

Block, Inc. (XYZ)

Technology / Software - Infrastructure - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$77.85	\$46.8B	\$86.92	136.6	46.4%	2%	7/9	+4.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.9M	\$48.21	1.87	1.4%	4%	2.9	+20.9%

Block, Inc., operating through its subsidiaries, develops innovative tools that empower merchants to process card payments, gain insights from robust reporting and analytics, and benefit from expedited next-day fund settlement. The company offers a diverse range of hardware solutions, including the Magstripe reader for traditional swipe-based transactions, and the Contactless and chip reader, which accommodates Europay, MasterCard, and Visa (EMV) chip cards alongside Near Field Communication (NFC) payments. For comprehensive point-of-sale functionality, Block provides the Square Stand, enabling an iPad to serve as a complete payment terminal, and the Square Register, an integrated system combining proprietary hardware, software, and payment processing capabilities. Additionally, the Square Terminal offers a modern alternative to conventional keypad devices, functioning as both a payment processor and receipt printer, accepting tap, dip, and swipe payment methods. Beyond physical devices, Block supplies an extensive suite of software products. These encompass Square Point of Sale, Square Appointments, specialized applications for Retail and Restaurants, online commerce solutions like Square Online and Checkout, Square Invoices, Square Virtual Terminal, Square Team Management, Square Contracts, and a suite for Loyalty, Marketing, and Gift Cards, all managed through the Square Dashboard. Furthermore, Block supports developers with a dedicated platform featuring application programming interfaces (APIs) and software development kits (SDKs). Its portfolio also includes Cash App, a popular mobile service for sending, spending, and saving money, and Weebly, which delivers website hosting and domain registration services to customers. Serving an international clientele, the company's operations extend across the United States, Canada, Japan, Australia, Ireland, France, Spain, and the United Kingdom. Originally established as Square, Inc. in 2009, the San Francisco, California-based firm officially adopted the name Block, Inc. in December 2021.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NYSE MARKET CAP \$46.8B EMPLOYEES 10,205 (SEC-filed) CEO Jack Dorsey IPO 2015-11-19
COUNTRY US
1955 Broadway, Oakland, CA 94612 · Tel 415 375 3176 · [block.xyz](#)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean \$99.33 (18 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

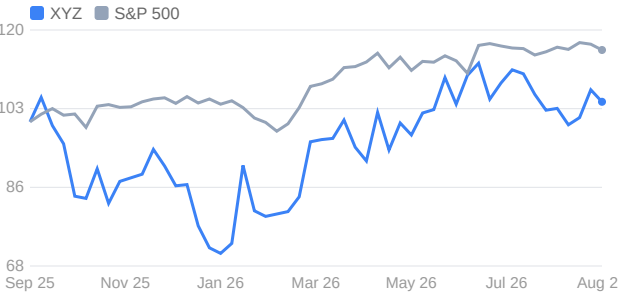
ROUTINE SELLING — LOW SIGNAL

\$72M sold / 6 mo, zero open-market buys

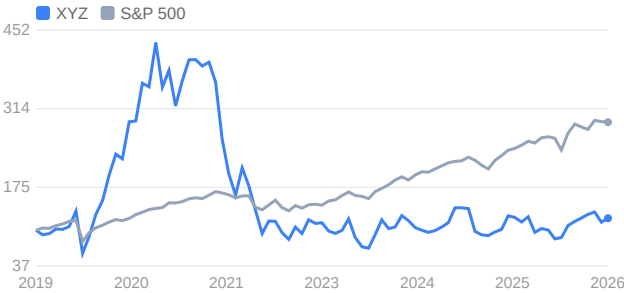
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · XYZ +4.4% · S&P 500 +15.9% · spread -11.4pp



7 Years vs S&P 500 · XYZ +20.9% · S&P 500 +189.9% · spread -168.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
48
OF 100

Score Breakdown

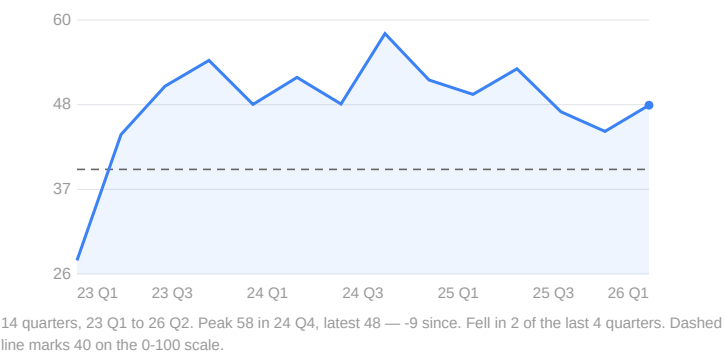
Profitability	22/100
Growth	24/100
Momentum	58/100
Quality	70/100
Earnings Quality	56/100
Balance Sheet	81/100
Value	44/100
Risk (safety)	65/100
Overall	48.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TWLO	73
ZS	47
CRWV	17
OKTA	74
VRSN	56
MDB	74
XYZ	48

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
48 / 100
IS Score 48.4 / 100 · -9.4 from peak of 58

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BULLISH
Technical Score 67 / 100 · Power +34 · 16 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 48, price structure 67 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 53 → 48 → 45 → 48	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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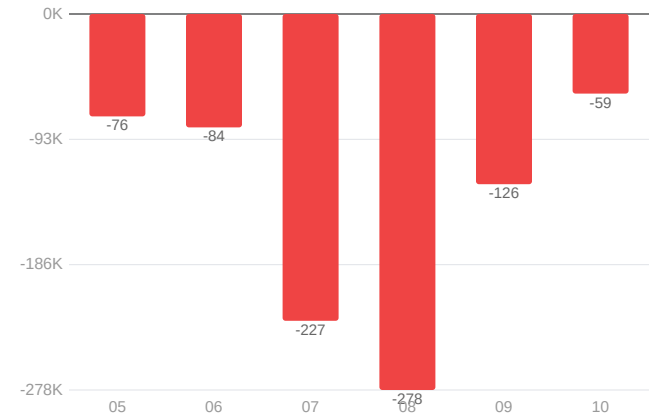
6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 427 up / 262 down net +165 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Eisen Anthony Mathew	director	2026-10-14	SELL	6,000	\$0.45M	1,272,672	
Eisen Anthony Mathew	director	2026-10-13	SELL	6,000	\$0.46M	1,278,672	
Eisen Anthony Mathew	director	2026-10-12	SELL	6,000	\$0.46M	1,284,672	
Eisen Anthony Mathew	director	2026-10-09	SELL	6,000	\$0.45M	1,290,672	
Eisen Anthony Mathew	director	2026-10-08	SELL	6,000	\$0.45M	1,296,672	
Eisen Anthony Mathew	director	2026-10-07	SELL	6,000	\$0.45M	1,302,672	
Eisen Anthony Mathew	director	2026-10-06	SELL	6,000	\$0.46M	1,308,672	
Eisen Anthony Mathew	director	2026-10-05	SELL	6,000	\$0.45M	1,314,672	

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	117	910,491	\$72.0M	Counted	
F — Tax withholding	15	132,504	\$9.9M	None — compensation	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$72.0M 117 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 CONGRESSIONAL TRADING						EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED	
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-09-29	2025-10-03	
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-07	2025-06-23	
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-04-10	2025-05-09	
HOUSE 12-MO 1 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag				

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10 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 0	13F SHARES 0M 0.0% of shares out	NEW / CLOSED 0 / 0 positions, QoQ	INCREASED / REDUCED 0 / 0 positions, QoQ
PUT/CALL (13F) — option positions	FREE FLOAT 88.6% 532M sh		

2.8 · Largest Reporting 13F Managers

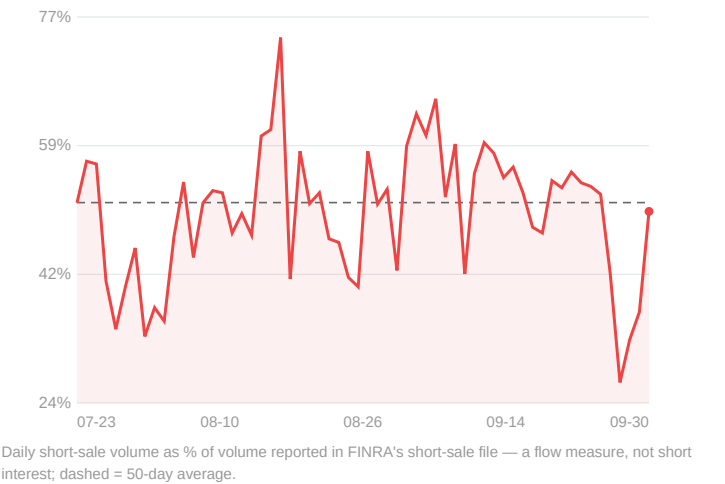
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.0M	\$77M
Ifp Advisors, Inc	192,474	\$14M
Czech National Bank	155,389	\$11M
Vontobel Holding Ltd.	147,435	\$11M
Fjarde Ap-Fonden /Fourth Swedish N	132,190	\$10M
Ifm Investors Pty Ltd	113,259	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

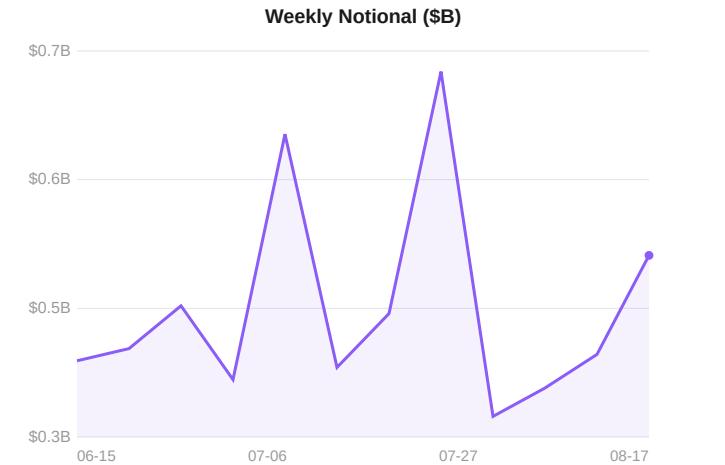
FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.3B
VTI	0.1%	\$1.3B
VTSAX	0.1%	\$1.3B
VSMPX	0.1%	\$1.3B
VFFSX	0.1%	\$1.0B
VFIAX	0.1%	\$1.0B

11 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



LATEST SESSION 50.3% 2026-10-15	20-DAY AVG 49.4% 50-day 51.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 50% · N: 46% · B: 46% latest session
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12 DARK POOL ACTIVITY EDGE · live ATS data

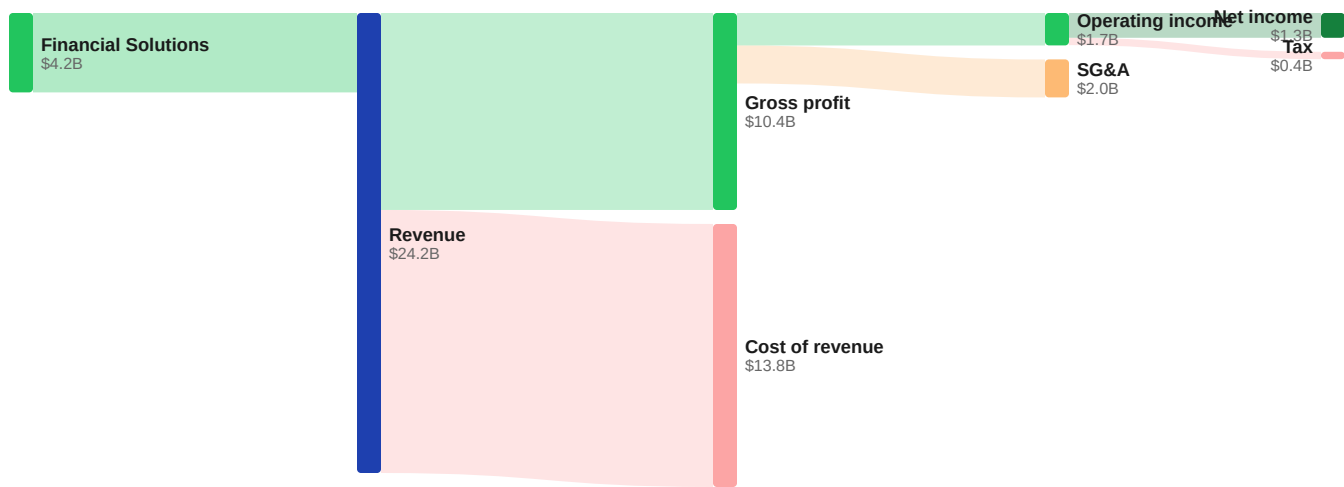


Where XYZ Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.9M	63 sh
Ubsa Ubs Ats	6.4M	58 sh
Ebxl Level Ats	4.2M	36 sh
Sgmt Sigma X2	4.1M	62 sh
Mstx Ms Trajectory Cross (Ats-1)	4.1M	88 sh
Mlix Instinct X	2.3M	87 sh

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13 REVENUE FLOW — FY2025 live segmentation + income data

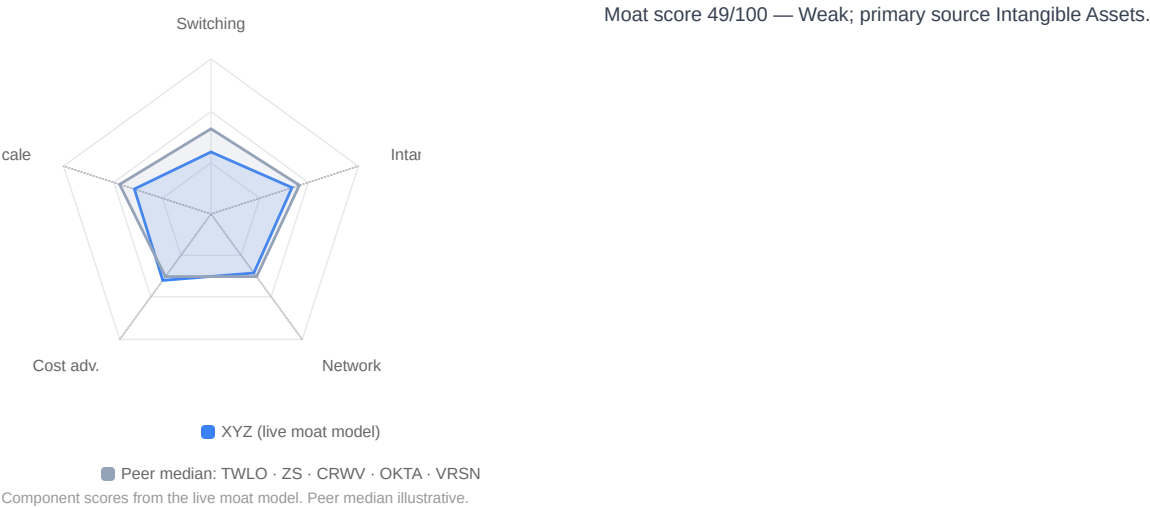


Where a dollar of Block, Inc. revenue goes. All values FY2025 filings, live.

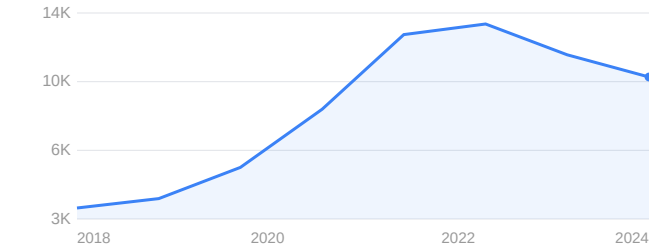
14 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$22.2B	92%
Non-US	\$2.0B	8%

15 MOAT & COMPETITIVE POSITION LIVE MODEL · 49/100 WEAK



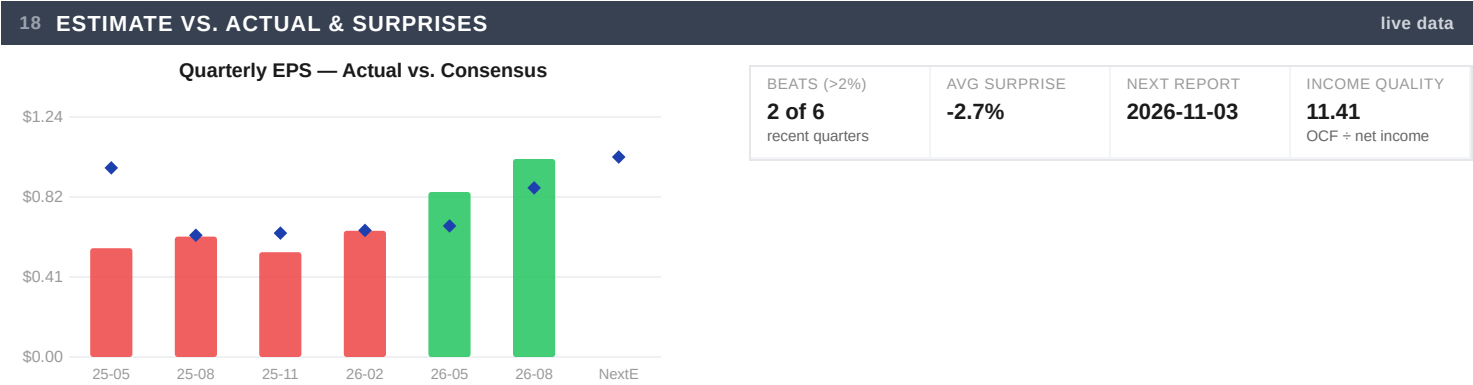
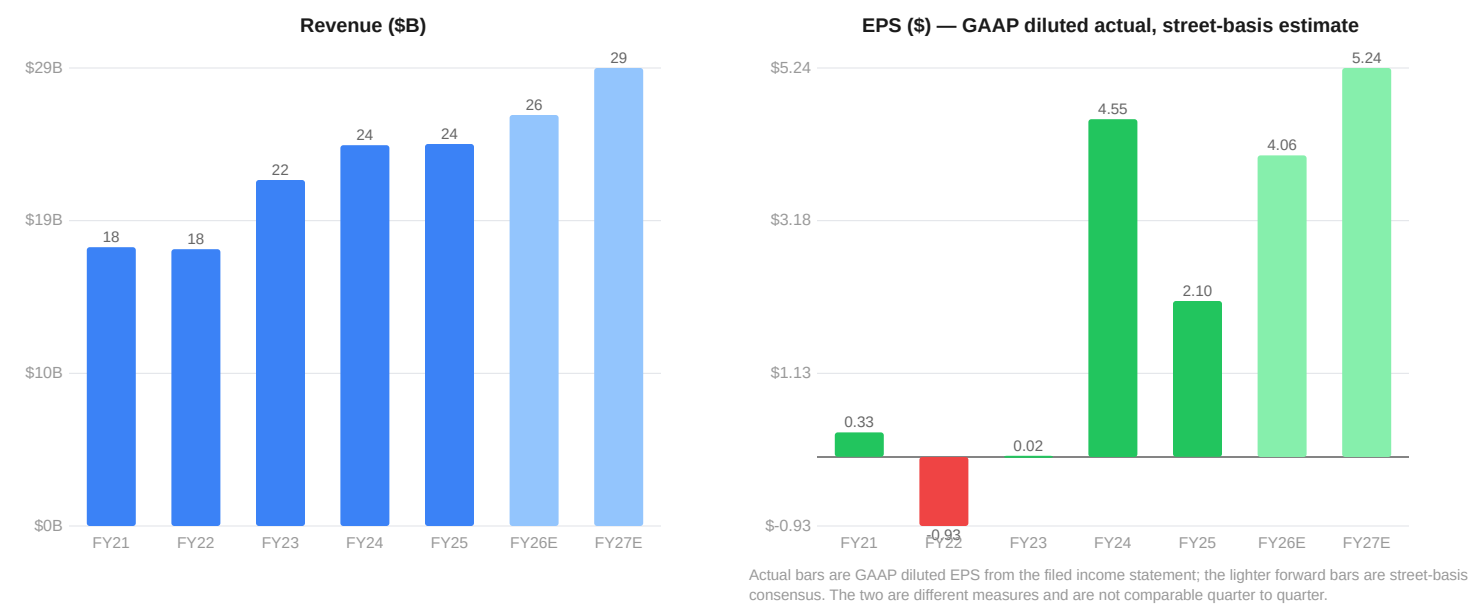
3.8 · Employees (SEC filings)



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16 CORPORATE INFORMATION — KEY OFFICERS		10,205 employees
OFFICER	TITLE	
Amrita Ahuja	Foundational Lead, Chief Operating Officer, Chief Financial Officer & Treasurer	
Brian Grassadonia	Ecosystem Lead	
Owen Britton Jennings	Business Lead	
Chrsty Esperanza	Counsel Lead, Chief Legal Officer & Corporate Secretary	

17 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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19

REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

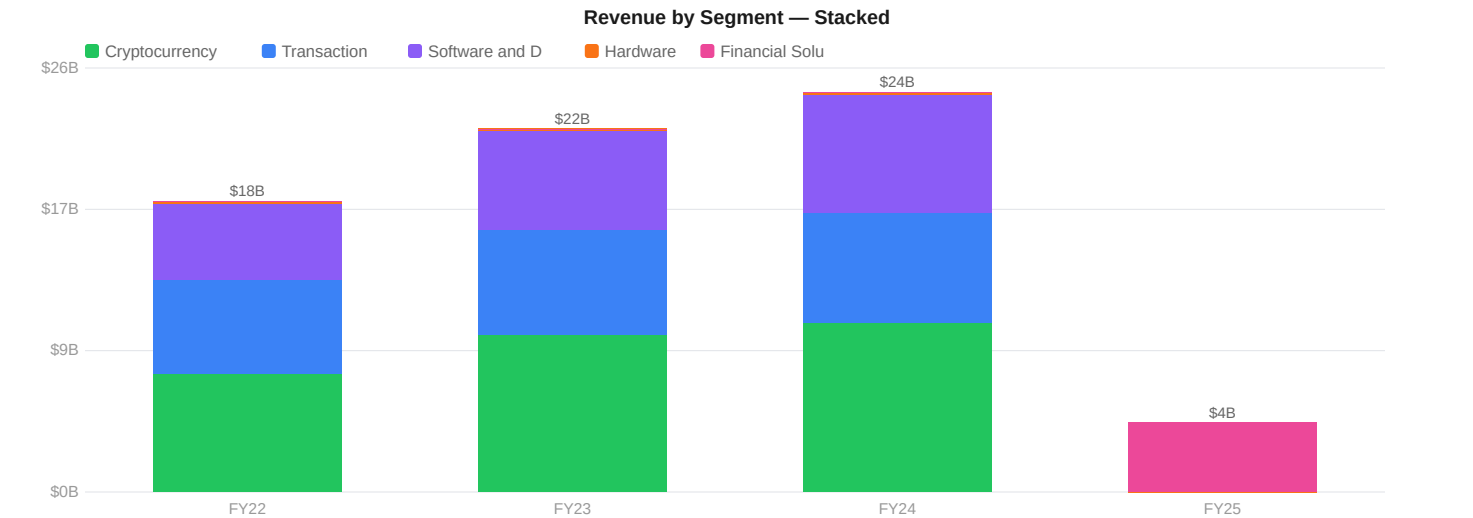
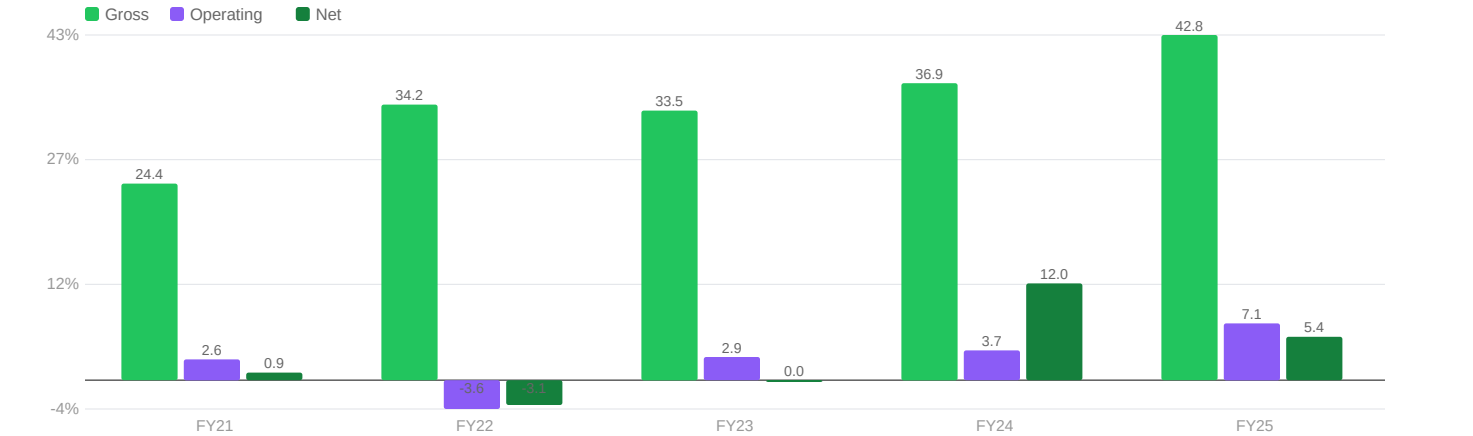
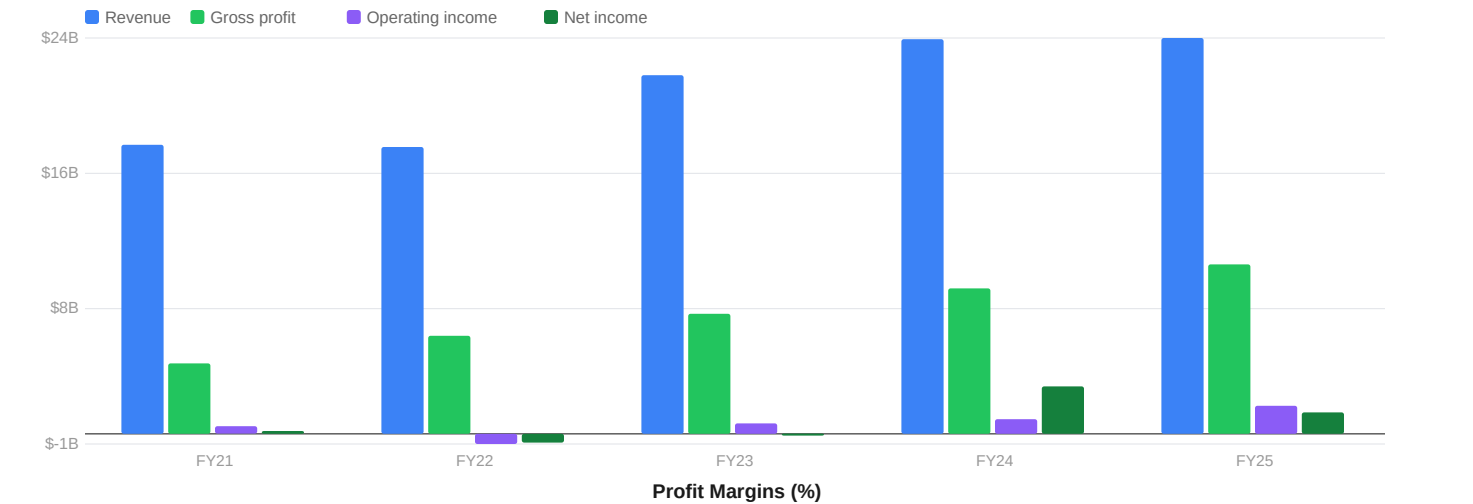
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

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INCOME TRENDS — 5 YEAR

live financials

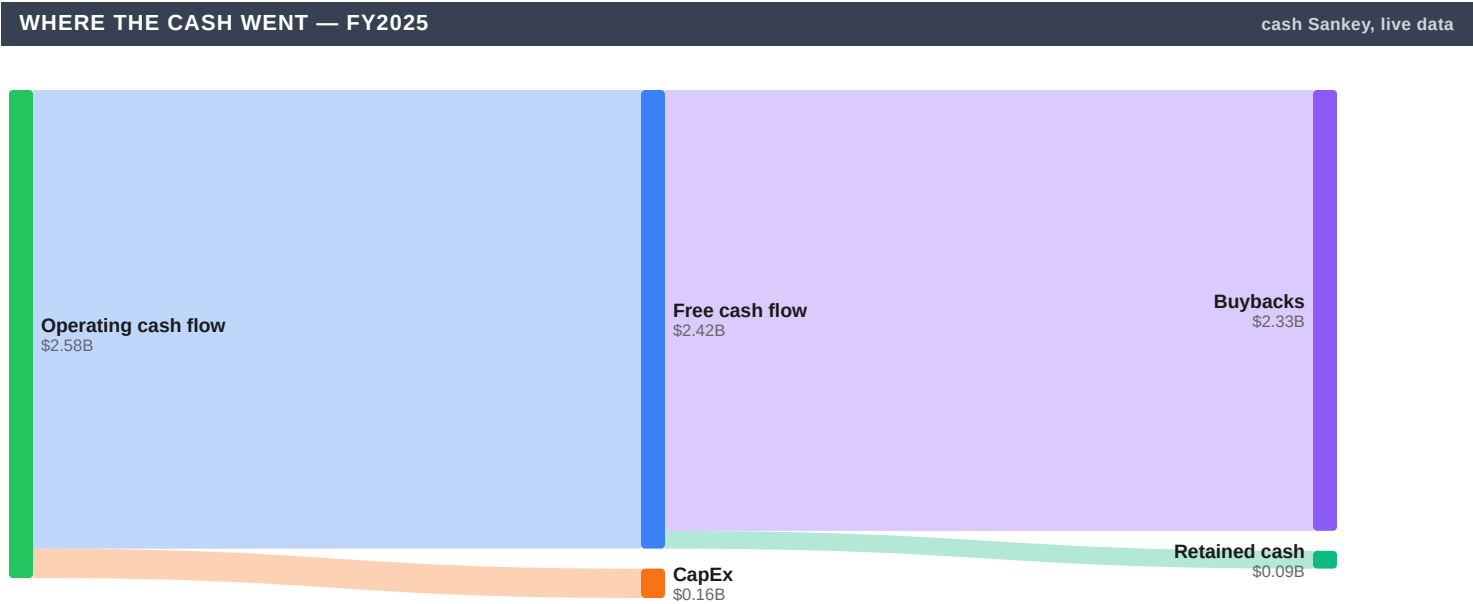
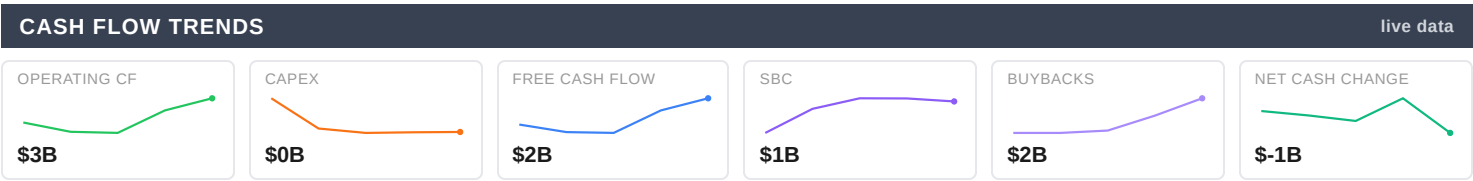


Live segmentation data.

YoY Growth Heatmap — Income Lines						
YOY GROWTH	FY21	FY22	FY23	FY24	FY25	
Revenue	+86.0%	-0.7%	+25.0%	+10.1%	+0.3%	
Gross profit	+61.9%	+39.1%	+22.3%	+21.3%	+16.5%	
Operating income	+171.4%	-236.3%	-201.3%	+41.0%	+91.5%	
Net income	-22.0%	-425.2%	-101.8%	+29546.4%	-55.0%	

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20 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.7	17.5	21.9	24.1	24.2	
Cost of revenue	13.4	11.5	14.6	15.2	13.8	
Gross profit	4.3	6.0	7.3	8.9	10.4	
R&D expense	1.3	2.1	2.7	2.9	0.0	
SG&A expense	2.5	3.7	4.0	4.1	2.0	
Operating income	0.5	-0.6	0.6	0.9	1.7	
EBITDA	0.4	0.3	0.4	2.1	1.8	
D&A	0.2	0.3	0.4	0.4	0.0	
Pretax income	0.2	-0.6	-0.0	1.4	1.7	
Income tax	-0.0	-0.0	-0.0	-1.5	0.4	
Net income	0.2	-0.5	0.0	2.9	1.3	
Diluted EPS (\$)	0.33	-0.93	0.02	4.55	2.10	
Diluted shares (M)	502	579	614	636	623	



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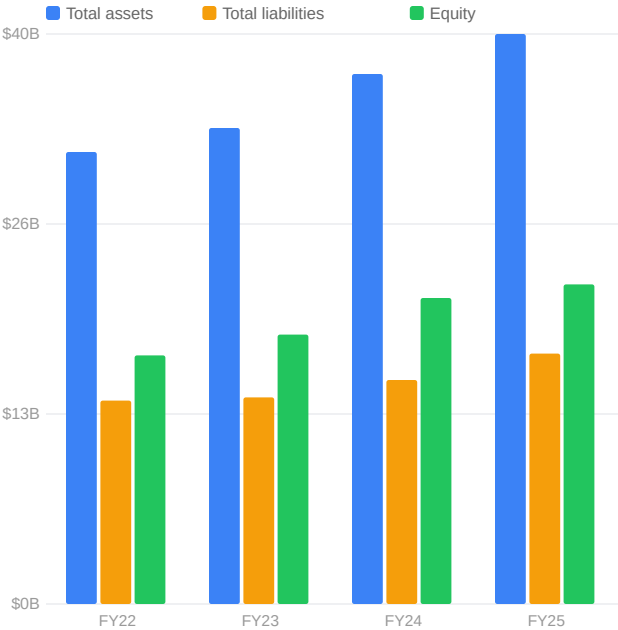
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	7.7	5.0	12.3	6.6	
ST investments	1.1	1.2	0.5	0.5	
Receivables (net)	5.3	5.8	5.7	4.0	
Total current assets	15.6	17.8	19.9	22.9	
PP&E (net)	0.7	0.5	0.5	0.3	
Goodwill + intangibles	14.0	13.7	12.9	13.1	
Total assets	31.4	33.0	36.8	39.5	
Accounts payable	0.6	0.1	0.1	0.3	
Short-term debt	0.9	0.8	1.2	1.6	
Deferred revenue	0.1	0.2	0.2	0.0	
Total current liabilities	8.4	8.9	8.5	10.4	
Long-term debt	5.0	5.0	6.4	5.7	
Total liabilities	14.1	14.3	15.5	17.4	
Shareholders' equity	17.3	18.7	21.2	22.2	

Cash Flow Statement — Full

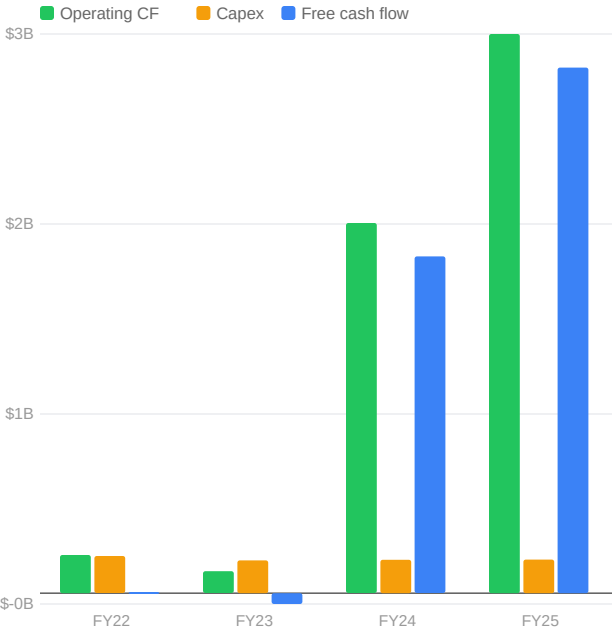
\$B	FY22	FY23	FY24	FY25	
Net income	(0.6)	(0.0)	2.9	1.3	
D&A	0.3	0.4	0.4	0.4	
Stock-based compensation	1.1	1.3	1.3	1.2	
Working capital change	(0.6)	(0.7)	(0.6)	(0.8)	
Operating cash flow	0.2	0.1	1.7	2.6	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.2)	
Investing cash flow	1.2	0.7	0.6	(2.8)	
Buybacks	0.0	(0.2)	(1.2)	(2.3)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.3)	(0.2)	1.9	1.2	
Financing cash flow	0.1	(0.2)	2.0	(0.6)	
Free cash flow	0.0	(0.1)	1.6	2.4	

Balance Sheet Structure (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

Cash Generation vs Capex (\$B)



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21 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5.6%	-5.3%	0.5%	14.5%	6.0%	2%	
ROA	1.4%	-2.4%	0.3%	8.3%	3.4%	0.9%	
ROIC	48.2%	-0.4%	3.3%	20.1%	8.2%	4.3%	
Gross margin	24.4%	34.2%	33.5%	36.9%	42.8%	46.4%	
Operating margin	2.6%	-3.6%	2.9%	3.7%	7.1%	10.2%	
Net margin	0.9%	-3.1%	0.0%	12.0%	5.4%	1.4%	
EBITDA margin	2.3%	1.8%	1.7%	8.6%	7.5%	5.1%	
FCF margin	3.0%	0.0%	-0.2%	6.4%	10.0%	—	
VALUATION							
P/E	487.37	-69.60	568.45	18.76	31.05	136.6	
P/B	24.76	2.19	2.60	2.55	1.83	2.1	
P/S	4.59	2.15	2.22	2.25	1.68	1.87	
P/FCF	154.60	7396.48	-969.57	34.98	16.72	12.0	
EV/EBITDA	213.41	-1478.98	104.65	26.77	16.83	32.6	
EV/Revenue	4.44	2.01	2.21	2.05	1.68	1.7	
Earnings yield	0.2%	-1.4%	0.2%	5.3%	3.2%	0.77%	
FCF yield	0.6%	0.0%	-0.1%	2.9%	6.0%	8.30%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.94	1.85	2.01	2.33	2.20	2.21	
Quick ratio	1.92	1.84	1.99	2.31	2.20	2.19	
Debt / equity	1.69	0.37	0.32	0.37	0.33	0.33	
Debt / assets	39.6%	20.2%	18.4%	21.5%	18.4%	18.3%	
Net debt / EBITDA	-7.15	104.05	-0.38	-2.61	0.09	-3.71	
Interest coverage	5.75	-13.01	—	49.25	15.86	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.48	0.77	0.68	0.69	0.63	0.64	
Receivables turnover	15.17	6.16	4.28	5.07	7.58	3.0	
DSO (days)	24	59	85	72	48	121	
DPO (days)	9	14	9	3	6	3	
Cash conversion cycle	17	48	79	71	44	123	
GROWTH (YoY)							
Revenue growth	86.0%	-0.7%	25.0%	10.1%	0.3%	—	
Net income growth	-22.0%	-425.2%	115.8%	3284.2%	-54.9%	—	
EPS growth	-25.0%	-372.5%	115.1%	3230.3%	-53.7%	—	
FCF growth	115.5%	-99.0%	-1086.4%	3195.0%	56.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.33	-0.90	0.14	4.53	2.10	0.60	
Book value / share	6.52	28.76	29.72	33.27	35.65	36.82	
Revenue / share	35.20	29.27	34.84	37.73	38.84	41.89	
FCF / share	1.04	0.01	-0.08	2.43	3.89	6.49	
Cash / share	16.23	14.70	9.93	19.94	11.37	20.52	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.3%	2.2%	5.7%	4.09%	
Altman Z-Score	6.33	2.36	3.01	3.35	2.69	2.9	
Piotroski F-Score	6	4	8	6	6	7/9	
Beneish M-Score	-1.83	-0.65	-2.39	-2.34	-2.99	-2.84	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.9	Grey zone	Grey	
Income quality	11.41	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.84	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.50	Revenue stability	0.94
Interest burden		0.68	Earnings stability	0.20
Operating margin		4.2%	Earnings persistence	0.50
Asset turnover		0.66×	Revenue CAGR 3y	8.3%
Financial leverage		1.72×	EPS CAGR 3y	—
= ROE		2%	FCF CAGR 3y	129.4%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.09%	0.00%	3.92%	4.8%	
	none paid	cash yield	dilution pressure	



25 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TWLO	\$37.5B	32.5	13%	71.2%	+17.8%	6/9	+129.9%
ZS	\$33.8B	-531.7	-3%	-0.4%	+25.4%	5/9	-30.7%
CRWV	\$33.8B	-16.8	-44%	-24.3%	+245.9%	3/9	-56.7%
OKTA	\$31.3B	110.8	4%	14.4%	+11.2%	9/9	+113.5%
VRSN	\$27.3B	32.8	-40%	49.8%	+6.9%	6/9	—
MDB	\$27.2B	462.1	2%	5.3%	+25.5%	7/9	—
CPAY	\$26.3B	24.0	31%	18.5%	+20.4%	7/9	—
SNPS	\$87.1B	78.9	4%	22.0%	+46.4%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

39 Analysts

Str Sell (0)

Sell (1)

Hold (8)

Buy (30)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$99.33

+27.6%

2026-11-03

18 targets

last-quarter mean

street \$1.03

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$26.03B	\$26.29B / \$25.48B	\$4.06	\$4.14 / \$4.02	26
FY2027	\$29.01B	\$29.55B / \$27.72B	\$5.24	\$5.76 / \$4.08	27
FY2028	\$32.28B	\$35.85B / \$29.99B	\$6.54	\$8.43 / \$4.29	19

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27 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$101.00	+29.7%	2
Last Quarter	\$99.33	+27.6%	18
Last Year	\$90.43	+16.2%	40
All Time	\$117.97	+51.5%	145

Rolling mean of published targets vs. last close \$77.85. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF3/5ROE2/5ROA2/5DEBT/EQ2/5P/E1/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

28 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

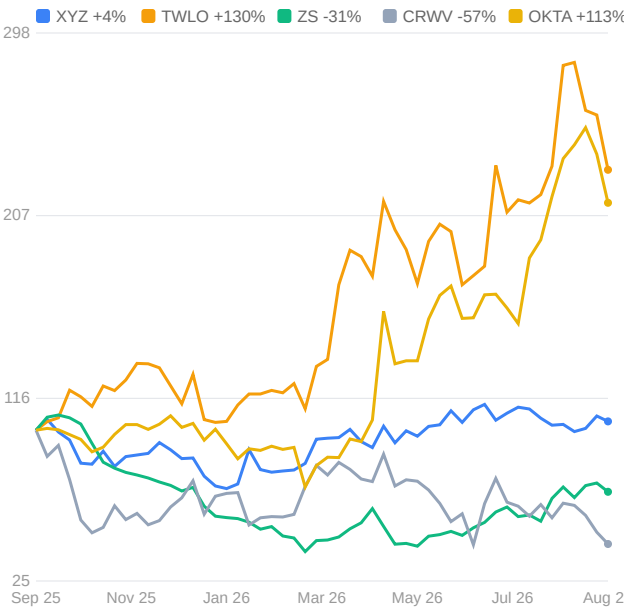
XYZ +4.4% vs S&P 500 +15.9% — spread -11.4pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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29 TECHNICAL POWER SCOREEDGE · site engine · 67/100 composite

TECHNICAL VERDICT

BULLISH

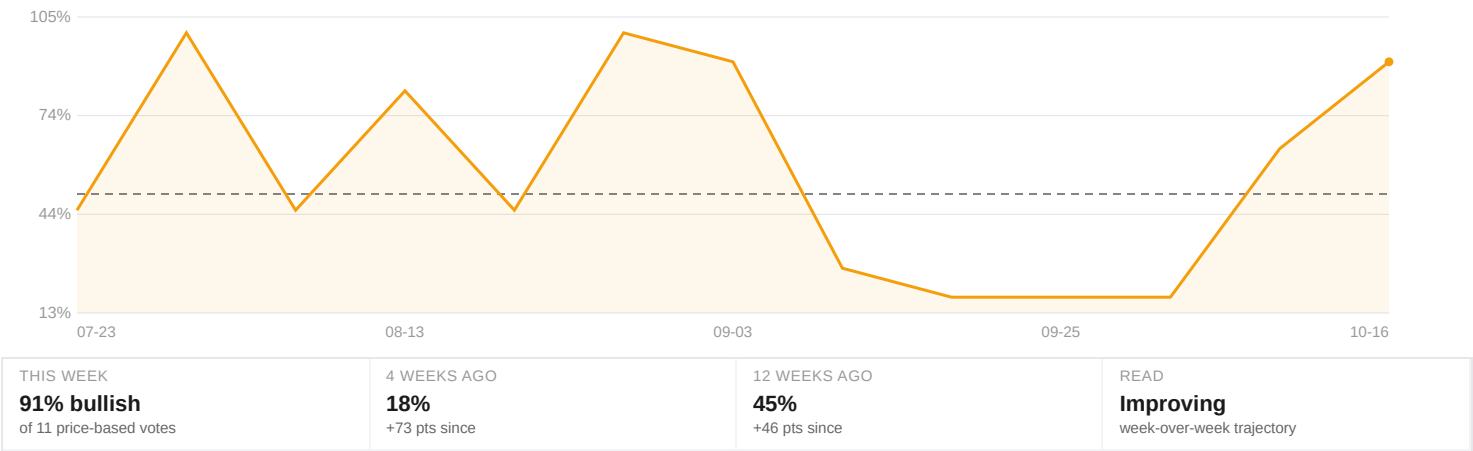
Power Score +34

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		73
Volume 20%		56
Volatility 10%		83
Patterns 15%		38

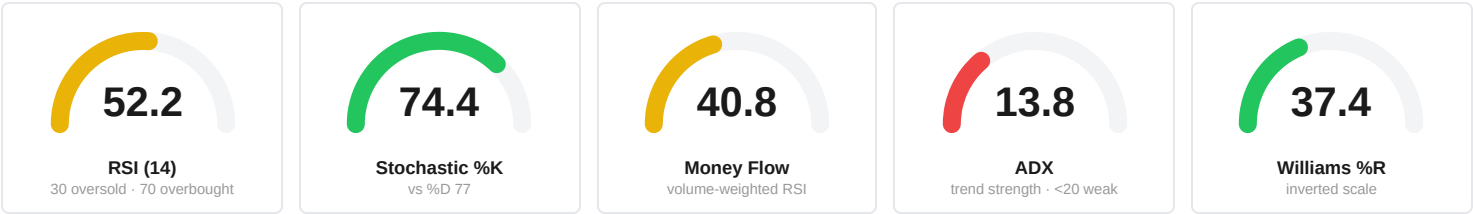
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID16 bull / 6 bear

● Price vs SMA 20	\$76.05	● Price vs SMA 50	\$78.68	● Price vs SMA 200	\$70.72
● EMA 9/21 Cross	77.1/76.9	● SMA 50/200	Golden	● ADX Direction	ADX 14
● Supertrend	\$80	● Parabolic SAR	\$75	● SMA Slope	0.080
● RSI	52.2	● Stochastic K/D	74/77	● StochRSI K/D	79/83
● Williams %R	-37	● CCI	136	● TSI vs Signal	-2.9
● CMO	4.3	● ROC	4.74%	● OBV Signal	Distrib
● Chaikin MF	0.140	● MFI	41	● Force Index	1M
● Elder Ray Bull	4.25				

INDICATOR GAUGESsite technicals-tab style



30 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$78.69 / \$81.23 / \$82.64	S1 / S2	\$77.28 / \$74.74
Bollinger (20,2)	\$72.76 – \$79.34	Squeeze	ON
52-wk range	\$48.21 – \$86.92	Off 52-wk high	-10.4%
ATR (14)	\$2.46 (3.2%)	Historical vol	35.6%

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31 SEASONALITY — 11-YEAR AVERAGES											live model · win rates shown
+3.2% Jan 55%	+5.0% Feb 73%	-1.0% Mar 45%	+1.2% Apr 50%	+0.1% May 50%	+4.9% Jun 80%	+10.1% Jul 90%	+2.2% Aug 50%	-3.9% Sep 40%	+1.0% Oct 50%	+10.7% Nov 64%	-2.5% Dec 45%

Sample: 11 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		XYZ	S&P 500
Weekly volatility (σ , 1y)		6.58%	1.83%
Best / worst week (1y)		+23.6% / -12.2%	—
Max drawdown (5y, monthly)		-84.1%	—
1-week VaR (95%)		-10.8%	—
Beta (5y)		2.52	1.00

33

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

XYZ EQUITY WEATHER (LIVE)

CLOUDY · -12

Trend

-21

Momentum

+31

Volume

-35

Volatility

-30

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

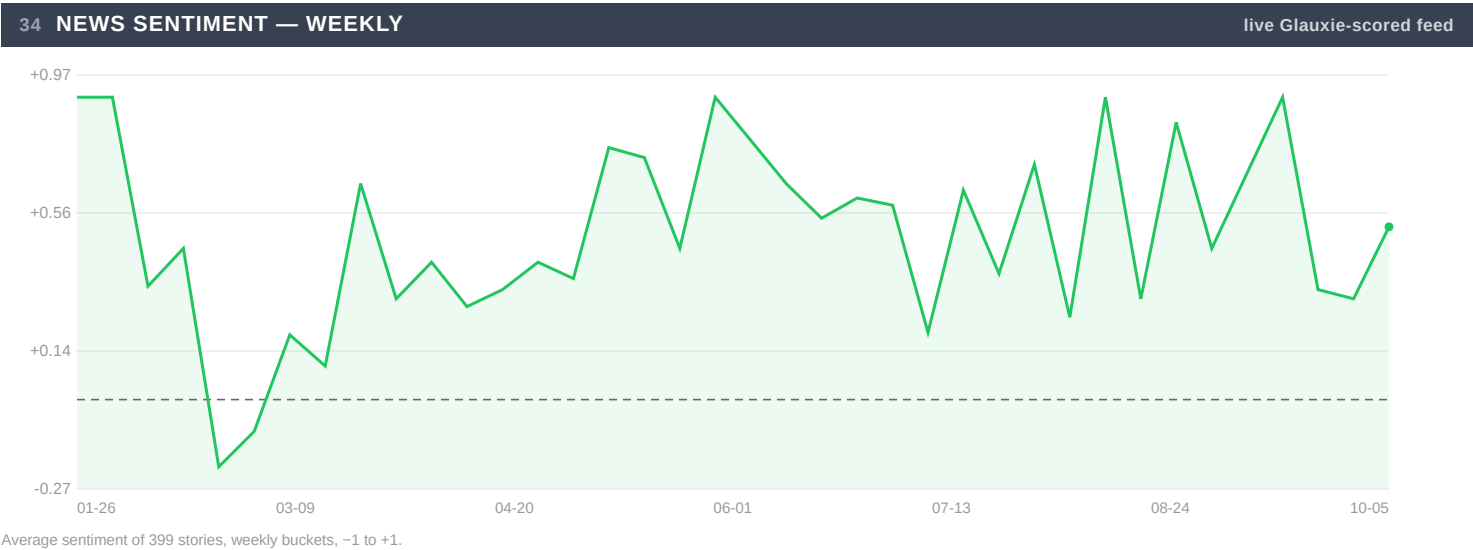
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Cloudy

OVERALL -11.9 +6.5 vs industry	TREND -21.4 -4.1 vs industry	MOMENTUM +30.6 +50.8 vs industry	VOLUME -34.6 -33.6 vs industry
---	---	---	---

READING	XYZ	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-11.9	-18.4	-20.7	-20.5
Trend	-21.4	-17.3	-20.8	-21.3
Momentum	+30.6	-20.2	-28.5	-15.8
Volume	-34.6	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	57
Governance	56
Composite ESG	58

37 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

38 DISCLOSURES

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39 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	15 rows · 2022-11-03 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01 to 2026-10-14	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.