

Exxon Mobil Corporation (XOM)

Energy / Oil & Gas Integrated · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$178.98 2026-10-16	MARKET CAP \$736.0B VOLUME 13.1M	52-WK HIGH \$179.14 52-WK LOW \$111.18	TRAILING PE 23.0 P/S 2.04	GROSS MARGIN 25.1% NET MARGIN 9.1%	ROE 13% ROIC 7%	PIOTROSKI 7/9 ALTMAN Z 4.8	1-YR RETURN +66.5% 5-YR RETURN +253.6%
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Exxon Mobil Corporation is a global energy firm that undertakes the exploration and extraction of oil and natural gas resources across its domestic operations and international territories. The company organizes its vast activities into three primary divisions: Upstream, Downstream, and Chemical. Beyond resource acquisition, Exxon Mobil is deeply engaged in the manufacturing, commercial trading, logistical transportation, and marketing of crude oil, natural gas, refined petroleum goods, a wide array of petrochemicals (including olefins, polyolefins, and aromatics), and other specialized chemical products. Furthermore, the company is actively developing solutions in carbon capture and storage, hydrogen, and biofuels. As of December 31, 2021, the corporation maintained approximately 20,528 net operational wells with verified reserves. Founded in 1870, Exxon Mobil's corporate headquarters are located in Irving, Texas.

SECTOR **Energy** INDUSTRY **Oil & Gas Integrated** EXCHANGE **NYSE** MARKET CAP **\$736.0B** EMPLOYEES **57,900** CEO **Darren W. Woods** IPO **1978-01-13** COUNTRY **US**
22777 Springwoods Village Parkway, Spring, TX 77389-1425 · Tel 972-940-6000 · corporate.exxonmobil.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean **\$163.60** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62
OF 100

Score Breakdown

Profitability	44/100
Growth	51/100
Momentum	79/100
Quality	75/100
Earnings Quality	71/100
Balance Sheet	74/100
Value	58/100
Risk (safety)	100/100
Overall	62.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CVX	74
SHEL	65
TTE	64
PBR	65
BP	51
EQNR	63
XOM	62

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 83 in 23 Q1, latest 62 — -21 since. Dropped below the 75 line in 23 Q2, at 71. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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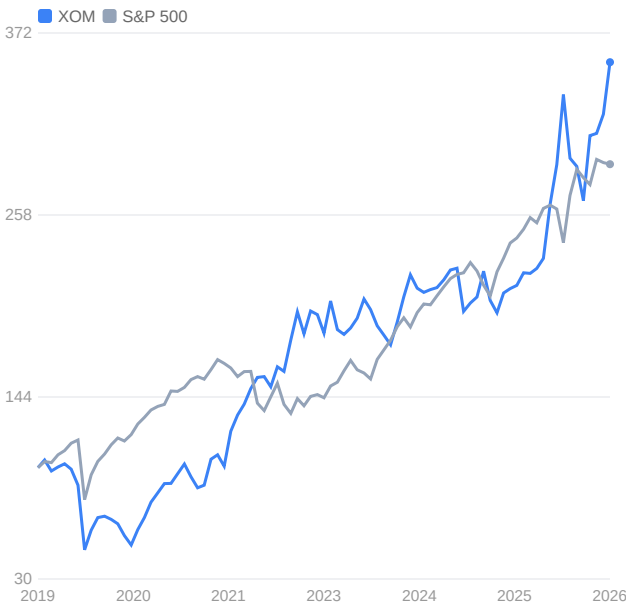
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · XOM +66.5% · S&P 500 +15.9% · spread +50.6pp



7 Years vs S&P 500 · XOM +253.6% · S&P 500 +189.9% · spread +63.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 62.0 / 100 · -20.8 from peak of 83

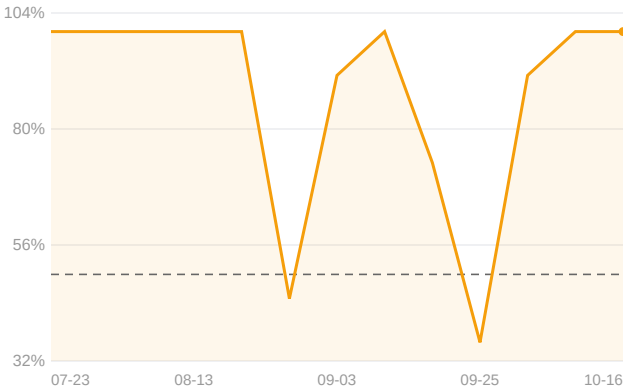


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +68 · 20 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 62 and price structure at 84 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 48 → 44 → 62	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 388 → now 388	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

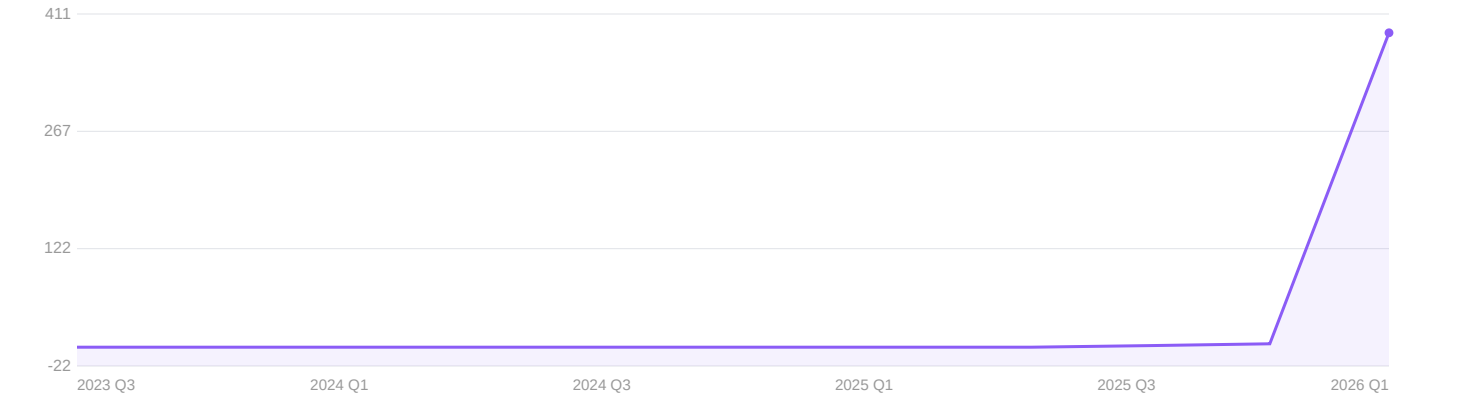
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1515 up / 1382 down net +133 funds	INSTITUTIONS ADDED (13F) 383 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 388 · latest 388 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	388	50.1M	\$6.8B	1.2%
2026 Q1	5	0.0M	\$0.0B	0.0%
2025 Q4	3	0.0M	\$0.0B	0.0%
2025 Q3	1	0.0M	\$0.0B	0.0%
2025 Q2	1	0.0M	\$0.0B	0.0%
2025 Q1	1	0.0M	\$0.0B	0.0%
2024 Q4	1	0.0M	\$0.0B	0.0%
2024 Q3	1	0.0M	\$0.0B	0.0%
2024 Q2	1	0.0M	\$0.0B	0.0%
2024 Q1	1	0.0M	\$0.0B	0.0%
2023 Q4	1	0.0M	\$0.0B	0.0%
2023 Q3	1	0.0M	\$0.0B	0.0%

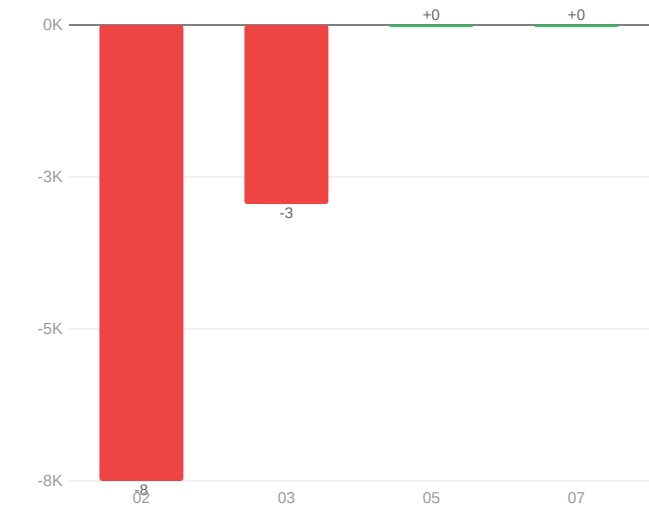
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Talley Darrin L	VP - Corp Strategic Planning	2026-03-16	SELL	1,080	\$0.17M	17,124	
Talley Darrin L	VP - Corp Strategic Planning	2026-03-02	SELL	2,150	\$0.34M	18,204	

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	2	3,230	\$0.5M	Counted	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

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Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.5M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2023-11-28	Inclusive Capital Partners, L.P. (1)	2,077,000	\$215.9M
2023-08-24	Ursula Burns	35,706	\$3.8M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	214.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	313.2M sh
2025-05-13	SCHEDULE 13G	STATE STREET CORPORATION	5.00%	214.8M sh
2025-03-06	SCHEDULE 13G/A	The Vanguard Group	10.06%	436.7M sh

12 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$100,001 - \$250,000	2026-08-31	2026-09-28
Kevin Hern	House	SELL	\$100,001 - \$250,000	2026-08-31	2026-09-25
Kevin Hern	House	SELL	\$100,001 - \$250,000	2026-08-31	2026-09-25
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-08	2026-02-15
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-08	2026-02-14
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18

HOUSE 12-MO 33 trades 8 purchases	SENATE 12-MO 2 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 5	13F SHARES 0M 0.0% of shares out	NEW / CLOSED 2 / 0 positions, QoQ	INCREASED / REDUCED 1 / 1 positions, QoQ
PUT/CALL (13F) 0.00 option positions	FREE FLOAT 99.8% 4.10B sh		

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2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	3.5M	\$569M
Assenagon Asset Management S.A.	2.3M	\$376M
Wealth Enhancement Advisory Servic	2.2M	\$349M
Fort Washington Investment Advisor	1.9M	\$304M
Czech National Bank	1.2M	\$192M
Ifm Investors Pty Ltd	960,084	\$156M

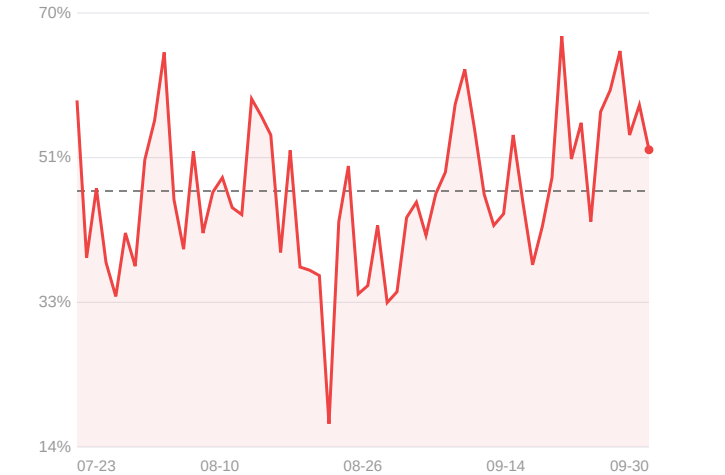
EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.9%	\$21.4B
VTI	0.9%	\$21.4B
VSMPX	0.9%	\$21.4B
VT SAX	0.9%	\$21.4B
VFINX	1.0%	\$17.6B
VFIAX	1.0%	\$17.6B

14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

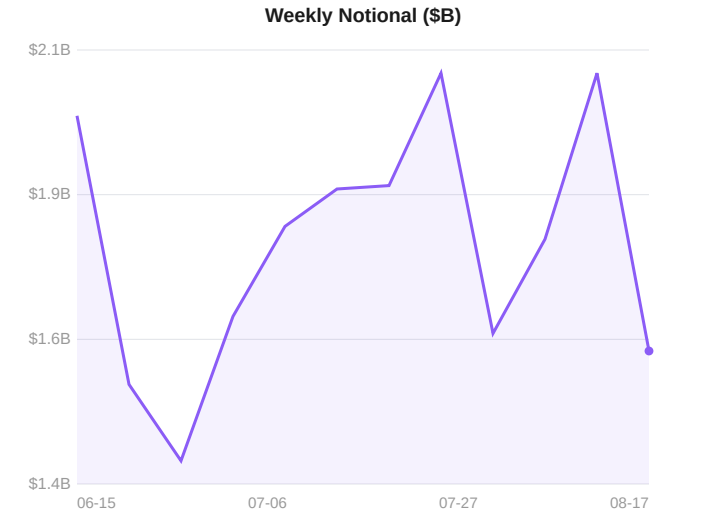


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 52.5% 2026-10-15	20-DAY AVG 52.3% 50-day 47.2%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 53% · N: 49% · B: 42% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data



Where XOM Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	12.2M	60 sh
Incr Intelligent Cross Llc	9.5M	58 sh
Ebxi Level Ats	7.7M	37 sh
Sgmt Sigma X2	5.8M	65 sh
Pure Purestream	5.8M	54 sh
Mlix Instinct X	4.6M	89 sh

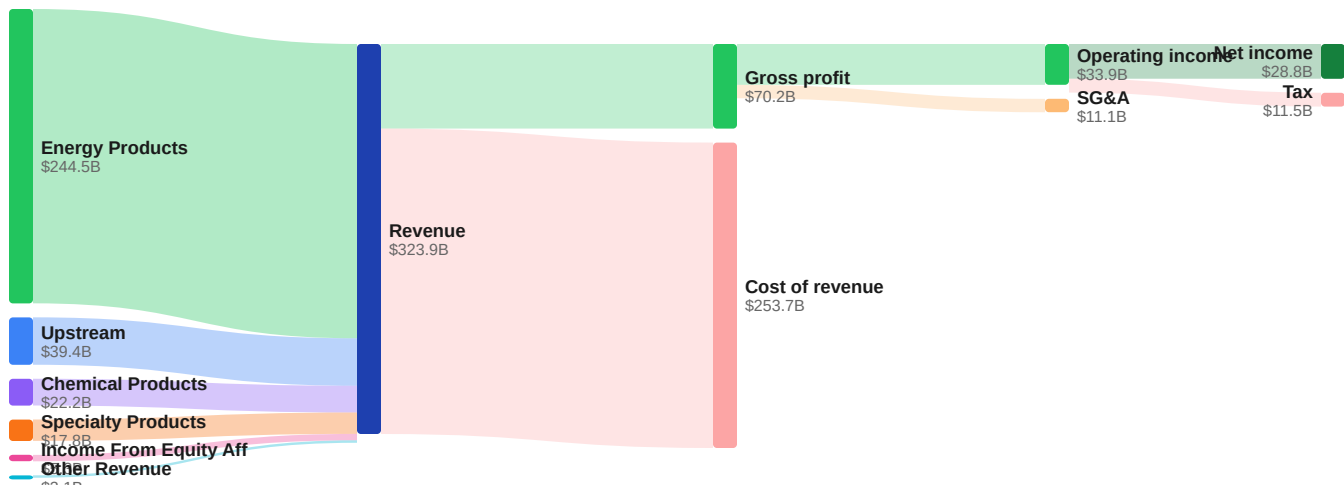
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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Exxon Mobil Corporation revenue goes. All values FY2025 filings, live.

17

GEOGRAPHIC REVENUE

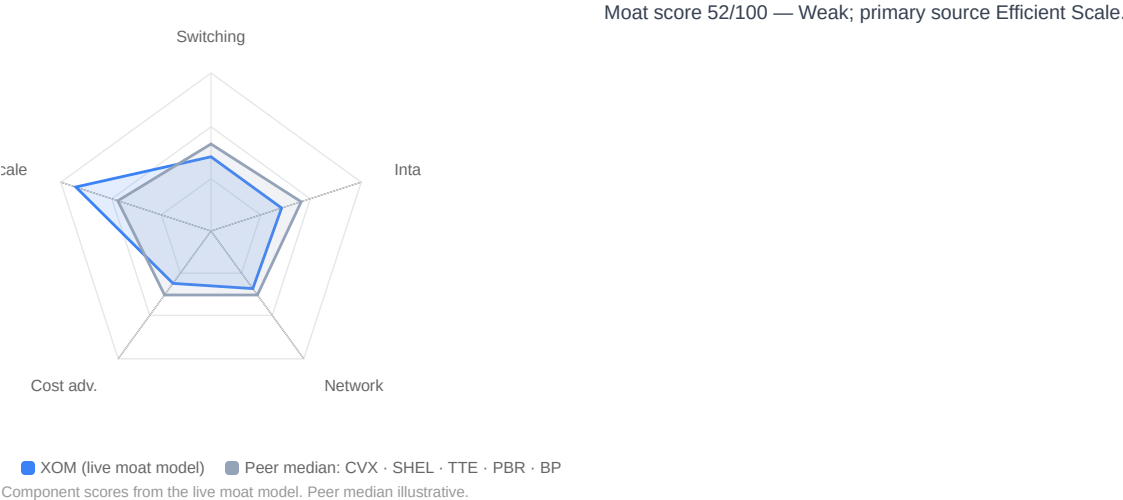
live segmentation

REGION	REVENUE	SHARE
Non-US	\$186.3B	58%
United States	\$137.6B	42%

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MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK



19

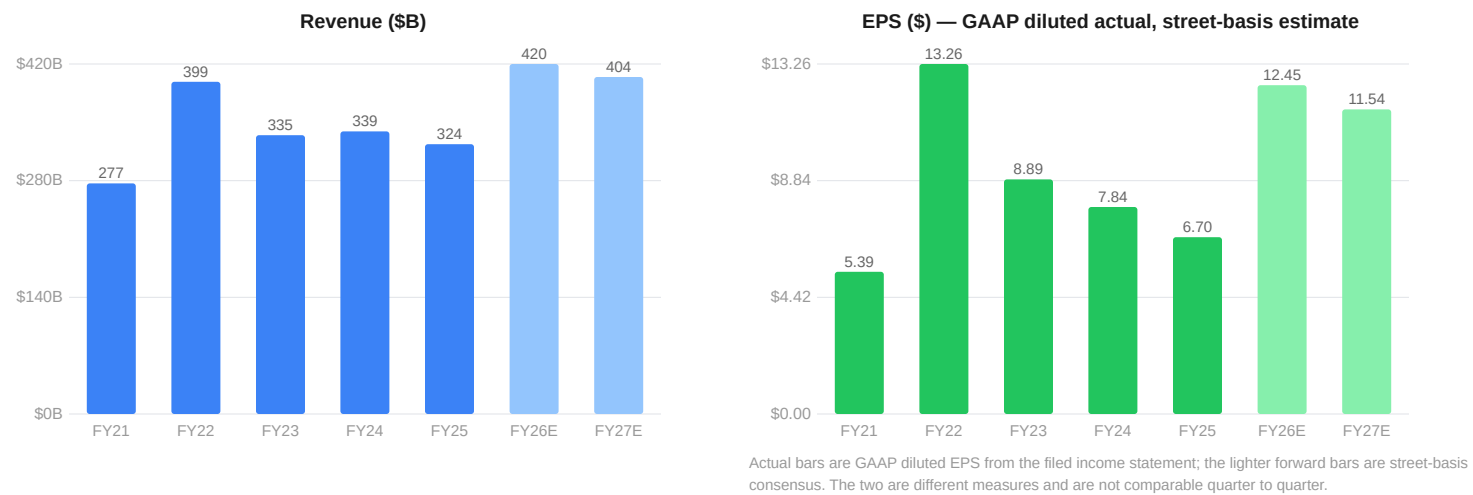
CORPORATE INFORMATION — KEY OFFICERS

OFFICER	TITLE
Darren W. Woods	Chairman of the Board & CEO
Neil A. Hansen	Senior Vice President & Chief Financial Officer
Jack Williams Jr.	Senior Vice President
Neil A. Chapman	Senior Vice President

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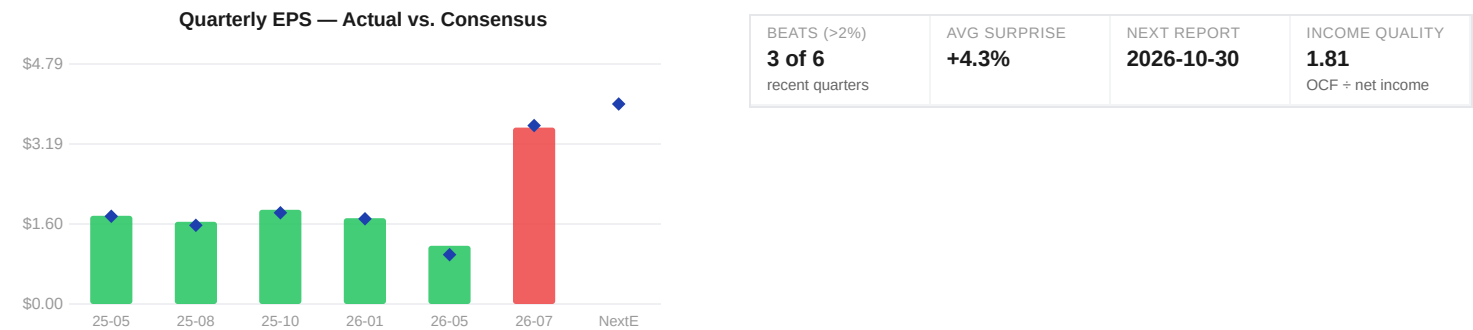
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

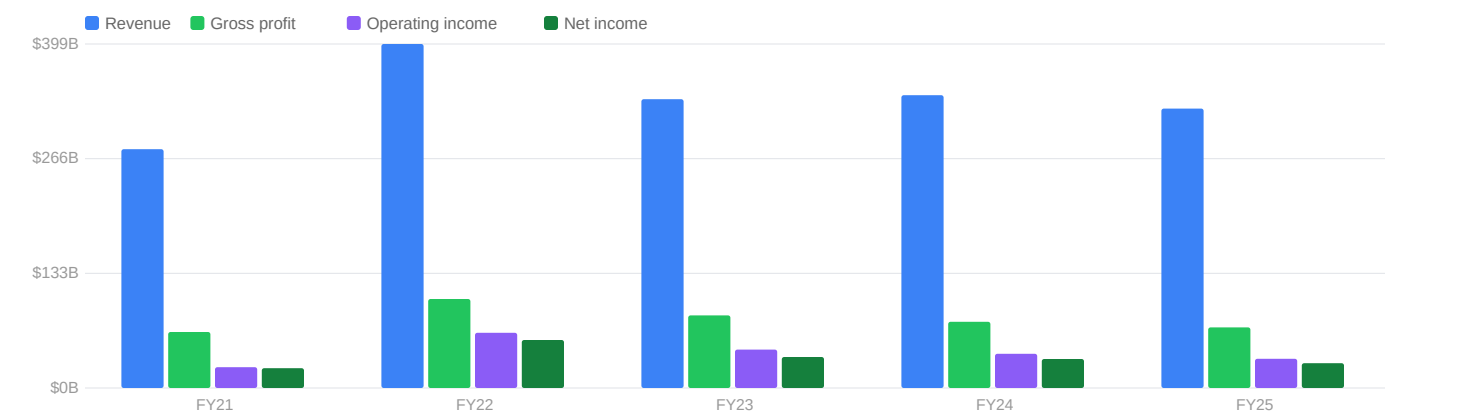
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

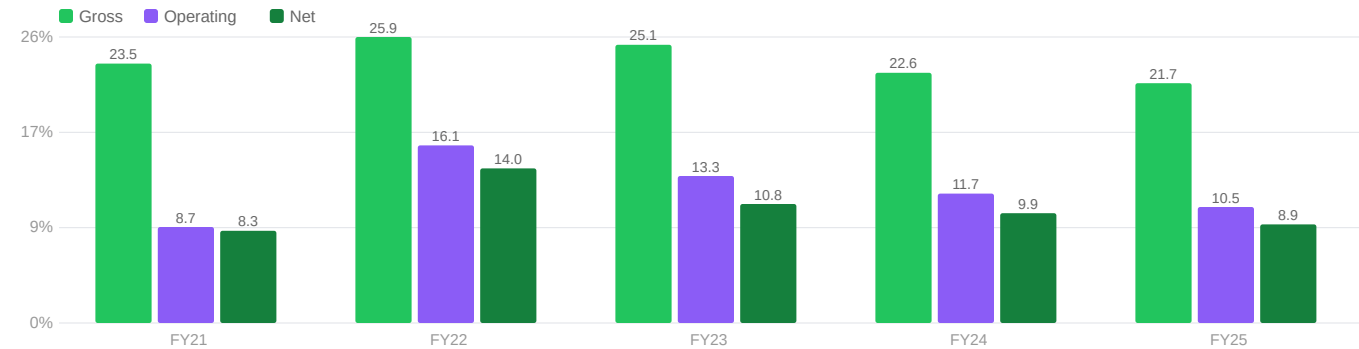
INCOME TRENDS — 5 YEAR

live financials

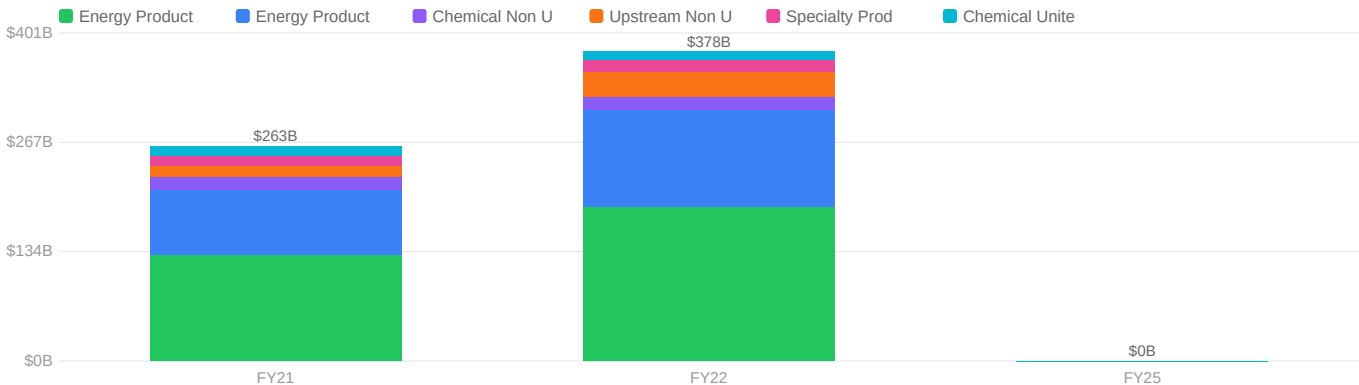


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

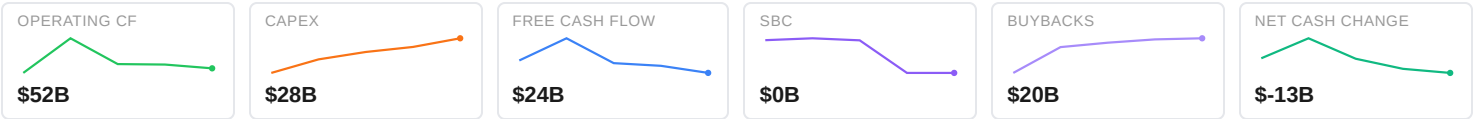
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+54.9%	+44.1%	-16.0%	+1.4%	-4.5%
Gross profit	+698.4%	+58.8%	-18.4%	-8.8%	-8.5%
Operating income	-181.6%	+166.6%	-30.6%	-10.8%	-14.4%
Net income	-202.7%	+141.9%	-35.4%	-6.5%	-14.4%

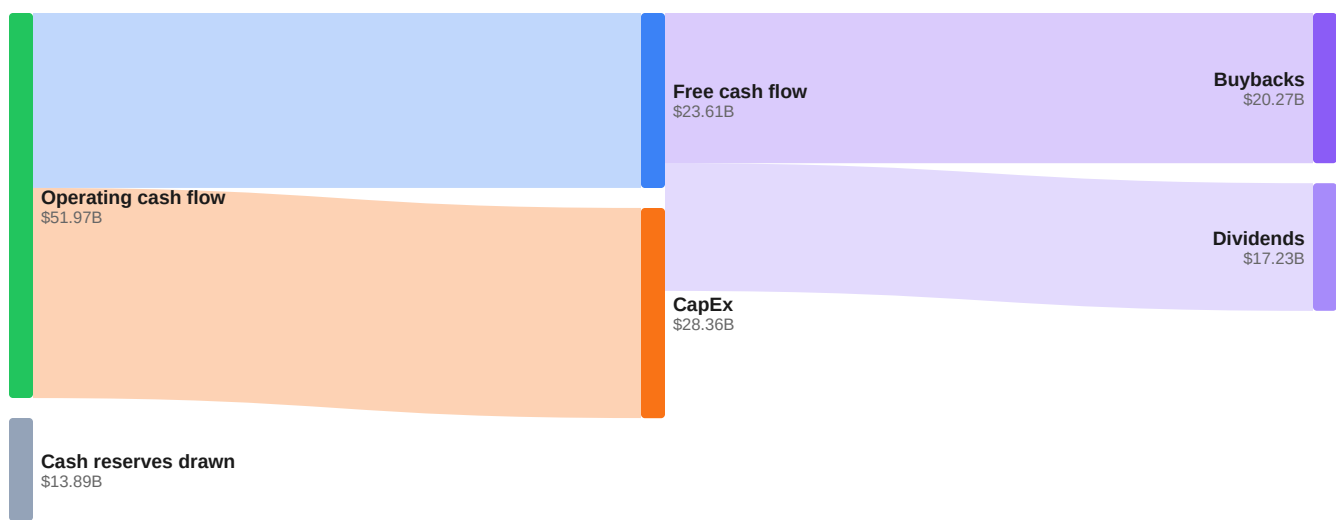
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	276.7	398.7	334.7	339.2	323.9	
Cost of revenue	211.8	295.6	250.6	262.5	253.7	
Gross profit	64.9	103.1	84.1	76.7	70.2	
R&D expense	0.8	0.8	0.9	1.0	0.0	
SG&A expense	11.0	10.1	10.9	10.0	11.1	
Operating income	24.0	64.0	44.5	39.7	33.9	
EBITDA	52.8	102.6	74.3	73.3	67.9	
D&A	20.6	24.0	20.6	23.4	26.0	
Pretax income	31.2	77.8	52.8	48.9	41.3	
Income tax	7.6	20.2	15.4	13.8	11.5	
Net income	23.0	55.7	36.0	33.7	28.8	
Diluted EPS (\$)	5.39	13.26	8.89	7.84	6.70	
Diluted shares (M)	4,275	4,205	4,052	4,298	4,305	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	29.6	31.5	23.0	10.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	41.7	38.0	43.7	44.6	
Total current assets	97.6	96.6	92.0	83.4	
PP&E (net)	204.7	214.9	294.3	299.4	
Goodwill + intangibles	0.0	0.0	0.0	20.9	
Total assets	369.1	376.3	453.5	449.0	
Accounts payable	33.2	31.2	36.1	60.9	
Short-term debt	0.6	4.1	5.0	9.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	69.0	65.3	70.3	72.3	
Long-term debt	37.3	33.6	32.8	34.2	
Total liabilities	166.6	163.8	182.9	182.4	
Shareholders' equity	202.5	212.5	270.6	266.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	57.6	36.0	33.7	28.8	
D&A	24.0	20.6	23.4	26.0	
Stock-based compensation	0.6	0.6	0.0	0.0	
Working capital change	(0.2)	(2.4)	(0.7)	(3.8)	
Operating cash flow	76.8	55.4	55.0	52.0	
Capital expenditures	(18.4)	(21.9)	(24.3)	(28.4)	
Investing cash flow	(14.7)	(20.0)	(19.9)	(26.5)	
Buybacks	(15.2)	(17.7)	(19.6)	(20.3)	
Dividends paid	(14.9)	(14.9)	(16.7)	(17.2)	
Debt issuance / (repay)	(7.2)	(0.2)	(5.0)	0.1	
Financing cash flow	(39.1)	(33.5)	(42.8)	(38.5)	
Free cash flow	58.4	33.5	30.7	23.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	14.1%	30.7%	18.0%	14.4%	11.0%	13%	
ROA	6.9%	15.7%	9.7%	8.1%	6.4%	7.1%	
ROIC	8.7%	22.9%	14.6%	10.1%	8.4%	7.5%	
Gross margin	23.5%	25.9%	25.1%	22.6%	21.7%	25.1%	
Operating margin	8.7%	16.1%	13.3%	11.7%	10.5%	10.7%	
Net margin	8.3%	14.0%	10.8%	9.9%	8.9%	9.1%	
EBITDA margin	19.1%	25.7%	22.2%	21.6%	21.0%	19.9%	
FCF margin	13.0%	14.6%	10.0%	9.1%	7.3%	—	
VALUATION							
P/E	9.85	7.39	10.39	13.75	17.68	23.0	
P/B	1.35	2.11	1.83	1.76	1.97	2.9	
P/S	0.82	1.03	1.12	1.36	1.57	2.04	
P/FCF	6.30	7.05	11.18	15.07	21.60	24.1	
EV/EBITDA	5.07	4.13	5.17	6.57	8.00	10.7	
EV/Revenue	0.97	1.06	1.15	1.42	1.68	2.1	
Earnings yield	10.2%	13.5%	9.6%	7.3%	5.7%	4.38%	
FCF yield	15.9%	14.2%	8.9%	6.6%	4.6%	4.15%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.04	1.41	1.48	1.31	1.15	1.13	
Quick ratio	0.71	1.06	1.09	0.97	0.79	0.85	
Debt / equity	0.28	0.21	0.20	0.16	0.17	0.16	
Debt / assets	14.1%	11.2%	11.0%	9.2%	9.7%	9.1%	
Net debt / EBITDA	0.77	0.11	0.14	0.25	0.48	0.44	
Interest coverage	33.98	98.43	63.17	50.07	69.44	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.82	1.13	0.90	0.82	0.72	0.78	
Receivables turnover	12.80	13.35	10.60	10.35	8.11	6.0	
DSO (days)	29	27	34	35	45	61	
DPO (days)	38	37	47	47	70	101	
Cash conversion cycle	23	17	24	22	11	-5	
GROWTH (YoY)							
Revenue growth	54.9%	44.1%	-16.0%	1.4%	-4.5%	—	
Net income growth	202.7%	141.9%	-35.4%	-6.5%	-14.4%	—	
EPS growth	202.6%	149.9%	-33.3%	-15.9%	-9.8%	—	
FCF growth	1527.8%	62.0%	-42.7%	-8.2%	-23.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.39	13.47	8.98	7.55	6.81	7.85	
Book value / share	39.43	47.14	51.07	59.10	61.20	63.76	
Revenue / share	64.72	96.34	83.47	76.03	76.43	86.51	
FCF / share	8.43	14.11	8.34	6.88	5.57	7.32	
Cash / share	1.59	7.16	7.87	5.16	2.52	2.54	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	3.7%	4.7%	4.2%	4.0%	3.59%	
Altman Z-Score	3.59	5.00	4.52	4.14	4.24	4.8	
Piotroski F-Score	8	9	6	4	4	7/9	
Beneish M-Score	-3.47	-2.58	-2.64	-2.56	-2.64	-2.30	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	4.8	Safe (>2.99)	Safe	
Income quality	1.81	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.30	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.72	Revenue stability	0.59
Interest burden		1.08	Earnings stability	0.21
Operating margin		11.7%	Earnings persistence	0.98
Asset turnover		0.79×	Revenue CAGR 3y	-0.3%
Financial leverage		1.75×	EPS CAGR 3y	-14.9%
= ROE		13%	FCF CAGR 3y	-13.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.59%	DIVIDEND YIELD 2.30%	TOTAL SHAREHOLDER RETURN 6.62% cash yield	SBC / REVENUE 0.0% dilution pressure
------------------------	-------------------------	---	--

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CVX	\$444.5B	21.5	12%	18.0%	+10.3%	7/9	+50.0%
SHEL	\$303.8B	11.5	14%	11.4%	+8.9%	9/9	+50.9%
TTE	\$203.4B	11.2	15%	9.5%	+5.0%	8/9	+51.1%
PBR	\$167.6B	6.4	31%	31.0%	+20.8%	9/9	+145.7%
BP	\$131.7B	23.7	9%	5.6%	+17.0%	8/9	—
EQNR	\$112.3B	12.5	21%	14.0%	+6.7%	8/9	—
COP	\$176.0B	19.4	14%	20.5%	+9.7%	9/9	—
MPC	\$134.3B	16.5	48%	9.9%	+15.3%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

55 Analysts



MEAN TARGET (QTR) \$163.60 10 targets	TARGET VS. PRICE -8.6% last-quarter mean	NEXT REPORT 2026-10-30 street \$3.99
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$420.11B	\$471.59B / \$371.68B	\$12.45	\$13.59 / \$11.18	11
FY2027	\$404.40B	\$504.35B / \$336.50B	\$11.54	\$15.88 / \$10.28	14
FY2028	\$392.13B	\$399.75B / \$384.51B	\$10.41	\$12.48 / \$8.40	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$143.67	-19.7%	3
Last Quarter	\$163.60	-8.6%	10
Last Year	\$159.65	-10.8%	40
All Time	\$129.64	-27.6%	124

Rolling mean of published targets vs. last close \$178.98. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

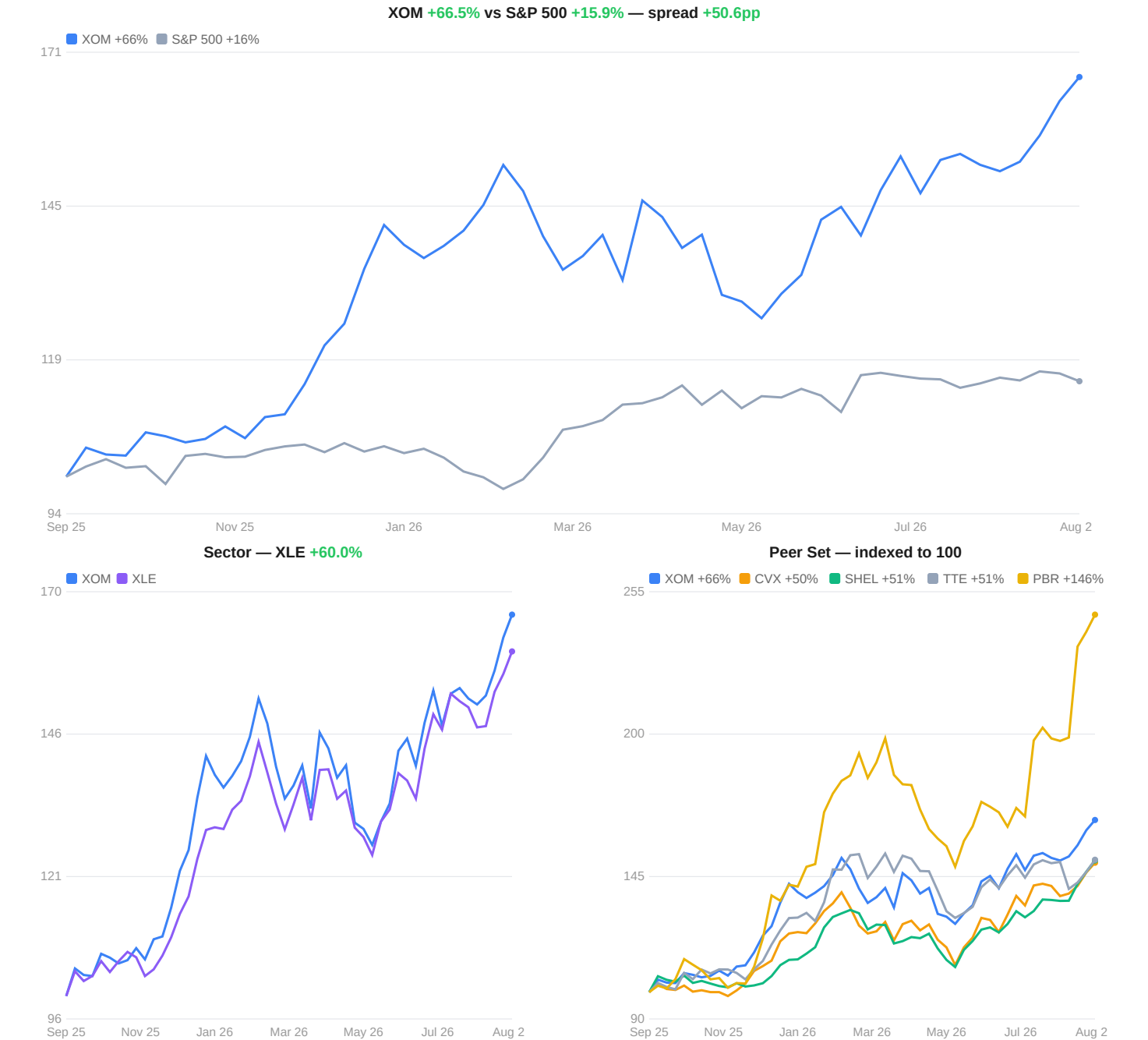
B+

DCF3/5ROE4/5ROA5/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$166.11	+12.87	+7.75%	Above
SMA 50	\$163.57	+15.41	+9.42%	Above
SMA 200	\$150.38	+28.60	+19.02%	Above
EMA 9	\$172.50	+6.48	+3.76%	Above
EMA 21	\$168.25	+10.73	+6.38%	Above
EMA 50	\$163.24	+15.74	+9.64%	Above
EMA 200	\$148.69	+30.29	+20.37%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +68

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

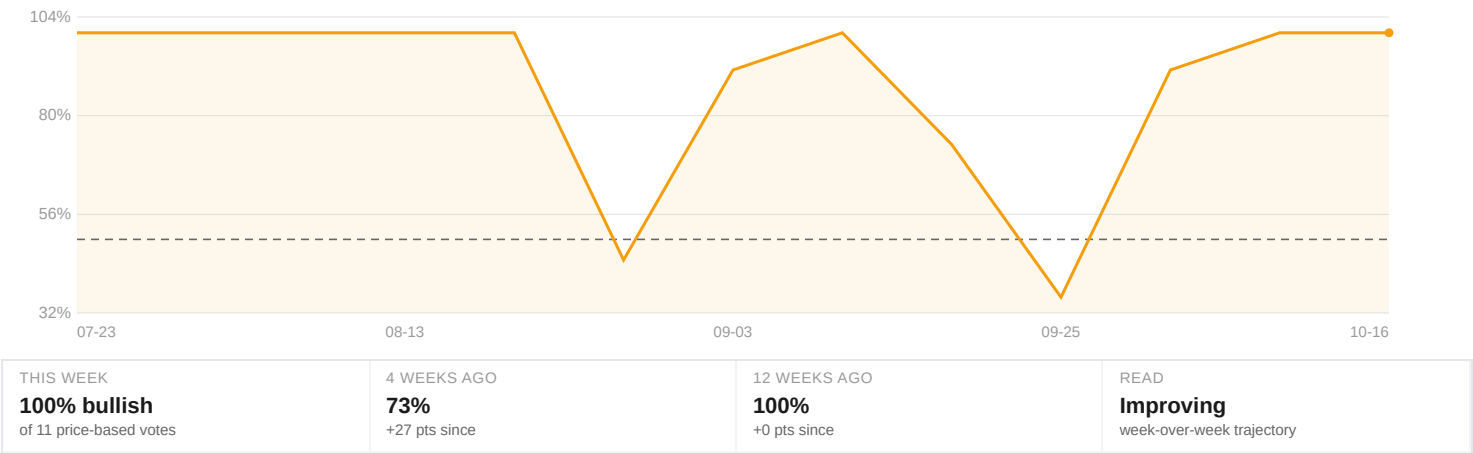
81

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



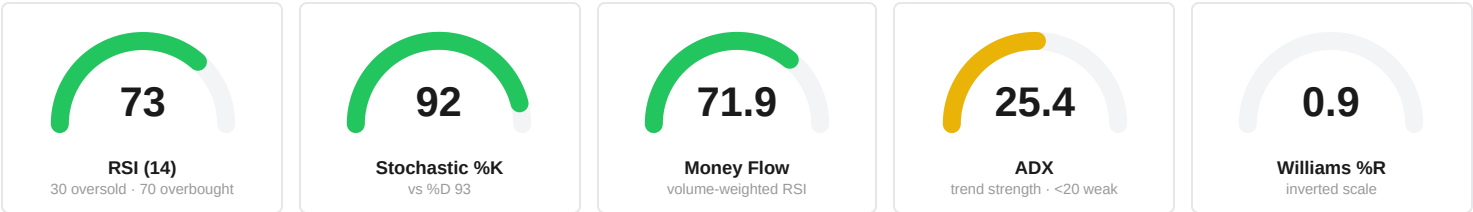
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$166.11	● Price vs SMA 50	\$163.57	● Price vs SMA 200	\$150.38
● EMA 9/21 Cross	172.5/168.2	● SMA 50/200	Golden	● ADX Direction	ADX 25
● Supertrend	\$166	● Parabolic SAR	\$166	● SMA Slope	0.770
● RSI	73.0	● Stochastic K/D	92/93	● StochRSI K/D	88/93
● Williams %R	-1	● CCI	155	● TSI vs Signal	30.5
● CMO	46.0	● ROC	9.13%	● OBV Signal	Accum
● Chaikin MF	0.160	● MFI	72	● Force Index	17M
● Elder Ray Bull	10.91				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$175.66 / \$177.71 / \$180.75	S1 / S2	\$172.62 / \$170.57
Bollinger (20,2)	\$154.07 – \$178.16	Squeeze	Off
52-wk range	\$107.28 – \$179.16	Off 52-wk high	-0.1%
ATR (14)	\$3.64 (2.0%)	Historical vol	21.9%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.6%	+0.9%	+0.2%	+2.4%	-0.6%	+0.5%	-0.3%	-0.7%	+0.9%	+2.3%	+2.2%	+0.2%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
50%	55%	52%	65%	45%	60%	40%	50%	65%	55%	65%	60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		XOM	S&P 500
Weekly volatility (σ , 1y)		3.55%	1.83%
Best / worst week (1y)		+10.0% / -7.1%	—
Max drawdown (5y, monthly)		-53.5%	—
1-week VaR (95%)		-5.2%	—
Beta (5y)		0.17	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

XOM EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +33

Trend

Momentum

Volume

Volatility

Breadth

+50

+71

+53

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

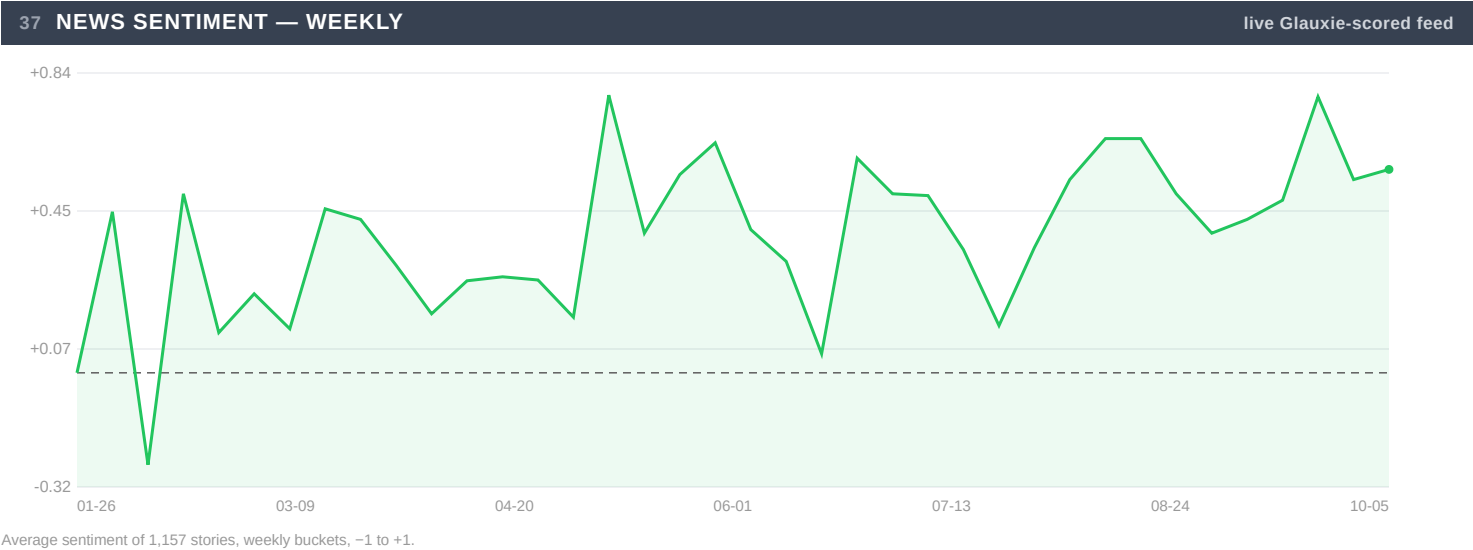
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +33.2 +26.8 vs industry	TREND +50.2 +28.2 vs industry	MOMENTUM +71.0 +43.0 vs industry	VOLUME +53.2 +29.0 vs industry
--	--	---	---

READING	XOM	OIL & GAS INTEGRATED N=138	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+33.2	+6.4	-13.8	-20.5
Trend	+50.2	+22.0	-8.3	-21.3
Momentum	+71.0	+28.0	-8.5	-15.8
Volume	+53.2	+24.2	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

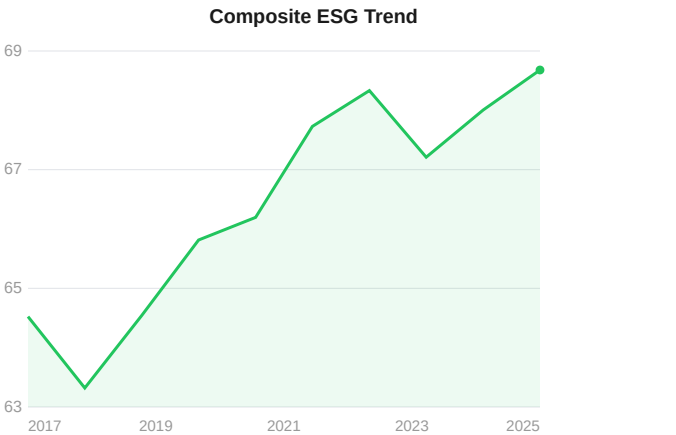
live proxy data · FY2018

EXECUTIVE	TOTAL COMP	STRUCTURE
D.W. Woods Chairman and CEO	\$18.8M	62% equity+incentive
A.P. Swiger Senior Vice President; PFO	\$12.1M	72% equity+incentive
N.A. Chapman Senior Vice President	\$9.6M	62% equity+incentive
J.P. Williams, Jr. Senior Vice President	\$9.4M	64% equity+incentive
N.W. Duffin Vice President; President, Exxon	\$7.8M	69% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	76
Governance	71
Composite ESG	68



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-16	Regulation FD	7.01
2026-09-25	Other Events; Exhibits	8.01,9.01
2026-08-28	Other Events; Exhibits	8.01,9.01
2026-07-31	Earnings Release; Regulation FD	2.02,7.01
2026-07-01	Material Agreement; Acquisition/Disposition; Delisting Notice; Officer	1.01,2.01,3.01,5.02,5.03,9.01
2026-05-29	Shareholder Vote	5.07
2026-05-04	Officer/Director Change	5.02
2026-05-01	Earnings Release; Regulation FD	2.02,7.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-31
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	52 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	2 rows · 2026-03-02 to 2026-03-16
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-03-06 to 2026-05-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.