

Trane Technologies plc (TT)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$458.89 2026-10-16	MARKET CAP \$101.0B VOLUME 1.5M	52-WK HIGH \$505.87 52-WK LOW \$348.06	TRAILING PE 34.5 P/S 4.55	GROSS MARGIN 35.4% NET MARGIN 13.3%	ROE 34% ROIC 20%	PIOTROSKI 5/9 ALTMAN Z 6.1	1-YR RETURN +11.4% 5-YR RETURN +453.3%
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Trane Technologies plc designs, manufactures, sells, and services of solutions for heating, ventilation, air conditioning, and custom and transport refrigeration. It offers air conditioners, exchangers, and handlers; airside and terminal devices; air sourced heat pumps; chillers; coils and condensers; auxiliary power, cold storage, and condensing units; controls contracting and commissioning, decarbonization programs, and gensets; dehumidifiers; energy and water efficiency programs; energy recovery ventilators and power solutions; energy storage; furnaces; home automation; humidifiers; HVAC performance-monitoring products; and indoor air quality assessments and related products for HVAC and transport solutions. The company also provides asset management, building management, bus air purification, bus and rail HVAC, container refrigeration, control, ductless, geothermal, data center and multi-pipe HVAC, package heating and cooling, rail refrigeration, residential air filtration, self and vehicle powered truck refrigeration, temporary heating and cooling, truck refrigeration, unitary, variable refrigerant flow, and trailer refrigeration systems. In addition, it offers industrial process refrigeration, installation contracting, lighting retrofit, medical grade refrigeration, refrigerant reclamation, renewable energy and storage, residential hybrid heating, telematics, thermostats/controls and associated digital, ventilation, and stationary cold storage solutions; packaged rooftop units; rate chambers; residential air filters; thermal energy storage; transport heater products; temperature freezers; energy infrastructure programs and management, repair and maintenance, smart and AI-enabled, and rental services; water source heat pumps; and aftermarket and OEM parts and supplies. The company was formerly known as Ingersoll-Rand Plc and changed its name to Trane Technologies plc in March 2020. The company was founded in 1885 and is headquartered in Swords, Ireland.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$101.0B EMPLOYEES 44,000 (SEC-filed) CEO David S. Regnery
IPO 1980-03-17 COUNTRY IE
170/175 Lakeview Drive, Swords, DU K67 E1H2 · Tel 353 1 870 7400 · [tranetechnologies.com](https://www.tranetechnologies.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

66 / 100

Street mean \$528.67 (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

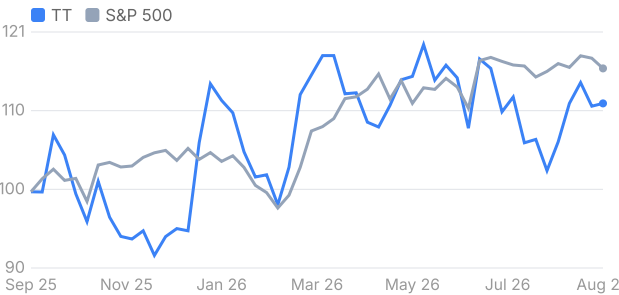
TWO-WAY FLOW

\$0.2M buys against \$67.2M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TT +11.4% · S&P 500 +15.9% · spread -4.5pp



7 Years vs S&P 500 · TT +453.3% · S&P 500 +189.9% · spread +263.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
66
OF 100

Score Breakdown

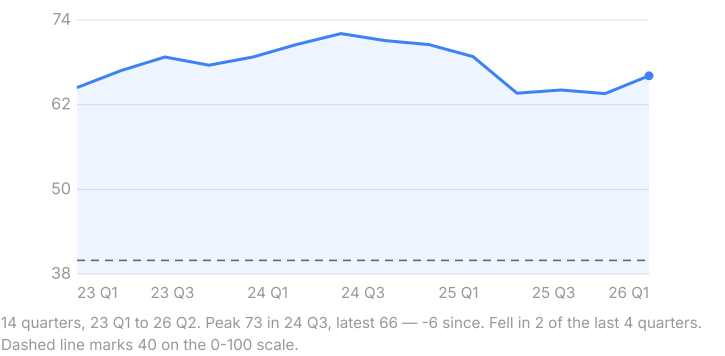
Profitability	67/100
Growth	50/100
Momentum	76/100
Quality	79/100
Earnings Quality	72/100
Balance Sheet	65/100
Value	34/100
Risk (safety)	100/100
Overall	66.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EMR	63
PH	67
ITW	60
CMI	58
PCAR	49
ROK	72
TT	66

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

66 / 100

IS Score **66.5** / 100 · -6.0 from peak of 73

Quarter	Score
23 Q1	63
23 Q4	68
24 Q3	73
25 Q2	63
26 Q1	66

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score **58** / 100 · Power +16 · 12 of 22 indicator votes bullish

Date	Vote Share
07-23	71%
08-13	85%
09-03	38%
09-25	105%
10-16	71%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 66 and price structure at 58 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 64 → 64 → 66	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-08-10	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1374 up / 1172 down net +202 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Regnery David S	director, Chair and CEO	2026-10-06	SELL	48,091	\$23.08M	96,951	
Regnery David S	director, Chair and CEO	2026-08-05	SELL	43,778	\$20.79M	96,950	
Schaeffer Melissa N.	director	2026-08-04	SELL	145	\$0.07M	1,950	
Simmons Donald E.	EVP & Chief Operating Officer	2026-07-01	A-Award	826	—	4,645	
Simmons Donald E.	EVP & Chief Operating Officer	2026-07-01	A-Award	3,085	\$1.49M	3,085	
Hayes John A	director	2026-06-05	A-Award	438	—	2,207	
Hayes John A	director	2026-06-05	TAX W/H	112	\$0.05M	2,095	
Arnold Kirk E	director	2026-06-05	TAX W/H	112	\$0.05M	5,970	

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	8	145,668	\$67.2M	Counted	
P — Open-market purchases	1	400	\$0.2M	Counted	
M — Exercises (paired A/D)	1	4,593	\$0.8M	None — mechanics	
F — Tax withholding	15	38,905	\$17.3M	None — compensation	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$67.2M 8 txns / 6 mo	OPEN-MARKET BUYS \$0.2M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-06	Regnery David S	48,091	\$23.1M
2026-08-05	Regnery David S	43,778	\$20.8M
2026-08-04	Melissa Schaeffer	145	\$0.1M
2026-04-30	Simmons Donald E.	4,593	\$2.3M
Trailing 12 mo	19 filings	187,237	\$85M

10 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-27	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	5.60%	12.5M sh
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.49%	16.6M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-23	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	7.30%	16.4M sh

11 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Val Hoyle	House	SELL	\$1,001 - \$15,000	2025-09-22	2025-10-10
Alan Armstrong	Senate	SELL	\$15,001 - \$50,000	2026-03-27	2026-07-21
Alan Armstrong	Senate	SELL	\$15,001 - \$50,000	2026-03-27	2026-07-20
Thomas R. Carper	Senate	BUY	\$1,001 - \$15,000	2023-06-20	2023-06-30

HOUSE 12-MO 3 trades 2 purchases	SENATE 12-MO 2 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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12 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 0	13F SHARES 0M 0.0% of shares out	NEW / CLOSED 0 / 0 positions, QoQ	INCREASED / REDUCED 0 / 0 positions, QoQ
PUT/CALL (13F) — option positions	FREE FLOAT 99.7% 219M sh		

2.9 · Top ETF & Fund Ownership

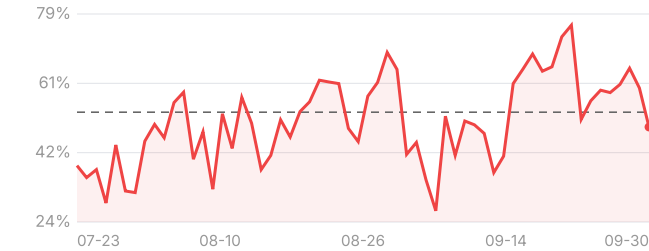
FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.2B
VSMPX	0.1%	\$3.2B
VTSAX	0.1%	\$3.2B
VTI	0.1%	\$3.2B
VFIAX	0.2%	\$2.6B
VFFSX	0.2%	\$2.6B

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13 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

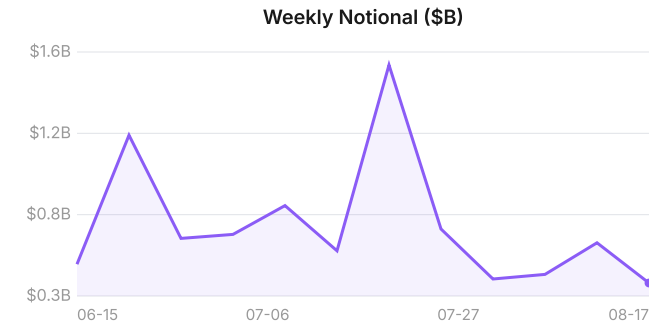


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 2026-10-15 49.3%	20-DAY AVG 50-day 53.2% 58.0%	TREND 20d vs 50d Rising	BY MARKET CENTER Q: 49% · N: 50% · B: 93% latest session
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14 DARK POOL ACTIVITY

EDGE · live ATS data

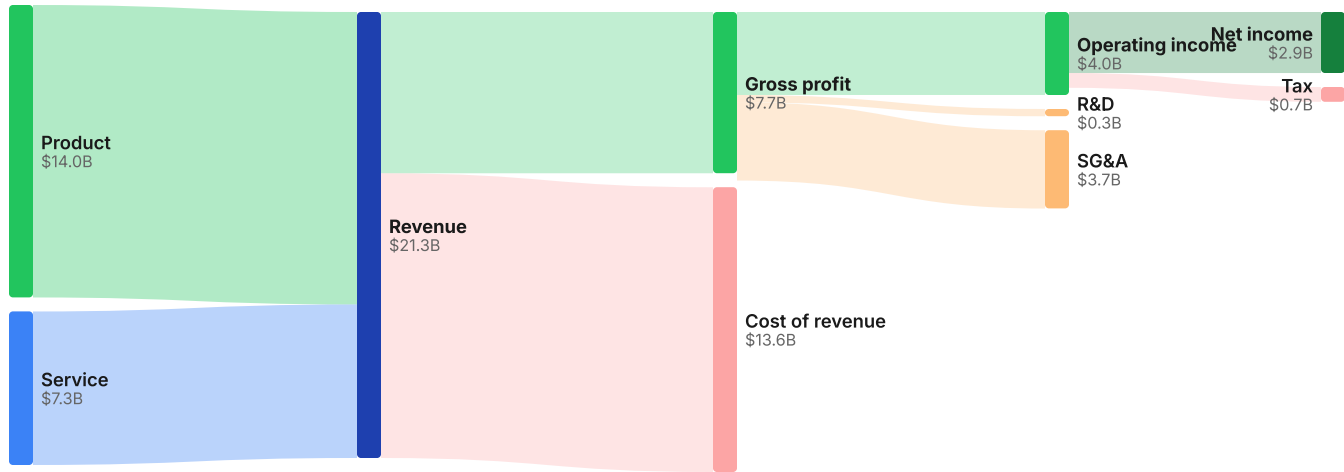


Where TT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	1.9M	35 sh
Sgmt Sigma X2	1.3M	30 sh
Incr Intelligent Cross Llc	1.2M	32 sh
Ebxl Level Ats	1.0M	15 sh
Bids Bids Ats	0.9M	265 sh
Mlix Instinct X	0.9M	44 sh

15 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Trane Technologies plc revenue goes. All values FY2025 filings, live.

16 GEOGRAPHIC REVENUE

live segmentation

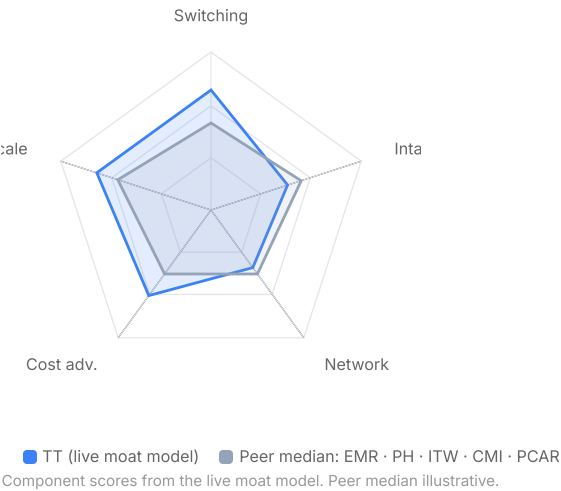
REGION	REVENUE	SHARE
Americas	\$17.2B	81%
EMEA	\$2.8B	13%
Asia Pacific	\$1.4B	6%

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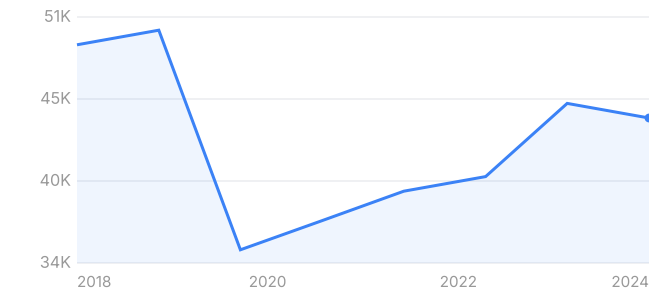
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW

Moat score 63/100 — Narrow; primary source Switching Costs.



3.8 · Employees (SEC filings)



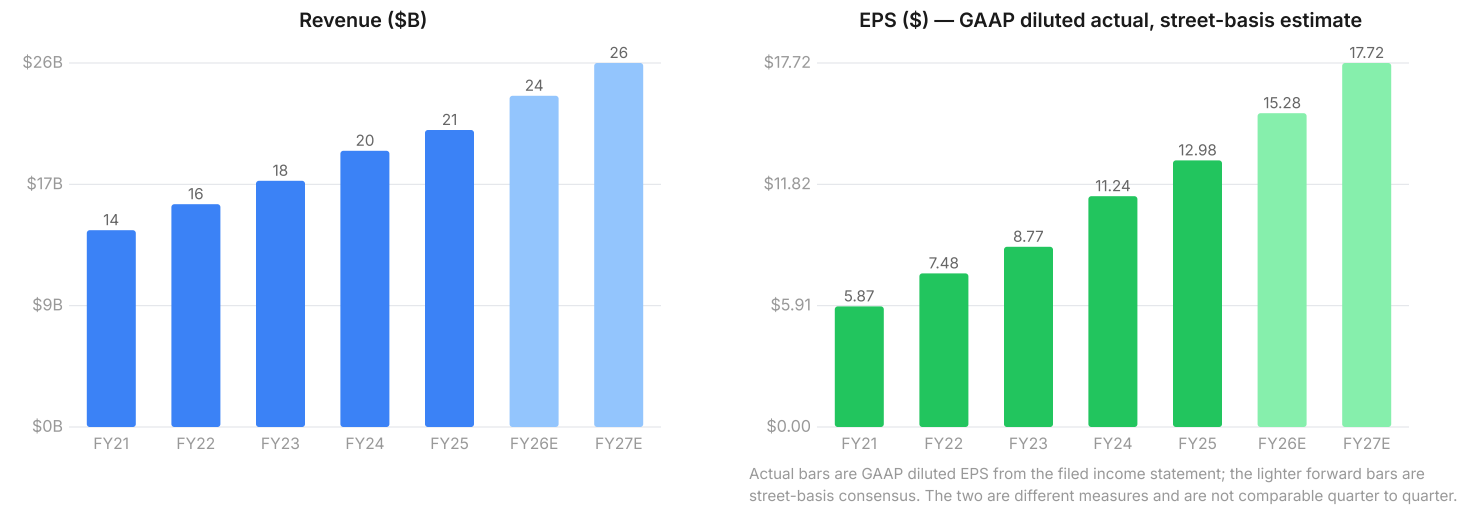
18 CORPORATE INFORMATION — KEY OFFICERS

44,000 employees

OFFICER	TITLE
David S. Regnery	Chairman of the Board & Chief Executive Officer
Christopher J. Kuehn	Executive Vice President & Chief Financial Officer
Donald E. Simmons	Executive VP & COO
Mauro Atalla	Senior VP, Chief Technology & Sustainability Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

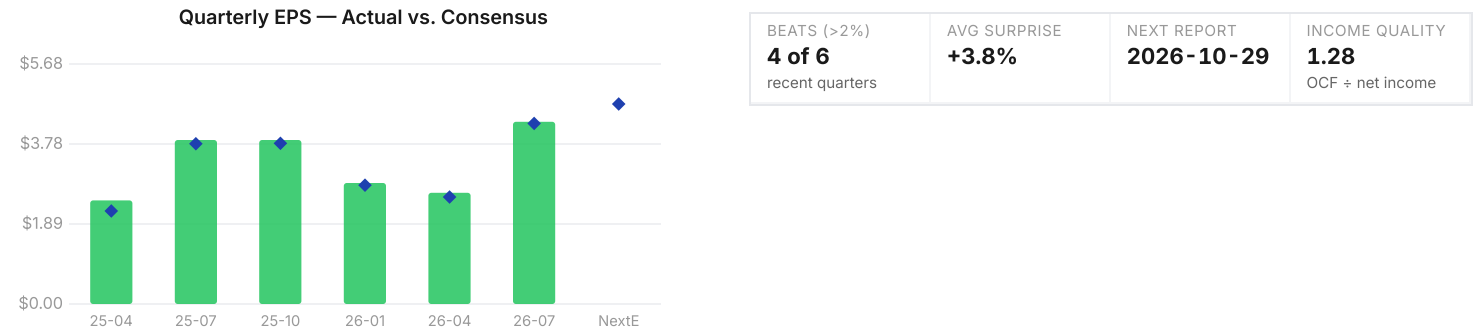
live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

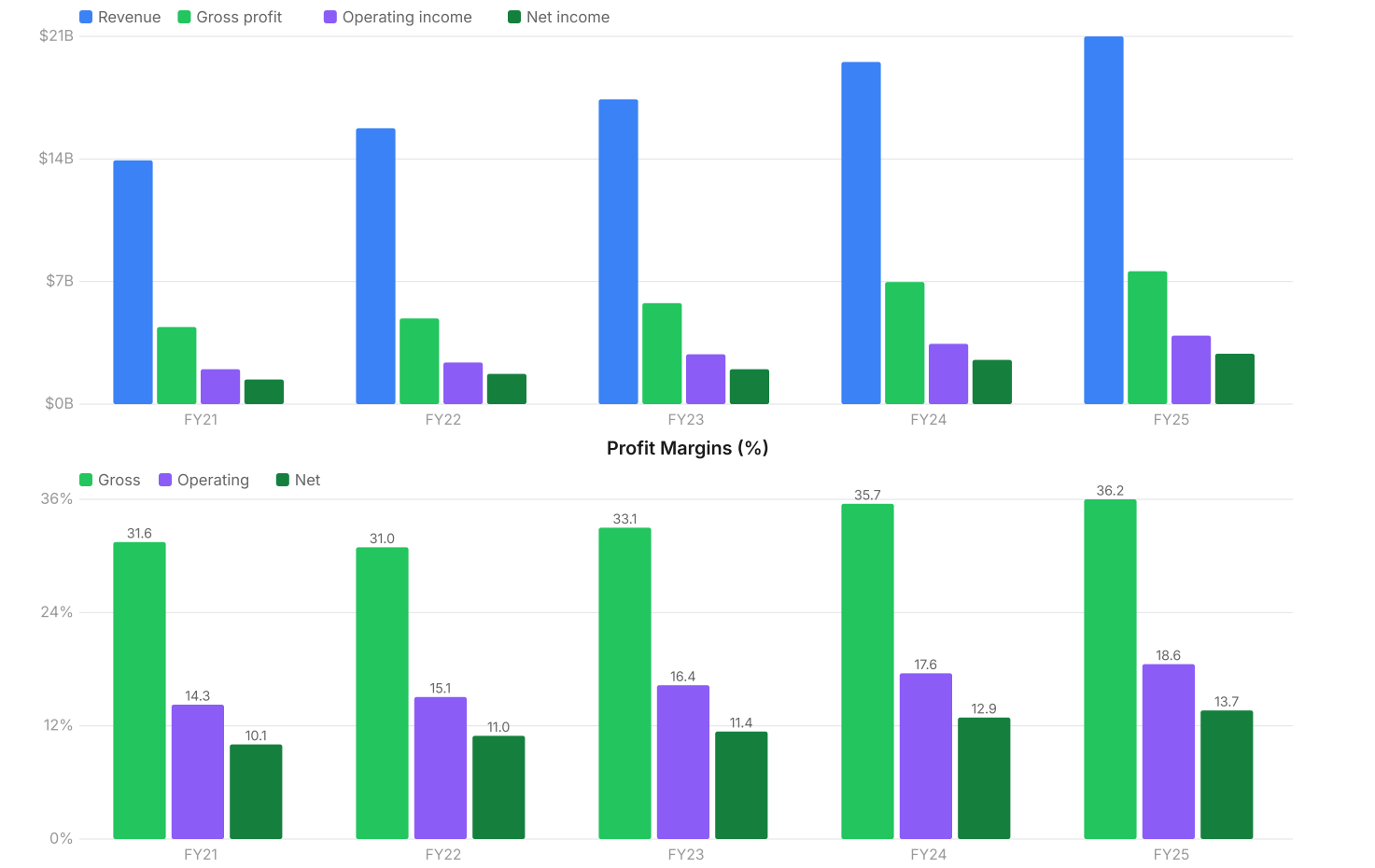
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

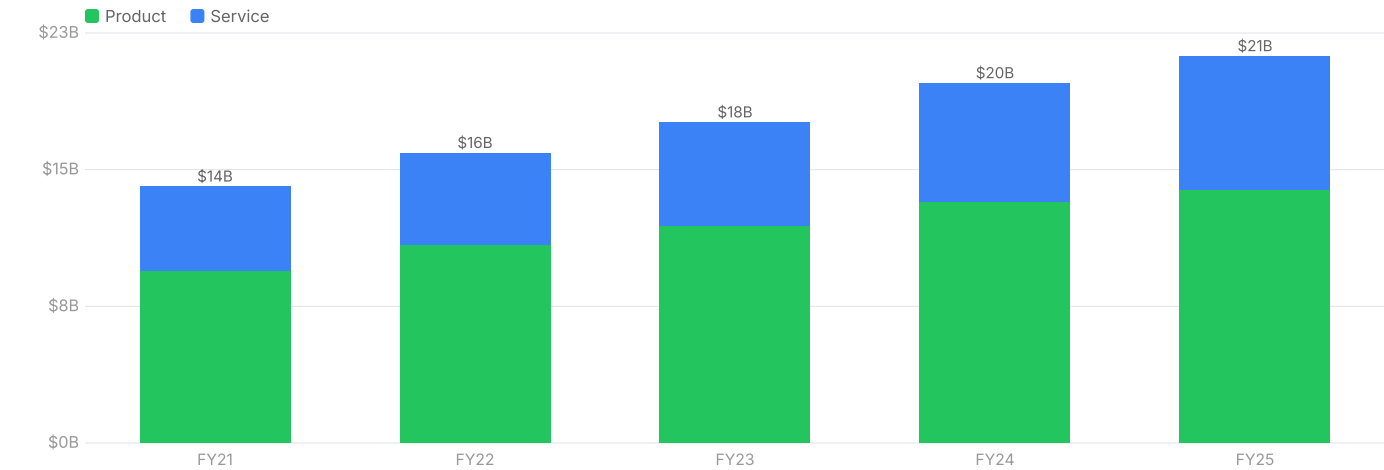
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.5%	+13.1%	+10.5%	+12.2%	+7.5%
Gross profit	+17.5%	+11.1%	+18.0%	+20.9%	+8.9%
Operating income	+32.0%	+19.6%	+19.6%	+20.9%	+13.4%
Net income	+66.5%	+23.4%	+15.2%	+26.9%	+13.7%

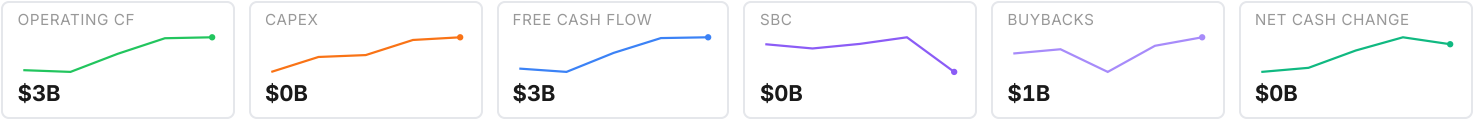
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.1	16.0	17.7	19.8	21.3	
Cost of revenue	9.7	11.0	11.8	12.8	13.6	
Gross profit	4.5	5.0	5.9	7.1	7.7	
R&D expense	0.2	0.2	0.3	0.0	0.3	
SG&A expense	2.4	2.3	3.0	3.6	3.7	
Operating income	2.0	2.4	2.9	3.5	4.0	
EBITDA	2.3	2.7	3.1	3.9	4.2	
D&A	0.3	0.3	0.3	0.4	0.3	
Pretax income	1.8	2.2	2.6	3.2	3.7	
Income tax	0.3	0.4	0.5	0.6	0.7	
Net income	1.4	1.8	2.0	2.6	2.9	
Diluted EPS (\$)	5.87	7.48	8.77	11.24	12.98	
Diluted shares (M)	242	235	231	228	224	

CASH FLOW TRENDS

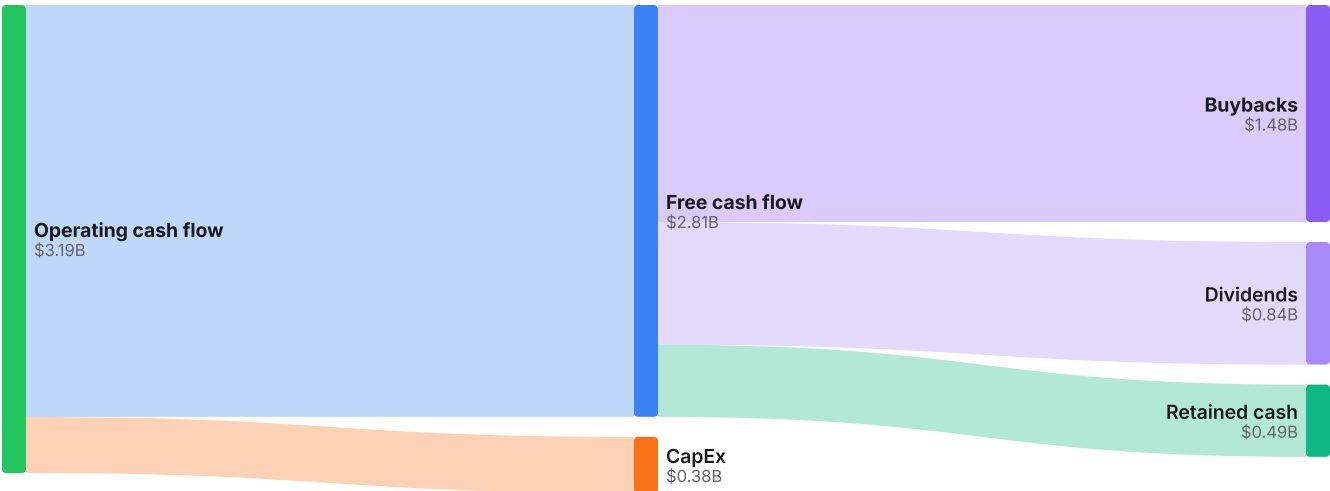
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

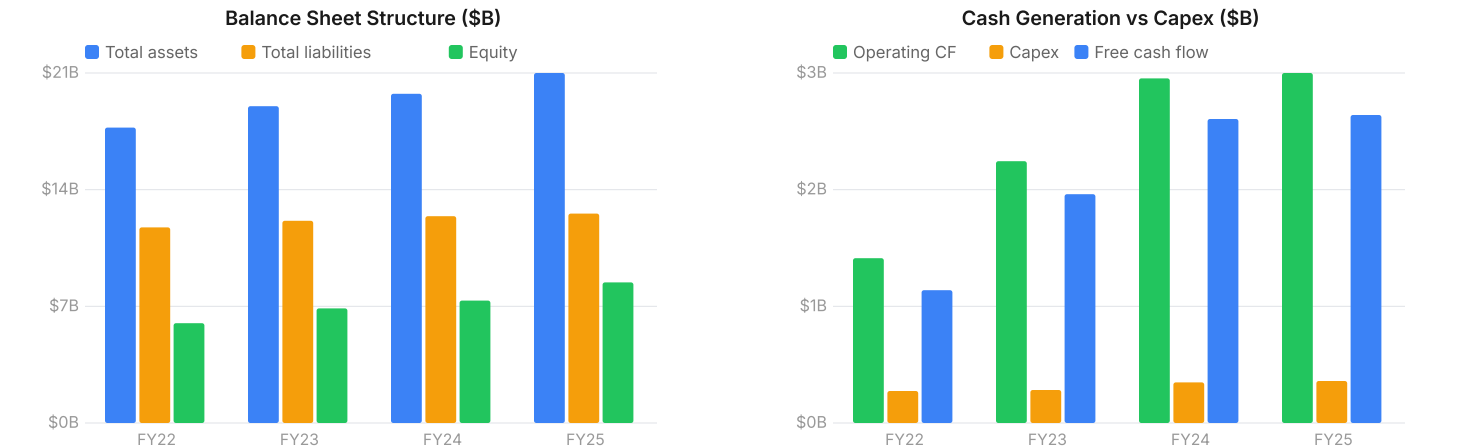
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.2	1.1	1.6	1.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.8	3.4	3.1	3.2	
Total current assets	6.4	6.9	7.3	7.9	
PP&E (net)	1.5	2.3	2.0	2.3	
Goodwill + intangibles	8.8	9.5	9.4	9.7	
Total assets	18.1	19.4	20.1	21.4	
Accounts payable	2.1	2.0	2.1	2.2	
Short-term debt	1.0	0.8	0.5	0.7	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	5.7	6.1	6.1	6.3	
Long-term debt	3.8	4.0	4.3	3.9	
Total liabilities	12.0	12.4	12.7	12.8	
Shareholders' equity	6.1	7.0	7.5	8.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.8	2.1	2.6	3.0	
D&A	0.3	0.3	0.4	0.4	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.4)	(0.1)	0.2	(0.3)	
Operating cash flow	1.5	2.4	3.1	3.2	
Capital expenditures	(0.3)	(0.3)	(0.4)	(0.4)	
Investing cash flow	(0.5)	(1.2)	(0.6)	(0.6)	
Buybacks	(1.2)	(0.7)	(1.3)	(1.5)	
Dividends paid	(0.6)	(0.7)	(0.8)	(0.8)	
Debt issuance / (repay)	(0.0)	(0.1)	(0.0)	(0.2)	
Financing cash flow	(1.9)	(1.4)	(2.0)	(2.5)	
Free cash flow	1.2	2.1	2.8	2.8	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	22.4%	28.4%	30.9%	35.5%	36.4%	34%	
ROA	7.9%	9.7%	10.8%	13.0%	14.0%	12.3%	
ROIC	18.4%	20.6%	21.8%	25.1%	28.0%	19.9%	
Gross margin	31.6%	31.0%	33.1%	35.7%	36.2%	35.4%	
Operating margin	14.3%	15.1%	16.4%	17.6%	18.6%	17.9%	
Net margin	10.1%	11.0%	11.4%	12.9%	13.7%	13.3%	
EBITDA margin	16.4%	17.0%	17.8%	19.5%	19.6%	19.5%	
FCF margin	9.7%	7.6%	11.8%	14.0%	13.3%	—	
VALUATION							
P/E	32.41	21.47	27.17	32.38	29.82	34.5	
P/B	7.35	6.18	7.86	11.15	10.12	11.7	
P/S	3.26	2.36	3.11	4.19	4.08	4.55	
P/FCF	33.79	31.11	26.32	30.00	30.65	28.5	
EV/EBITDA	20.98	15.20	18.63	22.57	20.99	24.0	
EV/Revenue	3.45	2.58	3.32	4.38	4.22	4.7	
Earnings yield	3.1%	4.7%	3.7%	3.1%	3.4%	2.91%	
FCF yield	3.0%	3.2%	3.8%	3.3%	3.3%	3.51%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.36	1.12	1.13	1.21	1.25	1.07	
Quick ratio	1.04	0.77	0.78	0.88	0.92	0.76	
Debt / equity	0.77	0.79	0.68	0.72	0.54	0.53	
Debt / assets	26.8%	26.7%	24.6%	26.7%	21.5%	19.3%	
Net debt / EBITDA	1.15	1.33	1.17	0.99	0.67	0.76	
Interest coverage	8.70	10.72	11.95	14.56	17.17	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.78	0.88	0.94	1.00	1.03	0.93	
Receivables turnover	6.10	6.14	5.71	6.10	6.74	5.2	
DSO (days)	60	59	64	60	54	70	
DPO (days)	62	64	64	60	58	76	
Cash conversion cycle	49	54	64	59	51	60	
GROWTH (YoY)							
Revenue growth	13.5%	13.1%	10.5%	12.2%	7.5%	—	
Net income growth	66.5%	23.4%	15.2%	26.9%	13.7%	—	
EPS growth	69.0%	27.8%	16.5%	28.3%	15.5%	—	
FCF growth	5.9%	-11.2%	72.3%	32.7%	2.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.91	7.56	8.80	11.30	13.05	13.34	
Book value / share	26.06	26.27	30.43	32.81	38.47	39.12	
Revenue / share	58.73	68.81	76.89	87.28	95.36	100.50	
FCF / share	5.67	5.22	9.09	12.19	12.70	16.05	
Cash / share	8.97	5.25	4.76	7.00	7.89	5.97	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.4%	3.2%	1.2%	1.5%	0.3%	0.06%	
Altman Z-Score	4.26	3.90	4.76	6.25	6.44	6.1	
Piotroski F-Score	7	7	9	8	8	5/9	
Beneish M-Score	-2.40	-2.29	-2.45	-2.71	-2.47	-2.56	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	6.1	Safe (>2.99)	Safe	
Income quality	1.28	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.56	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	1.00
Interest burden		0.94	Earnings stability	0.97
Operating margin		17.8%	Earnings persistence	0.99
Asset turnover		0.99×	Revenue CAGR 3y	9.7%
Financial leverage		2.73×	EPS CAGR 3y	17.5%
= ROE		36%	FCF CAGR 3y	32.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.06%	DIVIDEND YIELD 0.89%	TOTAL SHAREHOLDER RETURN 0.86% cash yield	SBC / REVENUE 0.4% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

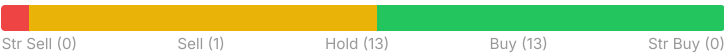
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EMR	\$90.1B	35.2	13%	14.7%	+4.8%	8/9	+25.8%
PH	\$121.5B	33.3	25%	19.0%	+8.3%	9/9	+33.8%
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	+10.3%
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	+26.2%
PCAR	\$58.3B	23.3	13%	10.0%	-12.3%	5/9	—
ROK	\$47.4B	39.9	35%	17.6%	+11.3%	9/9	—
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—
GEV	\$245.3B	26.1	91%	6.0%	+13.0%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

27 Analysts



MEAN TARGET (QTR) \$528.67 3 targets	TARGET VS. PRICE +15.2% last-quarter mean	NEXT REPORT 2026-10-29 street \$4.73	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$23.78B	\$23.98B / \$23.10B	\$15.28	\$15.47 / \$15.21	14
FY2027	\$26.14B	\$26.94B / \$24.68B	\$17.72	\$18.41 / \$17.10	14
FY2028	\$28.47B	\$29.88B / \$26.94B	\$20.38	\$21.73 / \$19.27	9

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$528.67	+15.2%	3
Last Quarter	\$528.67	+15.2%	3
Last Year	\$508.73	+10.9%	26
All Time	\$373.49	-18.6%	63

Rolling mean of published targets vs. last close \$458.89. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ2/5

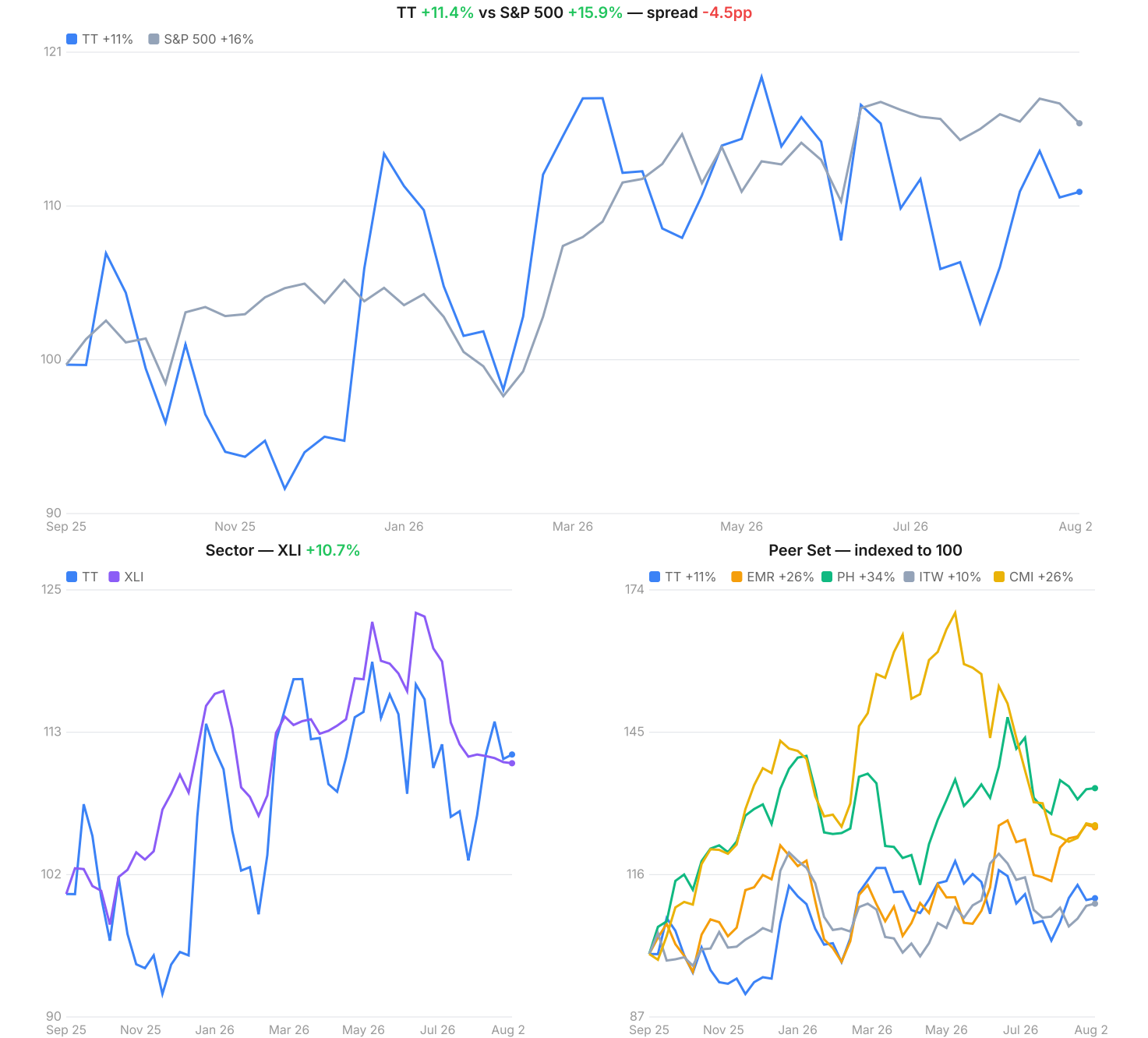
P/E2/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$459.41	-0.52	-0.11%	Below
SMA 50	\$454.63	+4.26	+0.94%	Above
SMA 200	\$450.02	+8.87	+1.97%	Above
EMA 9	\$465.95	-7.06	-1.52%	Below
EMA 21	\$460.81	-1.92	-0.42%	Below
EMA 50	\$457.71	+1.18	+0.26%	Above
EMA 200	\$448.66	+10.23	+2.28%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 58/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +16

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

30

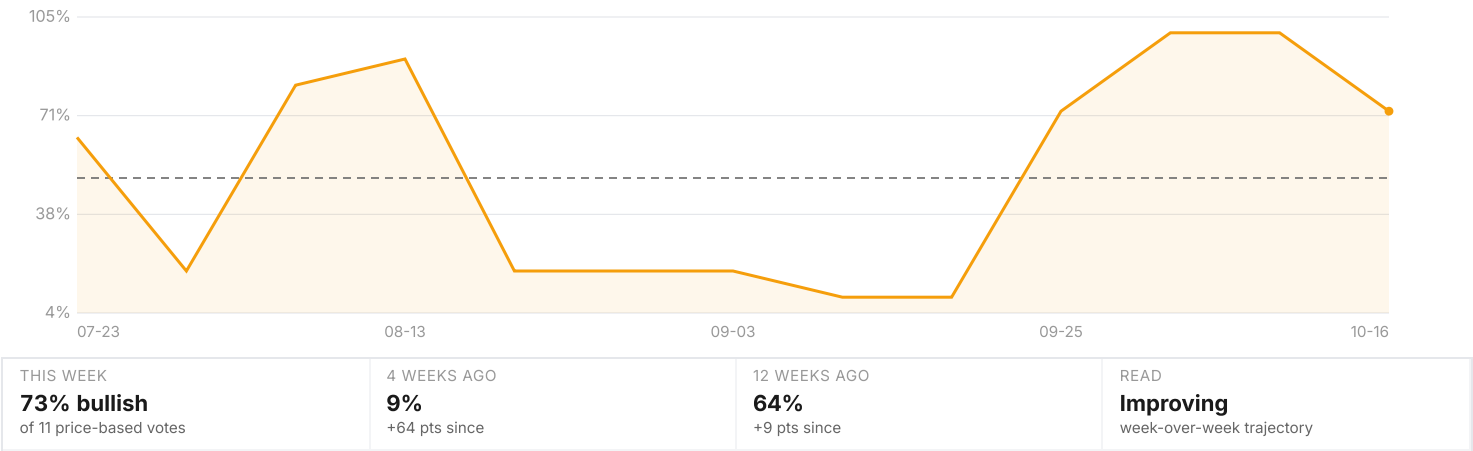
81

67

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



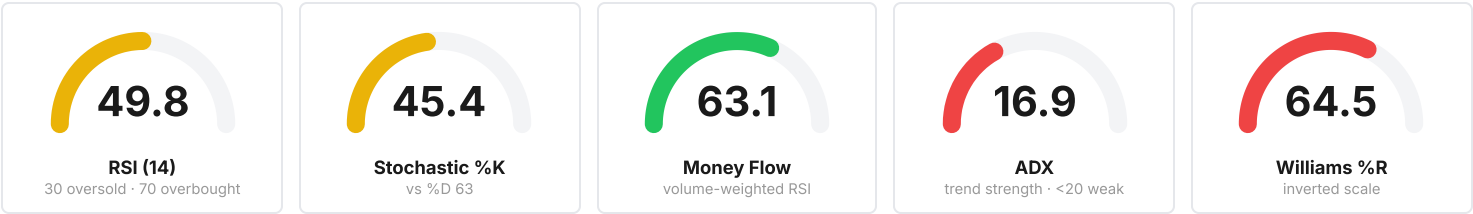
INDICATOR VOTE GRID

12 bull / 10 bear

● Price vs SMA 20	\$459.41	● Price vs SMA 50	\$454.63	● Price vs SMA 200	\$450.02
● EMA 9/21 Cross	465.9/460.8	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$444	● Parabolic SAR	\$481	● SMA Slope	1.490
● RSI	49.8	● Stochastic K/D	45/63	● StochRSI K/D	12/40
● Williams %R	-64	● CCI	9	● TSI vs Signal	15.6
● CMO	-0.4	● ROC	-1.08%	● OBV Signal	Accum
● Chaikin MF	0.130	● MFI	63	● Force Index	-3M
● Elder Ray Bull	7.68				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$458.17 / \$469.19 / \$481.02	S1 / S2	\$446.34 / \$435.32
Bollinger (20,2)	\$431.23 - \$487.58	Squeeze	Off
52-wk range	\$345.62 - \$504.67	Off 52-wk high	-9.1%
ATR (14)	\$12.55 (2.7%)	Historical vol	22.6%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.0% Jan 50%	+1.4% Feb 65%	+1.2% Mar 71%	+5.7% Apr 80%	+1.0% May 50%	-0.2% Jun 45%	+2.6% Jul 55%	+0.7% Aug 60%	-0.9% Sep 55%	+1.6% Oct 60%	+3.9% Nov 85%	+0.7% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	TT	S&P 500
Weekly volatility (σ , 1y)	4.05%	1.83%
Best / worst week (1y)	+11.9% / -5.7%	—
Max drawdown (5y, monthly)	-36.5%	—
1-week VaR (95%)	-5.0%	—
Beta (5y)	1.20	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TT EQUITY WEATHER (LIVE)

CLOUDY · +7

Trend

Momentum

Volume

Volatility

Breadth

+43

-6

+38

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

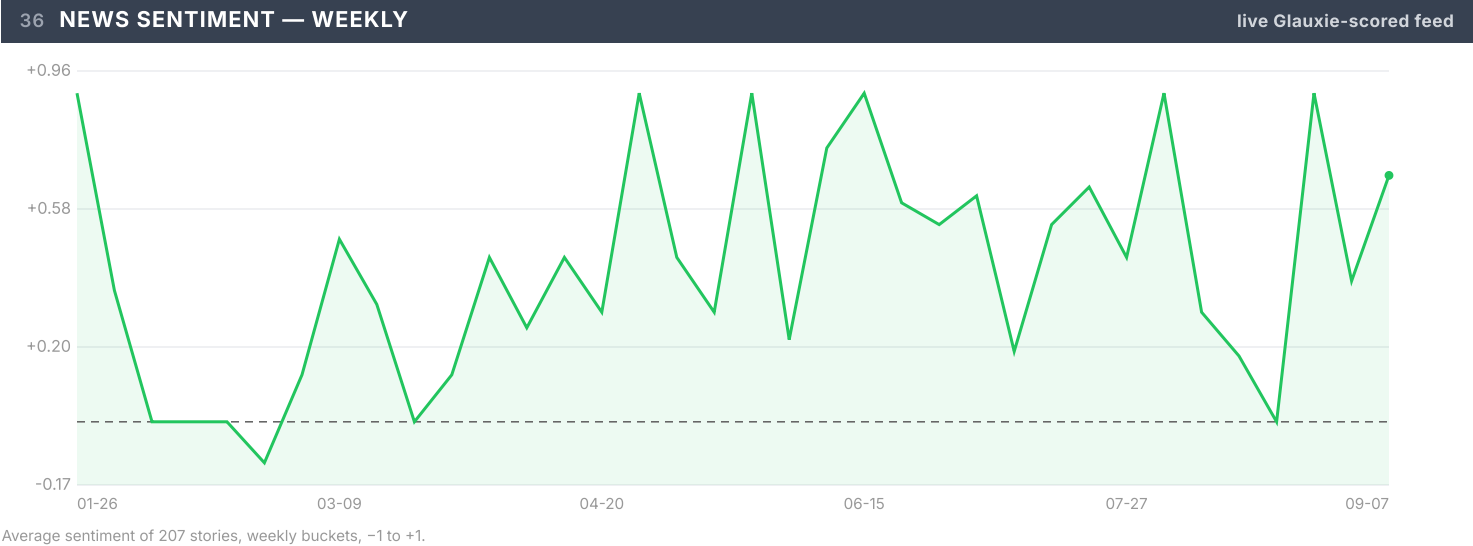
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +6.7 +33.4 vs industry	TREND +42.7 +74.3 vs industry	MOMENTUM -6.2 +25.1 vs industry	VOLUME +38.2 +55.6 vs industry
---	--	--	---

READING	TT	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+6.7	-26.7	-24.1	-20.5
Trend	+42.7	-31.6	-26.2	-21.3
Momentum	-6.2	-31.2	-24.5	-15.8
Volume	+38.2	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

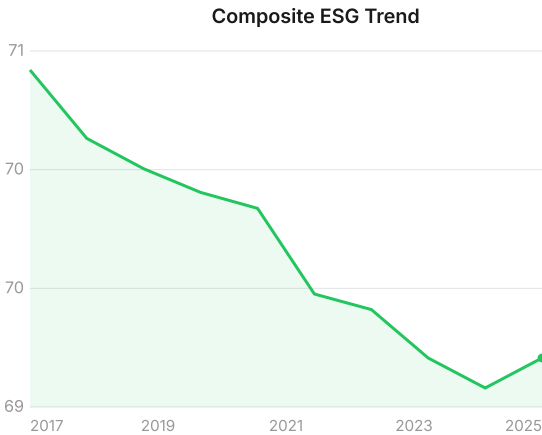
live proxy data · FY2023

EXECUTIVE	TOTAL COMP	STRUCTURE
D. S. Regnery Chair and Chief Executive Offi	\$22.9M	59% equity+incentive
C. J. Kuehn Executive Vice President and Chi	\$6.0M	64% equity+incentive
P. A. Camuti Executive Vice President and Ch	\$3.7M	58% equity+incentive
E. M. Turtz Senior Vice President and Genera	\$3.3M	54% equity+incentive
R. D. Pittard Executive Vice President and C	\$2.9M	50% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	69
Social	73
Governance	66
Composite ESG	69



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-07-22	Officer/Director Change; Exhibits	5.02,9.01
2026-06-10	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-06-05	Shareholder Vote	5.07
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-04-24	Material Agreement	1.01
2026-01-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-02	Other Events	8.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-05 to 2026-10-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-01-23 to 2026-07-27
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.