

United Rentals, Inc. (URI)

Industrials / Rental & Leasing Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$1029.64 2026-10-16	MARKET CAP \$64.1B VOLUME 0.5M	52-WK HIGH \$1179.18 52-WK LOW \$701.59	TRAILING PE 24.8 P/S 3.81	GROSS MARGIN 37.1% NET MARGIN 15.7%	ROE 29% ROIC 11%	PIOTROSKI 7/9 ALTMAN Z 3.4	1-YR RETURN +2.6% 5-YR RETURN +874.1%
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United Rentals, Inc., founded in 1997 and headquartered in Stamford, Connecticut, functions as a prominent equipment rental firm through its various subsidiaries. The company's operations are divided into two main divisions: General Rentals and Specialty. The General Rentals segment offers a broad selection of construction and industrial machinery, including heavy equipment like backhoes, skid-steer loaders, earthmoving machinery, and forklifts, alongside aerial work platforms such as boom and scissor lifts. This division also provides general tools and lighter equipment, ranging from pressure washers to power tools. Its client base is diverse, encompassing construction and industrial enterprises, manufacturers, utility companies, municipalities, government bodies, and individual homeowners. Conversely, the Specialty segment focuses on more specialized construction products. This includes comprehensive trench safety gear, such as trench shields, aluminum hydraulic shoring systems, and construction lasers, designed for underground work. It also supplies power generation and climate control equipment, featuring portable diesel generators, electrical distribution units, and temperature management systems. Additionally, the segment offers fluid solutions for containment, transfer, and treatment, as well as mobile storage units and modular office spaces. This segment primarily caters to companies undertaking infrastructure projects, municipalities, and industrial clients. Beyond rentals, United Rentals also sells new equipment, including aerial lifts, telehandlers, and compressors, along with construction consumables, tools, small equipment, and safety supplies. It further provides parts for customer-owned machinery and offers repair and maintenance services. The company remarkets its used equipment through its dedicated sales force, brokers, its website, direct sales to manufacturers, and auctions. United Rentals maintains an extensive network of 1,360 rental facilities across the United States, Canada, Europe, Australia, and New Zealand.

SECTOR Industrials INDUSTRY Rental & Leasing Services EXCHANGE NYSE MARKET CAP \$64.1B EMPLOYEES 8,200 (SEC-filed) CEO Matthew J. Flannery
IPO 1997-12-18 COUNTRY US
100 First Stamford Place, Stamford, CT 06902 · Tel 203 622 3131 · unitedrentals.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

58 / 100

Street mean \$1267.00 (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

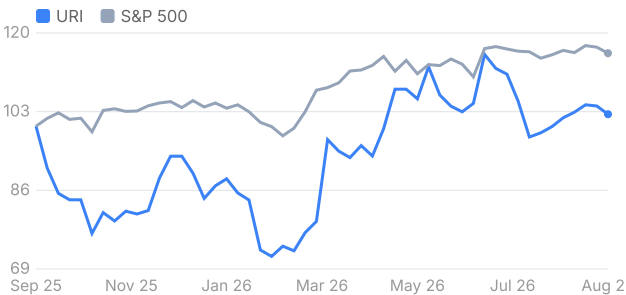
ROUTINE SELLING — LOW SIGNAL

\$27M sold / 6 mo, zero open-market buys

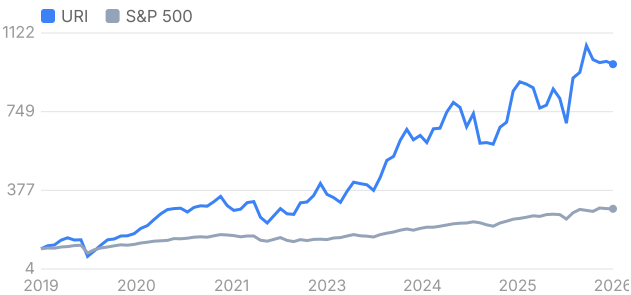
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · URI +2.6% · S&P 500 +15.9% · spread -13.3pp



7 Years vs S&P 500 · URI +874.1% · S&P 500 +189.9% · spread +684.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
58
OF 100

Score Breakdown

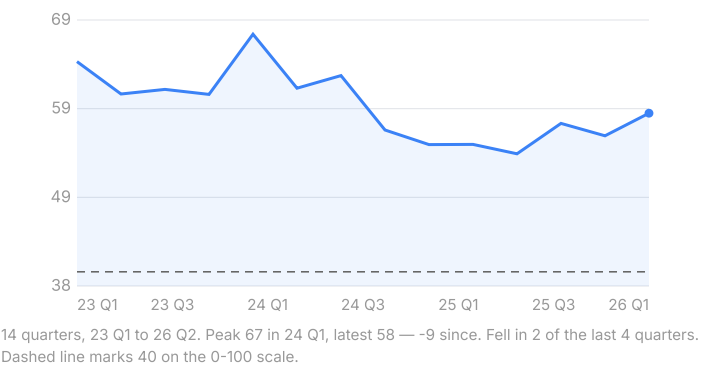
Profitability	70/100
Growth	49/100
Momentum	77/100
Quality	76/100
Earnings Quality	63/100
Balance Sheet	39/100
Value	43/100
Risk (safety)	90/100
Overall	58.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SUNB	51
AER	50
UHAL	29
R	35
AL	32
BE	73
URI	58

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

58 / 100

IS Score 58.2 / 100 · -9.0 from peak of 67

Quarter	Business Quality
23 Q1	63
23 Q2	59
23 Q3	60
23 Q4	59
24 Q1	67
24 Q2	60
24 Q3	62
24 Q4	55
25 Q1	53
25 Q2	53
25 Q3	52
25 Q4	57
26 Q1	58

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 51 / 100 · Power +2 · 10 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-03	44%
08-13	105%
08-23	95%
09-03	33%
09-13	33%
09-23	74%
09-25	105%
10-05	95%
10-16	51%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 58 and price structure at 51 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 58.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 57 → 56 → 58	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,599 → now 1,599	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

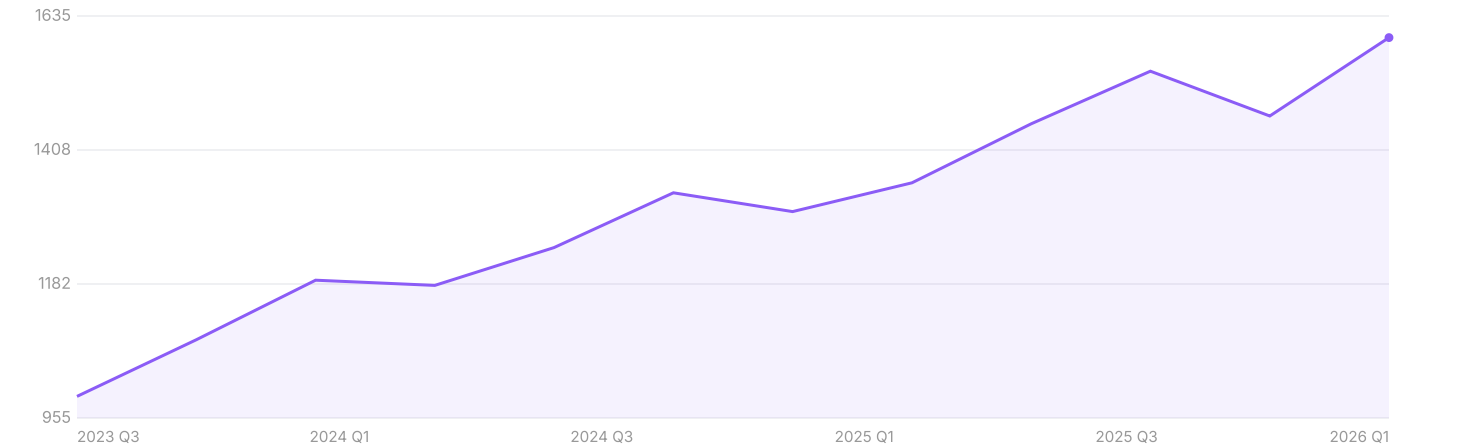
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-06-05	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1244 up / 1024 down net +220 funds	INSTITUTIONS ADDED (13F) 133 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,599 · latest 1,599 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,599	57.9M	\$64.4B	91.3%	
2026 Q1	1,466	57.4M	\$41.4B	90.5%	
2025 Q4	1,542	57.2M	\$45.7B	90.3%	
2025 Q3	1,453	86.2M	\$54.7B	135.9%	ex - outlier 91.5%
2025 Q2	1,353	59.6M	\$44.3B	94.0%	
2025 Q1	1,304	59.0M	\$36.6B	93.0%	
2024 Q4	1,336	59.3M	\$40.8B	93.6%	
2024 Q3	1,243	62.6M	\$48.2B	98.8%	
2024 Q2	1,179	61.3M	\$38.7B	96.6%	
2024 Q1	1,188	61.4M	\$43.0B	96.8%	
2023 Q4	1,087	65.8M	\$36.2B	103.7%	ex - outlier 91.8%
2023 Q3	991	63.9M	\$27.7B	100.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-09 reads 135.90%. Institutions cannot hold more of a company than exists. The reported 86.2M shares exceed the 63.4M outstanding, and a single filer accounts for the excess: Lombard Odier Asset Management (Europe) Ltd reports 28,139,694 shares against 10,239 the prior quarter, a 2,748x jump, which alone would be 44.4% of the company. Excluding that filing, ownership is 91.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2023-12 reads 103.72%. Institutions cannot hold more of a company than exists. The reported 65.8M shares exceed the 63.4M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 7,570,603 shares against 7,688,826 the prior quarter, a 1x jump, which alone would be 11.9% of the company. Excluding that filing, ownership is 91.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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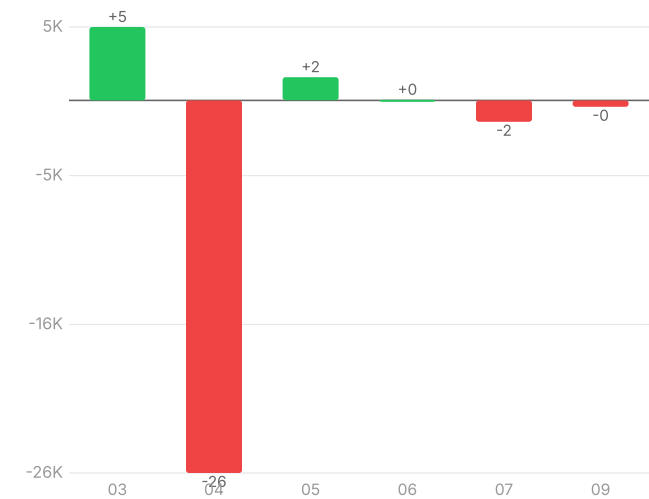
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bruno Marc A	director	2026-09-30	A-Award	38	\$0.04M	7,783
Durand Michael D	EVP, Chief Operating Officer	2026-09-29	TAX W/H	492	\$0.50M	7,775
Grace William E.	EVP, CFO	2026-07-24	SELL	1,500	\$1.70M	6,062
Bruno Marc A	director	2026-06-30	A-Award	34	\$0.04M	7,745
Taussig Alexander R.	director	2026-05-08	A-Award	203	\$0.19M	260
Singh Shiv	director	2026-05-08	A-Award	203	\$0.19M	7,803
Martore Gracia C	director	2026-05-08	A-Award	203	\$0.19M	7,242
Lopez-Balboa Francisco J	director	2026-05-08	A-Award	203	\$0.19M	1,605

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	27,588	\$27.3M	Counted
F — Tax withholding	29	5,196	\$4.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$27.3M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-24	William Grace	1,500	\$1.7M
2026-04-27	Joli Lyn Gross	306	\$0.3M
2026-04-27	Craig A Pintoff	2,466	\$2.4M
2026-04-24	Andrew Limoges	548	\$0.5M
Trailing 12 mo	7 filings	31,576	\$30M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.50%	4.7M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-13	SCHEDULE 13G/A	Capital International Investors	1.10%	0.7M sh
2025-11-13	SCHEDULE 13G/A	Capital Research Global Investors	4.60%	3.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-06-05	2026-07-08
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-06-02	2026-07-08
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-16	2021-05-02
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-16	2021-05-01
HOUSE 12-MO 19 trades 10 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,466	13F SHARES 57M 90.5% of shares out	NEW / CLOSED 124 / 170 positions, QoQ	INCREASED / REDUCED 553 / 535 positions, QoQ
PUT/CALL (13F) 1.11 option positions	FREE FLOAT 99.4% 62M sh		

2.8 · Largest Reporting 13F Managers

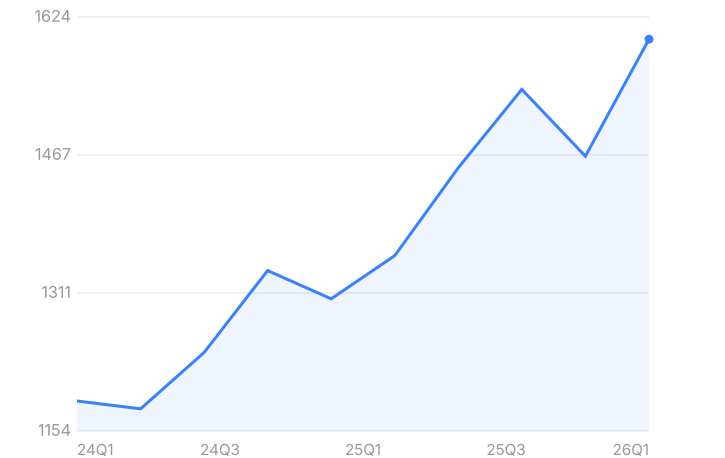
MANAGER	SHARES	VALUE
Argent Capital Management Llc	94,616	\$95M
Vontobel Holding Ltd.	92,679	\$93M
Atwood & Palmer Inc	57,475	\$58M
Cardinal Capital Management, Inc.	49,221	\$49M
Gradient Investments Llc	32,414	\$32M
Baldwin Wealth Partners Llc/Ma	23,376	\$23M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

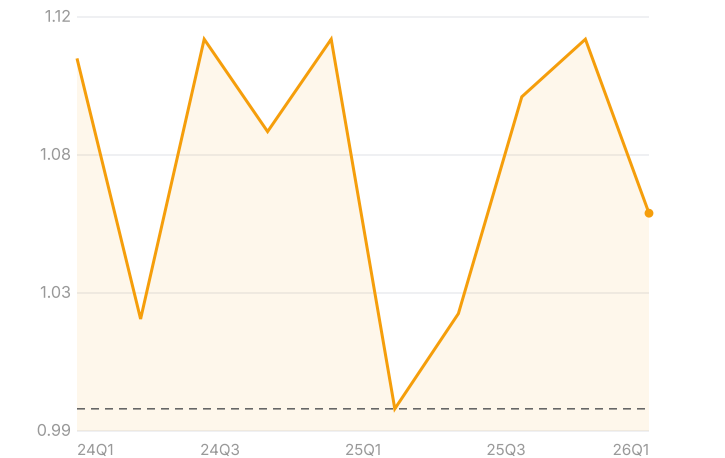
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.0B
VTI	0.1%	\$2.0B
VTSAX	0.1%	\$2.0B
VSMPX	0.1%	\$2.0B
VFIAX	0.1%	\$1.6B
VFFSX	0.1%	\$1.6B

13F Filers Holding URI — quarterly



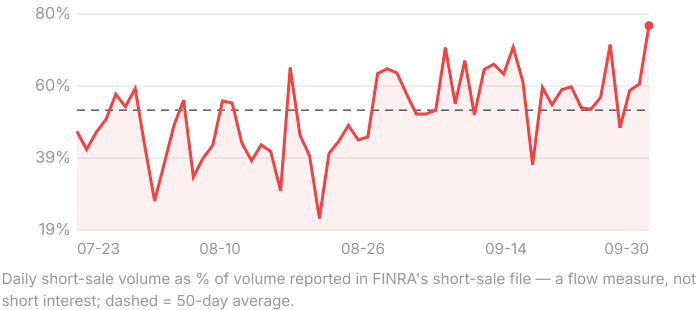
Institutional Put/Call — quarterly



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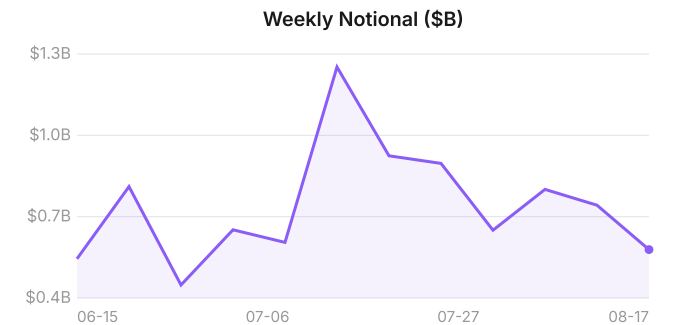
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14 SHORT VOLUME — DAILY, 60 SESSIONSEDGE · live FINRA feed



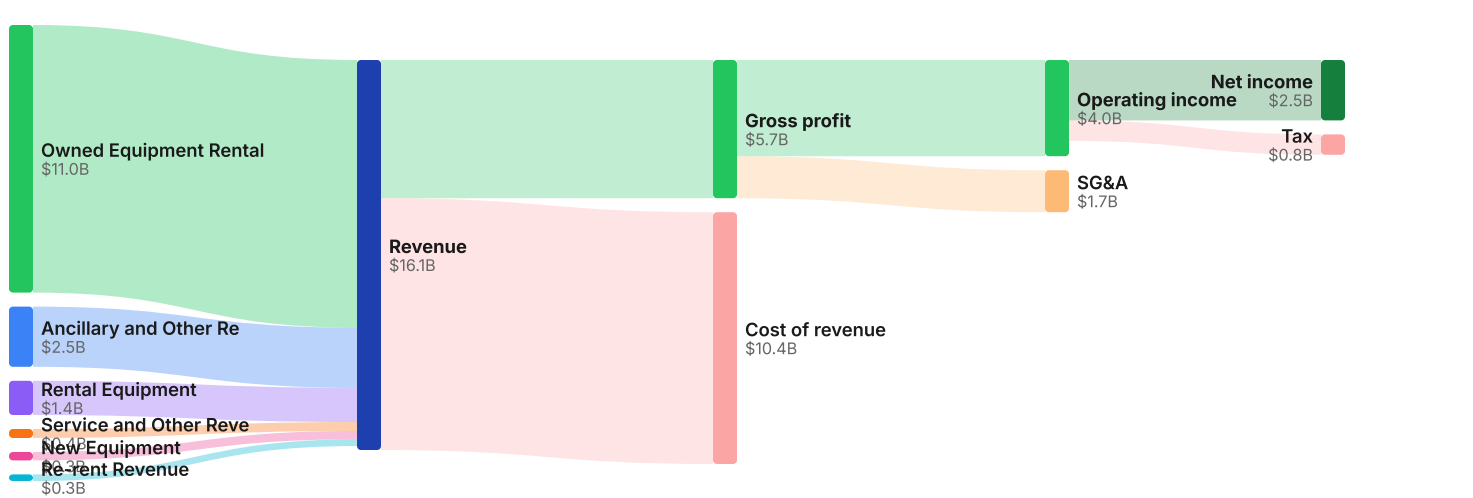
LATEST SESSION 76.9% 2026-10-15	20-DAY AVG 59.6% 50-day 53.0%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 77% · N: 78% · B: 79% latest session
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15 DARK POOL ACTIVITYEDGE · live ATS data



Where URI Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	1.0M	28 sh
Sgmt Sigma X2	0.7M	18 sh
Ebxl Level Ats	0.5M	12 sh
Mlix Instinct X	0.5M	29 sh
Mspl Ms Pool (Ats - 4)	0.4M	67 sh
Cgxs Onechronos	0.4M	28 sh

16 REVENUE FLOW — FY2025live segmentation + income data



17 GEOGRAPHIC REVENUElive segmentation

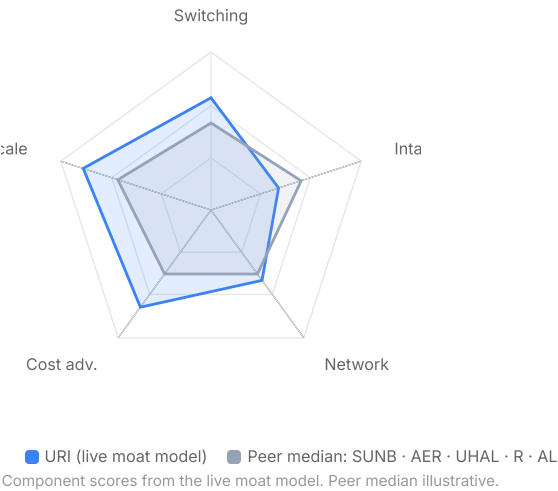
REGION	REVENUE	SHARE
UNITED STATES	\$14.7B	91%
Non-US	\$1.4B	9%

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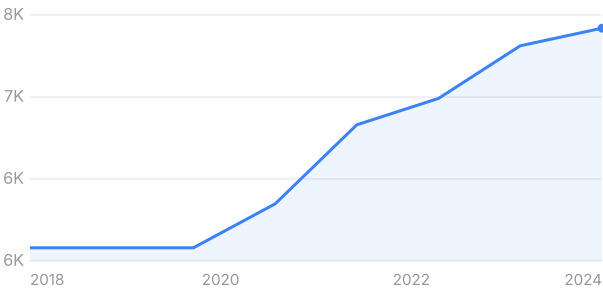
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18 MOAT & COMPETITIVE POSITION LIVE MODEL · 65/100 NARROW

Moat score 65/100 — Narrow; primary source Efficient Scale.



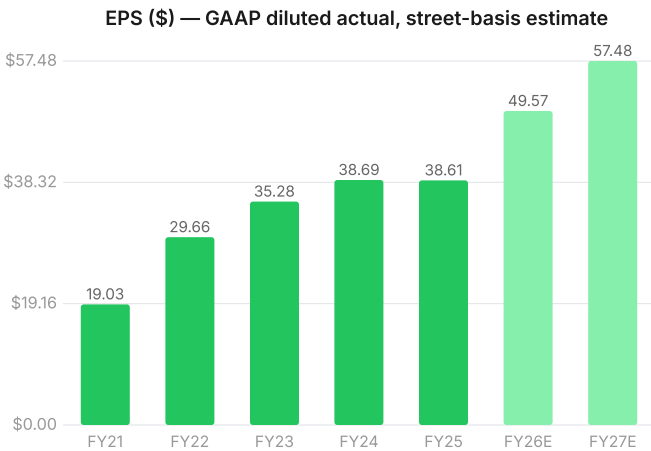
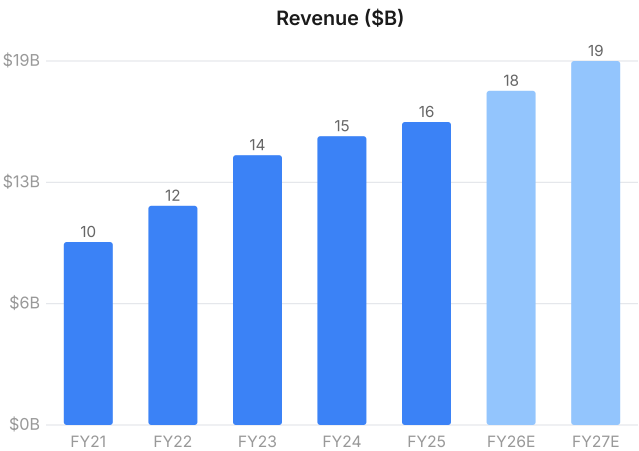
3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS 8,200 employees

OFFICER	TITLE
Matthew J. Flannery	President, Chief Executive Officer & Director
Craig Adam Pintoff	Executive Vice President & Chief Administrative Officer
William Grace	Executive Vice President & Chief Financial Officer
Michael D. Durand	Executive Vice President & Chief Operating Officer

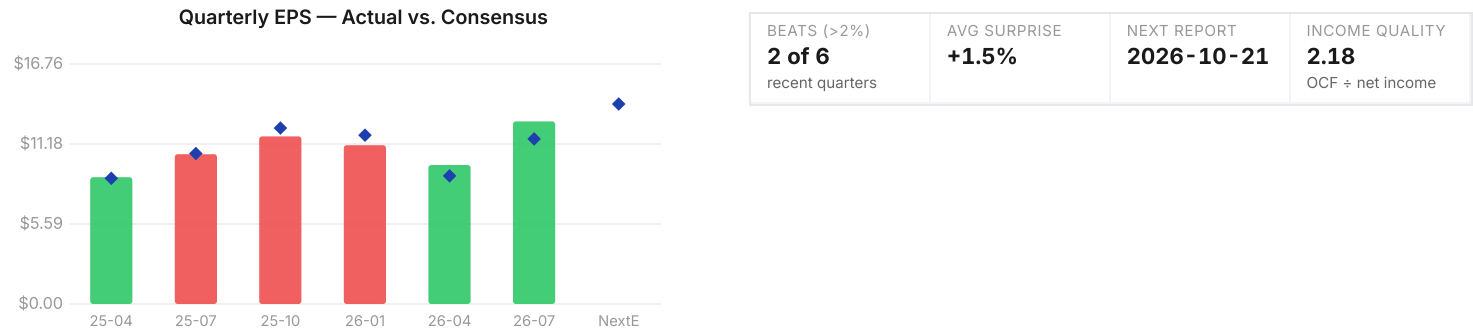
20 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

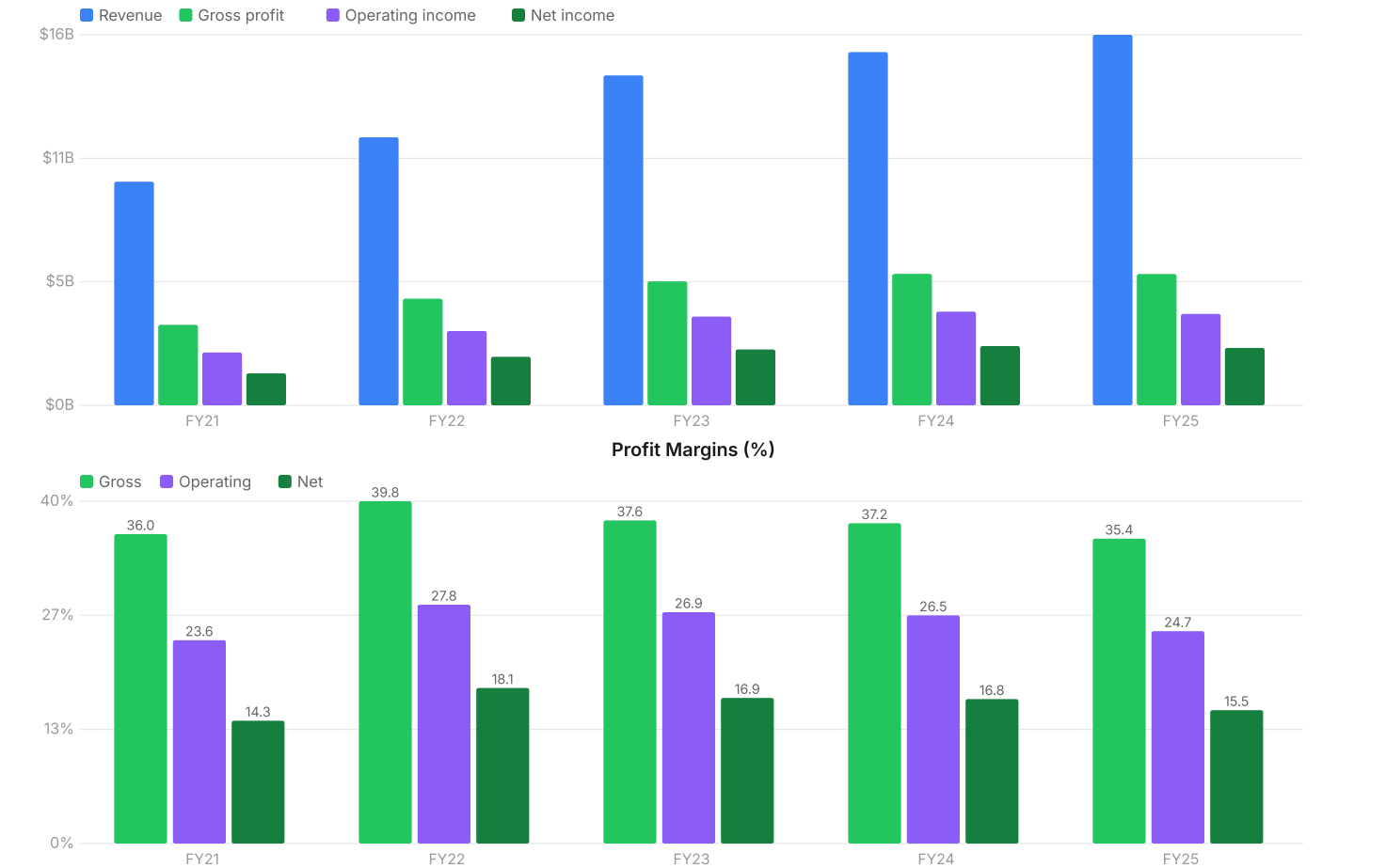


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

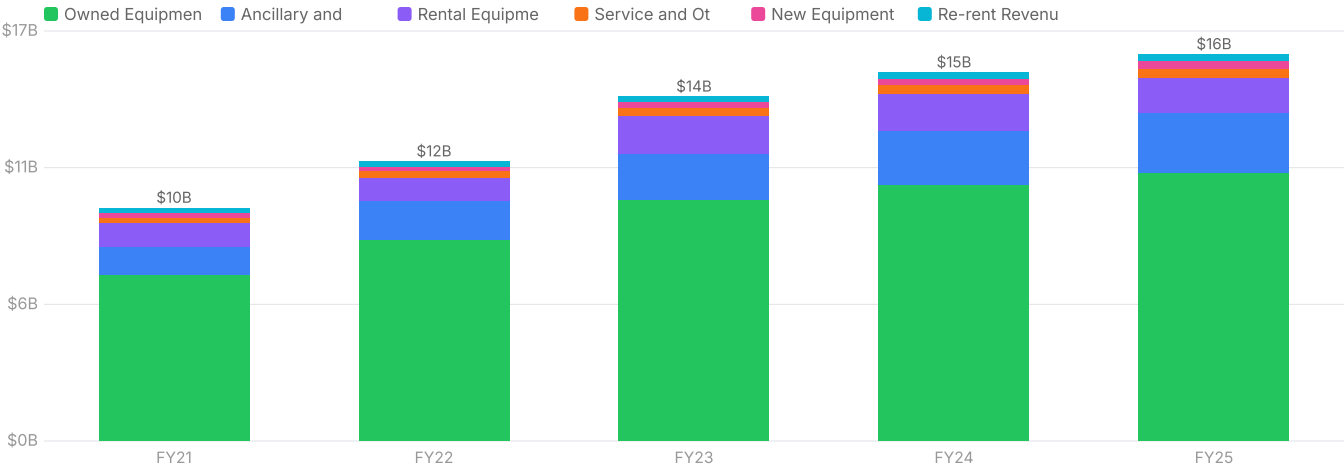
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.9%	+19.8%	+23.1%	+7.1%	+4.9%
Gross profit	+23.4%	+32.5%	+16.2%	+6.2%	-0.1%
Operating income	+23.9%	+40.8%	+19.3%	+5.5%	-2.3%
Net income	+55.7%	+51.9%	+15.2%	+6.2%	-3.1%

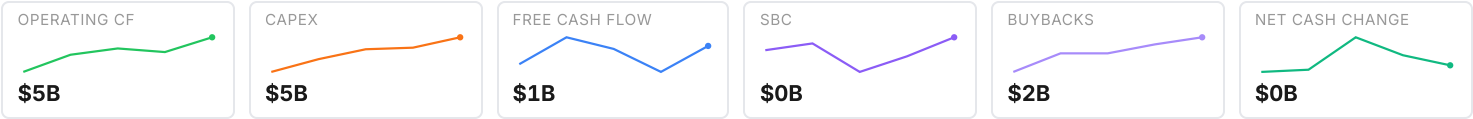
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	9.7	11.6	14.3	15.3	16.1	
Cost of revenue	6.2	7.0	9.0	9.6	10.4	
Gross profit	3.5	4.6	5.4	5.7	5.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.2	1.4	1.5	1.6	1.7	
Operating income	2.3	3.2	3.9	4.1	4.0	
EBITDA	4.2	5.5	6.6	7.0	7.2	
D&A	2.0	2.2	2.8	2.9	3.1	
Pretax income	1.8	2.8	3.2	3.4	3.3	
Income tax	0.5	0.7	0.8	0.8	0.8	
Net income	1.4	2.1	2.4	2.6	2.5	
Diluted EPS (\$)	19.03	29.66	35.28	38.69	38.61	
Diluted shares (M)	73	71	69	67	65	

CASH FLOW TRENDS

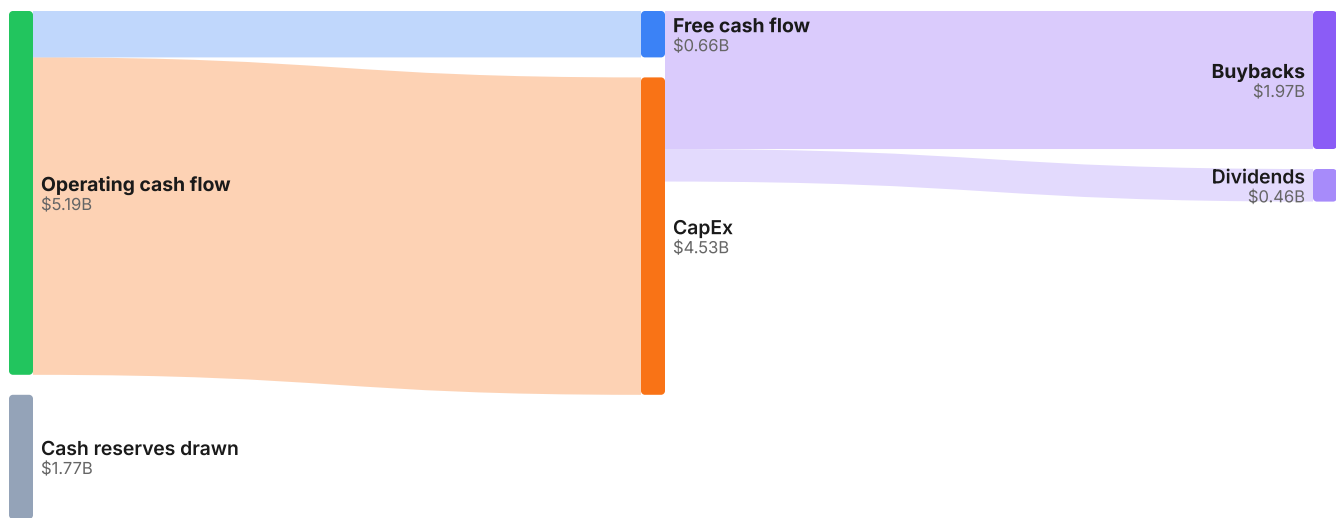
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

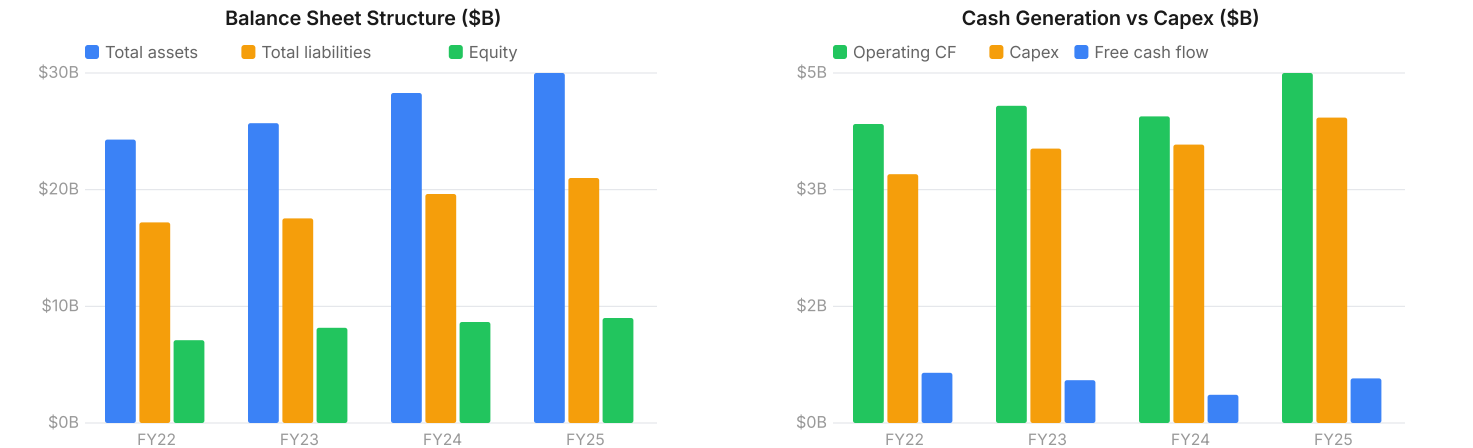
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.4	0.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.0	2.2	2.4	2.5	
Total current assets	2.7	2.9	3.2	3.6	
PP&E (net)	14.9	16.0	17.3	2.5	
Goodwill + intangibles	6.5	6.6	7.6	7.6	
Total assets	24.2	25.6	28.2	29.9	
Accounts payable	1.1	0.9	0.7	0.8	
Short-term debt	0.4	1.5	1.2	1.6	
Deferred revenue	0.1	0.1	0.2	0.0	
Total current liabilities	2.4	3.6	3.3	3.8	
Long-term debt	11.1	10.1	12.2	13.8	
Total liabilities	17.1	17.5	19.5	20.9	
Shareholders' equity	7.1	8.1	8.6	9.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.1	2.4	2.6	2.5	
D&A	2.2	2.8	2.9	3.1	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.0	0.2	(0.3)	(0.3)	
Operating cash flow	4.4	4.7	4.5	5.2	
Capital expenditures	(3.7)	(4.1)	(4.1)	(4.5)	
Investing cash flow	(5.0)	(3.0)	(4.1)	(3.4)	
Buybacks	(1.1)	(1.1)	(1.6)	(2.0)	
Dividends paid	0.0	(0.4)	(0.4)	(0.5)	
Debt issuance / (repay)	1.6	0.0	1.7	0.7	
Financing cash flow	0.6	(1.5)	(0.3)	(1.8)	
Free cash flow	0.7	0.6	0.4	0.7	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	26.3%	32.3%	31.9%	30.7%	28.4%	29%	
ROA	7.3%	9.5%	9.7%	9.6%	8.6%	8.4%	
ROIC	10.5%	12.7%	14.2%	13.5%	11.9%	11.1%	
Gross margin	36.0%	39.8%	37.6%	37.2%	35.4%	37.1%	
Operating margin	23.6%	27.8%	26.9%	26.5%	24.7%	24.8%	
Net margin	14.3%	18.1%	16.9%	16.8%	15.5%	15.7%	
EBITDA margin	43.6%	46.9%	46.2%	45.5%	44.5%	44.2%	
FCF margin	5.1%	6.4%	4.4%	2.7%	4.1%	—	
VALUATION							
P/E	16.93	11.41	15.75	17.95	20.64	24.8	
P/B	3.92	3.40	4.70	5.36	5.74	7.1	
P/S	2.41	2.06	2.66	3.01	3.20	3.81	
P/FCF	47.78	32.34	60.23	110.29	77.75	101.4	
EV/EBITDA	7.95	6.61	7.62	8.67	10.42	10.7	
EV/Revenue	3.48	3.10	3.52	3.95	4.19	4.7	
Earnings yield	5.9%	8.8%	6.3%	5.6%	4.8%	4.04%	
FCF yield	2.1%	3.1%	1.7%	0.9%	1.3%	0.99%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.83	1.11	0.81	0.98	0.94	0.76	
Quick ratio	0.76	1.02	0.75	0.92	0.88	0.70	
Debt / equity	1.75	1.73	1.56	1.72	1.84	1.67	
Debt / assets	51.8%	50.5%	49.5%	52.5%	55.2%	49.1%	
Net debt / EBITDA	2.44	2.22	1.86	2.05	2.47	2.05	
Interest coverage	5.35	7.30	6.06	5.90	5.66	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.51	0.52	0.58	0.57	0.55	0.54	
Receivables turnover	6.49	6.33	6.77	6.69	6.62	6.0	
DSO (days)	56	58	54	55	55	61	
DPO (days)	38	51	42	31	27	55	
Cash conversion cycle	27	17	21	31	36	15	
GROWTH (YoY)							
Revenue growth	13.9%	19.8%	23.1%	7.1%	4.9%	—	
Net income growth	55.7%	51.9%	15.2%	6.2%	-3.1%	—	
EPS growth	55.1%	58.6%	18.6%	8.8%	0.8%	—	
FCF growth	-67.3%	51.3%	-14.7%	-33.9%	58.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	19.01	30.16	35.75	38.91	39.21	41.61	
Book value / share	82.18	101.17	119.91	130.27	141.01	145.49	
Revenue / share	133.28	166.79	211.39	231.85	253.13	265.49	
FCF / share	6.74	10.64	9.35	6.33	10.41	9.97	
Cash / share	1.98	1.52	5.35	6.90	7.22	1.77	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	4.4%	2.8%	3.4%	3.8%	2.87%	
Altman Z-Score	2.33	2.34	2.97	3.13	3.20	3.4	
Piotroski F-Score	7	9	7	7	5	7/9	
Beneish M-Score	-2.83	-2.80	-2.73	-2.66	-2.03	-2.82	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.4	Safe (>2.99)	Safe	
Income quality	2.18	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.82	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.97
Interest burden		0.83	Earnings stability	0.81
Operating margin		25.2%	Earnings persistence	0.98
Asset turnover		0.56×	Revenue CAGR 3y	8.5%
Financial leverage		3.31×	EPS CAGR 3y	7.7%
= ROE		29%	FCF CAGR 3y	51.7%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
2.87%	0.75%	3.53%	0.8%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SUNB	\$31.2B	23.0	9%	14.1%	—	4/9	+3.1%
AER	\$22.9B	7.1	19%	34.9%	+3.0%	7/9	+21.4%
UHAL	\$9.9B	300.1	1%	7.3%	+3.0%	7/9	+2.0%
R	\$9.1B	19.3	17%	4.0%	+1.3%	6/9	+31.3%
AL	\$7.3B	9.1	11%	51.1%	-18.6%	5/9	—
BE	\$65.2B	264.8	22%	18.4%	+91.0%	6/9	—
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	—
GWW	\$62.7B	33.9	48%	11.4%	+7.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

41 Analysts

Str Sell (0)

Sell (5)

Hold (8)

Buy (28)

Str Buy (0)

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$17.76B	\$17.94B / \$17.24B	\$49.57	\$51.51 / \$46.84	15
FY2027	\$19.33B	\$19.91B / \$18.52B	\$57.48	\$63.28 / \$53.91	15
FY2028	\$21.06B	\$22.22B / \$19.74B	\$65.59	\$71.12 / \$58.23	11

MEAN TARGET (QTR)

\$1267.00

10 targets

TARGET VS. PRICE

+23.1%

last-quarter mean

NEXT REPORT

2026-10-21

street \$13.97

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1305.00	+26.7%	2
Last Quarter	\$1267.00	+23.1%	10
Last Year	\$1125.24	+9.3%	37
All Time	\$966.90	-6.1%	59

Rolling mean of published targets vs. last close \$1029.64. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

B-

DCF1/5

ROE5/5

ROA5/5

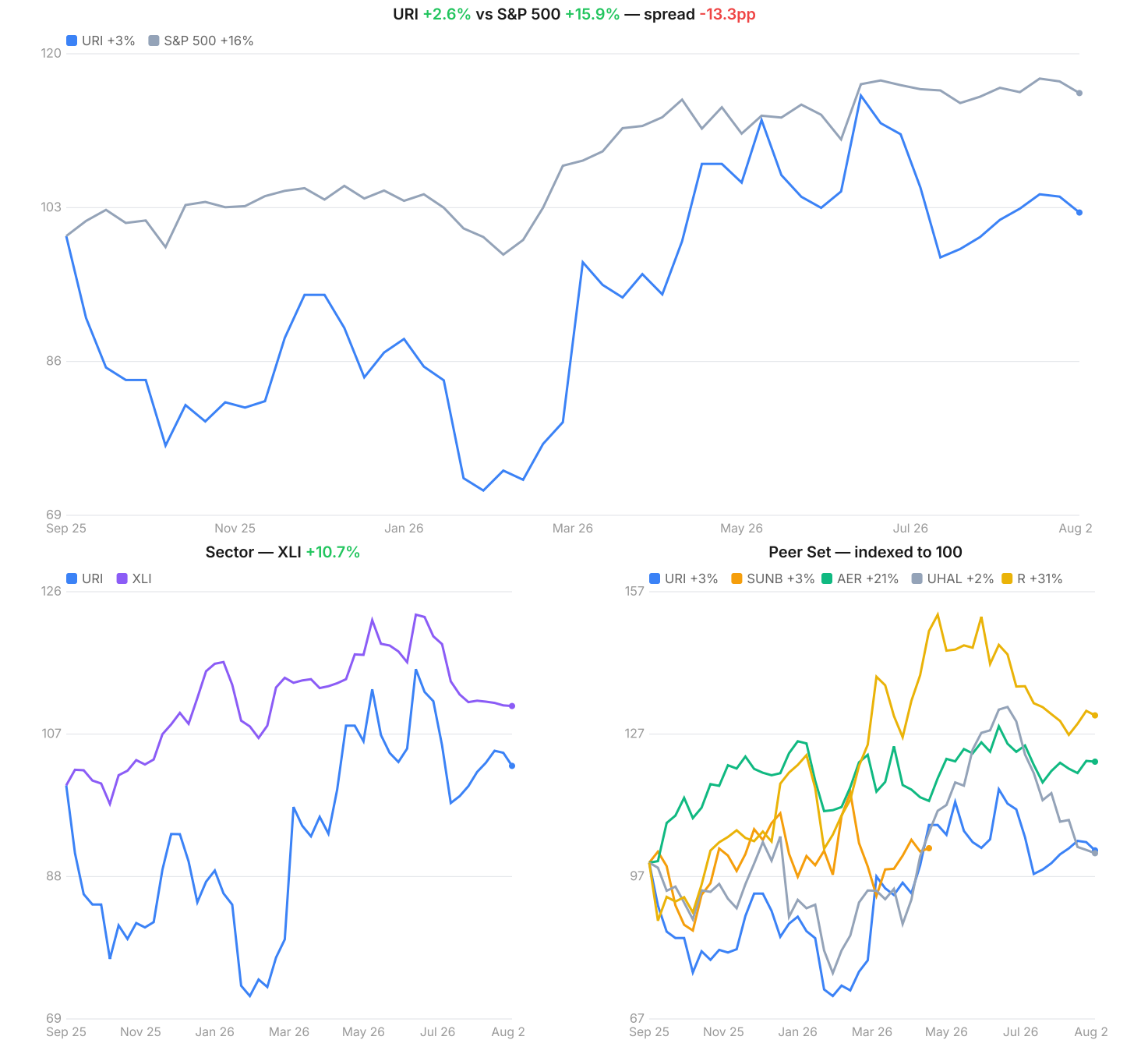
DEBT/EQ1/5

P/E2/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$1043.83	-14.19	-1.36%	Below
SMA 50	\$1052.24	-22.60	-2.15%	Below
SMA 200	\$959.26	+70.38	+7.34%	Above
EMA 9	\$1045.29	-15.65	-1.50%	Below
EMA 21	\$1043.13	-13.49	-1.29%	Below
EMA 50	\$1045.58	-15.94	-1.52%	Below
EMA 200	\$980.95	+48.69	+4.96%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 51/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score +2

10 of 22 indicator votes bullish

Family Scores (site weights)

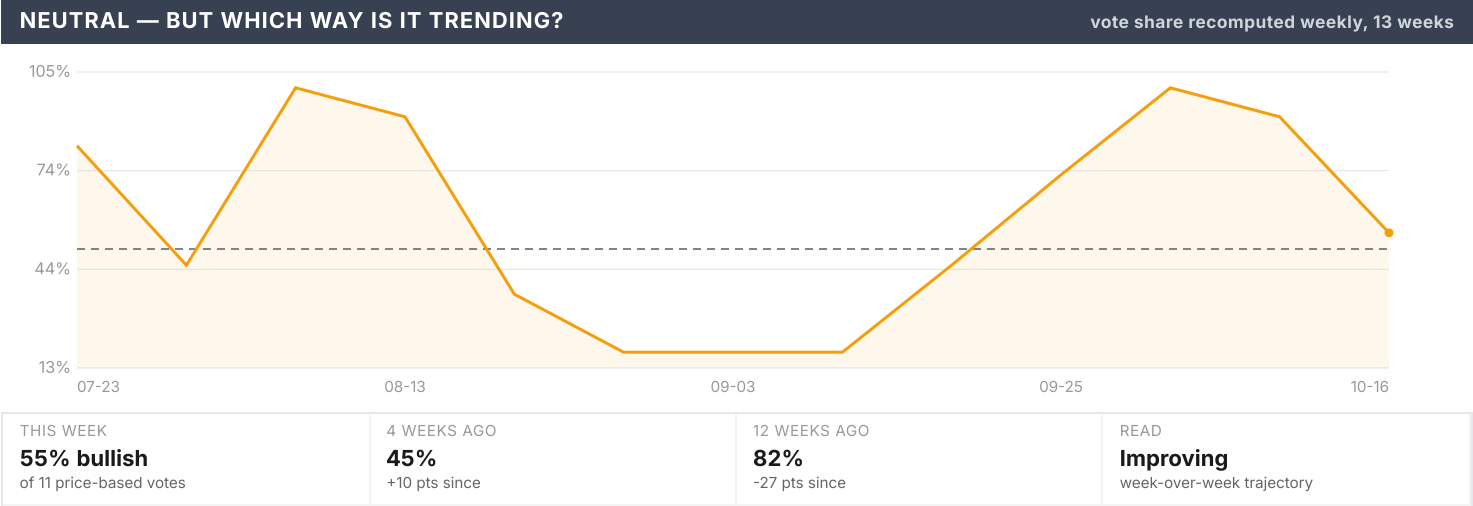
Trend 30%56

Momentum 25%30

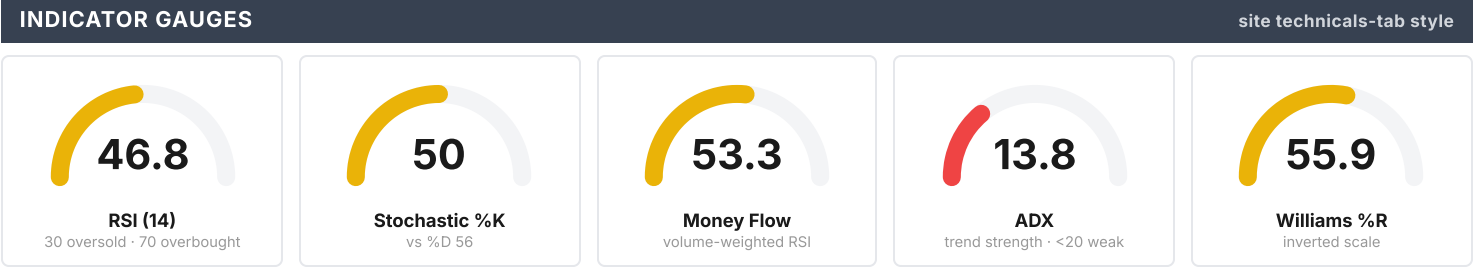
Volume 20%81

Volatility 10%50

Patterns 15%38



Indicator Vote Grid						10 bull / 12 bear	
● Price vs SMA 20	\$1043.83	● Price vs SMA 50	\$1052.24	● Price vs SMA 200	\$959.26		
● EMA 9/21 Cross	1045.3/1043.1	● SMA 50/200	Golden	● ADX Direction	ADX 14		
● Supertrend	\$989	● Parabolic SAR	\$1096	● SMA Slope	0.800		
● RSI	46.8	● Stochastic K/D	50/56	● StochRSI K/D	36/47		
● Williams %R	-56	● CCI	-23	● TSI vs Signal	1.7		
● CMO	-6.5	● ROC	-4.74%	● OBV Signal	Accum		
● Chaikin MF	0.090	● MFI	53	● Force Index	-1M		
● Elder Ray Bull	11.59						



33 KEY LEVELS & VOLATILITY				live indicator table
LEVEL	VALUE	LEVEL	VALUE	
Pivot / R1 / R2	\$1034.01 / \$1062.14 / \$1076.69	S1 / S2	\$1019.46 / \$991.33	
Bollinger (20,2)	\$1003.12 – \$1084.55	Squeeze	ON	
52-wk range	\$701.59 – \$1177.67	Off 52-wk high	-12.6%	
ATR (14)	\$32.64 (3.2%)	Historical vol	33.1%	

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.5% Jan 60%	+2.7% Feb 65%	+1.0% Mar 57%	+6.4% Apr 40%	-1.9% May 50%	+1.0% Jun 45%	+5.0% Jul 60%	+0.9% Aug 65%	+2.2% Sep 50%	+5.3% Oct 70%	+4.1% Nov 70%	+2.9% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	URI	S&P 500
Weekly volatility (σ , 1y)	5.62%	1.83%
Best / worst week (1y)	+22.4% / -12.9%	—
Max drawdown (5y, monthly)	-57.8%	—
1-week VaR (95%)	-8.8%	—
Beta (5y)	1.79	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

URI EQUITY WEATHER (LIVE)

CLOUDY · +2

Trend

Momentum

Volume

Volatility

Breadth

+21

-17

+38

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

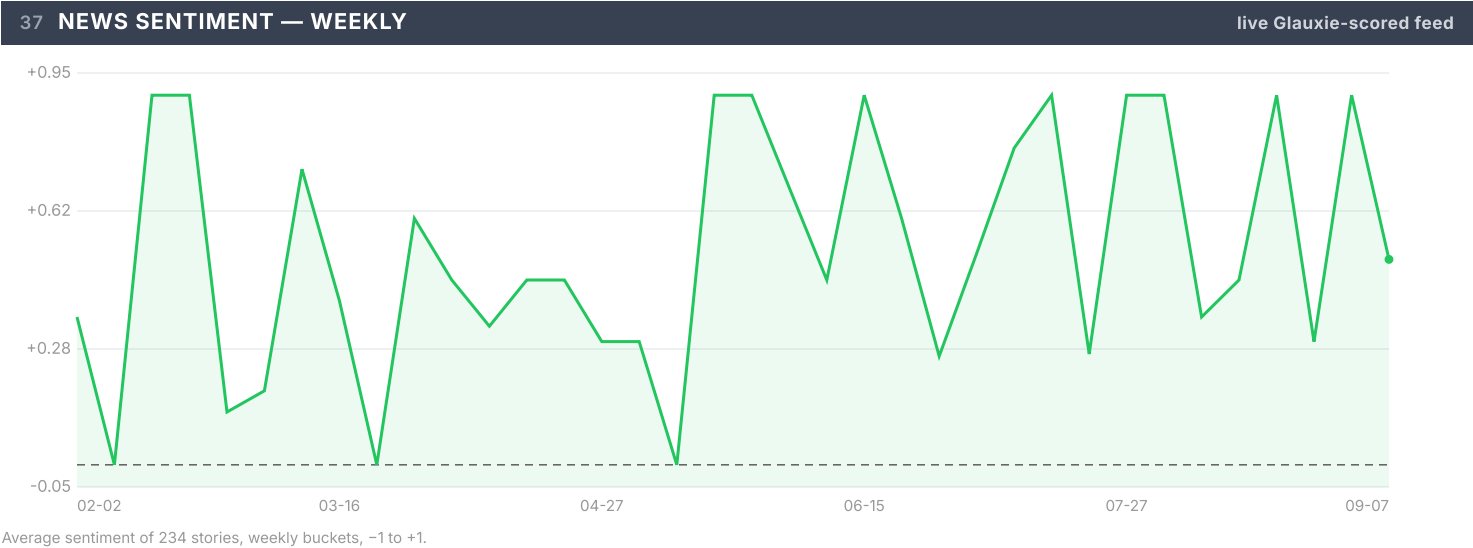
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +2.0 +21.4 vs industry	TREND +20.9 +43.3 vs industry	MOMENTUM -16.8 -4.7 vs industry	VOLUME +38.2 +63.2 vs industry
---	--	--	---

READING	URI	RENTAL & LEASING SERVICES N=124	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+2.0	-19.3	-24.1	-20.5
Trend	+20.9	-22.5	-26.2	-21.3
Momentum	-16.8	-12.1	-24.5	-15.8
Volume	+38.2	-25.0	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Matthew Flannery President and Chief Executi	\$12.1M	90% equity+incentive
Craig Pintoff Executive Vice President, Chie	\$4.6M	84% equity+incentive
William (Ted) Grace Executive Vice President	\$3.5M	80% equity+incentive
Michael Durand Executive Vice President, Chi	\$3.3M	80% equity+incentive
Joli Gross Senior Vice President, Chief Lega	\$2.3M	74% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	55
Governance	73
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-08	Regulation FD; Exhibits	7.01,9.01
2026-07-22	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-18	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-08	Shareholder Vote; Exhibits	5.07,9.01
2026-04-22	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-29 to 2026-04-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-08 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-13 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.