

Vivmark Residential (VMRK)

Real Estate / REIT - Residential - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-Oct-18

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI
\$61.26	\$23.0B	\$71.50	26.5	46.0%	8%	7/9
2026-OCT-18	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z
	6.8M	\$57.57	7.32	27.9%	4%	1.8

Vivmark Residential is a real estate investment trust (REIT) and S&P 500 company formed through the August 2026 merger of equals between Equity Residential and AvalonBay Communities. The company focuses on the ownership, development, and management of high-quality apartment communities in premier U.S. markets, including major coastal cities and high-growth metro areas. Vivmark's portfolio consists of over 184,000 apartment homes with a substantial development pipeline. [25, 28, 40]

SECTOR Real Estate INDUSTRY REIT - Residential EXCHANGE NYSE MARKET CAP \$23.0B EMPLOYEES 2,400 (SEC-filed) CEO Benjamin W. Schall IPO 1993-08-12

COUNTRY US

Two North Riverside Plaza, Chicago, IL 60606 · equityapartments.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

NOT SCORED

Street mean **\$72.64** (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$4M sold / 6 mo, zero open-market buys

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2 TWO READINGS

business vs price

PRICE STRUCTURE
LEAN BULLISH

Technical Score **60** / 100 · Power +19 · 14 of 20 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

3 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
Institutional holder count rises two quarters running	peak 708 → now 706	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

4 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 394 up / 317 down net +77 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

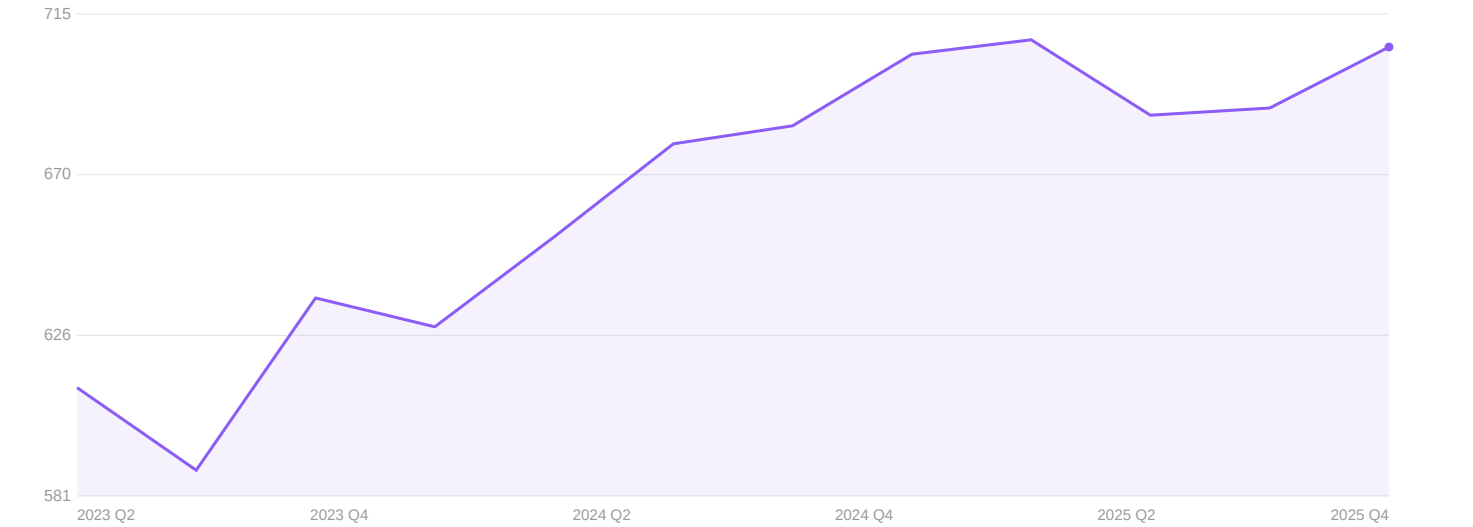
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5 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F - filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 708 - latest 706 (-2 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q1	706	652.4M	\$17.7B	170.6%
2025 Q4	689	708.3M	\$20.5B	185.2%
2025 Q3	687	647.3M	\$19.4B	169.3%
2025 Q2	708	703.6M	\$22.2B	184.0%
2025 Q1	704	706.9M	\$23.7B	184.9%
2024 Q4	684	711.1M	\$24.0B	186.0%
2024 Q3	679	700.8M	\$24.5B	183.3%
2024 Q2	653	702.4M	\$22.9B	183.7%
2024 Q1	628	713.9M	\$21.2B	186.7%
2023 Q4	636	705.1M	\$20.3B	184.4%
2023 Q3	588	706.3M	\$19.6B	184.7%
2023 Q2	611	709.9M	\$22.1B	185.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

6 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Neithercut David J	director	2026-09-09	GIFT	1,325	—	86,745
Neithercut David J	director	2026-09-09	GIFT	1,325	—	1,333
Neithercut David J	director	2026-09-09	GIFT	1,322	—	11
Neithercut David J	director	2026-09-09	GIFT	1,322	—	426,412
Neithercut David J	director	2026-09-09	GIFT	1,325	—	85,420
Neithercut David J	director	2026-09-09	GIFT	1,325	—	2,752
Neithercut David J	director	2026-09-09	GIFT	977	—	1,775
Neithercut David J	director	2026-09-09	GIFT	977	—	427,389

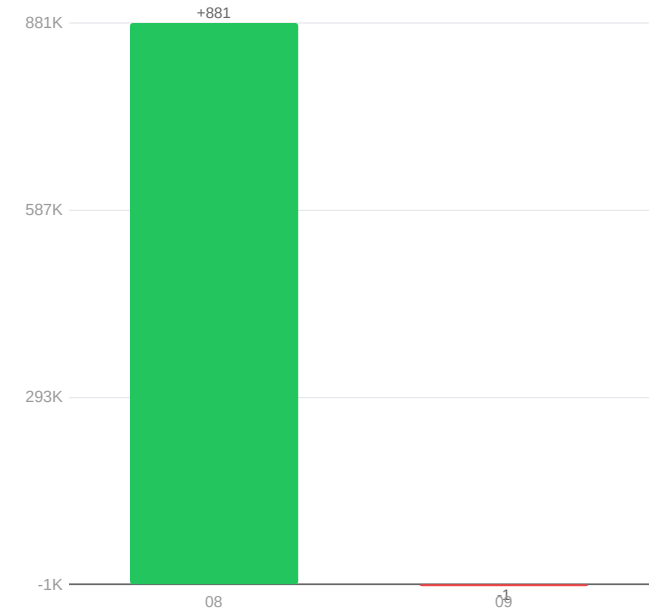
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7 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	58,286	\$3.7M	Counted
G — Gifts	4	4,949	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$3.7M 8 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

8 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-24	Garechana Robert	26,000	\$1.6M
2026-09-11	Parrell Mark J.	80,852	\$5.3M
2026-09-09	Carr Chris	1,130	\$0.1M
2026-09-02	Carraway Catherine	2,281	\$0.1M
Trailing 12 mo	15 filings	217,762	\$14M

9 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
HOUSE 12-MO 1 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag			

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10 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 689	13F SHARES 354M 92.6% of shares out	NEW / CLOSED 87 / 74 positions, QoQ	INCREASED / REDUCED 245 / 256 positions, QoQ
PUT/CALL (13F) 1.20 option positions	FREE FLOAT 47.9% 371M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	638,739	\$39M
Perpetual Ltd	438,628	\$27M
Ifm Investors Pty Ltd	323,289	\$20M
Czech National Bank	206,763	\$13M
Auto-Owners Insurance Co	181,545	\$11M
Fjarde Ap-Fonden /Fourth Swedish N	179,162	\$11M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

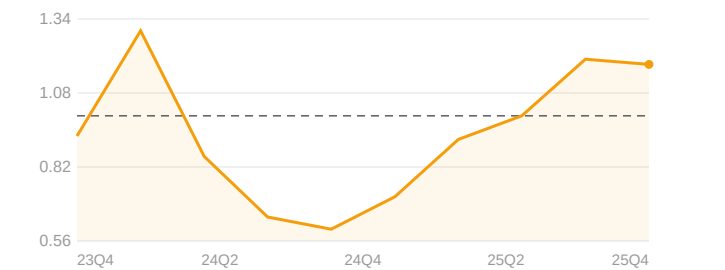
13F Filers Holding VMRK — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VGSNX	2.5%	\$1.6B
VNQ	2.5%	\$1.6B
VGSLX	2.5%	\$1.6B
VITSX	0.1%	\$1.5B
VSMPX	0.1%	\$1.5B
VTSAX	0.1%	\$1.5B

Institutional Put/Call — quarterly



11 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 45.6% 2026-10-15	20-DAY AVG 48.6% 50-day 52.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 45% · N: 65% · B: 66% latest session
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12 DARK POOL ACTIVITY EDGE

No tier-1 ATS records for VMRK in the FINRA dark-pool feed — off-exchange activity in this name runs through tier-2 venues below the reporting threshold.

3.8 · Employees (SEC filings)



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13 CORPORATE INFORMATION — KEY OFFICERS

2,400 employees

OFFICER	TITLE
Mark J. Parrell	President, Chief Executive Officer & Trustee
Michael L. Manelis	Executive Vice President & Chief Operating Officer
Robert A. Garechana	Executive Vice President & Chief Investment Officer
Bret McLeod	Executive Vice President & Chief Financial Officer

14 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	TTM	TREND
PROFITABILITY		
ROE	8%	
ROA	4.3%	
ROIC	4.5%	
Gross margin	46.0%	
Operating margin	28.1%	
Net margin	27.9%	
EBITDA margin	72.5%	
FCF margin	—	
VALUATION		
P/E	26.5	
P/B	2.2	
P/S	7.32	
P/FCF	19.5	
EV/EBITDA	13.8	
EV/Revenue	10.0	
Earnings yield	3.74%	
FCF yield	5.12%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	TTM	TREND
LEVERAGE & SOLVENCY		
Current ratio	0.12	
Quick ratio	0.12	
Debt / equity	0.81	
Debt / assets	42.2%	
Net debt / EBITDA	3.75	
Interest coverage	—	

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EXPANDED RATIO ANALYSIS (III)			efficiency · growth · per-share · scores
RATIO	TTM	TREND	
EFFICIENCY			
Asset turnover	0.15		
Receivables turnover	—		
DSO (days)	—		
DPO (days)	26		
Cash conversion cycle	-26		
GROWTH (YoY)			
Revenue growth	—		
Net income growth	—		
EPS growth	—		
FCF growth	—		
PER SHARE (\$)			
EPS (diluted, TTM)	2.29		
Book value / share	28.47		
Revenue / share	8.20		
FCF / share	3.07		
Cash / share	0.10		
SHAREHOLDER RETURN & SCORES			
Buyback yield	—		
Altman Z-Score	1.8		
Piotroski F-Score	7/9		
Beneish M-Score	—		

15 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.8	Distress (<1.81)	Grey	
Income quality	1.74	Cash-backed	OCF ÷ net income	

16 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AVB	\$26.3B	25.2	9%	20.0%	+3.4%	5/9	-2.5%
ESS	\$17.3B	41.9	8%	12.8%	+4.7%	4/9	+4.6%
INVH	\$16.0B	24.8	7%	29.3%	+6.7%	7/9	-4.9%
SUI	\$14.4B	-16.7	-13%	—	-20.0%	4/9	-4.5%
MAA	\$13.5B	34.1	7%	21.9%	+0.8%	7/9	—
ELS	\$11.9B	30.6	23%	24.2%	+9.6%	7/9	—
AMH	\$11.2B	24.8	7%	24.9%	+4.5%	8/9	—
UDR	\$11.0B	21.7	17%	16.2%	+1.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

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17 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

46 Analysts



MEAN TARGET (QTR) \$72.64 11 targets	TARGET VS. PRICE +18.6% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.38	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.16B	\$3.16B / \$3.14B	\$1.27	\$1.28 / \$1.26	4
FY2027	\$3.33B	\$3.37B / \$3.28B	\$1.72	\$1.73 / \$1.70	6
FY2028	\$3.39B	\$3.49B / \$3.16B	\$2.08	\$2.39 / \$1.62	3

18 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$70.50	+15.1%	2
Last Quarter	\$72.64	+18.6%	11
Last Year	\$72.10	+17.7%	32
All Time	\$75.83	+23.8%	72

Rolling mean of published targets vs. last close \$61.26. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF 4/5

ROE 3/5

ROA 4/5

DEBT/EQ 3/5

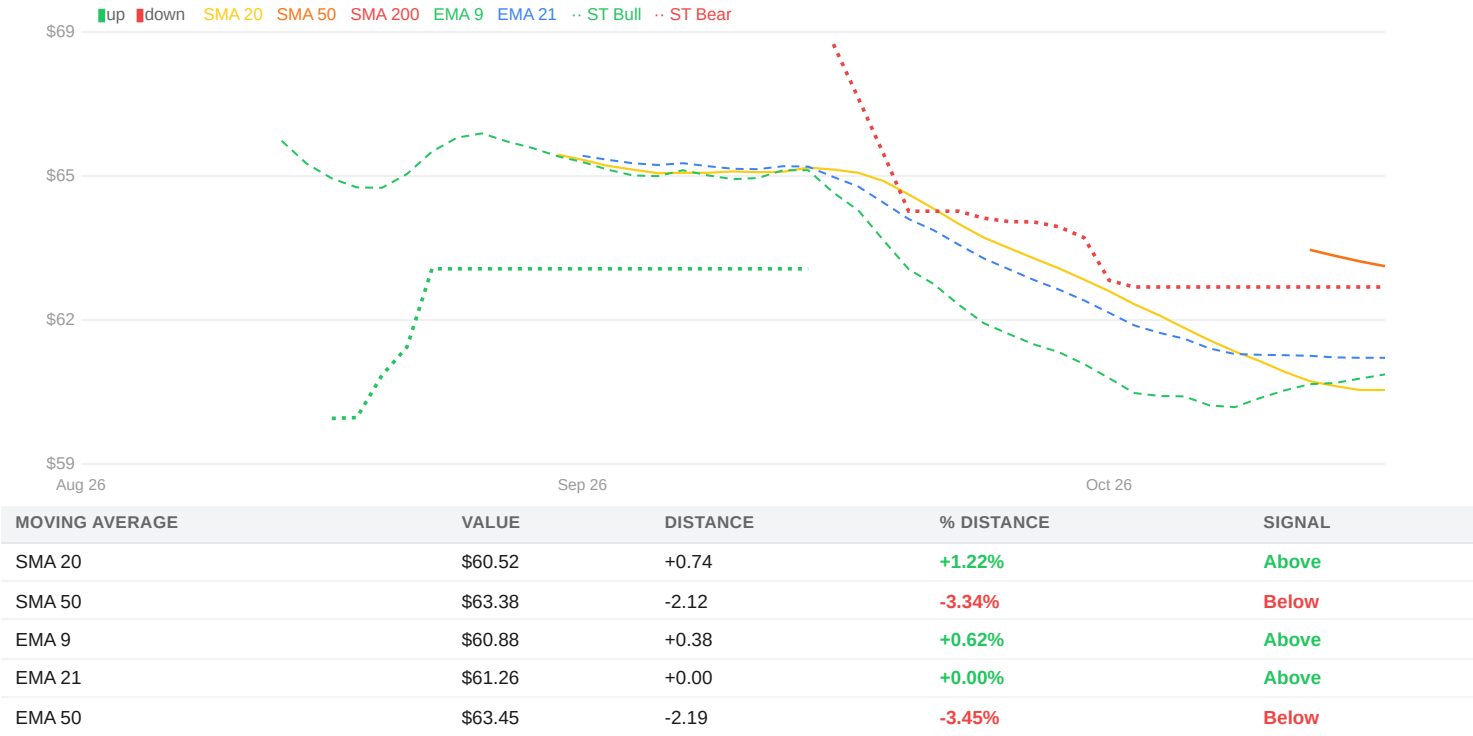
P/E 2/5

P/B 2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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19 TECHNICAL POWER SCORE

EDGE · site engine · 60/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +19

14 of 20 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

50

73

69

50

50

INDICATOR VOTE GRID

14 bull / 6 bear

Price vs SMA 20	\$60.52	Price vs SMA 50	\$63.38	EMA 9/21 Cross	60.9/61.3
ADX Direction	ADX 25	Supertrend	\$63	Parabolic SAR	\$59
SMA Slope	-0.000	RSI	47.0	Stochastic K/D	74/74
StochRSI K/D	96/95	Williams %R	-20	CCI	106
TSI vs Signal	-16.6	CMO	-6.1	ROC	3.71%
OBV Signal	Accum	Chaikin MF	0.130	MFI	58
Force Index	0M	Elder Ray Bull	0.47		

INDICATOR GAUGES

site technicals-tab style

47

RSI (14)

30 oversold · 70 overbought

74.1

Stochastic %K

vs %D 74

58.4

Money Flow

volume-weighted RSI

25

ADX

trend strength · <20 weak

20

Williams %R

inverted scale

20 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$61.26 / \$61.73 / \$62.28	S1 / S2	\$60.71 / \$60.24
Bollinger (20,2)	\$59.16 – \$61.88	Squeeze	ON
ATR (14)	\$1.18 (1.9%)	Historical vol	17.0%

21 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

VMRK EQUITY WEATHER (LIVE)

RAINY · -21

Trend

Momentum

Volume

Volatility

Breadth

-36

+23

-33

-30

-50

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

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22 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -21.1 +5.4 vs industry	TREND -35.8 +6.7 vs industry	MOMENTUM +23.2 +26.7 vs industry	VOLUME -33.4 +1.2 vs industry
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READING	VMRK	REIT - RESIDENTIAL N=75	REAL ESTATE N=2,764	ALL US SYMBOLS N=70,435
Overall	-21.1	-26.5	-28.0	-20.5
Trend	-35.8	-42.5	-37.3	-21.3
Momentum	+23.2	-3.5	-17.0	-15.8
Volume	-33.4	-34.6	-26.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

23 EXECUTIVE COMPENSATION

live proxy data · FY2012

EXECUTIVE	TOTAL COMP	STRUCTURE
David J. Neithercut Chief Executive Officer	\$6.4M	56% equity+incentive
Alan W. George Executive Vice President & Ch	\$2.5M	51% equity+incentive
Frederick C. Tuomi Executive Vice President	\$2.3M	51% equity+incentive
David S. Santee Executive Vice President- Op	\$2.1M	51% equity+incentive
Mark J. Parrell Executive Vice President & C	\$2.0M	50% equity+incentive

24 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	60
Governance	59
Composite ESG	57

25 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-16	Regulation FD; Exhibits	7.01,9.01
2026-09-09	Regulation FD; Exhibits	7.01,9.01

26 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

27 DISCLOSURES

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28 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	not present for this symbol	
Fundamentals	income_statements_annual	not present for this symbol	
Reported vs consensus	fact/earnings_calendar	not present for this symbol	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1997 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-31 to 2026-09-09	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	42 rows · 2026-08-18 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	not present for this symbol	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.