

Take-Two Interactive Software, Inc. (TTWO)

Technology / Electronic Gaming & Multimedia · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$205.28 2026-10-16	MARKET CAP \$38.4B VOLUME 2.6M	52-WK HIGH \$265.94 52-WK LOW \$187.63	TRAILING PE -118.7 P/S 5.74	GROSS MARGIN 56.0% NET MARGIN -4.8%	ROE -9% ROIC -2%	PIOTROSKI 4/9 ALTMAN Z 3.8	1-YR RETURN -20.8% 5-YR RETURN +56.2%
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Established in 1993 and headquartered in New York, New York, Take-Two Interactive Software, Inc. is a global leader in the development, publishing, and marketing of interactive entertainment experiences for consumers worldwide. The company's extensive catalog is primarily distributed under its prominent labels: Rockstar Games, 2K, Private Division, and T2 Mobile Games. Rockstar Games is renowned for its action-adventure titles, including iconic franchises like Grand Theft Auto, Red Dead Redemption, Max Payne, and Midnight Club, alongside other fan favorites such as LA Noire, Bully, and Manhunt. The 2K label covers a broad spectrum of genres, offering popular series in shooter (Borderlands), action (BioShock, Mafia), role-playing, strategy (Sid Meier's Civilization, XCOM series), sports, and family/casual categories. This includes highly successful sports simulation games like the NBA 2K basketball series, WWE 2K professional wrestling, and PGA TOUR 2K. Private Division supports titles such as Kerbal Space Program, OlliOlli World, The Outer Worlds, and Ancestors: The Humankind Odyssey. For mobile device users, T2 Mobile Games provides free-to-play options like Dragon City, Monster Legends, Two Dots, and Top Eleven. Take-Two's diverse range of products is designed for major gaming platforms, encompassing current and previous generation consoles (PlayStation 4, PlayStation 5, Xbox One, Nintendo Switch), personal computers, and mobile devices (smartphones and tablets). Consumers can purchase these games through traditional physical retail channels, digital storefronts for download, various online platforms, and cloud streaming services.

SECTOR Technology INDUSTRY Electronic Gaming & Multimedia EXCHANGE NASDAQ MARKET CAP \$38.4B EMPLOYEES 12,909 (SEC-filed) CEO Strauss H. Zelnick
IPO 1997-04-15 COUNTRY US
110 West 44th Street, New York City, NY 10036 · Tel 646 536 2842 · [take2games.com](https://www.take2games.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

49 / 100

Street mean **\$294.75** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$163M sold / 6 mo, zero open-market buys

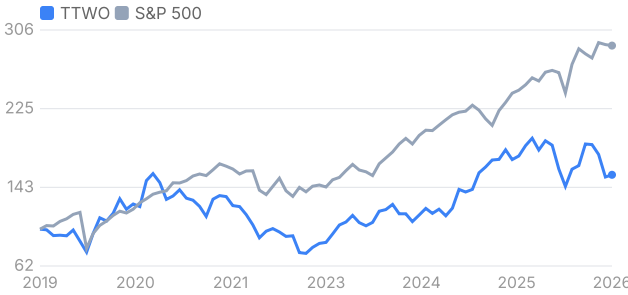
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TTWO -20.8%** · **S&P 500 +15.9%** · spread **-36.7pp**



7 Years vs S&P 500 · **TTWO +56.2%** · **S&P 500 +189.9%** · spread **-133.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

49

OF 100

Score Breakdown

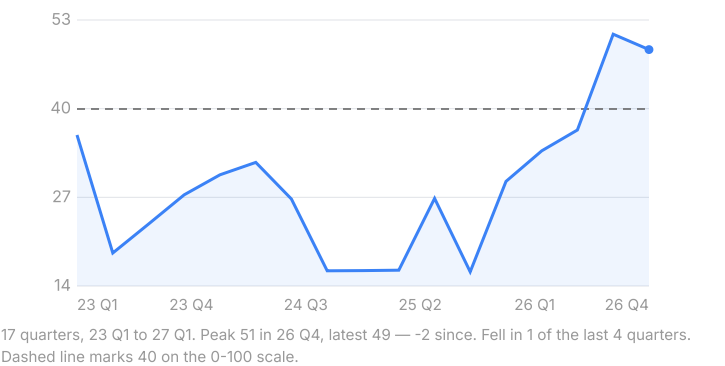
Profitability	17/100
Growth	80/100
Momentum	74/100
Quality	44/100
Earnings Quality	56/100
Balance Sheet	59/100
Value	19/100
Risk (safety)	100/100
Overall	48.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
RBLX	37
EA	71
CLS	66
ROP	70
TWLO	73
NBIS	44
TTWO	49

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

49 / 100

IS Score 48.7 / 100 · -2.2 from peak of 51

Quarter	Business Quality
23 Q1	37
23 Q2	17
23 Q3	27
23 Q4	37
24 Q1	44
24 Q2	37
24 Q3	17
24 Q4	17
25 Q1	27
25 Q2	17
25 Q3	37
25 Q4	44
26 Q1	51
26 Q2	51
26 Q3	49
26 Q4	49
27 Q1	49

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 40 / 100 · Power -19 · 9 of 22 indicator votes bullish

Date	Price Structure
07-23	37
08-13	96
09-03	37
09-25	40
10-16	40

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 49 and price structure at 40 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 34 → 37 → 51 → 49	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,124 → now 1,124	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

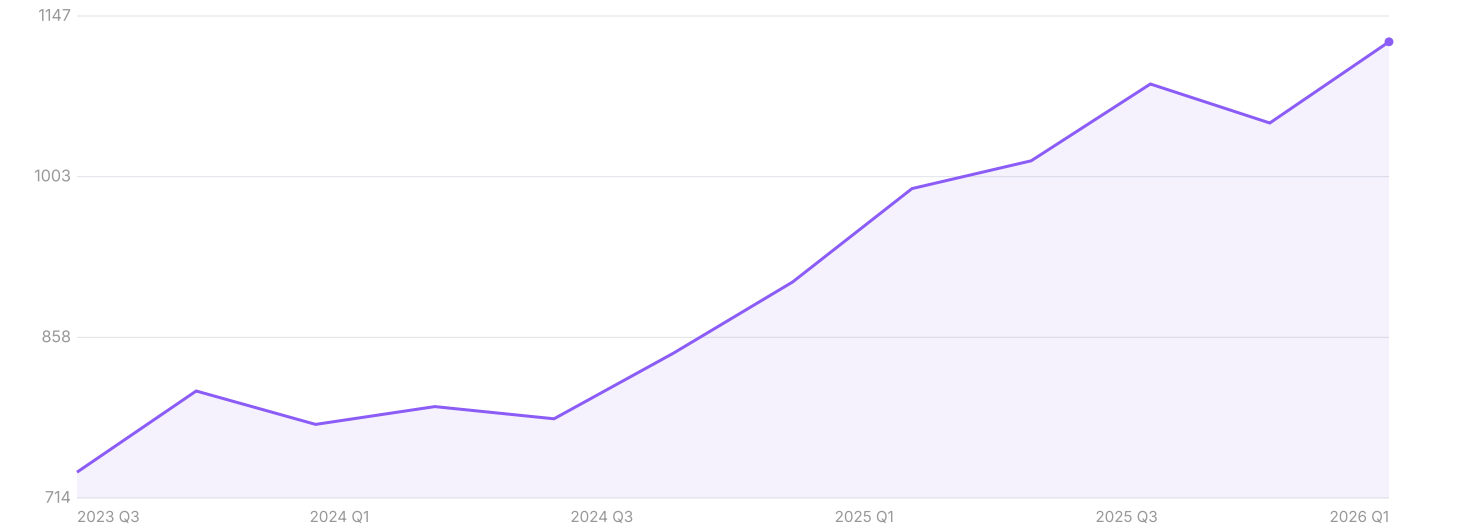
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1204 up / 902 down net +302 funds	INSTITUTIONS ADDED (13F) 73 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,124 · latest 1,124 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,124	182.9M	\$44.7B	98.2%
2026 Q1	1,051	165.0M	\$31.9B	88.6%
2025 Q4	1,086	171.5M	\$43.0B	92.1%
2025 Q3	1,017	168.5M	\$42.7B	90.5%
2025 Q2	992	173.5M	\$41.3B	93.2%
2025 Q1	908	168.4M	\$34.0B	90.4%
2024 Q4	844	168.8M	\$30.5B	90.7%
2024 Q3	785	167.5M	\$25.3B	90.0%
2024 Q2	796	166.7M	\$25.4B	89.5%
2024 Q1	780	164.8M	\$24.0B	88.5%
2023 Q4	810	163.0M	\$25.8B	87.5%
2023 Q3	737	158.5M	\$22.2B	85.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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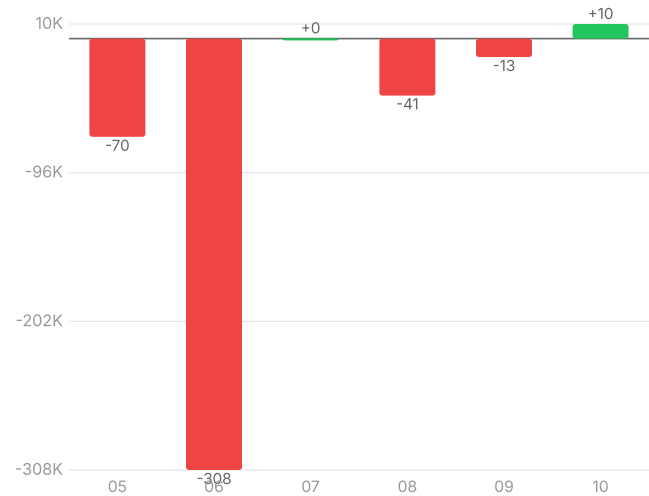
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Siminoff Ellen F	director	2026-10-15	SELL	167	\$0.03M	1,332
Sheresky Michael	director	2026-10-02	SELL	484	\$0.10M	66,010
Siminoff Ellen F	director	2026-10-02	A-Award	1,240	—	9,811
Tolson Susan	director	2026-10-01	A-Award	1,126	—	33,248
Sheresky Michael	director	2026-10-01	A-Award	1,126	—	66,494
Moses Jon J	director	2026-10-01	A-Award	1,126	—	22,994
Dornemann Michael	director	2026-10-01	A-Award	1,126	—	21,500
Gordon William B	director	2026-10-01	A-Award	1,217	—	48,404

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	79	726,050	\$163.5M	Counted
G — Gifts	3	115,850	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$163.5M 79 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	The D&E Living Trust	501	\$0.1M
2026-10-15	The Efs 2020 Irrevocable Trust	501	\$0.1M
2026-10-02	Sheresky Michael	484	\$0.1M
2026-09-29	Gordon William B	40,000	\$8.1M
Trailing 12 mo	50 filings	661,302	\$148M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-17	SCHEDULE 13G	Gregory Fenelon	5.20%	9.7M sh
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	6.50%	12.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.09%	13.1M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Thomas H. Kean	House	SELL	\$1,001 - \$15,000	2026-04-21	2026-05-25
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
HOUSE 12-MO 10 trades 1 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,051	13F SHARES 165M 88.6% of shares out	NEW / CLOSED 153 / 166 positions, QoQ	INCREASED / REDUCED 417 / 336 positions, QoQ
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 99.5% 186M sh		

2.8 · Largest Reporting 13F Managers

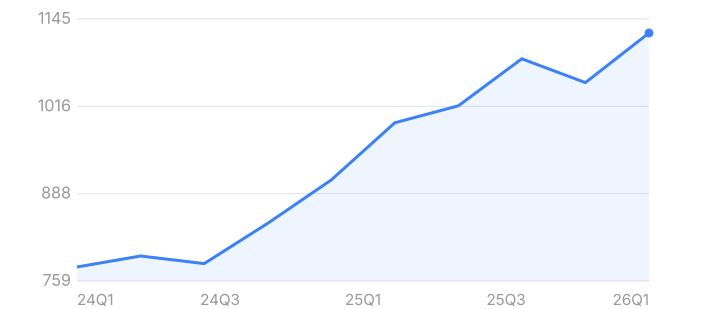
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	1.1M	\$219M
Assenagon Asset Management S.A.	1.0M	\$216M
Davenport & Co Llc	116,065	\$24M
Park National Corp /Oh/	81,011	\$17M
Vontobel Holding Ltd.	63,336	\$13M
North Point Portfolio Managers Cor	58,014	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

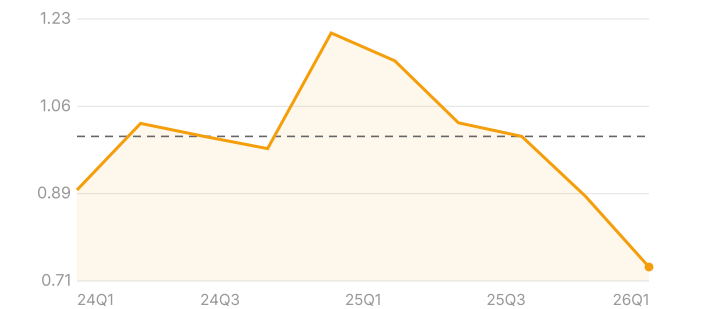
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.2B
VTI	0.1%	\$1.2B
VTSAX	0.1%	\$1.2B
VSMPX	0.1%	\$1.2B
XLC	4.5%	\$1.1B
VOO	0.1%	\$958M

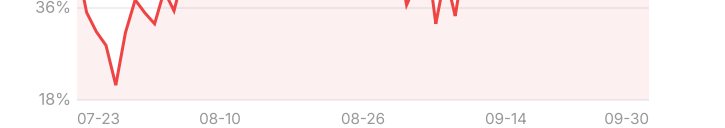
13F Filers Holding TTWO — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 55.7% 2026-10-15		20-DAY AVG 54.9% 50-day 48.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 56% · N: 55% · B: 48% latest session

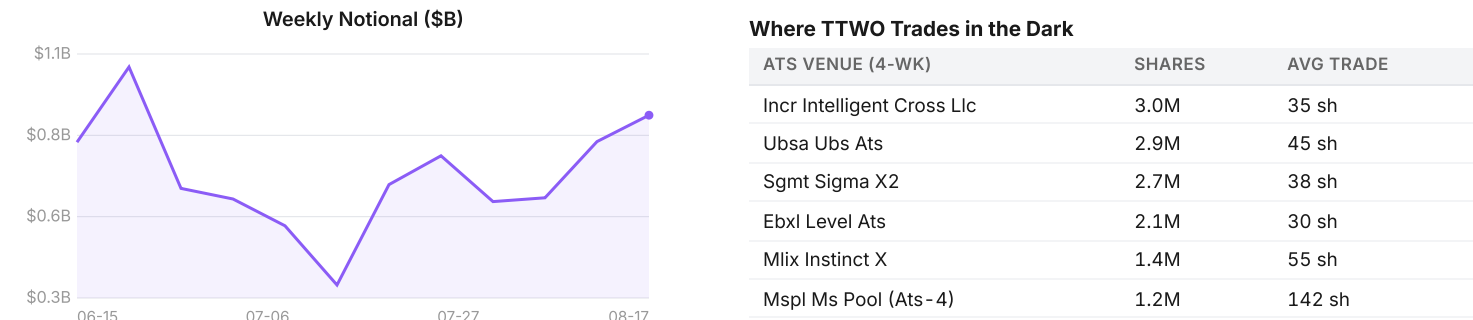


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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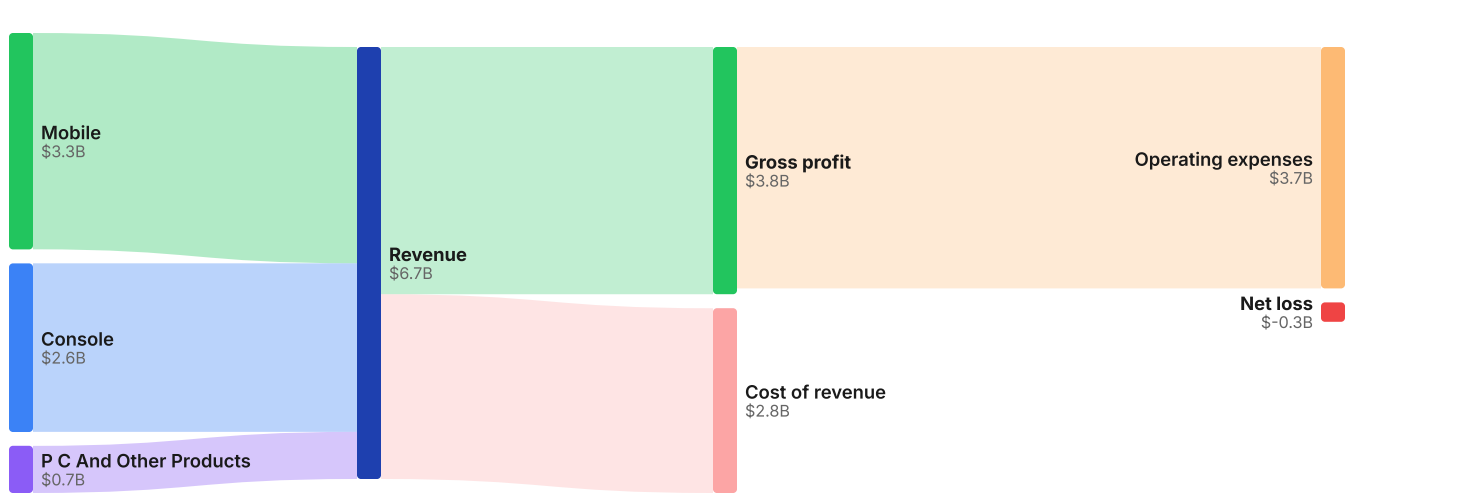
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Take-Two Interactive Software, Inc. revenue goes. All values FY2026 filings, live.

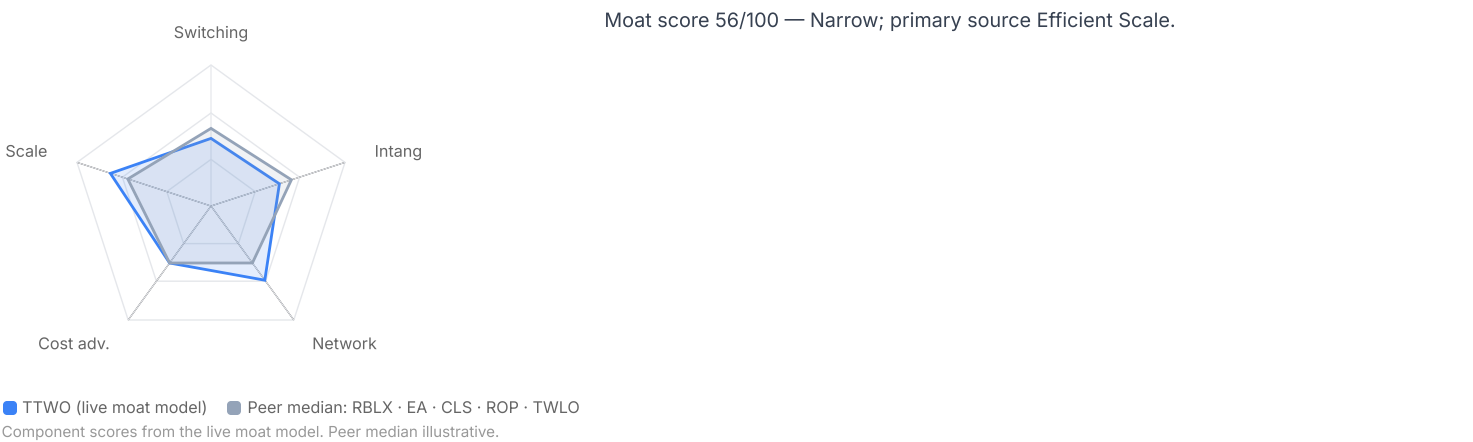
17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$3.9B	59%
Non-US	\$2.7B	41%

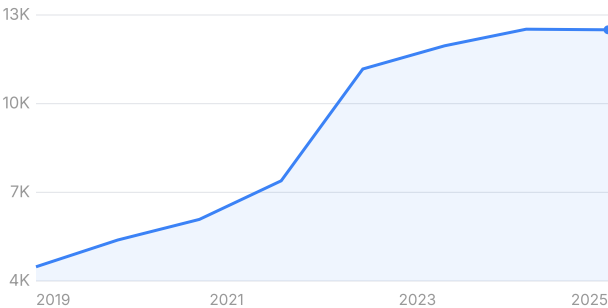
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW



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3.8 · Employees (SEC filings)



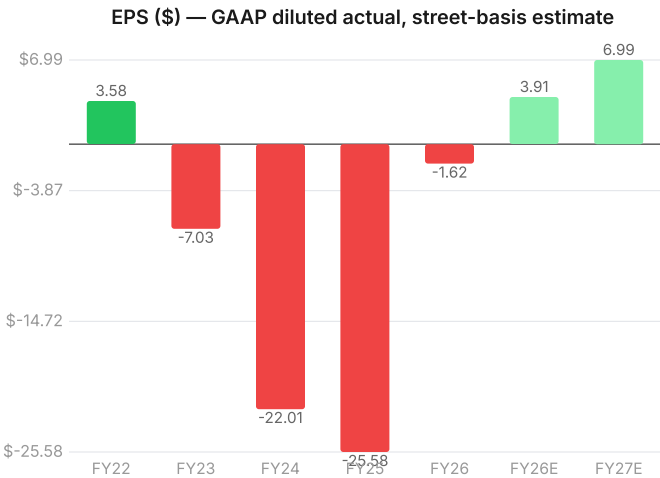
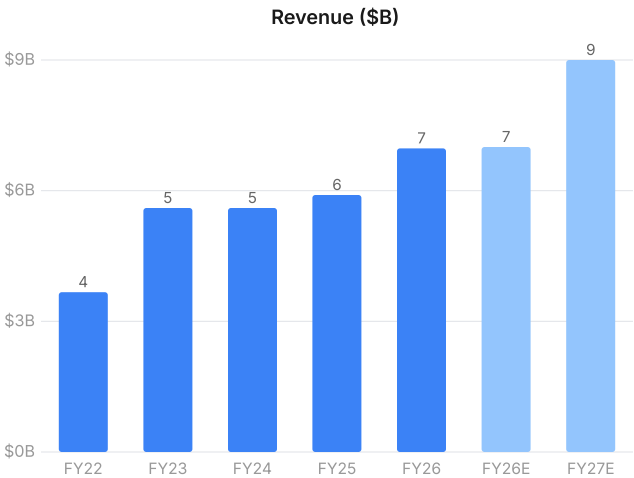
19 CORPORATE INFORMATION — KEY OFFICERS

12,909 employees

OFFICER	TITLE
Lainie Goldstein	Chief Financial Officer
Daniel Emerson	Executive Vice President & Chief Legal Officer
Strauss H. Zelnick	Executive Chairman & Chief Executive Officer
Karl Slatoff	President

20 REVENUE & EPS — HISTORY AND ESTIMATES

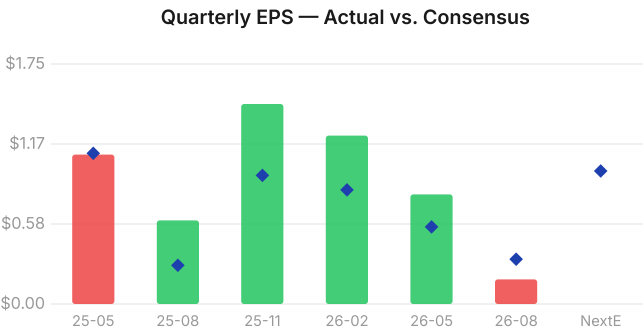
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +35.9%	NEXT REPORT 2026-11-09	INCOME QUALITY N/M loss-making — OCF ÷ net income not meaningful
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22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

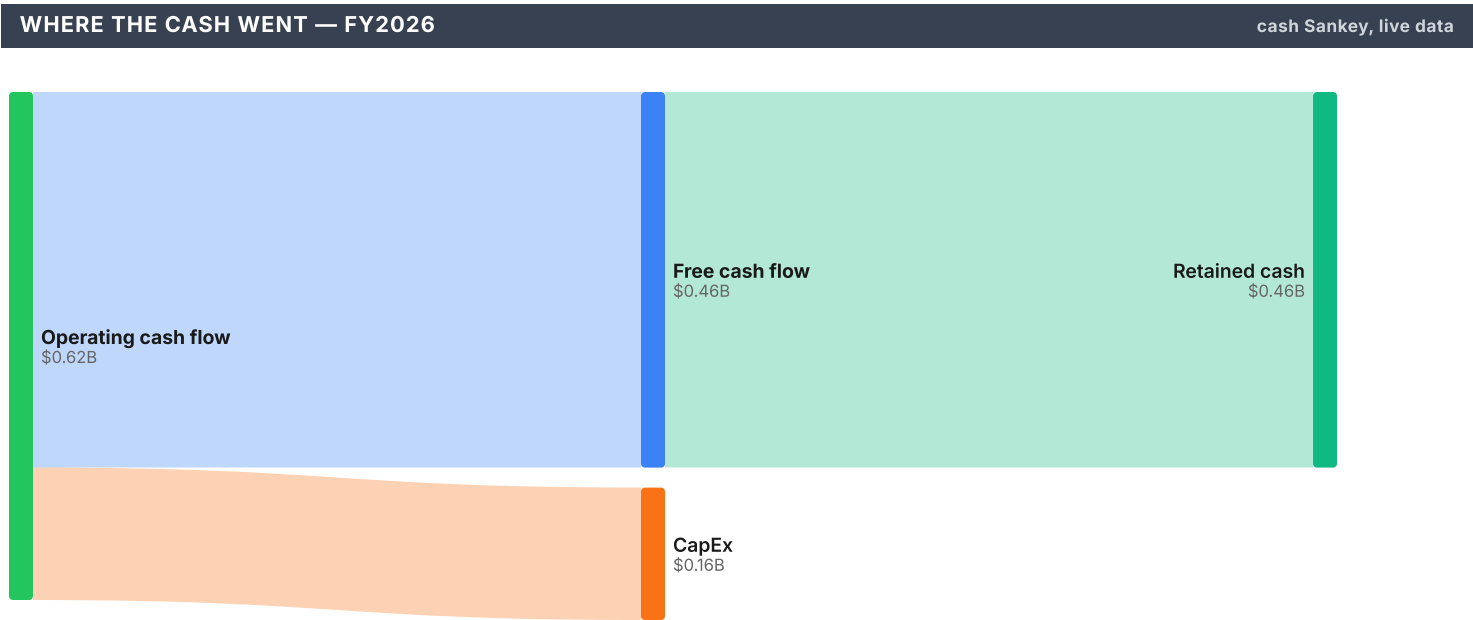
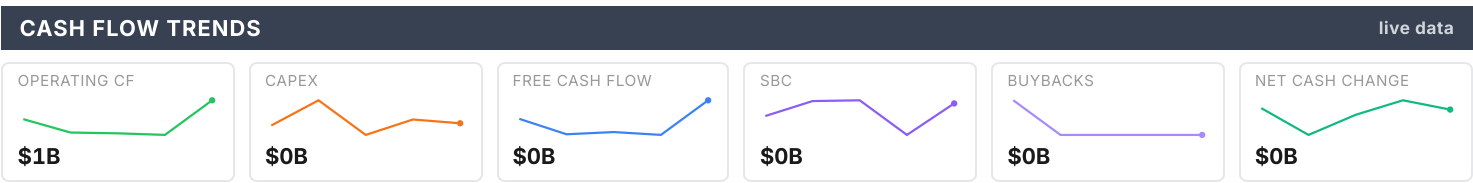


Live segmentation data.

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+3.9%	+52.6%	-0.0%	+5.3%	+18.2%
Gross profit	+7.2%	+16.0%	-1.9%	+36.6%	+24.4%
Operating income	-24.8%	-346.0%	+208.2%	+22.3%	-97.5%
Net income	-29.0%	-369.1%	+232.9%	+19.6%	-93.3%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	3.5	5.3	5.3	5.6	6.7	
Cost of revenue	1.5	3.1	3.1	2.6	2.8	
Gross profit	2.0	2.3	2.2	3.1	3.8	
R&D expense	0.4	0.9	0.9	1.0	1.1	
SG&A expense	1.0	2.4	2.3	2.6	2.6	
Operating income	0.5	-1.2	-3.6	-4.4	-0.1	
EBITDA	0.7	0.6	-1.8	-3.0	1.2	
D&A	0.3	1.8	1.8	1.3	1.3	
Pretax income	0.5	-1.3	-3.7	-4.5	-0.2	
Income tax	0.0	-0.2	0.0	-0.0	0.1	
Net income	0.4	-1.1	-3.7	-4.5	-0.3	
Diluted EPS (\$)	3.58	-7.03	-22.01	-25.58	-1.62	
Diluted shares (M)	117	160	170	175	185	



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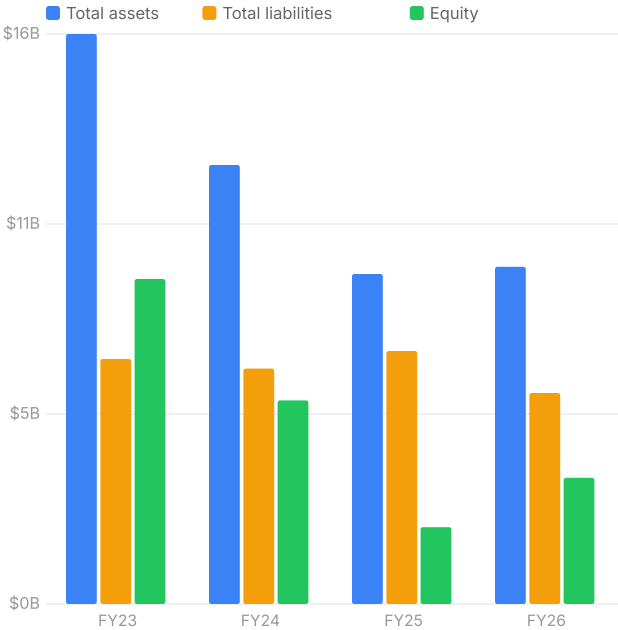
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.8	0.8	1.5	1.5	
ST investments	0.2	0.0	0.0	0.4	
Receivables (net)	0.8	0.8	0.9	0.7	
Total current assets	2.5	2.3	2.8	3.2	
PP&E (net)	0.7	0.7	0.8	0.8	
Goodwill + intangibles	12.3	8.9	5.2	2.7	
Total assets	15.9	12.2	9.2	9.4	
Accounts payable	0.1	0.2	0.2	0.2	
Short-term debt	1.3	0.0	1.1	0.0	
Deferred revenue	0.0	0.0	1.1	1.2	
Total current liabilities	3.9	2.4	3.6	2.6	
Long-term debt	1.7	3.1	2.5	2.5	
Total liabilities	6.8	6.5	7.0	5.9	
Shareholders' equity	9.0	5.7	2.1	3.5	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(1.1)	(3.7)	(4.5)	(0.3)	
D&A	1.9	1.8	1.4	1.3	
Stock-based compensation	0.3	0.3	0.0	0.3	
Working capital change	(0.9)	(0.9)	(1.2)	(1.0)	
Operating cash flow	0.0	(0.0)	(0.0)	0.6	
Capital expenditures	(0.2)	(0.1)	(0.2)	(0.2)	
Investing cash flow	(2.9)	(0.0)	(0.2)	(0.6)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	1.9	0.0	0.6	(1.2)	
Financing cash flow	1.9	(0.1)	0.7	0.1	
Free cash flow	(0.2)	(0.2)	(0.2)	0.5	

Balance Sheet Structure (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

Cash Generation vs Capex (\$B)



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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	11.7%	-17.5%	-50.9%	-114.8%	-10.6%	-9%	
ROA	6.6%	-10.0%	-26.7%	-41.9%	-3.2%	-3.5%	
ROIC	28.2%	-8.0%	-33.7%	-13.7%	-1.9%	-2.3%	
Gross margin	56.2%	42.7%	41.9%	54.4%	57.2%	56.0%	
Operating margin	13.5%	-21.8%	-67.1%	-77.9%	-1.6%	-2.4%	
Net margin	11.9%	-21.0%	-70.0%	-79.5%	-4.5%	-4.8%	
EBITDA margin	21.3%	10.9%	-33.7%	-52.9%	18.7%	18.8%	
FCF margin	2.8%	-3.8%	-2.9%	-3.8%	6.8%	—	
VALUATION							
P/E	42.97	-17.89	-6.77	-8.18	-122.73	-118.7	
P/B	4.71	2.23	4.47	17.14	10.42	10.6	
P/S	5.12	3.76	4.74	6.50	5.50	5.74	
P/FCF	180.76	-99.09	-160.53	-170.74	81.31	117.7	
EV/EBITDA	18.76	38.67	-14.28	-13.10	30.78	31.9	
EV/Revenue	4.47	4.22	5.25	6.97	5.64	6.0	
Earnings yield	2.3%	-5.6%	-14.8%	-12.2%	-0.8%	-0.84%	
FCF yield	0.6%	-1.0%	-0.6%	-0.6%	1.2%	0.85%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.84	0.65	0.94	0.78	1.24	1.06	
Quick ratio	1.83	0.65	0.94	0.78	1.23	1.04	
Debt / equity	0.07	0.39	0.62	1.92	0.84	0.82	
Debt / assets	3.8%	22.0%	28.9%	44.7%	31.5%	32.5%	
Net debt / EBITDA	-2.76	4.23	-1.40	-0.88	0.79	1.26	
Interest coverage	20.13	-9.24	-36.73	-53.06	-0.75	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.56	0.48	0.38	0.53	0.72	0.74	
Receivables turnover	5.66	7.97	7.42	7.77	8.83	11.0	
DSO (days)	64	46	49	47	41	33	
DPO (days)	23	16	20	28	26	22	
Cash conversion cycle	45	31	29	19	16	19	
GROWTH (YoY)							
Revenue growth	3.9%	52.6%	-0.0%	5.3%	18.2%	—	
Net income growth	-29.0%	-369.1%	-232.9%	-19.6%	93.3%	—	
EPS growth	-29.3%	-286.3%	-229.2%	-15.4%	93.6%	—	
FCF growth	-88.2%	-304.4%	22.3%	-36.0%	309.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.58	-6.67	-21.95	-25.33	-1.61	-1.72	
Book value / share	32.62	53.60	33.22	12.09	18.95	19.38	
Revenue / share	30.01	31.71	31.36	31.86	35.92	35.91	
FCF / share	0.85	-1.20	-0.92	-1.21	2.43	1.75	
Cash / share	21.85	6.01	4.55	8.29	10.74	9.81	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.1%	0.1%	0.1%	0.0%	0.0%	0.00%	
Altman Z-Score	5.53	1.86	1.44	0.99	3.41	3.8	
Piotroski F-Score	2	2	4	3	7	4/9	
Beneish M-Score	-2.11	-0.42	-4.40	-4.98	-3.10	-3.03	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	4 / 9	Middling		
Altman Z-Score	3.8	Safe (>2.99)	Safe	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.03	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.37	Revenue stability	0.90
Interest burden		3.03	Earnings stability	0.28
Operating margin		-1.2%	Earnings persistence	0.50
Asset turnover		0.71×	Revenue CAGR 3y	6.5%
Financial leverage		2.64×	EPS CAGR 3y	—
= ROE		-9%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 0.00%	TOTAL SHAREHOLDER RETURN -0.13% cash yield	SBC / REVENUE 5.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
RBLX	\$35.4B	-34.6	-396%	-12.5%	+41.3%	6/9	-63.2%
EA	\$52.9B	48.4	16%	20.0%	+5.0%	9/9	+25.3%
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	+8.6%
ROP	\$37.9B	15.9	13%	55.4%	+10.9%	8/9	-23.5%
TWLO	\$37.5B	32.5	13%	71.2%	+17.8%	6/9	—
NBIS	\$39.7B	636.4	1%	-32.7%	+583.4%	5/9	—
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

58 Analysts

Str Sell (0)	Sell (0)	Hold (12)	Buy (46)	Str Buy (0)
MEAN TARGET (QTR) \$294.75 8 targets	TARGET VS. PRICE +43.6% last-quarter mean	NEXT REPORT 2026-11-09 street \$0.97		

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$6.69B	\$6.75B / \$6.58B	\$3.91	\$4.63 / \$3.75	16
FY2027	\$8.59B	\$9.11B / \$8.17B	\$6.99	\$8.35 / \$5.95	12
FY2028	\$9.17B	\$9.73B / \$8.53B	\$10.25	\$12.45 / \$7.68	13

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$310.00	+51.0%	1
Last Quarter	\$294.75	+43.6%	8
Last Year	\$291.26	+41.9%	23
All Time	\$216.48	+5.5%	81

Rolling mean of published targets vs. last close \$205.28. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

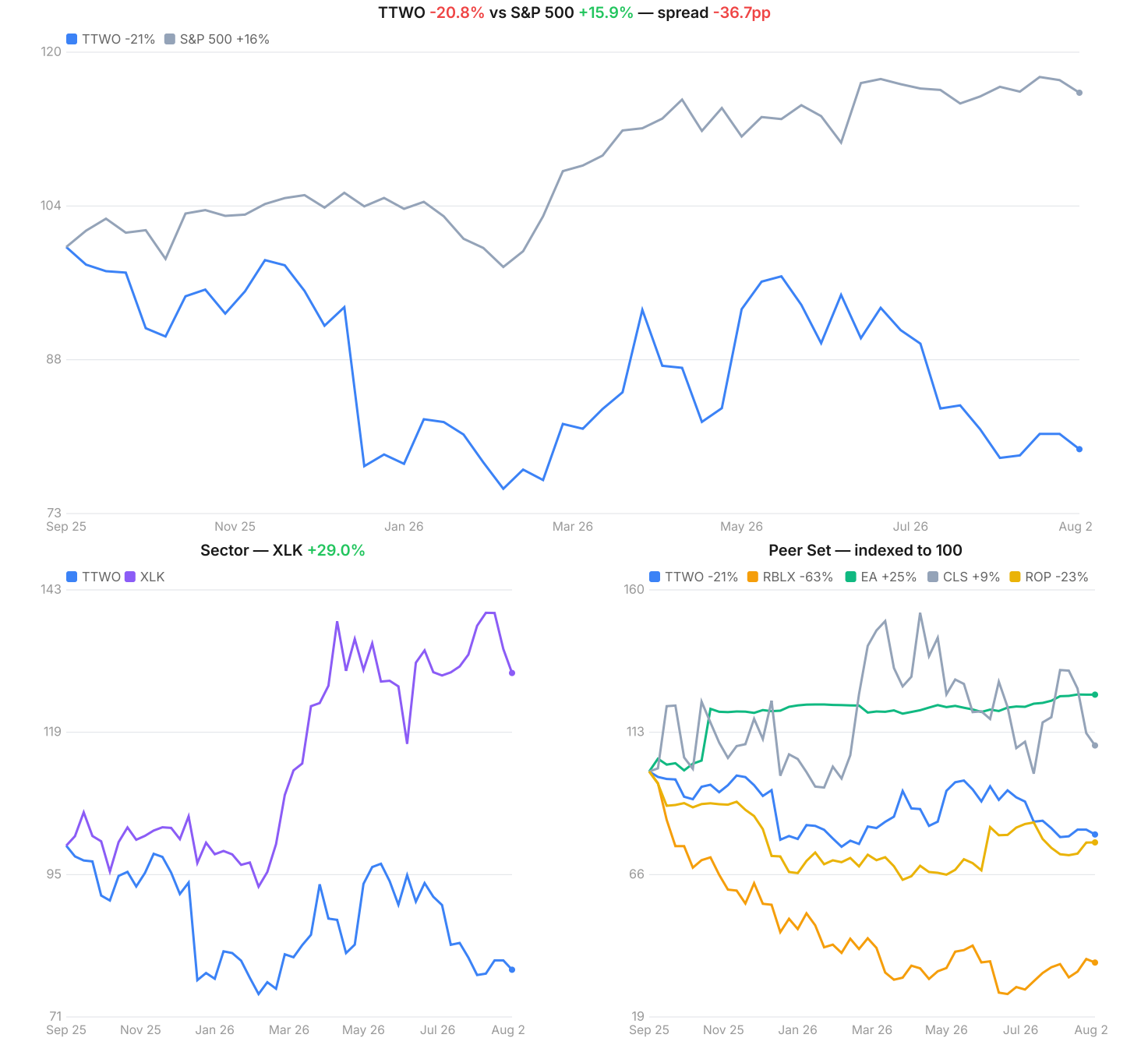
D+

DCF1/5ROE1/5ROA1/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



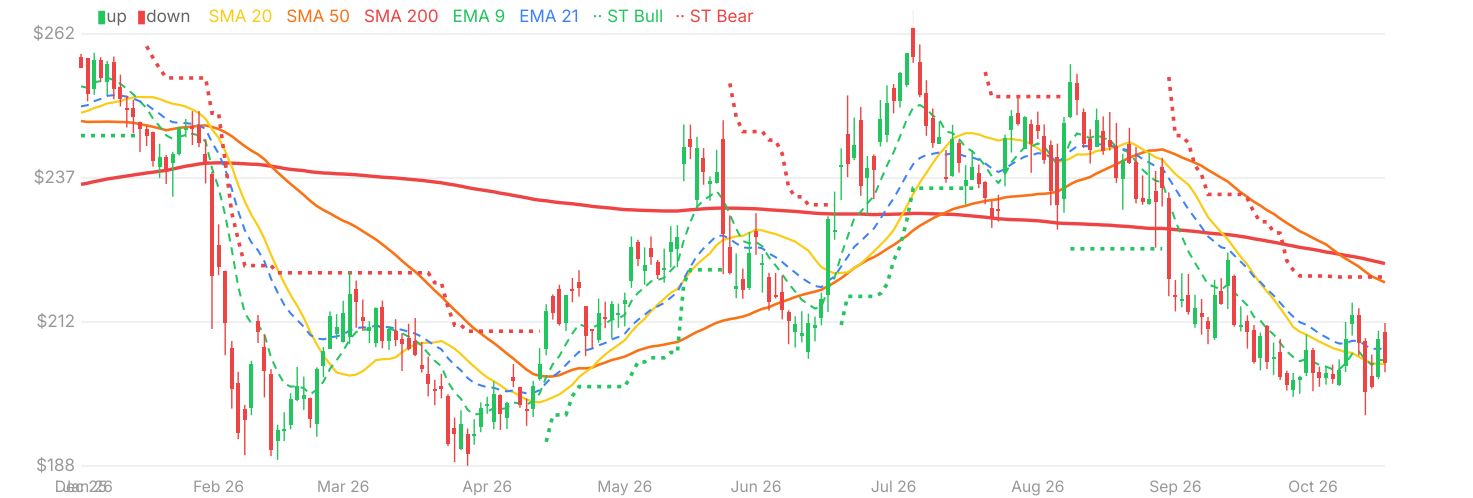
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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$205.15	+0.13	+0.06%	Above
SMA 50	\$219.11	-13.83	-6.31%	Below
SMA 200	\$222.37	-17.09	-7.69%	Below
EMA 9	\$205.72	-0.44	-0.21%	Below
EMA 21	\$207.57	-2.29	-1.10%	Below
EMA 50	\$215.26	-9.98	-4.64%	Below
EMA 200	\$223.63	-18.35	-8.21%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 40/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -19

9 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%11

Momentum 25%50

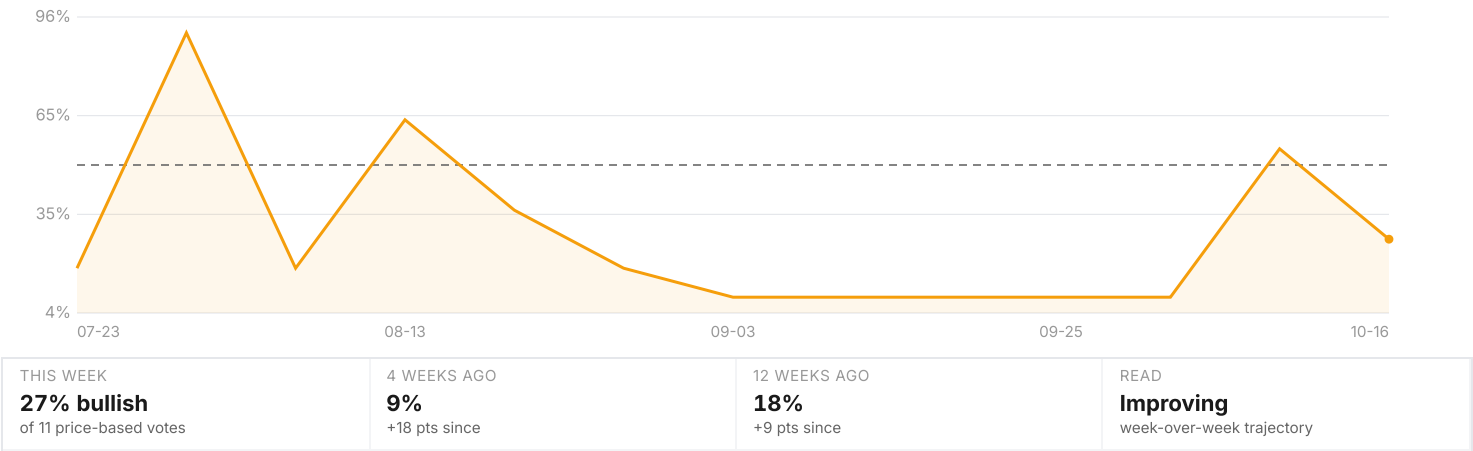
Volume 20%62

Volatility 10%50

Patterns 15%50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



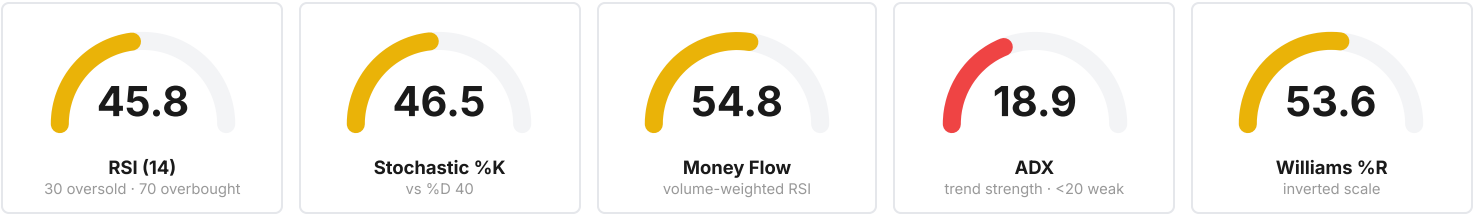
INDICATOR VOTE GRID

9 bull / 13 bear

● Price vs SMA 20	\$205.15	● Price vs SMA 50	\$219.11	● Price vs SMA 200	\$222.37
● EMA 9/21 Cross	205.7/207.6	● SMA 50/200	Death	● ADX Direction	ADX 19
● Supertrend	\$220	● Parabolic SAR	\$215	● SMA Slope	-0.010
● RSI	45.8	● Stochastic K/D	46/40	● StochRSI K/D	61/53
● Williams %R	-54	● CCI	43	● TSI vs Signal	-13.6
● CMO	-8.4	● ROC	1.26%	● OBV Signal	Accum
● Chaikin MF	-0.070	● MFI	55	● Force Index	-2M
● Elder Ray Bull	4.59				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$207.56 / \$212.63 / \$215.88	S1 / S2	\$204.31 / \$199.24
Bollinger (20,2)	\$198.26 - \$212.04	Squeeze	ON
52-wk range	\$187.63 - \$265.94	Off 52-wk high	-22.8%
ATR (14)	\$7.07 (3.4%)	Historical vol	31.6%

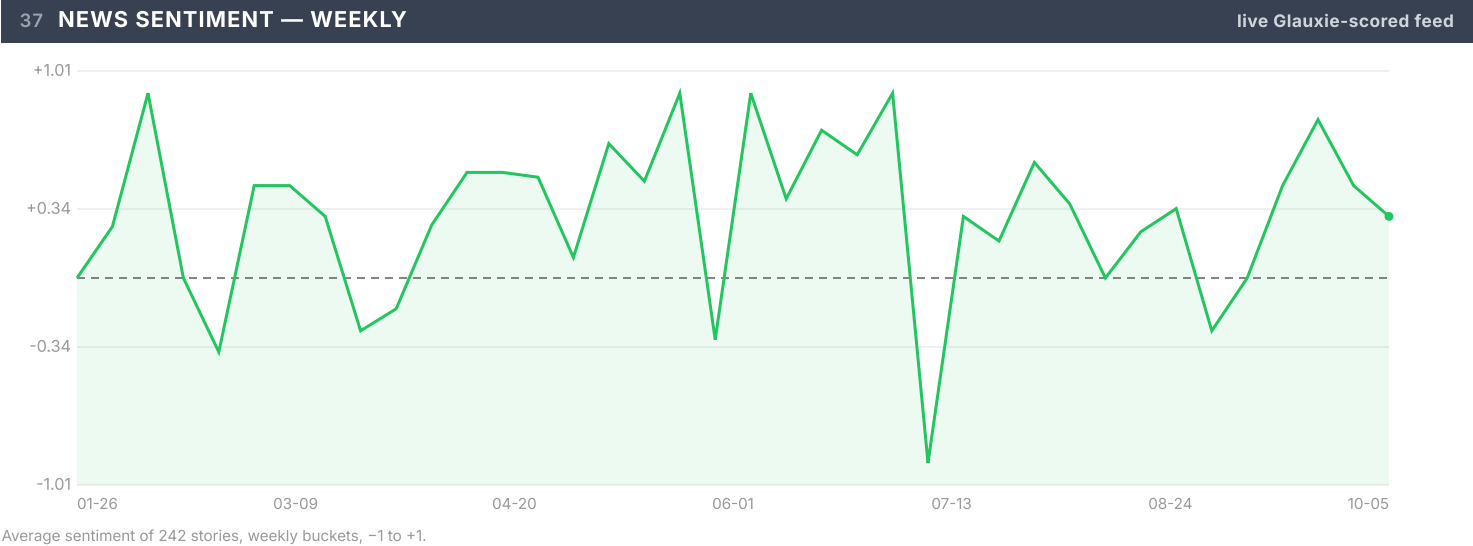
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
+1.0%	+1.6%	+4.6%	-0.8%	+5.0%	-3.2%	+1.5%	+4.9%	+1.0%	+3.7%	+2.2%	+0.2%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
65%	50%	52%	50%	75%	40%	50%	65%	50%	65%	60%	50%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		TTWO	S&P 500	
Weekly volatility (σ , 1y)		4.65%	1.83%	
Best / worst week (1y)		+12.2% / -17.4%	—	
Max drawdown (5y, monthly)		-52.4%	—	
1-week VaR (95%)		-6.8%	—	
Beta (5y)		0.97	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
TTWO EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
CLOUDY · -13		NEUTRAL	
Trend	-42	VIX	19.99
Momentum	-2	Normal	
Volume	+33	DOW THEORY	Confirmed Bearish
Volatility	-30	SPY / QQQ TSI	7.2 / 4.7
Breadth	-17	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -12.5 +2.8 vs industry	TREND -41.8 -21.5 vs industry	MOMENTUM -1.7 +17.6 vs industry	VOLUME +33.4 +31.9 vs industry
---	--	--	---

READING	TTWO	ELECTRONIC GAMING & MULTIMEDIA N=265	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-12.5	-15.3	-20.7	-20.5
Trend	-41.8	-20.4	-20.8	-21.3
Momentum	-1.7	-19.2	-28.5	-15.8
Volume	+33.4	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Lainie Goldstein Chief Financial Officer	\$11.3M	91% equity+incentive
Daniel Emerson Executive Vice President and	\$8.0M	89% equity+incentive
Strauss Zelnick Executive Chairman and Chief	\$0.1M	0% equity+incentive
Karl Slatoff President	\$0.0M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	57
Social	63
Governance	71
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-30	Material Agreement	1.01
2026-09-22	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-08-07	Earnings Release; Exhibits	2.02,9.01
2026-05-21	Earnings Release; Exhibits	2.02,9.01
2026-02-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-19	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07,9.01
2025-09-10	Other Events; Financial Statements and Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-03 to 2026-08-07
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-31 to 2028-03-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-29 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-08-17
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.