

Trimble Inc. (TRMB)

Technology / Hardware, Equipment & Parts · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$59.46 2026-10-16	MARKET CAP \$13.9B VOLUME 2.2M	52-WK HIGH \$84.42 52-WK LOW \$47.92	TRAILING PE -126.5 P/S 3.67	GROSS MARGIN 68.4% NET MARGIN -2.8%	ROE -2% ROIC 9%	PIOTROSKI 6/9 ALTMAN Z 3.3	1-YR RETURN -23.6% 5-YR RETURN +59.4%
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Trimble Inc. develops and supplies technology solutions globally, empowering professionals and field workers to significantly improve or revolutionize their operational workflows. Through its Buildings and Infrastructure segment, the company delivers a comprehensive array of digital tools for the construction sector. This includes software for route planning, 3D design, and data exchange, along with systems for guiding construction machinery and for monitoring and managing assets, personnel, and equipment. The segment also offers advanced Building Information Modeling (BIM), Enterprise Resource Planning (ERP), and project management platforms. Furthermore, it provides integrated solutions for site layout, measurement, cost estimation, scheduling, and project control, alongside specialized applications tailored for subcontractors and various trades. The Geospatial segment focuses on advanced surveying products, geographic information systems (GIS), and related geospatial technologies. For the Resources and Utilities sector, Trimble provides precision agriculture products and services. These encompass sophisticated guidance and positioning systems, autonomous steering capabilities, and automated, variable-rate application technologies. The offerings also include manual and automated navigation for farm equipment, solutions for automating pesticide and seeding processes, water management systems, and agricultural software designed for data and operational insights. Finally, the Transportation segment caters to the long-haul trucking and freight shipping industries. Its offerings span comprehensive mobility solutions such as route optimization, safety and compliance tools, end-to-end vehicle management, video intelligence, and supply chain communication platforms. Additionally, it delivers advanced fleet and transportation management systems, powerful analytics, mapping, reporting, and predictive modeling capabilities. Initially known as Trimble Navigation Limited, the company adopted its current name, Trimble Inc., in October 2016. Established in 1978, it maintains its headquarters in Sunnyvale, California.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NASDAQ MARKET CAP \$13.9B EMPLOYEES 11,500 (SEC-filed) CEO Robert G. Painter
IPO 1990-07-20 COUNTRY US
10368 Westmoor Dr, Westminster, CO 80021 · Tel 720 887 6100 · trimble.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean \$76.50 (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$2M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TRMB -23.6% · S&P 500 +15.9% · spread -39.5pp



7 Years vs S&P 500 · TRMB +59.4% · S&P 500 +189.9% · spread -130.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

43

OF 100

Score Breakdown

Profitability	28/100
Growth	37/100
Momentum	38/100
Quality	49/100
Earnings Quality	46/100
Balance Sheet	40/100
Value	30/100
Risk (safety)	80/100
Overall	43.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MKSI	64
FN	53
FTV	45
TTMI	56
LFUS	51
AEIS	59
TRMB	43

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

43 / 100

IS Score 43.3 / 100 · -17.3 from peak of 61

Quarter	Business Quality
23 Q1	46
23 Q2	44
23 Q3	45
23 Q4	45
24 Q1	45
24 Q2	61
24 Q3	54
24 Q4	56
25 Q1	44
25 Q2	44
25 Q3	40
25 Q4	45
26 Q1	43

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 71 / 100 · Power +42 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	5%
08-13	86%
09-03	86%
09-25	32%
10-16	86%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 43, price structure 71 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 43 → 39 → 45 → 43	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 796 → now 713	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

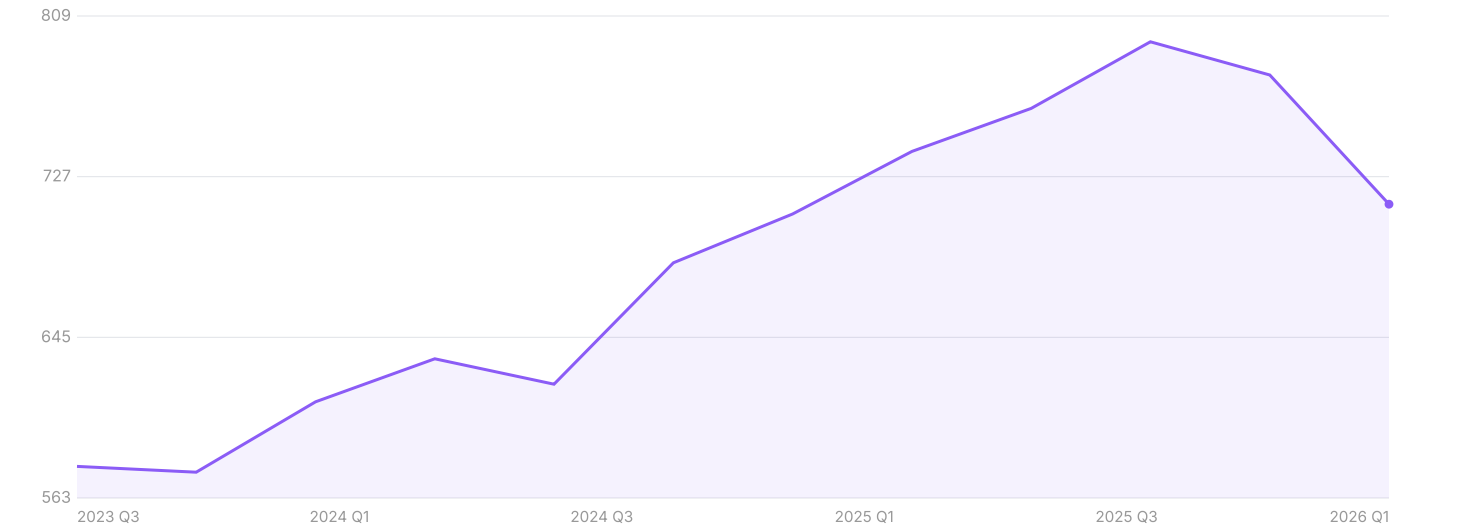
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 614 up / 492 down net +122 funds	INSTITUTIONS ADDED (13F) -66 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 796 · latest 713 (-83 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	713	235.6M	\$12.0B	101.1%
2026 Q1	779	219.6M	\$14.2B	94.2%
2025 Q4	796	227.6M	\$17.5B	97.7%
2025 Q3	762	228.7M	\$18.6B	98.1%
2025 Q2	740	229.8M	\$17.3B	98.6%
2025 Q1	708	231.2M	\$15.0B	99.2%
2024 Q4	683	231.6M	\$15.8B	99.4%
2024 Q3	621	228.9M	\$13.7B	98.2%
2024 Q2	634	227.0M	\$12.5B	97.4%
2024 Q1	612	227.5M	\$14.4B	97.6%
2023 Q4	576	229.3M	\$12.0B	98.4%
2023 Q3	579	227.0M	\$11.9B	97.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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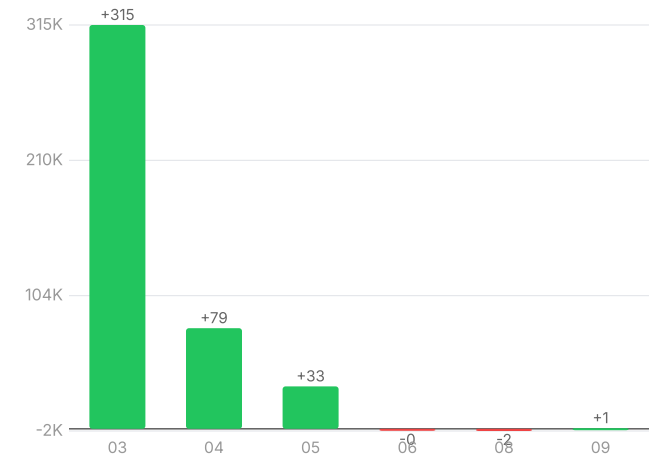
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bement Kenneth B	Chief Accounting Officer	2026-09-15	A-Award	1,689	—	1,689
Bement Kenneth B	Chief Accounting Officer	2026-09-02	EXERCISE	4,056	\$0.24M	4,398
Bement Kenneth B	Chief Accounting Officer	2026-09-02	TAX W/H	1,167	\$0.07M	3,231
Bement Kenneth B	Chief Accounting Officer	2026-09-02	EXERCISE	4,056	—	8,114
Bhattacharya Rasmani	Chief Legal Officer	2026-08-19	—	26,567	\$1.48M	0
Bhattacharya Rasmani	Chief Legal Officer	2026-08-19	—	23,620	—	0
Gabriel Kaigham	director	2026-08-04	SELL	1,718	\$0.10M	17,426
Gabriel Kaigham	director	2026-06-17	EXERCISE	3,974	\$0.20M	19,144

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	34,176	\$2.3M	Counted
M — Exercises (paired A/D)	29	140,140	—	None — mechanics
F — Tax withholding	36	160,402	\$10.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$2.3M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-17	Allison Jennifer	10,941	\$0.6M
2026-08-04	Gabriel Kaigham	1,718	\$0.1M
2026-04-16	Schwartz Mark David	16,725	\$1.1M
2026-04-14	Painter Robert G	7,500	\$0.5M
Trailing 12 mo	21 filings	109,346	\$8M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-14	SCHEDULE 13G	Ameriprise Financial, Inc.	5.40%	12.7M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.00%	11.7M sh
2026-05-12	SCHEDULE 13G/A	Morgan Stanley	4.10%	9.6M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.57%	17.7M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
April Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
April McClain Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-05-15	2026-06-09
HOUSE 12-MO 12 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

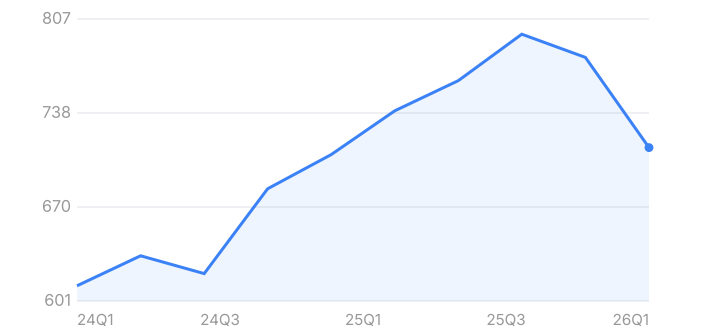
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 779		13F SHARES 220M 94.2% of shares out		NEW / CLOSED 110 / 112 positions, QoQ
PUT/CALL (13F) 1.14 option positions		FREE FLOAT 99.5% 232M sh		
INCREASED / REDUCED 290 / 261 positions, QoQ				

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	788,869	\$45M
Assenagon Asset Management S.A.	455,191	\$26M
Y-Intercept	142,603	\$8M
Ninety One North America, Inc.	122,357	\$7M
Wealth Enhancement Advisory Serv	81,587	\$2M
Czech National Bank	66,998	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

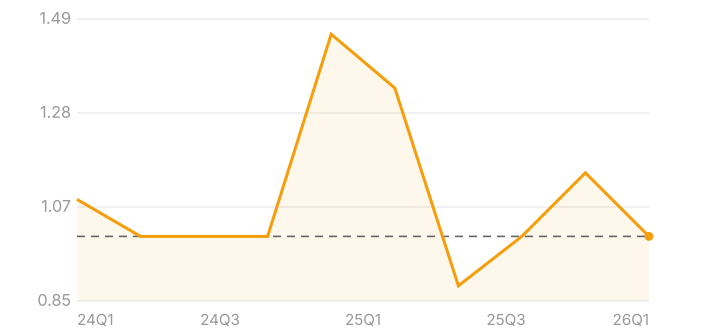
13F Filers Holding TRMB — quarterly



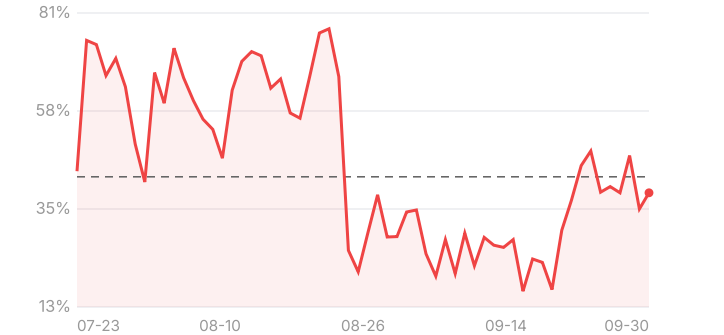
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
CCIZX	1.8%	\$551M
SCMIX	1.8%	\$551M
SLMCX	1.8%	\$551M
SCIRX	1.8%	\$551M
VITSX	0.0%	\$424M
VTSAX	0.0%	\$424M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
	LATEST SESSION 39.2% 2026-10-15	20-DAY AVG 32.3% 50-day 42.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 39% · N: 49% · B: 18% latest session

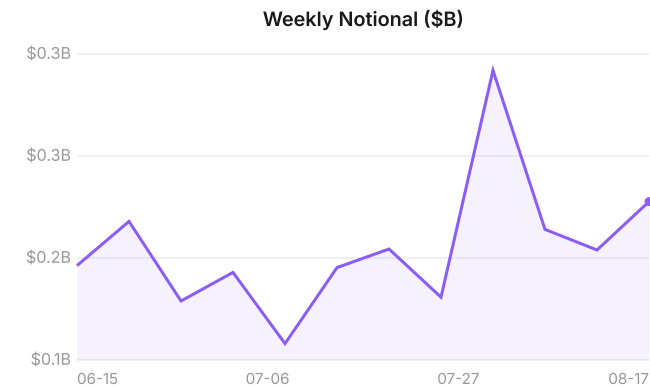


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

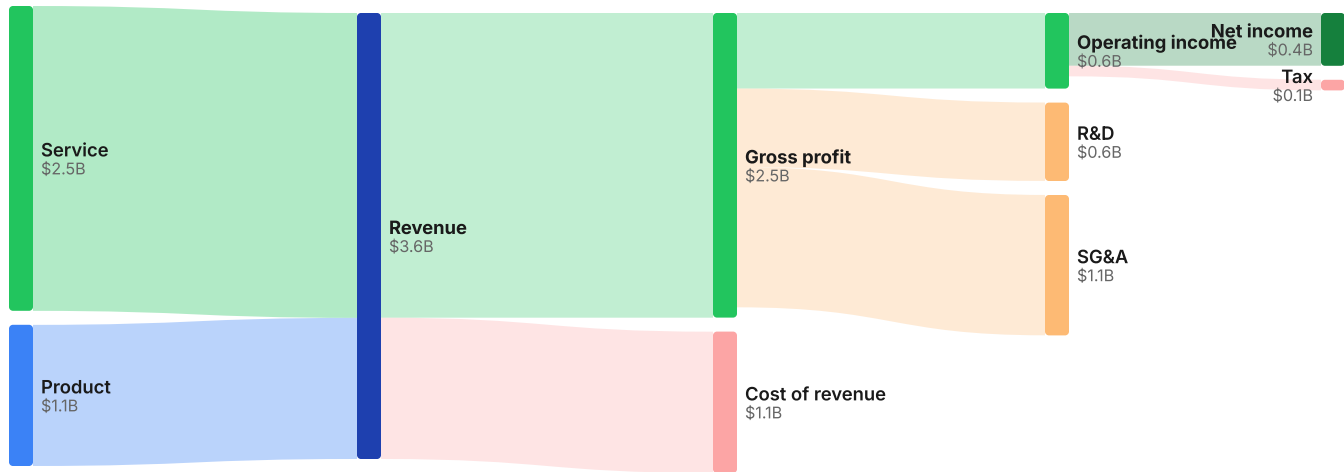


Where TRMB Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.8M	45 sh
Ubsa Ubs Ats	2.2M	45 sh
Mstx Ms Trajectory Cross (Ats - 1)	1.5M	54 sh
Sgmt Sigma X2	1.4M	39 sh
Ebxl Level Ats	1.2M	28 sh
Mspl Ms Pool (Ats - 4)	1.1M	166 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Trimble Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
North America	\$2.1B	58%
Europe	\$1.0B	28%
Asia Pacific	\$350M	10%
Rest of World	\$140M	4%

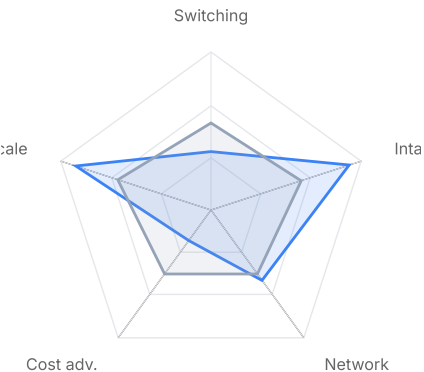
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18 MOAT & COMPETITIVE POSITION

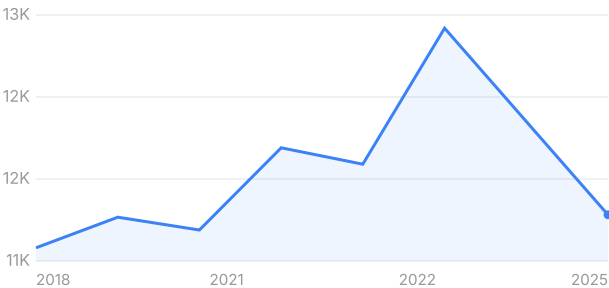
LIVE MODEL · 59/100 NARROW

Moat score 59/100 — Narrow; primary source Intangible Assets.



TRMB (live moat model) Peer median: MKS · FN · FTV · TTMI · LFUS
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



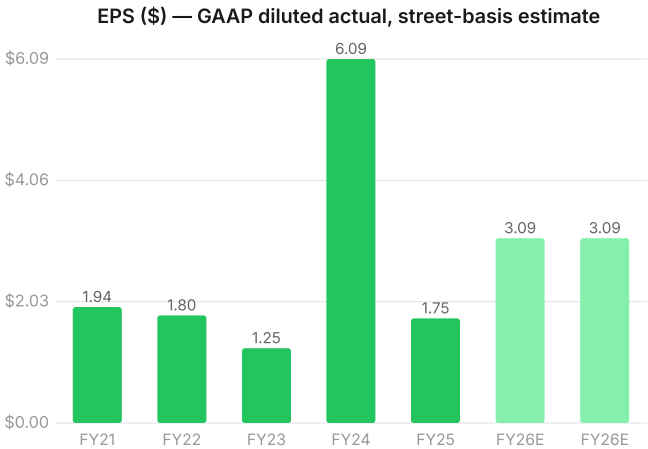
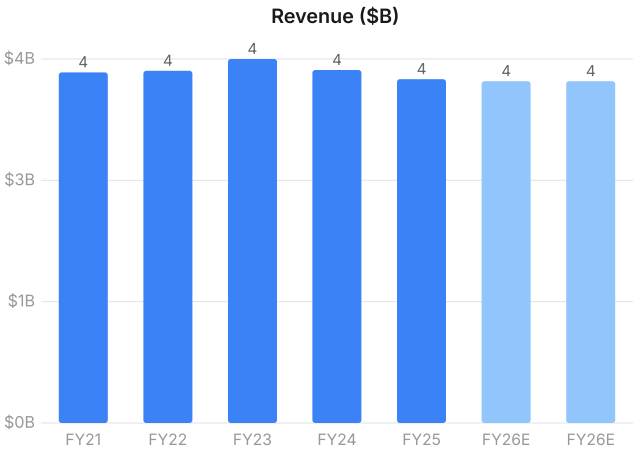
19 CORPORATE INFORMATION — KEY OFFICERS

11,500 employees

OFFICER	TITLE
Robert G. Painter	Chief Executive Officer, President & Director
Ronald J. Bisio	Senior Vice President of Field Systems
Phillip Sawarynski	Executive VP & CFO
Mark Schwartz	Senior Vice President of AECO Software

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

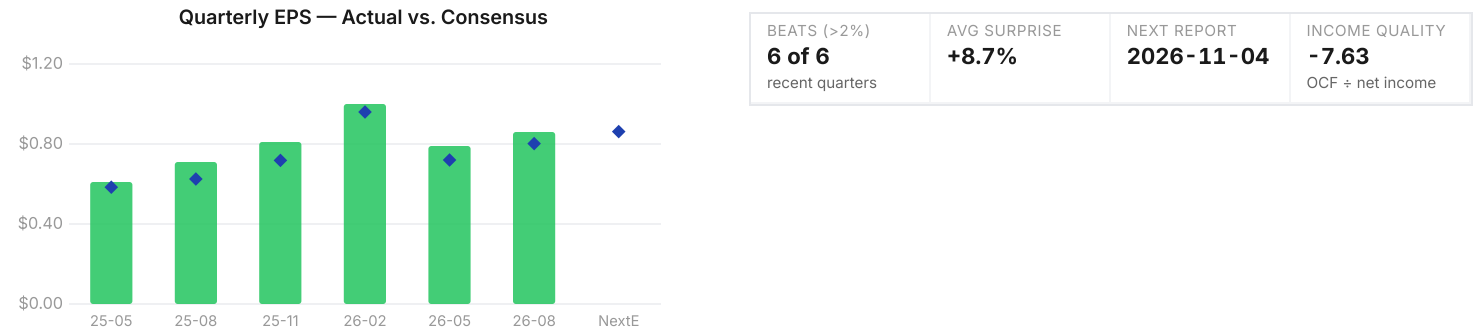


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

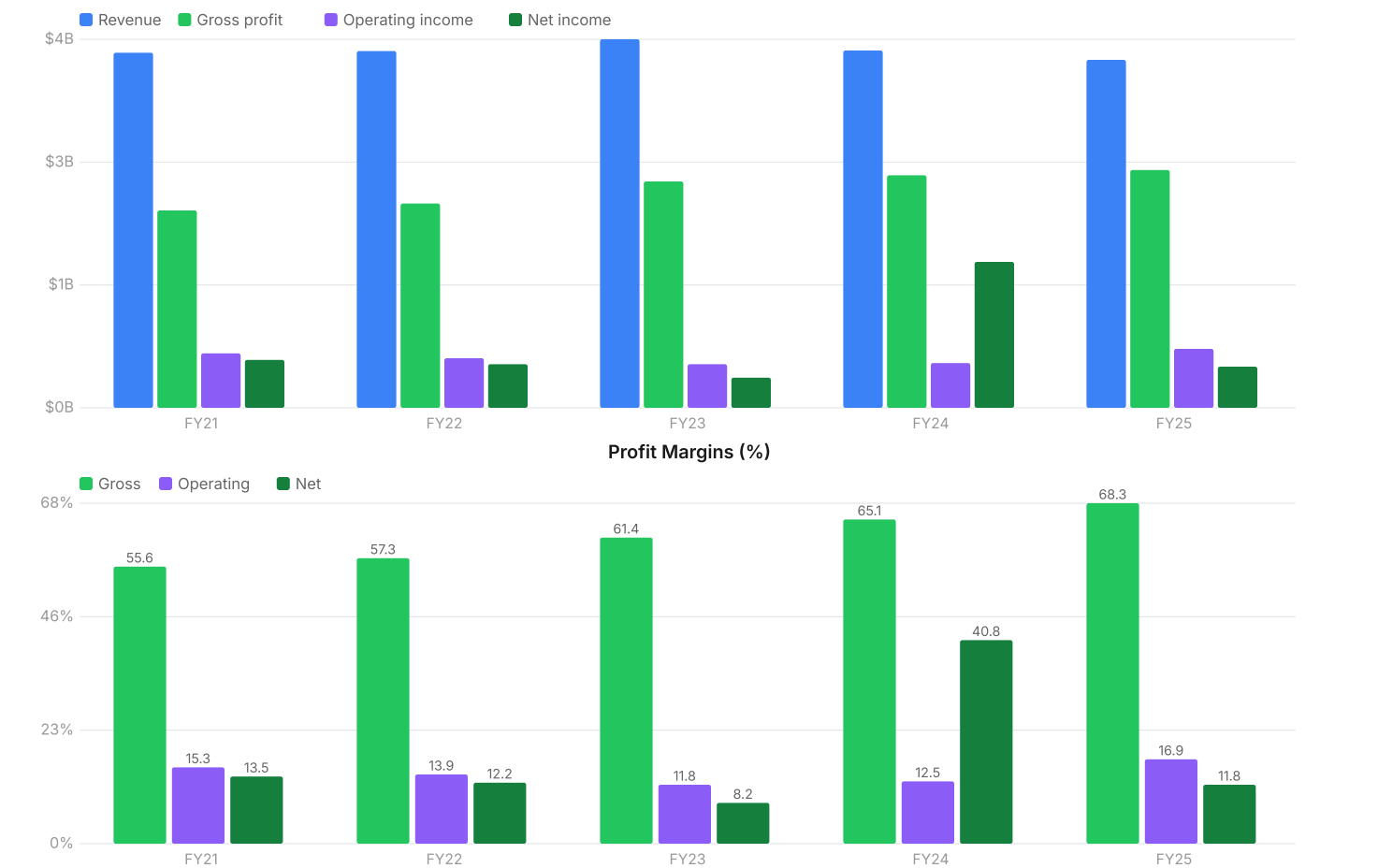
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

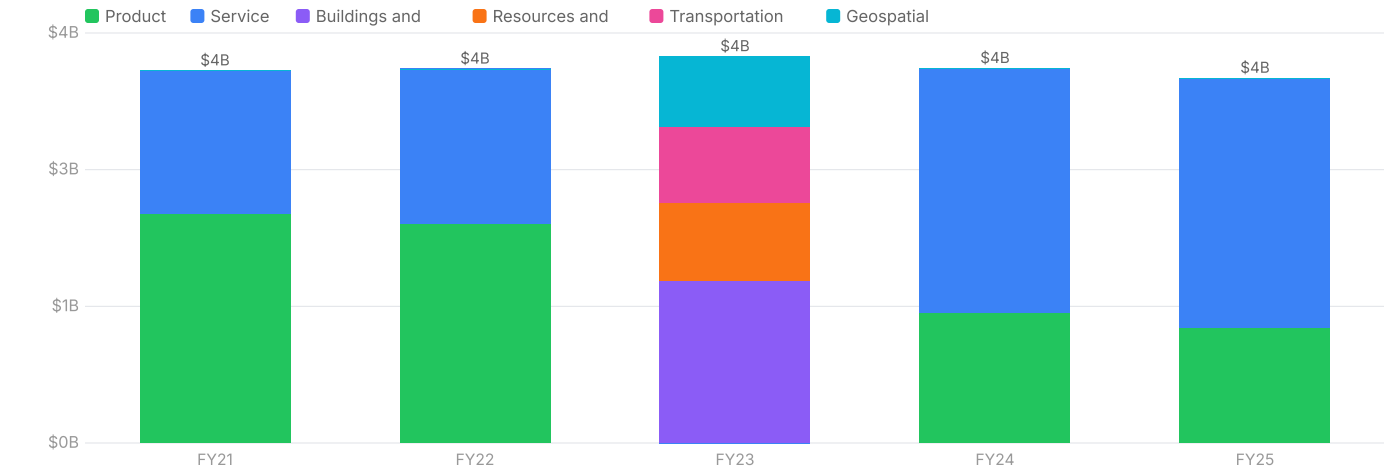
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+16.2%	+0.5%	+3.3%	-3.0%	-2.6%
Gross profit	+15.9%	+3.5%	+10.8%	+2.7%	+2.3%
Operating income	+33.6%	-8.9%	-12.2%	+2.7%	+31.9%
Net income	+26.4%	-8.7%	-30.8%	+383.3%	-71.8%

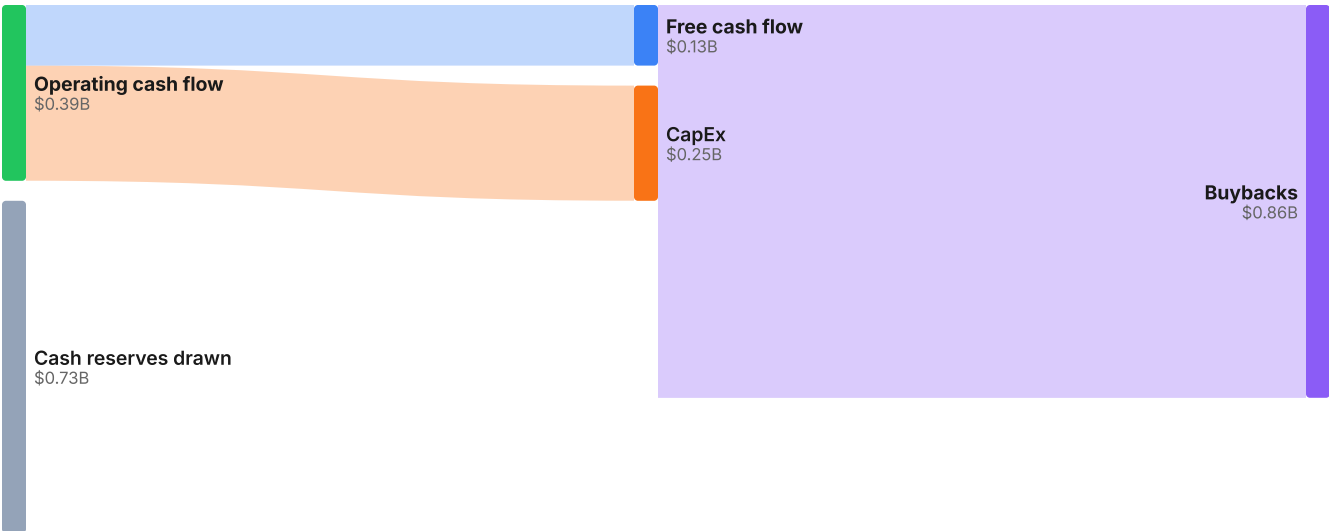
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.7	3.7	3.8	3.7	3.6	
Cost of revenue	1.6	1.6	1.5	1.3	1.1	
Gross profit	2.0	2.1	2.3	2.4	2.5	
R&D expense	0.5	0.5	0.7	0.7	0.6	
SG&A expense	0.9	1.0	1.1	1.2	1.1	
Operating income	0.6	0.5	0.4	0.5	0.6	
EBITDA	0.8	0.7	0.8	2.3	0.8	
D&A	0.2	0.2	0.3	0.2	0.2	
Pretax income	0.6	0.6	0.4	2.0	0.5	
Income tax	0.1	0.1	0.0	0.5	0.1	
Net income	0.5	0.4	0.3	1.5	0.4	
Diluted EPS (\$)	1.94	1.80	1.25	6.09	1.75	
Diluted shares (M)	254	250	249	247	240	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$0B	\$0B	\$0B	\$0B	\$1B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

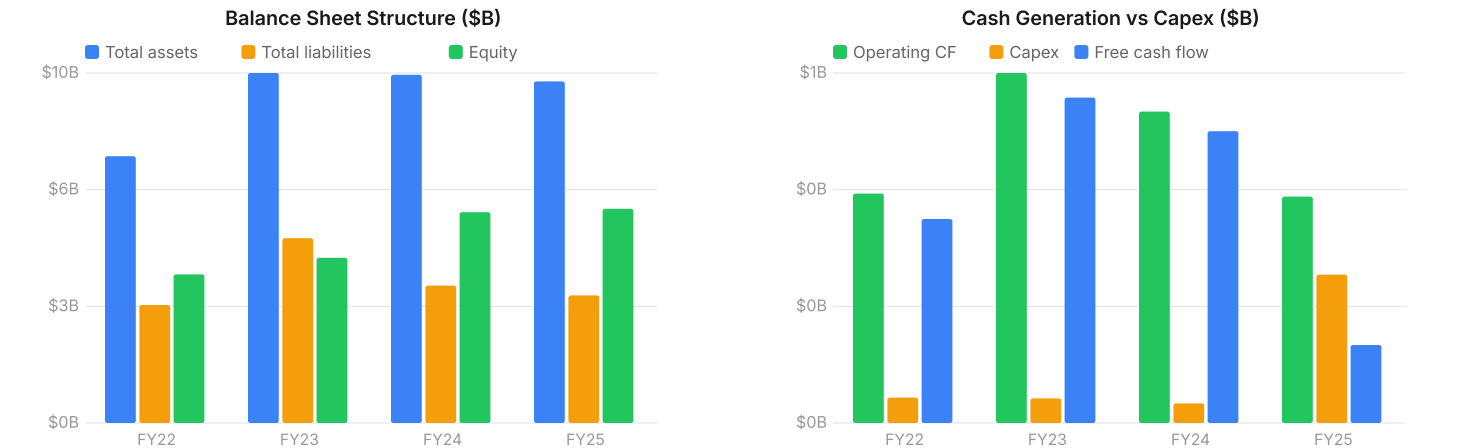
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.2	0.7	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.7	0.7	0.9	
Total current assets	1.5	1.8	2.3	1.6	
PP&E (net)	0.3	0.3	0.3	0.2	
Goodwill + intangibles	4.6	6.6	6.0	6.2	
Total assets	7.3	9.5	9.5	9.3	
Accounts payable	0.2	0.2	0.2	0.2	
Short-term debt	0.3	0.5	0.0	0.0	
Deferred revenue	0.6	0.7	0.8	0.9	
Total current liabilities	1.5	1.8	1.8	1.5	
Long-term debt	1.2	2.5	1.4	1.4	
Total liabilities	3.2	5.0	3.7	3.5	
Shareholders' equity	4.1	4.5	5.7	5.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.3	1.5	0.4	
D&A	0.2	0.3	0.2	0.2	
Stock-based compensation	0.1	0.1	0.2	0.1	
Working capital change	(0.3)	(0.0)	0.2	(0.5)	
Operating cash flow	0.4	0.6	0.5	0.4	
Capital expenditures	(0.0)	(0.0)	(0.0)	(0.3)	
Investing cash flow	(0.2)	(2.1)	1.9	(0.0)	
Buybacks	(0.4)	(0.1)	(0.2)	(0.9)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.2	1.6	(1.7)	0.0	
Financing cash flow	(0.2)	1.4	(1.9)	(0.9)	
Free cash flow	0.3	0.6	0.5	0.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	13.1%	11.2%	7.3%	29.4%	7.3%	-2%	
ROA	7.1%	6.3%	3.7%	15.8%	4.5%	-1.2%	
ROIC	9.6%	7.5%	5.2%	5.3%	7.2%	9.3%	
Gross margin	55.6%	57.3%	61.4%	65.1%	68.3%	68.4%	
Operating margin	15.3%	13.9%	11.8%	12.5%	16.9%	17.5%	
Net margin	13.5%	12.2%	8.2%	40.8%	11.8%	-2.8%	
EBITDA margin	22.4%	20.3%	20.2%	63.2%	21.3%	7.4%	
FCF margin	19.3%	9.5%	14.6%	13.5%	3.7%	—	
VALUATION							
P/E	44.97	27.92	42.55	11.66	44.30	-126.5	
P/B	5.62	3.10	2.94	3.05	3.22	2.7	
P/S	6.05	3.41	3.49	4.76	5.24	3.67	
P/FCF	31.45	36.07	23.86	35.23	141.02	25.4	
EV/EBITDA	28.35	17.13	21.02	29.65	26.09	54.3	
EV/Revenue	6.35	3.78	4.27	4.98	5.55	4.0	
Earnings yield	2.2%	3.6%	2.4%	8.6%	2.3%	-0.76%	
FCF yield	3.2%	2.8%	4.2%	2.8%	0.7%	3.93%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.22	1.04	1.00	1.27	1.09	0.95	
Quick ratio	0.91	0.76	0.87	1.16	0.96	0.82	
Debt / equity	0.36	0.40	0.71	0.27	0.24	0.29	
Debt / assets	19.9%	22.4%	33.4%	16.2%	15.0%	17.1%	
Net debt / EBITDA	1.33	1.67	3.84	1.29	1.49	4.48	
Interest coverage	9.79	9.00	3.22	4.23	7.85	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.52	0.51	0.45	0.39	0.38	0.44	
Receivables turnover	5.88	5.80	5.63	5.14	4.54	6.3	
DSO (days)	62	63	65	71	80	58	
DPO (days)	39	44	42	46	53	60	
Cash conversion cycle	97	107	102	86	89	55	
GROWTH (YoY)							
Revenue growth	16.2%	0.5%	3.3%	-3.0%	-2.6%	—	
Net income growth	26.4%	-8.7%	-30.8%	383.3%	-71.8%	—	
EPS growth	26.1%	-6.6%	-31.0%	384.8%	-70.8%	—	
FCF growth	14.5%	-50.6%	59.5%	-10.3%	-73.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.94	1.81	1.25	6.06	1.77	-0.45	
Book value / share	15.52	16.31	18.07	23.15	24.34	21.93	
Revenue / share	14.40	14.81	15.26	14.84	14.96	16.24	
FCF / share	2.77	1.40	2.23	2.01	0.56	2.34	
Cash / share	1.28	1.09	0.92	2.98	1.06	0.92	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.9%	3.3%	0.8%	1.0%	4.6%	4.38%	
Altman Z-Score	5.50	3.58	2.51	3.95	4.36	3.3	
Piotroski F-Score	7	4	4	7	5	6/9	
Beneish M-Score	-2.63	-2.46	-2.46	-2.07	-2.28	-2.93	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	-7.63	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.93	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		27.55	Revenue stability	0.61
Interest burden		-0.05	Earnings stability	0.07
Operating margin		2.0%	Earnings persistence	0.20
Asset turnover		0.43×	Revenue CAGR 3y	1.2%
Financial leverage		1.63×	EPS CAGR 3y	—
= ROE		-2%	FCF CAGR 3y	2.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.38%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 4.24% cash yield	SBC / REVENUE 5.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MKSI	\$14.5B	32.8	16%	14.0%	+16.3%	7/9	+56.2%
FN	\$13.0B	27.5	21%	10.8%	+35.7%	6/9	-11.9%
FTV	\$17.5B	33.6	7%	14.3%	-29.8%	6/9	+18.8%
TTMI	\$9.9B	41.2	13%	8.3%	+27.6%	7/9	+60.6%
LFUS	\$9.7B	-976.6	-0%	12.1%	+15.4%	5/9	—
AEIS	\$9.5B	41.2	16%	9.4%	+24.6%	6/9	—
SANM	\$9.4B	30.8	13%	3.4%	+58.6%	5/9	—
CGNX	\$9.1B	51.4	11%	25.0%	+17.1%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

28 Analysts



MEAN TARGET (QTR) \$76.50 2 targets	TARGET VS. PRICE +28.7% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.86
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.57B	\$3.58B / \$3.56B	\$3.09	\$3.10 / \$3.08	9
FY2026	\$3.57B	\$3.58B / \$3.56B	\$3.09	\$3.10 / \$3.08	8
FY2026	\$3.86B	\$3.88B / \$3.83B	\$3.53	\$3.58 / \$3.45	8

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$76.50	+28.7%	2
Last Year	\$86.22	+45.0%	9
All Time	\$83.11	+39.8%	19

Rolling mean of published targets vs. last close \$59.46. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C

DCF3/5ROE1/5ROA1/5DEBT/EQ2/5P/E1/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

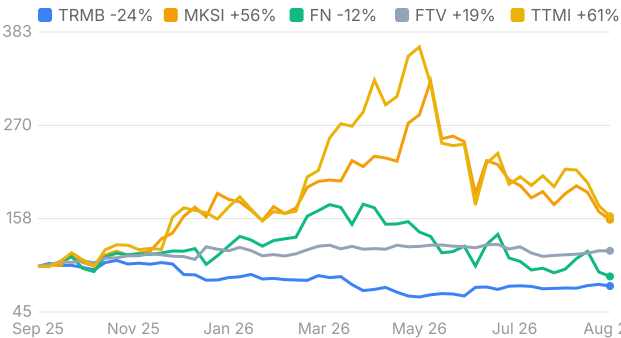
TRMB -23.6% vs S&P 500 +15.9% — spread -39.5pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

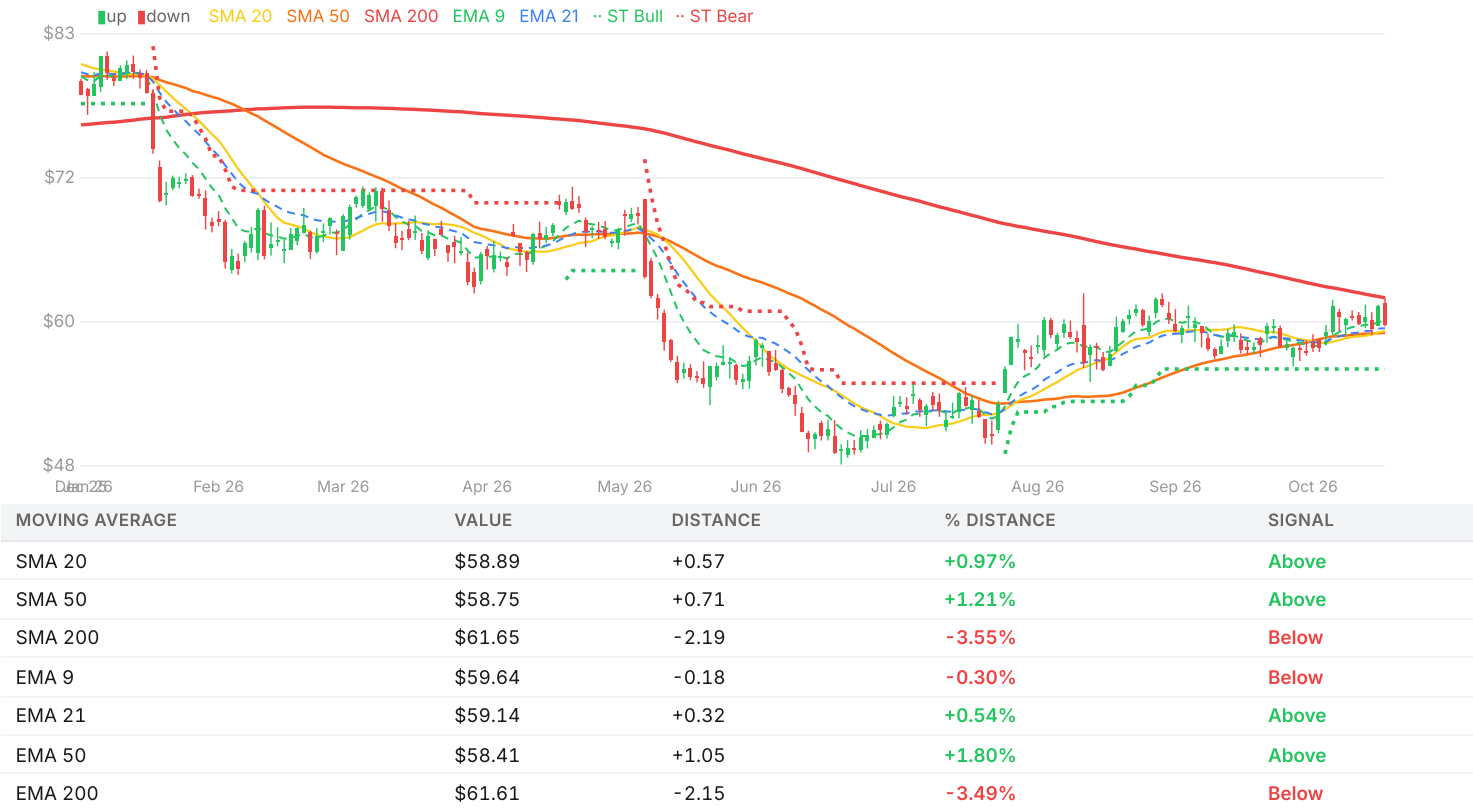


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

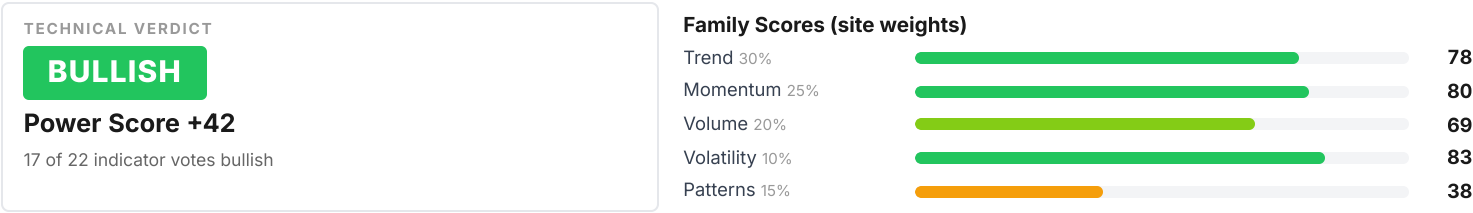
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

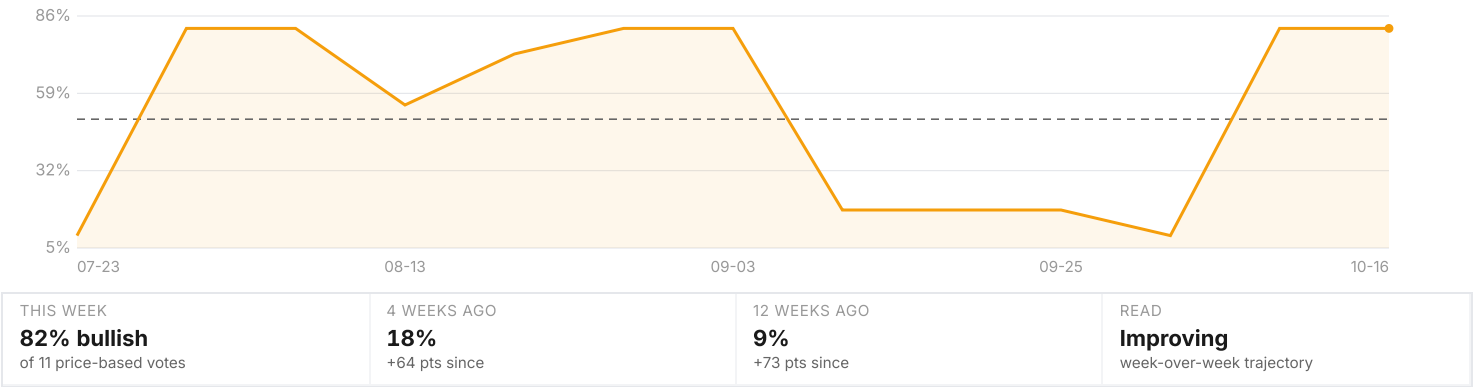
32 TECHNICAL POWER SCORE

EDGE · site engine · 71/100 composite



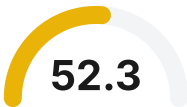
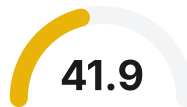
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				17 bull / 5 bear	
● Price vs SMA 20	\$58.89	● Price vs SMA 50	\$58.75	● Price vs SMA 200	\$61.65
● EMA 9/21 Cross	59.6/59.1	● SMA 50/200	Death	● ADX Direction	ADX 20
● Supertrend	\$56	● Parabolic SAR	\$58	● SMA Slope	0.090
● RSI	52.3	● Stochastic K/D	68/69	● StochRSI K/D	53/55
● Williams %R	-42	● CCI	81	● TSI vs Signal	9.4
● CMO	4.6	● ROC	3.37%	● OBV Signal	Distrib
● Chaikin MF	0.050	● MFI	63	● Force Index	0M
● Elder Ray Bull	2.50				

INDICATOR GAUGES					site technicals-tab style
 52.3 RSI (14) 30 oversold · 70 overbought	 68.4 Stochastic %K vs %D 69	 62.8 Money Flow volume-weighted RSI	 19.8 ADX trend strength · <20 weak	 41.9 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$60.47 / \$61.57 / \$62.17	S1 / S2	\$59.87 / \$58.77		
Bollinger (20,2)	\$56.45 – \$61.32	Squeeze	ON		
52 - wk range	\$47.92 – \$84.42	Off 52 - wk high	-29.6%		
ATR (14)	\$1.69 (2.8%)	Historical vol	27.4%		

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
-1.8%	+2.7%	+1.1%	+3.5%	-0.7%	+0.3%	+2.4%	+2.6%	-0.9%	+0.9%	+4.1%	+1.7%	
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
45%	50%	67%	45%	35%	50%	65%	65%	45%	45%	60%	60%	

Sample: 20 years — treat short histories as suggestive, not statistical.

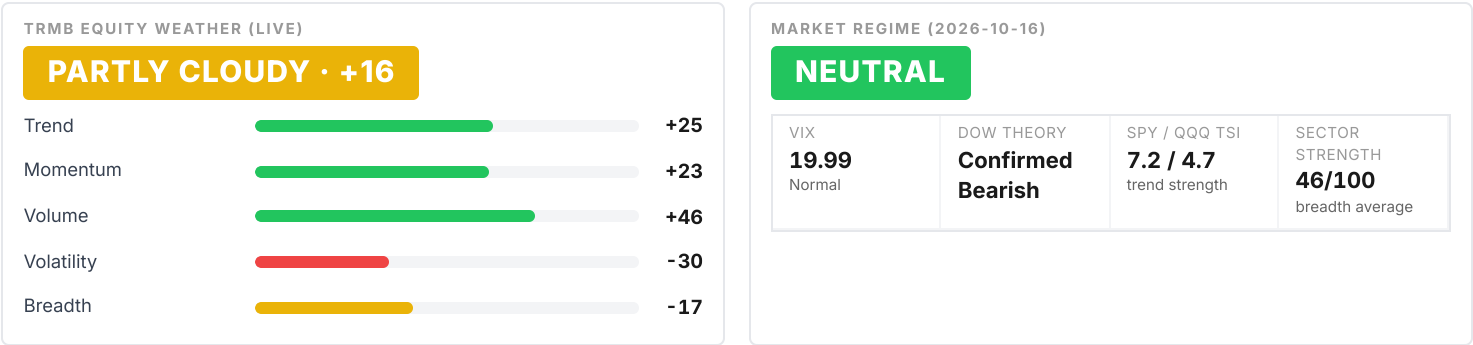
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TRMB	S&P 500	
Weekly volatility (σ , 1y)		4.85%	1.83%	
Best / worst week (1y)		+16.2% / -12.5%	—	
Max drawdown (5y, monthly)		-50.7%	—	
1 - week VaR (95%)		-10.1%	—	
Beta (5y)		1.36	1.00	

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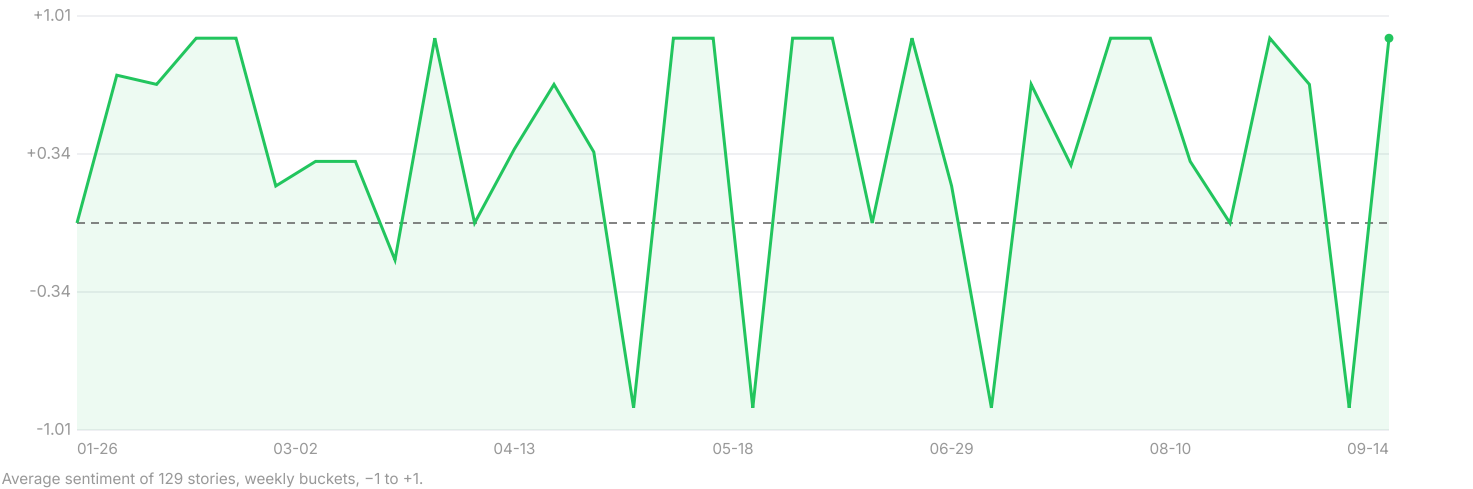
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +16.2 +40.6 vs industry		TREND +24.7 +47.7 vs industry	MOMENTUM +23.0 +60.8 vs industry	VOLUME +46.3 +44.8 vs industry
READING	TRMB	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+16.2	-24.4	-20.7	-20.5
Trend	+24.7	-23.0	-20.8	-21.3
Momentum	+23.0	-37.8	-28.5	-15.8
Volume	+46.3	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert G. Painter President and Chief Execut	\$19.1M	83% equity+incentive
Mark Schwartz Senior Vice President	\$4.9M	80% equity+incentive
Ronald J. Bisio Senior Vice President	\$4.6M	80% equity+incentive
Phillip Sawarynski Chief Financial Officer	\$4.5M	80% equity+incentive
Chris Keating Senior Vice President	\$2.2M	72% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	61
Governance	63
Composite ESG	59



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-12	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-05-27	Shareholder Vote; Other Events	5.07,8.01
2026-05-26	Officer/Director Change; Other Events	5.02,8.01
2026-05-06	Earnings Release; Exhibits	2.02,9.01
2026-03-24	Officer/Director Change	5.02
2026-02-10	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-05	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,8.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-04 to 2026-08-12	
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-02 to 2026-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	112 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-17 to 2026-09-15	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-14	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.