

Vertiv Holdings Co (VRT)

Industrials / Electrical Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$206.42 2026-10-16	MARKET CAP \$79.5B VOLUME 6.4M	52-WK HIGH \$379.94 52-WK LOW \$147.82	TRAILING PE 45.7 P/S 6.92	GROSS MARGIN 38.0% NET MARGIN 15.1%	ROE 42% ROIC 21%	PIOTROSKI 5/9 ALTMAN Z 5.8	1-YR RETURN +16.2% 5-YR RETURN +1950.5%
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Vertiv Holdings Co, headquartered in Columbus, Ohio, is a global provider of essential digital infrastructure technologies and comprehensive lifecycle services. The company specializes in the design, manufacturing, and servicing of critical systems vital for data centers, communication networks, and diverse commercial and industrial applications. Its extensive product range encompasses AC and DC power management, thermal control solutions, integrated rack systems, modular designs, and sophisticated management platforms for monitoring and governing digital environments. These solutions are fundamental to the operation of numerous modern services, including e-commerce, online banking, file sharing, video on-demand, energy storage, wireless communications, the Internet of Things, and online gaming. In addition to its hardware offerings, Vertiv delivers a full spectrum of lifecycle management services. These include professional deployment, ongoing maintenance, and optimization, supported by predictive analytics. Specific service capabilities extend to preventative maintenance, acceptance testing, engineering and consulting, performance assessments, remote monitoring, training, spare parts, and specialized critical digital infrastructure software. Vertiv's products are marketed under prominent brands like Liebert, NetSure, Geist, E&I, Powerbar, and Avocent. The company serves a wide array of sectors such as social media, financial services, healthcare, transportation, retail, education, and government. Its global reach spans the Americas, Asia Pacific, and Europe, the Middle East, and Africa, facilitated by a robust network of direct sales professionals, independent representatives, channel partners, and original equipment manufacturers.

SECTOR Industrials INDUSTRY Electrical Equipment & Parts EXCHANGE NYSE MARKET CAP \$79.5B EMPLOYEES 34,000 (SEC-filed) CEO Giordano Albertazzi
IPO 2018-08-02 COUNTRY US
505 N. Cleveland Ave., Westerville, OH 43082 · Tel 614 888 0246 · [vertiv.com](https://www.vertiv.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

79 / 100

Street mean **\$350.83** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

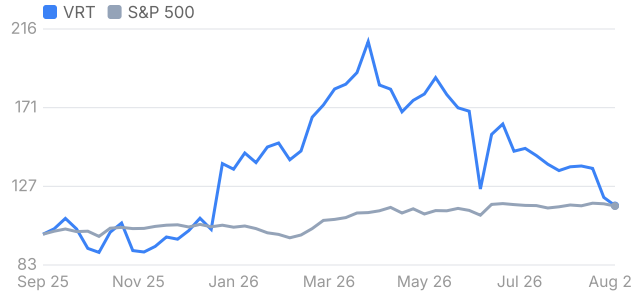
ROUTINE SELLING — LOW SIGNAL

\$127M sold / 6 mo, zero open-market buys

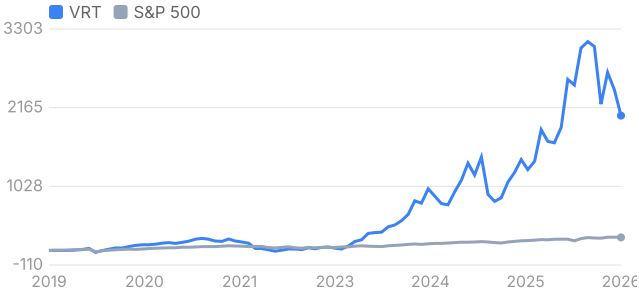
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **VRT +16.2%** · **S&P 500 +15.9%** · spread **+0.3pp**



7 Years vs S&P 500 · **VRT +1950.5%** · **S&P 500 +189.9%** · spread **+1760.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

79

OF 100

Score Breakdown

Profitability	68/100
Growth	80/100
Momentum	100/100
Quality	79/100
Earnings Quality	50/100
Balance Sheet	77/100
Value	31/100
Risk (safety)	100/100
Overall	78.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BE	73
AME	70
ETN	61
HUBB	62
NVT	65
AYI	76
VRT	79

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

79 / 100

IS Score 78.8 / 100 · +0.0 from peak of 79

Quarter	IS Score
23 Q1	21
23 Q4	62
24 Q3	62
25 Q2	76
26 Q1	79

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 12 / 100 · Power -75 · 1 of 22 indicator votes bullish

Date	Technical Score
07-23	20%
08-13	68%
09-03	20%
09-25	44%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 79, price structure 12 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 78.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 74 → 77 → 78 → 79	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,059 → now 2,059	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

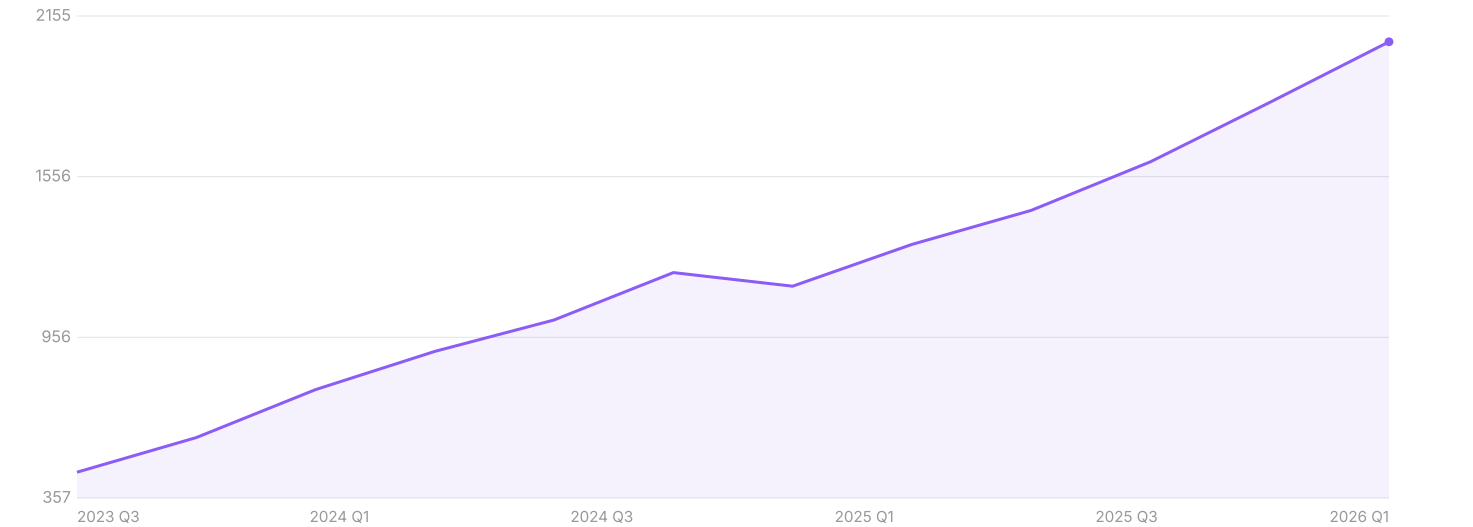
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1251 up / 1024 down net +227 funds	INSTITUTIONS ADDED (13F) 226 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,059 · latest 2,059 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	2,059	318.0M	\$102.2B	82.7%
2026 Q1	1,833	314.9M	\$76.1B	81.9%
2025 Q4	1,611	299.0M	\$47.1B	77.8%
2025 Q3	1,430	299.9M	\$44.0B	78.0%
2025 Q2	1,303	306.9M	\$38.9B	79.8%
2025 Q1	1,147	301.0M	\$21.7B	78.3%
2024 Q4	1,198	311.7M	\$35.1B	81.1%
2024 Q3	1,021	320.7M	\$31.6B	83.4%
2024 Q2	904	311.1M	\$26.2B	80.9%
2024 Q1	761	308.2M	\$24.5B	80.2%
2023 Q4	582	343.8M	\$16.3B	89.4%
2023 Q3	453	342.0M	\$13.1B	88.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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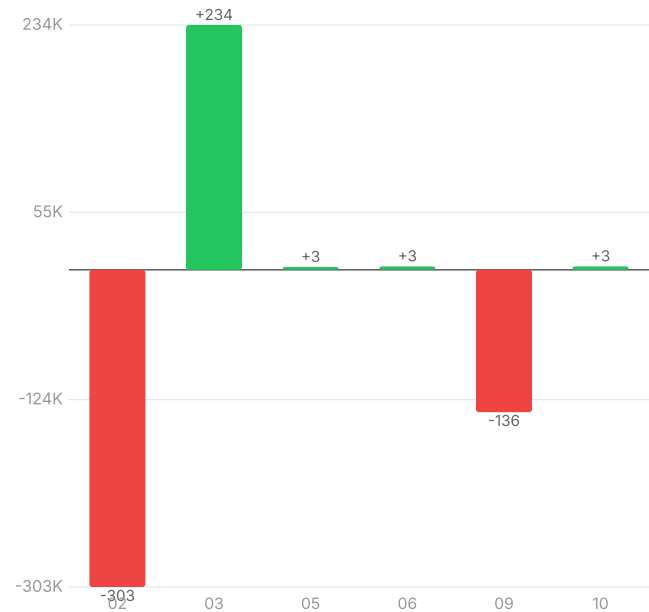
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Resha Michael	EVP. Man, Logistics and Op Ex	2026-10-05	A-Award	2,503	\$0.63M	2,503
Resha Michael	EVP. Man, Logistics and Op Ex	2026-10-05	A-Award	690	\$0.17M	3,193
Karlborg Anders	EVP, Man., Logistics and Op Ex	2026-09-24	A-Award	5	—	34,615
Gill Stephanie L	Chief Legal Officer & Sec.	2026-09-24	A-Award	6	—	34,435
Johnson Eric M.	Chief Accounting Officer	2026-09-24	A-Award	1	—	1,942
Albertazzi Giordano	director, Chief Executive Officer	2026-09-24	A-Award	13	—	47,600
Shen Wei	President, Greater China	2026-09-24	A-Award	1	—	3,320
Poncheri Frank	Chief Human Resources Officer	2026-09-24	A-Award	4	—	14,311

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	72	505,048	\$127.2M	Counted
M — Exercises (paired A/D)	8	146,428	\$2.8M	None — mechanics
F — Tax withholding	5	4,672	\$1.3M	None — compensation
G — Gifts	1	118,523	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$127.2M 72 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-01	Edward Monser	15,287	\$4.0M
2026-03-06	Edward Monser	77,294	\$19.3M
2026-02-27	S Vrt Grat 2025 Dtd 2/28/2025	54,583	\$13.8M
2026-02-27	R Vrt Grat 2025 Dtd 2/28/2025	37,083	\$9.3M
Trailing 12 mo	19 filings	723,759	\$165M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	28.6M sh
2026-04-24	SCHEDULE 13G/A	BlackRock, Inc.	7.80%	29.9M sh
2025-08-07	SCHEDULE 13G/A	The Vanguard Group	10.00%	38.2M sh
2025-04-17	SCHEDULE 13G/A	BlackRock, Inc.	5.60%	21.3M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-01-30	2026-02-13
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-13
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18

HOUSE 12-MO 13 trades 6 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

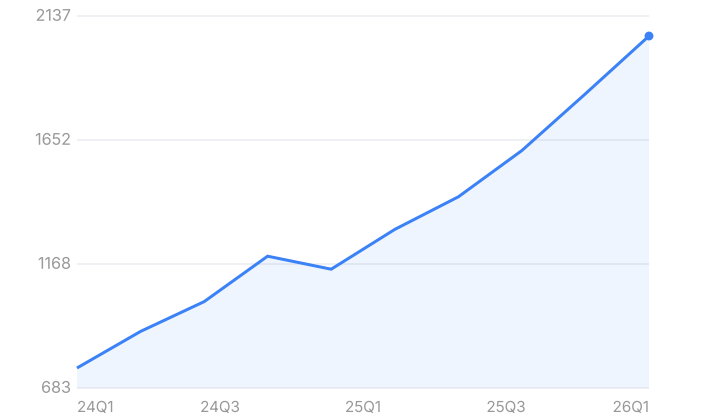
13F FILERS (LAST COMPLETE Q) 1,833	13F SHARES 315M 81.9% of shares out	NEW / CLOSED 374 / 127 positions, QoQ	INCREASED / REDUCED 670 / 630 positions, QoQ
PUT/CALL (13F) 1.19 option positions	FREE FLOAT 99.7% 384M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Chicago Capital, Llc	299,388	\$72M
Signature Estate & Investment Advi	241,545	\$58M
Wealth Enhancement Advisory Servic	169,952	\$40M
Annex Advisory Services, Llc	157,247	\$38M
Vontobel Holding Ltd.	146,887	\$35M
Assenagon Asset Management S.A.	130,551	\$32M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

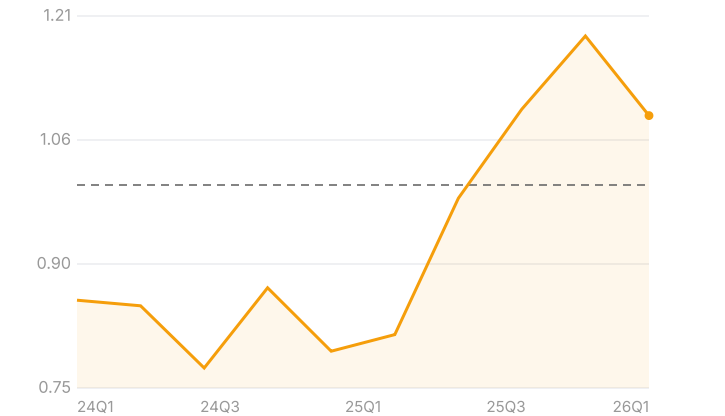
13F Filers Holding VRT — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.9B
VSMPX	0.1%	\$2.9B
VTSAX	0.1%	\$2.9B
VTI	0.1%	\$2.9B
VFINX	0.1%	\$2.4B
VFIAX	0.1%	\$2.4B

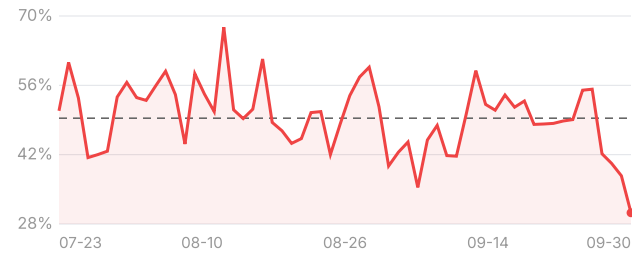
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

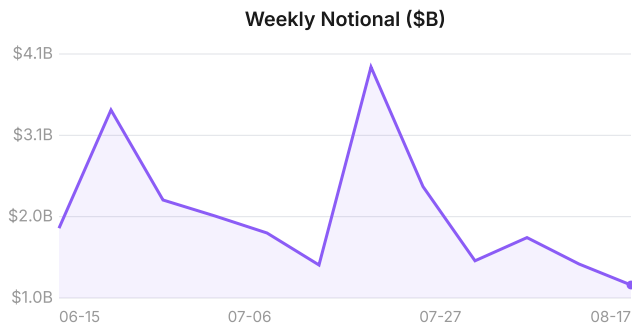


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 30.0% 2026-10-15	20-DAY AVG 47.9% 50-day 49.4%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 29% · N: 42% · B: 38% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

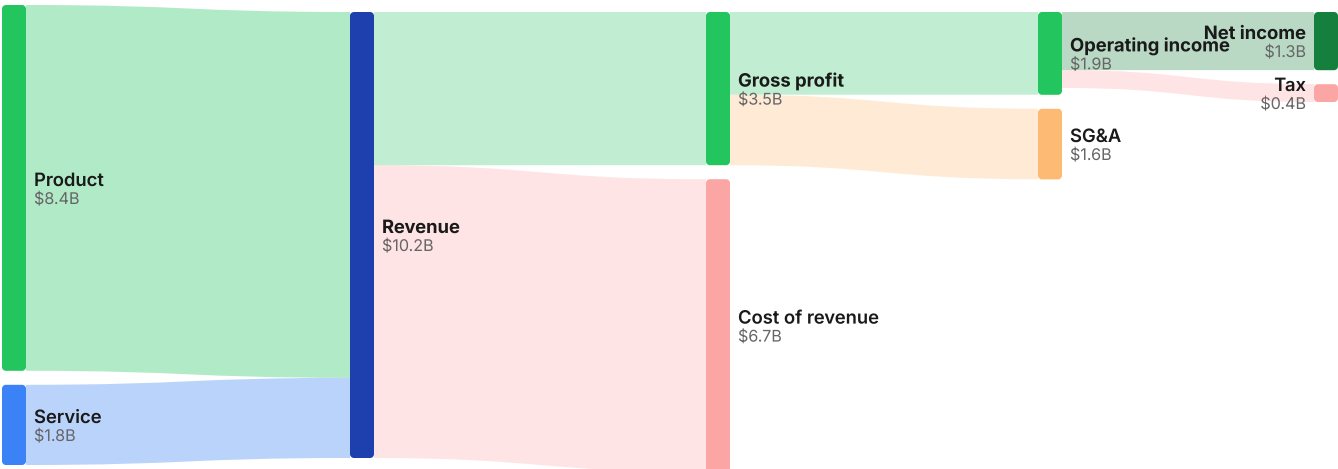


Where VRT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.1M	47 sh
Ubsa Ubs Ats	5.9M	59 sh
Sgmt Sigma X2	3.8M	52 sh
Ebxl Level Ats	2.9M	29 sh
Mlix Instinct X	2.8M	66 sh
Mspl Ms Pool (Ats - 4)	2.2M	143 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Vertiv Holdings Co revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

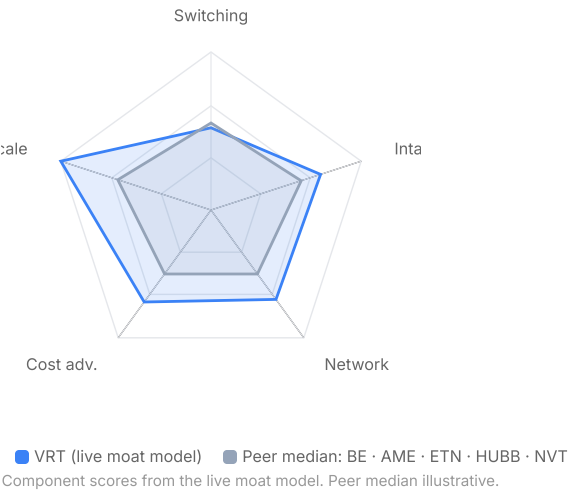
live segmentation

REGION	REVENUE	SHARE
Americas	\$6.4B	58%
EMEA	\$2.4B	21%
Asia Pacific	\$2.3B	21%

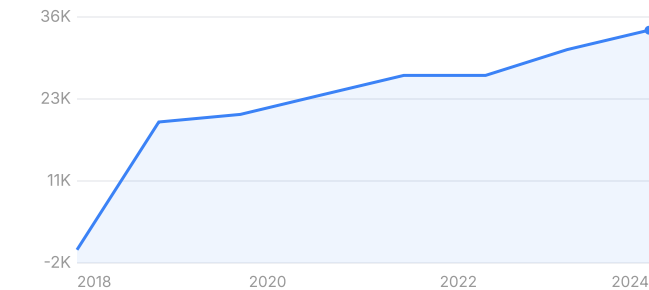
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18 MOAT & COMPETITIVE POSITION
LIVE MODEL · 71/100 WIDE

Moat score 71/100 — Wide; primary source Efficient Scale.



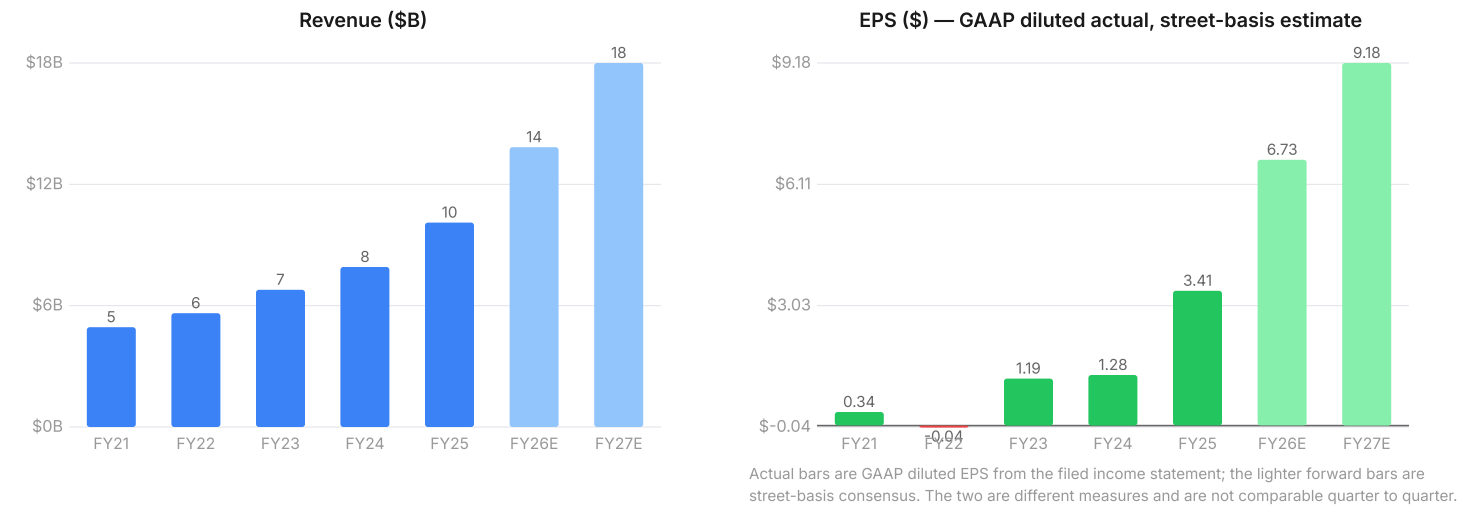
3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS
34,000 employees

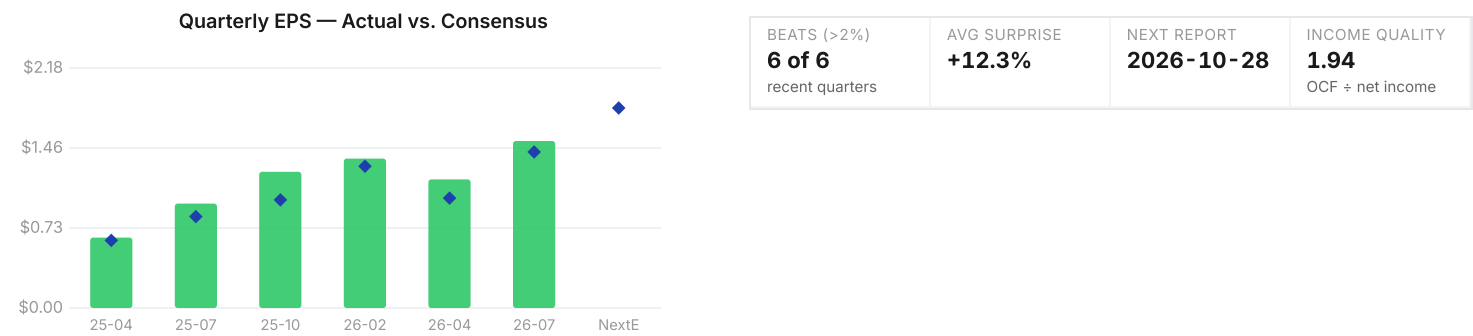
OFFICER	TITLE
Giordano Albertazzi	Chief Executive Officer & Director
Anand Sanghi	President of Americas
David J. Fallon	Consultant
Stephanie L. Gill	Chief Legal Officer & Corporate Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



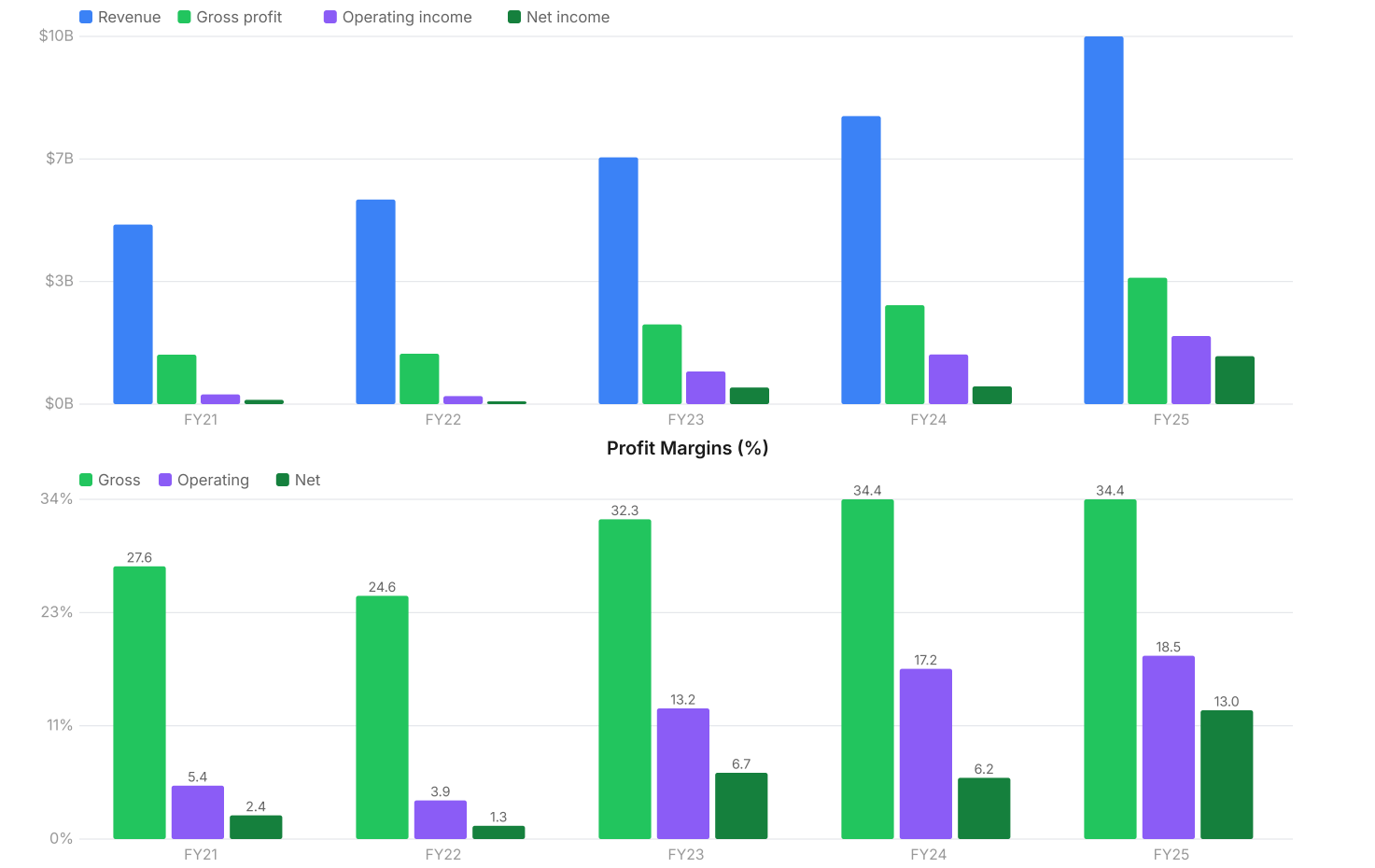
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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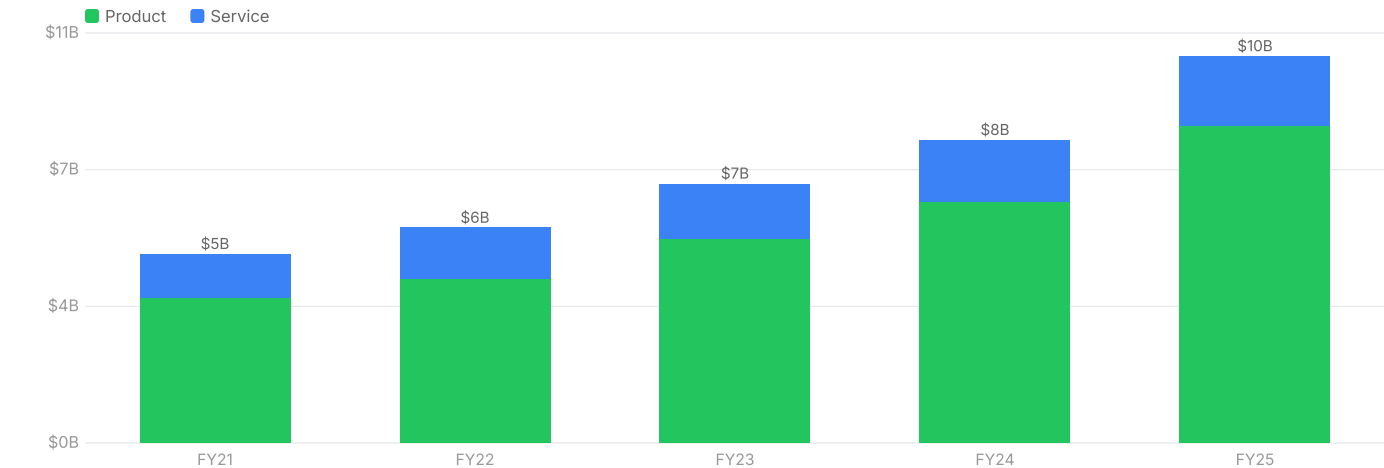
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+14.4%	+13.9%	+20.6%	+16.7%	+27.7%
Gross profit	+2.5%	+1.6%	+58.5%	+24.0%	+27.7%
Operating income	-20.0%	-17.6%	+308.5%	+52.0%	+37.6%
Net income	-136.5%	-36.0%	+500.8%	+7.7%	+168.8%

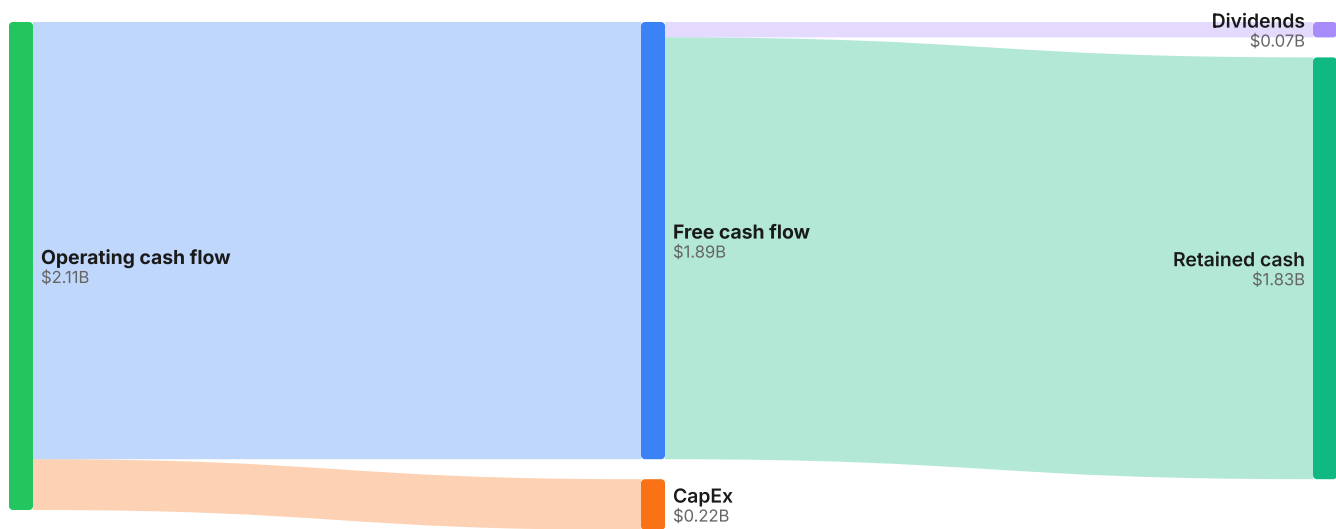
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.0	5.7	6.9	8.0	10.2	
Cost of revenue	3.6	4.3	4.6	5.3	6.7	
Gross profit	1.4	1.4	2.2	2.8	3.5	
R&D expense	0.3	0.3	0.3	0.4	0.0	
SG&A expense	0.8	0.9	1.0	1.0	1.6	
Operating income	0.3	0.2	0.9	1.4	1.9	
EBITDA	0.5	0.6	1.0	1.2	2.2	
D&A	0.2	0.3	0.3	0.3	0.3	
Pretax income	0.2	0.2	0.5	0.8	1.7	
Income tax	0.0	0.1	0.1	0.3	0.4	
Net income	0.1	0.1	0.5	0.5	1.3	
Diluted EPS (\$)	0.34	-0.04	1.19	1.28	3.41	
Diluted shares (M)	356	378	386	386	391	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$2B	 \$0B	 \$2B	 \$0B	 \$0B	 \$1B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

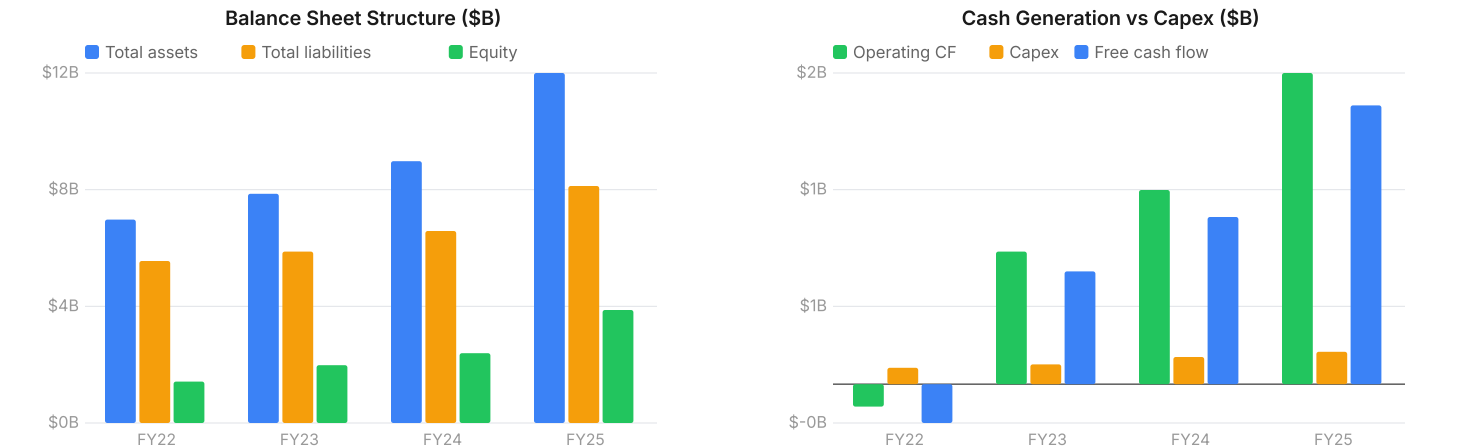
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.8	1.2	1.7	
ST investments	0.0	0.0	0.0	0.1	
Receivables (net)	1.9	2.2	2.4	3.1	
Total current assets	3.2	4.0	5.1	6.8	
PP&E (net)	0.7	0.7	0.8	1.2	
Goodwill + intangibles	3.1	3.0	2.8	3.9	
Total assets	7.1	8.0	9.1	12.2	
Accounts payable	1.0	1.0	1.3	1.8	
Short-term debt	0.1	0.1	0.0	0.0	
Deferred revenue	0.4	0.6	1.1	1.8	
Total current liabilities	1.9	2.3	3.1	4.4	
Long-term debt	3.2	2.9	2.9	3.1	
Total liabilities	5.7	6.0	6.7	8.3	
Shareholders' equity	1.4	2.0	2.4	3.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.1	0.5	0.5	1.3	
D&A	0.3	0.3	0.3	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.4)	0.1	0.1	0.4	
Operating cash flow	(0.2)	0.9	1.3	2.1	
Capital expenditures	(0.1)	(0.1)	(0.2)	(0.2)	
Investing cash flow	(0.1)	(0.1)	(0.2)	(1.5)	
Buybacks	0.0	0.0	(0.6)	0.0	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.1)	
Debt issuance / (repay)	0.2	(0.3)	(0.0)	(0.0)	
Financing cash flow	0.1	(0.2)	(0.7)	(0.1)	
Free cash flow	(0.3)	0.8	1.1	1.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	12.4%	5.4%	26.6%	22.3%	41.8%	42%	
ROA	2.0%	1.1%	6.1%	5.8%	12.5%	10.9%	
ROIC	4.7%	2.2%	18.0%	20.5%	25.8%	20.9%	
Gross margin	27.6%	24.6%	32.3%	34.4%	34.4%	38.0%	
Operating margin	5.4%	3.9%	13.2%	17.2%	18.5%	19.4%	
Net margin	2.4%	1.3%	6.7%	6.2%	13.0%	15.1%	
EBITDA margin	9.7%	10.8%	14.9%	14.9%	21.6%	22.2%	
FCF margin	2.5%	-4.6%	11.2%	14.2%	18.8%	—	
VALUATION							
P/E	77.39	67.04	40.65	88.43	47.61	45.7	
P/B	6.53	3.56	9.28	18.01	16.10	16.7	
P/S	1.85	0.90	2.73	5.47	6.20	6.92	
P/FCF	73.29	-19.47	24.42	38.62	33.05	27.2	
EV/EBITDA	24.67	13.35	20.52	38.36	30.44	31.3	
EV/Revenue	2.39	1.45	3.07	5.71	6.36	7.0	
Earnings yield	1.3%	1.5%	2.5%	1.1%	2.1%	2.18%	
FCF yield	1.4%	-5.1%	4.1%	2.6%	3.0%	3.68%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.45	1.66	1.74	1.65	1.55	1.38	
Quick ratio	1.12	1.23	1.35	1.25	1.22	1.03	
Debt / equity	2.21	2.34	1.55	1.29	0.86	0.70	
Debt / assets	45.1%	47.5%	39.1%	34.4%	27.9%	21.0%	
Net debt / EBITDA	5.54	5.02	2.28	1.60	0.74	0.21	
Interest coverage	2.83	2.13	3.42	6.09	21.23	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.83	0.81	0.91	0.94	0.96	0.72	
Receivables turnover	3.46	3.32	3.37	3.52	3.74	3.1	
DSO (days)	106	110	108	104	98	119	
DPO (days)	80	78	77	80	84	127	
Cash conversion cycle	79	93	98	98	87	122	
GROWTH (YoY)							
Revenue growth	14.4%	13.9%	20.6%	16.7%	27.7%	—	
Net income growth	136.5%	-36.0%	500.8%	7.7%	168.8%	—	
EPS growth	132.7%	-36.8%	480.5%	8.9%	165.3%	—	
FCF growth	-19.1%	-308.9%	390.3%	48.2%	69.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.32	0.20	1.18	1.28	3.40	4.50	
Book value / share	3.81	3.82	5.16	6.30	10.06	12.37	
Revenue / share	13.43	15.08	17.58	20.73	26.12	29.85	
FCF / share	0.34	-0.70	1.96	2.94	4.90	7.60	
Cash / share	1.20	0.72	2.02	3.19	4.67	8.09	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	0.0%	0.0%	0.0%	0.0%	0.01%	
Altman Z-Score	1.75	1.48	3.18	5.36	6.29	5.8	
Piotroski F-Score	6	4	8	8	7	5/9	
Beneish M-Score	-2.08	-2.24	-2.71	-2.80	-2.48	-2.77	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	5.8	Safe (>2.99)	Safe	
Income quality	1.94	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.77	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.92
Interest burden		0.98	Earnings stability	0.84
Operating margin		18.9%	Earnings persistence	0.50
Asset turnover		0.87×	Revenue CAGR 3y	21.6%
Financial leverage		3.34×	EPS CAGR 3y	110.3%
= ROE		44%	FCF CAGR 3y	102.0%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.01%	0.12%	0.02%	0.5%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BE	\$65.2B	264.8	22%	18.4%	+91.0%	6/9	+92.3%
AME	\$56.9B	36.1	15%	19.9%	+12.7%	8/9	+35.3%
ETN	\$152.0B	39.7	20%	9.6%	+15.5%	5/9	+5.3%
HUBB	\$24.4B	27.2	24%	14.0%	+10.6%	5/9	+7.9%
NVT	\$23.0B	38.5	16%	14.7%	+46.2%	6/9	—
AYI	\$9.1B	17.3	19%	13.9%	+6.8%	8/9	—
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	—
CTAS	\$84.9B	41.7	41%	18.3%	+9.5%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

21 Analysts

Str Sell (0)

Sell (1)

Hold (1)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$350.83

+70.0%

2026-10-28

12 targets

last-quarter mean

street \$1.82

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.00B	\$14.09B / \$13.90B	\$6.73	\$6.91 / \$6.43	16
FY2027	\$18.22B	\$18.60B / \$17.67B	\$9.18	\$9.82 / \$8.51	16
FY2028	\$22.05B	\$25.02B / \$20.08B	\$11.58	\$12.75 / \$10.42	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$333.00	+61.3%	3
Last Quarter	\$350.83	+70.0%	12
Last Year	\$309.27	+49.8%	52
All Time	\$236.91	+14.8%	81

Rolling mean of published targets vs. last close \$206.42. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

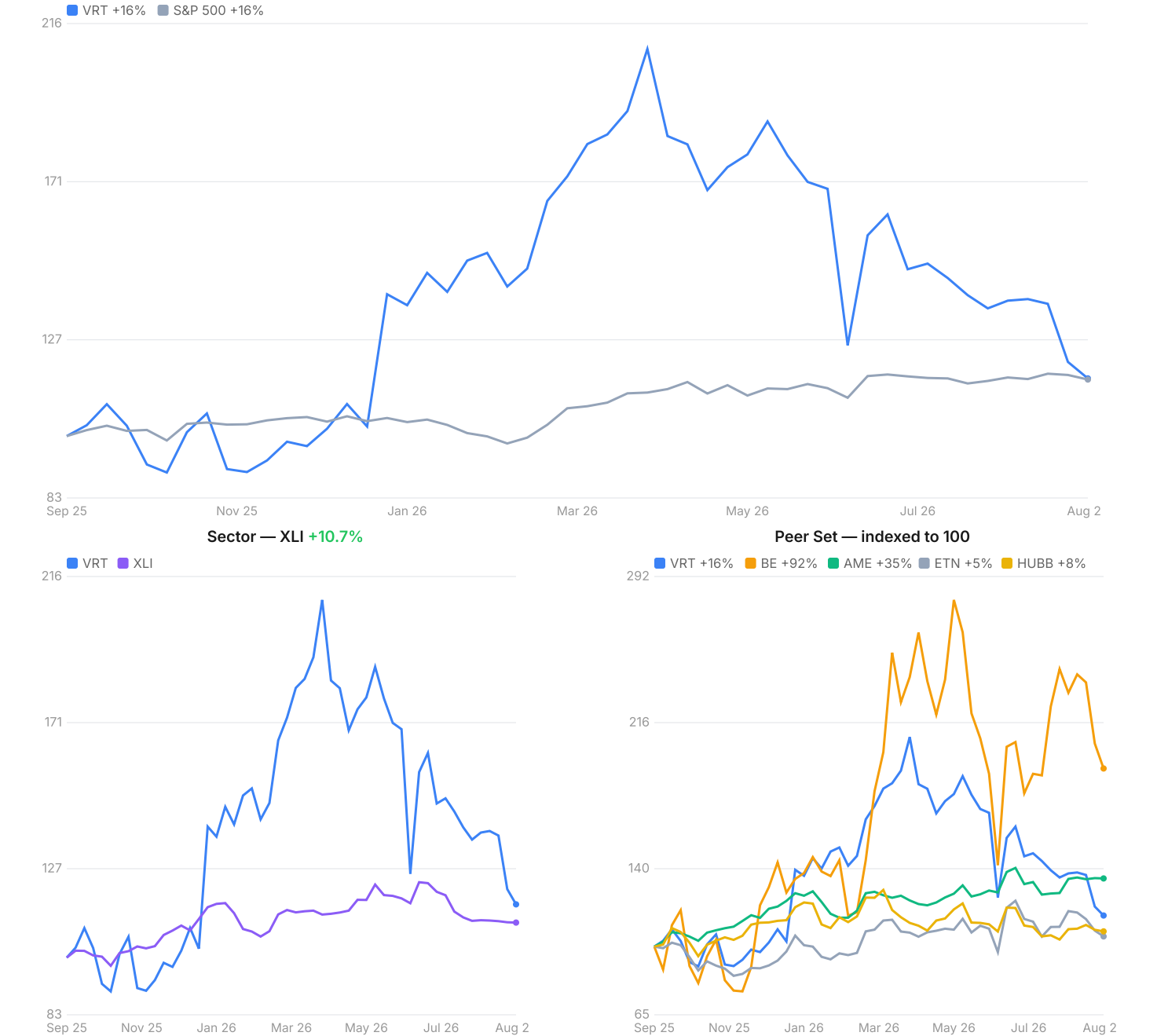
DCF3/5ROE5/5ROA5/5DEBT/EQ2/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

VRT +16.2% vs S&P 500 +15.9% — spread +0.3pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND
site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$242.21	-35.79	-14.78%	Below
SMA 50	\$255.45	-49.03	-19.19%	Below
SMA 200	\$268.30	-61.88	-23.06%	Below
EMA 9	\$229.04	-22.62	-9.88%	Below
EMA 21	\$239.54	-33.12	-13.83%	Below
EMA 50	\$253.64	-47.22	-18.62%	Below
EMA 200	\$254.16	-47.74	-18.78%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 12/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -75

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

0

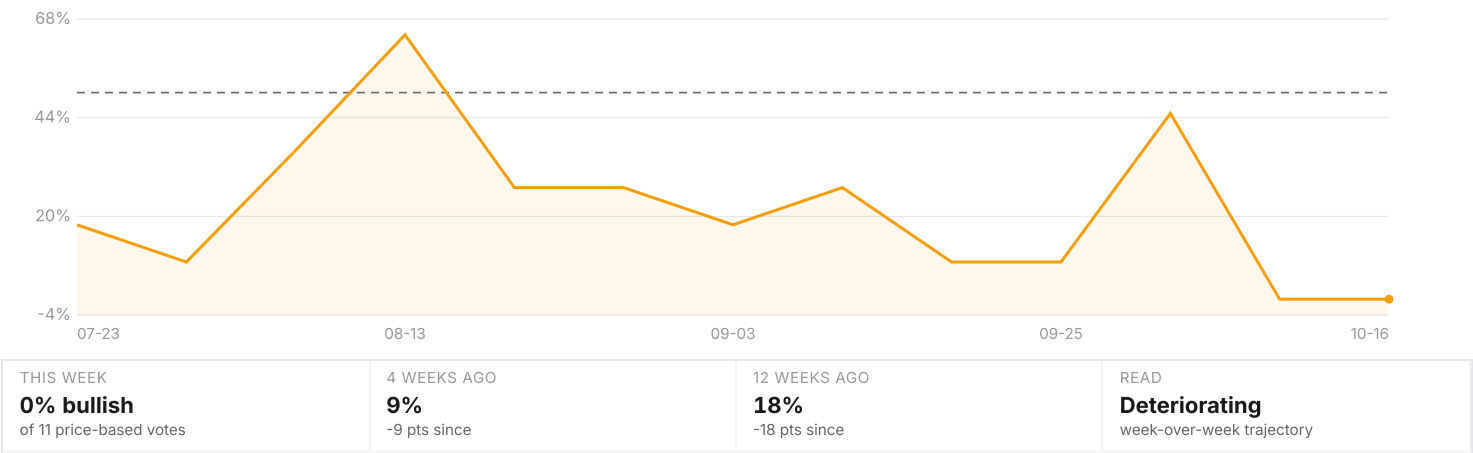
25

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



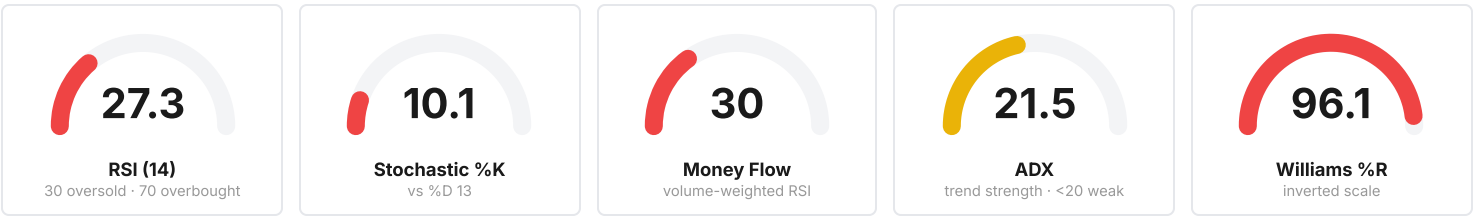
INDICATOR VOTE GRID

1 bull / 21 bear

● Price vs SMA 20	\$242.21	● Price vs SMA 50	\$255.45	● Price vs SMA 200	\$268.30
● EMA 9/21 Cross	229.0/239.5	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$243	● Parabolic SAR	\$248	● SMA Slope	-2.140
● RSI	27.3	● Stochastic K/D	10/13	● StochRSI K/D	0/0
● Williams %R	-96	● CCI	-248	● TSI vs Signal	-22.1
● CMO	-45.3	● ROC	-18.12%	● OBV Signal	Distrib
● Chaikin MF	0.010	● MFI	30	● Force Index	-36M
● Elder Ray Bull	-26.15				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$211.50 / \$218.61 / \$222.48	S1 / S2	\$207.63 / \$200.52
Bollinger (20,2)	\$216.75 - \$267.67	Squeeze	Off
52-wk range	\$147.82 - \$379.94	Off 52-wk high	-45.6%
ATR (14)	\$11.52 (5.6%)	Historical vol	38.5%

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34 SEASONALITY — 8-YEAR AVERAGES

live model · win rates shown

+5.1%
Jan
75%

+0.4%
Feb
50%

-3.9%
Mar
50%

+8.9%
Apr
86%

+11.0%
May
71%

+3.8%
Jun
71%

+8.4%
Jul
86%

+7.4%
Aug
75%

+2.7%
Sep
38%

+8.0%
Oct
75%

+2.8%
Nov
50%

-1.7%
Dec
38%

Sample: 8 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	VRT	S&P 500
Weekly volatility (σ , 1y)	9.32%	1.83%
Best / worst week (1y)	+36.1% / -25.9%	—
Max drawdown (5y, monthly)	-66.8%	—
1-week VaR (95%)	-13.0%	—
Beta (5y)	2.08	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

VRT EQUITY WEATHER (LIVE)
STORMY · -51

Trend

Momentum

Volume

Volatility

Breadth

-46

-72

-35

-60

-32

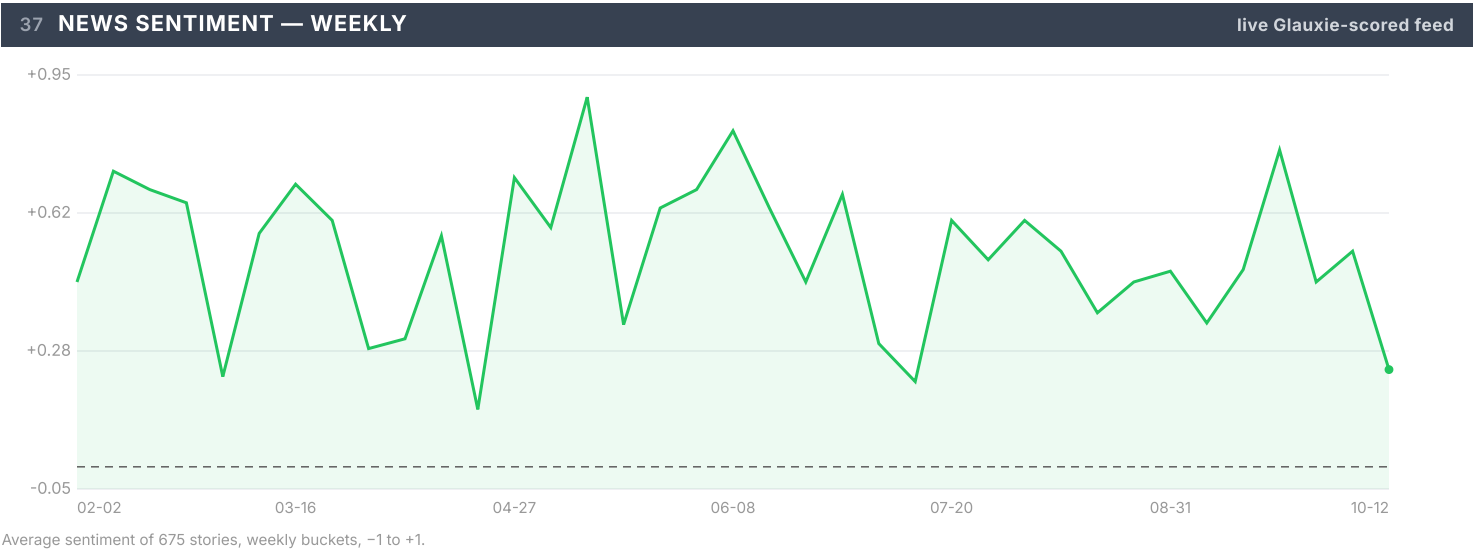
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -51.0 -19.0 vs industry	TREND -46.1 -12.0 vs industry	MOMENTUM -72.1 -31.2 vs industry	VOLUME -34.6 -3.0 vs industry
--	--	---	--

READING	VRT	ELECTRICAL EQUIPMENT & PARTS N=954	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-51.0	-31.9	-24.1	-20.5
Trend	-46.1	-34.0	-26.2	-21.3
Momentum	-72.1	-40.9	-24.5	-15.8
Volume	-34.6	-31.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

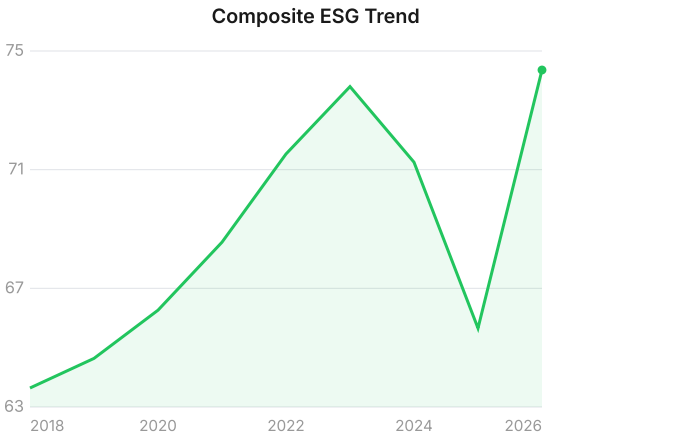
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Giordano Albertazzi Chief Executive Officer	\$18.3M	22% equity+incentive
David Fallon Former Chief Financial Officer	\$3.3M	26% equity+incentive
Anand Sanghi President, Americas	\$2.8M	40% equity+incentive
Scott Armul Chief Product & Technology Offic	\$2.4M	41% equity+incentive
Stephanie Gill Chief Legal Officer	\$2.4M	36% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	71
Social	79
Governance	73
Composite ESG	74



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-24	Regulation FD; Exhibits	7.01,9.01
2026-09-02	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-09-02	Other Events; Exhibits	8.01,9.01
2026-07-29	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-18	Shareholder Vote	5.07
2026-06-12	Regulation FD; Exhibits	7.01,9.01
2026-06-03	Other Events; Exhibits	8.01,9.01
2026-04-27	Regulation FD; Exhibits	7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-04 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	30 rows · 2019 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-24 to 2026-10-05
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-17 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.