

Texas Instruments Incorporated (TXN)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$276.48 2026-10-16	MARKET CAP \$252.5B VOLUME 7.9M	52-WK HIGH \$334.03 52-WK LOW \$152.73	TRAILING PE 41.8 P/S 12.98	GROSS MARGIN 58.3% NET MARGIN 31.1%	ROE 36% ROIC 19%	PIOTROSKI 7/9 ALTMAN Z 12.2	1-YR RETURN +61.6% 5-YR RETURN +170.4%
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Texas Instruments Incorporated (TI) specializes in the global design, production, and sale of semiconductors to electronics engineers and manufacturers. Its operations are structured into two core segments: Analog and Embedded Processing. The Analog division provides a comprehensive suite of power management products, such as battery-management solutions, various DC/DC and AC/DC switching regulators and controllers, power switches, linear regulators, voltage supervisors, references, and lighting components, all critical for managing diverse power needs. This segment also delivers signal chain products designed to sense, condition, and measure electrical signals, facilitating information transfer or conversion for further processing and control, encompassing items like amplifiers, data converters, interface devices, motor drives, clocks, and sensing technologies. The Embedded Processing segment develops microcontrollers, integral to a wide array of electronic equipment; digital signal processors (DSPs) for complex mathematical computations; and applications processors tailored for specific computing tasks. Products from this segment are utilized across numerous markets, including industrial applications, the automotive sector, personal electronics, communication systems, enterprise solutions, and calculators. Beyond these, TI also produces DLP® products, primarily used in projectors to generate high-definition images; a range of calculators; and custom application-specific integrated circuits (ASICs). The company distributes its semiconductor offerings through a direct sales force, its network of authorized distributors, and its official website. Established in 1930, Texas Instruments is headquartered in Dallas, Texas.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$252.5B EMPLOYEES 33,000 (SEC-filed) CEO Haviv Ilan IPO 1972-06-01
COUNTRY US
12500 TI Boulevard, Dallas, TX 75243 · Tel 214 479 3773 · [ti.com](https://www.ti.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

79 / 100

Street mean **\$319.62** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

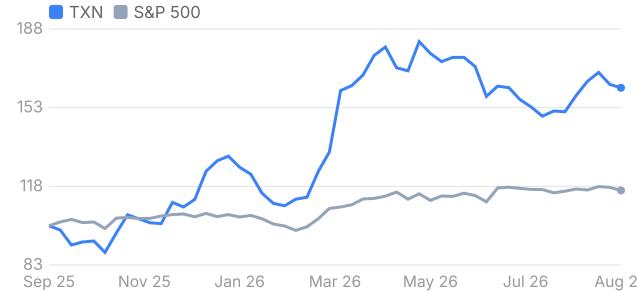
ROUTINE SELLING — LOW SIGNAL

\$91M sold / 6 mo, zero open-market buys

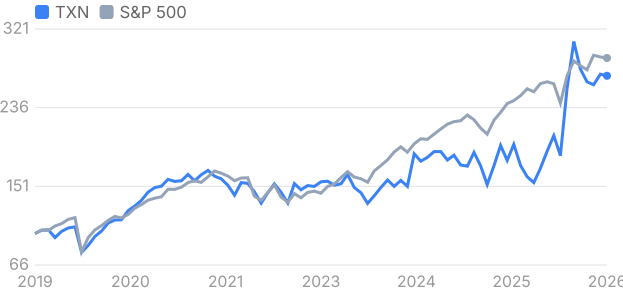
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **TXN +61.6%** · **S&P 500 +15.9%** · spread **+45.8pp**



7 Years vs S&P 500 · **TXN +170.4%** · **S&P 500 +189.9%** · spread **-19.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

79

OF 100

Score Breakdown

Profitability	95/100
Growth	69/100
Momentum	92/100
Quality	88/100
Earnings Quality	72/100
Balance Sheet	84/100
Value	39/100
Risk (safety)	100/100
Overall	78.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ARM	80
KLAC	72
MRVL	67
AMAT	69
LRCX	76
ADI	81
TXN	79

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

79 / 100

IS Score 78.6 / 100 · +0.0 from peak of 79

Quarter	Business Quality
23 Q1	67
23 Q4	52
24 Q3	55
25 Q2	68
26 Q1	79

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 50 / 100 · Power -1 · 9 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	13%
09-03	74%
09-25	74%
10-16	44%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 79 and price structure at 50 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 78.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 68 → 70 → 74 → 79	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,875 → now 2,875	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

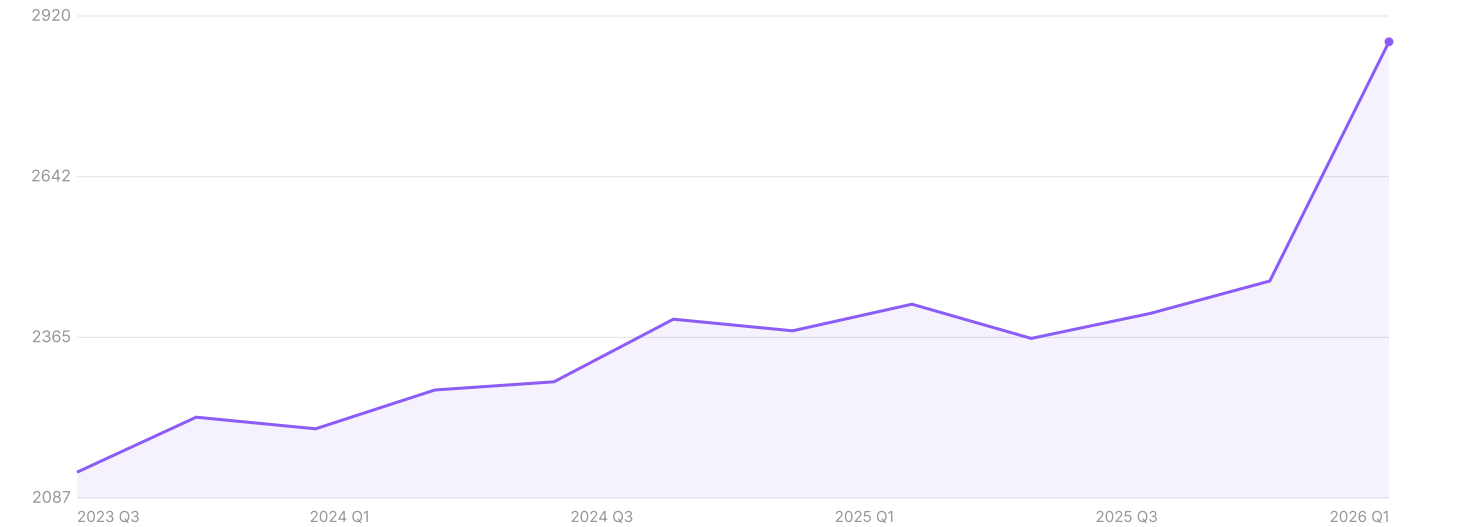
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1908 up / 1564 down net +344 funds	INSTITUTIONS ADDED (13F) 413 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,875 · latest 2,875 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	2,875	836.4M	\$242.3B	91.7%
2026 Q1	2,462	787.9M	\$147.2B	86.4%
2025 Q4	2,406	793.9M	\$132.1B	87.0%
2025 Q3	2,363	769.4M	\$136.0B	84.4%
2025 Q2	2,422	791.6M	\$158.3B	86.8%
2025 Q1	2,376	785.4M	\$136.7B	86.1%
2024 Q4	2,396	790.2M	\$144.0B	86.7%
2024 Q3	2,288	792.2M	\$158.3B	86.9%
2024 Q2	2,274	805.4M	\$152.2B	88.3%
2024 Q1	2,207	789.7M	\$133.9B	86.6%
2023 Q4	2,227	772.9M	\$128.4B	84.8%
2023 Q3	2,132	770.5M	\$119.3B	84.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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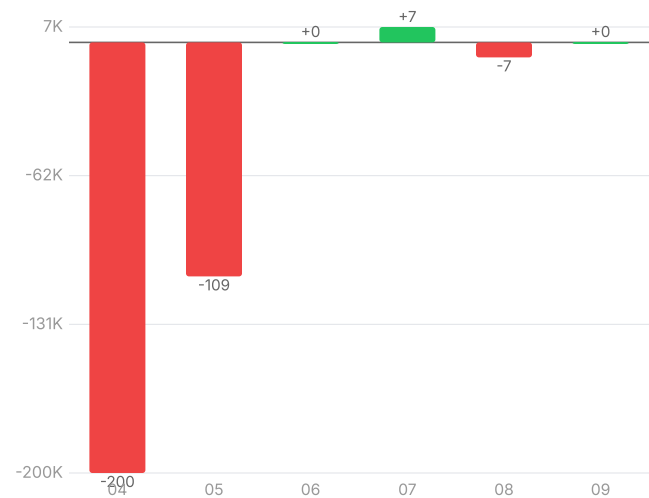
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Farmer Curtis C	director	2026-09-18	A-Award	107	—	2,261
Patsley Pamela H	director	2026-09-18	A-Award	107	—	65,606
Abraham Tsedeniya	Sr. Vice President	2026-08-27	EXERCISE	1,365	\$0.11M	30,181
Abraham Tsedeniya	Sr. Vice President	2026-08-27	SELL	6,408	\$1.70M	23,773
Abraham Tsedeniya	Sr. Vice President	2026-08-27	SELL	592	\$0.16M	23,181
Abraham Tsedeniya	Sr. Vice President	2026-08-27	EXERCISE	1,365	\$0.11M	0
Knecht Julie C.	VP & Chief Accounting Officer	2026-07-24	A-Award	7,154	—	16,294
Farmer Curtis C	director	2026-06-19	A-Award	85	—	2,144

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	34	320,475	\$90.7M	Counted
M — Exercises (paired A/D)	29	267,550	\$38.4M	None — mechanics
F — Tax withholding	1	2,145	\$0.6M	None — compensation
G — Gifts	1	175	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$90.7M 34 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-28	Craighead Martin S	10,000	\$3.2M
2026-05-14	Rafael R. Lizardi	47,734	\$14.7M
2026-05-13	Carrie S. Cox	8,838	\$2.7M
2026-05-04	Haviv Ilan	20,000	\$5.6M
Trailing 12 mo	17 filings	598,041	\$145M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	68.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-07-07	2026-08-12
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-09-24	2025-10-01
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-09-24	2025-10-01
HOUSE 12-MO 26 trades 8 purchases		SENATE 12-MO 4 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,462	13F SHARES 788M 86.4% of shares out	NEW / CLOSED 255 / 153 positions, QoQ	INCREASED / REDUCED 967 / 889 positions, QoQ	
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 99.8% 911M sh			

2.8 · Largest Reporting 13F Managers

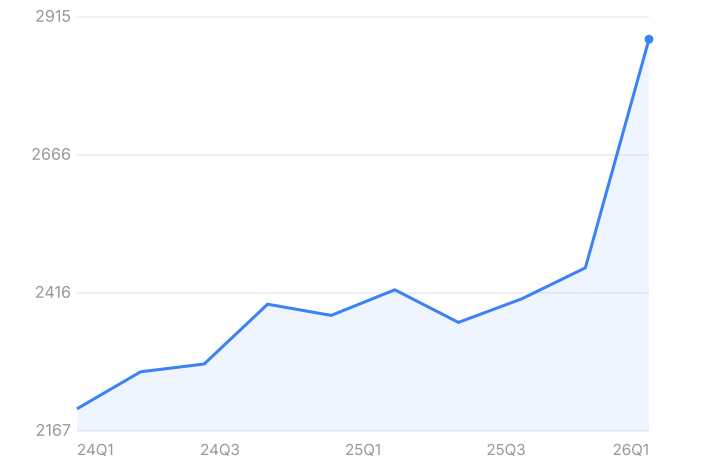
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	4.0M	\$1.1B
Banque Pictet & Cie Sa	844,012	\$236M
Hamlin Capital Management, Llc	500,329	\$140M
Fort Washington Investment Advisor	493,241	\$138M
Wealth Enhancement Advisory Serv	432,308	\$120M
Caledonia Investments Plc	397,000	\$111M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

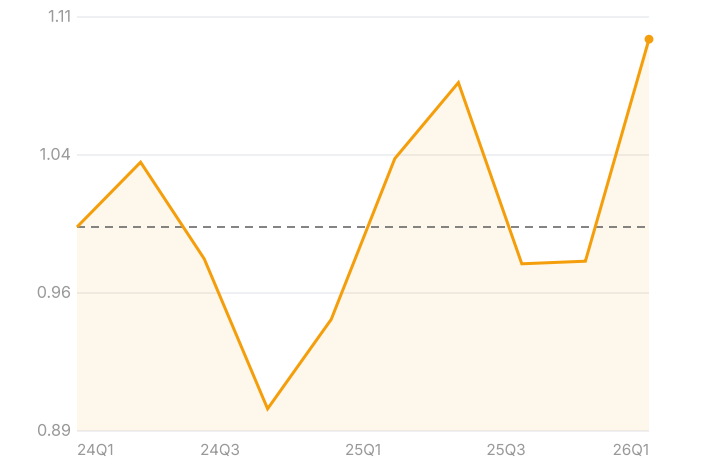
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$8.1B
VSMPX	0.3%	\$8.1B
VTI	0.3%	\$8.1B
VTSAX	0.3%	\$8.1B
VFIAX	0.4%	\$6.7B
VFFSX	0.4%	\$6.7B

13F Filers Holding TXN — quarterly



Institutional Put/Call — quarterly

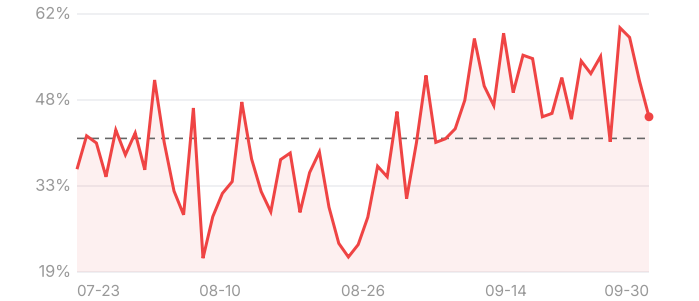


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14 SHORT VOLUME — DAILY, 60 SESSIONS

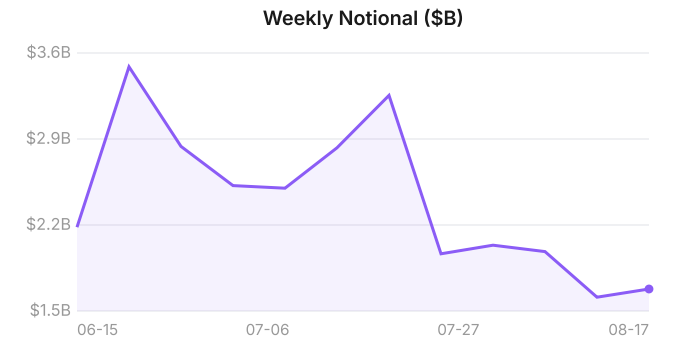
EDGE · live FINRA feed



LATEST SESSION 44.9% 2026-10-15	20-DAY AVG 51.2% 50-day 41.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 44% · N: 55% · B: 64% latest session
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15 DARK POOL ACTIVITY

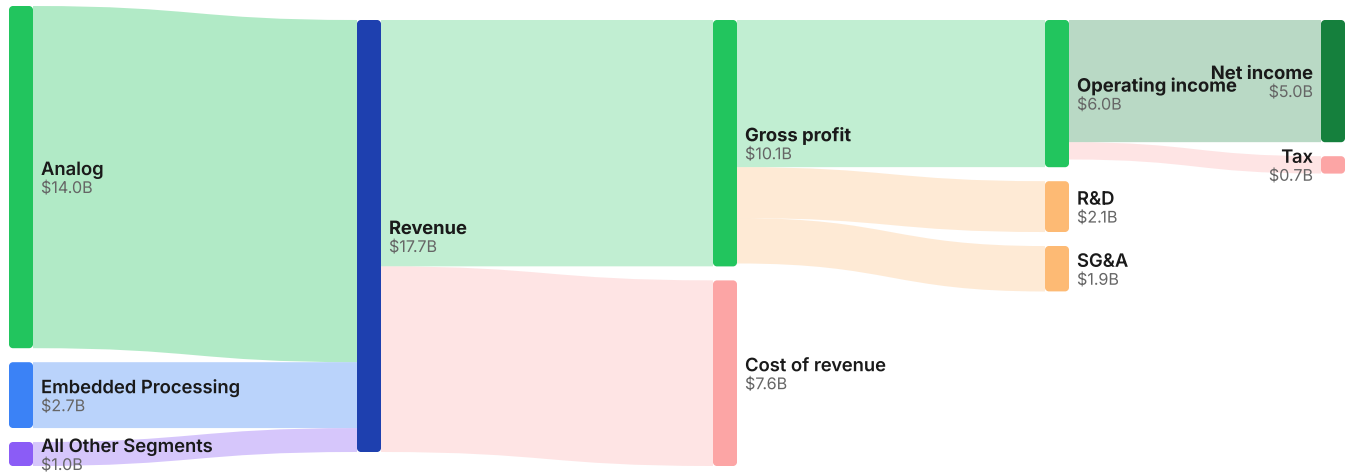
EDGE · live ATS data



Where TXN Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	8.9M	64 sh
Incr Intelligent Cross Llc	8.1M	50 sh
Sgmt Sigma X2	5.1M	58 sh
Ebxl Level Ats	4.4M	34 sh
Mspl Ms Pool (Ats - 4)	3.6M	159 sh
Pure Purestream	3.3M	45 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



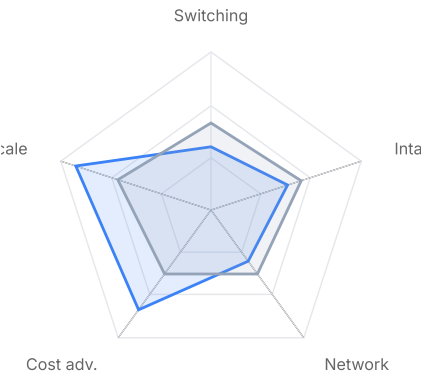
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$6.8B	38%
CHINA	\$3.8B	21%
EMEA	\$3.7B	21%
Rest of Asia	\$1.9B	11%
JAPAN	\$1.2B	7%
Rest Of World	\$331M	2%

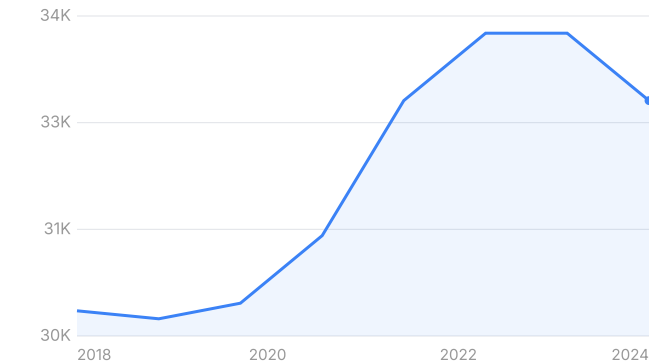
18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 58/100 NARROW
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Moat score 58/100 — Narrow; primary source Efficient Scale.



■ TXN (live moat model)
■ Peer median: ARM · KLAC · MRVL · AMAT · LRCX
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

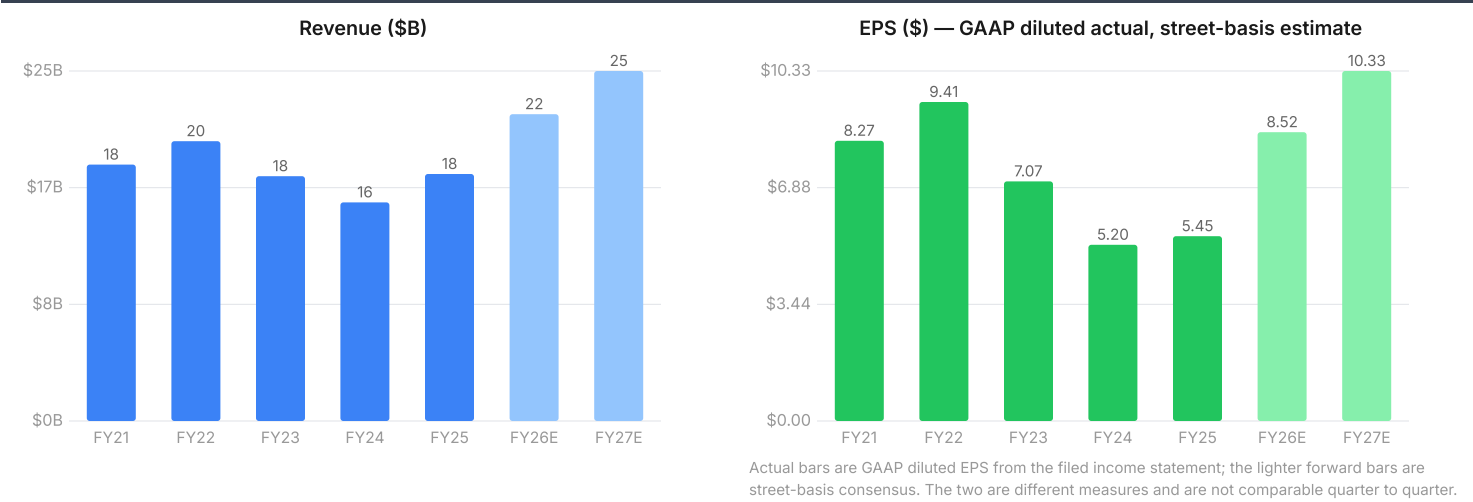


19 CORPORATE INFORMATION — KEY OFFICERS		33,000 employees
OFFICER	TITLE	
Haviv Ilan	Chairman, Pres & Chief Executive Officer	
Hagop H. Kozanian	Senior Vice President of Analog Signal Chain	
Amichai Ron	Senior Vice President of Embedded Processing & DLP® Products	
Rafael R. Lizardi	Advisor	

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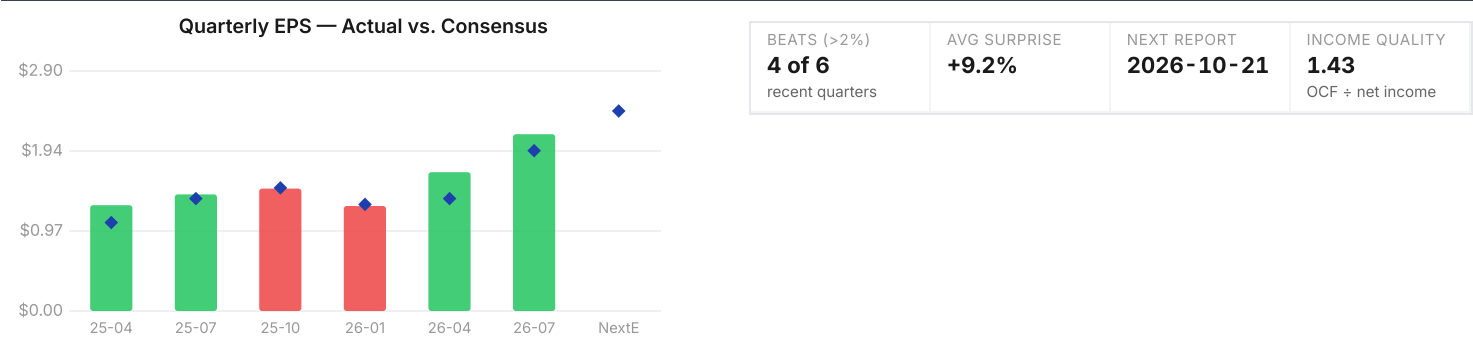
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

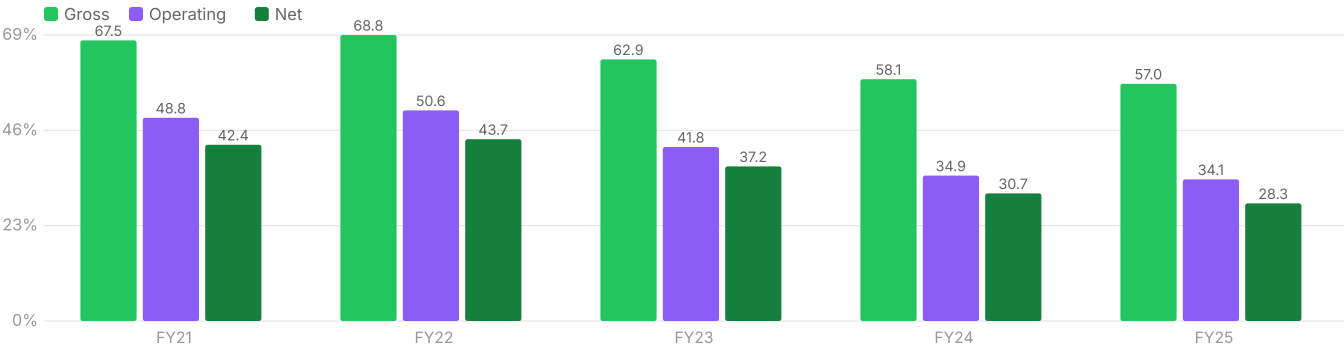
INCOME TRENDS — 5 YEAR

live financials

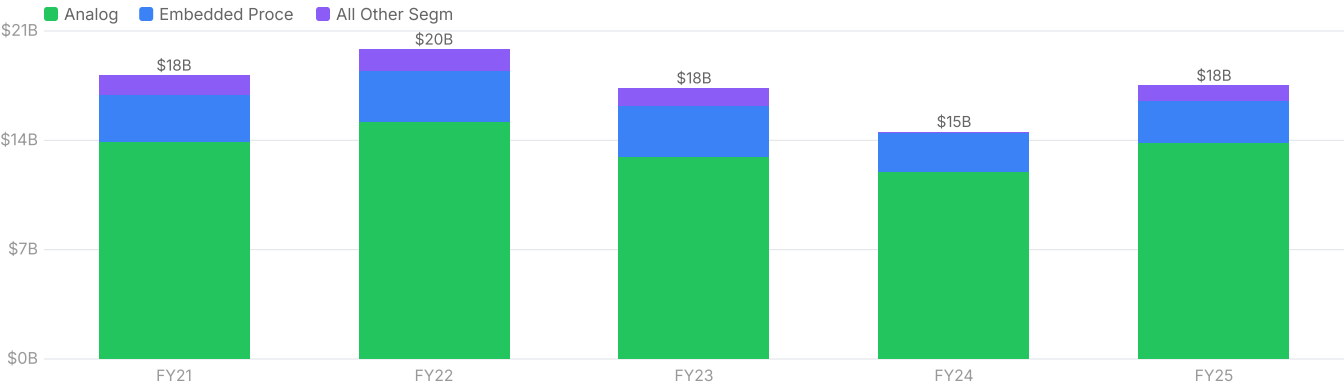


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

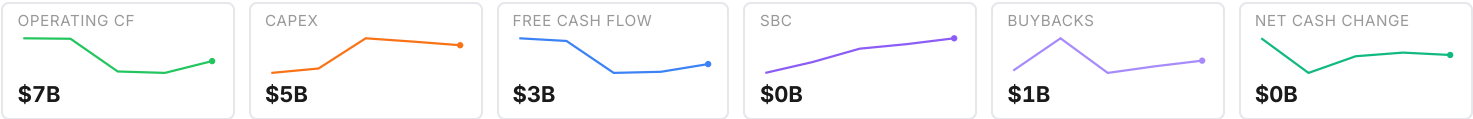
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+26.9%	+9.2%	-12.5%	-10.7%	+13.0%
Gross profit	+33.5%	+11.3%	-20.0%	-17.5%	+10.9%
Operating income	+52.0%	+13.2%	-27.7%	-25.5%	+10.2%
Net income	+38.9%	+12.6%	-25.6%	-26.3%	+4.2%

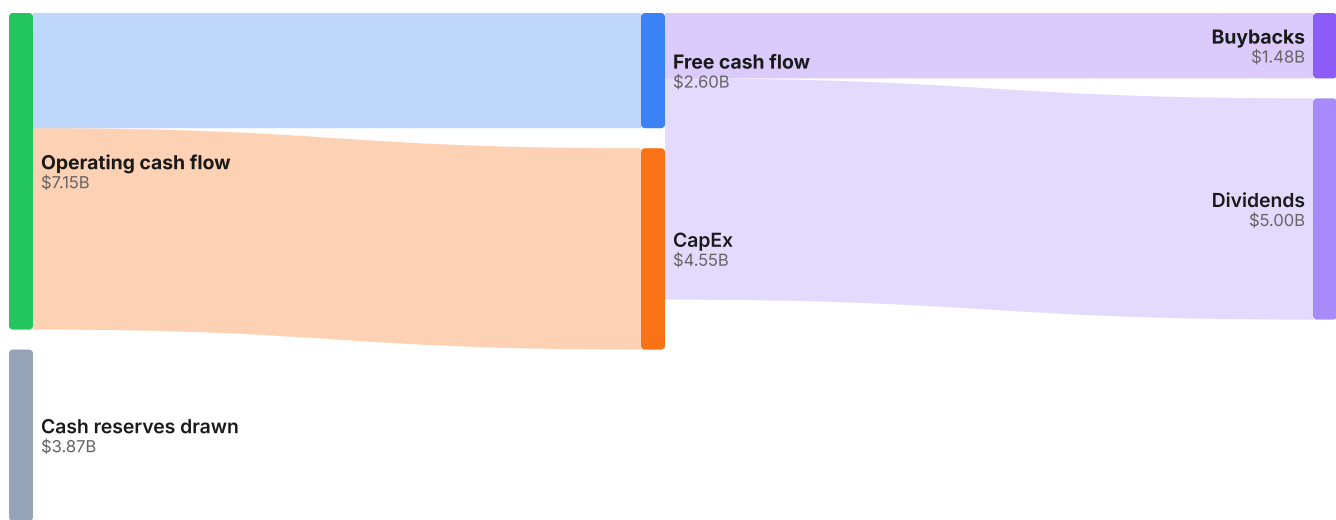
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	18.3	20.0	17.5	15.6	17.7	
Cost of revenue	6.0	6.3	6.5	6.5	7.6	
Gross profit	12.4	13.8	11.0	9.1	10.1	
R&D expense	1.6	1.7	1.9	2.0	2.1	
SG&A expense	1.7	1.7	1.8	1.8	1.9	
Operating income	9.0	10.1	7.3	5.5	6.0	
EBITDA	10.1	11.2	9.0	7.5	8.3	
D&A	1.0	1.0	1.2	1.6	2.0	
Pretax income	8.9	10.0	7.4	5.5	5.7	
Income tax	1.2	1.3	0.9	0.7	0.7	
Net income	7.8	8.7	6.5	4.8	5.0	
Diluted EPS (\$)	8.27	9.41	7.07	5.20	5.45	
Diluted shares (M)	936	926	916	919	913	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

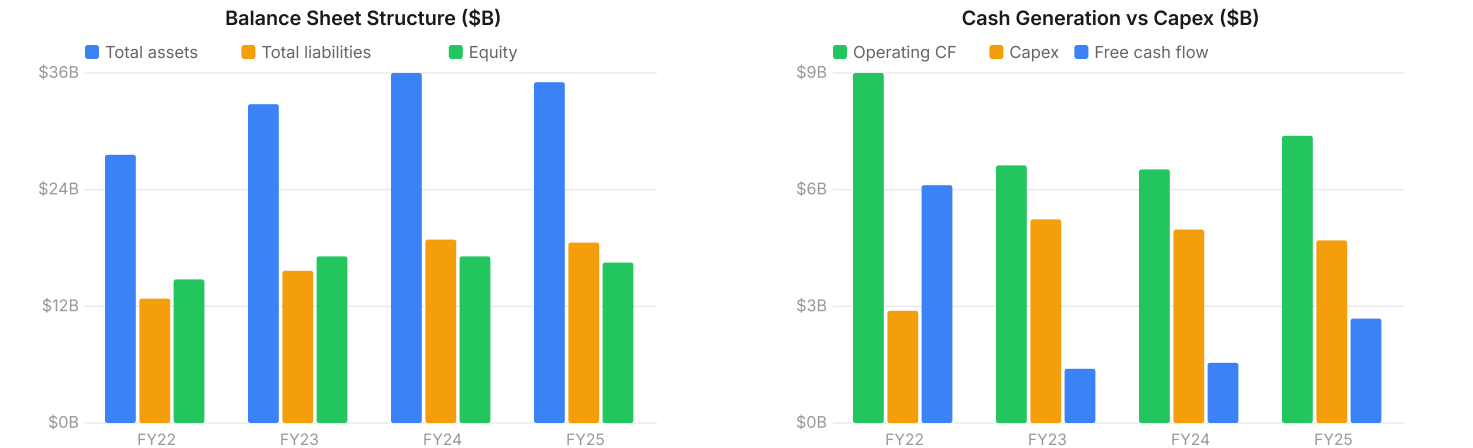
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.1	3.0	3.2	3.2	
ST investments	6.0	5.6	4.4	1.7	
Receivables (net)	1.9	1.8	1.7	2.0	
Total current assets	14.0	15.1	15.0	13.8	
PP&E (net)	6.9	10.0	11.3	12.3	
Goodwill + intangibles	4.5	4.6	4.6	4.6	
Total assets	27.2	32.3	35.5	34.6	
Accounts payable	0.9	0.8	0.8	0.8	
Short-term debt	0.5	0.6	0.8	0.6	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.0	3.3	3.6	3.2	
Long-term debt	8.2	10.6	12.8	14.2	
Total liabilities	12.6	15.5	18.6	18.3	
Shareholders' equity	14.6	16.9	16.9	16.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	8.7	6.5	4.8	5.0	
D&A	1.0	1.2	1.6	2.0	
Stock-based compensation	0.3	0.4	0.4	0.4	
Working capital change	(0.8)	(1.1)	(0.1)	(0.3)	
Operating cash flow	8.7	6.4	6.3	7.2	
Capital expenditures	(2.8)	(5.1)	(4.8)	(4.6)	
Investing cash flow	(3.6)	(4.4)	(3.2)	(1.4)	
Buybacks	(3.6)	(0.3)	(0.9)	(1.5)	
Dividends paid	(4.3)	(4.6)	(4.8)	(5.0)	
Debt issuance / (repay)	1.0	2.5	2.4	0.4	
Financing cash flow	(6.7)	(2.1)	(2.9)	(5.7)	
Free cash flow	5.9	1.3	1.5	2.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	69.0%	62.7%	41.4%	28.4%	30.1%	36%	
ROA	35.3%	33.7%	21.9%	14.1%	14.3%	16.9%	
ROIC	66.1%	60.6%	32.9%	21.0%	19.7%	18.8%	
Gross margin	67.5%	68.8%	62.9%	58.1%	57.0%	58.3%	
Operating margin	48.8%	50.6%	41.8%	34.9%	34.1%	37.3%	
Net margin	42.4%	43.7%	37.2%	30.7%	28.3%	31.1%	
EBITDA margin	54.8%	56.0%	51.4%	48.2%	46.7%	49.7%	
FCF margin	34.3%	29.6%	7.7%	9.6%	14.7%	—	
VALUATION							
P/E	20.16	15.79	22.56	34.78	31.67	41.8	
P/B	11.75	9.48	8.69	9.87	9.73	14.0	
P/S	8.54	6.90	8.38	10.67	8.96	12.98	
P/FCF	24.89	23.33	108.88	111.41	60.85	47.2	
EV/EBITDA	15.42	12.31	16.60	22.93	20.47	27.2	
EV/Revenue	8.45	6.90	8.53	11.06	9.55	13.5	
Earnings yield	5.0%	6.3%	4.4%	2.9%	3.2%	2.40%	
FCF yield	4.0%	4.3%	0.9%	0.9%	1.6%	2.12%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	5.33	4.70	4.55	4.12	4.35	4.86	
Quick ratio	4.58	3.77	3.35	2.88	2.83	3.44	
Debt / equity	0.62	0.62	0.66	0.80	0.95	0.78	
Debt / assets	33.3%	33.4%	34.7%	38.3%	44.5%	39.2%	
Net debt / EBITDA	-0.15	0.00	0.29	0.80	1.27	1.07	
Interest coverage	49.47	47.88	22.01	11.73	11.52	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.83	0.77	0.59	0.46	0.50	0.54	
Receivables turnover	11.78	11.14	9.52	8.92	9.60	7.7	
DSO (days)	31	33	38	41	38	47	
DPO (days)	30	41	46	45	38	31	
Cash conversion cycle	119	127	182	233	224	224	
GROWTH (YoY)							
Revenue growth	26.9%	9.2%	-12.5%	-10.7%	13.0%	—	
Net income growth	38.9%	12.6%	-25.6%	-26.3%	4.2%	—	
EPS growth	38.3%	15.1%	-25.5%	-26.6%	4.9%	—	
FCF growth	14.6%	-5.9%	-77.2%	11.0%	73.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.30	9.55	7.11	5.22	5.48	6.64	
Book value / share	14.24	15.91	18.47	18.39	17.82	19.74	
Revenue / share	19.60	21.86	19.15	17.02	19.37	21.33	
FCF / share	6.72	6.47	1.47	1.63	2.85	5.87	
Cash / share	10.40	9.90	9.37	8.25	5.35	7.68	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.3%	2.6%	0.2%	0.6%	0.9%	0.26%	
Altman Z-Score	13.39	11.62	9.74	8.82	8.78	12.2	
Piotroski F-Score	8	5	3	3	7	7/9	
Beneish M-Score	-2.51	-2.33	-2.44	-2.61	-2.64	-3.06	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	12.2	Safe (>2.99)	Safe	
Income quality	1.43	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.06	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.13
Interest burden		0.92	Earnings stability	0.40
Operating margin		38.4%	Earnings persistence	0.92
Asset turnover		0.55×	Revenue CAGR 3y	1.1%
Financial leverage		2.06×	EPS CAGR 3y	-7.8%
= ROE		35%	FCF CAGR 3y	18.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.26%	DIVIDEND YIELD 2.05%	TOTAL SHAREHOLDER RETURN 1.79% cash yield	SBC / REVENUE 2.8% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	+33.1%
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	+51.7%
MRVL	\$199.5B	74.7	17%	11.2%	+30.6%	7/9	+158.2%
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	+80.1%
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
ADI	\$191.6B	46.7	12%	33.3%	+33.6%	7/9	—
QCOM	\$183.8B	19.6	34%	20.1%	+1.9%	5/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

65 Analysts

Str Sell (0) Sell (6) Hold (28) Buy (31) Str Buy (0)

MEAN TARGET (QTR) \$319.62 13 targets	TARGET VS. PRICE +15.6% last-quarter mean	NEXT REPORT 2026-10-21 street \$2.42
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$21.96B	\$22.35B / \$21.53B	\$8.52	\$9.08 / \$7.94	22
FY2027	\$25.05B	\$26.37B / \$23.33B	\$10.33	\$11.57 / \$9.60	23
FY2028	\$27.69B	\$35.27B / \$24.39B	\$12.05	\$17.98 / \$10.11	20

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$319.62	+15.6%	13
Last Year	\$259.49	-6.1%	61
All Time	\$221.75	-19.8%	139

Rolling mean of published targets vs. last close \$276.48. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF 2/5

ROE 5/5

ROA 5/5

DEBT/EQ 1/5

P/E 1/5

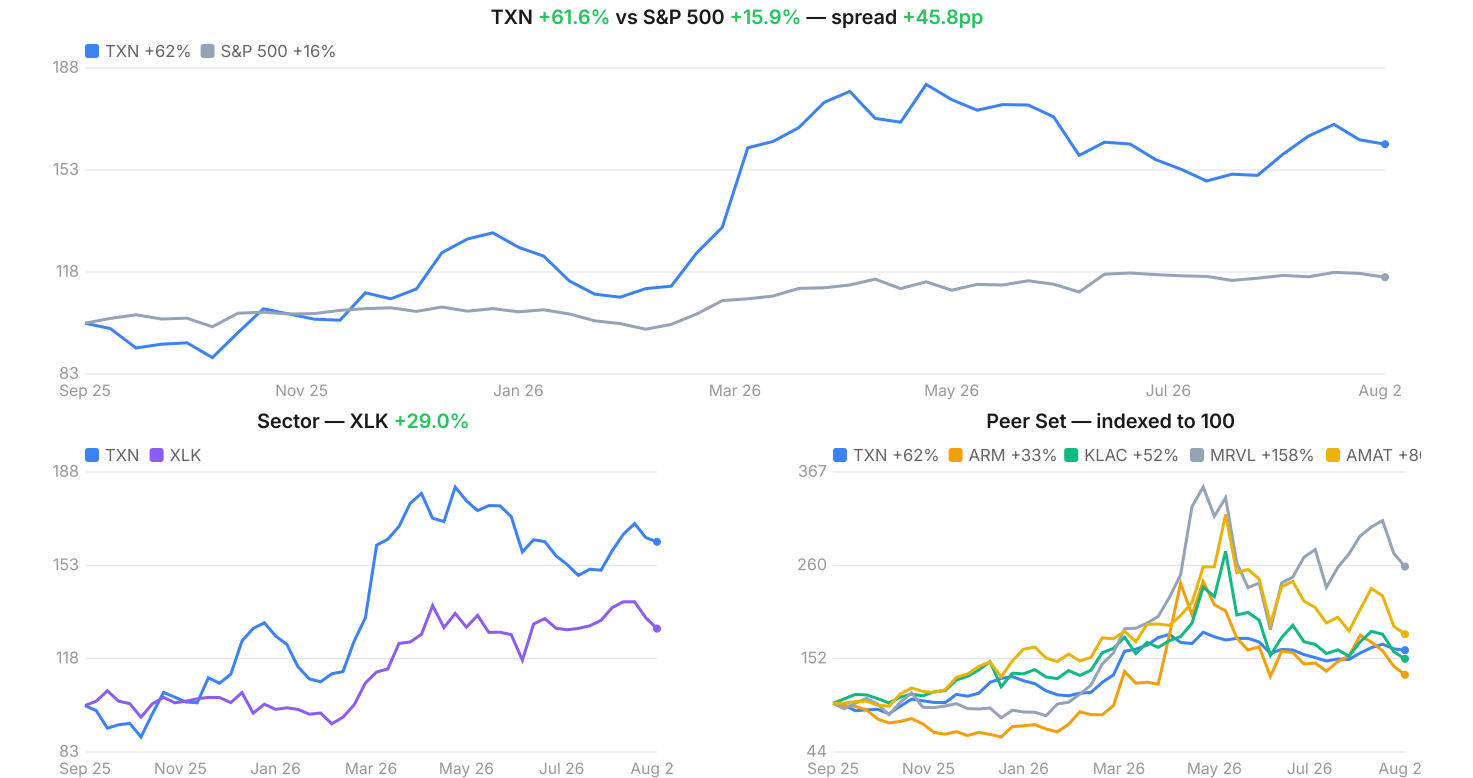
P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$281.89	-5.41	-1.92%	Below
SMA 50	\$272.30	+4.18	+1.54%	Above
SMA 200	\$252.79	+23.69	+9.37%	Above
EMA 9	\$282.18	-5.70	-2.02%	Below
EMA 21	\$280.13	-3.65	-1.30%	Below
EMA 50	\$277.05	-0.57	-0.21%	Below
EMA 200	\$255.04	+21.44	+8.41%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCORE

EDGE · site engine · 50/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -1

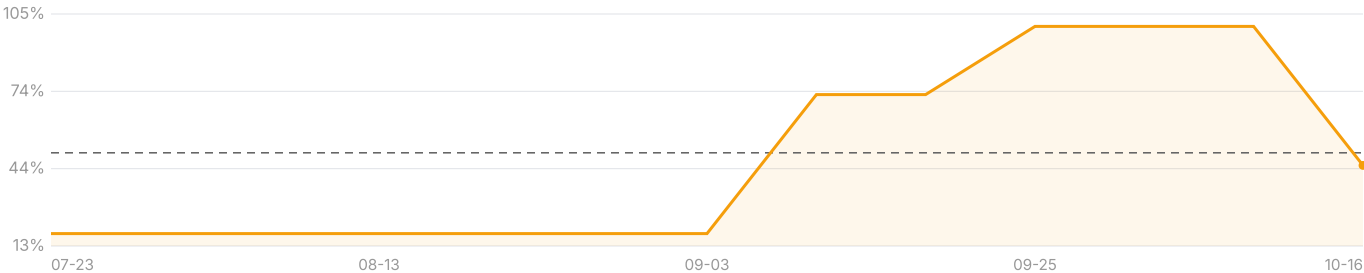
9 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		10
Volume 20%		56
Volatility 10%		67
Patterns 15%		38

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

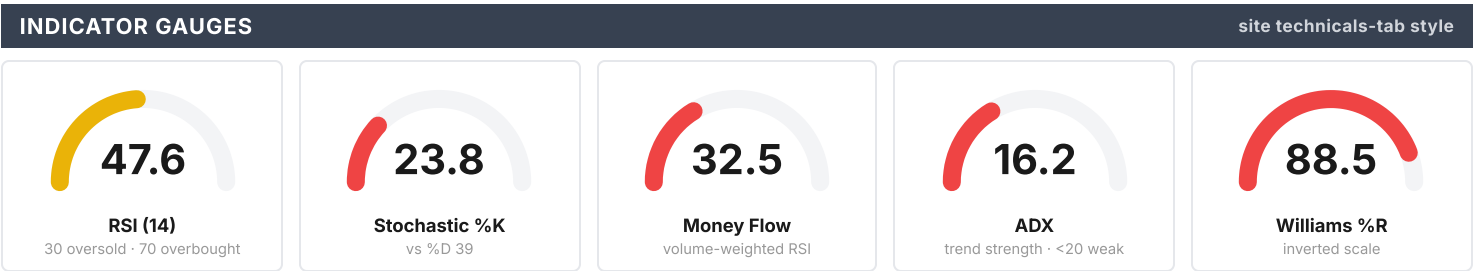
vote share recomputed weekly, 13 weeks



THIS WEEK 45% bullish of 11 price-based votes	4 WEEKS AGO 73% -28 pts since	12 WEEKS AGO 18% +27 pts since	READ Stabilizing week-over-week trajectory
--	--	---	---

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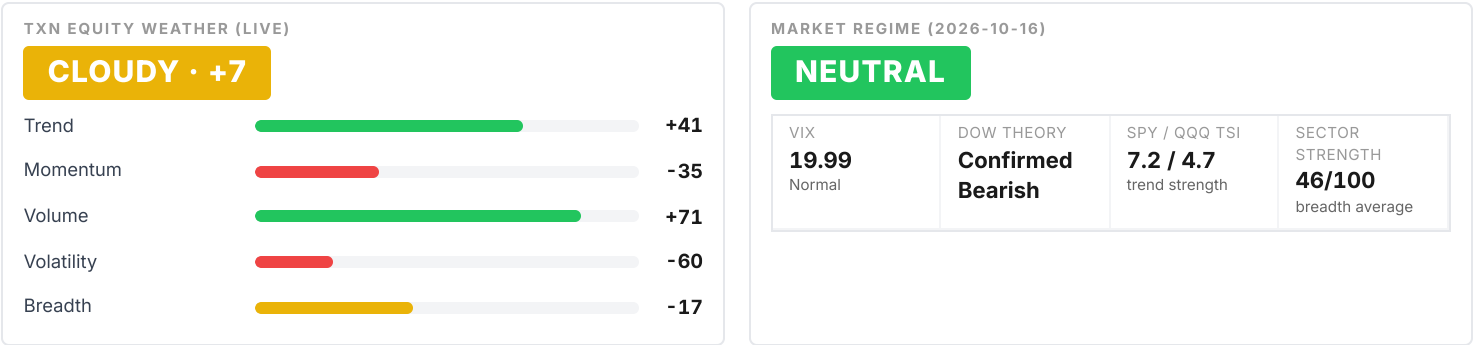
INDICATOR VOTE GRID						9 bull / 13 bear	
● Price vs SMA 20	\$281.89	● Price vs SMA 50	\$272.30	● Price vs SMA 200	\$252.79		
● EMA 9/21 Cross	282.2/280.1	● SMA 50/200	Golden	● ADX Direction	ADX 16		
● Supertrend	\$274	● Parabolic SAR	\$293	● SMA Slope	0.490		
● RSI	47.6	● Stochastic K/D	24/39	● StochRSI K/D	-0/6		
● Williams %R	-89	● CCI	-30	● TSI vs Signal	11.8		
● CMO	-4.9	● ROC	-5.90%	● OBV Signal	Distrib		
● Chaikin MF	0.290	● MFI	32	● Force Index	-6M		
● Elder Ray Bull	4.34						



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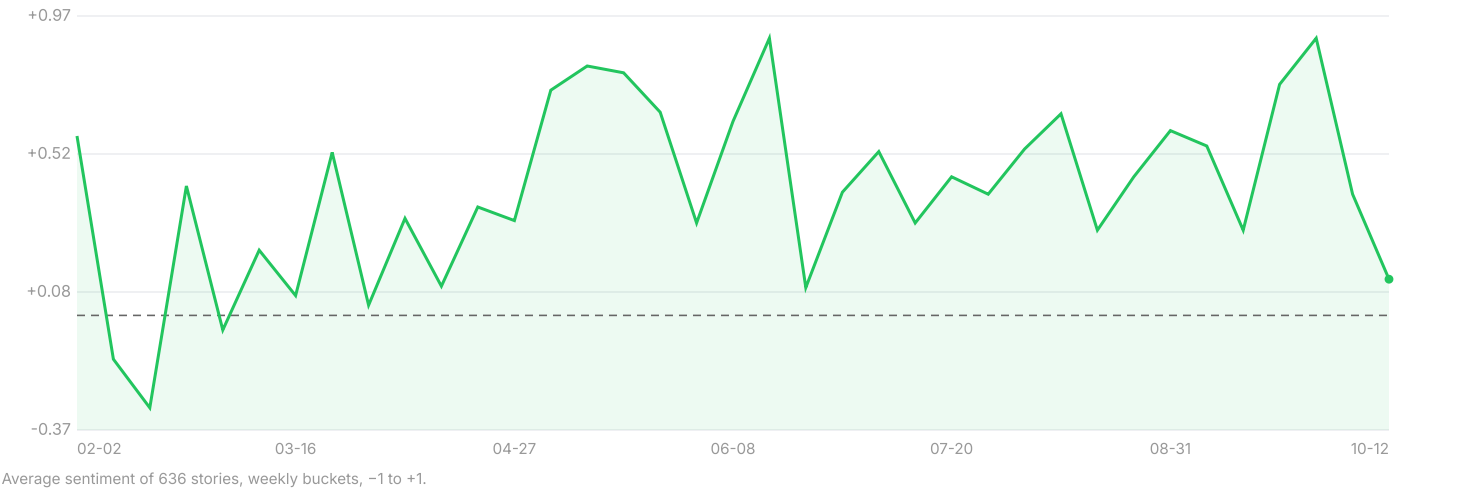
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +6.9 +40.6 vs industry		TREND +40.9 +74.0 vs industry	MOMENTUM -35.4 +23.7 vs industry	VOLUME +70.9 +96.5 vs industry
READING	TXN	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+6.9	-33.7	-20.7	-20.5
Trend	+40.9	-33.2	-20.8	-21.3
Momentum	-35.4	-59.0	-28.5	-15.8
Volume	+70.9	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Haviv Ilan Director, President & Chief Execu	\$22.7M	41% equity+incentive
Richard Templeton Chairman of the board	\$8.3M	47% equity+incentive
Hagop Kozanian Senior Vice President	\$7.5M	36% equity+incentive
Amichai Ron Senior Vice President	\$7.4M	36% equity+incentive
Rafael Lizardi Senior Vice President & Chief	\$7.1M	36% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	74
Social	76
Governance	69
Composite ESG	73



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-17	Regulation FD; Exhibits	7.01,9.01
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-06-02	Officer/Director Change	5.02
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-04-17	Shareholder Vote	5.07
2026-03-25	Officer/Director Change	5.02
2026-02-06	Amendments to Articles of Incorporation or Bylaws; Financial Statement	5.03,9.01
2026-02-04	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-21 to 2026-04-22	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	117 rows · 1996 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-14 to 2026-09-18	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-27 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.