

West Pharmaceutical Services, Inc. (WST)

Healthcare / Medical - Instruments & Supplies · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$384.02	\$27.0B	\$386.22	48.8	36.8%	19%	8/9	+43.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.5M	\$223.83	8.12	17.0%	16%	18.2	+168.9%

West Pharmaceutical Services, Inc. (WST) specializes in the development, manufacturing, and global distribution of essential containment and delivery solutions for injectable pharmaceuticals and other healthcare products. The company's operations span across the Americas, Europe, the Middle East, Africa, and the Asia Pacific region, structured into two primary business units: Proprietary Products and Contract-Manufactured Products. The Proprietary Products segment offers a comprehensive array of components for injectable packaging, including stoppers and seals, alongside syringe and cartridge parts, which can be customized for specific injectable drug delivery requirements. It also provides advanced drug administration systems designed to enhance safe and effective delivery through sophisticated reconstitution, mixing, and transfer technologies. This segment further supplies ancillary services such as specialized films, protective coatings, cleaning, precision vision inspection, and sterilization processes to elevate the quality of packaging components. Innovative drug containment options, like Crystal Zenith ^(FDA) a cyclic olefin polymer used in vials, syringes, and cartridges ^(FDA) and user-friendly self-injection devices are also key offerings. Additionally, it provides a suite of integrated support services covering analytical laboratory analysis, primary packaging assistance during the pre-approval stage, engineering development, regulatory guidance, and post-purchase technical support. Its clientele primarily includes manufacturers of biologic, generic, and other pharmaceutical products. In contrast, the Contract-Manufactured Products division focuses on the design, production, and automated assembly of various devices for surgical, diagnostic, ophthalmic, and general drug delivery applications, alongside consumer items. This segment caters to pharmaceutical, diagnostic, and medical device manufacturers. The company's offerings reach customers worldwide through a dedicated sales team, an extensive distribution network, and partnerships with contract sales agents and regional distributors. Established in 1923, West Pharmaceutical Services, Inc. is headquartered in Exton, Pennsylvania.

SECTOR Healthcare INDUSTRY Medical - Instruments & Supplies EXCHANGE NYSE MARKET CAP \$27.0B EMPLOYEES 10,800 (SEC-filed) CEO Michel Lagarde
IPO 1980-03-17 COUNTRY US
530 Herman O. West Drive, Exton, PA 19341-1147 · Tel 610 594 2900 · westpharma.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$420.00** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

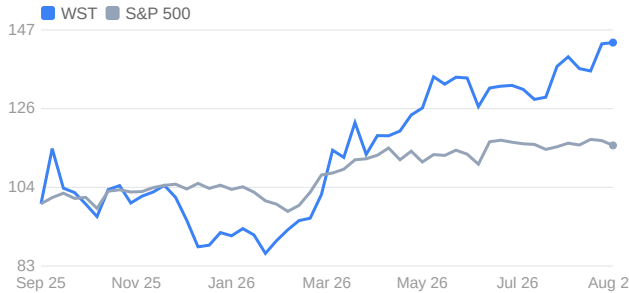
ROUTINE SELLING — LOW SIGNAL

\$5M sold / 6 mo, zero open-market buys

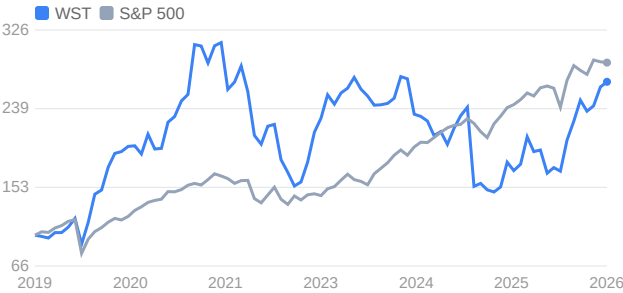
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · WST +43.8% · S&P 500 +15.9% · spread +27.9pp



7 Years vs S&P 500 · WST +168.9% · S&P 500 +189.9% · spread -21.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

72

OF 100

Score Breakdown

Profitability	67/100
Growth	61/100
Momentum	84/100
Quality	88/100
Earnings Quality	72/100
Balance Sheet	90/100
Value	41/100
Risk (safety)	100/100
Overall	71.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

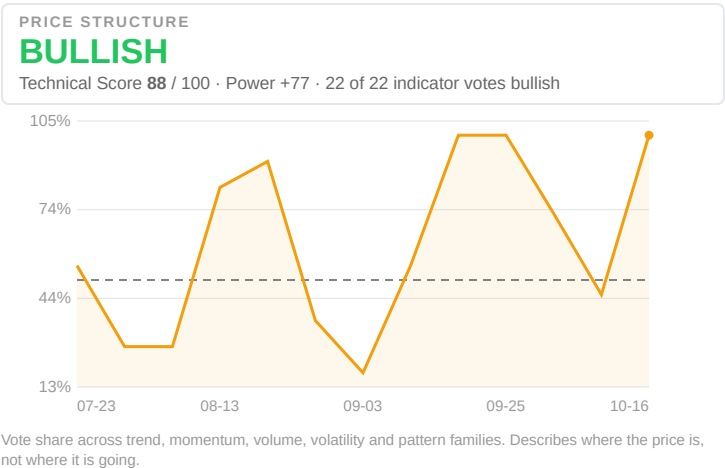
SYMBOL	IS SCORE
MDLN	43
RMD	82
HOLX	56
SOLV	37
BDX	43
BAX	32
WST	72

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 72 and price structure at 88 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 71.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 65 → 67 → 74 → 72	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 838 → now 838	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

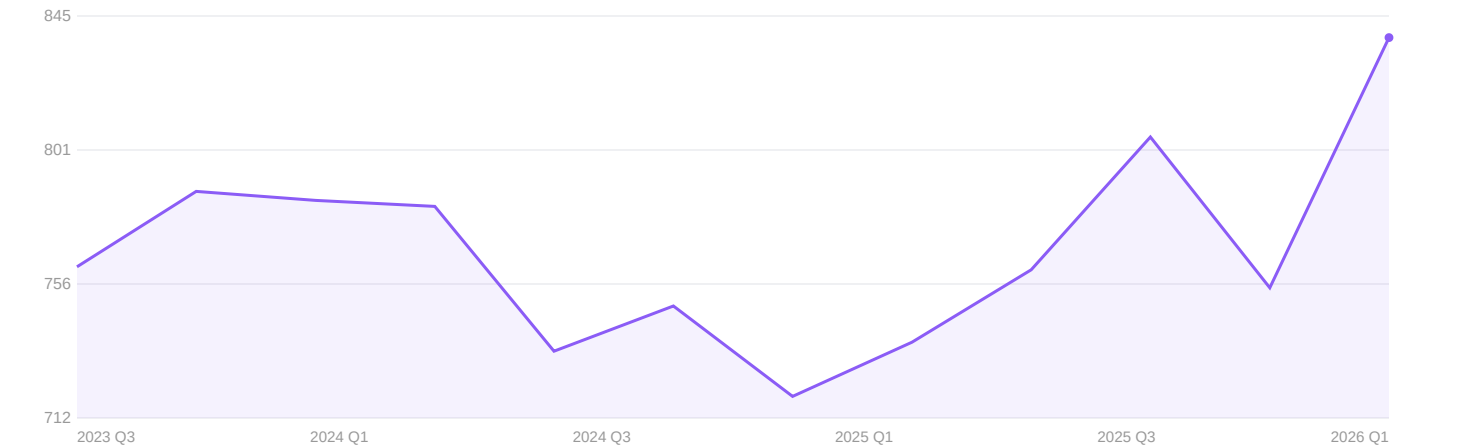
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1082 up / 882 down net +200 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 838 · latest 838 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	838	71.1M	\$24.5B	100.4%	ex-outlier 91.0%
2026 Q1	755	71.1M	\$16.8B	100.4%	ex-outlier 90.8%
2025 Q4	805	69.5M	\$18.3B	98.2%	
2025 Q3	761	69.2M	\$17.4B	97.7%	
2025 Q2	737	70.1M	\$14.8B	99.0%	
2025 Q1	719	69.9M	\$15.1B	98.7%	
2024 Q4	749	69.9M	\$22.2B	98.7%	
2024 Q3	734	68.6M	\$19.8B	96.9%	
2024 Q2	782	68.3M	\$21.5B	96.5%	
2024 Q1	784	68.6M	\$25.8B	96.8%	
2023 Q4	787	68.7M	\$22.9B	97.1%	
2023 Q3	762	68.7M	\$24.2B	97.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 100.37%. Institutions cannot hold more of a company than exists. The reported 71.1M shares exceed the 70.8M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 6,651,784 shares against 6,836,714 the prior quarter, a 1x jump, which alone would be 9.4% of the company. Excluding that filing, ownership is 91.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.41%. Institutions cannot hold more of a company than exists. The reported 71.1M shares exceed the 70.8M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 6,836,714 shares against 6,599,735 the prior quarter, a 1x jump, which alone would be 9.7% of the company. Excluding that filing, ownership is 90.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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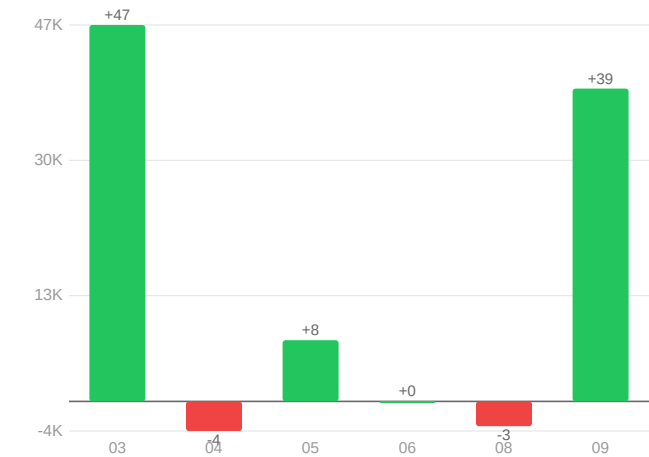
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Haugen Janet Brutschea	director	2026-09-30	A-Award	44	—	351
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-15	EXERCISE	2,524	\$0.23M	24,342
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-15	SELL	2,524	\$0.92M	21,818
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-15	EXERCISE	2,524	\$0.23M	0
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-14	EXERCISE	2,500	\$0.22M	24,318
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-14	SELL	2,500	\$0.89M	21,818
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-14	EXERCISE	2,500	\$0.22M	2,524
Favorite Annette F	Sr. VP & Chief HR Officer	2026-09-11	SELL	2,500	\$0.86M	21,818

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	13,737	\$4.7M	Counted
M — Exercises (paired A/D)	11	24,791	\$1.5M	None — mechanics
F — Tax withholding	4	3,328	\$1.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$4.7M 6 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-07	Hofmann Thomas W	3,384	\$1.1M
2024-08-06	Green Eric Mark	30,732	\$9.4M
2024-05-10	Hofmann Thomas W	617	\$0.2M
2024-05-07	Green Eric Mark	66,000	\$24.3M
Trailing 12 mo	1 filings	3,384	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-06	SCHEDULE 13G	Abigail P. Johnson	5.00%	3.6M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	5.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.69%	4.1M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa McClain	House	SELL	\$1,001 - \$15,000	2025-07-22	2025-08-13
Lisa McClain	House	BUY	\$1,001 - \$15,000	2025-06-17	2025-08-13
Lisa C. McClain	House	BUY	\$1,001 - \$15,000	2025-06-16	2025-08-13
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-03-30	2022-04-08
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-03-30	2022-04-07
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-03-30	2022-04-07
HOUSE 12-MO 0 trades None purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 755	13F SHARES 71M 100.4% of shares out	NEW / CLOSED 89 / 125 positions, QoQ	INCREASED / REDUCED 265 / 281 positions, QoQ	
PUT/CALL (13F) 0.71 option positions	FREE FLOAT 99.3% 70M sh			

2.8 · Largest Reporting 13F Managers

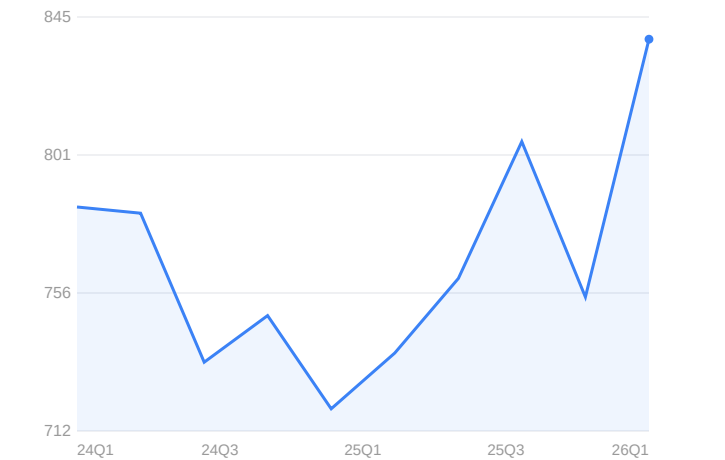
MANAGER	SHARES	VALUE
Border To Coast Pensions Partnersh	219,390	\$81M
Birch Hill Investment Advisors Llc	158,911	\$59M
Seiern Investment Management Ltd	120,729	\$45M
Ninety One Uk Ltd	86,378	\$32M
Mccollum Christoferson Group Llc	63,775	\$14M
Assenagon Asset Management S.A.	51,639	\$19M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

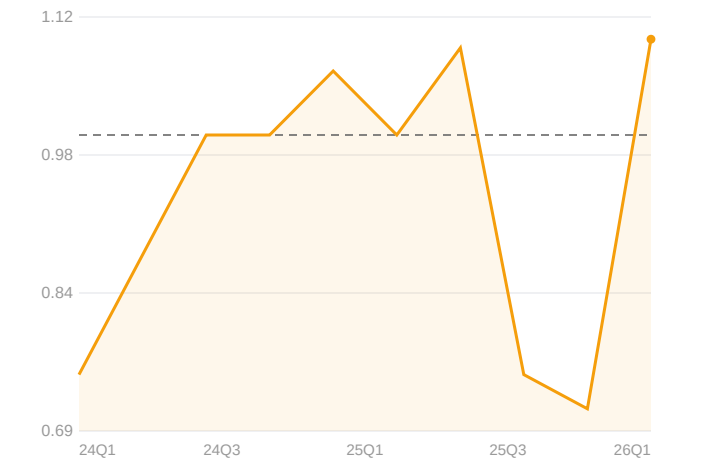
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$828M
VTSAX	0.0%	\$828M
VSMPX	0.0%	\$828M
VTI	0.0%	\$828M
VFFSX	0.0%	\$685M
VFIAX	0.0%	\$685M

13F Filers Holding WST — quarterly



Institutional Put/Call — quarterly

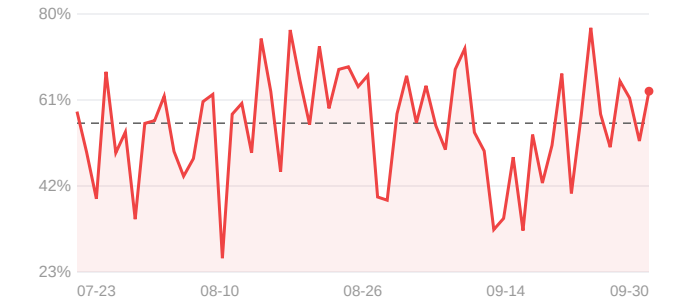


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14 SHORT VOLUME — DAILY, 60 SESSIONS

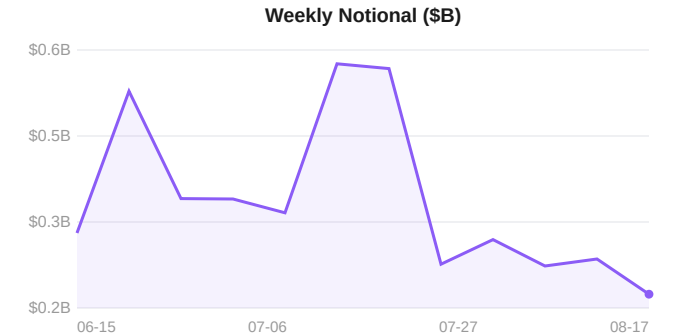
EDGE · live FINRA feed



LATEST SESSION 62.7% 2026-10-15	20-DAY AVG 52.9% 50-day 55.6%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 62% · N: 64% · B: 90% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

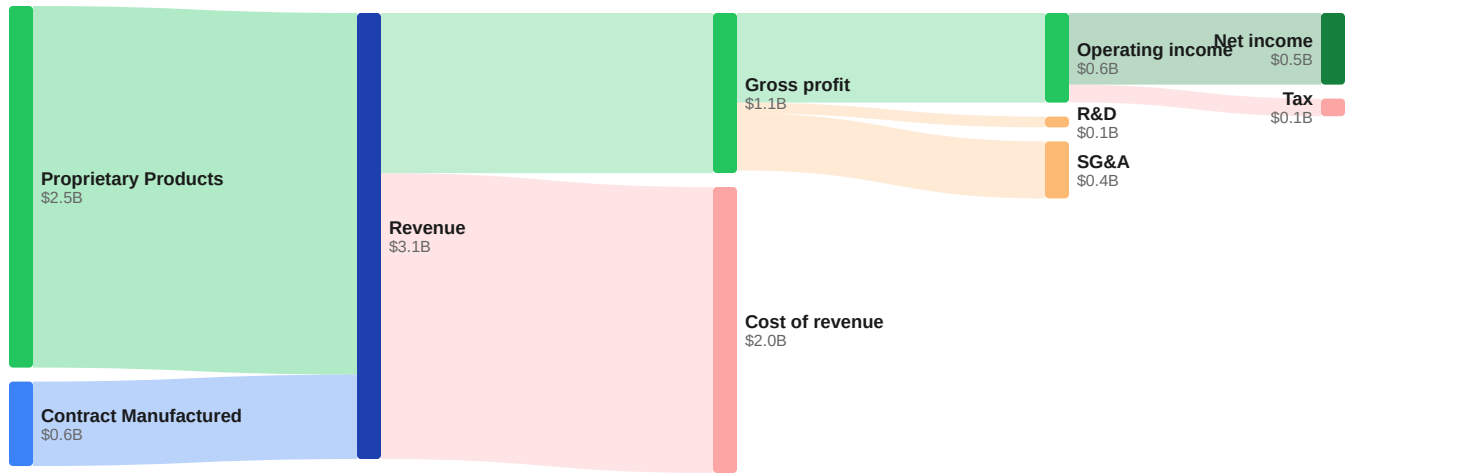


Where WST Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.6M	27 sh
Ubsa Ubs Ats	1.4M	32 sh
Ebxl Level Ats	0.8M	19 sh
Sgmt Sigma X2	0.7M	22 sh
Mstx Ms Trajectory Cross (Ats-1)	0.7M	27 sh
Mlix Instinct X	0.6M	32 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



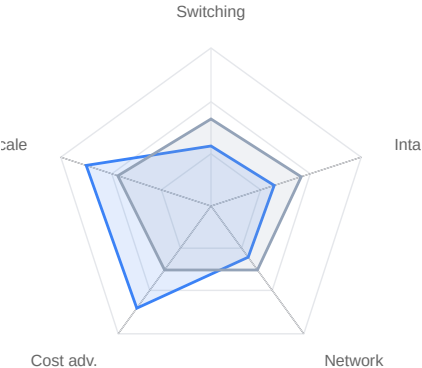
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17 GEOGRAPHIC REVENUE			live segmentation
REGION	REVENUE	SHARE	
UNITED STATES	\$1.3B	43%	
Other Europe Countries	\$451M	15%	
GERMANY	\$380M	12%	
Other Countries	\$353M	11%	
IRELAND	\$333M	11%	
FRANCE	\$227M	7%	

18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 54/100 WEAK
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Moat score 54/100 — Weak; primary source Efficient Scale.

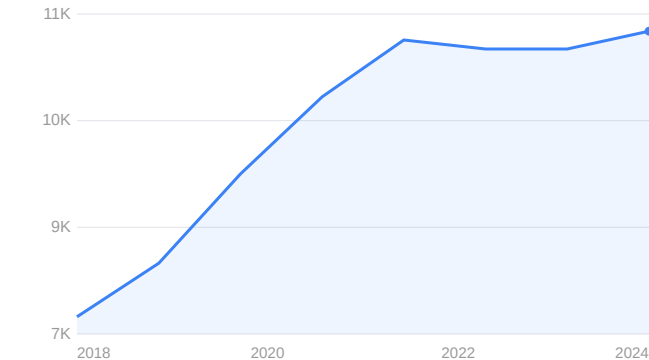


■ WST (live moat model)

■ Peer median: MDLN · RMD · HOLX · SOLV · BDX

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

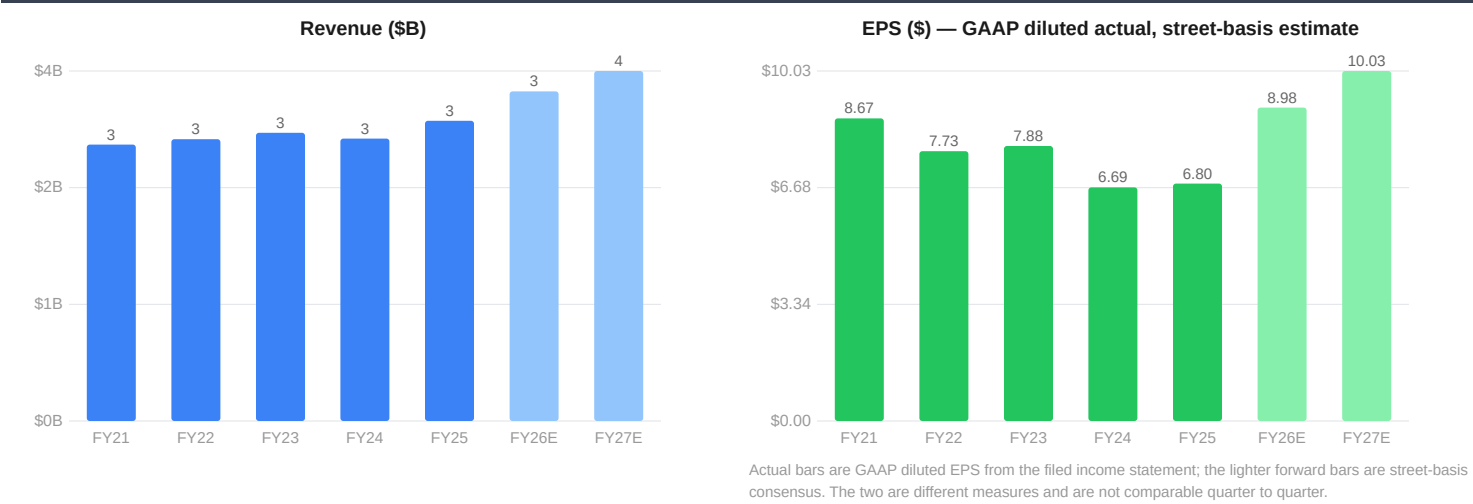


19 CORPORATE INFORMATION — KEY OFFICERS		10,800 employees
OFFICER	TITLE	
Robert W. McMahon	Senior Vice President & Chief Financial Officer	
Eric Green	Non-Independent Chair of the Board, President & Chief Executive Officer	
Devesh Mathur	Senior Vice President & Chief Technology Officer	
Shane Campbell	SVP & Chief Proprietary Segment Officer	

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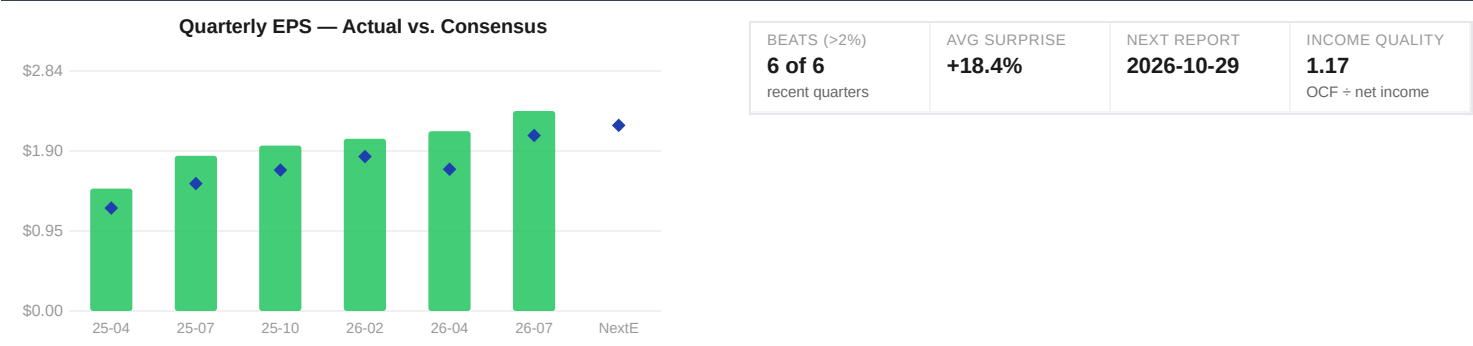
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

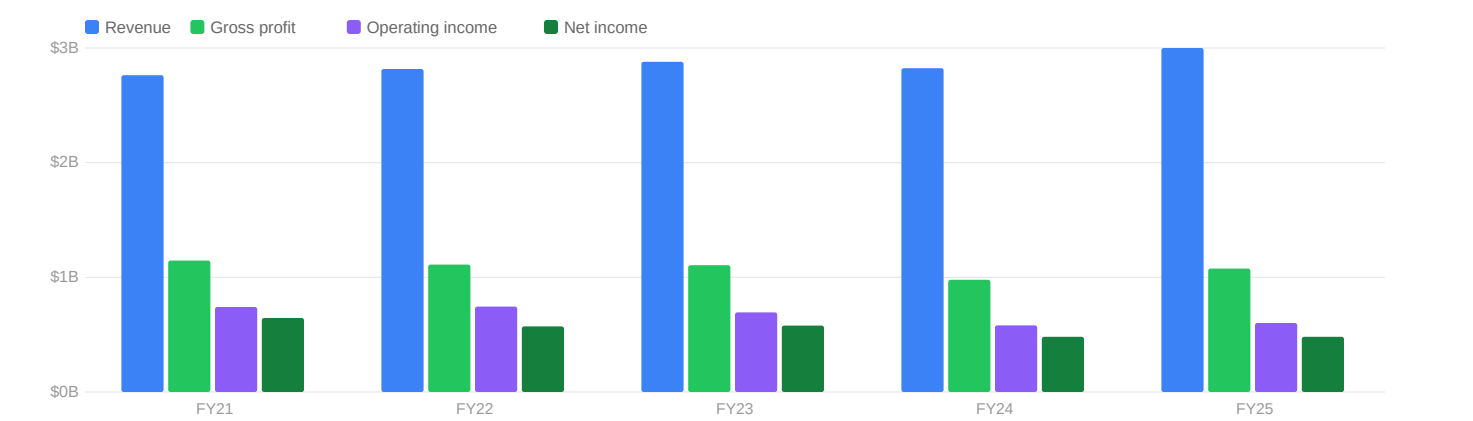
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

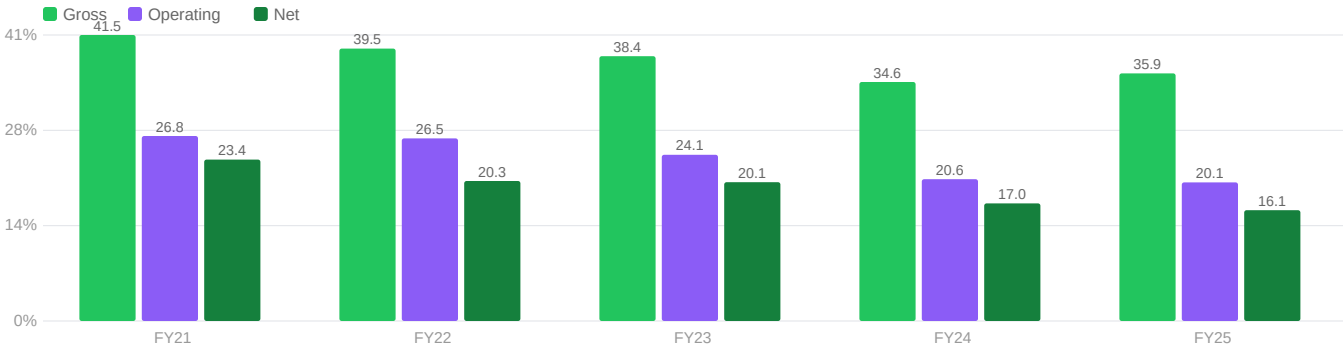
INCOME TRENDS — 5 YEAR

live financials

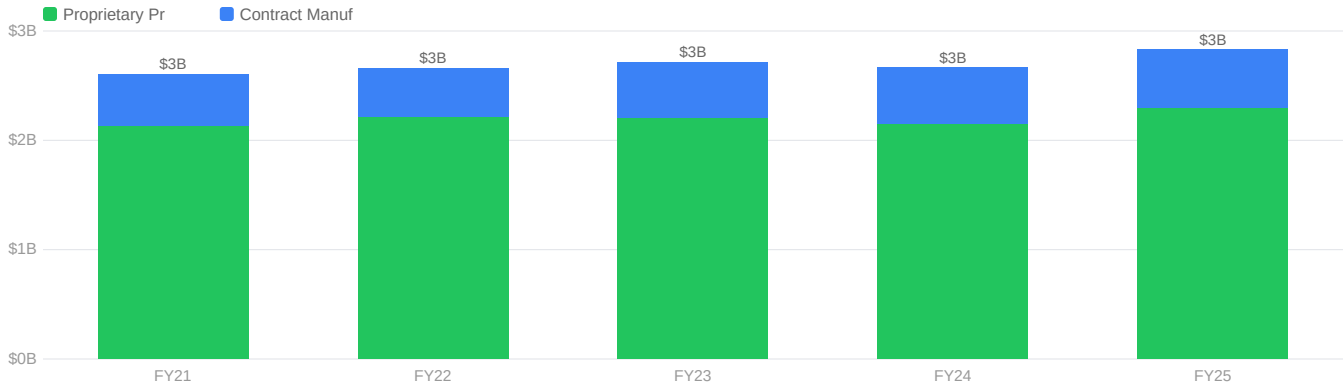


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

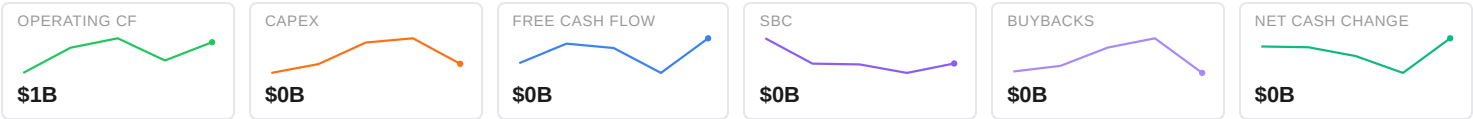
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+31.9%	+1.9%	+2.3%	-2.0%	+6.3%
Gross profit	+52.8%	-2.9%	-0.5%	-11.5%	+10.1%
Operating income	+81.1%	+0.6%	-6.9%	-16.4%	+3.8%
Net income	+91.2%	-11.5%	+1.3%	-17.0%	+0.2%

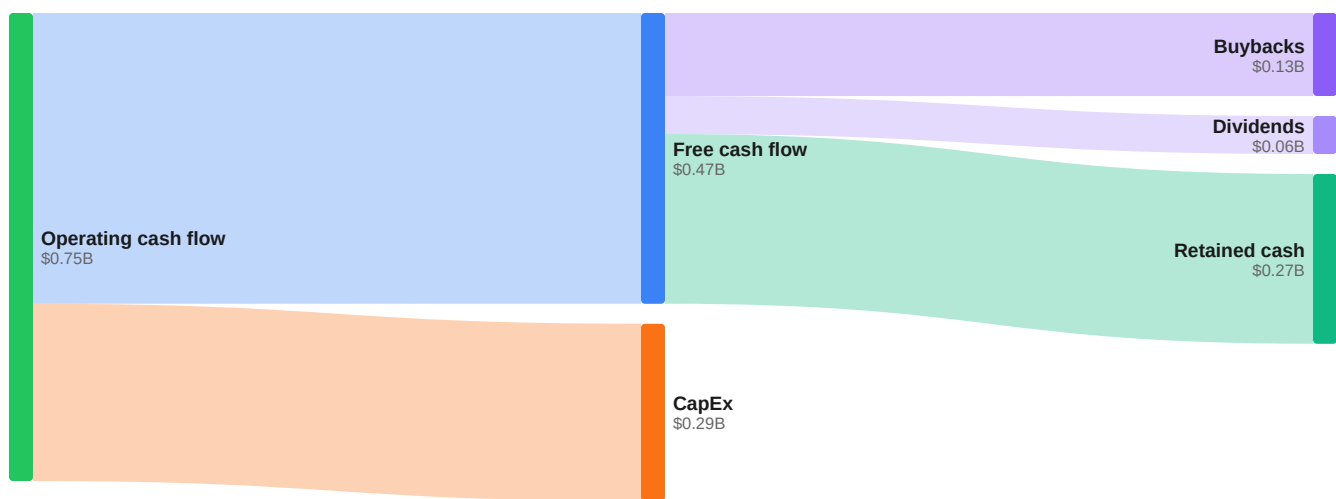
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	2.8	2.9	3.0	2.9	3.1	
Cost of revenue	1.7	1.7	1.8	1.9	2.0	
Gross profit	1.2	1.1	1.1	1.0	1.1	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	0.4	0.3	0.4	0.3	0.4	
Operating income	0.8	0.8	0.7	0.6	0.6	
EBITDA	0.9	0.8	0.8	0.7	0.7	
D&A	0.1	0.1	0.1	0.2	0.1	
Pretax income	0.8	0.7	0.7	0.6	0.6	
Income tax	0.1	0.1	0.1	0.1	0.1	
Net income	0.7	0.6	0.6	0.5	0.5	
Diluted EPS (\$)	8.67	7.73	7.88	6.69	6.80	
Diluted shares (M)	76	76	75	74	73	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.9	0.9	0.5	0.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.5	0.5	0.6	0.6	
Total current assets	1.9	1.9	1.5	2.0	
PP&E (net)	1.3	1.5	1.7	0.0	
Goodwill + intangibles	0.1	0.1	0.1	0.1	
Total assets	3.6	3.8	3.6	4.3	
Accounts payable	0.2	0.2	0.2	0.3	
Short-term debt	0.0	0.1	0.0	0.0	
Deferred revenue	0.1	0.0	0.0	0.0	
Total current liabilities	0.5	0.7	0.6	0.7	
Long-term debt	0.2	0.1	0.2	0.3	
Total liabilities	0.9	0.9	1.0	1.1	
Shareholders' equity	2.7	2.9	2.7	3.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	0.6	0.5	0.5	
D&A	0.1	0.1	0.2	0.2	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.0)	(0.0)	0.0	0.1	
Operating cash flow	0.7	0.8	0.7	0.8	
Capital expenditures	(0.3)	(0.4)	(0.4)	(0.3)	
Investing cash flow	(0.3)	(0.4)	(0.4)	(0.3)	
Buybacks	(0.2)	(0.5)	(0.6)	(0.1)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.0)	(0.0)	(0.0)	(0.0)	
Financing cash flow	(0.3)	(0.5)	(0.6)	(0.2)	
Free cash flow	0.4	0.4	0.3	0.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	31.6%	23.3%	21.3%	17.7%	16.9%	19%	
ROA	21.7%	16.9%	15.9%	13.2%	12.5%	13.9%	
ROIC	34.2%	30.1%	25.4%	19.6%	17.7%	15.8%	
Gross margin	41.5%	39.5%	38.4%	34.6%	35.9%	36.8%	
Operating margin	26.8%	26.5%	24.1%	20.6%	20.1%	20.6%	
Net margin	23.4%	20.3%	20.1%	17.0%	16.1%	17.0%	
EBITDA margin	31.1%	28.0%	28.6%	25.7%	23.5%	26.2%	
FCF margin	11.7%	15.2%	14.1%	9.6%	15.3%	—	
VALUATION							
P/E	53.59	30.13	44.25	48.84	40.52	48.8	
P/B	15.18	6.57	9.12	8.97	6.30	9.1	
P/S	12.53	6.12	8.90	8.32	6.51	8.12	
P/FCF	107.27	40.17	63.35	87.06	42.66	61.9	
EV/EBITDA	39.82	21.14	30.47	32.07	25.29	30.9	
EV/Revenue	12.37	5.92	8.72	8.26	6.39	8.1	
Earnings yield	1.9%	3.3%	2.3%	2.0%	2.5%	2.08%	
FCF yield	0.9%	2.5%	1.6%	1.1%	2.3%	1.62%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.93	3.70	2.88	2.79	3.02	2.82	
Quick ratio	2.30	2.90	2.24	2.11	2.34	2.12	
Debt / equity	0.14	0.12	0.11	0.11	0.13	0.10	
Debt / assets	9.8%	8.8%	8.1%	8.4%	9.8%	7.7%	
Net debt / EBITDA	-0.50	-0.71	-0.65	-0.24	-0.48	-0.14	
Interest coverage	90.15	90.41	80.32	159.24	1007.67	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.93	0.83	0.79	0.77	0.78	0.82	
Receivables turnover	6.48	5.79	5.79	5.43	5.46	4.7	
DSO (days)	56	63	63	67	67	78	
DPO (days)	49	47	46	47	46	44	
Cash conversion cycle	84	99	102	99	97	112	
GROWTH (YoY)							
Revenue growth	31.9%	2.0%	2.2%	-1.9%	6.3%	—	
Net income growth	91.2%	-11.5%	1.3%	-17.0%	0.2%	—	
EPS growth	90.4%	-10.5%	2.1%	-15.5%	1.6%	—	
FCF growth	10.9%	32.9%	-5.7%	-33.3%	69.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.66	7.75	7.91	6.69	6.79	7.98	
Book value / share	30.57	35.51	38.41	36.39	43.69	42.23	
Revenue / share	37.05	38.18	39.33	39.25	42.28	46.98	
FCF / share	4.33	5.81	5.53	3.75	6.45	6.17	
Cash / share	9.98	11.83	11.39	6.58	10.88	6.16	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.4%	1.3%	1.7%	2.4%	0.7%	0.00%	
Altman Z-Score	24.81	14.41	19.68	18.20	13.96	18.2	
Piotroski F-Score	7	6	6	5	6	8/9	
Beneish M-Score	-2.17	-2.58	-2.76	-2.53	-1.24	-3.79	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	18.2	Safe (>2.99)	Safe	
Income quality	1.17	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.79	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.81	Revenue stability	0.90
Interest burden		1.01	Earnings stability	0.07
Operating margin		20.7%	Earnings persistence	0.94
Asset turnover		0.83×	Revenue CAGR 3y	5.1%
Financial leverage		1.36×	EPS CAGR 3y	4.8%
= ROE		19%	FCF CAGR 3y	3.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 0.23%	TOTAL SHAREHOLDER RETURN 0.23% cash yield	SBC / REVENUE 1.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MDLN	\$31.5B	41.8	3%	0.8%	—	4/9	-12.3%
RMD	\$33.6B	22.9	24%	26.2%	+9.9%	7/9	-11.3%
HOLX	\$17.0B	30.3	11%	17.1%	+2.2%	6/9	+13.2%
SOLV	\$14.6B	10.4	34%	4.2%	-0.9%	7/9	+20.1%
BDX	\$52.2B	57.8	4%	7.6%	-2.6%	6/9	—
BAX	\$13.1B	-12.4	-16%	4.3%	+5.4%	3/9	—
RGEN	\$11.1B	237.1	2%	2.5%	+16.5%	8/9	—
AVTR	\$11.1B	-19.6	-10%	2.3%	-1.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

17 Analysts



MEAN TARGET (QTR) \$420.00 4 targets	TARGET VS. PRICE +9.4% last-quarter mean	NEXT REPORT 2026-10-29 street \$2.20
---	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.38B	\$3.39B / \$3.32B	\$8.98	\$9.05 / \$8.88	10
FY2027	\$3.58B	\$3.61B / \$3.53B	\$10.03	\$10.34 / \$9.50	11
FY2028	\$3.85B	\$3.98B / \$3.71B	\$11.46	\$12.61 / \$10.43	5

West Pharmaceutical Services, Inc. (WST)

Healthcare / Medical - Instruments & Supplies



EQUITY FACTSHEET

Report Date: 2026-Oct-18

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$420.00	+9.4%	2
Last Quarter	\$420.00	+9.4%	4
Last Year	\$359.62	-6.4%	21
All Time	\$350.41	-8.8%	29

Rolling mean of published targets vs. last close \$384.02. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF3/5ROE5/5ROA5/5DEBT/EQ3/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$371.59	+12.43	+3.35%	Above
SMA 50	\$358.14	+25.88	+7.23%	Above
SMA 200	\$307.25	+76.77	+24.99%	Above
EMA 9	\$374.75	+9.27	+2.47%	Above
EMA 21	\$369.58	+14.44	+3.91%	Above
EMA 50	\$360.39	+23.63	+6.56%	Above
EMA 200	\$321.55	+62.47	+19.43%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 88/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +77

22 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

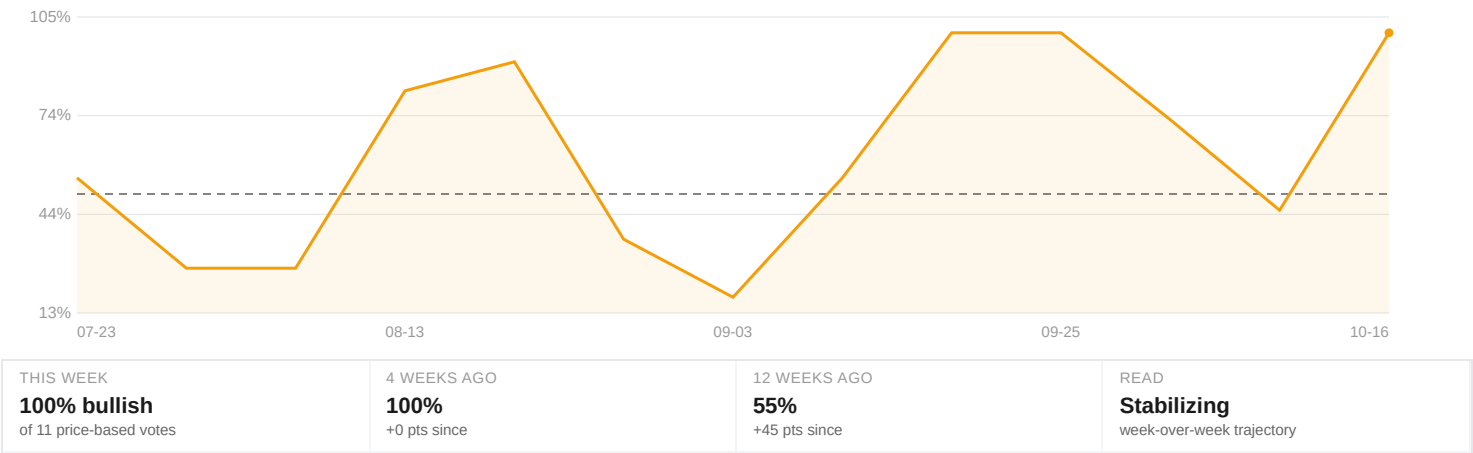
88

83

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



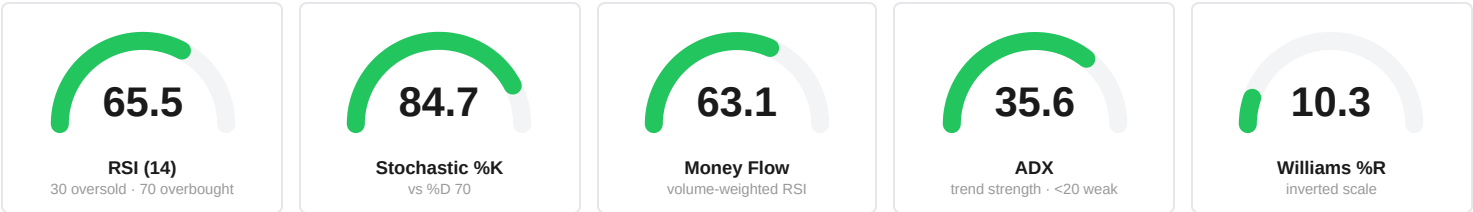
INDICATOR VOTE GRID

22 bull / 0 bear

● Price vs SMA 20	\$371.59	● Price vs SMA 50	\$358.14	● Price vs SMA 200	\$307.25
● EMA 9/21 Cross	374.8/369.6	● SMA 50/200	Golden	● ADX Direction	ADX 36
● Supertrend	\$357	● Parabolic SAR	\$360	● SMA Slope	1.080
● RSI	65.5	● Stochastic K/D	85/70	● StochRSI K/D	77/58
● Williams %R	-10	● CCI	190	● TSI vs Signal	18.8
● CMO	30.9	● ROC	5.16%	● OBV Signal	Accum
● Chaikin MF	0.030	● MFI	63	● Force Index	1M
● Elder Ray Bull	17.06				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$381.17 / \$386.25 / \$389.47	S1 / S2	\$377.95 / \$372.87
Bollinger (20,2)	\$359.68 – \$383.51	Squeeze	ON
52-wk range	\$223.83 – \$386.64	Off 52-wk high	-0.7%
ATR (14)	\$8.75 (2.3%)	Historical vol	22.2%

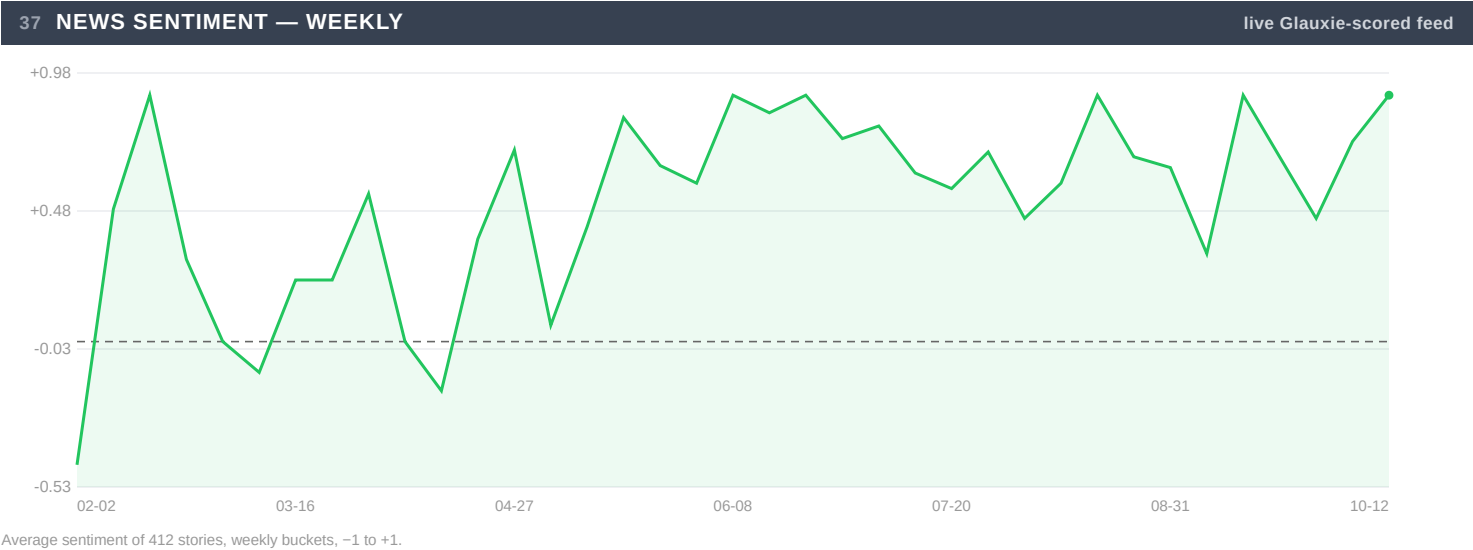
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-0.4%	-1.3%	+4.3%	+2.7%	+0.4%	+1.9%	+3.7%	+0.5%	-0.4%	+1.5%	+2.8%	+2.1%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
50%	50%	71%	70%	55%	65%	65%	60%	40%	65%	70%	70%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		WST	S&P 500
Weekly volatility (σ , 1y)		4.70%	1.83%
Best / worst week (1y)		+15.0% / -9.3%	—
Max drawdown (5y, monthly)		-52.7%	—
1-week VaR (95%)		-7.2%	—
Beta (5y)		1.14	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
WST EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
PARTLY CLOUDY · +25		NEUTRAL	
Trend	+44	VIX	19.99
Momentum	+49	Normal	
Volume	+34	DOW THEORY	Confirmed Bearish
Volatility	-30	SPY / QQQ TSI	7.2 / 4.7
Breadth	-30	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.8 +35.1 vs industry	TREND +44.4 +43.7 vs industry	MOMENTUM +48.6 +49.8 vs industry	VOLUME +34.0 +16.9 vs industry
--	--	---	---

READING	WST	MEDICAL - INSTRUMENTS & SUPPLIES N=284	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+24.8	-10.3	-24.0	-20.5
Trend	+44.4	+0.7	-25.6	-21.3
Momentum	+48.6	-1.1	-28.5	-15.8
Volume	+34.0	+17.1	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

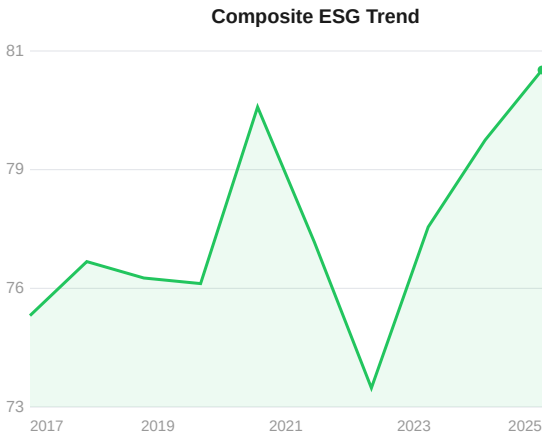
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert W. McMahon SVP, Chief Financial Offic	\$11.8M	53% equity+incentive
Eric M. Green President and CEO, Chair of Bo	\$7.2M	67% equity+incentive
Shane A. Campbell SVP, Chief Proprietary Seg	\$2.4M	69% equity+incentive
Bernard J. Birkett Former SVP, Chief Financi	\$2.1M	51% equity+incentive
Annette F. Favorite SVP, Chief Human Resourc	\$1.4M	57% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	83
Social	78
Governance	78
Composite ESG	80



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-14	Material Agreement; Exhibits	1.01,9.01
2026-06-01	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-20	Exhibits	9.01
2026-05-05	Shareholder Vote; Exhibits	5.07,9.01
2026-04-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-09	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2026-02-12	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-08 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-08-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.