

Textron Inc. (TXT)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$75.93 2026-10-16	MARKET CAP \$13.1B VOLUME 1.7M	52-WK HIGH \$101.57 52-WK LOW \$71.87	TRAILING PE 14.3 P/S 0.85	GROSS MARGIN 16.5% NET MARGIN 6.1%	ROE 12% ROIC 7%	PIOTROSKI 7/9 ALTMAN Z 2.6	1-YR RETURN -6.9% 5-YR RETURN +71.2%
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Textron Inc. (TXT) is a diverse global enterprise with significant involvement in the aerospace, defense, industrial, and financial sectors. Its Textron Aviation division is responsible for the production, sale, and maintenance of a variety of aircraft, including corporate jets, turboprop and piston-engine planes, and military trainer and defense aircraft. This segment also delivers extensive maintenance, inspection, and repair services, alongside selling commercial aircraft components. The Bell segment stands as a primary provider of military and civilian helicopters, in addition to tiltrotor aircraft, supported by related spare parts and services. Textron Systems focuses on developing and supplying advanced unmanned aerial platforms, sophisticated electronic systems and solutions, specialized marine vessels, piston aircraft engines, realistic live military air-to-air and air-to-ship training systems, weaponry and associated components, and a range of armored and specialty vehicles. Within its Industrial segment, Textron creates specialized plastic fuel containment systems, including innovative pressurized versions designed for hybrid vehicles, clear-vision systems, and plastic tanks for catalytic reduction systems, primarily serving original equipment manufacturers (OEMs) in the automotive sector. This segment also manufactures a broad array of recreational and utility vehicles, such as golf carts, off-road vehicles (including ATVs and side-by-sides), snowmobiles, and light transportation solutions. Additionally, it produces specialized equipment for aviation ground support, as well as professional-grade turf management and landscaping machinery. Its varied customer base spans golf courses and resorts, government entities, municipalities, individual consumers, outdoor enthusiasts, and diverse commercial and industrial enterprises. Finally, the Finance segment extends financial services, facilitating the acquisition of new and pre-owned aircraft from Textron Aviation and Bell helicopters. Textron's operational footprint is worldwide, with a presence across the United States, Europe, Asia, Australia, and other international markets. The company, founded in 1923, maintains its corporate headquarters in Providence, Rhode Island.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$13.1B EMPLOYEES 34,000 (SEC-filed) CEO Lisa Atherton IPO 1947-12-22
COUNTRY US
40 Westminster Street, Providence, RI 02903 · Tel 401 421 2800 · [textron.com](https://www.textron.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean \$93.00 (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

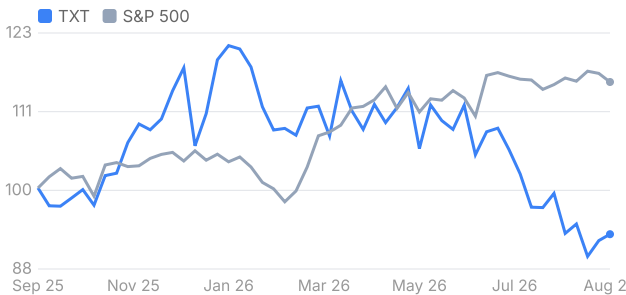
NET BUYING

\$1.0M open-market purchases vs \$0.2M sales / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · TXT -6.9% · S&P 500 +15.9% · spread -22.8pp



7 Years vs S&P 500 · TXT +71.2% · S&P 500 +189.9% · spread -118.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE
 live IS factor model

INSIDERSTREET
SCORE
48
OF 100

Score Breakdown

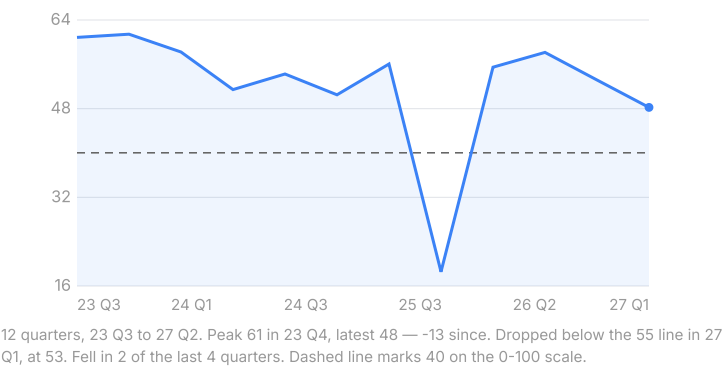
Profitability	29/100
Growth	41/100
Momentum	71/100
Quality	73/100
Earnings Quality	84/100
Balance Sheet	74/100
Value	59/100
Risk (safety)	65/100
Overall	48.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BWXT	63
HII	46
FTAI	39
DRS	70
CW	70
WWD	68
TXT	48

IS Score Trend — quarterly



4 TWO READINGS
 business vs price

BUSINESS QUALITY

48 / 100
 IS Score 48.1 / 100 · -13.0 from peak of 61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH
 Technical Score 34 / 100 · Power -31 · 8 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 48 and price structure at 34 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND
 falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 55 → 58 → 53 → 48	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 793 → now 793	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

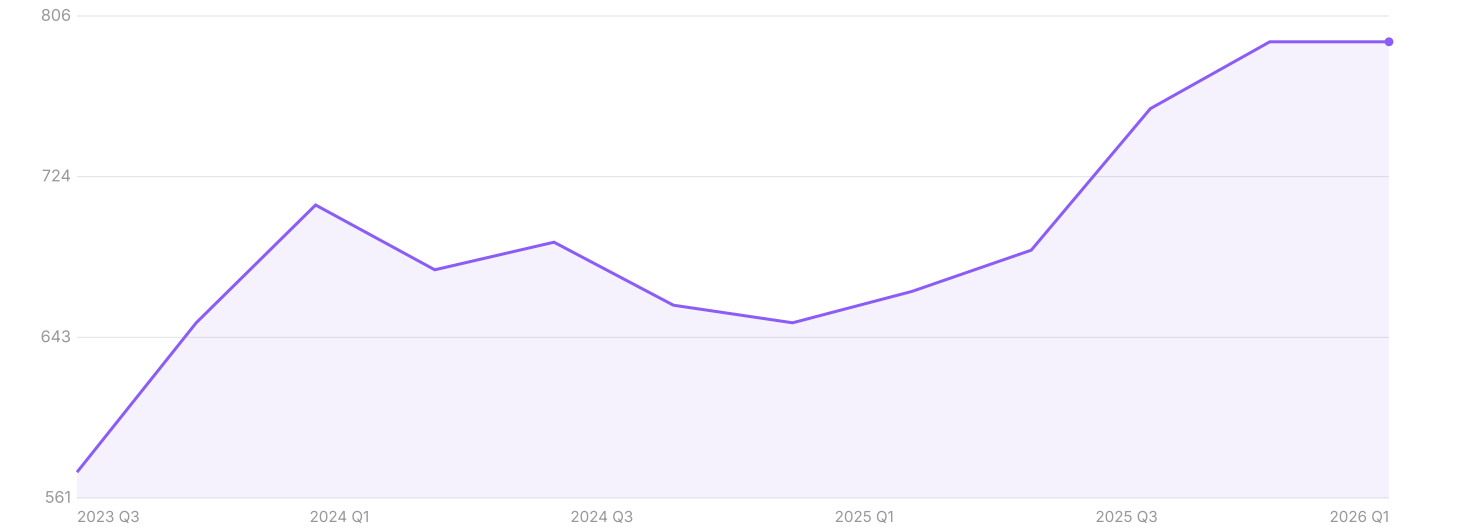
6 SMART MONEY CONFLUENCE
 EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-03-27	INSIDER BUYS (180D) 1 \$0.99M
ETF FUNDS (30D) 742 up / 639 down net +103 funds	INSTITUTIONS ADDED (13F) 0 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND
 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 793 · latest 793 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	793	160.5M	\$13.6B	93.4%
2026 Q1	793	155.7M	\$12.9B	90.5%
2025 Q4	759	155.8M	\$12.6B	90.6%
2025 Q3	687	153.2M	\$12.0B	89.1%
2025 Q2	666	156.3M	\$11.4B	90.9%
2025 Q1	650	154.0M	\$10.1B	89.5%
2024 Q4	659	155.8M	\$10.8B	90.6%
2024 Q3	691	157.2M	\$12.5B	91.4%
2024 Q2	677	158.8M	\$12.2B	92.4%
2024 Q1	710	161.6M	\$13.8B	94.0%
2023 Q4	650	165.1M	\$11.8B	96.0%
2023 Q3	574	166.6M	\$11.5B	96.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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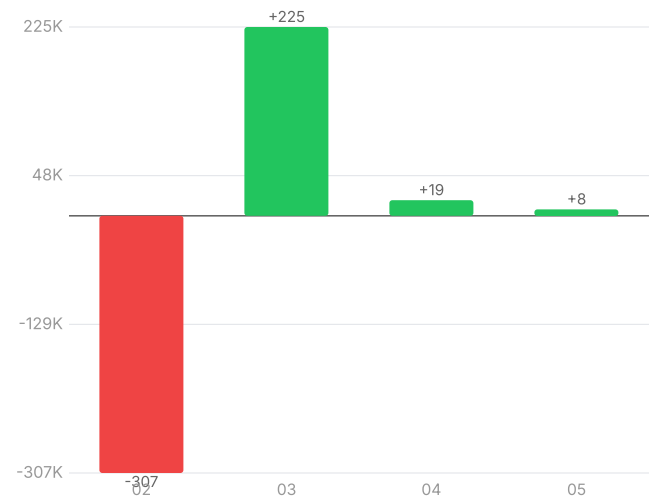
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Clark R Kerry	director	2026-05-06	SELL	2,517	\$0.23M	8,611
Kennedy Thomas A	director	2026-05-01	BUY	10,300	\$0.99M	20,162
Zuber Maria T	director	2026-04-29	A-Award	2,061	—	20,558
Nowell Lionel L Iii	director	2026-04-29	A-Award	2,061	—	20,493
Mionis Robert	director	2026-04-29	A-Award	2,061	—	5,176
Mendez Echevarria Maria Cristina	director	2026-04-29	A-Award	2,061	—	2,439
Kennedy Thomas A	director	2026-04-29	A-Award	2,061	—	9,862
James Deborah L	director	2026-04-29	A-Award	2,061	—	20,505

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	2,517	\$0.2M	Counted
P — Open-market purchases	1	10,300	\$1.0M	Counted
F — Tax withholding	5	26,636	\$2.6M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.2M 1 txns / 6 mo	OPEN-MARKET BUYS \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-06	Clark R Kerry	2,517	\$0.2M
2026-02-17	Lupone E Robert	28,056	\$2.8M
2026-02-13	Atherton Lisa M	7,600	\$0.7M
2026-02-13	Duffy Julie G	19,857	\$2.0M
Trailing 12 mo	5 filings	277,649	\$28M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G/A	Abigail P. Johnson	10.10%	17.3M sh
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	9.20%	16.1M sh
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	6.50%	11.4M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	13.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Dan Newhouse	House	BUY	\$1,001 - \$15,000	2025-12-11	2026-01-16
Daniel Milton Newhouse	House	BUY	\$1,001 - \$15,000	2025-12-11	2026-01-15
Daniel Milton Newhouse	House	BUY	\$1,001 - \$15,000	2025-12-10	2026-01-15
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
HOUSE 12-MO 6 trades 4 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 793	13F SHARES 156M 90.5% of shares out	NEW / CLOSED 111 / 62 positions, QoQ	INCREASED / REDUCED 284 / 246 positions, QoQ
PUT/CALL (13F) 0.80 option positions	FREE FLOAT 99.2% 171M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Kwmg, Llc	95,382	\$7M
Wealth Enhancement Advisory Servic	67,407	\$4M
Czech National Bank	49,416	\$4M
Salem Investment Counselors Inc	38,129	\$3M
Gradient Investments Llc	29,830	\$2M
Ifm Investors Pty Ltd	26,449	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

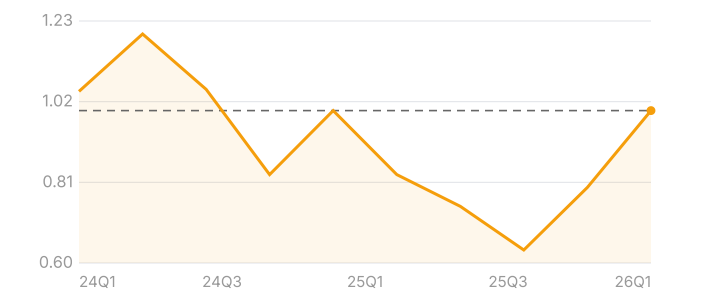
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$415M
VTSAX	0.0%	\$415M
VTI	0.0%	\$415M
VSMPX	0.0%	\$415M
VFFSX	0.0%	\$344M
VOO	0.0%	\$344M

13F Filers Holding TXT — quarterly



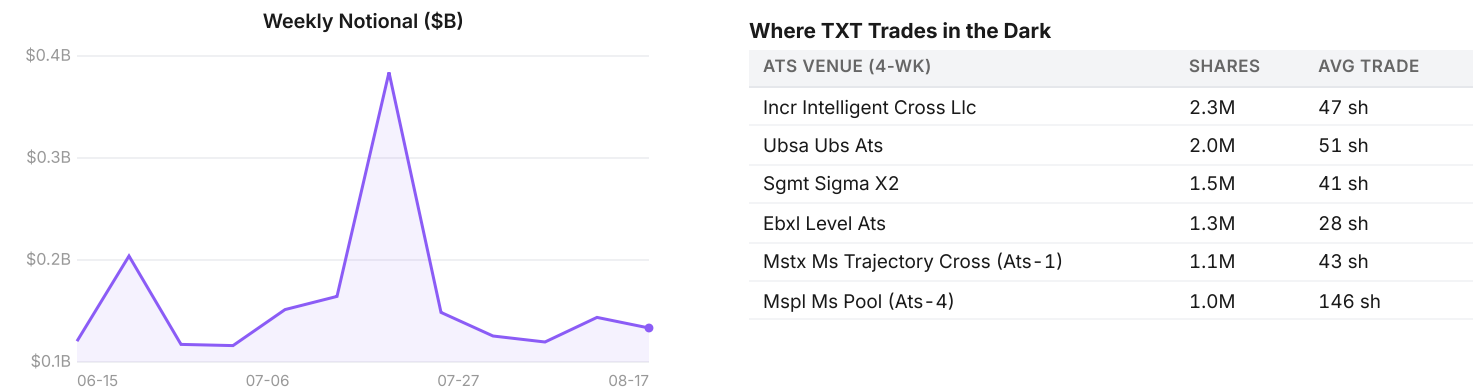
Institutional Put/Call — quarterly



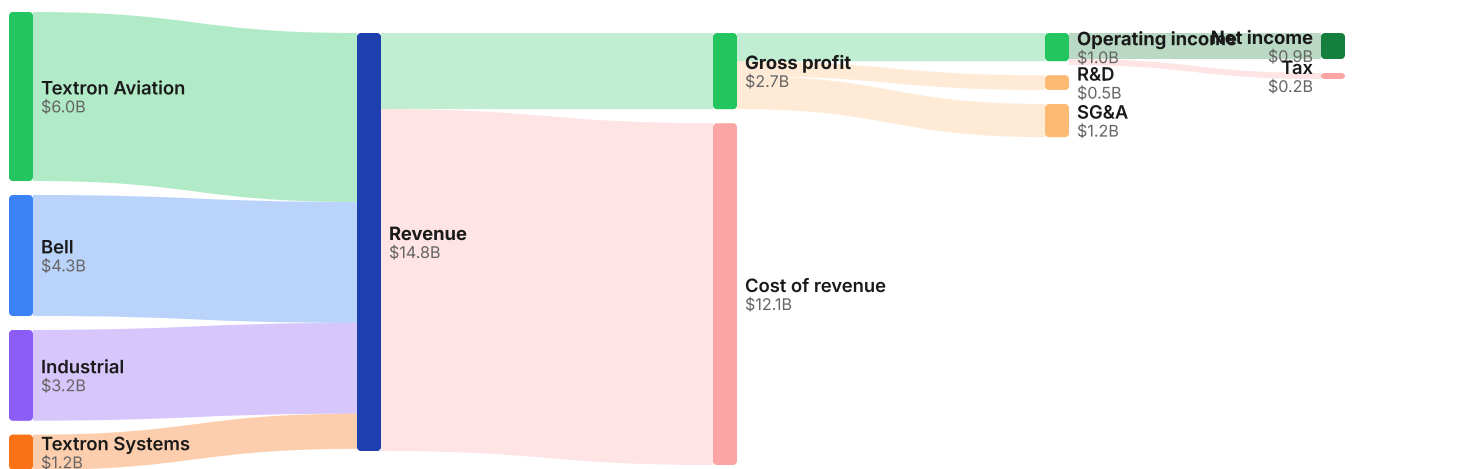
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 73.7% 2026-10-15	20-DAY AVG 61.7% 50-day 61.0%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 73% · N: 85% · B: 62% latest session	

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15 DARK POOL ACTIVITY
 EDGE · live ATS data



16 REVENUE FLOW — FY2026
 live segmentation + income data



Where a dollar of Textron Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE
 live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$10.3B	69%
International	\$1.9B	13%
Europe	\$1.3B	9%
Latin America and Mexico	\$1.3B	9%

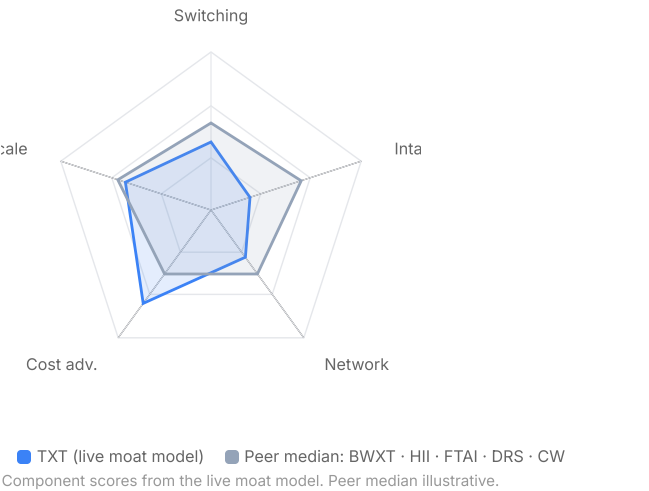
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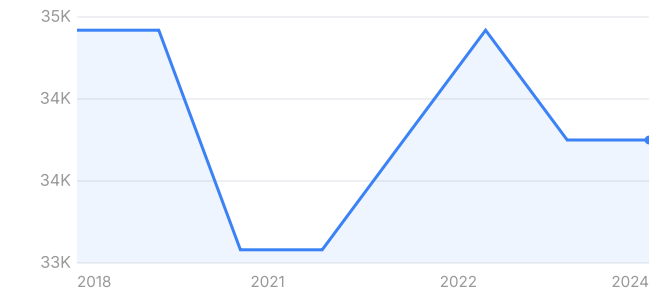
18
 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



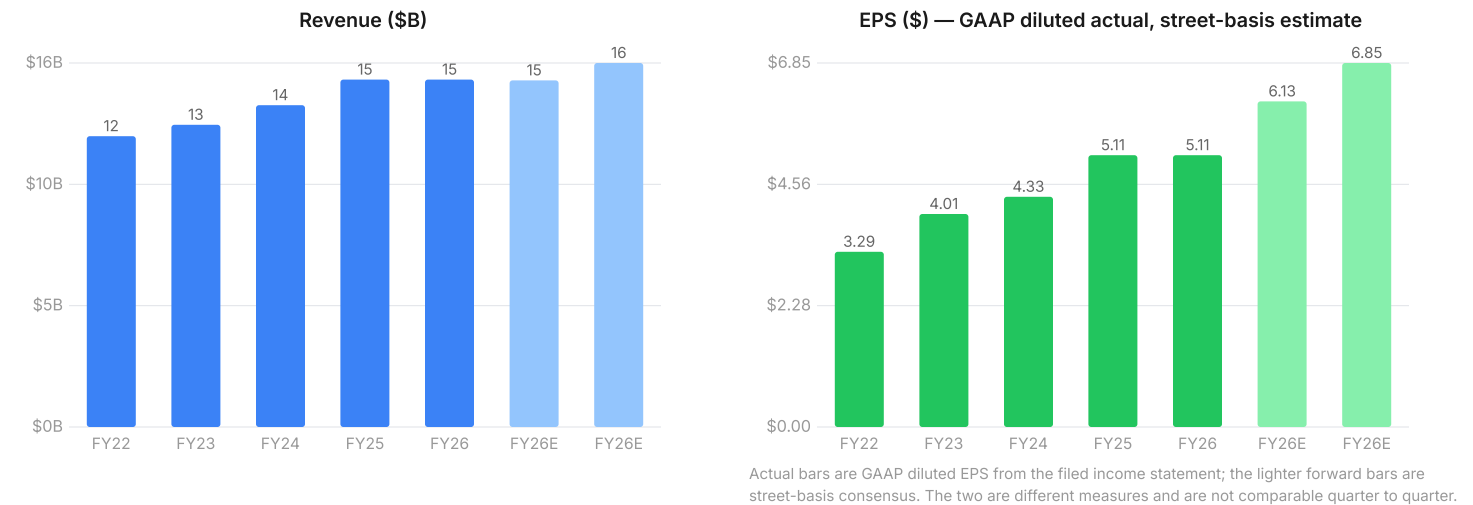
19
 CORPORATE INFORMATION — KEY OFFICERS

34,000 employees

OFFICER	TITLE
Scott C. Donnelly	Executive Chairman
E. Robert Lupone	Executive Vice President, General Counsel, Secretary & Chief Compliance Officer
David Rosenberg	Executive Vice President & Chief Financial Officer
Julie G. Duffy	Executive Vice President & Chief Human Resources Officer

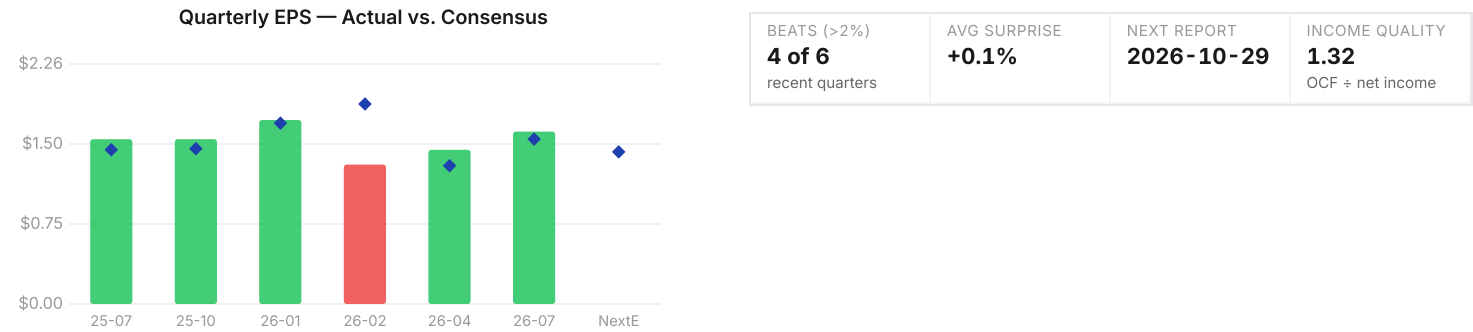
20
 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES
 live data



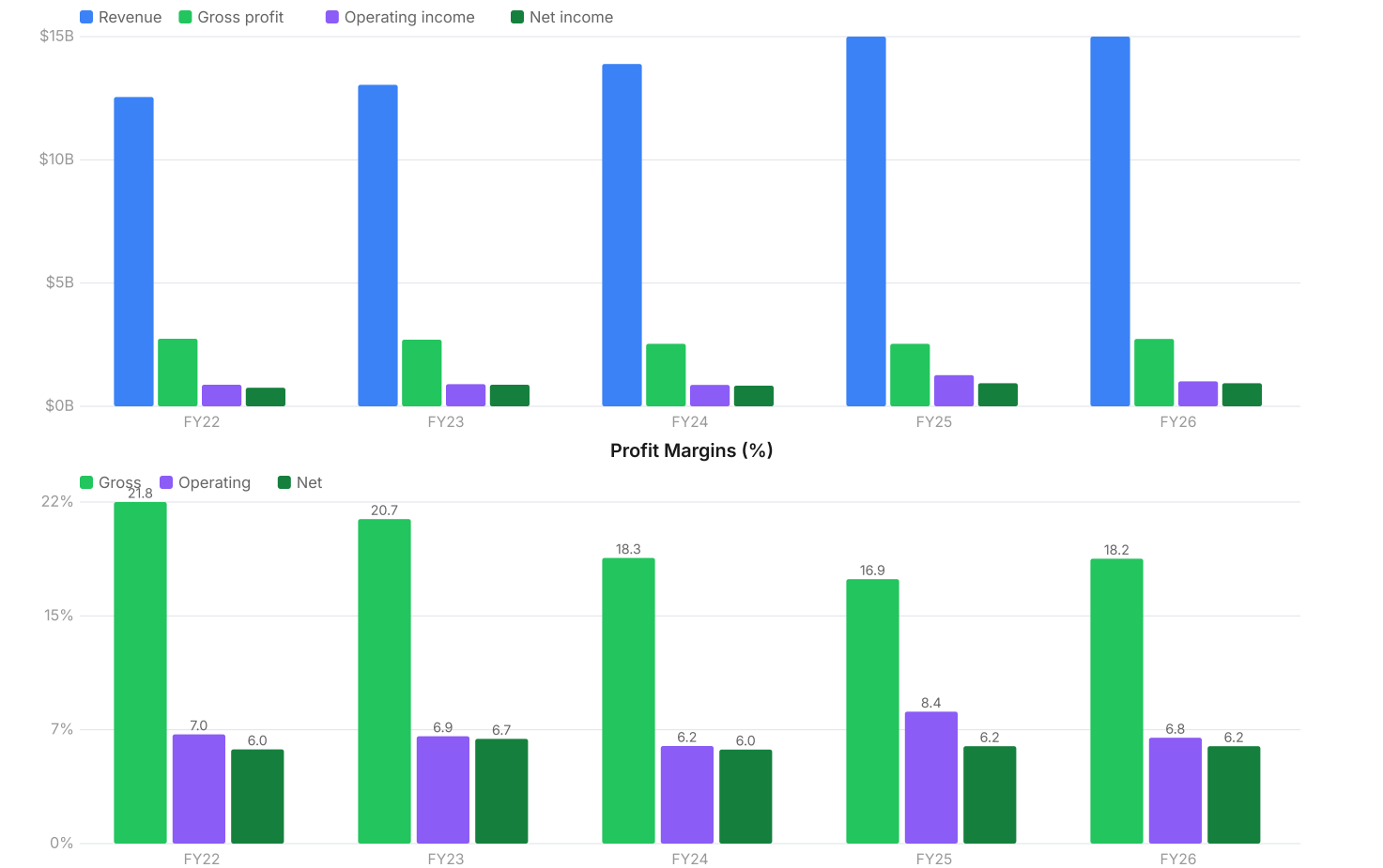
22 REPORTED VS. CONSENSUS — FULL HISTORY
 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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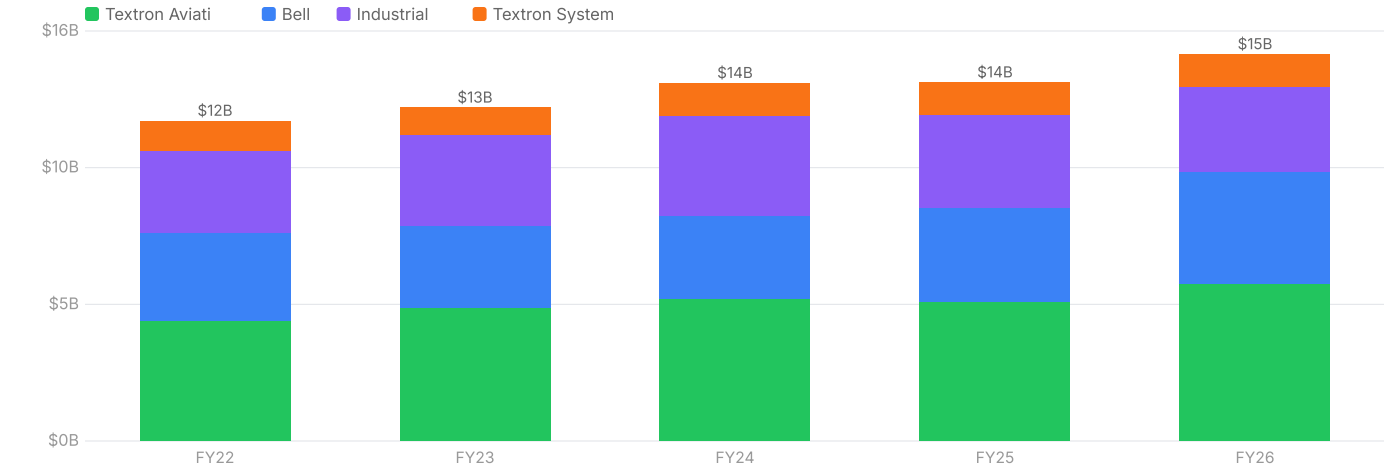
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR
 live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

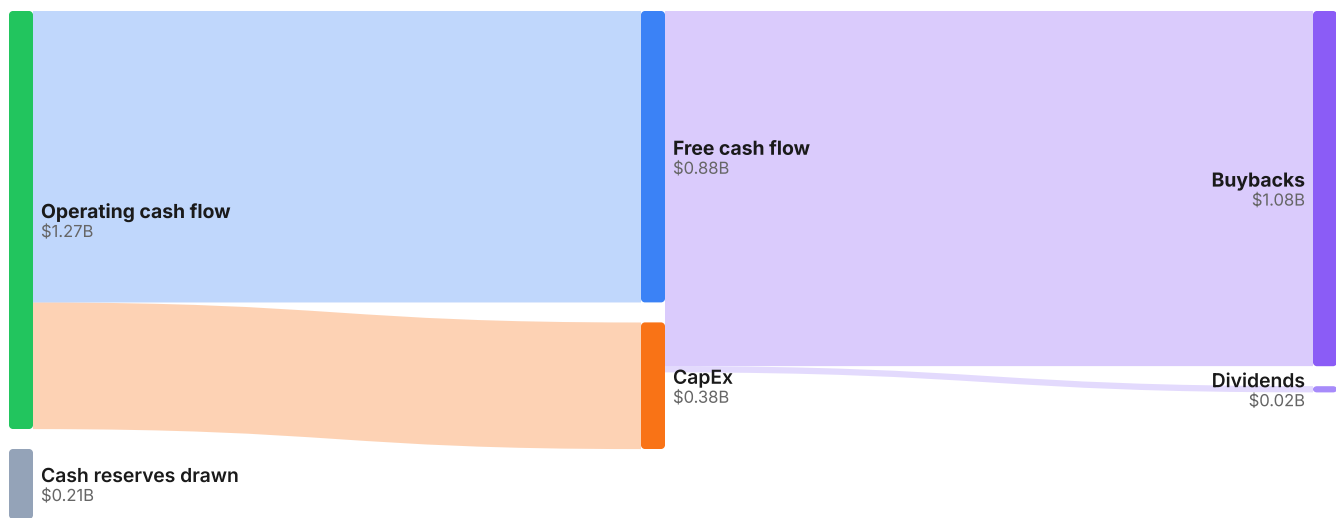
YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+6.3%	+3.9%	+6.5%	+8.0%	+0.0%
Gross profit	+25.1%	-1.3%	-6.3%	+0.0%	+7.7%
Operating income	+52.4%	+2.2%	-3.2%	+46.1%	-19.9%
Net income	+141.4%	+15.4%	-4.3%	+11.8%	+0.0%

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	12.4	12.9	13.7	14.8	14.8	
Cost of revenue	9.7	10.2	11.2	12.3	12.1	
Gross profit	2.7	2.7	2.5	2.5	2.7	
R&D expense	0.6	0.6	0.6	0.5	0.5	
SG&A expense	1.2	1.2	1.2	1.2	1.2	
Operating income	0.9	0.9	0.9	1.2	1.0	
EBITDA	1.4	1.5	1.4	1.6	1.7	
D&A	0.4	0.4	0.4	0.4	0.4	
Pretax income	0.9	1.0	0.9	1.1	1.1	
Income tax	0.1	0.2	0.1	0.2	0.2	
Net income	0.7	0.9	0.8	0.9	0.9	
Diluted EPS (\$)	3.29	4.01	4.33	5.11	5.11	
Diluted shares (M)	227	215	202	180	180	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$1B	\$-0B	

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WHERE THE CASH WENT — FY2026
 cash Sankey, live data



Balance Sheet — Full

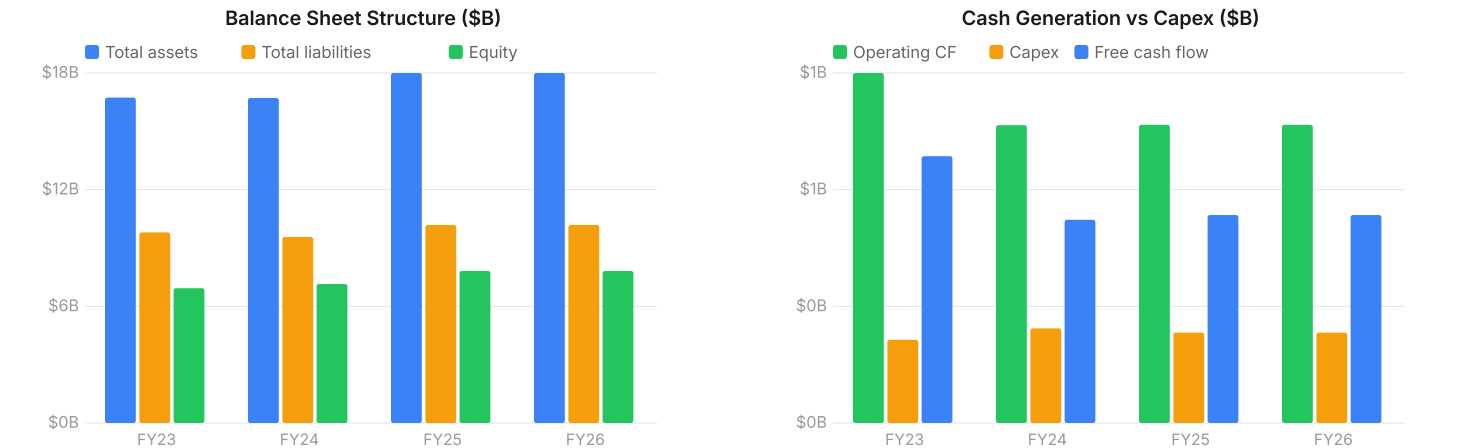
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	2.2	1.4	2.0	2.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.5	1.6	0.8	0.8	
Total current assets	8.4	7.8	8.0	8.0	
PP&E (net)	2.5	2.5	3.0	3.0	
Goodwill + intangibles	2.3	2.3	2.7	2.7	
Total assets	16.9	16.8	18.1	18.1	
Accounts payable	1.0	0.9	1.2	1.2	
Short-term debt	0.4	0.4	0.1	0.1	
Deferred revenue	1.6	1.7	1.9	1.9	
Total current liabilities	4.4	4.4	4.4	4.4	
Long-term debt	3.5	3.2	3.9	3.9	
Total liabilities	9.9	9.6	10.3	10.3	
Shareholders' equity	7.0	7.2	7.9	7.9	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.9	0.9	1.6	1.6	
D&A	0.4	0.4	0.4	0.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	0.4	(0.3)	(0.1)	(0.1)	
Operating cash flow	1.5	1.3	1.3	1.3	
Capital expenditures	(0.4)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(0.4)	(0.3)	(0.4)	(0.4)	
Buybacks	(0.9)	(1.2)	(1.1)	(1.1)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.0)	
Debt issuance / (repay)	(0.2)	0.3	(0.4)	(0.4)	
Financing cash flow	(1.1)	(0.8)	(1.2)	(1.2)	
Free cash flow	1.1	0.9	0.9	0.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY26	TTM	TREND
PROFITABILITY							
ROE	4.9%	12.1%	12.1%	13.0%	12.2%	12%	
ROA	2.0%	5.1%	5.1%	5.5%	5.3%	5.2%	
ROIC	7.3%	9.6%	8.9%	9.6%	16.6%	7.4%	
Gross margin	18.5%	21.8%	20.7%	18.3%	18.2%	16.5%	
Operating margin	4.9%	7.0%	6.9%	6.2%	6.8%	8.3%	
Net margin	2.7%	6.0%	6.7%	6.0%	6.2%	6.1%	
EBITDA margin	7.1%	11.2%	11.8%	10.4%	11.2%	11.0%	
FCF margin	3.9%	10.0%	10.6%	6.3%	12.6%	—	
VALUATION							
P/E	57.07	19.74	20.09	16.39	16.69	14.3	
P/B	2.59	2.21	2.42	2.10	1.99	1.6	
P/S	1.51	1.20	1.28	1.10	0.94	0.85	
P/FCF	39.10	12.09	12.02	17.47	7.44	17.2	
EV/EBITDA	22.98	12.26	12.50	11.08	10.97	9.1	
EV/Revenue	1.66	1.32	1.41	1.26	1.07	1.0	
Earnings yield	1.8%	5.1%	5.0%	6.1%	6.0%	7.18%	
FCF yield	2.6%	8.3%	8.3%	5.7%	13.4%	5.81%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.57	2.19	1.92	1.76	1.84	1.86	
Quick ratio	1.46	1.22	1.03	0.84	0.85	0.85	
Debt / equity	0.55	0.50	0.55	0.50	0.54	0.47	
Debt / assets	23.8%	21.8%	23.0%	21.3%	23.6%	21.0%	
Net debt / EBITDA	1.97	1.08	1.14	1.38	1.38	1.31	
Interest coverage	3.15	8.50	12.91	12.00	42.43	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.75	0.83	0.81	0.81	0.94	0.84	
Receivables turnover	7.84	9.37	9.34	9.11	17.77	10.6	
DSO (days)	47	39	39	40	21	34	
DPO (days)	28	30	30	31	30	35	
Cash conversion cycle	145	130	133	136	100	135	
GROWTH (YoY)							
Revenue growth	-14.5%	8.7%	12.5%	3.4%	15.9%	—	
Net income growth	-62.1%	193.0%	95.6%	9.5%	0.4%	—	
EPS growth	-62.0%	201.5%	112.1%	16.7%	-0.2%	—	
FCF growth	-33.2%	81.7%	37.2%	-38.5%	157.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.35	3.58	4.00	4.66	5.21	5.45	
Book value / share	29.71	31.92	33.19	36.46	43.69	46.84	
Revenue / share	50.80	58.60	62.84	69.25	92.64	88.98	
FCF / share	1.97	5.84	6.67	4.37	11.69	4.41	
Cash / share	9.23	9.13	10.36	7.29	11.23	9.34	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.0%	4.8%	5.7%	7.7%	4.8%	4.76%	
Altman Z-Score	2.90	2.87	2.80	2.69	2.74	2.6	
Piotroski F-Score	7	8	6	8	6	7/9	
Beneish M-Score	-2.63	-2.71	-2.57	-2.50	-2.83	-2.10	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.6	Grey zone	Grey	
Income quality	1.32	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.10	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.91
Interest burden		0.92	Earnings stability	0.49
Operating margin		7.8%	Earnings persistence	1.00
Asset turnover		0.88×	Revenue CAGR 3y	5.6%
Financial leverage		2.28×	EPS CAGR 3y	4.2%
= ROE		12%	FCF CAGR 3y	31.8%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD 4.76%	DIVIDEND YIELD 0.11%	TOTAL SHAREHOLDER RETURN 4.41% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	---	--



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BWXT	\$12.6B	35.3	28%	9.9%	+22.7%	6/9	-34.4%
HII	\$10.7B	16.2	13%	6.1%	+14.0%	7/9	-3.4%
FTAI	\$16.9B	35.3	174%	13.1%	+44.5%	6/9	-2.9%
DRS	\$9.5B	29.5	12%	9.4%	+10.5%	7/9	-10.3%
CW	\$18.6B	34.4	20%	16.4%	+10.5%	8/9	—
WWD	\$19.4B	35.5	22%	13.2%	+22.3%	7/9	—
KTOS	\$7.6B	235.1	1%	1.0%	+25.5%	5/9	—
SARO	\$7.1B	21.5	12%	6.1%	+44.6%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

29 Analysts

Str Sell (0)

Sell (0)

Hold (15)

Buy (14)

Str Buy (0)

MEAN TARGET (QTR)

\$93.00

3 targets

TARGET VS. PRICE

+22.5%

last-quarter mean

NEXT REPORT

2026-10-29

street \$1.43

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.76B	\$14.81B / \$14.67B	\$6.13	\$6.26 / \$5.98	10
FY2026	\$15.50B	\$15.57B / \$15.43B	\$6.85	\$7.08 / \$6.58	9
FY2027	\$15.59B	\$15.61B / \$15.56B	\$6.42	\$6.51 / \$6.31	9

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30 STREET TARGETS & THIRD-PARTY RATING
 live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$86.00	+13.3%	1
Last Quarter	\$93.00	+22.5%	3
Last Year	\$99.47	+31.0%	15
All Time	\$95.39	+25.6%	23

Rolling mean of published targets vs. last close \$75.93. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

A-

DCF4/5

ROE4/5

ROA4/5

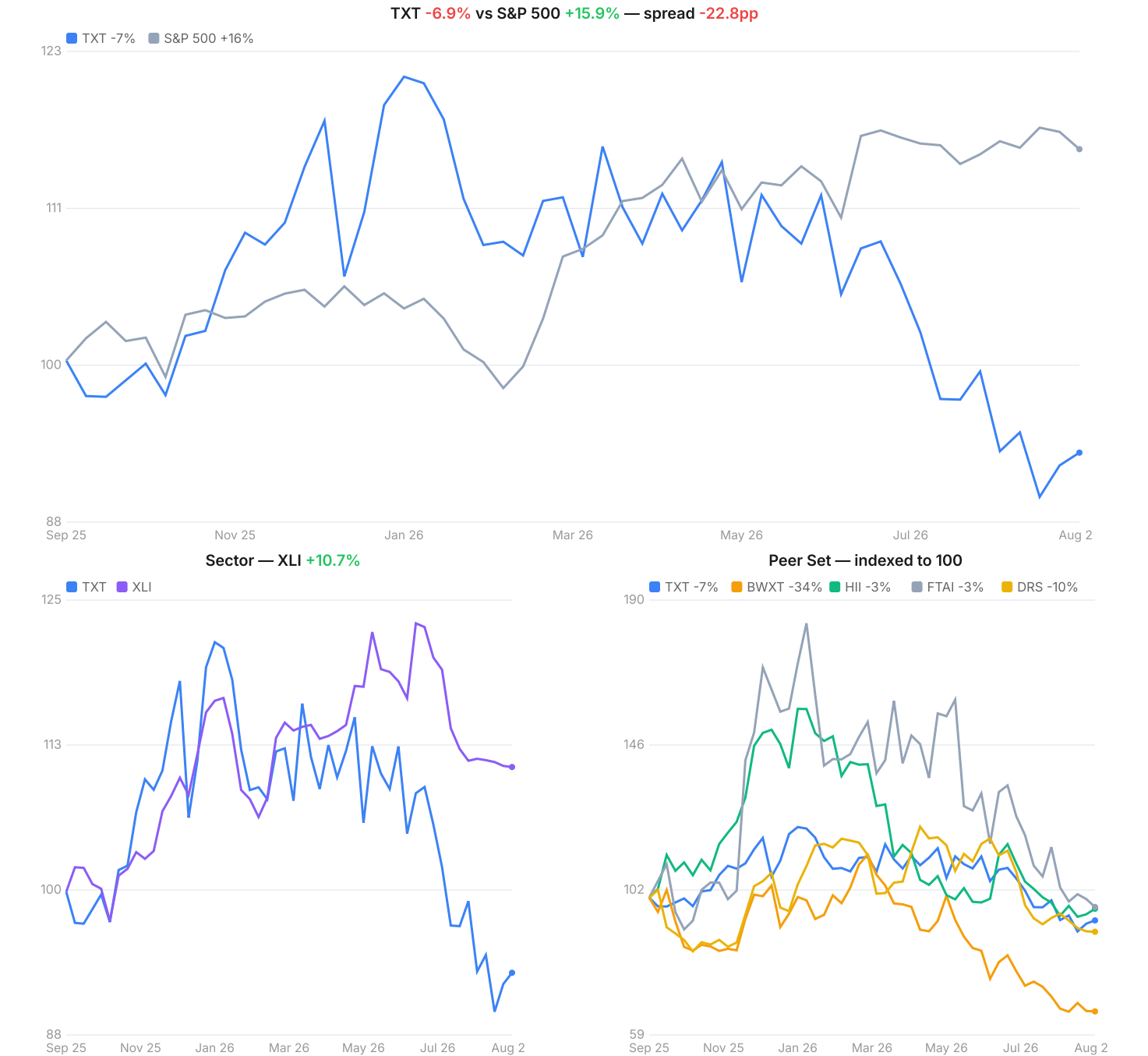
DEBT/EQ3/5

P/E3/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO
 live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON
 site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND
 site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$75.96	-0.03	-0.04%	Below
SMA 50	\$80.25	-4.32	-5.38%	Below
SMA 200	\$88.85	-12.92	-14.54%	Below
EMA 9	\$75.13	+0.80	+1.06%	Above
EMA 21	\$76.33	-0.40	-0.52%	Below
EMA 50	\$79.68	-3.75	-4.71%	Below
EMA 200	\$85.32	-9.39	-11.01%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

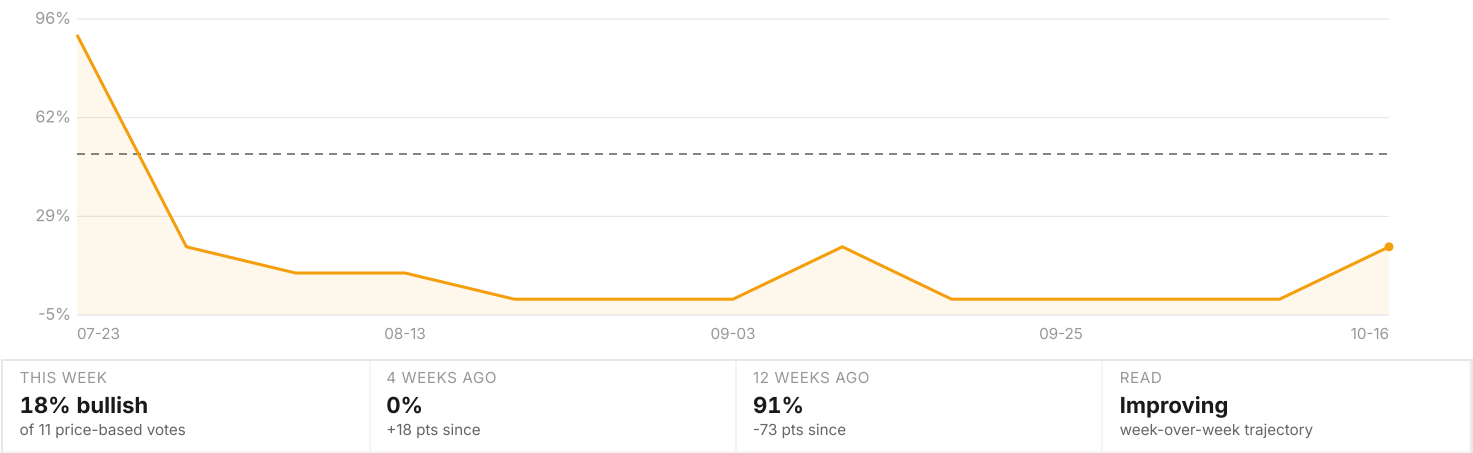
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32 TECHNICAL POWER SCORE
 EDGE · site engine · 34/100 composite

TECHNICAL VERDICT
BEARISH
Power Score -31
 8 of 22 indicator votes bullish

Family Scores (site weights)
 Trend 30% 10
 Momentum 25% 40
 Volume 20% 69
 Volatility 10% 0
 Patterns 15% 50

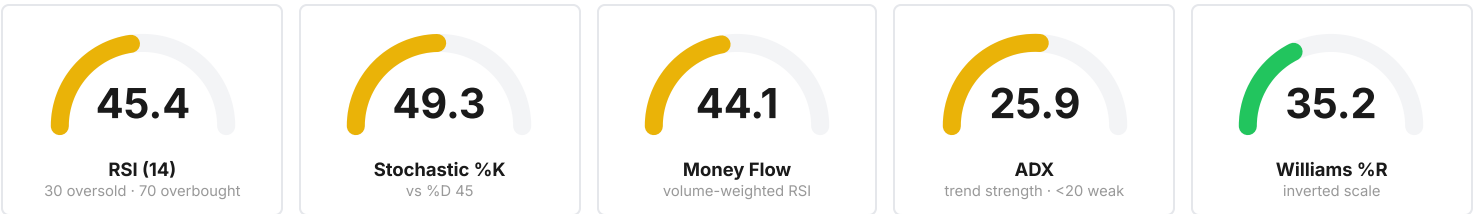
BEARISH — BUT WHICH WAY IS IT TRENDING?
 vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID
 8 bull / 14 bear

● Price vs SMA 20	\$75.96	● Price vs SMA 50	\$80.25	● Price vs SMA 200	\$88.85
● EMA 9/21 Cross	75.1/76.3	● SMA 50/200	Death	● ADX Direction	ADX 26
● Supertrend	\$78	● Parabolic SAR	\$72	● SMA Slope	-0.190
● RSI	45.4	● Stochastic K/D	49/45	● StochRSI K/D	87/81
● Williams %R	-35	● CCI	-5	● TSI vs Signal	-25.3
● CMO	-9.2	● ROC	-1.72%	● OBV Signal	Accum
● Chaikin MF	-0.110	● MFI	44	● Force Index	0M
● Elder Ray Bull	0.48				

INDICATOR GAUGES
 site technicals-tab style



33 KEY LEVELS & VOLATILITY
 live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$74.90 / \$75.69 / \$76.24	S1 / S2	\$74.35 / \$73.56
Bollinger (20,2)	\$72.73 – \$79.18	Squeeze	Off
52-wk range	\$71.87 – \$101.50	Off 52-wk high	-25.2%
ATR (14)	\$1.79 (2.4%)	Historical vol	23.6%

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SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.2% Jan 60%	+0.3% Feb 60%	+0.6% Mar 62%	+3.6% Apr 50%	+0.0% May 65%	-1.3% Jun 35%	+4.4% Jul 55%	-1.9% Aug 50%	+1.5% Sep 55%	-0.7% Oct 55%	+4.0% Nov 75%	+0.3% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35
RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	TXT	S&P 500
Weekly volatility (σ , 1y)	3.84%	1.83%
Best / worst week (1y)	+7.7% / -9.9%	—
Max drawdown (5y, monthly)	-56.6%	—
1-week VaR (95%)	-7.1%	—
Beta (5y)	0.90	1.00

36
EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

TXT EQUITY WEATHER (LIVE)

STORMY · -40

Trend

Momentum

Volume

Volatility

Breadth

-48

-9

-58

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

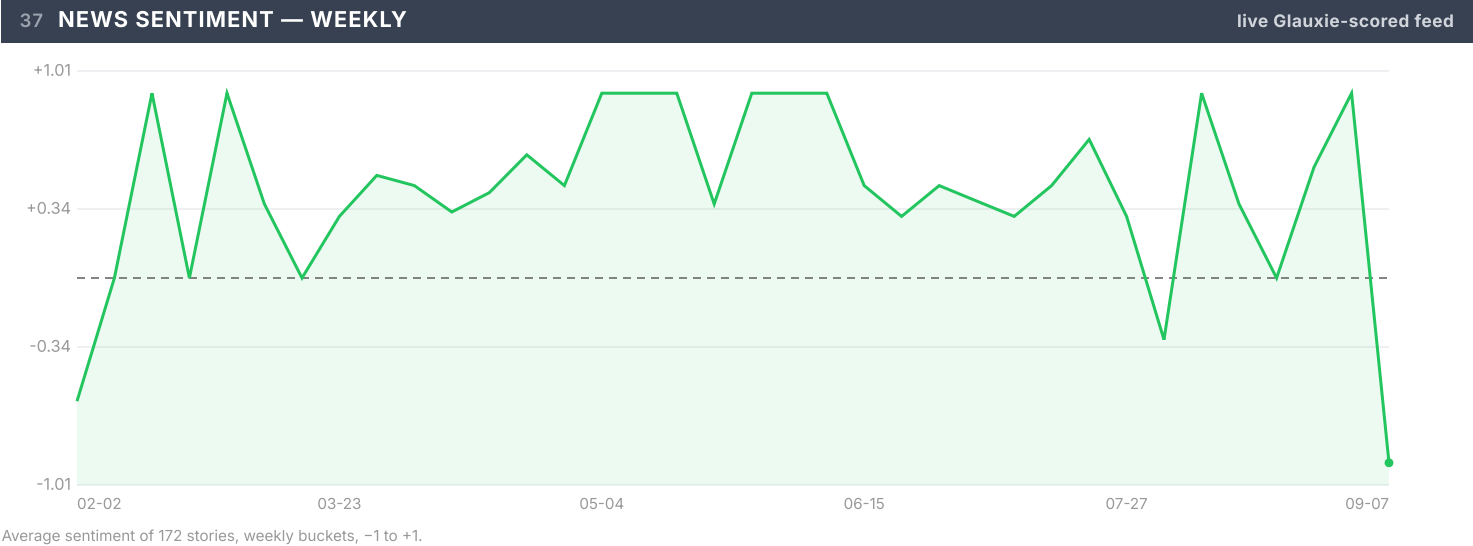
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE
 EDGE · live weather engine · Stormy

OVERALL -40.5 -12.8 vs industry	TREND -47.7 -12.3 vs industry	MOMENTUM -9.3 +13.8 vs industry	VOLUME -58.3 -25.2 vs industry
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READING	TXT	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-40.5	-27.6	-24.1	-20.5
Trend	-47.7	-35.4	-26.2	-21.3
Momentum	-9.3	-23.1	-24.5	-15.8
Volume	-58.3	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION
 live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Scott C. Donnelly Chairman, President and Ch	\$21.2M	65% equity+incentive
E. Robert Lupone Executive Vice President, G	\$4.1M	60% equity+incentive
David M. Rosenberg Executive Vice President	\$4.1M	66% equity+incentive
Julie G. Duffy Executive Vice President and	\$3.8M	47% equity+incentive
Frank T. Connor Executive Vice President and	\$1.1M	0% equity+incentive

40 ESG ASSESSMENT
 live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	45
Governance	64
Composite ESG	56



41 8-K MATERIAL EVENTS
 live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-05-01	Shareholder Vote	5.07
2026-04-30	Earnings Release; Regulation FD; Other Events; Exhibits	2.02,7.01,8.01,9.01
2026-02-02	Departure/Election of Directors; Appointment of Officers	5.02
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-31	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-10-23	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-22	Departure/Election of Directors; Appointment of Officers; Amendments t	5.02,5.03,9.01

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 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

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 DISCLOSURES

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 DATA PROVENANCE FOR THIS REPORT
sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-03 to 2027-01-03
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-01 to 2026-05-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.