

Uber Technologies, Inc. (UBER)

Technology / Software - Application · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$70.35 2026-10-16	MARKET CAP \$143.7B VOLUME 13.6M	52-WK HIGH \$100.35 52-WK LOW \$65.41	TRAILING PE 15.2 P/S 2.60	GROSS MARGIN 42.3% NET MARGIN 17.3%	ROE 36% ROIC 13%	PIOTROSKI 6/9 ALTMAN Z 3.3	1-YR RETURN -24.0% 5-YR RETURN +99.4%
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Uber Technologies, Inc. is a leading technology corporation that conceptualizes and deploys its proprietary software applications across a broad global footprint, spanning North and South America, Europe, the Middle East, Africa, and the Asia-Pacific region. The company primarily serves as a digital nexus, linking consumers with independent transport providers for ride-hailing services. Furthermore, it connects individuals and other patrons with a variety of establishments such as restaurants, grocery stores, and other retailers to a network of delivery service providers for the preparation and transport of meals, groceries, and other goods. The organization structures its operations into three distinct divisions: Mobility, Delivery, and Freight. The Mobility division facilitates access for consumers to a wide array of transportation options offered by drivers, including traditional cars, auto rickshaws, motorbikes, minibuses, or taxis. This segment also incorporates financial collaborations, public transit integrations, and various vehicle-centric solutions. The Delivery division empowers users to easily locate and place orders from local eateries for either collection or delivery. Additionally, it encompasses the delivery of groceries, alcoholic beverages, convenience items, and a selection of other merchandise. The Freight division functions by pairing freight carriers with shippers through its platform, providing carriers with clear, pre-disclosed pricing and streamlined shipment booking capabilities, alongside broader transportation management and logistics services. Originally incorporated as Ubercab, Inc., the company officially adopted the name Uber Technologies, Inc. in February 2011. It was established in 2009 and maintains its principal offices in San Francisco, California.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NYSE MARKET CAP \$143.7B EMPLOYEES 34,000 (SEC-filed) CEO Dara Khosrowshahi
IPO 2019-05-10 COUNTRY US
1515 3rd Street, San Francisco, CA 94158 · Tel 415 612 8582 · uber.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean **\$103.23** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$15.3M open-market purchases vs \$4.2M sales / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **UBER -24.0%** · **S&P 500 +15.9%** · spread **-39.8pp**



7 Years vs S&P 500 · **UBER +99.4%** · **S&P 500 +189.9%** · spread **-90.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62

OF 100

Score Breakdown

Profitability	71/100
Growth	39/100
Momentum	60/100
Quality	78/100
Earnings Quality	85/100
Balance Sheet	68/100
Value	47/100
Risk (safety)	80/100
Overall	61.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NOW	66
ADP	54
SNOW	58
CRM	72
ADBE	79
SHOP	68
UBER	62

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 61.9 / 100 · -11.2 from peak of 73

Quarter	IS Score
23 Q1	33
23 Q4	61
24 Q3	73
25 Q2	71
26 Q1	62

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 40 / 100 · Power -20 · 9 of 22 indicator votes bullish

Date	Vote Share
07-23	-5%
08-13	96%
09-03	62%
09-25	62%
10-16	62%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 62, price structure 40 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 67 → 63 → 62	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,547 → now 2,423	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

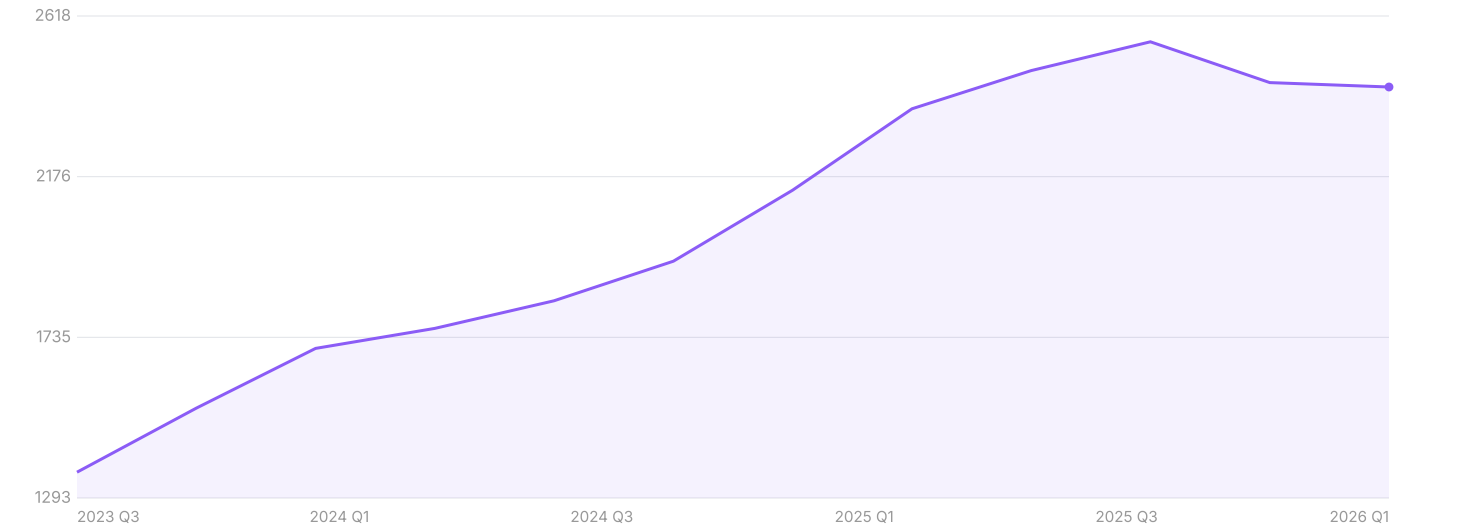
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 11 buys 2026-09-23	INSIDER BUYS (180D) 3 \$15.31M
ETF FUNDS (30D) 1412 up / 1247 down net +165 funds	INSTITUTIONS ADDED (13F) -12 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,547 · latest 2,423 (-124 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,423	1699.6M	\$121.5B	83.5%
2026 Q1	2,435	1661.7M	\$118.6B	81.6%
2025 Q4	2,547	1710.2M	\$138.4B	84.0%
2025 Q3	2,468	1746.1M	\$165.7B	85.7%
2025 Q2	2,363	1722.0M	\$159.6B	84.6%
2025 Q1	2,139	1710.2M	\$123.8B	84.0%
2024 Q4	1,944	1709.3M	\$101.9B	83.9%
2024 Q3	1,835	1729.2M	\$126.5B	84.9%
2024 Q2	1,759	1719.9M	\$122.0B	84.5%
2024 Q1	1,704	1699.9M	\$127.2B	83.5%
2023 Q4	1,540	1702.8M	\$102.3B	83.6%
2023 Q3	1,364	1582.9M	\$82.5B	77.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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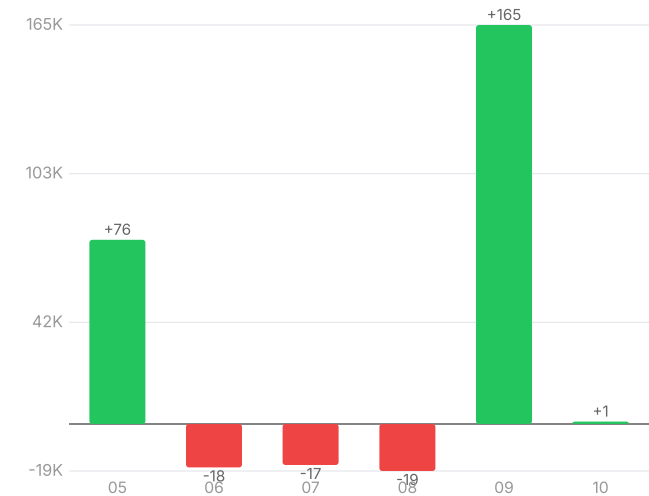
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Burns Ursula M	director	2026-10-10	A-Award	332	—	332
Arora Nikesh	director	2026-10-10	A-Award	315	—	315
Thain John A	director	2026-10-10	A-Award	350	—	350
Ceremony Glen	See Remarks	2026-09-16	EXERCISE	708	—	267,028
Ceremony Glen	See Remarks	2026-09-16	EXERCISE	686	—	267,714
Ceremony Glen	See Remarks	2026-09-16	EXERCISE	700	—	268,414
Ceremony Glen	See Remarks	2026-09-16	EXERCISE	1,516	—	269,930
Ceremony Glen	See Remarks	2026-09-16	TAX W/H	352	\$0.02M	269,578

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	58,170	\$4.2M	Counted
P — Open-market purchases	3	211,000	\$15.3M	Counted
M — Exercises (paired A/D)	184	1,129,016	—	None — mechanics
F — Tax withholding	185	594,280	\$44.3M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$4.2M 2 txns / 6 mo	OPEN-MARKET BUYS \$15.3M 3 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-11	Jill Hazelbaker	157,227	\$11.4M
2026-06-16	Tanya Nichole Krishnamurthy	15,000	\$1.1M
2026-04-27	Prashanth Mahendra - Rajah	9,377	\$0.7M
2026-04-23	Prashanth Mahendra - Rajah	9,000	\$0.7M
Trailing 12 mo	14 filings	812,854	\$73M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.53%	154.0M sh
2025-10-31	SCHEDULE 13G/A	The Vanguard Group	9.15%	190.8M sh
2025-02-13	SCHEDULE 13G	Capital Research Global Investors	5.60%	118.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-23	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-10	2026-10-09
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-30	2026-07-20
Angus King	Senate	SELL	\$1,001 - \$15,000	2026-02-13	2026-03-24
Angus Stanley King	Senate	SELL	\$1,001 - \$15,000	2026-02-13	2026-03-24
HOUSE 12-MO 44 trades 18 purchases		SENATE 12-MO 10 trades 7 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,435	13F SHARES 1.66B 81.6% of shares out	NEW / CLOSED 223 / 291 positions, QoQ	INCREASED / REDUCED 1,042 / 947 positions, QoQ	
PUT/CALL (13F) 0.81 option positions	FREE FLOAT 99.7% 2.04B sh			

2.8 · Largest Reporting 13F Managers

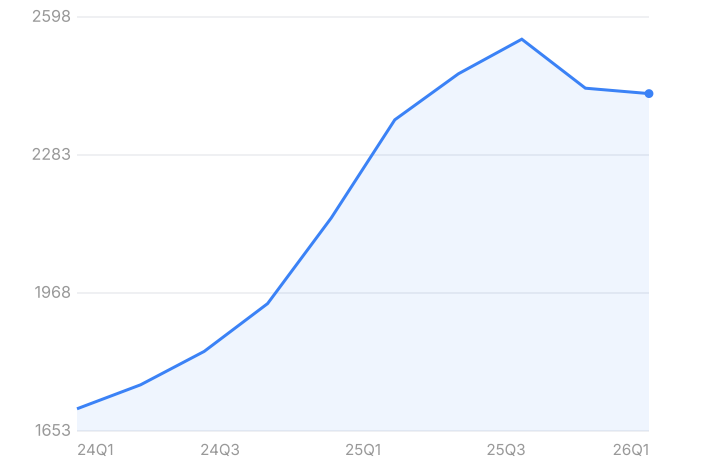
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	5.6M	\$382M
Sarasin & Partners Llp	2.1M	\$146M
Montrusco Bolton Investments Inc.	1.5M	\$100M
Davenport & Co Llc	1.3M	\$91M
Chicago Capital, Llc	1.2M	\$82M
Fort Washington Investment Advisor	766,221	\$52M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

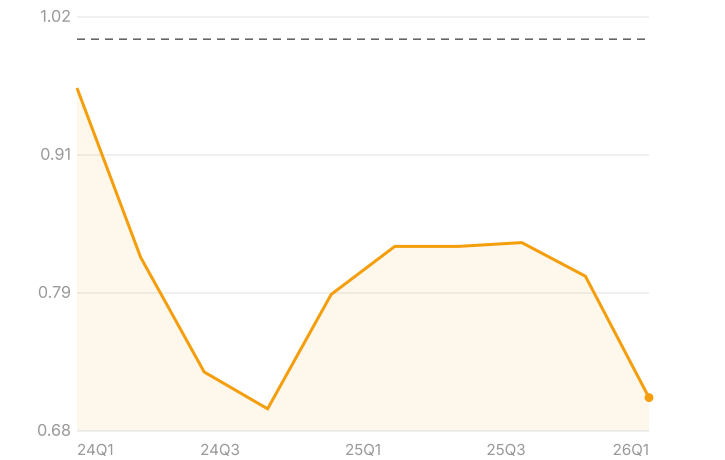
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$4.2B
VTI	0.2%	\$4.2B
VSMPX	0.2%	\$4.2B
VTSAX	0.2%	\$4.2B
VFIAX	0.2%	\$3.7B
VFINX	0.2%	\$3.7B

13F Filers Holding UBER — quarterly



Institutional Put/Call — quarterly

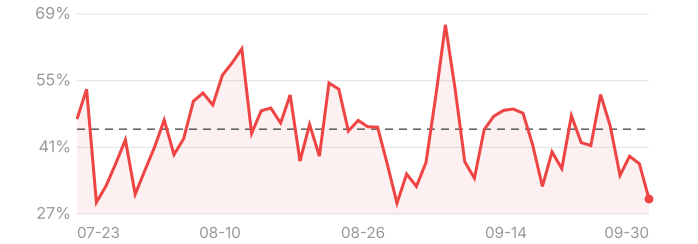


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14 SHORT VOLUME — DAILY, 60 SESSIONS

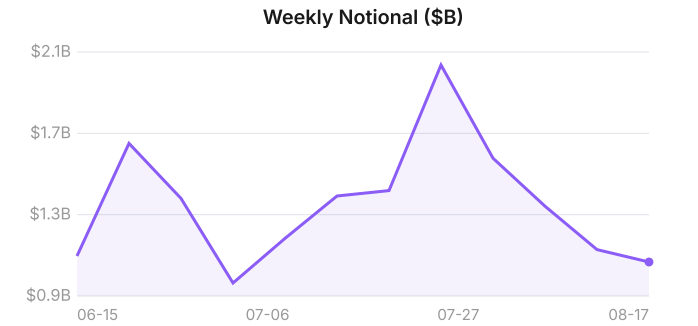
EDGE · live FINRA feed



LATEST SESSION 30.6% 2026-10-15	20-DAY AVG 41.9% 50-day 45.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 32% · N: 15% · B: 24% latest session
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15 DARK POOL ACTIVITY

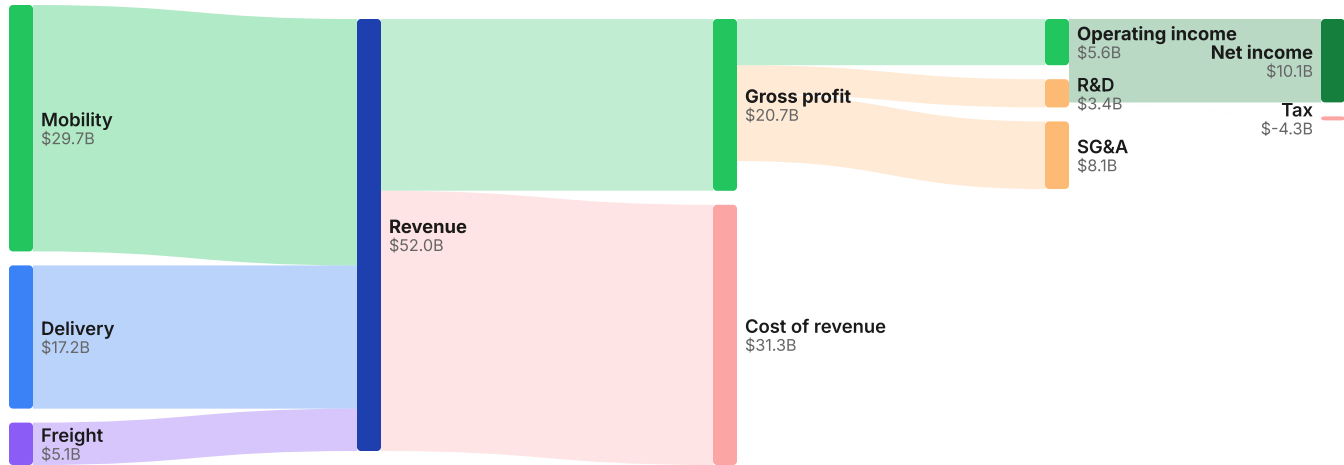
EDGE · live ATS data



Where UBER Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	18.8M	88 sh
Ubsa Ubs Ats	18.2M	90 sh
Ebxl Level Ats	10.4M	56 sh
Sgmt Sigma X2	9.1M	83 sh
Mstx Ms Trajectory Cross (Ats - 1)	7.9M	115 sh
Pure Purestream	7.7M	58 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

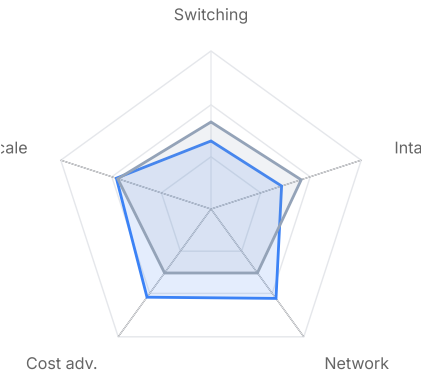
REGION	REVENUE	SHARE
United States And Canada	\$26.5B	51%
EMEA	\$16.4B	31%
Asia Pacific	\$5.9B	11%
Latin America	\$3.3B	6%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW

Moat score 56/100 — Narrow; primary source Network Effects.

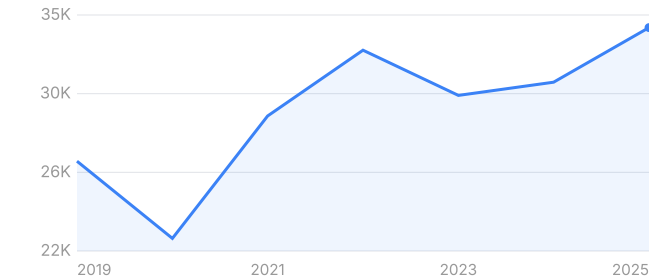


■ UBER (live moat model)

■ Peer median: NOW · ADP · SNOW · CRM · ADBE

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



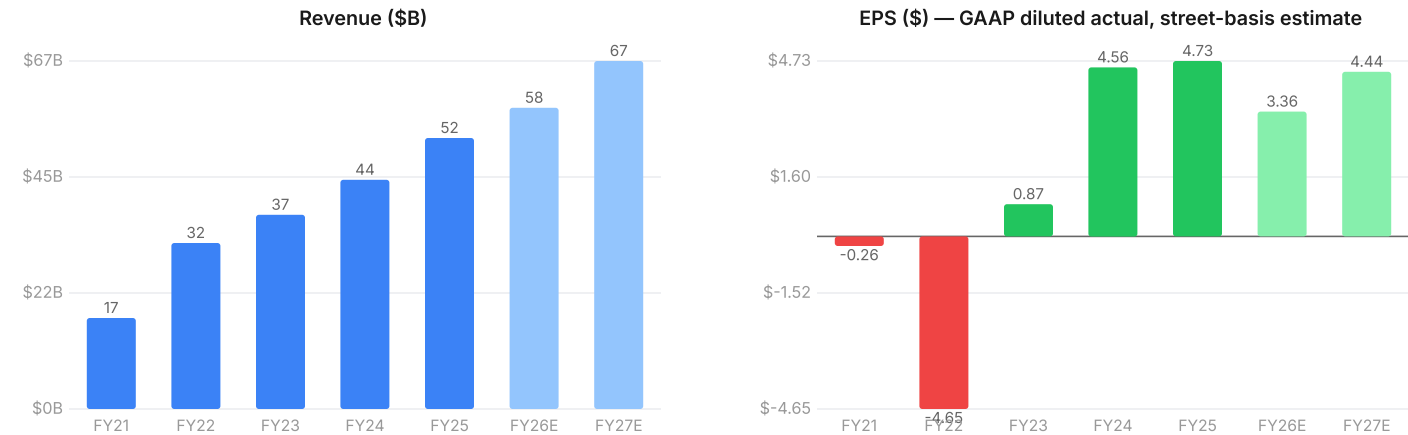
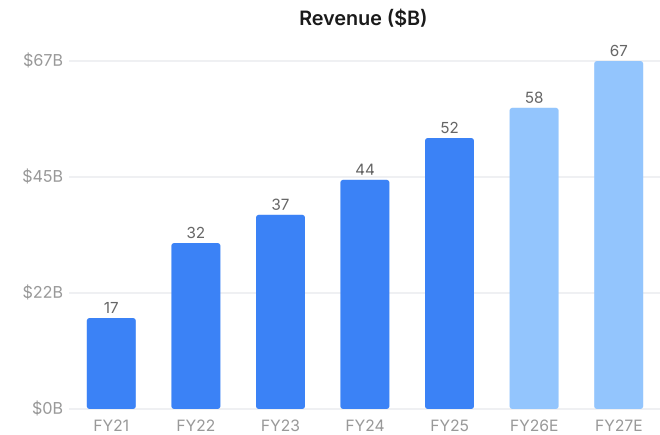
19 CORPORATE INFORMATION — KEY OFFICERS

34,000 employees

OFFICER	TITLE
Dara Khosrowshahi	Chief Executive Officer & Director
Balaji Krishnamurthy	Chief Financial Officer
Andrew G. Macdonald	President & Chief Operating Officer
Derek Anthony West	Senior Vice President, Chief Legal Officer & Corporate Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

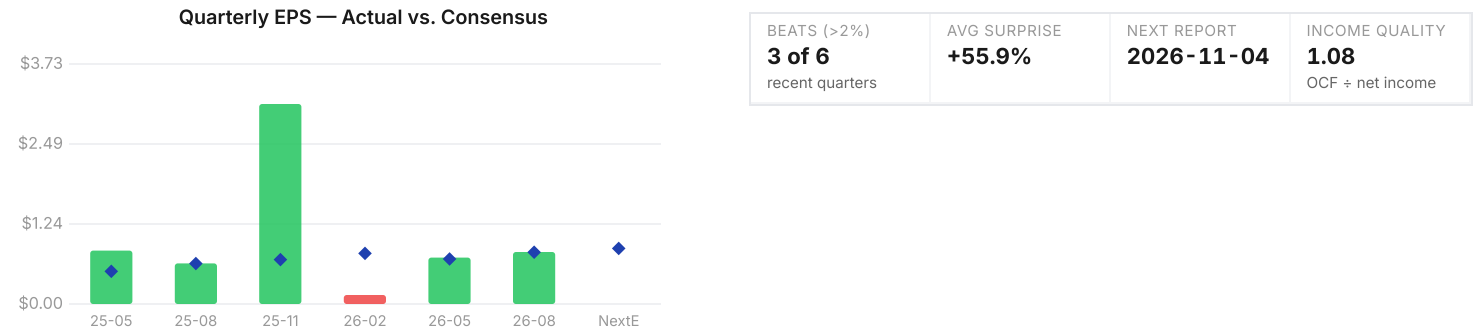


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

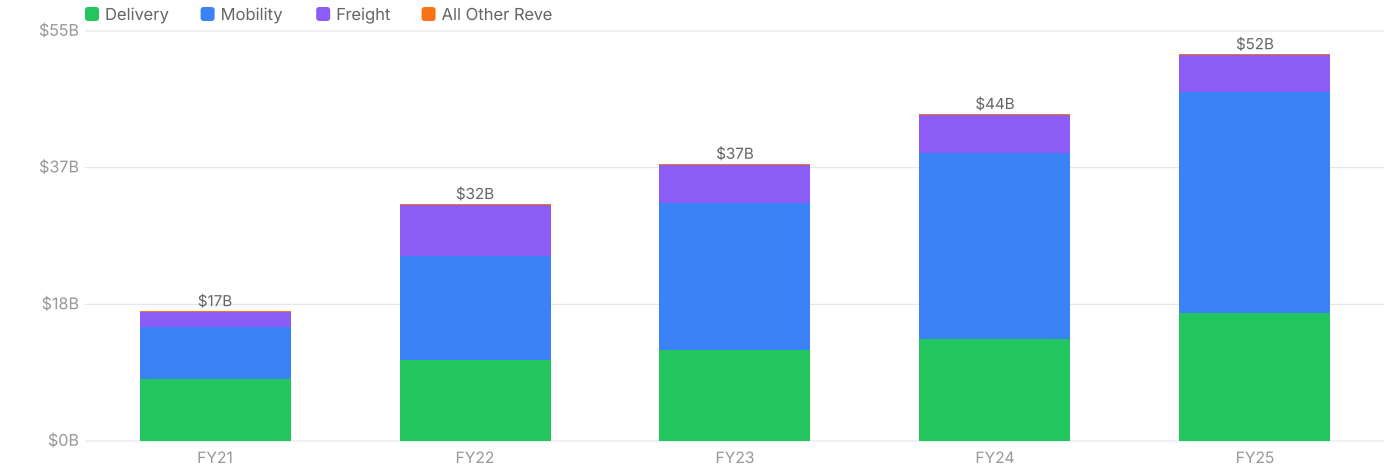
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+56.7%	+82.6%	+17.0%	+18.0%	+18.3%
Gross profit	+35.4%	+50.8%	+21.3%	+16.9%	+19.3%
Operating income	-21.2%	-52.2%	-160.6%	+152.2%	+98.8%
Net income	-92.7%	+1742.9%	-120.6%	+422.3%	+2.0%

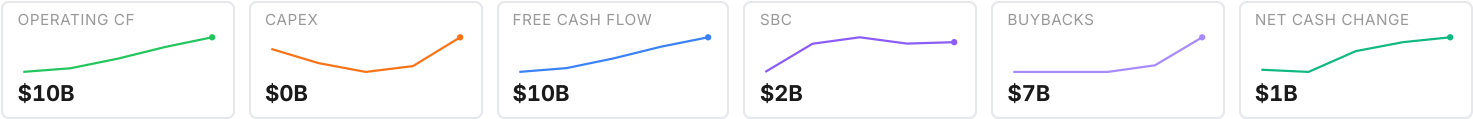
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.5	31.9	37.3	44.0	52.0	
Cost of revenue	9.4	19.7	22.5	26.7	31.3	
Gross profit	8.1	12.2	14.8	17.3	20.7	
R&D expense	2.1	2.8	3.2	3.1	3.4	
SG&A expense	7.1	7.9	7.0	8.0	8.1	
Operating income	-3.8	-1.8	1.1	2.8	5.6	
EBITDA	0.4	-7.9	3.8	5.4	7.0	
D&A	0.9	0.9	0.8	0.7	0.7	
Pretax income	-1.1	-9.3	2.4	4.1	5.7	
Income tax	-0.5	-0.2	0.2	-5.8	-4.3	
Net income	-0.5	-9.1	1.9	9.9	10.1	
Diluted EPS (\$)	-0.26	-4.65	0.87	4.56	4.73	
Diluted shares (M)	1,893	1,975	2,092	2,151	2,120	

CASH FLOW TRENDS

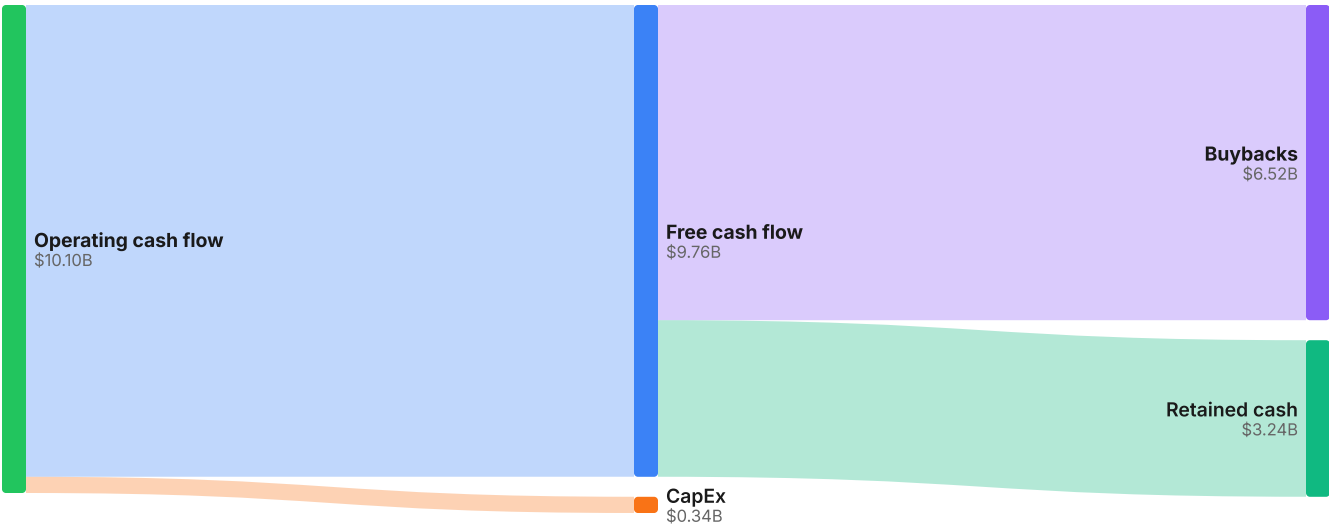
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

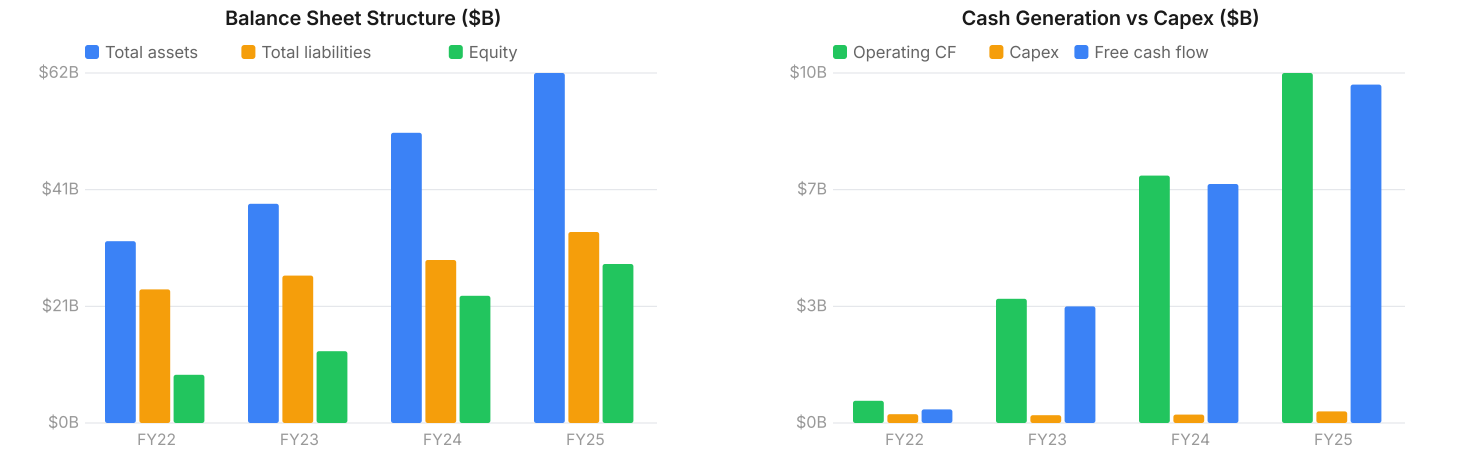
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.9	5.5	6.4	7.7	
ST investments	0.1	0.7	1.1	0.5	
Receivables (net)	3.5	4.1	3.8	3.8	
Total current assets	9.2	11.3	12.2	14.0	
PP&E (net)	3.5	3.3	3.1	3.0	
Goodwill + intangibles	10.1	9.6	9.2	10.0	
Total assets	32.1	38.7	51.2	61.8	
Accounts payable	0.7	0.8	0.9	1.0	
Short-term debt	0.5	0.5	1.5	0.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	8.9	9.5	11.5	12.3	
Long-term debt	9.3	9.5	8.3	11.9	
Total liabilities	23.6	26.0	28.8	33.7	
Shareholders' equity	8.5	12.7	22.5	28.1	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(9.1)	1.9	9.8	10.1	
D&A	0.9	0.8	0.7	0.7	
Stock-based compensation	1.8	1.9	1.8	1.8	
Working capital change	0.3	0.2	2.4	2.2	
Operating cash flow	0.6	3.6	7.1	10.1	
Capital expenditures	(0.3)	(0.2)	(0.2)	(0.3)	
Investing cash flow	(1.6)	(3.2)	(4.0)	(3.7)	
Buybacks	0.0	0.0	(1.3)	(6.5)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.3)	(0.0)	(0.2)	0.9	
Financing cash flow	0.0	(0.1)	(1.2)	(5.6)	
Free cash flow	0.4	3.4	6.9	9.8	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-3.7%	-83.9%	20.3%	60.1%	41.4%	36%	
ROA	-1.4%	-25.8%	5.3%	21.9%	17.8%	14.6%	
ROIC	-14.3%	-10.3%	6.0%	26.5%	30.3%	13.0%	
Gross margin	46.4%	38.3%	39.8%	39.4%	39.8%	42.3%	
Operating margin	-22.0%	-5.7%	3.0%	6.4%	10.7%	12.5%	
Net margin	-2.8%	-28.7%	5.1%	22.4%	19.3%	17.3%	
EBITDA margin	2.1%	-24.8%	10.1%	12.2%	13.4%	14.5%	
FCF margin	-4.3%	1.2%	9.0%	15.7%	18.8%	—	
VALUATION							
P/E	-169.55	-5.57	69.24	13.11	17.12	15.2	
P/B	5.82	6.94	11.61	5.99	6.36	5.2	
P/S	4.82	1.60	3.50	2.94	3.31	2.60	
P/FCF	-113.18	130.66	38.86	18.73	17.63	14.2	
EV/EBITDA	252.15	-7.29	36.08	24.71	25.37	19.1	
EV/Revenue	5.20	1.81	3.66	3.03	3.41	2.8	
Earnings yield	-0.6%	-18.0%	1.4%	7.6%	5.8%	6.69%	
FCF yield	-0.9%	0.8%	2.6%	5.3%	5.7%	7.04%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.98	1.04	1.19	1.07	1.14	0.84	
Quick ratio	0.98	1.04	1.19	1.07	1.14	0.84	
Debt / equity	0.80	1.60	1.05	0.53	0.50	0.54	
Debt / assets	29.9%	36.5%	30.6%	22.3%	21.8%	22.4%	
Net debt / EBITDA	18.55	-0.85	1.49	0.73	0.75	1.23	
Interest coverage	-1.12	-15.68	4.67	8.89	14.18	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.48	0.90	1.05	0.98	0.92	0.84	
Receivables turnover	9.94	12.22	12.06	13.06	14.53	12.8	
DSO (days)	37	30	30	28	25	28	
DPO (days)	21	15	12	11	11	16	
Cash conversion cycle	15	15	18	17	14	13	
GROWTH (YoY)							
Revenue growth	56.7%	82.6%	17.0%	18.0%	18.3%	—	
Net income growth	92.7%	-1744.4%	120.6%	422.3%	2.0%	—	
EPS growth	93.4%	-1695.1%	120.0%	417.6%	3.7%	—	
FCF growth	77.9%	152.5%	762.1%	105.1%	41.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.25	-4.44	0.89	4.60	4.77	4.70	
Book value / share	7.21	3.56	5.30	10.07	12.84	13.95	
Revenue / share	8.70	15.47	17.57	20.54	24.70	27.12	
FCF / share	-0.37	0.19	1.58	3.22	4.64	4.97	
Cash / share	2.46	2.42	2.93	3.51	3.92	2.65	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.1%	0.1%	1.0%	3.8%	4.67%	
Altman Z-Score	1.70	-0.04	3.18	3.30	4.03	3.3	
Piotroski F-Score	4	4	8	6	8	6/9	
Beneish M-Score	-1.53	-3.62	-2.42	-2.18	-2.34	-2.55	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	1.08	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.55	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.45	Revenue stability	0.98
Interest burden		0.91	Earnings stability	0.66
Operating margin		13.1%	Earnings persistence	0.90
Asset turnover		0.91×	Revenue CAGR 3y	16.4%
Financial leverage		2.44×	EPS CAGR 3y	—
= ROE		38%	FCF CAGR 3y	79.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.67%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 4.57% cash yield	SBC / REVENUE 3.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NOW	\$146.8B	88.2	14%	7.5%	+22.2%	5/9	-20.6%
ADP	\$114.5B	26.3	72%	17.9%	+6.7%	6/9	+3.8%
SNOW	\$108.3B	-96.5	-48%	-12.4%	+32.0%	5/9	+27.8%
CRM	\$198.1B	21.9	19%	31.1%	+11.2%	6/9	-2.0%
ADBE	\$95.4B	13.7	62%	27.0%	+12.0%	7/9	—
SHOP	\$220.0B	113.8	16%	41.9%	+32.5%	7/9	—
APP	\$89.4B	20.4	204%	65.8%	+37.9%	9/9	—
DDOG	\$88.7B	497.0	5%	4.0%	+31.5%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

63 Analysts



MEAN TARGET (QTR) \$103.23 13 targets	TARGET VS. PRICE +46.7% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.86	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$57.81B	\$58.93B / \$56.58B	\$3.36	\$3.71 / \$2.55	28
FY2027	\$66.80B	\$68.98B / \$63.75B	\$4.44	\$5.85 / \$3.07	29
FY2028	\$75.76B	\$82.12B / \$61.43B	\$5.58	\$7.78 / \$3.73	24

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$92.00	+30.8%	1
Last Quarter	\$103.23	+46.7%	13
Last Year	\$105.89	+50.5%	56
All Time	\$84.52	+20.1%	158

Rolling mean of published targets vs. last close \$70.35. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF4/5

ROE5/5

ROA5/5

DEBT/EQ2/5

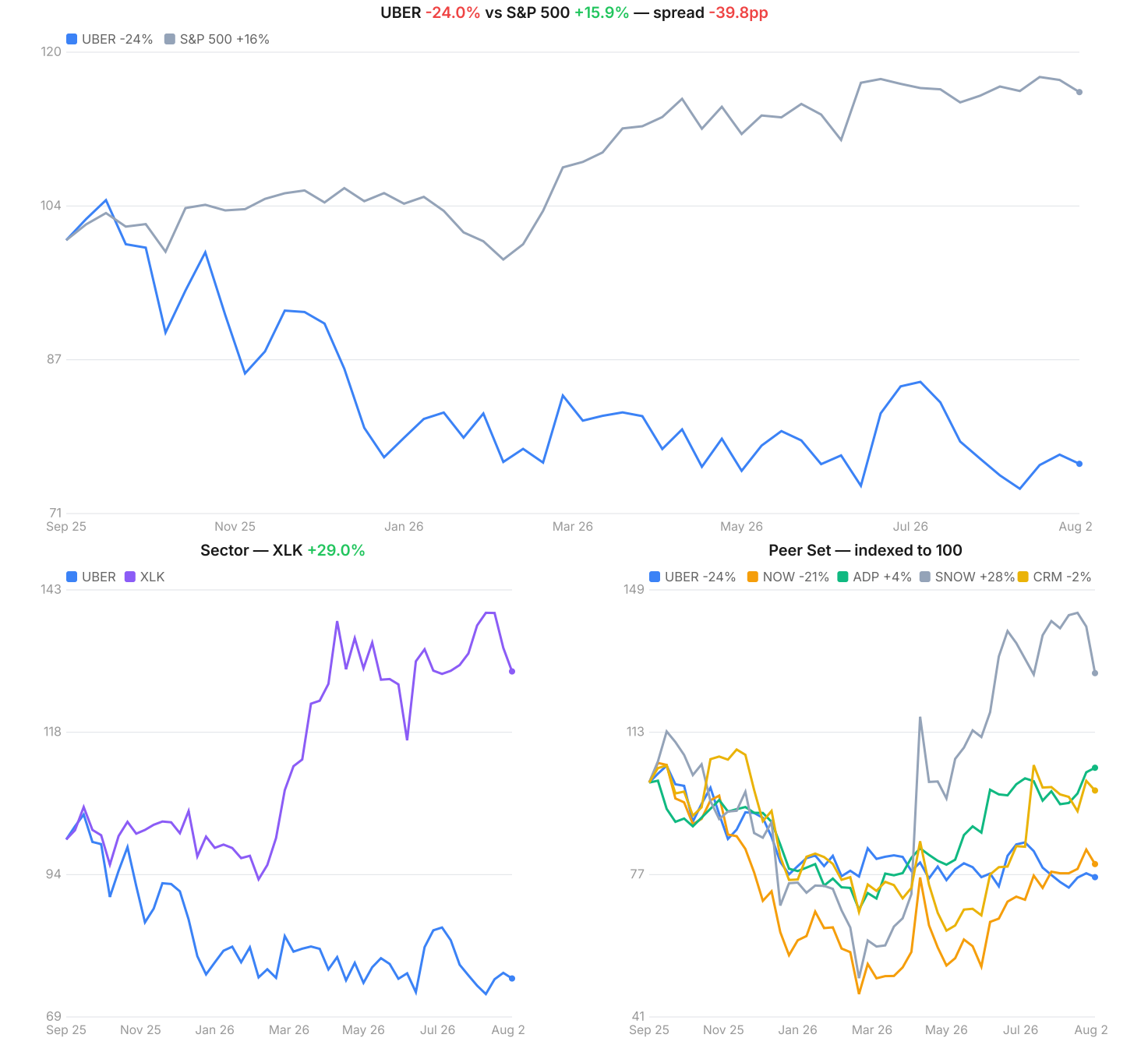
P/E3/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$69.68	+0.67	+0.96%	Above
SMA 50	\$73.10	-2.75	-3.76%	Below
SMA 200	\$74.21	-3.86	-5.20%	Below
EMA 9	\$70.34	+0.01	+0.01%	Above
EMA 21	\$70.49	-0.14	-0.20%	Below
EMA 50	\$71.60	-1.25	-1.75%	Below
EMA 200	\$74.96	-4.61	-6.15%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 40/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -20

9 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

50

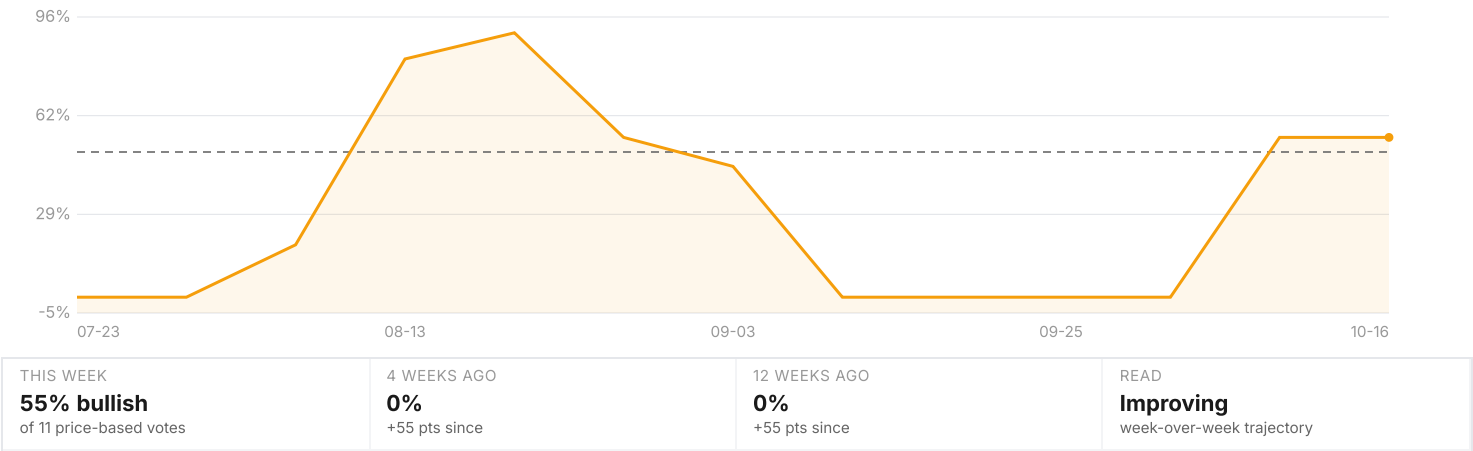
50

50

38

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



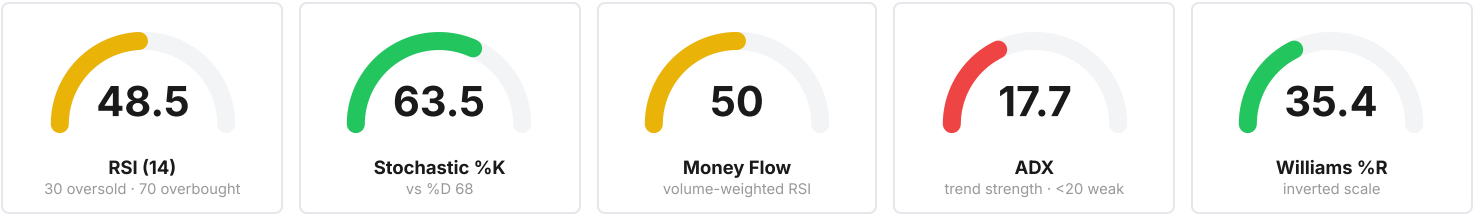
INDICATOR VOTE GRID

9 bull / 13 bear

● Price vs SMA 20	\$69.68	● Price vs SMA 50	\$73.10	● Price vs SMA 200	\$74.21
● EMA 9/21 Cross	70.3/70.5	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$73	● Parabolic SAR	\$69	● SMA Slope	-0.010
● RSI	48.5	● Stochastic K/D	64/68	● StochRSI K/D	74/79
● Williams %R	-35	● CCI	79	● TSI vs Signal	-7.0
● CMO	-3.1	● ROC	3.30%	● OBV Signal	Distrib
● Chaikin MF	-0.010	● MFI	50	● Force Index	0M
● Elder Ray Bull	1.37				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$70.54 / \$72.17 / \$73.06	S1 / S2	\$69.65 / \$68.02
Bollinger (20,2)	\$67.40 - \$71.95	Squeeze	ON
52-wk range	\$65.41 - \$100.35	Off 52-wk high	-29.9%
ATR (14)	\$1.88 (2.7%)	Historical vol	24.7%

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34 SEASONALITY — 7-YEAR AVERAGES

live model · win rates shown

+5.4% Jan 57%	+1.8% Feb 43%	-3.4% Mar 29%	-0.3% Apr 33%	+1.3% May 43%	+3.5% Jun 57%	-1.3% Jul 29%	+3.2% Aug 71%	+2.2% Sep 57%	-2.5% Oct 14%	+5.0% Nov 29%	-1.0% Dec 57%
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Sample: 7 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	UBER	S&P 500
Weekly volatility (σ , 1y)	4.19%	1.83%
Best / worst week (1y)	+10.5% / -9.2%	—
Max drawdown (5y, monthly)	-62.7%	—
1-week VaR (95%)	-7.0%	—
Beta (5y)	1.16	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

UBER EQUITY WEATHER (LIVE)

RAINY · -23

Trend

Momentum

Volume

Volatility

Breadth

-38

+17

-48

-30

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

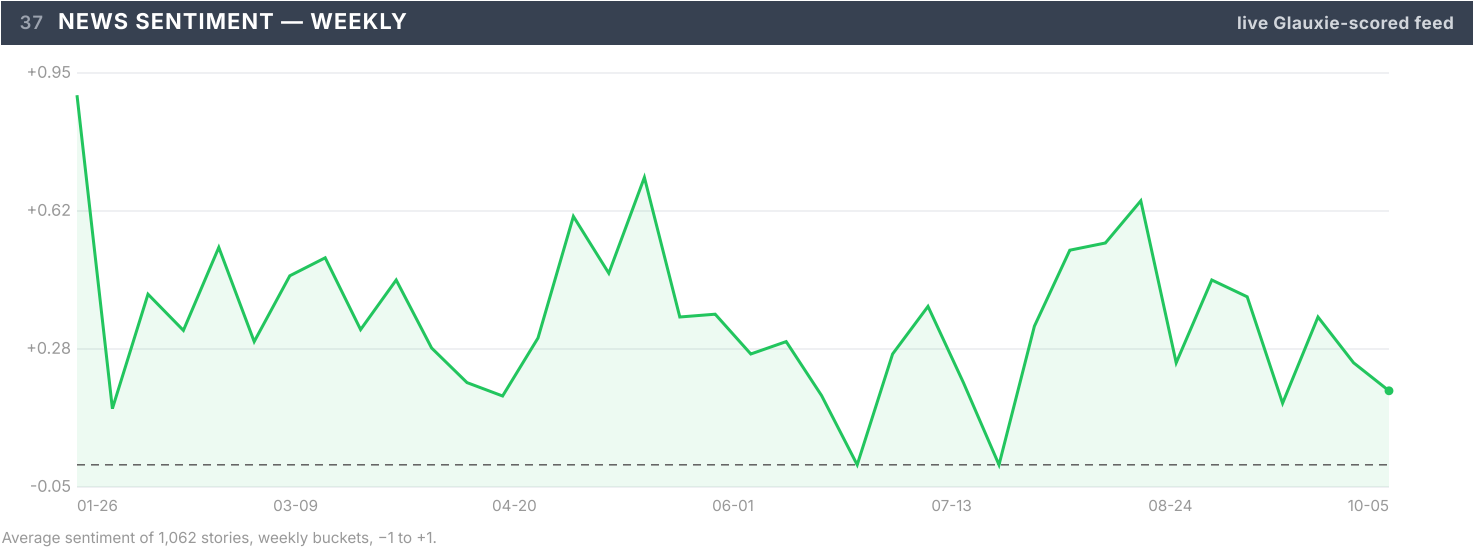
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -23.1 -7.7 vs industry	TREND -38.5 -20.5 vs industry	MOMENTUM +16.8 +34.1 vs industry	VOLUME -47.8 -47.8 vs industry
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READING	UBER	SOFTWARE - APPLICATION N=1,755	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-23.1	-15.4	-20.7	-20.5
Trend	-38.5	-18.0	-20.8	-21.3
Momentum	+16.8	-17.4	-28.5	-15.8
Volume	-47.8	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Dara Khosrowshahi Chief Executive Officer Di	\$35.6M	75% equity+incentive
Financial Officer	\$25.6M	82% equity+incentive
& Director Chief Executive Officer	\$14.6M	72% equity+incentive
Prashanth Mahendra-Rajah Chief Financial Off	\$11.0M	93% equity+incentive
Jill Hazelbaker SVP, Marketing and Public Pr	\$10.7M	92% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	57
Governance	61
Composite ESG	57



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-15	Other Events; Exhibits	8.01,9.01
2026-08-07	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-07-16	Material Agreement; Financial Obligation; Regulation FD; Exhibits	1.01,2.03,7.01,9.01
2026-05-08	Shareholder Vote	5.07
2026-05-06	Earnings Release; Exhibits	2.02,9.01
2026-02-09	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01
2026-02-04	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	31 rows · 2011 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-16 to 2026-10-10
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-02-13 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.