

Tyson Foods, Inc. (TSN)

Consumer Defensive / Agricultural Farm Products · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$54.90	\$19.3B	\$69.48	32.9	6.1%	3%	7/9	+6.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.7M	\$49.96	0.35	1.0%	3%	3.2	-25.0%

Tyson Foods, Inc. operates as a prominent global food producer, encompassing a broad range of activities across four core divisions: Beef, Pork, Chicken, and Prepared Foods. Within its Beef and Pork segments, the company manages the entire process from live cattle and hogs to their transformation into various meat products. This includes fabricating whole carcasses into primary and secondary cuts, providing case-ready options, and producing fully cooked meats. Its Chicken division is responsible for raising and processing poultry, delivering a spectrum of fresh, frozen, and value-added chicken items, and also supplying breeding stock. Additionally, Tyson markets specialty by-products such as animal hides. The Prepared Foods unit focuses on manufacturing and distributing a diverse portfolio of frozen and refrigerated convenience foods. This extensive lineup features items like ready-to-eat sandwiches, flame-grilled burgers, deli staples such as pepperoni, bacon, and lunchmeats, hot dogs, breakfast sausages, turkey products, tortilla items, appetizers, snacks, complete meals, ethnic dishes, side dishes, breadsticks, and other processed meats. These products are sold under popular brands including Jimmy Dean, Hillshire Farm, Ball Park, Wright, State Fair, Aidells, Gallo Salame, as well as its proprietary Tyson and ibp labels. Tyson distributes its extensive product range through various channels globally. Its sales force directly serves grocery retailers, wholesalers, meat distributors, warehouse club stores, military commissaries, industrial food processors, chain restaurants and their distributors, live markets, and international export firms. The company also leverages independent brokers and trading companies to reach domestic distributors who cater to a wide array of food service operations, such as institutional cafeterias (e.g., plant and school), convenience stores, hospitals, and other vendors. Founded in 1935, Tyson Foods maintains its corporate headquarters in Springdale, Arkansas.

SECTOR Consumer Defensive INDUSTRY Agricultural Farm Products EXCHANGE NYSE MARKET CAP \$19.3B EMPLOYEES 133,000 (SEC-filed) CEO Donnie D. King
IPO 1980-03-17 COUNTRY US
2200 West Don Tyson Parkway, Springdale, AR 72762-6999 · Tel 479 290 4000 · tysonfoods.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean \$65.60 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

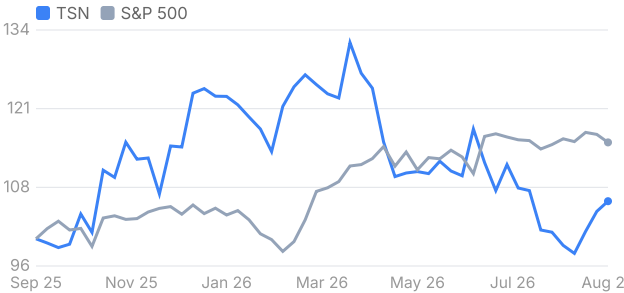
NET BUYING

\$1.0M open-market purchases vs \$0.0M sales / 6 mo

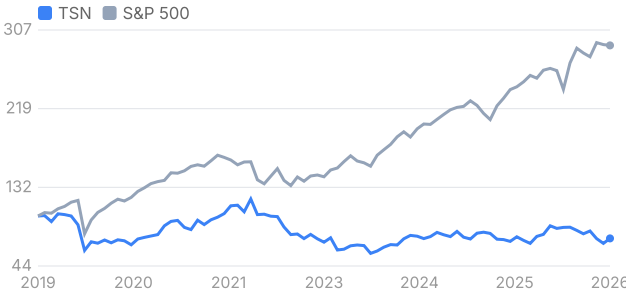
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TSN +6.2% · S&P 500 +15.9% · spread -9.7pp



7 Years vs S&P 500 · TSN -25.0% · S&P 500 +189.9% · spread -214.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

43

OF 100

Score Breakdown

Profitability	9/100
Growth	23/100
Momentum	57/100
Quality	63/100
Earnings Quality	88/100
Balance Sheet	51/100
Value	60/100
Risk (safety)	80/100
Overall	43.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BG	46
ADM	54
AGRO	46
CALM	33
ANDE	57
GIS	28
TSN	43

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

43 / 100

IS Score 43.4 / 100 · -17.5 from peak of 61

Quarter	Business Quality
23 Q1	35
23 Q2	40
23 Q3	25
23 Q4	30
24 Q1	35
24 Q2	40
24 Q3	55
24 Q4	60
25 Q1	61
25 Q2	55
25 Q3	45
25 Q4	40
26 Q1	43

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 72 / 100 · Power +45 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	29%
08-13	96%
09-03	29%
09-25	29%
10-16	96%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 43, price structure 72 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 41 → 42 → 44 → 43	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 898 → now 878	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

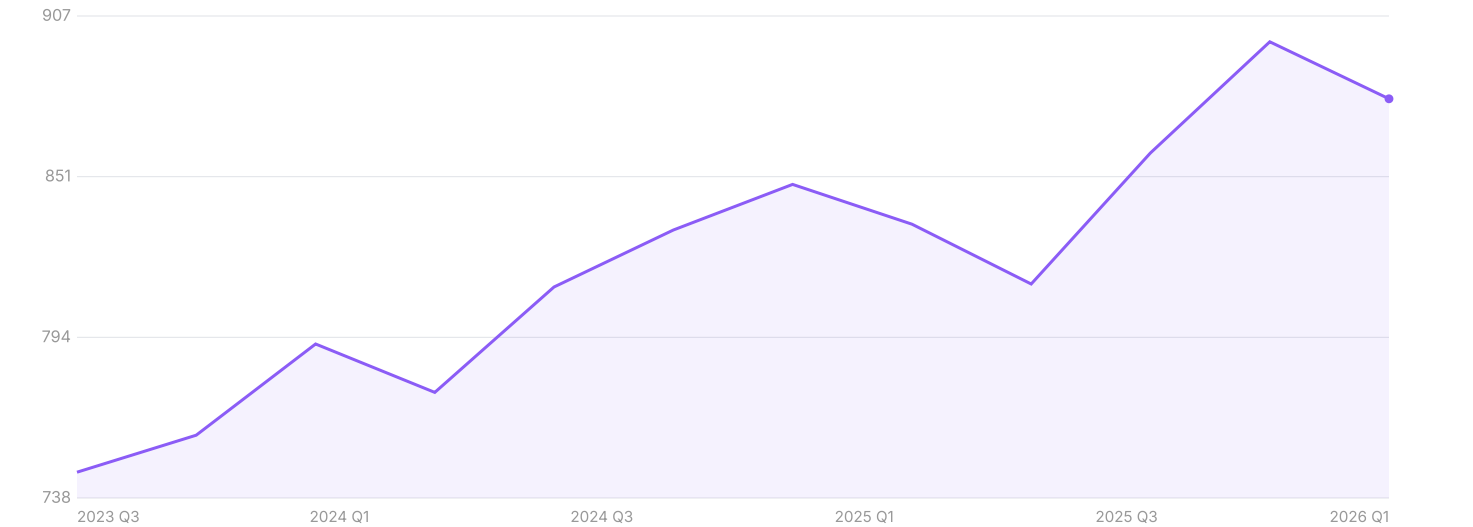
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$1.0M
ETF FUNDS (30D) 944 up / 727 down net +217 funds	INSTITUTIONS ADDED (13F) -20 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 898 · latest 878 (~20 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	878	261.6M	\$14.8B	92.8%
2026 Q1	898	249.2M	\$15.6B	88.4%
2025 Q4	859	250.4M	\$14.2B	88.8%
2025 Q3	813	243.0M	\$12.8B	86.2%
2025 Q2	834	245.1M	\$13.1B	86.9%
2025 Q1	848	245.4M	\$15.1B	87.0%
2024 Q4	832	240.9M	\$13.1B	85.4%
2024 Q3	812	240.9M	\$13.4B	85.4%
2024 Q2	775	236.4M	\$12.6B	83.8%
2024 Q1	792	236.3M	\$12.9B	83.8%
2023 Q4	760	235.9M	\$11.8B	83.7%
2023 Q3	747	233.6M	\$11.1B	82.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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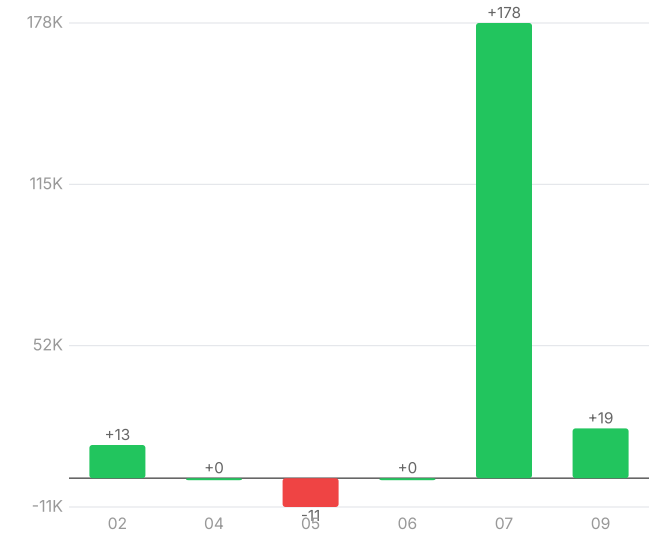
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Schomburger Jeffrey K	director, President & CEO Elect	2026-09-04	BUY	19,450	\$1.00M	100,130
Schomburger Jeffrey K	director, President & CEO Elect	2026-07-10	A-Award	48,418	—	80,680
Tyson John H	director, Chairman of the Board	2026-07-10	A-Award	51,876	—	51,876
Tyson John H	director, Chairman of the Board	2026-07-10	A-Award	51,876	—	51,876
Morris Wes	Chief Operating Officer	2026-07-10	A-Award	25,938	—	70,368
Morris Wes	Chief Operating Officer	2026-06-15	—	28,876	—	0
Cole Devin	Chief Operating Officer	2026-05-10	TAX W/H	7,510	\$0.51M	88,818
Cole Devin	Chief Operating Officer	2026-05-10	TAX W/H	3,015	\$0.21M	87,449

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	1	19,450	\$1.0M	Counted
F — Tax withholding	3	11,291	\$0.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-11-25	Calaway Curt	6,539	\$0.4M
2025-11-20	Stewart Brady J.	39,681	\$2.1M
2025-10-28	Stewart Brady J.	31,903	\$1.7M
2025-09-09	Stewart Brady J.	4,614	\$0.3M
Trailing 12 mo	5 filings	85,734	\$5M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	14.3M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.49%	15.5M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-13	SCHEDULE 13D/A	TYSON LIMITED PARTNERSHIP	99.99%	72.7M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Val Hoyle	House	SELL	\$1,001 - \$15,000	2025-09-22	2025-10-10
Valerie Hoyle	House	BUY	\$1,001 - \$15,000	2024-10-29	2025-09-12
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-09-07	2023-10-13
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-09-07	2023-10-12
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-09-07	2023-10-12
HOUSE 12-MO 2 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag			

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 898	13F SHARES 249M 88.4% of shares out	NEW / CLOSED 134 / 77 positions, QoQ	INCREASED / REDUCED 362 / 289 positions, QoQ	
PUT/CALL (13F) 0.81 option positions	FREE FLOAT 97.4% 343M sh			

2.8 · Largest Reporting 13F Managers

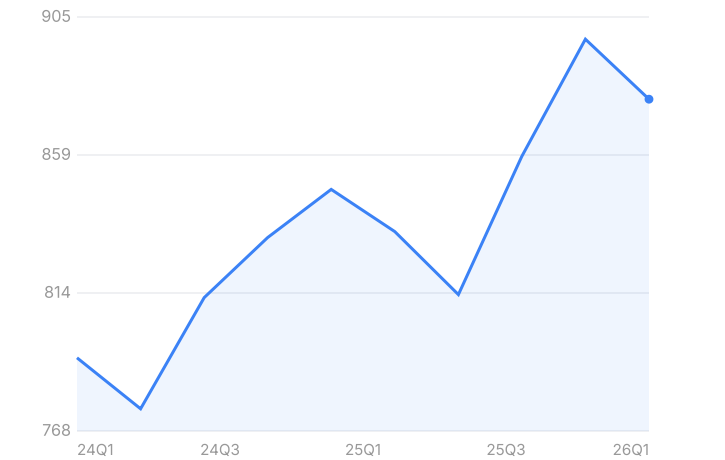
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.9M	\$96M
Matrix Asset Advisors Inc/Ny	582,286	\$29M
Zwj Investment Counsel Inc	532,972	\$27M
Asr Vermogensbeheer N.V.	161,340	\$8M
Fjarde Ap-Fonden /Fourth Swedish N	133,046	\$7M
Wedge Capital Management L L P/Nc	132,769	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

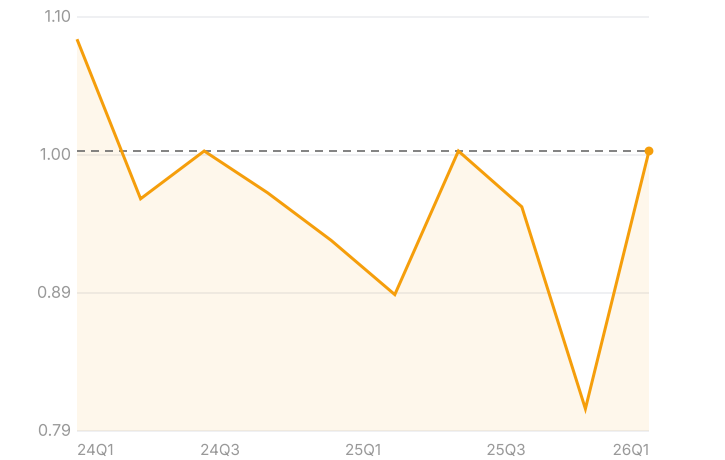
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$454M
VTSAX	0.0%	\$454M
VSMPX	0.0%	\$454M
VTI	0.0%	\$454M
VOO	0.0%	\$374M
VFINX	0.0%	\$374M

13F Filers Holding TSN — quarterly



Institutional Put/Call — quarterly

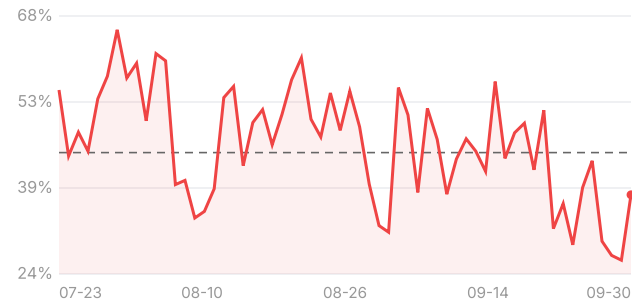


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

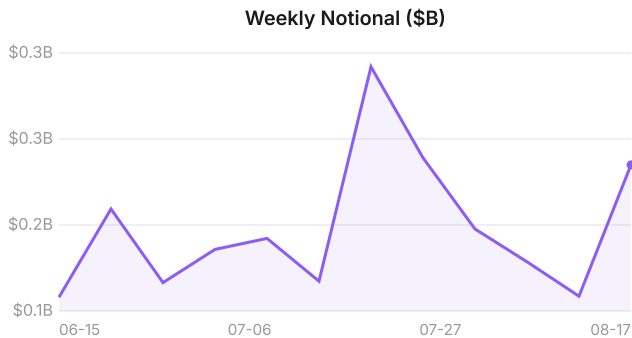


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 37.6% 2026-10-15	20-DAY AVG 40.3% 50-day 44.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 37% · N: 54% · B: 34% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

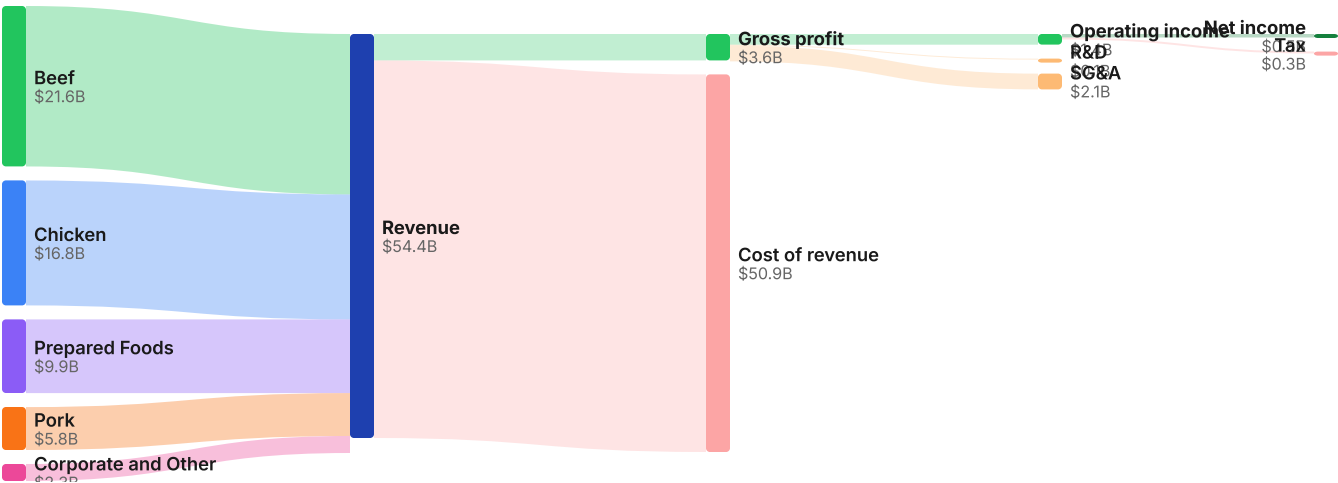


Where TSN Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.0M	57 sh
Mstx Ms Trajectory Cross (Ats-1)	2.0M	56 sh
Ebxi Level Ats	2.0M	28 sh
Ubsa Ubs Ats	1.9M	50 sh
Sgmt Sigma X2	1.6M	49 sh
Jpbx Jpb-X	1.0M	81 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Tyson Foods, Inc. revenue goes. All values FY2025 filings, live.

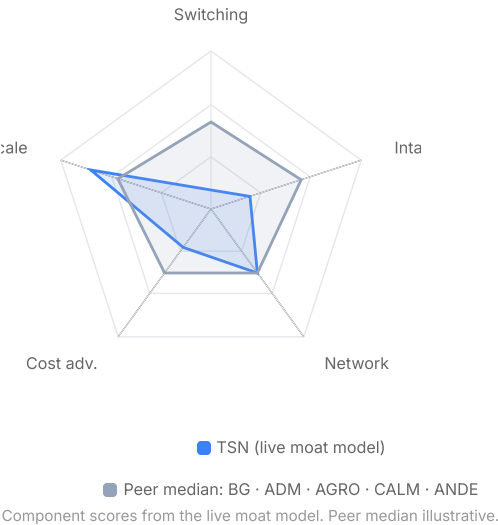
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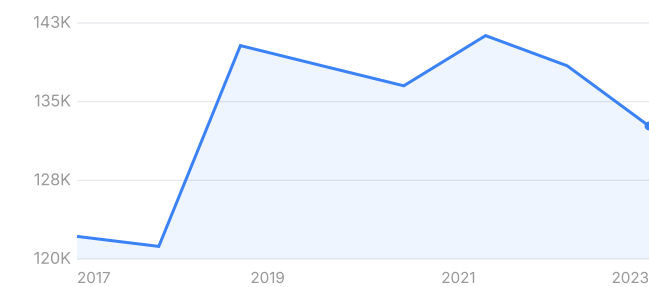
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 35/100 NONE

Moat score 35/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



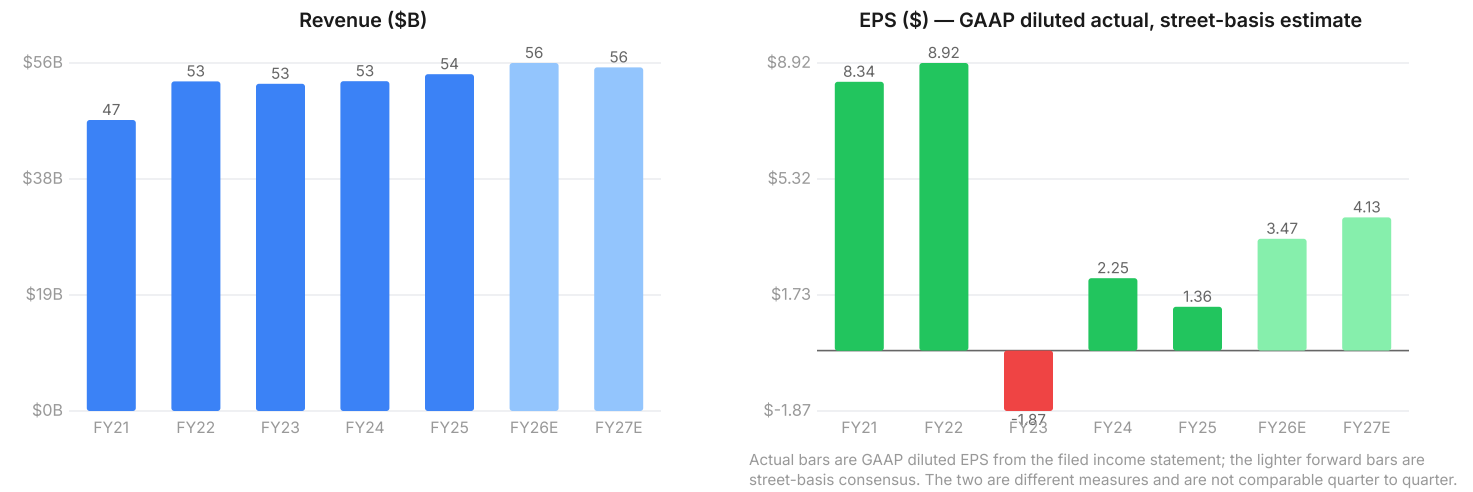
18 CORPORATE INFORMATION — KEY OFFICERS

133,000 employees

OFFICER	TITLE
Donnie D. King	President, Chief Executive Officer & Director
Wes Morris	Chief Operating Officer
Adam Deckinger	Chief Legal & Administrative Officer
Curt T. Calaway	Chief Financial Officer

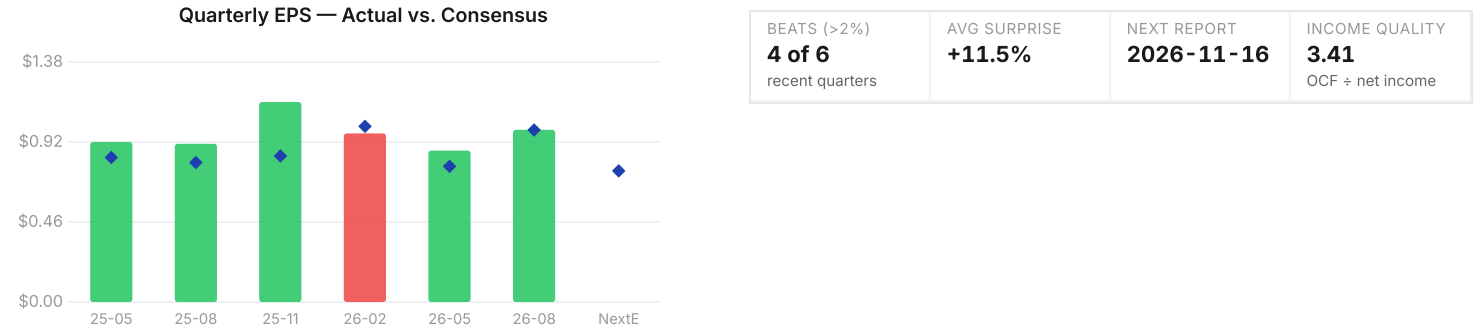
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES live data

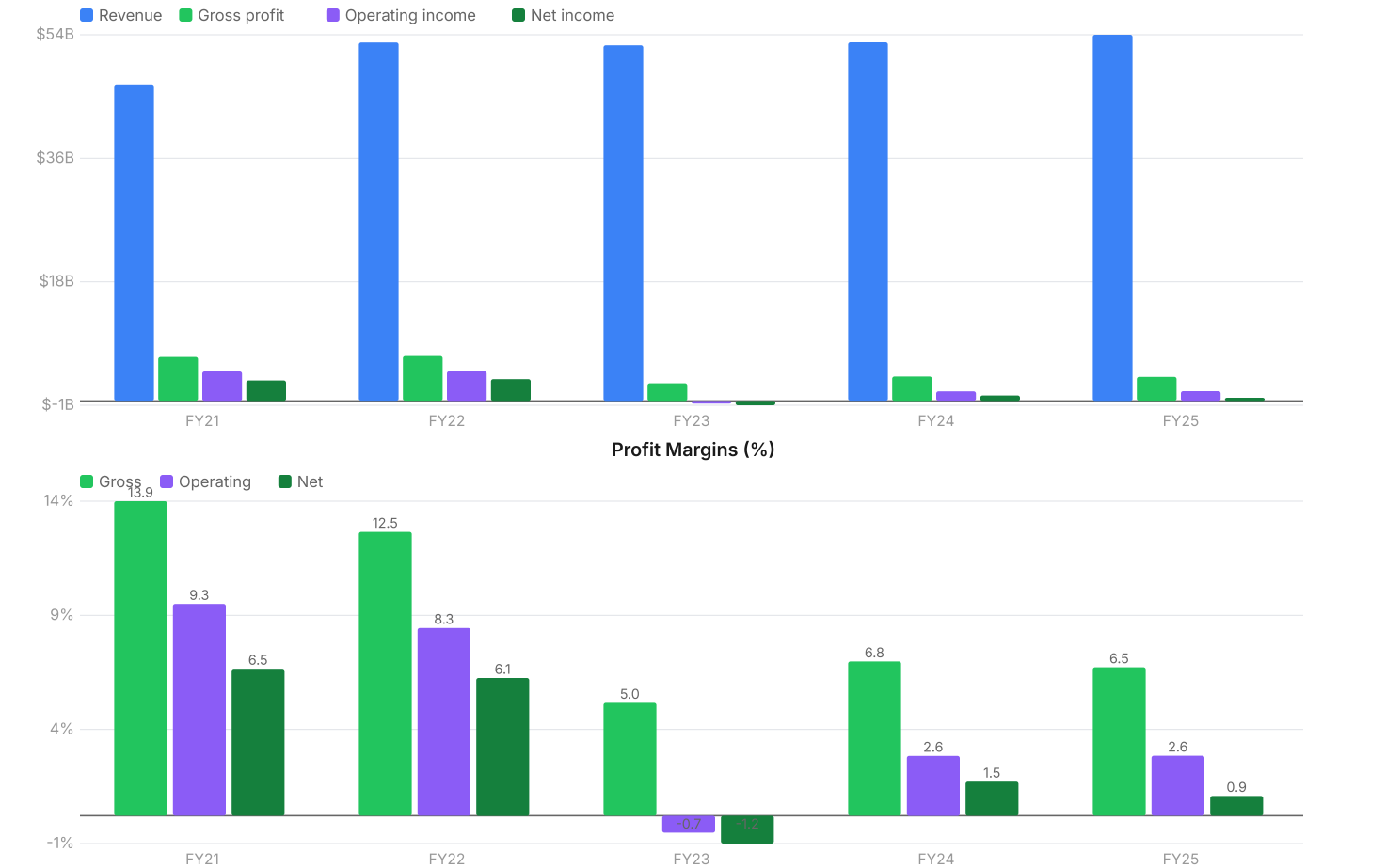


21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

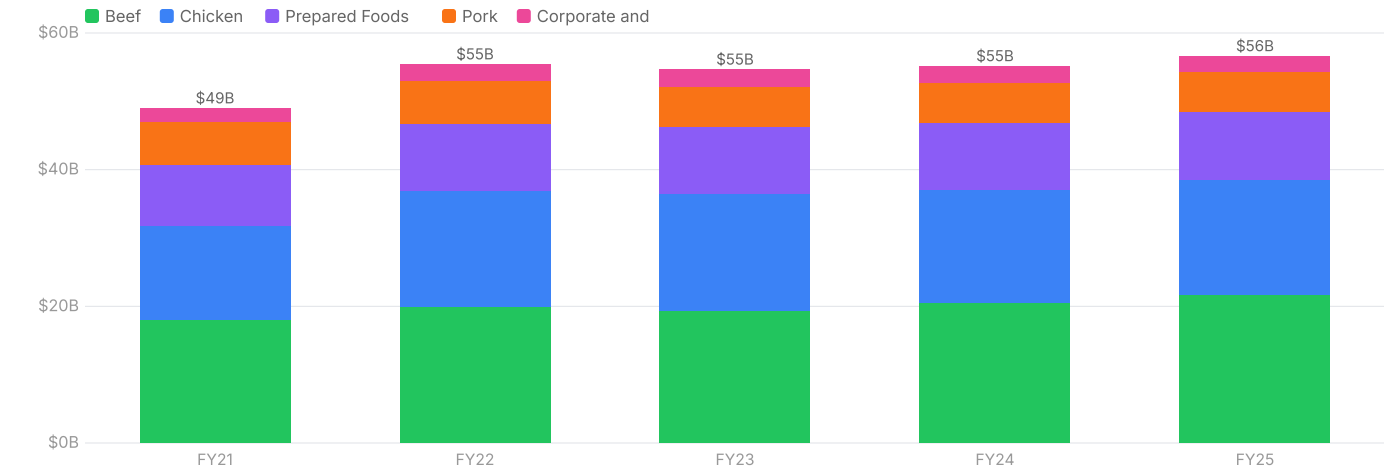
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+8.9%	+13.2%	-0.8%	+0.8%	+2.1%
Gross profit	+21.2%	+2.2%	-60.5%	+37.9%	-1.8%
Operating income	+46.1%	+0.3%	-109.0%	-456.7%	+2.3%
Net income	+47.8%	+6.3%	-120.0%	-223.5%	-40.8%

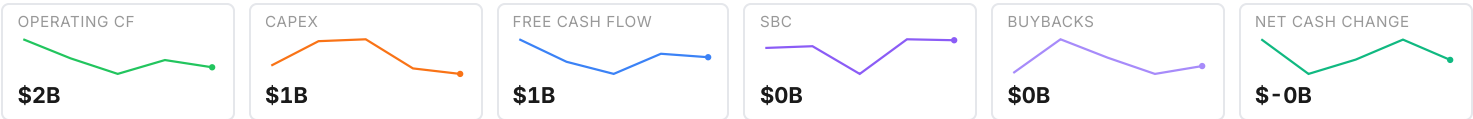
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	47.0	53.3	52.9	53.3	54.4	
Cost of revenue	40.5	46.6	50.2	49.7	50.9	
Gross profit	6.5	6.7	2.6	3.6	3.6	
R&D expense	0.0	0.0	0.0	0.0	0.1	
SG&A expense	2.1	2.2	2.2	2.2	2.1	
Operating income	4.4	4.4	-0.4	1.4	1.4	
EBITDA	5.7	5.7	1.0	3.0	2.6	
D&A	1.2	1.2	1.3	1.4	1.4	
Pretax income	4.0	4.1	-0.7	1.1	0.8	
Income tax	1.0	0.9	-0.0	0.3	0.3	
Net income	3.0	3.2	-0.6	0.8	0.5	
Diluted EPS (\$)	8.34	8.92	-1.87	2.25	1.36	
Diluted shares (M)	365	363	354	356	348	

CASH FLOW TRENDS

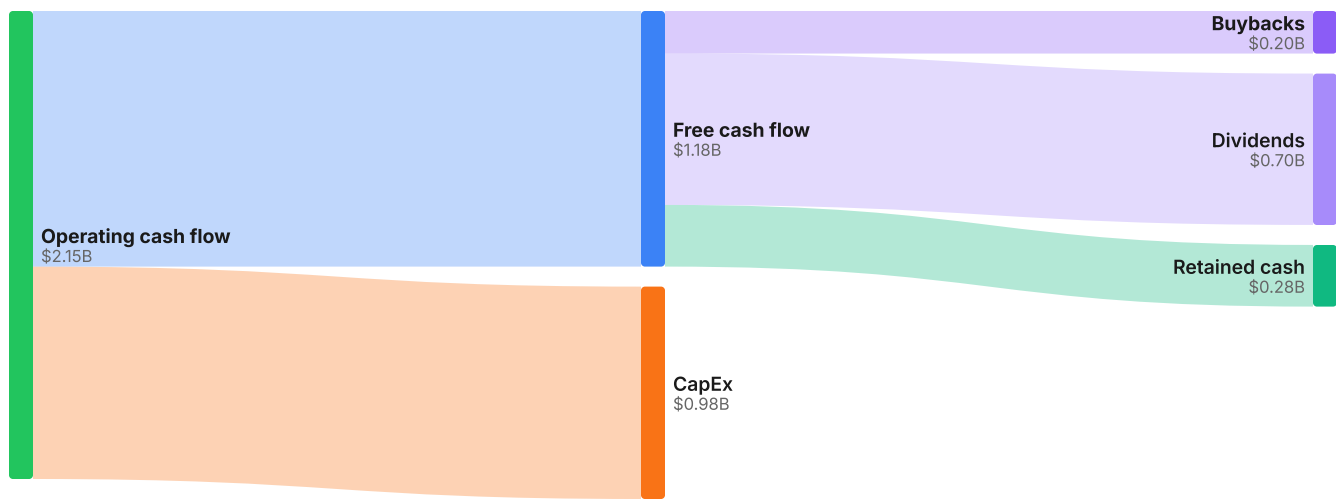
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

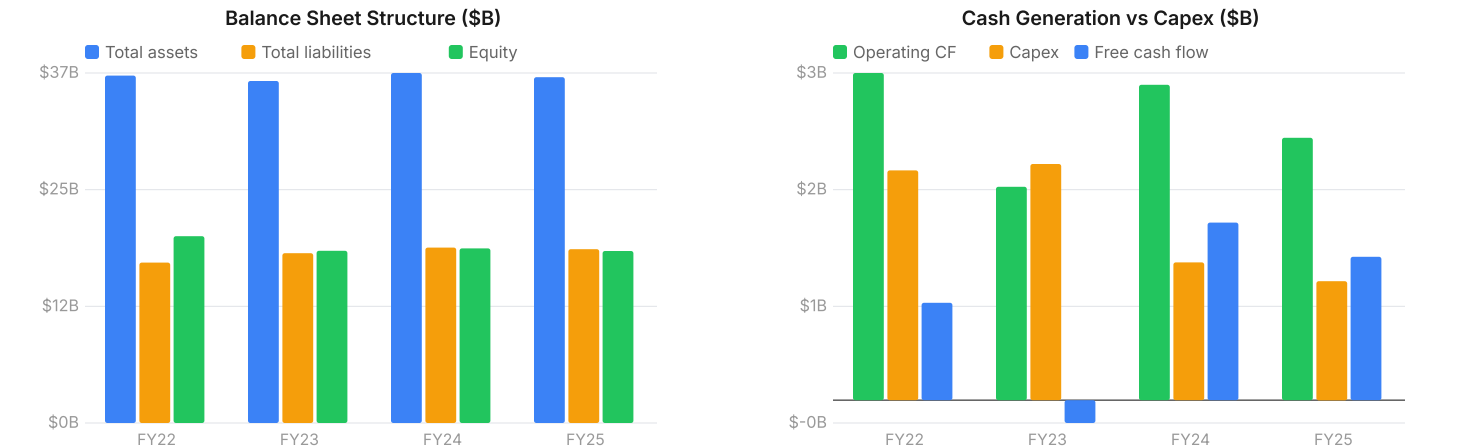
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.0	0.6	1.7	1.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.6	2.5	2.4	2.5	
Total current assets	9.6	8.7	9.8	9.9	
PP&E (net)	8.7	9.6	9.4	9.2	
Goodwill + intangibles	16.8	16.0	15.7	15.1	
Total assets	36.8	36.3	37.1	36.7	
Accounts payable	2.5	2.6	2.4	2.6	
Short-term debt	0.5	1.9	0.1	0.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	5.3	6.5	4.8	6.4	
Long-term debt	7.9	7.6	9.7	7.9	
Total liabilities	17.0	18.0	18.6	18.4	
Shareholders' equity	19.8	18.3	18.5	18.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.2	(0.6)	0.8	0.5	
D&A	1.2	1.3	1.4	1.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(2.1)	0.2	0.2	(0.1)	
Operating cash flow	2.7	1.8	2.6	2.2	
Capital expenditures	(1.9)	(1.9)	(1.1)	(1.0)	
Investing cash flow	(1.9)	(2.3)	(0.9)	(0.7)	
Buybacks	(0.7)	(0.4)	(0.0)	(0.2)	
Dividends paid	(0.7)	(0.7)	(0.7)	(0.7)	
Debt issuance / (repay)	(1.1)	1.1	0.2	(1.1)	
Financing cash flow	(2.3)	0.1	(0.6)	(2.0)	
Free cash flow	0.8	(0.2)	1.5	1.2	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	18.5%	17.3%	-3.4%	4.4%	2.6%	3%	
ROA	8.6%	8.9%	-1.8%	2.2%	1.3%	1.6%	
ROIC	13.6%	12.8%	-1.2%	4.0%	2.8%	3.0%	
Gross margin	13.9%	12.5%	5.0%	6.8%	6.5%	6.1%	
Operating margin	9.3%	8.3%	-0.7%	2.6%	2.6%	2.3%	
Net margin	6.5%	6.1%	-1.2%	1.5%	0.9%	1.0%	
EBITDA margin	12.1%	10.7%	1.9%	5.6%	4.7%	4.7%	
FCF margin	5.6%	1.5%	-0.4%	2.7%	2.2%	—	
VALUATION							
P/E	8.30	6.57	-25.08	25.47	39.43	32.9	
P/B	1.43	1.08	0.90	1.11	1.03	0.9	
P/S	0.54	0.40	0.31	0.38	0.34	0.35	
P/FCF	9.61	26.61	-86.91	13.97	15.88	16.6	
EV/EBITDA	5.65	5.00	24.79	9.57	10.19	10.2	
EV/Revenue	0.68	0.54	0.48	0.53	0.48	0.5	
Earnings yield	12.1%	15.2%	-4.0%	3.9%	2.5%	3.71%	
FCF yield	10.4%	3.8%	-1.2%	7.2%	6.3%	6.01%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.55	1.81	1.34	2.04	1.55	1.43	
Quick ratio	0.86	0.77	0.52	0.95	0.66	0.55	
Debt / equity	0.53	0.42	0.52	0.53	0.49	0.44	
Debt / assets	25.7%	22.6%	26.2%	26.4%	24.1%	22.5%	
Net debt / EBITDA	1.20	1.28	8.79	2.71	2.95	2.79	
Interest coverage	10.44	12.37	-0.91	3.27	2.71	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.33	1.46	1.45	1.45	1.48	1.56	
Receivables turnover	21.62	21.41	20.93	21.84	22.09	22.7	
DSO (days)	17	17	17	17	17	16	
DPO (days)	18	18	18	18	18	19	
Cash conversion cycle	36	37	38	37	38	38	
GROWTH (YoY)							
Revenue growth	8.9%	13.2%	-0.8%	0.8%	2.1%	—	
Net income growth	45.2%	6.3%	-120.0%	223.5%	-40.8%	—	
EPS growth	44.4%	7.7%	-120.7%	220.4%	-39.2%	—	
FCF growth	-1.6%	-69.6%	-123.4%	879.7%	-19.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.33	8.97	-1.86	2.24	1.36	2.04	
Book value / share	48.42	54.58	52.07	51.51	51.97	64.49	
Revenue / share	128.55	147.60	151.85	149.32	156.44	197.50	
FCF / share	7.19	2.22	-0.54	4.08	3.38	4.12	
Cash / share	6.85	2.86	1.65	4.81	3.53	2.62	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.3%	3.3%	2.2%	0.2%	1.0%	1.66%	
Altman Z-Score	3.31	3.51	2.77	3.11	3.03	3.2	
Piotroski F-Score	7	7	4	6	6	7/9	
Beneish M-Score	-2.53	-1.78	-1.92	-3.02	-2.41	-2.55	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.2	Safe (>2.99)	Safe	
Income quality	3.41	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.55	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.70	Revenue stability	0.85
Interest burden		0.67	Earnings stability	0.43
Operating margin		2.2%	Earnings persistence	0.50
Asset turnover		1.55×	Revenue CAGR 3y	1.5%
Financial leverage		1.98×	EPS CAGR 3y	28.0%
= ROE		3%	FCF CAGR 3y	128.0%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.66%	3.72%	5.71%	0.0%	
		cash yield	dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BG	\$20.4B	20.5	8%	2.8%	+80.5%	6/9	+12.2%
ADM	\$39.8B	22.6	8%	4.0%	-0.8%	6/9	+32.4%
AGRO	\$5.7B	154.3	3%	3.4%	+6.2%	5/9	+34.9%
CALM	\$3.0B	53.5	2%	-10.9%	-42.5%	5/9	-28.7%
ANDE	\$2.2B	12.5	13%	1.8%	-5.2%	5/9	—
GIS	\$17.7B	-20.1	-11%	9.0%	-4.5%	4/9	—
USFD	\$22.1B	30.9	16%	2.6%	+3.8%	7/9	—
STZ	\$22.2B	11.8	24%	21.5%	-4.3%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

30 Analysts

Str Sell (0)

Sell (1)

Hold (13)

Buy (16)

Str Buy (0)

MEAN TARGET (QTR)

\$65.60

5 targets

TARGET VS. PRICE

+19.5%

last-quarter mean

NEXT REPORT

2026-11-16

street \$0.75

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$56.26B	\$56.54B / \$55.97B	\$3.47	\$3.93 / \$3.30	6
FY2027	\$55.55B	\$58.42B / \$51.61B	\$4.13	\$4.76 / \$3.69	6
FY2028	\$56.24B	\$59.49B / \$50.59B	\$5.04	\$5.44 / \$4.77	4

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$56.00	+2.0%	1
Last Quarter	\$65.60	+19.5%	5
Last Year	\$68.71	+25.2%	14
All Time	\$64.34	+17.2%	47

Rolling mean of published targets vs. last close \$54.90. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

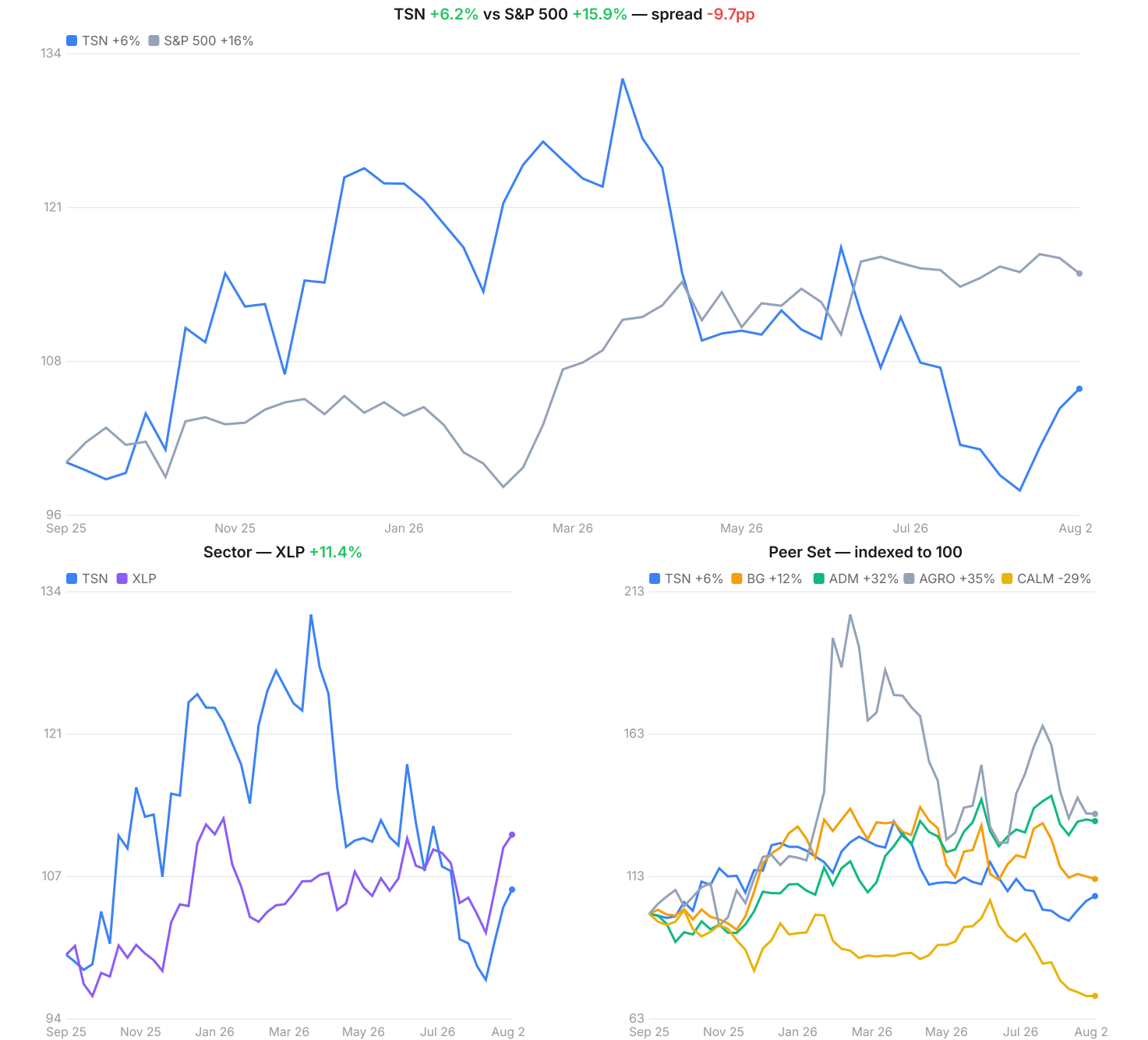
B

DCF3/5ROE2/5ROA2/5DEBT/EQ3/5P/E2/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



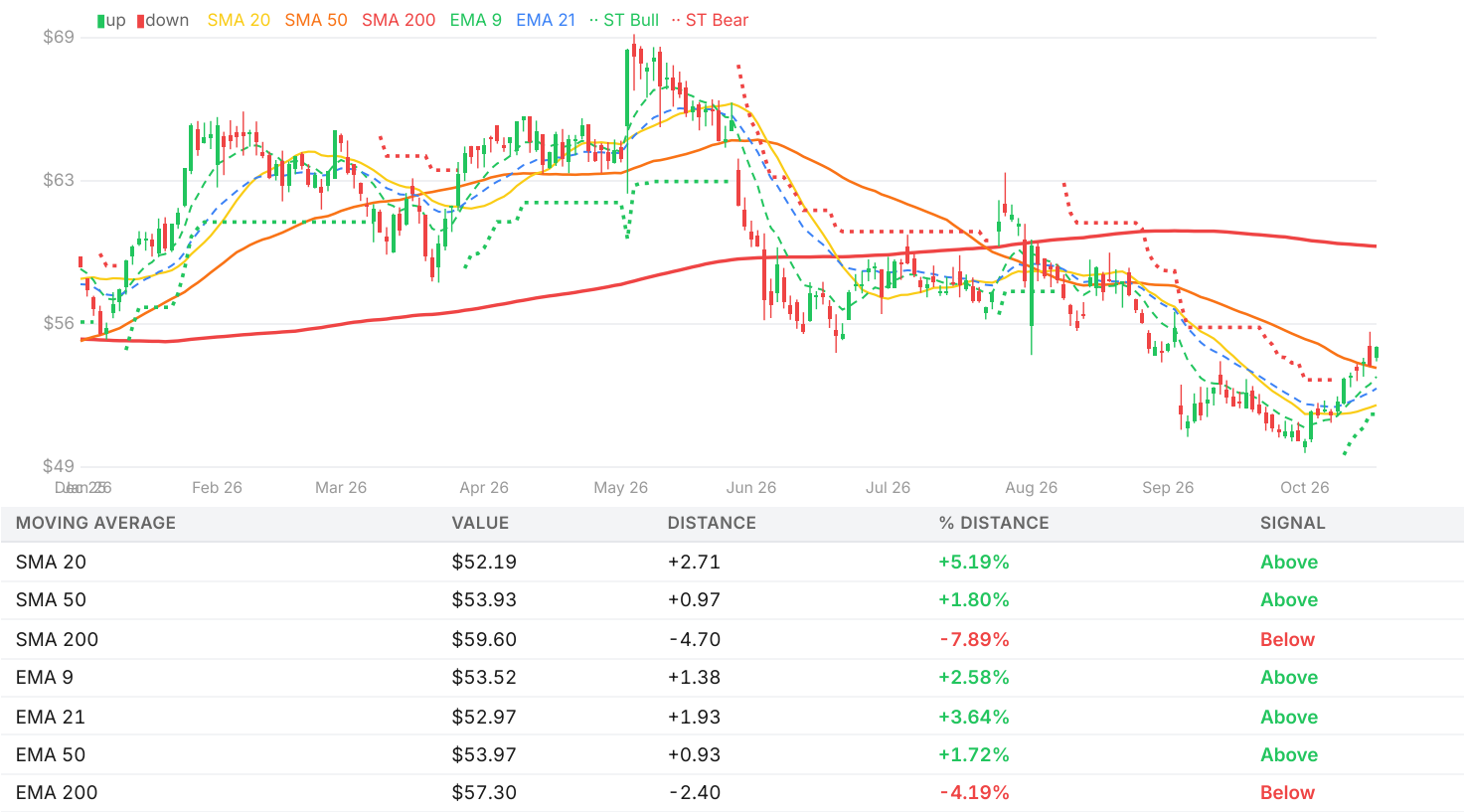
All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 72/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +45

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

82

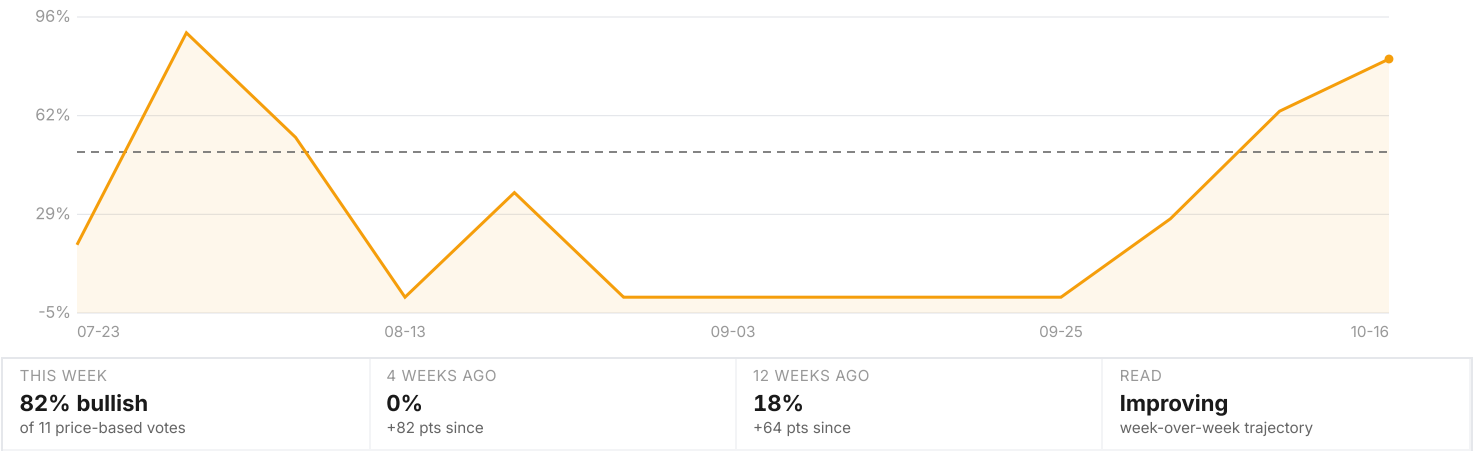
56

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



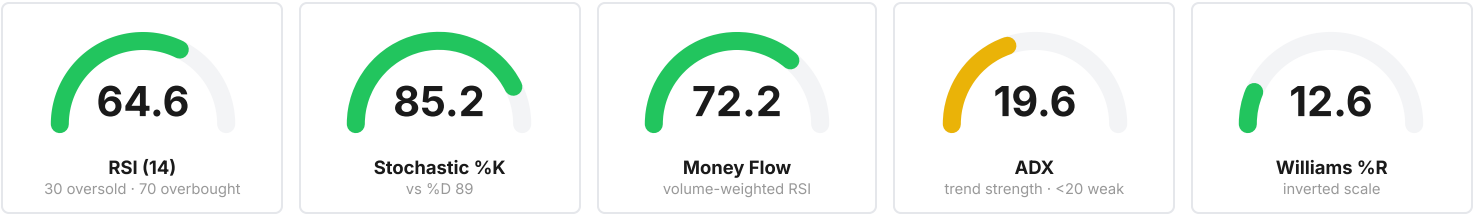
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$52.19	● Price vs SMA 50	\$53.93	● Price vs SMA 200	\$59.60
● EMA 9/21 Cross	53.5/53.0	● SMA 50/200	Death	● ADX Direction	ADX 20
● Supertrend	\$52	● Parabolic SAR	\$53	● SMA Slope	0.110
● RSI	64.6	● Stochastic K/D	85/89	● StochRSI K/D	98/99
● Williams %R	-13	● CCI	159	● TSI vs Signal	5.2
● CMO	29.2	● ROC	5.80%	● OBV Signal	Accum
● Chaikin MF	-0.040	● MFI	72	● Force Index	1M
● Elder Ray Bull	1.97				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$54.54 / \$55.11 / \$56.18	S1 / S2	\$53.47 / \$52.90
Bollinger (20,2)	\$49.59 – \$54.79	Squeeze	Off
52-wk range	\$49.96 – \$69.48	Off 52-wk high	-21.0%
ATR (14)	\$1.04 (1.9%)	Historical vol	16.8%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.2% Jan 60%	+2.4% Feb 60%	+3.0% Mar 71%	+2.9% Apr 75%	+0.2% May 55%	-1.7% Jun 55%	-1.4% Jul 50%	+3.2% Aug 80%	-2.9% Sep 35%	-2.6% Oct 45%	+3.2% Nov 65%	+3.6% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	TSN	S&P 500
Weekly volatility (σ , 1y)	3.80%	1.83%
Best / worst week (1y)	+10.1% / -7.1%	—
Max drawdown (5y, monthly)	-50.8%	—
1-week VaR (95%)	-5.5%	—
Beta (5y)	0.37	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TSN EQUITY WEATHER (LIVE)
CLOUDY · -2

Trend

Momentum

Volume

Volatility

Breadth

+23

+50

-53

-60

-22

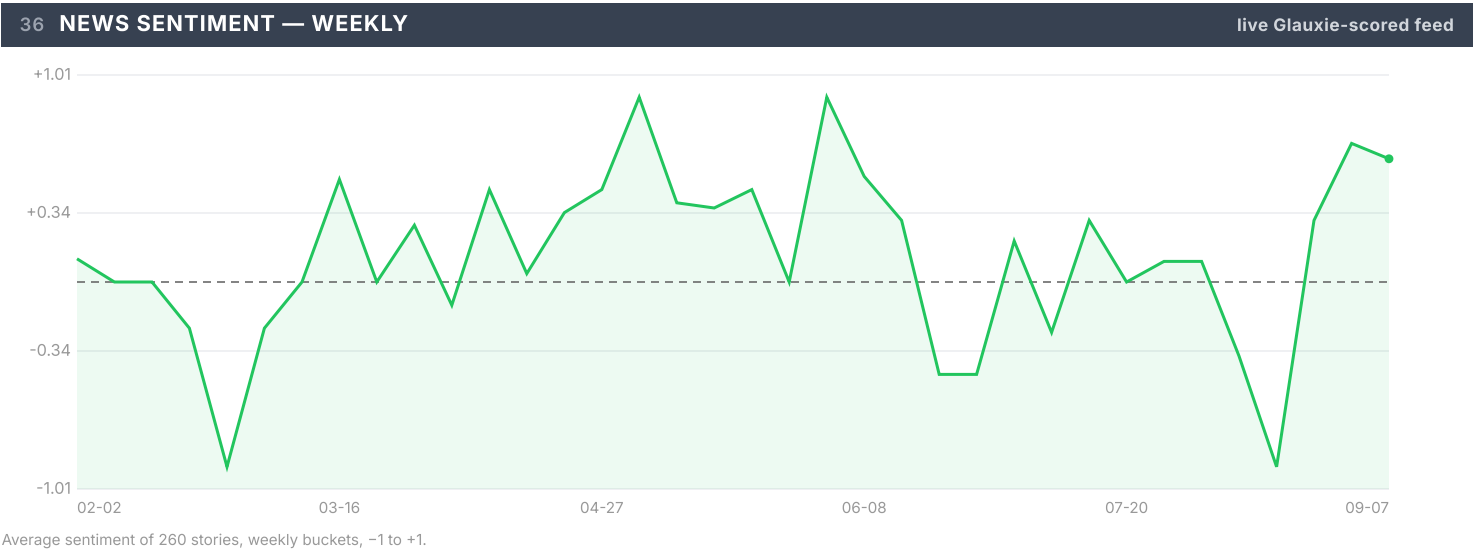
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -2.4 +27.5 vs industry	TREND +22.6 +57.8 vs industry	MOMENTUM +50.2 +78.7 vs industry	VOLUME -52.9 -17.9 vs industry
---	--	---	---

READING	TSN	AGRICULTURAL FARM PRODUCTS N=408	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	-2.4	-29.9	-15.7	-20.5
Trend	+22.6	-35.2	-19.0	-21.3
Momentum	+50.2	-28.5	-6.2	-15.8
Volume	-52.9	-35.0	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

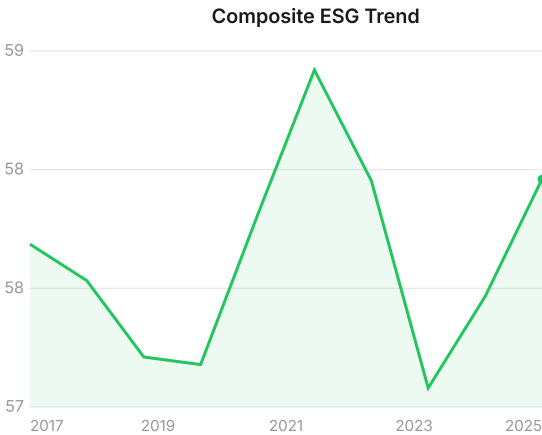
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Donnie King, President and Chief Executive O	\$34.5M	84% equity+incentive
John H. Tyson, Chairman of the Board	\$17.5M	62% equity+incentive
Devin Cole, Chief Operating Officer	\$7.6M	73% equity+incentive
Brady Stewart, former Group President Beef,	\$6.7M	40% equity+incentive
Wes Morris, former Group President Poultry	\$6.6M	69% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	54
Governance	67
Composite ESG	58



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-03	Regulation FD; Exhibits	7.01,9.01
2026-08-24	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-08-24	Other Events; Exhibits	8.01,9.01
2026-08-13	Regulation FD	7.01
2026-08-11	Material Agreement; Other Events; Exhibits	1.01,8.01,9.01
2026-08-10	Other Events; Exhibits	8.01,9.01
2026-08-03	Earnings Release; Exhibits	2.02,9.01
2026-06-18	Officer/Director Change; Exhibits	5.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-16 to 2026-08-03
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-27 to 2028-09-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	10 rows · 2026-04-06 to 2026-09-04
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-13 to 2026-05-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.