

Weyerhaeuser Company (WY)

Real Estate / REIT - Specialty / New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$19.61 2026-10-16	MARKET CAP \$14.1B VOLUME 9.7M	52-WK HIGH \$27.86 52-WK LOW \$18.26	TRAILING PE 29.7 P/S 2.05	GROSS MARGIN 13.2% NET MARGIN 6.8%	ROE 5% ROIC 4%	PIOTROSKI 6/9 ALTMAN Z 1.9	1-YR RETURN -16.3% 5-YR RETURN +0.0%
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Established in 1900, Weyerhaeuser Company holds a prominent global position as one of the largest private proprietors of timberlands. The company oversees or owns approximately 11 million acres of forested land in the United States, complemented by additional timberlands in Canada managed under long-term licenses. These extensive holdings are cultivated responsibly, in full compliance with internationally accepted sustainable forestry criteria. Beyond its land stewardship, Weyerhaeuser is also a leading producer of wood-based goods throughout North America. Operating as a real estate investment trust (REIT), the firm achieved net sales of \$7.5 billion in 2020. Its approximately 9,400 employees cater to a worldwide customer base, and Weyerhaeuser's commitment to environmental, social, and governance principles is acknowledged by its inclusion in the Dow Jones Sustainability North America Index. The company's common stock is available for trading on the New York Stock Exchange under the ticker WY.

SECTOR Real Estate INDUSTRY REIT - Specialty EXCHANGE NYSE MARKET CAP \$14.1B EMPLOYEES 9,517 (SEC-filed) CEO Devin W. Stockfish IPO 1973-05-03
COUNTRY US
220 Occidental Avenue South, Seattle, WA 98104-7800 · Tel 206-539-3000 · [weyerhaeuser.com](https://www.weyerhaeuser.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean \$27.50 (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
43
OF 100

Score Breakdown

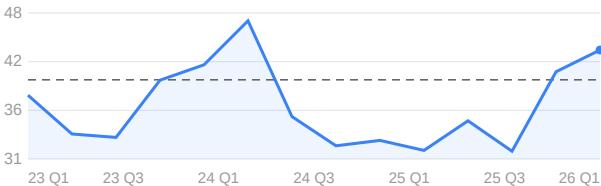
Profitability	26/100
Growth	54/100
Momentum	81/100
Quality	65/100
Earnings Quality	91/100
Balance Sheet	52/100
Value	47/100
Risk (safety)	50/100
Overall	43.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LAMR	67
GLPI	55
SBAC	54
IRM	43
RYN	34
CCI	49
WY	43

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 47 in 24 Q2, latest 43 — -3 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

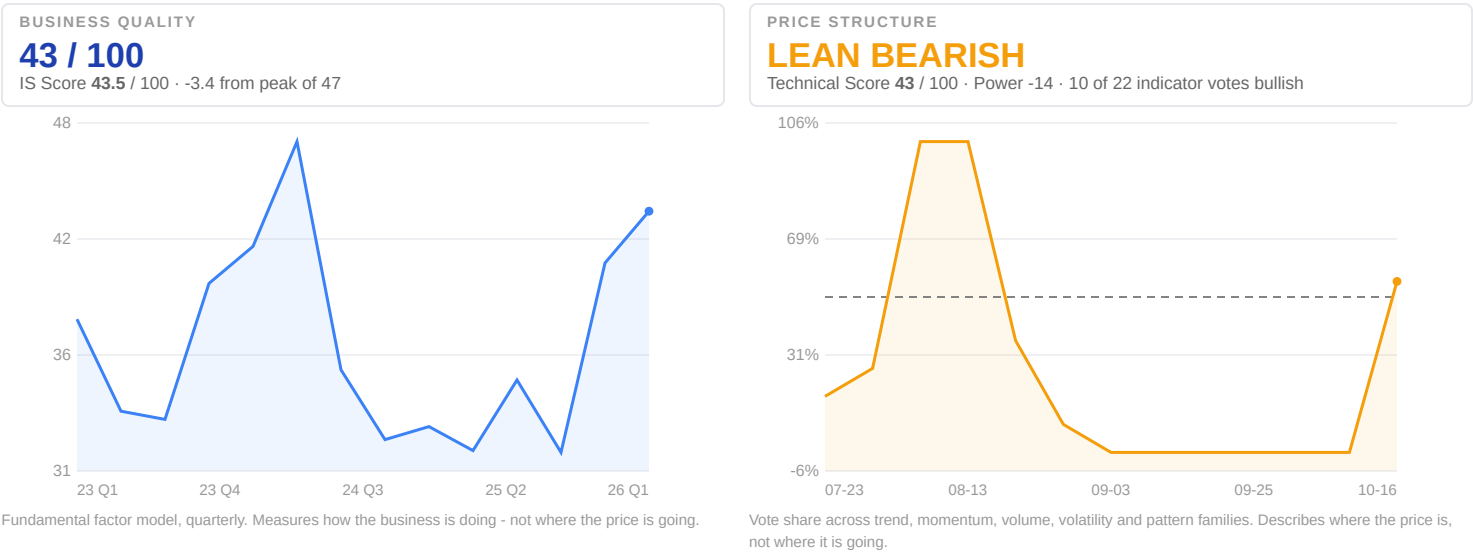
adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price



Both readings sit below the midpoint — business quality at 43 and price structure at 43 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 35 → 32 → 41 → 43	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 998 → now 911	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

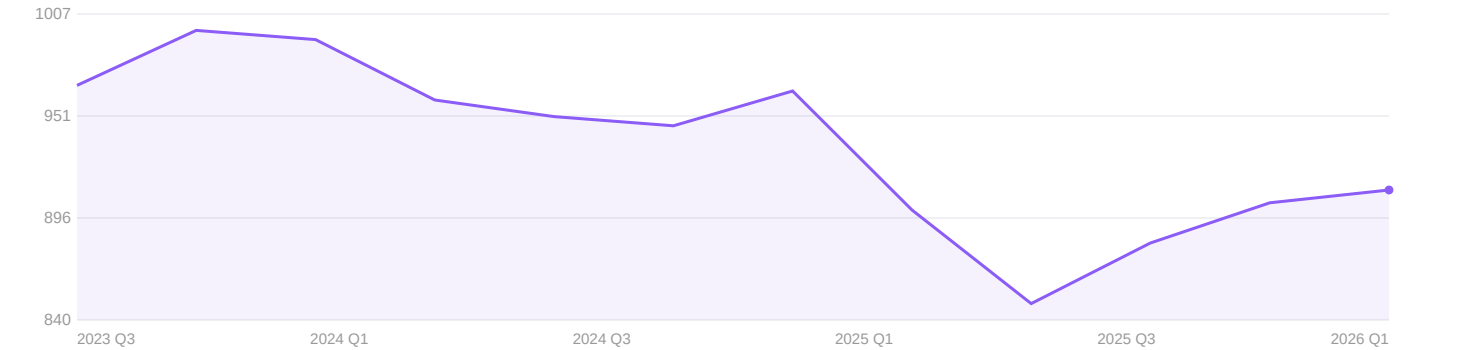
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 800 up / 624 down net +176 funds	INSTITUTIONS ADDED (13F) 7 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 998 · latest 911 (-87 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	911	661.6M	\$15.3B	91.7%
2026 Q1	904	638.6M	\$14.7B	88.5%
2025 Q4	882	648.8M	\$20.1B	89.9%
2025 Q3	849	614.2M	\$13.7B	85.1%
2025 Q2	900	644.5M	\$14.6B	89.3%
2025 Q1	965	644.8M	\$16.5B	89.4%
2024 Q4	946	636.2M	\$22.8B	88.2%
2024 Q3	951	628.5M	\$19.0B	87.1%
2024 Q2	960	605.9M	\$15.7B	84.0%
2024 Q1	993	620.2M	\$20.4B	86.0%
2023 Q4	998	612.0M	\$19.6B	84.8%
2023 Q3	968	610.7M	\$17.2B	84.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Chaney Brian K	Senior Vice President	2026-06-03	TAX W/H	3,491	\$0.09M	115,460	
Wold David M	Senior Vice President & CFO	2026-05-16	TAX W/H	1,062	\$0.02M	164,830	
Williams Kim	director	2026-05-15	A-Award	7,832	—	61,545	
Williams Kim	director	2026-05-15	A-Award	5,222	—	92,291	
Merriwether Deidra C	director	2026-05-15	A-Award	7,832	—	39,688	
Lewis Sara Grootwassink	director	2026-05-15	A-Award	7,832	—	80,214	
Holley Rick R	director	2026-05-15	A-Award	11,531	—	96,161	
Monaco Albert	director	2026-05-15	A-Award	7,832	—	81,358	

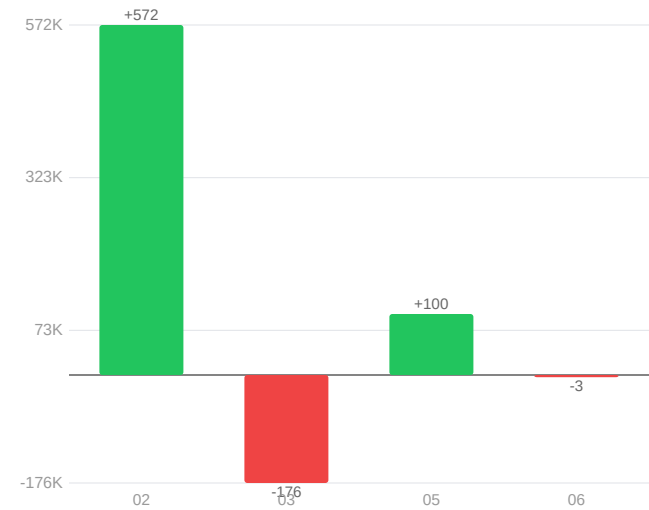
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
F — Tax withholding	24	184,005	\$4.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Comp-Plan Activity Only	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-03	Chaney Brian K	11,157	\$0.3M
2025-12-15	Stockfish Devin W	90,162	\$2.1M
2024-08-27	Williams Kim	12,000	\$0.4M
2024-06-07	Piasecki Nicole Weyerhaeuser	5,776	\$0.2M
Trailing 12 mo	2 filings	101,319	\$2M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	First Eagle Investment Management, LLC	6.60%	47.3M sh
2026-05-13	SCHEDULE 13G/A	First Eagle Investment Management, LLC	6.60%	47.3M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	54.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	8.49%	61.2M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Tommy Tuberville	Senate	SELL	\$50,001 - \$100,000	2021-01-04	2021-07-23
Tommy Tuberville	Senate	SELL	\$50,001 - \$100,000	2021-01-04	2021-07-22
Thomas Hawley Tuberville	Senate	SELL	\$50,001 - \$100,000	2021-01-04	2021-07-22

HOUSE 12-MO 16 trades 5 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

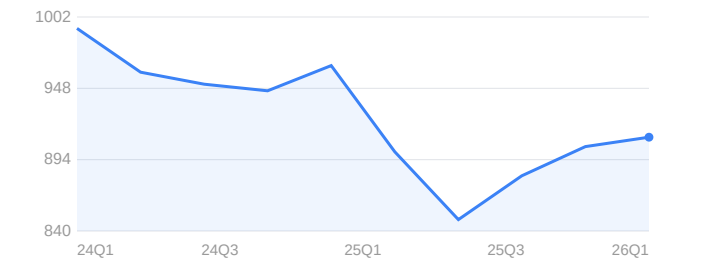
13F FILERS (LAST COMPLETE Q) 904	13F SHARES 639M 88.5% of shares out	NEW / CLOSED 101 / 62 positions, QoQ	INCREASED / REDUCED 350 / 283 positions, QoQ
PUT/CALL (13F) 0.73 option positions	FREE FLOAT 99.5% 717M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	3.5M	\$67M
Davenport & Co Llc	2.6M	\$49M
O'Keefe Stevens Advisory, Inc.	891,666	\$17M
Cantor Fitzgerald Investment Advis	691,952	\$13M
Cultivar Capital, Inc.	653,885	\$12M
Allen Mooney & Barnes Investment A	585,560	\$11M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

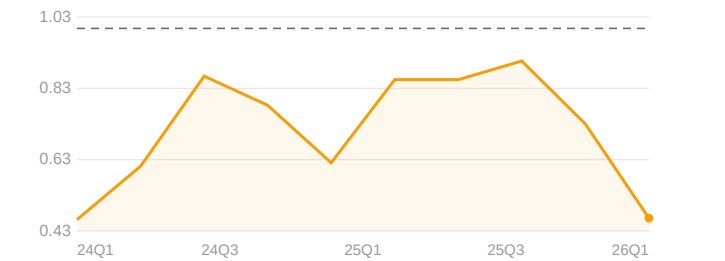
13F Filers Holding WY — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VGSLX	0.8%	\$520M
VGSNX	0.8%	\$520M
VNQ	0.8%	\$520M
VITSX	0.0%	\$437M
VTI	0.0%	\$437M
VSMPX	0.0%	\$437M

Institutional Put/Call — quarterly



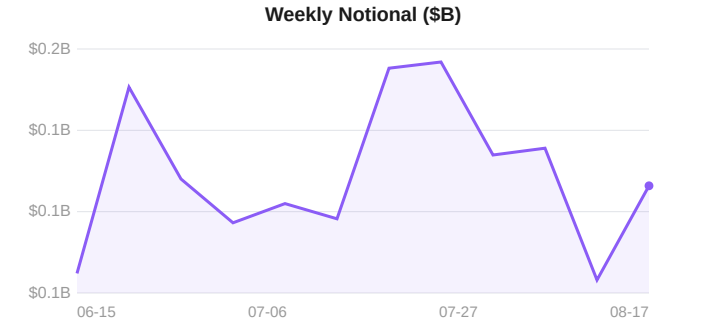
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 51.8% 2026-10-15	20-DAY AVG 49.8% 50-day 49.2%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 52% · N: 62% · B: 2% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



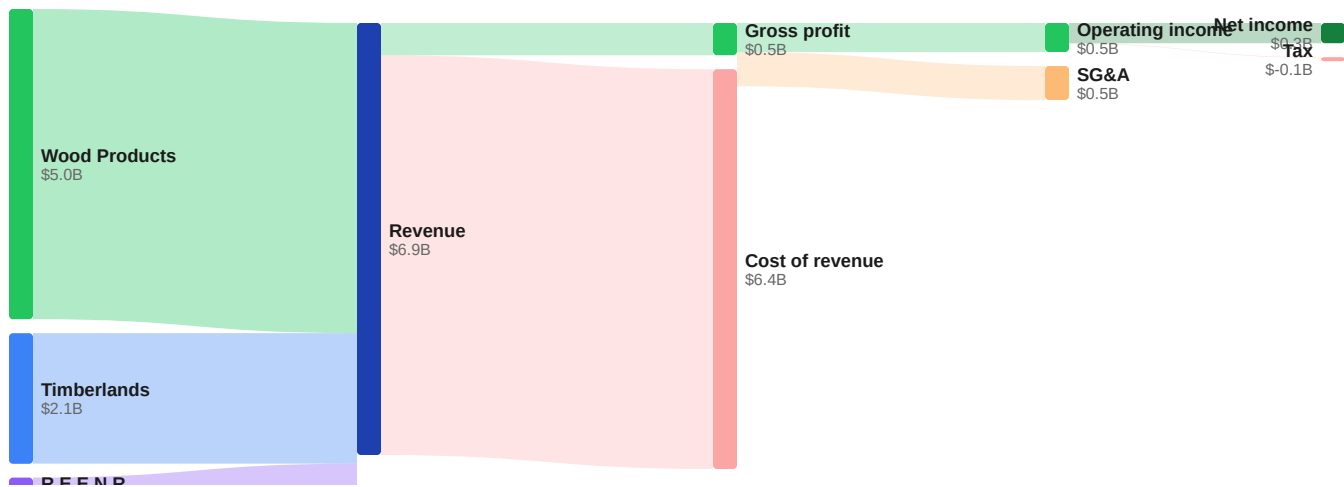
Where WY Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.6M	88 sh
Ubsa Ubs Ats	3.4M	63 sh
Ebxl Level Ats	3.3M	45 sh
Bids Bids Ats	2.7M	748 sh
Pure Purestream	2.6M	46 sh
Mstx Ms Trajectory Cross (Ats-1)	2.3M	92 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Weyerhaeuser Company revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

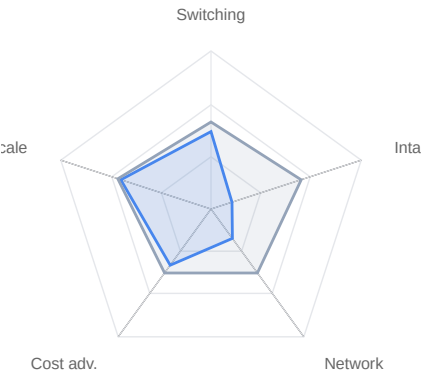
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$6.0B	87%
CANADA	\$543M	8%
JAPAN	\$271M	4%
Other Countries	\$61M	1%
KOREA, REPUBLIC OF	\$21M	0%
CHINA	\$11M	0%

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 37/100 NONE

Moat score 37/100 — None; primary source Efficient Scale.

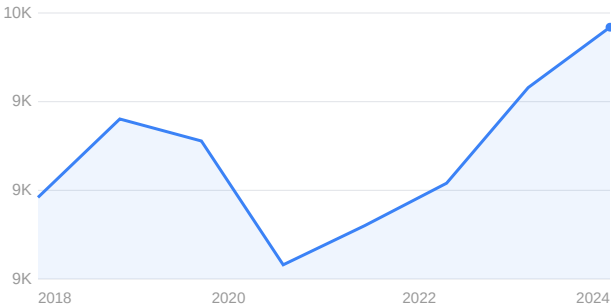


WY (live moat model) Peer median: LAMR · GLPI · SBAC · IRM · RYN
Component scores from the live moat model. Peer median illustrative.

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3.8 · Employees (SEC filings)



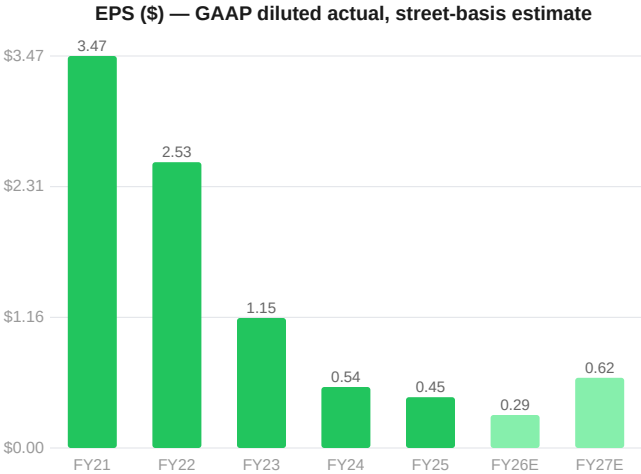
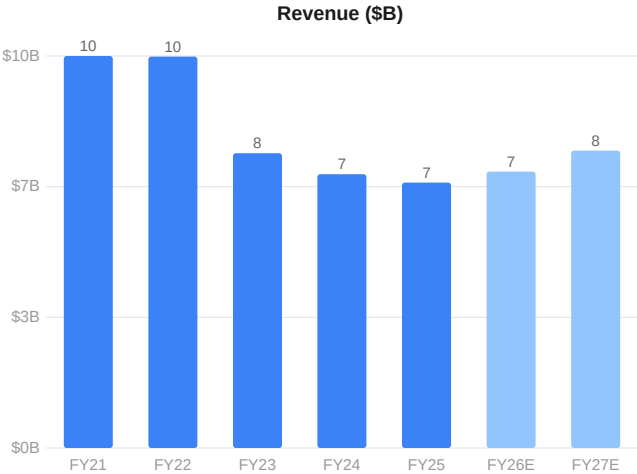
19 CORPORATE INFORMATION — KEY OFFICERS

9,517 employees

OFFICER	TITLE
Devin W. Stockfish	President, Chief Executive Officer & Director
Rehad Hossain	Senior Vice President & Chief Development Officer
Travis A. Keatley	Senior Vice President of Timberlands
David Wold	Senior Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

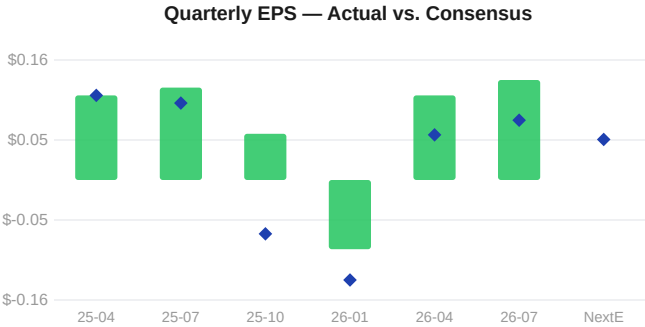
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +65.2%	NEXT REPORT 2026-10-29	INCOME QUALITY 1.16 OCF ÷ net income
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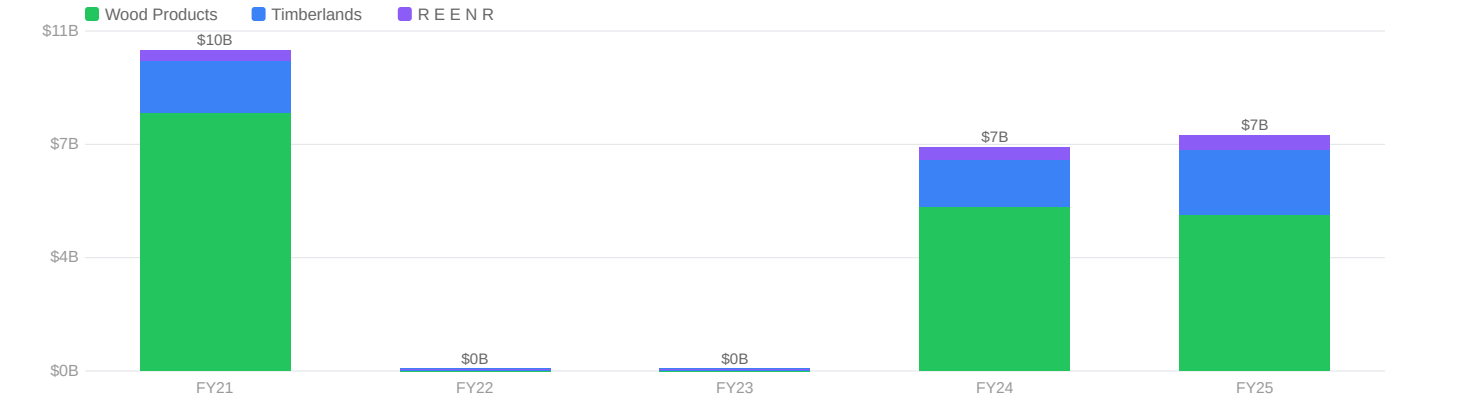
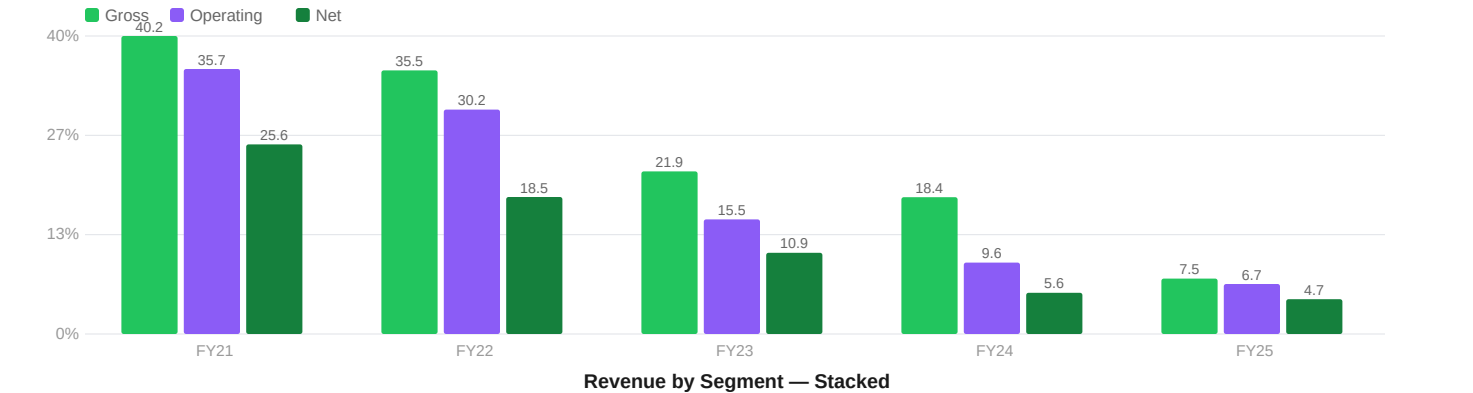
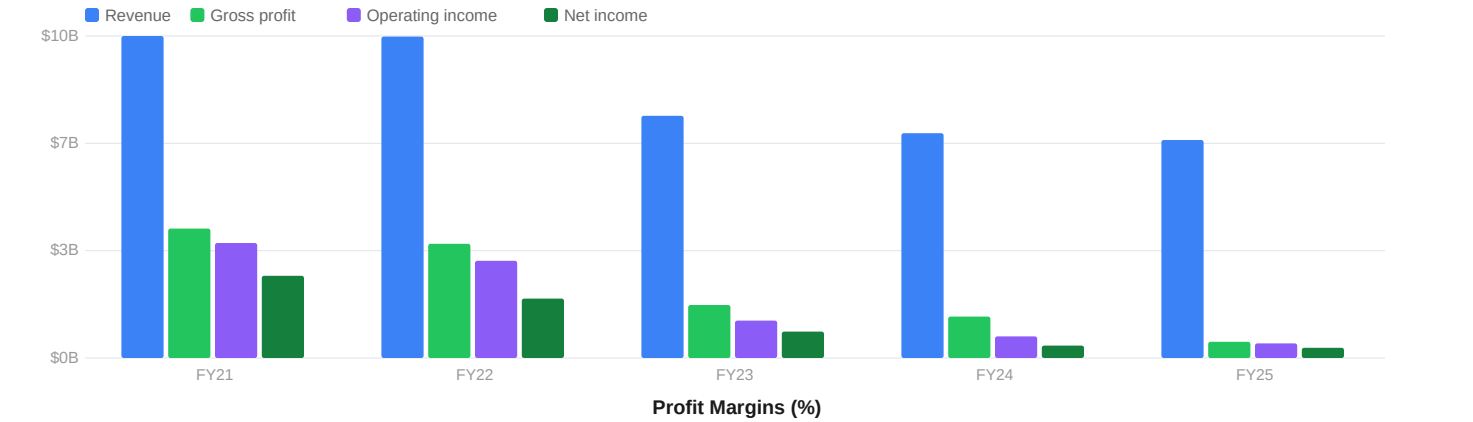
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

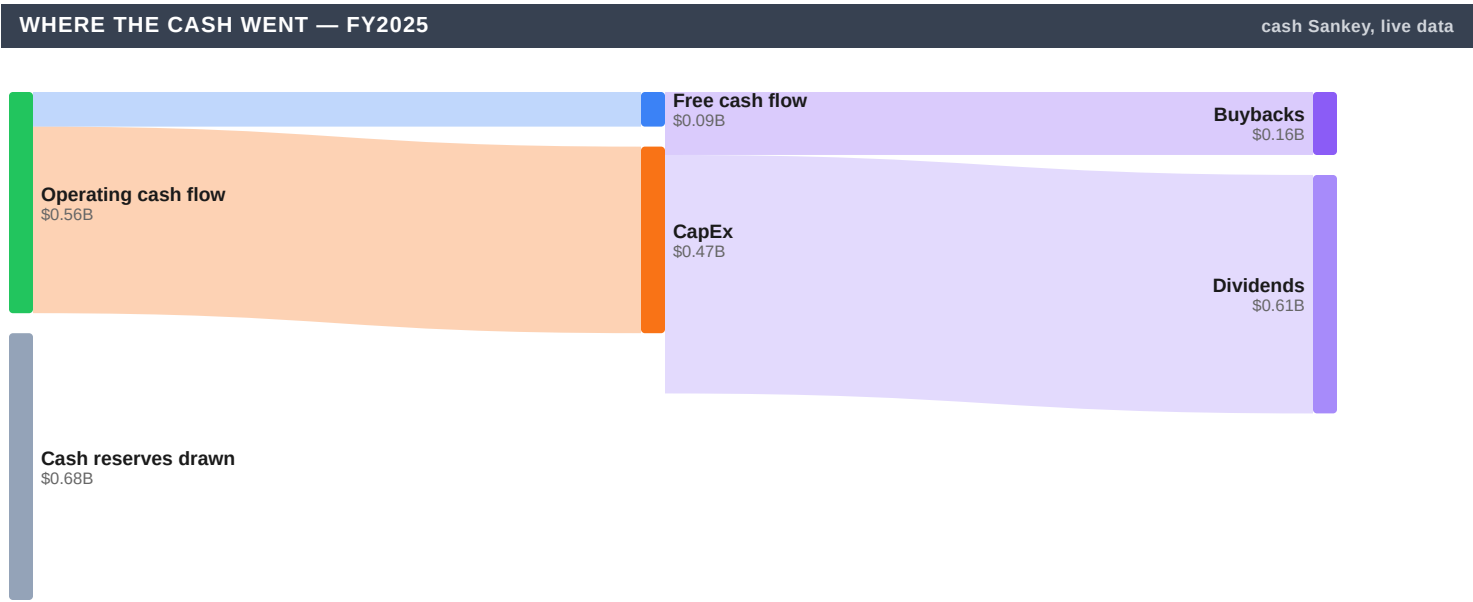
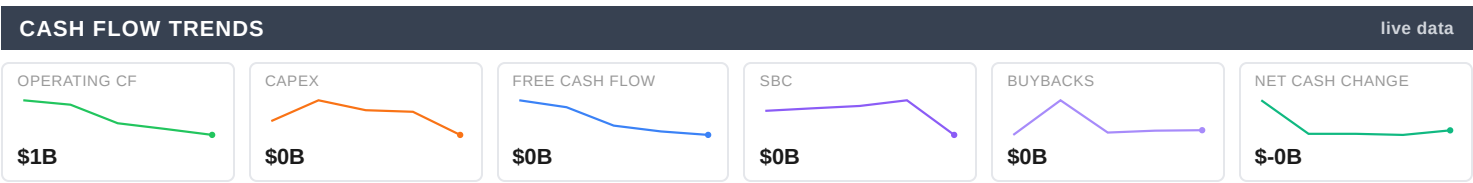


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+35.4%	-0.2%	-24.6%	-7.2%	-3.1%
Gross profit	+96.5%	-11.7%	-53.5%	-21.9%	-60.7%
Operating income	+113.0%	-15.5%	-61.5%	-42.2%	-32.1%
Net income	+227.1%	-27.9%	-55.4%	-52.8%	-18.2%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	10.2	10.2	7.7	7.1	6.9	
Cost of revenue	6.1	6.6	6.0	5.8	6.4	
Gross profit	4.1	3.6	1.7	1.3	0.5	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.5	0.5	0.5	0.6	0.5	
Operating income	3.6	3.1	1.2	0.7	0.5	
EBITDA	4.1	3.1	1.7	1.2	1.0	
D&A	0.5	0.5	0.5	0.5	0.5	
Pretax income	3.3	2.3	0.9	0.4	0.3	
Income tax	0.7	0.4	0.1	0.0	-0.1	
Net income	2.6	1.9	0.8	0.4	0.3	
Diluted EPS (\$)	3.47	2.53	1.15	0.54	0.45	
Diluted shares (M)	751	743	732	729	722	



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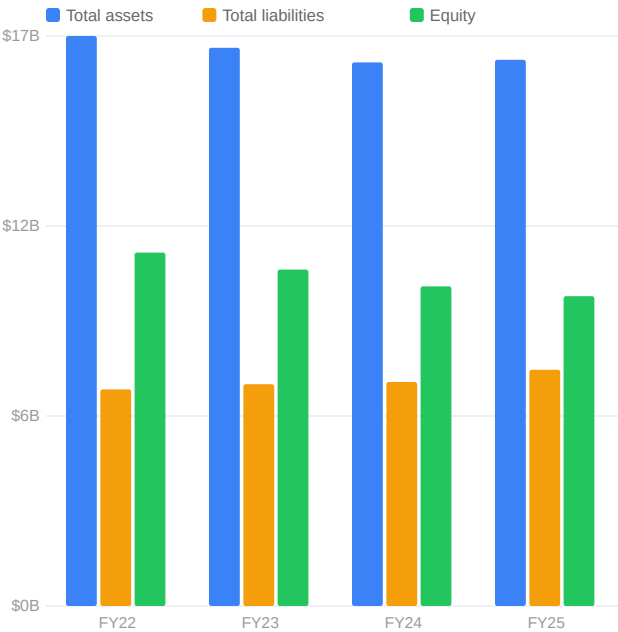
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.6	1.2	0.7	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.4	0.4	0.3	0.3	
Total current assets	2.7	2.3	1.7	1.7	
PP&E (net)	14.3	14.4	14.5	2.8	
Goodwill + intangibles	0.0	0.0	0.0	0.2	
Total assets	17.3	17.0	16.5	16.6	
Accounts payable	0.2	0.3	0.3	0.3	
Short-term debt	1.0	0.0	0.2	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.7	0.8	1.0	1.3	
Long-term debt	4.1	5.1	4.9	5.1	
Total liabilities	6.6	6.7	6.8	7.2	
Shareholders' equity	10.7	10.2	9.7	9.4	

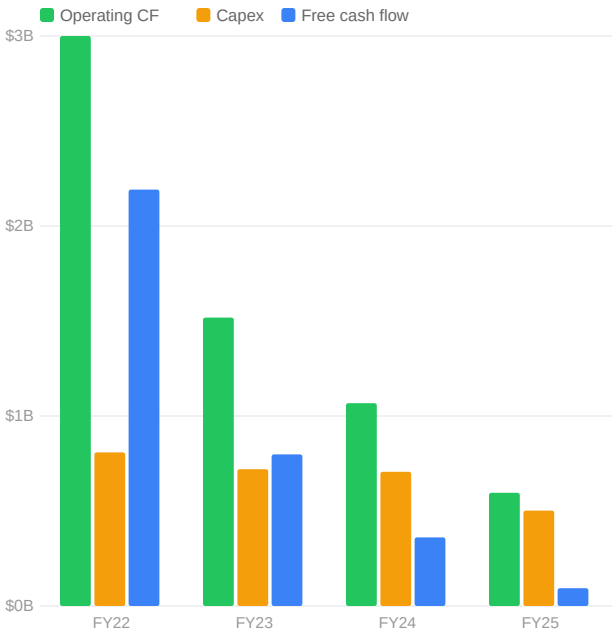
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.9	0.8	0.4	0.3	
D&A	0.5	0.5	0.5	0.5	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	0.1	(0.0)	(0.2)	
Operating cash flow	2.8	1.4	1.0	0.6	
Capital expenditures	(0.8)	(0.7)	(0.7)	(0.5)	
Investing cash flow	(0.8)	(0.5)	(0.6)	(0.5)	
Buybacks	(0.5)	(0.1)	(0.2)	(0.2)	
Dividends paid	(1.6)	(1.2)	(0.7)	(0.6)	
Debt issuance / (repay)	(0.3)	0.0	0.0	0.5	
Financing cash flow	(2.5)	(1.3)	(0.9)	(0.3)	
Free cash flow	2.1	0.8	0.3	0.1	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	26.7%	17.5%	8.0%	4.0%	3.4%	5%	
ROA	15.4%	10.7%	4.9%	2.4%	2.0%	2.9%	
ROIC	20.4%	17.6%	7.5%	4.5%	4.0%	3.7%	
Gross margin	40.2%	35.5%	21.9%	18.4%	7.5%	13.2%	
Operating margin	35.7%	30.2%	15.5%	9.6%	6.7%	8.4%	
Net margin	25.6%	18.5%	10.9%	5.6%	4.7%	6.8%	
EBITDA margin	40.3%	30.0%	22.4%	16.8%	15.1%	16.8%	
FCF margin	25.2%	20.3%	9.8%	4.8%	1.2%	—	
VALUATION							
P/E	10.02	11.04	28.48	50.08	52.78	29.7	
P/B	2.43	1.93	2.33	2.04	1.81	1.5	
P/S	2.56	2.04	3.11	2.78	2.46	2.05	
P/FCF	10.17	10.03	31.73	58.16	213.75	-32.0	
EV/EBITDA	7.15	7.93	16.20	20.24	21.31	16.4	
EV/Revenue	2.88	2.38	3.62	3.40	3.19	2.8	
Earnings yield	10.0%	9.1%	3.5%	2.0%	1.9%	3.34%	
FCF yield	9.8%	10.0%	3.2%	1.7%	0.5%	-3.13%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.29	1.58	2.94	1.79	1.29	1.82	
Quick ratio	2.74	1.26	2.22	1.17	0.83	1.15	
Debt / equity	0.48	0.47	0.50	0.53	0.59	0.57	
Debt / assets	29.0%	29.3%	30.0%	30.9%	33.5%	32.9%	
Net debt / EBITDA	0.79	1.14	2.29	3.69	4.90	4.23	
Interest coverage	11.59	9.51	4.35	2.59	1.95	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.60	0.58	0.45	0.43	0.42	0.42	
Receivables turnover	19.19	21.90	20.12	20.98	22.50	18.3	
DSO (days)	19	17	18	17	16	20	
DPO (days)	15	15	16	17	16	19	
Cash conversion cycle	33	32	36	37	36	38	
GROWTH (YoY)							
Revenue growth	35.4%	-0.2%	-24.6%	-7.2%	-2.4%	—	
Net income growth	227.1%	-27.9%	-55.4%	-52.8%	-18.2%	—	
EPS growth	226.3%	-27.7%	-54.3%	-52.6%	-17.5%	—	
FCF growth	212.2%	-19.5%	-63.6%	-54.7%	-76.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.47	2.51	1.15	0.54	0.45	0.65	
Book value / share	14.34	14.34	14.00	13.36	13.06	13.11	
Revenue / share	13.58	13.59	10.49	9.79	9.63	9.57	
FCF / share	3.42	2.76	1.03	0.47	0.11	-0.61	
Cash / share	2.50	2.11	1.59	0.94	0.64	0.73	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.4%	2.6%	0.5%	0.8%	0.9%	0.32%	
Altman Z-Score	3.85	3.23	3.09	2.52	2.10	1.9	
Piotroski F-Score	7	5	5	4	4	6/9	
Beneish M-Score	-2.64	-2.86	-2.66	-2.76	17.74	-2.87	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.9	Grey zone	Grey	
Income quality	1.16	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.87	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.24	Revenue stability	0.93
Interest burden		0.59	Earnings stability	0.75
Operating margin		9.4%	Earnings persistence	0.50
Asset turnover		0.42×	Revenue CAGR 3y	-4.7%
Financial leverage		1.74×	EPS CAGR 3y	-12.0%
= ROE		5%	FCF CAGR 3y	-72.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.32%	DIVIDEND YIELD 4.28%	TOTAL SHAREHOLDER RETURN 3.82% cash yield	SBC / REVENUE 0.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LAMR	\$15.2B	27.3	59%	26.1%	+4.4%	9/9	+33.3%
GLPI	\$11.4B	11.4	20%	53.1%	+5.8%	4/9	-10.3%
SBAC	\$19.8B	20.1	-21%	27.8%	+5.4%	8/9	-4.7%
IRM	\$33.5B	80.4	-41%	5.0%	+17.4%	6/9	+9.9%
RYN	\$5.7B	38.7	2%	4.8%	-12.8%	4/9	—
CCI	\$35.9B	33.3	-46%	30.5%	-23.2%	6/9	—
OUT	\$5.4B	21.4	36%	14.8%	+7.6%	7/9	—
EPR	\$4.3B	17.7	11%	34.3%	+11.3%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

25 Analysts



MEAN TARGET (QTR) \$27.50 2 targets	TARGET VS. PRICE +40.2% last-quarter mean	NEXT REPORT 2026-10-29 street \$0.05	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.19B	\$7.35B / \$7.05B	\$0.29	\$0.35 / \$0.23	8
FY2027	\$7.74B	\$8.12B / \$7.36B	\$0.62	\$0.73 / \$0.43	8
FY2028	\$8.14B	\$8.58B / \$7.58B	\$0.92	\$0.96 / \$0.87	2

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$27.50	+40.2%	2
Last Quarter	\$27.50	+40.2%	2
Last Year	\$29.20	+48.9%	10
All Time	\$33.54	+71.0%	24

Rolling mean of published targets vs. last close \$19.61. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

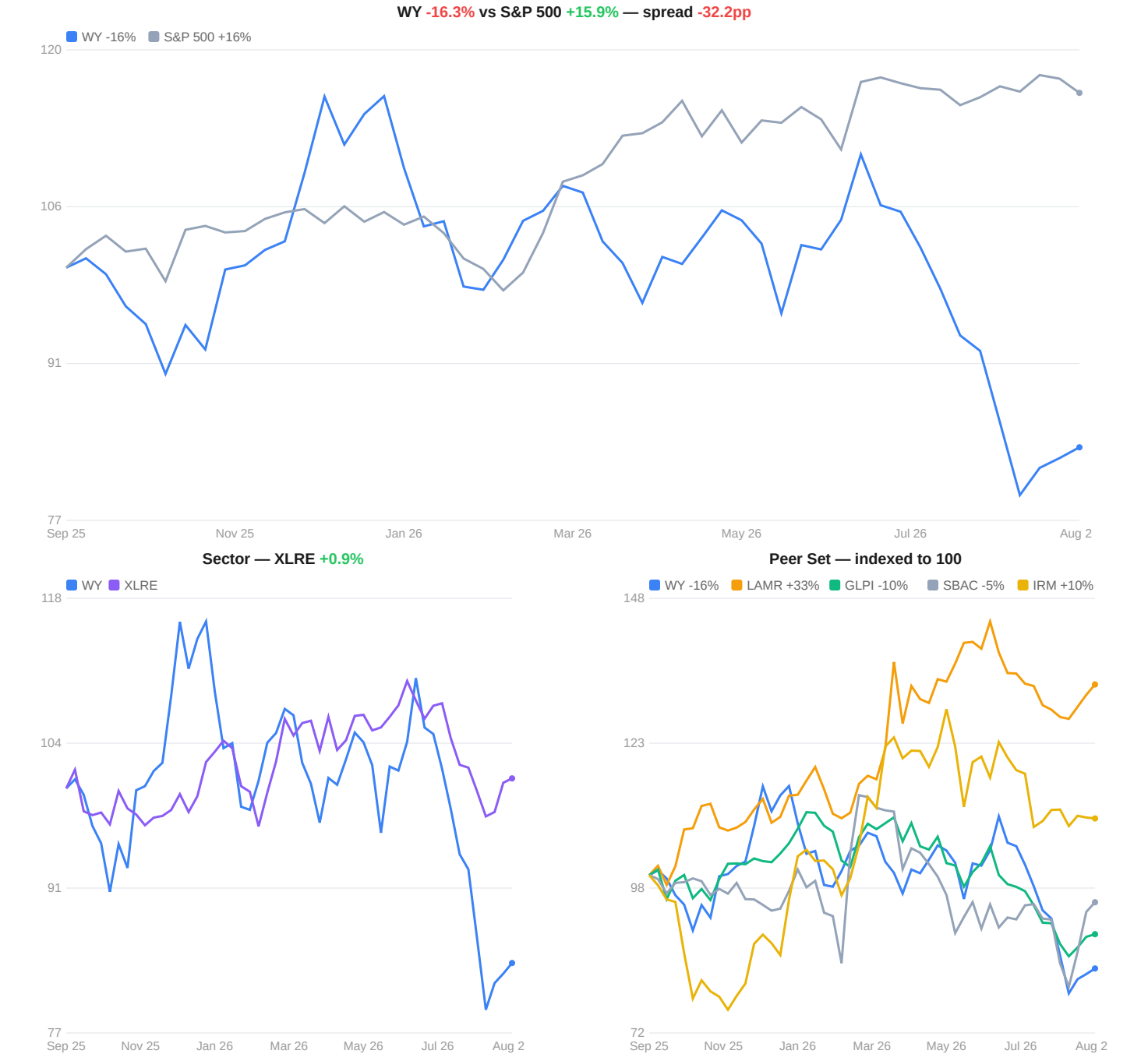
B

DCF3/5ROE3/5ROA3/5DEBT/EQ4/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$19.45	+0.16	+0.82%	Above
SMA 50	\$21.86	-2.25	-10.29%	Below
SMA 200	\$23.89	-4.28	-17.92%	Below
EMA 9	\$19.20	+0.41	+2.14%	Above
EMA 21	\$19.74	-0.13	-0.66%	Below
EMA 50	\$21.18	-1.57	-7.41%	Below
EMA 200	\$23.33	-3.72	-15.95%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 43/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -14

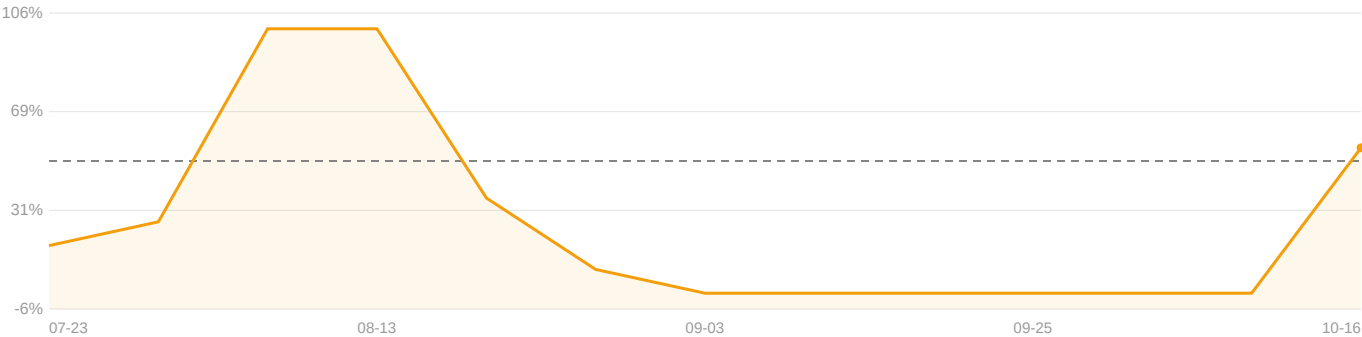
10 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		20
Momentum 25%		70
Volume 20%		44
Volatility 10%		33
Patterns 15%		50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



THIS WEEK

55% bullish

of 11 price-based votes

4 WEEKS AGO

0%

+55 pts since

12 WEEKS AGO

18%

+37 pts since

READ

Improving

week-over-week trajectory

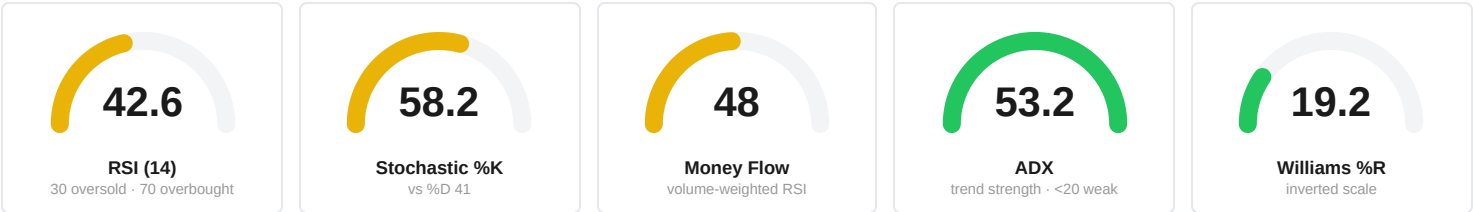
INDICATOR VOTE GRID

10 bull / 12 bear

● Price vs SMA 20	\$19.45	● Price vs SMA 50	\$21.86	● Price vs SMA 200	\$23.89
● EMA 9/21 Cross	19.2/19.7	● SMA 50/200	Death	● ADX Direction	ADX 53
● Supertrend	\$20	● Parabolic SAR	\$19	● SMA Slope	-0.080
● RSI	42.6	● Stochastic K/D	58/41	● StochRSI K/D	96/92
● Williams %R	-19	● CCI	10	● TSI vs Signal	-41.2
● CMO	-14.8	● ROC	6.17%	● OBV Signal	Distrib
● Chaikin MF	-0.150	● MFI	48	● Force Index	1M
● Elder Ray Bull	0.11				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$19.42 / \$19.63 / \$19.89	S1 / S2	\$19.16 / \$18.95
Bollinger (20,2)	\$17.66 – \$21.23	Squeeze	Off
52-wk range	\$18.26 – \$27.75	Off 52-wk high	-29.3%
ATR (14)	\$0.53 (2.7%)	Historical vol	29.8%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.5% Jan 50%	-1.1% Feb 40%	+0.4% Mar 57%	+2.2% Apr 55%	-1.8% May 35%	-1.4% Jun 40%	+2.9% Jul 50%	+0.3% Aug 45%	-0.3% Sep 50%	-0.5% Oct 65%	+2.5% Nov 65%	+2.2% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		WY	S&P 500
Weekly volatility (σ , 1y)		3.77%	1.83%
Best / worst week (1y)		+7.8% / -7.7%	—
Max drawdown (5y, monthly)		-51.6%	—
1-week VaR (95%)		-6.5%	—
Beta (5y)		0.89	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

WY EQUITY WEATHER (LIVE)

RAINY · -37

Trend

-56

Momentum

+18

Volume

-54

Volatility

-60

Breadth

-50

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

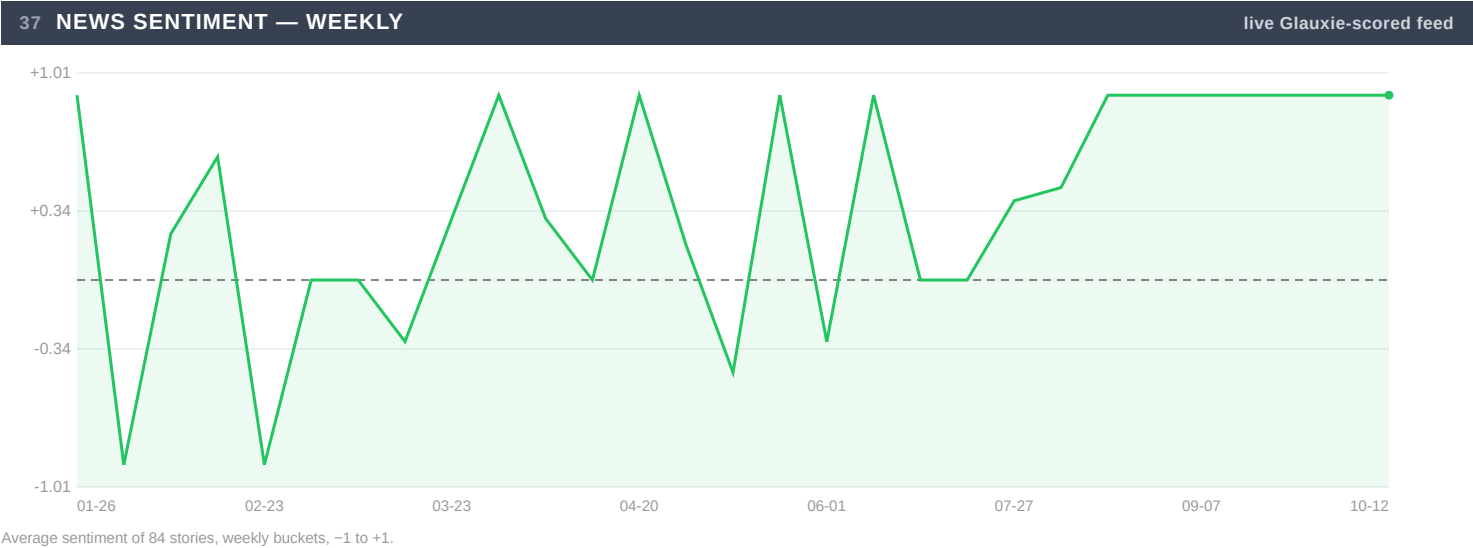
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-37.2	-55.6	+17.5	-54.4
-9.2 vs industry	-19.2 vs industry	+24.7 vs industry	-21.7 vs industry

READING	WY	REIT - SPECIALTY N=56	REAL ESTATE N=2,764	ALL US SYMBOLS N=70,435
Overall	-37.2	-28.0	-28.0	-20.5
Trend	-55.6	-36.4	-37.3	-21.3
Momentum	+17.5	-7.2	-17.0	-15.8
Volume	-54.4	-32.7	-26.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

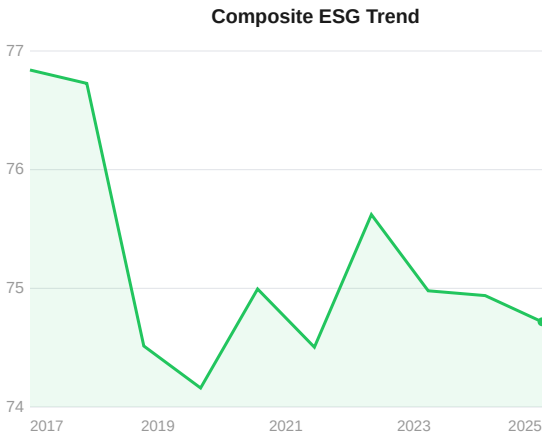
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Devin W. Stockfish President and Chief Execu	\$14.0M	88% equity+incentive
Denise M. Merle Senior Vice President and Ch	\$4.3M	59% equity+incentive
Travis A. Keatley Senior Vice President, Tim	\$4.3M	71% equity+incentive
David M. Wold Senior Vice President and Chie	\$4.2M	78% equity+incentive
Paul Hossain Senior Vice President and Chief	\$3.7M	79% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	80
Governance	75
Composite ESG	74



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-24	Regulation FD; Exhibits	7.01,9.01
2026-08-27	Regulation FD; Exhibits	7.01,9.01
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-06-25	Regulation FD; Exhibits	7.01,9.01
2026-05-28	Regulation FD; Exhibits	7.01,9.01
2026-05-20	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-03-26	Regulation FD; Exhibits	7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-15 to 2026-06-03
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.