

Xylem Inc. (XYL)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$104.07 2026-10-16	MARKET CAP \$24.3B VOLUME 2.6M	52-WK HIGH \$154.27 52-WK LOW \$98.58	TRAILING PE 24.8 P/S 2.66	GROSS MARGIN 39.2% NET MARGIN 11.1%	ROE 9% ROIC 7%	PIOTROSKI 7/9 ALTMAN Z 3.3	1-YR RETURN -27.9% 5-YR RETURN +47.9%
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Xylem Inc., together with its subsidiaries, engages in the design, manufacture, and servicing of engineered products and solutions for utility, industrial, and residential and commercial building services settings worldwide. It operates through Water Infrastructure; Applied Water; Measurement and Control Solutions; and Water Solutions and Services segments. The company offers water, wastewater, and storm water pumps and controls and systems; filtration, disinfection, and biological treatment equipment under the Flygt, Ionpure, Leopold, Neptune Benson, Sanitare, Wallace & Tiernan, and Wedeco brands; and pumps, valves, heat exchangers, controls, and dispensing equipment used for water and focuses on the residential, commercial and industrial markets under the Rule, Bell & Gossett, Flojet, Goulds Water Technology, Jabsco, and Lowara brands. It also provides smart meters, network communication devices, data analytics, test instruments, controls, sensor devices, software and managed services, critical infrastructure services, cloud-based analytics, and remote monitoring and data management under the Ebro, Sensus, Sentec, Smith Blair, WTW, YSI, and Xylem Vue brands. In addition, the company offers preventative maintenance services, rapid response mobile services, digitally enabled/outourced solutions, process and wastewater treatment systems, environmental remediation, odor and corrosion control, filtration, reverse osmosis, continuous deionization, and mobile dewatering equipment and rental services; and municipal services comprising odor and corrosion control services, as well as condition assessment and asset management, and pressure monitoring solutions under the Grindex, Mar Cor, and Godwin brands. Xylem Inc. was formerly known as ITT WCO, Inc. and changed its name to Xylem Inc. in July 2011. The company was incorporated in 2011 and is headquartered in Washington, District Of Columbia.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$24.3B EMPLOYEES 22,000 (SEC-filed) CEO Matthew F. Pine IPO 2011-10-13
COUNTRY US
301 Water Street SE, Washington, DC 20003 · Tel 202-869-9150 · [xylem.com](https://www.xylem.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

60 / 100

Street mean \$144.50 (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$0.5M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · XYL -27.9% · S&P 500 +15.9% · spread -43.8pp



7 Years vs S&P 500 · XYL +47.9% · S&P 500 +189.9% · spread -142.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

60

OF 100

Score Breakdown

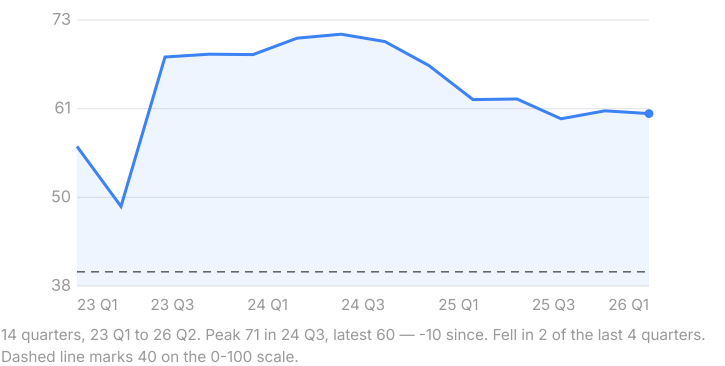
Profitability	45/100
Growth	48/100
Momentum	77/100
Quality	77/100
Earnings Quality	76/100
Balance Sheet	72/100
Value	50/100
Risk (safety)	90/100
Overall	60.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DOV	58
OTIS	54
SYM	66
IR	65
NDSN	75
ITT	50
XYL	60

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

60 / 100

IS Score 60.5 / 100 · -10.3 from peak of 71

Quarter	Business Quality
23 Q1	55
23 Q4	68
24 Q3	71
25 Q2	62
26 Q1	60

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 58 / 100 · Power +16 · 13 of 22 indicator votes bullish

Date	Price Structure
07-23	20%
08-13	68%
09-03	0%
09-25	10%
10-16	58%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 60 and price structure at 58 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 60.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 60 → 61 → 60	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,128 → now 1,099	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

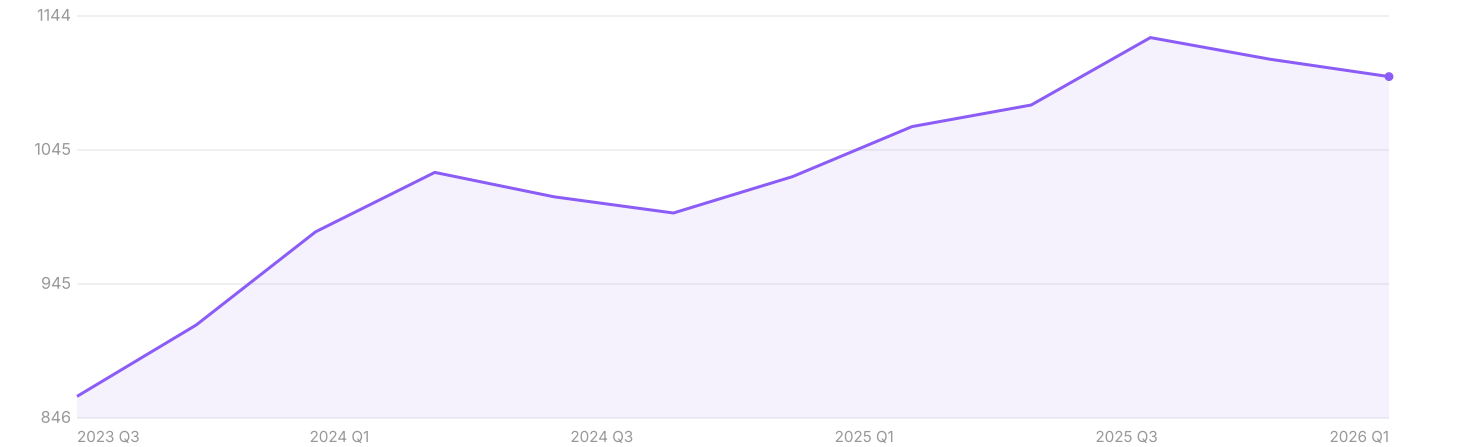
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 1 \$0.14M
ETF FUNDS (30D) 1022 up / 908 down net +114 funds	INSTITUTIONS ADDED (13F) -13 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,128 · latest 1,099 (-29 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,099	219.2M	\$25.5B	92.8%	
2026 Q1	1,112	217.3M	\$25.5B	92.0%	
2025 Q4	1,128	267.8M	\$29.4B	113.3%	ex - outlier 94.1%
2025 Q3	1,078	246.1M	\$31.3B	104.1%	ex - outlier 91.5%
2025 Q2	1,062	219.2M	\$27.5B	92.8%	
2025 Q1	1,025	225.8M	\$26.2B	95.5%	
2024 Q4	998	224.0M	\$25.6B	94.8%	
2024 Q3	1,010	217.2M	\$28.9B	91.9%	
2024 Q2	1,028	217.3M	\$29.1B	92.0%	
2024 Q1	984	218.3M	\$27.6B	92.4%	
2023 Q4	915	216.8M	\$24.7B	91.8%	
2023 Q3	862	212.8M	\$19.5B	90.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-12 reads 113.35%. Institutions cannot hold more of a company than exists. The reported 267.8M shares exceed the 236.3M outstanding, and a single filer accounts for the excess: **J. Stern & Co. LLP** reports 45,448,168 shares against 365,733 the prior quarter, a 124x jump, which alone would be 19.2% of the company. Excluding that filing, ownership is 94.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-09 reads 104.14%. Institutions cannot hold more of a company than exists. The reported 246.1M shares exceed the 236.3M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 29,902,236 shares against 29,697,829 the prior quarter, a 1x jump, which alone would be 12.7% of the company. Excluding that filing, ownership is 91.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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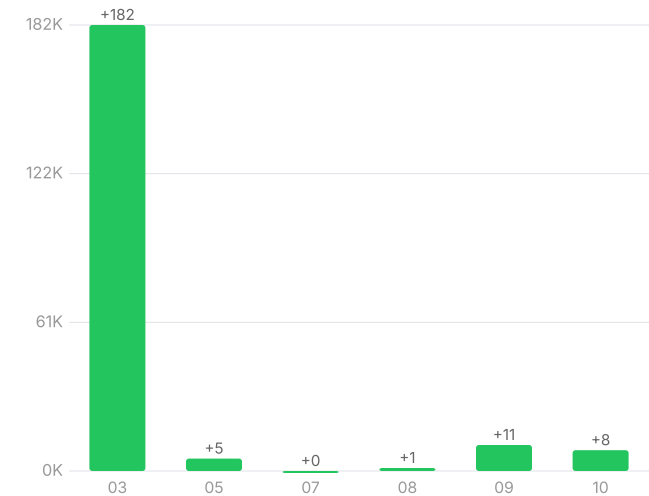
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Mcshane Geri-Michelle	SVP, CAO	2026-10-01	A-Award	4,257	—	7,862
Mcshane Geri-Michelle	SVP, CAO	2026-10-01	A-Award	4,225	—	7,830
Van Der Berg Andrea Michele	EVP & Chief Financial Officer	2026-09-01	A-Award	1,693	—	10,691
Van Der Berg Andrea Michele	EVP & Chief Financial Officer	2026-09-01	A-Award	6,034	\$0.64M	6,034
Johnston Joseph Patrick	EVP & President, AW	2026-09-01	A-Award	645	—	2,285
Johnston Joseph Patrick	EVP & President, AW	2026-09-01	A-Award	2,298	\$0.25M	2,298
Van Der Berg Andrea Michele	EVP & Chief Financial Officer	2026-09-01	—	1,688	\$0.22M	0
Van Der Berg Andrea Michele	EVP & Chief Financial Officer	2026-09-01	—	1,184	\$0.15M	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	4,269	\$0.5M	Counted
P — Open-market purchases	1	1,210	\$0.1M	Counted
M — Exercises (paired A/D)	2	6,294	\$0.5M	None — mechanics
F — Tax withholding	31	29,387	\$3.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$0.5M 1 txns / 6 mo	\$0.1M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-30	Mcgann Michael J.	4,778	\$0.6M
2026-05-07	Mcshane Geri-Michelle	4,272	\$0.5M
2025-11-04	Victoria Harker	1,700	\$0.3M
2025-10-30	Claudia S. Toussaint Revocable Trust	10,421	\$1.6M
Trailing 12 mo	5 filings	22,171	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	18.2M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.26%	12.8M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
HOUSE 12-MO 7 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data	
13F FILERS (LAST COMPLETE Q) 1,112		13F SHARES 217M 92.0% of shares out		NEW / CLOSED 117 / 118 positions, QoQ	
PUT/CALL (13F) 0.80 option positions		FREE FLOAT 99.7% 233M sh		INCREASED / REDUCED 396 / 403 positions, QoQ	

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	866,199	\$88M
Davenport & Co Llc	628,624	\$64M
Dudley & Shanley, Inc.	170,310	\$17M
Boston Common Asset Management, LI	150,056	\$15M
Fjarde Ap-Fonden /Fourth Swedish N	144,589	\$15M
Assenagon Asset Management S.A.	142,825	\$14M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

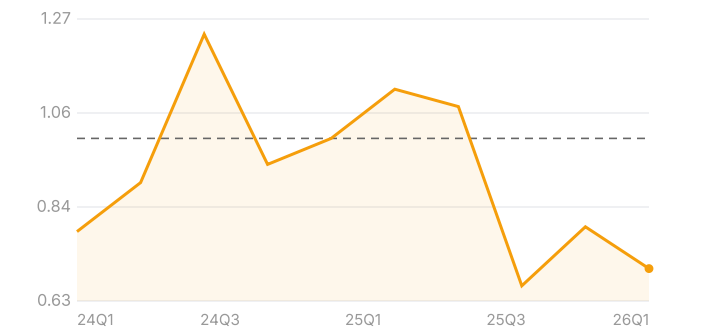
13F Filers Holding XYL — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$751M
VTI	0.0%	\$751M
VSMPX	0.0%	\$751M
VT SAX	0.0%	\$751M
VFINX	0.0%	\$621M
VFIAX	0.0%	\$621M

Institutional Put/Call — quarterly



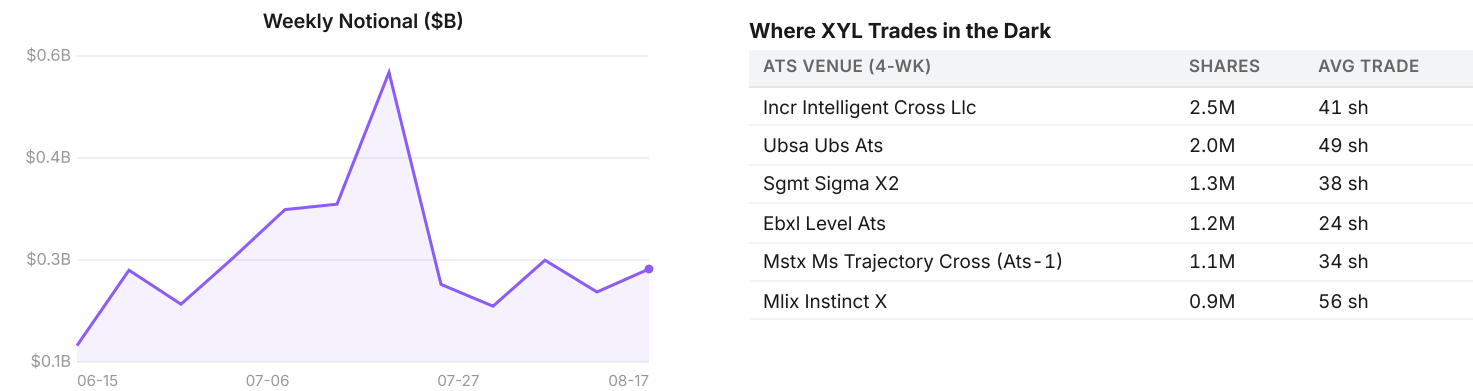
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed													
<table><tr><th>Date</th><th>Value</th></tr><tr><td>07-23</td><td>39%</td></tr><tr><td>08-10</td><td>70%</td></tr><tr><td>08-26</td><td>54%</td></tr><tr><td>09-14</td><td>70%</td></tr><tr><td>09-30</td><td>54%</td></tr></table>		Date	Value	07-23	39%	08-10	70%	08-26	54%	09-14	70%	09-30	54%	LATEST SESSION 56.6% 2026-10-15		20-DAY AVG 65.9% 50-day 63.2%	
Date	Value																
07-23	39%																
08-10	70%																
08-26	54%																
09-14	70%																
09-30	54%																
		TREND Rising 20d vs 50d		BY MARKET CENTER Q: 56% · N: 71% · B: 24% latest session													

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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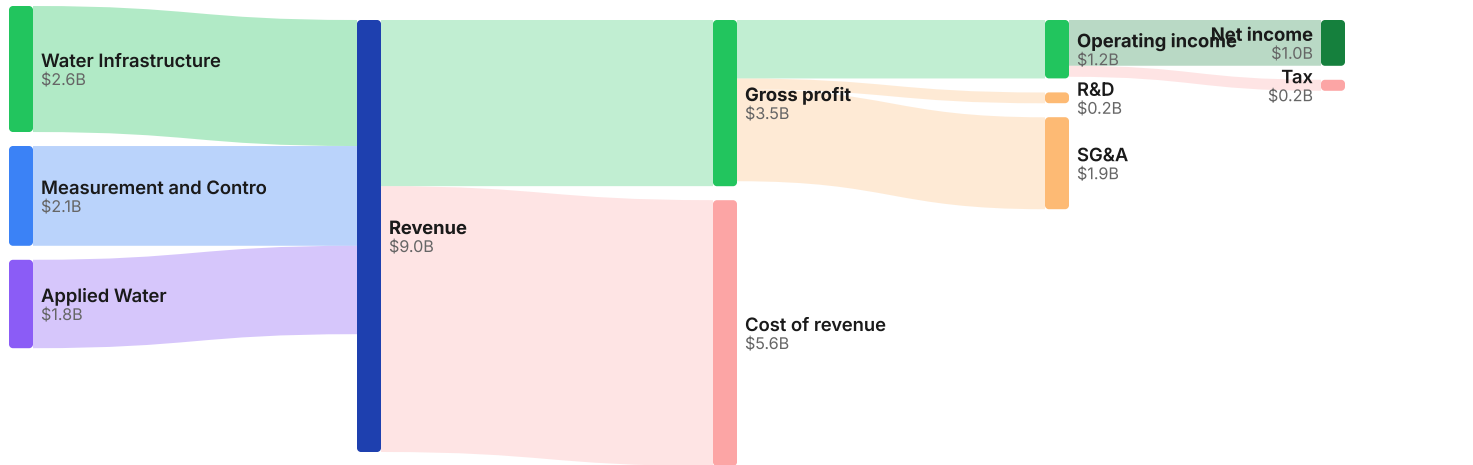
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Xylem Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$5.2B	58%
Europe	\$1.8B	20%
Asia Pacific	\$1.2B	14%
Other countries	\$766M	8%

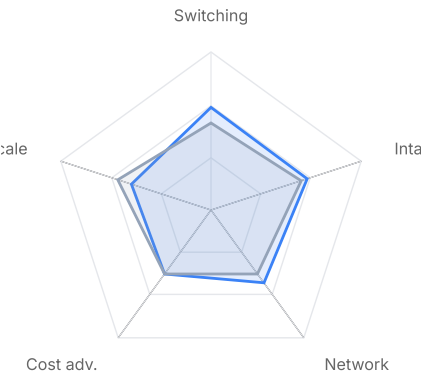
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 59/100 NARROW

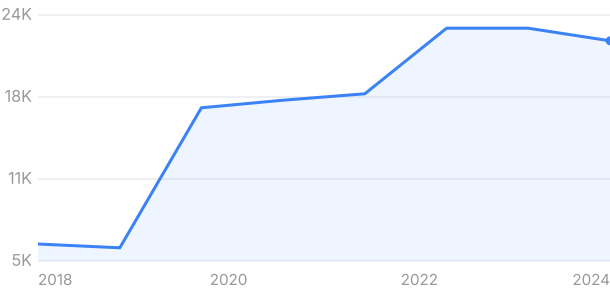
Moat score 59/100 — Narrow; primary source Switching Costs.



XYL (live moat model) Peer median: DOV · OTIS · SYM · IR · NDSN

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



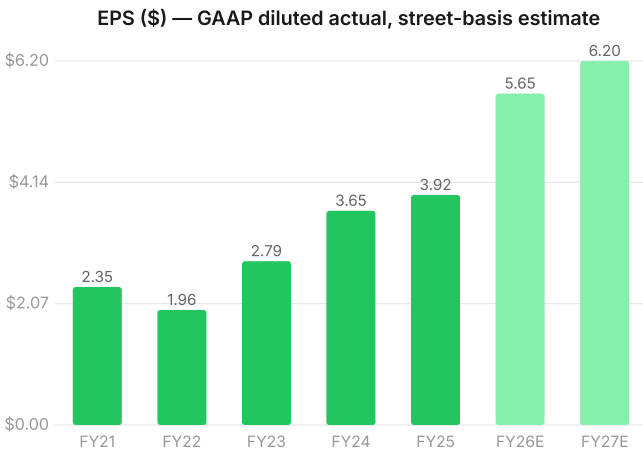
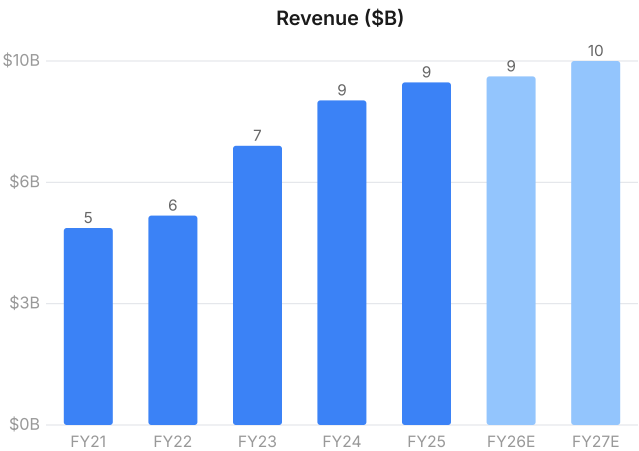
19 CORPORATE INFORMATION — KEY OFFICERS

22,000 employees

OFFICER	TITLE
Matthew Francis Pine	Chief Executive Officer, President & Director
Andrea van der Berg	Executive Vice President & Chief Financial Officer
William K. Grogan	Executive Officer
Rodney O. Aulick	Executive Vice President and President of Integrated Services & Solutions

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

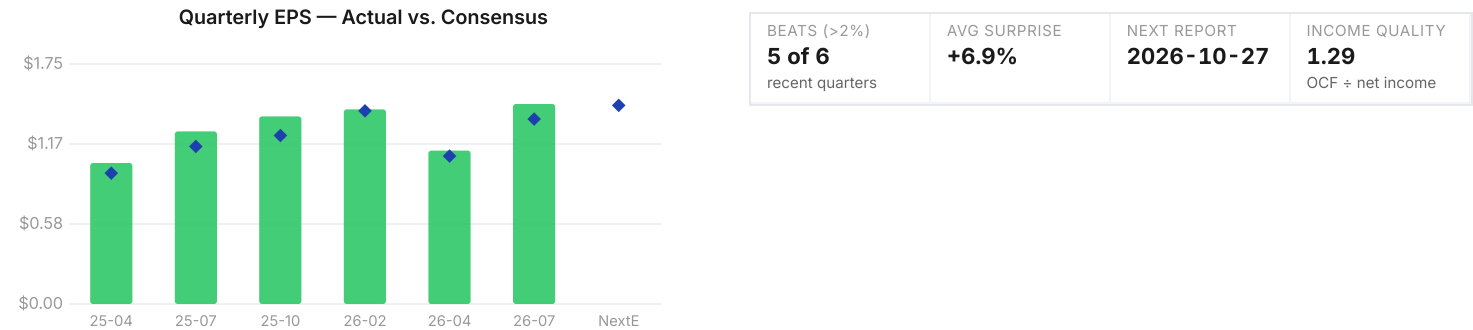


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

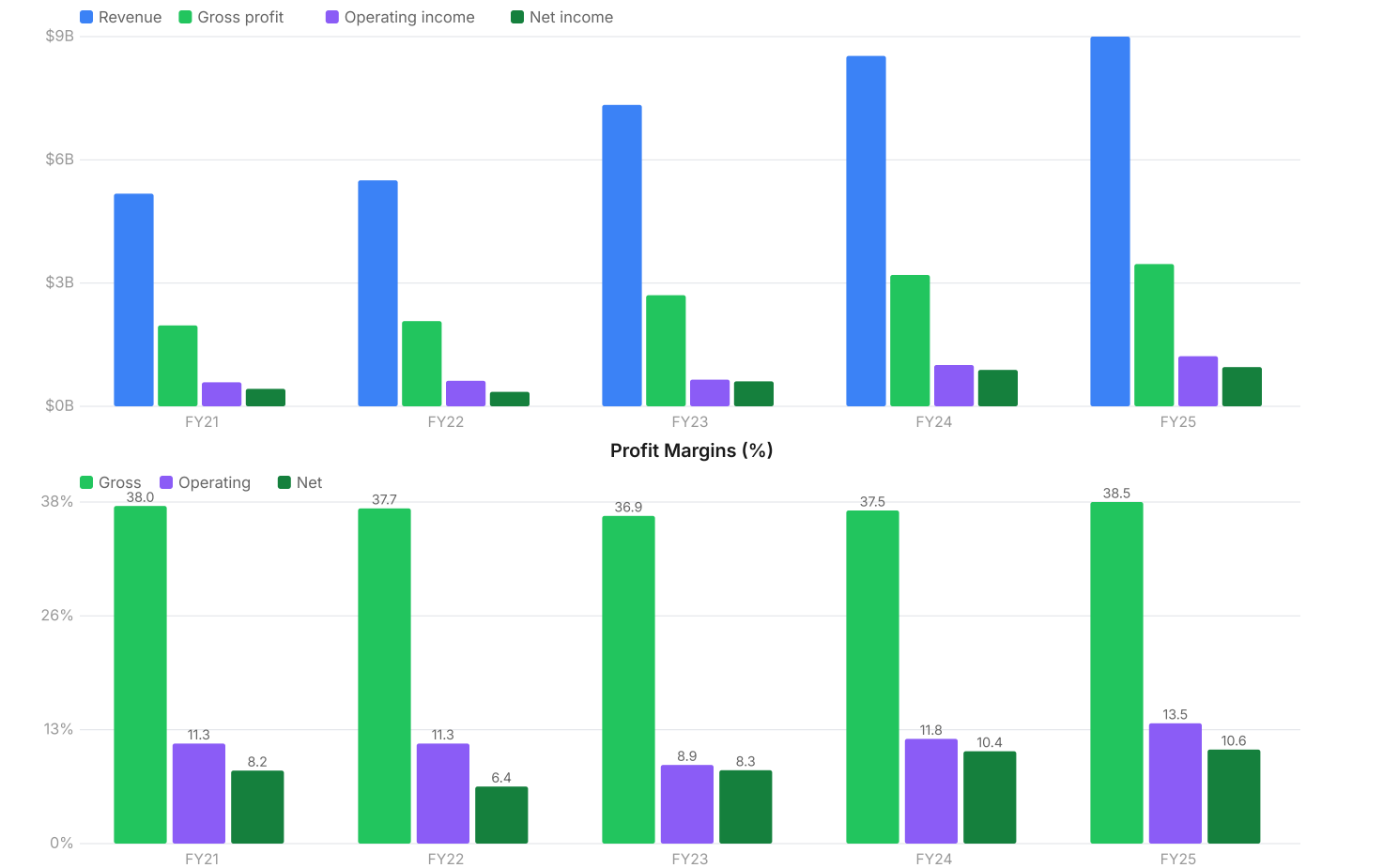
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

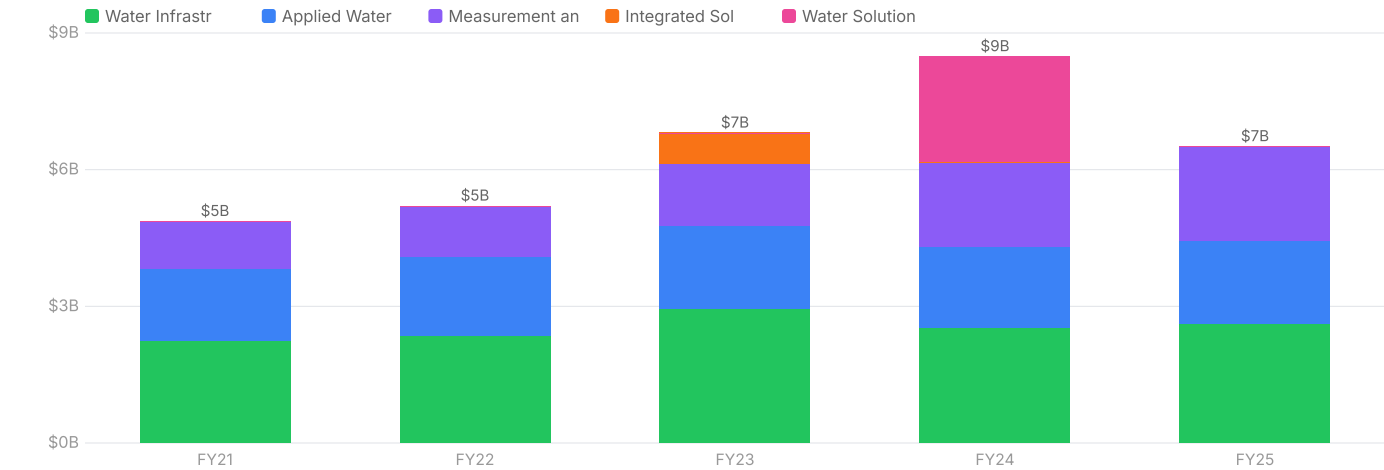
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+6.5%	+6.3%	+33.4%	+16.3%	+5.5%
Gross profit	+7.9%	+5.5%	+30.4%	+18.2%	+8.2%
Operating income	+59.4%	+6.3%	+4.8%	+54.8%	+21.2%
Net income	+68.1%	-16.9%	+71.5%	+46.1%	+7.5%

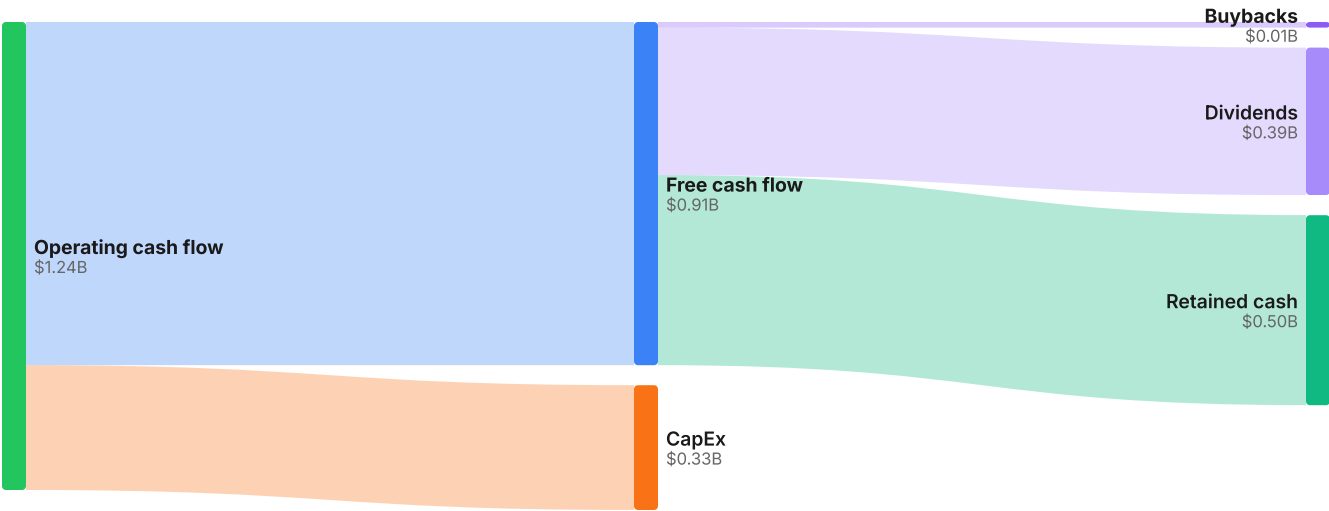
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.2	5.5	7.4	8.6	9.0	
Cost of revenue	3.2	3.4	4.6	5.4	5.6	
Gross profit	2.0	2.1	2.7	3.2	3.5	
R&D expense	0.2	0.2	0.2	0.2	0.2	
SG&A expense	1.2	1.4	1.8	1.9	1.9	
Operating income	0.6	0.6	0.7	1.0	1.2	
EBITDA	0.8	0.7	1.1	1.7	1.8	
D&A	0.2	0.2	0.4	0.6	0.6	
Pretax income	0.5	0.4	0.6	1.1	1.2	
Income tax	0.1	0.1	0.0	0.2	0.2	
Net income	0.4	0.4	0.6	0.9	1.0	
Diluted EPS (\$)	2.35	1.96	2.79	3.65	3.92	
Diluted shares (M)	182	181	218	244	244	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$0B	\$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

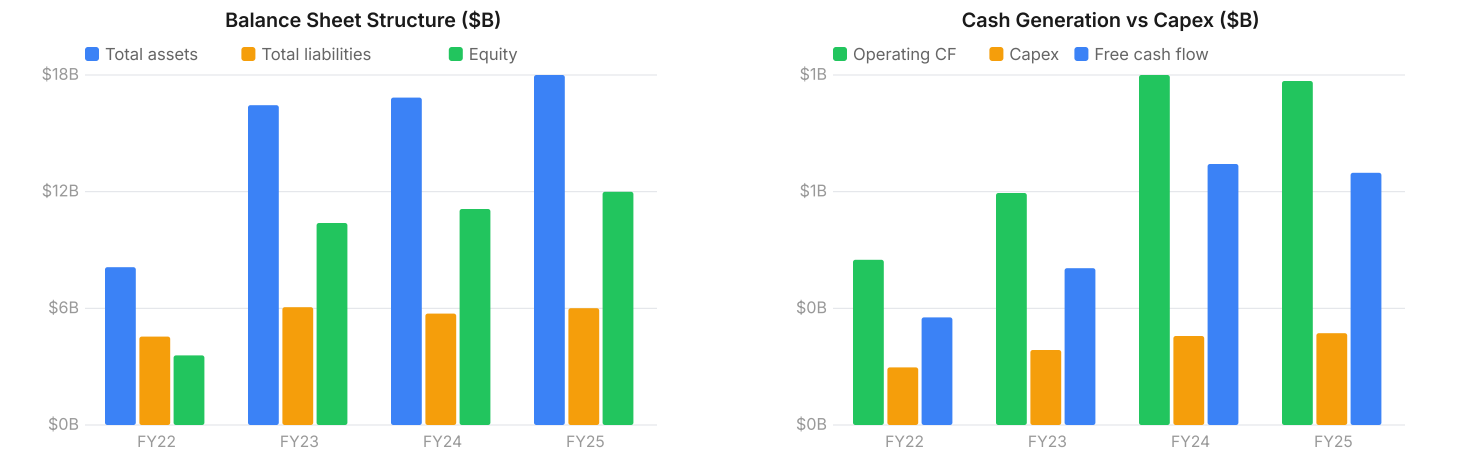
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.9	1.0	1.1	1.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.1	1.6	1.7	1.8	
Total current assets	3.0	3.9	4.1	4.6	
PP&E (net)	0.6	1.2	1.2	1.2	
Goodwill + intangibles	3.6	10.1	10.4	10.6	
Total assets	8.0	16.1	16.5	17.6	
Accounts payable	0.7	1.0	1.0	1.0	
Short-term debt	0.1	0.0	0.0	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.6	2.2	2.3	2.9	
Long-term debt	1.9	2.3	2.0	1.4	
Total liabilities	4.4	5.9	5.6	5.9	
Shareholders' equity	3.5	10.2	10.9	11.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.6	0.9	1.0	
D&A	0.2	0.4	0.6	0.6	
Stock-based compensation	0.0	0.1	0.1	0.1	
Working capital change	(0.1)	(0.2)	(0.1)	(0.3)	
Operating cash flow	0.6	0.8	1.3	1.2	
Capital expenditures	(0.2)	(0.3)	(0.3)	(0.3)	
Investing cash flow	(0.2)	(0.6)	(0.5)	(0.5)	
Buybacks	(0.1)	(0.0)	(0.0)	(0.0)	
Dividends paid	(0.2)	(0.3)	(0.4)	(0.4)	
Debt issuance / (repay)	(0.5)	0.1	(0.3)	(0.1)	
Financing cash flow	(0.8)	(0.2)	(0.6)	(0.5)	
Free cash flow	0.4	0.6	0.9	0.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	13.8%	10.6%	8.9%	8.6%	8.7%	9%	
ROA	5.0%	4.4%	5.1%	5.5%	5.6%	5.8%	
ROIC	11.2%	11.2%	5.4%	7.1%	8.2%	6.9%	
Gross margin	38.0%	37.7%	36.9%	37.5%	38.5%	39.2%	
Operating margin	11.3%	11.3%	8.9%	11.8%	13.5%	14.5%	
Net margin	8.2%	6.4%	8.3%	10.4%	10.6%	11.1%	
EBITDA margin	16.0%	13.1%	15.2%	19.8%	19.8%	20.4%	
FCF margin	6.4%	7.0%	7.7%	11.0%	10.1%	—	
VALUATION							
P/E	48.58	54.48	44.32	31.41	34.72	24.8	
P/B	6.45	5.54	2.66	2.63	2.89	2.4	
P/S	3.99	3.50	3.67	3.27	3.68	2.66	
P/FCF	62.86	49.85	47.69	29.67	36.51	25.3	
EV/EBITDA	26.32	28.02	25.32	17.10	18.89	14.0	
EV/Revenue	4.22	3.68	3.85	3.38	3.73	2.9	
Earnings yield	2.1%	1.8%	2.3%	3.2%	2.9%	4.11%	
FCF yield	1.6%	2.0%	2.1%	3.4%	2.7%	3.95%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.27	1.89	1.76	1.75	1.62	1.61	
Quick ratio	1.77	1.39	1.30	1.33	1.28	1.24	
Debt / equity	0.78	0.56	0.24	0.20	0.17	0.29	
Debt / assets	30.3%	24.5%	14.8%	12.9%	11.0%	17.6%	
Net debt / EBITDA	1.39	1.38	1.22	0.59	0.26	0.96	
Interest coverage	7.72	9.80	13.96	25.70	41.72	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.61	0.68	0.61	0.53	0.53	0.53	
Receivables turnover	5.54	5.39	5.43	5.21	5.27	4.9	
DSO (days)	66	68	67	70	69	75	
DPO (days)	68	72	66	67	66	67	
Cash conversion cycle	69	75	72	71	68	75	
GROWTH (YoY)							
Revenue growth	6.5%	6.3%	33.4%	16.2%	5.5%	—	
Net income growth	68.1%	-16.9%	71.5%	46.1%	7.5%	—	
EPS growth	68.0%	-16.7%	28.8%	44.8%	7.4%	—	
FCF growth	-48.5%	17.6%	45.9%	66.4%	-3.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.35	1.96	2.52	3.65	3.92	4.27	
Book value / share	17.72	19.27	42.09	43.65	47.05	44.12	
Revenue / share	28.61	30.46	30.50	35.11	37.03	38.62	
FCF / share	1.82	2.14	2.34	3.86	3.73	4.06	
Cash / share	7.43	5.21	4.22	4.60	6.06	5.40	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.3%	0.3%	0.1%	0.1%	0.0%	4.45%	
Altman Z-Score	3.95	4.12	3.68	4.13	4.54	3.3	
Piotroski F-Score	7	7	5	7	7	7/9	
Beneish M-Score	-2.51	-2.50	-1.84	-2.59	-2.49	-2.56	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	1.29	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.56	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.90
Interest burden		0.98	Earnings stability	0.85
Operating margin		14.2%	Earnings persistence	0.97
Asset turnover		0.53×	Revenue CAGR 3y	14.6%
Financial leverage		1.61×	EPS CAGR 3y	35.9%
= ROE		9%	FCF CAGR 3y	39.1%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.45%	1.62%	5.82%	0.4%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DOV	\$26.4B	23.4	15%	14.3%	+7.6%	7/9	+18.2%
OTIS	\$27.2B	18.2	-27%	11.1%	+5.2%	5/9	-21.0%
SYM	\$28.0B	404.7	3%	1.6%	+20.6%	6/9	-46.3%
IR	\$30.2B	31.7	9%	12.5%	+7.8%	7/9	+2.6%
NDSN	\$18.0B	32.5	18%	18.7%	+7.0%	9/9	—
ITT	\$17.7B	38.8	11%	5.8%	+28.1%	3/9	—
IEX	\$17.4B	33.8	13%	15.6%	+7.3%	8/9	—
GGG	\$13.3B	25.4	21%	24.5%	+4.6%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

40 Analysts

Str Sell (0)

Sell (1)

Hold (20)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$144.50

+38.8%

2026-10-27

10 targets

last-quarter mean

street \$1.45

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$9.19B	\$9.33B / \$9.10B	\$5.65	\$5.74 / \$5.58	13
FY2027	\$9.60B	\$9.79B / \$9.43B	\$6.20	\$6.50 / \$5.96	13
FY2028	\$10.07B	\$10.42B / \$9.82B	\$6.79	\$8.08 / \$5.89	5

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$125.50	+20.6%	2
Last Quarter	\$144.50	+38.8%	10
Last Year	\$154.45	+48.4%	33
All Time	\$150.85	+45.0%	52

Rolling mean of published targets vs. last close \$104.07. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF4/5ROE3/5ROA4/5DEBT/EQ3/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

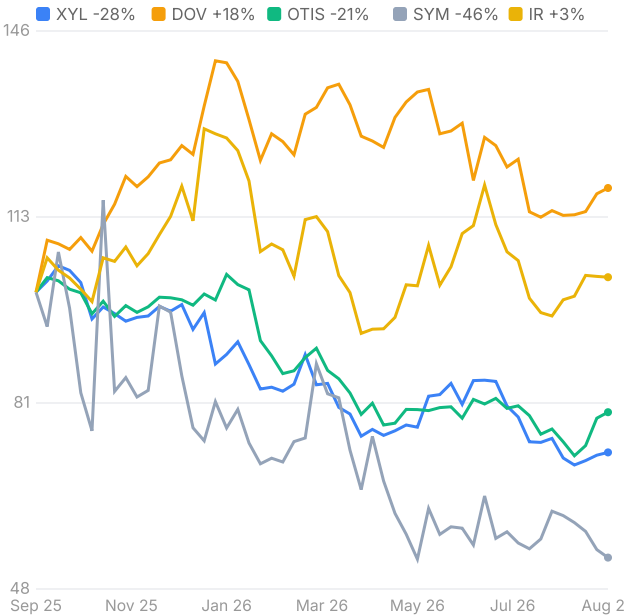
XYL -27.9% vs S&P 500 +15.9% — spread -43.8pp



Sector — XLI +10.7%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$103.18	+0.89	+0.86%	Above
SMA 50	\$108.59	-4.52	-4.16%	Below
SMA 200	\$119.12	-15.05	-12.63%	Below
EMA 9	\$103.05	+1.02	+0.99%	Above
EMA 21	\$103.93	+0.14	+0.13%	Above
EMA 50	\$107.45	-3.38	-3.15%	Below
EMA 200	\$117.35	-13.28	-11.32%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 58/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +16

13 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

70

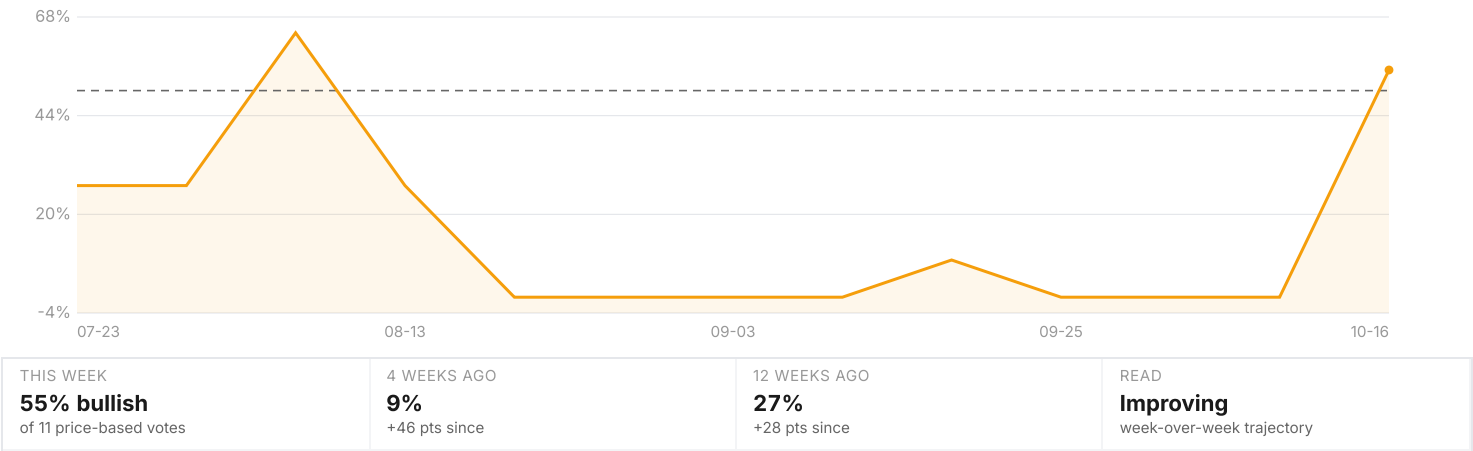
81

67

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



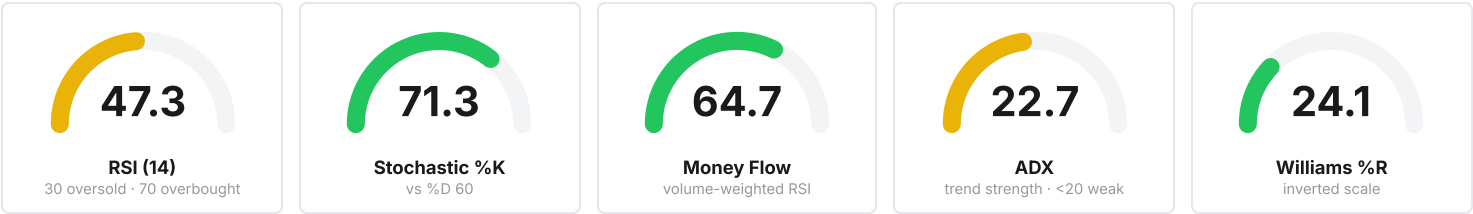
INDICATOR VOTE GRID

13 bull / 9 bear

Price vs SMA 20	\$103.18	Price vs SMA 50	\$108.59	Price vs SMA 200	\$119.12
EMA 9/21 Cross	103.0/103.9	SMA 50/200	Death	ADX Direction	ADX 23
Supertrend	\$108	Parabolic SAR	\$99	SMA Slope	-0.170
RSI	47.3	Stochastic K/D	71/60	StochRSI K/D	93/86
Williams %R	-24	CCI	47	TSI vs Signal	-20.4
CMO	-5.3	ROC	2.24%	OBV Signal	Accum
Chaikin MF	-0.120	MFI	65	Force Index	0M
Elder Ray Bull	1.88				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$103.65 / \$104.50 / \$105.63	S1 / S2	\$102.52 / \$101.67
Bollinger (20,2)	\$98.76 – \$107.60	Squeeze	Off
52-wk range	\$98.58 – \$153.83	Off 52-wk high	-32.4%
ATR (14)	\$2.33 (2.2%)	Historical vol	25.2%

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34 SEASONALITY — 15-YEAR AVERAGES

live model · win rates shown

-0.4% Jan 47%	+1.3% Feb 47%	-1.1% Mar 60%	+2.3% Apr 71%	+0.5% May 64%	+1.2% Jun 57%	+2.6% Jul 64%	+2.1% Aug 64%	+1.3% Sep 71%	+3.0% Oct 73%	+2.9% Nov 73%	-0.1% Dec 47%
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Sample: 15 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	XYL	S&P 500
Weekly volatility (σ , 1y)	3.30%	1.83%
Best / worst week (1y)	+7.1% / -9.3%	—
Max drawdown (5y, monthly)	-42.4%	—
1-week VaR (95%)	-6.1%	—
Beta (5y)	1.00	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

XYL EQUITY WEATHER (LIVE)

RAINY · -17

Trend

Momentum

Volume

Volatility

Breadth

-45

+17

+24

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average

37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed

Average sentiment of 120 stories, weekly buckets, -1 to +1.

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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -16.5 +10.1 vs industry	TREND -45.2 -13.6 vs industry	MOMENTUM +17.4 +48.6 vs industry	VOLUME +24.4 +41.8 vs industry
--	--	---	---

READING	XYL	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-16.5	-26.7	-24.1	-20.5
Trend	-45.2	-31.6	-26.2	-21.3
Momentum	+17.4	-31.2	-24.5	-15.8
Volume	+24.4	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2023

EXECUTIVE	TOTAL COMP	STRUCTURE
Patrick K. Decker President and CEO	\$10.8M	71% equity+incentive
William K. Grogan SVP and CFO	\$4.6M	88% equity+incentive
Matthew F. Pine SVP and COO	\$3.7M	66% equity+incentive
Sandra E. Rowland Former SVP and CFO (throug	\$3.6M	64% equity+incentive
Hayati Yarkadas SVP and President, Europe, W	\$3.2M	64% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	63
Governance	76
Composite ESG	68



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-29	Other Events; Exhibits	8.01,9.01
2026-09-09	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-08-18	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-13	Officer/Director Change; Exhibits	5.02,9.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-05-29	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-05-18	Shareholder Vote	5.07
2026-04-28	Earnings Release; Exhibits	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-30 to 2026-04-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	60 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-27 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.