

Universal Health Services, Inc. (UHS)

Healthcare / Medical - Care Facilities · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$185.10	\$10.9B	\$246.33	7.5	90.7%	21%	8/9	-9.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.6M	\$140.08	0.60	8.4%	12%	3.1	+31.1%

Universal Health Services, Inc. (UHS), operating through its various divisions, is a healthcare entity that both owns and manages a network of acute care hospitals, along with outpatient and specialized behavioral health treatment centers. Its business operations are strategically bifurcated into two main segments: Acute Care Hospital Services and Behavioral Health Care Services. The hospitals under its management provide a comprehensive spectrum of medical provisions, encompassing general and specialty surgical interventions, internal medicine, obstetrics, urgent and emergency department services, diagnostic imaging (radiology), cancer therapy (oncology), advanced diagnostic procedures, cardiac care, pediatric medicine, pharmaceutical services, and mental health support. As of a reported date of February 24, 2022, the company's significant presence included the ownership or operation of 363 inpatient facilities, complemented by 40 outpatient and other specialized sites. These facilities are distributed across 39 U.S. states, the District of Columbia, the United Kingdom, and Puerto Rico. Beyond direct patient care, UHS also extends into commercial health insurance provision and offers a variety of crucial management support functions. These include centralized procurement, information technology infrastructure, financial oversight and control mechanisms, strategic facilities planning, physician talent acquisition, administrative staff management, marketing initiatives, and public relations efforts. Universal Health Services, Inc. was established in 1978 and maintains its principal executive offices in King of Prussia, Pennsylvania.

SECTOR Healthcare INDUSTRY Medical - Care Facilities EXCHANGE NYSE MARKET CAP \$10.9B EMPLOYEES 101,500 (SEC-filed) CEO Marc D. Miller IPO 1981-07-09
COUNTRY US
Universal Corporate Center, King of Prussia, PA 19406-0958 · Tel 610-768-3300 · uhs.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean **\$196.50** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

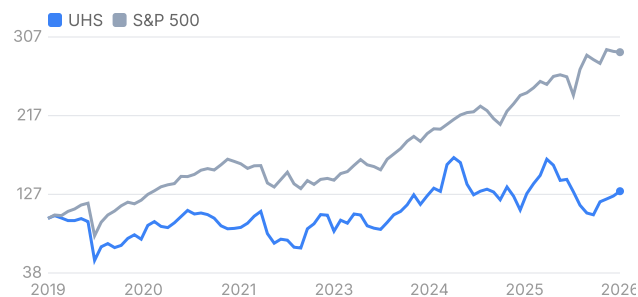
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · UHS -9.3% · S&P 500 +15.9% · spread -25.1pp



7 Years vs S&P 500 · UHS +31.1% · S&P 500 +189.9% · spread -158.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61

OF 100

Score Breakdown

Profitability	60/100
Growth	63/100
Momentum	86/100
Quality	79/100
Earnings Quality	79/100
Balance Sheet	61/100
Value	88/100
Risk (safety)	65/100
Overall	61.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ENSG	65
DVA	44
EHC	64
PACS	56
CHE	61
HIMS	27
UHS	61

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 61.1 / 100 · -10.0 from peak of 71

Quarter	Business Quality
23 Q1	40
23 Q4	55
24 Q3	71
25 Q2	62
26 Q1	61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 78 / 100 · Power +56 · 18 of 22 indicator votes bullish

Date	Price Structure
07-23	4%
08-13	96%
09-03	35%
09-25	96%
10-16	96%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 61 and price structure at 78 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 63 → 65 → 63 → 61	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 691 → now 599	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

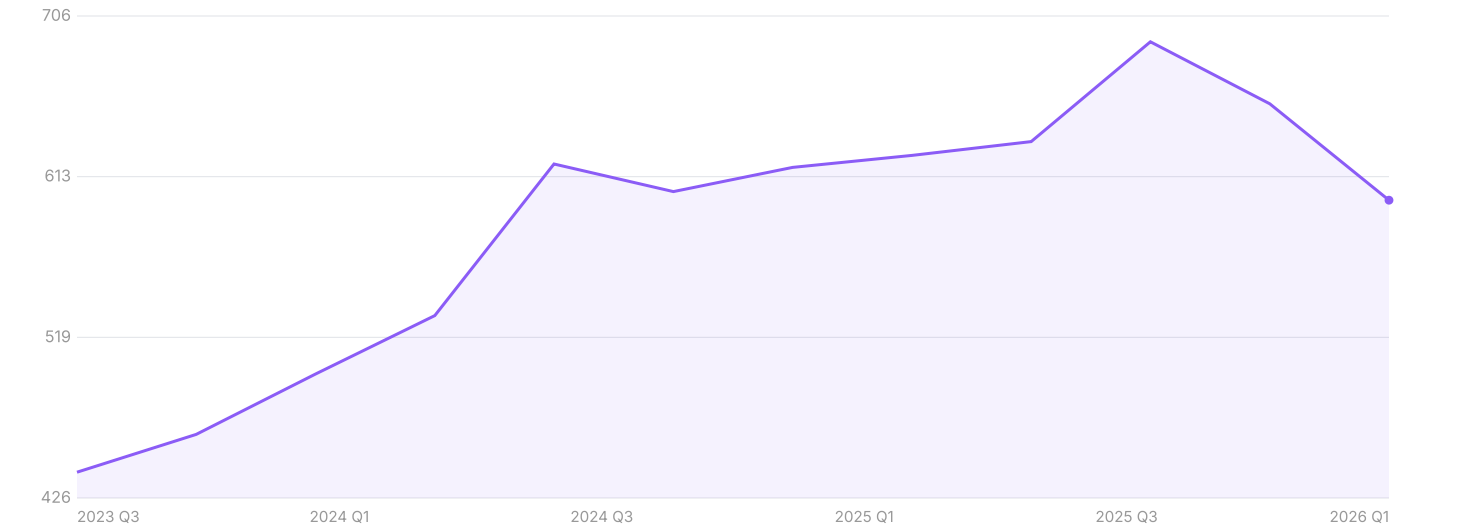
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 463 up / 509 down net -46 funds	INSTITUTIONS ADDED (13F) -56 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 691 · latest 599 (-92 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	599	52.8M	\$7.6B	88.6%
2026 Q1	655	51.6M	\$9.2B	86.5%
2025 Q4	691	51.0M	\$11.0B	85.5%
2025 Q3	633	52.2M	\$10.6B	87.5%
2025 Q2	625	53.5M	\$9.6B	89.7%
2025 Q1	618	54.8M	\$10.2B	91.8%
2024 Q4	604	54.0M	\$9.6B	90.5%
2024 Q3	620	53.4M	\$12.1B	89.5%
2024 Q2	532	54.4M	\$9.8B	91.1%
2024 Q1	498	55.8M	\$9.9B	93.6%
2023 Q4	463	57.9M	\$8.7B	97.1%
2023 Q3	441	57.9M	\$7.1B	97.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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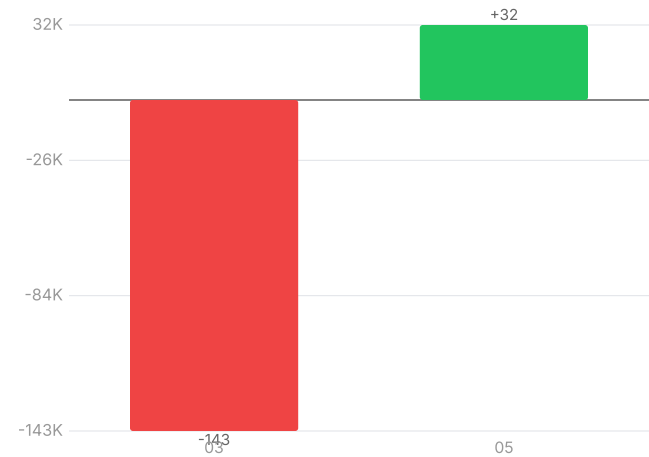
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	9,418	—	0
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	13,963	—	1,810,129
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	9,418	—	1,819,547
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	9,418	—	1,828,965
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	14,163	—	10,132
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	14,163	—	1,843,128
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	14,163	—	1,857,291
Miller Alan B	director, 10 percent owner, Executive Chairman	2026-05-27	J-Other	14,163	—	1,871,454

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	674	\$0.1M	Counted
M — Exercises (paired A/D)	8	320,124	\$46.7M	None — mechanics
F — Tax withholding	21	343,931	\$65.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.1M 2 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-03-13	Elliot Sussman	356	\$0.1M
2026-03-11	Elliot Sussman	318	\$0.1M
2025-11-12	Warren Nimetz	3,817	\$0.9M
2025-10-29	Elliot Sussman	965	\$0.2M
Trailing 12 mo	4 filings	5,456	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-10-08	SCHEDULE 13G	Dimensional Fund Advisors LP	5.20%	2.7M sh
2026-08-06	SCHEDULE 13G/A	FIRST EAGLE GLOBAL FUND	5.80%	3.1M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.28%	3.9M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Julia Letlow	House	BUY	\$1,001 - \$15,000	2025-10-23	2026-01-13
Julia Letlow	House	BUY	\$1,001 - \$15,000	2025-10-22	2026-01-13
Ro Khanna	House	SELL	\$1,001 - \$15,000	2023-03-24	2023-04-07
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
HOUSE 12-MO 2 trades 2 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 655	13F SHARES 52M 86.5% of shares out	NEW / CLOSED 73 / 96 positions, QoQ	INCREASED / REDUCED 257 / 236 positions, QoQ	
PUT/CALL (13F) 1.29 option positions	FREE FLOAT 82.8% 49M sh			

2.8 · Largest Reporting 13F Managers

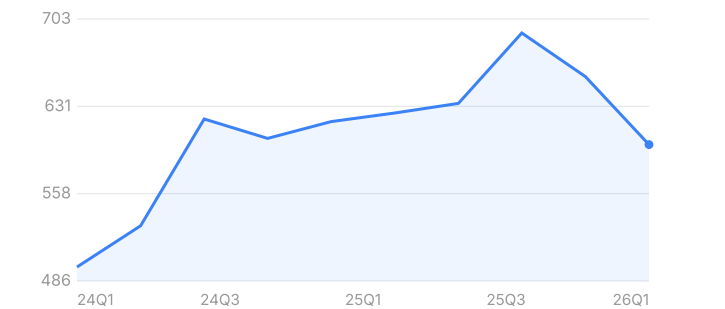
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	111,866	\$19M
First Citizens Bank & Trust Co	50,096	\$9M
Wedge Capital Management L L P/Nc	50,043	\$9M
Wealth Enhancement Advisory Servc	45,964	\$7M
Ellsworth Advisors, Llc	40,364	\$7M
Ghp Investment Advisors, Inc.	33,324	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

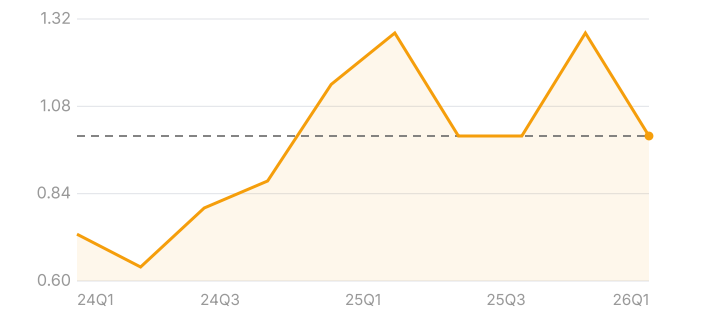
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$271M
VTSAX	0.0%	\$271M
VSMPX	0.0%	\$271M
VTI	0.0%	\$271M
VFINX	0.0%	\$236M
VOO	0.0%	\$236M

13F Filers Holding UHS — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

92%

77%

61%

46%

Date	Short-Sale Volume (%)
07-23	75%
08-03	70%
08-10	75%
08-17	60%
08-24	80%
08-31	75%
09-07	85%
09-14	70%
09-21	75%
09-28	65%

LATEST SESSION

62.8%

2026-10-15

20-DAY AVG

74.0%

50-day 69.9%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 63% · N: 61% · B: 7%

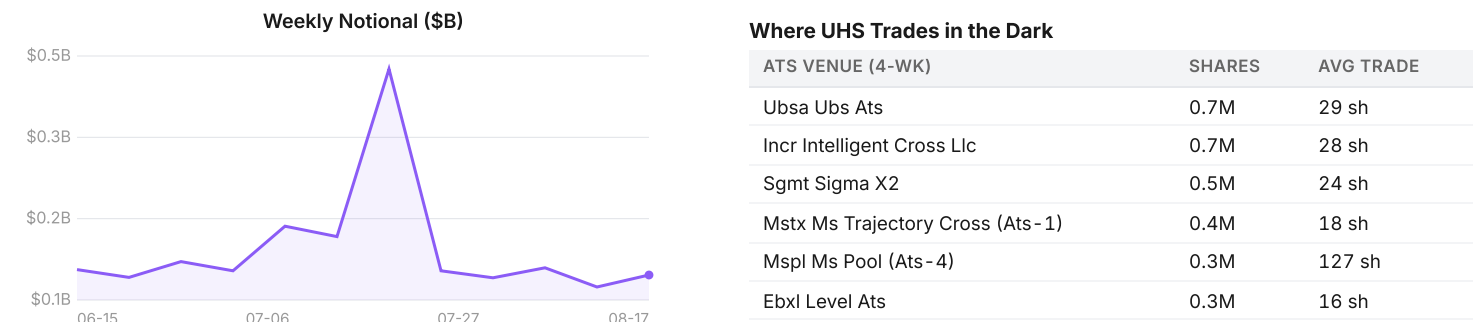
latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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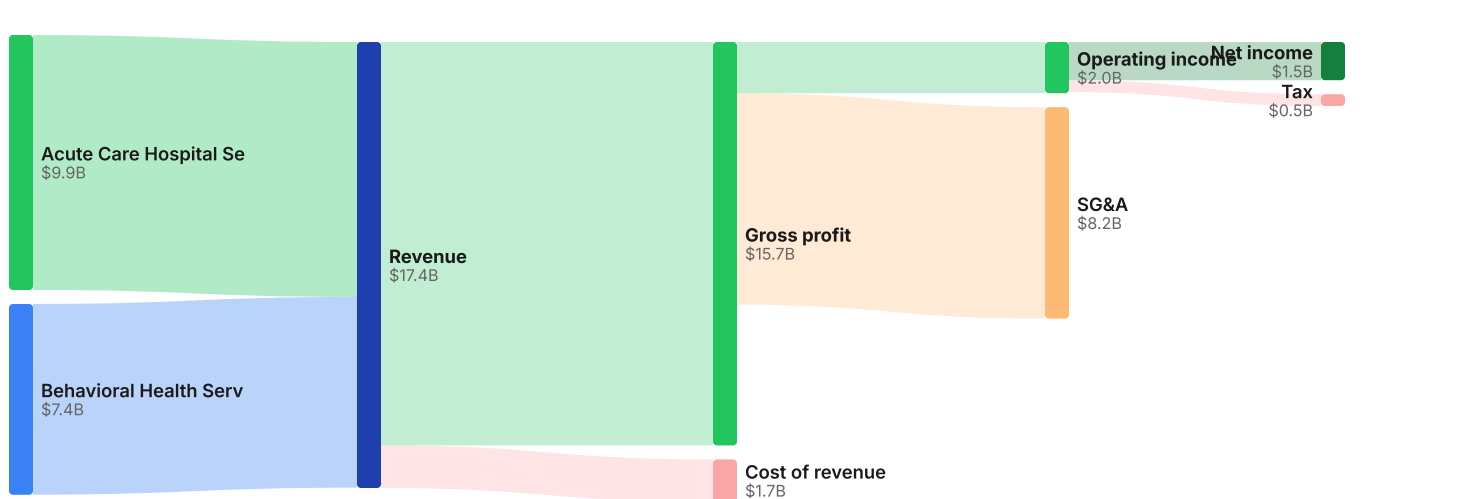
15 DARK POOL ACTIVITY

EDGE · live ATS data



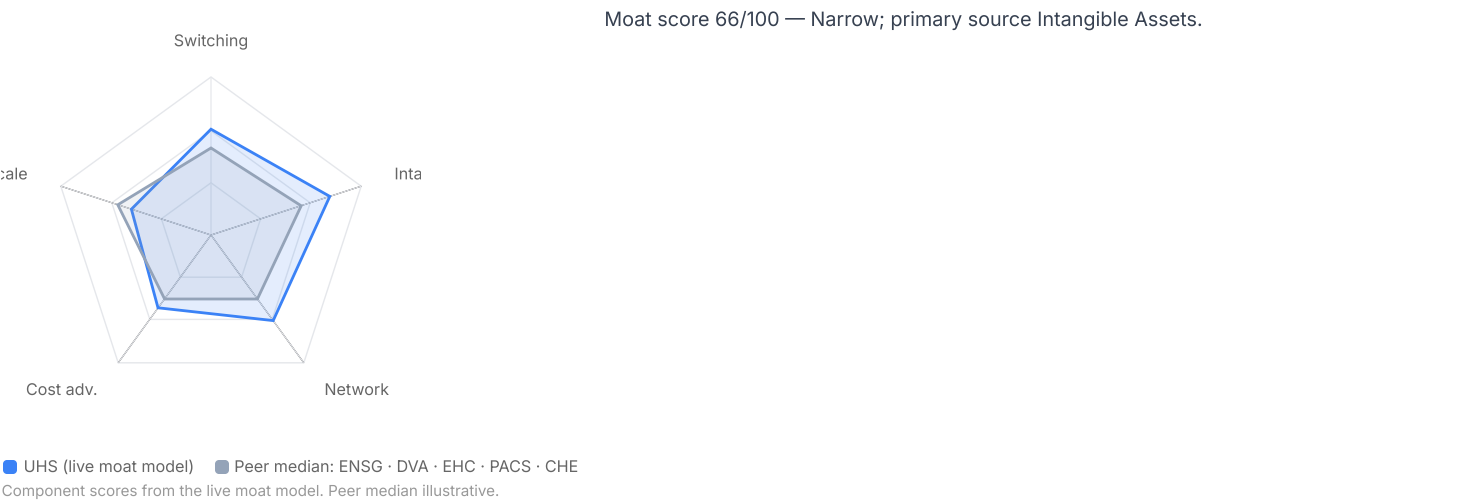
16 REVENUE FLOW — FY2025

live segmentation + income data



17 MOAT & COMPETITIVE POSITION

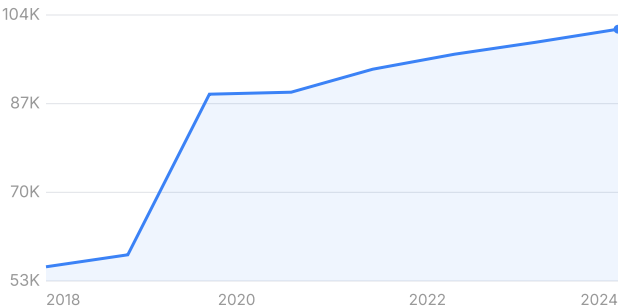
LIVE MODEL · 66/100 NARROW



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3.8 · Employees (SEC filings)



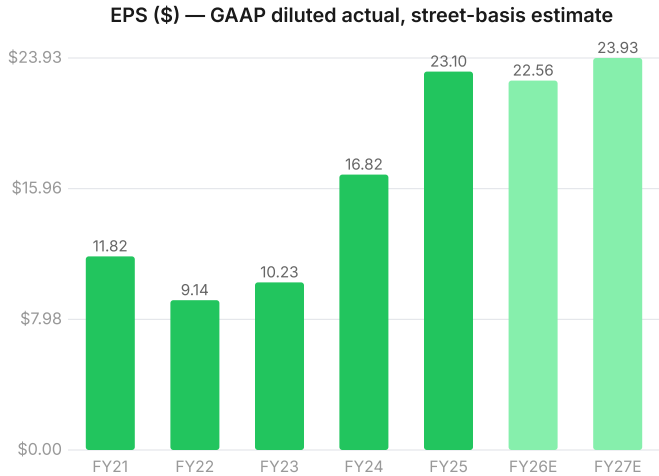
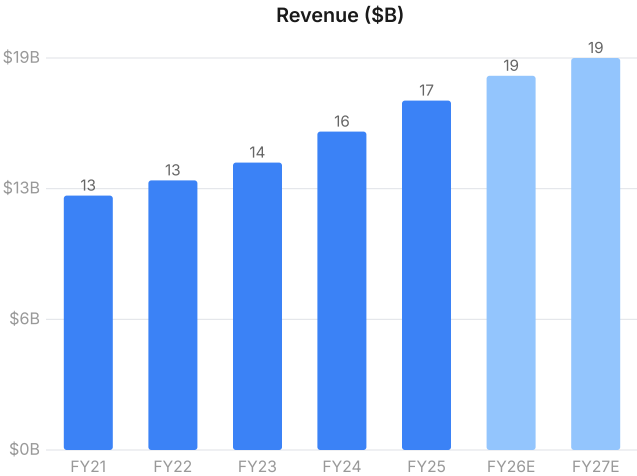
18 CORPORATE INFORMATION — KEY OFFICERS

101,500 employees

OFFICER	TITLE
Marc D. Miller	Chief Executive Officer, President & Director
Alan Miller	Founder & Executive Chairman of the Board
Steve G. Filton	Executive Vice President, Chief Financial Officer & Secretary
Edward H. Sim	Executive Vice President & President of Acute Care Division

19 REVENUE & EPS — HISTORY AND ESTIMATES

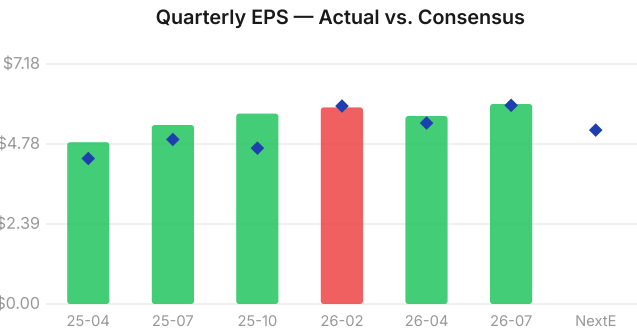
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +7.7%	NEXT REPORT 2026-10-27	INCOME QUALITY 1.18 OCF ÷ net income
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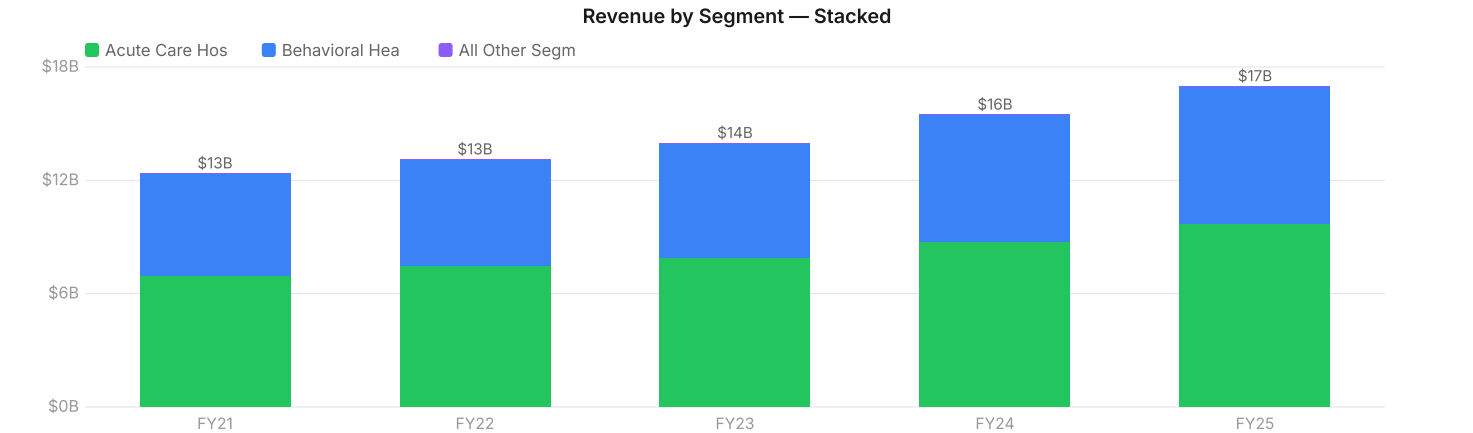
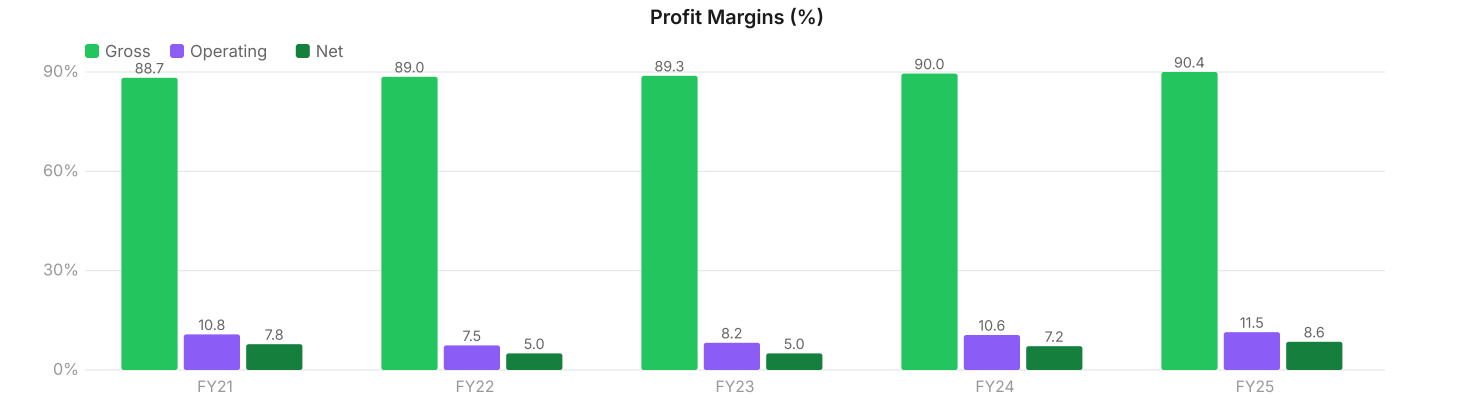
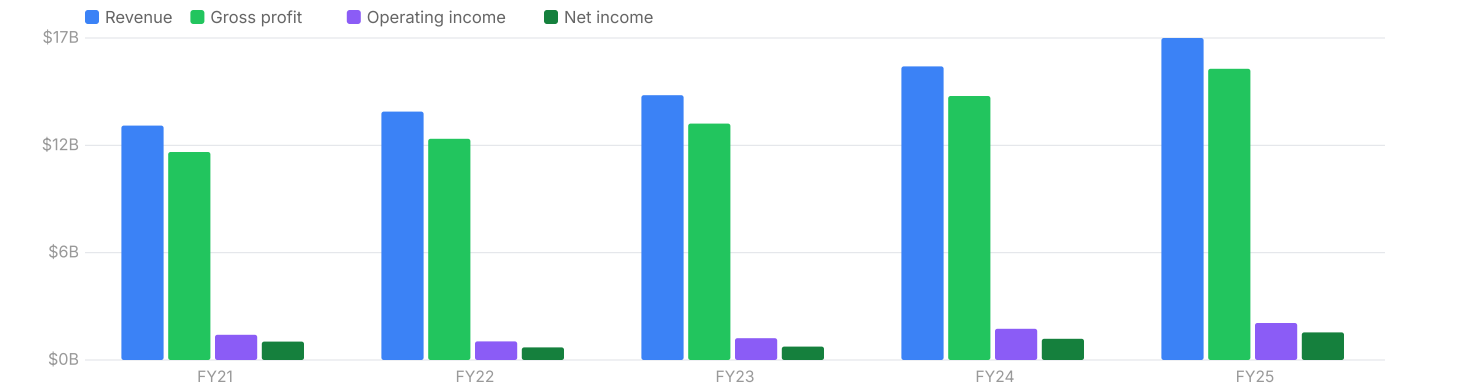
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

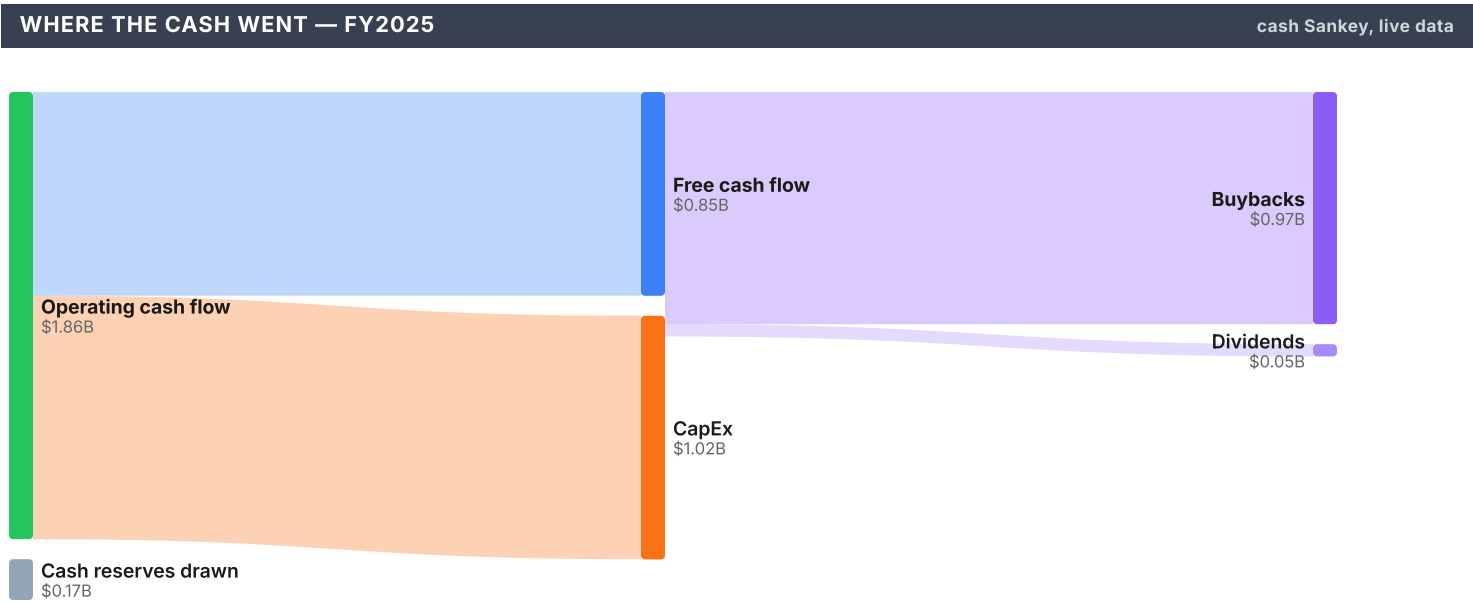
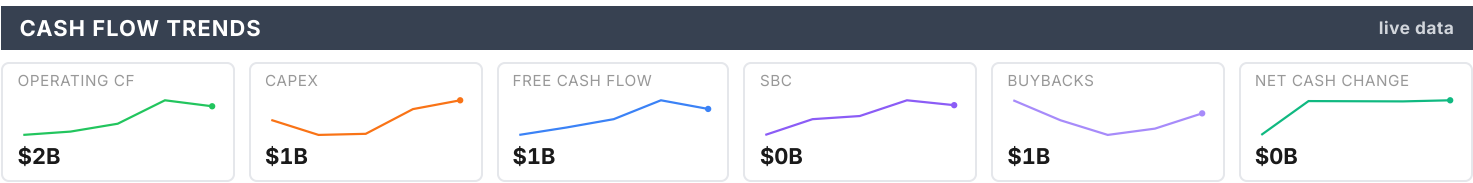


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+9.4%	+6.0%	+6.6%	+10.8%	+9.7%
Gross profit	+9.2%	+6.3%	+6.9%	+11.7%	+10.3%
Operating income	+0.3%	-26.4%	+17.1%	+43.1%	+18.6%
Net income	+5.0%	-31.9%	+6.2%	+59.1%	+30.4%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	12.6	13.4	14.3	15.8	17.4	
Cost of revenue	1.4	1.5	1.5	1.6	1.7	
Gross profit	11.2	11.9	12.7	14.2	15.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	6.3	6.9	7.2	7.7	8.2	
Operating income	1.4	1.0	1.2	1.7	2.0	
EBITDA	1.9	1.6	1.7	2.3	2.7	
D&A	0.5	0.6	0.6	0.6	0.6	
Pretax income	1.3	0.9	0.9	1.5	2.0	
Income tax	0.3	0.2	0.2	0.3	0.5	
Net income	1.0	0.7	0.7	1.1	1.5	
Diluted EPS (\$)	11.82	9.14	10.23	16.82	23.10	
Diluted shares (M)	84	74	70	68	64	



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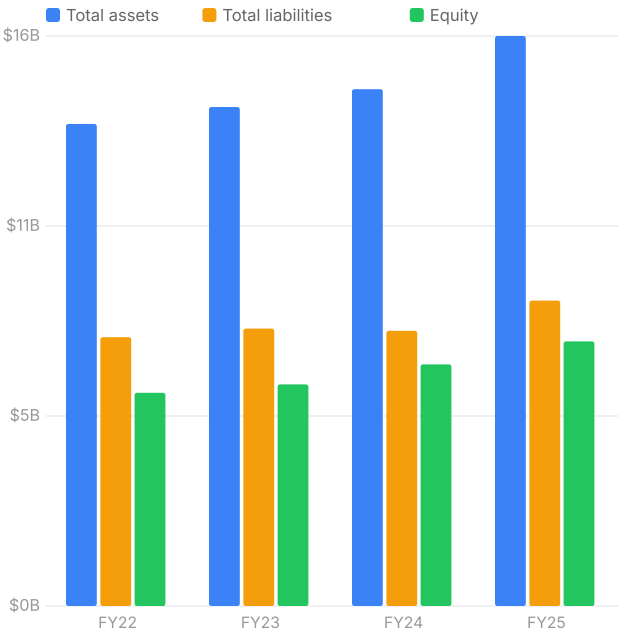
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.0	2.2	2.2	2.6	
Total current assets	2.5	2.8	2.8	3.4	
PP&E (net)	6.4	6.6	7.0	7.4	
Goodwill + intangibles	3.9	3.9	4.0	4.1	
Total assets	13.5	14.0	14.5	16.0	
Accounts payable	0.6	0.6	0.6	0.8	
Short-term debt	0.1	0.1	0.0	0.8	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.9	2.0	2.2	3.2	
Long-term debt	4.7	4.8	4.5	4.3	
Total liabilities	7.5	7.8	7.7	8.5	
Shareholders' equity	6.0	6.2	6.8	7.4	

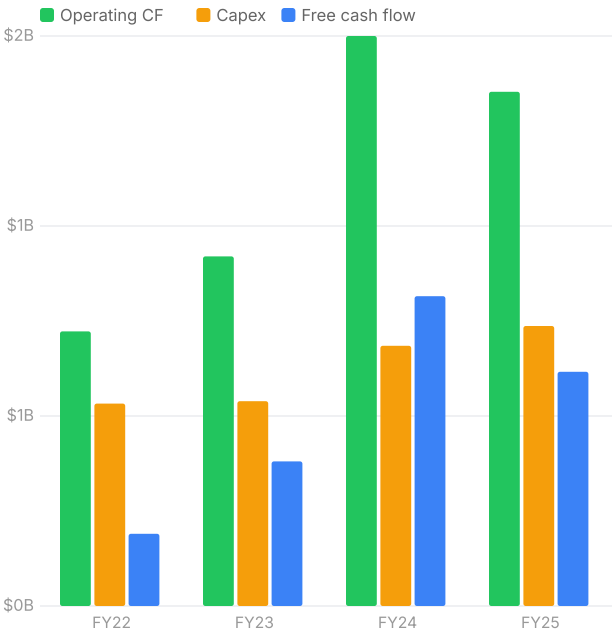
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	0.7	1.2	1.5	
D&A	0.6	0.6	0.6	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.2)	0.0	0.4	(0.3)	
Operating cash flow	1.0	1.3	2.1	1.9	
Capital expenditures	(0.7)	(0.7)	(0.9)	(1.0)	
Investing cash flow	(0.6)	(0.8)	(0.9)	(1.1)	
Buybacks	(0.8)	(0.5)	(0.7)	(1.0)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.1)	
Debt issuance / (repay)	0.6	0.1	(0.4)	0.2	
Financing cash flow	(0.3)	(0.5)	(1.1)	(0.7)	
Free cash flow	0.3	0.5	1.1	0.8	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.0%	11.2%	11.9%	17.8%	21.4%	21%	
ROA	7.4%	5.1%	5.2%	8.0%	9.8%	9.6%	
ROIC	9.9%	6.9%	7.9%	11.4%	12.1%	11.7%	
Gross margin	88.7%	89.0%	89.3%	90.0%	90.4%	90.7%	
Operating margin	10.8%	7.5%	8.2%	10.6%	11.5%	11.4%	
Net margin	7.8%	5.0%	5.0%	7.2%	8.6%	8.4%	
EBITDA margin	15.1%	11.8%	12.0%	14.3%	15.8%	15.6%	
FCF margin	0.2%	2.0%	3.7%	7.1%	4.8%	—	
VALUATION							
P/E	10.23	14.77	14.44	10.49	9.44	7.5	
P/B	1.66	1.68	1.69	1.80	1.93	1.5	
P/S	0.80	0.74	0.73	0.76	0.81	0.60	
P/FCF	361.00	38.06	19.75	10.67	16.92	13.2	
EV/EBITDA	7.64	9.64	9.13	7.42	7.08	5.7	
EV/Revenue	1.15	1.13	1.09	1.06	1.12	0.9	
Earnings yield	9.8%	6.8%	6.9%	9.5%	10.6%	13.82%	
FCF yield	0.3%	2.6%	5.1%	9.4%	5.9%	7.58%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.14	1.33	1.40	1.27	1.05	1.12	
Quick ratio	1.04	1.21	1.29	1.17	0.98	1.04	
Debt / equity	0.75	0.89	0.87	0.74	0.76	0.70	
Debt / assets	34.8%	39.1%	38.4%	34.2%	34.5%	33.0%	
Net debt / EBITDA	2.33	3.29	3.07	2.13	1.96	1.82	
Interest coverage	16.71	7.79	5.52	8.96	13.63	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.95	1.01	1.04	1.11	1.14	1.14	
Receivables turnover	7.27	7.12	6.71	7.17	7.27	6.5	
DSO (days)	50	51	54	51	50	56	
DPO (days)	157	160	149	143	152	530	
Cash conversion cycle	-56	-56	-43	-42	-52	-423	
GROWTH (YoY)							
Revenue growth	9.4%	6.0%	6.6%	10.8%	9.7%	—	
Net income growth	5.2%	-31.8%	6.3%	59.1%	30.4%	—	
EPS growth	13.0%	-24.3%	11.4%	62.6%	35.6%	—	
FCF growth	-98.3%	834.6%	100.3%	114.1%	-26.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	12.42	9.40	10.47	17.03	23.10	25.59	
Book value / share	76.43	82.47	89.70	99.39	112.87	128.35	
Revenue / share	158.67	186.64	208.34	235.98	269.38	303.72	
FCF / share	0.35	3.65	7.65	16.75	12.88	13.86	
Cash / share	1.45	1.43	1.74	1.88	2.14	2.33	
SHAREHOLDER RETURN & SCORES							
Buyback yield	12.1%	8.4%	5.3%	5.6%	6.9%	12.05%	
Altman Z-Score	2.87	2.70	2.84	3.17	3.23	3.1	
Piotroski F-Score	5	7	9	8	7	8/9	
Beneish M-Score	-2.43	-2.46	-2.57	-2.79	-2.39	-2.37	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	1.18	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.37	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.97
Interest burden		0.93	Earnings stability	0.45
Operating margin		12.0%	Earnings persistence	0.92
Asset turnover		1.17×	Revenue CAGR 3y	9.5%
Financial leverage		2.13×	EPS CAGR 3y	37.6%
= ROE		21%	FCF CAGR 3y	17.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 12.05%	DIVIDEND YIELD 0.43%	TOTAL SHAREHOLDER RETURN 12.41% cash yield	SBC / REVENUE 0.3% dilution pressure
--------------------------------	--------------------------------	---	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ENSG	\$10.3B	26.9	17%	6.9%	+18.9%	7/9	-1.6%
DVA	\$12.0B	16.1	-149%	7.5%	+6.4%	8/9	+49.5%
EHC	\$12.6B	20.6	25%	9.6%	+9.5%	9/9	+4.0%
PACS	\$7.4B	27.6	28%	5.3%	+15.2%	8/9	+276.9%
CHE	\$6.7B	25.7	27%	10.1%	+3.3%	6/9	—
HIMS	\$6.3B	-46.0	-32%	-11.5%	+28.0%	4/9	—
THC	\$21.5B	10.2	53%	14.7%	+5.4%	7/9	—
CON	\$4.9B	24.9	48%	10.8%	+14.0%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

44 Analysts



MEAN TARGET (QTR) \$196.50 8 targets	TARGET VS. PRICE +6.2% last-quarter mean	NEXT REPORT 2026-10-27 street \$5.20	
---	---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$18.60B	\$18.88B / \$18.47B	\$22.56	\$23.18 / \$22.10	12
FY2027	\$19.48B	\$19.97B / \$19.19B	\$23.93	\$25.81 / \$22.11	12
FY2028	\$20.37B	\$21.06B / \$19.35B	\$26.22	\$28.00 / \$24.03	9

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$196.50	+6.2%	8
Last Year	\$223.10	+20.5%	29
All Time	\$200.20	+8.2%	61

Rolling mean of published targets vs. last close \$185.10. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating



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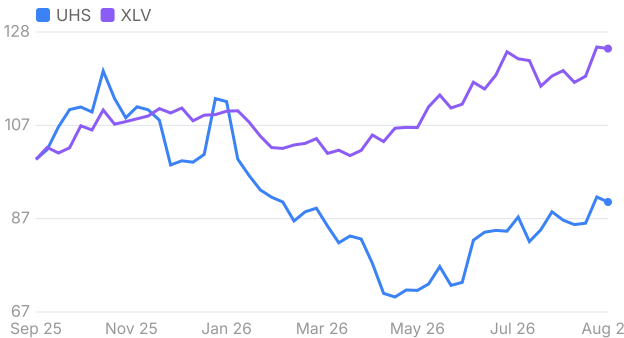
30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

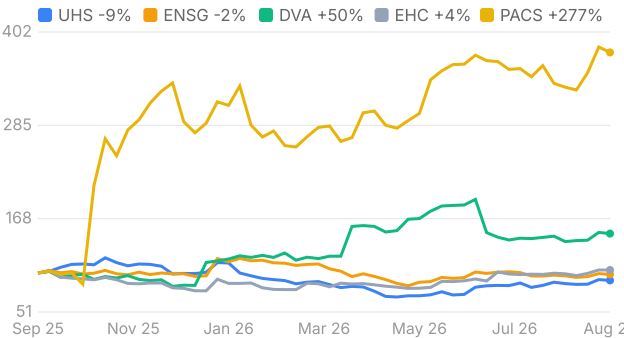
UHS -9.3% vs S&P 500 +15.9% — spread -25.1pp



Sector — XLV +24.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

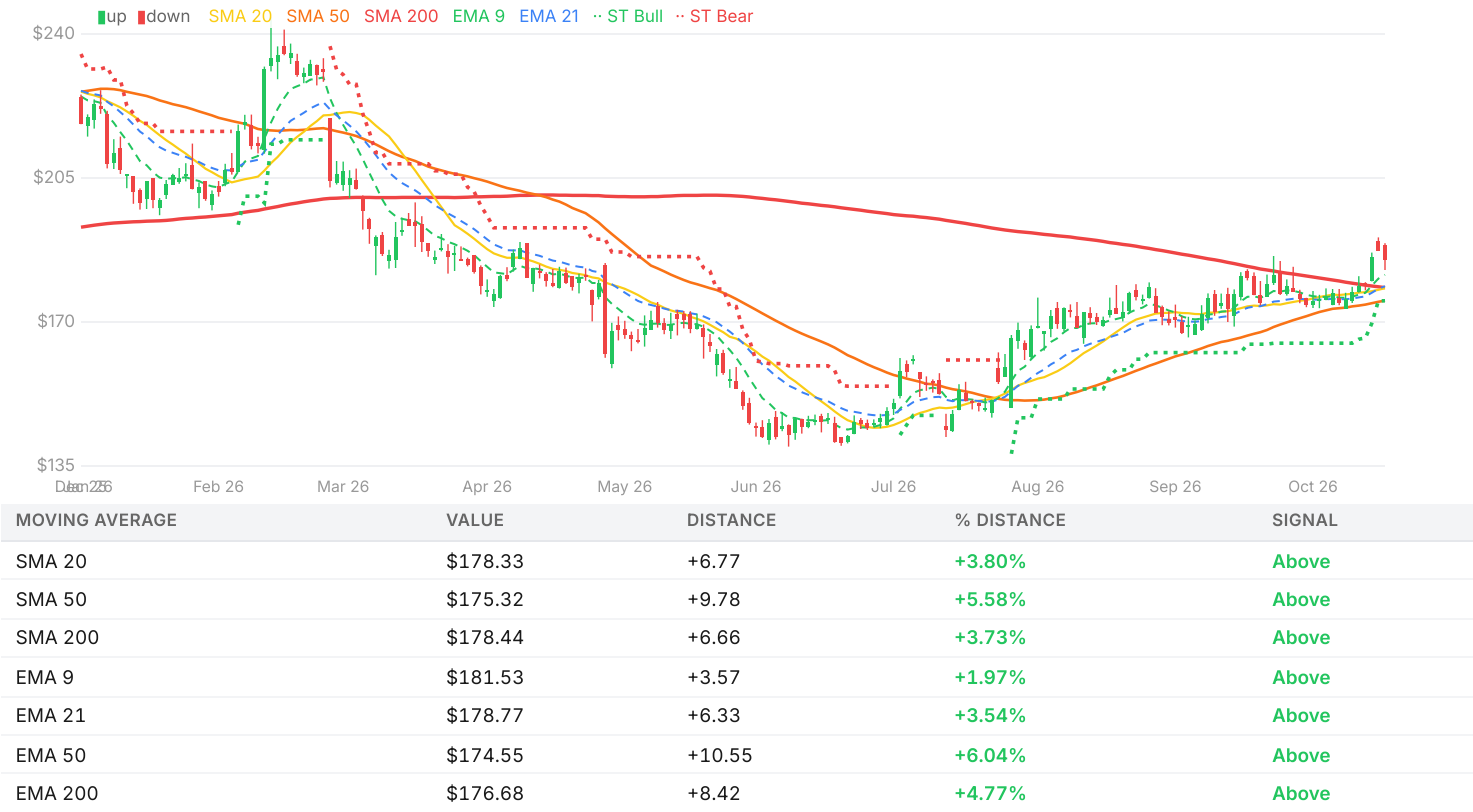


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

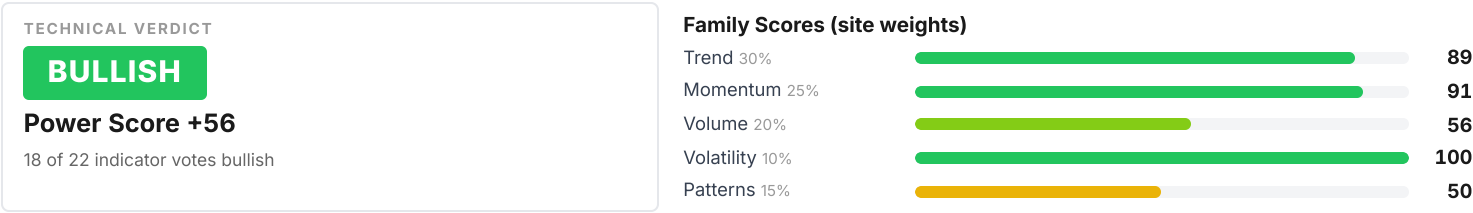
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

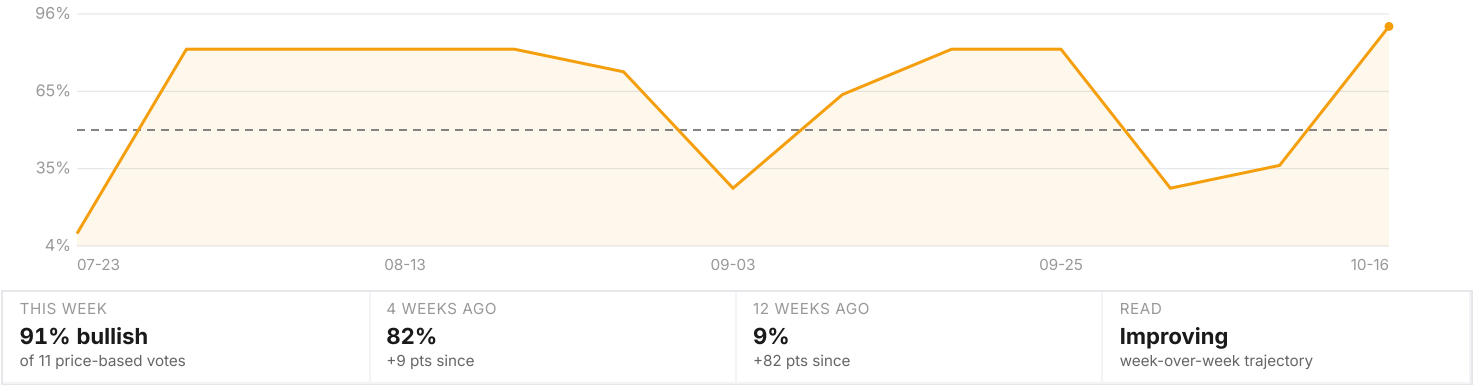
31 TECHNICAL POWER SCORE

EDGE · site engine · 78/100 composite



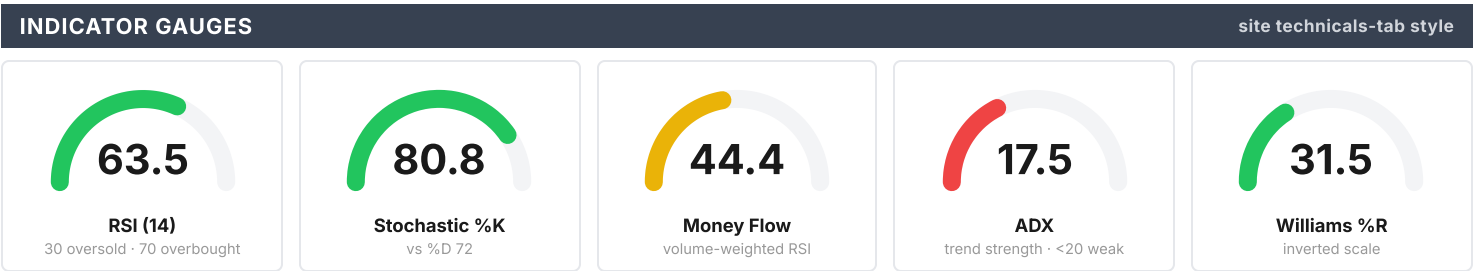
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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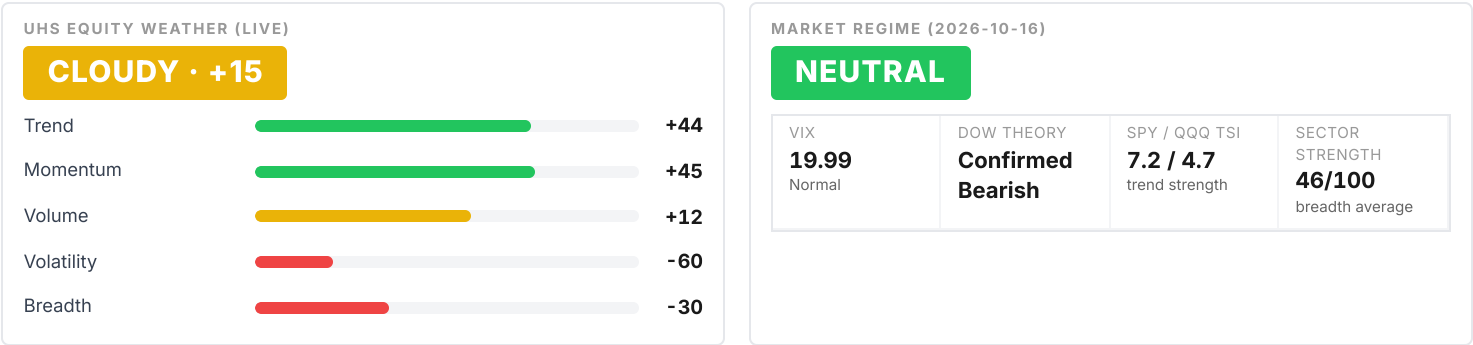
INDICATOR VOTE GRID				18 bull / 4 bear	
● Price vs SMA 20	\$178.33	● Price vs SMA 50	\$175.32	● Price vs SMA 200	\$178.44
● EMA 9/21 Cross	181.5/178.8	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$175	● Parabolic SAR	\$175	● SMA Slope	0.420
● RSI	63.5	● Stochastic K/D	81/72	● StochRSI K/D	91/93
● Williams %R	-32	● CCI	165	● TSI vs Signal	17.7
● CMO	27.0	● ROC	5.36%	● OBV Signal	Accum
● Chaikin MF	-0.260	● MFI	44	● Force Index	1M
● Elder Ray Bull	10.42				



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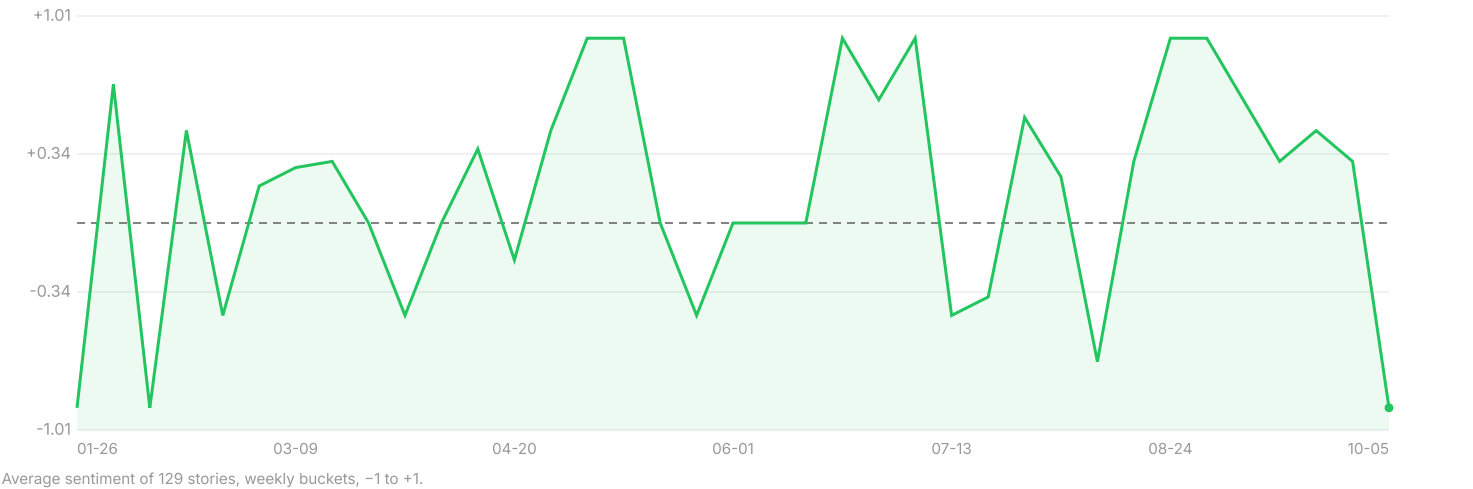
35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +14.9 +38.1 vs industry		TREND +43.9 +69.9 vs industry	MOMENTUM +45.3 +65.5 vs industry	VOLUME +12.1 +371 vs industry
READING	UHS	MEDICAL - CARE FACILITIES N=442	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+14.9	-23.2	-24.0	-20.5
Trend	+43.9	-26.0	-25.6	-21.3
Momentum	+45.3	-20.1	-28.5	-15.8
Volume	+12.1	-25.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

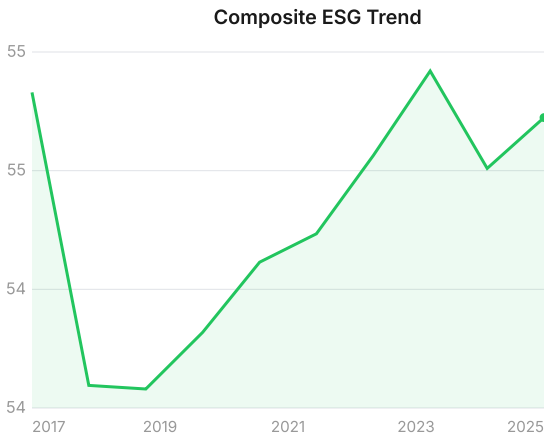
EXECUTIVE	TOTAL COMP	STRUCTURE
Marc D. Miller, Chief Executive Officer and	\$16.1M	89% equity+incentive
Alan B. Miller, Executive Chairman	\$8.1M	63% equity+incentive
Steve G. Filton, Executive Vice President an	\$5.1M	81% equity+incentive
Edward H. Sim, Executive Vice President and	\$4.8M	82% equity+incentive
Matthew J. Peterson, Executive Vice Presiden	\$4.2M	81% equity+incentive

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39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	53
Governance	60
Composite ESG	55



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-21	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-17	Financial Obligation; Other Events; Exhibits	2.03,8.01,9.01
2026-08-13	Material Agreement; Exhibits	1.01,9.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-07-21	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-22	Shareholder Vote	5.07
2026-05-21	Officer/Director Change	5.02
2026-04-28	Earnings Release; Exhibits	2.02,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-07-27	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-27	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-10-08	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.