11	23	
DPO (days)	87	88	89	96	107	120	
Cash conversion cycle	81	104	102	95	78	73	
GROWTH (YoY)							
Revenue growth	16.3%	-0.4%	0.2%	5.1%	14.2%	—	
Net income growth	2.6%	9.3%	-12.8%	-77.5%	733.9%	—	
EPS growth	17.0%	17.2%	-12.6%	-74.6%	724.4%	—	
FCF growth	-37.1%	4.2%	45.0%	-4.6%	65.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.39	3.98	3.48	0.88	7.27	7.49	
Book value / share	9.06	9.68	12.34	4.13	3.29	3.39	
Revenue / share	26.49	28.30	28.42	33.74	38.08	39.24	
FCF / share	3.01	3.36	4.89	5.26	8.62	8.88	
Cash / share	3.78	3.15	30.69	5.39	5.48	5.65	
SHAREHOLDER RETURN & SCORES							
Buyback yield	22.9%	7.5%	0.0%	0.0%	5.1%	5.07%	
Altman Z-Score	2.22	2.59	1.89	2.80	4.76	4.1	
Piotroski F-Score	5	8	6	7	7	7/9	
Beneish M-Score	-2.40	-2.60	-2.66	-3.32	-2.84	-2.84	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	4.1	Safe (>2.99)	Safe	
Income quality	1.30	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.84	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.90
Interest burden		0.97	Earnings stability	0.03
Operating margin		23.9%	Earnings persistence	0.50
Asset turnover		1.21×	Revenue CAGR 3y	6.3%
Financial leverage		8.56×	EPS CAGR 3y	22.3%
= ROE		197%	FCF CAGR 3y	31.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.07%	DIVIDEND YIELD 1.38%	TOTAL SHAREHOLDER RETURN 5.77% cash yield	SBC / REVENUE 1.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SIG	\$4.5B	13.5	20%	3.4%	+0.6%	8/9	+15.0%
SABRP	\$23.6B	19.4	-38%	1.1%	-4.1%	5/9	—
DRI	\$24.5B	21.0	55%	7.3%	+8.1%	7/9	+15.4%
IHG	\$24.5B	35.9	-57%	16.0%	+28.3%	7/9	+41.5%
LVS	\$24.6B	14.7	136%	11.8%	+18.1%	7/9	-22.4%
RL	\$23.0B	24.0	38%	13.4%	+14.7%	9/9	—
ULTA	\$25.4B	21.5	46%	9.3%	+11.2%	5/9	—
CASY	\$25.5B	33.0	20%	4.8%	+13.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

41 Analysts



MEAN TARGET (QTR) \$172.00 8 targets	TARGET VS. PRICE +43.1% last-quarter mean	NEXT REPORT 2026-11-05 street \$1.56	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.99B	\$8.02B / \$7.97B	\$7.00	\$7.06 / \$6.96	12
FY2026	\$7.99B	\$8.02B / \$7.97B	\$6.99	\$7.05 / \$6.95	12
FY2027	\$8.55B	\$8.68B / \$8.49B	\$7.98	\$8.37 / \$7.84	13

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$140.00	+16.5%	1
Last Quarter	\$172.00	+43.1%	8
Last Year	\$159.65	+32.8%	43
All Time	\$116.06	-3.4%	77

Rolling mean of published targets vs. last close \$120.18. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

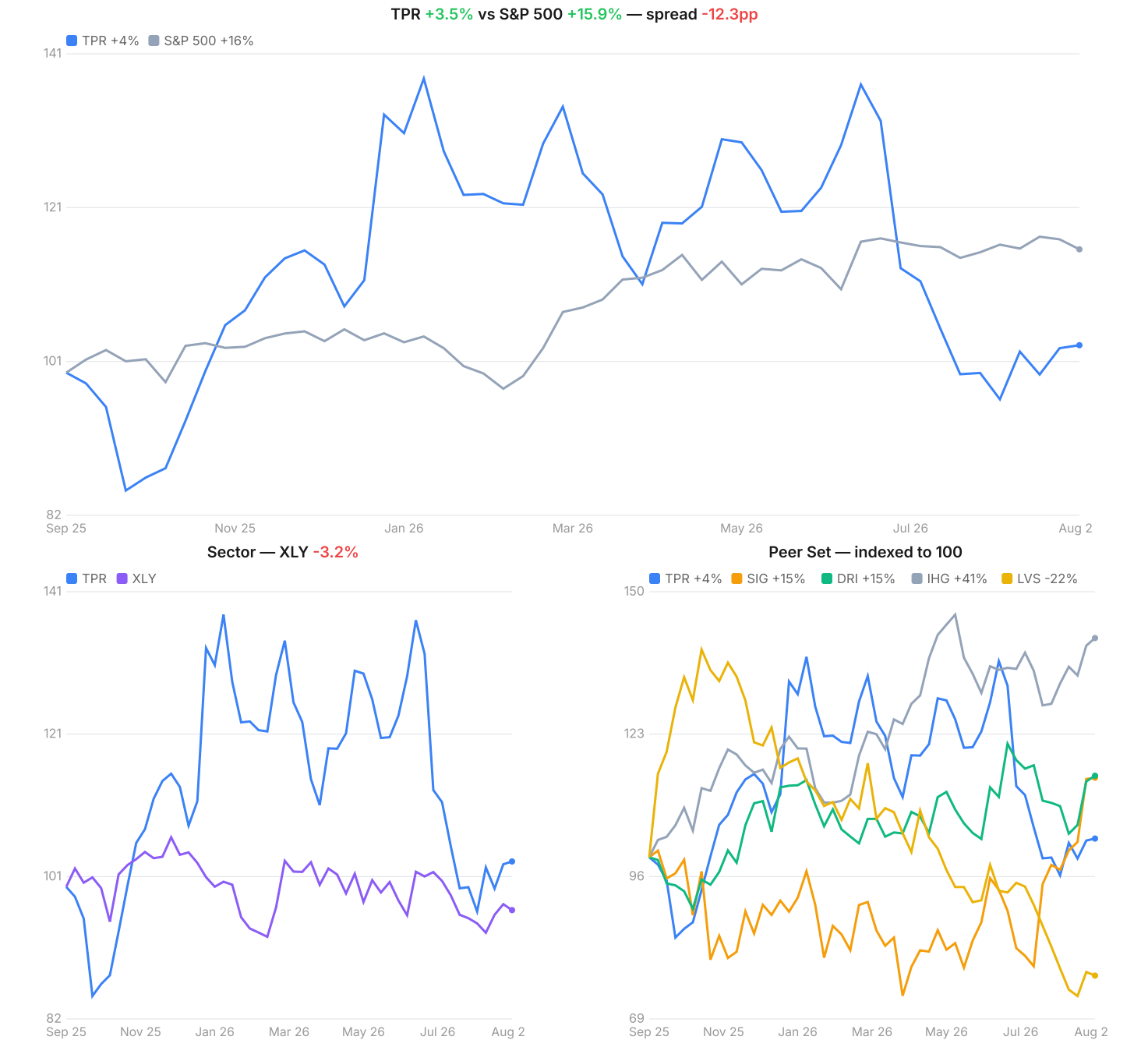
P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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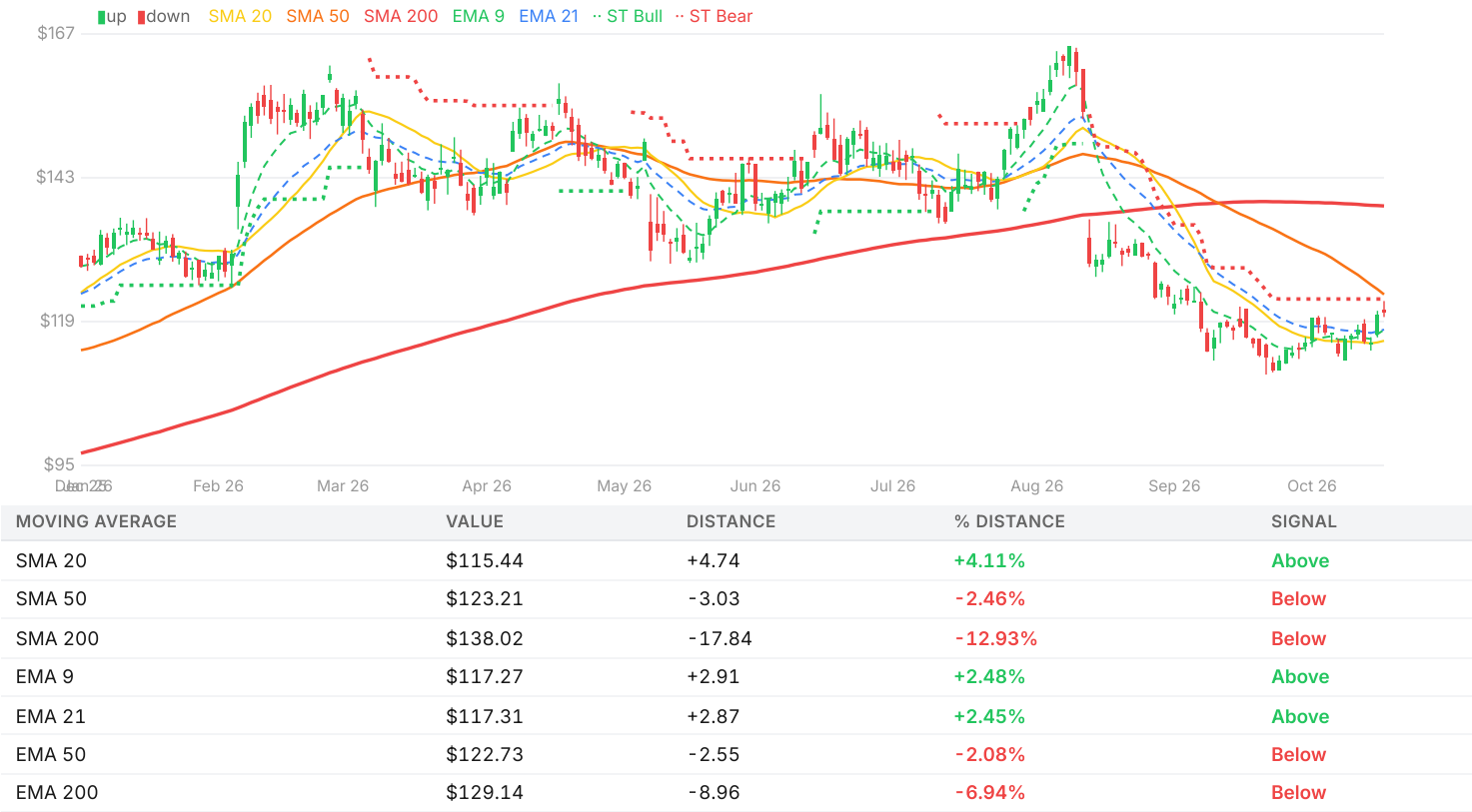
TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 64/100 composite

TECHNICAL VERDICT

LEAN BULLISH

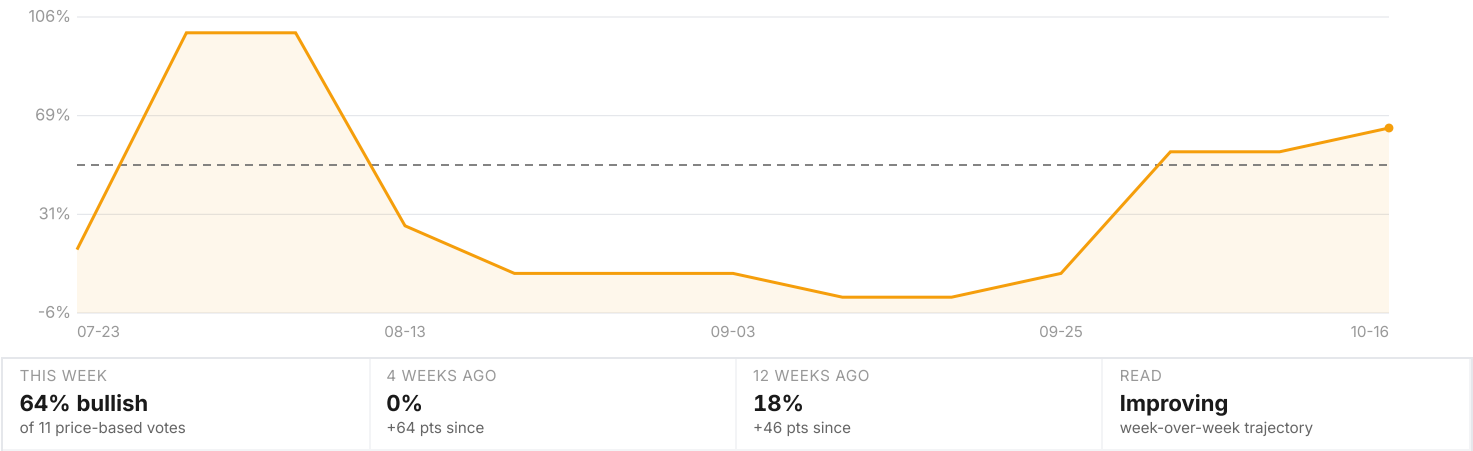
Power Score +29

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		50
Momentum 25%		91
Volume 20%		62
Volatility 10%		67
Patterns 15%		50

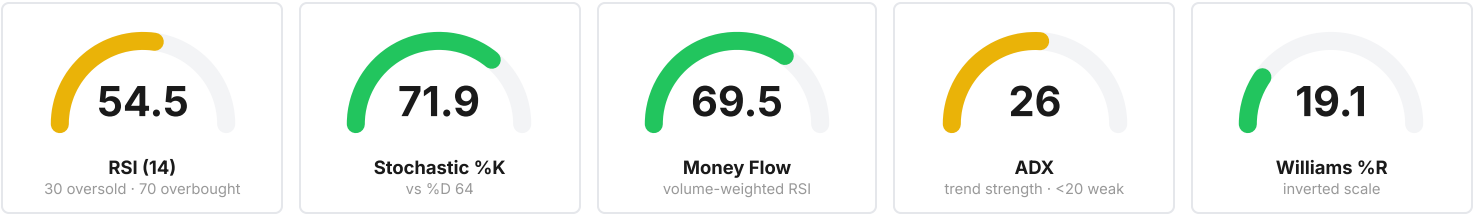
LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID17 bull / 5 bear

● Price vs SMA 20	\$115.44	● Price vs SMA 50	\$123.21	● Price vs SMA 200	\$138.02
● EMA 9/21 Cross	117.3/117.3	● SMA 50/200	Death	● ADX Direction	ADX 26
● Supertrend	\$122	● Parabolic SAR	\$112	● SMA Slope	0.260
● RSI	54.5	● Stochastic K/D	72/64	● StochRSI K/D	86/78
● Williams %R	-19	● CCI	174	● TSI vs Signal	-8.9
● CMO	8.9	● ROC	1.76%	● OBV Signal	Accum
● Chaikin MF	0.110	● MFI	70	● Force Index	2M
● Elder Ray Bull	4.77				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$118.74 / \$121.47 / \$123.20	S1 / S2	\$117.01 / \$114.28
Bollinger (20,2)	\$110.29 – \$120.58	Squeeze	Off
52-wk range	\$92.68 – \$164.80	Off 52-wk high	-27.1%
ATR (14)	\$3.39 (2.8%)	Historical vol	28.1%

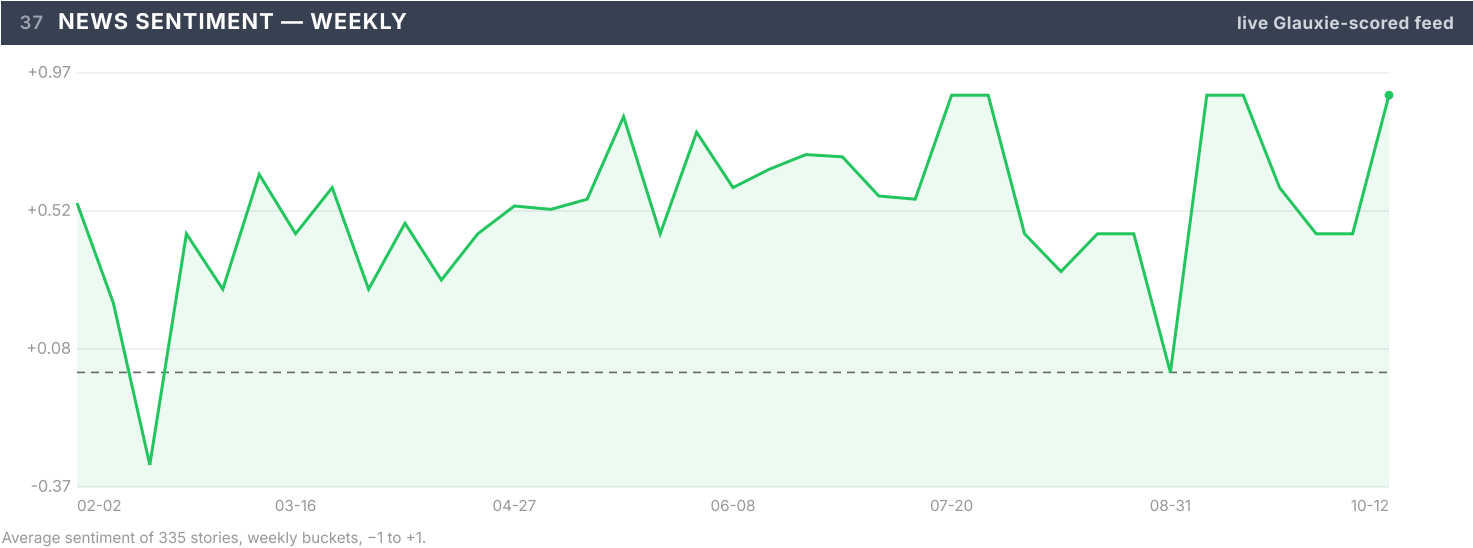
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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.6%	+5.1%	-1.3%	+3.6%	-0.6%	-2.1%	-0.3%	-2.4%	+1.8%	+3.0%	+6.7%	+2.7%
Jan 50%	Feb 70%	Mar 52%	Apr 40%	May 45%	Jun 35%	Jul 40%	Aug 40%	Sep 45%	Oct 60%	Nov 80%	Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		TPR	S&P 500
Weekly volatility (σ , 1y)		5.46%	1.83%
Best / worst week (1y)		+19.1% / -14.3%	—
Max drawdown (5y, monthly)		-57.6%	—
1-week VaR (95%)		-8.6%	—
Beta (5y)		1.43	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
TPR EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
RAINY · -28		NEUTRAL
Trend	-39	VIX 19.99 Normal
Momentum	+22	DOW THEORY Confirmed Bearish
Volume	-46	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-31	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -27.7 -16.1 vs industry	TREND -39.5 -17.9 vs industry	MOMENTUM +22.0 +15.2 vs industry	VOLUME -46.3 -46.3 vs industry
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READING	TPR	LUXURY GOODS N=210	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-27.7	-11.6	-20.5	-20.5
Trend	-39.5	-21.6	-25.1	-21.3
Momentum	+22.0	+6.8	-15.0	-15.8
Volume	-46.3	+0.0	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
JOANNE CREVOISERAT Chief Executive Officer	\$34.0M	87% equity+incentive
TODD KAHN Chief Executive Officer and Brand	\$8.3M	75% equity+incentive
SCOTT ROE Chief Financial Officer and Chief	\$7.9M	74% equity+incentive
DAVID HOWARD Chief Legal Officer and Secreta	\$3.3M	68% equity+incentive
DENISE KULIKOWSKY Chief People Officer	\$3.0M	68% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	60
Governance	67
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-13	Earnings Release; Exhibits	2.02,9.01
2026-05-07	Earnings Release; Exhibits	2.02,9.01
2026-04-06	Officer/Director Change; Exhibits	5.02,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-14	Submission of Matters to a Vote of Security Holders	5.07
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-19	Departure/Election of Directors; Appointment of Officers	5.02
2025-09-10	Regulation FD Disclosure; Other Events; Financial Statements and Exhib	7.01,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

[sources](#) · [coverage](#) · [method](#)

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-13
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-27 to 2027-06-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	43 rows · 2015 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-21 to 2026-09-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-07-31
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.