

Wynn Resorts, Limited (WYNN)

Consumer Cyclical / Gambling, Resorts & Casinos · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$75.60	\$7.8B	\$134.72	17.3	38.6%	-175%	7/9	-34.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.6M	\$73.07	1.05	6.1%	9%	1.1	-30.6%

Wynn Resorts, Limited excels in the conceptualization, development, and operation of upscale integrated resort properties. The Wynn Palace, situated in Cotai, boasts a gaming floor spanning 424,000 square feet, which includes 323 table games, 1,035 slot machines, exclusive private gaming salons, and sky casinos. Accommodations are offered in a luxurious hotel tower featuring 1,706 guest rooms, suites, and villas, complemented by a health club, spa, salon, and swimming pool. This location further provides 14 distinct food and beverage establishments, 107,000 square feet for retail, 37,000 square feet of conference and event space, alongside a performance lake and elaborate floral displays. The Wynn Macau resort presents a 252,000 square-foot casino housing 331 table games, 818 slot machines, private gaming salons, sky casinos, and a dedicated poker room. Its two opulent hotel towers collectively feature 1,010 guest rooms and suites, enhanced by two health clubs, two spas, a salon, and a swimming pool. Guests also have access to 14 dining and drinking venues, 59,000 square feet of shopping areas, 31,000 square feet of meeting and convention facilities, and a unique Chinese zodiac-inspired ceiling. The company's Las Vegas operations encompass a 194,000 square-foot casino, equipped with 223 table games, 1,751 slot machines, private gaming salons, a sky casino, a poker room, and a race and sports book. Two lavish hotel towers offer 4,748 guest rooms, suites, and villas, complete with multiple swimming pools, private cabanas, two full-service spas and salons, and a wedding chapel. Additional amenities include 32 food and beverage outlets, a substantial 513,000 square feet of meeting and convention space, 155,000 square feet of retail offerings, two theaters, three nightclubs, and a beach club. Finally, the Encore Boston Harbor facility comprises a 211,000 square-foot casino area, featuring 184 table games, 2,766 slot machines, various gaming zones, and a poker room. Its high-end hotel tower contains 671 guest rooms and suites, alongside a spa and salon. This property also includes 15 food and beverage options, a nightclub, 10,000 square feet of retail space, 71,000 square feet dedicated to meetings and conventions, a waterfront park, floral arrangements, and water shuttle services. Established in 2002, Wynn Resorts maintains its corporate headquarters in Las Vegas, Nevada.

SECTOR Consumer Cyclical INDUSTRY Gambling, Resorts & Casinos EXCHANGE NASDAQ MARKET CAP \$7.8B EMPLOYEES 28,500 (SEC-filed) CEO Craig S. Billings
IPO 2002-10-25 COUNTRY US
3131 Las Vegas Boulevard South, Las Vegas, NV 89109 · Tel 702 770 7555 · wynnresorts.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

45 / 100

Street mean **\$129.17** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$906M sold / 6 mo, zero open-market buys

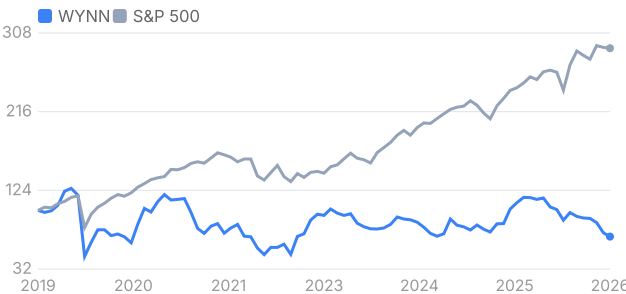
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **WYNN -34.6%** · **S&P 500 +15.9%** · spread **-50.5pp**



7 Years vs S&P 500 · **WYNN -30.6%** · **S&P 500 +189.9%** · spread **-220.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
45
OF 100

Score Breakdown

Profitability	31/100
Growth	67/100
Momentum	84/100
Quality	62/100
Earnings Quality	80/100
Balance Sheet	32/100
Value	47/100
Risk (safety)	15/100
Overall	44.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MGM	33
LNW	51
DKNG	34
CZR	20
CHDN	50
SGHC	79
WYNN	45

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

45 / 100

IS Score **44.8** / 100 · -12.3 from peak of 57

Quarter	Business Quality
23 Q1	26
23 Q2	48
23 Q3	47
23 Q4	56
24 Q1	55
24 Q2	57
24 Q3	48
24 Q4	32
25 Q1	30
25 Q2	31
25 Q3	29
25 Q4	37
26 Q1	45

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score **22** / 100 · Power -56 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	26%
08-13	87%
09-03	-5%
09-25	-5%
10-16	-5%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 45 and price structure at 22 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 30 → 28 → 35 → 45	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 576 → now 500	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

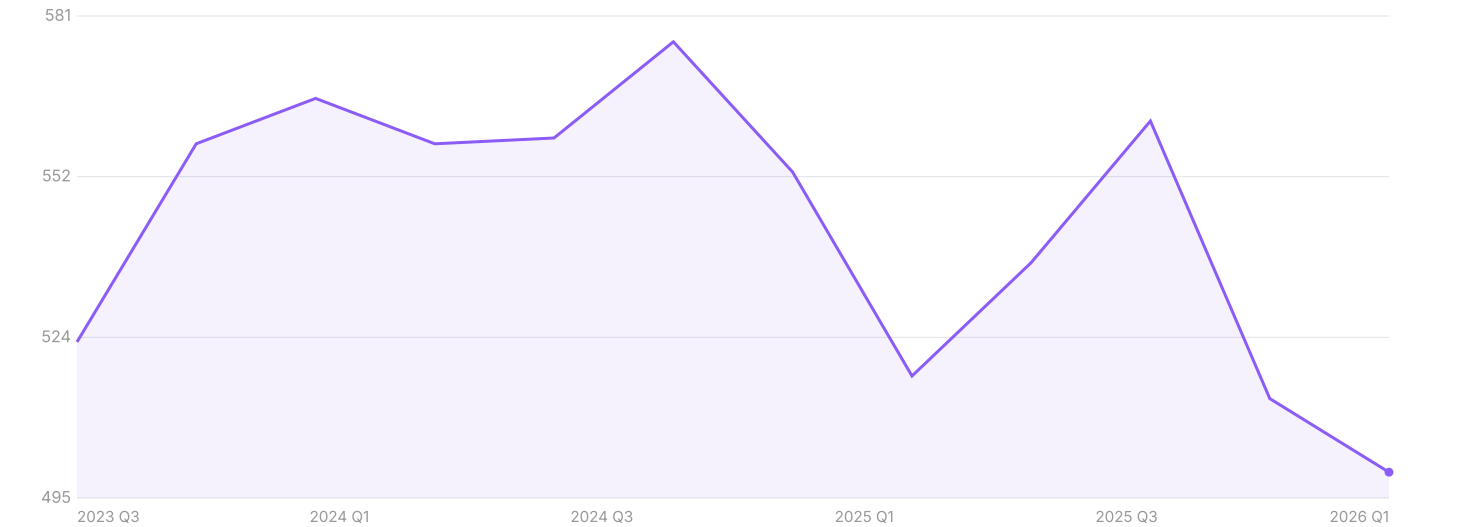
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 434 up / 452 down net -18 funds	INSTITUTIONS ADDED (13F) -13 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 576 · latest 500 (-76 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	500	75.2M	\$7.2B	73.1%
2026 Q1	513	71.5M	\$7.1B	69.5%
2025 Q4	562	69.4M	\$8.2B	67.5%
2025 Q3	537	68.8M	\$8.8B	66.9%
2025 Q2	517	71.9M	\$6.7B	69.9%
2025 Q1	553	69.6M	\$5.7B	67.6%
2024 Q4	576	70.5M	\$6.0B	68.5%
2024 Q3	559	74.2M	\$7.0B	72.2%
2024 Q2	558	67.8M	\$6.0B	66.0%
2024 Q1	566	67.3M	\$6.7B	65.5%
2023 Q4	558	69.6M	\$6.2B	67.7%
2023 Q3	523	72.3M	\$6.6B	70.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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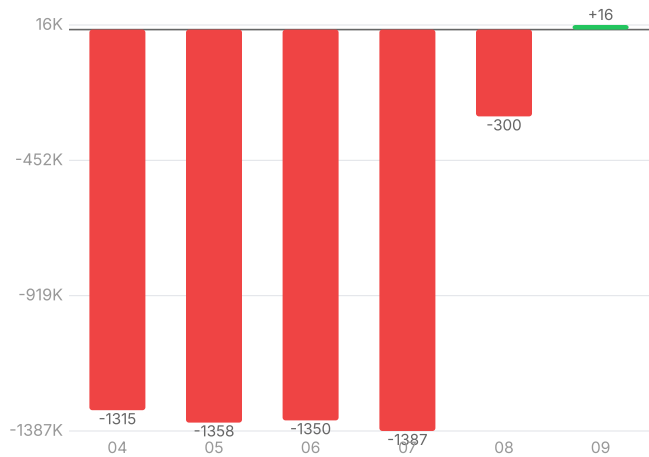
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Fullalove Craig Jeffrey	CFO	2026-09-17	A-Award	1,691	\$0.14M	1,691
Fullalove Craig Jeffrey	CFO	2026-09-17	A-Award	3,414	\$0.28M	3,414
Billings Craig Scott	director, CEO	2026-09-17	A-Award	4,228	\$0.35M	4,228
Billings Craig Scott	director, CEO	2026-09-17	A-Award	8,535	\$0.71M	8,535
Krum Jacqui	EVP and General Counsel	2026-09-15	TAX W/H	2,171	\$0.19M	49,130
Fertitta Tilman J	10 percent owner	2026-08-12	SELL	100,000	\$11.80M	100,000
Fertitta Tilman J	10 percent owner	2026-08-12	SELL	100,000	\$11.90M	100,000
Fertitta Tilman J	10 percent owner	2026-08-12	SELL	100,000	\$12.00M	100,000

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	50	7,552,900	\$906.1M	Counted
M — Exercises (paired A/D)	1	10,827	\$0.9M	None — mechanics
F — Tax withholding	8	15,408	\$1.6M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$906.1M 50 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-09-02	Mulroy Patricia	4,438	\$0.6M
2025-05-29	Mulroy Patricia	2,262	\$0.2M
2024-09-16	Mulroy Family Trust	2,650	\$0.2M
2024-05-28	Atkins Betsy S	2,446	\$0.2M
Trailing 12 mo	1 filings	4,438	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-24	SCHEDULE 13G/A	Elaine P. Wynn Family Trust - 2016 dtd 5/24/2016	—	exit/reporting change
2026-08-14	SCHEDULE 13G/A	Susquehanna Securities, LLC	4.10%	4.2M sh
2026-07-30	SCHEDULE 13G	BlackRock, Inc.	5.30%	5.5M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	5.75%	6.0M sh

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12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-30	2025-11-24
HOUSE 12-MO 5 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data	
13F FILERS (LAST COMPLETE Q) 513		13F SHARES 71M 69.5% of shares out		NEW / CLOSED 69 / 105 positions, QoQ	
PUT/CALL (13F) 0.88 option positions		FREE FLOAT 75.6% 78M sh		INCREASED / REDUCED 170 / 184 positions, QoQ	

2.8 · Largest Reporting 13F Managers

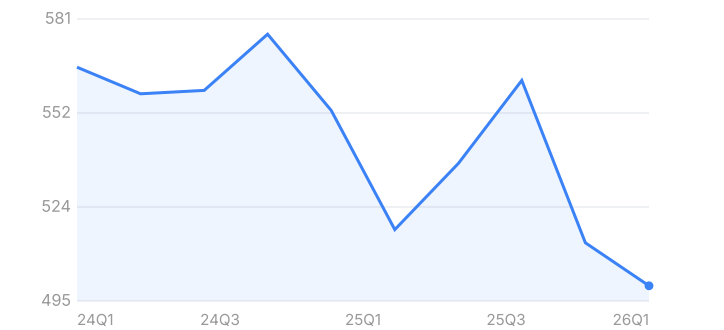
MANAGER	SHARES	VALUE
Davenport & Co Llc	207,250	\$16M
Banque Pictet & Cie Sa	21,368	\$2M
Czech National Bank	20,990	\$2M
Assenagon Asset Management S.A.	14,563	\$1M
Mystic Asset Management, Inc.	13,083	\$1M
Tempus Wealth Planning, Llc	10,567	\$1M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

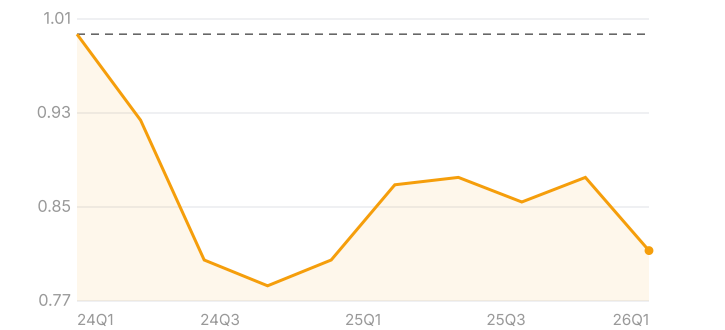
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$183M
VTSAX	0.0%	\$183M
VSMPX	0.0%	\$183M
VTI	0.0%	\$183M
RSP	0.2%	\$161M
VOO	0.0%	\$152M

13F Filers Holding WYNN — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

80%

64%

Date	Short Volume (%)
07-23	60
08-10	75
08-26	78
09-14	65
09-30	56.7

LATEST SESSION

56.7%

2026-10-15

20-DAY AVG

63.8%

50-day 63.0%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 56% · N: 64% · B: 42%

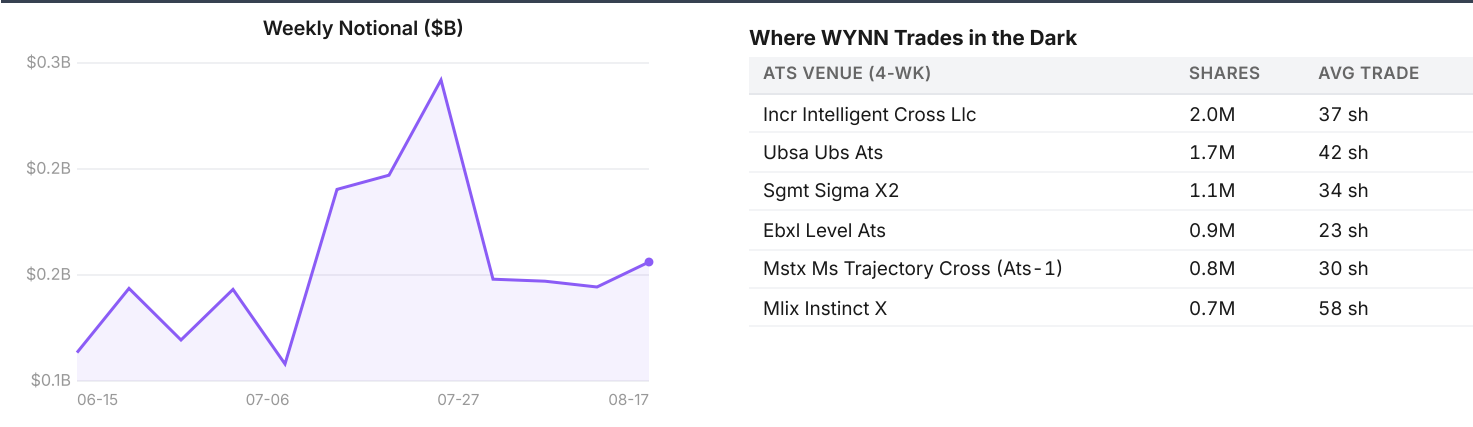
latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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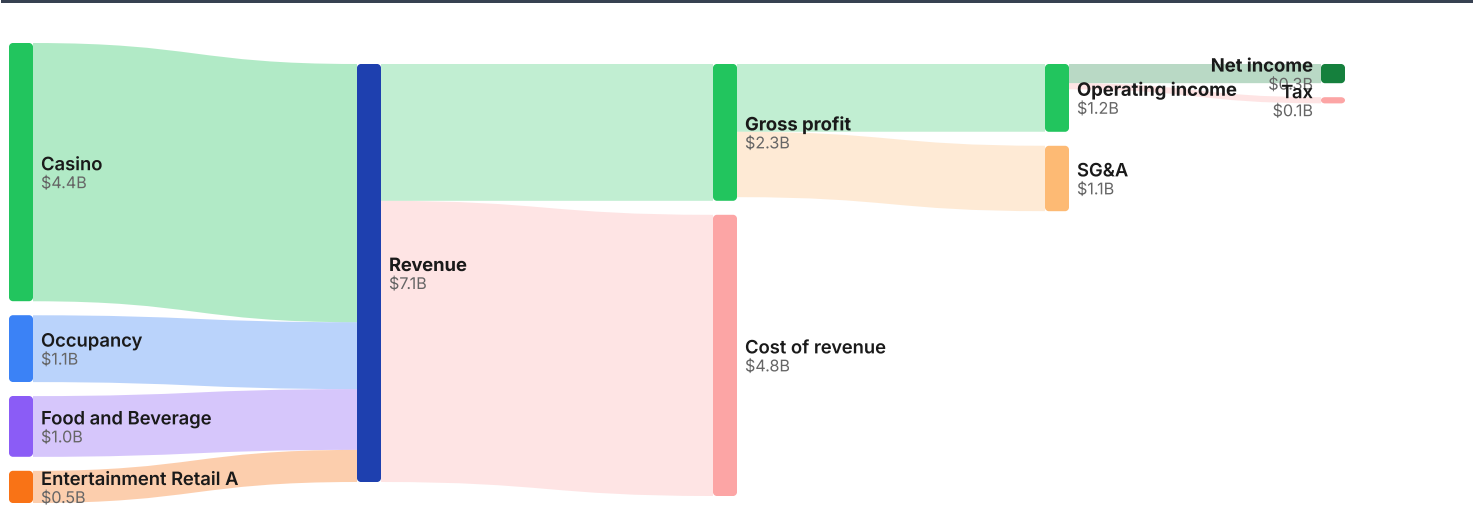
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Wynn Resorts, Limited revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Las Vegas Operations	\$2.6B	45%
Macau Operations	\$2.3B	40%
Encore Boston Harbor	\$847M	15%

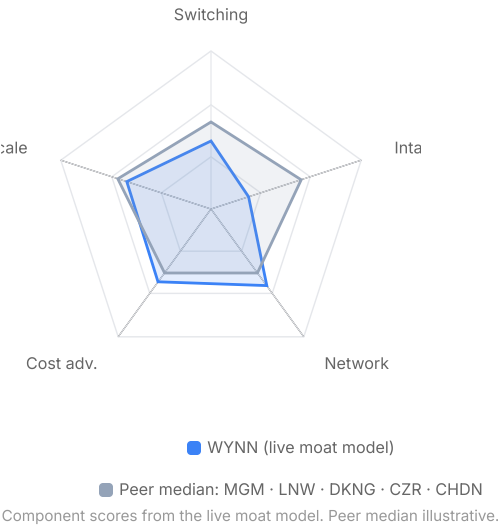
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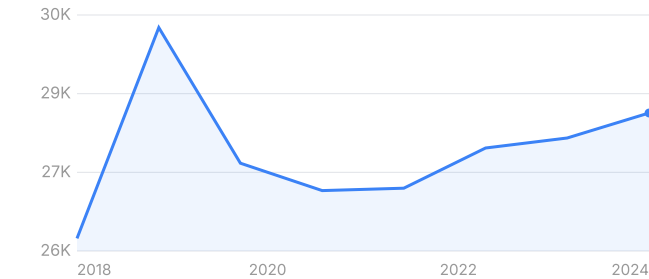
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Network Effects.



3.8 · Employees (SEC filings)



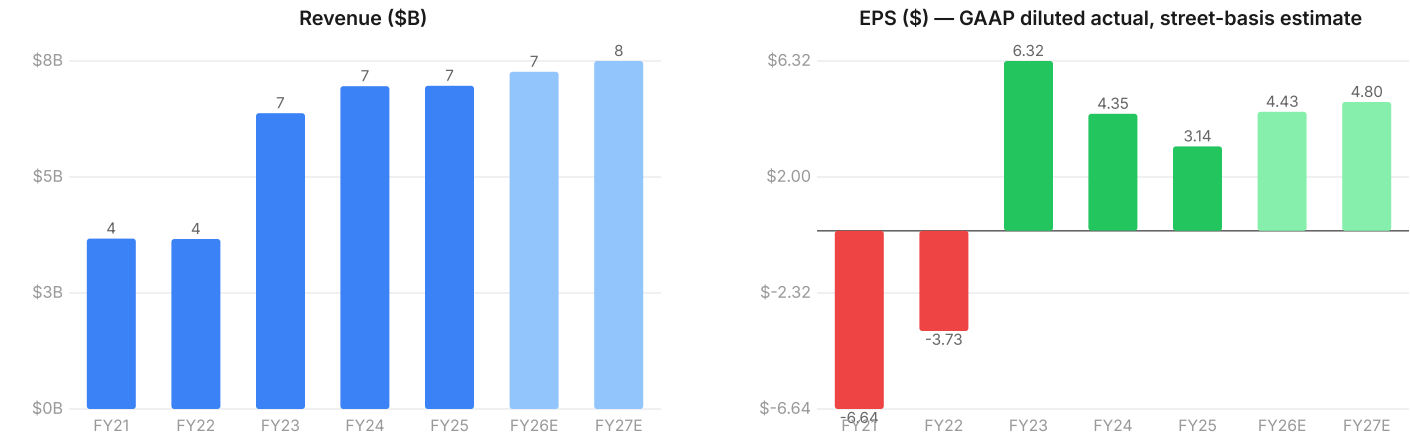
19 CORPORATE INFORMATION — KEY OFFICERS

28,500 employees

OFFICER	TITLE
Craig Scott Billings	Chief Executive Officer & Director
Jacqui Krum	Executive Vice President, General Counsel & Secretary
Brian Gullbrants	Chief Operating Officer - North America
Craig Jeffrey Fullalove	CFO and Principal Financial & Accounting Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

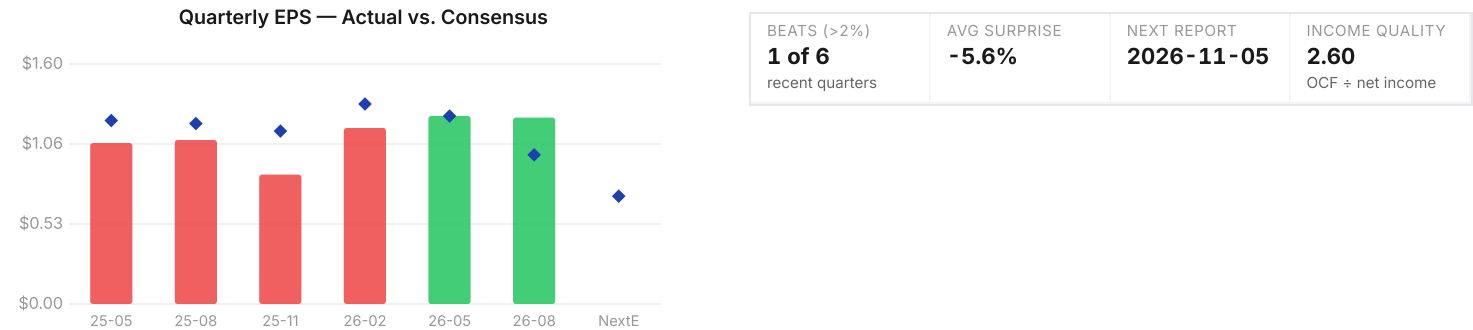
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



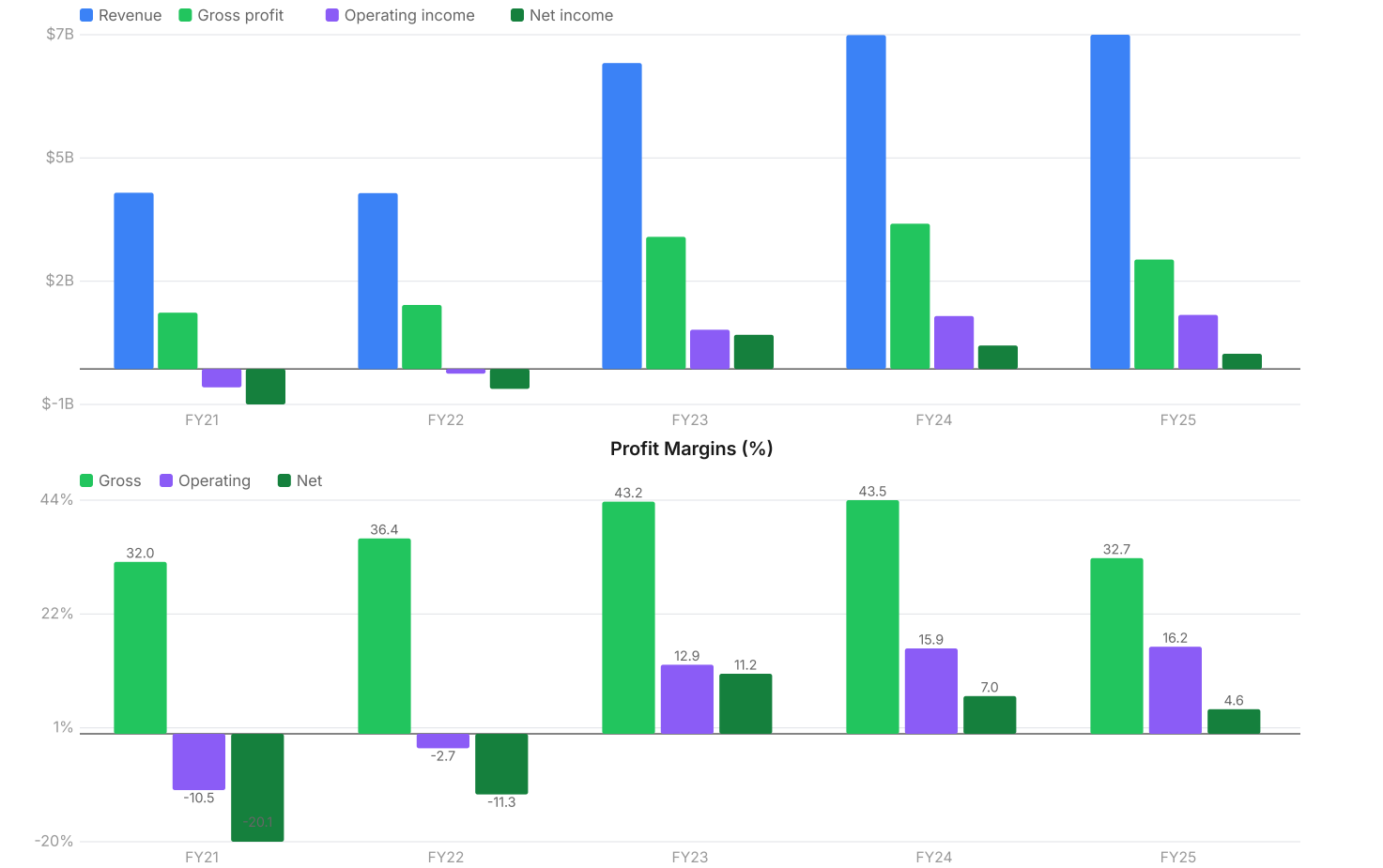
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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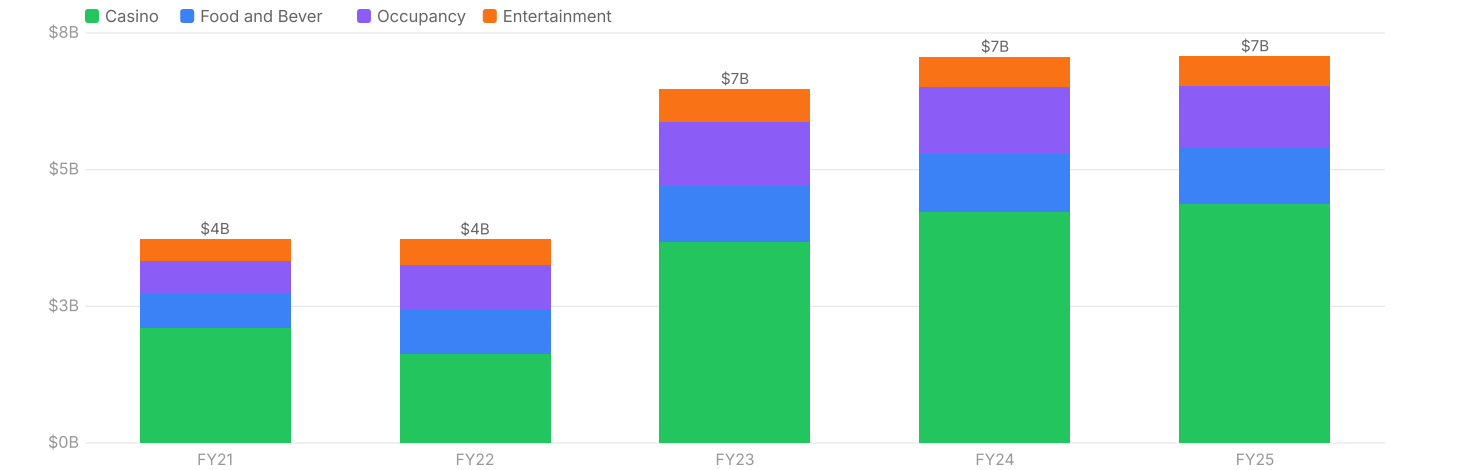
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+79.6%	-0.2%	+73.9%	+9.1%	+0.1%
Gross profit	+241.7%	+13.4%	+106.6%	+9.9%	-24.7%
Operating income	-68.0%	-74.5%	-934.5%	+34.8%	+2.1%
Net income	-63.4%	-43.9%	-272.2%	-31.4%	-34.7%

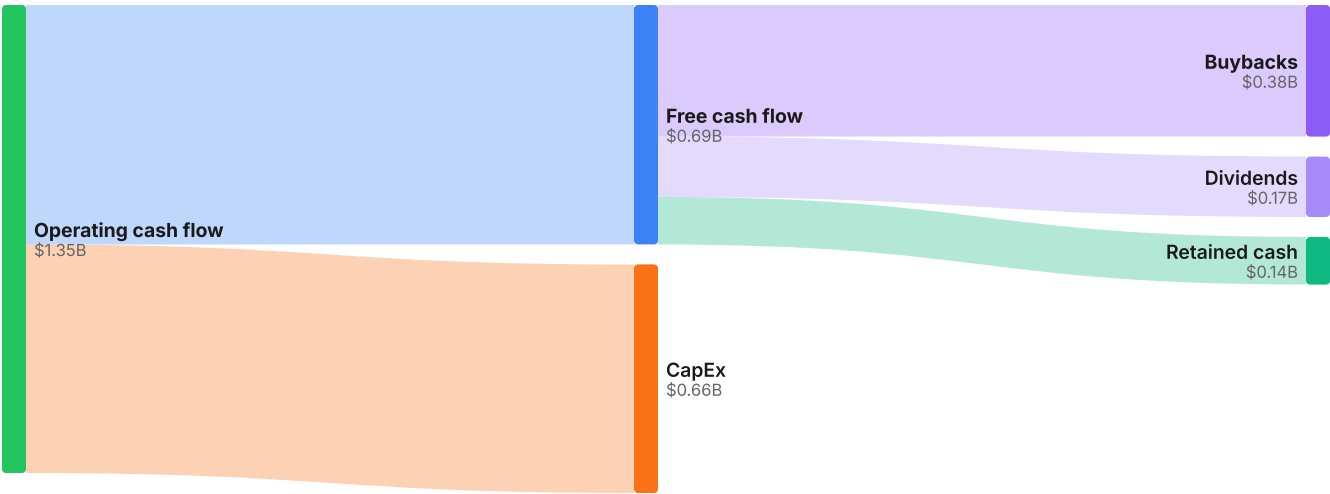
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.8	3.8	6.5	7.1	7.1	
Cost of revenue	2.6	2.4	3.7	4.0	4.8	
Gross profit	1.2	1.4	2.8	3.1	2.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.8	0.8	1.1	1.1	1.1	
Operating income	-0.4	-0.1	0.8	1.1	1.2	
EBITDA	0.3	0.6	1.7	2.0	1.8	
D&A	0.7	0.7	0.7	0.7	0.6	
Pretax income	-1.0	-0.7	0.3	0.6	0.5	
Income tax	0.0	0.0	-0.5	0.0	0.1	
Net income	-0.8	-0.4	0.7	0.5	0.3	
Diluted EPS (\$)	-6.64	-3.73	6.32	4.35	3.14	
Diluted shares (M)	114	114	113	110	104	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$1B	\$1B	\$0B	\$0B	\$-1B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

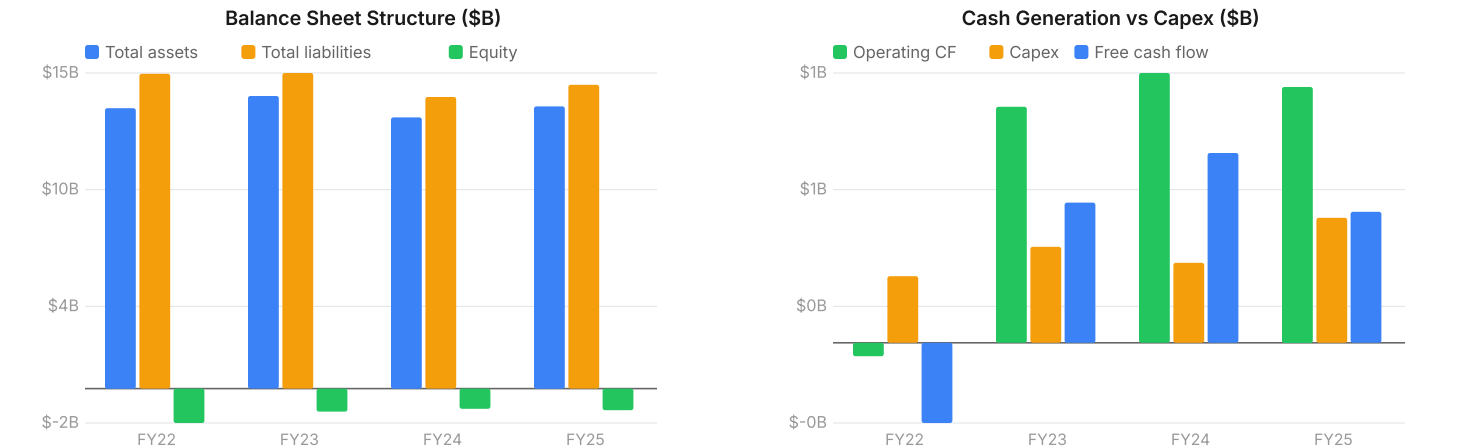
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.7	2.9	2.4	1.5	
ST investments	0.0	0.8	0.0	0.6	
Receivables (net)	0.2	0.3	0.3	0.4	
Total current assets	4.0	4.2	2.9	2.7	
PP&E (net)	8.7	8.5	8.3	8.5	
Goodwill + intangibles	0.2	0.3	0.3	0.2	
Total assets	13.4	14.0	13.0	13.5	
Accounts payable	0.2	0.2	0.2	0.3	
Short-term debt	0.5	0.7	0.0	0.1	
Deferred revenue	0.5	0.5	0.5	0.0	
Total current liabilities	1.8	2.2	1.5	1.6	
Long-term debt	11.6	11.0	10.5	10.5	
Total liabilities	15.1	15.1	13.9	14.5	
Shareholders' equity	-1.6	-1.1	-1.0	-1.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.7)	0.7	0.6	0.4	
D&A	0.7	0.7	0.7	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.1)	0.0	(0.0)	(0.0)	
Operating cash flow	(0.1)	1.2	1.4	1.4	
Capital expenditures	(0.4)	(0.5)	(0.4)	(0.7)	
Investing cash flow	1.3	(1.3)	(0.1)	(1.7)	
Buybacks	(0.2)	(0.2)	(0.4)	(0.4)	
Dividends paid	(0.0)	(0.1)	(0.1)	(0.2)	
Debt issuance / (repay)	0.1	(0.4)	(1.2)	(0.1)	
Financing cash flow	(0.0)	(0.7)	(1.8)	(0.7)	
Free cash flow	(0.4)	0.7	1.0	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	266.9%	87.8%	-145.7%	-210.7%	-131.0%	-175%	
ROA	-5.7%	-3.3%	5.3%	3.7%	2.5%	3.4%	
ROIC	-3.3%	-0.9%	24.5%	11.8%	9.1%	8.6%	
Gross margin	32.0%	36.4%	43.2%	43.5%	32.7%	38.6%	
Operating margin	-10.5%	-2.7%	12.9%	15.9%	16.2%	16.1%	
Net margin	-20.1%	-11.3%	11.2%	7.0%	4.6%	6.1%	
EBITDA margin	8.2%	17.1%	26.4%	27.9%	24.7%	26.3%	
FCF margin	-15.1%	-11.3%	11.3%	14.1%	9.7%	—	
VALUATION							
P/E	-12.55	-21.33	13.70	18.78	38.18	17.3	
P/B	-44.24	-12.04	-39.78	-41.97	-45.36	-45.9	
P/S	2.52	2.41	1.53	1.32	1.75	1.05	
P/FCF	-16.66	-21.34	13.50	9.37	18.05	9.8	
EV/EBITDA	61.33	29.73	11.39	9.62	12.91	9.5	
EV/Revenue	5.05	5.09	3.01	2.69	3.18	2.5	
Earnings yield	-8.0%	-4.7%	7.3%	5.3%	2.6%	5.77%	
FCF yield	-6.0%	-4.7%	7.4%	10.7%	5.5%	10.18%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.23	2.22	1.93	1.90	1.63	0.91	
Quick ratio	2.18	2.19	1.89	1.85	1.58	0.88	
Debt / equity	-56.20	-18.29	-53.19	-54.27	-44.62	-72.84	
Debt / assets	96.2%	102.4%	95.5%	93.7%	91.0%	93.8%	
Net debt / EBITDA	30.73	15.67	5.59	4.89	5.81	5.52	
Interest coverage	-0.67	-0.08	1.38	1.93	1.82	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.29	0.29	0.48	0.53	0.54	0.56	
Receivables turnover	18.84	18.08	23.42	21.41	19.65	22.0	
DSO (days)	19	20	16	17	19	17	
DPO (days)	23	28	20	19	19	19	
Cash conversion cycle	6	3	3	5	6	4	
GROWTH (YoY)							
Revenue growth	79.6%	-0.2%	73.9%	9.1%	0.1%	—	
Net income growth	63.4%	43.9%	272.2%	-31.4%	-34.7%	—	
EPS growth	66.0%	42.9%	273.4%	-30.3%	-30.6%	—	
FCF growth	58.2%	25.6%	274.8%	35.5%	-31.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-6.59	-3.76	6.52	4.54	3.15	4.37	
Book value / share	-1.87	-6.66	-2.24	-2.03	-2.65	-8.82	
Revenue / share	32.79	33.31	58.30	64.64	68.73	72.10	
FCF / share	-4.96	-3.76	6.61	9.10	6.66	7.71	
Cash / share	21.98	32.36	33.24	22.00	19.88	20.43	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	2.1%	2.1%	4.3%	3.0%	1.67%	
Altman Z-Score	0.52	0.54	1.08	1.24	1.26	1.1	
Piotroski F-Score	5	4	8	6	5	7/9	
Beneish M-Score	-2.47	-2.52	-1.71	-2.66	-2.27	-2.73	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.1	Distress (<1.81)	Distress	
Income quality	2.60	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.73	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.65	Revenue stability	0.90
Interest burden		0.53	Earnings stability	0.72
Operating margin		17.7%	Earnings persistence	0.93
Asset turnover		0.57×	Revenue CAGR 3y	14.7%
Financial leverage		-42.31×	EPS CAGR 3y	311.9%
= ROE		-147%	FCF CAGR 3y	57.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.67%	DIVIDEND YIELD 1.32%	TOTAL SHAREHOLDER RETURN 3.47% cash yield	SBC / REVENUE 1.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MGM	\$7.2B	17.1	16%	6.6%	+3.2%	7/9	-9.8%
LNW	\$8.4B	17.8	89%	14.5%	-6.4%	6/9	+7.6%
DKNG	\$9.4B	-56.1	-21%	-4.7%	+15.0%	5/9	-46.3%
CZR	\$5.9B	-12.6	-13%	-2.1%	+2.4%	5/9	+32.5%
CHDN	\$5.7B	14.0	34%	24.6%	+5.7%	7/9	—
SGHC	\$5.6B	15.2	48%	17.5%	+18.9%	7/9	—
MTN	\$5.4B	36.6	44%	-77.6%	-4.2%	5/9	—
RSI	\$5.2B	60.3	21%	2.9%	+34.3%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts



MEAN TARGET (QTR) \$129.17 6 targets	TARGET VS. PRICE +70.9% last-quarter mean	NEXT REPORT 2026-11-05 street \$0.72
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.45B	\$7.49B / \$7.38B	\$4.43	\$5.16 / \$3.96	11
FY2027	\$7.69B	\$8.06B / \$7.50B	\$4.80	\$5.65 / \$4.21	9
FY2028	\$7.99B	\$9.26B / \$7.50B	\$5.79	\$6.73 / \$4.82	7

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$102.00	+34.9%	1
Last Quarter	\$129.17	+70.9%	6
Last Year	\$138.73	+83.5%	33
All Time	\$124.14	+64.2%	70

Rolling mean of published targets vs. last close \$75.60. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

DCF

1/5

ROE

1/5

ROA

3/5

DEBT/EQ

1/5

P/E

3/5

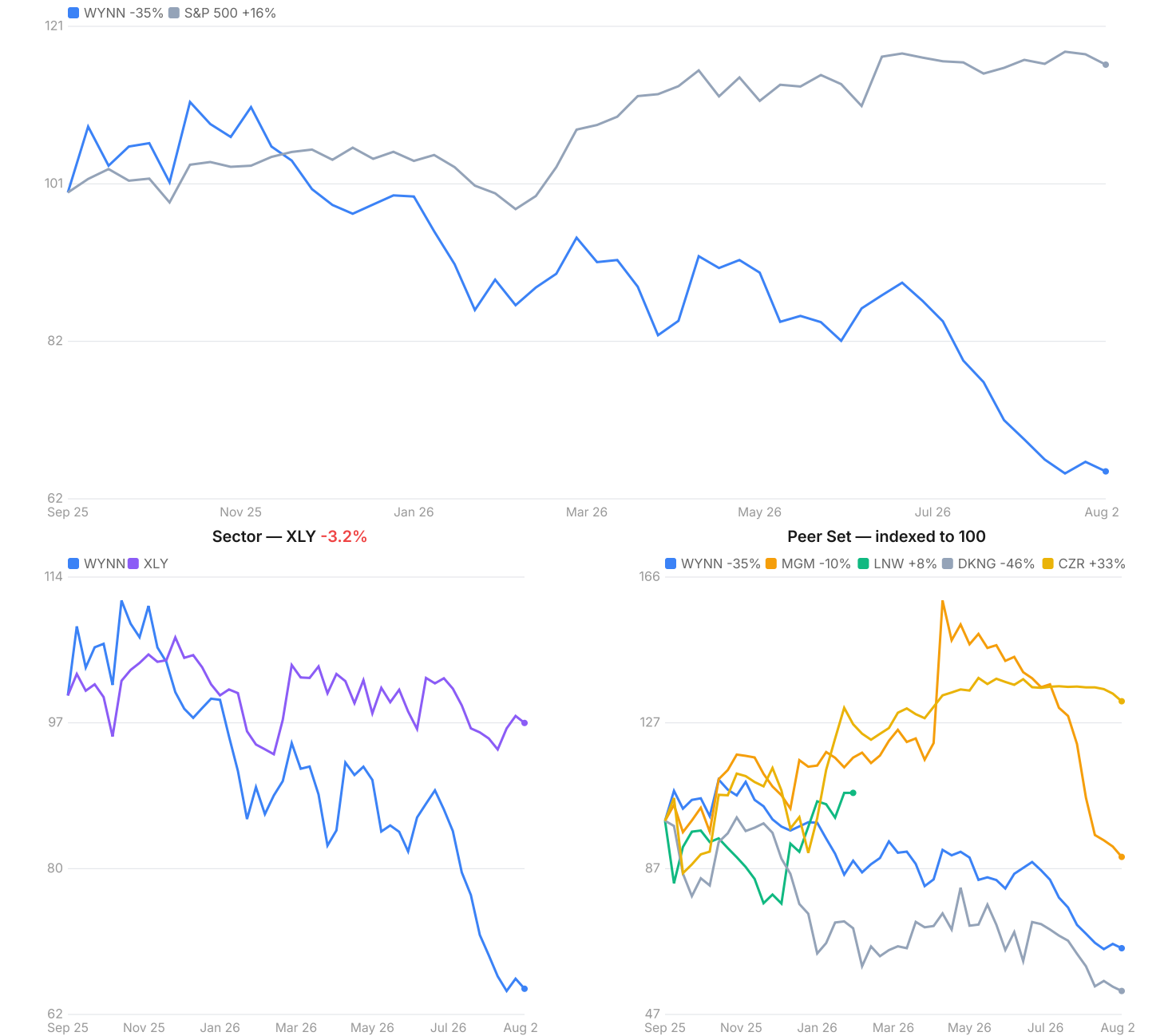
P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

WYNN -34.6% vs S&P 500 +15.9% — spread -50.5pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$77.81	-2.21	-2.84%	Below
SMA 50	\$87.98	-12.38	-14.07%	Below
SMA 200	\$100.59	-24.99	-24.84%	Below
EMA 9	\$75.96	-0.36	-0.47%	Below
EMA 21	\$78.67	-3.07	-3.90%	Below
EMA 50	\$85.10	-9.50	-11.16%	Below
EMA 200	\$97.57	-21.97	-22.52%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 22/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -56

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

10

30

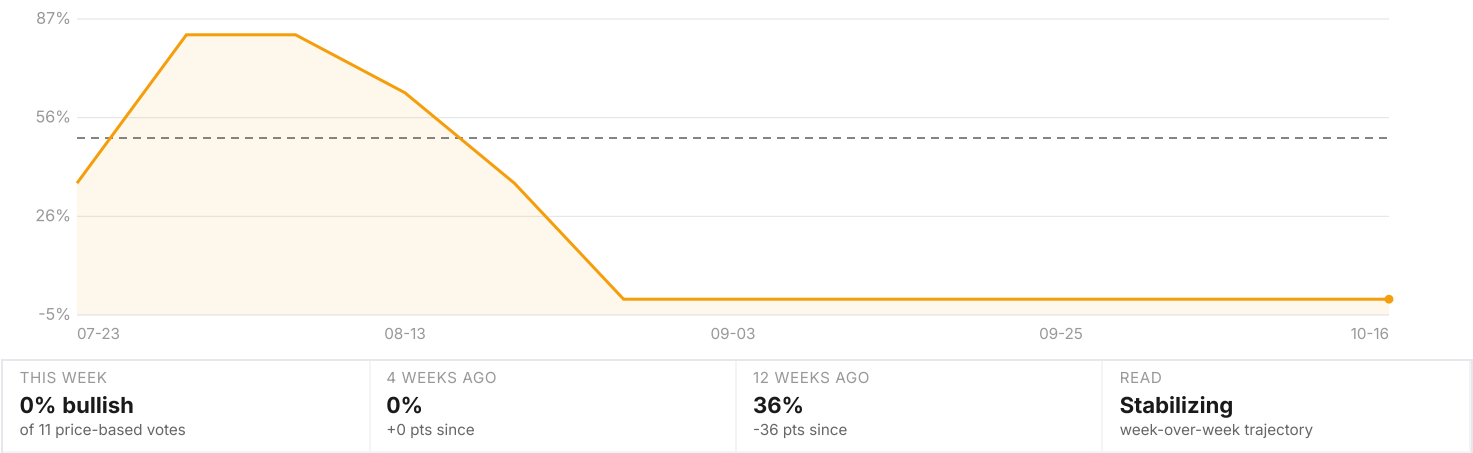
19

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



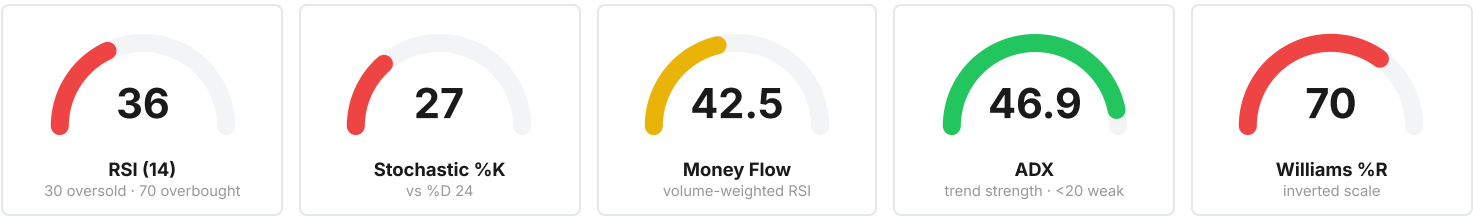
INDICATOR VOTE GRID

4 bull / 18 bear

● Price vs SMA 20	\$77.81	● Price vs SMA 50	\$87.98	● Price vs SMA 200	\$100.59
● EMA 9/21 Cross	76.0/78.7	● SMA 50/200	Death	● ADX Direction	ADX 47
● Supertrend	\$81	● Parabolic SAR	\$73	● SMA Slope	-0.300
● RSI	36.0	● Stochastic K/D	27/24	● StochRSI K/D	77/76
● Williams %R	-70	● CCI	-49	● TSI vs Signal	-41.9
● CMO	-28.0	● ROC	-0.37%	● OBV Signal	Distrib
● Chaikin MF	-0.110	● MFI	43	● Force Index	-0M
● Elder Ray Bull	-1.27				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$76.21 / \$78.24 / \$79.51	S1 / S2	\$74.94 / \$72.91
Bollinger (20,2)	\$72.24 - \$83.37	Squeeze	Off
52-wk range	\$73.07 - \$134.72	Off 52-wk high	-43.9%
ATR (14)	\$2.46 (3.3%)	Historical vol	29.9%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4% Jan 60%	+0.2% Feb 45%	-0.2% Mar 52%	+7.5% Apr 65%	-4.0% May 45%	-3.9% Jun 35%	+3.9% Jul 65%	+1.8% Aug 50%	+0.5% Sep 60%	+1.2% Oct 55%	+2.3% Nov 40%	+0.5% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	WYNN	S&P 500
Weekly volatility (σ , 1y)	3.96%	1.83%
Best / worst week (1y)	+9.9% / -6.8%	—
Max drawdown (5y, monthly)	-63.2%	—
1-week VaR (95%)	-6.5%	—
Beta (5y)	0.99	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

WYNN EQUITY WEATHER (LIVE)

STORMY · -47

Trend

Momentum

Volume

Volatility

Breadth

-56

-26

-56

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

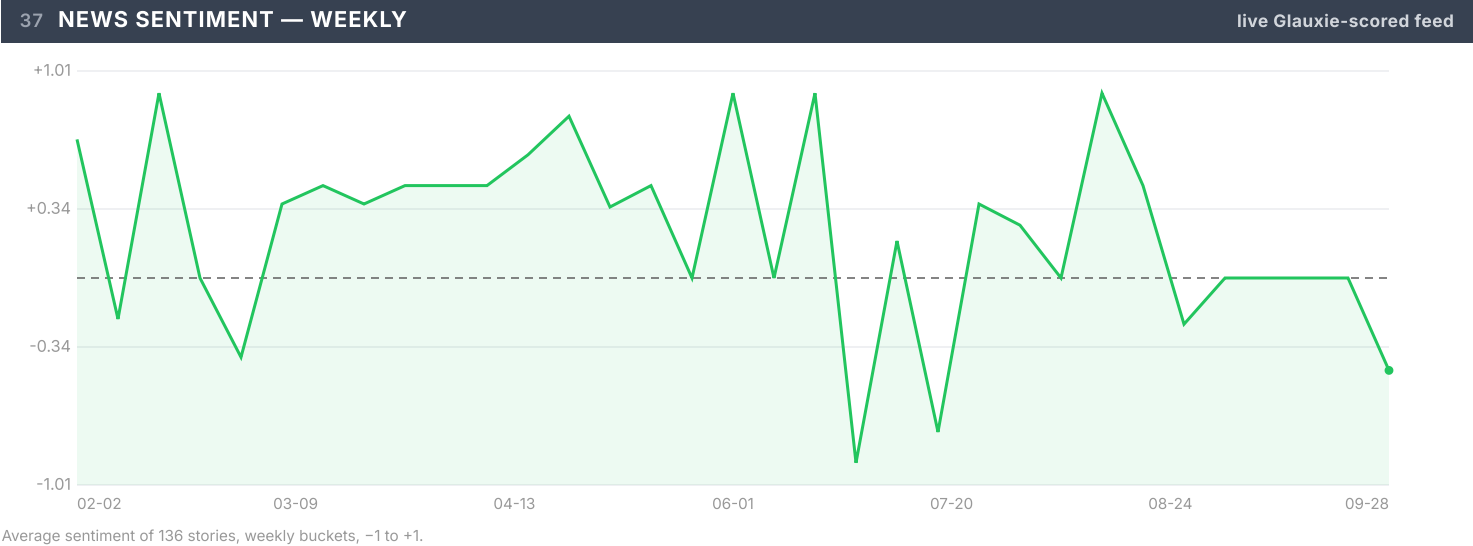
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-46.5	-55.9	-26.1	-55.6
-16.1 vs industry	-15.7 vs industry	-9.1 vs industry	-22.5 vs industry

READING	WYNN	GAMBLING, RESORTS & CASINOS N=205	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-46.5	-30.4	-20.5	-20.5
Trend	-55.9	-40.2	-25.1	-21.3
Momentum	-26.1	-17.0	-15.0	-15.8
Volume	-55.6	-33.1	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
CRAIG S. BILLINGS Chief Executive Officer	\$15.1M	87% equity+incentive
JULIE M. CAMERON-DOE Chief Financial Officer	\$4.5M	79% equity+incentive
JACQUI KRUM Executive Vice President, Genera	\$3.6M	77% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	46
Social	54
Governance	60
Composite ESG	53



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-22	Material Agreement; Exhibits	1.01,9.01
2026-09-11	Other Events; Exhibits	8.01,9.01
2026-09-10	Other Events; Exhibits	8.01,9.01
2026-08-31	Regulation FD; Exhibits	7.01,9.01
2026-08-04	Earnings Release; Regulation FD; Other Events; Exhibits	2.02,7.01,8.01,9.01
2026-07-22	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-05-08	Shareholder Vote	5.07
2026-04-30	Regulation FD; Exhibits	7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	95 rows · 2002 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-27 to 2026-09-17
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-24
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.