

Tesla, Inc. (TSLA)

Consumer Cyclical / Auto - Manufacturers · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$354.72 2026-10-16	MARKET CAP \$1.40T VOLUME 61.7M	52-WK HIGH \$498.83 52-WK LOW \$297.38	TRAILING PE 300.6 P/S 13.52	GROSS MARGIN 18.9% NET MARGIN 3.7%	ROE 5% ROIC 3%	PIOTROSKI 4/9 ALTMAN Z 15.2	1-YR RETURN -17.3% 5-YR RETURN +2255.4%
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Tesla, Inc. operates globally, specializing in the creation, production, and distribution of electric vehicles, alongside comprehensive energy generation and storage solutions. Its market reach extends across the United States, China, and various other international regions. The company's operations are primarily divided into two main segments: its Automotive business and its Energy Generation and Storage division. Within its Automotive division, Tesla not only provides a range of electric cars but also generates revenue from selling automotive regulatory credits. This segment further encompasses a variety of post-sale services, including non-warranty vehicle support, sales of pre-owned vehicles, various retail products, and car insurance offerings. Customers can acquire Tesla's sedans and sport utility vehicles through direct sales, purchases of used vehicles, or via in-app upgrades often facilitated by the extensive Tesla Supercharger network. The company supports these acquisitions with financing and leasing options. Furthermore, it ensures vehicle upkeep through its proprietary service centers and a fleet of mobile technicians, complemented by both standard and extended vehicle warranty programs. The Energy Generation and Storage segment focuses on the development, manufacturing, setup, sale, and rental of solar power systems and energy storage products, along with associated services. This caters to a diverse clientele, spanning residential users, commercial enterprises, industrial entities, and public utilities. Distribution channels include Tesla's online platform, physical stores, galleries, and a network of collaborative partners. The company also offers servicing and repairs for its energy products, including warranty support, and provides multiple financing avenues for those investing in its solar solutions. Founded in 2003, the corporation was initially named Tesla Motors, Inc., before officially rebranding to Tesla, Inc. in February 2017. Its corporate headquarters are situated in Austin, Texas.

SECTOR Consumer Cyclical INDUSTRY Auto - Manufacturers EXCHANGE NASDAQ MARKET CAP \$1.40T EMPLOYEES 134,785 (SEC-filed) CEO Elon R. Musk
IPO 2010-06-29 COUNTRY US
13101 Tesla Road, Austin, TX 78725 · Tel 512 516 8177 · tesla.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean **\$441.60** (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$34M sold / 6 mo, zero open-market buys

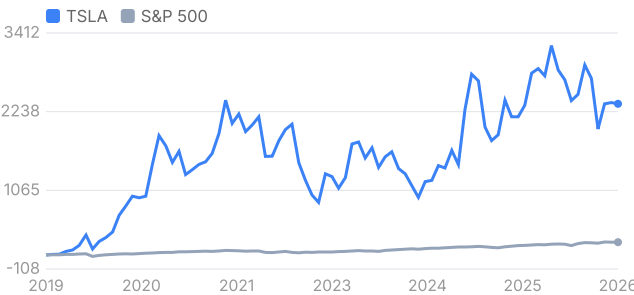
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TSLA -17.3%** · **S&P 500 +15.9%** · spread **-33.1pp**



7 Years vs S&P 500 · **TSLA +2255.4%** · **S&P 500 +189.9%** · spread **+2065.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

46

OF 100

Score Breakdown

Profitability	16/100
Growth	30/100
Momentum	62/100
Quality	65/100
Earnings Quality	75/100
Balance Sheet	93/100
Value	31/100
Risk (safety)	100/100
Overall	46.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
AMZN	62
HD	56
MCD	68
TJX	69
BKNG	77
SBUX	53
TSLA	46

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 66 in 23 Q1, latest 46 — -20 since. Dropped below the 55 line in 24 Q1, at 47. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

46 / 100

IS Score 46.0 / 100 · -20.1 from peak of 66

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 24 / 100 · Power -51 · 2 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 46 and price structure at 24 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 46.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 46 → 47 → 46 → 46	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,329 → now 4,293	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

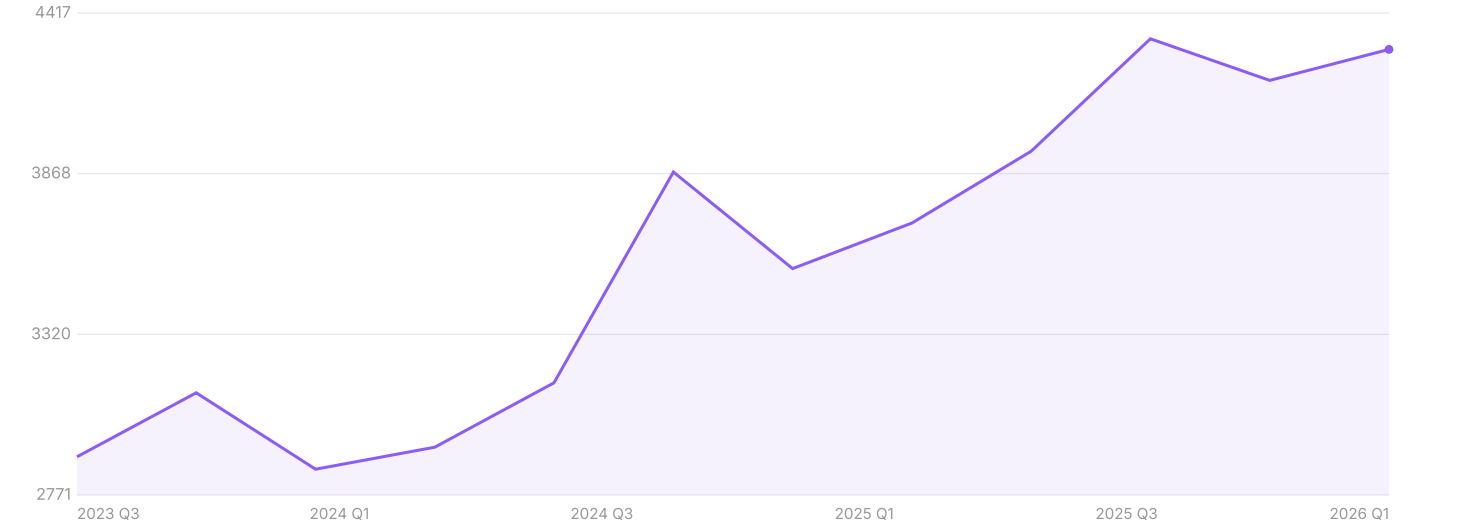
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 7 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 2155 up / 1753 down net +402 funds	INSTITUTIONS ADDED (13F) 106 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	4,293	1701.8M	\$693.5B	48.9%
2026 Q1	4,187	1587.8M	\$576.5B	45.6%
2025 Q4	4,329	1615.9M	\$708.0B	46.4%
2025 Q3	3,945	1556.1M	\$670.1B	44.7%
2025 Q2	3,700	1581.3M	\$492.1B	45.4%
2025 Q1	3,544	1554.7M	\$391.7B	44.7%
2024 Q4	3,874	1524.7M	\$595.6B	43.8%
2024 Q3	3,154	1469.7M	\$366.9B	42.2%
2024 Q2	2,934	1446.5M	\$284.4B	41.5%
2024 Q1	2,859	1399.3M	\$245.5B	40.2%
2023 Q4	3,120	1387.5M	\$341.4B	39.9%
2023 Q3	2,901	1364.3M	\$337.0B	39.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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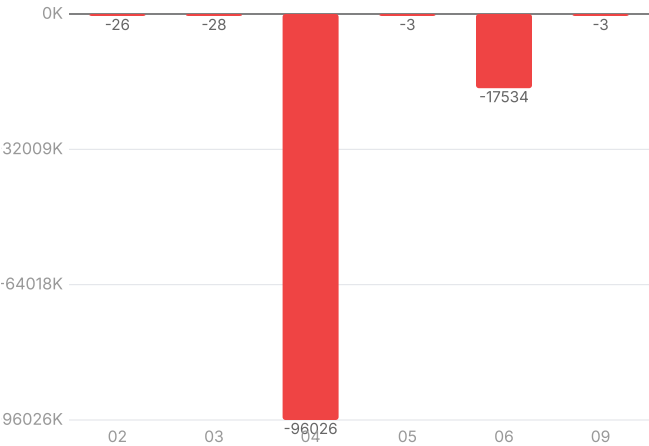
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Taneja Vaibhav	Chief Financial Officer	2026-09-08	SELL	2,606	\$0.94M	25,972
Taneja Vaibhav	Chief Financial Officer	2026-09-05	EXERCISE	6,539	—	28,578
Taneja Vaibhav	Chief Financial Officer	2026-09-05	EXERCISE	6,539	—	52,305
Musk Elon	director, 10 percent owner, CEO	2026-06-16	TAX W/H	17,531,857	\$7094.44M	710,172,677
Taneja Vaibhav	Chief Financial Officer	2026-06-08	SELL	2,606	\$1.05M	22,039
Taneja Vaibhav	Chief Financial Officer	2026-06-05	EXERCISE	6,538	—	24,644
Taneja Vaibhav	Chief Financial Officer	2026-06-05	EXERCISE	6,538	—	58,844
Taneja Vaibhav	Chief Financial Officer	2026-05-13	SELL	3,000	\$1.35M	18,106

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	42	88,425	\$34.2M	Counted
M — Exercises (paired A/D)	9	163,563	\$2.3M	None — mechanics
F — Tax withholding	1	17,531,857	\$7094.4M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$34.2M 42 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-08	Vaibhav Taneja	2,606	\$0.9M
2026-06-08	Vaibhav Taneja	2,606	\$1.0M
2026-05-13	Vaibhav Taneja	3,000	\$1.3M
2026-04-30	Kathleen Wilson - Thompson	26,409	\$9.8M
Trailing 12 mo	14 filings	410,489	\$161M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-06-17	SCHEDULE 13G/A	Elon R. Musk	19.90%	699.6M sh
2026-04-23	SCHEDULE 13G/A	Elon R. Musk	20.30%	717.1M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-10	SCHEDULE 13G/A	Elon R. Musk	20.30%	717.3M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-09-04	2026-10-09
Alan Armstrong	Senate	BUY	\$15,001 - \$50,000	2026-03-27	2026-07-21
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2024-10-28	2024-11-07
Sheldon Whitehouse	Senate	SELL	\$100,001 - \$250,000	2024-10-28	2024-11-07
HOUSE 12-MO 28 trades 19 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 4,187	13F SHARES 1.59B 45.6% of shares out	NEW / CLOSED 201 / 265 positions, QoQ	INCREASED / REDUCED 2,044 / 1,443 positions, QoQ
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 71.4% 2.82B sh		

2.8 · Largest Reporting 13F Managers

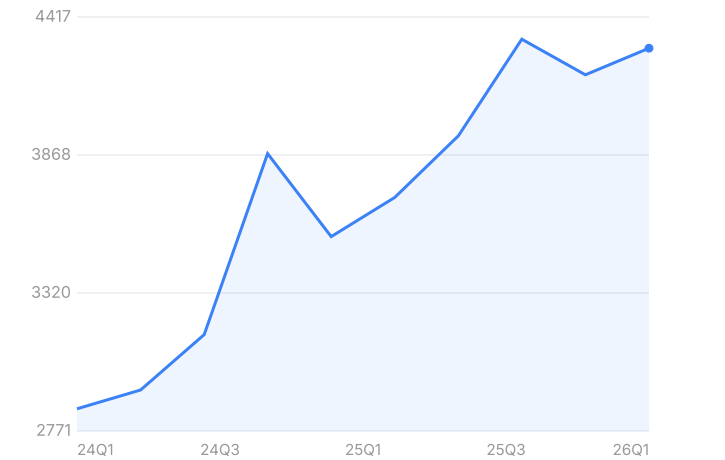
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	4.1M	\$1.5B
Sloy Dahl & Holst, Llc	893,965	\$317M
Mn Services Vermogensbeheer B.V.	829,336	\$294M
Czech National Bank	809,753	\$287M
Ifm Investors Pty Ltd	676,390	\$240M
Neumann Advisory Hong Kong Ltd	649,768	\$231M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

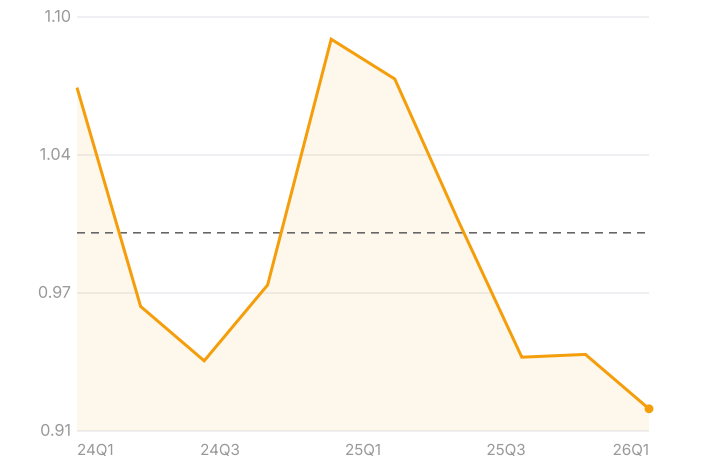
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	1.4%	\$31.8B
VTI	1.4%	\$31.8B
VTSAX	1.4%	\$31.8B
VSMPX	1.4%	\$31.8B
VOO	1.5%	\$26.3B
VFIAX	1.5%	\$26.3B

13F Filers Holding TSLA — quarterly



Institutional Put/Call — quarterly

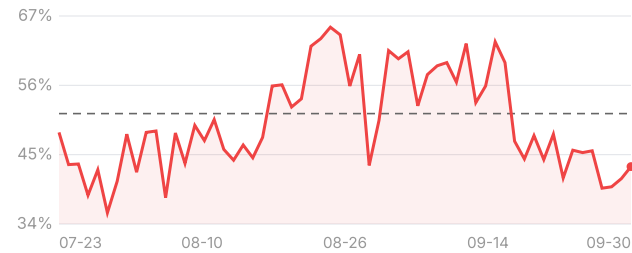


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

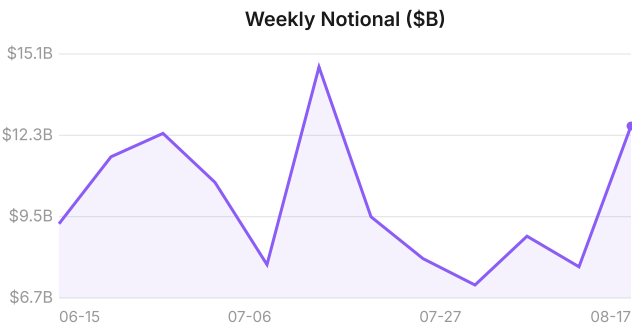


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
42.9% 2026-10-15	49.0% 50-day 51.3%	Falling 20d vs 50d	Q: 43% · N: 36% · B: 46% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

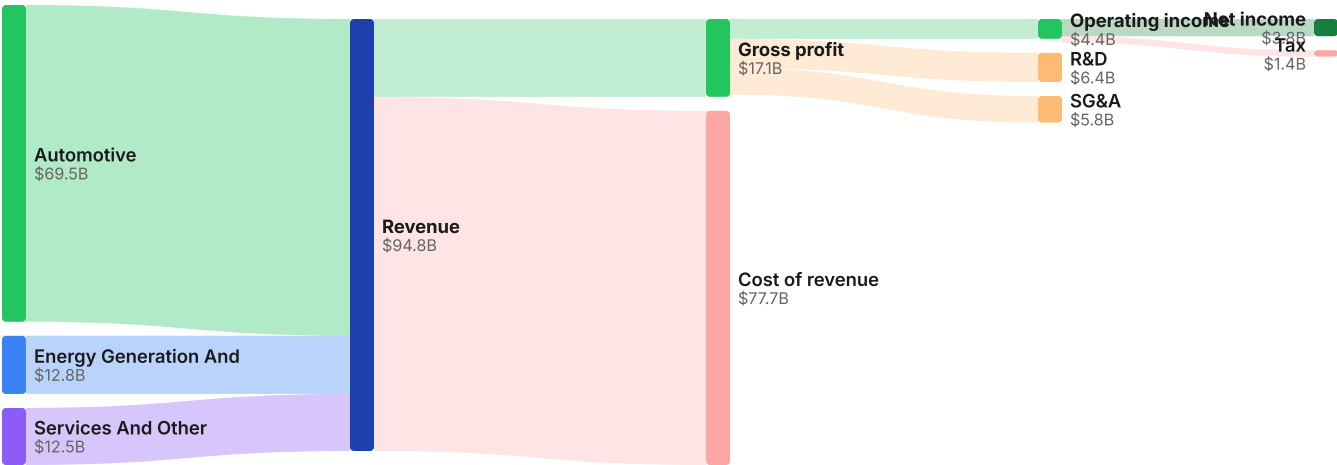


Where TSLA Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Iats Ibkr Ats	27.1M	68 sh
Ubsa Ubs Ats	21.5M	35 sh
Incr Intelligent Cross Llc	16.1M	31 sh
Sgmt Sigma X2	12.7M	42 sh
Ebxl Level Ats	9.9M	19 sh
Blue Boats	6.5M	17 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Tesla, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

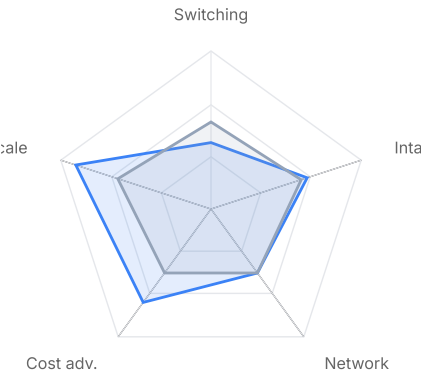
REGION	REVENUE	SHARE
UNITED STATES	\$47.6B	50%
Other Countries	\$26.2B	28%
CHINA	\$21.0B	22%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 62/100 NARROW

Moat score 62/100 — Narrow; primary source Efficient Scale.

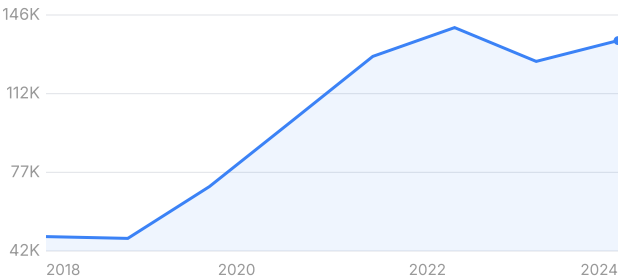


TSLA (live moat model)

Peer median: AMZN · HD · MCD · TJX · BKNG

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS

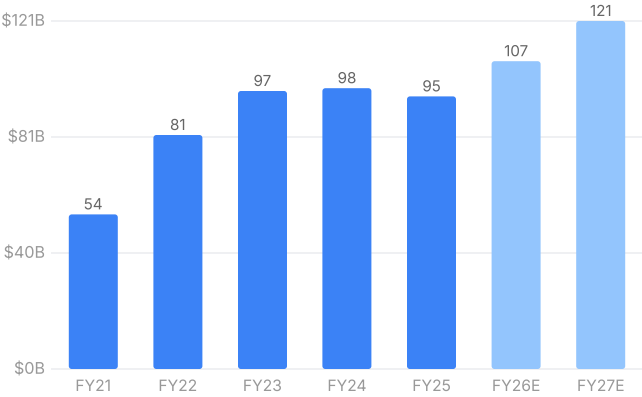
134,785 employees

OFFICER	TITLE
Vaibhav Taneja	Chief Financial Officer
Xiaotong Zhu	Senior Vice President of APAC & Global Vehicle Manufacturing
John Walker	Vice President of Sales - North America
Elon R. Musk	Co-Founder, Technoking of Tesla, Chief Executive Officer & Director

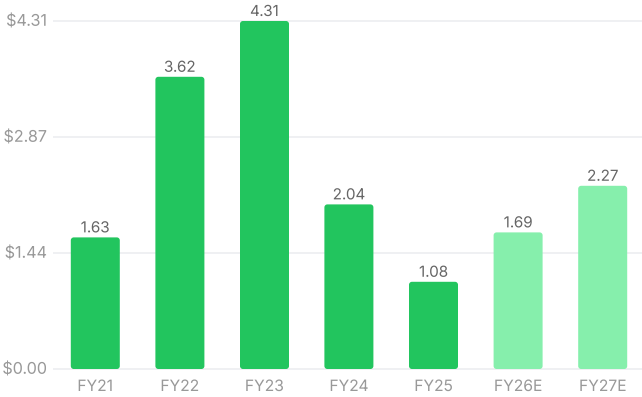
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

Revenue (\$B)



EPS (\$) — GAAP diluted actual, street-basis estimate



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

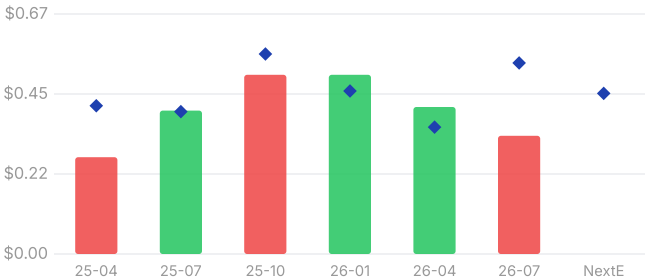
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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus

BEATS (>2%) 2 of 6 recent quarters	AVG SURPRISE -9.5%	NEXT REPORT 2026-10-21	INCOME QUALITY 4.88 OCF + net income
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

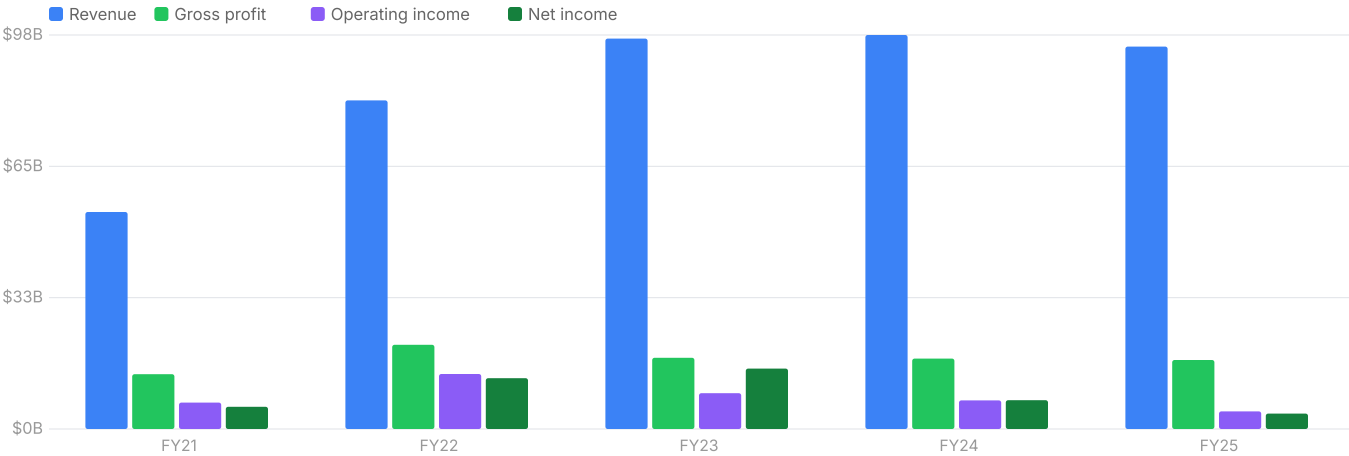
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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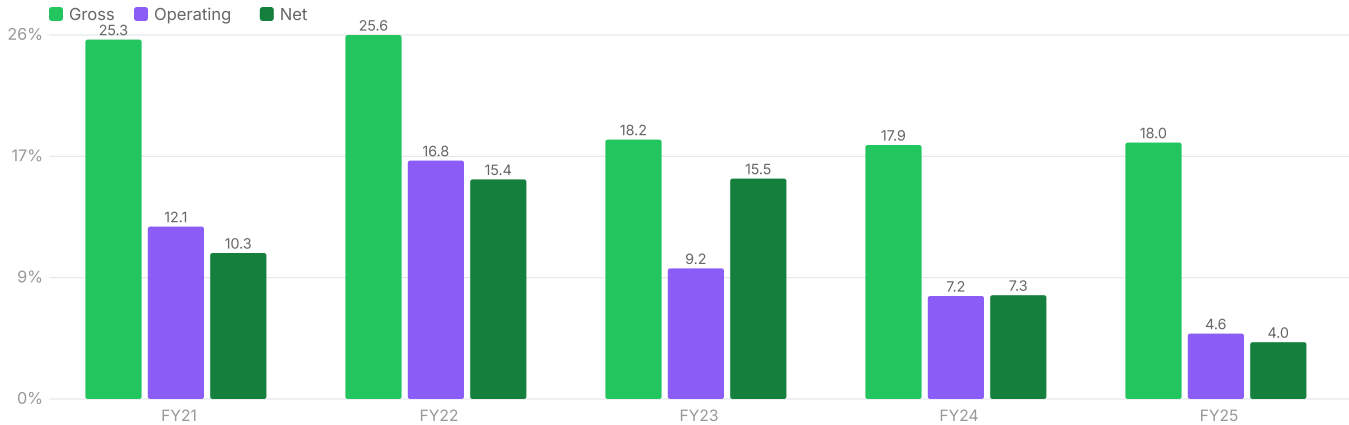
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

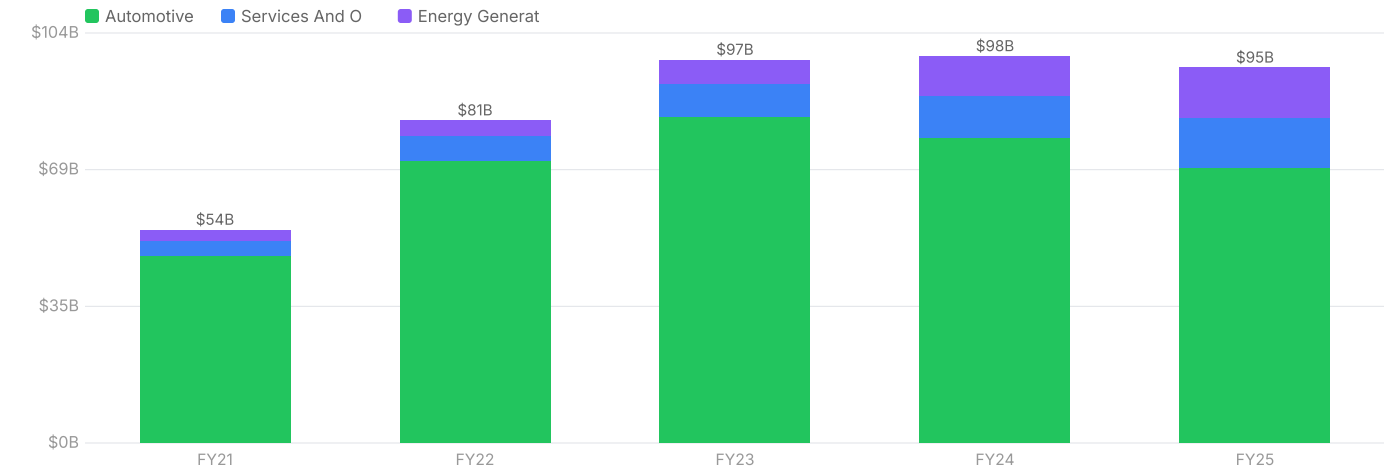


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+70.7%	+51.4%	+18.8%	+0.9%	-2.9%
Gross profit	+105.2%	+53.3%	-15.3%	-1.2%	-2.0%
Operating income	+227.1%	+109.4%	-34.9%	-20.4%	-38.5%
Net income	+666.2%	+127.8%	+19.2%	-52.5%	-46.8%

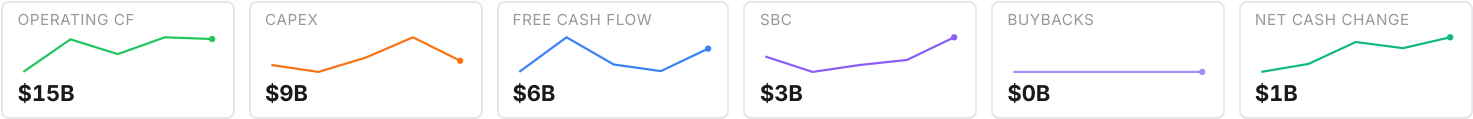
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	53.8	81.5	96.8	97.7	94.8	
Cost of revenue	40.2	60.6	79.1	80.2	77.7	
Gross profit	13.6	20.9	17.7	17.5	17.1	
R&D expense	2.6	3.1	4.0	4.5	6.4	
SG&A expense	4.5	3.9	4.8	5.2	5.8	
Operating income	6.5	13.7	8.9	7.1	4.4	
EBITDA	9.6	17.7	14.8	14.7	11.8	
D&A	2.9	3.7	4.7	5.4	6.1	
Pretax income	6.3	13.7	10.0	9.0	5.3	
Income tax	0.7	1.1	-5.0	1.8	1.4	
Net income	5.5	12.6	15.0	7.1	3.8	
Diluted EPS (\$)	1.63	3.62	4.31	2.04	1.08	
Diluted shares (M)	3,386	3,475	3,483	3,498	3,528	

CASH FLOW TRENDS

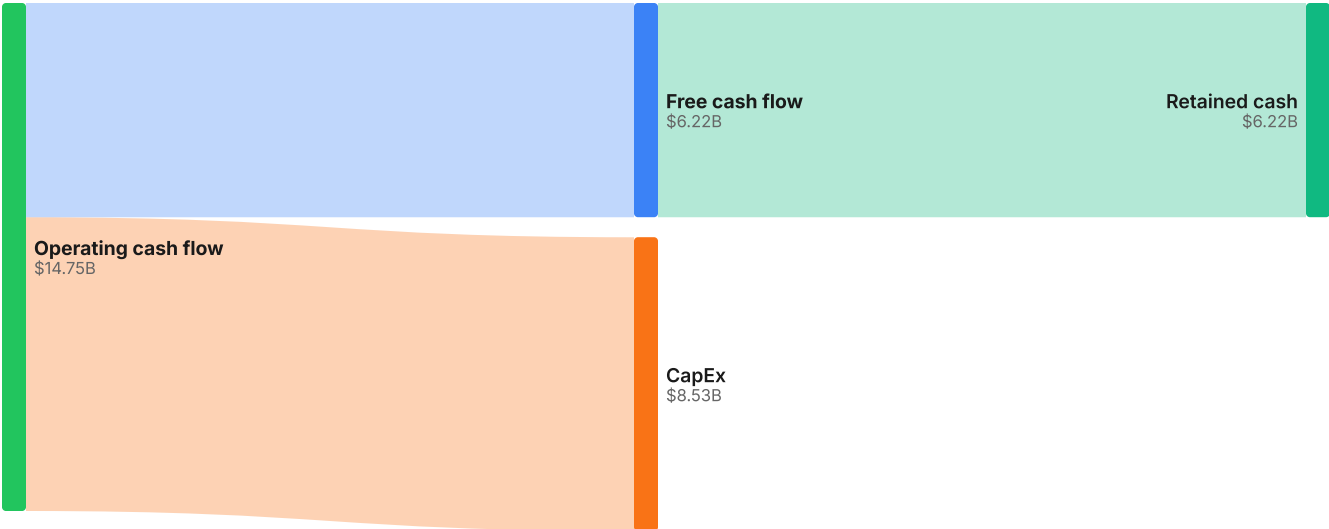
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

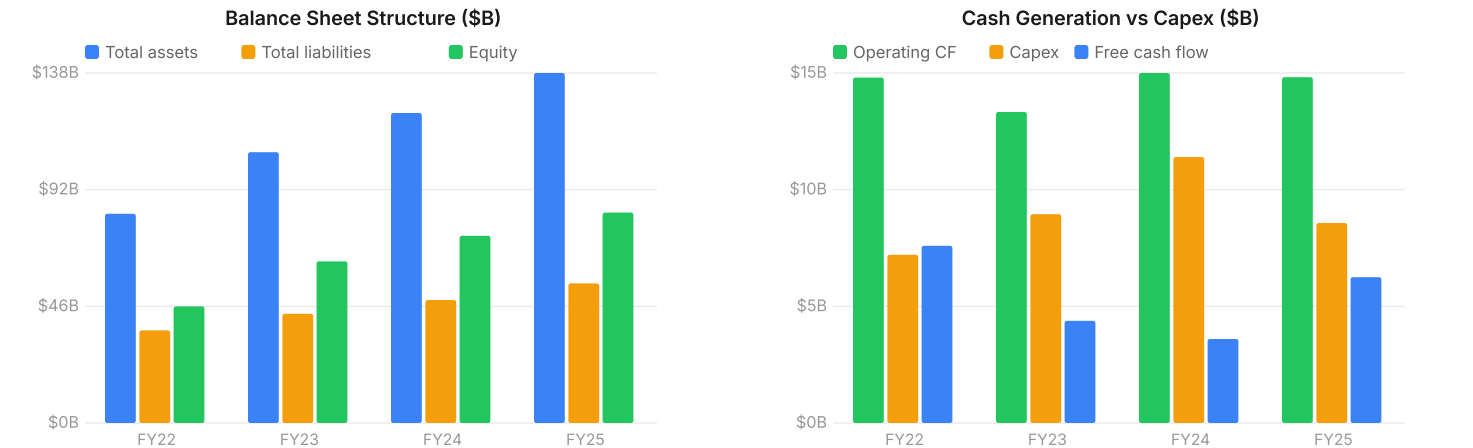
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	16.3	16.4	16.1	16.5	
ST investments	5.9	12.7	20.4	27.5	
Receivables (net)	3.0	3.5	4.4	4.6	
Total current assets	40.9	49.6	58.4	68.6	
PP&E (net)	36.6	45.1	51.5	40.6	
Goodwill + intangibles	0.6	0.6	1.5	0.4	
Total assets	82.3	106.6	122.1	137.8	
Accounts payable	15.3	14.4	12.5	13.4	
Short-term debt	1.0	2.0	2.3	1.6	
Deferred revenue	2.8	3.7	4.2	3.4	
Total current liabilities	26.7	28.7	28.8	31.7	
Long-term debt	1.0	2.7	5.5	6.7	
Total liabilities	36.4	43.0	48.4	54.9	
Shareholders' equity	45.9	63.6	73.7	82.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	12.6	15.0	7.2	3.9	
D&A	3.5	4.7	5.4	6.1	
Stock-based compensation	1.6	1.8	2.0	2.8	
Working capital change	(3.7)	(2.2)	0.1	0.6	
Operating cash flow	14.7	13.3	14.9	14.7	
Capital expenditures	(7.2)	(8.9)	(11.3)	(8.5)	
Investing cash flow	(12.0)	(15.6)	(18.8)	(15.5)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(3.9)	2.1	2.9	(3.2)	
Financing cash flow	(3.5)	2.6	3.9	1.1	
Free cash flow	7.6	4.4	3.6	6.2	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	21.1%	33.6%	27.9%	10.7%	4.9%	5%	
ROA	9.7%	17.4%	15.9%	6.4%	2.9%	2.6%	
ROIC	27.2%	44.3%	31.0%	11.3%	6.8%	3.0%	
Gross margin	25.3%	25.6%	18.2%	17.9%	18.0%	18.9%	
Operating margin	12.1%	16.8%	9.2%	7.2%	4.6%	4.2%	
Net margin	10.3%	15.4%	15.5%	7.3%	4.0%	3.7%	
EBITDA margin	17.9%	21.7%	15.3%	15.1%	12.4%	11.6%	
FCF margin	6.5%	9.3%	4.5%	3.7%	6.6%	—	
VALUATION							
P/E	274.77	34.02	57.85	195.34	419.49	300.6	
P/B	50.23	9.58	13.85	19.48	19.38	14.2	
P/S	28.18	5.25	8.97	14.54	16.78	13.52	
P/FCF	435.39	56.68	199.15	396.62	255.88	243.1	
EV/EBITDA	156.64	23.31	57.32	95.01	132.26	116.0	
EV/Revenue	28.01	5.05	8.76	14.30	16.41	13.5	
Earnings yield	0.4%	2.9%	1.7%	0.5%	0.2%	0.31%	
FCF yield	0.2%	1.8%	0.5%	0.3%	0.4%	0.41%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.38	1.53	1.73	2.02	2.16	1.94	
Quick ratio	1.08	1.05	1.25	1.61	1.77	1.55	
Debt / equity	0.29	0.13	0.15	0.19	0.10	0.11	
Debt / assets	14.3%	7.0%	9.0%	11.2%	6.1%	6.3%	
Net debt / EBITDA	-0.92	-0.93	-1.32	-1.56	-3.03	-0.49	
Interest coverage	18.10	72.83	64.93	26.69	16.62	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.94	1.13	1.02	0.85	0.73	0.70	
Receivables turnover	28.34	33.49	29.96	24.65	21.09	25.4	
DSO (days)	13	11	12	15	17	14	
DPO (days)	73	76	68	61	61	67	
Cash conversion cycle	-15	-9	5	12	14	8	
GROWTH (YoY)							
Revenue growth	70.7%	51.4%	18.8%	0.9%	-2.9%	—	
Net income growth	737.5%	128.0%	19.2%	-51.5%	-47.8%	—	
EPS growth	556.0%	182.5%	18.6%	-51.9%	-48.1%	—	
FCF growth	29.0%	116.8%	-42.3%	-17.8%	73.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.28	3.62	4.30	2.07	1.07	1.10	
Book value / share	7.01	12.86	17.94	20.73	23.21	25.12	
Revenue / share	12.50	23.44	27.71	27.78	26.79	29.76	
FCF / share	0.81	2.17	1.25	1.02	1.76	1.66	
Cash / share	4.11	6.38	8.33	10.40	12.45	12.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	31.16	9.02	13.93	19.36	18.92	15.2	
Piotroski F-Score	7	8	5	4	6	4/9	
Beneish M-Score	-2.57	-1.93	-1.64	-2.50	-2.50	-2.65	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	4 / 9	Middling		
Altman Z-Score	15.2	Safe (>2.99)	Safe	
Income quality	4.88	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.65	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.73	Revenue stability	0.76
Interest burden		0.94	Earnings stability	0.00
Operating margin		5.4%	Earnings persistence	0.85
Asset turnover		0.75×	Revenue CAGR 3y	3.3%
Financial leverage		1.69×	EPS CAGR 3y	-32.5%
= ROE		5%	FCF CAGR 3y	-2.2%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN -0.01% cash yield	SBC / REVENUE 3.7% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AMZN	\$2,696.6B	19.8	31%	31.2%	+15.8%	6/9	+16.6%
HD	\$308.9B	21.6	104%	10.0%	+2.5%	5/9	-19.6%
MCD	\$171.9B	19.7	-465%	33.3%	+6.3%	8/9	-20.0%
TJX	\$162.0B	27.2	62%	10.0%	+7.7%	8/9	+3.6%
BKNG	\$122.8B	18.0	-83%	26.5%	+12.9%	5/9	—
SBUX	\$111.2B	56.0	-26%	11.2%	+4.5%	7/9	—
LOW	\$110.7B	16.7	-71%	9.2%	+8.2%	7/9	—
ABNB	\$104.0B	39.3	35%	22.6%	+13.6%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

82 Analysts



MEAN TARGET (QTR) \$441.60 15 targets	TARGET VS. PRICE +24.5% last-quarter mean	NEXT REPORT 2026-10-21 street \$0.45
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$107.10B	\$112.65B / \$102.16B	\$1.69	\$2.17 / \$1.41	23
FY2027	\$121.10B	\$127.00B / \$111.47B	\$2.27	\$3.68 / \$1.41	23
FY2028	\$143.70B	\$198.90B / \$115.44B	\$3.16	\$7.64 / \$1.49	18

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$274.00	-22.8%	2
Last Quarter	\$441.60	+24.5%	15
Last Year	\$449.48	+26.7%	48
All Time	\$314.62	-11.3%	273

Rolling mean of published targets vs. last close \$354.72. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

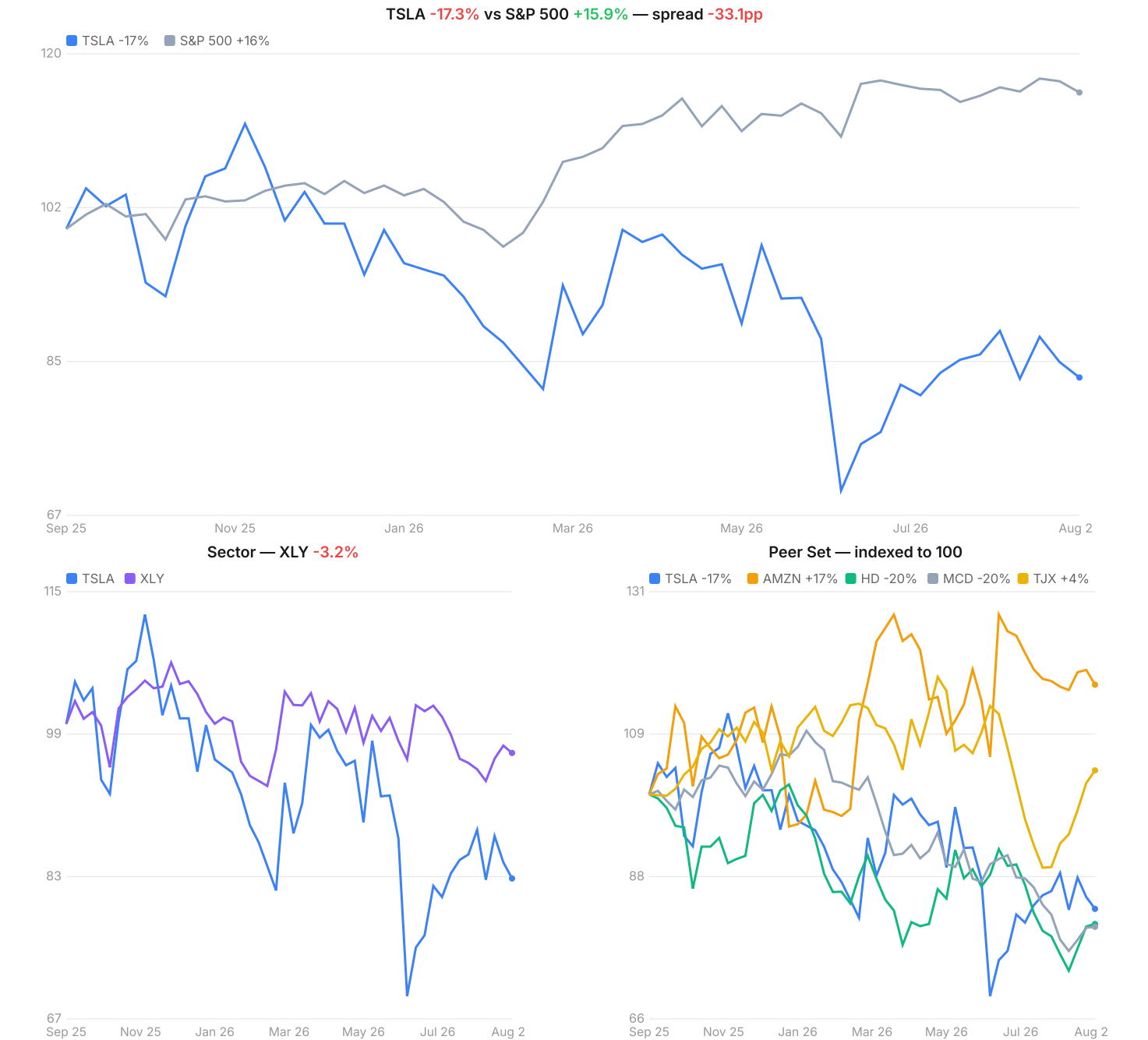
C+

DCF2/5ROE2/5ROA2/5DEBT/EQ4/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$370.33	-15.61	-4.22%	Below
SMA 50	\$359.46	-4.74	-1.32%	Below
SMA 200	\$387.99	-33.27	-8.57%	Below
EMA 9	\$367.87	-13.15	-3.57%	Below
EMA 21	\$367.92	-13.20	-3.59%	Below
EMA 50	\$365.36	-10.64	-2.91%	Below
EMA 200	\$377.29	-22.57	-5.98%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 24/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -51

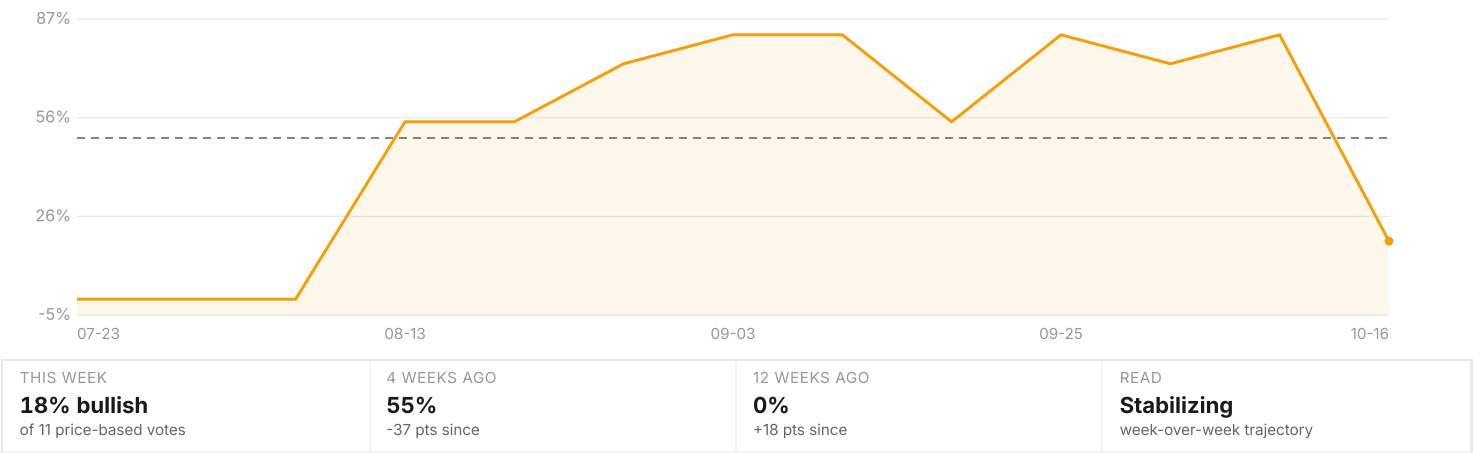
2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		11
Momentum 25%		10
Volume 20%		31
Volatility 10%		67
Patterns 15%		38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



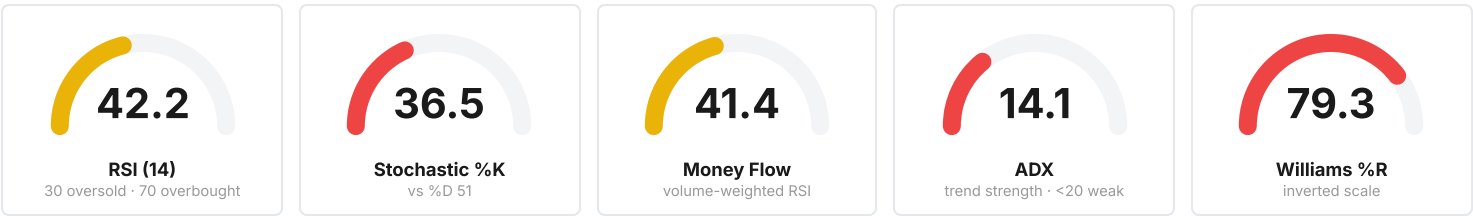
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$370.33	● Price vs SMA 50	\$359.46	● Price vs SMA 200	\$387.99
● EMA 9/21 Cross	367.9/367.9	● SMA 50/200	Death	● ADX Direction	ADX 14
● Supertrend	\$350	● Parabolic SAR	\$388	● SMA Slope	-0.480
● RSI	42.2	● Stochastic K/D	36/51	● StochRSI K/D	14/35
● Williams %R	-79	● CCI	-95	● TSI vs Signal	3.5
● CMO	-15.6	● ROC	-4.28%	● OBV Signal	Distrib
● Chaikin MF	-0.070	● MFI	41	● Force Index	-77M
● Elder Ray Bull	2.66				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$360.47 / \$365.72 / \$368.99	S1 / S2	\$357.20 / \$351.95
Bollinger (20,2)	\$350.14 – \$390.53	Squeeze	Off
52-wk range	\$297.38 – \$498.83	Off 52-wk high	-28.9%
ATR (14)	\$11.85 (3.3%)	Historical vol	31.6%

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34 SEASONALITY — 16-YEAR AVERAGES

live model · win rates shown

+6.5% Jan 56%	-0.7% Feb 38%	-0.8% Mar 44%	+5.5% Apr 67%	+7.1% May 47%	+9.4% Jun 75%	+3.1% Jul 50%	+6.0% Aug 50%	+3.7% Sep 62%	+1.5% Oct 38%	+9.5% Nov 62%	+1.3% Dec 56%
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Sample: 16 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	TSLA	S&P 500
Weekly volatility (σ , 1y)	5.84%	1.83%
Best / worst week (1y)	+14.8% / -20.2%	—
Max drawdown (5y, monthly)	-63.2%	—
1-week VaR (95%)	-8.3%	—
Beta (5y)	1.84	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TSLA EQUITY WEATHER (LIVE)

RAINY · -23

Trend

Momentum

Volume

Volatility

Breadth

+7

-27

-29

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

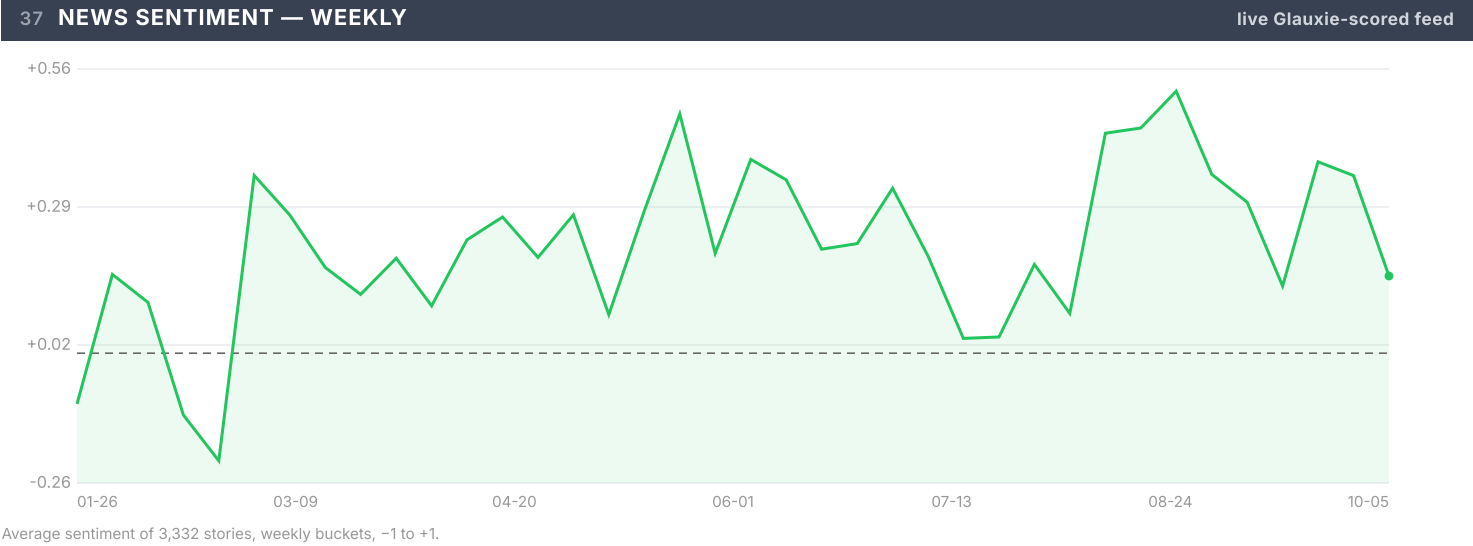
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -22.7 +5.8 vs industry	TREND +6.8 +46.1 vs industry	MOMENTUM -27.2 -11.7 vs industry	VOLUME -29.2 +9.6 vs industry
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READING	TSLA	AUTO - MANUFACTURERS N=300	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-22.7	-28.5	-20.5	-20.5
Trend	+6.8	-39.4	-25.1	-21.3
Momentum	-27.2	-15.5	-15.0	-15.8
Volume	-29.2	-38.8	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

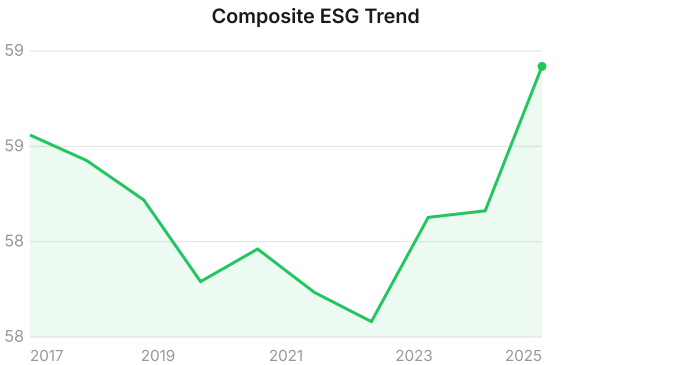
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Elon Musk, Technoking of Tesla and Chief Exe	\$0.1M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	54
Governance	60
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Earnings Release; Exhibits	2.02,9.01
2026-09-29	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-07-02	Earnings Release; Exhibits	2.02,9.01
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-04-02	Earnings Release; Exhibits	2.02,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-02	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-22	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	67 rows · 1987 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-13 to 2026-09-08	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-10 to 2026-06-17	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.