

Tractor Supply Company (TSCO)

Consumer Cyclical / Specialty Retail · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$33.16	\$17.3B	\$58.21	17.3	32.5%	39%	6/9	-39.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	11.7M	\$28.36	1.10	6.4%	12%	3.8	+81.9%

Tractor Supply Company functions as a prominent retailer, catering to the rural lifestyle demographic throughout the United States. Its extensive product catalog encompasses items crucial for the health, well-being, development, and enclosure of equine, livestock, pets, and small animals. Additionally, it stocks a variety of hardware, truck, towing, and tool supplies. Shoppers can also find seasonal goods like heating solutions, gardening equipment, power tools, novelty gifts, and children's toys, alongside workwear, casual apparel, footwear, and essential maintenance products designed for agricultural and general rural applications. These offerings are made available under a diverse portfolio of private label and proprietary brands, including 4health, Producer's Pride, American Farmworks, Red Shed, Bit & Bridle, Redstone, Blue Mountain, Retriever, C.E. Schmidt, Ridgecut, Countyline, Royal Wing, Dumor, Strive, Groundwork, Traveller, Huskee, Treeline, JobSmart, TSC Tractor Supply Co, Paws & Claws, and Untamed. Data from June 25, 2022, indicates the company's retail footprint included 2,016 Tractor Supply outlets spanning 49 states, complemented by 178 Petsense locations across 23 states. Its physical retail presence includes stores operating under the banners of Tractor Supply Company, Del's Feed & Farm Supply, and Petsense, while its digital storefronts are accessible via TractorSupply.com and Petsense.com. The primary customer base comprises recreational farmers, ranchers, and other individuals with similar needs. Established in 1938, the corporation maintains its corporate headquarters in Brentwood, Tennessee.

SECTOR Consumer Cyclical INDUSTRY Specialty Retail EXCHANGE NASDAQ MARKET CAP \$17.3B EMPLOYEES 26,000 (SEC-filed) CEO Harry A. Lawton
IPO 1994-02-17 COUNTRY US
5401 Virginia Way, Brentwood, TN 37027 · Tel 615 440 4000 · tractorsupply.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean **\$36.11** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$0.7M open-market purchases vs \$0.0M sales / 6 mo

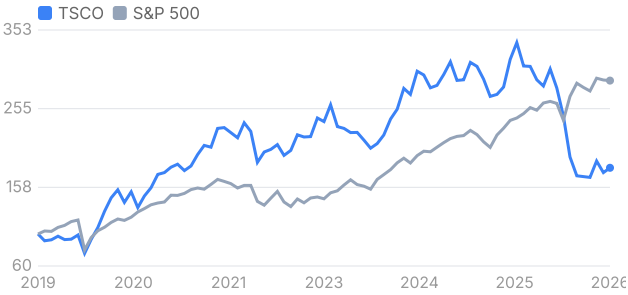
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TSCO -39.6%** · **S&P 500 +15.9%** · spread **-55.5pp**



7 Years vs S&P 500 · **TSCO +81.9%** · **S&P 500 +189.9%** · spread **-108.0pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

48

OF 100

Score Breakdown

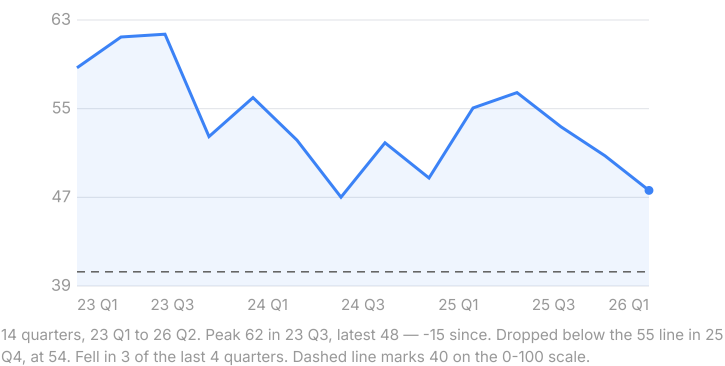
Profitability	53/100
Growth	41/100
Momentum	68/100
Quality	58/100
Earnings Quality	95/100
Balance Sheet	41/100
Value	53/100
Risk (safety)	90/100
Overall	47.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BBY	65
W	35
GME	58
DKS	44
FIVE	77
ULTA	62
TSCO	48

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

48 / 100

IS Score 47.6 / 100 · -14.5 from peak of 62

Quarter	Business Quality
23 Q1	55
23 Q2	60
23 Q3	62
23 Q4	50
24 Q1	55
24 Q2	50
24 Q3	47
24 Q4	50
25 Q1	48
25 Q2	55
25 Q3	58
25 Q4	50
26 Q1	48

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 68 / 100 · Power +36 · 15 of 22 indicator votes bullish

Date	Price Structure
07-23	26%
08-13	87%
09-03	56%
09-25	26%
10-16	73%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 48, price structure 68 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 47.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 57 → 54 → 51 → 48	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,229 → now 1,065	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

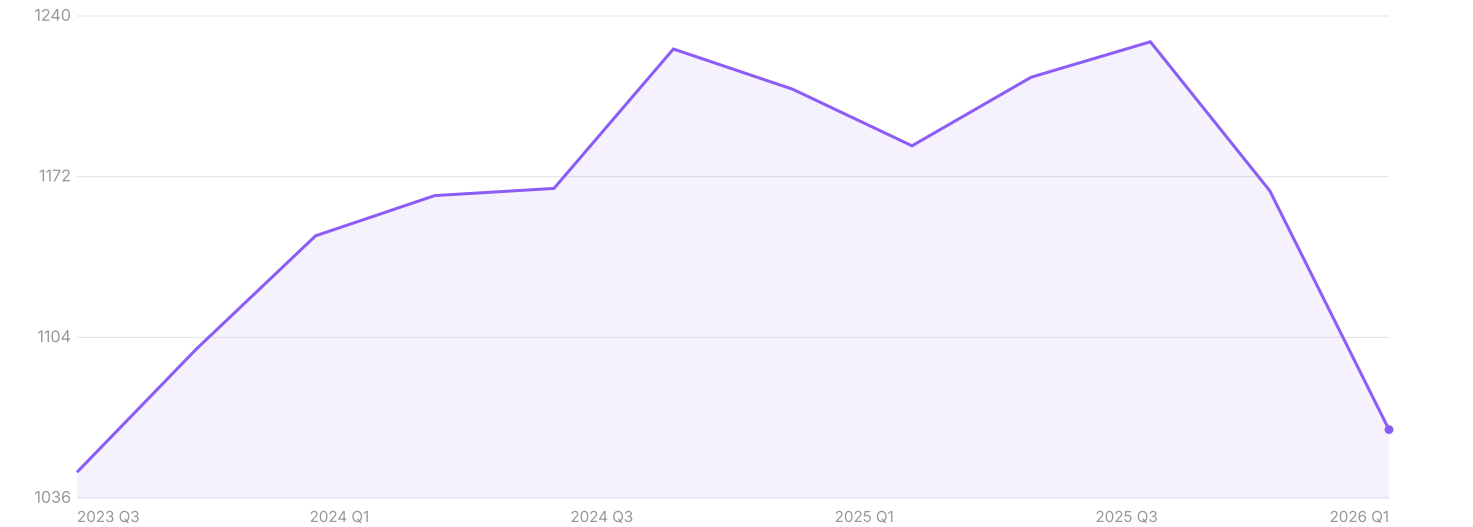
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 4 \$0.65M
ETF FUNDS (30D) 1070 up / 841 down net +229 funds	INSTITUTIONS ADDED (13F) -101 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,229 · latest 1,065 (-164 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,065	496.4M	\$14.8B	94.8%	
2026 Q1	1,166	484.2M	\$20.9B	92.5%	
2025 Q4	1,229	513.0M	\$25.2B	98.0%	
2025 Q3	1,214	498.6M	\$28.0B	95.2%	
2025 Q2	1,185	520.1M	\$26.7B	99.3%	
2025 Q1	1,209	520.7M	\$27.9B	99.4%	
2024 Q4	1,226	518.9M	\$26.8B	99.1%	
2024 Q3	1,167	511.7M	\$28.6B	97.7%	
2024 Q2	1,164	510.3M	\$26.5B	97.4%	
2024 Q1	1,147	523.2M	\$26.3B	99.9%	
2023 Q4	1,099	533.4M	\$22.1B	101.8%	ex-outlier 99.4%
2023 Q3	1,047	522.6M	\$20.9B	99.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2023-12 reads 101.85%. Institutions cannot hold more of a company than exists. The reported 533.4M shares exceed the 523.7M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 12,804,873 shares against 12,756,434 the prior quarter, a 1x jump, which alone would be 2.4% of the company. Excluding that filing, ownership is 99.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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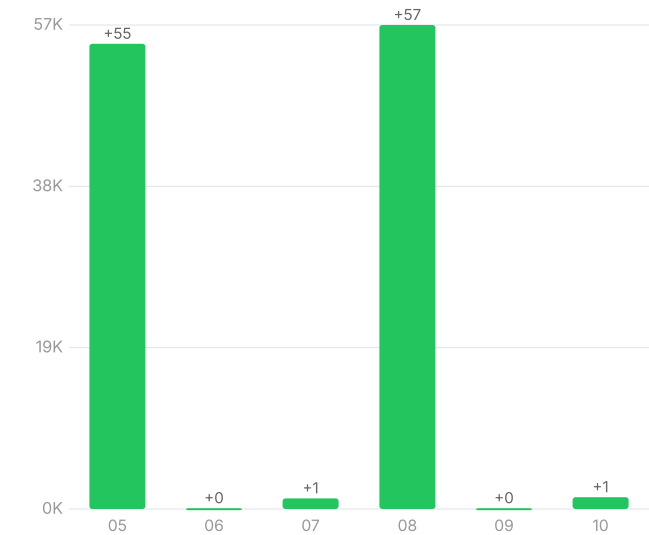
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Ham Margaret M	director	2026-10-01	A-Award	555	\$0.02M	20,168
Krishnan Ramkumar	director	2026-10-01	A-Award	839	\$0.03M	48,935
Ham Margaret M	director	2026-09-04	L-Small	85	\$0.00M	19,613
Ledbetter Samuel Craig	SVP Chief Supply Chain Officer	2026-08-08	TAX W/H	28	\$0.00M	8,515
Ordus John P	EVP Chief Stores Officer	2026-08-06	A-Award	1,588	—	97,180
Ordus John P	EVP Chief Stores Officer	2026-08-06	A-Award	6,124	\$0.20M	6,124
Estep Jonathan S	EVP Chief Merchandise Officer	2026-08-06	A-Award	794	—	80,482
Estep Jonathan S	EVP Chief Merchandise Officer	2026-08-06	A-Award	3,062	\$0.10M	3,062

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	4	20,310	\$0.7M	Counted
F — Tax withholding	1	28	\$0.0M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.7M 4 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-05	Yankee Colin	33,364	\$1.1M
2026-02-13	Yankee Colin	11,170	\$0.6M
2026-02-11	Estep Jonathan S	59,745	\$3.2M
2026-02-11	Mills Robert D	62,950	\$3.4M
Trailing 12 mo	7 filings	255,712	\$13M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-13	SCHEDULE 13G	Invesco Ltd.	6.60%	34.6M sh
2026-08-12	SCHEDULE 13G	Capital International Investors	5.10%	26.5M sh
2026-08-12	SCHEDULE 13G	Capital Research Global Investors	5.70%	30.0M sh
2026-07-30	SCHEDULE 13G/A	BlackRock, Inc.	7.80%	41.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
April Delaney	House	SELL	\$15,001 - \$50,000	2026-08-25	2026-09-10
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2026-06-08	2026-07-16
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2026-06-08	2026-07-16
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2025-01-10	2026-08-05
HOUSE 12-MO 63 trades 25 purchases		SENATE 12-MO 2 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,166	13F SHARES 484M 92.5% of shares out	NEW / CLOSED 106 / 145 positions, QoQ	INCREASED / REDUCED 380 / 499 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.7% 519M sh			

2.8 · Largest Reporting 13F Managers

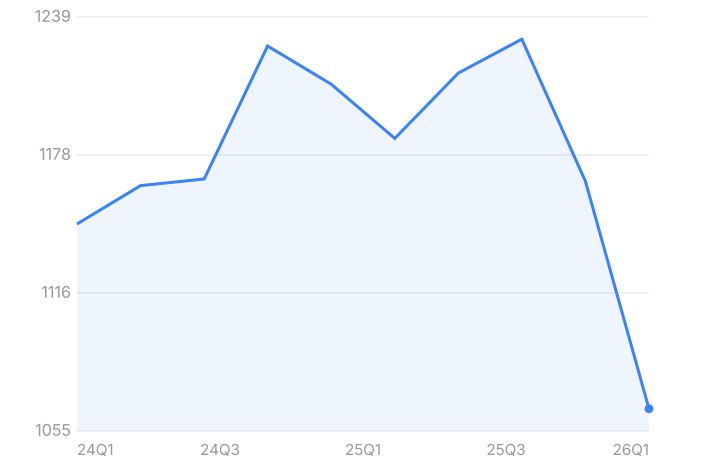
MANAGER	SHARES	VALUE
Montrusco Bolton Investments Inc.	1.1M	\$35M
Assenagon Asset Management S.A.	714,112	\$22M
Gradient Investments Llc	535,282	\$17M
Deprince Race & Zollo Inc	337,783	\$11M
Thomas Story & Son Llc	251,181	\$8M
Cantor Fitzgerald Investment Advis	236,391	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

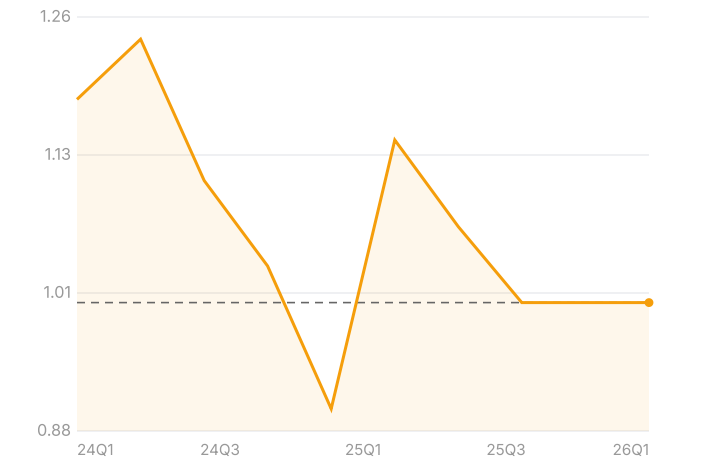
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$517M
VSMPX	0.0%	\$517M
VTSAX	0.0%	\$517M
VTI	0.0%	\$517M
VFFSX	0.0%	\$428M
VFIAX	0.0%	\$428M

13F Filers Holding TSCO — quarterly



Institutional Put/Call — quarterly

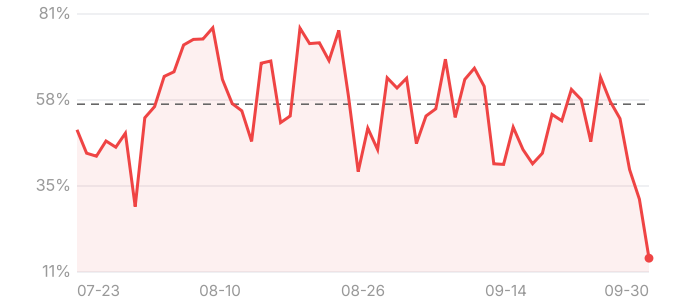


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14 SHORT VOLUME — DAILY, 60 SESSIONS

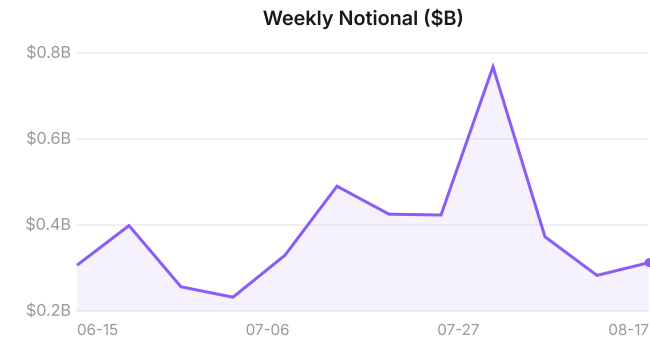
EDGE · live FINRA feed



LATEST SESSION 15.2% 2026-10-15	20-DAY AVG 48.9% 50-day 56.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 15% · N: 35% · B: 48% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

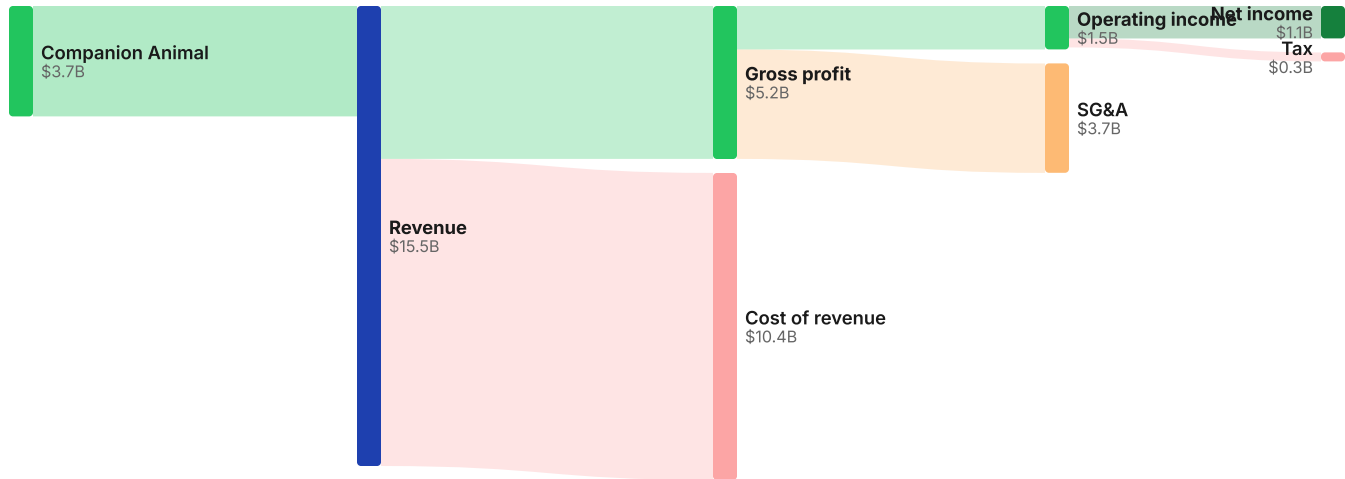


Where TSCO Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.9M	66 sh
Ubsa Ubs Ats	6.8M	74 sh
Mstx Ms Trajectory Cross (Ats - 1)	5.8M	102 sh
Ebxl Level Ats	5.6M	49 sh
Sgmt Sigma X2	4.1M	76 sh
Pure Purestream	3.4M	36 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Tractor Supply Company revenue goes. All values FY2025 filings, live.

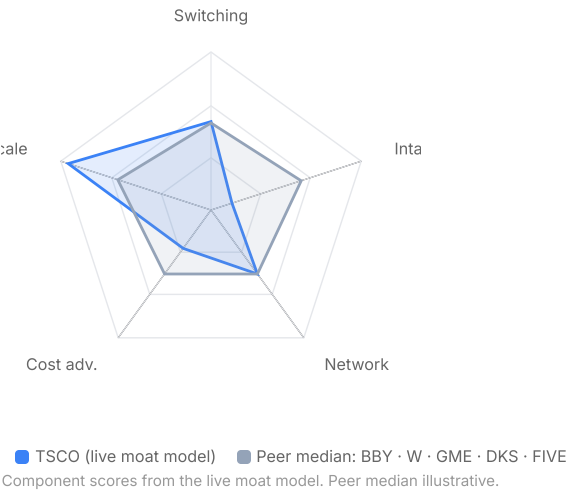
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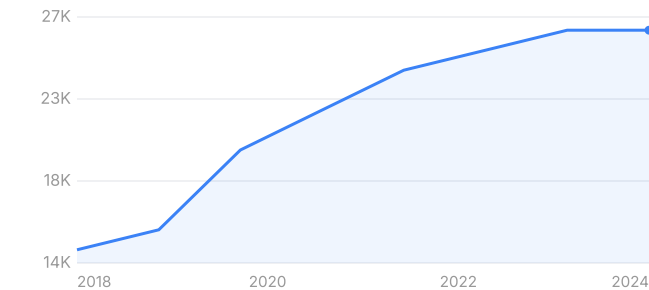
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 45/100 WEAK

Moat score 45/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



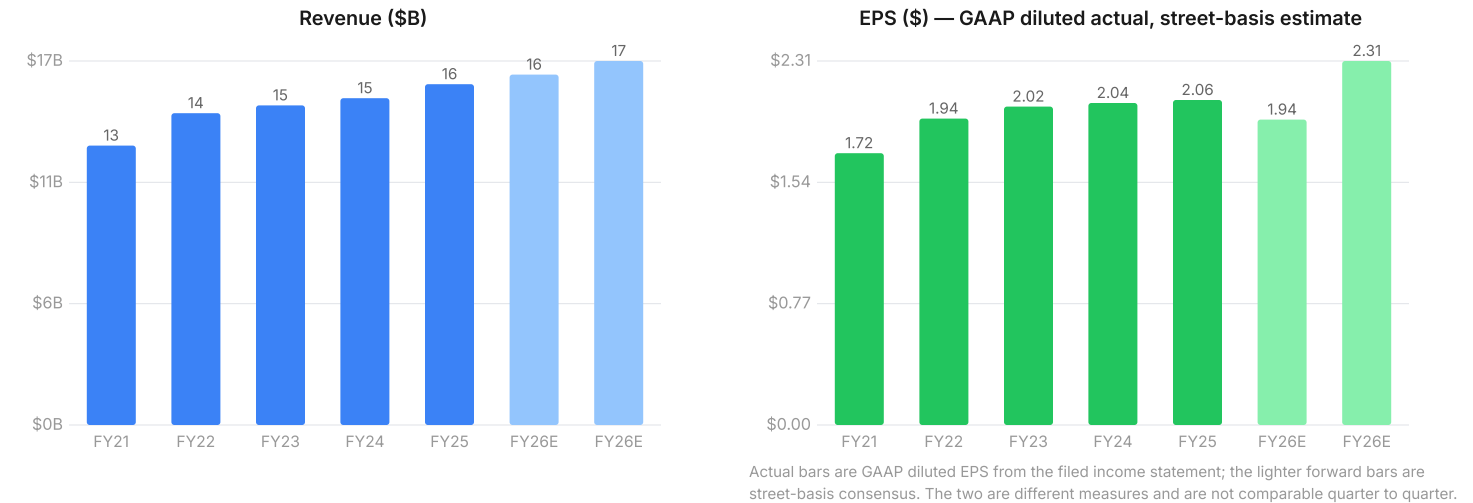
18 CORPORATE INFORMATION — KEY OFFICERS

26,000 employees

OFFICER	TITLE
Harry A. Lawton	President, Chief Executive Officer & Director
Melissa D. Kersey	Executive Vice President & Chief Human Resources Officer
Kurt D. Barton	Executive Vice President, Chief Financial Officer & Treasurer
Jonathan Seth Estep	Executive Vice President & Chief Merchandising Officer

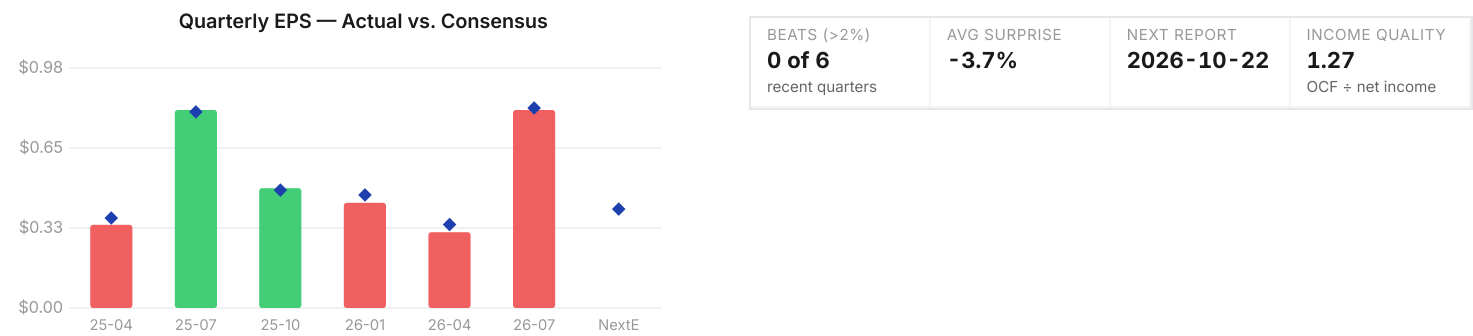
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES live data



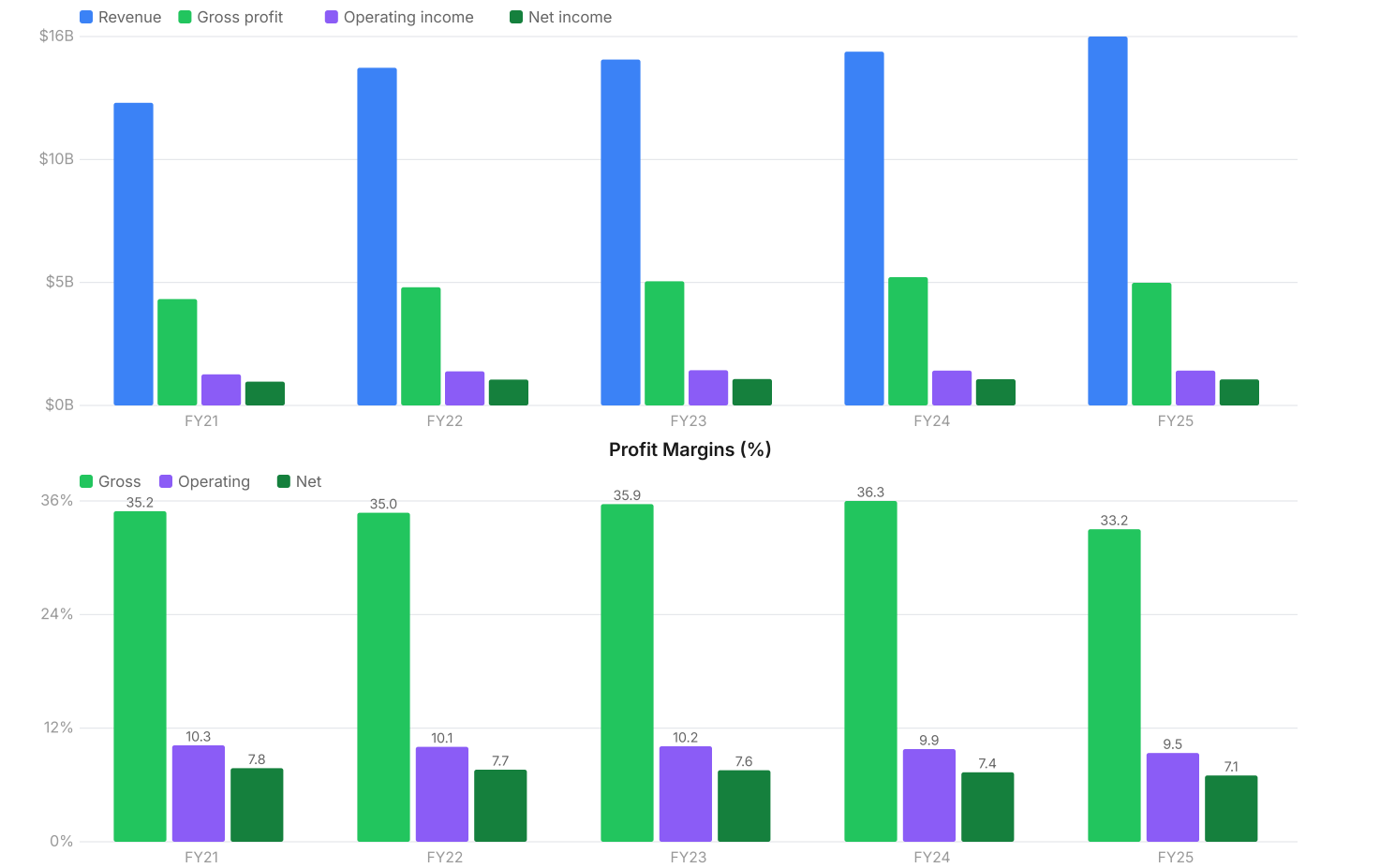
21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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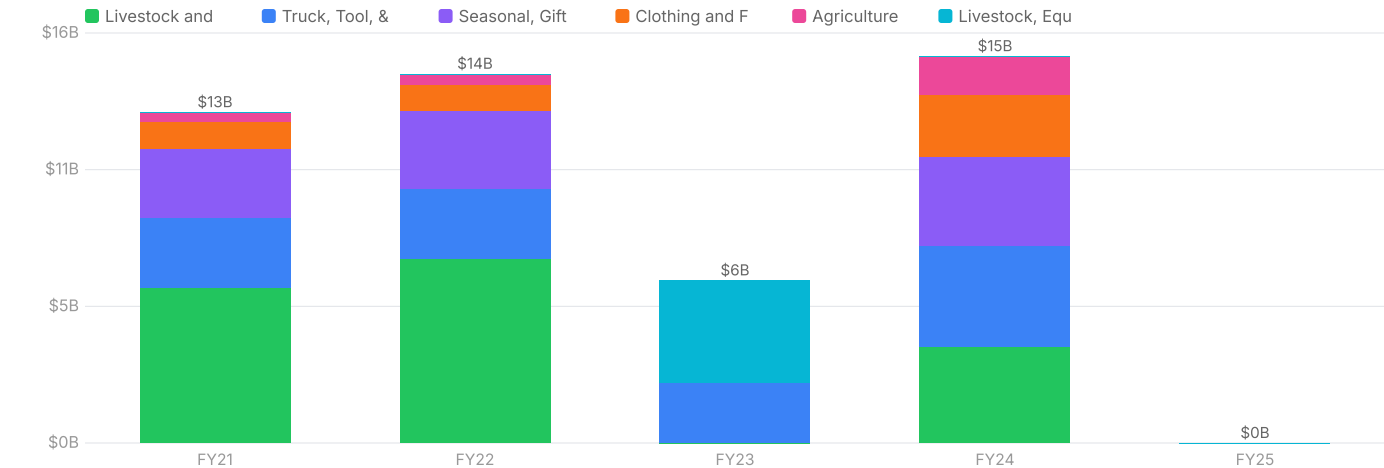
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+19.9%	+11.6%	+2.5%	+2.2%	+4.3%
Gross profit	+19.0%	+11.1%	+5.1%	+3.2%	-4.4%
Operating income	+31.1%	+9.8%	+3.1%	-0.8%	-0.0%
Net income	+33.1%	+9.2%	+1.7%	-0.5%	-0.5%

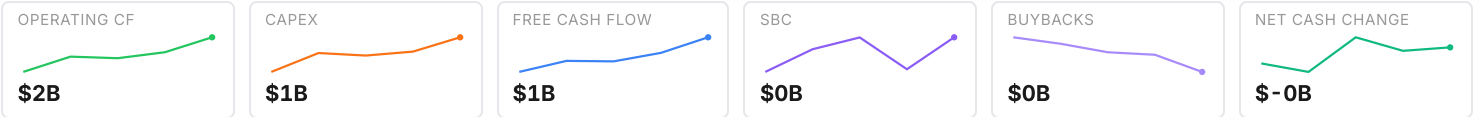
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	12.7	14.2	14.6	14.9	15.5	
Cost of revenue	8.3	9.2	9.3	9.5	10.4	
Gross profit	4.5	5.0	5.2	5.4	5.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	2.9	3.2	3.4	3.5	3.7	
Operating income	1.3	1.4	1.5	1.5	1.5	
EBITDA	1.6	1.8	1.9	1.9	2.0	
D&A	0.3	0.3	0.4	0.4	0.5	
Pretax income	1.3	1.4	1.4	1.4	1.4	
Income tax	0.3	0.3	0.3	0.3	0.3	
Net income	1.0	1.1	1.1	1.1	1.1	
Diluted EPS (\$)	1.72	1.94	2.02	2.04	2.06	
Diluted shares (M)	579	561	549	540	532	

CASH FLOW TRENDS

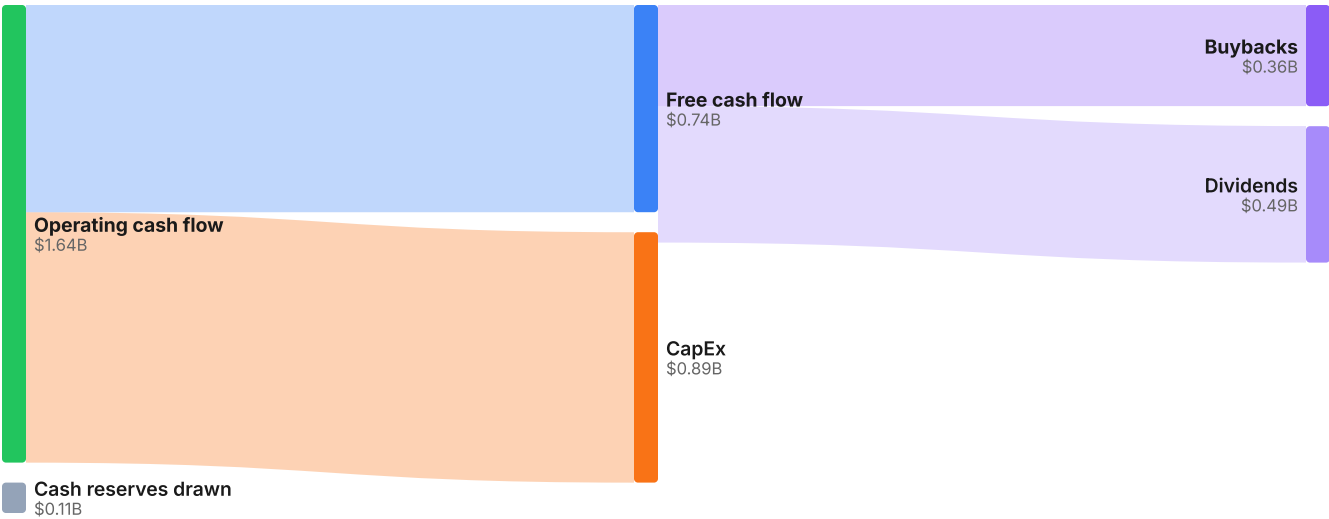
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

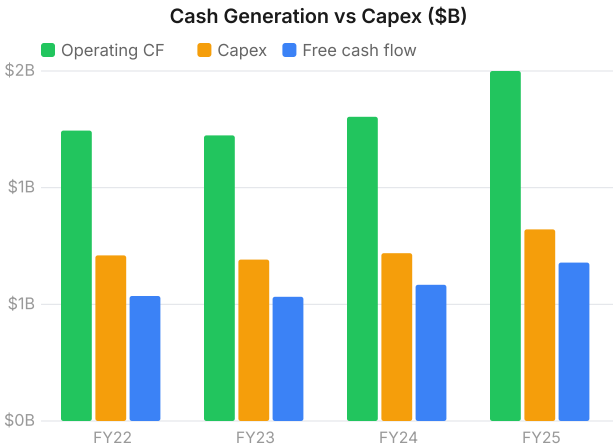
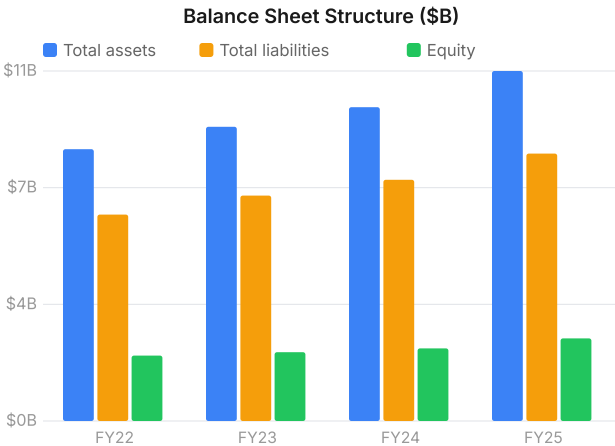
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.4	0.3	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.0	0.0	0.0	0.0	
Total current assets	3.2	3.3	3.3	3.5	
PP&E (net)	5.0	5.6	6.1	7.0	
Goodwill + intangibles	0.3	0.3	0.3	0.4	
Total assets	8.5	9.2	9.8	10.9	
Accounts payable	1.4	1.2	1.2	1.4	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.4	2.2	2.3	2.6	
Long-term debt	1.2	1.7	1.8	1.8	
Total liabilities	6.4	7.0	7.5	8.4	
Shareholders' equity	2.0	2.1	2.3	2.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.1	1.1	1.1	1.1	
D&A	0.3	0.4	0.4	0.5	
Stock-based compensation	0.1	0.1	0.0	0.1	
Working capital change	(0.2)	(0.2)	(0.1)	0.0	
Operating cash flow	1.4	1.3	1.4	1.6	
Capital expenditures	(0.8)	(0.8)	(0.8)	(0.9)	
Investing cash flow	(1.1)	(0.7)	(0.6)	(0.8)	
Buybacks	(0.7)	(0.6)	(0.6)	(0.4)	
Dividends paid	(0.4)	(0.4)	(0.5)	(0.5)	
Debt issuance / (repay)	0.2	0.6	0.1	(0.1)	
Financing cash flow	(0.9)	(0.5)	(0.9)	(0.9)	
Free cash flow	0.6	0.6	0.6	0.7	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

23 EXPANDED RATIO ANALYSIS (I) live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	50.8%	53.8%	52.8%	49.8%	45.2%	39%	
ROA	13.5%	13.4%	12.5%	11.6%	10.6%	8.3%	
ROIC	20.2%	18.2%	16.8%	15.4%	13.8%	11.8%	
Gross margin	35.2%	35.0%	35.9%	36.3%	33.2%	32.5%	
Operating margin	10.3%	10.1%	10.2%	9.9%	9.5%	8.9%	
Net margin	7.8%	7.7%	7.6%	7.4%	7.1%	6.4%	
EBITDA margin	12.4%	12.5%	12.9%	12.9%	12.6%	12.1%	
FCF margin	4.0%	4.1%	4.0%	4.3%	4.8%	—	
VALUATION							
P/E	25.59	21.81	20.45	25.57	24.86	17.3	
P/B	12.74	11.63	10.53	12.40	10.56	6.6	
P/S	2.00	1.67	1.56	1.89	1.76	1.10	
P/FCF	50.01	40.69	39.02	44.22	36.80	56.3	
EV/EBITDA	18.11	15.64	14.57	17.41	16.82	12.3	
EV/Revenue	2.24	1.96	1.87	2.24	2.13	1.5	
Earnings yield	3.9%	4.6%	4.9%	3.9%	4.0%	5.83%	
FCF yield	2.0%	2.5%	2.6%	2.3%	2.7%	1.78%	

EXPANDED RATIO ANALYSIS (II) leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.57	1.33	1.50	1.43	1.34	1.33	
Quick ratio	0.51	0.19	0.28	0.20	0.16	0.23	
Debt / equity	1.96	2.09	2.34	2.39	2.30	2.49	
Debt / assets	50.5%	50.3%	54.8%	55.3%	54.4%	53.8%	
Net debt / EBITDA	1.93	2.29	2.48	2.70	2.93	3.30	
Interest coverage	49.11	46.84	31.80	26.88	21.22	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.72	1.75	1.65	1.57	1.50	1.30	
Receivables turnover	1489.02	1661.37	11829.13	1235.33	637.80	574.0	
DSO (days)	0	0	0	0	1	—	
DPO (days)	47	50	50	46	46	60	
Cash conversion cycle	41	46	54	59	59	60	
GROWTH (YoY)							
Revenue growth	19.9%	11.6%	2.5%	2.2%	4.3%	—	
Net income growth	33.1%	9.2%	1.7%	-0.5%	-0.5%	—	
EPS growth	36.6%	12.6%	4.0%	0.3%	1.3%	—	
FCF growth	-53.6%	14.4%	-0.6%	9.8%	16.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.74	1.96	2.03	2.04	2.07	1.93	
Book value / share	3.49	3.67	3.95	4.21	4.87	5.02	
Revenue / share	22.18	25.53	26.75	27.58	29.28	30.07	
FCF / share	0.89	1.05	1.07	1.18	1.40	0.59	
Cash / share	1.53	0.36	0.73	0.47	0.37	0.44	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.2%	3.1%	2.7%	2.1%	1.3%	2.63%	
Altman Z-Score	5.92	5.48	5.14	5.36	4.88	3.8	
Piotroski F-Score	6	8	6	4	5	6/9	
Beneish M-Score	-2.43	-2.78	-2.64	4.32	-2.19	-2.51	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.8	Safe (>2.99)	Safe	
Income quality	1.27	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.51	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.86
Interest burden		0.91	Earnings stability	0.25
Operating margin		8.9%	Earnings persistence	0.97
Asset turnover		1.39×	Revenue CAGR 3y	2.2%
Financial leverage		4.44×	EPS CAGR 3y	-1.5%
= ROE		40%	FCF CAGR 3y	-22.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.63%	DIVIDEND YIELD 2.86%	TOTAL SHAREHOLDER RETURN 5.49% cash yield	SBC / REVENUE 0.4% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BBY	\$19.4B	15.4	43%	3.2%	+1.4%	7/9	+24.2%
W	\$14.7B	-43.7	12%	-0.0%	+7.5%	3/9	+29.0%
GME	\$13.5B	13.5	16%	37.8%	-7.7%	5/9	+17.0%
DKS	\$12.8B	15.2	18%	5.6%	+53.5%	4/9	-35.6%
FIVE	\$12.3B	19.8	28%	17.6%	+25.6%	8/9	—
ULTA	\$25.4B	21.5	46%	9.3%	+11.2%	5/9	—
CASY	\$25.5B	33.0	20%	4.8%	+13.8%	7/9	—
CPNG	\$25.7B	-32.9	-20%	-6.4%	+9.9%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

50 Analysts



MEAN TARGET (QTR) \$36.11 9 targets	TARGET VS. PRICE +8.9% last-quarter mean	NEXT REPORT 2026-10-22 street \$0.40	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$15.96B	\$15.99B / \$15.89B	\$1.94	\$1.96 / \$1.91	11
FY2026	\$16.58B	\$16.77B / \$16.21B	\$2.31	\$2.37 / \$2.24	19
FY2026	\$16.33B	\$16.46B / \$16.11B	\$2.18	\$2.27 / \$2.06	19

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$36.00	+8.6%	1
Last Quarter	\$36.11	+8.9%	9
Last Year	\$48.17	+45.3%	46
All Time	\$141.32	+326.2%	92

Rolling mean of published targets vs. last close \$33.16. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

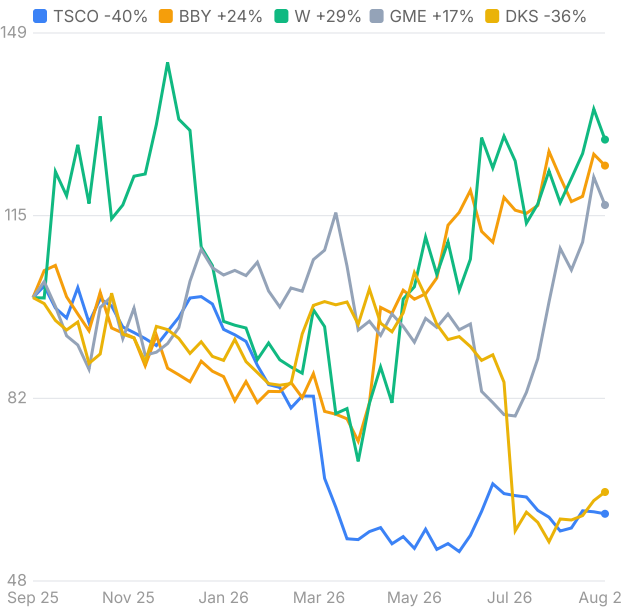
TSCO -39.6% vs S&P 500 +15.9% — spread -55.5pp



Sector — XLY -3.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$32.43	+0.73	+2.25%	Above
SMA 50	\$33.69	-0.53	-1.57%	Below
SMA 200	\$38.91	-5.75	-14.78%	Below
EMA 9	\$33.02	+0.14	+0.42%	Above
EMA 21	\$32.87	+0.29	+0.88%	Above
EMA 50	\$33.01	+0.15	+0.45%	Above
EMA 200	\$38.02	-4.86	-12.78%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 68/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +36

15 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

44

82

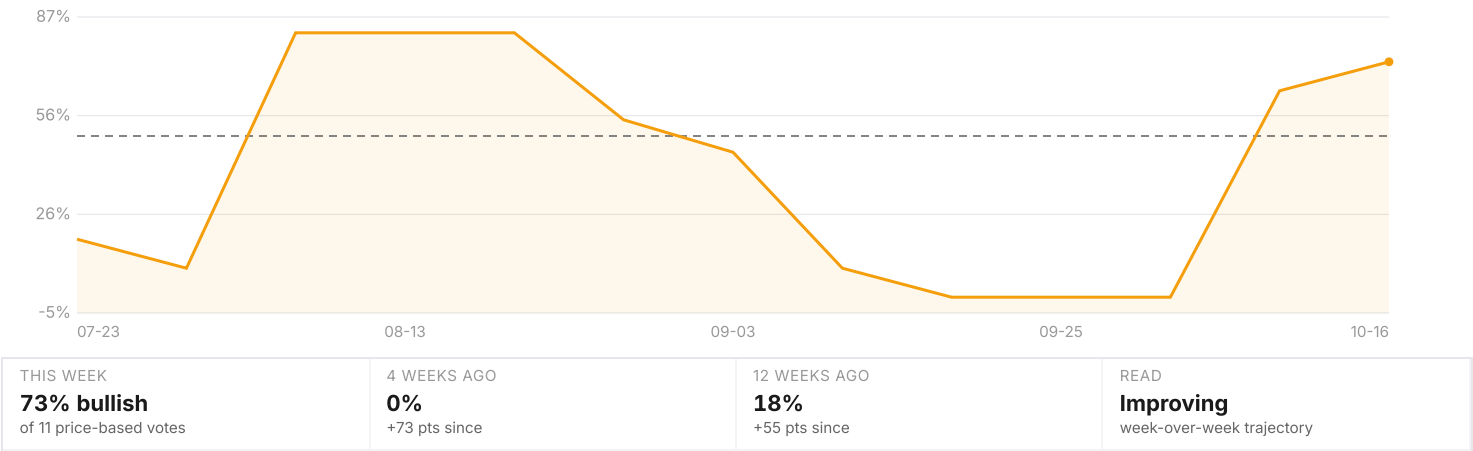
94

100

38

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



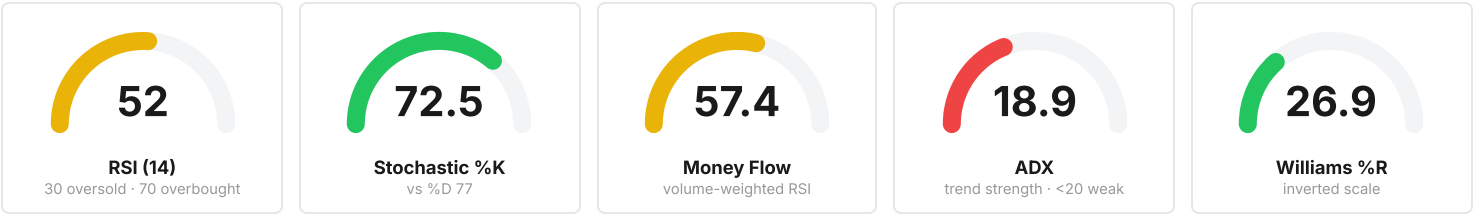
INDICATOR VOTE GRID

15 bull / 7 bear

● Price vs SMA 20	\$32.43	● Price vs SMA 50	\$33.69	● Price vs SMA 200	\$38.91
● EMA 9/21 Cross	33.0/32.9	● SMA 50/200	Death	● ADX Direction	ADX 19
● Supertrend	\$34	● Parabolic SAR	\$32	● SMA Slope	0.050
● RSI	52.0	● Stochastic K/D	72/77	● StochRSI K/D	72/78
● Williams %R	-27	● CCI	103	● TSI vs Signal	0.6
● CMO	4.1	● ROC	6.66%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	57	● Force Index	1M
● Elder Ray Bull	1.26				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$33.28 / \$33.82 / \$34.28	S1 / S2	\$32.82 / \$32.28
Bollinger (20,2)	\$30.78 – \$34.09	Squeeze	Off
52-wk range	\$28.36 – \$57.95	Off 52-wk high	-42.8%
ATR (14)	\$1.02 (3.1%)	Historical vol	28.3%

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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+2.2% Jan 70%	+1.6% Feb 60%	+3.2% Mar 76%	+2.3% Apr 65%	-0.8% May 45%	-0.0% Jun 60%	+2.8% Jul 60%	+1.6% Aug 50%	-0.2% Sep 50%	+1.4% Oct 55%	+3.5% Nov 70%	-0.1% Dec 50%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		TSCO	S&P 500
Weekly volatility (σ , 1y)		4.69%	1.83%
Best / worst week (1y)		+8.3% / -18.4%	—
Max drawdown (5y, monthly)		-49.5%	—
1-week VaR (95%)		-8.5%	—
Beta (5y)		0.47	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TSCO EQUITY WEATHER (LIVE)

CLOUDY · -5

Trend

-35

Momentum

+35

Volume

+44

Volatility

-60

Breadth

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

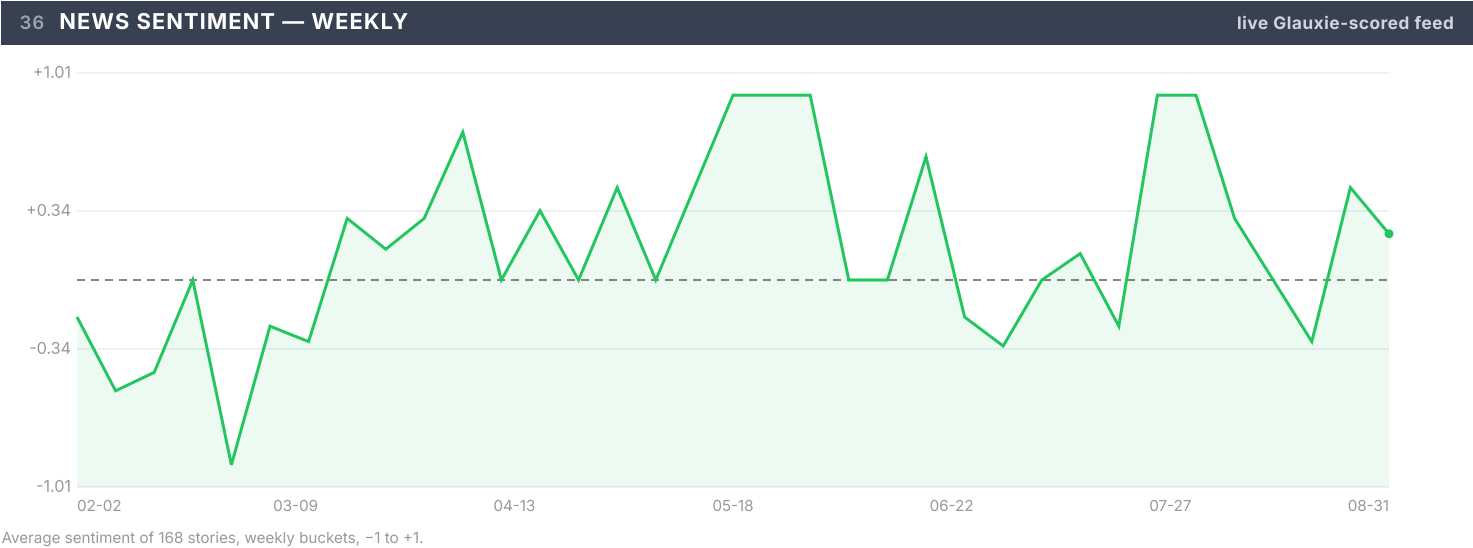
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -4.9 +7.9 vs industry	TREND -34.7 -30.2 vs industry	MOMENTUM +35.1 +43.2 vs industry	VOLUME +44.5 +39.0 vs industry
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READING	TSCO	SPECIALTY RETAIL N=631	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-4.9	-12.8	-20.5	-20.5
Trend	-34.7	-4.5	-25.1	-21.3
Momentum	+35.1	-8.2	-15.0	-15.8
Volume	+44.5	+5.5	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Harry A. Lawton III President, Chief Executi	\$32.3M	89% equity+incentive
Kurt D. Barton Executive Vice President – Ch	\$3.3M	60% equity+incentive
Robert D. Mills Executive Vice President – C	\$2.6M	57% equity+incentive
J. Seth Estep Executive Vice President – Chi	\$2.5M	56% equity+incentive
John P. Ordus Executive Vice President – Chi	\$2.2M	55% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	63
Governance	66
Composite ESG	61



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-25	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-07	Officer/Director Change	5.02
2026-08-06	Other Events; Exhibits	8.01,9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-05-28	Other Events; Exhibits	8.01,9.01
2026-05-21	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-15	Officer/Director Change	5.02
2026-05-15	Shareholder Vote; Other Events	5.07,8.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2026-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-04 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-07-30 to 2026-08-13
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.