

# WEC Energy Group, Inc. (WEC)

Utilities / Regulated Electric · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

| LAST CLOSE      | MARKET CAP     | 52-WK HIGH      | TRAILING PE | GROSS MARGIN | ROE        | PIOTROSKI  | 1-YR RETURN   |
|-----------------|----------------|-----------------|-------------|--------------|------------|------------|---------------|
| <b>\$108.71</b> | <b>\$35.4B</b> | <b>\$119.91</b> | <b>20.9</b> | <b>62.0%</b> | <b>12%</b> | <b>6/9</b> | <b>-3.2%</b>  |
| 2026-10-16      | VOLUME         | 52-WK LOW       | P/S         | NET MARGIN   | ROIC       | ALTMAN Z   | 5-YR RETURN   |
|                 | <b>3.1M</b>    | <b>\$99.80</b>  | <b>3.49</b> | <b>16.7%</b> | <b>5%</b>  | <b>1.1</b> | <b>+48.5%</b> |

WEC Energy Group, Inc. is a major energy provider operating across the United States, delivering regulated natural gas and electricity, as well as both regulated and non-regulated renewable energy services. The company's operations are divided into six main business segments: Wisconsin, Illinois, Other States, Electric Transmission, Non-Utility Energy Infrastructure, and Corporate and Other. Its electricity generation relies on a diverse portfolio of sources, including coal, natural gas, oil, hydroelectric, wind, solar, and biomass. Beyond power generation, WEC Energy Group also provides electric transmission services, manages retail natural gas distribution, handles natural gas transportation, and is involved in the production, distribution, and sale of steam. As of December 31, 2021, the company's vast infrastructure network included approximately 35,800 miles of overhead electricity distribution lines and 35,600 miles of underground cables. This electrical system was supported by 440 distribution substations and 510,500 line transformers. For natural gas, its network comprised 50,900 miles of distribution mains, 1,200 miles of transmission mains, 2.3 million lateral services, and 500 distribution and transmission gate stations. Furthermore, WEC Energy Group managed 68.2 billion cubic feet of working gas capacity within its underground natural gas storage facilities. The company, founded in 1981, was previously known as Wisconsin Energy Corporation until it officially adopted the name WEC Energy Group, Inc. in June 2015. Its corporate headquarters are located in Milwaukee, Wisconsin.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$35.4B EMPLOYEES 7,151 (SEC-filed) CEO Scott J. Lauber IPO 1980-03-17  
COUNTRY US  
231 West Michigan Street, Milwaukee, WI 53201 · Tel 414 221 2345 · [wecenergygroup.com](https://www.wecenergygroup.com)

## 1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

**36 / 100**

Street mean **\$112.75** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

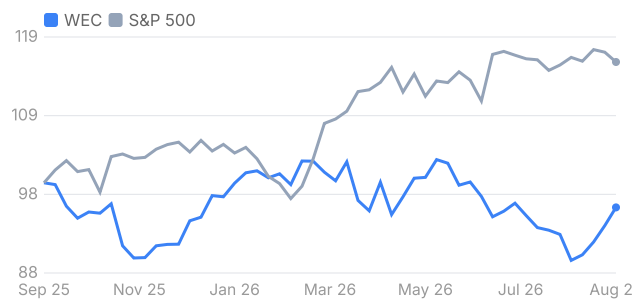
**ROUTINE SELLING — LOW SIGNAL**

\$1M sold / 6 mo, zero open-market buys

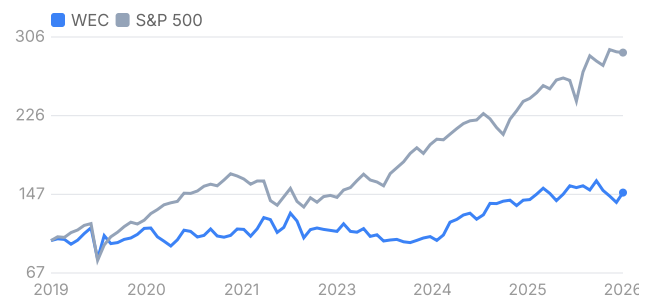
## 2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **WEC -3.2%** · **S&P 500 +15.9%** · spread **-19.1pp**



7 Years vs S&P 500 · **WEC +48.5%** · **S&P 500 +189.9%** · spread **-141.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET  
SCORE

36

OF 100

Score Breakdown

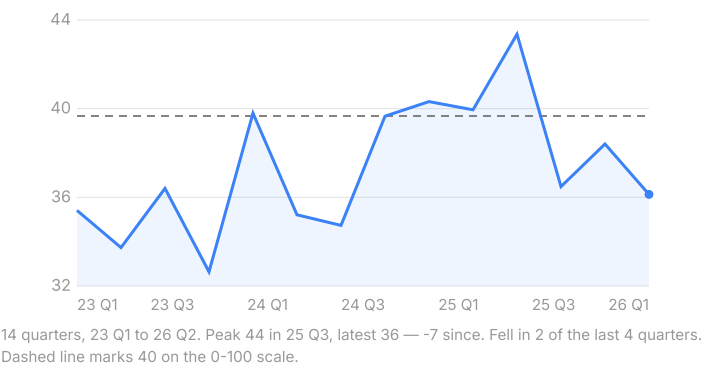
|                  |          |
|------------------|----------|
| Profitability    | 57/100   |
| Growth           | 47/100   |
| Momentum         | 76/100   |
| Quality          | 66/100   |
| Earnings Quality | 78/100   |
| Balance Sheet    | 25/100   |
| Value            | 53/100   |
| Risk (safety)    | 15/100   |
| Overall          | 36.5/100 |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

| SYMBOL | IS SCORE |
|--------|----------|
| PEG    | 46       |
| PCG    | 46       |
| EXCVV  | 40       |
| ED     | 51       |
| AEE    | 43       |
| EXC    | 38       |
| WEC    | 36       |

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

36 / 100

IS Score 36.5 / 100 · -7.1 from peak of 44

| Quarter | IS Score |
|---------|----------|
| 23 Q1   | 35       |
| 23 Q2   | 33       |
| 23 Q3   | 36       |
| 23 Q4   | 32       |
| 24 Q1   | 40       |
| 24 Q2   | 35       |
| 24 Q3   | 34       |
| 24 Q4   | 39       |
| 25 Q1   | 40       |
| 25 Q2   | 44       |
| 25 Q3   | 36       |
| 25 Q4   | 39       |
| 26 Q1   | 36       |

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 80 / 100 · Power +60 · 18 of 22 indicator votes bullish

| Date  | Vote Share |
|-------|------------|
| 07-23 | 26%        |
| 08-13 | 10%        |
| 09-03 | 50%        |
| 09-25 | 10%        |
| 10-16 | 87%        |

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 36, price structure 80 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

| TRIGGER                                                       | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|---------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches <b>55</b> and holds two consecutive quarters | now 36.5                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior    | last four: 44 → 37 → 39 → 36 | the direction matters more than the level                  |
| Technical vote share back above <b>50%</b>                    | now 82%                      | price structure no longer broken                           |
| Institutional holder count rises two quarters running         | peak 1,401 → now 1,401       | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

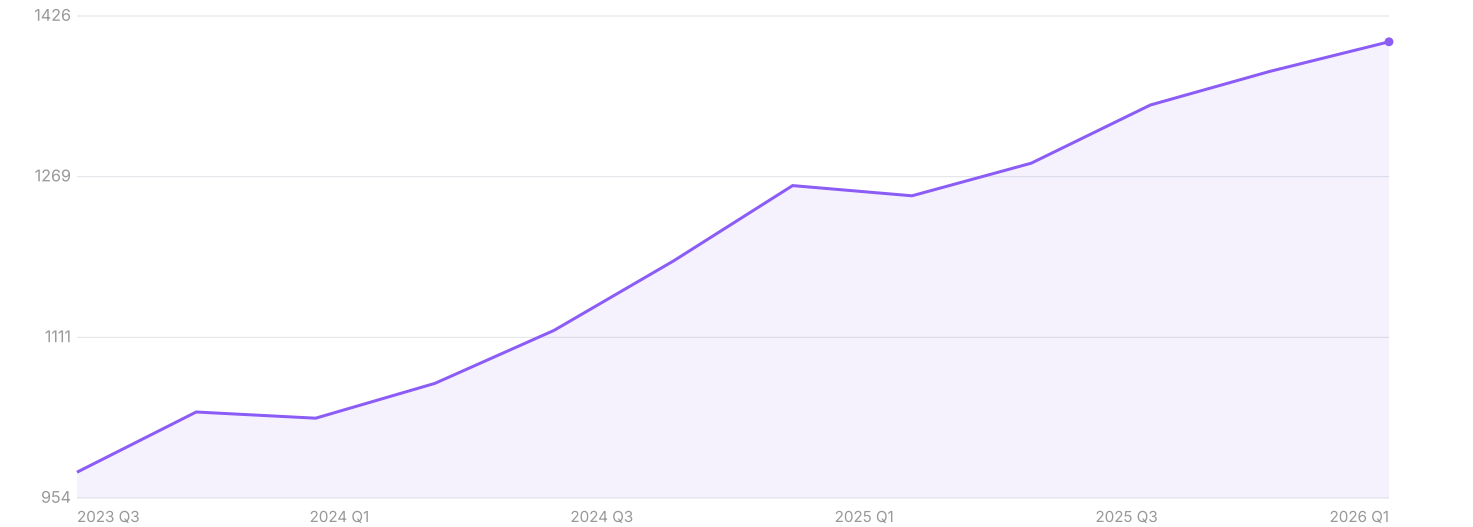
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

|                                                                      |                                                                         |                                                    |                                                   |
|----------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
| SITE CONVERGENCE SCORE<br><b>2 of 4</b><br>top 13% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures             | CONGRESS (180D)<br><b>0 buys</b><br>none disclosed | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |
| ETF FUNDS (30D)<br><b>889 up / 670 down</b><br>net +219 funds        | INSTITUTIONS ADDED (13F)<br><b>29</b><br>managers opening or increasing |                                                    |                                                   |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,401 · latest 1,401 (+0 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% |
|---------|---------|------------|---------|---------------|
| 2026 Q2 | 1,401   | 283.6M     | \$32.7B | 87.0%         |
| 2026 Q1 | 1,372   | 276.7M     | \$31.7B | 84.9%         |
| 2025 Q4 | 1,339   | 268.9M     | \$28.0B | 82.5%         |
| 2025 Q3 | 1,282   | 267.9M     | \$30.1B | 82.2%         |
| 2025 Q2 | 1,250   | 264.9M     | \$26.9B | 81.3%         |
| 2025 Q1 | 1,260   | 258.6M     | \$27.7B | 79.4%         |
| 2024 Q4 | 1,186   | 259.0M     | \$24.1B | 79.5%         |
| 2024 Q3 | 1,118   | 250.7M     | \$23.8B | 76.9%         |
| 2024 Q2 | 1,066   | 243.9M     | \$18.9B | 74.8%         |
| 2024 Q1 | 1,032   | 244.3M     | \$19.6B | 75.0%         |
| 2023 Q4 | 1,038   | 241.8M     | \$20.1B | 74.2%         |
| 2023 Q3 | 979     | 236.7M     | \$18.5B | 72.7%         |

**How to read ownership above 100%.** A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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## 8 INSIDER ACTIVITY

live Form 4 data

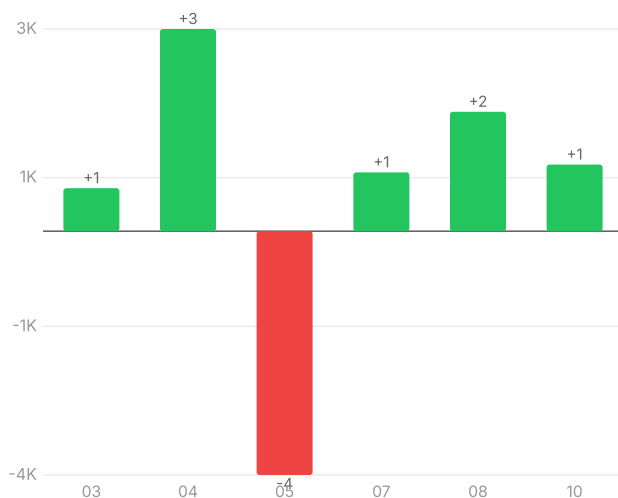
| INSIDER            | ROLE                   | DATE       | TYPE            | SHARES | VALUE   | POST-TXN OWNED |
|--------------------|------------------------|------------|-----------------|--------|---------|----------------|
| Stanek Mary Ellen  | director               | 2026-10-07 | A-Award         | 351    | —       | 55,136         |
| Cunningham Danny L | director               | 2026-10-07 | A-Award         | 363    | —       | 24,266         |
| Lane Thomas K      | director               | 2026-10-07 | A-Award         | 303    | —       | 18,614         |
| Krueger Daniel     | EVP WEC Infrastructure | 2026-08-27 | I-Discretionary | 2,800  | \$0.30M | 5,545          |
| Payne Ulice Jr     | director               | 2026-08-11 | SELL            | 980    | \$0.10M | 19,588         |
| Lane Thomas K      | director               | 2026-07-08 | A-Award         | 267    | —       | 18,149         |
| Stanek Mary Ellen  | director               | 2026-07-08 | A-Award         | 310    | —       | 54,299         |
| Cunningham Danny L | director               | 2026-07-08 | A-Award         | 321    | —       | 23,690         |

## 9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

| 6-MO DECOMPOSITION (FORM 4)      | TXNS | SHARES | VALUE  | SIGNAL WEIGHT           |
|----------------------------------|------|--------|--------|-------------------------|
| <b>S — Open-market sales</b>     | 4    | 5,645  | \$0.6M | <b>Counted</b>          |
| M — Exercises (paired A/D)       | 1    | 4,665  | \$0.3M | None — mechanics        |
| F — Tax withholding              | 1    | 424    | \$0.0M | None — compensation     |
| <b>P — Open-market purchases</b> | 0    | 0      | \$0    | Counted — none occurred |

### Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

### Signal Summary

| SIGNAL                              | OPEN-MARKET SELLS              | OPEN-MARKET BUYS               | CLUSTER                                     |
|-------------------------------------|--------------------------------|--------------------------------|---------------------------------------------|
| <b>Routine Selling — Low Signal</b> | <b>\$0.6M</b><br>4 txns / 6 mo | <b>\$0.0M</b><br>0 txns / 6 mo | <b>None active</b><br>3+ insiders / 21 days |

## 10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

| FILED                 | FILER            | SHARES REGISTERED | EST. PROCEEDS |
|-----------------------|------------------|-------------------|---------------|
| 2026-08-11            | Ulice Payne Jr.  | 980               | \$0.1M        |
| 2026-06-17            | Gale Klappa      | 2,000             | \$0.0M        |
| 2026-05-19            | Daniel P Krueger | 4,665             | \$0.5M        |
| 2026-02-24            | Ulice Payne Jr.  | 1,450             | \$0.2M        |
| <b>Trailing 12 mo</b> | <b>9 filings</b> | <b>53,179</b>     | <b>\$6M</b>   |

## 11 13D / 13G STAKES

COND

| FILED      | FORM           | REPORTING PERSON              | % OF CLASS | SHARES                |
|------------|----------------|-------------------------------|------------|-----------------------|
| 2026-04-30 | SCHEDULE 13G   | Vanguard Capital Management   | 7.54%      | 24.6M sh              |
| 2026-04-29 | SCHEDULE 13G   | Vanguard Portfolio Management | 5.16%      | 16.8M sh              |
| 2026-03-27 | SCHEDULE 13G/A | The Vanguard Group            | —          | exit/reporting change |

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| 12 CONGRESSIONAL TRADING               |         |                                            |                    |                                                           | EDGE · STOCK Act |
|----------------------------------------|---------|--------------------------------------------|--------------------|-----------------------------------------------------------|------------------|
| MEMBER                                 | CHAMBER | TRADE                                      | SIZE BAND          | TRADED                                                    | DISCLOSED        |
| Ro Khanna                              | House   | SELL                                       | \$1,001 - \$15,000 | 2026-01-29                                                | 2026-02-10       |
| Julie Johnson                          | House   | SELL                                       | \$1,001 - \$15,000 | 2025-09-25                                                | 2025-10-08       |
| Julie Johnson                          | House   | SELL                                       | \$1,001 - \$15,000 | 2025-09-24                                                | 2025-10-08       |
| Shelley Moore Capito                   | Senate  | SELL                                       | \$1,001 - \$15,000 | 2022-05-25                                                | 2022-06-12       |
| Shelley Moore Capito                   | Senate  | SELL                                       | \$1,001 - \$15,000 | 2022-05-25                                                | 2022-06-11       |
| Shelley Moore Capito                   | Senate  | SELL                                       | \$1,001 - \$15,000 | 2022-05-25                                                | 2022-06-11       |
| HOUSE 12-MO<br>9 trades<br>3 purchases |         | SENATE 12-MO<br>0 trades<br>None purchases |                    | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |                  |

| 13 INSTITUTIONAL OWNERSHIP & 13F FLOW             |                                                  |                                                   |                                                           | live 13F data |
|---------------------------------------------------|--------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------|---------------|
| 13F FILERS (LAST COMPLETE Q)<br><b>1,372</b>      | 13F SHARES<br><b>277M</b><br>84.9% of shares out | NEW / CLOSED<br><b>152 / 90</b><br>positions, QoQ | INCREASED / REDUCED<br><b>549 / 411</b><br>positions, QoQ |               |
| PUT/CALL (13F)<br><b>0.93</b><br>option positions | FREE FLOAT<br><b>99.7%</b><br>325M sh            |                                                   |                                                           |               |

2.8 · Largest Reporting 13F Managers

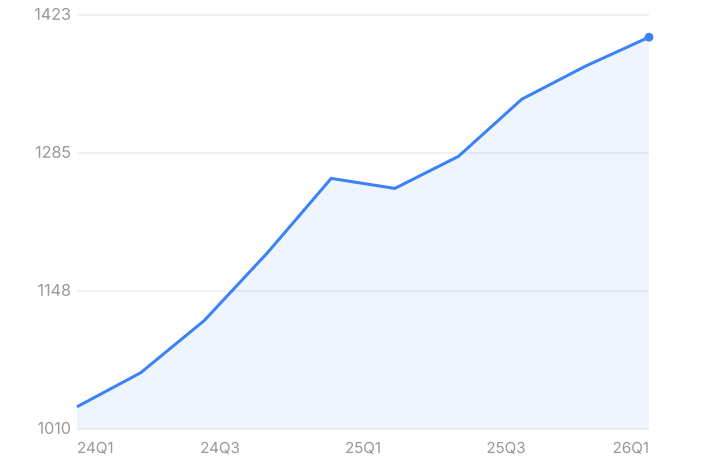
| MANAGER                            | SHARES  | VALUE  |
|------------------------------------|---------|--------|
| Confluence Investment Management L | 1.1M    | \$115M |
| Fort Washington Investment Advisor | 478,341 | \$48M  |
| Wealth Enhancement Advisory Servic | 243,911 | \$25M  |
| Gateway Investment Advisers Llc    | 232,848 | \$23M  |
| Fjarde Ap-Fonden /Fourth Swedish N | 214,105 | \$22M  |
| Assenagon Asset Management S.A.    | 134,540 | \$14M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

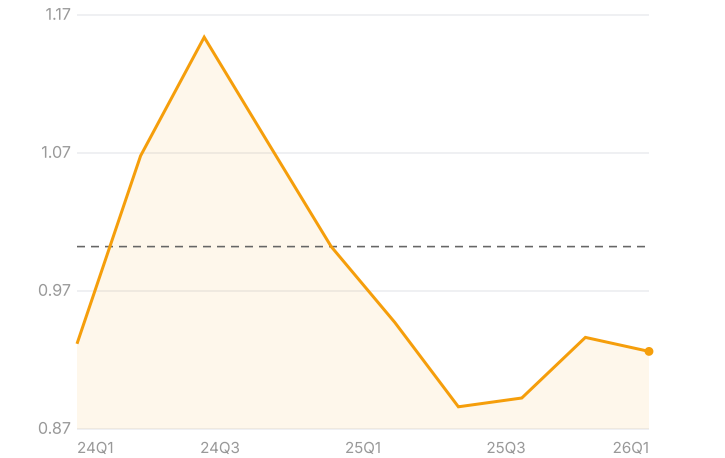
2.9 · Top ETF & Fund Ownership

| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.0%   | \$1.0B   |
| VTI   | 0.0%   | \$1.0B   |
| VTSAX | 0.0%   | \$1.0B   |
| VSMPX | 0.0%   | \$1.0B   |
| VFIAX | 0.0%   | \$862M   |
| VFINX | 0.0%   | \$862M   |

13F Filers Holding WEC — quarterly



Institutional Put/Call — quarterly

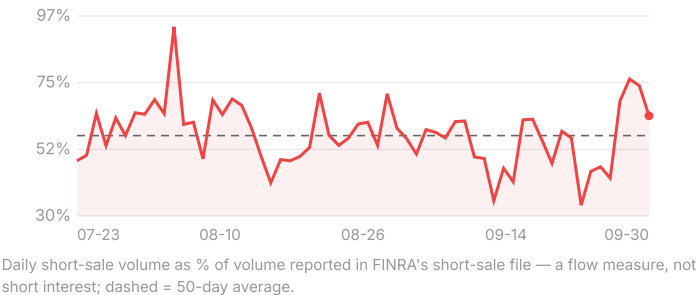


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14 SHORT VOLUME — DAILY, 60 SESSIONS

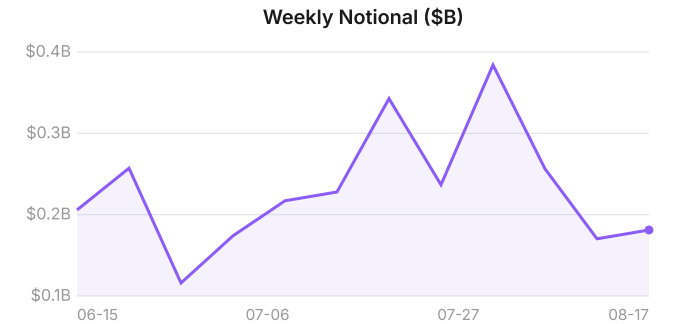
EDGE · live FINRA feed



|                                              |                                            |                                       |                                                                       |
|----------------------------------------------|--------------------------------------------|---------------------------------------|-----------------------------------------------------------------------|
| LATEST SESSION<br><b>63.5%</b><br>2026-10-15 | 20-DAY AVG<br><b>53.6%</b><br>50-day 56.8% | TREND<br><b>Falling</b><br>20d vs 50d | BY MARKET CENTER<br><b>Q: 62% · N: 84% · B: 36%</b><br>latest session |
|----------------------------------------------|--------------------------------------------|---------------------------------------|-----------------------------------------------------------------------|

15 DARK POOL ACTIVITY

EDGE · live ATS data

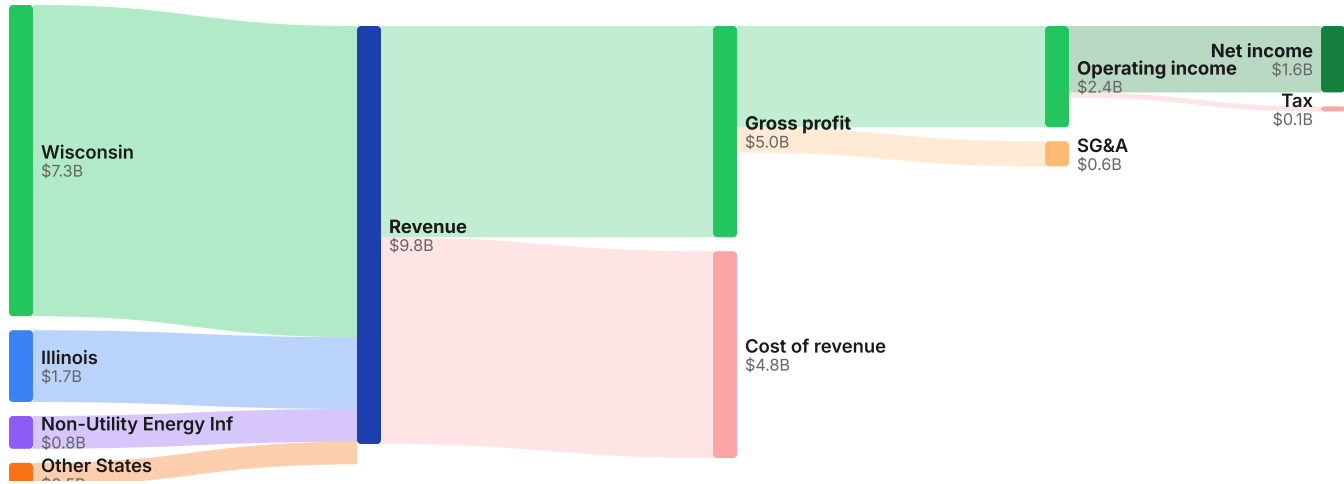


Where WEC Trades in the Dark

| ATS VENUE (4-WK)                 | SHARES | AVG TRADE |
|----------------------------------|--------|-----------|
| Incr Intelligent Cross Llc       | 2.9M   | 43 sh     |
| Ubsa Ubs Ats                     | 2.6M   | 47 sh     |
| Ebxl Level Ats                   | 1.7M   | 27 sh     |
| Sgmt Sigma X2                    | 1.4M   | 41 sh     |
| Mstx Ms Trajectory Cross (Ats-1) | 1.1M   | 37 sh     |
| Mspl Ms Pool (Ats-4)             | 0.7M   | 170 sh    |

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

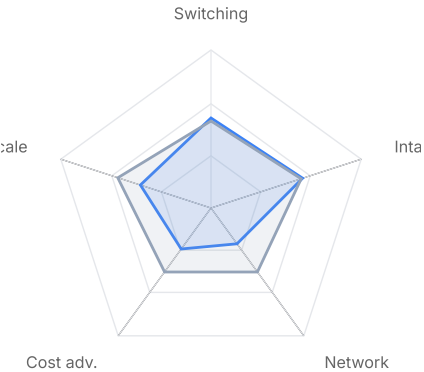
| REGION                            | REVENUE | SHARE |
|-----------------------------------|---------|-------|
| Wisconsin                         | \$7.3B  | 71%   |
| Illinois                          | \$1.7B  | 16%   |
| Non-Utility Energy Infrastructure | \$770M  | 7%    |
| Other States                      | \$528M  | 5%    |

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18 MOAT & COMPETITIVE POSITION

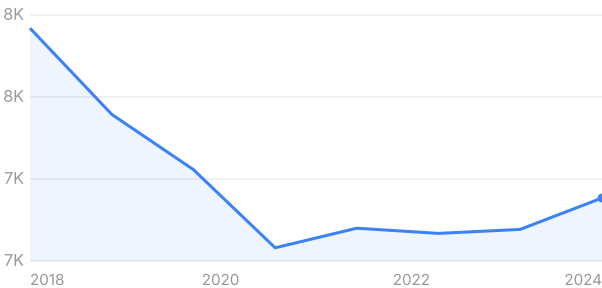
LIVE MODEL · 47/100 WEAK

Moat score 47/100 — Weak; primary source Intangible Assets.



■ WEC (live moat model) ■ Peer median: PEG · PCG · EXCVV · ED · AEE  
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



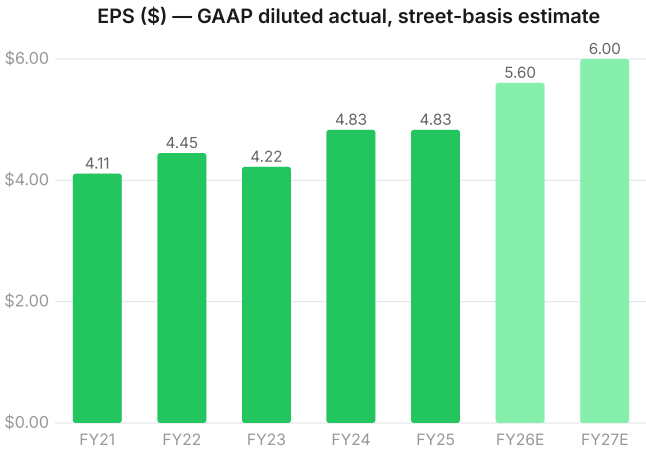
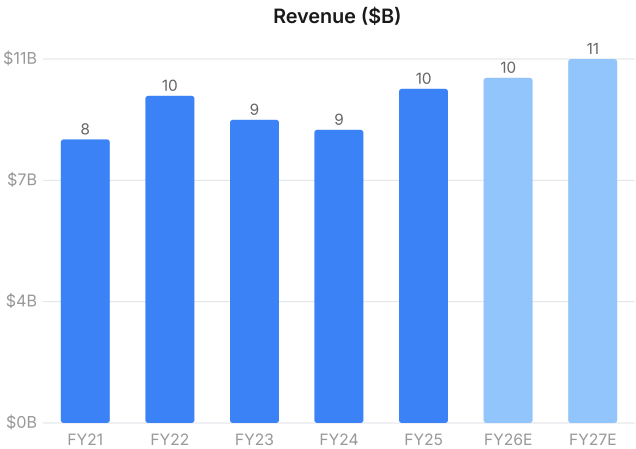
19 CORPORATE INFORMATION — KEY OFFICERS

7,151 employees

| OFFICER            | TITLE                                                                                                     |
|--------------------|-----------------------------------------------------------------------------------------------------------|
| Scott J. Lauber    | Chairman, President & CEO                                                                                 |
| Xia Liu            | Executive Vice President & Chief Financial Officer                                                        |
| Michael W. Hooper  | Executive Vice President, Chief Operating Officer and President of We Energies & Wisconsin Public Service |
| Margaret C. Kelsey | EVice President, General Counsel, Corporate Secretary & Compliance Officer                                |

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

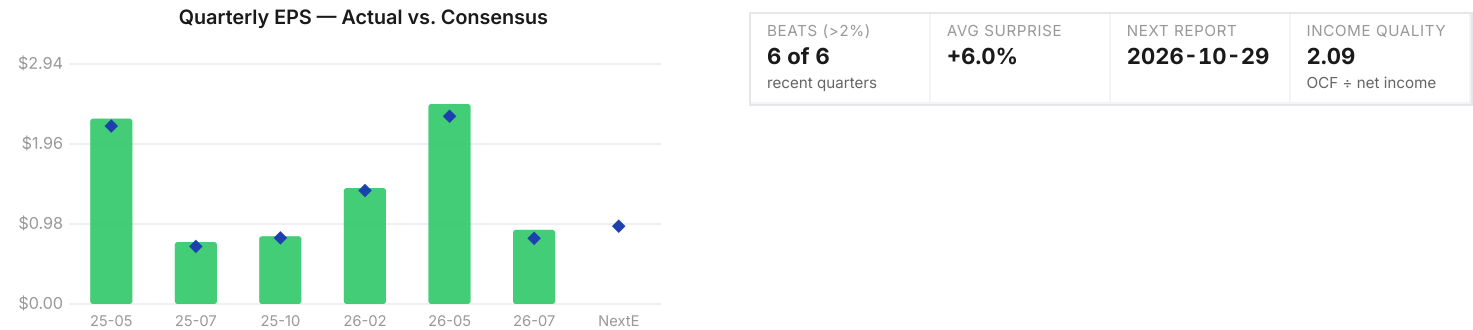


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

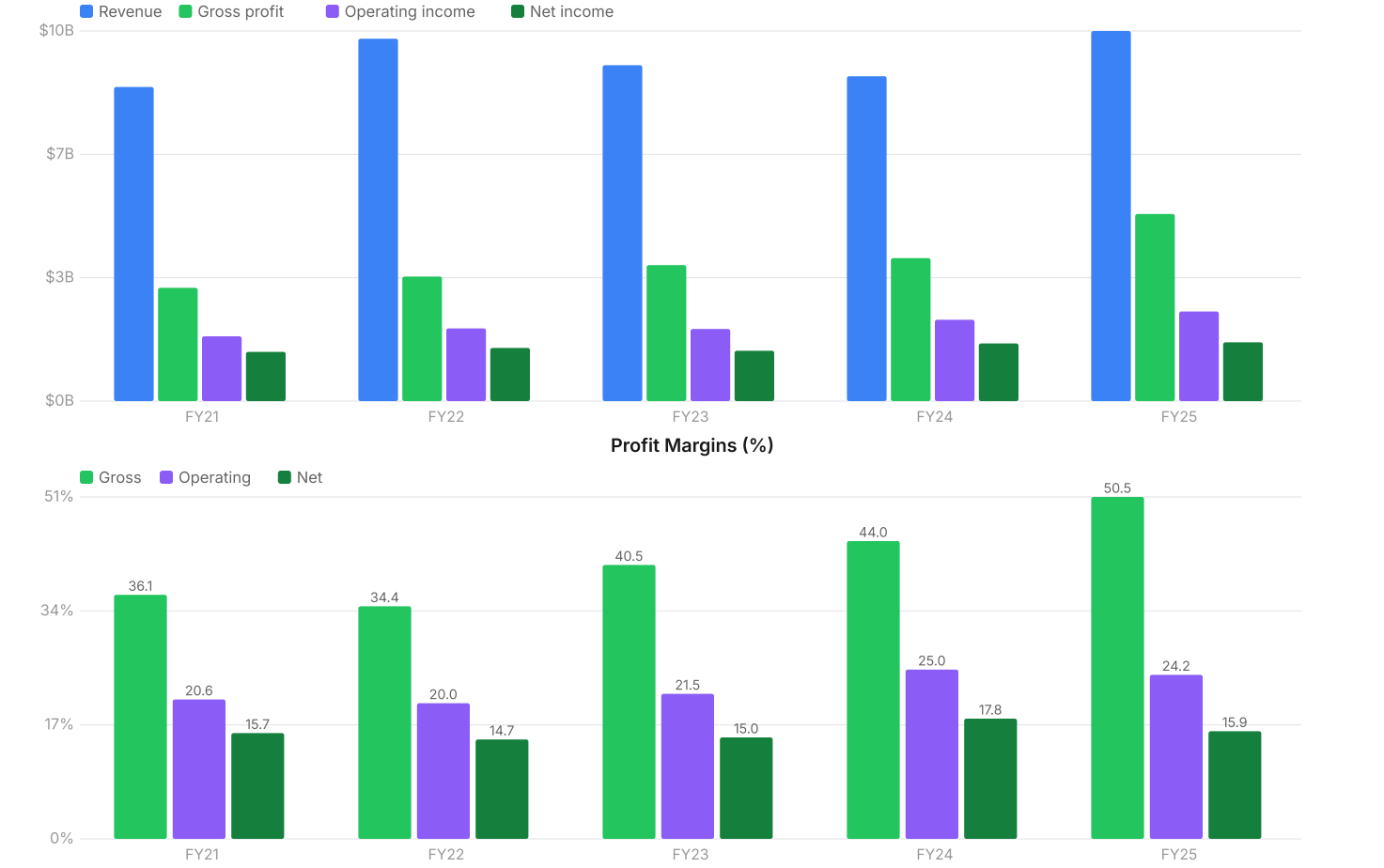
|                                    |                                  |                                     |                                          |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|
| BEAT RATE<br>—%<br>0 of 0 quarters | CURRENT STREAK<br>0<br>longest 0 | AVG EPS SURPRISE<br>—%<br>median —% | SURPRISE TREND<br>—<br>last 4 vs prior 4 |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|

| PERIOD | EPS EST. | EPS ACTUAL | EPS SURPRISE | REV EST. (\$M) | REV ACTUAL (\$M) | REV SURPRISE |
|--------|----------|------------|--------------|----------------|------------------|--------------|
|--------|----------|------------|--------------|----------------|------------------|--------------|

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

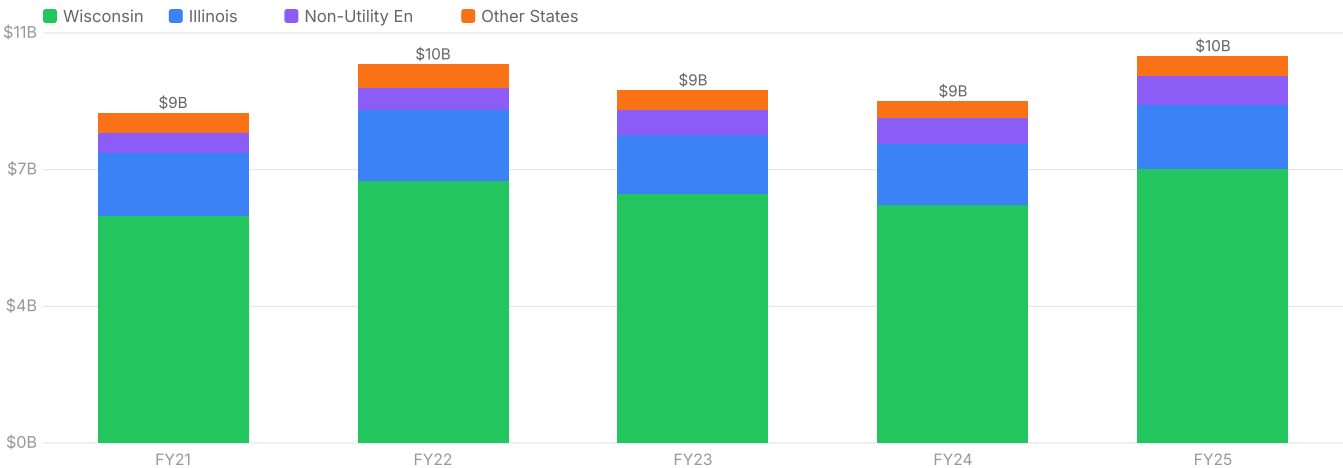
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

| YOY GROWTH       | FY21   | FY22   | FY23  | FY24   | FY25   |
|------------------|--------|--------|-------|--------|--------|
| Revenue          | +14.8% | +15.4% | -7.3% | -3.3%  | +14.0% |
| Gross profit     | +3.8%  | +10.0% | +9.1% | +5.1%  | +30.8% |
| Operating income | +0.5%  | +12.2% | -0.8% | +12.8% | +10.3% |
| Net income       | +8.4%  | +8.3%  | -5.4% | +14.7% | +2.0%  |

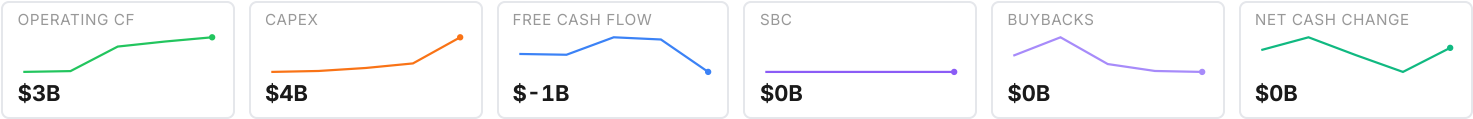
23 INCOME STATEMENT — FULL

live financials

| \$B · FY ENDS      | FY21 | FY22 | FY23 | FY24 | FY25 | TREND |
|--------------------|------|------|------|------|------|-------|
| Revenue            | 8.3  | 9.6  | 8.9  | 8.6  | 9.8  |       |
| Cost of revenue    | 5.3  | 6.3  | 5.3  | 4.8  | 4.8  |       |
| Gross profit       | 3.0  | 3.3  | 3.6  | 3.8  | 5.0  |       |
| R&D expense        | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |       |
| SG&A expense       | 0.0  | 0.0  | 0.0  | 0.0  | 0.6  |       |
| Operating income   | 1.7  | 1.9  | 1.9  | 2.2  | 2.4  |       |
| EBITDA             | 3.0  | 3.4  | 3.5  | 3.9  | 4.0  |       |
| D&A                | 1.1  | 1.1  | 1.3  | 1.4  | 1.5  |       |
| Pretax income      | 1.5  | 1.7  | 1.5  | 1.7  | 1.7  |       |
| Income tax         | 0.2  | 0.3  | 0.2  | 0.2  | 0.1  |       |
| Net income         | 1.3  | 1.4  | 1.3  | 1.5  | 1.6  |       |
| Diluted EPS (\$)   | 4.11 | 4.45 | 4.22 | 4.83 | 4.83 |       |
| Diluted shares (M) | 316  | 316  | 316  | 316  | 328  |       |

CASH FLOW TRENDS

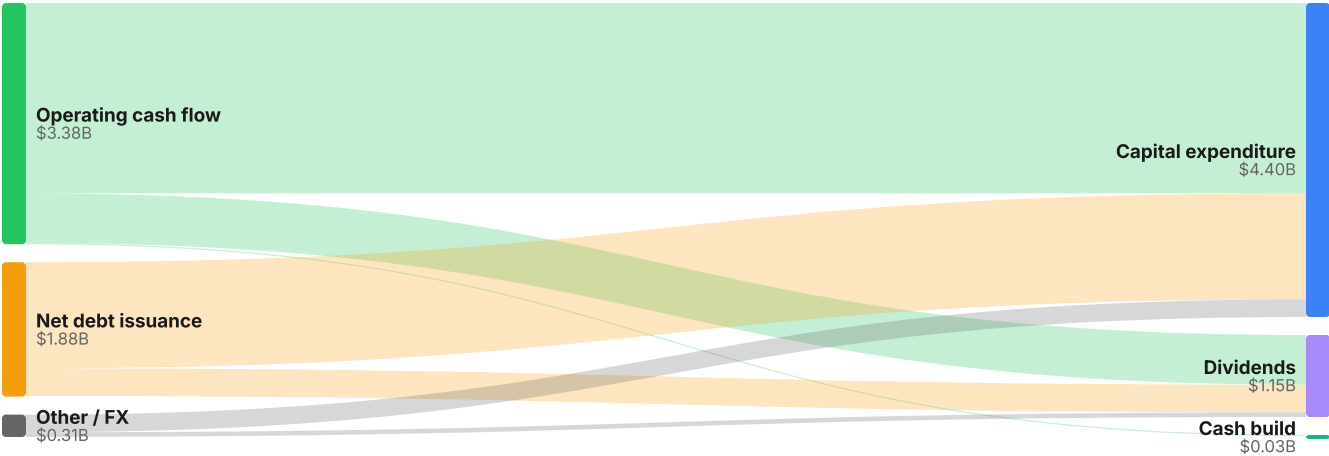
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

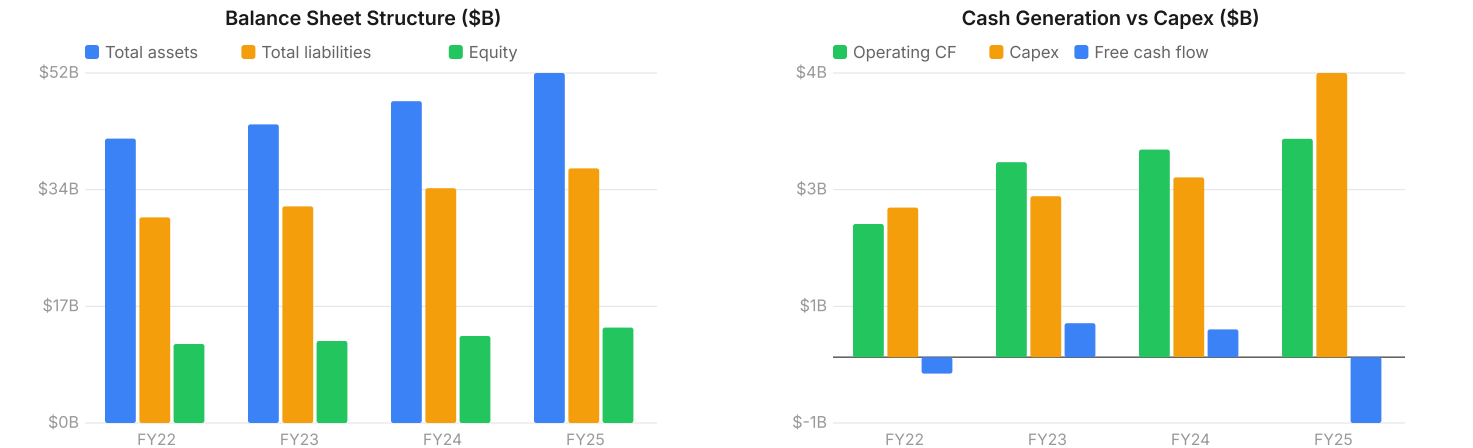
| \$B                              | FY22        | FY23        | FY24        | FY25        |  |
|----------------------------------|-------------|-------------|-------------|-------------|--|
| Cash & equivalents               | 0.0         | 0.0         | 0.0         | 0.0         |  |
| ST investments                   | 0.0         | 0.0         | 0.0         | 0.0         |  |
| Receivables (net)                | 1.8         | 1.5         | 1.7         | 2.1         |  |
| <b>Total current assets</b>      | <b>3.2</b>  | <b>2.8</b>  | <b>2.9</b>  | <b>2.9</b>  |  |
| PP&E (net)                       | 29.1        | 31.6        | 34.6        | 38.3        |  |
| Goodwill + intangibles           | 3.1         | 3.1         | 3.1         | 3.6         |  |
| <b>Total assets</b>              | <b>41.9</b> | <b>43.9</b> | <b>47.4</b> | <b>51.5</b> |  |
| Accounts payable                 | 1.2         | 0.9         | 1.1         | 1.1         |  |
| Short-term debt                  | 2.5         | 3.3         | 2.8         | 3.4         |  |
| Deferred revenue                 | 0.0         | 0.0         | 0.0         | 0.0         |  |
| <b>Total current liabilities</b> | <b>4.6</b>  | <b>5.1</b>  | <b>4.8</b>  | <b>6.2</b>  |  |
| Long-term debt                   | 14.6        | 15.4        | 17.2        | 18.5        |  |
| <b>Total liabilities</b>         | <b>30.3</b> | <b>31.9</b> | <b>34.6</b> | <b>37.5</b> |  |
| <b>Shareholders' equity</b>      | <b>11.6</b> | <b>12.1</b> | <b>12.8</b> | <b>14.1</b> |  |

Cash Flow Statement — Full

| \$B                        | FY22         | FY23         | FY24         | FY25         |  |
|----------------------------|--------------|--------------|--------------|--------------|--|
| Net income                 | 1.4          | 1.3          | 1.5          | 1.6          |  |
| D&A                        | 1.1          | 1.3          | 1.4          | 1.5          |  |
| Stock-based compensation   | 0.0          | 0.0          | 0.0          | 0.0          |  |
| Working capital change     | (0.3)        | 0.2          | (0.1)        | (0.1)        |  |
| <b>Operating cash flow</b> | <b>2.1</b>   | <b>3.0</b>   | <b>3.2</b>   | <b>3.4</b>   |  |
| Capital expenditures       | (2.3)        | (2.5)        | (2.8)        | (4.4)        |  |
| <b>Investing cash flow</b> | <b>(2.6)</b> | <b>(3.6)</b> | <b>(3.8)</b> | <b>(4.9)</b> |  |
| Buybacks                   | (0.1)        | (0.0)        | (0.0)        | (0.0)        |  |
| Dividends paid             | (0.9)        | (1.0)        | (1.1)        | (1.1)        |  |
| Debt issuance / (repay)    | 1.7          | 1.5          | 1.4          | 1.9          |  |
| <b>Financing cash flow</b> | <b>0.7</b>   | <b>0.5</b>   | <b>0.5</b>   | <b>1.5</b>   |  |
| <b>Free cash flow</b>      | <b>(0.3)</b> | <b>0.5</b>   | <b>0.4</b>   | <b>(1.0)</b> |  |

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

| RATIO            | FY21    | FY22   | FY23  | FY24  | FY25   | TTM    | TREND       |
|------------------|---------|--------|-------|-------|--------|--------|-------------|
| PROFITABILITY    |         |        |       |       |        |        |             |
| ROE              | 12.1%   | 12.6%  | 11.5% | 12.6% | 12.0%  | 12%    | <div></div> |
| ROA              | 3.4%    | 3.5%   | 3.1%  | 3.3%  | 3.2%   | 3.2%   | <div></div> |
| ROIC             | 5.6%    | 5.4%   | 5.4%  | 5.7%  | 6.1%   | 5.2%   | <div></div> |
| Gross margin     | 36.1%   | 34.4%  | 40.5% | 44.0% | 50.5%  | 62.0%  | <div></div> |
| Operating margin | 20.6%   | 20.0%  | 21.5% | 25.0% | 24.2%  | 24.1%  | <div></div> |
| Net margin       | 15.7%   | 14.7%  | 15.0% | 17.8% | 15.9%  | 16.7%  | <div></div> |
| EBITDA margin    | 36.6%   | 35.1%  | 39.7% | 45.5% | 41.3%  | 40.6%  | <div></div> |
| FCF margin       | -2.6%   | -2.8%  | 5.9%  | 5.0%  | -10.7% | —      | <div></div> |
| VALUATION        |         |        |       |       |        |        |             |
| P/E              | 20.58   | 18.89  | 18.56 | 18.89 | 22.19  | 20.9   | <div></div> |
| P/B              | 2.44    | 2.33   | 2.10  | 2.32  | 2.53   | 2.5    | <div></div> |
| P/S              | 3.22    | 2.77   | 2.78  | 3.36  | 3.53   | 3.49   | <div></div> |
| P/FCF            | -121.55 | -97.31 | 47.07 | 67.04 | -33.07 | -25.3  | <div></div> |
| EV/EBITDA        | 13.90   | 13.04  | 12.33 | 12.56 | 14.05  | 14.2   | <div></div> |
| EV/Revenue       | 5.09    | 4.58   | 4.89  | 5.72  | 5.80   | 5.8    | <div></div> |
| Earnings yield   | 4.9%    | 5.3%   | 5.4%  | 5.3%  | 4.5%   | 4.78%  | <div></div> |
| FCF yield        | -0.8%   | -1.0%  | 2.1%  | 1.5%  | -3.0%  | -3.95% | <div></div> |

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

| RATIO               | FY21  | FY22  | FY23  | FY24  | FY25  | TTM   | TREND       |
|---------------------|-------|-------|-------|-------|-------|-------|-------------|
| LEVERAGE & SOLVENCY |       |       |       |       |       |       |             |
| Current ratio       | 0.71  | 0.69  | 0.55  | 0.60  | 0.47  | 0.45  | <div></div> |
| Quick ratio         | 0.54  | 0.52  | 0.40  | 0.43  | 0.34  | 0.30  | <div></div> |
| Debt / equity       | 1.42  | 1.52  | 1.60  | 1.64  | 1.64  | 1.63  | <div></div> |
| Debt / assets       | 40.0% | 41.5% | 42.8% | 42.9% | 43.3% | 43.6% | <div></div> |
| Net debt / EBITDA   | 5.12  | 5.14  | 5.32  | 5.19  | 5.51  | 5.58  | <div></div> |
| Interest coverage   | 4.18  | 4.36  | 3.11  | 3.21  | 2.87  | —     | <div></div> |

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| EXPANDED RATIO ANALYSIS (III) |         |        |        |        |         |       | efficiency · growth · per-share · scores |
|-------------------------------|---------|--------|--------|--------|---------|-------|------------------------------------------|
| RATIO                         | FY21    | FY22   | FY23   | FY24   | FY25    | TTM   | TREND                                    |
| EFFICIENCY                    |         |        |        |        |         |       |                                          |
| Asset turnover                | 0.22    | 0.24   | 0.21   | 0.19   | 0.20    | 0.19  |                                          |
| Receivables turnover          | 6.14    | 5.77   | 5.35   | 5.42   | 5.25    | 6.6   |                                          |
| DSO (days)                    | 59      | 63     | 68     | 67     | 69      | 55    |                                          |
| DPO (days)                    | 65      | 64     | 72     | 77     | 86      | 97    |                                          |
| Cash conversion cycle         | 35      | 41     | 50     | 50     | 45      | 29    |                                          |
| GROWTH (YoY)                  |         |        |        |        |         |       |                                          |
| Revenue growth                | 14.8%   | 15.4%  | -7.3%  | -3.3%  | 14.0%   | —     |                                          |
| Net income growth             | 8.4%    | 8.3%   | -5.4%  | 14.7%  | 2.0%    | —     |                                          |
| EPS growth                    | 8.5%    | 8.4%   | -5.3%  | 14.1%  | -1.3%   | —     |                                          |
| FCF growth                    | -414.3% | -24.2% | 292.2% | -18.0% | -342.8% | —     |                                          |
| PER SHARE (\$)                |         |        |        |        |         |       |                                          |
| EPS (diluted, TTM)            | 4.11    | 4.46   | 4.22   | 4.81   | 4.75    | 5.19  |                                          |
| Book value / share            | 34.61   | 36.11  | 37.22  | 39.14  | 41.61   | 44.73 |                                          |
| Revenue / share               | 26.30   | 30.38  | 28.16  | 27.09  | 29.89   | 31.12 |                                          |
| FCF / share                   | -0.70   | -0.87  | 1.66   | 1.36   | -3.19   | -4.30 |                                          |
| Cash / share                  | 0.05    | 0.09   | 0.14   | 0.03   | 0.08    | 0.15  |                                          |
| SHAREHOLDER RETURN & SCORES   |         |        |        |        |         |       |                                          |
| Buyback yield                 | 0.1%    | 0.3%   | 0.1%   | 0.0%   | 0.0%    | —     |                                          |
| Altman Z-Score                | 1.17    | 1.14   | 1.02   | 1.05   | 1.06    | 1.1   |                                          |
| Piotroski F-Score             | 7       | 6      | 5      | 6      | 5       | 6/9   |                                          |
| Beneish M-Score               | -2.26   | -2.36  | -2.98  | -2.59  | -2.47   | -2.83 |                                          |

| 25 EARNINGS QUALITY PANEL |       |                  |                    | live scores |
|---------------------------|-------|------------------|--------------------|-------------|
| MODEL                     | SCORE | ZONE             | NOTE               |             |
| Piotroski F-Score         | 6 / 9 | Middling         |                    |             |
| Altman Z-Score            | 1.1   | Distress (<1.81) | Distress           |             |
| Income quality            | 2.09  | Cash-backed      | OCF ÷ net income   |             |
| Beneish M-Score           | -2.83 | Non-manipulator  | vs -2.22 threshold |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 0.93  | Revenue stability     | 0.76                 |
| Interest burden            |  | 0.70  | Earnings stability    | 0.79                 |
| Operating margin           |  | 25.6% | Earnings persistence  | 0.99                 |
| Asset turnover             |  | 0.20× | Revenue CAGR 3y       | 3.0%                 |
| Financial leverage         |  | 3.70× | EPS CAGR 3y           | 6.3%                 |
| = ROE                      |  | 12%   | FCF CAGR 3y           | —                    |

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SHAREHOLDER RETURN PROFILE live

|                               |                                |                                                        |                                                   |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|
| BUYBACK YIELD<br><b>0.00%</b> | DIVIDEND YIELD<br><b>3.45%</b> | TOTAL SHAREHOLDER RETURN<br><b>2.05%</b><br>cash yield | SBC / REVENUE<br><b>0.0%</b><br>dilution pressure |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

| COMPANY | MKT CAP | P/E  | ROE | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET |
|---------|---------|------|-----|------------|------------|-----------|----------|
| PEG     | \$35.6B | 17.7 | 12% | 13.1%      | +12.7%     | 6/9       | -12.3%   |
| PCG     | \$35.1B | 9.5  | 10% | 12.9%      | +5.7%      | 7/9       | -20.7%   |
| EXCVV   | \$41.1B | 3.8  | 10% | 11.0%      | +5.3%      | 6/9       | —        |
| ED      | \$41.4B | 18.3 | 9%  | 7.6%       | +9.5%      | 8/9       | +12.0%   |
| AEE     | \$29.4B | 18.5 | 12% | 15.0%      | +3.8%      | 6/9       | +1.5%    |
| EXC     | \$44.8B | 15.9 | 10% | 6.6%       | +6.6%      | 8/9       | —        |
| ELC     | \$45.8B | 4.6  | 13% | 13.7%      | +9.5%      | 8/9       | —        |
| DTE     | \$27.0B | 20.4 | 11% | 8.5%       | +14.4%     | 4/9       | —        |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

35 Analysts



|                                                   |                                                       |                                                   |
|---------------------------------------------------|-------------------------------------------------------|---------------------------------------------------|
| MEAN TARGET (QTR)<br><b>\$112.75</b><br>4 targets | TARGET VS. PRICE<br><b>+3.7%</b><br>last-quarter mean | NEXT REPORT<br><b>2026-10-29</b><br>street \$0.95 |
|---------------------------------------------------|-------------------------------------------------------|---------------------------------------------------|

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW          | EPS MEAN | HIGH / LOW      | # EPS EST. |
|---------------------|--------------|---------------------|----------|-----------------|------------|
| FY2026              | \$10.13B     | \$10.19B / \$10.07B | \$5.60   | \$5.66 / \$5.57 | 10         |
| FY2027              | \$10.67B     | \$10.82B / \$10.37B | \$6.00   | \$6.04 / \$5.95 | 9          |
| FY2028              | \$11.46B     | \$12.06B / \$10.56B | \$6.50   | \$6.61 / \$6.41 | 9          |

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$110.00   | +1.2%     | 2         |
| Last Quarter | \$112.75   | +3.7%     | 4         |
| Last Year    | \$120.48   | +10.8%    | 25        |
| All Time     | \$113.11   | +4.0%     | 44        |

Rolling mean of published targets vs. last close \$108.71. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

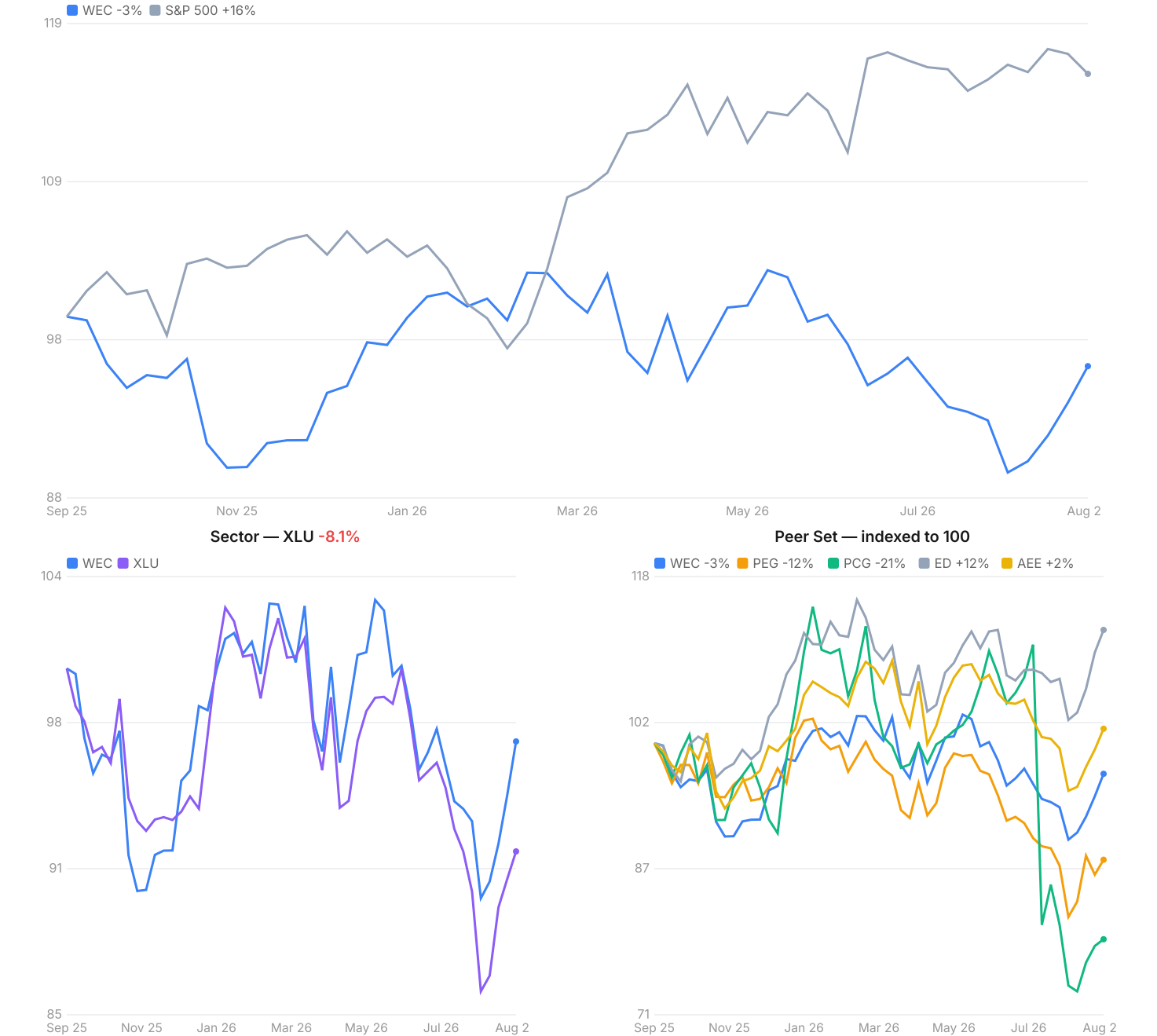
DCF4/5ROE4/5ROA3/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

WEC -3.2% vs S&P 500 +15.9% — spread -19.1pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE    | DISTANCE | % DISTANCE | SIGNAL |
|----------------|----------|----------|------------|--------|
| SMA 20         | \$103.26 | +5.45    | +5.28%     | Above  |
| SMA 50         | \$105.30 | +3.41    | +3.24%     | Above  |
| SMA 200        | \$109.93 | -1.22    | -1.11%     | Below  |
| EMA 9          | \$105.49 | +3.22    | +3.05%     | Above  |
| EMA 21         | \$104.51 | +4.20    | +4.02%     | Above  |
| EMA 50         | \$105.58 | +3.13    | +2.96%     | Above  |
| EMA 200        | \$108.07 | +0.64    | +0.59%     | Above  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 80/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +60

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

82

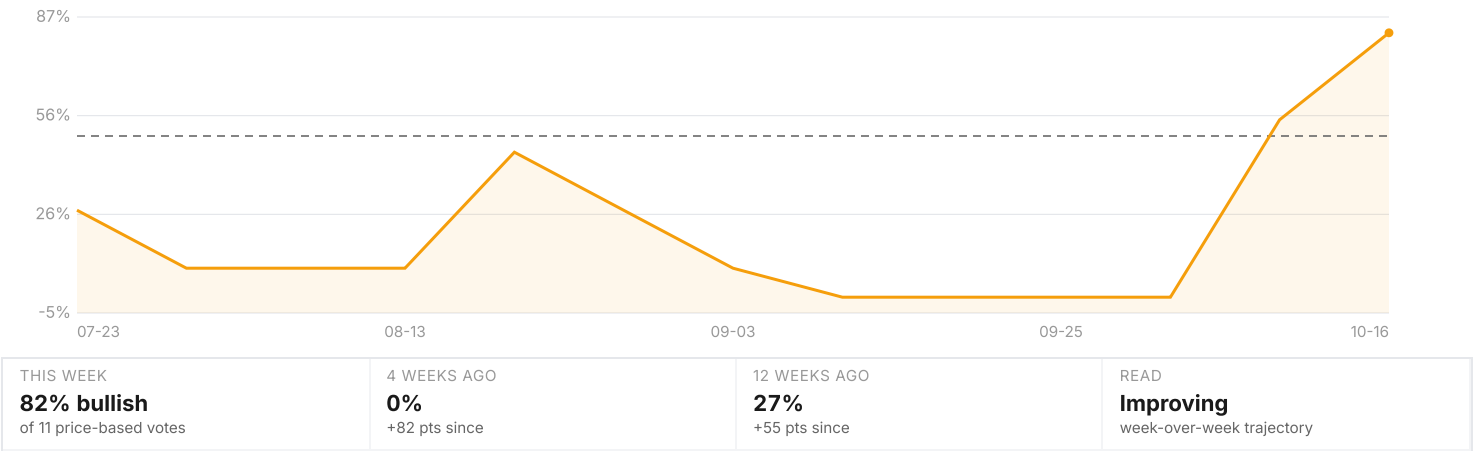
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



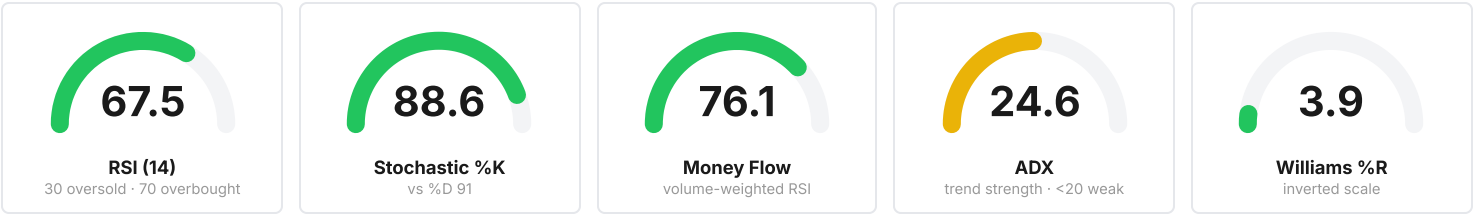
INDICATOR VOTE GRID

18 bull / 4 bear

|                   |             |                   |          |                    |          |
|-------------------|-------------|-------------------|----------|--------------------|----------|
| ● Price vs SMA 20 | \$103.26    | ● Price vs SMA 50 | \$105.30 | ● Price vs SMA 200 | \$109.93 |
| ● EMA 9/21 Cross  | 105.5/104.5 | ● SMA 50/200      | Death    | ● ADX Direction    | ADX 25   |
| ● Supertrend      | \$102       | ● Parabolic SAR   | \$103    | ● SMA Slope        | 0.280    |
| ● RSI             | 67.5        | ● Stochastic K/D  | 89/91    | ● StochRSI K/D     | 95/97    |
| ● Williams %R     | -4          | ● CCI             | 207      | ● TSI vs Signal    | 7.6      |
| ● CMO             | 35.0        | ● ROC             | 7.01%    | ● OBV Signal       | Accum    |
| ● Chaikin MF      | 0.050       | ● MFI             | 76       | ● Force Index      | 2M       |
| ● Elder Ray Bull  | 4.56        |                   |          |                    |          |

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

| LEVEL            | VALUE                          | LEVEL          | VALUE               |
|------------------|--------------------------------|----------------|---------------------|
| Pivot / R1 / R2  | \$106.78 / \$107.63 / \$109.23 | S1 / S2        | \$105.18 / \$104.33 |
| Bollinger (20,2) | \$98.98 – \$107.55             | Squeeze        | Off                 |
| 52-wk range      | \$99.80 – \$118.88             | Off 52-wk high | -8.6%               |
| ATR (14)         | \$1.80 (1.7%)                  | Historical vol | 16.5%               |

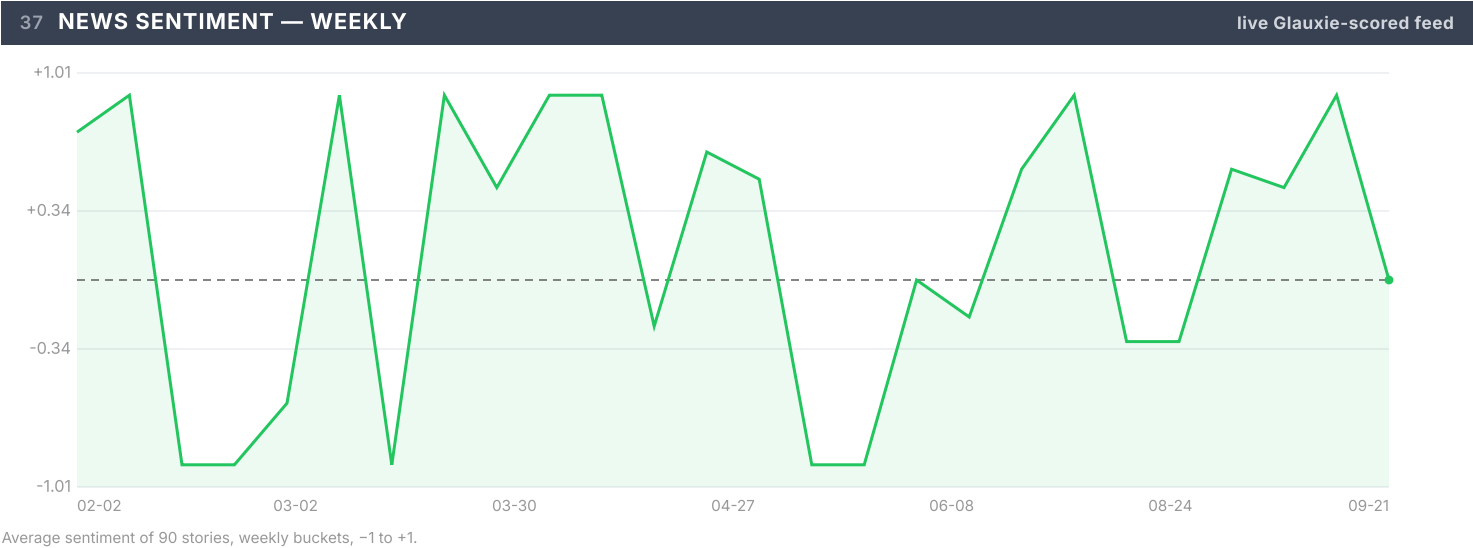
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| 34 SEASONALITY — 20-YEAR AVERAGES |       |       |       |       |       |       |       |       |       | live model · win rates shown |       |
|-----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------------|-------|
| +1.9%                             | -0.9% | +3.3% | +1.7% | -0.3% | -0.7% | +2.7% | +1.1% | -0.8% | +2.3% | +1.3%                        | +0.9% |
| Jan                               | Feb   | Mar   | Apr   | May   | Jun   | Jul   | Aug   | Sep   | Oct   | Nov                          | Dec   |
| 60%                               | 45%   | 76%   | 65%   | 45%   | 45%   | 75%   | 65%   | 45%   | 65%   | 60%                          | 55%   |

Sample: 20 years — treat short histories as suggestive, not statistical.

| 35 RISK INDICATORS                 |  |               | computed from live price history |  |
|------------------------------------|--|---------------|----------------------------------|--|
| COMPUTED FROM LIVE WEEKLY PRICES   |  | WEC           | S&P 500                          |  |
| Weekly volatility ( $\sigma$ , 1y) |  | 2.16%         | 1.83%                            |  |
| Best / worst week (1y)             |  | +3.9% / -5.7% | —                                |  |
| Max drawdown (5y, monthly)         |  | -27.6%        | —                                |  |
| 1-week VaR (95%)                   |  | -4.5%         | —                                |  |
| Beta (5y)                          |  | 0.46          | 1.00                             |  |

| 36 EQUITY WEATHER & MARKET REGIME |     | EDGE · live weather engine |                   |
|-----------------------------------|-----|----------------------------|-------------------|
| WEC EQUITY WEATHER (LIVE)         |     | MARKET REGIME (2026-10-16) |                   |
| PARTLY CLOUDY · +18               |     | NEUTRAL                    |                   |
| Trend                             | +24 | VIX                        | 19.99             |
| Momentum                          | +58 | Normal                     |                   |
| Volume                            | +38 | DOW THEORY                 | Confirmed Bearish |
| Volatility                        | -60 | SPY / QQQ TSI              | 7.2 / 4.7         |
| Breadth                           | -18 | trend strength             |                   |
|                                   |     | SECTOR STRENGTH            | 46/100            |
|                                   |     | breadth average            |                   |



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

|                                              |                                            |                                               |                                             |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|
| OVERALL<br><b>+18.3</b><br>+27.8 vs industry | TREND<br><b>+23.7</b><br>+26.0 vs industry | MOMENTUM<br><b>+58.1</b><br>+51.0 vs industry | VOLUME<br><b>+37.6</b><br>+37.6 vs industry |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|

| READING  | WEC          | REGULATED ELECTRIC<br>N=445 | UTILITIES<br>N=1,247 | ALL US SYMBOLS<br>N=70,435 |
|----------|--------------|-----------------------------|----------------------|----------------------------|
| Overall  | <b>+18.3</b> | -9.5                        | -13.6                | -20.5                      |
| Trend    | <b>+23.7</b> | -2.4                        | -17.2                | -21.3                      |
| Momentum | <b>+58.1</b> | +7.1                        | -4.2                 | -15.8                      |
| Volume   | <b>+37.6</b> | +0.0                        | +0.0                 | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| Scott J. Lauber President and CEO            | \$12.2M    | 73% equity+incentive |
| Xia Liu Executive Vice President and CFO     | \$5.1M     | 64% equity+incentive |
| Michael W. Hooper Executive Vice President a | \$3.6M     | 64% equity+incentive |
| Margaret C. Kelsey Executive Vice President, | \$3.0M     | 66% equity+incentive |
| Robert M. Garvin Executive Vice President -  | \$2.8M     | 63% equity+incentive |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE |
|---------------------------------|-------|
| Environmental                   | 60    |
| Social                          | 71    |
| Governance                      | 75    |
| Composite ESG                   | 69    |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS               | ITEMS     |
|------------|----------------------------|-----------|
| 2026-09-04 | Regulation FD; Exhibits    | 7.01,9.01 |
| 2026-08-18 | Material Agreement         | 1.01      |
| 2026-08-11 | Officer/Director Change    | 5.02      |
| 2026-08-03 | Regulation FD; Exhibits    | 7.01,9.01 |
| 2026-07-29 | Earnings Release; Exhibits | 2.02,9.01 |
| 2026-06-01 | Regulation FD; Exhibits    | 7.01,9.01 |
| 2026-05-12 | Shareholder Vote           | 5.07      |
| 2026-05-08 | Officer/Director Change    | 5.02      |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2020 to 2025              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-11-03 to 2026-07-29 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-12-31 to 2028-12-31  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 48 rows · 2006 to 2026             |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-05-19 to 2026-10-07 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 3 rows · 2026-03-27 to 2026-04-30  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.